

# Package ‘CohortGenerator’

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**Type** Package

**Title** Cohort Generation for the OMOP Common Data Model

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**Description** Generate cohorts and subsets using an Observational Medical Outcomes Partnership (OMOP) Common Data Model (CDM) Database. Cohorts are defined using 'CIRCE' (<<https://github.com/ohdsi/circe-be>>) or SQL compatible with 'SqlRender' (<<https://github.com/OHDSI/SqlRender>>).

**Depends** DatabaseConnector (>= 5.0.0),  
R (>= 4.1.0),  
R6

**Imports** checkmate,  
digest,  
dplyr,  
lifecycle,  
lubridate,  
methods,  
ParallelLogger (>= 3.0.0),  
readr (>= 2.1.0),  
rlang,  
jsonlite,  
ResultModelManager (>= 0.6.0),  
SqlRender (>= 1.11.1),  
stringi (>= 1.7.6),  
tibble

**Suggests** CirceR (>= 1.1.1),  
duckdb,  
Eunomia,  
ggplot2,  
knitr,  
rmarkdown,  
testthat,  
withr,  
zip

**License** Apache License

**VignetteBuilder** knitr

**URL** <https://ohdsi.github.io/CohortGenerator/>, <https://github.com/OHDSI/CohortGenerator>

**BugReports** <https://github.com/OHDSI/CohortGenerator/issues>

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---

**addCohortSubsetDefinition***Add cohort subset definition to a cohort definition set*

---

**Description**

Given a subset definition and cohort definition set, this function returns a modified cohortDefinitionSet That contains cohorts that's have parent's contained within the base cohortDefinitionSet

Also adds the columns subsetParent and isSubset that denote if the cohort is a subset and what the parent definition is.

**Usage**

```
addCohortSubsetDefinition(
  cohortDefinitionSet,
  cohortSubsetDefintion,
  targetCohortIds = NULL,
  overwriteExisting = FALSE
)
```

**Arguments**

**cohortDefinitionSet**  
 data.frame that conforms to CohortDefinitionSet

**cohortSubsetDefintion**  
 CohortSubsetDefinition instance

**targetCohortIds**  
 Cohort ids to apply subset definition to. If not set, subset definition is applied to all base cohorts in set (i.e. those that are not defined by subsetOperators). Applying to cohorts that are already subsets is permitted, however, this should be done with care and identifiers must be specified manually

**overwriteExisting**  
 Overwrite existing subset definition of the same definitionId if present

**addCohortTemplateDefintion**  
*Add Cohort template definition to cohort set*

**Description**

Adds a cohort template definition to an existing cohort definition set or creates one if none provided

**Usage**

```
addCohortTemplateDefintion(
  cohortDefinitionSet = createEmptyCohortDefinitionSet(),
  cohortTemplateDefintion
)
```

**Arguments**

**cohortDefinitionSet**  
 The cohortDefinitionSet argument must be a data frame with the following columns:  
**cohortId** The unique integer identifier of the cohort  
**cohortName** The cohort's name  
**sql** The OHDSI-SQL used to generate the cohort  
 Optionally, this data frame may contain:  
**json** The Circe JSON representation of the cohort

**cohortTemplateDefintion**  
 An instance of CohortTemplateDefinition (or subclass). See [@seealso [create-CohortTemplateDefinition()]].

---

addExcludeOnIndexSubsetDefinition  
*Add exclude on index subset definition*

---

## Description

The purpose of this subset recipe is to exclude all individuals if their index aligns with the specified exclusion cohort ids. If the index date of the exclusionCohortIds aligns with the targetCohortIds (or it lies within some relative window of the target cohort start date) then they will be excluded from the resulting sub population.

This may be used in situations where an outcome cohort may contain individuals treated for a target medication, complicating calculation of incidence rates.

## Usage

```
addExcludeOnIndexSubsetDefinition(  
    cohortDefinitionSet,  
    subsetDefinitionName,  
    subsetCohortNameTemplate = "@baseCohortName - @subsetDefinitionName",  
    targetCohortIds,  
    exclusionCohortIds,  
    exclusionWindow = 0,  
    subsetDefinitionId,  
    cohortCombinationOperator = "any"  
)
```

## Arguments

<b>cohortDefinitionSet</b>	The cohortDefinitionSet argument must be a data frame with the following columns:
<b>cohortId</b>	The unique integer identifier of the cohort
<b>cohortName</b>	The cohort's name
<b>sql</b>	The OHDSI-SQL used to generate the cohort
Optional, this data frame may contain:	
<b>json</b>	The Circe JSON representation of the cohort
<b>subsetDefinitionName</b>	name of the subset definition (used in resulting cohort definitions)
<b>subsetCohortNameTemplate</b>	template string format for naming resulting cohorts
<b>targetCohortIds</b>	Set of integer cohort IDs. Must be within the cohort definition set.
<b>exclusionCohortIds</b>	cohort ids to exclude members of target from
<b>exclusionWindow</b>	Days Default is 0 (target index date). by changing this you can adjust the period around target index for which you would exclude members.

```

subsetDefinitionId
    Unique integer Id of the subset definition
cohortCombinationOperator
    Logic for multiple indication cohort IDs: any (default) or all.

```

## Examples

```

## Not run:
library(CohortGenerator)

initialSet <- getCohortDefinitionSet(
  settingsFileName = "testdata/name/Cohorts.csv",
  jsonFolder = "testdata/name/cohorts",
  sqlFolder = "testdata/name/sql/sql_server",
  cohortFileNameFormat = "%s",
  cohortFileNameValue = c("cohortName"),
  packageName = "CohortGenerator",
  verbose = FALSE
)

print(initialSet[, c("cohortId", "cohortName")])

# Subset cohorts 1 & 2 by an "indication" cohort 3:
res <- addExcludeOnIndexSubsetDefinition(
  cohortDefinitionSet = initialSet,
  targetCohortIds = c(1, 2),
  exclusionCohortIds = c(3),
  subsetDefinitionId = 20,
  subsetDefinitionName = "Exclude on index if in cohort 3"
)

print(res[, c("cohortId", "cohortName", "subsetParent", "subsetDefinitionId", "isSubset")])

# Get all subset definitions that were created using the addExcludeOnIndexSubsetDefinition:
subsetDefinitionId <- getExcludeOnIndexSubsetDefinitionIds(res)

# Filter the cohortDefinitionSet to those cohorts defined using an exclusion subset definition:
newCohorts <- res |>
  dplyr::filter(subsetDefinitionId == subsetDefinitionId) |>
  dplyr::select(cohortId, cohortName, subsetParent, isSubset)
print(newCohorts)

## End(Not run)

```

**addIndicationSubsetDefinition**  
*Add Indication Subset Definition*

## Description

Utility pattern for creating an indication subset from a set of target cohorts. The approach applies this subset definition to an exposure (target cohort) or set of exposures (multiple target cohorts),

requiring the individual to have a history of the indication cohort overlapping the start of the first exposure. The first exposure must have the ‘requiredPriorObservationTime’ and ‘requiredFollowUpTime’. If specified, the first exposure must also fall within the ‘studyStartDate’ and ‘studyEndDate’ and also meet the age and gender criteria.

Additionally, the R attribute of "indicationSubsetDefinitions" is attached to the cohort definition set. This can be obtained by calling ‘getIndicationSubsetDefinitionIds‘, which should return the set of subset definition ids that are associated with indications.

## Usage

```
addIndicationSubsetDefinition(
  cohortDefinitionSet,
  targetCohortIds,
  indicationCohortIds,
  subsetDefinitionId,
  subsetDefinitionName,
  subsetCohortNameTemplate = "@baseCohortName - @subsetDefinitionName",
  cohortCombinationOperator = "any",
  lookbackWindowStart = -99999,
  lookbackWindowEnd = 0,
  lookForwardWindowStart = 0,
  lookForwardWindowEnd = 99999,
  genderConceptIds = NULL,
  ageMin = NULL,
  ageMax = NULL,
  studyStartDate = NULL,
  studyEndDate = NULL,
  requiredPriorObservationTime = 365,
  requiredFollowUpTime = 1
)
```

## Arguments

<b>cohortDefinitionSet</b> <b>targetCohortIds</b> <b>indicationCohortIds</b> <b>subsetDefinitionId</b> <b>subsetDefinitionName</b> <b>subsetCohortNameTemplate</b>	The cohortDefinitionSet argument must be a data frame with the following columns: <b>cohortId</b> The unique integer identifier of the cohort <b>cohortName</b> The cohort's name <b>sql</b> The OHDSI-SQL used to generate the cohort Optional, this data frame may contain: <b>json</b> The Circe JSON representation of the cohort Set of integer cohort IDs. Must be within the cohort definition set. Set of integer cohort IDs. Must be within the cohort definition set. Unique integer Id of the subset definition name of the subset definition (used in resulting cohort definitions) template string format for naming resulting cohorts
---	---

```

cohortCombinationOperator
    Logic for multiple indication cohort IDs: any (default) or all.

lookbackWindowStart
    Start of lookback period.

lookbackWindowEnd
    End of lookback period.

lookForwardWindowStart
    When the indication can end relative to index; default is 0.

lookForwardWindowEnd
    When the indication can end relative to index; default is 9999.

genderConceptIds
    Gender concepts to require

ageMin
    Minimum age at target index.

ageMax
    Maximum age at target index.

studyStartDate
    Exclude patients with index prior to this date (format "%Y%m%d").

studyEndDate
    Exclude patients with index after this date (format "%Y%m%d").

requiredPriorObservationTime
    Observation time prior to index; default 365.

requiredFollowUpTime
    Observation time after index; default 1.

```

## Examples

```

## Not run:
library(CohortGenerator)

initialSet <- getCohortDefinitionSet(
  settingsFileName = "testdata/name/Cohorts.csv",
  jsonFolder = "testdata/name/cohorts",
  sqlFolder = "testdata/name/sql/sql_server",
  cohortFileNameFormat = "%s",
  cohortFileNameValue = c("cohortName"),
  packageName = "CohortGenerator",
  verbose = FALSE
)

print(initialSet[, c("cohortId", "cohortName")])

# Subset cohorts 1 & 2 by an "indication" cohort 3:
res <- addIndicationSubsetDefinition(
  cohortDefinitionSet = initialSet,
  targetCohortIds = c(1, 2),
  indicationCohortIds = c(3),
  subsetDefinitionId = 10
)

print(res[, c("cohortId", "cohortName", "subsetParent", "subsetDefinitionId", "isSubset")])

# Get all subset definitions that were created using the addIndicationSubsetDefinition:
subsetDefinitionId <- getIndicationSubsetDefinitionIds(res)

# Filter the cohortDefinitionSet to those cohorts defined using an indication subset definition:
newCohorts <- res |>

```

```
dplyr::filter(subsetDefinitionId == subsetDefinitionId) |>
dplyr::select(cohortId, cohortName, subsetParent, isSubset)
print(newCohorts)

## End(Not run)
```

**addRestrictionSubsetDefinition***Add Restriction Subset Definition***Description**

Utility pattern for creating cohort subset definitions as a standard approach for indicated drugs. Restriction subset definitions are twins of indication definitions. They should apply the same core properties to a base exposure cohort (i.e. study dates, required prior observation time, ages, gender) as indications but, crucially, they do not require history of any prior condition(s).

This is useful in the context of comparing drug exposure + indication population, to population as a whole.

The preferred use of this function is to create this in conjunction with the target population.

**Usage**

```
addRestrictionSubsetDefinition(
  cohortDefinitionSet,
  targetCohortIds,
  subsetDefinitionId,
  subsetDefinitionName,
  subsetCohortNameTemplate = "@baseCohortName - @subsetDefinitionName",
  genderConceptIds = NULL,
  ageMin = NULL,
  ageMax = NULL,
  studyStartDate = NULL,
  studyEndDate = NULL,
  requiredPriorObservationTime = 365,
  requiredFollowUpTime = 1
)
```

**Arguments****cohortDefinitionSet**

The cohortDefinitionSet argument must be a data frame with the following columns:

**cohortId** The unique integer identifier of the cohort

**cohortName** The cohort's name

**sql** The OHDSI-SQL used to generate the cohort

Optionally, this data frame may contain:

**json** The Circe JSON representation of the cohort

**targetCohortIds**

Set of integer cohort IDs. Must be within the cohort definition set.

```

subsetDefinitionId
    Unique integer Id of the subset definition
subsetDefinitionName
    name of the subset definition (used in resulting cohort definitions)
subsetCohortNameTemplate
    template string format for naming resulting cohorts
genderConceptIds
    Gender concepts to require
ageMin
    Minimum age at target index.
ageMax
    Maximum age at target index.
studyStartDate
    Exclude patients with index prior to this date (format "%Y%m%d").
studyEndDate
    Exclude patients with index after this date (format "%Y%m%d").
requiredPriorObservationTime
    Observation time prior to index; default 365.
requiredFollowUpTime
    Observation time after index; default 1.

