

The Pulse

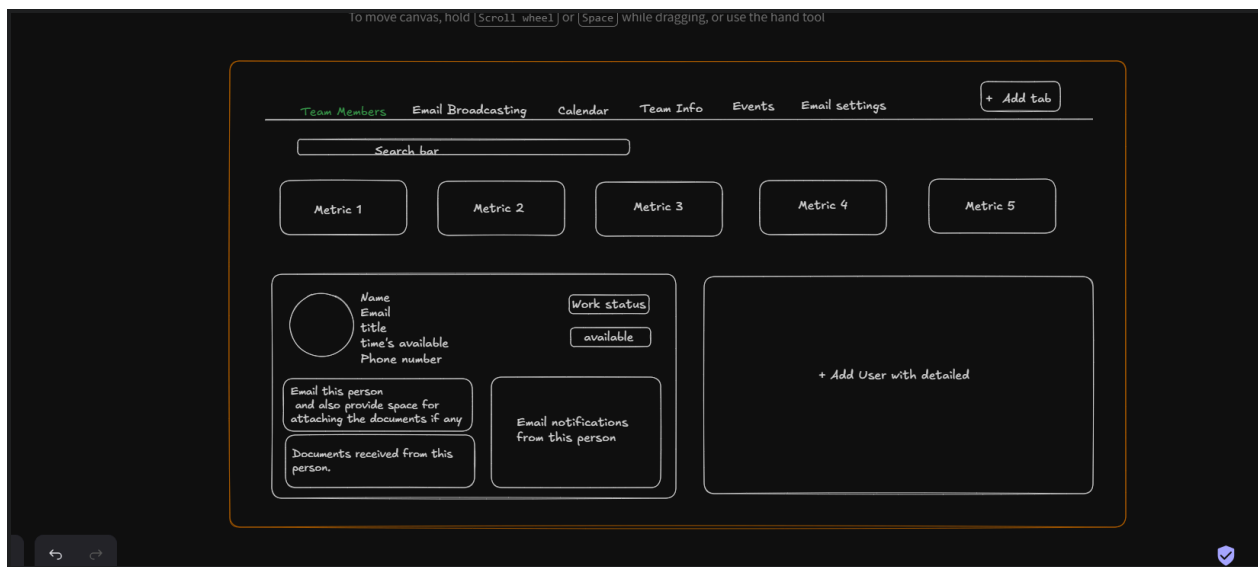
There are a lot of changes that I can think of beginning with the pulse. So here I like the way where the new task is mentioned. But what I want you to do is add more options to the new task like on the task card. I mean the form while when a user clicks on the new task, it should open up a form which basically includes. the person who will be assigned on this task include their details like who's working who the user wants to assign how many people are working the deadlines the duration it should be the priority time date deadline and the flow of the work that has to be this is one. on the second I don't see any option to remove the projects. I mean if we have multiple projects and one project complete that is no option for the user to remove the project. That's too. number three is when the tasks are completed or the projects are completed. It should have a separate row which basically shows the recorded tasks that are completed or that the projects that are completed and all the things that has been done. In the completed task, there is no column for that. It's entirely missing. This is one phase one part. The other part is the project statistics. So here if I scroll down. and the project statistics I want more metrics. You can also include a progress bar which basically shows how much work is completed related to the project related to the task. And how much work is still. with respect to the project and task I want more. Charts graphs and visualizes rather than just numbers and also make this entire section the pulse section the most beautiful and Visually appealing way possible. It should instantly tell us the entire story or the progress of the work or what what's going on? And also I forgot to mention in the the pulse first phase where we are placing the cards on done active backlog and GAP section. So the form that we are filling on the new task button. It should compress and become a card as it is becoming but there is no way of removing this task once the task is completed. It should go into a separate column, which is for the completed tasks or completed projects as I mentioned. Make sure that the user gets all the flexibility that they can when especially they are using this pulse section. They should be able to get more options and also give more options for the agents that are on the pulse section like task monitor for class monitor agent. That is only one button call trigger, but there are no options there. I want you to give as many options as possible and same goes for the other to agent and make sure that they are. Placed appropriately what I mean by that is what is the time sheet drafter doing on the pulse section and approval manager. This agent should be on the flow engine. The only appropriate agent here is the task monitor where he should get more options more flexibility more intelligence and context awareness to understand the things that are done things that are going on things that are backlog and things that are Gap and the agent should be capable to adjust all these things and also tell the user that hey this is what's happening and give a overview of what's going on along with all the things that I have mentioned. So this is these are some things that I have noticed on the pulse section. So make all these changes strictly understand the problem and give me one of the most intelligent ways to handle these

things.

Proactive directory

all right now the proactive directory section Even here I found some significant amount of changes or functionalities and capabilities that I'm looking forward to. To begin with the section which basically shows the team members email broadcast email settings, and I want to add more. tabs like calendar to do's and events and email settings and apart from that. I want you to give me an option where the user can add the tab or remove the tab accordingly. apart from that that's for the section and in the team member section when the user clicks on the team member section list of all, the team member placards has to show up and I'm going to give you a screenshot of how the placard of the team member should be. What are all the options that should be visible on the placard like name email title time available phone number along with the picture and on the placard I'm talking about and on the top right corner is to show work status and availability like if he is present today or not apart from that on the bottom right corner. I want a box which basically shows the email notifications that arrived from this person, especially documents messages emails. Anything has to be visible here all the time. And as the new emails. Show up they should Refresh on the left bottom of the placard. There should be an option where the user can send email directly to this person by clicking on this button and also give some space so that the user can upload the documents along with the email if the user wishes to send any just in the I mean Justin below of that all the documents that the user got from this person has to be listed there. Which would make user access the documents very easily and also have a track on how many documents what documents and when did this person send all these documents to the user? It's really easy to track it in that way and also give options for the user to add more people along with details like this so that the user can add as many placard for each person as I mean one placard for person as possible. There's no limit for that and also give All the other options that are required on this tab now moving on to the email broadcast tab. and now for the email broadcast tab when the user clicks on it, he should get a list of all the recipients possible and option for the user to add more recipients and a space where the user can. Enter what the subject of the email is and what the messages and send it to all the recipients at once and apart from that. I want you to give me even more options as many options as possible in here. And now moving on to the email settings the current email settings are okay, but I want you to give me more options for the email settings. And all the other things associated in this

