

## Lecture 5-7: Graphical Linkage Synthesis



ME 370 - Mechanical Design 1

*"Colibri"* by Derek Hugger

\* [www.youtube.com/watch?v=1scj5sotD-E](https://www.youtube.com/watch?v=1scj5sotD-E)

# Theo Jansen's Strandbeests

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Beautiful example of Path Synthesis  
<https://www.youtube.com/watch?v=zYGVYLzN06g>



# Topic 2: Graphical Linkage Synthesis

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- Synthesis techniques
  - Generation types and strategies
- Motion synthesis: Two-position synthesis
  - Rocker output
  - Coupler output
  - Rotopoles
- Dyad drivers
- Quick return mechanisms
- Motion synthesis: Three-position synthesis
  - Specified moving points
  - Alternate moving points
- Path synthesis
  - Coupler curves

# Kinematic or Mechanism Synthesis

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- How do we design a mechanism to achieve desired functionality?
- **Kinematic (or Mechanism) synthesis**, determines the size and configuration of mechanisms that shape the flow of power through a mechanical system, or machine, to achieve a desired performance.

# Kinematic synthesis - procedure

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- Define desired motion
  - e.g. dispense candy, walking gait
- Choose mechanism type
  - e.g., crank-rocker, slider-crank
- Specify geometry
  - e.g., link lengths, type & # of joints
- Avoid undesirable behaviors
  - e.g., toggle positions, change points

Functional requirements →  
Hc D

4 bar → inversions, isomers  
6 bar

Synthesis

Gashof class

# Choosing and refining mechanisms

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- How to design a mechanism?

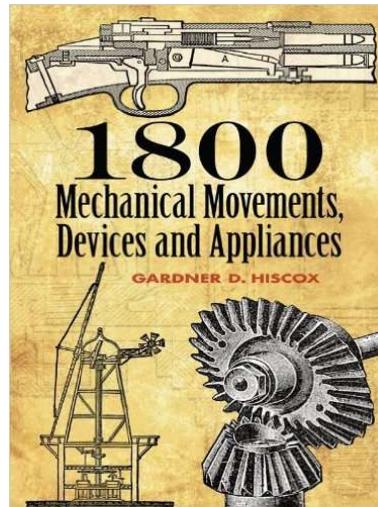
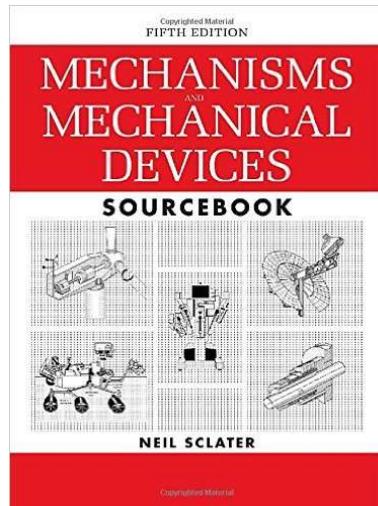
Research existing solutions

A day of deep historical searching is worth 6 months in the lab

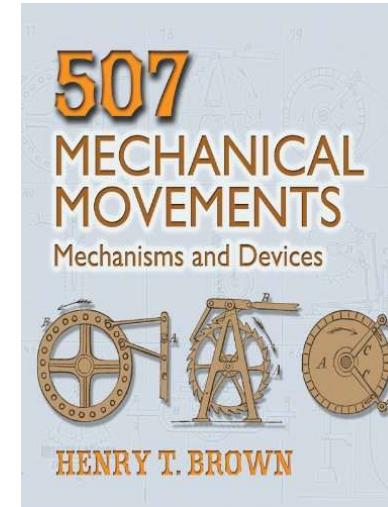
# Compilations of solutions to different kinds of motion

1. Online and books are often divided by mechanism type (crank-rocker, slider-crank, 4- or 6-bar mechanism, using gears, using chains, etc.). What do you want?

