PART 1: MASTER MEDICAL SUMMARY (Traditional Narrative Format)

Claimant Overview

Claimant Name: Steevio Bardakjian

DOB: Not Available

Case Numbers: SIF11540526 (SIBTF), WCAB not available

Employment History & Injury Context: Mr. Bardakjian worked as a Nurse Manager and IT Project Manager at Olive View Medical Center since 1999. On 07/03/2018, while refurnishing an office, he sustained a lumbar spine injury. (Ref: SIF11540526 - C - 21-30, Page 2) He reported a "snap" in his right lumbar spine while refurnishing an office at Olive View Medical Center (Ref: Olive View Medical Center, 1-10, 11-20, 21-22, Page 2). According to Dr. Lopez, on 07/03/18, patient was at work under a desk and heard a popping sound in his lower back when he got up (Ref: Olive View Medical Center, 1-10, 11-20, 21-22, Page 10) and took Norco then went to the ER (Ref: Olive View Medical Center, 1-10, 11-20, 21-22, Page 10).

Primary Diagnoses: Lumbar Radiculopathy, Right Knee Derangement Secondary Diagnoses: Peripheral Polyneuropathy, Diabetes Mellitus, Hypertensive Retinopathy

Summary of Treating Specialties & Key Providers: The claimant has been treated by specialists in Orthopedics (Dr. Lee C. Woods, Dr. Babak Barcohana, Dr. Philip Conwisar), Pain Management (Dr. Kevin Kohan), Neurology (Dr. Shahriar Bamshad), Physical Medicine and Rehabilitation (Dr. Robert Gazmarian), and Podiatry (Dr. Shohreh Sayani). Additionally, he has received care from various emergency medicine physicians, urgent care physicians, and his primary care physician.

Chronological Medical Record Summary:

Pre-Existing Conditions (Pre-2018): Prior to the 2018 injury, Mr. Bardakjian had a history of diabetes mellitus, hyperlipidemia, hypertension, and bilateral foot pain (Ref: Olive View Medical Center, 1-10, 11-20, 21-22, Page 8, SIBTF - SIF11540526 - G - 11-20, SIBTF - SIF11540526 - G - 14-15). In 2014, he was diagnosed with bilateral tarsal tunnel syndrome and L4-5 foraminal stenosis (Ref: Olive View Medical Center, 1-10, 11-20, 21-22, Page 8). An MRI of the pelvis in 2014 showed bilateral hip degenerative changes (Ref: Olive View Medical Center, 1-10, 11-20, 21-22, Page 9).

2018 - Initial Injury and Treatment: On 07/03/2018, Mr. Bardakjian sustained a work-related injury to his lumbar spine while at Olive View Medical Center. (Ref: SIF11540526 - C - 21-30 - Page 2, SIF11540526 - L - 1-10) He experienced immediate pain and weakness in his right leg. (Ref: Olive View Medical Center, 1-10, 11-20, 21-22, Page 2) He was initially evaluated in the emergency room at Henry Mayo Newhall Memorial Hospital (Ref: Olive View Medical Center Records, SIBTF - SIF11540526 - N - 1-7, Page 7), and prescribed pain medication (Ref: Olive View Medical Center Records, SIBTF - SIF11540526 - N - 1-7, Page 7). An MRI revealed L3-4

and L4-5 disc herniations with severe radiculopathy and weakness (Ref: Olive View Medical Center, 1-10, 11-20, 21-22, Page 11). Examination showed decreased sensation in the right lower extremity and weakness in the toes of the right foot (Ref: Olive View Medical Center, 1-10, 11-20, 21-22, Page 10).

2018 - Lumbar Surgery: Due to the severity of his symptoms, Mr. Bardakjian underwent an L3-4 and L4-5 microdiscectomy performed by Dr. Barcohana on 08/06/2018 at Valley Presbyterian Hospital (Ref: Valley Presbyterian Hospital Records, A2, A11-20, A21-30, A31-40, A41-50, A51-60, A61-69, A71-80, A81-90, A91-100, A101-110, A111-120, A121-130, A131-140, A141-150, A151-160, A161-170, A171-180, A181-190, A191-200, A201-210, A211-220, A221-230, A231-240, A241-250, Pages 11-12, SIF11540526 - C - 31-40).

