

Pandas for Everyone

Python Data Analysis



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Chapter 1. Pandas Dataframe basics

1.1 Introduction

Pandas is an open source Python library for data analysis. It gives Python the ability to work with spreadsheet-like data for fast data loading, manipulating, aligning, merging, etc. To give Python these enhanced features, Pandas introduces two new data types to Python: Series and DataFrame. The DataFrame will represent your entire spreadsheet or rectangular data, whereas the Series is a single column of the DataFrame. A Pandas DataFrame can also be thought of as a dictionary or collection of Series.

Why should you use a programming language like Python and a tool like Pandas to work with data? It boils down to automation and reproducibility. If there is a articular set of analysis that needs to be performed on multiple datasets, a programming language has the ability to automate the analysis on the datasets. Although many spreadsheet programs have its own macro programming language, many users do not use them. Furthermore, not all spreadsheet programs are available on all operating systems. Performing data takes using a programming language forces the user to have a running record of all steps performed on the data. I, like many people, have accidentally hit a key while viewing data in a spreadsheet program, only to find out that my results do not make any sense anymore due to bad data. This is not to say spreadsheet programs are bad or do not have their place in the data workflow, they do, but there are better and more reliable tools out there.

1.2 Concept map

- 1. Prior knowledge needed (appendix)
- (a) relative directories
- (b) calling functions

- (c) dot notation
- (d) primitive python containers
- (e) variable assignment
- (f) the print statement in various Python environments
- 2. This chapter
- (a) loading data
- (b) subset data
- (c) slicing
- (d) filtering
- (e) basic pd data structures (series, dataframe)
- (f) resemble other python containers (list, np.ndarray)
- (g) basic indexing

1.3 Objectives

This chapter will cover:

- 1. loading a simple delimited data file
- 2. count how many rows and columns were loaded
- 3. what is the type of data that was loaded
- 4. look at different parts of the data by subsetting rows and columns
- 5. saving a subset of data

1.4 Loading your first data set

When given a data set, we first load it and begin looking at its structure and contents. The simplest way of looking at a data set is to look and subset specific rows and columns. We can see what type of information is stored in each column, and can start looking for patterns by aggregating descriptive statistics.

Since Pandas is not part of the Python standard library, we have to first tell Python to load (import) the library.

import pandas

With the library loaded we can use the read_csv function to load a CSV data file. In order to access the read_csv function from pandas, we use something called 'dot notation'. More on dot notations can be found in (TODO Functions appendix and modules).

About the Gapminder dataset

The Gapminder dataset originally comes from: This particular version the book is using Gapminder data prepared by Jennifer Bryan from the University of British Columbia. The repository can be found at: www.github.com/jennybc/gapminder.

```
# by default the read_csv function will read a comma separated
# our gapminder data set is separated by a tab
# we can use the sep parameter and indicate a tab with \t
df = pandas.read_csv('../data/gapminder.tsv', sep='\t')
# we use the head function so Python only shows us the first 5
print(df.head())
```

	country	continent	year	lifeExp	pop	gdpPercap
0	Afghanistan	Asia	1952	28.801	8425333	779.445314
1	Afghanistan	Asia	1957	30.332	9240934	820.853030
2	Afghanistan	Asia	1962	31.997	10267083	853.100710
3	Afghanistan	Asia	1967	34.020	11537966	836.197138
4	Afghanistan	Asia	1972	36.088	13079460	739.981106

Since we will be using Pandas functions many times throughout the book as well as your own programming. It is common to give pandas the alias pd. The above code will be the same as below:

```
import pandas as pd
df = pd.read_csv('../data/gapminder.tsv', sep='\t')
print(df.head())
```

We can check to see if we are working with a Pandas Dataframe by using the built-in type function (i.e., it comes directly from Python, not any package such as Pandas).

The type function is handy when you begin working with many different types of Python objects and need to know what object you are currently working on.

The data set we loaded is currently saved as a Pandas DataFrame object and is relatively small. Every DataFrame object has a shape attribute that will give us the number of rows and columns of the DataFrame.

```
print(df.shape)
(1704, 6)
```

The shape attribute returns a tuple (TODO appendix) where the first value is the number of rows and the second number is the number of columns. From the results above, we see our gapminder data set has 1704 rows and 6 columns.

Since shape is an attribute of the dataframe, and not a function or method of the DataFrame, it does not have parenthesis after the period. If you made the mistake of putting parenthesis after the shape attribute, it would return an error.

Typically, when first looking at a dataset, we want to know how many rows and columns there are (we just did that), and to get a gist of what information it contains, we look at the columns. The column names, like shape, is given using the column attribute of the dataframe object.

```
# get column names
print(df.columns)
Index(['country', 'continent', 'year', 'lifeExp', 'pop', 'gdpl')
```

Question

What is the type of the column names?

The Pandas DataFrame object is similar to other languages that have a DataFrame-like object (e.g., Julia and R) Each column (Series) has to be the same type, whereas, each row can contain mixed types. In our current example, we can expect the country column to be all strings and the year to be integers. However, it's best to make sure that is the case by using the dtypes attribute or the info method. Table 1–1 on page 7 shows what the type in Pandas is relative to native Python.

```
print(df.dtypes)
```

```
object
 country
 continent object
                 int64
 year
 lifeExp
               float64
 pop
                  int64
 gdpPercap float64
 dtype: object
print(df.info())
 <class 'pandas.core.frame.DataFrame'>
 RangeIndex: 1704 entries, 0 to 1703
 Data columns (total 6 columns):
 country 1704 non-null object continent 1704 non-null object year 1704 non-null int64
```

```
lifeExp 1704 non-null float64
pop 1704 non-null int64
gdpPercap 1704 non-null float64
dtypes: float64(2), int64(2), object(2)
memory usage: 80.0+ KB
None
```

Pandas Type	Python Type	Description
object	string	most common data type
int64	int	whole numbers
float64	float	numbers with decimals

datetime 64 datetime is found in the Python standard library (i.e., it is not loaded by default and needs to be imported)

Table 1-1: Table of Pandas dtypes and Python types

1.5 Looking at columns, rows, and cells

Now that we're able to load up a simple data file, we want to be able to inspect its contents. We could print out the contents of the dataframe, but with todays data, there are too many cells to make sense of all the printed information. Instead, the best way to look at our data is to inspect it in parts by looking at various subsets of the data. We already saw above that we can use the head method of a dataframe to look at the first 5 rows of our data. This is useful to see if our data loaded properly, get a sense of the columns, its name and its contents. However, there are going to be times when we only want particular rows, columns, or values from our data.

Before continuing, make sure you are familiar with Python containers. (TODO Add reference to containers in Appendix)

1.5.1 Subsetting columns

If we wanted multiple columns we can specify them a few ways: by names, positions, or ranges.

1.5.1.1 Subsetting columns by name

If we wanted only a specific column from out data we can access the data using square brackets.

```
# just get the country column and save it to its own variable
country df = df['country']
   show the first 5 observations
print(country df.head())
0 Afghanistan
   Afghanistan
  Afghanistan
3 Afghanistan4 Afghanistan
Name: country, dtype: object
# show the last 5 observations
print(country df.tail())
1699 Zimbabwe
1700 Zimbabwe
1701 Zimbabwe
1702 Zimbabwe
1703 Zimbabwe
Name: country, dtype: object
```

When subsetting a single column, you can use dot notation and call the column name attribute directly.

```
country_df_dot = df.country
print(country df dot.head())
```

```
0    Afghanistan
1    Afghanistan
2    Afghanistan
3    Afghanistan
4    Afghanistan
Name: country, dtype: object
```

In order to specify multiple columns by the column name, we need to pass in a python list between the square brackets. This may look a but strange since there will be 2 sets of square brackets.

Again, you can opt to print the entire subset dataframe. I am not doing this for the book as it would take up an unnecessary amount of space.

1.5.1.2 Subsetting columns by index position

At times, you may only want to get a particular column by its position, rather than its name. For example, you want to get the first (country) column and third column (year), or just the last column (gdpPercap).

```
\# try to get the first column by passing the integer 1 subset = df[[1]] \# we really end up getting the second column
```

```
print(subset.head())
```

```
continent
0 Asia
1 Asia
2 Asia
3 Asia
4 Asia
```

You can see when we put 1 into the list, we actually get the second column, and not the first. This follows Python's zero indexed behavior, meaning, the first item of a container is index 0 (i.e., 0th item of the container). More details about this kind of behavior can be found in (TODO Appendix containers)

There's other ways of subsetting columns, but that builds on the methods used to subset rows.

1.5.1.3 Subsetting columns by range

You can use the built-in range function to create a range of values in Python. This way you can specify a beginning and end value, and python will automatically create a range of values in between. By default, every value between the beginning and end (inclusive left, exclusive right – TODO SEE APPENDIX) will be created, unless you specify a step (More on ranges TODO – SEE APPENDIX). In Python 3 the range function returns a generator (TODO SEE APENDIX). If you are using Python 2, the range function returns a list (TODO SEE APENDIX), and the xrange function returns a generator.

If we look at the code above (section ??), we see that we subset columns using a list of integers. since range returns a generator, we have to convert the

generator to a list first.

Afghanistan

Note that when range (5) is called, 5 integers are returned from 0 - 4.

Asia 1972 36.088 13079460

Table 1-2: Different methods of indexing rows (and or columns)

Subset method	Description						
loe	subset based on index label (a.k.a. row name)						
iloc	subset based on row index (a.k.a. row number)						
ix	subset based on index label or row index, depends on what's given						
<pre># create a range from 3 - 5 inclusive small_range = list(range(3, 6)) subset = df[small_range] print(subset.head())</pre>							
0 28.801 1 30.332	pop gdpPercap 8425333 779.445314 9240934 820.853030 10267083 853.100710						

```
3 34.020 11537966 836.197138
4 36.088 13079460 739.981106
```

Question

What happens when you specify a range that's beyond the number of columns you have?

Again, note that the values are specified in a way such that it is inclusive on the left, and exclusive on the right.

```
# create a range form 0 - 5 inclusive, every other integer
small_range = list(range(0, 6, 2))
subset = df[small_range]
print(subset.head())
```

```
country year pop

0 Afghanistan 1952 8425333

1 Afghanistan 1957 9240934

2 Afghanistan 1962 10267083

3 Afghanistan 1967 11537966

4 Afghanistan 1972 13079460
```

Converting a generator to a list is a bit awkward, but sometimes it's the only way. In the next few sections, we'll show how to subset dataframe with different syntax and methods. And give us a less awkward way to subset rows and columns.

1.5.2 Subsetting rows

Just like columns, rows can be subset in multiple ways: row name, row index, or a combination of both. Table 1–2 gives a quick overview of the various methods.

1.5.2.1 Subset rows by index label - .loc If we take a look at our gapminder data

0	Afghanistan	Asia	1952	28.801	8425333	779.445314
1	Afghanistan	Asia	1957	30.332	9240934	820.853030
2	Afghanistan	Asia	1962	31.997	10267083	853.100710
3	Afghanistan	Asia	1967	34.020	11537966	836.197138
4	Afghanistan	Asia	1972	36.088	13079460	739.981106

We can see on the left side of the printed dataframe, what appears to be row numbers. This column-less row of values is the index label of the dataframe. Think of it like column names, but instead for rows. By default, Pandas will fill in the index labels with the row numbers. A common example where the row index labels are not the row number is when we work with time series data. In that case, the index label will be a timestamps of sorts, but for now we will keep the default row number values.

We can use the . loc method on the dataframe to subset rows based on the index label.

```
# get the first row
print(df.loc[0])
 country Afghanistan
continent Asia
year 1952
lifeExp 28.801
                8425333
pop
gdpPercap 779.445
Name: 0, dtype: object
# get the 100th row
# recall that values start with 0
print(df.loc[99])
country Bangladesh
 continent
            Asia
                  1967
 year
lifeExp
pop
                43.453
               62821884
gdpPercap 721.186
Name: 99, dtype: object
# get the last row
print(df.loc[-1])
 <class 'KeyError'>
```

```
'the label [-1] is not in the [index]'
```

Note that passing -1 as the loc will cause an error, because it is actually looking for the row index label (row number) -1, which does not exist in our example. Instead we can use a bit of Python to calculate the number of rows and pass that value into loc.

```
# get the last row (correctly)
# use the first value given from shape to get the total number
number of rows = df.shape[0]
# subtract 1 from the value since we want the last index value
last row index = number of rows - 1
# finally do the subset using the index of the last row
print(df.loc[last row index])
country Zimbabwe
continent
            Africa
year
               2007
           43.487
lifeExp
            12311143
pop
gdpPercap 469.709
Name: 1703, dtype: object
```

Or simply use the tail method to return the last 1 row, instead of the default 5.

Notice that using tail () and loc printed out the results differently. Let's look at what type is returned when we use these methods.

```
subset_loc = df.loc[0]
subset_head = df.head(n=1)
print(type(subset_loc))

<class 'pandas.core.series.Series'>
print(type(subset_head))

<class 'pandas.core.frame.DataFrame'>
```

The beginning of the chapter mentioned how Pandas introduces two new data types into Python. Depending on what method we use and how many rows we return, pandas will return a different.

Subsetting multiple rows Just like with columns we can select multiple rows.

1.5.2.2 Subset rows by row number - .iloc

iloc does the same thing as loc but it is used to subset by the row index number. In our current example iloc and loc will behave exactly the same since the index labels are the row numbers. However, keep in mind that the index labels do not necessarily have to be row numbers.

```
# get the first row
print(df.iloc[0])
country Afghanistan
continent Asia
year
                 1952
lifeExp
              28.801
               8425333
pop
gdpPercap 779.445
Name: 0, dtype: object
## get the 100th row
print(df.iloc[99])
country Bangladesh
continent
                Asia
1967
lifeExp 43.453
pop 62821884
gdpPercap 721.186
Name: 99, dtype: object
```

```
## get the first, 100th, and 1000th row
print(df.iloc[[0, 99, 999]])
```

	country	continent	year	lifeExp	pop	gdpPero
0	Afghanistan	Asia	1952	28.801	8425333	779.4453
99	Bangladesh	Asia	1967	43.453	62821884	721.1860
999	Mongolia	Asia	1967	51.253	1149500	1226.0411

1.5.2.3 Subsetting rows with .ix (combination of .loc and .iloc)

#TODO show this example but refer to a future example that have different row index labels

.ix allows us to subset by integers and labels. By default it will search for labels, and if it cannot find the corresponding label, it will fall back to using integer indexing. This is the most general form of subsetting. The benefits may not be obvious with our current dataset. But as our data begins to have hierarchies and our subsetting methods become more complex, the flexibility of ix will be obvious.

	country	continent	year	lifeExp	pop	gdpPeı
0	Afghanistan	Asia	1952	28.801	8425333	779.445
99	Bangladesh	Asia	1967	43.453	62821884	721.186
999	Mongolia	Asia	1967	51.253	1149500	1226.041

1.5.3 Mixing it up

1.5.3.1 Subsetting rows and columns

The loc, iloc, and ix methods all have the ability to subset rows and columns simultaneously. In the previous set of examples, when we wanted to select multiple columns or multiple rows, there was an additional set of square brackets. However if we omit the square brackets, we can actually subset rows and columns simultaneously. Essentially, the syntax goes as follows: separate the row subset values and the column subset values with a comma. The part to the left of the comma will be the row values to subset, the part to the right of the comma will be the column values to subset.

```
# get the 43rd country in our data
print(df.ix[42, 'country'])
Angola
```

Note the syntax for ix will work for loc and iloc as well

```
print(df.loc[42, 'country'])
Angola
print(df.iloc[42, 0])
Angola
```

Just make sure you don't confuse the differences between loc and iloc

```
print(df.loc[42, 0])
  <class 'TypeError'>
  cannot do label indexing on <class 'pandas.indexes.base.Index'
  these indexers [0] of <class 'int'>
```

and remember the flexibility of ix.

```
# compare this ix code with the one above.
# instead of 'country' I used the index 0
print(df.ix[42, 0])
Angola
```

1.5.3.2 Subsetting multiple rows and columns

We can combine the row and column subsetting syntax with the multiple row and column subsetting syntax to get various slices of our data.

I personally try to pass in the actual column names when subsetting data if possible. It makes the code more readable since you do not need to look at the column name vector to know which index is being called. Additionally, using absolute indexes can lead to problems if the column order gets changed for whatever reason.

1.6 Grouped and aggregated calculations

If you've worked with other numeric libraries or languages, many basic statistic calculations either come with the library, or are built into the language.

Looking at our gapminder data again

```
print(df.head(n=10))
```

```
country continent year
                            lifeExp
                                       pop
                                             gdpPercar
                             28.801 8425333
               Asia 1952
0 Afghanistan
                                             779.445314
1 Afghanistan
                            30.332 9240934
                Asia 1957
                                             820.85303(
2 Afghanistan
                Asia 1962 31.997 10267083
                                             853.10071(
3 Afghanistan
                Asia 1967 34.020 11537966
                                             836.197138
                Asia 1972 36.088 13079460
4 Afghanistan
                                             739.981106
5 Afghanistan
                Asia 1977
                            38.438 14880372
                                             786.113360
                Asia 1982 39.854 12881816
6 Afghanistan
                                             978.011439
                Asia 1987 40.822 13867957
7 Afghanistan
                                             852.395945
8 Afghanistan
                Asia 1992 41.674 16317921
                                             649.341395
9 Afghanistan
                Asia 1997 41.763 22227415
                                             635.341351
```

There are several initial questions that we can ask ourselves:

- 1. For each year in our data, what was the average life expectancy? what about population and GDP?
- 2. What if we stratify by continent?
- 3. How many countries are listed in each continent?

1.6.1 Grouped means

In order to answer the questions posed above, we need to perform a grouped (aka aggregate) calculation. That is, we need to perform a calculation, be it an average, or frequency count, but apply it to each subset of a variable. Another way to think about grouped calculations is split-apply-combine. We first split our data into various parts, apply a function (or calculation) of our choosing to each of the split parts, and finally combine all the individual split calculation into a single dataframe. We accomplish grouped/aggregate computations by using the groupby method on dataframes.

```
# For each year in our data, what was the average life expect:
# To answer this question, we need to split our data into part
year
# then we get the 'lifeExp' column and calculate the mean
print(df.groupby('year')['lifeExp'].mean())
```

```
year
1952
      49.057620
       51.507401
1957
1962
      53.609249
1967
      55.678290
1972
      57.647386
1977
      59.570157
      61.533197
1982
1987
      63.212613
       64.160338
1992
1997
       65.014676
2002 65.694923
2007
      67.007423
Name: lifeExp, dtype: float64
```

Let's unpack the statement above. We first create a grouped object. Notice that if we printed the grouped dataframe, pandas only returns us the memory location

```
grouped_year_df = df.groupby('year')
print(type(grouped_year_df))
print(grouped_year_df)

<class 'pandas.core.groupby.DataFrameGroupBy'>
<pandas.core.groupby.DataFrameGroupBy object at 0x7f33ff57a24(</pre>
```

From the grouped data, we can subset the columns of interest we want to perform calculations on. In our case our question needs the lifeExp column. We can use the subsetting methods described in section 1.5.1.1.

```
grouped_year_df_lifeExp = grouped_year_df['lifeExp']
print(type(grouped_year_df_lifeExp))
print(grouped_year_df_lifeExp)
<class 'pandas.core.groupby.SeriesGroupBy'>
<pandas.core.groupby.SeriesGroupBy object at 0x7f33ff584f60>
```

Notice we now are given a series (because we only asked for 1 column) where the contents of the series are grouped (in our example by year).

Finally, we know the lifeExp column is of type float64. An operation we can perform on a vector of numbers is to calculate the mean to get our final desired result.

```
mean lifeExp by year = grouped year df lifeExp.mean()
print(mean lifeExp by year)
 year
 1952
          49.057620
 1957
          51.507401
          53.609249
 1962
 1967
          55.678290
 1972
          57.647386
 1977
          59.570157
 1982
          61.533197
 1987
          63.212613
 1992
          64.160338
 1997
          65.014676
 2002
          65.694923
 2007
          67.007423
  Name: lifeExp, dtype: float64
```

We can perform a similar set of calculations for population and GDP since they are of types int64 and float64, respectively. However, what if we want to group and stratify by more than one variable? and perform the same calculation on multiple columns? We can build on the material earlier in this chapter by using a list!

```
print(df.groupby(['year', 'continent'])[['lifeExp',
' gdpPercap']].mean())
                  lifeExp
                                 gdpPercap
 year continent
 1952 Africa 39.135500 1252.572466
     Americas 53.279840 4079.062552
     Asia
               46.314394
                          5195.484004
     Europe 64.408500 5661.057435
     Oceania
               69.255000 10298.085650
 1957 Africa
              41.266346 1385.236062
     Americas 55.960280 4616.043733
Asia 49.318544 5787.732940
     Europe
              66.703067 6963.012816
     Oceania
               70.295000 11598.522455
 1962 Africa
               43.319442 1598.078825
     Americas 58.398760 4901.541870
               51.563223
     Asia
                           5729.369625
               68.539233
     Europe
                          8365.486814
     Oceania
               71.085000 12696.452430
1967 Africa 45.334538 2050.363801
     Americas 60.410920 5668.253496
               54.663640
                          5971.173374
     Asia
               69.737600 10143.823757
     Europe
```

1972	Oceania	71.310000	14495.021790
	Africa	47.450942	2339.615674
	Americas	62.394920	6491.334139
	Asia	57.319269	8187.468699
1977	Europe	70.775033	12479.575246
	Oceania	71.910000	16417.333380
	Africa	49.580423	2585.938508
	Americas	64.391560	7352.007126
	Asia	59.610556	7791.314020
	Europe	71.937767	14283.979110
1982	Oceania	72.855000 51.592865 66.228840 62.617939	17283.957605 2481.592960 7506.737088 7434.135157
1987	Europe	72.806400	15617.896551
	Oceania	74.290000	18554.709840
	Africa	53.344788	2282.668991
	Americas	68.090720	7793.400261
	Asia	64.851182	7608.226508
1992	Europe	73.642167	17214.310727
	Oceania	75.320000	20448.040160
	Africa	53.629577	2281.810333
	Americas	69.568360	8044.934406
	Asia	66.537212	8639.690248
1997	Europe	74.440100	17061.568084
	Oceania	76.945000	20894.045885
	Africa	53.598269	2378.759555
	Americas	71.150480	8889.300863
	Asia	68.020515	9834.093295
2002	Europe	75.505167	19076.781802
	Oceania	78.190000	24024.175170
	Africa	53.325231	2599.385159
	Americas	72.422040	9287.677107
	Asia	69.233879	10174.090397
2007	Europe Oceania Africa Americas Asia Europe Oceania	76.700600 79.740000 54.806038 73.608120 70.728485 77.648600 80.719500	21711.732422 26938.778040 3089.032605 11003.031625 12473.026870 25054.481636 29810.188275

The output data is grouped by year and continent. For each year-continent set, we calculated the average life expectancy and GDP. The data is also printed out a little differently. Notice the year and continent 'column names' are not on the same line as the life expectancy and GPD 'column names'. There is some

hierarchal structure between the year and continent row indices. More about working with these types of data in (TODO REFERENCE CHAPTER HERE).

Question: does the order of the list we use to group matter?

1.6.2 Grouped frequency counts

Another common data task is to calculate frequencies. We can use the 'nunique' or 'value counts' methods to get a count of unique values, or frequency counts, respectively on a Pandas Series.

Question

What do you get if you use 'value counts' instead of 'nunique'?

1.7 Basic plot

Visualizations are extremely important in almost every step of the data process. They help identify trends in data when we are trying to understand and clean it, and they help convey our final findings.

Let's look at the yearly life expectancies of the world again.

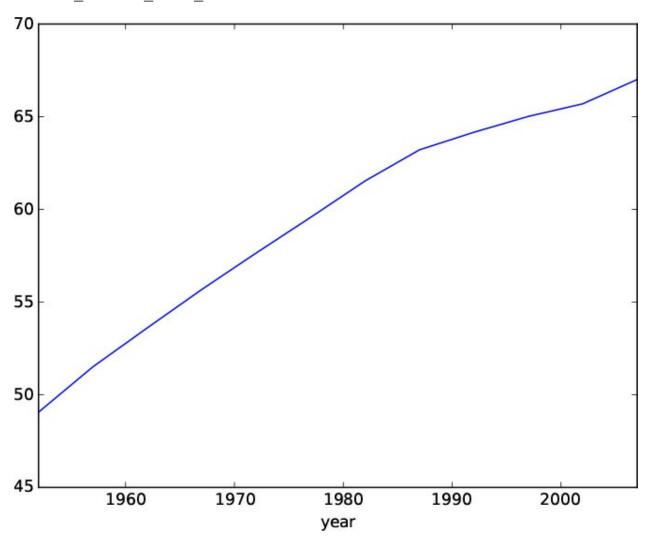
```
global_yearly_life_expectancy = df.groupby('year')['lifeExp'].r
print(global_yearly_life_expectancy)

year
1952 49.057620
```

```
1957
        51.507401
        53.609249
1962
1967
        55.678290
        57.647386
1972
1977
        59.570157
1982
        61.533197
1987
        63.212613
1992
        64.160338
1997
        65.014676
        65.694923
2002
2007
        67.007423
Name: lifeExp, dtype: float64
```

We can use pandas to do some basic plots.

global_yearly_life_expectancy.plot()



1.8 Conclusion

In this chapter I showed you how to load up a simple dataset and start looking at specific observations. It may seem tedious at first to look at observations this way especially if you have been coming from a spreadsheet program. Keep in mind, when doing data analytics, the goal is to be reproducible, and not repeat repetitive tasks. Scripting languages give you that ability and flexibility.

Along the way you learned some of the fundamental programming abilities and data structures Python has to offer. As well as a quick way to go aggregated statistics and plots. In the next chapter I will be going into more detail about the Pandas DataFrame and Series object, as well as more ways you can subset and visualize your data.

