## **Investment** Guide



As of	: 03/25/2022					_				_						
Ticker	Company Name	Price	COL Rating	Date of Update	COL FV	Buy Below	Outstanding Shares (Mil)	Market Cap (PhpMil)	2019	Revenue 2020	2021E	2022E	2019	Revenue Grow 2020	th 2021E	2022E
	and Financials						Citation (image)	1,615,356	555,478	626,884	625,715	613,916	22%	13%	0%	-2%
BDO	BANCO DE ORO	132.50	BUY	10/26/21	168.00	140.00	4,386	581,117	180,512	188,910	191,845	206,158	22%	5%	2%	7%
CHIR	BANK OF PHIL ISLANDS CHINA BANKING CORP	99.90 26.40	BUY	10/25/21	112.00 43.00	93.00 34.40	4,513 2.691	450,862 71.050	94,334 34,482	101,712 43.854	96,396 48,359	102,385 46,265	20% 50%	8% 27%	-5% 10%	6% -4%
EW	EASTWEST BANKING COR	8.40	BUY	11/19/21	16.80	12.90	2,250	18,900	28,358	33,083	28,906	29,616	13%	17%	-13%	2%
MBT	METROPOLITAN BANK	54.55	BUY	11/8/21	98.00	81.60	4,496	245,334	106,051	121,236	100,970	107,775	16%	14%	-17%	7%
PNB SECB	PHIL NATIONAL BANK SECURITY BANK CORP	18.82 109.00	BUY	11/16/21 11/19/21	52.50 213.00	40.30 170.00	1,526 754	28,715 82,136	41,112 33,949	45,620 50,373	78,186 36,872	45,794 37,513	6% 33%	11% 48%	71% -27%	-41% 2%
UBP	UNION BANK OF PHIL	90.00	HOLD	12/3/21	66.40	53.10	1,524	137,243	36,681	42,097	44,182	38,409	43%	15%	5%	-13%
	rcial and Industrial							739,758	890,331	576,474	691,070	842,073	-2%	-35%	20%	22%
ABS CEB	ABS-CBN BROADCASTING CEBU AIR INC	12.92 44.20	under review HOLD	1/5/21	under review 51.00	under review 36.40	872 600	11,556 27,180	43,664 84,807	42,518 22,618	45,752 20,921	45,752 55,755	9% 14%	-3% -73%	8% -8%	0% 167%
CHP	CEMEX HOLDINGS PHIL	0.90	BUY	10/15/21	1.52	1.20	13,489	12,140	23,596	19,707	21,200	24,020	1%	-16%	8%	13%
EAGLE FFI	EAGLE CEMENT CORP FEL CORPORATION	13.08 6.00	BUY HOLD	1/5/21	18.60 7.13	14.80 5.90	5,000 1.036	65,400 6.218	19,824 23,582	13,906	20,575	24,134 21,607	20% 6%	-30% -41%	48% 21%	17%
GMA7	GMA NETWORK INC	15.90	BUY	2/22/22	17.30	14.40	3.361	53,499	16,493	19,336	21,337	25,155	8%	17%	10%	18%
ICT	INTL CONTAINER TERM	224.00	HOLD	11/5/21	183.40	152.00	2,040	456,933	77,033	78,286	94,066	99,064	7%	2%	20%	5%
MWC	INTEGRATED MICRO-ELE MANILA WATER COMPANY	8.10 20.05	BUY HOLD	11/16/21 11/12/21	10.00 27.00	8.30 19.20	2,217 2,065	17,960 57,841	65,019 21,950	59,064 21,125	66,338 21,406	76,293 22,984	0% 11%	-9% -4%	12% 1%	15% 7%
PCOR	PETRON CORP	3.31	BUY	1/5/21	4.70	3.70	9,375	31,032	514,362	286,033	362,661	447,309	-8%	-44%	27%	23%
