Yulin Lu

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EDUCATION

Rice University, Houston, TX   *Class of 2025*

BA in Mathematical Analysis of Economics / Minor: Statistics

GPA:3.97/4

Spring 2022, Fall 2022 President's Honor Roll

PROFESSIONAL EXPERIENCE

Scotiabank 2023 UpLIFTED Mentorship Program   *Jan 2023 to Present*

Selective Program Participant

- Communicate with assigned mentors who are current workers of Scotiabank working with global securitization and learn from their experiences.
- Participate technical skills workshops to comprehend basic financial analysis, data interpretation, combination between computational skills and financial statistics.
- Networking with peers and instructors to elevate communicative skills.

China Minsheng Bank Corp., Ltd, Chengdu, China   *Jul 2022-Aug 2022*

Summer Intern at Corporate Finance Department

- Employed Excel to document small business's financial statements, analyzed corporate ownership structure and credit report of business owners.
- Utilized statistical data such as income, cost, profit, and cash flow analysis, to interpretate and evaluate the accuracy and authenticity of financial statement.
- Made financial analysis report on company's real money demand and reimbursement ability.

Cinda Asset Management Corp., Chengdu, China   *Jun 2022-Jul 2022*

Summer Intern at M&A Department

- Followed mentor to do due diligence on the acquisition of certain S fund, collected the fund's invested companies' financial data and put into the computational rating system to evaluate its overall industrial status, and learned valuation techniques.
- Analyzed financial status of listed companies held by the fund through Excel. Collected and analyzed the profit and stock price forecast of listed companies by securities companies, provide data support including the cash flow, gross profit rate, and P/E rate for the acquisition valuation.

LEADERSHIP&ACTIVITIES

Global Research and Consulting, Houston, TX   *Sept 2022-Present*

Consulting Group Team Lead

- Collaborate with non-profit global institutions to develop well-informed and impactful insights and solutions.
- Conduct research on Non-profit global institutions' resources, needs, and potential solutions based on institutions' specific traits.

Rice Finance, Houston, TX   *Sept 2022-Present*

Participant

- Participate in training program, learn techniques including accounting, company valuation, DCF modeling.
- Make real market stock pitch presentation, do related industry research, stock price prediction and market news analysis.

Thresher, Houston, TX   *Jan 2022-Present*

News Writer

- Write 5 pieces of news reporting campus events and social changes, including campus safety, online storage policy change, and student-run business. Interview at least 30 students and faculties to present social attitudes on the news.

SKILLS & INTERESTS

Computer: Python, C, R, Excel, PowerPoint, SQL

Interests: Writing, Dancing, Video Editing