As you work your way though the book, if there is a concept or data structure that is foreign to you, check the Appendix. I've put many of the fundamental programming features of Python there.

Chapter 2. Pandas data structures

2.1 Introduction

Chapter 1, mentions the Pandas DataFrame and codeSeries data structures. These data structures will resemble the primitive Python data containers (lists and dictionaries) for indexing and labeling, but have additional features to make working with data easier.

2.2 Concept map

- 1. Prior knowledge
- (a) Containers
- (b) Using functions
- (c) Subsetting and indexing
- 2. load in manual data
- 3. Series
- (a) creating a series
- i. dict
- ii. ndarray
- iii. scalar iv. lists
- (b) slicing

2.3 Objectives

This chapter will cover:

- 1. load in manual data
- 2. learn about the Series object
- 3. basic operations on Series objects
- 4. learn about the DataFrame object
- 5. conditional subsetting and fancy slicing and indexing
- 6. save out data

2.4 Creating your own data

Whether you are manually inputting data, or creating a small test example, knowing how to create dataframes without loading data from a file is a useful skill.

2.4.1 Creating a Series

The Pandas Series is a one-dimensional container, similar to the built in python list. It is the datatype that represents each column of the DataFrame. Table 1—1 lists the possible dtypes for Pandas DataFrame columns. Each column in a dataframe must be of the same dtype. Since a dataframe can be thought of a dictionary of Series objects, where each key is the column name, and the value is the Series, we can conclude that a series is very similar to a python list, except each element must be the same dtype. Those who have used the numpy library will realize this is the same behavior as the ndarray.

The easiest way to create a series is to pass in a Python list. If we pass in a list of mixed types, the most common representation of both will be used. Typically the dtype will be object.

```
import pandas as pd
s = pd.Series(['banana', 42])
print(s)
```

```
0 banana
1 42
dtype: object
```

You'll notice on the left the 'row number' is shown. This is actually the index for the series. It is similar to the row name and row index we saw in section 1.5.2 for dataframes. This implies that we can actually assign a 'name' to values in our series.

Questions

- 1. What happens if you use other Python containers like list, tuple, dict, or even the ndarray from the numpy library?
- 2. What happens if you pass an index along with the containers?
- 3. Does passing in an index when you use a dict overwrite the index? Or does it sort the values?

2.4.2 Creating a DataFrame

As mentioned in section 1.1, a DataFrame can be thought of as a dictionary of Series objects. This is why dictionaries are the most common way of creating a DataFrame. The key will represent the column name, and the values will be the contents of the column.

```
'Occupation': ['Chemist', 'Statistician'],
'Born': ['1920-07-25', '1876-06-13'],
'Died': ['1958-04-16', '1937-10-16'],
'Age': [37, 61]})

print(scientists)

Age Born Died Name Occupation
0 37 1920-07-25 1958-04-16 Rosaline Franklin Chemis
1 61 1876-06-13 1937-10-16 William Gosset Statisticia
```

Notice that order is not guaranteed.

If we look at the documentation for DataFrame¹, we can use the columns parameter or specify the column order. If we wanted to use the name column for the row index, we can use the index parameter.

```
scientists = pd.DataFrame(
    data={'Occupation': ['Chemist', 'Statistician'],
          'Born': ['1920-07-25', '1876-06-13'],
          'Died': ['1958-04-16', '1937-10-16'],
          'Age': [37, 61]},
   index=['Rosaline Franklin', 'William Gosset'],
    columns=['Occupation', 'Born', 'Died', 'Age'])
print(scientists)
                     Occupation
                                       Born
                                                   Died
                                                         Age
Rosaline Franklin
                        Chemist 1920-07-25 1958-04-16
                                                          37
                   Statistician 1876-06-13 1937-10-16
William Gosset
                                                          61
```

2.5 The series

In section 1.5.2.1, we saw how the slicing method effects the type of the result. If we use the loc method to subset the first row of our scientists dataframe, we will get a series object back.

```
first_row = scientists.loc['William Gosset']
print(type(first_row))
print(first_row)
  <class 'pandas.core.series.Series'>
```

¹ http://pandas.pydata.org/pandas-docs/stable/generated/pandas.DataFrame.html

```
Occupation Statistician
Born 1876-06-13
Died 1937-10-16
Age 61
Name: William Gosset, dtype: object
```

When a series is printed (i.e., the string representation), the index is printed down as the first 'column', and the values are printed as the second 'column'. There are many attributes and methods associated with a series object². Two examples of attributes are index and values.

```
print(first_row.index)
  Index(['Occupation', 'Born', 'Died', 'Age'], dtype='object')
print(first_row.values)
  ['Statistician' '1876-06-13' '1937-10-16' 61]
```

An example of a series method is keys, which is an alias for the index attribute.

```
print(first_row.keys())

Index(['Occupation', 'Born', 'Died', 'Age'], dtype='object')
```

By now, you may have questions about the syntax between index, values, and keys. More about attributes and methods are described in TODO APPENDIX ON CLASSES. Attributes can be thought of as properties of an object (in this example our object is a series). Methods can be thought of as some calculation or operation that is performed. The subsetting syntax for loc, iloc, and ix (from section 1.5.2) are all attributes. This is why the syntax does not have a set of round parenthesis, (), but rather, a set of square brackets, [], for subsetting. Since keys is a method, if we wanted to get the first key (which is also the first index) we would use the square brackets *after* the method call.

² http://pandas.pydata.org/pandas-docs/stable/generated/pandas.Series.html

loc Subset using index value

iloc Subset using index position

ix Subset using index value and/or position

dtype or dtypes The type of the Series contents

T Transpose of the series

shape Dimensions of the data

size Number of elements in the Series

values ndarray or ndarray-like of the Series

```
# get the first index using an attribute
print(first_row.index[0])

Occupation
# get the first index using a method
print(first_row.keys()[0])

Occupation
```

2.5.1 The series is ndarray-like

The Pandas. Series is very similar to the numpy.ndarray (TODO SEE APPENDIX). This means, that many methods and functions that operate on a ndarray will also operate on a series. People will also refer to a series as

a 'vector'.

2.5.1.1 series methods

Let's first get a series of 'Age' column from our scientists dataframe.

```
# get the 'Age' column
ages = scientists['Age']
print(ages)

Rosaline Franklin 37
William Gosset 61
Name: Age, dtype: int64
```

Numpy is a scientific computing library that typically deals with numeric vectors. Since a series can be thought of as an extension to the numpy.ndarray, there is an overlap of attributes and methods. When we have a vector of numbers, there are common calculations we can perform³.

³ http://pandas.pydata.org/pandas-docs/stable/basics.html#descriptive-statistics

```
print(ages.mean())
   49.0
print(ages.min())
   37
print(ages.max())
   61
print(ages.std())
   16.97056274847714
```

The mean, min, max, and std are also methods in the numpy.ndarray

Series methods Description

append Concatenates 2 or more Series

corr Calculate a correlation with another series*

cov Calculate a covariance with another Series*

describe Calculate summary statistics*

drop duplicates Returns a Series without duplicates

equals Sees if a series has the same elements

get values Get values of the Series, same as the values attribute

hist Draw a histogram

min Return the minimum value

max Returns the maximum value

mean Returns the arithmetic mean

median Returns the median

mode Returns the mode(s)

quantile Returns the value at a given quantile

replace Replaces values in the Series with a specified value

sample Returns a random sample of values from the Series

sort values Sort values

to frame Converts Series to DataFrame

transpose Return the transpose

unique Returns a numpy.ndarray of unique values

indicates missing values will be automatically dropped

2.5.2 Boolean subsetting Series

<u>Chapter 1</u> showed how we can use specific indicies to subset our data. However, it is rare that we know the exact row or column index to subset the data. Typically you are looking for values that meet (or don't meet) a particular calculation or observation.

First, let's use a larger dataset

```
scientists pd.read_csv('../data/scientists.csv')
```

We just saw how we can calculate basic descriptive metrics of vectors

⁴ http://does.scipy.org/doc/numpy/reference/arrays.ndarray.html

```
ages = scientists['Age']
print(ages)
0    37
1    61
```

```
90
 2
 3
      66
 4
      56
 5
      45
 6
      41
 7
      77
 Name: Age, dtype: int64
print(ages.mean())
 59.125
print(ages.describe())
           8.000000
 count
           59.125000
 mean
 std
          18.325918
          37.000000
min
 25%
          44.000000
 50%
           58.500000
 75%
           68.750000
           90.000000
 max
 Name: Age, dtype: float64
What if we wanted to subset our ages by those above the mean?
print(ages[ages > ages.mean()])
      61
 2
      90
 3
      66
      77
 Name: Age, dtype: int64
If we tease out this statement and look at what ages > ages.mean() returns
print(ages > ages.mean())
print(type(ages > ages.mean()))
 0
        False
 1
          True
 2
          True
 3
         True
        False
 5
        False
 6
        False
 7
          True
                  dtype:
                              bool
 Name: Age,
```

```
<class 'pandas.core.series.Series'>
```

The statement returns a Series with a dtype of bool.

This means we can not only subset values using labels and indicies, we can also supply a vector of boolean values. Python has many functions and methods. Depending on how it is implemented, it may return labels, indicies, or booleans. Keep this in mind as you learn new methods and have to piece together various parts for your work.

If we wanted to, we could manually supply a vector of bools to subset our data.

```
# get index 0, 1, 4, and 5
manual_bool_values = [True, True, False, False, True, True, Fal
print(ages[manual_bool_values])
0     37
1     61
4     56
5     45
Name: Age, dtype: int64
```

2.5.3 Operations are vectorized

If you're familiar with programming, you would find it strange ages > ages.mean() returns a vector without any for loops (TODO SEE APPENDIX). Many of the methods that work on series (and also dataframes) are vectorized, meaning, they work on the entire vector simultaneously. It makes the code easier to read, and typically there are optimizations to make calculations faster.

2.5.3.1 Vectors of same length

If you preform an operation between 2 vectors of the same length, the resulting vector will be an element-by-element calculation of the vectors.

```
3
       132
 4
       112
 5
         90
         82
 7
       154
 Name: Age, dtype: int64
print(ages * ages)
      1369
      3721
 1
 2
      8100
 3
      4356
 4
      3136
 5
      2025
 6
      1681
 7
      5929
 Name: Age, dtype: int64
```

2.5.3.2 Vectors with integers (scalars)

When you preform an operation on a vector using a scalar, the scalar will be recycled across all the elements in the vector.

```
print(ages + 100)
 0
      137
 1
      161
 2
      190
 3
      166
 4
      156
 5
      145
 6
      141
 7
      177
 Name: Age, dtype: int64
print(ages * 2)
 0
       74
 1
      122
 2
      180
 3
      132
 4
      112
 5
       90
 6
       82
      154
 Name: Age, dtype: int64
```

2.5.3.3 Vectors with different lengths

When you are working with vectors of different lengths, the behavior will depend on the type of the vectors.

With a Series, the vectors will preform an operation matched by the index. The rest of the resulting vector will be filled with a 'missing' value, this is denoted with a NaN, for 'not a number'.

This type of behavior is called 'broadcasting' and it differs between languages. Broadcasting in Pandas refers to how operations are calculated between arrays with different shapes.

```
print(ages + pd.Series([1, 100]))
0     38.0
1     161.0
2     NaN
3     NaN
4     NaN
5     NaN
6     NaN
7     NaN
dtype: float64
```

With other types, the shapes must match.

```
import numpy as np
print(ages + np.array([1, 100]))

<class 'ValueError'>
operands could not be broadcast together with shapes (8,) (2,)
```

2.5.3.4 Vectors with common index labels

What's cool about Pandas is how data alignment is almost always automatic. If possible, things will always align themselves with the index label when actions are performed.

```
# ages as they appear in the data
print(ages)
```

```
37
 0
 1
      61
 2
      90
 3
      66
 4
      56
 5
      45
 6
      41
 7
      77
 Name: Age, dtype: int64
rev ages = ages.sort index(ascending=False)
print(rev ages)
 7
      77
 6
      41
 5
      45
 4
      56
 3
      66
 2
      90
 1
      61
      37
 Name: Age, dtype: int64
```

If we perform an operation using the ages and reverse_ages, it will sill be conducted element-by-element, however, the vectors will be aligned first before the operation is carried out.

```
# reference output
# to show index label alignment
print(ages * 2)
 0
       74
 1
      122
 2
     180
 3
      132
     112
 5
      90
 6
      82
 7
      154
 Name: Age, dtype: int64
# note how we get the same values
# even though the vector is reversed
print(ages + reverse ages)
 <class 'NameError'>
 name 'reverse ages' is not defined
```

2.6 The DataFrame

The DataFrame is the most common Pandas object. It can be thought of as Python's way of storing spreadsheet-like data.

Many of the common features with the Series carry over into the DataFrame.

2.6.1 Boolean subsetting DataFrame

Just like how we were able to subset a Series with a boolean vector, we can subset a DataFrame with a bool.

Table 2-1: Table of dataframe subsetting methods

Syntax	Selection Result
df[column name]	Single column
df [[column1, column2,]]	Multiple columns
df. loc [row label]	Row by row index label (row name)
<pre>df. loc [[label1 , label2 ,]]</pre>	Multiple rows by index label

```
df. iloc [row number]
                                   Row by row number
                                   Multiple rows by row number
df. iloc [[ row1, row2, ...]]
                                   Row by index label or number
df. ix [ label or number]
                                   Multiple rows by index label or
df. ix [[ lab num1, lab num2,
...]]
                                   number
                                   Row based on bool
df[bool]
                                   Multiple rows based on bool
df [[ bool1, bool2, ...]]
                                   Rows based on slicing notation
df[ start :stop: step ]
```

Because of how broadcasting works, if we supply a bool vector that is not the same as the number of rows in the dataframe, the maximum possible rows returned would be the length of the bool vector.

```
# 4 values passed as a bool vector
# 3 rows returned
print(scientists.ix[[True, True, False, True]])
```

	Name	Born	Died	Age	Occupation
0	Rosaline Franklin	1920-07-25	1958-04-16	37	Chemis
1	William Gosset	1876-06-13	1937-10-16	61	Statisticia
3	Marie Curie	1867-11-07	1934-07-04	66	Chemis

To fully summarize all the various subsetting methods:

2.6.2 Operations are automatically aligned and vectorized

NOT SURE IF I NEED THIS SECTION. OTHERWISE NEED TO FIND ANOTHER DATASET

```
first_half = second_half
scientists[: 4] = scientists[ 4 :]
print(first half)
```

	Name	Born	Died	Age	Occupa
0	Rosaline Franklin	1920-07-25	1958-04-16	37	Ch€
1	William Gosset	1876-06-13	1937-10-16	61	Statist:
2	Florence Nightingale	1820-05-12	1910-08-13	90	1
3	Marie Curie	1867-11-07	1934-07-04	66	Ch€

print(second half)

	Name	Born	Died	Age	Occupat
4	Rachel Carson	1907-05-27	1964-04-14	56	Biolog
5	John Snow	1813-03-15	1858-06-16	45	Physic
6	Alan Turing	1912-06-23	1954-06-07	41	Computer Scient
7	Johann Gauss	1777-04-30	1855-02-23	77	Mathematic

print(first_half + second_half)

	Name	Born	Died	Age	Occupation
0	NaN	NaN	NaN	NaN	NaN
1	NaN	NaN	NaN	NaN	NaN
2	NaN	NaN	NaN	NaN	NaN
3	NaN	NaN	NaN	NaN	NaN
4	NaN	NaN	NaN	NaN	NaN
5	NaN	NaN	NaN	NaN	NaN
6	NaN	NaN	NaN	NaN	NaN
7	NaN	NaN	NaN	NaN	NaN

print(scientists * 2)

	Name	I
0	Rosaline FranklinRosaline Franklin	1920-07-251920-0
1	William GossetWilliam Gosset	1876-06-131876-00
2	Florence NightingaleFlorence Nightingale	1820-05-121820-05
3	Marie CurieMarie Curie	1867-11-071867-11
4	Rachel CarsonRachel Carson	1907-05-271907-05
5	John SnowJohn Snow	1813-03-151813-00
6	Alan TuringAlan Turing	1912-06-231912-00
7	Johann GaussJohann Gauss	1777-04-301777-04

```
Died Age Occupa 0 1958-04-161958-04-16 74 ChemistChe
```

```
1937-10-161937-10-16
                       122
                                        StatisticianStatist:
1910-08-131910-08-13
                      180
                                                      Nursel
                       132
1934-07-041934-07-04
                                                  ChemistChe
1964-04-141964-04-14
                      112
                                              BiologistBiol
1858-06-161858-06-16
                       90
                                              PhysicianPhysi
1954-06-071954-06-07
                       82
                            Computer ScientistComputer Scien
1855-02-231855-02-23
                       154
                                      MathematicianMathemat:
```

2.7 Making changes to Series and DataFrameS

2.7.1 Add additional columns

Now that we know various ways of subsetting and slicing our data (See table 2–1), we should now be able to find values of interest to assign new values to them.

The type of the Born and Died columns are objects, meaning they are strings.

```
print(scientists['Born'].dtype)
  object
print(scientists['Died'].dtype)
  object
```

We can convert the strings to a proper datetime type so we can perform common datetime operations (e.g., take differences between dates or calculate the age). You can provide your own format if you have a date that has a specific format. A list of format variables can be found in the Python datetime module documentation⁵. The format of our date looks like "YYYY-MM-DD", so we can use the '%Y-%m-%d' format.

```
5  1813-03-15
6  1912-06-23
7  1777-04-30
Name: Born, dtype: datetime64[ns]

# format the 'Died' column as a datetime
died_datetime = pd.to_datetime(scientists['Died'], format='%Y-5
```

If we wanted, we can create a new set of columns that contain the datetime representations of the object (string) dates.

	Name	Born	Died	Age	Occupa
0	Rosaline Franklin	1920-07-25	1958-04-16	37	Ch€
1	William Gosset	1876-06-13	1937-10-16	61	Statist:
2	Florence Nightingale	1820-05-12	1910-08-13	90	1
3	Marie Curie	1867-11-07	1934-07-04	66	Ch€
4	Rachel Carson	1907-05-27	1964-04-14	56	Biol

```
died_dt
0 1958-04-16
1 1937-10-16
2 1910-08-13
3 1934-07-04
4 1964-04-14
print(scientists.shape)
(8, 7)
```

2.7.2 Directly change a column

One way to look at variable importance is to see what happens when you randomly scramble a column. (TODO RANDOM FOREST VIPS)

import random

```
random.seed(42)
random.shuffle(scientists['Age'])
```

⁵ <u>https://docs.python.org/3.5/library/datetime.html#strftime-and-strptime-behavior</u>

You'll notice that the random.shuffle method seems to work directly on the column. If you look at the documentation for random.shuffle⁶ it will mention that the sequence will be shuffled 'in place'. Meaning it will work directly on the sequence. Contrast this with the previous method where we assigned the newly calculated values to a separate variable before we can assign it to the column.

We can recalculate the 'real' age using datetime arithmetic.

⁶ https://docs.python.org/3.5/library/random.html#random.shuffle

```
# subtracting dates will give us number of days
scientists['age_days_dt'] = (scientists['died_dt'] - scientists
print(scientists)
```

```
Name
                                Born
                                            Died
                                                  Age
       Rosaline Franklin 1920-07-25
                                      1958-04-16
                                                   66
 1
          William Gosset 1876-06-13
                                      1937-10-16
                                                   56
                                                             St
 2
    Florence Nightingale 1820-05-12
                                                   41
                                      1910-08-13
 3
                                                   77
            Marie Curie 1867-11-07
                                      1934-07-04
 4
          Rachel Carson 1907-05-27
                                      1964-04-14
                                                   90
 5
               John Snow 1813-03-15
                                                   45
                                      1858-06-16
 6
            Alan Turing 1912-06-23
                                      1954-06-07
                                                   37
                                                       Computei
 7
            Johann Gauss 1777-04-30
                                      1855-02-23
                                                   61
                                                            Mat
       born dt
                   died dt
                            age days dt
    1920-07-25
                1958-04-16
                             13779 days
 0
 1
   1876-06-13 1937-10-16
                             22404 days
 2
   1820-05-12 1910-08-13
                             32964 days
   1867-11-07
               1934-07-04
                             24345 days
   1907-05-27
                1964-04-14
                             20777 days
   1813-03-15
                1858-06-16
                             16529 days
   1912-06-23 1954-06-07
                             15324 days
    1777-04-30
                1855-02-23
                             28422 days
# we can convert the value to just the year
# using the astype method
scientists['age_years_dt'] = scientists['age_days_dt'].astype('
```

```
Name
                                            Died
                                                  Age
                               Born
0
      Rosaline Franklin 1920-07-25
                                      1958-04-16
                                                   66
1
         William Gosset 1876-06-13
                                      1937-10-16
                                                   56
                                                             St
  Florence Nightingale 1820-05-12
                                                   41
                                      1910-08-13
```

print(scientists)

```
Marie Curie 1867-11-07
                                                  77
                                     1934-07-04
4
         Rachel Carson 1907-05-27
                                     1964-04-14
                                                  90
5
                                                  45
              John Snow 1813-03-15
                                     1858-06-16
6
           Alan Turing 1912-06-23
                                     1954-06-07
                                                  37
                                                      Computei
7
          Johann Gauss 1777-04-30
                                     1855-02-23
                                                  61
                                                           Mat
     born dt
                  died dt
                           age days dt
                                        age years dt
  1920-07-25
                            13779 days
                                                37.0
               1958-04-16
0
1
  1876-06-13
               1937-10-16
                            22404 days
                                                61.0
                            32964 days
  1820-05-12 1910-08-13
                                                90.0
  1867-11-07 1934-07-04
                            24345 days
                                                66.0
  1907-05-27
               1964-04-14
                            20777 days
                                                56.0
  1813-03-15
               1858-06-16
                            16529 days
                                                45.0
  1912-06-23 1954-06-07
                            15324 days
                                                41.0
  1777-04-30
                                                77.0
              1855-02-23
                            28422 days
```

Note

We could've directly assigned the column to the datetime converted, but the point is an assignment still needed to be preformed. The random.shuffle example preforms its method 'in place', so there is nothing that is explicitly returned from the function. The value passed into the function is directly manipulated.

2.8 Exporting and importing data

2.8.1 pickle

2.8.1.1 Series

Many of the export methods for a Series are also available for a DataFrame. Those who have experience with numpy will know there is a save method on ndarrays. This method has been deprecated, and the replacement is to use the to_pickle method in its place.

```
names = scientists['Name']
print(names)
0      Rosaline Franklin
1      William Gosset
```

The pickle output is in a binary format, meaning if you try to open it in a text editor, you will see a bunch of garbled characters.

If the object you are saving is an intermediate step in a set of calculations that you want to save, or if you know your data will stay in the Python world, saving objects to a pickle, will be optimized for Python as well as disk storage space. However, this means that people who do not use Python, will not be able to read the data.

2.8.1.2 DataFrame

The same method can be used on DataFrame objects.

```
\verb|scientists.to_pickle| ('../output/scientists_df.pickle')| \\
```

2.8.1.3 Reading pickel data

To read in pickel data we can use the pd. read_pickle function.

```
# for a Series
scientist names from pickle = pd.read pickle('../output/scient:
 ()
        Rosaline Franklin
 1
           William Gosset
 2
  Florence Nightingale
 3
              Marie Curie
 4
           Rachel Carson
 5
                 John Snow
              Alan Turing
            Johann Gauss
Name: Name, dtype: object
```

for a DataFrame
scientists_from_pickle = pd.read_pickle('../output/scientists_c
print(scientists from pickle)

		Name	Born	Died	Age	
0	Rosalin	e Franklin	1920-07-25	1958-04-16	66	
1	Will	iam Gosset	1876-06-13	1937-10-16	56	St
2	Florence N	ightingale	1820-05-12	1910-08-13	41	
3	M	arie Curie	1867-11-07	1934-07-04	77	
4	Rac	hel Carson	1907-05-27	1964-04-14	90	
5		John Snow	1813-03-15	1858-06-16	45	
6	А	lan Turing	1912-06-23	1954-06-07	37	Compute
7	Jo	hann Gauss	1777-04-30	1855-02-23	61	Mat
	born dt	died dt	age days o	lt age years	dt	
0	1920-07-25	1958-04-16	13779 day		$\overline{7}.0$	
1	1876-06-13	1937-10-16	22404 day	7S 6	51.0	
2	1820-05-12	1910-08-13	32964 day	7S	0.0	
3	1867-11-07	1934-07-04	24345 day	7S 6	6.0	
4	1907-05-27	1964-04-14	20777 day	7S 5	6.0	
5	1813-03-15	1858-06-16	16529 day	7S 4	15.0	
6	1912-06-23	1954-06-07	-		11.0	
7	1777-04-30	1855-02-23	28422 day		77.0	

You will see pickle files saved as .p, . pkl, or . pickle.

2.8.2 CSV

Comma-separated values (CSV) are the most flexible data storage type. For each row, the column information will be separated with a comma. The comma is not the only type of delimiter. Some files will be delimited by a tab (tsv), or even a semi-colon. The main reason why CSVs are a preferred data format when collaborating and sharing data is because any program can open it. It can even be opened in a text editor.

The Series and DataFrame have a to_csv method to write a CSV file.

The documentation for <code>Series</code> ⁷ and <code>DataFrame</code> ⁸ have many different ways you can modify the resulting CSV file. For example, if you wanted to save a TSV file because there are commas in your data, you can set the <code>sep</code> parameter to <code>'t'</code> (TODO USING FUNCTIONS).

```
# save a series into a CSV
names.to_csv('../output/scientist_names_series.csv')
# save a dataframe into a TSV,
# a tab-separated value
scientists.to_csv('../output/scientists_df.tsv', sep='\t')
```

Removing row number from output If you open the CSV or TSV file created, you will notice that the first 'column' will look like the row number of the dataframe. Many times this is not needed, especially when collaborating with other people. However, keep in mind, it is really saving the 'row label', which may be important.