	merates							3,246,609	3,242,934	2,614,185	2,973,843	3,334,733	3%	-19%	14%	12%
AC	AYALA CORPORATION	817.50	BUY	11/15/21	962.00	836.00	620	506,608	264,904	193,622	197,519	233,865	-4%	-27%	2%	18%
AEV AGI	ABOITIZ EQUITY VENTU ALLIANCE GLOBAL	58.95 12.90	HOLD BUY	1/5/21	54.96 23.39	43.90 20.30	5,630 10,270	331,902 122,111	201,157 174,563	175,166 124,555	178,138 147,713	196,954 165,292	8% 11%	-13% -29%	2% 19%	11% 12%
COSCO	COSCO CAPITAL INC	5.02	BUY	5/20/21	13.20	11.00	6,954	36,084	166,067	193,447	207,957	228,984	-1%	16%	8%	10%
DMC FPH	DMCI HOLDINGS INC FIRST PHIL HOLDINGS	9.04 69.55	BUY	3/10/22 1/5/21	12.40 166.73	9.50	13,277 505	120,028 33,893	87,761 133,916	65,830 134,166	89,595 136,470	107,469 138,438	6% 7%	-25% 0%	36%	20%
GTCAP	GT CAPITAL HOLDINGS	506.50	BUY	5/27/21	1,110.00	853.00	215	109,042	222,940	134,420	181,876	218,694	3%	-40%	35%	20%
JGS	JG SUMMIT HLDGS	58.00	HOLD	1/5/21	61.16	50.90	7,521	436,217	301,823	298,881	336,249	356,385	3%	-1%	13%	6%
LTG MPI	LT GROUP INC ° METRO PACIFIC INVEST	8.90 3.78	N/A BUY	N/A 3/4/21	N/A 8.66	N/A 6.60	10,816 30.070	96,310 112,266	94,151 73,499	94,428 79,687	80,043 88,839	98,265 94,189	24% -11%	0% 8%	-15% 11%	23%
SM	SM INVESTMENTS CORP	897.00	HOLD	1/5/21	1,014.00	881.00	1,205	1,080,511	501,652	394,186	439,632	498,527	12%	-21%	12%	13%
Consum	SAN MIGUEL CORP °	110.00	N/A	N/A	N/A	N/A	2,384	261,638	1,020,502	725,797	889,811	997,671	0%	-29%	23%	12%
CIC	CONCEPCION INDUST CO	20.00	BUY	11/19/21	32.50	27.00	407	1,448,205 8,037	943,342 15,066	873,563 10,765	951,770 13,946	1,070,902 15,238	11% 6%	-7% -29%	9% 30%	13%
CNPF	CENTURY PACIFIC FOOD	21.50	HOLD	8/6/21	28.60	24.80	3,542	76,159	40,560	48,302	52,397	55,693	7%	19%	8%	6%
DNL EMP	D&L INDUSTRIES INC	7.94	BUY	11/12/21	11.40	9.90	7,143	56,714	22,386	21,740	28,591	30,192	-16%	-3%	32%	6%
HOME	EMPERADOR INC ALLHOME CORP	14.64 7.45	HOLD	10/20/21 8/19/21	17.10 11.30	14.20 9.80	15,773 3,750	230,382 27.938	50,260 12,060	51,395 12,414	59,133 14,439	65,214 18,569	8% 0%	2% 3%	15% 16%	10% 29%
JFC	JOLLIBEE FOODS CORP	214.00	HOLD	5/19/21	220.00	176.00	1,091	237,600	179,626	129,476	155,508	188,799	11%	-28%	20%	21%
MAXS MONDE	MAXS GROUP INC MONDE NISSIN CORP	6.18 13.50	BUY	5/19/21 3/9/22	11.00 17.30	8.80 15.00	1,037 17,969	6,410 242,576	14,401 65,451	7,144 67,946	7,683 70,238	9,977 74,874	5% 3%	-50% 4%	8% 3%	30% 7%
MRSGI		1.41	BUY	8/19/21	2.56	2.10	3,429	4,693	36,790	31,433	30,557	34,377	11%	-15%	-3%	13%