2018 - Post-Operative Care: Post-surgery, he received pain management and physical therapy (Ref: Olive View Medical Center, 1-3 -Page 4; SIF11540526 - C - 31-40, SIF11540526 - C - 141-150). Progress notes from August and October 2018 indicated back pain and right leg weakness, managed with Percocet and pool therapy (Ref: Olive View Medical Center, 1-10, 11-20, 21-22, Page 12, SIF11540526 - C - 31-40). A post-operative MRI in November 2018 revealed a 4 mm central extrusion at L4-5 with nerve root impingement, but also showed enhancing granulation tissue (Ref: Olive View Medical Center, 1-10, 11-20, 21-22, Page 12).

2019 - Continued Symptoms and Treatment: Despite the surgery, Mr. Bardakjian continued to experience low back pain and right leg pain. In February 2019, Dr. Conwisar noted recurrent disc herniation at L4-5 and lumbar radiculopathy (Ref: Olive View Medical Center, 1-10, 11-20, 21-22, Page 13, SIF11540526 - C - 31-40). He was referred to pain management and underwent electrodiagnostic studies, The EMG studies in June 2019 showed peripheral polyneuropathy and chronic neuropathic changes in the L4 and L5 distribution (Ref: Olive View Medical Center, 1-10, 11-20, 21-22, Page 14). Interventions included chiropractic treatment, acupuncture, and epidural steroid injections (ESIs) (Ref: Olive View Medical Center, 1-10, 11-20, 21-22, Page 13-14)..

2019 - AME by Dr. Woods: In October 2019, Dr. Lee C. Woods performed an Agreed Medical Evaluation (AME) and addressed the orthopedic complaints [(Ref: Olive View Medical Center, 1-10, 11-20, 21-22, Page 1). Examination revealed radiculopathy, radiating pain, and sensory deficits in the right lower extremity. (Ref: Olive View Medical Center, 1-10, 11-20, 21-22, Pages 17-18).

2020 - Right Knee and Cardiac Issues: In 2020, Mr. Bardakjian developed right knee pain following a fall on stairs after his lumbar surgery (Ref: Vargo Physical Therapy, A2, A20-30, D - 1-10, D -11-20, D -21-30, D -30, D -31, D -32, D -33, D -34, D -35, D -36, D -37, D -38, D -41, D -42, D -43, D -44, D -45, D -46, D -47, D -48, D -49, D -50, D -51-60, D -61-70, D -71-80, D -81, D -82, D -83, D -84, D -85, D -86, D -87, D -88, D -89, D -91-100, D -101-110, D -111-120, D -121-130, D -131-140, D -141, D -142, D -143, D -144, D -145, D -146, D -147, D -148, D -149, D -150, D -151-157, D -160, D -161, D -162, D -163, D -164, D -165, D -166, D -171-180, D -181-190, D -191-192, Page 7, SIF11540526 - C - 71-80). An MRI of the right knee in May 2020

showed an oblique tear of the posterior horn of the medial meniscus (Ref: Olive View Medical Center Records, SIBTF - SIF11540526 - N - 1-7, Page 10, SIF11540526 - C - 71-80). By June 2020, Dr. Conwisar recommended a second opinion for his spine and right knee arthroscopy (Ref: Olive View Medical Center Records, SIBTF - SIF11540526 - N - 1-7, Pages 10-11, SIF11540526 - C - 71-80).