The documentation⁹ will show that there is a index parameter that to write row names (index).

```
scientists.to_csv('../output/scientists_df_no_index.csv', index
```

Importing CSV data Importing CSV files was shown in <u>Chapter 1</u>.4. It uses the pd.read_csv function. From the documentation¹⁰, you can see there are various ways you can read in a CSV. You can see TODO USING FUNCTIONS of you need more information on using function parameters

2.8.3 Excel

Excel, probably the most common data type (or second most common, next to

⁷ http://pandas.pydata.org/pandasdocs/stable/generated/pandas.Series.to csv.html

^{8 &}lt;a href="http://pandas.pydata.org/pandas-docs/stable/generated/pandas.DataFrame.to">http://pandas.pydata.org/pandas-docs/stable/generated/pandas.DataFrame.to csv.html

http://pandas.pydata.org/pandasdocs/stable/generated/pandas.DataFrame.to_csv.html

¹⁰ http://pandas.pydata.org/pandas-docs/stable/generated/pandas.read csv.html

CSVs). Excel has a bad reputation within the data science community. I discussed some of the reasons why in <u>Chapter 1</u>.1. The goal of this book isn't to bash Excel, but to teach you a resonable alternative tool for data analytics. In short, the more you can do your work in a scripting language, the easier it will be to scale up to larger projects, catch and fix mistakes, and collaborate. Excel has its own scripting language if you absolutely have to work in it.

2.8.3.1 Series

The Series does not have an explicit to_excel method. If you have a Series that needs to be exported to an Excel file. One way is to convert the Series into a 1 column DataFrame.

```
# convert the Series into a DataFrame
# before saving it to an excel file
names_df = names.to_frame()

# xls file
names_df.to_excel('../output/scientists_names_series_df.xls')

# newer xlsx file
names_df.to_excel('../output/scientists_names_series_df.xlsx')
```

2.8.3.2 DataFrame

From above, you can see how to export a DataFrame to an Excel file. The documentation¹¹ does show ways on how to further fine tune the output. For example, you can output to a specific 'sheet' using the sheet name parameter

2.8.4 Many data output types

There are many ways Pandas can export and import data, to_pickle, to_csv, and to_excel, are only a fraction of the dataformats that can make its way into Pandas DataFrames.

11 http://pandas.pydata.org/pandas-docs/stable/generated/pandas.DataFrame.to excel.html

Export method Description

to clipboard save data into the system clipboard for pasting

to_dense convert data into a regular 'dense' DataFrame

to_dict convert data into a Python dict

to_gbq convert data into a Google BigQuery table

toJidf save data into a hierarchal data format (HDF)

to_msgpack save data into a portable JSON-like binary

toJitml convert data to a HTML table

tojson convert data into a JSON string

toJatex convert data as a LTEXtabular environment

to_records convert data into a record array

to_string show DataFrame as a string for stdout

```
to_sparse convert data into a SparceDataFrame

to_sql save data into a SQL database

to_stata convert data into a Stata dta file
```

For more complicated and general data conversions (not necessarily just exporting), the odo library¹² has a consistent way to convert between data formats. TODO CHAPTER ON DATA AND ODO.

2.9 Conclusion

This chapter went in a little more detail about how the Pandas Series and DataFrame objects work in Python. There were some simpler examples of data cleaning shown, and a few common ways to export data to share with others. Chapters 1 and 2 should give you a good basis on how Pandas as a library works.

The next chapter will cover the basics of plotting in Pytho and Pandas. Data visualization is not only used in the end of an analysis to plot results, it is heavily utilized throughout the entire data pipeline.

¹² http://ocLo.readthedocs.org/en/latest/

Chapter 3. Introduction to Plotting

3.1 Introduction

Data visualization is as much a part of the data processing step as the data presentation step. It is much easier to compare values when they are plotted than numeric values. By visualizing data we are able to get a better intuitive sense of our data, than by looking at tables of values alone. Additionally, visualizations can also bring to light, hidden patterns in data, that you, the analyst, can exploit for model selection.

3.2 Concept map

- 1. Prior knowledge
- (a) Containers
- (b) Using functions
- (c) Subsetting and indexing
- (d) Classes
- 2. matplotlib
- 3. seaborn

3.3 Objectives

This chapter will cover:

- 1. matplotlib
- 2. seaborn

3. plotting in pandas

27

III

14.0

8.84

The quintessential example for making visualizations of data is Anscombe's quartet. This was a dataset created by English statistician Frank Anscombe to show the importance of statistical graphs.

The Anscombe dataset contains 4 sets of data, where each set contains 2 continuous variables. Each set has the same mean, variance, correlation, and regression line. However, only when the data are visualized is it obvious that each set does not follow the same pattern. This goes to show the benefits of visualizations and the pitfalls of only looking at summary statistics.

```
# the anscombe dataset can be found in the seaborn library
import seaborn as sns
anscombe = sns.load dataset("anscombe")
print(anscombe)
     dataset
                  X
                          У
           I 10.0
                      8.04
 1
            I 8.0
                      6.95
 2
               13.0
                      7.58
            I
 3
            I 9.0
                      8.81
 4
            I 11.0
                      8.33
 5
            I
               14.0
                      9.96
 6
                6.0
                      7.24
            I
 7
               4.0
                      4.26
            Ι
                    10.84
 8
            I 12.0
               7.0
                      4.82
 9
            Ι
 10
            Ι
                5.0
                      5.68
 11
                      9.14
          ΙI
               10.0
 12
               8.0
                      8.14
          ΙI
 13
               13.0
                      8.74
          ΙI
                      8.77
 14
          ΙI
               9.0
 15
               11.0
                      9.26
          ΙI
               14.0
                      8.10
 16
          ΙI
               6.0
                      6.13
 17
          ΙI
 18
          ΙI
                4.0
                      3.10
 19
               12.0
                      9.13
          ΙI
               7.0
                      7.26
 20
          ΙI
 21
                5.0
                      4.74
          ΙI
 22
                      7.46
               10.0
         III
 23
               8.0
                      6.77
         III
                     12.74
 24
         III
               13.0
 25
         III
               9.0
                      7.11
         III 11.0
                      7.81
 26
```

```
28
               6.0
                     6.08
        III
                     5.39
29
        III
             4.0
30
        III 12.0
                     8.15
                     6.42
31
        III
              7.0
                     5.73
              5.0
32
        III
33
               8.0
                     6.58
         ΙV
34
               8.0
                     5.76
         ΙV
35
               8.0
                     7.71
         ΙV
               8.0
                     8.84
36
         ΙV
37
               8.0
                     8.47
         ΙV
38
         ΙV
               8.0
                     7.04
               8.0
                    5.25
39
         ΙV
40
         IV 19.0 12.50
41
                     5.56
         ΙV
               8.0
                     7.91
42
               8.0
         IV
43
         ΙV
               8.0
                     6.89
```

3.4 matplotlib

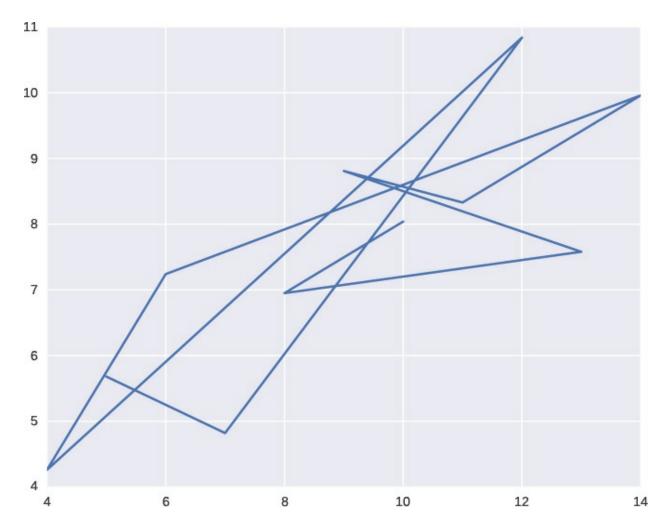
matplotlib is Python's fundamental plotting library. It is extremely flexible and gives the user full control of all elements of the plot.

Importing matplotlib's plotting features is a little different from our previous package imports. You can think of it as the package matplotlib and all the plotting utilities are under a subfolder (or sub package) called pyplot. Just like how we imported a package and gave it an abbreviated name, we can do the same with matplotlib . pyplot.

import matplotlib.pyplot as pit

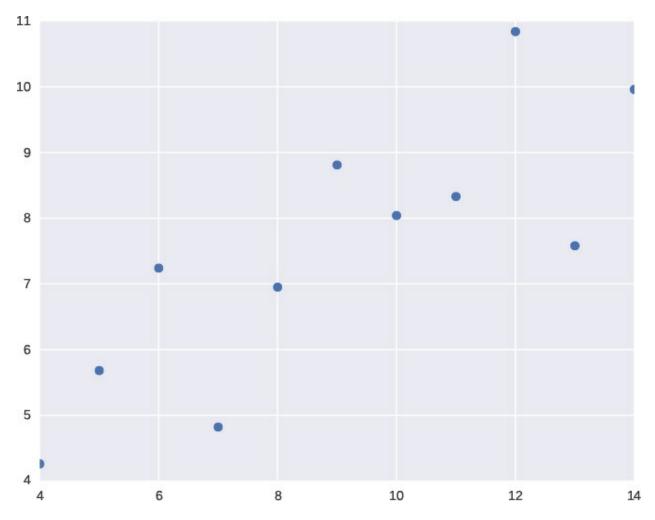
Most of the basic plots will start with plt. plot. In our example it takes a vector for the x-values, and a corresponding vector for the y-values.

```
# create a subset of the data
# contains only dataset 1 from anscombe
dataset_1 = anscombe[anscombe['dataset'] == 'I']
plt.plot(dataset_1['x'], dataset_1['y'])
```



By default, plt. plot will draw lines. If we want it to draw circles (points) instead we can pass an 'o' parameter to tell plt. plot to use points.

```
plt.plot(dataset_1['x'], dataset_1['y'], 'o')
```



We can repeat this process for the rest of the datasets in our anscombe data.

```
# create subsets of the anscombe data
dataset_2 = anscombe[anscombe['dataset'] == 'II']
dataset_3 = anscombe[anscombe['dataset'] == 'III']
dataset_4 = anscombe[anscombe['dataset'] == 'IV']
```

Now, we could make these plots individually, one at a time, but matplotlib has a way to create subplots. That is, you can specify the dimensions of your final figure, and put in smaller plots to fit the specified dimensions. This way you can present your results in a single figure, instead of completely separate ones.

The subplot syntax takes 3 parameters.

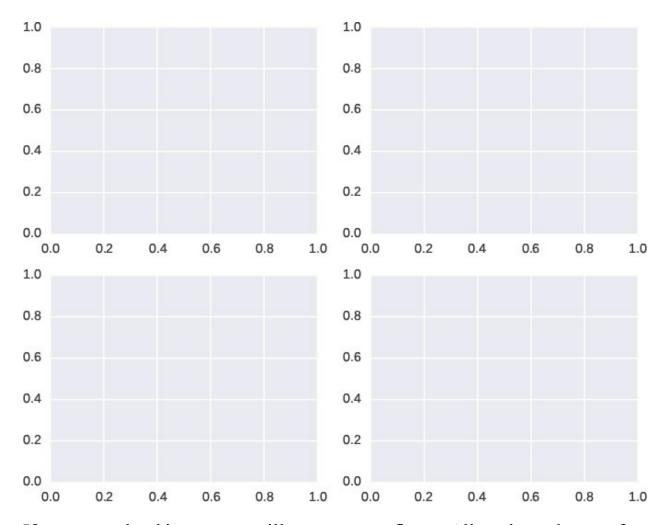
1. number of rows in figure for subplots

2. number of columns in figure for subplots

3. subplot location

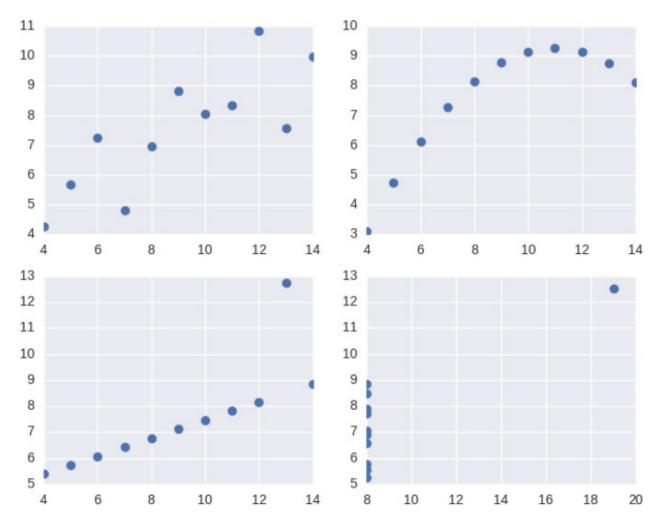
The subplot location is sequentially numbered and plots are placed left-to-right then top-to-bottom.

```
# create the entire figure where our subplots will go
fig = pit.figure()
# tell the figure how the subplots should be laid out
# in the example below we will have
# 2 row of plots, each row will have 2 plots
# subplot has 2 rows and 2 columns, plot location 1
axes1 = fig.add subplot(2 , 2,
# subplot has 2 rows and 2 columns, plot location 2
axes2 = fig.add subplot(2, 2,
                                 2)
# subplot has 2 rows and 2 columns, plot location 3
axes3 = fig.add subplot(2, 2,
                                 3)
# subplot has 2 rows and 2 columns, plot location 4
axes4 = fig.add subplot(2, 2,
                                4)
```



If we try to plot this now we will get an empty figure. All we have done so far is create a figure, and split the figure into a 2x2 grid where plots can be placed. Since no plots were created and inserted, nothing will show up.

```
# add a plot to each of the axes created above
axesl.plot(dataset_1['x'], dataset_1['y'], 'o')
axes2.plot(dataset_2['x'], dataset_2['y'], 'o')
axes3.plot(dataset_3['x'], dataset_3['y'], 'o')
axes4.plot(dataset 4['x'], dataset 4['y'], 'o')
```



Finally, we can add a label to our subplots.

```
# add a small title to each subplot
axesl.set_title("dataset_1")
axes2.set_title("dataset_2")
axes3.set_title("dataset_3")
axes4.set_title("dataset_4")

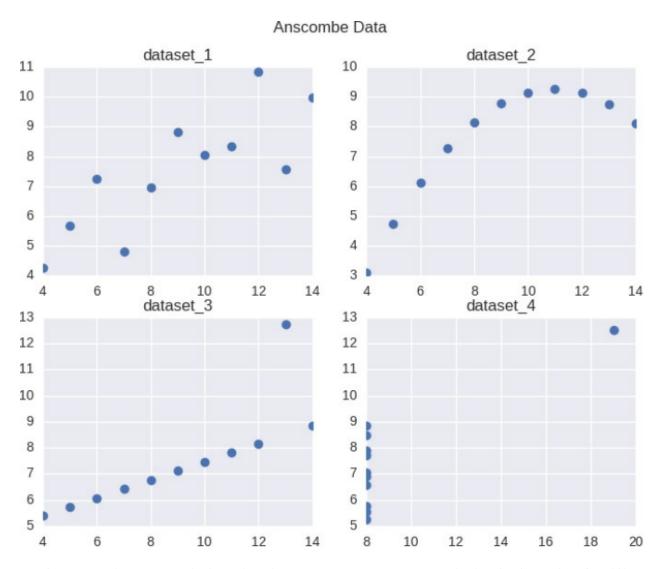
# add a title for the entire figure
fig.suptitle("Anscombe Data")
```

The anscombe data visualizations should depict why just looking at summary statistic values can be misleading. The moment the points were visualized, it becomes clear that even though each dataset has the same summary statistic values, the relationship between points vastly differ across datasets.

To finish off the anscombe example, we can add setjdabel () and

 set_ylabel () to each of the subplots to add x and y labels, just like how we added a title to the figure, f

Figure 3-1: Anscombe data visualization

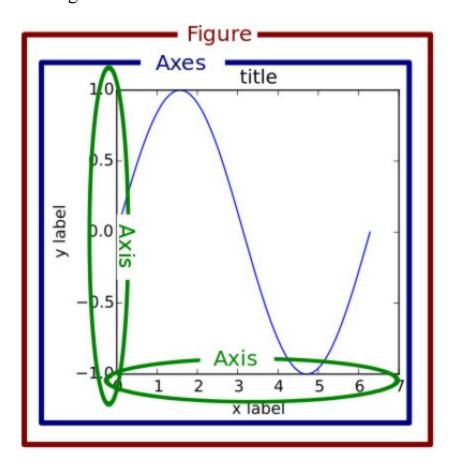


Before moving on and showing how to create more statistical plots, be familiar with the matplotlib documentation on "Parts of a Figure" ¹. I have reproduced their figure in <u>Figure 3-2</u>.

One of the most confusing parts of plotting in Python is the use of 'axis' and 'axes'. Especially when trying to verbally describe the different parts (since they are pronounced the same). In the anscombe example, each individual subplot plot was an axes. An axes has both an x and y axis. All 4 subplots make the figure.

The remainder of the chapter will show you how to create statistical plots, first with matplotlib and later using a higher-level plotting library based on matplotlib specifically made for statistical graphics, seaborn.

Figure 3-2: One of the most confusing parts of plotting in Python is the use of 'axis' and 'axes' since they are pronounced the same but refer to different parts of a figure



3.5 Statistical Graphics using matplotlib

The tips data we will be using for the next series of visualizations come from the seaborn library. This dataset contains the amount of tip people leave for various variables. For example, the total cost of the bill, the size of the party, the day of the week, the time of day, etc.

¹ http://matplotlib.org/faq/usage faq.html#parts-of-a-figure

We can load this data just like the anscombe data above.

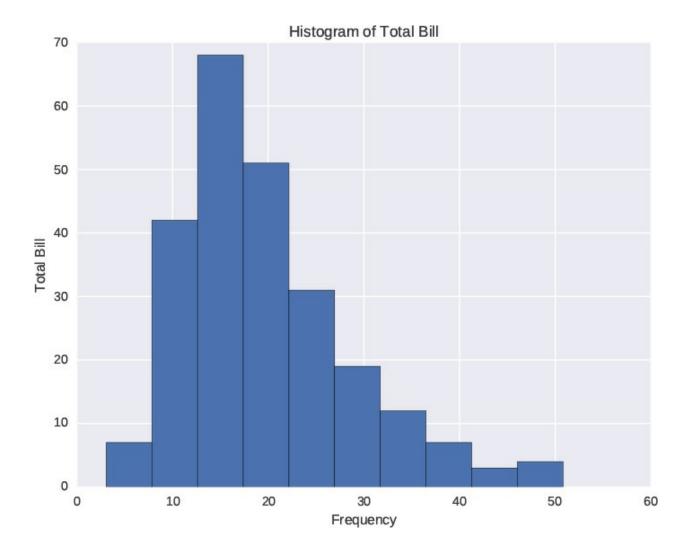
```
tips = sns.load dataset("tips")
print(tips.head())
   total bill
              tip
                       sex smoker day
                                         time size
        16.99 1.01 Female No Sun Dinner
                                                 2
 0
        10.34 1.66 Male
                              No Sun Dinner
                                                 3
 1
                     Male No Sun Dinner
Male No Sun Dinner
 2
        21.01 3.50
                                                 3
        23.68 3.31
                                                 2
        24.59 3.61 Female No Sun Dinner
                                                 4
```

3.5.1 univariate

In statistics jargon, 'univariate' refers to a single variable. 3.5.1.1 Histograms

Histograms are the most common means of looking at a single variable. The values are 'binned', meaning they are grouped together and plotted to show the distribution of the variable.

```
fig = pit.figure()
axesl = fig.add_subplot(1, 1, 1)
axesl.hist(tips['total_bill'], bins=10)
axesl.set_title('Histogram of Total Bill')
axesl.set_xlabel('Frequency')
axesl.set_ylabel('Total Bill')
fig.show ()
```



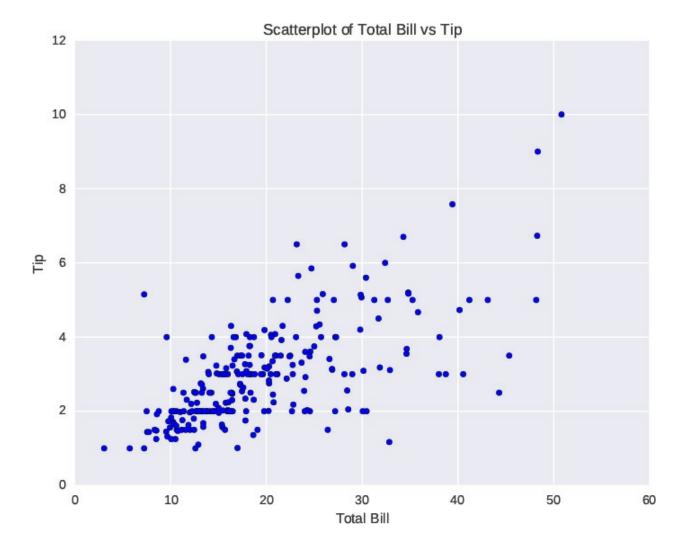
3.5.2 bivariate

In statistics jargon, 'bivariate' refers to a two variables.

3.5.2.1 Scatter plot

Scatter plots are used when a continuous variable is plotted against another continuous variable.

```
scatter_plot = plt.figure()
axesl = scatter_plot.add_subplot(1, 1, 1)
axesl.scatter(tips['total_bill'], tips['tip'])
axesl.set_title('Scatterplot of Total Bill vs Tip')
axesl.set_xlabel('Total Bill')
axesl.set_ylabel('Tip') scatter_plot.show()
```

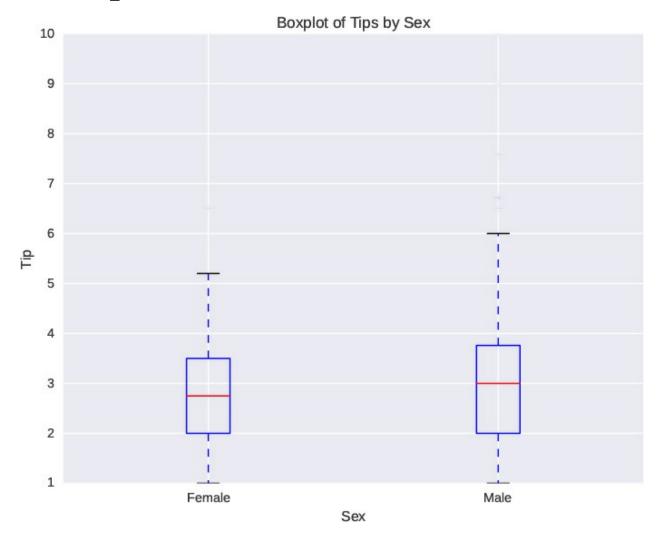


3.5.2.2 Box plot

Boxplots are used when a discrete variable is plotted against a continuous variable.

```
boxplot = pit.figure()
axesl = boxplot.add_subplot(1, 1, 1)
axesl.boxplot(
    # first argument of boxplot is the data
    # since we are plotting multiple pieces of data
    # we have to put each piece of data into a list
    [tips[tips['sex'] == 'Female']['tip'],
        tips [tips ['sex'] == 'Male']['tip']],
# We can then pass in an optional labels parameter
# to label the data we passed labels=['Female', 'Male'])
axesl.set_xlabel('Sex')
axesl.set_ylabel('Tip')
```

axesl.set title('Boxplot of Tips by Sex')



3.5.3 multivariate

Plotting multivariate data is tricky. There isn't a panacea or template that can be used for every case. Let's build on the scatter plot above. If we wanted to add another variable, say sex, one option would be to color the points by the third variable.

If we wanted to add a fourth variable, we could add size to the dots. The only caveat with using size as a variable is humans are not very good at differentiating areas. Sure, if there's an enormous dot next to a tiny one, your point will be conveyed, but smaller differences are hard to distinguish, and may add clutter to your visualization. One way to reduce clutter is to add some

value of transparency to the individual points, this way many overlapping points will show a darker region of a plot than less crowded areas.

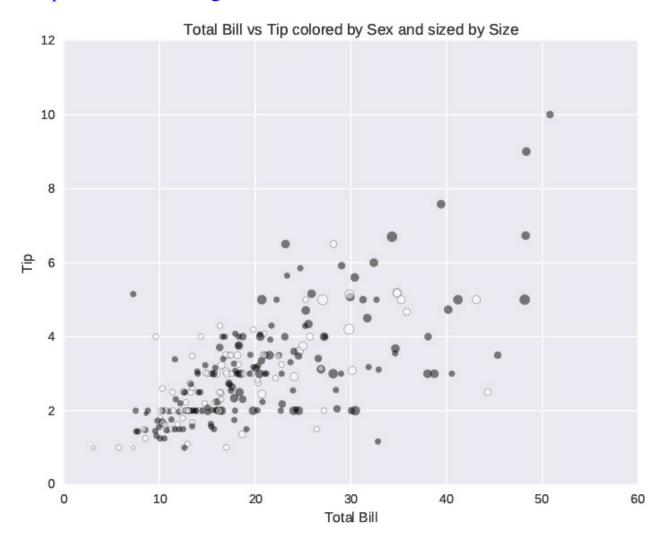
The general rule of thumb is different colors are much easier to distinguish than changes in size. If you have to use areas, be sure that you are actually plotting relative areas. A common pitfall is to use map a value to the radius of a circle for plots, but since the formula for a circle is ², your areas are actually on a squared scale, which is not only misleading, but wrong.

