ARTIFICIAL INTELLIGENCE AND LIFE IN 2030

ONE HUNDRED YEAR STUDY ON ARTIFICIAL INTELLIGENCE | REPORT OF THE 2015 STUDY PANEL | SEPTEMBER 2016

# PREFACE

The One Hundred Year Study on Artificial Intelligence, launched

in the fall of 2014, is a long- term investigation of the field of Artificial Intelligence (AI) and its influences on people, their communities, and society. It

considers the science, engineering, and deployment of AI-enabled computing systems. As its core activity, the Standing Committee that oversees the One Hundred Year Study forms a Study Panel every five years to assess the

current state of AI. The Study

Panel reviews AI’s progress in the years following the immediately prior report, envisions the potential advances that lie ahead, and describes the technical and societal challenges and opportunities these advances raise, including in such arenas as ethics, economics, and the design of systems compatible with human cognition. The overarching purpose of the One Hundred Year Study’s periodic expert review is to provide a collected and connected set of reflections about AI and its influences as the field advances. The studies are expected to develop syntheses and assessments that provide expert-informed guidance for directions in

AI research, development, and systems design, as well as programs and policies to help ensure that these systems broadly benefit individuals and society.1

The One Hundred Year Study is modeled on an earlier effort informally known as the “AAAI Asilomar Study.” During 2008-2009, the then president of the Association for the Advancement of Artificial Intelligence (AAAI), Eric Horvitz, assembled a group of AI experts from multiple institutions and areas of the field, along with scholars of cognitive science, philosophy, and law. Working in distributed subgroups, the participants addressed near-term AI developments, long-term possibilities,

and legal and ethical concerns, and then came together in a three-day meeting at Asilomar to share and discuss their findings. A short written report on the intensive meeting discussions, amplified by the participants’ subsequent discussions with other colleagues, generated widespread interest and debate in the field and beyond.

The impact of the Asilomar meeting, and important advances in AI that included AI algorithms and technologies starting to enter daily life around the globe, spurred the idea of a long-term recurring study of AI and its influence on people and society. The One Hundred Year Study was subsequently endowed at a university to enable

1. “One Hundred Year Study on Artificial Intelligence (AI100),” Stanford University, accessed August 1, 2016, https://ai100.stanford.edu.

## The overarching purpose of the One Hundred Year Study’s periodic expert review is to provide a collected and connected set of reflections about AI and its influences as the field advances.

extended deep thought and cross-disciplinary scholarly investigations that could inspire innovation and provide intelligent advice to government agencies and industry.

This report is the first in the planned series of studies that will continue for at least a hundred years. The Standing Committee defined a Study Panel charge for the inaugural Study Panel in the summer of 2015 and recruited Professor Peter Stone,

at the University of Texas at Austin, to chair the panel. The seventeen-member Study Panel, comprised of experts in AI from academia, corporate laboratories and industry, and AI-savvy scholars in law, political science, policy, and economics, was launched in mid-fall 2015. The participants represent diverse specialties and geographic regions, genders, and career stages.

The Standing Committee extensively discussed ways to frame the Study Panel charge to consider both recent advances in AI and potential societal impacts on jobs, the environment, transportation, public safety, healthcare, community engagement, and government. The committee considered various ways to focus the study, including surveying subfields and their status, examining a particular technology such as machine learning or natural language processing, and studying particular application areas such as healthcare or transportation. The committee ultimately chose a thematic focus on “AI and Life in 2030” to recognize that AI’s various uses and impacts will not occur independently of one another, or of a multitude of other societal and technological developments. Acknowledging the central role cities have played throughout most of human experience, the focus was narrowed to the large urban areas where most people live. The Standing Committee further narrowed the

focus to a typical North American city in recognition of the great variability of urban

settings and cultures around the world, and limits on the first Study Panel’s efforts. The Standing Committee expects that the projections, assessments, and proactive guidance stemming from the study will have broader global relevance and is making plans for future studies to expand the scope of the project internationally.

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As one consequence of the decision to focus on life in North American cities, military applications were deemed to be outside the scope of this initial report. This is not to minimize the importance of careful monitoring and deliberation about

the implications of AI advances for defense and warfare, including potentially destabilizing developments and deployments.

The report is designed to address four intended audiences. For the general public, it aims to provide an accessible, scientifically and technologically accurate portrayal of the current state of AI and its potential. For industry, the report describes relevant

technologies and legal and ethical challenges, and may help guide resource allocation. The report is also directed to local, national, and international governments to help them better plan for AI in governance. Finally, the report can help AI researchers,

as well as their institutions and funders, to set priorities and consider the ethical and legal issues raised by AI research and its applications.

Given the unique nature of the One Hundred Year Study on AI, we expect that future generations of Standing Committees and Study Panels, as well as research scientists, policy experts, leaders in the private and public sectors, and the general public, will reflect on this assessment as they make new assessments of AI’s future. We hope that this first effort in the series stretching out before us will be useful for both its failures and successes in accurately predicting the trajectory and influences of AI.

The Standing Committee is grateful to the members of the Study Panel for investing their expertise, perspectives, and significant time to the creation of this inaugural report. We especially thank Professor Peter Stone for agreeing to serve as chair of the study and for his wise, skillful, and dedicated leadership of the panel, its discussions, and creation of the report.

**Standing Committee of the One Hundred Year Study of Artificial Intelligence**

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| --- | --- | --- | --- |
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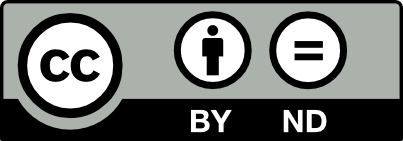
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Acknowledgments: The members of the Study Panel gratefully acknowledge the support of and valuable input from the Standing Committee, especially the chair, Barbara Grosz, who handled with supreme grace the unenviable role of mediating between two large, very passionate committees. We also thank Kerry Tremain for his tireless and insightful input on the written product during the extensive editing and polishing process, which unquestionably strengthened the report considerably.



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## Substantial increases in the future uses of AI applications, including more self-driving cars, healthcare diagnostics and targeted treatment, and physical assistance for elder care can be expected.

**4**

# EXECUTIVE SUMMARY

Artificial Intelligence (AI) is a science and a set of computational technologies that are inspired by—but typically operate quite differently from—the ways people use their nervous systems and bodies to sense, learn, reason, and take action. While the rate of progress in AI has been patchy and unpredictable, there have been significant advances since the field’s inception sixty years ago. Once a mostly academic area of study, twenty-first century AI enables a constellation of mainstream technologies that are having a substantial impact on everyday lives. Computer vision and AI planning, for example, drive the video games that are now a bigger entertainment industry than Hollywood. Deep learning, a form of machine learning based on layered representations of variables referred to as neural networks, has made speech-understanding practical on our phones and in our kitchens, and its algorithms can be applied widely to an array of applications that rely on pattern recognition. Natural Language Processing (NLP) and knowledge representation and reasoning have enabled a machine to beat the Jeopardy champion and are bringing new power to Web searches.

While impressive, these technologies are highly tailored to particular tasks. Each

application typically requires years of specialized research and careful, unique construction. In similarly targeted applications, substantial increases in the future uses of AI technologies, including more self-driving cars, healthcare diagnostics and targeted treatments, and physical assistance for elder care can be expected. AI and robotics will also be applied across the globe in industries struggling to attract younger workers, such as agriculture, food processing, fulfillment centers, and factories. They will facilitate delivery of online purchases through flying drones, self-driving trucks, or robots that can get up the stairs to the front door.

This report is the first in a series to be issued at regular intervals as a part of the One Hundred Year Study on Artificial Intelligence (AI100). Starting from a charge given by the AI100 Standing Committee to consider the likely influences of AI in a typical North American city by the year 2030, the 2015 Study Panel, comprising experts in AI and other relevant areas focused their attention on eight domains they considered most salient: transportation; service robots; healthcare; education; low-resource communities; public safety and security; employment and workplace; and entertainment. In each of these domains, the report both reflects on progress in the past fifteen years and anticipates developments in the coming fifteen years. Though drawing from a common source of research, each domain reflects different AI influences and challenges, such as the difficulty of creating safe and reliable hardware (transportation and service robots), the difficulty of smoothly interacting with human experts (healthcare and education), the challenge of gaining public trust (low-resource communities and public safety and security), the challenge of overcoming fears of marginalizing humans (employment and workplace), and the social and societal risk of diminishing interpersonal interactions (entertainment). The report begins with a reflection on what constitutes Artificial Intelligence, and concludes with recommendations concerning AI-related policy. These recommendations include accruing technical expertise about AI in government and devoting more resources—and removing impediments—to research

on the fairness, security, privacy, and societal impacts of AI systems.

Contrary to the more fantastic predictions for AI in the popular press, the Study Panel found no cause for concern that AI is an imminent threat to humankind.

No machines with self-sustaining long-term goals and intent have been developed, nor are they likely to be developed in the near future. Instead, increasingly useful applications of AI, with potentially profound positive impacts on our society and economy are likely to emerge between now and 2030, the period this report considers. At the same time, many of these developments will spur disruptions in

how human labor is augmented or replaced by AI, creating new challenges for the economy and society more broadly. Application design and policy decisions made in the near term are likely to have long-lasting influences on the nature and directions of such developments, making it important for AI researchers, developers, social scientists, and policymakers to balance the imperative to innovate with mechanisms to ensure that AI’s economic and social benefits are broadly shared across society. If society approaches these technologies primarily with fear and suspicion, missteps that slow AI’s development or drive it underground will result, impeding important work

on ensuring the safety and reliability of AI technologies. On the other hand, if society approaches AI with a more open mind, the technologies emerging from the field could profoundly transform society for the better in the coming decades.

**Study Panel:** Peter Stone, *Chair*, University of Texas at Austin, Rodney Brooks, Rethink Robotics, Erik Brynjolfsson, Massachussets Institute of Technology, Ryan Calo, University of Washington, Oren Etzioni, Allen Institute for AI, Greg Hager, Johns Hopkins University, Julia Hirschberg, Columbia University, Shivaram Kalyanakrishnan, Indian Institute of Technology Bombay, Ece Kamar, Microsoft Research, Sarit Kraus, Bar Ilan University. Kevin Leyton-Brown, University of British Columbia, David Parkes, Harvard University, William Press, University of Texas at Austin, AnnaLee (Anno) Saxenian, University of California, Berkeley, Julie Shah, Massachussets Institute of Technology, Milind Tambe, University of Southern California, Astro Teller, X

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## While drawing on common research and technologies, AI systems are specialized to accomplish particular tasks. Each application requires years of focused research and a careful, unique construction.