by type  
↓  
find motions



→ by motions  
↓  
find types

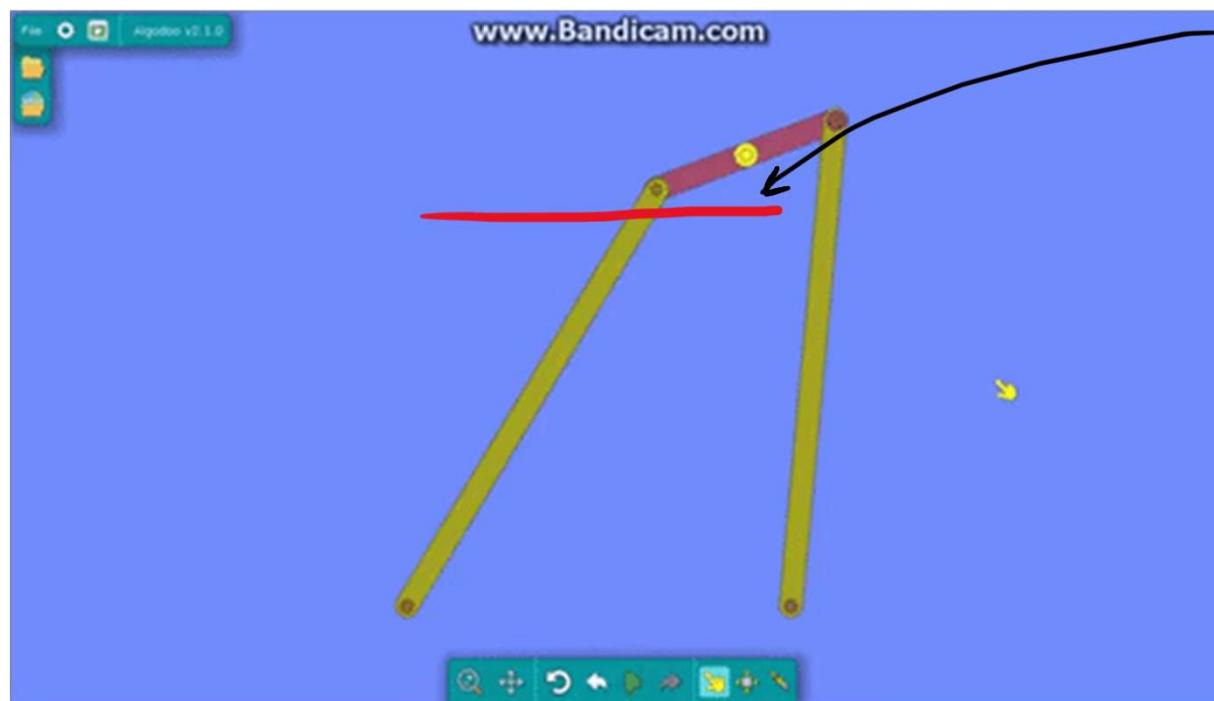


2. Or, there are collections of ways to achieve common motions, like straight-line mechanisms...

# Example: Straight line Motion

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Chebyshev linkage

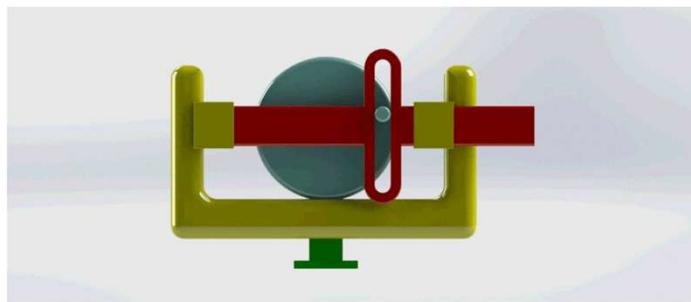


- 4 bar can
- produces lines
- can be adapted
- to use just a
- position of the
- trajectory .

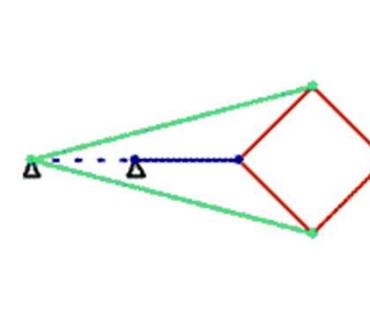
<https://www.youtube.com/watch?v=o3oczQU8QIY>

# Other Straight-Line Mechanisms

Scotch Yoke

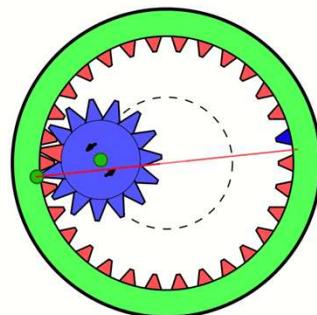


Peaucellier linkage

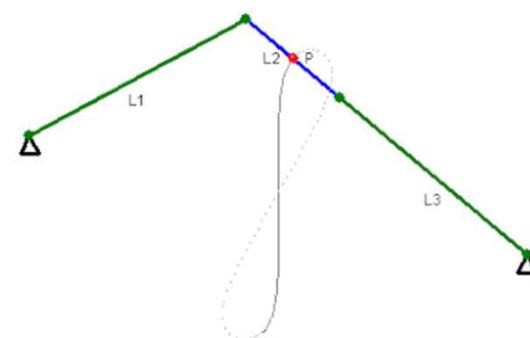


γ bar mechanism

Hypocycloidal Gears



Watts linkage



# Choosing and refining mechanisms

- How to design a mechanism?

- 1 Research existing solutions
- 2 Analyze / Understand
- 3 Adapt / Improve



- Size, power, efficiency, constraints
- Linkages ok?
- Sliders ok? Friction?
- Does it need to be exactly a straight line, or is approximate ok?
- Is it ok to have part of the motion be not a straight line?

Adapting and improving linkage design

# COMPUTATIONAL DESIGN OF MECHANICAL CHARACTERS

S. COROS<sub>1</sub>      B. THOMASZEWSKI<sub>1</sub>

G. NORIS<sub>1</sub>      S. SUEDA<sub>2</sub>      M. FORBERG<sub>2</sub>

R. SUMNER<sub>1</sub>      W. MATUSIK<sub>3</sub>      B. BICKEL<sub>1</sub>

<sup>1</sup>DISNEY RESEARCH ZURICH    <sup>2</sup>DISNEY RESEARCH BOSTON    <sup>3</sup>MIT CSAIL



