CA ERwin® Process Modeler

Release Notes



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CA Product References

This document references the following CA products:

- CA ERwin[®] Process Modeler (CA ERwin PM)
- CA ERwin[®] Model Manager (CA ERwin MM)

Contact CA

Contact Technical Support

For your convenience, CA provides one site where you can access the information you need for your Home Office, Small Business, and Enterprise CA products. At http://ca.com/support, you can access the following:

- Online and telephone contact information for technical assistance and customer services
- Information about user communities and forums
- Product and documentation downloads
- CA Support policies and guidelines
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Chapter 1: System Information

This section contains the following topics:

<u>Operating System Support</u> (see page 7) <u>System Requirements</u> (see page 7)

Operating System Support

CA ERwin PM r7.3 requires that you have one of the following operating systems installed:

- Microsoft Windows Vista
- Microsoft Windows Server 2003
- Microsoft Windows XP (Service Pack 2)

System Requirements

The following requirements must be met or exceeded for CA ERwin PM r7.3 to install and run correctly:

- Intel Pentium III or equivalent
- 150 MB hard disk space
- DVD-readable device (only if installing from DVD media)
- 512 MB memory

Chapter 2: Installation Considerations

Installation procedures for this release of CA ERwin PM are in the CA ERwin Process Modeler *User Guide*.

If you intend to share your process models with others using CA ERwin Model Manager, you must install CA ERwin PM on all workstations on which the model may be saved or opened.

If you previously installed a release of CA ERwin PM Version 4.1.4 (including one of the service packs), the CA ERwin PM r7.3 installation program does not overwrite it; it installs separately from Version 4.1.4. This means that if you install r7.3 on a machine on which you have installed Version 4.1.4, both programs are present.

If you want to preserve spell checking dictionaries that contain user additions from CA ERwin PM Version 4.0, do not uninstall CA ERwin PM Version 4.0 before installing CA ERwin PM r7.3. Install CA ERwin PM r7.3 in a different folder than CA ERwin PM Version 4.0. The spell checking dictionaries are copied from CA ERwin PM Version 4.0 to CA ERwin PM r7.3 automatically.

This section contains the following topics:

<u>Installation Considerations for the API Sample Application</u> (see page 9) Installation Wizard on DVD (see page 10)

Installation Considerations for the API Sample Application

The installation procedure for the CA ERwin PM API Sample Application are in the CA ERwin Process Modeler *User Guide*.

CA ERwin PM r7.3 must be installed. The following components must also be installed and successfully registered:

- CA ERwin PM API (PM SCAPI.dll)
- Microsoft Data Formatting Object Library (*msstdfmt.dll*)

Note: The implementation code is only compatible with Microsoft Visual Studio 6.0 and not the Microsoft .NET development environment.

Installation Wizard on DVD

When you install from the product DVD, the installation wizard has been enhanced to make it easier for you to install more than one product from the CA ERwin Modeling Suite at a time. After the wizard starts, you are prompted to select from a list of applications to change or install. For example, you can select to install CA ERwin Process Modeler r7.3 and CA ERwin Model Manager r7.3 at the same time. After the install process completes, you are prompted to provide your license key for each product using the License Verification dialog.

If you select to install a product for which you do not have a license key, you can use the product for a trial period of thirty days.

Chapter 3: General Considerations

This section contains general information you should know before using CA ERwin PM r7.3.

- The CA ERwin Model Manager *Release Notes* and the CA ERwin Model Manager *Administrator Guide* contain installation instructions and advisory notes for using CA ERwin Model Manager with CA ERwin PM.
- Information regarding the sample application that is within the CA ERwin PM API is no longer contained in the Readme file or the Release Notes. For installation instructions and advisory notes, see the CA ERwin Process Modeler *User Guide*.

Important! The purpose of the sample application is to provide an integrator with an example of a simple CA ERwin PM API client. It is not a utility or a functioning part of CA ERwin PM.