PGOLD	PUREGOLD PRICE CLUB	32.95	BUY	8/16/21	68.00	59.10	2,870	94,950	154,490	168,632	176,638	194,618	10%	9%	5%	10%
PIZZA	SHAKEY'S PIZZA ASIA VENTU ROBINSONS RETAIL HLD	7.76 54.75	BUY	5/19/21 5/5/21	9.30	7.40 83.30	1,531 1,576	13,066 81,901	8,239 162,916	5,297 151,029	5,598 156,859	7,099 179,543	9% 23%	-36% -7%	6% 4%	27% 14%
SSI	SSI GROUP INC	1.06	BUY	5/26/21	3.65	2.90	3,305	3,496	22,366	12,222	15,629	20,515	11%	-45%	28%	31%
WLCON	UNIVERSAL ROBINA COR WILCON DEPOT INC	140.00 26.30	BUY HOLD	5/3/21 3/1/22	196.00 24.70	170.00 21.40	2,195 4,100	256,460 107.823	134,254 24,476	133,140 22,629	137,040 27.513	144,248 31,946	5% 16%	-1% -8%	3% 22%	5% 16%
Gaming		20.50	HOLD	JIIIZZ	24.70	21.40	4,100	68.316	46.337	17,789	21,711	32,944	21%	-62%	22%	52%
	BLOOMBERY RESORTS CO	6.29	BUY	11/16/21	10.70	9.30	10,861	68,316	46,337	17,789	21,711	32,944	21%	-62%	22%	52%
Mining								246,363	62,175	58,813	70,889	94,860	3%	-5%	21%	34%
NIKL	NICKEL ASIA CORP SEMIRARA MINING	8.22 31.60	BUY	2/8/22 3/10/22	7.80	6.50 33.70	13,631 4.251	112,046 134.317	17,923 44,252	21,772 37.041	22,417 48.472	28,570 66,290	-4% 5%	21% -16%	3% 31%	27% 37%
Power	OLIVIII ARA IVIINING	31.00	DUT	3/10/22	42.20	33.70	4,201	1,087,592	322,778	37,041	313,554	301,050	3%	-16%	31%	-4%
AP	ABOITIZ POWER CORP	35.55	BUY	11/5/21	46.50	37.20	7,359	261,598	125,635	110,377	116,077	127,760	-5%	-12%	5%	10%
FGEN	FIRST GEN CORP	25.60	HOLD	1/5/21	35.30	29.40	3,598	92,072	112,771	112,652	113,816	114,545	9%	0%	1%	1%
MER ACEN	MANILA ELECTRIC CO AC ENERGY PHIL INC	369.00 8.30	BUY	3/2/21 10/19/21	392.47 5.54	327.00 4.60	1,127 20,575	415,899 318,021	69,066 15,307	60,551 20,439	66,068 17,593	41,152 17,593	9% 1%	-12% 34%	9%	-38% 0%
Propert		0.00		10/10/21	0.0 .		20,010	1,879,772	443,516	288,698	324,620	392,640	8%	-35%	12%	21%
ALI	AYALA LAND INC	36.00	BUY	3/3/22	47.40	41.20	15,381	532,641	165,740	94,568	102,946	135,821	2%	-43%	9%	32%
FLI MFG	FILINVEST LAND INC MEGAWORLD CORP	1.07	BUY	1/5/21	1.39 4.54	1.20	24,250 32,371	25,947 97,142	24,022	16,223	17,396 42,475	21,553	20% 15%	-32% -37%	7% 8%	24%
RLC	ROBINSONS LAND	3.05 20.00	BUY	11/16/21	26.90	3.90 23.30	5,194	102,406	61,962 30,584	39,273 25,405	37,417	50,938 38,476	15% 4%	-17%	8% 47%	20% 3%
SMPH	SM PRIME HOLDINGS	37.70	BUY	1/5/21	39.10	34.00	28,879	1,088,747	118,311	81,972	86,206	103,963	14%	-31%	5%	21%
Tolocon	VISTA LAND & LIFESCP	2.59	BUY	1/5/21	5.98	5.20	11,946	32,888	42,897	31,256	38,180	41,889	7%	-27%	22%	10%