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## Many have already grown accustomed to touching and talking to their smart phones. People’s future relationships with

**machines will become ever more nuanced, fluid, and personalized.**

**6**

# OVERVIEW

The frightening, futurist portrayals of Artificial Intelligence that dominate films and novels, and shape the popular imagination, are fictional. In reality, AI is already changing our daily lives, almost entirely in ways that improve human health, safety, and productivity. Unlike in the movies, there is no race of superhuman robots on the horizon or probably even possible. And while the potential to abuse AI technologies must be acknowledged and addressed, their greater potential is, among other things, to make driving safer, help children learn, and extend and enhance people’s lives. In fact, beneficial AI applications in schools, homes, and hospitals are already growing at an accelerated pace. Major research universities devote departments to AI studies, and technology companies such as Apple, Facebook, Google, IBM, and Microsoft spend heavily to explore AI applications they regard as critical to their futures. Even Hollywood uses AI technologies to bring its dystopian AI fantasies to the screen.

Innovations relying on computer-based vision, speech recognition, and Natural

Language Processing have driven these changes, as have concurrent scientific and technological advances in related fields. AI is also changing how people interact with technology. Many people have already grown accustomed to touching and talking to their smart phones. People’s future relationships with machines will become ever more nuanced, fluid, and personalized as AI systems learn to adapt to individual personalities and goals. These AI applications will help monitor people’s well-being, alert them to risks ahead, and deliver services when needed or wanted. For example, in a mere fifteen years in a typical North American city—the time frame and scope of this report— AI applications are likely to transform transportation toward self-driving vehicles with on-time pickup and delivery of people and packages. This alone will reconfigure the urban landscape, as traffic jams and parking challenges become obsolete.

This study’s focus on a typical North American city is deliberate and meant to highlight specific changes affecting the everyday lives of the millions of people who inhabit them. The Study Panel further narrowed its inquiry to eight domains where AI is already having or is projected to have the greatest impact: transportation, healthcare, education, low-resource communities, public safety and security, employment and workplace, home/service robots, and entertainment.

Though drawing from a common source of research, AI technologies have influenced and will continue to influence these domains differently. Each domain faces varied AI-related challenges, including the difficulty of creating safe and reliable hardware for sensing and effecting (transportation and service robots), the difficulty

of smoothly interacting with human experts (healthcare and education), the challenge of gaining public trust (low-resource communities and public safety and security), the challenge of overcoming fears of marginalizing humans (employment and workplace)

and the risk of diminishing interpersonal interaction (entertainment). Some domains are primarily business sectors, such as transportation and healthcare, while others are more oriented to consumers, such as entertainment and home service robots. Some

cut across sectors, such as employment/workplace and low-resource communities.

In each domain, even as AI continues to deliver important benefits, it also raises important ethical and social issues, including privacy concerns. Robots and other AI technologies have already begun to displace jobs in some sectors. As a society, we are now at a crucial juncture in determining how to deploy AI-based technologies in ways that promote, not hinder, democratic values such as freedom, equality, and transparency. For individuals, the quality of the lives we lead and how our contributions are valued are likely to shift gradually, but markedly. Over the next several years, AI research, systems development, and social and regulatory frameworks will shape how the benefits of AI are weighed against its costs and risks, and how broadly these benefits are spread.

An accurate and sophisticated picture of AI—one that competes with its popular portrayal—is hampered at the start by the difficulty of pinning down a precise definition of artificial intelligence*.* In the approaches the Study Panel considered, none suggest there is currently a “general purpose” AI. While drawing on common research and technologies, AI systems are specialized to accomplish particular

tasks, and each application requires years of focused research and a careful, unique construction. As a result, progress is uneven within and among the eight domains.

A prime example is **Transportation**, where a few key technologies have catalyzed

the widespread adoption of AI with astonishing speed. Autonomous transportation will soon be commonplace and, as most people’s first experience with physically embodied AI systems, will strongly influence the public’s perception of AI. As cars become better drivers than people, city-dwellers will own fewer cars, live further from work, and spend time differently, leading to an entirely new urban organization. In the typical North American city in 2030, physically embodied AI applications will not be limited to cars, but are likely to include trucks, flying vehicles, and personal robots. Improvements in safe and reliable hardware will spur innovation over the next fifteen years, as they will with **Home/Service Robots**, which have already entered people’s houses, primarily in the form of vacuum cleaners. Better chips, low-cost 3D sensors, cloud-based machine learning, and advances in speech understanding will enhance future robots’ services and their interactions with people. Special purpose robots will deliver packages, clean offices, and enhance security. But technical constraints and the high costs of reliable mechanical devices will continue to limit commercial opportunities to narrowly defined applications for the foreseeable future.

In **Healthcare**, there has been an immense forward leap in collecting useful data

from personal monitoring devices and mobile apps, from electronic health records (EHR) in clinical settings and, to a lesser extent, from surgical robots designed to assist with medical procedures and service robots supporting hospital operations. AI-based applications could improve health outcomes and the quality of life for millions of people in the coming years. Though clinical applications have been slow to move from the computer science lab to the real-world, there are hopeful signs that the pace of innovation will improve. Advances in healthcare can be promoted via the development of incentives and mechanisms for sharing data and for removing overbearing policy, regulatory, and commercial obstacles. For many applications, AI systems will have to work closely with care providers and patients to gain their trust. Advances in how intelligent machines interact naturally with caregivers, patients, and patients’ families are crucial.

Enabling more fluid interactions between people and promising AI technologies also remains a critical challenge in **Education**, which has seen considerable progress in the same period. Though quality education will always require active engagement by human teachers, AI promises to enhance education at all levels, especially by providing personalization at scale. Interactive machine tutors are now being matched to students for teaching science, math, language, and other disciplines. Natural Language Processing, machine learning, and crowdsourcing have boosted online learning and enabled teachers in higher education to multiply the size of their classrooms while addressing individual students’ learning needs and styles. Over the next fifteen years in a typical North American city, the use of these technologies in the classroom and in the home is likely to expand significantly, provided they can be meaningfully integrated with face-to-face learning.

Beyond education, many opportunities exist for AI methods to assist

**Low-resource Communities** by providing mitigations and solutions to a variety of social problems. Traditionally, funders have underinvested in AI research lacking commercial application. With targeted incentives and funding priorities,

## Society is now at a crucial juncture in determining how to deploy AI-based technologies in ways that promote rather than hinder democratic values such

**as freedom, equality, and transparency.**

**7**

## Longer term, AI may be thought of as a radically different mechanism

**for wealth creation in which everyone should be entitled to a portion of the world’s AI-produced treasures.**

**8**

AI technologies could help address the needs of low-resource communities, and budding efforts are promising. Using data mining and machine learning, for example, AI has been used to create predictive models to help government agencies address issues such as prevention of lead poisoning in at-risk children and distribution of food efficiently. These budding efforts suggest more could be done, particularly if agencies and organizations can engage and build trust with these communities.

Gaining public trust is also a challenge for AI use by **Public Safety and Security**

professionals. North American cities and federal agencies have already begun to deploy AI technologies in border administration and law enforcement. By 2030, they will rely heavily upon them, including improved cameras and drones for surveillance, algorithms to detect financial fraud, and predictive policing. The latter

raises the specter of innocent people being unjustifiably monitored, and care must be taken to avoid systematizing human bias and to protect civil liberties. Well-deployed AI prediction tools have the potential to provide new kinds of transparency about data and inferences, and may be applied to detect, remove, or reduce human bias, rather than reinforcing it.

Social and political decisions are likewise at play in AI’s influences on **Employment and Workplace** trends, such as the safety nets needed to protect people from structural changes in the economy. AI is poised to replace people in certain kinds of jobs, such as in the driving of taxis and trucks. However, in many realms, AI will likely replace tasks rather than jobs in the near term, and will also create new kinds of jobs. But the new jobs that will emerge are harder to imagine in advance than the existing jobs that will likely be lost. AI will also lower the cost of many goods and services, effectively making everyone better off. Longer term, AI may be thought of as a radically different mechanism for wealth creation in which everyone should be entitled to a portion of the world’s AI-produced treasures. It is not too soon for social debate on how the economic fruits of AI technologies should be shared.

**Entertainment** has been transformed by social networks and other platforms for

sharing and browsing blogs, videos, and photos, which rely on techniques actively developed in NLP, information retrieval, image processing, crowdsourcing, and machine learning. Some traditional sources of entertainment have also embraced AI to compose music, create stage performances, and even to generate 3D scenes from natural language text. The enthusiasm with which people have already responded to AI-driven entertainment has been surprising. As with many aspects of AI, there is ongoing debate about the extent to which the technology replaces or enhances sociability. AI will increasingly enable entertainment that is more interactive, personalized, and engaging. Research should be directed toward understanding how to leverage these attributes for individuals’ and society’s benefit.

### What’s next for AI research?

The research that fuels the AI revolution has also seen rapid changes. Foremost among them is the maturation of machine learning, stimulated in part by the rise of the digital economy, which both provides and leverages large amounts of data. Other factors include the rise of cloud computing resources and consumer demand for widespread access to services such as speech recognition and navigation support.

Machine learning has been propelled dramatically forward by impressive empirical successes of artificial neural networks, which can now be trained with huge data sets and large-scale computing. This approach has been come to be known as “deep learning.” The leap in the performance of information processing algorithms has been accompanied by significant progress in hardware technology for basic operations such as sensing, perception, and object recognition. New platforms and

markets for data-driven products, and the economic incentives to find new products and markets, have also stimulated research advances. Now, as it becomes a central force in society, the field of AI is shifting toward building intelligent systems that can collaborate effectively with people, and that are more generally *human-aware*, including creative ways to develop interactive and scalable ways for people to

teach robots. These trends drive the currently “hot” areas of AI research into both fundamental methods and application areas:

**Large-scale machine learning** concerns the design of learning algorithms, as well as scaling existing algorithms, to work with extremely large data sets.

**Deep learning**, a class of learning procedures, has facilitated object recognition in images, video labeling, and activity recognition, and is making significant inroads into other areas of perception, such as audio, speech, and natural language processing.

**Reinforcement learning** is a framework that shifts the focus of machine learning from pattern recognition to experience-driven sequential decision-making. It promises to carry AI applications forward toward taking actions in the real world. While largely confined to academia over the past several decades, it is now seeing some practical, real-world successes.

