

Agreement Between the Software Sustainability Institute and Community Initiatives on Behalf of The Carpentries

This Carpentries Membership is entered into on October 5, 2020 between the Software Sustainability Institute (SSI) and Community Initiatives acting as fiscal sponsor for The Carpentries, who will work together in accordance with the terms and conditions set forth in this agreement. For the purposes of this agreement, the partners in the SSI are the University of Edinburgh, the University of Manchester, the University of Oxford and the University of Southampton, with the University of Edinburgh (acting through EPCC) as the lead partner.

Agreement:

- 1) Through activities conducted pursuant to this Agreement, the parties intend to further the missions of SSI and The Carpentries through the organization of workshops, collaborations, and educational initiatives between SSI and the parties to enhance research computing practices.
- 2) The Agreement will be in effect starting October 5, 2020 and will remain in effect for 1 year. The agreement may be terminated at any time by written notice, in which event SSI shall be reimbursed a pro rata share of any fee as outlined in section 3.
- 3) In accordance with its status as an official Member Organization of the Carpentries, at Platinum level, the SSI will:
 - a) be allowed to self-organize unlimited Carpentries workshops while the agreement is in effect, with no additional workshop fees.
 - b) receive one seat on the Carpentries Member Council.
 - c) acknowledges that the Membership fee is US\$15,000 annually to support the Carpentries organization and its respective initiatives to further best practices in computing.
 - d) be permitted to advertise its status as a Carpentries Member Organization.
 - e) provide staff time for the online coordination of workshops within the United Kingdom
- 4) In return, the Carpentries will:
 - a) allow in-house trainer(s) to run 4 instructor trainings per year for up to 100 instructors. Other trainings may be allowed with written approval from The Carpentries.
 - b) allow SSI's Members to have workshops that are considered self-organized when arranged by SSI.
 - c) help publicize relevant activities by SSI, such as other training courses, software releases, and notable scientific successes.
 - d) allow SSI to communicate employment opportunities to Carpentries members.

- 5) The following individuals shall be designated as points of contact for purposes of this agreement:

For the Carpentries

Kari L. Jordan, PhD

kariljordan@carpentries.org

For SSI

Aleksandra Nenadic

a.nenadic@software.ac.uk

- 6) Except as specifically stipulated otherwise, each party shall be responsible for its own expenses under this agreement.
- 7) The Carpentries shall not use the name or marks of or otherwise identify SSI or any division thereof in any form of publicity without SSI's prior or written consent. This agreement can only be amended or changed with the mutual written consent of all the parties.
- 8) The parties acknowledge and agree that they are independent contractors and nothing contained in this Agreement creates a partnership, joint venture, employer/employee, principal-and-agent, or any similar relationship between the parties.

IN WITNESS WHEREOF, the parties have executed this agreement on this 5th day of October, 2020.

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SSI Representative, Neil P. Chue Hong, Director and PI

10/20/2020

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The Carpentries Representative Kari L. Jordan, Executive Director

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Community Initiatives Representative Nicki Leszman, Senior Client Services Manager

10/20/2020