Telecon	GLOBE TELECOM INC	2,638.00	HOLD	11/16/21	3,030.00	2,634.00	134	966,690 352,487	344,987 166,660	357,176 160,520	393,075 171,691	423,827 178,736	7% 10%	4% -4%	10% 7%	8% 4%
TEL	PH LONG DISTANCE TEL	1,850.00	BUY	11/16/21	2,030.00	1,765.00	216	399,703	169,187	181,004	196,460	210,346	3%	7%	9%	7%
CNVRG	CONVERGE INFO & COMM TECH	28.50	HOLD	11/16/21	31.00	26.90	7,526	214,499	9,139	15,652	24,925	34,745	81%	71%	59%	39%
MARKE								11,052,298	6,789,704	5,658,788	6,295,360	7,012,084	6%	-17%	11%	11%
PSEi	TEL CLO							9,810,172	4,975,513	4,214,260	4,634,201	5,134,567	6%	-15%	10%	11%
PSELEX	-TEL, GLO							8,843,482	4,630,526	3,857,084	4,241,125	4,710,739	6%	-17%	10%	11%

Source: Bloomberg Consensus Forecast

## **Investment** Guide



		Net Income			Net I	ncome Gro	owth			EPS			E	PS Grow	th			P/E (x)			PEG	P/BV	ROE	Div Yield
Ticker	2019	2020	2021E	2022E	2019	2020	2021E	2022E	2019	2020	2021E	2022E	2019	2020	2021E	2022E	2019	2020	2021E	2022E	2021E	2022E	2022E	2022E
	151,172	103,657	156,061	149,362	31%	-31%	51%	-4%					28%	-32%	40%	4%	10.9	15.9	11.4	11.0		1.0	9.4	1.7%
BDO BPI	44,194 28.803	28,246	43,887 22,883	46,343 28,910	35% 25%	-36% -26%	55% 7%	6%	10.02 6.40	6.37 4.74	9.93 5.07	10.49 6.41	35% 21%	-36% -26%	56% 7%	6% 26%	13.2 15.6	20.8	13.3 19.7	13.3 19.7	0.5	1.2	10.3 9.5	0.9%
CHIB	10,069	12,063	15,187	15,104	24%	20%	26%	26% -1%	3.75	4.49	5.65	5.62	24%	20%	26%	-1%	7.0	5.9	4.7	4.7	0.4	0.5	12.2	3.8%
EW	6,242	6,508	6,749	6,420	38%	4%	4%	-5%	2.77	2.89	3.00	2.85	38%	4%	4%	-5%	3.0	2.9	2.8	2.8	0.0	0.3	9.8	0.0%
MBT PNB	28,055	13,831	22,166 26,168	27,191 8.030	27%	-51% -73%	60% 901%	-69%	6.24	3.08 1.71	4.93 17.15	6.05 5.26	24% -8%	-51% -75%	60% 901%	23% -69%	8.7 2.7	17.7 11.0	11.1	11.1	0.3	0.7	8.0 5.6	1.8%
SECB	10,102	7,432	6,688	8,298	17%	-26%	-10%	24%	13.41	9.86	8.88	11.01	17%	-26%	-10%	24%	8.1	11.1	12.3	12.3	2.2	0.6	6.4	2.8%
UBP	14,026	11,553	12,333	9,066	92%	-18%	7%	-26%	11.52	7.59	8.09	5.95	92%	-34%	7%	-26%	7.8	11.9	11.1	11.1	0.0	1.1	9.1	3.1%
400	31,846	-14,081	25,834	44,004	-10%	-144%	-283%	70%	0.70				-4%	-148%	-363%	30%	27.2	-56.8	21.6	16.7		1.7	13.0	2.1%
ABS CEB	3,098 9,123	2,187 -22,236	3,160 -20,273	3,160 -9,757	47% 133%	-29% -344%	45% -9%	0% -52%	3.76 15.22	2.65 -37.14	3.84 -16.07	3.84 -6.70	47% 134%	-29% -344%	45% -57%	0% -58%	3.4 2.9	4.9	3.4 (2.7)	3.4 (2.7)	0.2	0.3 10.8	7.5 (97.9)	6.2% 0.0%