```

## Examples

```

## Not run:
library(CohortGenerator)

initialSet <- getCohortDefinitionSet(
  settingsFileName = "testdata/name/Cohorts.csv",
  jsonFolder = "testdata/name/cohorts",
  sqlFolder = "testdata/name/sql/sql_server",
  cohortFileNameFormat = "%s",
  cohortFileNameValue = c("cohortName"),
  packageName = "CohortGenerator",
  verbose = FALSE
)

print(initialSet[, c("cohortId", "cohortName")])

# Restrinct to first occurrence of cohort
res <- addRestrictionSubsetDefinition(
  cohortDefinitionSet = initialSet,
  targetCohortIds = c(1, 2),
  subsetDefinitionId = 20
)

print(res[, c("cohortId", "cohortName", "subsetParent", "subsetDefinitionId", "isSubset")])

# Get all subset definitions that were created using the addRestrictionSubsetDefinition:
subsetDefinitionId <- getRestrictionSubsetDefinitionIds(res)

# Filter the cohortDefinitionSet to those cohorts defined using an restriction subset definition:
newCohorts <- res |>
  dplyr::filter(subsetDefinitionId == subsetDefinitionId) |>
  dplyr::select(cohortId, cohortName, subsetParent, isSubset)
print(newCohorts)

## End(Not run)

```

---

```
addSqlCohortDefinition
    Add an sql cohort definition
```

---

## Description

This is useful in cases where it is difficult or impossible to define a cohort in Circe. This utility should be used sparingly, but is convenient non-the-less. Note that no checks on this definition occur and, in principle, any sql can be executed. Incremental execution and logging will work. This should also be compatible with other OHDSI packages that use standard cohort tables.

All cohorts should result in standard cohort tables which have the columns:

\* cohort\_definition\_id, \* subject\_id, \* cohort\_start\_date, \* cohort\_end\_date

As these are requirements of cohorts.

The sql parameters: cohort\_table, cohort\_database\_schema, cdm\_database\_schema and vocabulary\_database\_schema should not be specified in the arguments to this function. These cohorts can be serialized with saveCohortDefinitionSet and shared so should not include data source specific content.

## Usage

```
addSqlCohortDefinition(
  cohortDefinitionSet,
  sql,
  cohortId,
  cohortName,
  tanslateSql = TRUE,
  json = NULL,
  ...
)
```

## Arguments

**cohortDefinitionSet**  
The cohortDefinitionSet argument must be a data frame with the following columns:  
**cohortId** The unique integer identifier of the cohort  
**cohortName** The cohort's name  
**sql** The OHDSI-SQL used to generate the cohort  
Optionally, this data frame may contain:  
**json** The Circe JSON representation of the cohort

**sql** OHDSI SqlRender-compatible sql  
**cohortId** Id of cohort to add. Must be unique in the cohort definition set  
**cohortName** Name of the cohort to add  
**tanslateSql** perform translation on the sql. This is ignored if the sql has already been translated with the sql render function.  
**json** optional json parameters  
... arguments for the sql. Note that this does not need to include cohort\_table, cohort\_database\_schema, cdm\_database\_schema or vocabulary\_database\_schema

## Examples

```
sql <- "INSERT INTO @cohort_database_schema.@cohort_table
        (cohort_definition_id, subject_id, cohort_start_date, cohort_end_date)
     SELECT 1 as cohort_definition_id,
            person_id as subject_id,
            drug_era_start_date as cohort_start_date,
            drug_era_end_date as cohort_end_date
      FROM @cdm_database_schema.drug_era de
    INNER JOIN @vocabulary_database_schema.concept c on de.drug_concept_id = c.concept_id
    -- Find any matches of drugs named 'asprin' in the drug concept table
   WHERE lower(c.concept_name) like '%asprin%'; "

cohortDefinitionSet <- createEmptyCohortDefinitionSet() |>
  addSqlCohortDefinition(sql = sql, cohortId = 1, cohortName = "my asprin cohort")
```

### **addUnionCohortDefinition**

*Add union cohort definition to cohort definition set*

## Description

This utility function adds the union of any two or more cohort ids to the cohort definition set with a new id and name.

If a name parameter is not provided this will be auto generated as the union of the provided cohort id

## Usage

```
addUnionCohortDefinition(
  cohortDefinitionSet,
  cohortIds,
  cohortName,
  unionCohortId
)
```

## Arguments

cohortDefinitionSet	cohort definition set
cohortIds	A vector of ‘cohort_definition_id’ values for the input cohorts.
cohortName	The Name of the resulting cohort
unionCohortId	The ‘cohort_definition_id’ for the resulting union cohort.

**checkAndFixCohortDefinitionSetDataTypes***Check if a cohort definition set is using the proper data types***Description**

This function checks a data.frame to verify it holds the expected format for a cohortDefinitionSet's data types and can optionally fix data types that do not match the specification.

**Usage**

```
checkAndFixCohortDefinitionSetDataTypes(
  x,
  fixDataTypes = TRUE,
  emitWarning = FALSE
)
```

**Arguments**

<code>x</code>	The cohortDefinitionSet data.frame to check
<code>fixDataTypes</code>	When TRUE, this function will attempt to fix the data types to match the specification. @seealso [createEmptyCohortDefinitionSet()].
<code>emitWarning</code>	When TRUE, this function will emit warning messages when problems are encountered.

**Value**

Returns a list() of the following form:

```
list( dataTypesMatch = TRUE/FALSE, x = data.frame() )
```

`dataTypesMatch == TRUE` when the supplied data.frame `x` matches the cohortDefinitionSet specification's data types.

If `fixDataTypes == TRUE`, `x` will hold the original data from `x` with the data types corrected. Otherwise `x` will hold the original value passed to this function.

**CohortSubsetDefinition***Cohort Subset Definition***Description**

Set of subset definitions pretty in print

## Active bindings

targetOutputPairs list of pairs of integers - (targetCohortId, outputCohortId)  
 subsetOperators list of subset operations  
 name name of definition  
 subsetCohortNameTemplate template string for formatting resulting cohort names  
 operatorNameConcatString string used when concatenating operator names together  
 definitionId numeric definition id  
 identifierExpression expression that can be evaluated from

## Methods

### Public methods:

- [CohortSubsetDefinition\\$print\(\)](#)
- [CohortSubsetDefinition\\$new\(\)](#)
- [CohortSubsetDefinition\\$toList\(\)](#)
- [CohortSubsetDefinition\\$toJSON\(\)](#)
- [CohortSubsetDefinition\\$addSubsetOperator\(\)](#)
- [CohortSubsetDefinition\\$getSubsetQuery\(\)](#)
- [CohortSubsetDefinition\\$getSubsetCohortName\(\)](#)
- [CohortSubsetDefinition\\$setTargetOutputPairs\(\)](#)
- [CohortSubsetDefinition\\$getJsonFileName\(\)](#)
- [CohortSubsetDefinition\\$clone\(\)](#)

### Method print():

*Usage:*

CohortSubsetDefinition\$print(...)

*Arguments:*

... further arguments passed to or from other methods.

### Method new():

*Usage:*

CohortSubsetDefinition\$new(definition = NULL)

*Arguments:*

definition json or list representation of object to List

### Method toList(): List representation of object to JSON

*Usage:*

CohortSubsetDefinition\$toList()

### Method toJSON(): json serialized representation of object add Subset Operator

*Usage:*

CohortSubsetDefinition\$toJSON()

**Method addSubsetOperator():** add subset to class - checks if equivalent id is present Will throw an error if a matching ID is found but reference object is different

*Usage:*

```
CohortSubsetDefinition$addSubsetOperator(subsetOperator)
```

*Arguments:*

subsetOperator a SubsetOperator instance

overwrite if a subset operator of the same ID is present, replace it with a new definition get query for a given target output pair

**Method** `getSubsetQuery():` Returns vector of join, logic, having statements returned by subset operations

*Usage:*

```
CohortSubsetDefinition$getSubsetQuery(targetOutputPair)
```

*Arguments:*

targetOutputPair Target output pair Get name of an output cohort

**Method** `getSubsetCohortName():`

*Usage:*

```
CohortSubsetDefinition$getSubsetCohortName(
    cohortDefinitionSet,
    targetOutputPair
)
```

*Arguments:*

cohortDefinitionSet Cohort definition set containing base names

targetOutputPair Target output pair Set the targetOutputPairs to be added to a cohort definition set

**Method** `setTargetOutputPairs():`

*Usage:*

```
CohortSubsetDefinition$setTargetOutputPairs(targetIds)
```

*Arguments:*

targetIds list of cohort ids to apply subsetting operations to Get json file name for subset definition in folder

**Method** `getJsonFileName():`

*Usage:*

```
CohortSubsetDefinition$getJsonFileName(
    subsetJsonFolder = "inst/cohort_subset_definitions/"
)
```

*Arguments:*

subsetJsonFolder path to folder to place file

**Method** `clone():` The objects of this class are cloneable with this method.

*Usage:*

```
CohortSubsetDefinition$clone(deep = FALSE)
```

*Arguments:*

deep Whether to make a deep clone.

CohortSubsetOperator    *Cohort Subset Operator*

## Description

A subset of type cohort - subset a population to only those contained within defined cohort

## Super class

[CohortGenerator::SubsetOperator](#) -> CohortSubsetOperator

## Active bindings

cohortIds Integer ids of cohorts to subset to

cohortCombinationOperator How to combine the cohorts

negate Inverse the subset rule? TRUE will take the patients NOT in the subset

windows list of time windows to use when evaluating the subset cohort relative to the target cohort

## Methods

### Public methods:

- [CohortSubsetOperator\\$new\(\)](#)
- [CohortSubsetOperator\\$toList\(\)](#)
- [CohortSubsetOperator\\$getAutoGeneratedName\(\)](#)
- [CohortSubsetOperator\\$clone\(\)](#)

#### Method new():

*Usage:*

`CohortSubsetOperator$new(definition = NULL)`

*Arguments:*

`definition` json character or list - definition of subset operator

*Returns:* instance of object to List

#### Method toList(): List representation of object Get auto generated name

*Usage:*

`CohortSubsetOperator$toList()`

#### Method getAutoGeneratedName(): name generated from subset operation properties

*Usage:*

`CohortSubsetOperator$getAutoGeneratedName()`

*Returns:* character

#### Method clone(): The objects of this class are cloneable with this method.

*Usage:*

`CohortSubsetOperator$clone(deep = FALSE)`

*Arguments:*

`deep` Whether to make a deep clone.

---

**CohortTemplateDefinition**

*Class for automating the creation of bulk cohorts*

---

**Description**

Class for automating the creation of bulk cohorts

Class for automating the creation of bulk cohorts

**Details**

This class provides a framework for automating the creation of bulk cohorts by defining template SQL queries and associated callbacks to execute them. This is useful when defining lots of exposure or outcomes for cohorts that are very general in nature. For example, all RxNorm ingredient cohorts, all ATC ingredient cohorts or all SNOMED condition occurrences with > x diagnosis codes.

These cohorts can then be subsetted with common cohort subset operations such as limiting to specific age, gender, or observation criteria, should this be excluded from the cohort definition. However, when applying operations in bulk it may be more efficient to include such definitions within the template sql itself.

This approach is also useful for cohorts that can not be based on ATLAS/CirceDefinitions alone.

CURRENTLY NOT SUPPORTED: \* Saving definitions that use runtime arguments on a per cdm basis. This creates a challenge for running the same cohort across different databases. Furthermore, saving information within the CDM schema in a shared OHDSI study is not desirable.