Colors are also difficult to pick. Humans do not perceive hues on a linear scale, so though also needs to go into picking color pallets. Luckily matplotlib ² and seaborn ³ come with their own set of color pallets, and tools like colorbrewer ⁴ help with picking good color pallets.

```
# create a color variable based on the sex
def recode sex(sex):
    if sex == 'Female':
       return 0
    else:
       return 1
tips['sex color'] = tips['sex'].apply(recode sex)
scatter plot = plt.figure()
axesl = scatter plot.add subplot(1, 1, 1)
axesl.scatter(x=tips['total bill'],
              y=tips['tip'],
              # set the size of the dots based on party size
              # we multiply the values by 10 to make the point:
              # and also to emphasize the difference
              s=tips['size'] * 10,
              # set the color for the sex
              c=tips['sex color'],
              # set the alpha so points are more transparent
              # this helps with overlapping points
              alpha=0.5)
axesl.set title('Total Bill vs Tip colored by Sex and sized by
axesl.set xlabel('Total Bill')
axesl.set ylabel('Tip')
scatter plot.show()
```

² http://matplotlib.org/users/colormaps.html

⁴ http://colorbrewer2.org/



3.6 seaborn

matplotlib can be thought of as the core foundational plotting tool in Python, seaborn builds on matplotlib by providing a higher level interface for statistical graphics. It provides an interface to produce prettier and more complex visualizations with fewer lines of code.

seaborn is also tightly integrated with pandas and the rest of the PyData stack (numpy pandas, scipy, statsmodels), making visualizations from any part of the

³ http://stanford.edu/~mwaskom/software/seaborn-dev/tutorial/color_palettes.html

data analysis process a breeze. Since seaborn is built on top of matplotlib, the user still has the ability to fine tune the visualizations.

We've already loaded the seaborn library for its datasets.

```
# load seaborn if you have not done so already
import seaborn as sns

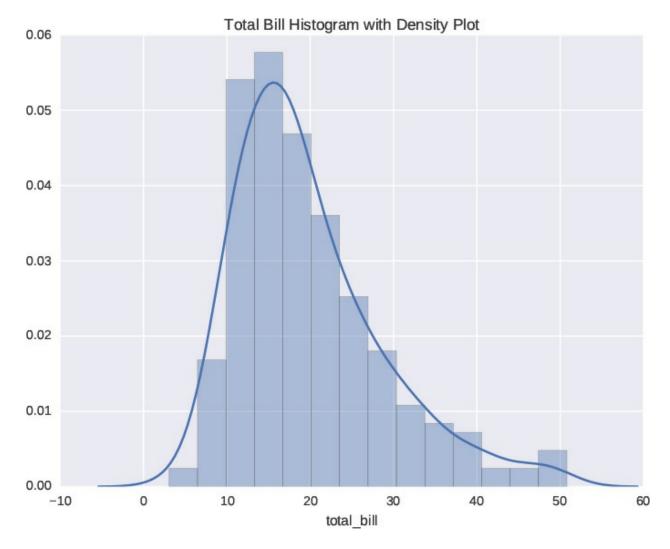
tips = sns.load_dataset("tips" )
```

3.6.1 univariate

3.6.1.1 Histograms

Histograms are created using sns. distplot ⁵

```
hist = sns.distplot(tips['total_bill'])
hist.set_title('Total Bill Histogram with Density Plot')
```



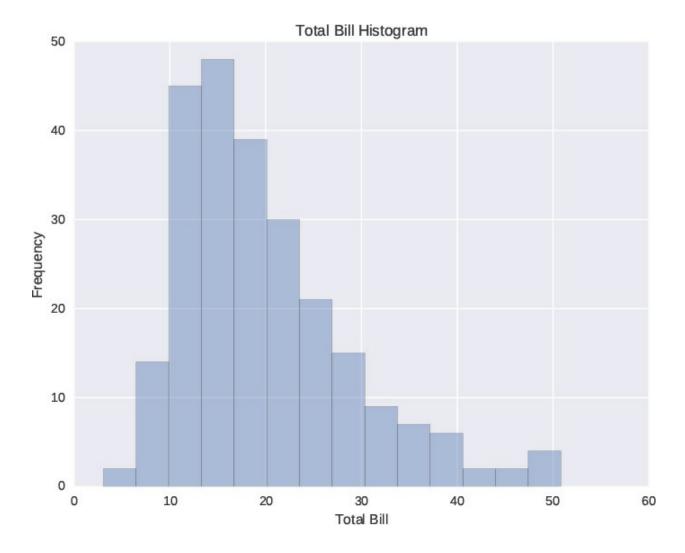
The default distplot will plot both a histogram and a density plot (using kernel density estimation).

If we just wanted the histogram we can set the kde parameter to False.

```
hist = sns distplot(tips['total_bill'], kde=False)
hist.set_title('Total Bill Histogram')
hist.set_xlabel('Total Bill')
hist.set_ylabel('Frequency')
```

<u>~mwaskom/software/seaborn/generated/seaborn.distplot.html#seaborn.distplot</u>

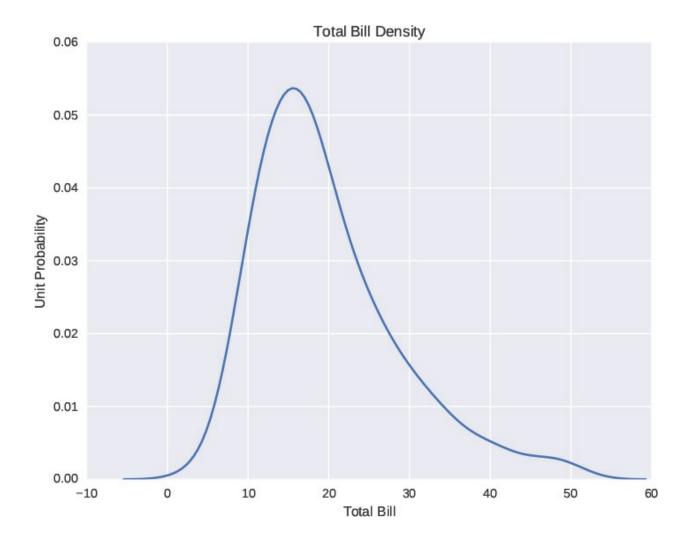
⁵ <u>https://stanford.edu/</u>



3.6.1.2 Density Plot (kernel Density Estimation)

Density plots are another way to visualize a univariate distribution. It essentially works by drawing a normal distribution centered at each data point, and smooths out the overlapping plots such that the under the curve is 1.

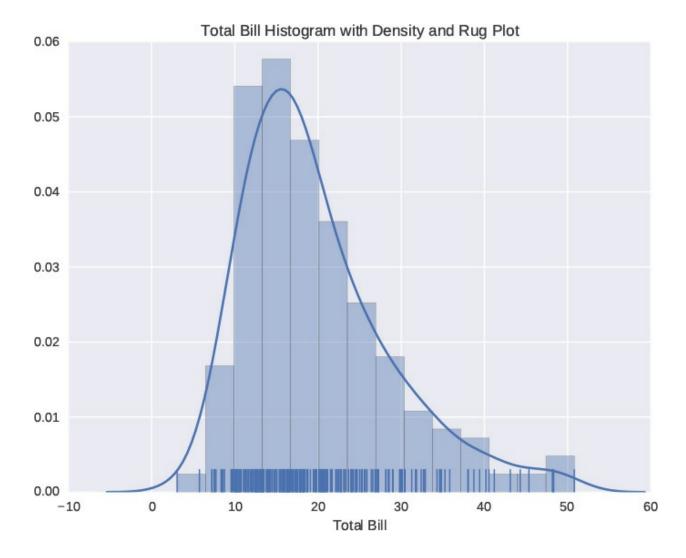
```
den = sns.distplot(tips['total_bill'] , hist=False)
den.set_title('Total Bill Density')
den.set_xlabel('Total Bill')
den set_ylabel('Unit Probability')
```



3.6.1.3 Rug plot

Rug plots are a 1-dimensional representation of a variable's distribution. They are typically used with other plots to enhance a visualization. This plot shows a histogram overlaid with a density plot and a rug plot on the bottom.

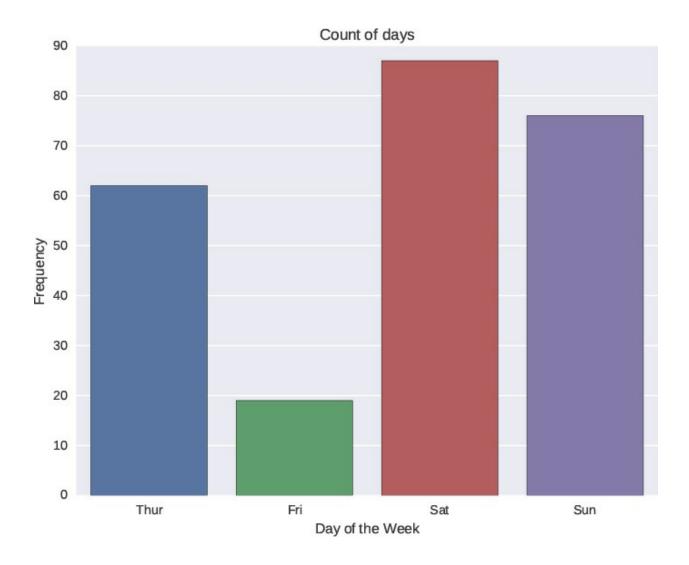
```
hist_den_rug = sns.distplot(tips['total_bill'], rug=True)
hist_den_rug.set_title('Total Bill Histogram with Density and I
Plot')
hist_den_rug.set_xlabel('Total Bill')
```



3.6.1.4 Count plot (Bar plot)

Bar plots are very similar to histograms, but instead of binning vales to produce a distribution, bar plots can be used to count discrete variables. A countplot is used for this purpose.

```
count = sns.countplot('day', data=tips)
count.set_title('Count of days')
count.set_xlabel('Day of the Week')
count.set_ylabel('Frequency')
```



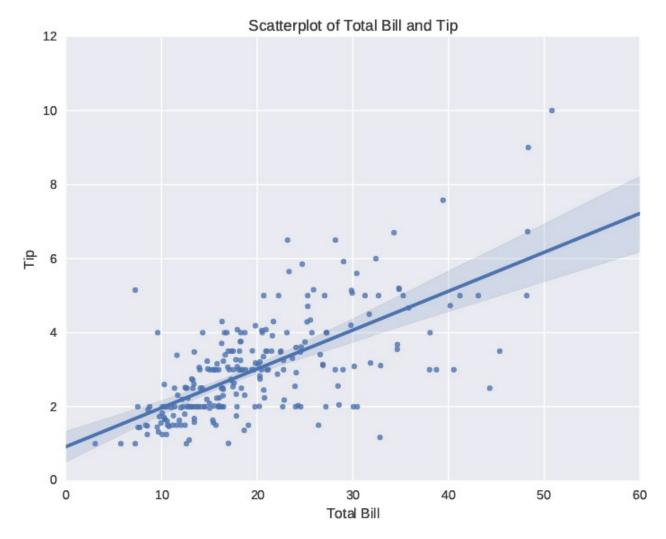
3.6.2 bivariate

3.6.2.1 Scatter plot

There are a few ways to create a scatter plot in seaborn. There is no explicit function named scatter. Instead, we use regplot.

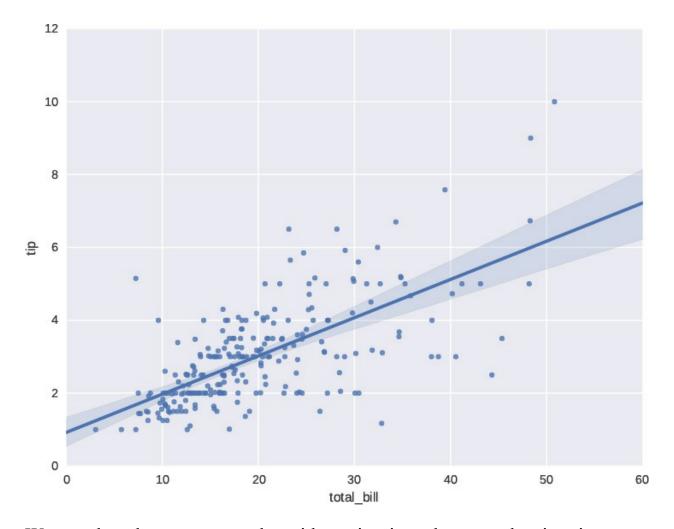
regplot will plot a scatter plot and also fit a regression line. We can set fit reg =False so it only shows the scatter plot.

```
scatter = sns.regplot(x='total_bill', y='tip', data=tips)
scatter.set_title('Scatterplot of Total Bill and Tip')
scatter.set_xlabel('Total Bill')
scatter.set_ylabel('Tip')
```



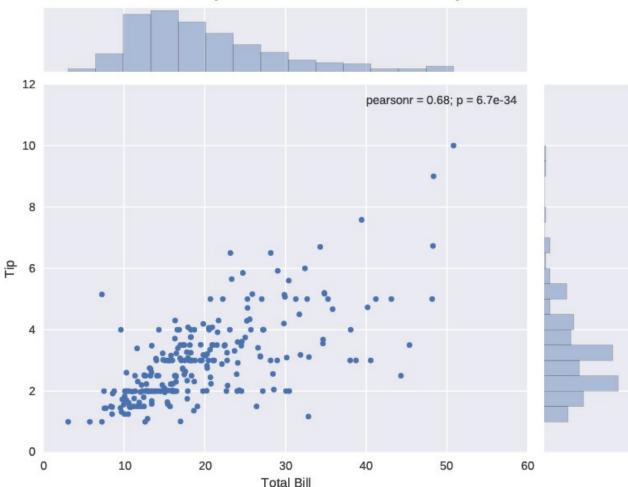
There is a similar function, Implot, that can also plot scatter plots. Internally, Implot calls regplot, so regplot is a more general plot function. The main difference is that regplot creates an axes (See <u>figure 3-2</u>) and Implot creates a figure.

```
sns Implot(x='total_bill', y='tip', data=tips)
```



We can also plot our scatter plot with a univariate plot on each axis using jointplot.

Joint plot of Total Bill and Tip

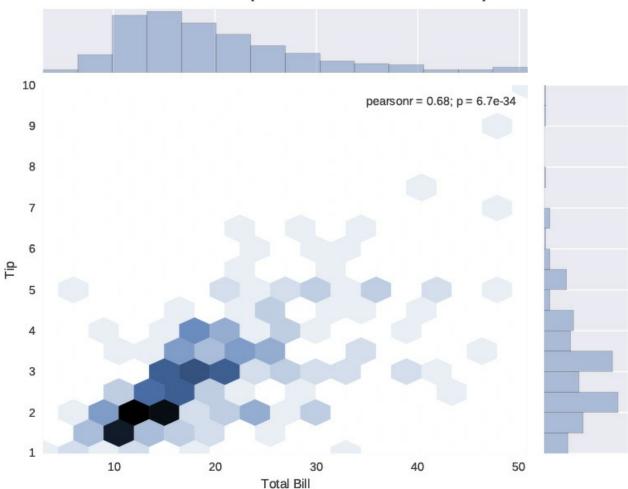


3.6.2.2 Hexbin plot

Scatter plots are great for comparing two variables. However, sometimes there are too many points for a scatter plot to be meaningful. One way to get around this is to bin points on the plot together. Just like how histograms can bin a variable to create a bar, hexbin can bin two variables. A hexagon is used because it is the most efficient shape to cover an arbitrary 2D surface.

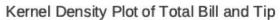
This is an example of seaborn building on top of matplotlib as hexbin is a matplotlib function.

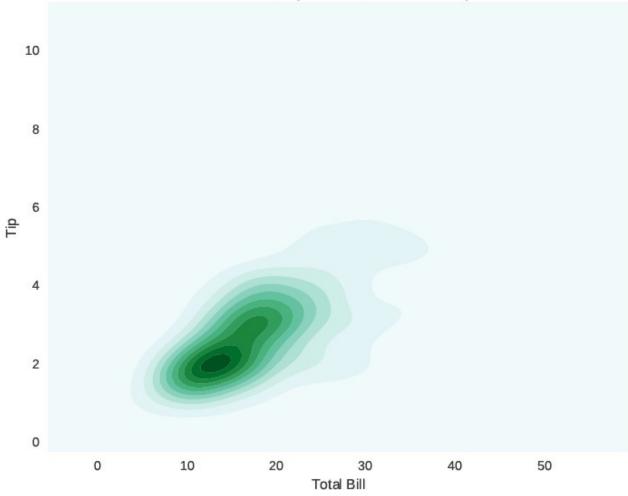
Hexbin Joint plot of Total Bill and Tip

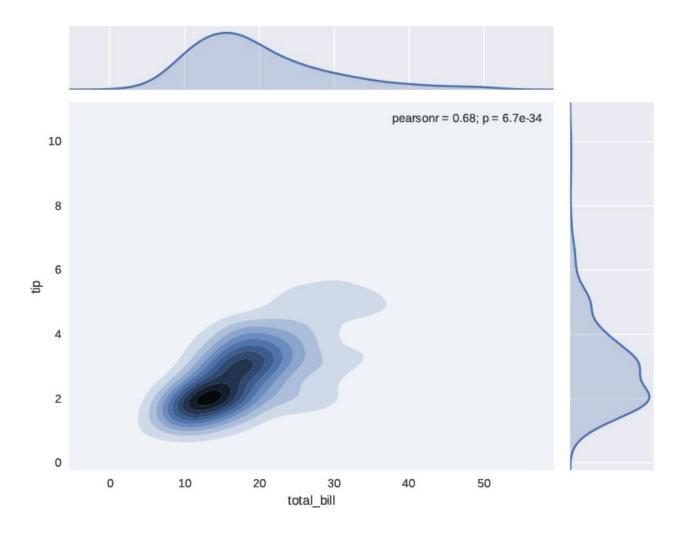


3.6.2.3 2D Density plot

You can also have a 2D kernel density plot. It is similar to how sns.kdeplot works, except it can plot a density plot across 2 variables.







3.6.2.4 Bar plot

Bar plots can also be used to show multiple variables. By default, barplot will calculate a mean, but you can pass any function into the estimator parameter, for example, the numpy.std function to calculate the standard deviation.

```
bar = sns.barplot(x='time', y=' total_bill', data=tips)
bar.set_title('Barplot of average total bill for time of day')
bar.set_xlabel('Time of day')
bar.set_ylabel('Average total bill')
```

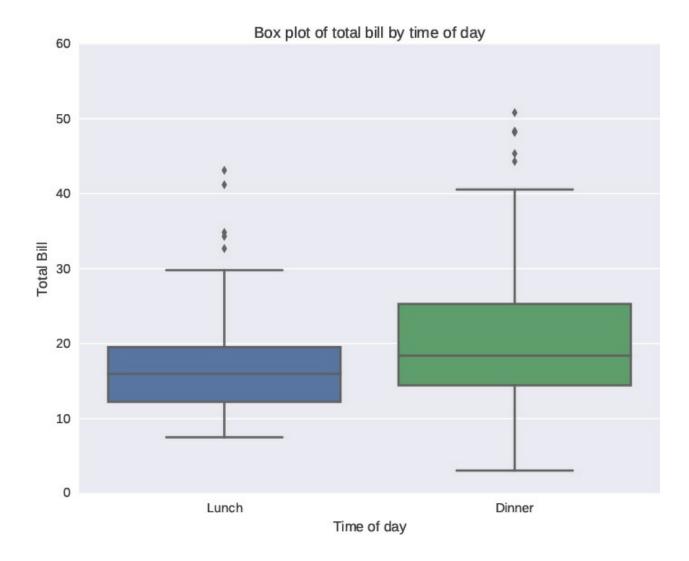


3.6.2.5 Box plot

Unlike previous plots, a box plot shows multiple statistics: the minimum, first quartile, median, third quartile, maximum, and if applicable, outliers based on the interquartile range.

The y parameter is optional, meaning, if it is left out, it will create a single box in the plot.

```
box = sns.boxplot(x='time', y='total_bill', data=tips)
box.set_title('Box plot of total bill by time of day')
box set_xlabel('Time of day')
box.set_ylabel('Total Bill')
```



3.6.2.6 Violin plot

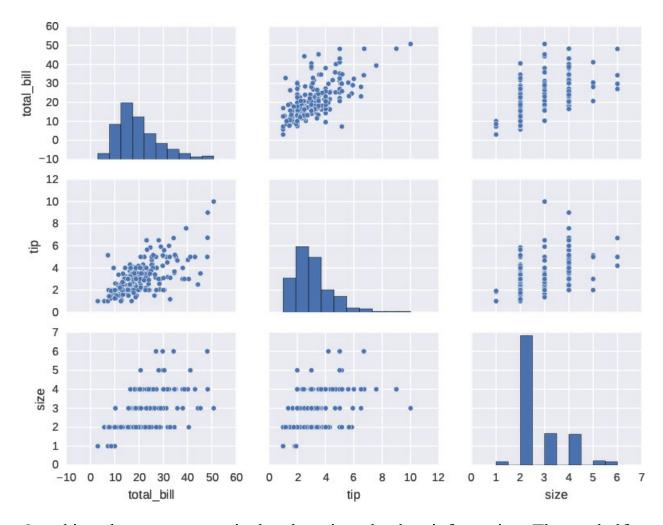
Box plots are a classical statistical visualization. However, they can obscure the underlying distribution of the data. Violin plots are able to show the same values as the box plot, but plots the "boxes" as a kernel density estimation. This can help retain more visual information about your data since only plotting summary statistics can be misleading, as seen by the Anscombe's quartets.

```
violin = sns.violinplot(x='time', y='total_bill', data=tip:
violin.set_title('Violin plot of total bill by time of day')
violin.set_xlabel('Time of day')
violin.set_ylabel('Total Bill')
```



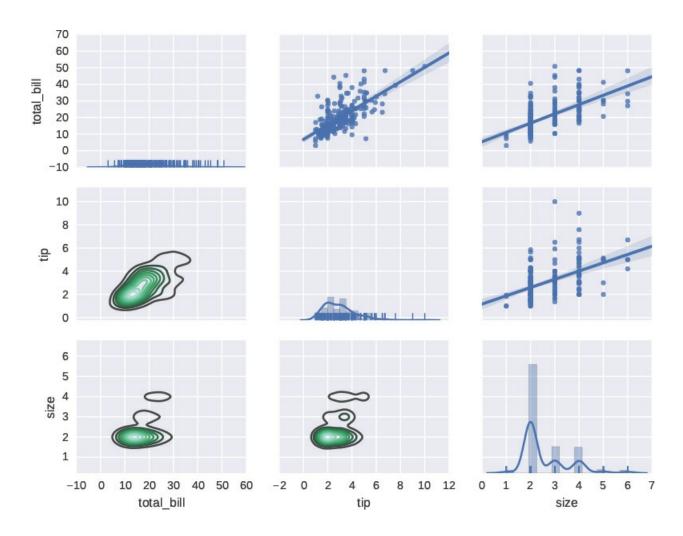
3.6.2.7 Pairwise relationships

When you have mostly numeric data, visualizing all the pairwise relationships can be easily performed using pairplot. This will plot a scatter plot between each pair of variables, and a histogram for the univariate.



One thing about pairplot is that there is redundant information. The top half of the visualization is the same as the bottom half. We can use pairgrid to manually assign the plots for the top half and bottom half.

```
pair_grid = sns.PairGrid(tips)
# can also use pit.scatter instead of sns.regplot
pair_grid = pair_grid.map_upper(sns.regplot)
pair_grid = pair_grid.map_lower(sns.kdeplot)
pair_grid = pair_grid.map_diag(sns.distplot, rug=True)
```



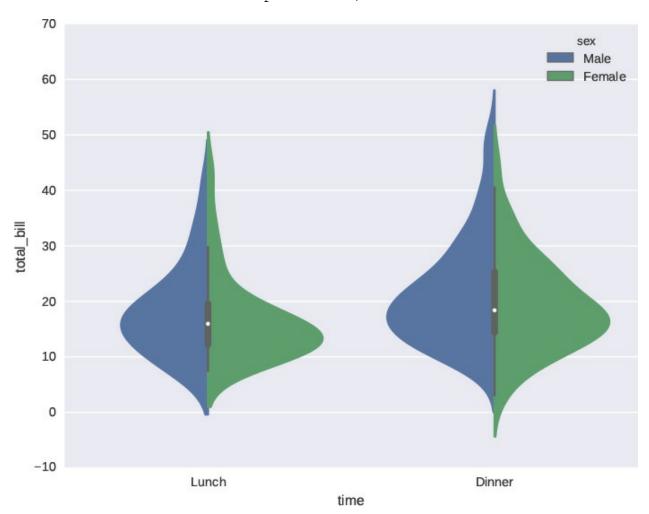
3.6.3 multivariate

I mentioned in Section 3.5.3, that there is no de facto template for plotting multivariate data.

Possible ways to include more information is to use color, size, and shape to add more information to a plot

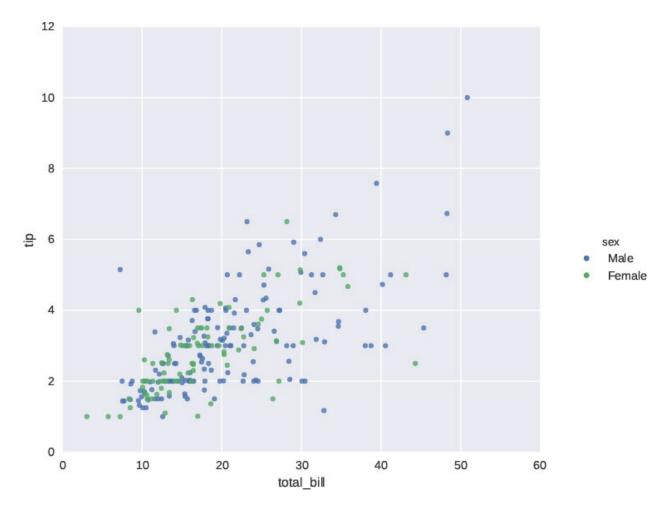
3.6.3.1 Colors

In a violinplot, we can pass the hue parameter to color the plot by sex. We can reduce the redundant information by having each half of the violins represent the different sex. Try the following code with and without the split parameter.