# Generation types

- **Function generation**

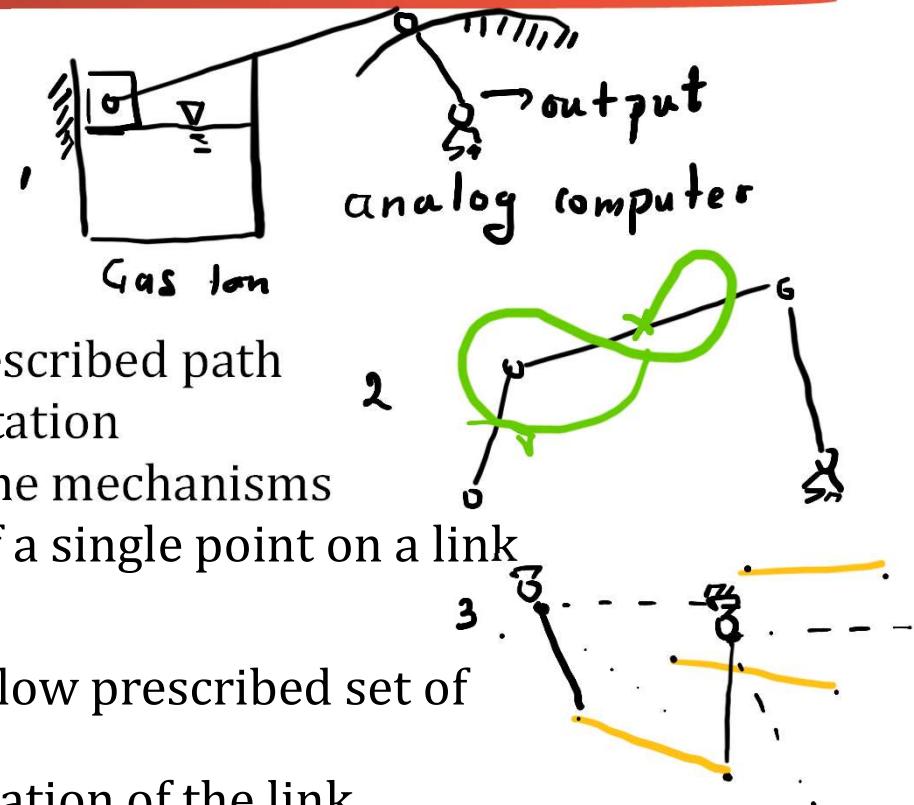
- Correlates input to output
- $f(\theta_{crank})$

- **Path generation**

- Control of a point to follow prescribed path
- Not concerned with link orientation
- e.g., coupler curves, straight-line mechanisms
- Only prescribes the position of a single point on a link

- **Motion generation**

- Control of a line (or link) to follow prescribed set of positions
- Prescribes position **and** orientation of the link



# Theo Jansen's Strandbeests

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*Animaris Umerus*



*Animaris Vulgaris*



Beautiful example of Path Synthesis

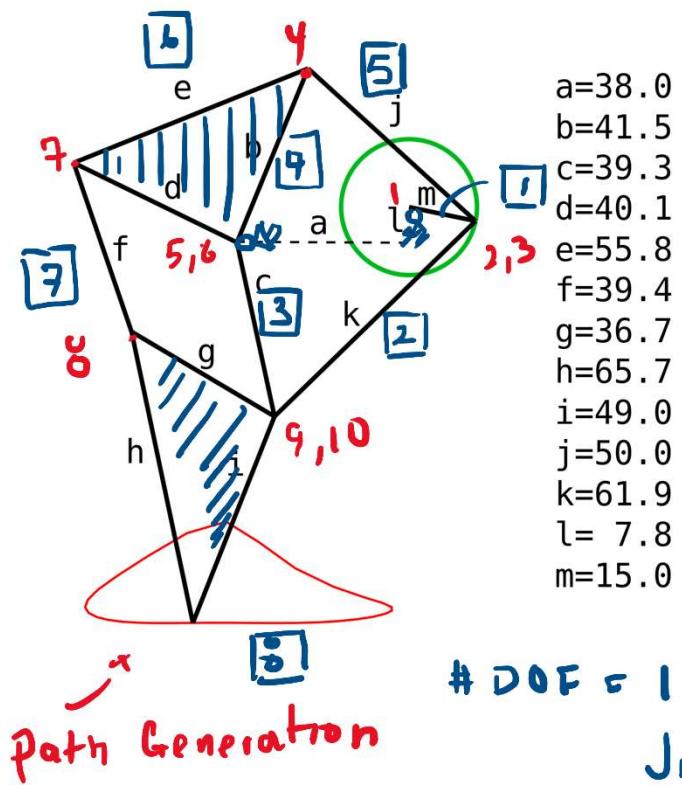
<https://www.youtube.com/watch?v=zYGVYLzN06g>

<https://www.facebook.com/CenterforBioDiv/videos/10155746398505460/>

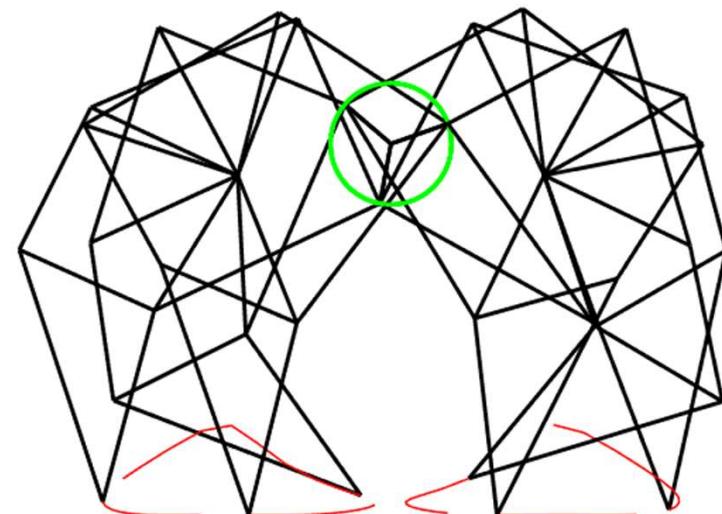
Photo and gif credits: <https://www.wired.com/2015/09/heres-chance-play-wind-powered-strandbeest/>

# Example: Path Generation

- Jansen Leg mechanism



$$\# \text{DOF} = 1 = 3(n-1) - 2J_1$$
$$J_1 = 10$$



# Example: the recliner

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Is the movement of the foot rest on the recliner an example of path generation or motion generation?