**Active bindings**

`name` name for this template definition that describes the cohorts it creates

`sqlArgs` optional arguments for sql

`templateSql` sql template

`translateSql` translate the sql for different platforms

`references` data.frame of name/id references for cohort template that aligns with cohort set

**Methods****Public methods:**

- [CohortTemplateDefinition\\$new\(\)](#)
- [CohortTemplateDefinition\\$executeTemplateSql\(\)](#)
- [CohortTemplateDefinition\\$getTemplateReferences\(\)](#)
- [CohortTemplateDefinition\\$getName\(\)](#)
- [CohortTemplateDefinition\\$getId\(\)](#)
- [CohortTemplateDefinition\\$getChecksum\(\)](#)
- [CohortTemplateDefinition\\$toList\(\)](#)
- [CohortTemplateDefinition\\$toJson\(\)](#)
- [CohortTemplateDefinition\\$saveTemplate\(\)](#)
- [CohortTemplateDefinition\\$clone\(\)](#)

**Method new():**

*Usage:*

```
CohortTemplateDefinition$new(settings)
```

*Arguments:*

**settings** Settings of object to load seealso `createCohortTemplateDefinition` To alter the execution, override this function in a subclass. This translates and executes the sql of the cohort definition Note that calling this function will generate the cohorts but will not do so in an incremental manner. Checksums and timestamps will, however, be added to the generation table ever want to call this function outside of a testing environment. It is best practice to always use the standard `runCohortGeneration/generateCohortSet` pipeline to ensure validity of execution steps.

#### **Method** `executeTemplateSql()`:

*Usage:*

```
CohortTemplateDefinition$executeTemplateSql(
  connection,
  cohortDatabaseSchema,
  cdmDatabaseSchema,
  cohortTableNames,
  vocabularyDatabaseSchema = cdmDatabaseSchema,
  tempEmulationSchema = getOption("sqlRenderTempEmulationSchema")
)
```

*Arguments:*

**connection** An object of type `connection` as created using the `connect` function in the `DatabaseConnector` package. Can be left `NULL` if `connectionDetails` is provided, in which case a new connection will be opened at the start of the function, and closed when the function finishes.

**cohortDatabaseSchema** Schema name where your cohort tables reside. Note that for SQL Server, this should include both the database and schema name, for example '`scratch.dbo`'.

**cohortDatabaseSchema** Schema name where your cohort tables reside. Note that for SQL Server, this should include both the database and schema name, for example '`scratch.dbo`'.

**cdmDatabaseSchema** Schema name where your patient-level data in OMOP CDM format resides. Note that for SQL Server, this should include both the database and schema name, for example '`cdm_data.dbo`'.

**cohortTableNames** The names of the cohort tables. See `getCohortTableNames` for more details.

**vocabularyDatabaseSchema** vocabulary database schema

**tempEmulationSchema** cdm temp emulation schema get template references `data.frame`

#### **Method** `getTemplateReferences()`: Returns `data.frame` of references get the name of the definition

*Usage:*

```
CohortTemplateDefinition$getTemplateReferences()
```

#### **Method** `getName()`: Name field get the generated id of the template definition

*Usage:*

```
CohortTemplateDefinition$getName()
```

#### **Method** `getId()`: this is not the cohort ids and is based off of the checksum of the template definition get checksum

*Usage:*

```
CohortTemplateDefinition$getId()
```

**Method** `getChecksum():` Get the hash of the definition (generated when class is instantiated) to list

*Usage:*

```
CohortTemplateDefinition$getChecksum()
```

**Method** `toList():` Used for serializing the definition to json

*Usage:*

```
CohortTemplateDefinition$toList()
```

**Method** `toJson():` json serialized form of the template definition save to disk

*Usage:*

```
CohortTemplateDefinition$toJson()
```

**Method** `saveTemplate():` Save object to specified json path

*Usage:*

```
CohortTemplateDefinition$saveTemplate(filePath)
```

*Arguments:*

`filePath` File path to save json serialized from

**Method** `clone():` The objects of this class are cloneable with this method.

*Usage:*

```
CohortTemplateDefinition$clone(deep = FALSE)
```

*Arguments:*

`deep` Whether to make a deep clone.

---

computeChecksum

*Computes the checksum for a value*

---

## Description

This is used as part of the incremental operations to hash a value to store in a record keeping file. This function leverages the md5 hash from the digest package

## Usage

```
computeChecksum(val)
```

## Arguments

<code>val</code>	The value to hash. It is converted to a character to perform the hash.
------------------	--

## Value

Returns a string containing the checksum

---

```
createAtcCohortTemplateDefinition
    Create ATC Cohort Template Definition
```

---

## Description

Template cohort definition for all ATC level 4 class exposures. The cohortId = conceptId \* 1000 + 4. The "identifierExpression" can be customized for uniqueness.

## Usage

```
createAtcCohortTemplateDefinition(
    connection,
    identifierExpression = "CAST(concept_id as bigint) * 1000",
    cdmDatabaseSchema,
    tempEmulationSchema = getOption("sqlRenderTempEmulationSchema"),
    cohortDatabaseSchema,
    nameSuffix = "",
    mergeIngredientEras = TRUE,
    priorObservationPeriod = 365,
    vocabularyDatabaseSchema = cdmDatabaseSchema
)
```

## Arguments

<code>connection</code>	Database connection object
<code>identifierExpression</code>	An expression for setting the cohort id for the resulting cohort. Must produce unique ids
<code>cdmDatabaseSchema</code>	CDM database schema
<code>tempEmulationSchema</code>	Temporary emulation schema
<code>cohortDatabaseSchema</code>	Cohort database schema
<code>nameSuffix</code>	A name suffix to use to add to the cohort names - this is useful if you're using multiple parameterized versions of this definition
<code>mergeIngredientEras</code>	(optional) Boolean indicating if different ingredients under the same ATC code should be merged
<code>priorObservationPeriod</code>	(optional) Required prior observation period for individuals
<code>vocabularyDatabaseSchema</code>	Vocabulary database schema

## Value

A CohortTemplateDefinition instance

---

createCohortSubset	<i>Create Cohort Subset Operator</i>
--------------------	--------------------------------------

---

## Description

Subset cohorts using specified limit criteria. `deprecated` This function is deprecated. Please use `'createCohortSubsetOperator()'` instead.

## Usage

```
createCohortSubset(...)
```

## Arguments

...	<i>Arguments passed to the underlying operator.</i>
-----	---

---

createCohortSubsetDefinition	<i>Create Subset Definition</i>
------------------------------	---------------------------------

---

## Description

Create subset definition from subset objects

## Usage

```
createCohortSubsetDefinition(
  name,
  definitionId,
  subsetOperators,
  identifierExpression = NULL,
  subsetCohortNameTemplate = "@baseCohortName - @subsetDefinitionName"
)
```

## Arguments

name	<i>Name of definition</i>
definitionId	<i>Definition identifier</i>
subsetOperators	<i>list of subsetOperator instances to apply</i>
identifierExpression	<i>Expression (or string that converts to expression) that returns an id for an output cohort the default is dplyr::expr(targetId * 1000 + definitionId)</i>
subsetCohortNameTemplate	<i>SqlRender string template for formatting names of resulting subset cohorts Can use the variables @baseCohortName and @subsetDefinitionName. This is applied when adding the subset definition to a cohort definition set.</i>

**createCohortSubsetOperator***A definition of subset functions to be applied to a set of cohorts***Description**

A definition of subset functions to be applied to a set of cohorts

**Usage**

```
createCohortSubsetOperator(
    name = NULL,
    cohortIds,
    cohortCombinationOperator,
    negate,
    windows = list(),
    startWindow = NULL,
    endWindow = NULL
)
```

**Arguments**

<code>name</code>	optional name of operator
<code>cohortIds</code>	integer - set of cohort ids to subset to
<code>cohortCombinationOperator</code>	"any" or "all" if using more than one cohort id allow a subject to be in any cohort or require that they are in all cohorts in specified windows
<code>negate</code>	The opposite of this definition - include patients who do NOT meet the specified criteria
<code>windows</code>	A list of time windows to use to evaluate subset cohorts in relation to the target cohorts. The logic is to always apply these windows with logical AND conditions. See [ <code>@seealso [createSubsetCohortWindow()]</code> ] for more details on how to create these windows.
<code>startWindow</code>	DEPRECATED: Use 'windows' instead.
<code>endWindow</code>	DEPRECATED: Use 'windows' instead.

**Value**

a CohortSubsetOperator instance

**See Also**

Other subsets: [createDemographicSubsetOperator\(\)](#), [createLimitSubsetOperator\(\)](#)

---

createCohortTables      *Create cohort tables*

---

## Description

This function creates an empty cohort table and empty tables for cohort statistics.

## Usage

```
createCohortTables(  
  connectionDetails = NULL,  
  connection = NULL,  
  cohortDatabaseSchema,  
  cohortTableNames = getCohortTableNames(),  
  incremental = FALSE  
)
```

## Arguments

connectionDetails

An object of type connectionDetails as created using the [createConnectionDetails](#) function in the DatabaseConnector package. Can be left NULL if connection is provided.

connection

An object of type connection as created using the [connect](#) function in the DatabaseConnector package. Can be left NULL if connectionDetails is provided, in which case a new connection will be opened at the start of the function, and closed when the function finishes.

cohortDatabaseSchema

Schema name where your cohort tables reside. Note that for SQL Server, this should include both the database and schema name, for example 'scratch.dbo'.

cohortTableNames

The names of the cohort tables. See [getCohortTableNames](#) for more details.

incremental

When set to TRUE, this function will check to see if the cohortTableNames exists in the cohortDatabaseSchema and if they exist, it will skip creating the tables.

---

---

createCohortTemplateDefintion  
    *Create Cohort Template Definition*

---

## Description

construct a cohort template definition

**Usage**

```
createCohortTemplateDefintion(
  name,
  templateSql,
  references,
  sqlArgs = list(),
  translateSql = TRUE
)
```

**Arguments**

<code>name</code>	A name for the template definition. This is not used in the checksum of the cohort
<code>templateSql</code>	Sql string that is used to generate the cohorts. This should be in OHDSI sql form, translatable to other db platforms.
<code>references</code>	This is a data frame that must contain cohortId and cohortName. Optionally, this can contain the columns sql and json as well. It must be bindable to a cohort definition set instance.
<code>sqlArgs</code>	Optional parameters for execution of the query - for example vocabulary schema These are arguments that should be passed to the sql. These are used in the checksum if using parameterized sql for different definitions (e.g. a definition requiring varying observation lengths. This is used to distinguish them) This should not include cdm/data source specific parameters such as the cohort table names, cdm database schema or vocabulary database schema. If the definition requires runtime specific arguments (e.g. non standard tables) this presents a problem for serializing and uniquely identifying template cohort definitions.
<code>translateSql</code>	to translate the sql or not.

**createDemographicSubset**

*Create Demographic Subset Operator*

**Description**

Subset cohorts using specified limit criteria. **deprecated** This function is deprecated. Please use ‘createDemographicSubsetOperator()’ instead.

**Usage**

```
createDemographicSubset(...)
```

**Arguments**

... Arguments passed to the underlying operator.

---

```
createDemographicSubsetOperator
```

*Create createDemographicSubset Subset operator*

---

## Description

Create createDemographicSubset Subset operator

## Usage

```
createDemographicSubsetOperator(  
  name = NULL,  
  ageMin = 0,  
  ageMax = 99999,  
  gender = NULL,  
  race = NULL,  
  ethnicity = NULL  
)
```

## Arguments

name	Optional char name
ageMin	The minimum age
ageMax	The maximum age
gender	Gender demographics - concepts - 0, 8532, 8507, 0, "female", "male". Any string that is not "male" or "female" (case insensitive) is converted to gender concept 0. <a href="https://athena.ohdsi.org/search-terms/terms?standardConcept=Standard&amp;domain=Gender&amp;pa">https://athena.ohdsi.org/search-terms/terms?standardConcept=Standard&amp;domain=Gender&amp;pa</a> Specific concept ids not in this set can be used but are not explicitly validated
race	Race demographics - concept ID list
ethnicity	Ethnicity demographics - concept ID list

## See Also

Other subsets: [createCohortSubsetOperator\(\)](#), [createLimitSubsetOperator\(\)](#)

---

```
createEmptyCohortDefinitionSet
```

*Create an empty cohort definition set*

---

## Description

This function creates an empty cohort set data.frame for use with generateCohortSet.