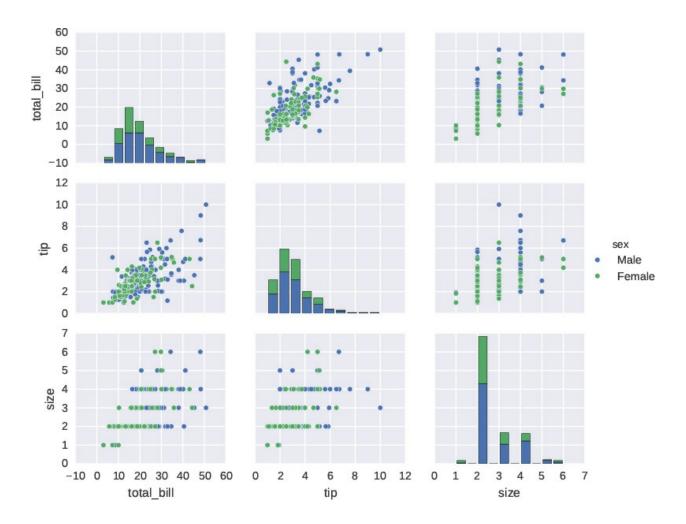
The hue parameter can be passed into various other plotting functions as well.

```
# note I'm using Implot instead of regplot here
scatter = sns.lmplot(x='total_bill', y='tip', data=tips, hue='s
fit_reg=False)
```



We can make our pairwise plots a little more meaningful by passing one of the categorical variables as a hue parameter.

```
sns.pairplot(tips, hue='sex')
```



3.6.3.2 Size and Shape

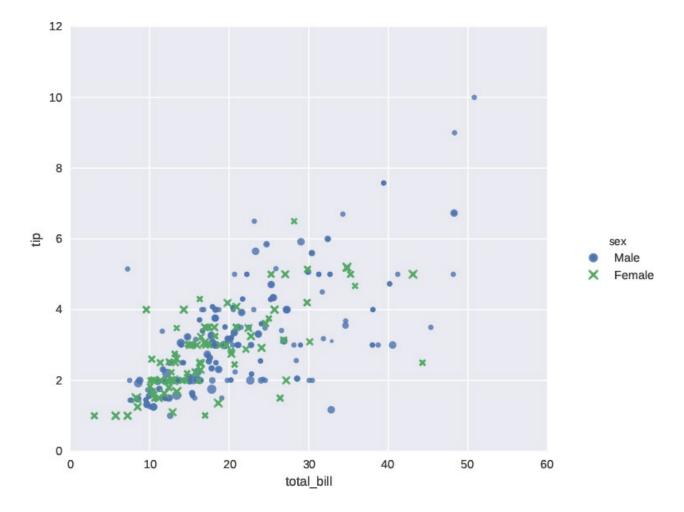
Working with point sizes can also be another means to add more information to a plot. However, this should be used sparingly, since the human eye is not very good at comparing areas.

Here, is an example of how seaborn works with matplotlib function calls. If you look in the documentation for Implot ⁶, you'll see that Implot takes a parameter called catter, line scatter, line_kws. This is actually them saying there is a parameter in Implot called scatter_kws and line_kws. Both of these parameters take a key-value pair, a Python diet (dictionary) to be more exact (TODO APPENDIX PYTHON DICTONARY). Key-value pairs passed into scatter_kws is then passed on to the matplotlib function pit. scatter. This is how we would access the s parameter to change the size of the points like we did in section 3.5.3.

⁶ <u>https://web.stanford.edu/</u> <u>~mwaskom/software/seaborn/generated/seaborn.lmplot.html</u>



Also, when working with multiple variables, sometimes having 2 plot elements showing the same information is helpful. Here I am using color and shape to distinguish sex.



3.6.3.3 facets

What if we want to show more variables? Or if we know what plot we want for our visualization, but we want to make multiple plots over a categorical variable? This is what facets are for. Instead of individually subsetting data and laying out the axes in a figure (we did this in <u>Figure 3-1</u>), facets in seaborn handle this for you.

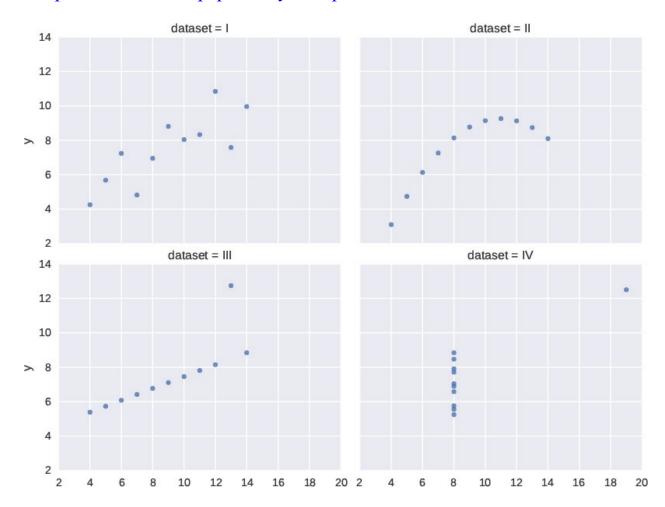
In order to use facets your data needs to be what Hadley Wickham⁷ calls "Tidy Data"⁸, where each row represents an observation in your data, and each column is a variable (it is also known as "long data").

To recreate our Anscombe's quartet figure from Figure 3-1 in seaborn:

```
anscombe = sns.lmplot(x='x', y='y', data anscombe, fit_recol='dataset', col wrap=2)
```

⁷ http://hadley.nz/

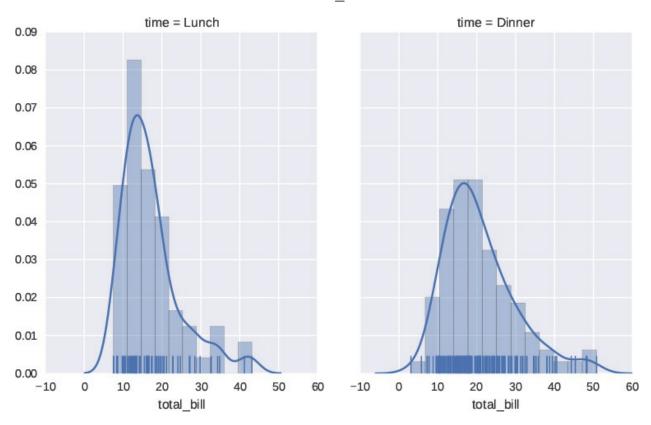
8 http://vita.had.co.nz/papers/tidy-data.pdf



All we needed to do is pass 2 more parameters into the scatter plot function in seaborn. The col parameter is the variable the plot will facet by, and the colwrap creates a figure that has 2 columns. If we do not use the colwrap parameter, all 4 plots will be plotted in the same row.

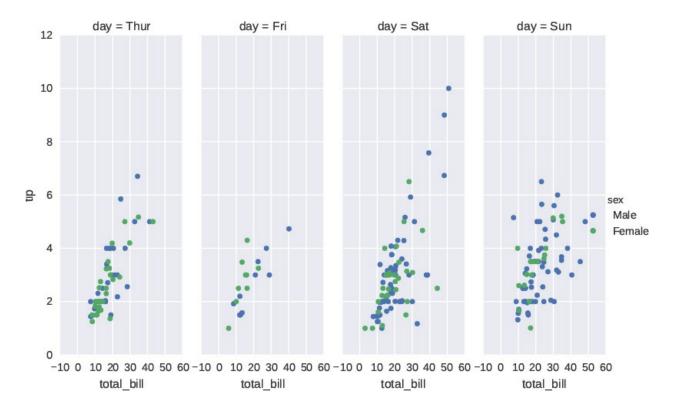
Section 3.6.2.1 discussed the differences between Implot and regplot. Implot is a figure level function. Many of the plots we created in seaborn are axes level functions. What this means is not every plotting function will have a col and colwrap parameter for faceting. Instead we have to create a FacetGrid that knows what variable to facet on, and then supply the individual plot code for each facet.

```
# create the FacetGrid
facet = sns.FacetGrid(tips, col='time')
# for each value in time, plot a histogram of total bill
facet.map(sns.distplot, 'total bill', rug=True)
```



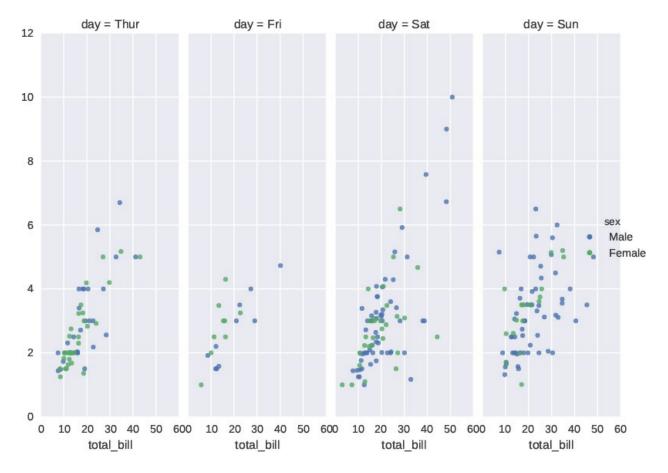
The individual facets need no be univariate plots.

```
facet = sns.FacetGrid(tips, col = 'day', hue='sex')
facet = facet.map(pit.scatter, 'total_bill', 'tip')
facet = facet.add legend()
```



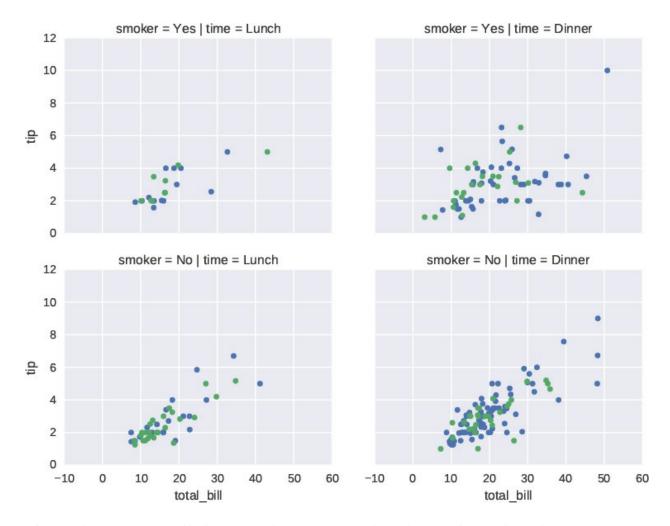
If you wanted to stay in seaborn you can do the same plot using Implot

```
sns.lmplot(x='total_bill', y='tip', data=tips, fit_reg=Fal
hue='sex', col='day')
```

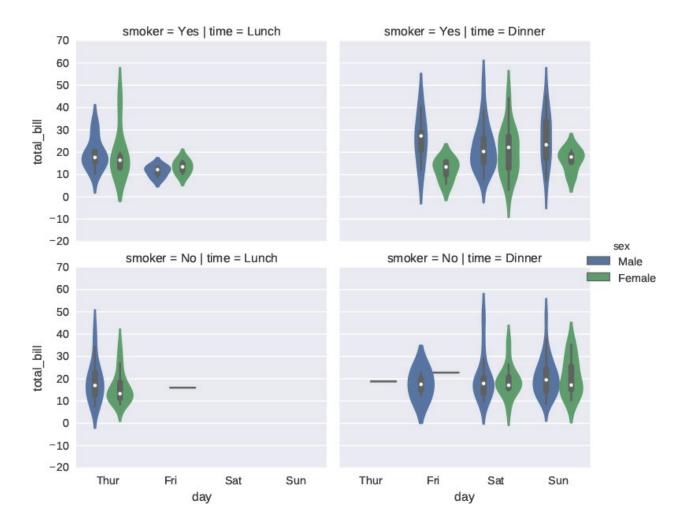


The last thing you can do with facets is to have one variable be faceted on the x axis, and another variable faceted on the y axis. We accomplish this by passing a row parameter.

```
facet = sns.FacetGrid(tips, col='time', row='smoker', hue='sex'
facet.map(pit.scatter, 'total_bill', 'tip')
```



If you do not want all the hue elements overlapping eather other (i.e., you want this behaviour in scatter plots, but not violin plots), you can use the sns. factorplot function.



3.7 pandas

pandas objects also come equipped with their own plotting functions. Just like seaborn, the plotting functions built into pandas are just wrappers around matplotlib with presets.

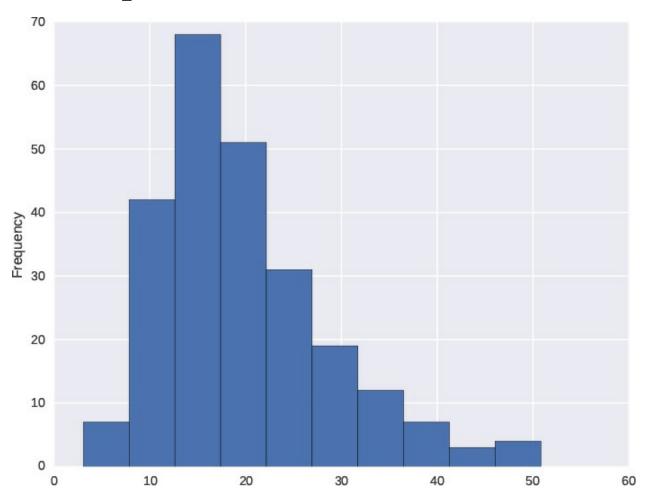
In general, plotting using pandas follows the DataFrame.plot.PLOT_TYPE or Series . plot. PLOT TYPE functions.

3.7.1 Histograms

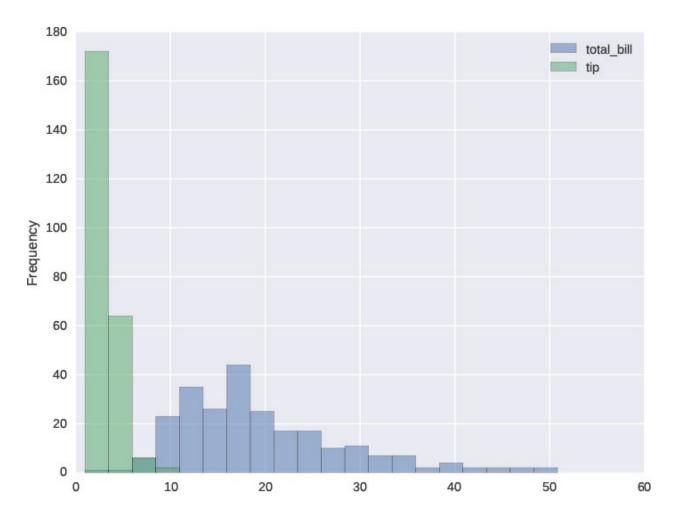
Histograms can be created using the DataFrame. plot, hist or Series . plot, hist function.

on a series

tips['total_bill'].plot.hist()



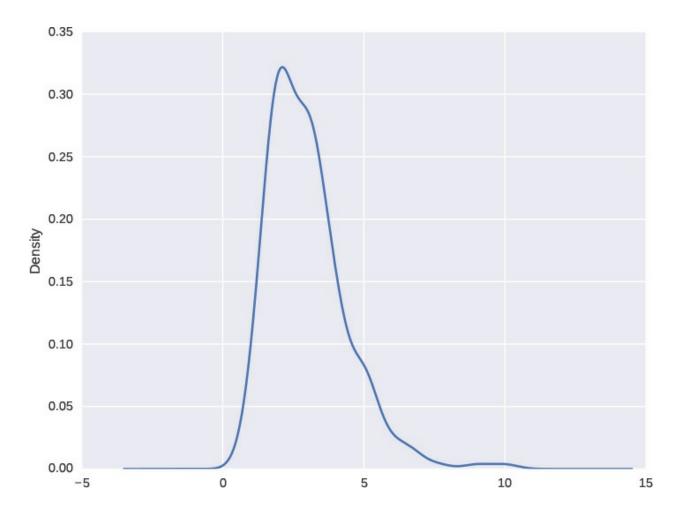
```
# on a data frame
# set an alpha channel transparency
# so we can see though the overlapping bars
tips[['total_bill', 'tip']].plot.hist(alpha=0.5, bins=20)
```



3.7.2 Density Plot

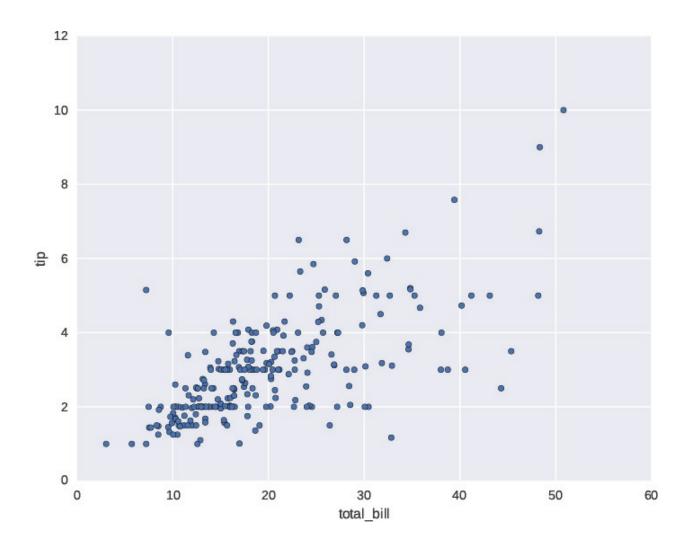
The kernel density estimation (density) plot can be created with the Data Frame, plot, kde function.

tips['tip'] .plot.kde ()



3.7.3 Scatter Plot

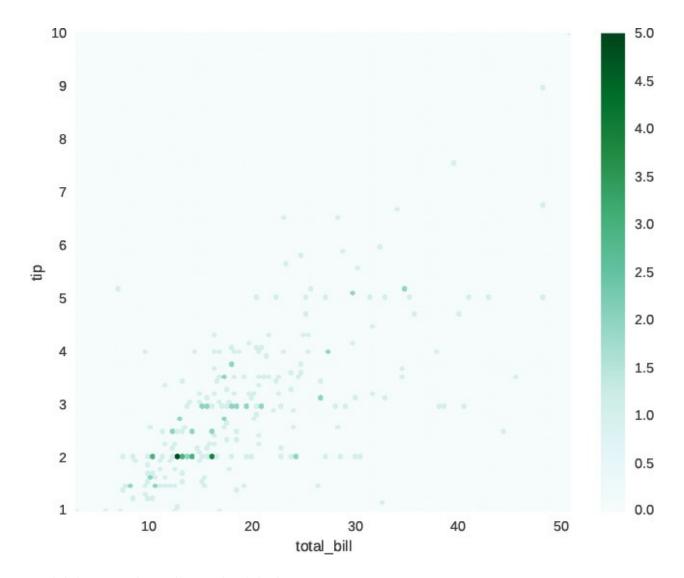
Scatter plots are created by using the Data Frame.plot, scatter function.



3.7.4 Hexbin Plot

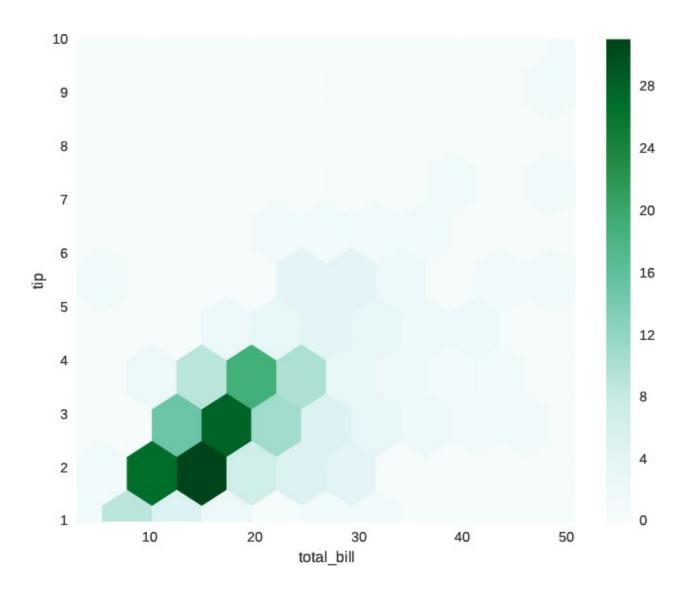
Hexbin plots are created using the Dataframe.pit.hexbin function.

```
tips.plot.hexbin(x='total_bill', y='tip')
```



Gridsize can be adjusted with the gridsize parameter

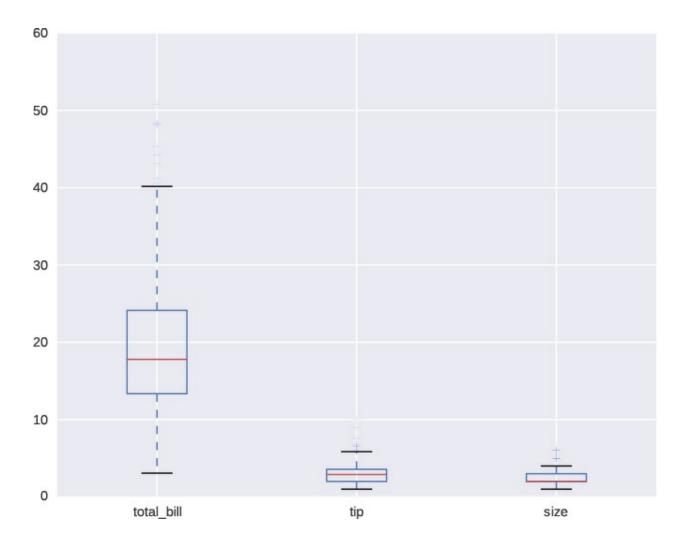
tips.plot.hexbin(x='total_bill', y='tip', gridsize=10)



3.7.5 **Box Plot**

Box plots are created with the ${\tt DataFrame.plot.box}$ function.

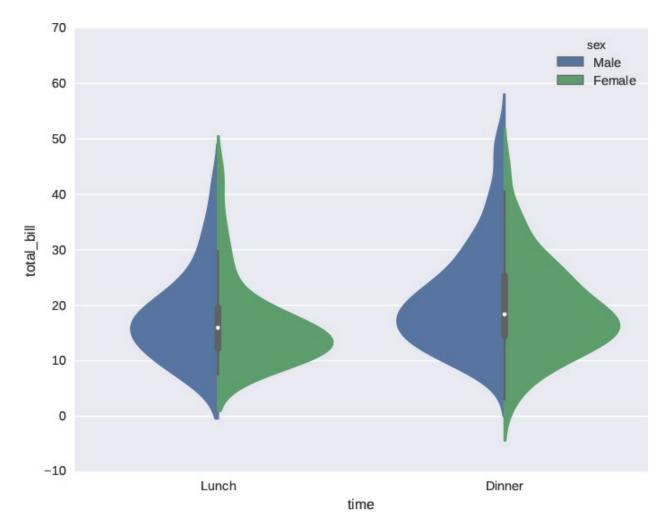
tips.plot.box()

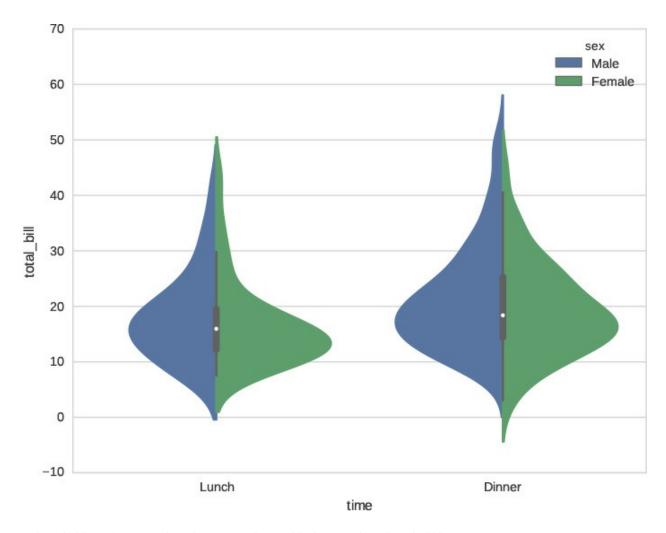


3.8 Themes and Styles

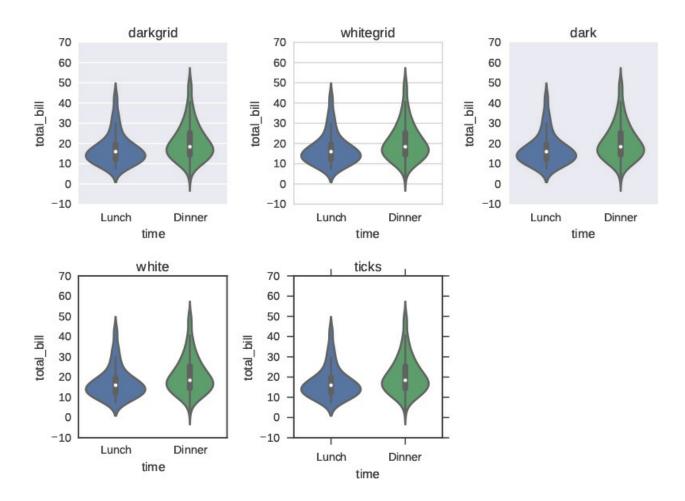
The seaborn plots shown in this chapter have all used the default plot styles. We can change the plot style with the sns. set_style function. Typically this function is run just once at the top of your code; all subsequent plots will use the style set.

The styles that come with seaborn are darkgrid, whitegrid, dark, white, and ticks.





The following code shows what all the styles look like.



3.9 Conclusion

Data visualization is an integral part of exploratory data analysis and data presentation. This chapter gives an introduction to start exploring and presenting your data. As we continue through the book, we will learn about more complex visualizations.