CHP	1,280	845	1,496	1,056	-238%	-34%	77%	-29%	0.25	0.08	0.11	0.08	-239%	-68%	39%	-29%	3.6	11.3	8.1	8.1	0.0	0.3	2.4	0.0%
EAGLE	5,835	2,979	6,020	5,979	35%	-49%	102%	-1%	1.17	0.68	1.17	1.16	27%	-42%	72%	-1%	11.2	19.2	11.2	11.2	0.4	1.5	13.2	3.4%
GMA7	1,155 2,618	-2,072 5,985	576 7.062	910 7.921	118% 14%	-279% 129%	-128% 18%	58% 12%	1.11 0.54	-1.97 1.23	0.56	0.88	118% 15%	-277% 128%	-128% 18%	58% 12%	5.4 29.5	(3.0)	10.8	10.8	0.0	0.8 5.2	12.3 56.2	3.3% 8.2%
ICT	5,219	5,292	21,363	23,365	-55%	1%	304%	9%	1.14	0.85	10.55	11.53	-72%	-25%	1138%	9%	196.8	262.9	21.2	21.2	0.1	3.5	16.5	1.5%
IMI	-405	-180	-471	460	-116%	-56%	162%	-198%	-0.18	-0.08	-0.20	0.20	-116%	-57%	162%	-198%	(44.2)	(103.6)	(39.5)	(39.5)	0.0	0.8	2.0	0.0%
MWC PCOR	5,496 -1,574	4,500 -11,380	5,243 1,657	5,783 5,127	-16% -161%	-18% 623%	16% -115%	10% 209%	2.21 -0.17	1.81 -1.58	1.58 0.17	1.75 0.53	-16% -161%	-18% 829%	-12% -111%	10% 212%	9.1 (19.5)	11.1	12.7 19.3	12.7 19.3	0.0	0.7	7.4 5.8	3.7%
. 301	274,216	149,313	214,840	266,860	23%	-46%	44%	24%	0.17		0.17	0.00	24%	-46%	45%	25%	12.9	24.1	16.6	13.3	0.0	1.2	7.5	1.3%
AC	35,279	17,142	24,750	33,195	11%	-51%	44%	34%	54.88	24.00	36.28	49.92	11%	-56%	51%	38%	14.9	34.1	22.5	22.5	0.5	1.3	2.7	0.9%
AEV	22,036	11,947	15,555	19,095	-1%	-46%	30%	23%	3.91	2.12	2.76	3.39	-1%	-46%	30%	23%	15.1	27.8	21.4	21.4	0.8	1.6	9.2	1.6%
COSCO	17,722 11,597	8,829 5,668	14,733 6,666	17,351 7,634	17% 109%	-50% -51%	67% 18%	18% 15%	1.76 1.60	0.88	1.46 0.92	1.72	15% 111%	-50% -51%	67% 18%	18% 15%	7.3	14.7 6.4	8.8 5.5	8.8 5.5	0.2	0.6	8.4 9.1	1.6% 3.6%
DMC	10,533	7,286	17,226	25,704	-27%	-31%	136%	49%	0.79	0.55	1.30	1.94	-27%	-31%	136%	49%	11.4	16.5	7.0	7.0	0.1	1.1	17.2	8.6%
FPH	12,583	9,860	8,893	8,922	22%	-22%	-10%	0%	22.43	15.93	16.46	16.64	22%	-29%	3%	1%	3.1 5.9	4.4	4.2	4.2	1.9	0.3	6.8	2.9%
JGS	20,309	6,546 23,754	12,770 34.588	16,193 41,154	52% 63%	-68% -24%	95% 46%	27% 19%	85.65 4.46	27.67 3.39	56.58 4.93	72.48 5.86	44% 63%	-68% -24%	104% 46%	28% 19%	13.0	18.3	9.0	9.0	0.1	0.5	7.6 11.4	0.7%
LTG	23,118	21,022	16,680	27,503	43%	-9%	-21%	65%	2.14	1.94	1.54	2.54	43%	-9%	-21%	65%	4.2	4.6	5.8	5.8	0.0	0.5	0.0	8.4%
MPI	23,856	10,896	13,271	15,214	69%	-54%	22%	15%	0.76	0.35	0.42	0.48	69%	-54%	22%	15%	5.0	10.9	9.0	9.0	0.5	0.5	6.9	2.9%
SMC	44,568 21 329	23,390	32,732 16,977	38,147 16,747	20% -8%	-48% -86%	40% 471%	17% -1%	37.00 5.93	19.42 -1.66	27.17 7.13	31.67 7.04	20% -10%	-48% -128%	40% -530%	17% -1%	24.2 18.5	46.2 (66.3)	33.0 15.4	33.0 15.4	0.0	2.3 0.8	8.4 0.0	0.5%
