

**Zimmer® Patient Specific Instruments for Trabecular Metal™ Reverse Glenoid****PSI SHOULDER** *Training Form*

This Training Form is intended to confirm and document surgeon understanding of the *Zimmer* Patient Specific Instruments (PSI) for the Trabecular Metal™ Reverse Glenoid (“**PSI Shoulder**”) system, which includes *Zimmer* PSI Planner Software and PSI mechanical Guides. By signing this form, the surgeon acknowledges having received training to prepare, and execute PSI case surgery using the following material (at the revision below or greater):

- Zimmer® PSI Shoulder Surgical Technique (97-4309-028-00) revision 1
- Zimmer® PSI Shoulder Planner Software User Guide (803.122) revision D

<b>Surgeon</b>	First name	Middle name	Last name
	Email address – optional		Zimmer account number (SFDC) – optional
	By signing this form, the surgeon confirms that his approval or rejection of the PSI surgical plan, via electronic signature in Zimmer SMS (as detailed in page 2 of this document), is the legally binding equivalent of his handwritten signature.		
	Signature		Date (yyyy-mm-dd)
<b>Sales associate</b>	First name	Middle name	Last name
	Email address – optional		Phone number – optional
	Distributor / territory		Trained by

Referenced training material is available on SMS, ZSI or the Zimmer website. Alternatively you can contact Zimmer CAS customer support via email [ZimmerPSI@ZimmerCAS.com](mailto:ZimmerPSI@ZimmerCAS.com), or phone **1-866-336-7846 (option #2)**.

**Zimmer Sales Associates** – please fax the completed form to ZimmerCAS Customer Service at **(514) 878-3801**. Alternatively, you may scan the completed form and send to [zimmerpsi@zimmercas.com](mailto:zimmerpsi@zimmercas.com). In the subject line, please indicate: “*Zimmer PSI Surgeon Training Form*”.

# PSI SHOULDER *Training Form*

## Reviewing and Approving or Rejecting a PSI Surgical plan in [www.zimmersms.com](http://www.zimmersms.com)

Further information can be found on the support.zimmersms.com website

1. When you log in to SMS as a surgeon, the *PSI Workflow screen* will list out cases by action required. The cases that require action are those that have surgical plans that are ready to be reviewed and approved. The corresponding PSI case status of these cases is “**Planning Ready**”.
2. Click on the case you would like to review or, if you have a specific case number, you can search for the case by entering the case number in the Case # field.
3. The link to the surgical plan is located in the Zimmer PSI section of the case. Click on the link to download and open the file.
4. Once a decision has been made to approve or reject a surgical plan, click on the **(Approve / Reject)** link.
5. The Approve or Reject PSI Surgical Plan window will appear (figure 1).
  - a. To approve the plan, enter your SMS user credentials and any relevant comments, select the **Approve Plan** button (figure 1). A confirmation window will appear: select the **Approve** button (figure 2). The case status will be updated to **Surgeon Planning Approved**.

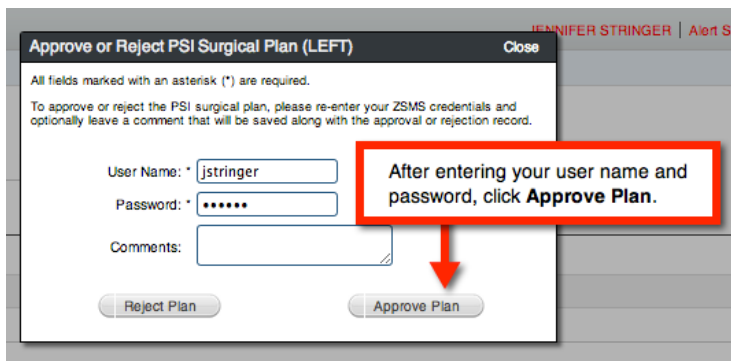


Figure 1

APPROVAL

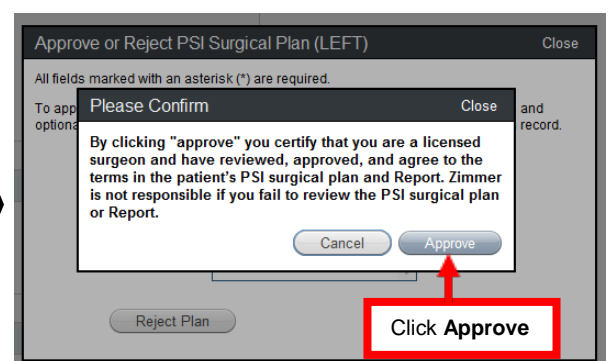


Figure 2

- b. To reject the plan, enter your SMS user credentials and a note (required when rejecting a plan), and select the **Reject Plan** button. A different confirmation window will appear, select the **Reject** button. The case status will be updated to **Surgeon Planning Rejected**.