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משרד עורכי דין

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גיל חן Adv. (עידן צפריר Adv.)
יעקב יולוס Adv. (רו"ח) - מייסד

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Rachel Gazit Adv. LL.M.
Adi Castro Adv. (Econ.)
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Edan Tsafrir Adv. (CPA)
Yacov Joulus Adv. - Founding Partner

Date: September 13th, 2023

To Whom It May Concern

Re: ZenGo Ltd.

In my capacity as the Trustee in favor of ZenGo Ltd. (the "Company"), customers that hold an active digital currency wallet through the Company's digital APP, I hereby confirm:

The Company has the financial ability to continue its operations at least until January 1st, 2024.

There is no action, arbitration, audit, hearing, investigation, litigation, or suit (whether civil, criminal, administrative, investigative, or informal), whether threatened or commenced, brought, conducted, or heard by or before or otherwise involving any governmental body, arbitrator or mediator held or pending against the company.

The opinion set forth herein is expressed solely for your benefit and is trusted on the inquiry made with the company and its legal advisers.

Yours Sincerely,

Joulus Gazit and Co. Law Office, Trustee