*motion Generation*



# Linkage Synthesis – *creating* a mechanisms for an *output*

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## 1. **Graphical Motion Generation** – have a *link* follow prescribed *positions*.

- Create 2-position and 3-position
- Add dyad drivers and utilizing quick return mechanisms
- How to fix designs with toggle point problems

## 2. **Path Generation** – have a *point* follow a prescribed *path*.

- Existing solutions, books, and look up tables
- Using computer software to fine-tune or optimize a 4-bar output path

# Graphical Linkage Synthesis Tools

- We will design mechanisms to achieve desired motion using graphical tools and the principles of geometry
- We need the following tools. Pull them out and have them ready

## Ruler

- Draw straight lines
- Measure size



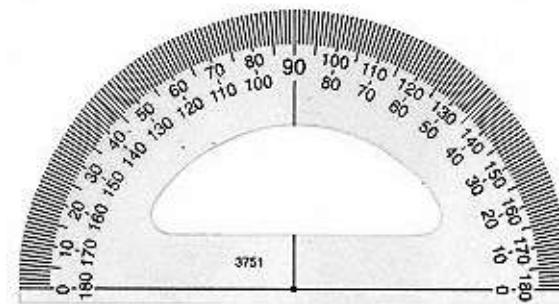
## Compass

- Draw constant R curves
- Bisect lines between points



## Protractor

- Measure angles



# Graphical Linkage Synthesis

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## Goals:

Design a mechanism to achieve desired motion

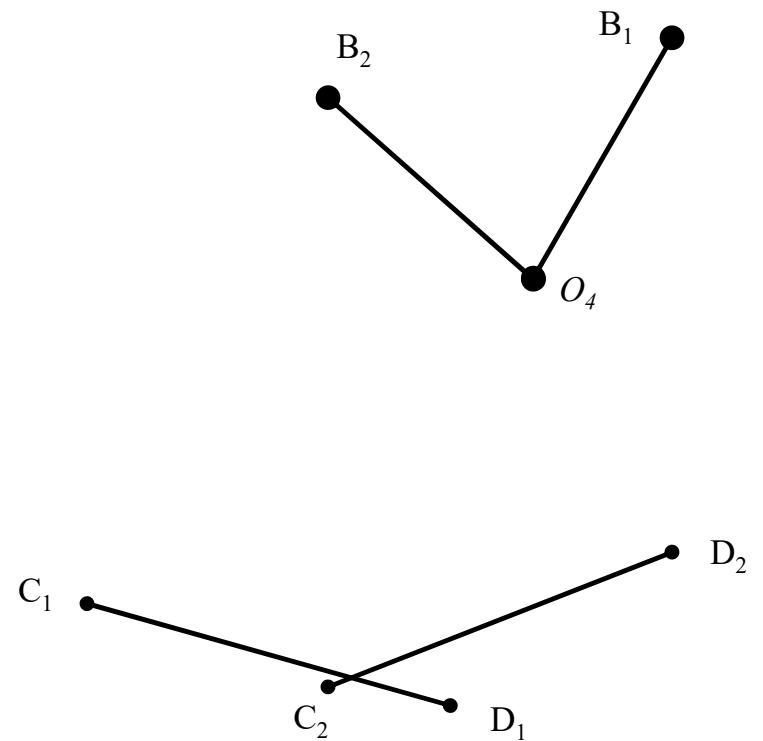
- Two position synthesis
  - Rocker output
  - Coupler output
  - Rotopole
- Three position synthesis

Be able to control the limits and positions of motion

- Dyad driver
- Alternative moving points

Be able to vary the timing of motion

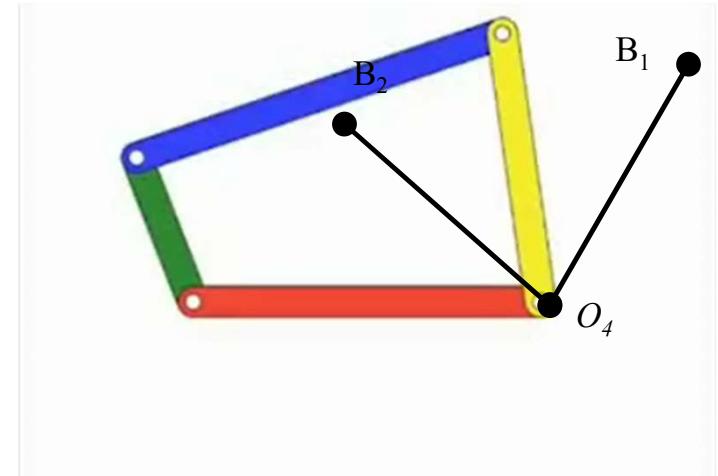
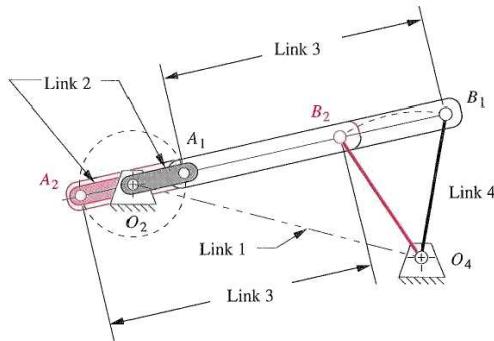
- Quick return mechanisms