There are a myriad of plotting and visualization resources on the internet. The seaborn documentation⁹, pandas visualization documentation¹⁰, and matplotlib documentation¹¹ will all provide ways to further tweak your plots (e.g., colors, line thickness, legend placement, figure annotations, etc.). Other resources include colorbrewer¹² to help pick good color schemes. The plotting libraries mentioned in this chapter also have various color schemes that can be used.

⁹ https://stanford.edu/~mwaskom/software/seaborn/api.html

- ¹⁰ http://paridas.pydata.org/paridas-docs/stable/visualizatiori.html
- ¹¹ <u>http://matplotlib.org/api/index.html</u>
- 12 http://colorbrewer2.org/

Chapter 4. Data Assembly

4.1 Introduction

Hopefully by now, you are able to load in data into pandas and do some basic visualizations. This part of the book will focus on various data cleaning tasks. We begin with assembling a dataset for analysis.

When given a data problem, all of the information that we need may be recorded in separate files and data frames. For example, there may be a separate table on company information and another table on stock prices. If we wanted to look at all the stock prices within the tech industry we may first have to find all the tech companies from the company information table, and then combine it with the stock price data to get the data we need for our question. The data was split up into separate tables to reduce the amount of redundant information (we don't need to store the company information with each stock price entry), but it means we as data analysts must combine the relevant data ourselves for our question.

Other times a single dataset will be split into multiple parts. This may be timeseries data where each date is in a separate file, or a file may have been split into parts to make the individual files smaller. You may also need to combine data from multiple sources to answer a question (e.g., combining latitudes and longitudes with zip codes). In both cases, you will need to combine data into a single dataframe for analysis.

4.2 Concept map

- 1. Prior knowledge
- (a) Loading data
- (b) Subsetting data
- (c) functions and class methods

4.3 Objectives

This chapter will cover:

- 1. Tidy data
- 2. Concatenating data
- 3. Merging datasets

4.4 Concatenation

One of the (conceptually) easier forms of combining data is concatenation. Concatenation can be thought of appending a row or column to your data. This is can happen if your data was split into parts or if you made a calculation that you want to append.

Concatenation is all accomplished by using the concat function from pandas.

4.4.1 Adding rows

Let's begin with some example data sets so you can see what is actually happening.

import pandas as pd

```
dfl = pd.read_csv('../data/concat_1.csv')
df2 = pd.read_csv('../data/concat_2.csv')
df3 = pd.read_csv('../data/concat_3.csv')
```

<pre>print(df1)</pre>			pri	<pre>print(df2)</pre>				<pre>print(d)</pre>			
	А	В	С	D		А	В	С	D		А
0	a0	b0	сO	d0	0	a4	b4	c4	d4	0	a8
1	a1	b1	с1	d1	1	a5	b5	с5	d5	1	a 9
2	a2	b2	c2	d2	2	a6	b6	С6	d6	2	a10
3	a3	b3	с3	d3	3	a7	b7	с7	d7	3	a11

Stacking the datarames on top of each other uses the concat function in

pandas where all the dataframes to be concatenated are passed in a list.

```
row concat = pd.concat([df1,
                                        df3])
                                 df2,
print(row concat)
      Α
           В
                 C
                      D
 0
     a0
          b0
                с0
                     d0
 1
     a1
          b1
                с1
                     d1
 2
     a2
          b2
                c2
                     d2
     a3
          b3
                с3
                     d3
 0
     a4
                С4
                     d4
          b4
 1
     a5
          b5
                с5
                     d5
 2
     a6
          b6
                С6
                     d6
                     d7
 3
     a7
          b7
                с7
 0
    a8
          b8
                С8
                     d8
 1
    a 9
        b9
                С9
                     d9
               c10
    a10 b10
                    d10
    a11
        b11
               c11
                    d11
```

You can see concat blindly stacks the datarames together. If you look at the row names (a.k.a row index), they are also simply a stacked version of the original row indices.

If we tried the various subsetting methods from <u>Table 2-1</u>, the table will subset as expected.

Question

What happens when you use loc or ix to subset the new dataframe?

In <u>Chapter 2.4.1</u>, I showed how you can create a series. However, if we create a new series to append to a dataframe, you'd quickly see, that it does not

append correctly.

```
# create a new row of data
new row series = pd.Series(['n1', 'n2', 'n3', 'n4'])
print(new row series)
    n1
1
    n 2
    n.3
3
    n 4
dtype: object
# attempt to add the new row to a dataframe
print(pd.concat([df1, new row series]))
    Α
        В
            C D
                     0
        b0
0
    a0
            c0
                d0 NaN
   al bl cl dl NaN
   a2 b2 c2 d2 NaN
   a3 b3 c3 d3 NaN
0 NaN NaN NaN n1
1 NaN NaN NaN n2
2 NaN NaN NaN n3
3 Nan Nan Nan n4
```

The first things we will notice are NaN values. This is simply Python's way of representing a 'missing value' (<u>Chapter 5</u>). Next, we were hoping to append our new values as a row. Not only did our code not append the values as a row, it created a new column completely misaligned with everything else.

If we pause to think about what actually is happening, we can see the results actually make sense. First, if we look at the new indices that were added, It is very similar to how we concatenated dataframes earlier. The indices of the newrow series object are analogs to the row numbers of the dataframe. Next, since our series did not have a matching column, our newrow was added to a new column.

To fix this, we can turn our series into a dataframe. This data frame would have 1 row of data, and the column names would be the ones the data would bind to.

```
print(new row df)
        В
            С
              D
   Α
       n2 n3 n4
 0 n1
print(pd.concat([df1, new row df]))
    Α
        В
           С
               D
 0
   a0
       b0
           c0
               d0
       b1 c1 d1
 1
   a1
 2
   a2 b2 c2 d2
   a3
       b3 c3 d3
   n1
       n2
           n3 n4
```

concat is a general function that can concatenate multiple things at once. If you just needed to append a single object to an existing dataframe, there's the append function for that.

Using a DataFrame Using a single-row DataFrame

```
print(df1.append(df2))
    Α
        В
           С
               D
 0
   a0
       b0
           сO
              d0
 1
   a1
       b1
           c1 d1
 2
   a2
       b2
          c2 d2
   a3 b3 c3 d3
   a4 b4 c4 d4
   a5
       b5 c5 d5
 2
       b6 c6 d6
   a 6
 3
       b7 c7 d7
   a7
print(df1.append(new_row_df))
    Α
        В
          С
              D
          с0
 0
       b0
             d0
   a0
   a1
       b1 c1 d1
   a2
       b2
           с2
              d2
           c3 d3
   a3
       b3
   n1
       n2
          n3 n4
```

Using a Python Dictionary

```
'D': 'n4'}
                            ignore index=True))
print(df1.append(data dict,
        В
            С
               D
    Α
           с0
   a0
       b0
               d0
 1
   a1
       b1
           с1
               d1
   a2
       b2
           c2
               d2
   a3 b3
           с3
               d3
   n 1
       n2
           n3 n4
```

Ignoring the index We saw in the last example when we tried to add a dict to a dataframe, we had to use the ignore_index parameter. If we look closer, you can see the row index also incremented by 1, and did not repeat a previous index value.

If we simply wanted to concatenate or append data together, we can use the <code>ignore_index</code> to reset the row index after the concatenation.

```
row_concat_i = pd.concat([df1,
                                       df2,
                                                         ignore index Ti
                                                df3],
print(row concat i)
          Α
                 В
                         С
                                D
 \Omega
         a0
                b0
                        с0
                               d0
 1
         a1
                b1
                        с1
                               d1
 2
                b2
                        с2
                               d2
         a2
 3
                        с3
                               d3
         a3
                b3
 4
         a 4
                b4
                        С4
                               d4
 5
                               d5
         a5
                b5
                        с5
 6
                               d6
         a 6
                b6
                        С6
 7
         a7
                b7
                        с7
                               d7
 8
                b8
                        с8
                               d8
         a8
 9
                b9
                        С9
                               d9
         a 9
 10
        a10
               b10
                      c10
                              d10
 11
        a11
               b11
                      c11
                              d11
```

4.4.2 Adding columns

Concatenating columns is very similar to concatenating rows. The main difference is the axis parameter in the concat function. The default value of axis has a value of 0, so it will concatenate row-wise. However, if we pass axis=1 to the function, it will concatenate column-wise.

```
col concat = pd.concat([df1,
                                      df2,
                                               df31,
                                                         axis=1)
print(col concat)
        Α
              В
                     С
                           D
                                 Α
                                         В
                                               С
                                                     D
                                                             Α
                                                                    В
                                                                            С
 0
                    с0
                                                    d4
       a0
             b0
                          d0
                                a 4
                                       b4
                                              С4
                                                                   b8
                                                            a 8
                                                                           С8
 1
       a1
             b1
                    с1
                          d1
                                a5
                                       b5
                                              с5
                                                    d5
                                                            a 9
                                                                   b9
                                                                          С9
 2
       a2
             b2
                    с2
                          d2
                                a 6
                                       b6
                                              С6
                                                    d6
                                                          a10
                                                                  b10
                                                                         c10
 3
       a3
             b3
                    с3
                          d3
                                                    d7
                                                          a11
                                                                  b11
                                a7
                                       b7
                                              с7
                                                                         c11
```

If we try to subset based on column names, we will get a similar result when we concatenated row-wise and subset by row index.

```
print(col concat['A'])
         Α
               Α
                       Α
 0
        a 0
              a 4
                      a8
 1
        a1
              a 5
                      a 9
 2
        a2
              a 6
                     a10
 3
        a3
                     a11
              a7
```

Adding a single column to a dataframe can be done directly without using any specific pandas function. Simply pass a new column name the vector you want assigned to the new column.

```
col concat['new col list']
                                        ['n1',
                                                   'n2',
                                                             'n3',
                                                                       'n4'
print(col concat)
        Α
                      С
                            D
                                        В
                                              С
                                                    D
                                                                   В
                                                                          С
               В
                                  Α
                                                            Α
 0
       a0
              b0
                    с0
                          d0
                                 a 4
                                       b4
                                             С4
                                                   d4
                                                          a8
                                                                  b8
                                                                         С8
 1
       a1
              b1
                    с1
                          d1
                                 a 5
                                       b5
                                             с5
                                                   d5
                                                          a 9
                                                                  b9
                                                                         С9
 2
       a2
                    с2
                          d2
                                                   d6
                                                                b10
              b2
                                 a6
                                       b6
                                             С6
                                                         a10
                                                                        c10
 3
                                             с7
                                                   d7
       a3
              b3
                    с3
                          d3
                                 a7
                                       b7
                                                         a11
                                                                b11
                                                                        c11
col concat['new col series']
                                     = pd.Series(['n1',
                                                                         'n:
print(col concat)
        Α
               В
                      С
                            D
                                  Α
                                        В
                                              С
                                                    D
                                                           Α
                                                                   В
                                                                          С
 0
       a0
                          d0
                                 a4
                                       b4
                                             С4
                                                   d4
                                                                  b8
                                                                         С8
              b0
                    С0
                                                          a8
                                       b5
 1
       a1
                                 a 5
                                             с5
                                                   d5
              b1
                    с1
                          d1
                                                          a 9
                                                                  b9
                                                                         С9
 2
       a2
              b2
                    с2
                          d2
                                 a6
                                       b6
                                             С6
                                                   d6
                                                         a10
                                                                b10
                                                                        c10
 3
       a3
                    с3
                          d3
                                 a7
                                             с7
                                                   d7
              b3
                                       b7
                                                         a11
                                                                b11
                                                                        c11
```

Using the concat function still works, as long as you pass it a dataframe. This does require a bit more unnecessary code.

Finally, we can choose to reset the column indices so we do not have duplicated column names.

prin	t (pd.c	oncat	([df1,	d:	f2,	df3],	, a:	xis=1,	igı	nore_i	ndex=[
	0	1	2	3	4	5	6	7	8	9	10
0	a0	b0	c0	d0	a4	b4	c4	d4	a8	b8	с8
1	a1	b1	с1	d1	a5	b5	с5	d5	a 9	b9	с9
2	a2	b2	с2	d2	a6	b6	С6	d6	a10	b10	c10
3	a3	b3	с3	d3	a7	b7	с7	d7	a11	b11	c11

4.4.3 Concatenation with different indices

The examples shown so far assume a simple row or column concatenation. It also assumes that the new row(s) had the same column names or the column(s) had the same row indices.

Here I will show you what happens when the row and column indices are not aligned.

4.4.3.1 Concatenate rows with different columns

Let's modify our dataframes for the next few examples.

```
df1.columns = ['A', 'B', 'C', 'D']
df2.columns = ['E', 'F', 'G', 'H']
df3.columns = ['A', 'C',
print(df1)
                             print(df2)
                                                         pr:
               С
                                            G
     Α
          В
                     D
                                        F
                                                  Η
0
    a0
                                 a4
                                                  d4
          b0
               c0
                     d0
                             0
                                       b4
                                            С4
                                                          0
1
                             1
    a1
          b1 c1
                     d1
                                 a5
                                       b5
                                            с5
                                                  d5
                                                          1
2
    a2
                     d2
                                                          2
         b2 c2
                                 a 6
                                       b6
                                            С6
                                                  d6
          b3
    а3
               c.3
                     d3
                                 а7
                                       b7
                                            c.7
                                                  d7
```

If we try to concatenate the dataframes like we did in section 4.4.1, you will now see the dataframes do much more than simply stack one on top of the other. The columns will align themselves, and a NaN value will fill any of the missing areas.

```
row concat = pd.concat([df1,
                                    df2,
                                            df3])
print(row concat)
        Α
                   В
                          С
                                 D
                                         Ε
                                                 F
                                                          G
                                                                 Η
 0
                  b0
       a0
                         с0
                                d0
                                      NaN
                                               NaN
                                                        NaN
                                                               NaN
 1
       a1
                  b1
                         с1
                                d1
                                      NaN
                                               NaN
                                                               NaN
                                                        NaN
 2
       a2
                  b2
                         с2
                                d2
                                      NaN
                                               NaN
                                                        NaN
                                                               NaN
 3
                  b3
                                d3
       a3
                         с3
                                      NaN
                                               NaN
                                                        NaN
                                                               NaN
 0
     NaN
                 NaN
                        NaN
                               NaN
                                       a 4
                                                b4
                                                         С4
                                                                d4
 1
     NaN
                               NaN
                                        a5
                                                b5
                                                         с5
                                                                d5
                 NaN
                        NaN
 2
                                                                d6
     NaN
                 NaN
                        NaN
                               NaN
                                       a 6
                                                b6
                                                         С6
 3
     NaN
                 NaN
                        NaN
                               NaN
                                       a7
                                                b7
                                                         с7
                                                                d7
 0
                                                                d8
       a8
                         b8
                               NaN
                                      NaN
                                                С8
                                                        NaN
                 NaN
 1
       a 9
                                                С9
                                                                d9
                 NaN
                         b9
                               NaN
                                      NaN
                                                        NaN
 2
     a10
                 NaN
                        b10
                                      NaN
                                               c10
                                                        NaN
                                                               d10
                               NaN
 3
     a11
                 NaN
                        b11
                               NaN
                                      NaN
                                               c11
                                                        NaN
                                                               d11
```

One way to not have any NaN missing values is to only keep the columns that are in common from the list of objects to be concatenated. There is a parameter named join that accomplishes this. By default it has a value of 'outer', meaning it will keep all the columns. However, we can set join='inner' to keep only the columns that

If we try to keep only the columns from all 3 dataframes, we will get an empty dataframe since there are no columns in common.

```
print(pd.concat([df1,
                          df2,
                                  df3],
                                           join='inner'))
Empty DataFrame
Columns:
            []
Index:
          [0,
                1,
                      2,
                            3,
                                 0,
                                       1,
                                            2,
                                                  3,
                                                        0,
                                                             1,
```

If we use the dataframes that have columns in common, only the columns that all of them share will be returned.

```
print(pd.concat([df1,df3],
                                ignore index=False,
                                                          join='inner
       Α
               С
 0
      a0
              с0
 1
      a1
              с1
 2
      a2
              с2
 3
      a3
              С3
 0
      a8
              b8
 1
      a 9
              b9
 2
     a10
             b10
```

4.4.3.2 Concatenate columns with different rows

Let's take our dataframes and modify them again with different row indices. I am building on the same dataframe modifications from Section 4.4.3.1.

```
df1.index = [0, 1,
df2.index = [4, 5, 6, 7]
              [0,
                       2,
                                   7]
df3.index =
print(df1)
                                      print(df2)
                       С
       Α
              В
                              D
                                               Ε
                                                      F
                                                            G
                                                                    Η
\Omega
      a0
             b0
                     с0
                             d0
                                        4
                                              a 4
                                                     b4
                                                           С4
                                                                   d4
1
      a1
             b1
                     с1
                             d1
                                        5
                                              a5
                                                     b5
                                                           с5
                                                                   d5
2
      a2
             b2
                     с2
                             d2
                                        6
                                                     b6
                                                                   d6
                                              a 6
                                                           С6
3
      a3
             b3
                     с3
                             d3
                                              a 7
                                                     b7
                                                           с7
                                                                   d7
```

When we concatenate along <code>axis=1</code>, we get the same results from concatenating along <code>axis=0</code>. The new dataframes will be added column wise and matched against their respective row indices. Missing values will fill in the areas where the indices did not align.

```
df2,
col concat = pd.concat([df1,
                                             df31,
                                                      axis=1)
print(col concat)
        Α
                    В
                           С
                                    D
                                           Ε
                                                    F
                                                              G
                                                                      Η
 0
       a 0
                  b0
                          с0
                                   d0
                                         NaN
                                                 NaN
                                                            NaN
                                                                   NaN
 1
                          с1
                                   d1
       a1
                  b1
                                         NaN
                                                 NaN
                                                            NaN
                                                                   NaN
 2
       a2
                  b2
                          с2
                                   d2
                                                            NaN
                                         NaN
                                                 NaN
                                                                   NaN
 3
       a3
                  b3
                          с3
                                   d3
                                         NaN
                                                 NaN
                                                            NaN
                                                                   NaN
 4
                                                  b4
                                                             С4
                                                                     d4
     NaN
                 NaN
                        NaN
                                  NaN
                                          a4
 5
                                          a5
                                                  b5
                                                             с5
                                                                     d5
     NaN
                 NaN
                        NaN
                                  NaN
 6
                                                             С6
                                                                     d6
     NaN
                 NaN
                        NaN
                                  NaN
                                          a 6
                                                   b6
 7
                                                                    d7
     NaN
                 NaN
                        NaN
                                  NaN
                                          a7
                                                  b7
                                                             с7
```

Lastly, just like we did when we concatenated row-wise, we can choose to only keep the results when there are matching indices by using join ='inner'

print(pd.concat([df1, df3], axis=1, join='inner'))

	A	В	С	D	A	С	F	Н
0	a0	b0	c0	d0	a8	b8	с8	d8
2.	a 2	b2	c2	d2	a 9	b9	c 9	d 9

4.5 Merging multiple datsets

The end of the previous section alluded to a few database concepts. The join ='inner' and the default join ='outer' parameters come from working with databases when we want to merge tables.

Instead of simply having a row or column index that we want to concatenate values to, there will be times when you have 2 or more dataframes that you want to combine based on common data values. This is known in the database world as performing a "join".

Pandas has a pd.join command that uses pd.merge under the hood. join will merge dataframe objects by an index, but the merge command is much more explicit and flexible. If you are only planning to merge dataframes by the row index, you can look into the join function¹.

We will be using the survey data in this series of examples.

```
person = pd.read_csv('../data/survey_person.csv')
site = pd.read_csv('../data/survey_site.csv')
survey = pd.read_csv('../data/survey_survey.csv')
visited = pd.read_csv('../data/survey_visited.csv')
```

¹ http://pandas.pydata.org/pandas-docs/stable/generated/pandas.DataFrame.join.html

```
print(person)
                                      print(survey)
       ident
                personal
                              family
                                            taken person quant
\Omega
                 William
                               Dyer
                                                   dver
        dyer
                                      0
                                              619
                                                          rad
                            Pabodie
1
         pb
                   Frank
                                      1
                                              619
                                                   dyer
                                                          sal
2
        lake
                Anderson
                               Lake
                                      2
                                             622
                                                   dyer
                                                          rad
3
         roe
               Valentina
                           Roerich
                                       3
                                             622
                                                   dyer
                                                          sal
                            Danforth
    danforth
                   Frank
                                             734
                                                          rad
                                                     pb
                                       5
                                             734
                                                          sal
                                                   lake
print(site)
                                       6
                                             734
                                                     pb temp
                                             735
                                                     dq
                                                          rad
```

	name	lat	long	8	735	NaN	sal
0	DR-1	-49.85 -	128.57	9	735	NaN	temp
1	DR-3	-47.15 -	126.72	10	751	pb	rad
2	MSK-4	-48.87 -	123.40	11	751	pb	temp
				12	751	lake	sal
pri	.nt(visi	ted)		13	752	lake	rad
				14	752	lake	sal
	ident	site	dated	15	752	lake	temp
0	619	DR-1	1927-02-08	16	752	roe	sal
1	622	DR-1	1927-02-10	17	837	lake	rad
2	734	DR-3	1939-01-07	18	837	lake	sal
3	735	DR-3	1930-01-12	19	837	roe	sal
4	751	DR-3	1930-02-26	20	844	roe	rad
5	752	DR-3	NaN				
6	837	MSK-4	1932-01-14				
7	844	DR-1	1932-03-22				

Currently, our data is split into multiple parts, where each part is an observational unit. If we wanted to look at the dates at each site with the lat long of the site. We would have to combine (and merge) multiple dataframes. We do this with the merge function in pandas. merge is actually a DataFrame method.

When we call this method, the dataframe that is called will be referred to the one on the 'left'. Within the merge function, the first parameter is the 'right' dataframe. The next parameter is how the final merged result looks. See <u>Table 4-1</u> for more details. The next, we set the on parameter. This specifies which columns to match on. If the left and right columns are not the same name, we can use the <code>left_on</code> and <code>right_on</code> parameters instead.

Table 4-1: My caption

Pandas SQL Description

left left outer Keep all the keys from the left

right right outer Keep all the keys from the right

outer full outer Keep all the keys from both left and right

inner inner keep only the keys that exist in the left and right

4.5.1 one-to-one

The simplest type of merge we can do is when we have 2 dataframes where we want to join one column to another column, and when the columns we want to join on are

For this example I am going to modify the visited dataframe so there are no duplicated site values.

```
visited subset = visited.ix[[0, 2, 6], ]
```

We can perform our one-to-one merge as follows:

```
# the default value for 'how' is
# so it doesn't need to be specified
o2o merge = site.merge(visited subset,
                      left on='name', right on='site')
print(o2o merge)
       name lat
                      long
                                 ident
                                           site
                                                       dated
       DR-1 -49.85 -128.57
                                   619
                                           DR-1
                                                  1927-02-08
       DR-3 -47.15 -126.72
                                   734
 1
                                           DR-3
                                                  1939-01-07
      MSK-4 -48.87 -123.40
                                   837
                                          MSK-4
                                                   1932-01-14
```

You can see here that we now have a new dataframe from 2 separate dataframes where the rows were matched based on a particular set of columns. In SQL speak, the columns used to match are called 'key(s)'.

4.5.2 many-to-one

If we choose to do the same merge, but this time without using the subsetted visited dataframe, we would perform a many-to-one merge. This happens when performing a merge and one of the dataframe has key values that repeat.

When this happens, the dataframe that contains the single observations will be duplicated in the merge.

$m2o_n$	nerge = s	site.merge	e(visited,	left_d	on='name',	right_on=':
print	c(m2o_mer	ge)				
	name	lat	long	ident	site	dated
0	DR-1	-49.85	-128.57	619	DR-1	1927-02-08
1	DR-1	-49.85	-128.57	622	DR-1	1927-02-10
2	DR-1	-49.85	-128.57	844	DR-1	1932-03-22
3	DR-3	-47.15	-126.72	734	DR-3	1939-01-07
4	DR-3	-47.15	-126.72	735	DR-3	1930-01-12
5	DR-3	-47.15	-126.72	751	DR-3	1930-02-26
6	DR-3	-47.15	-126.72	752	DR-3	NaN
7	MSK-4	-48.87	-123.40	837	MSK-4	1932-01-14

As you can see, the site information (name, lat, and long) were duplicated and matched to the visited data.

4.5.3 many-to-many

Lastly, there will be times when we want to perform a match based on multiple columns. This can also be performed.

Let's say we have 2 dataframes that come from the person merged with survey, and another dataframe that comes from visited merged with survey.

```
ps = person.merge(survey, left_on='ident', right_on='person')
vs = visited.merge(survey, left_on='ident', right_on='taker
print(ps)
```

	ident	personal	family	taken	person	quant
0	dyer	William	Dyer	619	dyer	rad
1	dyer	William	Dyer	619	dyer	sal
2	dyer	William	Dyer	622	dyer	rad
3	dyer	William	Dyer	622	dyer	sal
4	pb	Frank	Pabodie	734	pb	rad
5	pb	Frank	Pabodie	734	pb	temp
6	pb	Frank	Pabodie	735	pb	rad
7	pb	Frank	Pabodie	751	pb	rad
8	pb	Frank	Pabodie	751	pb	temp
9	lake	Anderson	Lake	734	lake	sal
10	lake	Anderson	Lake	751	lake	sal
11	lake	Anderson	Lake	752	lake	rad

12 13 14 15 16 17	lake lake lake lake roe roe	Anderson Anderson Anderson Anderson Valentina Valentina Valentina	Lake Lake Lake Lake Roerich Roerich	752 837	lake ten lake r lake s roe s	sal np cad sal sal sal sal
print(vs)					
0 1 2 3	ident 619 619 622 622	site DR-1 DR-1 DR-1 DR-1	dated 1927-02-08 1927-02-08 1927-02-10 1927-02-10	taken 619 619 622 622	person dyer dyer dyer dyer	quant rad sal rad sal
4 5 6 7	734 734 734 735	DR-3 DR-3 DR-3 DR-3	1939-01-07 1939-01-07 1939-01-07 1930-01-12	734 734 734 735	pb lake	rad sal temp
8 9 10 11	735 735 751 751	DR-3 DR-3 DR-3 DR-3	1930-01-12 1930-01-12 1930-02-26 1930-02-26	735 735 731 751	NaN NaN pb	sal temp rad temp
12 13 14 15	751 752 752 752	DR-3 DR-3 DR-3 DR-3	1930-02-26 NaN NaN NaN	751 752 752 752	lake lake lake	sal rad sal temp
16 17 18 19	752 837 837 837 844	DR-3 MSK-4 MSK-4 MSK-4 DR-1	NaN 1932-01-14 1932-01-14 1932-01-14 1932-03-22	752 837 837 837 844	roe lake lake roe	sal rad sal sal rad

We can perform a many-to-many merge by passing the multiple columns to match on in a python list.