## Usage

```
createEmptyCohortDefinitionSet(verbose = FALSE)
```

**Arguments**

<code>verbose</code>	When TRUE, descriptions of each field in the data.frame are returned
----------------------	--

**Value**

Invisibly returns an empty cohort set data.frame

`createEmptyNegativeControlOutcomeCohortSet`

*Create an empty negative control outcome cohort set*

**Description**

This function creates an empty cohort set data.frame for use with `generateNegativeControlOutcomeCohorts`.

**Usage**

```
createEmptyNegativeControlOutcomeCohortSet(verbose = FALSE)
```

**Arguments**

<code>verbose</code>	When TRUE, descriptions of each field in the data.frame are returned
----------------------	--

**Value**

Invisibly returns an empty negative control outcome cohort set data.frame

`createLimitSubset`

*Create Limit Subset Operator*

**Description**

Subset cohorts using specified limit criteria. *deprecated* This function is deprecated. Please use ‘`createLimitSubsetOperator()`’ instead.

**Usage**

```
createLimitSubset(...)
```

**Arguments**

<code>...</code>	Arguments passed to the underlying operator.
------------------	--

---

**createLimitSubsetOperator***Create Limit Subset Operator*

---

**Description**

Subset cohorts using specified limit criteria

**Usage**

```
createLimitSubsetOperator(  
    name = NULL,  
    priorTime = 0,  
    followUpTime = 0,  
    minimumCohortDuration = 0,  
    maximumCohortDuration = NULL,  
    limitTo = "all",  
    calendarStartDate = NULL,  
    calendarEndDate = NULL  
)
```

**Arguments**

<code>name</code>	Name of operation
<code>priorTime</code>	Required prior observation window (specified as a positive integer)
<code>followUpTime</code>	Required post observation window (specified as a positive integer)
<code>minimumCohortDuration</code>	Required cohort duration length (specified as a positive integer)
<code>maximumCohortDuration</code>	Optional: maximum cohort duration length (specified as a positive integer), defaults to NULL
<code>limitTo</code>	character one of: "firstEver" - only first entry in patient history "earliestRemaining" - only first entry after washout set by priorTime "latestRemaining" - the latest remaining after washout set by followUpTime "lastEver" - only last entry in patient history inside  Note, when using firstEver and lastEver with follow up and washout, patients with events outside this will be censored. The "firstEver" and "lastEver" are applied first. The "earliestRemaining" and "latestRemaining" are applied after all other limit criteria are applied (i.e. after applying prior/post time and calendar time).
<code>calendarStartDate</code>	End date to allow periods (e.g. 2020/1/1/)
<code>calendarEndDate</code>	Start date to allow period (e.g. 2015/1/1)

**See Also**

Other subsets: [createCohortSubsetOperator\(\)](#), [createDemographicSubsetOperator\(\)](#)

`createResultsDataModel`

*Create the results data model tables on a database server.*

## Description

Create the results data model tables on a database server.

## Usage

```
createResultsDataModel(
    connectionDetails = NULL,
    databaseSchema,
    tablePrefix = ""
)
```

## Arguments

<code>connectionDetails</code>	DatabaseConnector connectionDetails instance @seealso[DatabaseConnector::createConnectionDetails]
<code>databaseSchema</code>	The schema on the server where the tables will be created.
<code>tablePrefix</code>	(Optional) string to insert before table names for database table names

## Details

Only PostgreSQL and SQLite servers are supported.

`createRxNormCohortTemplateDefinition`

*Create Rx Norm Cohort Template Definition*

## Description

Template cohort definition for all RxNorm ingredients. This cohort will use the vocabulary tables to automatically generate a set of cohorts that have the cohortId = conceptId \* 1000. The "identifierExpression" can be customized for uniqueness.

## Usage

```
createRxNormCohortTemplateDefinition(
    connection,
    identifierExpression = "CAST(concept_id as bigint) * 1000",
    cdmDatabaseSchema,
    tempEmulationSchema = getOption("sqlRenderTempEmulationSchema"),
    cohortDatabaseSchema,
    priorObservationPeriod = 365,
    nameSuffix = "",
    vocabularyDatabaseSchema = cdmDatabaseSchema
)
```

**Arguments**

connection      Database connection object  
 identifierExpression  
     An expression for setting the cohort id for the resulting cohort. Must produce unique ids  
 cdmDatabaseSchema  
     CDM database schema  
 tempEmulationSchema  
     Temporary emulation schema  
 cohortDatabaseSchema  
     Cohort database schema  
 priorObservationPeriod  
     (optional) Required prior observation period for individuals  
 nameSuffix      A name suffix to use to add to the cohort names - this is useful if you're using multiple parameterized versions of this definition  
 vocabularyDatabaseSchema  
     Vocabulary database schema

**Value**

A CohortTemplateDefinition instance

**createSnomedCohortTemplateDefinition**  
*Create SNOMED Cohort Template Definition*

**Description**

Template cohort definition for all OHDSI standard conditions. The cohortId = conceptId \* 1000. The "identifierExpression" can be customized for uniqueness. This definition uses any valid SNOMED condition code and all its descendants.

Excluded terms include word patterns:

, ,

Cohorts are first event.

**Usage**

```
createSnomedCohortTemplateDefinition(  

  connection,  

  identifierExpression = "CAST(concept_id as bigint) * 1000",  

  cdmDatabaseSchema,  

  tempEmulationSchema = getOption("sqlRenderTempEmulationSchema"),  

  priorObservationPeriod = 365,  

  requireSecondDiagnosis = FALSE,  

  nameSuffix = "",  

  vocabularyDatabaseSchema = cdmDatabaseSchema  

)
```

**Arguments**

`connection` Database connection object  
`identifierExpression` An expression for setting the cohort id for the resulting cohort. Must produce unique ids  
`cdmDatabaseSchema` CDM database schema  
`tempEmulationSchema` Temporary emulation schema  
`priorObservationPeriod` (optional) Required prior observation period for individuals  
`requireSecondDiagnosis` (optional) Require more than one diagnosis code  
`nameSuffix` A name suffix to use to add to the cohort names - this is useful if you're using multiple parameterized versions of this definition  
`vocabularyDatabaseSchema` Vocabulary database schema

**Value**

A CohortTemplateDefinition instance

**createSubsetCohortWindow**

*Create a relative time window for cohort subset operations*

**Description**

This function is used to create a relative time window for cohort subset operations. The cohort window allows you to define an interval of time relative to the target cohort's start/end date and the subset cohort's start/end date.

**Usage**

```
createSubsetCohortWindow(  
    startDay,  
    endDay,  
    targetAnchor,  
    subsetAnchor = NULL,  
    negate = FALSE  
)
```

**Arguments**

`startDay` The start day for the time window  
`endDay` The end day for the time window  
`targetAnchor` To anchor using the target cohort's start date or end date. The parameter is specified as 'cohortStart' or 'cohortEnd'.

subsetAnchor	To anchor using the subset cohort's start date or end date. The parameter is specified as 'cohortStart' or 'cohortEnd'.
negate	Allows for negating a window, a way to detect that a subset does not occur relative to a target

**Value**

a SubsetCohortWindow instance

---

**createUnionCohortTemplate**

*Create cohort template to union multiple cohorts*

---

**Description**

This is a union between all cohorts within a specified set of ids. If an individual has multiple overlapping eras, they will be merged into a single time window.

Distinct eras will be mapped to the same cohort id but remain distinct. For example:

““ A: [——] B: [-] C: [——] ““ Becomes: ““ A U B U C: [————] ““

And ““ A: [——] B: [——] ““ Becomes ““ A U B: [——] [——] ““ It is never allowed to have multiple overlapping eras for the same individual within a cohort

**Usage**

`createUnionCohortTemplate(cohortIds, cohortName, unionCohortId)`

**Arguments**

cohortIds	A vector of 'cohort_definition_id' values for the input cohorts.
cohortName	The Name of the resulting cohort
unionCohortId	The 'cohort_definition_id' for the resulting union cohort.

---

**DemographicSubsetOperator**

*Demographic Subset Operator*

---

**Description**

Operators for subsetting a cohort by demographic criteria

**Value**

char vector Get auto generated name

**Super class**

[CohortGenerator::SubsetOperator](#) -> DemographicSubsetOperator

## Active bindings

`ageMin` Int between 0 and 99999 - minimum age  
`ageMax` Int between 0 and 99999 - maximum age  
`gender` vector of gender concept IDs  
`race` character string denoting race  
`ethnicity` character string denoting ethnicity

## Methods

### Public methods:

- `DemographicSubsetOperator$toList()`
- `DemographicSubsetOperator$mapGenderConceptsToNames()`
- `DemographicSubsetOperator$getAutoGeneratedName()`
- `DemographicSubsetOperator$toJSON()`
- `DemographicSubsetOperator$isEqualTo()`
- `DemographicSubsetOperator$getGender()`
- `DemographicSubsetOperator$getRace()`
- `DemographicSubsetOperator$getEthnicity()`
- `DemographicSubsetOperator$clone()`

**Method `toList()`:** List representation of object Map gender concepts to names

*Usage:*

```
DemographicSubsetOperator$toList()
```

**Method `mapGenderConceptsToNames()`:**

*Usage:*

```
DemographicSubsetOperator$mapGenderConceptsToNames(
  mapping = list(`8507` = "males", `8532` = "females", `0` = "unknown gender")
)
```

*Arguments:*

`mapping` optional list of mappings for concept id to nouns

**Method `getAutoGeneratedName()`:** name generated from subset operation properties

*Usage:*

```
DemographicSubsetOperator$getAutoGeneratedName()
```

*Returns:* character

**Method `toJSON()`:** json serialized representation of object

*Usage:*

```
DemographicSubsetOperator$toJSON()
```

**Method `isEqualTo()`:** Compare Subset to another

*Usage:*

```
DemographicSubsetOperator$isEqualTo(criteria)
```

*Arguments:*

`criteria` DemographicSubsetOperator instance

**Method** `getGender():` Gender getter - used when constructing SQL to default NULL to an empty string

*Usage:*

```
DemographicSubsetOperator$getGender()
```

**Method** `getRace():` Race getter - used when constructing SQL to default NULL to an empty string

*Usage:*

```
DemographicSubsetOperator$getRace()
```

**Method** `getEthnicity():` Ethnicity getter - used when constructing SQL to default NULL to an empty string

*Usage:*

```
DemographicSubsetOperator$getEthnicity()
```

**Method** `clone():` The objects of this class are cloneable with this method.

*Usage:*

```
DemographicSubsetOperator$clone(deep = FALSE)
```

*Arguments:*

`deep` Whether to make a deep clone.

`dropCohortStatsTables` *Drop cohort statistics tables*

## Description

This function drops the cohort statistics tables.

## Usage

```
dropCohortStatsTables(
  connectionDetails = NULL,
  connection = NULL,
  cohortDatabaseSchema,
  cohortTableNames = getCohortTableNames(),
  dropCohortTable = FALSE
)
```

## Arguments

`connectionDetails`

An object of type `connectionDetails` as created using the [createConnectionDetails](#) function in the `DatabaseConnector` package. Can be left `NULL` if `connection` is provided.

`connection`

An object of type `connection` as created using the `connect` function in the `DatabaseConnector` package. Can be left `NULL` if `connectionDetails` is provided, in which case a new connection will be opened at the start of the function, and closed when the function finishes.

`cohortDatabaseSchema`  
 Schema name where your cohort tables reside. Note that for SQL Server, this should include both the database and schema name, for example 'scratch.dbo'.

`cohortTableNames`  
 The names of the cohort tables. See [getCohortTableNames](#) for more details.

`dropCohortTable`  
 Optionally drop cohort table in addition to stats tables (defaults to FALSE)

---

**exportCohortStatsTables***Export the cohort statistics tables to the file system***Description**

This function retrieves the data from the cohort statistics tables and writes them to the inclusion statistics folder specified in the function call. NOTE: inclusion rule names are handled in one of two ways:

1. You can specify the cohortDefinitionSet parameter and the inclusion rule names will be extracted from the data.frame.
2. You can insert the inclusion rule names into the database using the insertInclusionRuleNames function of this package.

The first approach is preferred as to avoid the warning emitted.