# Two-position synthesis

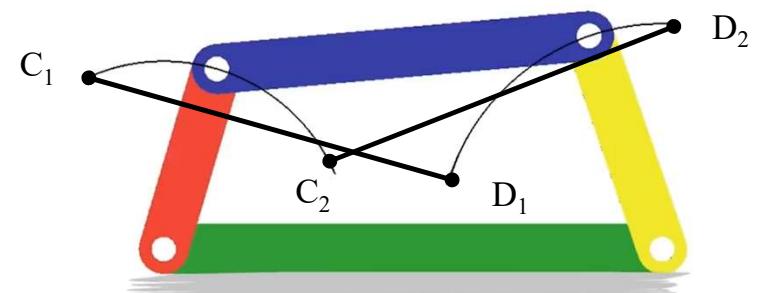
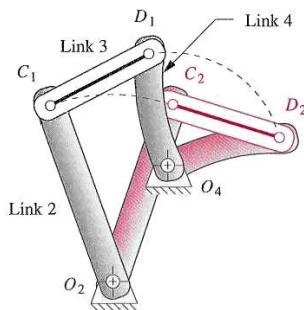
## Rocker output

- Most suitable for when you want a Grashof crank-rocker
- Function generator
  - Output is the two angular positions of the rocker

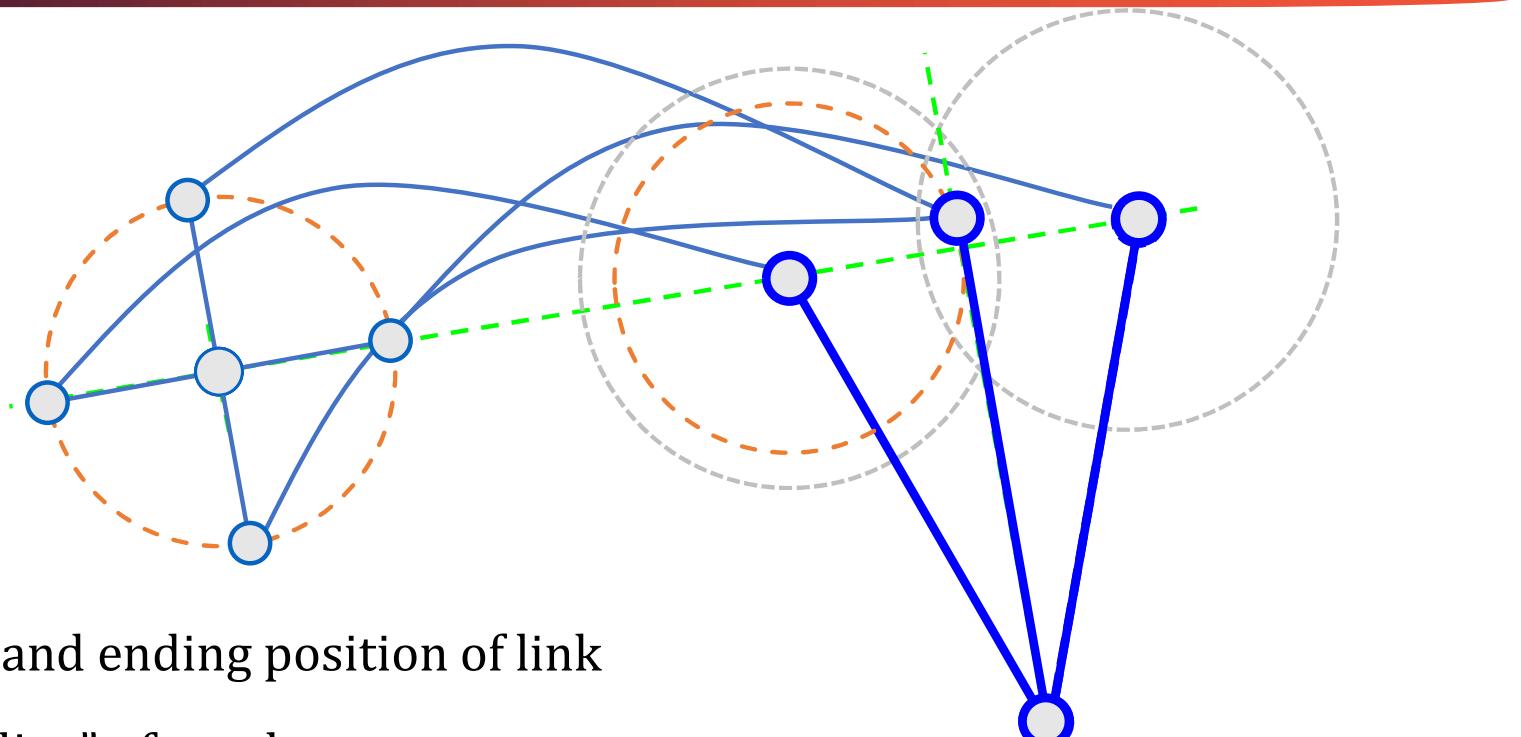


## Coupler output

- Motion generator
  - Two positions of a line in the plane are the output
  - Often triple rocker