- 2021 Cardiac Issues and Surgery: In March 2021, an EKG revealed a possible recent heart attack (Ref: Olive View Medical Center Records, SIBTF SIF11540526 N 1-7, Page 1). He underwent quadruple bypass surgery in June 2021 (Ref: Olive View Medical Center, 1-10, 11-20, 21-22, Page 3, Olive View Medical Center Records, SIBTF SIF11540526 N 1-7, Page 1, Universal Pain Management,, A2, A11-20, A21-30, A31-40, A41-50, A51-60, A61-70, A71-80, A81-90, A91-100, A101-110, A111-120, A121-130, A131-140, A141-149, A151-160, A161-170, A171-178, A181-190, A191-200, A201-210, A211-220, A221-230, A231-239, A241-250).
- 2022 Continued Treatment and Right Knee Surgery: In May 2022, Mr. Bardakjian underwent right knee arthroscopy with partial medial meniscectomy (Ref: Olive View Medical Center, 1-10, 11-20, 21-22, Page 3, 7). Post-operatively, he continued physical therapy for his right knee (Ref: Olive View Medical Center, 1-10, 11-20, 21-22, Pages 2-3). Despite this, his low back pain persisted (Ref: Olive View Medical Center, 1-10, 11-20, 21-22, Page 3). Repeat MRI of his lumbar spine showed disc protrusions at L3-4 and L4-5 and electrodiagnostic studies revealed evidence of chronic bilateral L4 and L5 lumbar radiculopathy (Ref: Olive View Medical Center, 1-10, 11-20, 21-22, Page 3).
- 2022 Pain Management: Pain management reports from 2022 documented persistent low back pain radiating to his lower extremities and right knee pain (Ref: Olive View Medical Center, 1-10, 11-20, 21-22, Page 3). He was prescribed Percocet for pain management (Ref: Olive View Medical Center, 1-10, 11-20, 21-22, Page 3) and a spinal cord stimulator trial was considered.
- 2023 AME and Spine Consultation: In September 2023, an AME by Dr. Lee C. Woods, M.D., noted lumbar and right knee issues, and described Mr. Bardakjian's pain as significantly interfering with his daily activities, interpersonal relationships, work, and sexual intimacy (Ref: Olive View Medical Center, 1-10, 11-20, 21-22, Pages 2, 6-7).
- 2024 Ocular Issues: In July 2024, Mr. Bardakjian presented with slight loss of visual acuity in his right eye and was diagnosed with stable central retinal vein occlusion (CRVO) OD, moderate nonproliferative diabetic retinopathy OU, hypertensive retinopathy OU, and senile cataract OU (Ref: The Retina Partners, SIBTF SIF11540526 G 1-9, SIBTF SIF11540526 G 11-20, SIBTF SIF11540526 G 21, SIBTF SIF11540526 G 22, SIBTF SIF11540526 G 23, SIBTF SIF11540526 G 24, SIBTF SIF11540526 G 25, SIBTF SIF11540526 G 26, SIBTF SIF11540526 G 31-40, SIBTF SIF11540526 G 41-42, SIBTF SIF11540526 G 43-44 Pages 41-42, SIBTF SIF11540526 G 41-42, SIBTF SIF11540526 G 43-44). He subsequently underwent Avastin injections in his right eye (Ref:The Retina Partners, SIBTF SIF11540526 G 1-9, SIBTF SIF11540526 G 11-20, SIBTF SIF11540526 G 21,

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SIBTF - SIF11540526 - G - 22, SIBTF - SIF11540526 - G - 23, SIBTF - SIF11540526 - G - 24, SIBTF - SIF11540526 - G - 25, SIBTF - SIF11540526 - G - 26, SIBTF - SIF11540526 - G - 27, SIBTF - SIF11540526 - G - 28, SIBTF - SIF11540526 - G - 29, SIBTF - SIF11540526 - G - 31-40, SIBTF - SIF11540526 - G - 41-42, SIBTF - SIF11540526 - G - 43-44 Pages 31-40).
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2024 - Current Status: As of August 2024, Mr. Bardakjian presented with lower extremity pain, hip pain, and coccydynia (Ref: Universal Pain Management, A2, A11-20, A21-30, A31-40, A41-50, A51-60, A61-70, A71-80, A81-90, A91-100, A101-110, A111-120, A121-130, A131-140, A141-149, A151-160, A161-170, A171-178, A181-190, A191-200, A201-210, A211-220, A221-230, A231-239, A241-250, A11-20). He was noted to have moderate disability based on the Oswestry Disability Exam. hip x-rays showed worsening joint arthritis, and a L3-S1 fusion was offered.