section. And now moving on to other tabs like calendar. So this is exactly where the user can access calendar which would be hooked up with his Gmail or Outlook account and it should exactly give calendar and the user should be able to put all the information the meetings invitations are all the reminders everything that a calendar has has to be here for the user to access all the things here at once including holidays special events and stuff like that. Give as many options as possible for the user to enter and work throughout the day using the calendar section here apart from that moving on to the team information. Tab, so this is a tab, which would basically have multiple type of information like the T-shirt size of the team. The availability or extra additional things that that are usually required. I want you to give as many options as possible in the team information tab as well and now moving on on to the events tab bad when the user clicks on the event tab there again should be he should be able to add and remove events. So there are multiple events in if there are multiple events. The user should be able to track each event at a given time depending on how many events he created or he or she created. So if for example if there is an stem bus event, so this is an event where we go out to educate different schools. And for this event we have to coordinate between who is going and who is not going from the team members and what times they are available and all the other things associated when the event is how many people are anticipated how many projects are being demonstrated? All the little details like this and also give options for the user to add more. Components inside each event where which would be easy for the user to track and audit if anything at the expenses and all the other things related, so it would be a One-Stop solution to track all the things especially when it's events like demos meeting events other other small events or exhibitions or events and stuff like that. So make sure that you give as many options as possible then goes to the email settings. again, I I mentioned I won't as many email settings as possible and also include some calendar settings here for the flexibility and feasibility for the user and also, below the sections or tabs. I want you to give a search bar, which can basically access the each and every minute thing which is on the proactive directory section entirely be it team members be a team information events email settings broadcasting and all the other things if the user types anything, it should redirect it to there including the documents emails and all the other things. and also on this section give as many options as possible and this is what I exactly want you to do.



Oh, and i forgot to mention that the agent should be proactively tracking all the things on this section and should keep email the person about the things that the person has to do until he does the work like submitting time sheets status report or responding to the event details and more, also give a lot of options to the user about what the agent can do and the agent has to do it like, for example keep sending 1 mail daily or the user can choose the frequency and the agent should also give the brief summary to the user and also predict and suggest things and more.

All right. Now let's Move on to the changes or the enhancements that we need to do about the flow engine section. Here again. There is an option for creating a new pipeline, but there is no option for removing our existing pipeline if this pipeline is done. also when the user clicks on the new pipeline a form should open where user can. put a lot of details related to the stage name status of the stage a person who is in charge the email address of the person deadlines the documents that the user or the other person can upload and what is the stage about and more details like this and also, Give option for the user to add stages and all these details should be reflected on the cards depending on what the user adds. And also give a metric system which is visually understandable and easy for the user to keep track of the flow. And now the most important part is about the agent. So the agent has to proactively keep sending emails about the progress and acknowledgment if any or the signatures or the documents that has to submit it to the concerned. person in charge on of that stage So give options to the user depending on what the user want. The agent has to proactively keep reaching out to them. Because if we do not nudge these people in different stages, they won't do work efficiently. So the agent has to proactively send emails invites and all the other things and keep track of all the things that are coming in the email related to this.

pipeline since the agent will have access to the email. He should keep track of all the things that are in the email related to the pipeline strictly and keep sending emails and make sure that the agent is proactively monitoring the pipeline and any minor changes there are and give a lot of metrics and also give description for each thing that has been done and keep the agent has to keep reporting it to the user. And if there are more options, please provide as many options as possible in here. Make sure that everything is visually appealing aesthetically beautiful and really enhancing and in a very agentic way. And now moving on to the intelligence Hub. So this is a place where all the documents would be collectively installed or collectively placed where the user can just type the name of the document the type of the document and he or she will get the document instantly and on the other hand, there should be a agent activity feed as it is already. It's basically show what the agent has done what the agent is currently doing and what the agent is going to do along with the thinking and all the other mind your details and as many details as possible in here. And also give as many options as possible for the user to feel really flexible adaptive and encouraging to use this platform. moreover integrate a chat section here where the user can directly talk to the agents that were working in the other sections the user can choose which agent to talk to and the agent should proactively respond and give as much information as possible to the user in a much more simple easy to understand and amazing way. So yeah, these are the things that I want for now in the four sections and also include more options in the settings section and more options in the API key section make sure that the user have a really amazing immersive and enhancing experience since all the agents would be identically and proactively giving a lot of information not only giving information but also doing things where where the user is tired of doing all those things like repetitively sending emails reminding people collecting documents analyzing it summarizing it evaluating it all these type of things. We want to automate end-to-end. We are only working with emails and all the other things related to emails now. So make sure that these four sections are 100% production ready identically and enhanced and proactively helps the user on a day-to-day basis. So these are the things that I want you to work now.