# Graphically designing a Crank rocker

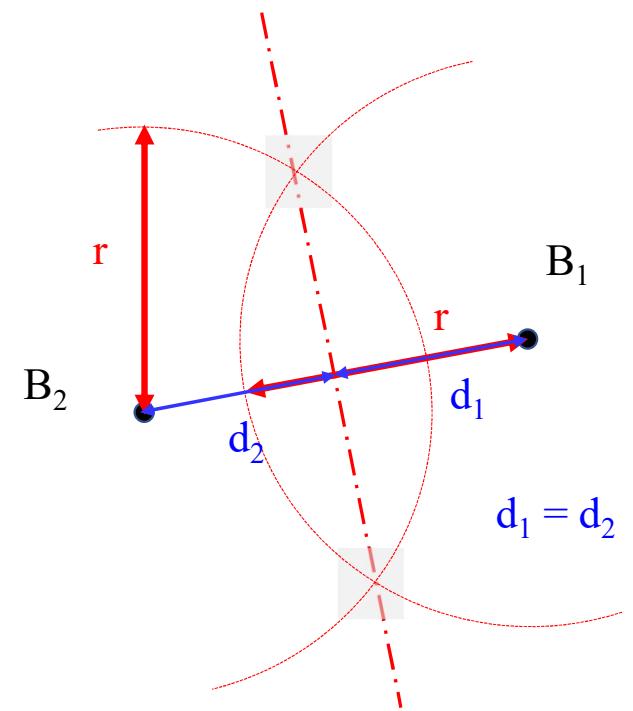


1. Bisect starting and ending position of link
2. Determine “radius” of crank
3. Select location of crank

# How to bisect a line with a compass

To evenly divide (bisect) the line

- Choose distance between compass points to be  $> \frac{1}{2}$  of line length
- Put point end of compass at one end of the line to be divided (pt.  $B_1$ )
- Lightly draw a semi-circle that intersects the line
- Put point end of compass at the other end of the line to be divided (pt.  $B_2$ )
- Lightly draw another semi-circle that intersects the line
- Lightly draw a construction line that connects the intersection of the two semi-circles. The intersection of this construction line with the given line is the bisecting point.



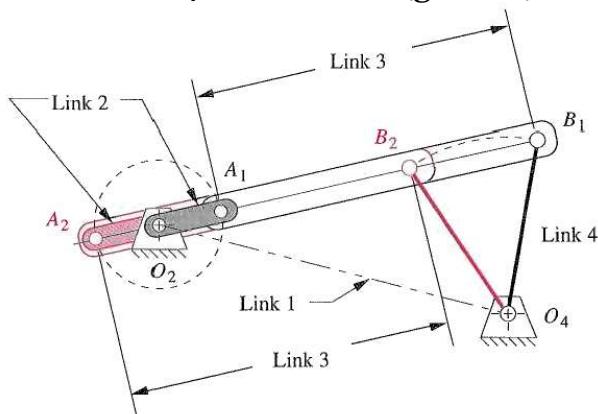
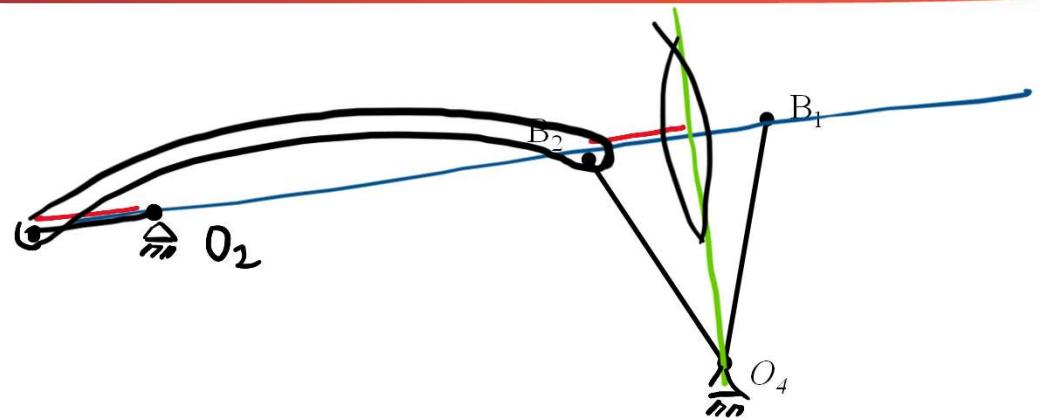
# Rocker output

**Given:** Two rocker positions  $B_1O_4$  and  $B_2O_4$  (link 4), design a 4-bar linkage that will obtain both positions.

Synthesis Steps:

1. Extend  $B_1B_2$ .
2. Pick  $O_2$  along line
3. Bisect  $B_1B_2$ .
4. Distance is radius around  $O_2$
5. Label  $A_1$  &  $A_2$
6. Check for Grashof condition ( $S + L < P + Q$ )
7. If non-Grashof, redo steps 2-5.

Note:  $O_2O_4$  forms link 1 (ground)