Chapter 4: Documentation

This section contains the following topics:

Compiled HTML Online Help (see page 13)

Documentation Bookshelf (see page 14)

PDF Guides (see page 15)

New Release Notes PDF (see page 15)

Release Numbers (see page 16)

Compiled HTML Online Help

Online help for all products in the Modeling Suite is now provided in Compiled HTML (CHM) format. This replaces Windows Help (HLP) format provided previously. The CHM help modules include full search capability, indexing, and a comprehensive table of contents. You can click the help button or press F1 in any program context and the online help file opens to the topic relevant to the feature you are using. The table of contents and topics are also synchronized, so that the topic opens the table of contents tree to the appropriate location at the same time it displays the help topic.

Documentation Bookshelf

The Documentation Bookshelf is a free-standing HTML-based reference tool that provides easy access to the online help and core reference documentation for CA ERwin Process Modeler. The Bookshelf provides a "front end" user interface where you can open individual PDF Guides or online help files, or search a combined index for all deliverables.

A zip file containing the Bookshelf files is installed to the \Doc folder where this program is installed.

The Bookshelf.zip file is also provided as a download from the Technical Support page of CA Support Online at http://support.ca.com. After you log on using your email address and password, click the link for "Support By Product or Solution." Select the product from the Product or Solution page drop-down menu. Click the link for "Recommended Reading," click the link for Documentation/Manuals, and then download the zip file *Process Modeler Bookshelf Files.zip*.

After you download the file, unzip it to a new folder on a local PC or network. To open the Bookshelf, double-click either the *Bookshelf.hta* file (if using Microsoft Internet Explorer) or the *Bookshelf.html* file (for all other web browsers).

For your convenience, a bookshelf icon file is provided (bookshelf.ico). You can use this icon if you create a shortcut on your desktop for your Bookshelf.hta or Bookshelf.html file so that you can easily distinguish it from other HTML-type files.

For more information on using the Bookshelf features, click the "Getting Started" link at the bottom of the main Bookshelf window. This topic introduces the layout of the Bookshelf, the various search options, and how to implement the bookshelf icon.

PDF Guides

The PDF guides for this product are as follows:

- CA ERwin Process Modeler r7.3 API Reference Guide
- CA ERwin Process Modeler r7.3 User Guide
- CA ERwin Process Modeler r7.3 Business Process Modeling Overview Guide
- CA ERwin Process Modeler r7.3 Data Flow Diagramming Overview Guide
- CA ERwin Process Modeler r7.3 Process Flow Modeling Overview Guide
- CA ERwin Process Modeler r7.3 Release Notes

To view PDF files, you must download and install the Adobe Reader from the Adobe website if it is not already installed on your computer.

New Release Notes PDF

Earlier versions of the CA ERwin Modeling Suite products included a readme.html and Release Summary PDF file. The readme file included information about system requirements, supported operating systems, installation considerations, general considerations, a list of the published documentation for the product, and last-minute known issues. The Release Summary provided short descriptions of new features and enhancements for the current release.

For easier access these documents have been combined into a new PDF file, the Release Notes. The list of new features and enhancements is presented in the first chapter. Subsequent chapters include all the information previously published in the readme file.

You can access the Release Notes file from the final screen of the installation process, from the Start menu, and from the \Doc folder, located beneath the folder where you installed the product. The file is also available in the Download Center on support.ca.com.

Release Numbers

The release number on the title page of a document might not correspond to the current product release number; however, all documentation delivered with the product, regardless of release number on the title page, will support your use of the current product release. The release number changes only when a significant portion of a document changes to support a new or updated product release. If no substantive changes are made to a document, the release number does not change. For example, a document for r7 may still be valid for r7.3. Documentation bookshelves always reflect the current product release number.

Occasionally, we must update documentation outside of a new or updated release. To indicate a minor change to the documentation that does not invalidate it for any releases that it supports, we update the edition number on the cover page. First editions do not have an edition number.