	52,515	31,147	55,630	70,291	10%	-41%	79%	26%					11%	-45%	46%	30%	23.5	42.4	29.1	22.4		2.5	13.6	1.5%
CIC	947	471	713	927	4%	-50%	51%	30%	2.35	0.70	1.77	2.30	4%	-70%	151%	30%	8.5	28.4	11.3	11.3	0.1	1.2	14.9	2.7%
CNPF	3,149	3,879	4,860	5,403	11%	23%	25%	11%	0.89	1.10	1.37	1.53	11%	23%	25%	11%	24.2	19.6	15.7	15.7	0.9	2.6	15.6	1.9%
DNL EMP	2,620 6,726	2,012 8,037	2,680 12,010	3,003 13,227	-18% 1%	-23% 19%	33% 49%	12% 10%	0.37	0.28	0.38	0.42	-18% 3%	-23% 20%	34% 49%	11% 10%	21.6 34.5	28.2 28.9	21.1 19.3	21.1 19.3	1.0 0.7	2.7	15.2 16.6	2.8%
HOME	1,050	988	1,375	1,831	0%	-6%	39%	33%	0.39	0.26	0.37	0.49	0%	-32%	39%	33%	19.1	28.3	20.3	20.3	0.6	1.7	11.4	0.0%
JFC	6,432	-11,495	3,095 18	6,591 254	-23% 16%	-279%	-127% -101%	113%	5.89	-10.43	2.79	5.95	-23%	-277% -334%	-127% -101%	113%	36.3 6.7	(20.5)	76.6	76.6 273.4	-	5.4	15.8 6.5	0.5%
MAXS MONDE	721 5,827	-1,675 7.341	4.159	7.993	47%	-332% 26%	-101%	1339% 92%	0.92	-2.15 1.12	0.02	0.33	16% 47%	26%	-79%	92%	15.2	(2.9) 12.1	273.4 58.3	58.3	0.0	1.2 2.4	13.6	0.0% 2.0%
MRSGI	775	-449	-140	88	-20%	-158%	-69%	-163%	0.23	-0.13	-0.04	0.03	8%	-158%	-69%	-163%	6.2	(10.8)	(34.7)	(34.7)	-	0.5	1.0	0.0%
PGOLD PIZZA	6,773 865	8,067 -254	8,707 247	9,765 618	4% 3%	19% -129%	-198%	12% 150%	2.40 0.57	2.80 -0.17	3.02 0.15	3.38 0.37	2% 3%	17% -130%	-191%	12% 138%	13.7	(45.6)	10.9 50.4	10.9 50.4	1.1	1.2	12.4 8.7	1.6%
RRHI	3,919	2,933	3,290	3,624	-23%	-25%	12%	10%	2.49	1.86	2.09	2.30	-32%	-25%	12%	10%	22.0	29.4	26.2	26.2	2.3	1.9	5.4	1.1%
SSI	815	-904	242	790	34%	-211%	-127%	227%	0.25	-0.27	0.07	0.24	34%	-211%	-127%	227%	4.3	(3.9)	14.5	14.5	-	0.3	7.0	0.0%
WLCON	9,772 2,125	10,747 1,449	11,814 2.561	13,229 2,950	6% 16%	10% -32%	77%	12% 15%	4.81 0.52	0.35	5.36 0.62	0.72	15% 16%	1% -32%	10% 77%	12% 15%	29.1 50.7	28.7 74.4	26.1 42.1	26.1 42.1	2.4	2.9 5.4	12.6 14.8	0.0%
WECON	10,275	-8.222	-4,212	1,647	43%	-180%	-49%	-139%	0.32	0.33	0.02	0.72	39%	-184%	-49%	-137%	7.0	-8.3	-16.2	43.6	1.0	2.3	5.3	0.0%
BLOOM	10,275	-8,222	-4,212	1,647	43%	-180%	-49%	-139%	0.90	-0.76	-0.39	0.14	39%	-184%	-49%	-137%	7.0	(8.3)	(16.2)	(16.2)	-	2.3	5.3	0.0%
	12,364	8,833	21,008	34,954	-18%	-29%	138%	66%					-17%	-24%	131%	65%	21.3	27.9	12.1	7.3		2.3	29.8	7.8%
NIKL	2,685	4,069	7,724	11,441	-11%	52%	90%	48%	0.20	0.30	0.56	0.84	-11%	52%	88%	50%	41.9	27.7	14.7	14.7	0.2	2.5	20.6	6.9%
