Visual Task Boards to Manage Risk
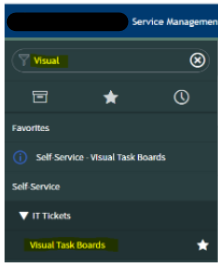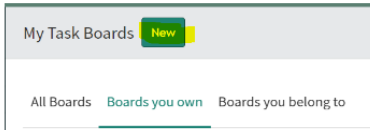
ZW Owned by Zshaquel Walker •••
Last updated: Mar 07, 2022 • 2 min read • 📈 Analytics • 📎 Attachments • Legacy editor

Visual Task Boards can be created as Kanban boards by risk owners with access to GRC, to prioritize, review and quickly update risks with their teams
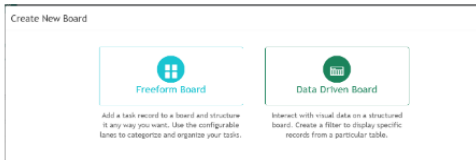
First, type Visual into the ServiceNow search bar, then select "Visual Task Boards"

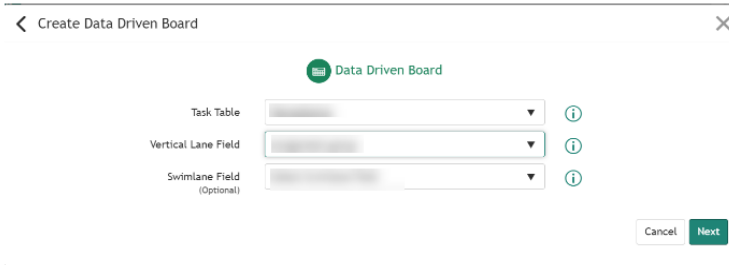**From the "My Task Boards" section, select "New"**

Then "Data Driven Board" to interact with visual data on a structured board.
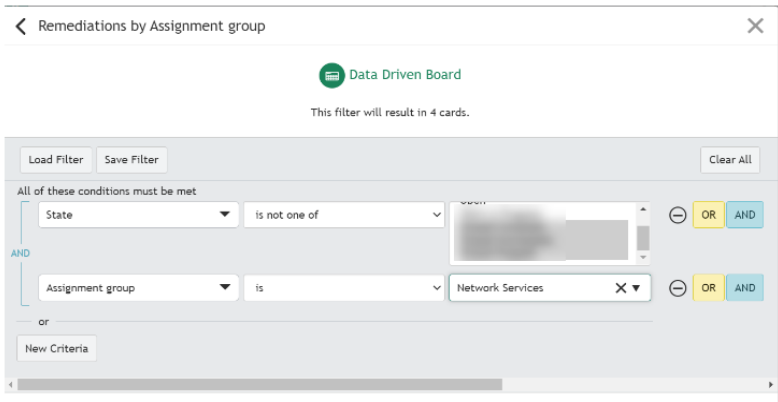
Create a filter to display specific records from a particular table.

- Task Table - Remediation (Required)
- Vertical Lane Field - filter as desired
- Swimlane Field - Optional use, filter as desired

Additional filtering options are available prior to completing you board's set up. You can filter by fields available from the Remediation task

- Assignment group
- Assigned to
- State
- Impact
- Remediation type

Cancel Create

In the above filtering example, I wish to create a board for active risks assigned to the Network Services team

Additional filters can be found in the Advanced Settings section of your visual task board

+ Add label

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