## 4.3 Managing Account – Surgeons

There are some options available within the Manage Account area that are specific to certain user roles. This section will highlight those options that are only available to the Surgeon user role.

## 4.3.1. Surgical Preferences Tab

Surgeons may manage their surgical plan preferences for use during the planning process and to be incorporated into the surgical plans created by the BiometOS for approval. Initial preferences will be setup with default values upon joining the BiometOS, but may be managed from the Surgical Preferences tab within Manage Account once active in the system (Figure 27). Preferences displayed will be categorized by anatomy. Surgeons may add new plan preferences by anatomy as well. Multiple plan preferences per anatomy can be added. A different plan will be provided for each plan preference per anatomy.



Figure 27 – Manage Account: Surgical Preferences

## 4.3.1.1. Adding Surgical Preferences

1. Click the "Add" button next to the anatomy you would like to add preferences for (Figure 28). The system will display the sequence of screens necessary to set up the surgical preferences.



Figure 28 – Manage Account: Add Surgical Preferences

2. Select the procedure (Figure 29).



Figure 29 – Manage Account: Surgical Preferences

## 4. Using the BiometOS

- 3. Preferences will be displayed based on the procedure selected.
- 4. Proceed through each preference option and select the desired value (Figure 30). Based on your selections, additional options may be displayed which require values.



Figure 30 - Manage Account: Surgical Preferences - Set Preferences

5. Enter values for each preference. For additional preference detail, you can click the information icon that is displayed next to the surgical preference (Figure 31).

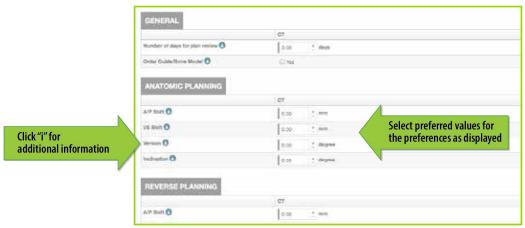


Figure 31 - Manage Account: Surgical Preferences - Set Values

- 6. Complete the surgical preferences and click the "Save" button.
  - a. An error message will display in the event that any preferences are incomplete.
  - b. Click the "Cancel" button to discard your changes.
- 7. A success message will be displayed once the surgical preferences have been saved to your account.