



in an Austin, TX based investment firm dedicated to the purchase and operation of one exceptional business.

Investment Focus

We are targeting businesses with the following attributes.



Industry

- B2B or B2C Services
- Healthcare
- Software Consumer Products
- Light Manufacturing



Financials

- \$3mm-\$20mm Revenue
- Profitable (3+ years)
- Located in Texas
- Recurring customers
- Low Capex



Situation

- Owner is looking to retire / transition from day-to-day operations
- Owner is focused on preserving legacy

Our Offer

We understand the effort and hardship that went into building your business and offer a unique opportunity to monetize your business while preserving your legacy.



Confidentiality

We ensure maximum confidentiality and minimum disruption to the business.



Long Term Focus

Our goal is to continue your legacy and with a focus on long term growth and success.



Hands-On Approach

We will focus 100% of our time, energy and resources to help the business succeed.