ZinZai Connect

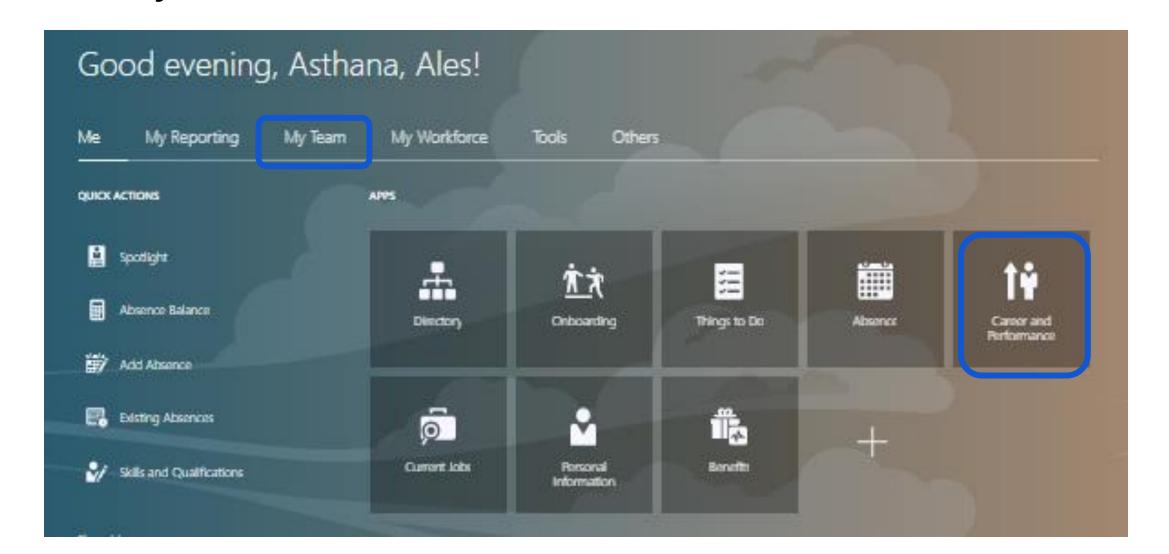
Manager Guide: Connect Conversation



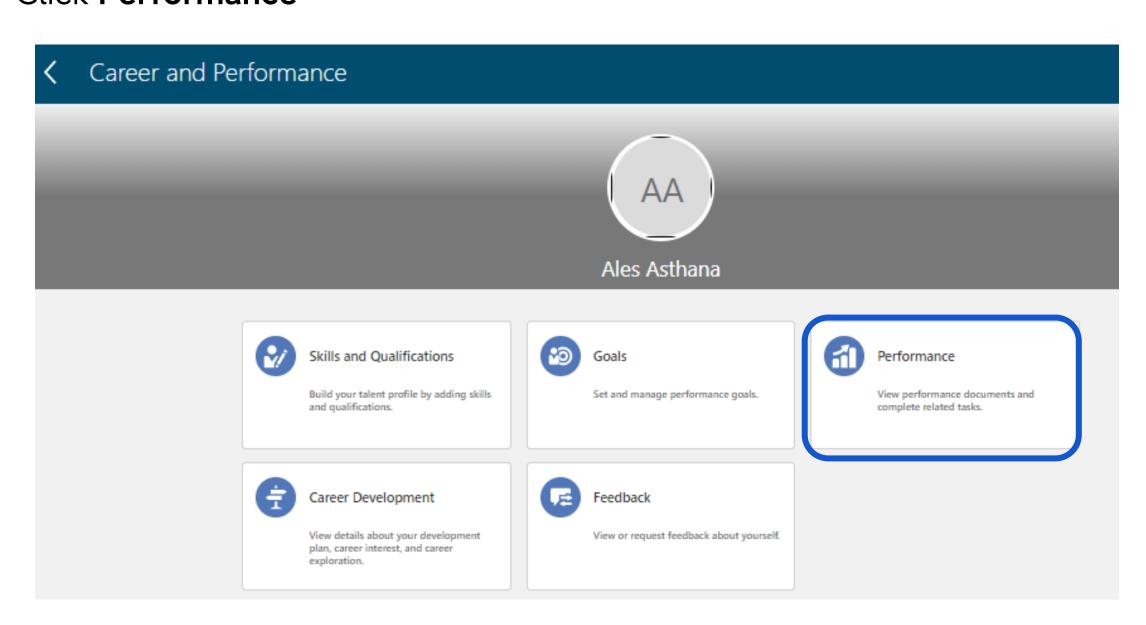


Manager creates a Connect Conversation Document

Step 1: Select My Team > Career and Performance



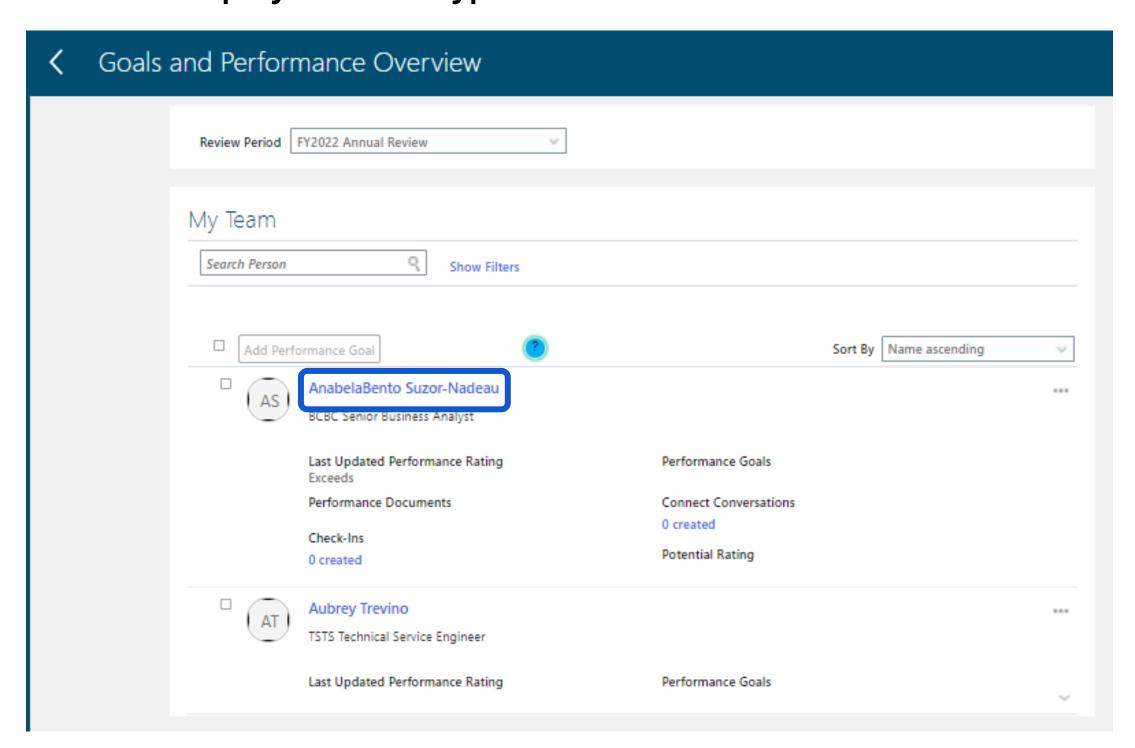
Step 2: Click Performance





Step 3:

Enter employee name in **Search Person field** then select the **Search icon**, Select the **Employee Name hyperlink**



Note:

if access is for a **Performance Manager**, Select **Show Filters**, In the **Manager Type filter**, select **Performance Manager**

Step 4:

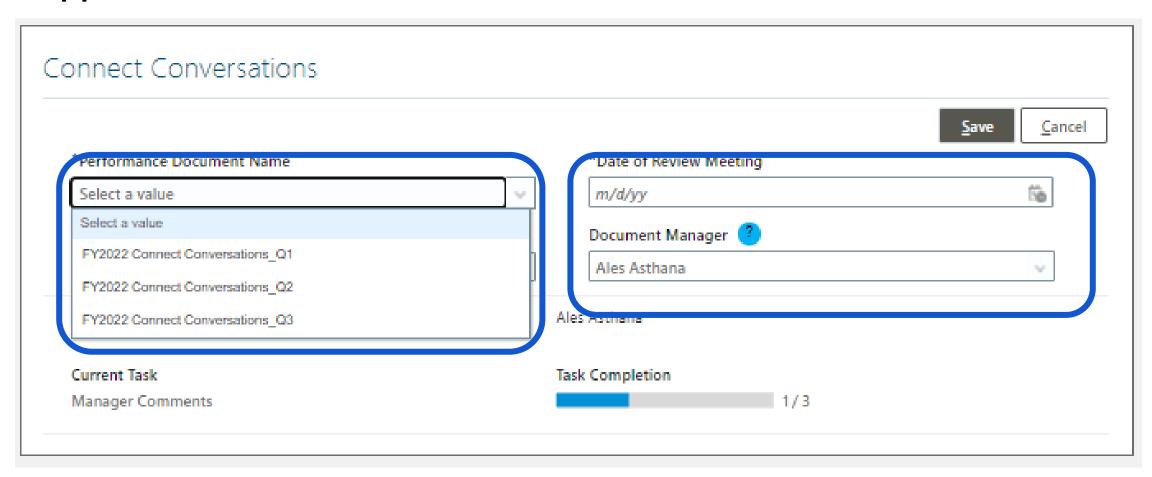
In the Connect Conversations section, select Add





Step 5:

Select the **Performance Document Name** dropdown menu > select the **Connect Conversations Document** > Select the **Date of Review Meeting** > Enter **Description**, if applicable > Select the **Document Manager**, if applicable

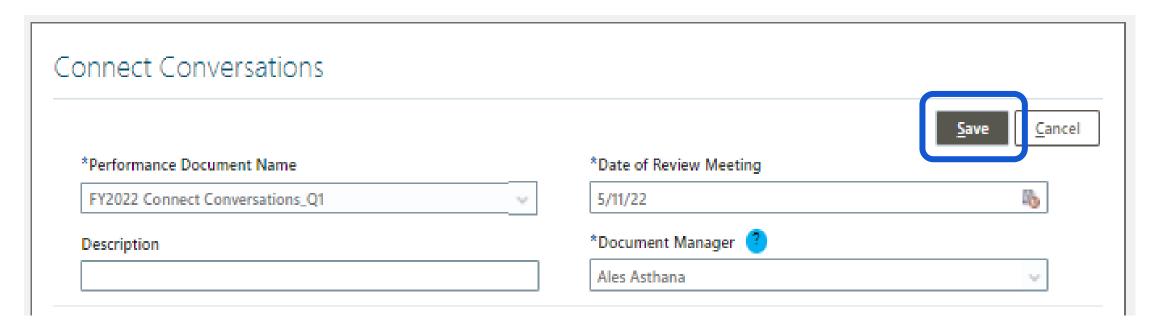


Note:

Only Connect Conversation for Q1 – Q4 will be available. Connect Conversation for Q4 (Connect Conversation_Annual) will only be available during the last quarter of the fiscal year. This will include "Rating" field.

Line Manager is the **Document Manager** by default. **Performance** Manager needs to assign himself as the **Document Manager** to have access to the Connect Conversation tasks.