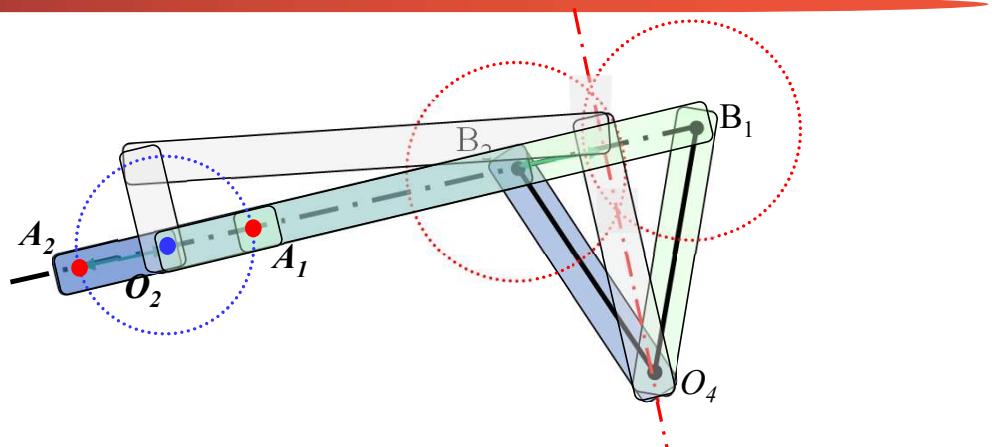
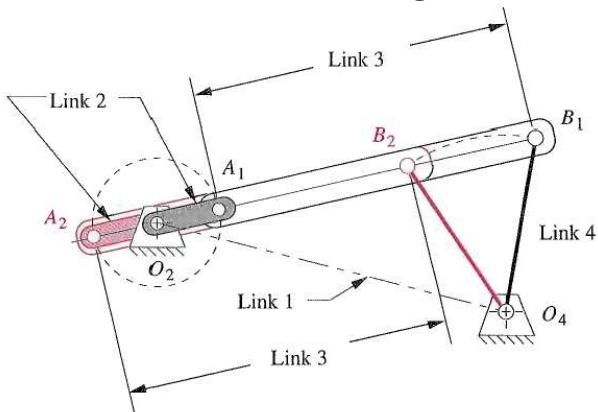
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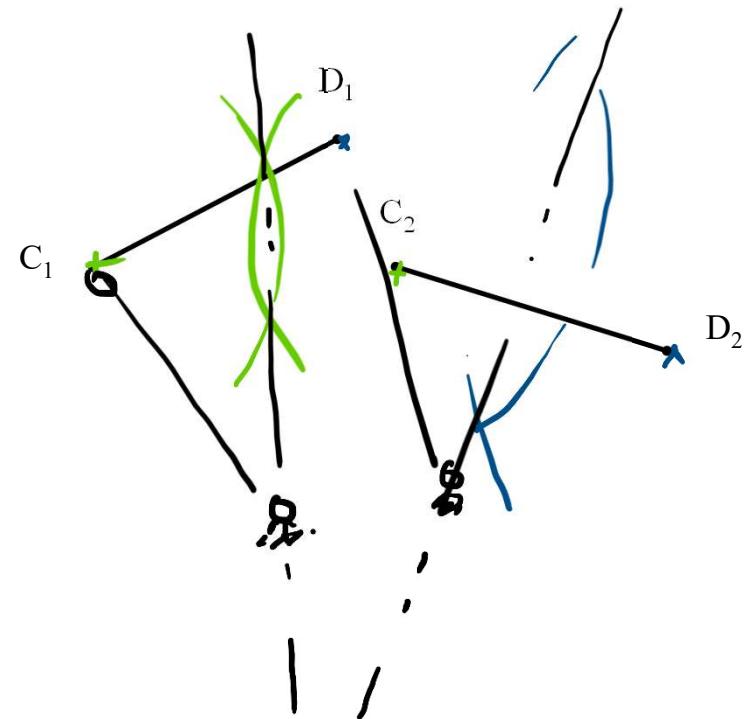
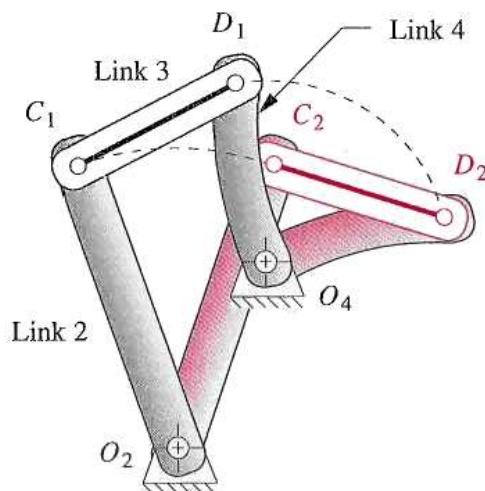


# Coupler output

**Given:** Two coupler positions  $C_1D_1$  and  $C_2D_2$  (link 3),  
design a 4-bar linkage that will obtain both  
positions.

Synthesis Steps:

1. Bisect  $C_1C_2$ . Pick  $O_2$  along line → forms link 2 ( $O_2C$ )
2. Bisect  $D_1D_2$ . Pick  $O_4$  along line → forms link 4 ( $O_4D$ )
3. Check for Grashof condition