**Robotics** is currently concerned with how to train a robot to interact with the

world around it in generalizable and predictable ways, how to facilitate manipulation of objects in interactive environments, and how to interact with people. Advances in robotics will rely on commensurate advances to improve the reliability and generality of computer vision and other forms of machine perception.

**Computer vision** is currently the most prominent form of machine perception.

It has been the sub-area of AI most transformed by the rise of deep learning. For the first time, computers are able to perform some vision tasks better than people. Much current research is focused on automatic image and video captioning.

**Natural Language Processing**, often coupled with automatic speech recognition,

is quickly becoming a commodity for widely spoken languages with large data sets. Research is now shifting to develop refined and capable systems that are able to interact with people through dialog, not just react to stylized requests. Great strides have also been made in machine translation among different languages, with more real-time person-to-person exchanges on the near horizon.

**Collaborative systems** research investigates models and algorithms to help develop

autonomous systems that can work collaboratively with other systems and with humans.

**Crowdsourcing and human computation** research investigates methods to augment computer systems by making automated calls to human expertise to solve problems that computers alone cannot solve well.

**Algorithmic game theory and computational social choice** draw attention

to the economic and social computing dimensions of AI, such as how systems can handle potentially misaligned incentives, including self-interested human participants or firms and the automated AI-based agents representing them.

**Internet of Things (IoT)** research is devoted to the idea that a wide array of

devices, including appliances, vehicles, buildings, and cameras, can be interconnected to collect and share their abundant sensory information to use for intelligent purposes.

**Neuromorphic computing** is a set of technologies that seek to mimic

biological neural networks to improve the hardware efficiency and robustness of computing systems, often replacing an older emphasis on separate modules for input/ output, instruction-processing, and memory.

## The field of AI is shifting toward building intelligent systems that can collaborate effectively with people, including creative ways to develop interactive and scalable ways for people to teach robots.

**9**

## Misunderstandings about what AI is and is not could fuel opposition to technologies with

**the potential to benefit everyone. Poorly informed regulation that stifles innovation would be a tragic mistake.**

**10**

### AI policy, now and in the future

The measure of success for AI applications is the value they create for human lives. In that light, they should be designed to enable people to understand AI systems successfully, participate in their use, and build their trust. Public policies should help ease society’s adaptation to AI applications, extend their benefits, and mitigate their inevitable errors and failures. Debate about how AI is deployed, including concerns about how privacy is protected and AI’s benefits fairly shared, should be encouraged. Given the speed with which AI technologies are being realized, and concomitant concerns about their implications, the Study Panel recommends that all layers of government acquire technical expertise in AI. Further, research on the fairness, security, privacy, and societal implications of AI systems should be encouraged by removing impediments and increasing private and public spending to support it.

Currently in the United States, at least sixteen separate agencies govern sectors of the economy related to AI technologies. Rapid advances in AI research and, especially, its applications require experts in these sectors to develop new concepts and metaphors for law and policy. Who is responsible when a self-driven car crashes or an intelligent medical device fails? How can AI applications be prevented from

promulgating racial discrimination or financial cheating? Who should reap the gains of efficiencies enabled by AI technologies and what protections should be afforded to people whose skills are rendered obsolete? As people integrate AI more broadly

and deeply into industrial processes and consumer products, best practices need to be spread, and regulatory regimes adapted.

While the Study Panel does not consider it likely that near-term AI systems will autonomously *choose* to inflict harm on people, it will be possible for people to *use*

AI-based systems for harmful as well as helpful purposes. And though AI algorithms may be capable of making less biased decisions than a typical person, it remains

a deep technical challenge to ensure that the data that inform AI-based decisions can be kept free from biases that could lead to discrimination based on race, sexual orientation, or other factors.

Faced with the profound changes that AI technologies can produce, pressure for “more” and “tougher” regulation is probably inevitable. Misunderstandings about what AI is and is not could fuel opposition to technologies with the potential to benefit everyone. Inappropriate regulatory activity would be a tragic mistake. Poorly informed regulation that stifles innovation, or relocates it to other jurisdictions, would be counterproductive.2

Fortunately, principles that guide successful regulation of current digital technologies provide a starting point. In privacy regulation, broad legal mandates coupled with tough transparency requirements and meaningful enforcement—rather than strict controls—encourage companies to develop processes and professional staff to enforce privacy controls, engage with outside stakeholders, and adapt their practices to technological advances. This in turn supports the development of professional trade associations and standards committees that spread best practices. In AI, too, regulators can strengthen a virtuous cycle of activity involving internal and external

accountability, transparency, and professionalization, rather than narrow compliance.

A vigorous and informed debate about how to best steer AI in ways that enrich our lives and our society, while encouraging creativity in the field, is an urgent and vital need. AI technologies could widen existing inequalities of opportunity if access to them—along with the high-powered computation and large-scale data that fuel many of them—is unfairly distributed across society. These technologies will improve

2 Kate Crawford, “Artificial Intelligence’s White Guy Problem,” *The New York Times*, June 25, 2016, accessed August 1, 2016, <http://www.nytimes.com/2016/06/26/opinion/sunday/artificial-> intelligences-white-guy-problem.html.

the abilities and efficiency of people who have access to them. Policies should be evaluated as to whether they foster democratic values and equitable sharing of AI’s benefits, or concentrate power and benefits in the hands of a fortunate few.

As this report documents, significant AI-related advances have already had an impact on North American cities over the past fifteen years, and even more

substantial developments will occur over the next fifteen. Recent advances are largely due to the growth and analysis of large data sets enabled by the internet, advances

in sensory technologies and, more recently, applications of “deep learning.” In the coming years, as the public encounters new AI applications in domains such as transportation and healthcare, they must be introduced in ways that build trust and understanding, and respect human and civil rights. While encouraging innovation, policies and processes should address ethical, privacy, and security implications, and should work to ensure that the benefits of AI technologies will be spread broadly and fairly. Doing so will be critical if Artificial Intelligence research and its applications are to exert a positive influence on North American urban life in 2030 and beyond.

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## An accurate and sophisticated picture of AI—one that competes with its popular portrayal—is hampered by the difficulty of pinning down a precise definition of artificial intelligence.

# SECTION I: WHAT IS ARTIFICIAL INTELLIGENCE?

*This section describes how researchers and practitioners define “Artificial Intelligence,” and the areas of AI research and application that are currently thriving. It proffers definitions of what AI is and is not, and describes some of the currently “hot” areas of AI Research. This section lays the groundwork for Section II, which elaborates on AI’s impacts and future in eight domains and Section III, which describes issues related to AI design and public policy and makes recommendations for encouraging AI innovation while protecting democratic values.*

## DEFINING AI

Curiously, the lack of a precise, universally accepted definition of AI probably has helped the field to grow, blossom, and advance at an ever-accelerating pace. Practitioners, researchers, and developers of AI are instead guided by a rough sense of direction and an imperative to “get on with it.” Still, a definition remains important and Nils J. Nilsson has provided a useful one:

“Artificial intelligence is that activity devoted to making machines intelligent, and intelligence is that quality that enables an entity to function appropriately and with foresight in its environment.”3

From this perspective, characterizing AI depends on the credit one is willing to give synthesized software and hardware for functioning “appropriately” and with “foresight.” A simple electronic calculator performs calculations much faster than the human brain, and almost never makes a mistake.4 Is a calculator intelligent? Like Nilsson, the Study Panel takes a broad view that intelligence lies on a multi- dimensional spectrum. According to this view, the difference between an arithmetic calculator and a human brain is not one of kind, but of scale, speed, degree of autonomy, and generality. The same factors can be used to evaluate every other instance of intelligence—speech recognition software, animal brains, cruise-control systems in cars, Go-playing programs, thermostats—and to place them at some appropriate location in the spectrum.

Although our broad interpretation places the calculator within the intelligence spectrum, such simple devices bear little resemblance to today’s AI. The frontier of AI has moved far ahead and functions of the calculator are only one among the millions that today’s smartphones can perform. AI developers now work on improving, generalizing, and scaling up the intelligence currently found on smartphones.

In fact, the field of AI is a continual endeavor to push forward the frontier of machine intelligence. Ironically, AI suffers the perennial fate of losing claim to its acquisitions, which eventually and inevitably get pulled inside the frontier, a repeating pattern known as the “AI effect” or the “odd paradox”—AI brings a new technology into the common fold, people become accustomed to this technology, it stops being considered AI, and newer technology emerges.5 The same pattern will continue in the future. AI does not “deliver” a life-changing product as a bolt from the blue. Rather, AI technologies continue to get better in a continual, incremental way.

1. Nils J. Nilsson, *The Quest for Artificial Intelligence: A History of Ideas and Achievements* (Cambridge, UK: Cambridge University Press, 2010).
2. Wikimedia Images, accessed August 1, 2016, https://upload.wikimedia.org/wikipedia/

commons/b/b6/SHARP\_ELSIMATE\_EL-W221.jpg.

1. Pamela McCorduck, *Machines Who Think: A Personal Inquiry into the History and Prospects of Artificial Intelligence*, 2nd ed. (Natick, MA: A. K. Peters, Ltd., 2004; San Francisco: W. H. Freeman,

**12** 1979), Citations are to the Peters edition.

**The human measure**

Notably, the characterization of intelligence as a spectrum grants no special status to the human brain. But to date human intelligence has no match in the biological and artificial worlds for sheer versatility, with the abilities “to reason, achieve goals, understand and generate language, perceive and respond to sensory inputs, prove mathematical theorems, play challenging games, synthesize and summarize information, create art and music, and even write histories.”6

This makes human intelligence a natural choice for benchmarking the progress of AI. It may even be proposed, as a rule of thumb, that any activity computers are able to perform and people once performed should be counted as an instance of intelligence. But matching any human ability is only a sufficient condition, not a necessary one. There are already many systems that exceed human intelligence, at least in speed, such as scheduling the daily arrivals and departures of thousands of flights in an airport.

AI’s long quest—and eventual success—to beat human players at the game of chess offered a high-profile instance for comparing human to machine intelligence. Chess has fascinated people for centuries. When the possibility of building computers became imminent, Alan Turing, who many consider the father of computer science, “mentioned the idea of computers showing intelligence with chess as a paradigm.”7 Without access to powerful computers, “Turing played a game in which he simulated the computer, taking about half an hour per move.”