If we just take a look at the first row of data:

```
family Dyer
taken_x 619
person_x dyer
quant rad
reading 9.82
ident_y 619
site DR-1
dated 1927-02-08
taken_y 619
person_y dyer
Name: 0, dtype: object
```

Pandas will automatically add a suffix to a column name if there are collisions in the name. the $j \times refers$ to values from the left dataframe, and the $j \times refers$ to values from the left dataframe, and the $j \times refers$ to values in the right dataframe.

4.6 Summary

There will be times when you need to combine various parts or data or multiple datasets depending on the question you are trying to answer. One thing to keep in mind, the data you need for analysis, does not necessarily mean the best shape of data for storage.

The survey data used in the last example came in 4 separate parts that needed to be merged together. After we merged the tables together, you will notice a lot of redundant information across rows. From a data storage and entry point of view, each of these duplications can lead to errors and data inconsistency. This is what Hadley meant by "each type of observational unit forms a table".

Chapter 5. Missing Data

5.1 Introduction

Rarely will you be given a dataset without any missing values. There are many representations of missing data. In databases they are NULL values, Certain programming languages will use NA, and depending on where you get your data, missing values can be an empty string, '' or even numeric values such as 88 or 99.

Pandas has displays missing values as NaN.

Concept map

- 1. Prior knowledge
- (a) importing libraries
- (b) slicing and indexing data
- (c) using functions and methods
- (d) using function parameters

Objectives

This chapter will cover:

- 1. What is a missing value
- 2. How are missing values created
- 3. How to recode and make calculations with missing values

5.2 What is a NaN value

We can get the NaN value from numpy. You may see missing values in python used or displayed in a few ways: NaN, or nan. They are all equivalent.

```
# Just import the numpy missing values ## TODO SEE APPENDIX
from numpy import NaN, NAN, nan
```

Missing values are different than other types of data, in that they don't really equal anything. The data is missing, so there is no concept of equality. NaN is not be equivalent to 0 or an empty string, ''.

We can illustrate this in python by testing it's equality.

To illustrate the lack of equality, missing values are also not equal to misisng values.

Pandas has built-in methods to test for a missing value.

```
import pandas as pd
```

Pandas also has methods for testing non-missing values

```
print(pd.notnull(NaN)) print(pd.notnull(42)) print(pd.notnul
False True True
```

5.3 Where do missing values come from?

We can get missing values from loading in data with missing values, or from the data munging process.

5.3.1 Load data

The survey data we used in <u>Chapter 4</u> had a dataset, visited, which contained missing data. When we loaded the data, pandas automatically found the missing data cell, and gave us a dataframe with the NaN value in the appropriate cell. In the read_csv function, there are three parameters that relate to reading in missing values: na_values, keep default_na, and na filter.

na_values allow you to specify additional missing or NaN values. You can either pass in a python str or list-like object for to be automatically coded as missing values when the file is read. There are already default missing values, such as NA, NaN, or nan, which is why this parameter is not always used. Some health data will code 99 as a missing value; an example of a value you would set in this field is na values=[99].

keep_default_na is a bool that allows you to specify whether any additional values need to be considered as missing. This parameter is True by default, meaning, any additional missing values specified with the na_values parameter will be appended to the list of missing values. However, keep_default_na can also be set to keep default na=False to only use the missing values specified in na_values

Lastly, na_filter is a bool that will specify whether or not any values will be read as missing. The default value of na_filter =True means that missing values will be coded as a NaN. If we assign na_filter =False, then nothing will be recoded as missing. This can by though of as a means to tun off all the parameters set for na values and keep_default_na, but it really is used when you want a performance boost loading in data without missing values.

```
# set the location for data
visited_file = '../data/survey_visited.csv'
# load data with default values
print(pd.read_csv(visited_file))
```

```
ident
            site
                     datedxs
 0
      619
           DR-1 1927-02-08
      622
            DR-1 1927-02-10
 1
 2
      734
            DR-3 1939-01-07
 3
     735
          DR-3 1930-01-12
 4
     751
           DR-3 1930-02-26
 5
     752
            DR-3
                         NaN
      837
 6
          MSK-4
                  1932-01-14
 7
      844
            DR-1 1932-03-22
# load data without default missing values
print(pd.read csv(visited file,
                  keep default na=False))
   ident
           site
                      dated
     619
0
          DR-1
                 1927-02-08
1
     622
          DR-1 1927-02-10
2
    734
          DR-3 1939-01-07
3
    735
          DR-3 1930-01-12
4
    751
          DR-3 1930-02-26
5
     752
          DR-3
6
     837 MSK-4
                1932-01-14
7
     844
           DR-1 1932-03-22
# manually specify missing valu
print(pd.read csv(visited file,
                  na values=[''
                  keep_default_na=False))
   ident
           site
                      dated
0
     619
          DR-1
                 1927-02-08
1
     622
          DR-1 1927-02-10
2
     734
          DR-3 1939-01-07
3
     735
          DR-3 1930-01-12
4
    751
          DR-3 1930-02-26
5
    752
           DR-3
                        NaN
     837
         MSK-4
                1932-01-14
7
     844
           DR-1
                1932-03-22
```

5.3.2 Merged data

<u>Chapter 4</u> showed how to combine datasets. Some of the examples in the chapter showed missing values in the output. If we recreate the merged table from Section 4.5.3, we will see missing values in the merged output.

```
visited = pd.read_csv('../data/survey_visited.csv')
survey = pd.read_csv('../data/survey_survey.csv')
```

print(visited)

	ident	site	dated
0	619	DR-1	1927-02-08
1	622	DR-1	1927-02-10
2	734	DR-3	1939-01-07
3	735	DR-3	1930-01-12
4	751	DR-3	1930-02-26
5	752	DR-3	NaN
6	837	MSK-4	1932-01-14
7	844	DR-1	1932-03-22

print(survey)

	taken	person	quant	reading
0	619	dyer	rad	9.82
1	619	dyer	sal	0.13
2	622	dyer	rad	7.80
3	622	dyer	sal	0.09
4	734	pb	rad	8.41
5	734	lake	sal	0.05
6	734	pb	temp	-21.50
7	735	pb	rad	7.22
8	735	NaN	sal	0.06
9	735	NaN	temp	-26.00
10	751	pb	rad	4.35
11	751	pb	temp	-18.50
12	751	lake	sal	0.10
13	752	lake	rad	2.19
14	752	lake	sal	0.09
15	752	lake	temp	-16.00
16	752	roe	sal	41.60
17	837	lake	rad	1.46
18	837	lake	sal	0.21
19	837	roe	sal	22.50
20	844	roe	rad	11.25

vs = visited.merge(survey, left_on='ident', right_on='taken')
print(vs)

quar	person	taken	dated	site	ident	
ra	dyer	619	1927-02-08	DR-1	619	0
Sã	dyer	619	1927-02-08	DR-1	619	1
ra	dyer	622	1927-02-10	DR-1	622	2
Sã	dyer	622	1927-02-10	DR-1	622	3

4	734	DR-3	1939-01-07	734	pb	ra
5	734	DR-3	1939-01-07	734	lake	Sã
6	734	DR-3	1939-01-07	734	pb	ter
7	735	DR-3	1930-01-12	735	pb	ra
8	735	DR-3	1930-01-12	735	NaN	Sã
9	735	DR-3	1930-01-12	735	NaN	ter
10	751	DR-3	1930-02-26	751	pb	ra
11	751	DR-3	1930-02-26	751	pb	ter
12	751	DR-3	1930-02-26	751	lake	Sã
13	752	DR-3	NaN	752	lake	ra
14	752	DR-3	NaN	752	lake	Sã
15	752	DR-3	NaN	752	lake	ter
16	752	DR-3	NaN	752	roe	Sć
17	837	MSK-4	1932-01-14	837	lake	ra
18	837	MSK-4	1932-01-14	837	lake	Sć
19	837	MSK-4	1932-01-14	837	roe	Sć
20	844	DR-1	1932-03-22	844	roe	ra

5.3.3 User input values

Missing values could also be created by the user. This can come from creating a vector of values from a calculation or a manually curated vector. To build on the examples from Section 2.4, we can create our own data with missing values. Nans are valid values for Series and DataFrames.

```
# missing value in a series
num legs = pd.Series({'goat': 4, 'amoeba': nan})
print(num legs)
amoeba
        NaN
          4.0
goat
dtype: float64
# missing value in a dataframe
scientists = pd.DataFrame({
'Name': ['Rosaline Franklin', 'William Gosset'],
'Occupation': ['Chemist', 'Statistician'],
'Born': ['1920-07-25', '1876-06-13'],
'Died': ['1958-04-16', '1937-10-16'],
'missing': [NaN, nan]})
print(scientists)
                   Died
                                        Name Occupation mis
         Born
```

```
0 1920-07-25 1958-04-16 Rosaline Franklin Chemist
1 1876-06-13 1937-10-16 William Gosset Statistician
```

You can also assign a column of missing values to a dataframe directly.

```
# create a new dataframe
scientists = pd.DataFrame({

'Name': ['Rosaline Franklin', 'William Gosset'],
'Occupation': ['Chemist', 'Statistician'],
'Born': ['1920-07-25', '1876-06-13'],
'Died': ['1958-04-16', '1937-10-16']})

# assign a columns of missing values
scientists['missing'] = nan

print(scientists)

Born Died Name Occupation mis
0 1920-07-25 1958-04-16 Rosaline Franklin Chemist
1 1876-06-13 1937-10-16 William Gosset Statistician
```

5.3.4 Re-indexing

Lastly, another way to introduce missing values into your data is to reindex your dataframe. This is useful when you want to add new indicies to your dataframe, but still want to retain its original values. A common useage is when your index represents some time interval, and you want to add more dates.

If we wanted to only look at the years from 2000 to 2010 from the gapminder plot in Section 1.7, we can perform the same grouped operations, subset the data and then re-index it.

```
gapminder = pd.read_csv('../data/gapminder.tsv', sep='\t')
life_exp = gapminder.\
    groupby(['year'])['lifeExp'].\
    mean()

print(life_exp)

year
1952    49.057620
1957    51.507401
```

```
1962
          53.609249
1967
          55.678290
          57.647386
1972
1977
          59.570157
1982
          61.533197
1987
          63.212613
1992
          64.160338
1997
          65.014676
          65.694923
2002
2007
          67.007423
Name:
           lifeExp, dtype: float64
```

We can re-index by slicing the data (See Section 1.5)

```
# note you can continue to chain the 'ix' from the code above
print(life_exp.ix[range(2000, 2010), ])
```

```
year
2000
                 NaN
2001
                 NaN
2002
          65.694923
2003
                 NaN
2004
                 NaN
2005
                 NaN
2006
                 NaN
2007
          67.007423
2008
                 NaN
2009
                 NaN
       lifeExp, dtype: float64
Name:
```

Or subset the data separately, and use the reindex method.

```
# subset
y2000 = life exp[life exp.index > 2000]
print(y2000)
year
2002
        65.694923
        67.007423
2007
Name: lifeExp, dtype: float64
# reindex
print(y2000.reindex(range(2000, 2010)))
year
2000
                NaN
2001
                NaN
```

```
2002 65.694923
2003
             NaN
2004
              NaN
2005
             NaN
2006
              NaN
2007
       67.007423
2008
             NaN
2009
              NaN
Name: lifeExp, dtype: float64
```

5.4 Working with missing data

Now that we know how missing values can be created, let's see how they behave when working with data.

16

12

5.4.1 Find and Count missing data

```
ebola = pd.read csv('../data/country timeseries.csv')
```

One way to look at the number of missing values is to count them.

```
print(ebola.count())
                                   122
Date
                                   122
Day
Cases Guinea
                                    93
                                    83
Cases Liberia
Cases SierraLeone
                                    87
                                    38
Cases Nigeria
Cases Senegal
                                    25
Cases UnitedStates
                                    18
Cases Spain
                                    16
Cases Mali
                                    12
Deaths Guinea
                                    92
Deaths Liberia
                                    81
Deaths SierraLeone
                                    87
Deaths Nigeria
                                    38
Deaths Senegal
                                    22
Deaths UnitedStates
                                    18
```

Deaths_Spain
Deaths Mali

dtype: int64

count the number of non-missing values

If we wanted, we can subtract the number of non-missing from the total number of rows.

```
num rows = ebola.shape[0]
num missing = num rows - ebola.count()
print(num missing)
Date
                                0
                                0
Day
Cases Guinea
                               29
Cases Liberia
                               39
Cases SierraLeone
                               35
Cases Nigeria
                              84
Cases Senegal
                              97
Cases UnitedStates
                             104
Cases Spain
                             106
Cases Mali
                             110
Deaths Guinea
                               30
Deaths Liberia
                               41
Deaths SierraLeone
                              35
Deaths Nigeria
                              84
Deaths Senegal
                             100
Deaths UnitedStates
                             104
Deaths Spain
                             106
Deaths Mali
                              110
dtype: int64
```

If you wanted to count the total number of missing values in your data, or count the number of missing values for a particular columns, you can use the count_nonzero function from numpy in conjunction with the isnull method.

```
import numpy as np
print(np.count_nonzero(ebola.isnull()))
1214
print(np.count_nonzero(ebola['Cases_Guinea'].isnull()))
29
```

Another way to get missing data counts is to use the value_counts method on a series. This will print a frequency table of values, if you use the dropna parameter, you can also get a missing value count.

```
# get the first 5 value counts from the Cases_Guinea column
print(ebola.Cases_Guinea.value_counts(dropna=False).head())
NaN 29
```

```
86.0 3
495.0 2
390.0 2
112.0 2
Name: Cases_Guinea, dtype: int64
```

5.4.2 Cleaning missing data

5.4.2.1 Recode/Replace

We Can use the fillna method to recode the missing values to another value. For example, if we wanted the missing values to be recoded as a 0.

print(ebola.fillna(0).ix[0:10, 0:5])

	Date	Day	Cases Guinea	Cases Liberia	Cas
0	1/5/2015	289	_ 2776.0	- 0.0	
1	1/4/2015	288	2775.0	0.0	
2	1/3/2015	287	2769.0	8166.0	
3	1/2/2015	286	0.0	8157.0	
4	12/31/2014	284	2730.0	8115.0	
5	12/28/2014	281	2706.0	8018.0	
6	12/27/2014	280	2695.0	0.0	
7	12/24/2014	277	2630.0	7977.0	
8	12/21/2014	273	2597.0	0.0	
9	12/20/2014	272	2571.0	7862.0	
10	12/18/2014	271	0.0	7830.0	

You can see if we use fillna, we can recode the values to a specific value. If you look into the documentation, fillna, like many other pandas functions, have a parameter for inplace. This simply means, the underlying data will be automatically changed without creating a new copy with the changes. This is a parameter you will want to use when your data gets larger and you want to be more memory efficient.

5.4.2.2 Fill Forwards

We can use built-in methods to fill forwards or backwards. When we fill data forwards, it means take the last known value, and use that value for the next missing value. This way, missing values are replaced with the last known/recorded value.

print(ebola.fillna(method='ffill').ix[0:10, 0:5])

	Date	Day	Cases Guinea	Cases Liberia
0	1/5/2015	289	2776.0	NaN
1	1/4/2015	288	2775.0	NaN
2	1/3/2015	287	2769.0	8166.0
3	1/2/2015	286	2769.0	8157.0
4	12/31/2014	284	2730.0	8115.0
5	12/28/2014	281	2706.0	8018.0
6	12/27/2014	280	2695.0	8018.0
7	12/24/2014	277	2630.0	7977.0
8	12/21/2014	273	2597.0	7977.0
9	12/20/2014	272	2571.0	7862.0
10	12/18/2014	271	2571.0	7830.0

If a column begins with a missing value, then it will remain missing because there is no previous value to fill in.

5.4.2.3 Fill Backwards

We can also have pandas fill data backwards. When we fill data backwards, the newest value is used to replace missing. This way, missing values are replaced with the newest value.

```
print(ebola.fillna(method='bfill').ix[:, 0:5].tail())
```

	Date	Day	Cases Guinea	Cases Liberia	Cá
117	3/27/2014	5	103.0	8.0	
118	3/26/2014	4	86.0	NaN	
119	3/25/2014	3	86.0	NaN	
120	3/24/2014	2	86.0	NaN	
121	3/22/2014	0	49.0	NaN	

If a column ends with a missing value, then it will remain missing because there is no new value to fill in.

5.4.2.4 interpolate

Interpolation is a small mini chapter on its own (TODO CHAPTER?). The general gist is, you can have pandas use existing values to fill in missing values.

print(ebola.interpolate().ix[0:10, 0:5])

	Date	Day	Cases Guinea	Cases Liberia
0	1/5/2015	289	_ 2776.0	_ NaN
1	1/4/2015	288	2775.0	NaN
2	1/3/2015	287	2769.0	8166.0
3	1/2/2015	286	2749.5	8157.0
4	12/31/2014	284	2730.0	8115.0
5	12/28/2014	281	2706.0	8018.0
6	12/27/2014	280	2695.0	7997.5
7	12/24/2014	277	2630.0	7977.0
8	12/21/2014	273	2597.0	7919.5
9	12/20/2014	272	2571.0	7862.0
10	12/18/2014	271	2493.5	7830.0

The interpolate method has a method parameter that can change the interpolation method.

5.4.2.5 Drop Missing values

The last way to work with missing data is to drop observations or variables with missing data. Depending on how much data is missing, only keeping complete case data can leave you with a useless dataset. Either the missing data is not random, and dropping missing values will leave you with a biased dataset, or keeping only complete data will leave you with not enough data to run your analysis.

We can use the dropna method to drop missing data. There are a few ways we can control how data can be dropped. The *dropna* method has a how parameter that lets you specify whether a row (or column) is dropped when 'any 'or 'all 'the data is missing.

The thresh parameter lets you specify how many non-NA values you have before dropping the row or column.

```
print(ebola.shape)
(122, 18)
```

If we only keep complete cases in our ebola dataset, we are only left with 1 row of data.

```
ebola dropna = ebola.dropna()
print(ebola dropna.shape)
(1, 18)
print(ebola dropna)
            Date Day
                          Cases_Guinea Cases_Liberia
19
      11/18/2014 241
                               2047.0
                                                 7082.0
      Cases Nigeria
                       Cases Senegal Cases UnitedStates
19
              20.0
      Deaths Guinea
                       Deaths Liberia Deaths SierraLeone
19
             1214.0
                                2963.0
                                                    1267.0
      Deaths_Senegal
                      Deaths UnitedStates aths Spain
19
                0.0
                                         1.0
                                                     0.0
```

5.4.3 Calculations with missing data

Let's say we wanted to look at the case counts for multiple regions. We can add multiple regions together to get a new columns of case counts.

We can look at the results by looking at the first 10 lines of the calculation.

```
ebola subset = ebola.ix[:, ['Cases Guinea', 'Cases Liberia',
                            'Cases SierraLeone', 'Cases multipl
print(ebola subset.head(n=10))
      Cases Guinea
                      Cases Liberia
                                        Cases SierraLeone
                                                                (
  0
            2776.0
                                                   10030.0
                                 NaN
  1
            2775.0
                                 NaN
                                                    9780.0
  2
                                                    9722.0
            2769.0
                             8166.0
  3
                             8157.0
               NaN
                                                       NaN
  4
            2730.0
                             8115.0
                                                   9633.0
  5
            2706.0
                            8018.0
                                                   9446.0
  6
            2695.0
                                                   9409.0
                                 NaN
                            7977.0
  7
            2630.0
                                                   9203.0
  8
            2597.0
                                NaN
                                                   9004.0
           2571.0
                             7862.0
                                                   8939.0
```

You can see that the only times a value for <code>Cases_multiple</code> was calculated, was when there was no missing value for <code>Cases_Guinea</code>, <code>Cases_Liberia</code>, and <code>Cases_SierraLeone</code>. Calculations with missing values will typically return a missing value, unless the function or method called has a means to ignore missing values in its calculations.

An example of a built-in method that can ignore missing values is mean or sum. These functions will typically have a skipna parameter that will still calculate a value by skipping over the missing values.

```
# skipping missing values is True by default
print(ebola.Cases_Guinea.sum(skipna = True))
84729.0
print(ebola.Cases_Guinea.sum(skipna = False))
nan
```

Summary

It is rare to have a dataset without any missing values. It is important to know how to work with missing values because even when you are working with data that is complete, missing values can still arise from your own data munging. Here I began some of the basic methods of the data analysis process that pertains to data validity. By looking at your data, and tabulating missing values, you can start the process of assessing if the data you are given is of enough quality for making decisions and inferences from your data.

Chapter 6. Tidy Data by Reshaping

6.1 Introduction

Hadley Wickham ¹, one of the more prominent members in the R community, talks about *tidy* data in a paper² in the *Journal of Statistical Software*. Tidy data is a framework to structure datasets so they can be easily analyzed and visualized. It can be thought of as a goal one should aim for when cleaning data. Once you understand what tidy data is, it will make your data analysis, visualization, and collection much easier.

What is *tidy* data? Hadley Wickham's paper defines it as such:

- each row is an observation
- each column is a variable
- each type of observational unit forms a table

This chapter will go through the various ways to tidy data from the *Tidy Data* paper.

Concept Map

Prior knowledge:

- 1. function and method calls
- 2. subsetting data
- 3. loops
- 4. list comprehension

This Chapter:

- reshaping data
- 1. unpivot/melt/gather
- 2. pivot/cast/spread
- 3. subsetting
- 4. combining
- (a) globbing
- (b) concatenation
- ¹ http://hadley.nz/
- ² http://vita.had.co.nz/papers/tidy-data.pdf

Objectives

This chapter will cover:

- 1. unpivot/melt/gather columns into rows
- 2. pivot/cast/spread rows into columns
- 3. normalize data by separating a dataframe into multiple tables
- 4. assembling data from multiple parts

6.2 Columns contain values, not variables

Data can have columns that contain values instead of variables. This is usually a convenient format for data collection and presentation.

6.2.1 Keep 1 column fixed

We can use the data on income and religion in the United States from the Pew Research Center to illustrate this example.

```
import pandas as pd
pew = pd.read_csv('../data/tidy-data/data/pew_raw.csv')
```

If we look at the data, we can see that not every column is a variable. The values that relate to income are spread across multiple columns. The format shown is great when presenting data in a table, but for data analytics, the table needs to be reshaped such that we have a religion, income, and count variables.

```
# only show the first few columns
print(pew.ix[:, 0:6])
                                                 $10-20k
                                                             $20-
                        religion
                                       <$10k
 0
                       Agnostic
                                          27
                                                      34
                                          12
                                                      27
 1
                        Atheist
 2
                       Buddhist
                                          27
                                                      21
 3
                       Catholic
                                         418
                                                     617
 4
             Dont know/refused
                                         15
                                                     14
                                                     869
 5
                                         575
               Evangelical Prot
 6
                                                       9
                           Hindu
                                           1
 7
        Historically Black Prot
                                         228
                                                     244
 8
              Jehovah's Witness
                                          20
                                                      27
 9
                                          19
                          Jewish
                                                      19
 10
                  Mainline Prot
                                         289
                                                     495
                                          29
                                                      40
 11
                         Mormon
 12
                         Muslim
                                          6
                                                      7
 13
                        Orthodox
                                          13
                                                      17
                                                      7
 14
                 Other Christian
                                          9
 15
                    Other Faiths
                                          20
                                                      33
 16
           Other World Religions
                                           5
                                                       2
 17
                    Unaffiliated
                                         217
                                                     299
```

This view of the data is also known as 'wide' data. In order to turn it into the 'long' tidy data format, we will have to unpivot/melt/gather (depending on which statistical programming language you use) our dataframe.