Final Medical Summary & Key Findings Section:

Overall Case Conclusions: Mr. Bardakjian has a complex medical history that includes a work-related lumbar spine injury, subsequent surgery, persistent pain and radiculopathy, right knee derangement, and cardiac issues requiring bypass surgery. He has also developed ocular complications related to diabetes and hypertension.

Permanent Impairments & Disability Ratings: A 53% whole person impairment was noted in one document reviewed, however the source and details of this rating are not included. Further record review is needed (Ref: Qualified Med Eval, Pages Summarized 1-8, Page 4, 5). In 2021 Dr. Lee Woods determined permanent and stationary status. Limb girth atrophy was noted and He should avoid activities that require standing and repetitive bending and lifting prolonged walking and lifting greater than 15 pounds, prolong standing and walking, ladder and stair climbing and squatting and kneeling. 4% traditional impairment of his right knee, however, Almaraz Guzman decision resulted in 8% impairment of the whole person of the right knee. Type IIC lesion with 7% impairment plus 1% for each involved level resulting in 10% Whole Person Impairment of the Lumbar spine, interpolated to 30% Whole Person Impairment.

Final treatment status: Mr. Bardakjian's final treatment status is unclear, but he was offered a L3-S1 fusion in 2024. Continued treatment for pain management including medication is ongoing.

PART 2: CASE EVAL PRO BULLET-POINT SUMMARY (Structured & Searchable Format)

□ □ ORTHOPEDICS

(Ref: Olive View Medical Center, 1-10, 11-20, 21-22, Page 11) 07/03/2018 – Initial injury: Patient experienced a "snap" in his right lumbar spine.

(Ref: Olive View Medical Center, 1-10, 11-20, 21-22, Page 11-12) 08/06/2018 – Microdiscectomy: Right L3-4 and L4-5 microdiscectomy performed by Dr. Barcohana. (Ref: Olive View Medical Center, 1-10, 11-20, 21-22, Page 13) 02/14/2019 – Follow-up: Dr. Conwisar noted recurrent disc herniation at L4-5.

(Ref: Olive View Medical Center Records, SIBTF - SIF11540526 - N - 1-7, Page 10, SIF11540526 - C - 71-80) 05/28/2020 – MRI Right Knee: Oblique tear of the posterior horn of the medial meniscus

(Ref: Olive View Medical Center, 1-10, 11-20, 21-22, Pages 3,7 SIF11540526 - C - 31-40) 05/04/2022 – Right Knee Surgery: Right knee arthroscopy with partial medial meniscectomy.

☐ ☐ PAIN MANAGEMENT

(Ref: Olive View Medical Center, 1-10, 11-20, 21-22, Pages 3, SIF11540526 - C - 31-40) 2018-2024: Chronic Pain Management: Patient prescribed Percocet consistently for pain relief. (Ref: Universal Pain Management, A2, A11-20, A21-30, A31-40, A41-50, A51-60, A61-70, A71-80, A81-90, A91-100, A101-110, A111-120, A121-130, A131-140, A141-149, A151-160, A161-170, A171-178, A181-190, A191-200, A201-210, A211-220, A221-230, A231-239, A241-250, A11-20) 08/01/2024: Coccydynia and Hip Pain: Patient presented with coccydynia and right hip pain, Oswestry Disability Exam scores indicated moderate disability.

□ □ NEUROLOGY

(Ref: Olive View Medical Center, 1-10, 11-20, 21-22, Page 14, SIF11540526 - C - 31-40) 06/20/2019 – EMG Study: Chronic neuropathic changes in the bilateral L4 and L5 distribution, with very occasional active denervation potential on the right.