But it was only after a long line of improvements in the sixties and seventies— contributed by groups at Carnegie Mellon, Stanford, MIT, The Institute for Theoretical and Experimental Physics at Moscow, and Northwestern University— that chess-playing programs started gaining proficiency. The final push came through a long-running project at IBM, which culminated with the Deep Blue program beating Garry Kasparov, then the world chess champion, by a score of 3.5-2.5 in 1997. Curiously, no sooner had AI caught up with its elusive target than Deep Blue was portrayed as a collection of “brute force methods” that wasn’t “real intelligence.”8 In fact, IBM’s subsequent publication about Deep Blue, which gives extensive details about its search and evaluation procedures, doesn’t mention the word “intelligent” even once!9 Was Deep Blue intelligent or not? Once again, the frontier had moved.

### An operational definition

AI can also be defined by what AI researchers do. This report views AI primarily as a branch of computer science that studies the properties of intelligence by synthesizing intelligence.10 Though the advent of AI has depended on the rapid progress of hardware computing resources, the focus here on software reflects a trend in the AI community. More recently, though, progress in building hardware tailored for neural-network-based computing11 has created a

## Intelligence lies on a multi-dimensional spectrum. According to this view, the difference between an arithmetic calculator and a human brain is not one of kind, but of scale, speed, degree of autonomy, and generality.

1. Nilsson, *The Quest for Artificial Intelligence*.
2. Nilsson, *The Quest for Artificial Intelligence*, 89.
3. McCorduck, *Machines Who Think*, 433.
4. Murray Campbell, A. Joseph Hoane Jr., and Feng-hsiung Hsu, “Deep Blue,” *Artificial Intelligence* 134*,* nos. 1 and 2 (2002): 57–83.
5. Herbert A. Simon, “Artificial Intelligence: An Empirical Science,” *Artificial Intelligence* 77, no. 2 (1995):95–127.
6. Paul Merolla John V. Arthur, Rodrigo Alvarez-Icaza, Andrew S. Cassidy, Jun Sawada, Filipp Akopyan, Bryan L. Jackson, Nabil Imam, Chen Guo, Yutaka Nakamura, Bernard Brezzo, Ivan Vo, Steven K. Esser, Rathinakumar Appuswamy, Brian Taba, Arnon Amir, Myron D. Flickner, William

P. Risk, Rajit Manohar, and Dharmendra S. Modha, “A Million Spiking-Neuron Integrated Circuit with a Scalable Communication Network and Interface,” accessed August 1, 2016, http://

paulmerolla.com/merolla\_main\_som.pdf. **13**

## Human intelligence has no match in the biological and artificial worlds for sheer versatility, with

**the abilities “to reason, achieve goals, understand and generate language... create art and music, and even write histories.”**

tighter coupling between hardware and software in advancing AI.

“Intelligence” remains a complex phenomenon whose varied aspects have attracted the attention of several different fields of study, including psychology, economics, neuroscience, biology, engineering, statistics, and linguistics. Naturally, the field of AI has benefited from the progress made by all of these allied fields. For example, the artificial neural network, which has been at the heart of several AI-based solutions12 13 was originally inspired by thoughts about the flow of information in biological neurons.14

## AI RESEARCH TRENDS

Until the turn of the millennium, AI’s appeal lay largely in its promise to deliver, but in the last fifteen years, much of that promise has been redeemed.15 AI technologies already pervade our lives. As they becomes a central force in society, the field is shifting from simply building systems that are intelligent to building intelligent systems that are human-aware and trustworthy.

Several factors have fueled the AI revolution. Foremost among them is the maturing of machine learning, supported in part by cloud computing resources and wide-spread, web-based data gathering. Machine learning has been propelled dramatically forward by “deep learning,” a form of adaptive artificial neural networks trained using a method called backpropagation.16 This leap in the performance of information processing algorithms has been accompanied by significant progress in hardware technology for basic operations such as sensing, perception, and object recognition. New platforms and markets for data-driven products, and the economic incentives to find new products and markets, have also contributed to the advent of AI-driven technology.

All these trends drive the “hot” areas of research described below. This compilation is meant simply to reflect the areas that, by one metric or another, currently receive greater attention than others. They are not necessarily more important or valuable than other ones. Indeed, some of the currently “hot” areas were less popular in past years, and it is likely that other areas will similarly re-emerge in the future.

#### Large-scale machine learning

Many of the basic problems in machine learning (such as supervised and unsupervised learning) are well-understood. A major focus of current efforts is to scale existing algorithms to work with extremely large data sets. For example, whereas traditional methods could afford to make several passes over the data set, modern ones are designed to make only a single pass; in some cases, only sublinear methods (those that only look at a fraction of the data) can be admitted.

#### Deep learning

The ability to successfully train convolutional neural networks has most benefited the field of computer vision, with applications such as object recognition, video

1. Gerald Tesauro, “Practical Issues in Temporal Difference Learning,” *Machine Learning*, no. 8 (1992): 257–77.
2. David Silver, Aja Huang, Chris J. Maddison, Arthur Guez, Laurent Sifre, George van den Driessche, Julian Schrittwieser, Ioannis Antonoglou, Veda Panneershelvam, Marc Lanctot, Sander Dieleman, Dominik Grewe, John Nham, Nal Kalchbrenner, Ilya Sutskever, Timothy Lillicrap, Madeleine Leach, Koray Kavukcuoglu, Thore Graepel, and Demis Hassabis, “Mastering the game of Go with deep neural networks and tree search,” *Nature* 529 (2016): 484–489.
3. W. McCulloch and W. Pitts, W., “A logical calculus of the ideas immanent in nervous activity,”

*Bulletin of Mathematical Biophysics*, 5 (1943): 115–133.

1. Appendix I offers a short history of AI, including a description of some of the traditionally core areas of research, which have shifted over the past six decades.
2. Backpropagation is an abbreviation for “backward propagation of errors,” a common method of training artificial neural networks used in conjunction with an optimization method such as gradient descent. The method calculates the gradient of a loss function with respect to all the

**14** weights in the network.

labeling, activity recognition, and several variants thereof. Deep learning is also making significant inroads into other areas of perception, such as audio, speech, and natural language processing.

#### Reinforcement learning

Whereas traditional machine learning has mostly focused on pattern mining, reinforcement learning shifts the focus to decision making, and is a technology that will help AI to advance more deeply into the realm of learning about and executing actions in the real world. It has existed for several decades as a framework for experience-driven sequential decision-making, but the methods have not found great success in practice, mainly owing to issues of representation and scaling. However, the advent of deep learning has provided reinforcement learning with a “shot in the arm.” The recent success of AlphaGo, a computer program developed by Google Deepmind that beat the human Go champion in a five-game match, was due in large part to reinforcement learning. AlphaGo was trained by initializing an automated agent with a human expert database, but was subsequently refined by playing a large number of games against itself and applying reinforcement learning.

#### Robotics

Robotic navigation, at least in static environments, is largely solved. Current efforts consider how to train a robot to interact with the world around it in generalizable and predictable ways. A natural requirement that arises in interactive environments is *manipulation*, another topic of current interest. The deep learning revolution is only beginning to influence robotics, in large part because it is far more difficult to

acquire the large labeled data sets that have driven other learning-based areas of AI. Reinforcement learning (see above), which obviates the requirement of labeled data, may help bridge this gap but requires systems to be able to safely explore a policy space without committing errors that harm the system itself or others. Advances in reliable machine perception, including computer vision, force, and tactile perception,

much of which will be driven by machine learning, will continue to be key enablers to advancing the capabilities of robotics.

#### Computer vision

Computer vision is currently the most prominent form of machine perception. It has been the sub-area of AI most transformed by the rise of deep learning. Until just a few years ago, support vector machines were the method of choice for most visual classification tasks. But the confluence of large-scale computing, especially on GPUs, the availability of large datasets, especially via the internet, and refinements of neural network algorithms has led to dramatic improvements in performance on benchmark tasks (e.g., classification on ImageNet17). For the first time, computers are able to perform some (narrowly defined) visual classification tasks better than people. Much current research is focused on automatic image and video captioning.

#### Natural Language Processing

Often coupled with automatic speech recognition, Natural Language Processing is another very active area of machine perception. It is quickly becoming a commodity for mainstream languages with large data sets. Google announced that 20% of current mobile queries are done by voice,18 and recent demonstrations have proven the possibility of real-time translation. Research is now shifting towards developing refined and capable systems that are able to interact with people through dialog, not just react to stylized requests.

## AI technologies already pervade our lives. As they become a central force in society, the field is shifting from simply building systems that are intelligent to building intelligent systems that are human-aware and trustworthy.

1. ImageNet, Stanford Vision Lab, Stanford University, Princeton University, 2016, accessed August 1, 2016, [www.image-net.org/.](http://www.image-net.org/)
2. Greg Sterling, “Google says 20% of mobile queries are voice searches,” *Search Engine Land*, May 18, 2016, accessed August 1, 2016, <http://searchengineland.com/google-reveals-20-percent->

queries-voice-queries-249917. **15**

## Natural Language Processing is a very active area of machine perception. Research is now shifting towards

**developing systems that are able to interact with people through dialog, not just react to stylized requests.**

**16**

#### Collaborative systems

Research on collaborative systems investigates models and algorithms to help develop autonomous systems that can work collaboratively with other systems and with humans. This research relies on developing formal models of collaboration, and studies the capabilities needed for systems to become effective partners. There is growing interest in applications that can utilize the complementary strengths of

humans and machines—for humans to help AI systems to overcome their limitations, and for agents to augment human abilities and activities.

#### Crowdsourcing and human computation

Since human abilities are superior to automated methods for accomplishing many tasks, research on crowdsourcing and human computation investigates methods to augment computer systems by utilizing human intelligence to solve problems that computers alone cannot solve well. Introduced only about fifteen years ago, this research now has an established presence in AI. The best-known example of crowdsourcing is Wikipedia, a knowledge repository that is maintained and updated by netizens and that far exceeds traditionally-compiled information sources, such

as encyclopedias and dictionaries, in scale and depth. Crowdsourcing focuses on devising innovative ways to harness human intelligence. Citizen science platforms energize volunteers to solve scientific problems, while paid crowdsourcing platforms such as Amazon Mechanical Turk provide automated access to human intelligence on demand. Work in this area has facilitated advances in other subfields of AI, including computer vision and NLP, by enabling large amounts of labeled training data and/or human interaction data to be collected in a short amount of time. Current research efforts explore ideal divisions of tasks between humans and machines based on their differing capabilities and costs.