SCC	9,679	4,764	13,284 58,422	23,513 65,822	-20%	-51%	179%	77%	2.27	1.12	3.12	5.52	-20%	-51%	179%	77%	13.9	28.3 18.0	10.1	10.1	0.1	2.1	39.8	8.7%
AP	57,634 19,363	44,569 12,578	17.095	20,311	4% -11%	-23% -35%	31% 36%	13% 19%	2.63	1.71	2.32	2.76	7% -11%	-29% -35%	25% 36%	8% 19%	12.7 13.5	20.8	15.3	13.4 15.3	0.6	1.3 1.6	16.4 13.9	3.1%
FGEN	15,403	11,922	12,531	12,794	34%	-23%	5%	2%	3.95	3.00	3.17	3.24	40%	-24%	6%	2%	6.5	8.5	8.1	8.1	2.1	0.6	8.1	2.1%
MER	23,285	16,316	22,193	23,014	1%	-30%	36%	4%	20.66	14.48	19.69	20.42	1%	-30%	36%	4%	17.9	25.5	18.7	18.7	1.0	3.7	20.6	3.3%
ACEN	-417 115,442	3,754 51,673	6,603 66,759	9,703 89,510	-26% 14%	-1000% -55%	76% 29%	47% 34%	-0.06	0.27	0.17	0.25	-50% 14%	-594% -58%	-38% 30%	47% 37%	(149.7) 16.3	30.3	49.3 30.0	49.3 21.8	0.0	3.5 1.7	10.5 8.1	0.5% 1.2%
ALI	33,188	8,727	12,228	20,282	13%	-55% -74%	40%	66%	2.25	0.59	0.83	1.38	13%	-58% -74%	40%	66%	16.3	60.7	43.4	43.4	0.8	2.1	8.4	0.8%
FLI	6,284	3,733	3,728	4,988	7%	-41%	0%	34%	0.26	0.15	0.15	0.21	7%	-41%	0%	34%	4.1	6.9	7.0	7.0	0.4	0.3	6.4	5.9%
MEG	17,931	9,886	10,507	13,121	18%	-45%	6%	25%	0.54	0.29	0.31	0.39	18%	-46%	6%	25%	5.6	10.4	9.7	9.7	0.6	0.5	6.6	2.3%
RLC SMPH	38,086	5,264 18,007	8,196 23,329	8,152 33,278	6% 18%	-39% -53%	56% 30%	-1% 43%	1.67	0.62	1.58 0.81	1.57	19%	-39% -53%	56% 30%	-1% 43%	12.0 28.6	19.7 60.5	12.7 46.7	12.7 46.7	0.5 1.3	3.0	7.3 8.2	2.5% 0.9%
VLL	11,266	6,056	8,771	9,689	10%	-46%	45%	10%	0.87	0.47	0.68	0.75	10%	-46%	45%	10%	3.0	5.5	3.8	3.8	0.1	0.3	8.4	6.3%
	51,436	50,998	61,802	67,285	32%	-1%	21%	9%					-45%	3%	14%	11%	19.5	18.8	16.5	15.0		3.3	22.7	4.0%
GLO	22,451	19,523	24,738	25,420	21%	-13%	27%	3%	163.56	141.44	185.51	190.61	20%	-14%	31%	3%	16.1	18.7	14.2	14.2	0.9	3.4	26.0	4.6%
CNVRG	27,080 1.905	28,087 3,388	6.815	32,544 9.322	43% 53%	4% 78%	101%	8% 37%	103.96 0.27	112.12 0.45	0.91	128.85	-97%	8% 66%	4% 101%	11% 37%	17.8 105.4	16.5 63.3	15.9 31.5	15.9 31.5	2.2 0.5	3.0 4.9	21.8 21.2	4.7% 0.0%
OHVING	744.535	409,054	635,137	754,782	19%	-45%	55%	19%	0.21	0.70	0.01	1,47	12%	-45%	53%	21%	15.1	27.5	17.9	14.8	0.0	1.5	11.0	1.8%
	598,366	362.856	513.311	617,451	20%	-39%	41%	20%	431	258	360	438	10%	-40%	39%	22%	16.5	27.6	19.8	16.3		1.6	10.8	1.5%
	546.931	311,858	451.509	550.165	19%	-43%	45%	22%					19%	-44%	43%	23%	16.3	28.9	20.2	16.4		1.5	9.7	1.3%
	0-10,551	-011,030	101,505	-000,100	- 1070	-1070	-10/0						1070	-11/0	-10/0		10.5			10.4			- 0.1	11070

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