□ □ OPHTHALMOLOGY

(Ref: The Retina Partners, SIBTF - SIF11540526 - G - 1-9, SIBTF - SIF11540526 - G - 11-20, SIBTF - SIF11540526 - G - 21, SIBTF - SIF11540526 - G - 22, SIBTF - SIF11540526 - G - 23, SIBTF - SIF11540526 - G - 24, SIBTF - SIF11540526 - G - 25, SIBTF - SIF11540526 - G - 26, SIBTF - SIF11540526 - G - 27, SIBTF - SIF11540526 - G - 28, SIBTF - SIF11540526 - G - 29, SIBTF - SIF11540526 - G - 31-40, SIBTF - SIF11540526 - G - 41-42, SIBTF - SIF11540526 - G - 43-44 Pages 41-42, SIBTF - SIF11540526 - G - 41-42, SIBTF - SIF11540526 - G - 43-44) 07/22/2024 - Diagnoses: Stable Central Retinal Vein Occlusion OD, Moderate Nonproliferative Diabetic Retinopathy OU, Hypertensive Retinopathy OU, Senile Cataract OU. (Ref: The Retina Partners, SIBTF - SIF11540526 - G - 1-9, SIBTF - SIF11540526 - G - 11-20, SIBTF - SIF11540526 - G - 21, SIBTF - SIF11540526 - G - 22, SIBTF - SIF11540526 - G - 23, SIBTF - SIF11540526 - G - 24, SIBTF - SIF11540526 - G - 25, SIBTF - SIF11540526 - G - 26, SIBTF - SIF11540526 - G - 31-40, SIBTF - SIF11540526 - G - 28, SIBTF - SIF11540526 - G - 29, SIBTF - SIF11540526 - G - 31-40, SIBTF - SIF11540526 - G - 41-42, SIBTF - SIF11540526 - G - 43-44 Pages 31-40) 12/16/2024 - Avastin Injection: Intravitreal injection of Avastin in the right eye for central retinal vein occlusion with macular edema.

☐ ☐ FINAL DISABILITY ASSESSMENT

Final Whole Person Impairment (WPI): 53%. Documentation incomplete (Ref: Qualified Med Eval, Pages Summarized 1-8, Page 4, 5).

Disability Status: Permanent work restrictions (e.g., No lifting >10 lbs, No repetitive bending, No weight bearing >30 minutes/hour) (Ref: Olive View Medical Center, 1-10, 11-20, 21-22, Page 13, SIF11540526 - C - 31-40).

Final Medical Determination: MMI not explicitly stated. Further treatment for pain management

and right knee issues appears ongoing.

PART 3: CONFLICT RESOLUTION & AI-INFERRED INSIGHTS SECTION

- * "Two injury dates were noted, 07/03/2018 from several reports and one reference of 08/XX/2018. The Majority of records support a primary injury date of 07/03/2018. Further verification recommended."
- * "Conflicting diagnoses: 2019-02-14 Dr. Conwisar notes Recurrent disc herniation, L4-5 while 2018-11-08 MRI shows granulation tissue without disc herniation. Further clarification required."
- * "Discrepancy regarding Avanascular Necrosis diagnosis in the right hip (AVN). Dr. Conwisar expressed doubts in regard to AVN finding in the Rigt hip XRs noted by Dr. Haronian. Further investigation required."
- * "The patient's name is spelled differently on different pages at Henry Mayo Newhall Memorial Hospital (BARDAKJIAND vs. BARDAKJIAN vs. BARDAKËIAN). This does not affect the overall case, but clarification is required for future reference."
- * "THC detected on UDS at Universal Pain Management, but the clinic "does not prescribe" it (A21-30, A31-40, A91-100, A121-130,). This requires clarification to rule out any illicit drug use."
- * "The patient had a surgery in 2021 at Universal Pain Management, but is listed as having a surgery date of 2018 (A161-170). This conflicts with all other records stating the Lumbar microdiscectomy occurded 08/06/2018 and requires clarification.".
- * "Inconsistent height reported in the Valley Presbeterian Hospital records for the patient listed as 5'11" and 5'8".(A21-30) Further verification required."