#### Algorithmic game theory and computational social choice

New attention is being drawn to the economic and social computing dimensions of AI, including incentive structures. Distributed AI and multi-agent systems have been studied since the early 1980s, gained prominence starting in the late 1990s, and were accelerated by the internet. A natural requirement is that systems handle potentially misaligned incentives, including self-interested human participants or firms, as well as automated AI-based agents representing them. Topics receiving attention include computational mechanism design (an economic theory of incentive design, seeking incentive-compatible systems where inputs are truthfully reported), computational social choice (a theory for how to aggregate rank orders on alternatives), incentive

aligned information elicitation (prediction markets, scoring rules, peer prediction) and algorithmic game theory (the equilibria of markets, network games, and parlor games such as Poker—a game where significant advances have been made in recent years through abstraction techniques and no-regret learning).

#### Internet of Things (IoT)

A growing body of research is devoted to the idea that a wide array of devices can be interconnected to collect and share their sensory information. Such devices can include appliances, vehicles, buildings, cameras, and other things. While it’s a matter of technology and wireless networking to connect the devices, AI can process and use the resulting huge amounts of data for intelligent and useful purposes. Currently, these devices use a bewildering array of incompatible communication protocols. AI could help tame this Tower of Babel.

#### Neuromorphic Computing

Traditional computers implement the von Neumann model of computing, which separates the modules for input/output, instruction-processing, and memory. With the success of deep neural networks on a wide array of tasks, manufacturers are

actively pursuing alternative models of computing—especially those that are inspired by what is known about biological neural networks—with the aim of improving the hardware efficiency and robustness of computing systems. At the moment, such “neuromorphic” computers have not yet clearly demonstrated big wins, and are just beginning to become commercially viable. But it is possible that they will become commonplace (even if only as additions to their von Neumann cousins) in the

near future. Deep neural networks have already created a splash in the application landscape. A larger wave may hit when these networks can be trained and executed on dedicated neuromorphic hardware, as opposed to simulated on standard von Neumann architectures, as they are today.

**Overall trends and the future of AI research**

The resounding success of the data-driven paradigm has displaced the traditional paradigms of AI. Procedures such as theorem proving and logic-based knowledge representation and reasoning are receiving reduced attention, in part because of the ongoing challenge of connecting with real-world groundings. Planning, which was a mainstay of AI research in the seventies and eighties, has also received less attention of late due in part to its strong reliance on modeling assumptions that are hard

to satisfy in realistic applications. Model-based approaches—such as physics-based approaches to vision and traditional control and mapping in robotics—have by and large given way to data-driven approaches that close the loop with sensing the results of actions in the task at hand. Bayesian reasoning and graphical models, which were very popular even quite recently, also appear to be going out of favor, having been drowned by the deluge of data and the remarkable success of deep learning.

Over the next fifteen years, the Study Panel expects an increasing focus on developing systems that are human-aware, meaning that they specifically model, and are specifically designed for, the characteristics of the people with whom they are meant to interact. There is a lot of interest in trying to find new, creative ways to develop interactive and scalable ways to teach robots. Also, IoT-type systems— devices and the cloud—are becoming increasingly popular, as is thinking about social and economic dimensions of AI. In the coming years, new perception/object recognition capabilities and robotic platforms that are human-safe will grow, as will data-driven products and their markets.

The Study Panel also expects a reemergence of some of the traditional forms of AI as practitioners come to realize the inevitable limitations of purely end-to-end deep learning approaches. We encourage young researchers not to reinvent the wheel,

but rather to maintain an awareness of the significant progress in many areas of

AI during the first fifty years of the field, and in related fields such as control theory, cognitive science, and psychology.

## A growing body of research is devoted to the idea that a wide array of devices

**can be interconnected to collect and share their sensory information.**

**Such devices can include appliances, vehicles, buildings, cameras, and other things.**

**17**

## Autonomous transportation will soon be commonplace and, as most people’s first

**experience with physically embodied AI systems,**

**will strongly influence the public’s perception of AI.**

# SECTION II: AI BY DOMAIN

*Though different instances of AI research and practice share common technologies, such as machine learning, they also vary considerably in different sectors of the economy and society. We call these sectors “domains,” and in this section describe the different states*

*of AI research and implementation, as well as impacts and distinct challenges, in eight of them: transportation; home/service robotics; healthcare; education; low-resource communities; public safety and security; employment and workplace; and entertainment. Based on these analyses, we also predict trends in a typical North American city over the next fifteen years.*

*Contrary to AI’s typical depiction in popular culture, we seek to offer a balanced overview of the ways in which AI is already beginning to transform everyday life, and how those transformations are likely to grow by the year 2030.*

## TRANSPORTATION

Transportation is likely to be one of the first domains in which the general public will be asked to trust the reliability and safety of an AI system for a critical task. Autonomous transportation will soon be commonplace and, as most people’s first experience with physically embodied AI systems, will strongly influence the public’s perception of AI. Once the physical hardware is made sufficiently safe and robust, its introduction to daily life may happen so suddenly as to surprise the public, which will require time to adjust. As cars will become better drivers than people, city-dwellers will own fewer cars, live further from work, and spend time differently, leading to an

entirely new urban organization. Further, in the typical North American city in 2030, changes won’t be limited to cars and trucks, but are likely to include flying vehicles and personal robots, and will raise social, ethical and policy issues.

A few key technologies have already catalyzed the widespread adoption of AI in transportation. Compared to 2000, the scale and diversity of data about personal and population-level transportation available today—enabled by the adoption of

smartphones and decreased costs and improved accuracies for variety of sensors—is astounding. Without the availability of this data and connectivity, applications such as real-time sensing and prediction of traffic, route calculations, peer-to-peer ridesharing and self-driving cars would not be possible.

**Smarter cars**

GPS was introduced to personal vehicles in 2001 with in-car navigation devices and has since become a fundamental part of the transportation infrastructure.19 GPS assists drivers while providing large-scale information to technology companies and cities about transportation patterns. Widespread adoption of smartphones with GPS technology further increased connectivity and the amount of location data shared by individuals.

Current vehicles are also equipped with a wide range of sensing capabilities. An average automobile in the US is predicted to have seventy sensors including gyroscopes, accelerometers, ambient light sensors, and moisture sensors.20 Sensors are not new to vehicles. Automobiles built before 2000 had sensors for the internal state of the vehicle such as its speed, acceleration, and wheel position.21

1. Mark Sullivan, “A brief history of GPS,” *PCWorld*, August 9, 2012, accessed August 1, 2016, [http://www.pcworld.com/article/2000276/a-brief-history-of-gps.html.](http://www.pcworld.com/article/2000276/a-brief-history-of-gps.html)
2. William J. Fleming, “New Automotive Sensors - A Review,” *IEEE Sensors Journal* 8*, no 11*, (2008): 1900-1921.
3. Jean Jacques Meneu, ed., “Automotive Sensors: Now and in the Future,” *Arrow*, September 24, 2015, accessed August 1, 2016, htt[ps://ww](http://www.arrow.com/en/research-and-events/articles/automotive-)w.arr[ow.com/en/research-and-events/articles/automotive-](http://www.arrow.com/en/research-and-events/articles/automotive-)

**18** sensors-now-and-in-the-future.

They already had a number of functionalities that combined real-time sensing with perception and decision-making such as Anti-lock Braking Systems (ABS), airbag control, Traction Control Systems (TCS), and Electronic Stability Control (ESC).22 Automated capabilities have been introduced into commercial cars gradually since 2003 as summarized in the following table.

|  |  |  |
| --- | --- | --- |
| **Context** | **Automated Functionality** | **Release Date** |
| Parking | Intelligent Parking Assist System | Since 200323 |
| Parking | Summon | Since 201624 |
| Arterial & Highway | Lane departure system | Since 2004 in North America25 |
| Arterial & Highway | Adaptive cruise control | Since 2005 in North America26 |
| Highway | Blind spot monitoring | 200727 |
| Highway | Lane changing | 201528 |

These functionalities assist drivers or completely take over well-defined activities for increased safety and comfort. Current cars can park themselves, perform adaptive cruise control on highways, steer themselves during stop-and-go traffic, and alert

drivers about objects in blind spots during lane changes. Vision and radar technology

were leveraged to develop pre-collision systems that let cars autonomously brake when risk of a collision is detected. Deep learning also has been applied to improve automobiles’ capacity to detect objects in the environment and recognize sound.29

### Self-driving vehicles

Since the 1930s, science fiction writers dreamed of a future with self-driving cars, and building them has been a challenge for the AI community since the 1960s. By the 2000s, the dream of autonomous vehicles became a reality in the sea and sky, and even on Mars, but self-driving cars existed only as research prototypes in labs. Driving in a city was considered to be a problem too complex for automation due to factors like pedestrians, heavy traffic, and the many unexpected events that can happen outside of the car’s control. Although the technological components required to

## As cars will become better drivers than people, city- dwellers will own fewer cars, live further from work, and spend time differently, leading to

**an entirely new urban organization.**

1. Carl Liersch, “Vehicle Technology Timeline: From Automated to Driverless,” Robert Bosch (Australia) Pty. Ltd., 2014, accessed August 1, 2016, <http://dpti.sa.gov.au/> data/assets/pdf\_ file/0009/246807/Carl\_Liersch\_Presentation.pdf.
2. “Intelligent Parking Assist System,” *Wikipedia*, last modified July 26, 2016, accessed August 1, 2016, https://en.wikipedia.org/wiki/Intelligent\_Parking\_Assist\_System.
3. The Tesla Motors Team, “Summon Your Tesla from Your Phone,” Tesla, January 10, 2016, accessed August 1, 2016, [https://ww](http://www.teslamotors.com/blog/summon-your-tesla-your-phone)w[.teslamotor](http://www.teslamotors.com/blog/summon-your-tesla-your-phone)s.com/b[log/summon-your-tesla-your-phone.](http://www.teslamotors.com/blog/summon-your-tesla-your-phone)
4. Lane departure warning system,” *Wikipedia*, last modified July 24, 2016, accessed August 1, 2016, https://en.wikipedia.org/wiki/Lane\_departure\_warning\_system.
5. “Autonomous cruise control system,” *Wikipedia*, last modified July 30, 2016, accessed August 1, 2016, https://en.wikipedia.org/wiki/Autonomous\_cruise\_control\_system.
6. “Blind spot monitor,” *Wikipedia*, last modified April 20, 2016, accessed August 1, 2016, https://en.wikipedia.org/wiki/Blind\_spot\_monitor.
7. Dana Hull, “Tesla Starts Rolling Out Autopilot Features,” *Boomberg Technology*, October 14, 2015, accessed August 1, 2016, <http://www.bloomberg.com/news/articles/2015-10-14/tesla-> software-upgrade-adds-automated-lane-changing-to-model-s.
8. Aaron Tilley, “New Qualcomm Chip Brings Deep Learning To Cars,” *Forbes*, January 5, 2016, accessed August 1, 2016, <http://www.forbes.com/sites/aarontilley/2016/01/05/along-with-nvidia->

new-qualcomm-chip-brings-deep-learning-to-cars/#4cb4e9235357. **19**

## We will see self-driving and remotely controlled delivery vehicles, flying vehicles, and trucks. Peer-to-peer transportation services such as ridesharing are also likely to utilize self- driving vehicles.

make such autonomous driving possible were available in 2000—and indeed some autonomous car prototypes existed30 31 32—few predicted that mainstream companies would be developing and deploying autonomous cars by 2015. During the first Defense Advanced Research Projects Agency (DARPA) “grand challenge” on autonomous driving in 2004, research teams failed to complete the challenge in a limited desert setting.