**Usage**

```
exportCohortStatsTables(
  connectionDetails,
  connection = NULL,
  cohortDatabaseSchema,
  cohortTableNames = getCohortTableNames(),
  cohortStatisticsFolder,
  snakeCaseToCamelCase = TRUE,
  fileNamesInSnakeCase = FALSE,
  incremental = FALSE,
  databaseId = NULL,
  minCellCount = 5,
  cohortDefinitionSet = NULL,
  tablePrefix = "")
```

**Arguments****connectionDetails**

An object of type `connectionDetails` as created using the [createConnectionDetails](#) function in the `DatabaseConnector` package. Can be left `NULL` if `connection` is provided.

**connection**

An object of type `connection` as created using the `connect` function in the `DatabaseConnector` package. Can be left `NULL` if `connectionDetails` is provided, in which case a new connection will be opened at the start of the function, and closed when the function finishes.

**cohortDatabaseSchema**  
 Schema name where your cohort tables reside. Note that for SQL Server, this should include both the database and schema name, for example 'scratch.dbo'.

**cohortTableNames**  
 The names of the cohort tables. See [getCohortTableNames](#) for more details.

**cohortStatisticsFolder**  
 The path to the folder where the cohort statistics folder where the results will be written

**snakeCaseToCamelCase**  
 Should column names in the exported files convert from snake\_case to camelCase? Default is FALSE

**fileNamesInSnakeCase**  
 Should the exported files use snake\_case? Default is FALSE

**incremental**  
 If incremental = TRUE, results are written to update values instead of overwriting an existing results (deprecated)

**databaseId**  
 Optional - when specified, the databaseId will be added to the exported results

**minCellCount**  
 To preserve privacy: the minimum number of subjects contributing to a count before it can be included in the results. If the count is below this threshold, it will be set to '-minCellCount'.

**cohortDefinitionSet**  
 The cohortDefinitionSet argument must be a data frame with the following columns:  
**cohortId** The unique integer identifier of the cohort  
**cohortName** The cohort's name  
**sql** The OHDSI-SQL used to generate the cohort  
 Optionally, this data frame may contain:  
**json** The Circe JSON representation of the cohort

**tablePrefix**  
 Optional - allows to append a prefix to the exported file names.

<code>generateCohortSet</code>	<i>Generate a set of cohorts</i>
--------------------------------	----------------------------------

## Description

This function generates a set of cohorts in the cohort table.

## Usage

```
generateCohortSet(
  connectionDetails = NULL,
  connection = NULL,
  cdmDatabaseSchema,
  tempEmulationSchema = getOption("sqlRenderTempEmulationSchema"),
  cohortDatabaseSchema = cdmDatabaseSchema,
  cohortTableNames = getCohortTableNames(),
  cohortDefinitionSet = NULL,
  stopOnError = TRUE,
  incremental = FALSE,
  incrementalFolder = NULL
)
```

## Arguments

<code>connectionDetails</code>	An object of type <code>connectionDetails</code> as created using the <a href="#">createConnectionDetails</a> function in the <code>DatabaseConnector</code> package. Can be left NULL if connection is provided.
<code>connection</code>	An object of type <code>connection</code> as created using the <code>connect</code> function in the <code>DatabaseConnector</code> package. Can be left NULL if <code>connectionDetails</code> is provided, in which case a new connection will be opened at the start of the function, and closed when the function finishes.
<code>cdmDatabaseSchema</code>	Schema name where your patient-level data in OMOP CDM format resides. Note that for SQL Server, this should include both the database and schema name, for example ' <code>cdm_data.dbo</code> '.
<code>tempEmulationSchema</code>	Some database platforms like Oracle and Impala do not truly support temp tables. To emulate temp tables, provide a schema with write privileges where temp tables can be created.
<code>cohortDatabaseSchema</code>	Schema name where your cohort tables reside. Note that for SQL Server, this should include both the database and schema name, for example ' <code>scratch.dbo</code> '.
<code>cohortTableNames</code>	The names of the cohort tables. See <a href="#">getCohortTableNames</a> for more details.
<code>cohortDefinitionSet</code>	The <code>cohortDefinitionSet</code> argument must be a data frame with the following columns:  <b>cohortId</b> The unique integer identifier of the cohort <b>cohortName</b> The cohort's name <b>sql</b> The OHDSI-SQL used to generate the cohort Optionally, this data frame may contain: <b>json</b> The Circe JSON representation of the cohort
<code>stopOnError</code>	If an error happens while generating one of the cohorts in the <code>cohortDefinitionSet</code> , should we stop processing the other cohorts? The default is TRUE; when set to FALSE, failures will be identified in the return value from this function.
<code>incremental</code>	Create only cohorts that haven't been created before?
<code>incrementalFolder</code>	If <code>incremental</code> = TRUE, specify a folder where records are kept of which definition has been executed. (deprceated)

## Value

A data.frame consisting of the following columns:

<b>cohortId</b>	The unique integer identifier of the cohort
<b>cohortName</b>	The cohort's name
<b>generationStatus</b>	The status of the generation task which may be one of the following:  <b>COMPLETE</b> The generation completed successfully <b>FAILED</b> The generation failed (see logs for details) <b>SKIPPED</b> If using <code>incremental == 'TRUE'</code> , this status indicates that the cohort's generation was skipped since it was previously completed.

**startTime** The start time of the cohort generation. If the generationStatus == 'SKIPPED', the startTime will be NA.

**endTime** The end time of the cohort generation. If the generationStatus == 'FAILED', the endTime will be the time of the failure. If the generationStatus == 'SKIPPED', endTime will be NA.

## generateNegativeControlOutcomeCohorts

*Generate a set of negative control outcome cohorts*

### Description

This function generate a set of negative control outcome cohorts. For more information please see [Chapter 12 - Population Level Estimation](<https://ohdsi.github.io/TheBookOfOhdsi/PopulationLevelEstimation.html>) for more information how these cohorts are utilized in a study design.

### Usage

```
generateNegativeControlOutcomeCohorts(
  connectionDetails = NULL,
  connection = NULL,
  cdmDatabaseSchema,
  tempEmulationSchema = getOption("sqlRenderTempEmulationSchema"),
  cohortDatabaseSchema = cdmDatabaseSchema,
  cohortTableNames = getCohortTableNames(),
  cohortTable = cohortTableNames$cohortTable,
  negativeControlOutcomeCohortSet,
  occurrenceType = "all",
  incremental = FALSE,
  incrementalFolder = NULL,
  detectOnDescendants = FALSE
)
```

### Arguments

`connectionDetails`

An object of type `connectionDetails` as created using the [createConnectionDetails](#) function in the `DatabaseConnector` package. Can be left `NULL` if `connection` is provided.

`connection`

An object of type `connection` as created using the [connect](#) function in the `DatabaseConnector` package. Can be left `NULL` if `connectionDetails` is provided, in which case a new connection will be opened at the start of the function, and closed when the function finishes.

`cdmDatabaseSchema`

Schema name where your patient-level data in OMOP CDM format resides. Note that for SQL Server, this should include both the database and schema name, for example '`cdm_data.dbo`'.

`tempEmulationSchema`

Some database platforms like Oracle and Impala do not truly support temp tables. To emulate temp tables, provide a schema with write privileges where temp tables can be created.

**cohortDatabaseSchema**  
 Schema name where your cohort tables reside. Note that for SQL Server, this should include both the database and schema name, for example 'scratch.dbo'.

**cohortTableNames**  
 The names of the cohort tables. See [getCohortTableNames](#) for more details.

**cohortTable** Name of the cohort table.

**negativeControlOutcomeCohortSet**  
 The negativeControlOutcomeCohortSet argument must be a data frame with the following columns:

- cohortId** The unique integer identifier of the cohort
- cohortName** The cohort's name
- outcomeConceptId** The concept\_id in the condition domain to use for the negative control outcome.

**occurrenceType** The occurrenceType will detect either: the first time an outcomeConceptId occurs or all times the outcomeConceptId occurs for a person. Values accepted: 'all' or 'first'.

**incremental** Create only cohorts that haven't been created before?

**incrementalFolder**  
 If incremental = TRUE, specify a folder where records are kept of which definition has been executed. (deprecated)

**detectOnDescendants**  
 When set to TRUE, detectOnDescendants will use the vocabulary to find negative control outcomes using the outcomeConceptId and all descendants via the concept\_ancestor table. When FALSE, only the exact outcomeConceptId will be used to detect the outcome.

### Value

Invisibly returns an empty negative control outcome cohort set data.frame

**getCohortCounts** *Count the cohort(s)*

### Description

Computes the subject and entry count per cohort. Note the cohortDefinitionSet parameter is optional - if you specify the cohortDefinitionSet, the cohort counts will be joined to the cohortDefinitionSet to include attributes like the cohortName.

### Usage

```
getCohortCounts(
  connectionDetails = NULL,
  connection = NULL,
  cohortDatabaseSchema,
  cohortTable = "cohort",
  cohortIds = c(),
  cohortDefinitionSet = NULL,
  databaseId = NULL
)
```

### Arguments

connectionDetails	An object of type <code>connectionDetails</code> as created using the <a href="#">createConnectionDetails</a> function in the <code>DatabaseConnector</code> package. Can be left NULL if <code>connection</code> is provided.
connection	An object of type <code>connection</code> as created using the <code>connect</code> function in the <code>DatabaseConnector</code> package. Can be left NULL if <code>connectionDetails</code> is provided, in which case a new connection will be opened at the start of the function, and closed when the function finishes.
cohortDatabaseSchema	Schema name where your cohort table resides. Note that for SQL Server, this should include both the database and schema name, for example ' <code>'scratch.dbo'</code> '.
cohortTable	The name of the cohort table.
cohortIds	The cohort Id(s) used to reference the cohort in the cohort table. If left empty and no ' <code>cohortDefinitionSet</code> ' argument is specified, all cohorts in the table will be included. If you specify the ' <code>cohortIds</code> ' AND ' <code>cohortDefinitionSet</code> ', the counts will reflect the ' <code>cohortIds</code> ' from the ' <code>cohortDefinitionSet</code> '.
cohortDefinitionSet	<p>The <code>cohortDefinitionSet</code> argument must be a data frame with the following columns:</p> <ul style="list-style-type: none"> <li><b>cohortId</b> The unique integer identifier of the cohort</li> <li><b>cohortName</b> The cohort's name</li> <li><b>sql</b> The OHDSI-SQL used to generate the cohort</li> </ul> <p>Optionally, this data frame may contain:</p> <ul style="list-style-type: none"> <li><b>json</b> The Circe JSON representation of the cohort</li> </ul>
databaseId	Optional - when specified, the <code>databaseId</code> will be added to the exported results

### Value

A data frame with cohort counts

## getCohortDefinitionSet

*Get a cohort definition set*

### Description

This function supports the legacy way of retrieving a cohort definition set from the file system or in a package. This function supports the legacy way of storing a cohort definition set in a package with a CSV file, JSON files, and SQL files in the '`inst`' folder.

### Usage

```
getCohortDefinitionSet(
  settingsFileName = "Cohorts.csv",
  jsonFolder = "cohorts",
  sqlFolder = "sql/sql_server",
  cohortFileNameFormat = "%s",
```

```

cohortFileNameValue = c("cohortId"),
subsetJsonFolder = "inst/cohort_subset_definitions/",
templateFolder = "inst/cohort_template_definitions/",
packageName = NULL,
warnOnMissingJson = TRUE,
verbose = FALSE
)

```

### Arguments

<code>settingsFileName</code>	The name of the CSV file that will hold the cohort information including the cohortId and cohortName
<code>jsonFolder</code>	The name of the folder that will hold the JSON representation of the cohort if it is available in the cohortDefinitionSet
<code>sqlFolder</code>	The name of the folder that will hold the SQL representation of the cohort.
<code>cohortFileNameFormat</code>	Defines the format string for naming the cohort JSON and SQL files. The format string follows the standard defined in the base sprintf function.
<code>cohortFileNameValue</code>	Defines the columns in the cohortDefinitionSet to use in conjunction with the cohortFileNameFormat parameter.
<code>subsetJsonFolder</code>	Defines the folder to store the subset JSON
<code>templateFolder</code>	Defines the folder to store sql template cohorts that can be loaded as part of the definition JSON files are loaded into cohort definition set
<code>packageName</code>	The name of the package containing the cohort definitions.
<code>warnOnMissingJson</code>	Provide a warning if a .JSON file is not found for a cohort in the settings file
<code>verbose</code>	When TRUE, extra logging messages are emitted

### Value

Returns a cohort set data.frame

## getCohortInclusionRules

*Get Cohort Inclusion Rules from a cohort definition set*

### Description

This function returns a data frame of the inclusion rules defined in a cohort definition set.

