



in an Austin, TX based investment firm dedicated to the purchase and operation of one exceptional business.

## Investment Focus

We are targeting businesses with the following attributes.



### Industry

- B2B or B2C Services
- Healthcare
- Software Consumer Products
- Light Manufacturing



### Financials

- \$3mm-\$20mm Revenue
- Profitable (3+ years)
- Located in Texas
- Recurring customers
- Low Capex



### Situation

- Owner is looking to retire / transition from day-to-day operations
- Owner is focused on preserving legacy

## Our Offer

We understand the effort and hardship that went into building your business and offer a unique opportunity to monetize your business while preserving your legacy.



### Confidentiality

We ensure maximum confidentiality and minimum disruption to the business.



### Long Term Focus

Our goal is to continue your legacy and with a focus on long term growth and success.



### Hands-On Approach

We will focus 100% of our time, energy and resources to help the business succeed.



972-439-7143



Johannes.hock@utexas.edu



[www.silvanercapital.com](http://www.silvanercapital.com)