But in eight short years, from 2004-2012, speedy and surprising progress occurred in both academia and industry. Advances in sensing technology and machine learning for perception tasks has sped progress and, as a result, Google’s autonomous vehicles and Tesla’s semi-autonomous cars are driving on city streets today. Google’s self- driving cars, which have logged more than 1,500,000 miles (300,000 miles without an accident),33 are completely autonomous—no human input needed. Tesla has widely released self-driving capability to existing cars with a software update.34 Their cars are semi-autonomous, with human drivers expected to stay engaged and take over if they detect a potential problem. It is not yet clear whether this semi-autonomous approach is sustainable, since as people become more confident in the cars’ capabilities, they are likely to pay less attention to the road, and become less reliable when they are most needed. The first traffic fatality involving an autonomous car, which occurred in June of 2016, brought this question into sharper focus.35

In the near future, sensing algorithms will achieve super-human performance for

capabilities required for driving. Automated perception, including vision, is already near or at human-level performance for well-defined tasks such as recognition and tracking. Advances in perception will be followed by algorithmic improvements

in higher level reasoning capabilities such as planning. A recent report predicts

self-driving cars to be widely adopted by 2020.36 And the adoption of self-driving capabilities won’t be limited to personal transportation. We will see self-driving and remotely controlled delivery vehicles, flying vehicles, and trucks. Peer-to-peer transportation services such as ridesharing are also likely to utilize self-driving vehicles. Beyond self-driving cars, advances in robotics will facilitate the creation and adoption of other types of autonomous vehicles, including robots and drones.

It is not yet clear how much better self-driving cars need to become to encourage broad acceptance. The collaboration required in semi-self-driving cars and its implications for the cognitive load of human drivers is not well understood. But

if future self-driving cars are adopted with the predicted speed, and they exceed human-level performance in driving, other significant societal changes will follow. Self-driving cars will eliminate one of the biggest causes of accidental death and injury in United States, and lengthen people’s life expectancy. On average, a

1. “Navlab,” *Wikipedia*, last updated June 4, 2016, accessed August 1, 2016, https://en.wikipedia. org/wiki/Navlab.
2. “Navlab: The Carnegie Mellon University Navigation Laboratory,” Carnegie Mellon University, accessed August 1, 2016, [http://www.cs.cmu.edu/afs/cs/project/alv/www/.](http://www.cs.cmu.edu/afs/cs/project/alv/www/)
3. “Eureka Prometheus Project,” *Wikipedia*, last modified February 12, 2016, accessed August 1, 2016, https://en.wikipedia.org/wiki/Eureka\_Prometheus\_Project.
4. “Google Self-Driving Car Project,” Google, accessed August 1, 2016, https://www.google. com/selfdrivingcar/. 33 Molly McHugh, “Tesla’s Cars Now Drive Themselves, Kinda,” *Wired*, October 14, 2015, accessed August 1, 2016, <http://www.wired.com/2015/10/tesla-self-driving-over-> air-update-live/.
5. Molly McHugh, “Tesla’s Cars Now Drive Themselves, Kinda,” *Wired*, October 14, 2015, accessed August 1, 2016, [http://www.wired.com/2015/10/tesla-self-driving-over-air-update-live/.](http://www.wired.com/2015/10/tesla-self-driving-over-air-update-live/)
6. Anjali Singhvi and Karl Russell, “Inside the Self-Driving Tesla Fatal Accident,” *The New York Times*, Last updated July 12, 2016, accessed August 1, 2016, <http://www.nytimes.com/> interactive/2016/07/01/business/inside-tesla-accident.html.
7. John Greenough, “10 million self-driving cars will be on the road by 2020,” *Business Insider*, June 15, 2016, accessed August 1, 2016, <http://www.businessinsider.com/report-10-million-self->

**20** driving-cars-will-be-on-the-road-by-2020-2015-5-6.

commuter in US spends twenty-five minutes driving each way.37 With self-driving car technology, people will have more time to work or entertain themselves during their commutes. And the increased comfort and decreased cognitive load with self-driving cars and shared transportation may affect where people choose to live. The reduced need for parking may affect the way cities and public spaces are designed. Self-driving cars may also serve to increase the freedom and mobility of different subgroups of

the population, including youth, elderly and disabled.

Self-driving cars and peer-to-peer transportation services may eliminate the need to own a vehicle. The effect on total car use is hard to predict. Trips of empty vehicles and people’s increased willingness to travel may lead to more total miles driven.

Alternatively, shared autonomous vehicles—people using cars as a service rather than owning their own—may reduce total miles, especially if combined with well-constructed incentives, such as tolls or discounts, to spread out travel demand, share trips, and reduce congestion. The availability of shared transportation may displace the need for public transportation—or public transportation may change form towards personal rapid transit, already available in four cities,38 which uses small capacity vehicles to transport people on demand and point-to-point between many stations.39

As autonomous vehicles become more widespread, questions will arise over their security, including how to ensure that technologies are safe and properly tested under different road conditions prior to their release. Autonomous vehicles and the

connected transportation infrastructure will create a new venue for hackers to exploit vulnerabilities to attack. Ethical questions are also involved in programming cars to act in situations in which human injury or death is inevitable, especially when there are split-second choices to be made about whom to put at risk. The legal systems in most states in the US do not have rules covering self-driving cars. As of 2016, four states in the US (Nevada, Florida, California, and Michigan), Ontario in Canada, the United Kingdom, France, and Switzerland have passed rules for the testing

of self-driving cars on public roads. Even these laws do not address issues about responsibility and assignment of blame for an accident for self-driving and semi-self- driving cars.40

### Transportation planning

By 2005, cities had started investing in the transportation infrastructure to develop sensing capabilities for vehicle and pedestrian traffic.41 The sensors currently used include inductive loops, video cameras, remote traffic microwave sensors, radars, and GPS.42 For example, in 2013 New York started using a combination of microwave sensors, a network of cameras, and pass readers to detect vehicle traffic in the city.43

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## Shared transportation may displace the need for public transportation—

**or public transportation may change form towards personal rapid transit that uses small capacity vehicles to transport people on demand.**

**21**

## Ethical questions arise when programming cars to act in situations in which human injury or death is inevitable, especially when there are split-second choices to be made about whom to put at risk.

Cities use AI methods to optimize services in several ways, such as bus and subway schedules, and tracking traffic conditions to dynamically adjust speed limits or apply smart pricing on highways, bridges, and HOV lanes.44 45 46 Using sensors and cameras

in the road network, they can also optimize traffic light timing for improving traffic flow and to help with automated enforcement.47 48 These dynamic strategies are aimed at better utilizing the limited resources in the transportation network, and are made possible by the availability of data and the widespread connectivity of individuals.

Before the 2000s, transportation planners were forced to rely on static pricing strategies tied to particular days or times of day, to manage demand. As dynamic pricing strategies are adopted, this raises new issues concerning the fair distribution of public goods, since market conditions in high-demand situations may make services unavailable to segments of the public.

The availability of large-scale data has also made transportation an ideal domain for machine learning applications. Since 2006, applications such as Mapquest, Google Maps, and Bing Maps have been widely used by the public for routing trips, using public transportation, receiving real-time information and predictions about traffic conditions, 49 50 and finding services around a location.51 52 Optimal search algorithms have been applied to the routing of vehicles and pedestrians to a given destination (i.e.,53 54).

Despite these advances, the widespread application of sensing and optimization techniques to city infrastructure has been slower than the application of these techniques to individual vehicles or people. Although individual cities have implemented sensing and optimization applications, as yet there is no standardization of the sensing infrastructure and AI techniques used. Infrastructure costs, differing priorities among cities, and the high coordination costs among the parties involved have slowed adoption, as have public concerns over privacy related to sensing. Still,

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2. “Seattle Variable Tolling Study,” City of Seattle Department of Transportation, May 2009, accessed August 1, 2016, <http://www.seattle.gov/transportation/docs/FINAL%20Tolling%20> Study%20report%20revised%206.25.10.pdf.
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5. “New York City Launches Nation’s Most Sophisticated Active Traffic Management System Powered by TransCore’s TransSuite Traffic Management Software and RFID Technology,”

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4. Jill Duffy, “Get Organized: Using Location-Based Reminders,” *PC Magazine*, June 30, 2014, accessed August 1, 2016, [http://www.pcmag.com/article2/0,2817,2460207,00.asp.](http://www.pcmag.com/article2/0%2C2817%2C2460207%2C00.asp)
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6. Matt Duckham and Lars Kulik, “Simplest” Paths: Automated Route Selection for Navigation,” Spatial Information Theory. Foundations of Geographic Information Science, Proceedings of the International Conference, COSIT 2003, September 2003 (Springer-Verlag

**22** Berlin Heidelberg, 2003), 169-185.

AI is likely to have an increasing impact on city infrastructure. Accurate predictive models of individuals’ movements, their preferences, and their goals are likely to emerge with the greater availability of data. The ethical issues regarding such an emergence are discussed in Section III of this report.

The United States Department of Transportation released a call for proposals in 2016 asking medium-size cities to imagine smart city infrastructure for transportation.55 This initiative plans to award forty million dollars to a city to demonstrate how technology and data can be used to reimagine the movement of people as well as goods.