Step 6: Select Save

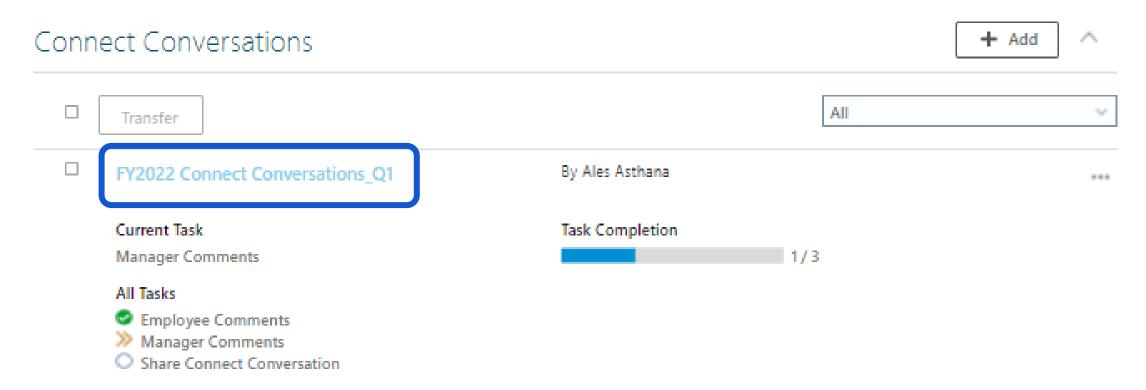




Manager submits comments

Step 7:

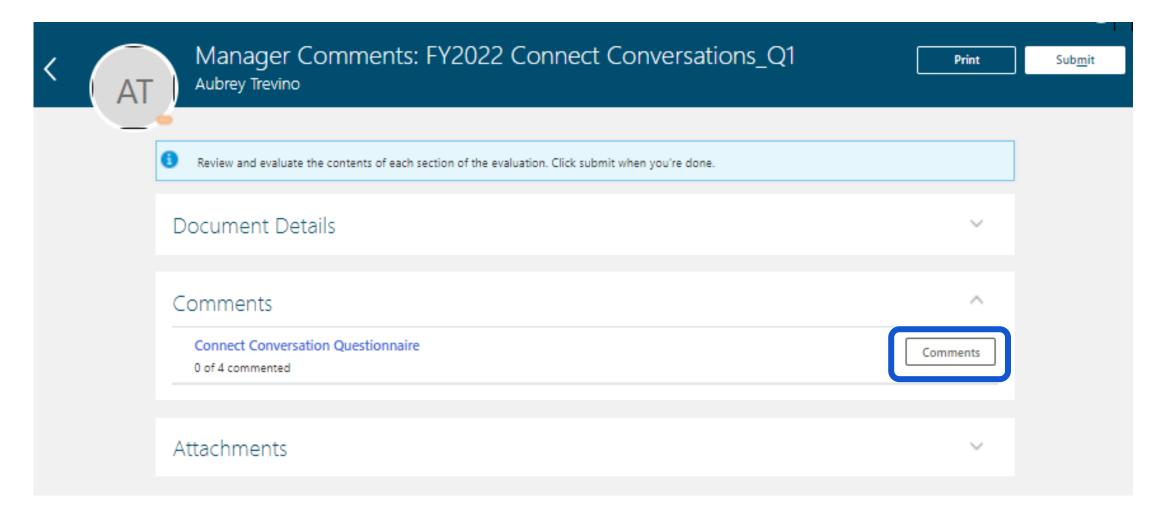
In the Connect Conversations section, select the Connect Conversation Document name hyperlink



Note:

if the employee is on long leave, the manager can bypass the document to be able to proceed in adding comments to the Connect Conversation document: In **the Connect Conversations** section, select the Action Ellipsis (...) next to the Connect Conversation Document then select "Bypass Self-Evaluation"