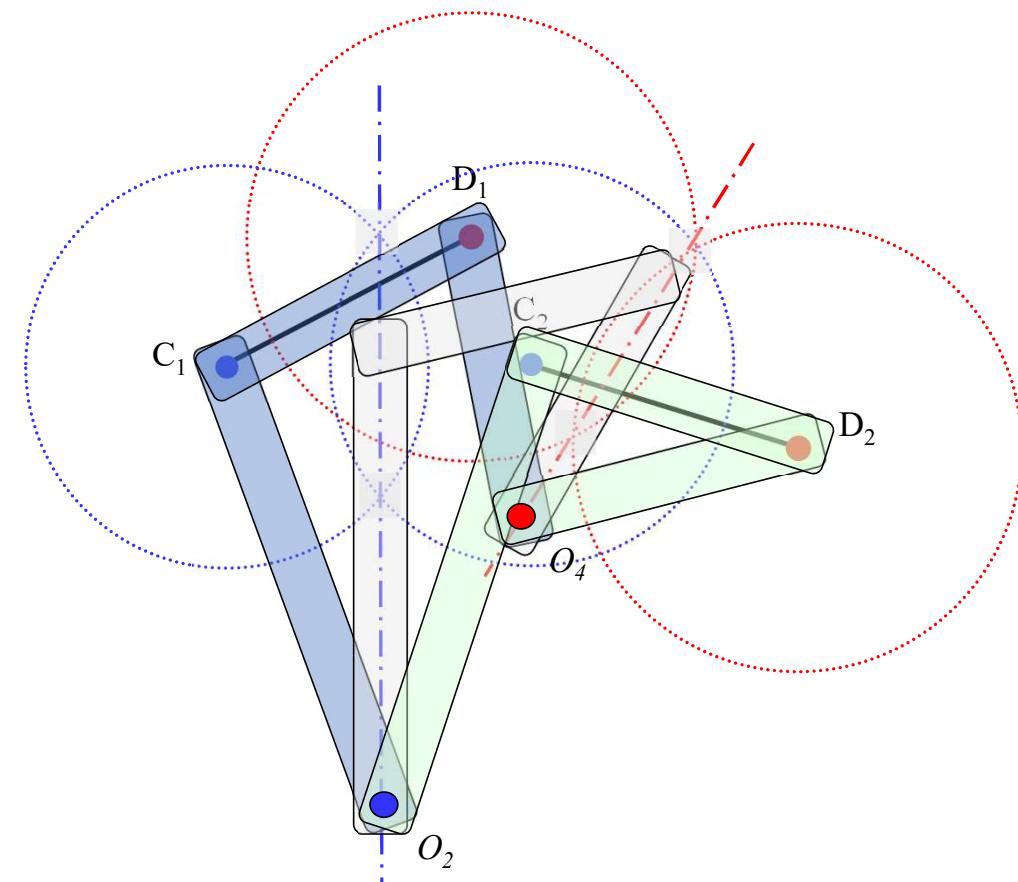
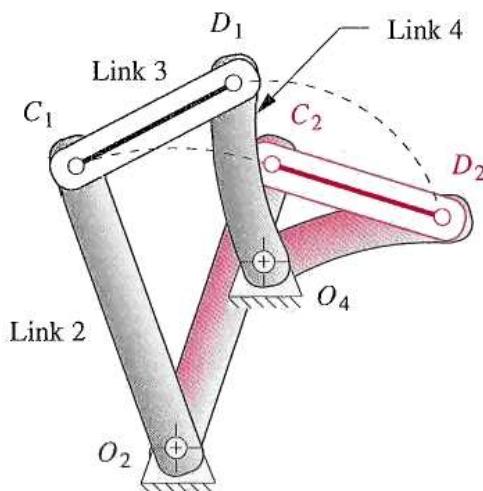


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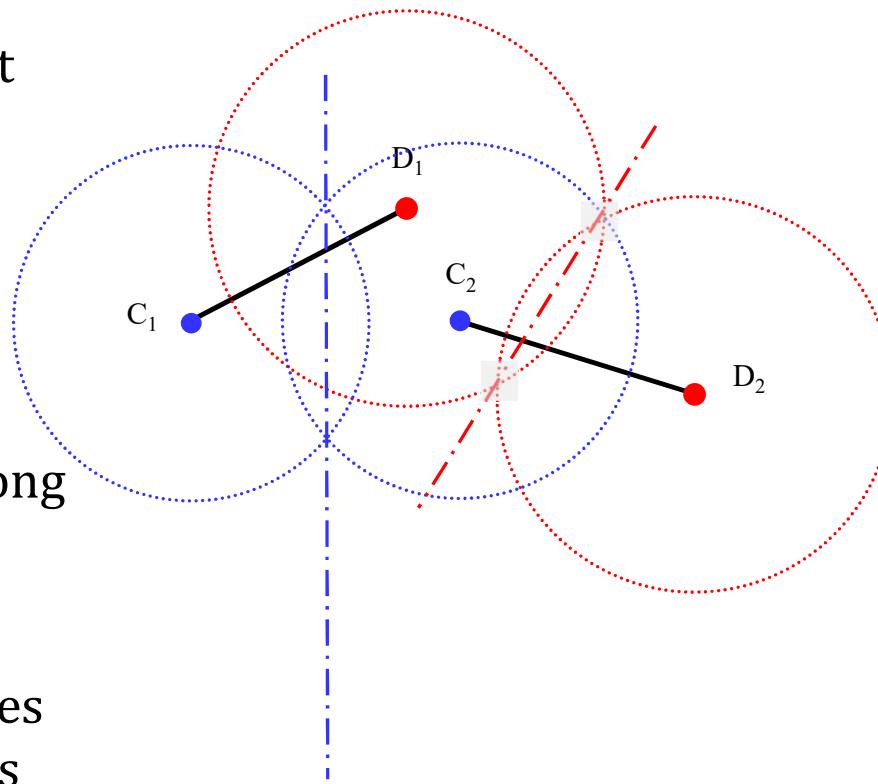
Synthesis Steps:

1. Bisect  $C_1C_2$ . Pick  $O_2$  along line → forms link 2 ( $O_2C$ )
2. Bisect  $D_1D_2$ . Pick  $O_4$  along line → forms link 4 ( $O_4D$ )
3. Check for Grashof condition



# Lots of design freedom with 2-position synthesis

- The pin-joint of the first link can be located ANYWHERE along the bisecting line.
- The pin-joint of the second link can be located ANYWHERE along the bisecting line.
- There are an unlimited number of 4-bar linkages that can accomplish this movement



→ check Grashof for change points, toggle points  
→ check transm. angle.