One vision is a network of connected vehicles that can reach a high level of safety in driving with car-to-car communication.56 If this vision becomes reality, we expect advances in multi-agent coordination, collaboration, and planning will have a significant impact on future cars and play a role in making the transportation system more reliable and efficient. Robots are also likely to take part in transportation by carrying individuals and packages (c.f., Segway robot). For transportation of goods,

interest in drones has increased, and Amazon is currently testing a delivery system using them,57 although questions remain about the appropriate safety rules and regulations.

The increased sensing capabilities, adoption of drones, and the connected transportation infrastructure will also raise concerns about the privacy of individuals and the safety of private data. In coming years, these and related transportation issues will need to be addressed either by preemptive action on the part of industry or within the legal framework. As noted in the Section III policy discussion, how well this is done will affect the pace and scope of AI-related advances in the transportation sector.

**On-demand transportation**

On-demand transportation services such as Uber and Lyft have emerged as another pivotal application of sensing, connectivity, and AI,58 with algorithms for matching drivers to passengers by location and suitability (reputation modeling).59 60

Through dynamic pricing, these services ration access by willingness-to-pay, with dynamic pricing also encouraging an increase in the supply of drivers, and have become a popular method for transportation in cities. With their rapid advance have come multiple policy and legal issues, such as competition with existing taxi services and concerns about lack of regulation and safety. On-demand transportation services seem likely to be a major force towards self-driving cars.

Carpooling and ridesharing have long been seen as a promising approach to decrease traffic congestion and better utilize personal transportation resources. Services such as Zimride and Nuride bring together people sharing similar routes for a joint trip. But this approach to carpooling has failed to gain traction on a large scale.

## Our Study Panel doesn’t expect drones that can fly, swim, and drive, or flying quadcoptors to become a common means of transportation by 2030 (although prototypes exist today).

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newsroom.uber.com/announcing-uberpool/. **23**

## Over the next fifteen years, coincident advances

**in mechanical and AI technologies promise to increase the safe and reliable use and utility of home robots in a typical North American city.**

**24**

### Interacting with people

For decades, people have imagined wildly different, futuristic-looking transportation vehicles. Although future cars will be smarter and drones will be available widely, it is unlikely that by 2030 we will have widely adopted transportation vehicles that look

and function differently than the ones we have today. Our Study Panel doesn’t expect drones that can fly, swim, and drive, or flying quadcoptors to become a common means of transportation in this time horizon (although prototypes exist today).

We do expect humans to become partners to self-driving cars and drones in their training, execution, and evaluation. This partnering will happen both when humans are co-located with machines and also virtually. We predict advances in algorithms to facilitate machine learning from human input. We also expect models and algorithms for modeling of human attention, and to support communication and coordination between humans and machine. This is an integral part of the development of

future vehicles.

## HOME/SERVICE ROBOTS

Robots have entered people’s homes in the past fifteen years. Disappointingly slow growth in the diversity of applications has occurred simultaneously with increasingly sophisticated AI deployed on existing applications. AI advances are often inspired by mechanical innovations, which in turn prompt new AI techniques to be introduced.

Over the next fifteen years, coincident advances in mechanical and AI technologies promise to increase the safe and reliable use and utility of home robots in a typical North American city. Special purpose robots will deliver packages, clean offices, and enhance security, but technical constraints and the high costs of reliable mechanical devices will continue to limit commercial opportunities to narrowly defined applications for the foreseeable future. As with self-driving cars and other new transportation machines, the difficulty of creating reliable, market-ready hardware is not to be underestimated.

### Vacuum cleaners

In 2001, after many years of development, the Electrolux Trilobite, a vacuum cleaning robot, became the first commercial home robot. It had a simple control system to do obstacle avoidance, and some navigation. A year later, iRobot introduced Roomba, which was a tenth the price of the Trilobite and, with only 512 bytes of RAM, ran a behavior based controller. The most intelligent thing it did was to avoid falling down stairs. Since then, sixteen million Roombas have been deployed all over the world and several other competing brands now exist.

As the processing power and RAM capacity of low cost embedded processors improved from its dismal state in the year 2000, the AI capabilities of these robots also improved dramatically. Simple navigation, self-charging, and actions for dealing with full dust bins were added, followed by ability to deal with electrical cords and rug tassels, enabled by a combination of mechanical improvements and sensor based perception. More recently, the addition of full VSLAM (Visual Simultaneous

Location and Mapping)— an AI technology that had been around for twenty years— has enabled the robots to build a complete 3D world model of a house as they clean, and become more efficient in their cleaning coverage.

Early expectations that many new applications would be found for home robots have not materialized. Robot vacuum cleaners are restricted to localized flat areas, while real homes have lots of single steps, and often staircases; there has been very little research on robot mobility inside real homes. Hardware platforms remain challenging to build, and there are few applications that people want enough to buy. Perceptual algorithms

for functions such as image labeling, and 3D object recognition, while common at AI conferences, are still only a few years into development as products.

### Home robots 2030

Despite the slow growth to date of robots in the home, there are signs that this will change in the next fifteen years. Corporations such as Amazon Robotics and Uber are developing large economies of scale using various aggregation technologies. Also:

System in Module (SiM), with a lot of System on Chip (SoC) subsystems, are now being pushed out the door by phone-chip makers (Qualcomm’s SnapDragon, Samsung’s Artik, etc.). These are better than supercomputers of less than ten years ago with eight or more sixty-four-bit cores, and specialized silicon for cryptography, camera drivers, additional DSPs, and hard silicon for certain perceptual algorithms.

This means that low cost devices will be able to support much more onboard AI than we have been able to consider over the last fifteen years.

Cloud (“someone else’s computer”) is going to enable more rapid release of new software on home robots, and more sharing of data sets gathered in many different homes, which will in turn feed cloud-based machine learning, and then power improvements to already deployed robots.

The great advances in speech understanding and image labeling enabled by deep learning will enhance robots’ interactions with people in their homes.

Low cost 3D sensors, driven by gaming platforms, have fueled work on 3D perception algorithms by thousands of researchers worldwide, which will speed the development and adoption of home and service robots.

In the past three years, low cost and safe robot arms have been introduced to hundreds of research labs around the world, sparking a new class of research on manipulation that will eventually be applicable in the home, perhaps around 2025. More than half a dozen startups around the world are developing AI-based robots for the home, for now concentrating mainly on social interaction. New ethics and privacy issues may surface as a result.

## HEALTHCARE

For AI technologies, healthcare has long been viewed as a promising domain.

AI-based applications could improve health outcomes and quality of life for millions of people in the coming years—but only if they gain the trust of doctors,

nurses, and patients, and if policy, regulatory, and commercial obstacles are removed. Prime applications include clinical decision support, patient monitoring and coaching, automated devices to assist in surgery or patient care, and management

of healthcare systems. Recent successes, such as mining social media to infer possible health risks, machine learning to predict patients at risk, and robotics to support surgery, have expanded a sense of possibility for AI in healthcare.

Improvements in methods for interacting with medical professionals and patients will be a critical challenge.

As in other domains, data is a key enabler. There has been an immense forward leap in collecting useful data from personal monitoring devices and mobile apps, from electronic health records (EHR) in clinical settings and, to a lesser extent, from robots designed to assist with medical procedures and hospital operations. But using this data to enable more finely-grained diagnostics and treatments for both individual patients and patient populations has proved difficult. Research and deployment have been slowed by outdated regulations and incentive structures. Poor human-computer interaction methods and the inherent difficulties and risks of implementing technologies in such a large and complex system have slowed realization of AI’s

## Special purpose robots will deliver packages, clean offices, and enhance security, but technical constraints and high

**costs will continue to limit commercial opportunities for the foreseeable future.**

**25**

promise in healthcare.61 The reduction or removal of these obstacles, combined with innovations still on the horizon, have the potential to significantly improve health outcomes and quality of life for millions of people in the coming years.

## AI-based applications could improve health outcomes and quality of life for millions of people in the coming years—but only if they gain the trust of doctors, nurses, and patients.

### The clinical setting

For decades, the vision of an AI-powered clinician’s assistant has been a near cliché. Although there have been successful pilots of AI-related technology in healthcare,62 the current healthcare delivery system unfortunately remains structurally ill-suited to absorb and deploy rapid advances. Incentives provided by the Affordable Care Act have accelerated the penetration of electronic health records (EHRs) into clinical practice, but implementation has been poor, eroding clinicians’ confidence in their usefulness. A small group of companies control the EHR market, and user interfaces are widely considered substandard, including annoying pop-ups that physicians routinely dismiss. The promise of new analytics using data from EHRs, including AI, remains largely unrealized due to these and other regulatory and structural barriers.

Looking ahead to the next fifteen years, AI advances, if coupled with sufficient data and well-targeted systems, promise to change the cognitive tasks assigned to human clinicians. Physicians now routinely solicit verbal descriptions of symptoms from presenting patients and, in their heads, correlate patterns against the clinical presentation of known diseases. With automated assistance, the physician could instead supervise this process, applying her or his experience and intuition to guide the input process and to evaluate the output of the machine intelligence. The literal “hands-on” experience of the physician will remain critical. A significant challenge is to optimally integrate the human dimensions of care with automated reasoning processes.

To achieve future advances, clinicians must be involved and engaged at the outset to ensure that systems are well-engineered and trusted. Already, a new generation of more tech savvy physicians routinely utilize specialized apps on mobile devices. At the same time, workloads on primary care clinicians have increased to the point that they are grateful for help from any quarter. Thus, the opportunity to exploit new learning methods, to create structured patterns of inference by mining the scientific literature automatically, and to create true cognitive assistants by supporting free-form dialogue, has never been greater. Provided these advances are not stymied by regulatory, legal, and social barriers, immense improvements to the value of healthcare are within our grasp.

### Healthcare analytics

At the population level, AI’s ability to mine outcomes from millions of patient clinical records promises to enable finer-grained, more personalized diagnosis and treatment. Automated discovery of genotype-phenotype connections will also become possible as full, once-in-a-lifetime genome sequencing becomes routine for each patient.

A related (and perhaps earlier) capability will be to find “patients like mine” as a way to inform treatment decisions based on analysis of a similar cohort. Traditional and non-traditional healthcare data, augmented by social platforms, may lead to the emergence of self-defined subpopulations, each managed by a surrounding ecosystem of healthcare providers augmented with automated recommendation and monitoring systems.