### Usage

```
getCohortInclusionRules(cohortDefinitionSet)
```

## Arguments

**cohortDefinitionSet**

The cohortDefinitionSet argument must be a data frame with the following columns:

**cohortId** The unique integer identifier of the cohort

**cohortName** The cohort's name

**sql** The OHDSI-SQL used to generate the cohort

Optionally, this data frame may contain:

**json** The Circe JSON representation of the cohort

---

getCohortStats

*Get Cohort Inclusion Stats Table Data*

---

## Description

This function returns a data frame of the data in the Cohort Inclusion Tables. Results are organized in to a list with 5 different data frames:

- cohortInclusionTable
- cohortInclusionResultTable
- cohortInclusionStatsTable
- cohortSummaryStatsTable
- cohortCensorStatsTable

These can be optionally specified with the outputTables. See exportCohortStatsTables function for saving data to csv.

## Usage

```
getCohortStats(  
  connectionDetails,  
  connection = NULL,  
  cohortDatabaseSchema,  
  databaseId = NULL,  
  snakeCaseToCamelCase = TRUE,  
  outputTables = c("cohortInclusionTable", "cohortInclusionResultTable",  
    "cohortInclusionStatsTable", "cohortInclusionStatsTable", "cohortSummaryStatsTable",  
    "cohortCensorStatsTable"),  
  cohortTableNames = getCohortTableNames()  
)
```

## Arguments

**connectionDetails**

An object of type connectionDetails as created using the [createConnectionDetails](#) function in the DatabaseConnector package. Can be left NULL if connection is provided.

<code>connection</code>	An object of type <code>connection</code> as created using the <a href="#">connect</a> function in the <code>DatabaseConnector</code> package. Can be left <code>NULL</code> if <code>connectionDetails</code> is provided, in which case a new connection will be opened at the start of the function, and closed when the function finishes.
<code>cohortDatabaseSchema</code>	Schema name where your cohort tables reside. Note that for SQL Server, this should include both the database and schema name, for example ' <code>scratch.dbo</code> '.
<code>databaseId</code>	Optional - when specified, the <code>databaseId</code> will be added to the exported results
<code>snakeCaseToCamelCase</code>	Convert column names from snake case to camel case.
<code>outputTables</code>	Character vector. One or more of " <code>cohortInclusionTable</code> ", " <code>cohortInclusionResultTable</code> ", " <code>cohortInclusionStatsTable</code> ", " <code>cohortInclusionStatsTable</code> ", " <code>cohortSummaryStatsTable</code> " or " <code>cohortCensorStatsTable</code> ". Output is limited to these tables. Cannot export, for example, the cohort table. Defaults to all stats tables.
<code>cohortTableNames</code>	The names of the cohort tables. See <a href="#">getCohortTableNames</a> for more details.

<code>getCohortTableNames</code>	<i>Used to get a list of cohort table names to use when creating the cohort tables</i>
----------------------------------	--

## Description

This function creates a list of table names used by [createCohortTables](#) to specify the table names to create. Use this function to specify the names of the main cohort table and cohort statistics tables.

## Usage

```
getCohortTableNames(
  cohortTable = "cohort",
  cohortSampleTable = cohortTable,
  cohortInclusionTable = paste0(cohortTable, "_inclusion"),
  cohortInclusionResultTable = paste0(cohortTable, "_inclusion_result"),
  cohortInclusionStatsTable = paste0(cohortTable, "_inclusion_stats"),
  cohortSummaryStatsTable = paste0(cohortTable, "_summary_stats"),
  cohortCensorStatsTable = paste0(cohortTable, "_censor_stats"),
  cohortChecksumTable = paste0(cohortTable, "_checksum")
)
```

## Arguments

<code>cohortTable</code>	Name of the cohort table.
<code>cohortSampleTable</code>	Name of the cohort table for sampled cohorts (defaults to the same as the cohort table).
<code>cohortInclusionTable</code>	Name of the inclusion table, one of the tables for storing inclusion rule statistics.
<code>cohortInclusionResultTable</code>	Name of the inclusion result table, one of the tables for storing inclusion rule statistics.

```

cohortInclusionStatsTable
    Name of the inclusion stats table, one of the tables for storing inclusion rule
    statistics.
cohortSummaryStatsTable
    Name of the summary stats table, one of the tables for storing inclusion rule
    statistics.
cohortCensorStatsTable
    Name of the censor stats table, one of the tables for storing inclusion rule statis-
    tics.
cohortChecksumTable
    Stores the checksum of the cohort used and the time generation starts and ends

```

**Value**

A list of the table names as specified in the parameters to this function.

**getCohortValidationCounts**  
*Validate cohort*

**Description**

Using custom sql, it is possible to generate cohorts that are not technically definitions. Invalid cohorts include the following:

- \* Cohorts where individuals have multiple, overlapping eras
- \* Cohorts that have start dates that occur after their end dates
- \* Cohorts with duplicate entries for the same subject.

Additionally the count for cohorts that lie outside the observation period for individuals is added. However, due to valid reasons in cohort definitions (e.g. fixed cohort duration, data source context) this cannot be directly considered a pass/fail diagnostic in all contexts.

Note - this code cannot formally verify the validity of a cohort. There may be situations where the logic of a cohort definition only causes errors in certain circumstances. Furthermore, if cohort counts are 0 this check is unable to evaluate validity at all.

The returned data.frame counts the number of errors found for each cohort. In addition a boolean "valid" field is applied that is TRUE only in the case where all counts are 0.

**Usage**

```

getCohortValidationCounts(
  connectionDetails = NULL,
  connection = NULL,
  cdmDatabaseSchema,
  tempEmulationSchema = getOption("sqlRenderTempEmulationSchema"),
  cohortDatabaseSchema = cdmDatabaseSchema,
  cohortTableNames = getCohortTableNames(),
  cohortIds = NULL
)

```

**Arguments**

<code>connectionDetails</code>	An object of type <code>connectionDetails</code> as created using the <a href="#">createConnectionDetails</a> function in the <code>DatabaseConnector</code> package. Can be left NULL if connection is provided.
<code>connection</code>	An object of type <code>connection</code> as created using the <code>connect</code> function in the <code>DatabaseConnector</code> package. Can be left NULL if <code>connectionDetails</code> is provided, in which case a new connection will be opened at the start of the function, and closed when the function finishes.
<code>cdmDatabaseSchema</code>	Schema name where your patient-level data in OMOP CDM format resides. Note that for SQL Server, this should include both the database and schema name, for example 'cdm_data.dbo'.
<code>tempEmulationSchema</code>	Some database platforms like Oracle and Impala do not truly support temp tables. To emulate temp tables, provide a schema with write privileges where temp tables can be created.
<code>cohortDatabaseSchema</code>	Schema name where your cohort tables reside. Note that for SQL Server, this should include both the database and schema name, for example 'scratch.dbo'.
<code>cohortTableNames</code>	The names of the cohort tables. See <a href="#">getCohortTableNames</a> for more details.
<code>cohortIds</code>	Ids of cohorts to validate

**Value**

a `data.frame` with the fields `cohortId`, `overlappingErasCount`, `invalidDateCount`, `duplicateCount`, `outsideObservationCount`

<code>getDataMigrator</code>	<i>Get database migrations instance</i>
------------------------------	---

**Description**

Returns `ResultModelManager::DataMigrationManager` instance.

**Usage**

```
getDataMigrator(connectionDetails, databaseSchema, tablePrefix = "")
```

**Arguments**

<code>connectionDetails</code>	DatabaseConnector connection details object
<code>databaseSchema</code>	String schema where database schema lives
<code>tablePrefix</code>	(Optional) Use if a table prefix is used before table names (e.g. "cg_")

**Value**

Instance of `ResultModelManager::DataMigrationManager` that has interface for converting existing data models

---

```
getExcludeOnIndexSubsetDefinitionIds
    Get Exclude On Index Subset Definition Ids
```

---

## Description

Get the exclusion on index subset definition ids from a cohort definition set (if any have been added) Useful if keeping track in a script with complex business logic around what a cohort definition is for

## Usage

```
getExcludeOnIndexSubsetDefinitionIds(cohortDefinitionSet)
```

## Arguments

**cohortDefinitionSet**

The cohortDefinitionSet argument must be a data frame with the following columns:

**cohortId** The unique integer identifier of the cohort

**cohortName** The cohort's name

**sql** The OHDSI-SQL used to generate the cohort

Optionally, this data frame may contain:

**json** The Circe JSON representation of the cohort

---

```
getIndicationSubsetDefinitionIds
    Get Indication Subset Definition Ids
```

---

## Description

Get the indication subset definition ids from a cohort definition set (if any have been added) Useful if keeping track in a script with complex business logic around what a cohort definition is for

## Usage

```
getIndicationSubsetDefinitionIds(cohortDefinitionSet)
```

## Arguments

**cohortDefinitionSet**

The cohortDefinitionSet argument must be a data frame with the following columns:

**cohortId** The unique integer identifier of the cohort

**cohortName** The cohort's name

**sql** The OHDSI-SQL used to generate the cohort

Optionally, this data frame may contain:

**json** The Circe JSON representation of the cohort

---

**getLastGeneratedCohortChecksums**  
*Get last generated cohort checksums*

---

## Description

This gets a log of the last checksum for each cohort id stored in the cohort\_checksum table.

This should be used to audit cohort generation as (if generated with cohort\_generator) cohorts should always have an end time in this table. The last end time will be the cohort that is in the cohort table (assuming no other manual modifications are made to the cohort table itself).

This can be used downstream of CohortGenerator to evaluate if cohorts are consistent with passed definitions.

## Usage

```
getLastGeneratedCohortChecksums(  

    connectionDetails = NULL,  

    connection = NULL,  

    cohortId = NULL,  

    cohortDatabaseSchema,  

    cohortTableNames = getCohortTableNames(),  

    .checkTables = TRUE  

)
```

## Arguments

connectionDetails	An object of type connectionDetails as created using the <a href="#">createConnectionDetails</a> function in the DatabaseConnector package. Can be left NULL if connection is provided.
connection	An object of type connection as created using the <a href="#">connect</a> function in the DatabaseConnector package. Can be left NULL if connectionDetails is provided, in which case a new connection will be opened at the start of the function, and closed when the function finishes.
cohortId	cohortId to check. If NULL, all cohorts will be returned.
cohortDatabaseSchema	Schema name where your cohort tables reside. Note that for SQL Server, this should include both the database and schema name, for example 'scratch.dbo'.
cohortTableNames	The names of the cohort tables. See <a href="#">getCohortTableNames</a> for more details.
.checkTables	used internally

---

getRestrictionSubsetDefinitionIds  
*Get Restriction Subset Definition Ids*

---

### Description

Get the restriction subset definition ids from a cohort definition set (if any have been added) Useful if keeping track in a script with complex business logic around what a cohort definition is for

### Usage

```
getRestrictionSubsetDefinitionIds(cohortDefinitionSet)
```

### Arguments

**cohortDefinitionSet**

The cohortDefinitionSet argument must be a data frame with the following columns:

**cohortId** The unique integer identifier of the cohort

**cohortName** The cohort's name

**sql** The OHDSI-SQL used to generate the cohort

Optionally, this data frame may contain:

**json** The Circe JSON representation of the cohort

---

getResultsDataModelSpecifications  
*Get specifications for CohortGenerator results data model*

---

### Description

Get specifications for CohortGenerator results data model

### Usage

```
getResultsDataModelSpecifications()
```

### Value

A tibble data frame object with specifications

---

`getSubsetDefinitions`    *Get cohort subset definitions from a cohort definition set*

---

### Description

Get the subset definitions (if any) applied to a cohort definition set. Note that these subset definitions are a copy of those applied to the cohort set. Modifying these definitions will not modify the base cohort set. To apply a modification, reapply the subset definition to the cohort definition set `data.frame` with `addCohortSubsetDefinition` with ‘`overwriteExisting = TRUE`’.

