



יולוס גזית ושות'
משרד עורכי דין

רם יולוס אדו. (חשבונאות)
רחלי גזית אדו.
עדי קסטרו אדו. (כלכלה)
אורי כץ אדו.
גיל חן אדו.
עידן צפריר אדו. (רו"ח)
דנית אלפסי אדו.
יעקב יולוס ז"ל אדו. - מייסד

Ram Joulus Adv. (Acct.)
Rachel Gazit Adv. (LL.M.)
Adi Castro Adv. (Econ.)
Ori Katz Adv.
Gil Chen Adv.
Edan Tsafirir Adv. (CPA)
Danit Alfasi Adv. (MBA)
Yacov Joulus Adv. - Founding Partner

Date: March 25th, 2024

To Whom It May Concern

Re: ZenGo Ltd.

In my capacity as the Trustee in favor of ZenGo Ltd. (the "Company"), customers that hold an active digital currency wallet through the Company's digital APP, I hereby confirm:

The Company has the financial ability to continue its operations at least until July 31st, 2024.

There is no action, arbitration, audit, hearing, investigation, litigation, or suit (whether civil, criminal, administrative, investigative, or informal), whether threatened or commenced, brought, conducted, or heard by or before or otherwise involving any governmental body, arbitrator or mediator held or pending against the company, except a complaint filed against the company in the Circuit Court of Cook County Illinois, USA entitled *Michael Massel vs. Zengo Ltd.* and served on March 12, 2024. The company's legal advisers reviewed the allegations made by the plaintiff in the complaint and they believe the complaint is a putative class action and that company has valid defenses. However, the company has reached the plaintiff's legal counsel to consider a monetary compensation settlement.

The opinion set forth herein is expressed solely for your benefit and is trusted on the inquiry made with the company and its legal advisers.

Yours Sincerely,

Joulus Gazit and Co. Law Office, Trustee