These developments have the potential to radically transform healthcare

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**26** 299ra122.

delivery as medical procedures and lifetime clinical records for hundreds of millions of individuals become available. Similarly, the automated capture of personal environmental data from wearable devices will expand personalized medicine. These activities are becoming more commercially viable as vendors discover ways to engage large populations (e.g. ShareCare)63 and then to create population-scale data that can be mined to produce individualized analytics and recommendations.

Unfortunately, the FDA has been slow to approve innovative diagnostic software, and there are many remaining barriers to rapid innovation. HIPAA (Health Insurance Portability and Accountability Act) requirements for protecting patient privacy create legal barriers to the flow of patient data to applications that could utilize AI technologies. Unanticipated negative effects of approved drugs could show up routinely, sooner, and more rigorously than they do today, but mobile apps that analyze drug interactions may be blocked from pulling the necessary information from patient records. More generally, AI research and innovation in healthcare are hampered by the lack of widely accepted methods and standards for privacy protection. The FDA has been slow to approve innovative software, in part due to an unclear understanding of the cost/benefit tradeoffs of these systems. If regulators (principally the FDA) recognize that effective post-marketing reporting is a dependable hedge against some safety risks, faster initial approval of new treatments and interventions may become possible.

Automated image interpretation has also been a promising subject of study for decades. Progress on interpreting large archives of weakly-labeled images, such as large photo archives scraped from the web, has been explosive. At first blush, it is surprising that there has not been a similar revolution in interpretation of medical images. Most medical imaging modalities (CT, MR, ultrasound) are inherently digital, the images are all archived, and there are large, established companies with internal R&D (e.g. Siemens, Philips, GE) devoted to imaging.

But several barriers have limited progress to date. Most hospital image archives have only gone digital over the past decade. More importantly, the problem in medicine is not to recognize what is in the image (is this a liver or a kidney?), but rather to make a fine-grained judgement about it (does the slightly darker smudge in the liver suggest a potentially cancerous tumor?). Strict regulations govern these

high-stakes judgements. Even with state-of-the-art technologies, a radiologist will still likely have to look at the images, so the value proposition is not yet compelling. Also, healthcare regulations preclude easy federation of data across institutions. Thus, only very large organizations of integrated care, such as Kaiser Permanente, are able to attack these problems.

Still, automated/augmented image interpretation has started to gain momentum.

The next fifteen years will probably not bring fully automated radiology, but initial forays into image “triage” or second level checking will likely improve the speed and cost- effectiveness of medical imaging. When coupled with electronic patient record systems, large-scale machine learning techniques could be applied to medical image data. For example, multiple major healthcare systems have archives of millions of patient scans, each of which has an associated radiological report, and most have an associated patient record. Already, papers are appearing in the literature showing that deep neural networks can be trained to produce basic radiological findings, with high reliability,

by training from this data.64

## A small group of companies control the EHR market, and user interfaces

**are widely considered substandard, including annoying pop-ups that physicians routinely dismiss.**

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*IEEE Transactions on Medical Imaging* 35, no. 5 (2016): 1285–1298. **27**

## The problem in medicine is not to recognize what is in the image—is this a liver or a kidney?—but rather

**to make a fine-grained judgement about it. Strict regulations govern these high-stakes judgements.**

### Healthcare robotics

Fifteen years ago, healthcare robotics was largely science fiction. One company called Robodoc,65 a spin-out from IBM, developed robotic systems for orthopedic surgeries, such as hip and knee replacements. The technology worked, but the company struggled commercially, and was ultimately shut down and acquired for its technology.66 More recently, though, the research and practical use of surgical robotics has exploded.

In 2000 Intuitive Surgical67 introduced the da Vinci system, a novel technology initially marketed to support minimally invasive heart bypass surgery, and then gained substantial market traction for treatment of prostate cancer and merged with its

only major competition, Computer Motion, in 2003. The da Vinci, now in its fourth generation, provides 3D visualization (as opposed to 2D monocular laparoscopy) and wristed instruments in an ergonomic platform. It is considered the standard of care in multiple laparoscopic procedures, and used in nearly three quarters of a million procedures a year,68 providing not only a physical platform, but also a new data platform for studying the process of surgery.

The da Vinci anticipates a day when much greater insight into how medical professionals carry out the process of providing interventional medical care will be possible. The presence of the da Vinci in day-to-day operation has also opened the doors to new types of innovation—from new instrumentation to image fusion to novel biomarkers—creating its own innovation ecosystem. The success of the platform has inspired potential competitors in robotic surgery, most notably the Alphabet spin-off Verb, in collaboration with J&J/Ethicon.69 There are likely to be

many more, each exploring a unique niche or space and building out an ecosystem of sensing, data analytics, augmentation, and automation.

Intelligent automation in hospital operations has been less successful. The story is not unlike surgical robotics. Twenty years ago, one company, HelpMate, created a robot for hospital deliveries,70 such as meals and medical records, but ultimately

went bankrupt. More recently, Aethon71 introduced TUG Robots for basic deliveries, but few hospitals have invested in this technology to date. However, robotics in

other service industries such as hotels and warehouses, including Amazon Robotics (formerly Kiva), are demonstrating that these technologies are practical and cost effective in at least some large-scale settings, and may ultimately spur additional innovation in health care.

Looking ahead, many tasks that appear in healthcare will be amenable to augmentation, but will not be fully automated. For example, robots may be able to deliver goods to the right room in a hospital, but then require a person to pick them up and place them in their final location. Walking a patient down the corridor may

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**28** 71 Aethon, accessed August 1, 2016, [http://www.aethon.com.](http://www.aethon.com/)

be relatively simple once a patient is standing in a walker (though will certainly not be trivial for patients recovering from surgery and/or elderly patients, especially in corridors crowded with equipment and other people). Driving a needle to place a suture is relatively straightforward once the needle is correctly placed.72 This implies that many future systems will involve intimate interaction between people and machines and require technologies that facilitate collaboration between them.

The growth of automation will enable new insights into healthcare processes. Historically, robotics has not been a strongly data-driven or data-oriented science. This is changing as (semi)automation infiltrates healthcare. As the new surgical, delivery, and patient care platforms come online, the beginnings of quantification and predictive analytics are being built on top of data coming from these platforms.73 This data will be used to assess quality of performance, identify deficiencies, errors, or potential optimizations, and will be used as feedback to improve performance. In short, these platforms will facilitate making the connection between what is done, and the outcome achieved, making true “closed-loop” medicine a real possibility.

### Mobile health

To date, evidence-driven analytics on healthcare have relied on traditional healthcare data—mainly the electronic medical records discussed above. In the clinical setting, there are hopeful trends towards bringing new data to bear. For example, Tele- Language enables a human clinician to conduct language therapy sessions with multiple patients simultaneously with the aid of an AI agent trained by the clinician. And Lifegraph, which extracts behavioral patterns and creates alerts from data passively collected from a patient’s smartphone, has been adopted by psychiatrists in Israel to detect early signs of distressful behavior in patients.

Looking ahead, driven by the mobile computing revolution, the astonishing growth of “biometrics in the wild”—and the explosion of platforms and applications that use them—is a hopeful and unanticipated trend. Thousands of mobile apps now offer information, introduce behavior modification, or identify groups of “people like me.” This, combined with the emerging trend of more specialized motion tracking devices, such as Fitbit, and the emerging (inter)connectedness between the home environment and health-monitoring devices, has created a vibrant new sector of innovation.

By combining social and healthcare data, some healthcare apps can perform data mining, learning, and prediction from captured data, though their predictions are relatively rudimentary. The convergence of data and functionality across applications will likely spur new and even obvious products, such as an exercise app that not only proposes a schedule for exercise but also suggests the best time to do it, and provides coaching to stick to that schedule.

## Specialized motion tracking devices... and the emerging (inter) connectedness between

**the home environment and health-monitoring devices have created a vibrant new sector of innovation.**

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## Better hearing aids and visual assistive devices will mitigate the effects of hearing and vision loss, improving safety and social connection.

**Personalized rehabilitation and in-home therapy**

**will reduce the need for hospital stays.**

### Elder care

Over the next fifteen years the number of elderly in the United States will grow by over 50%.74 The National Bureau of Labor Statistics projects that home health aides will grow 38% over the next ten years. Despite the broad opportunities in this domain—basic social support, interaction and communication devices, home health monitoring, a variety of simple in-home physical aids such as walkers, and light meal preparation—little has happened over the past fifteen years. But the coming generational

shift will accompany a change in technology acceptance among the elderly. Currently, someone who is seventy was born in 1946 and may have first experienced some form of personalized IT in middle age or later, while a fifty-year-old today is far more technology-friendly and savvy. As a result, there will be a growing interest and market for already available and maturing technologies to support physical, emotional, social, and mental health. Here are a few likely examples by category:

#### Life quality and independence

* + Automated transportation will support continued independence and expanded social horizons.
  + Sharing of information will help families remain engaged with one another at a distance, and predictive analytics may be used to “nudge” family groups toward positive behaviors, such as reminders to “call home.”
  + Smart devices in the home will help with daily living activities when needed, such as cooking and, if robot manipulation capabilities improve sufficiently, dressing and toileting.

#### Health and wellness

* + Mobile applications that monitor movement and activities, coupled with social platforms, will be able to make recommendations to maintain mental and physical health.
  + In-home health monitoring and health information access will be able to detect changes in mood or behavior and alert caregivers.
  + Personalized health management will help mitigate the complexities associated with multiple co-morbid conditions and/or treatment interactions.

#### Treatments and devices

* + Better hearing aids and visual assistive devices will mitigate the effects of hearing and vision loss, improving safety and social connection.
  + Personalized rehabilitation and in-home therapy will reduce the need for hospital or care facility stays.
  + Physical assistive devices (intelligent walkers, wheel chairs, and exoskeletons) will extend the range of activities of an infirm individual.

The Study Panel expects an explosion of low-cost sensing technologies that can provide substantial capabilities to the elderly in their homes. In principle, social agents with a physical presence and simple physical capabilities (e.g. a mobile robot with basic communication capabilities) could provide a platform for new innovations. However, doing so will require integration across multiple areas of AI—Natural Language Processing, reasoning, learning, perception, and robotics—to create

a system that is useful and usable by the elderly.

These innovations will also introduce questions regarding privacy within various circles, including friends, family, and care-givers, and create new challenges to accommodate an evermore active and engaged population far past retirement.

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