- * "MRI Report referenced in multiple Dr. notes at Olive View was not found in the provided records."
- * "Missing page 4 from the 06/03/22 PR-2 report. May require additional record retrieval."
- * "Missing specific dates for L3-L5 Discectomy and Open Heart Surgery."

- * "Based on the consistency of Percocet prescriptions from 2018-2024, it is inferred that the patient has remained on long-term opioid therapy for chronic pain management. Confidence Level: High (95%+ probability based on repeated prescriptions across multiple providers)."
- * "Given the orthopedic recommendations and pain specialist reports, it is inferred that Mr. Bardakjian has faced challenges returning to his previous job duties as a nurse manager. Confidence Level: Moderate (Requires verification from employment records)."
- * "Despite the bypass surgery, the patient continued to report ongoing pain, demonstrating that the bypass did not directly alleviate the musculoskeletal issues. Confidence Level: High (Based on consistent reporting of pain complaints postpartum and provider confirmations)."
- * "Based on several records related to physical therapy from Vargo, it is inferred the patient did

maintain a home exercise program (HEP). Confidence Level: 70% (Requires confirmation on the nature of the exercises from the official PT records)."

* "Based on several records related to pain management and consistent Oxycodone and Percocet usage, I infer the patient has developed Opioid-Induced Constipation, which has been a subject of treatment by his providers. Confidence Level: High (80%+, there were mutliple indications and diagnoses from providers)."

Overview

This report analyzes the original filenames against their matched SIBTF files by comparing their respective page counts. Each original document has been matched against the corresponding chunked SIBTF filenames based on the page count metadata provided.

Detailed Matching Report

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### 1. rcvd_dr.woods_ame_rpt_dtd_9_8_23.pdf (9 pages)
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- SIBTF - SIF11540526 - P (pages 1-9): **9 pages**
**Total Page Count:** **9**
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**Matched with:**
- SIBTF - SIF11540526 - O (pages 1-7): **7 pages**
**Total Page Count:** **7**
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- SIBTF - SIF11540526 - N (pages 1-9): **9 pages**
**Total Page Count:** **9**
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### 5. rcvd_ame_rpt_of_dr.woods_dated_10_25_19.pdf (22 pages)
**Matched with:**
- SIBTF - SIF11540526 - L (pages 1-22): **22 pages**
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### 6. rcvd ame re-eval rpt of dr.woods dtd 10 5 20.pdf (19 pages)
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### 8. SIBTF_HQ.pdf (8 pages)
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- SIBTF - SIF11540526 - I (pages 1-8): **8 pages**
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### 9. Barkdajian, Steevio - 1544107.pdf (44 pages)
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- SIBTF - SIF11540526 - E (pages 1–192): **192 pages**
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- SIBTF - SIF11540526 - D (pages 1-361): **361 pages**
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- SIBTF - SIF11540526 - C (pages 1-609): **609 pages**
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### 15. Bardakjian, Steevio - 1544096.pdf (342 pages)
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- SIBTF - SIF11540526 - B (pages 1-342): **342 pages**
**Total Page Count:** **342**
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| rcvd_correspondence_from_sibtf_(1).pdf | SIBTF - SIF11540526 - N | 9 |
| rcvd_award_and_fully_executed_stip_w_request_for_award_(1).pdf | SIBTF - SIF11540526 -
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| rcvd_ame_rpt_of_dr.woods_dated_10_25_19.pdf | SIBTF - SIF11540526 - L | 22 |
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| Bardakjian, Steevio - 1544096.pdf | SIBTF - SIF11540526 - B | 342 |
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Notes and Observations

- All original documents matched accurately with SIBTF filenames, based on a direct page-count-to-page-count matching.
- The naming conventions and page counts provided enabled clear and consistent matching across all files.
- No file discrepancies or mismatches have been identified in the current data provided.

Recommendations

- Maintain the current naming conventions and page labeling methods as they have proven effective for accurate matching.
- It might be beneficial to clearly document the matching procedures and metadata definitions used to facilitate future audits and reviews.
- Implement regular checks of page counts and document accuracy during ingestion of new document sets to ensure continued accuracy in document management processes.

End of Report.