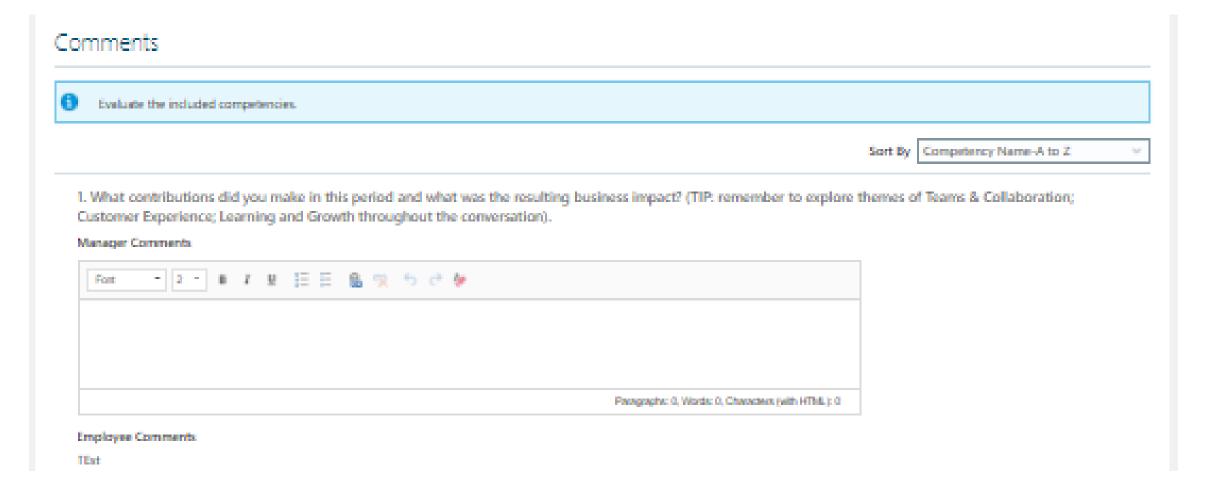
Step 8: Select Comments next to Connect Conversation Questionnaire





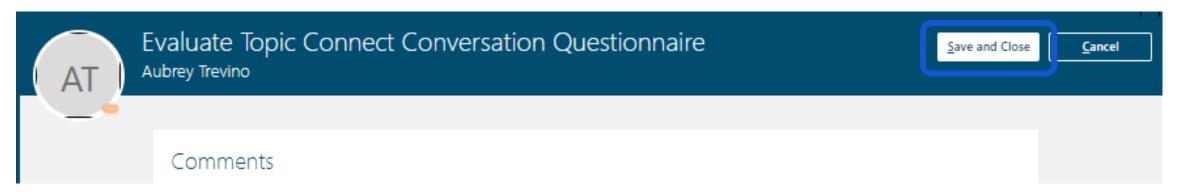
Step 9:

Enter Comments



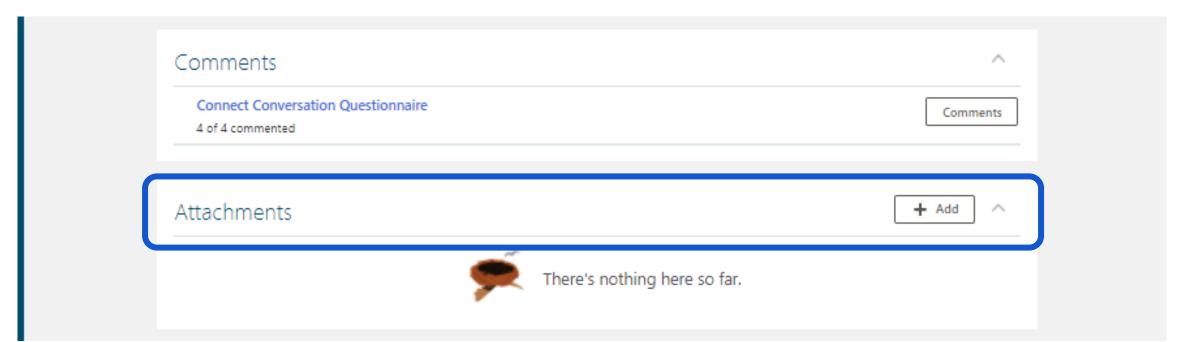
Step 10:

Select Save and Close



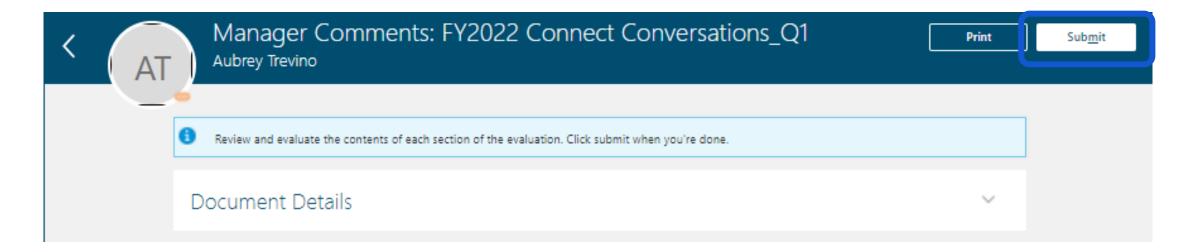
Step 11:

Expand the Attachments section, then Add attachments, if applicable





Step 12: Select Submit



Manager shares Connect Conversation document to employee

Step 13:

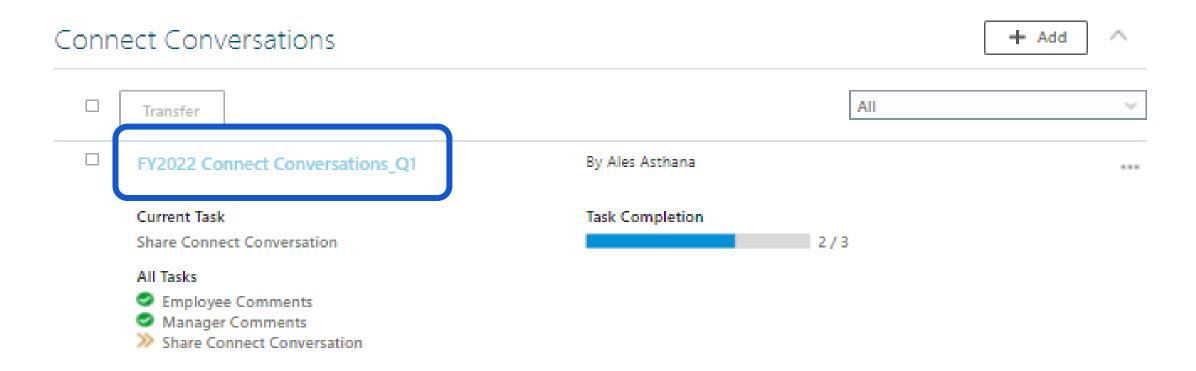
Go to My Team > Career and Performance

Note:

if access is for a **Performance Manager**, Select **Show Filters**, In the **Manager Type filter**, select **Performance Manager**

Step 14:

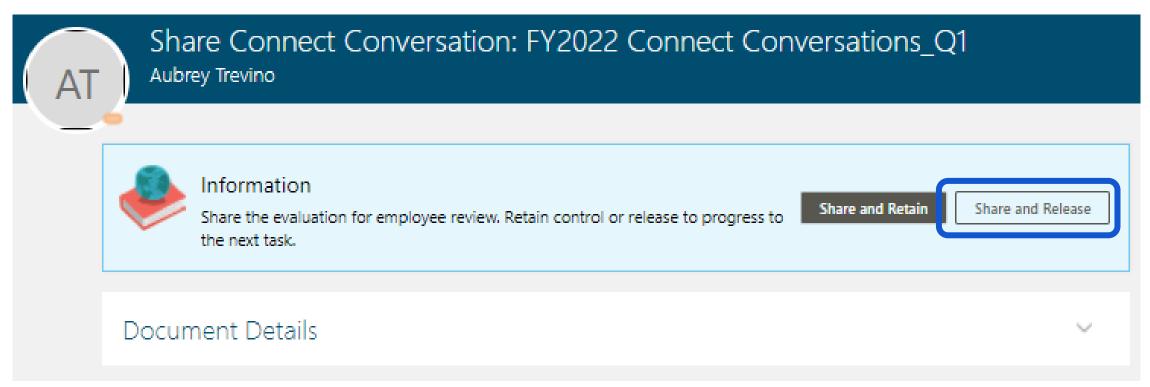
Enter employee name in **Search Person field** then select the **Search icon** > Select the **Employee Name hyperlink** > In the **Connect Conversations section**, select the **Connect Conversation Document name hyperlink**





Step 15:

Select Share and Release



Step 16:

Enter Comments, if applicable

Step 17:

Select Submit