### Usage

```
getSubsetDefinitions(cohortDefinitionSet)
```

### Arguments

`cohortDefinitionSet`  
A valid cohortDefinitionSet

### Value

list of cohort subset definitions or empty list

---

`getTemplateDefinitions`    *Extract template definitions from a cohort definition set*

---

### Description

Extract template definitions from a cohort definition set

### Usage

```
getTemplateDefinitions(cohortDefinitionSet)
```

### Arguments

`cohortDefinitionSet`  
The `cohortDefinitionSet` argument must be a data frame with the following columns:  
**cohortId** The unique integer identifier of the cohort  
**cohortName** The cohort’s name  
**sql** The OHDSI-SQL used to generate the cohort  
 Optionally, this data frame may contain:  
**json** The Circe JSON representation of the cohort

---

```
insertInclusionRuleNames
```

*Used to insert the inclusion rule names from a cohort definition set  
when generating cohorts that include cohort statistics*

---

## Description

This function will take a cohortDefinitionSet that includes the Circe JSON representation of each cohort, parse the InclusionRule property to obtain the inclusion rule name and sequence number and insert the values into the cohortInclusionTable. This function is only required when generating cohorts that include cohort statistics.

## Usage

```
insertInclusionRuleNames(  
  connectionDetails = NULL,  
  connection = NULL,  
  cohortDefinitionSet,  
  cohortDatabaseSchema,  
  cohortInclusionTable = getCohortTableNames()$cohortInclusionTable  
)
```

## Arguments

**connectionDetails**  
An object of type connectionDetails as created using the [createConnectionDetails](#) function in the DatabaseConnector package. Can be left NULL if connection is provided.

**connection**  
An object of type connection as created using the [connect](#) function in the DatabaseConnector package. Can be left NULL if connectionDetails is provided, in which case a new connection will be opened at the start of the function, and closed when the function finishes.

**cohortDefinitionSet**  
The cohortDefinitionSet argument must be a data frame with the following columns:  
**cohortId** The unique integer identifier of the cohort  
**cohortName** The cohort's name  
**sql** The OHDSI-SQL used to generate the cohort  
Optionally, this data frame may contain:  
**json** The Circe JSON representation of the cohort

**cohortDatabaseSchema**  
Schema name where your cohort tables reside. Note that for SQL Server, this should include both the database and schema name, for example 'scratch.dbo'.

**cohortInclusionTable**  
Name of the inclusion table, one of the tables for storing inclusion rule statistics.

## Value

A data frame containing the inclusion rules by cohort and sequence ID

---

**isCamelCase***Used to check if a string is in lower camel case*

---

**Description**

This function is used check if a string conforms to the lower camel case format.

**Usage**

```
isCamelCase(x)
```

**Arguments**

x                   The string to evaluate

**Value**

TRUE if the string is in lower camel case

---

**isCohortDefinitionSet** *Is the data.frame a cohort definition set?*

---

**Description**

This function checks a data.frame to verify it holds the expected format for a cohortDefinitionSet.

**Usage**

```
isCohortDefinitionSet(x)
```

**Arguments**

x                   The data.frame to check

**Value**

Returns TRUE if the input is a cohortDefinitionSet or returns FALSE with warnings on any violations

---

**isFormattedForDatabaseUpload**

*Is the data.frame formatted for uploading to a database?*

---

**Description**

This function is used to check a data.frame to ensure all column names are in snake case format.

**Usage**

```
isFormattedForDatabaseUpload(x, warn = TRUE)
```

**Arguments**

x	A data frame
warn	When TRUE, display a warning of any columns are not in snake case format

**Value**

Returns TRUE if all columns are snake case format. If warn == TRUE, the function will emit a warning on the column names that are not in snake case format.

---

**isSnakeCase**

*Used to check if a string is in snake case*

---

**Description**

This function is used check if a string conforms to the snake case format.

**Usage**

```
isSnakeCase(x)
```

**Arguments**

x	The string to evaluate
---	------------------------

**Value**

TRUE if the string is in snake case

`LimitSubsetOperator`    *Limit Subset Operator*

### Description

operator to apply limiting subset operations (e.g. washout periods, calendar ranges or earliest entries)

Get auto generated name

### Super class

`CohortGenerator::SubsetOperator` -> `LimitSubsetOperator`

### Active bindings

`priorTime` minimum washout time in days

`followUpTime` minimum required follow up time in days

`minimumCohortDuration` minimum cohort duration time in days

`maximumCohortDuration` maximum cohort duration time in days

`limitTo` character one of: "firstEver" - only first entry in patient history "earliestRemaining" - only first entry after washout set by `priorTime` "latestRemaining" - the latest remaining after washout set by `followUpTime` "lastEver" - only last entry in patient history inside

Note, when using `firstEver` and `lastEver` with follow up and washout, patients with events outside this will be censored.

`calendarStartDate` The calendar start date for limiting by date

`calendarEndDate` The calendar end date for limiting by date

### Methods

#### Public methods:

- `LimitSubsetOperator$getAutoGeneratedName()`
- `LimitSubsetOperator$toList()`
- `LimitSubsetOperator$clone()`

**Method** `getAutoGeneratedName()`: name generated from subset operation properties

*Usage:*

`LimitSubsetOperator$getAutoGeneratedName()`

*Returns:* character To List

**Method** `toList()`: List representation of object

*Usage:*

`LimitSubsetOperator$toList()`

**Method** `clone()`: The objects of this class are cloneable with this method.

*Usage:*

`LimitSubsetOperator$clone(deep = FALSE)`

*Arguments:*

`deep` Whether to make a deep clone.

---

migrateDataModel	<i>Migrate Data model</i>
------------------	---------------------------

---

## Description

Migrate data from current state to next state

It is strongly advised that you have a backup of all data (either sqlite files, a backup database (in the case you are using a PostgreSQL backend) or have kept the csv/zip files from your data generation.

## Usage

```
migrateDataModel(connectionDetails, databaseSchema, tablePrefix = "")
```

## Arguments

**connectionDetails**

DatabaseConnector connection details object

**databaseSchema** String schema where database schema lives

**tablePrefix** (Optional) Use if a table prefix is used before table names (e.g. "cg\_")

---

omopCdmDrugExposure	<i>OMOP CDM Drug Exposure Sample Data</i>
---------------------	---

---

## Description

A data set containing sample drug exposures for 2 drugs

## Usage

```
omopCdmDrugExposure
```

## Format

A data frame with 8 rows and 5 variables:

**drug\_exposure\_id** A unique identifier for the drug exposure

**person\_id** An integer representing the patient

**drug\_concept\_id** An integer concept ID representing the drug concept

**drug\_exposure\_start\_date** Drug start date

**drug\_exposure\_end\_date** Drug end date

## Source

Fictional data for demonstration.

---

**omopCdmPerson***OMOP CDM Person Sample Data*

---

**Description**

A data set containing sample persons

**Usage**

```
omopCdmPerson
```

**Format**

A data frame with 12 rows and 5 variables:

**person\_id** A unique identifier for the person

**gender\_concept\_id** An integer concept ID representing the person's gender

**year\_of\_birth** Year of birth

**race\_concept\_id** An integer concept ID representing the person's race

**ethnicity\_concept\_id** An integer concept ID representing the person's ethnicity

**Source**

Fictional data for demonstration.

---

**readCsv***Used to read a .csv file*

---

**Description**

This function is used to centralize the function for reading .csv files across the HADES ecosystem. This function will automatically convert from snake\_case in the file to camelCase in the data.frame returned as is the standard described in: [https://ohdsi.github.io/Hades/codeStyle.html#Interfacing\\_between\\_R\\_and\\_SQL](https://ohdsi.github.io/Hades/codeStyle.html#Interfacing_between_R_and_SQL)

**Usage**

```
readCsv(file, warnOnCaseMismatch = TRUE, colTypes = readr::cols())
```

**Arguments**

**file** The .csv file to read.

**warnOnCaseMismatch**

When TRUE, raise a warning if column headings in the .csv are not in snake\_case format

colTypes	Corresponds to the ‘col_types’ in the ‘readr::read_csv’ function. One of ‘NULL’, a [readr::cols()] specification, or a string. See ‘vignette("readr")’ for more details.  If ‘NULL’, all column types will be inferred from ‘guess_max’ rows of the input, interspersed throughout the file. This is convenient (and fast), but not robust. If the guessed types are wrong, you’ll need to increase ‘guess_max’ or supply the correct types yourself.  Column specifications created by [list()] or [cols()] must contain one column specification for each column.  Alternatively, you can use a compact string representation where each character represents one column: - c = character - i = integer - n = number - d = double - l = logical - f = factor - D = date - T = date time - t = time - ? = guess - _ or - = skip  By default, reading a file without a column specification will print a message showing what ‘readr’ guessed they were. To remove this message, set ‘show_col_types = FALSE’ or set ‘options(readr.show_col_types = FALSE)’.
----------	---

**Value**

A tibble with the .csv contents

runCohortGeneration     *Run a cohort generation and export results*

**Description**

Run a cohort generation and export results

**Usage**

```
runCohortGeneration(
  connectionDetails,
  cdmDatabaseSchema,
  tempEmulationSchema = getOption("sqlRenderTempEmulationSchema"),
  cohortDatabaseSchema = cdmDatabaseSchema,
  cohortTableNames = getCohortTableNames(),
  cohortDefinitionSet = NULL,
  negativeControlOutcomeCohortSet = NULL,
  occurrenceType = "all",
  detectOnDescendants = FALSE,
  stopOnError = TRUE,
  outputFolder,
  databaseId = 1,
  minCellCount = 5,
  incremental = FALSE,
  incrementalFolder = NULL
)
```

## Arguments

<code>connectionDetails</code>	An object of type <code>connectionDetails</code> as created using the <a href="#">createConnectionDetails</a> function in the <code>DatabaseConnector</code> package.
<code>cdmDatabaseSchema</code>	Schema name where your patient-level data in OMOP CDM format resides. Note that for SQL Server, this should include both the database and schema name, for example ' <code>cdm_data.dbo</code> '.
<code>tempEmulationSchema</code>	Some database platforms like Oracle and Impala do not truly support temp tables. To emulate temp tables, provide a schema with write privileges where temp tables can be created.
<code>cohortDatabaseSchema</code>	Schema name where your cohort tables reside. Note that for SQL Server, this should include both the database and schema name, for example ' <code>scratch.dbo</code> '.
<code>cohortTableNames</code>	The names of the cohort tables. See <a href="#">getCohortTableNames</a> for more details.
<code>cohortDefinitionSet</code>	The <code>cohortDefinitionSet</code> argument must be a data frame with the following columns:  <b>cohortId</b> The unique integer identifier of the cohort <b>cohortName</b> The cohort's name <b>sql</b> The OHDSI-SQL used to generate the cohort Optionally, this data frame may contain: <b>json</b> The Circe JSON representation of the cohort
<code>negativeControlOutcomeCohortSet</code>	The <code>negativeControlOutcomeCohortSet</code> argument must be a data frame with the following columns:  <b>cohortId</b> The unique integer identifier of the cohort <b>cohortName</b> The cohort's name <b>outcomeConceptId</b> The concept_id in the condition domain to use for the negative control outcome.
<code>occurrenceType</code>	For negative controls outcomes, the <code>occurrenceType</code> will detect either: the first time an <code>outcomeConceptId</code> occurs or all times the <code>outcomeConceptId</code> occurs for a person. Values accepted: 'all' or 'first'.
<code>detectOnDescendants</code>	For negative controls outcomes, when set to TRUE, <code>detectOnDescendants</code> will use the vocabulary to find negative control outcomes using the <code>outcomeConceptId</code> and all descendants via the <code>concept_ancestor</code> table. When FALSE, only the exact <code>outcomeConceptId</code> will be used to detect the outcome.
<code>stopOnError</code>	If an error happens while generating one of the cohorts in the <code>cohortDefinitionSet</code> , should we stop processing the other cohorts? The default is TRUE; when set to FALSE, failures will be identified in the return value from this function.
<code>outputFolder</code>	Name of the folder where all the outputs will written to.
<code>databaseId</code>	A unique ID for the database. This will be appended to most tables.
<code>minCellCount</code>	To preserve privacy: the minimum number of subjects contributing to a count before it can be included in the results. If the count is below this threshold, it will be set to '-minCellCount'.

```
incremental      Create only cohorts that haven't been created before?  
incrementalFolder  
                  If incremental = TRUE, specify a folder where records are kept of which definition has been executed. (deprecated)
```

## Details

Run a cohort generation for a set of cohorts and negative control outcomes. This function will also export the results of the run to the ‘outputFolder’.