Pandas has a function called melt that will reshape the dataframe into a tidy format. melt takes a few parameters:

• id_vars is a container (list, tuple, ndarray) that represents the variables that will remain as-is

- value_vars are the columns you want to melt down (or unpivot) By default it will melt all the columns not specified in the id vars parameter
- var_name is a string for the new column name when the value_vars is melted down. By defualt it will be called variable
- value_name is a string for the new column name that represents the values for the var_name. By default it will be called value

```
# we do not need to specify a value_vars since we want to pivo
# all the columns except for the 'religion' column
pew_long = pd.melt(pew, id_vars='religion')
```

print(pew_long.head())

```
religion variable value

Agnostic <$10k 27

Atheist <$10k 12

Buddhist <$10k 27

Catholic <$10k 418

Dont know/refused <$10k 15
```

print(pew long.tail())

	religion		variable	value
175	Orthodox	Don't know/re	fused	73
176	Other Christian	Don't know/re	fused	18
177	Other Faiths	Don't know/re	fused	71
178	Other World Religions	Don't know/re	fused	8
179	Unaffiliated	Don't know/re	fused	597

We can change the defaults so that the melted/unpivoted columns are named.

```
pew long = pd.melt(pew,
                  id vars='religion',
                  var name='income',
                  value name='count')
print(pew long.head())
             religion income count
             Agnostic <$10k
 ()
                                27
 1
             Atheist <$10k
                                12
 2
             Buddhist <$10k
                                27
 3
             Catholic <$10k 418
```

```
Dont know/refused <$10k
                                 15
print(pew long.tail())
                   religion
                                                     count
                                             income
 175
                   Orthodox
                                Don't know/refused
                                                        73
 176
            Other Christian
                                Don't know/refused
                                                        18
 177
               Other Faiths
                                Don't know/refused
                                                        71
 178 Other World Religions
                                Don't know/refused
                                                         8
 179
               Unaffiliated
                                Don't know/refused
                                                       597
```

6.2.2 Keep multiple columns fixed

Not every dataset will have one column to hold still while you unpivot the rest. If you look at the Billboard dataset:

```
billboard = pd.read csv('../data/tidy-data/data/billboard-raw.
# look at the first few rows and columns
print(billboard.ix[0:5, 0:7])
   year
               artist
                                        track time date.ente
   2000
              2Ge+her The Hardest Part Of ...
                                               3:15
                                                     2000-09
   2000
                2 Pac
                               Baby Don't Cry 4:22 2000-02
   2000
                                   Kryptonite 3:53
         3 Doors Down
                                                      2000-04
 3 2000 3 Doors Down
                                        Loser 4:24
                                                      2000-10
 4 2000
                                Wobble Wobble 3:35
             504 Boyz
                                                      2000-04
   2000
                  98? Give Me Just One Nig... 3:24
                                                      2000-08
```

You can see here that each week is it's own column. Again, there is nothing nothing *wrong* with this form of data. It maybe easy to enter the data in this form, and it is much quicker to understand when presented in a table. However, there may be a time when you will need to melt the data. An example would be when plotting weekly ratings in a faceted plot, since the facet variable needs to be a columns in the dataframe.

```
billboard_long = pd.melt(
    billboard,
    id_vars=['year', 'artist', 'track', 'time', 'date.entered']
    var_name='week',
    value_name='rating')

print(billboard_long.head())
    year artist track time
```

```
0 2000
                    2Ge+her The Hardest Part Of ... 3:15
        1 2000
                     2 Pac
                             Baby Don't Cry 4:22
        2 2000 3 Doors Down
                                        Kryptonite 3:50
                                            Loser 4:24
        3 2000 3 Doors Down
        4 2000
                    504 Boyz
                                    Wobble Wobble
                                                   3:35
print(billboard long.tail())
      year
                    artist
                                         track time da
24087 2000
             Wright, Chely
                                         It Was
                                                3:51
24088 2000
                                                3:10
              Yankee Grey
                           Another Nine Minutes
24089 2000 Yearwood, Trisha
                               Real Live Woman 3:55
24090 2000 Ying Yang Twins Whistle While You Tw... 4:19
24091 2000
              Zombie Nation
                                  Kernkraft 400 3:30
```

6.3 Columns contain multiple variables

There will be times when the columns represent multiple variables. This is something that is common when working with health data. To illustrate this, let's look at the Ebola dataset.

```
ebola = pd.read csv('../data/ebola country timeseries.csv')
print(ebola.columns)
         Index(['Date', 'Day', 'Cases Guinea', 'Cases Liberia'
         'Cases SierraLeone',
                'Cases Nigeria', 'Cases Senegal', 'Cases Unite
         'Cases Spain',
                'Cases Mali', 'Deaths Guinea', 'Deaths Liberia
         'Deaths SierraLeone',
                'Deaths_Nigeria', 'Deaths_Senegal', 'Deaths Ur
                'Deaths Spain', 'Deaths Mali'],
               dtype='object')
# print select rows
print(ebola.ix[:5, [0, 1, 2, 3, 10, 11]])
        Date Day Cases Guinea Cases Liberia Deaths Guinea
    1/5/2015 289
                         2776.0
                                           NaN
                                                      1786.(
1
    1/4/2015 288
                         2775.0
                                           NaN
                                                      1781.(
                                      8166.0
    1/3/2015 287
2
                         2769.0
                                                       1767.(
    1/2/2015 286
                           NaN
                                       8157.0
                                                         Nal
                        2730.0
4 12/31/2014 284
                                       8115.0
                                                     1739.(
5 12/28/2014 281
                        2706.0
                                       8018.0
                                                      1708.(
```

The column names Cases_Guinea and Deaths_Guinea actually contain 2

variables. The individual status, cases and deaths, and the county, Guinea. The data is also in wide format that needs to be unpivoted.

```
ebola long = pd.melt(ebola, id vars=['Date', 'Day'])
print(ebola long.head())
              Date Day
                           variable
                                               value
         1/5/2015 289 Cases Guinea
 ()
                                               2776.0
         1/4/2015 288 Cases_Guinea
 1
                                               2775.0
         1/3/2015 287 Cases Guinea
 2
                                               2769.0
         1/2/2015 286 Cases Guinea
 3
                                                  NaN
       12/31/2014 284 Cases Guinea
                                               2730.0
print(ebola long.tail())
                Date Day
                                 variable
                                                value
 1947
           3/27/2014 5 Deaths Mali
                                                NaN
          3/26/2014 4 Deaths_Mali
3/25/2014 3 Deaths_Mali
3/24/2014 2 Deaths_Mali
3/22/2014 0 Deaths_Mali
 1948
                                                NaN
 1949
                                                NaN
 1950
                                                NaN
 1951
                                                NaN
```

6.3.1 Split and add columns individually (simple method)

Conceptually, the column of interest can be split by the underscore (_)). The first part will be the new status column, and the second part will be the new country column. This will require some string parsing and splitting in Python. In Python, a string is an object, similar to how Pandas has a Series and DataFrame object. Chapter ?? showed how Series can have various methods, such as mean, and DataFrames have methods such as to_csv. Strings have methods as well, in this case we will use the split method that takes a string and will split the string up by a given delimiter. By default split will split the string by a space, but we can pass in the underscore, , in our example. In order to get access to the string methods, we need to use the str attribute.

```
0
        [Cases, Guinea]
                                                  1947
                                                              [Deat
1
         [Cases, Guinea]
                                                  1948
                                                              [Deat
2
         [Cases, Guinea]
                                                  1949
                                                              [Deat
3
         [Cases, Guinea]
                                                  1950
                                                              [Deat
         [Cases, Guinea]
                                                  1951
                                                              [Deat
Name: variable, dtype: object
                                                  Name: variable,
```

We can see that after we split on the underscore, the values are returned in a list. We know it's a list because that's how the split method works³, but the visual cue is that the results are surrounded by square brackets.

³ https://docs.python.org/2/library/stdtypes.html#str.split

```
# the entire container
print(type(variable_split))

class 'pandas.core.series.Series'>
# the first element in the container
print(type(variable_split[0]))

class 'list'>
```

Now that we have column split into the various pieces, the next step is to assign them to a new column. But first, we need to extract all the 0 index elements for the status column and the 1 index elements for the country column. To do so, we need to access the string methods again, and then use the get method to get the index we want for each row.

```
status_values = variable_split.str.get(0)
country_values = variable_split.str.get(1)
```

```
print(status values[:5])
                                               print(status
0
     Cases
                                               1947
                                                       Deat
                                               1948
                                                       Deat
     Cases
2
     Cases
                                               1949
                                                       Deat
3
     Cases
                                               1950
                                                       Deat
     Cases
                                               1951
                                                       Deat
Name: variable, dtype: object
                                               Name: variak
print(status values[:5])
                                              print(status
```

```
Guinea
                                               1947
                                                       Mal:
1
     Guinea
                                               1948
                                                       Mal:
     Guinea
                                               1949
                                                       Mal:
     Guinea
                                               1950
                                                       Mal:
     Guinea
                                               1951
                                                       Mal:
Name: variable, dtype: object
                                               Name: variak
```

Now that we have the vectors we want, we can add them to our dataframe

```
ebola long['status'] = status values
ebola long['country'] = country values
print(ebola long.head())
             Date Day
                          variable value status country
  0
         1/5/2015 289
                          Cases Guinea 2776.0 Cases Guinea
                          Cases_Guinea 2775.0 Cases Guinea
 1
         1/4/2015 288
 2
         1/3/2015 287
                          Cases Guinea 2769.0 Cases Guinea
       1/2/2015 286
12/31/2014 284
  3
                          Cases Guinea NaN Cases Guinea
                          Cases Guinea 2730.0 Cases Guinea
```

6.3.2 Split and combine in a single step (simple method)

3

1949 3/25/2014

We can do the same thing as before, and exploit the fact that the vector returned is in the same order as our data. We can concatenate (<u>Chapter 4</u>) the new vector or our original data.

```
variable split = ebola long.variable.str.split(' ',
variable split.columns = ['status', 'country']
ebola parsed = pd.concat([ebola long, variable split],
                                                      axis=
print(ebola parsed.head())
         Date Day
                       variable value status country
     1/5/2015 289
                   Cases Guinea 2776.0 Cases Guinea
     1/4/2015 288 Cases Guinea 2775.0 Cases Guinea
     1/3/2015 287 Cases Guinea 2769.0 Cases Guinea
 3
     1/2/2015 286 Cases Guinea
                                   NaN Cases Guinea
   12/31/2014 284
                   Cases Guinea 2730.0 Cases Guinea
print(ebola parsed.tail())
                 Day
                         variable value status country
           Date
 1947 3/27/2014
                  5 Deaths Mali
                                    NaN Deaths
                                                   Mali
 1948 3/26/2014
                   4 Deaths Mali
                                     NaN Deaths
                                                   Mali
```

Deaths Mali

NaN Deaths Mali

1950	3/24/2014	2	Deaths_Mali	NaN	Deaths	Mali
1951	3/22/2014	0	Deaths Mali	NaN	Deaths	Mali

6.3.3 Split and combine in a single step (more complicated method)

We can accomplish the same result in a single step by taking advantage of the fact that the split results return a list of 2 elements, where each element will be a new column. We can combine the list of split items with the built-in zip function (TODO APPENDIX).

zip takes a set of iterators (lists, tuples, etc.) and creates a new container that is made of the input iterators, but each new container created is the same index from the input containers.

For example, if we have 2 lists of values:

```
constants = ['pi', 'e']
values = ['3.14', '2.718']
```

we can zip the values together as such:

```
# we have to call list on the zip function
# to show the contents of the zip object
# this is because in Python 3 zip returns an iterator.
print(list(zip(constants, values)))
[('pi', '3.14'), ('e', '2.718')]
```

Each element now has the constant matched with its corresponding value. Conceptually, each container is like a side of a zipper. When we zip the containers, the indices are matched up and returned.

Another way to visualize what zip is doing is taking each container passed into zip and stacking them on top of each other (think row wise concatenation in Section 4.4.1) creating a dataframe of sorts. zip then returns the values column-by-column in a tuple.

We can use the same <code>ebolaJong</code> . variable . str. split (' _') to split the values in the column. However, since the result is already a container (a <code>Series</code> object), we need to unpack it such that it is the contents of the

container (each status-country list) not the container itself (the series)

The asterisk, *, in python is used to unpack containers⁴. When we zip the unpacked containers, it is the same as creating the status_values and country .values above. We can then assign the vectors to the columns simultaneously using multiple assignment (TODO APPENDIX MULTIPLE ASSIGNMENT).

```
# note we can also use:
# ebola_long['status'], ebola_long['country'] =
zip(*ebola_long['variable']str.split('_'))
ebola_long['status'], ebola_long['country'] =
zip(*ebola_long.variable.str.split('_'))

print(ebola_long head())

Date Day variable value status country
0 1/5/2015 289 Cases_Guinea 2776.0 Cases Guinea
1 1/4/2015 288 Cases_Guinea 2775.0 Cases Guinea
2 1/3/2015 287 Cases_Guinea 2769.0 Cases Guinea
3 1/2/2015 286 Cases_Guinea 2769.0 Cases Guinea
4 12/31/2014 284 Cases_Guinea 2730.0 Cases Guinea
```

6.4 Variables in both rows and columns

At times data will be in a shape where variables are in both rows and columns. That is, some combination of the previous sections of this chapter. Most of the methods to tidy up the data have already been presented. What is left to show is what happens if a column of data actually holds 2 variables instead of 1. In this case, we will have to pivot or cast the variable into separate columns.

⁴ https://docs.python.org/3/tutorial/controlflow.html#arbitrary-argument-lists

4	MX17004	2010	3	tmax NaN	NaN	NaN	Νć
5	MX17004	2010	3	tmin NaN	NaN	NaN	Νć

In the weather data, there are minimum and maximum (tmin and tmax values in the element column, respectively) temperatures recorded for each day (d1, d2, d31) of the month (month). The element column contains variables that need to be casted/pivoted to become new columns, and the day variables, need to be melted into row vales. Again, there is nothing wrong with the data in the current format. It is simply not in a shape for analysis, but can be helpful when presenting data in reports.

Let's first melt/unpivot the day values

```
weather melt = pd.melt(weather,
                      id vars=['id', 'year',
                                                          ١ ﴿
                                              'month',
                      var name = 'day'
                     value name='temp')
print(weather melt.head())
         id year
                  month element day
                                      temp
  0 MX17004 2010
                      1
                                 d1
                           tmax
                                       NaN
  1 MX17004 2010
                      1
                           tmin d1
                                       NaN
                      2
  2 MX17004 2010
                           tmax d1
                                       NaN
  3 MX17004 2010
                           tmin d1
                                       NaN
  4 MX17004 2010
                          tmax d1
                                       NaN
print(weather melt.tail())
                      month element
            id
                year
                                      day
                                            temp
  677
                         10
       MX17004
               2010
                               tmin
                                      d31
                                            NaN
       MX17004 2010
                         11
                               tmax
  678
                                      d31
                                            NaN
  679
       MX17004 2010
                         11
                               tmin
                                      d31
                                            NaN
  680
                         12
                                      d31
       MX17004 2010
                               tmax
                                            NaN
  681
       MX17004 2010
                         12
                               tmin
                                      d31
                                            NaN
```

The next, we need to pivot up the variables stored in the element column. This is also referred to as casting or spreading in other statistical languages.

One of the main differences from pivot_table and melt, is that melt is a function within pands and pivot_table is a method we call on a DataFrame object.

```
weather_tidy = weather_melt.pivot_table(
   index=['id', 'year', 'month', 'day'],
   columns = 'element' ,
   values='temp'
```

If we look at the pivoted table, we will notice that each value in the element column is now a separate column. We can leave it in its current state, but we can also flatten the hierarchical columns

likewise, we can perform those methods without the intermediate dataframe as such:

```
weather tidy = weather melt \
   pivot table(
      index=['id', 'year', 'month', 'day'],
      columns='element',
      values='temp').\
reset index()
print(weather tidy head())
                      year month day tmax
element
                id
                                                 tmin
          MX17004
                      2010
                               1
                                     d1
                                          NaN
                                                  NaN
          MX17004
                     2010
                                1
                                    d10
                                           NaN
                                                  NaN
          MX17004
MX17004
                     2010
                               1
                                    d11
                                           NaN
                                                 NaN
3
                     2010
                               1
                                     d12
                                           NaN
                                                  NaN
          MX17004 2010
                                     d13
                                           NaN NaN
```

6.5 Multiple Observational Units in a table (Normalization)

One of the simplest ways of knowing if multiple observational units are

represented in a table is by looking at each of the rows, and taking note of any cells or values that are being repeated from row to row. This is very common in government education administration data where student demographics are reported for each student for each year the student is enrolled.

If we look at the billboard data we cleaned in Section 6.2.2:

```
print(billboard long head())
       year
                   artist
                                                    track
 0
       2000
                   2Ge+her
                                 The Hardest Part Of ...
 1
       2000
                     2 Pac
                                          Baby Don't Cry
       2000 3 Doors Down
 2
                                              Kryptonite
 3
       2000 3 Doors Down
                                                    Loser
 4
       2000
                  504 Boyz
                                           Wobble Wobble
```

and if we subset (Section 2.6.1) on a particular track:

```
print(billboard long[billboard long.track == 'Loser'].head())
                     artist track
                                     time date.entered week
      year
 3
      2000
               Doors Down Loser
                                    4:24
                                            2000-10-21
                                                        wk1
      2000 3 Doors Down Loser 4:24
2000 3 Doors Down Loser 4:24
                                            2000-10-21
 320
                                                        wk2
 637
                                            2000-10-21
                                                        wk3
 954 2000 3 Doors Down Loser
                                    4:24
                                            2000-10-21
                                                        wk4
                 Doors Down Loser
                                     4:24
 1271 2000
                                            2000-10-21
                                                        wk5
```

We can see that this table actually holds 2 types of data: the track information and weekly ranking. It would be better to store the track information in a separate table. This way, the information stored in the year, artist, track, and time columns are not repeated in the dataset. This is particularly important if the data is manually entered. By repeating the same values over and over during data entry, one risks having inconsistent data.

What we should do in this case is to have the year, artist, track, time, and date.entered in a new dataframe and each unique set of values be assigned a unique ID. We can then use this unique ID in a second dataframe that represents a song, date, week number, and ranking. This entire process can be thought of as reversing the steps in concatenating and merging data in Chapter4.

```
billboard_songs = billboard_long[['year', 'artist', 'track
print(billboard_songs.shape)
```

```
(24092, 4)
```

We know there are duplicate entries in this dataframe, so we need to drop the duplicate rows.

```
billboard_songs = billboard_songs.drop_duplicates() print(billk
  (317, 4)
```

We can then assign a unique value to each row of data.

```
billboard_songs['id'] = range(len(billboard_songs))
print(billboard_songs.head(n=10))
```

	year	artist	track	time
0	2000	2Ge+her	The Hardest Part Of	3:15
1	2000	2 Pac	Baby Don't Cry	4:22
2	2000	3 Doors Down	Kryptonite	3:53
3	2000	3 Doors Down	Loser	4:24
4	2000	504 Boyz	Wobble Wobble	3:35
5	2000	98?	Give Me Just One Nig	3:24
6	2000	Aaliyah	I Don't Wanna	4:15
7	2000	Aaliyah	Try Again	4:03
8	2000	Adams, Yolanda	Open My Heart	5:30
9	2000	Adkins, Trace	More	3:05

Now that we have a separate dataframe about songs, we can use the newly created id column to match a song to its weekly ranking.

```
# Merge the song dataframe to the original dataset
billboard ratings = billboard long.merge(billboard songs,
'artist', 'track', 'time'])
print(billboard ratings shape)
 (24092,
          8)
print(billboard ratings head())
         artist
                                     track time date.ente
   year
  2000 2Ge+her The Hardest Part Of ...
                                             3:15
                                                   2000-09
 1 2000 2Ge+her The Hardest Part Of ... 3:15 2000-09
 2 2000 2Ge+her The Hardest Part
                                            3:15
                                    Of ...
                                                   2000-09
                                    Of ...
 3 2000 2Ge+her The Hardest Part
                                            3:15
                                                   2000-09
 4 2000 2Ge+her The
                      Hardest Part Of ...
                                             3:15
                                                   2000-09
```

Finally, we subset the columns to the ones we want in our ratings dataframe.

```
billboard_ratings = billboard_ratings[['id', 'date.entered', 'v
print(billboard ratings head())
```

```
id date.entered week rating
0 0 2000-09-02 wk1 91.0
1 0 2000-09-02 wk2 87.0
2 0 2000-09-02 wk3 92.0
3 0 2000-09-02 wk4 NaN
4 0 2000-09-02 wk5 NaN
```

6.6 Observational units across multiple tables

The last bit of data tidying involves having the same type of data being spread across multiple datasets. This has already been covered in <u>Chapter 4</u> when we discussed data concatenation and merging. A reason why data would be split across multiple files would be size. By splitting up data into various parts, each part would be smaller. This may be good to share data on the Internet or email since many services limit the size of a file that can be opened or shared. Another reason why a dataset would be split into multiple parts would be from the data collection process. For example, a separate data containing stock information could be created for each day.

I've already covered how to merge and concatenate data, but here I will show you ways we can quickly load multiple data sources and assemble them together.

The Unified New York City Taxi and Uber Data is a good example to show this. The entire dataset has over 1.3 billion taxi and Uber trips from New York City, and has over 140 files.

Here for illustration purposes, we only work with 5 of these data files. When the same data is broken into multiple parts, they typically have a structured naming pattern associated with it.

In the NYC Taxi example, all of the raw taxi trips have the pattern fhv_tripdata_YYYY_XX.csv, where YYYY represents the year (e.g., 2015), and xx represents the part number. We can use the a simple pattern matching function from the glob library in Python to get a list of all the filenames that match a particular pattern.

import glob

```
# get a list of the csv files from the nyc-taxi data folder
nyc_taxi_data = glob.glob('../data/nyc-taxi/*.csv')
print(nyc_taxi_data)

['../data/nyc-taxi/fhv_tripdata_2015-03.csv', '../data/nyc-
taxi/fhv_tripdata_2015-02.csv', '../data/nyc-
taxi/fhv_tripdata_2015-04.csv', '../data/nyc-
taxi/fhv_tripdata_2015-05.csv', '../data/nyc-
taxi/fhv_tripdata_2015-01.csv']
```

Now that we have a list of filenames we want to load, we can load each file into a dataframe.

We can choose to load each file individually like we have been doing so far.

```
taxi1 = pd.read_csv(nyc_taxi_data[0])
taxi2 = pd.read_csv(nyc_taxi_data[1])
taxi3 = pd.read_csv(nyc_taxi_data[2])
taxi4 = pd.read_csv(nyc_taxi_data[3])
taxi5 = pd.read_csv(nyc_taxi_data[4])
```

We can look at our data and see how they can be nicely stacked (concatenated) on top of each other.

```
print(taxi1.head(n=2))
print(taxi2.head(n=2))
print(taxi3.head(n=2))
print(taxi4.head(n=2))
print(taxi5.head(n=2))
      Dispatching base num
                                     Pickup date
                                                   locationID
 0
                    B00029
                             2015-03-01 00:02:00
                                                        213.0
 1
                     B00029
                             2015-03-01 00:03:00
                                                         51.0
      Dispatching base num
                                     Pickup date
                                                   locationID
 0
                    B00013
                             2015-02-01 00:00:00
                                                          NaN
                     B00013
                             2015-02-01 00:01:00
 1
                                                          NaN
      Dispatching base num
                                     Pickup date
                                                   locationID
 0
                    B00001
                             2015-04-01 04:30:00
                                                          NaN
 1
                    B00001
                            2015-04-01 06:00:00
                                                          NaN
                                     Pickup date
                                                   locationID
      Dispatching base num
                     B00001
 0
                             2015-05-01 04:30:00
                                                          NaN
 1
                     B00001
                            2015-05-01 05:00:00
                                                          NaN
      Dispatching base num
                                     Pickup date
                                                   locationID
 0
                    B00013
                             2015-01-01 00:30:00
                                                          NaN
```

We can concatenate them just like in <u>Chapter 4</u>.

```
# shape of each dataframe
print(taxi1 shape)
print(taxi2 shape)
print(taxi3 shape)
print(taxi4 shape)
print(taxi5 shape)
(3281427, 3)
(3126401, 3)
(3917789, 3)
(4296067, 3)
(2746033, 3)
# concatenate the dataframes together
taxi = pd.concat([taxi1, taxi2, taxi3, taxi4, taxi5])
# shape of final concatenated taxi data
print(taxi shape)
(17367717, 3)
```

However, manually saving each dataframe will get tedious when there are many parts the data is split into. Instead we can automate the process using loops and list comprehensions

6.6.1 Load multiple files using a loop

The easier way is to first create an empty list, use a loop to iterate though each of the csv files, load the csv file into a pandas dataframe, and finally append the dataframe to the list.

The final type of data we want is a list of dataframes because the concat function takes a list of dataframes to concatenate.

```
# print(csv filename)
        # load the csv file into a dataframe
        df = pd.read csv(csv filename)
        # append the dataframe to the list that will hold the (
        list taxi df append(df)
# print the length of the dataframe
print(len(list taxi df))
# type of the first element
print(type(list taxi df[0]))
<class 'pandas.core.frame.DataFrame'>
# look at the head of the first dataframe
print(list taxi df[0].head())
      Dispatching base num
                                           Pickup date locationID
                      B00029 2015-03-01 00:02:00 213.0
 0
                      B00029 2015-03-01 00:03:00
B00029 2015-03-01 00:11:00
B00029 2015-03-01 00:11:00
B00029 2015-03-01 00:13:00
 1
                                                                51.0
 2
                                                                 3.0
 3
                                                               259.0
                                                               174.0
```

Now that we have a list of dataframes, we can concatentate them.

```
taxi_loop_concat = pd.concat(list_taxi_df)
print(taxi_loop_concat shape)
  (17367717, 3)
# Did we get the same results as the manual laod and concatena;
print(taxi.equals(taxi_loop_concat))
True
```

6.6.2 Load multiple files using a list comprehension

Python has an idiom for looping though something and adding it to a list. It is called a list comprehension.

The loop above which, I will show again without the comments, can be written in a list comprehension (TODO APPENDIX).

```
# the loop code without comments
list_taxi_df = []
for csv_filename in nyc_taxi_data:
    df = pd.read csv(csv filename)
```

```
list_taxi_df append(df)

# same code in a list comprehension
list taxi df comp = [pd.read csv(csv filename) for csv file
```

The result from our list comprehension is a list, just like the loop example above.

Finally, we can concatenate the results just like before.

```
taxi_loop_concat_comp = pd.concat(list_taxi_df_comp)
# are the concatenated dataframes the same?
print(taxi_loop_concat_comp equals(taxi_loop_concat))
True
```

6.7 Summary

Here I showed you how we can reshape data to a format that is conducive for data analysis, visualization, and collection. We followed Hadley Wickham's *Tidy Data* paper to show the various functions and methods to reshape our data. This is an important skill since various functions will need data in a certain shape, tidy or not, in order to work. Knowing how to reshape your data will be an important still as a data scientist and analyst.