---

### sampleCohortDefinitionSet

*Sample Cohort Definition Set*

---

## Description

Create 1 or more sample of size n of a cohort definition set

Subsetted cohorts can be sampled, as with any other subset form. However, subsetting a sampled cohort is not recommended and not currently supported at this time. In the case where n > cohort count the entire cohort is copied unmodified

As different databases have different forms of randomness, the random selection is computed in R, based on the count for each cohort. This is, therefore, db platform independent

Note, this function assumes cohorts have already been generated.

Lifecycle Note: This functionality is considered experimental and not intended for use inside analytic packages

## Usage

```
sampleCohortDefinitionSet(  
  cohortDefinitionSet,  
  cohortIds = cohortDefinitionSet$cohortId,  
  connectionDetails = NULL,  
  connection = NULL,  
  tempEmulationSchema = getOption("sqlRenderTempEmulationSchema"),  
  cohortDatabaseSchema,  
  outputDatabaseSchema = cohortDatabaseSchema,  
  cohortTableNames = getCohortTableNames(),  
  n = NULL,  
  sampleFraction = NULL,  
  seed = 64374,  
  seedArgs = NULL,  
  identifierExpression = "cohortId * 1000 + seed",  
  incremental = FALSE,  
  incrementalFolder = NULL  
)
```

### Arguments

<code>cohortDefinitionSet</code>	The cohortDefinitionSet argument must be a data frame with the following columns: <b>cohortId</b> The unique integer identifier of the cohort <b>cohortName</b> The cohort's name <b>sql</b> The OHDSI-SQL used to generate the cohort Optionally, this data frame may contain: <b>json</b> The Circe JSON representation of the cohort
<code>cohortIds</code>	Optional subset of cohortIds to generate. By default this function will sample all cohorts
<code>connectionDetails</code>	An object of type connectionDetails as created using the <a href="#">createConnectionDetails</a> function in the DatabaseConnector package. Can be left NULL if connection is provided.
<code>connection</code>	An object of type connection as created using the <a href="#">connect</a> function in the DatabaseConnector package. Can be left NULL if connectionDetails is provided, in which case a new connection will be opened at the start of the function, and closed when the function finishes.
<code>tempEmulationSchema</code>	Some database platforms like Oracle and Impala do not truly support temp tables. To emulate temp tables, provide a schema with write privileges where temp tables can be created.
<code>cohortDatabaseSchema</code>	Schema name where your cohort tables reside. Note that for SQL Server, this should include both the database and schema name, for example 'scratch.dbo'.
<code>outputDatabaseSchema</code>	optional schema to output cohorts to (if different from cohortDatabaseSchema)
<code>cohortTableNames</code>	The names of the cohort tables. See <a href="#">getCohortTableNames</a> for more details.
<code>n</code>	Sample size. Ignored if sample fraction is set
<code>sampleFraction</code>	Fraction of cohort to sample
<code>seed</code>	Vector of seeds to give to the R pseudorandom number generator
<code>seedArgs</code>	optional arguments to pass to set.seed
<code>identifierExpression</code>	Optional string R expression used to compute output cohort id. Can only use variables cohortId and seed. Default is "cohortId * 1000 + seed", which is substituted and evaluated
<code>incremental</code>	Create only cohorts that haven't been created before?
<code>incrementalFolder</code>	If incremental = TRUE, specify a folder where records are kept of which definition has been executed. (deprecated)

### Value

`sampledCohortDefinitionSet` - a data.frame like object that contains the resulting identifiers and modified names of cohorts

---

```
saveCohortDefinitionSet
```

*Save the cohort definition set to the file system*

---

## Description

This function saves a cohortDefinitionSet to the file system and provides options for specifying where to write the individual elements: the settings file will contain the cohort information as a CSV specified by the settingsFileName, the cohort JSON is written to the jsonFolder and the SQL is written to the sqlFolder. We also provide a way to specify the json/sql file name format using the cohortFileNameFormat and cohortFileNameValue parameters.

## Usage

```
saveCohortDefinitionSet(  
  cohortDefinitionSet,  
  settingsFileName = "inst/Cohorts.csv",  
  jsonFolder = "inst/cohorts",  
  sqlFolder = "inst/sql/sql_server",  
  cohortFileNameFormat = "%s",  
  cohortFileNameValue = c("cohortId"),  
  subsetJsonFolder = "inst/cohort_subset_definitions/",  
  templateFolder = "inst/cohort_template_definitions/",  
  verbose = FALSE  
)
```

## Arguments

**cohortDefinitionSet**  
The cohortDefinitionSet argument must be a data frame with the following columns:  
**cohortId** The unique integer identifier of the cohort  
**cohortName** The cohort's name  
**sql** The OHDSI-SQL used to generate the cohort  
 Optionally, this data frame may contain:  
**json** The Circe JSON representation of the cohort

**settingsFileName**  
The name of the CSV file that will hold the cohort information including the cohortId and cohortName

**jsonFolder**  
The name of the folder that will hold the JSON representation of the cohort if it is available in the cohortDefinitionSet

**sqlFolder**  
The name of the folder that will hold the SQL representation of the cohort.

**cohortFileNameFormat**  
Defines the format string for naming the cohort JSON and SQL files. The format string follows the standard defined in the base sprintf function.

**cohortFileNameValue**  
Defines the columns in the cohortDefinitionSet to use in conjunction with the cohortFileNameFormat parameter.

---

subsetJsonFolder	Defines the folder to store the subset JSON
templateFolder	Defines the folder to store sql template cohorts that can be saved as part of the definition Sql will be copied to this location when ‘saveCohortDefinitionSet’ is called.
verbose	When TRUE, logging messages are emitted to indicate export progress.

---



---

saveCohortSubsetDefinition	<i>Save cohort subset definitions to json</i>
----------------------------	---

---

### Description

This is generally used as part of saveCohortDefinitionSet

### Usage

```
saveCohortSubsetDefinition(
    subsetDefinition,
    subsetJsonFolder = "inst/cohort_subset_definitions/"
)
```

### Arguments

subsetDefinition	The subset definition object @seealso[CohortSubsetDefinition]
subsetJsonFolder	Defines the folder to store the subset JSON

---



---

SubsetCohortWindow	<i>Time Window For Cohort Subset Operator</i>
--------------------	---

---

### Description

Representation of a time window to use when subsetting a target cohort with a subset cohort

### Active bindings

```
startDay Integer
endDay Integer
targetAnchor Boolean
subsetAnchor Boolean
negate Boolean
```

## Methods

### Public methods:

- `SubsetCohortWindow$toList()`
- `SubsetCohortWindow$toJSON()`
- `SubsetCohortWindow$isEqualTo()`
- `SubsetCohortWindow$clone()`

**Method** `toList()`: List representation of object To JSON

*Usage:*

```
SubsetCohortWindow$toList()
```

**Method** `toJSON()`: json serialized representation of object Is Equal to

*Usage:*

```
SubsetCohortWindow$toJSON()
```

**Method** `isEqualTo()`: Compare SubsetCohortWindow to another

*Usage:*

```
SubsetCohortWindow$isEqualTo(criteria)
```

*Arguments:*

`criteria` `SubsetCohortWindow` instance

**Method** `clone()`: The objects of this class are cloneable with this method.

*Usage:*

```
SubsetCohortWindow$clone(deep = FALSE)
```

*Arguments:*

`deep` Whether to make a deep clone.

---

SubsetOperator

*Abstract base class for subsets.*

---

## Description

Abstract Base Class for subsets. Subsets should inherit from this and implement their own requirements.

## Active bindings

`name` name of subset operation - should describe what the operation does e.g. "Males under the age of 18", "Exposed to Celecoxib"

## Methods

### Public methods:

- `SubsetOperator$new()`
- `SubsetOperator$classname()`
- `SubsetOperator$getAutoGeneratedName()`
- `SubsetOperator$getQueryBuilder()`
- `SubsetOperator$publicFields()`
- `SubsetOperator$isEqualTo()`
- `SubsetOperator$toList()`
- `SubsetOperator$toJSON()`
- `SubsetOperator$print()`
- `SubsetOperator$clone()`

### Method `new():`

*Usage:*

```
SubsetOperator$new(definition = NULL)
```

*Arguments:*

`definition` json character or list - definition of subset operator

*Returns:* instance of object Class Name

### Method `classname():` Class name of object Get auto generated name

*Usage:*

```
SubsetOperator$classname()
```

### Method `getAutoGeneratedName():` Not intended to be used - should be implemented in sub-classes Return query builder instance

*Usage:*

```
SubsetOperator$getAutoGeneratedName()
```

### Method `getQueryBuilder():` Return query builder instance Public Fields

*Usage:*

```
SubsetOperator$getQueryBuilder(id)
```

*Arguments:*

`id` - integer that should be unique in the sql (e.g. increment it by one for each subset operation in set)

### Method `publicFields():` Publicly settable fields of object Is Equal to

*Usage:*

```
SubsetOperator$publicFields()
```

### Method `isEqualTo():` Compare Subsets - are they identical or not? Checks all fields and settings

*Usage:*

```
SubsetOperator$isEqualTo(subsetOperatorB)
```

*Arguments:*

`subsetOperatorB` A subset to test equivalence to To list

**Method toList():** convert to List representation To Json

*Usage:*

SubsetOperator\$toList()

**Method toJSON():** convert to json serialized representation

*Usage:*

SubsetOperator\$json()

*Returns:* list representation of object as json character Pretty print

**Method print():**

*Usage:*

SubsetOperator\$print(...)

*Arguments:*

... further arguments passed to or from other methods.

**Method clone():** The objects of this class are cloneable with this method.

*Usage:*

SubsetOperator\$clone(deep = FALSE)

*Arguments:*

deep Whether to make a deep clone.

## See Also

CohortSubsetOperator

DemographicSubsetOperator

LimitSubsetOperator

---

uploadResults

*Upload results to the database server.*

---

## Description

Requires the results data model tables have been created using the [createResultsDataModel](#) function.

## Usage

```
uploadResults(  
    connectionDetails,  
    schema,  
    resultsFolder,  
    forceOverWriteOfSpecifications = FALSE,  
    purgeSiteDataBeforeUploading = TRUE,  
    tablePrefix = "",  
    ...  
)
```

**Arguments**

<code>connectionDetails</code>	An object of type <code>connectionDetails</code> as created using the <a href="#">createConnectionDetails</a> function in the <code>DatabaseConnector</code> package.
<code>schema</code>	The schema on the server where the tables have been created.
<code>resultsFolder</code>	The folder holding the results in .csv files
<code>forceOverWriteOfSpecifications</code>	If TRUE, specifications of the phenotypes, cohort definitions, and analysis will be overwritten if they already exist on the database. Only use this if these specifications have changed since the last upload.
<code>purgeSiteDataBeforeUploading</code>	If TRUE, before inserting data for a specific databaseId all the data for that site will be dropped. This assumes the resultsFolder file contains the full data for that data site.
<code>tablePrefix</code>	(Optional) string to insert before table names for database table names
...	See <code>ResultModelManager::uploadResults</code>

**writeCsv***Used to write a .csv file***Description**

This function is used to centralize the function for writing .csv files across the HADES ecosystem. This function will automatically convert from camelCase in the data.frame to snake\_case column names in the resulting .csv file as is the standard described in: [https://ohdsi.github.io/Hades/codeStyle.html#Interfacing\\_b](https://ohdsi.github.io/Hades/codeStyle.html#Interfacing_b)

This function may also raise warnings if the data is stored in a format that will not work with the HADES standard for uploading to a results database. Specifically file names should be in snake\_case format, all column headings are in snake\_case format and where possible the file name should not be plural. See `isFormattedForDatabaseUpload` for a helper function to check a data.frame for rules on the column names

**Usage**

```
writeCsv(
  x,
  file,
  append = FALSE,
  warnOnCaseMismatch = TRUE,
  warnOnFileNameCaseMismatch = TRUE,
  warnOnUploadRuleViolations = TRUE
)
```

**Arguments**

<code>x</code>	A data frame or tibble to write to disk.
<code>file</code>	The .csv file to write.
<code>append</code>	When TRUE, append the values of x to an existing file.

`warnOnCaseMismatch`  
When TRUE, raise a warning if columns in the data.frame are NOT in camel-Case format.

`warnOnFileNameCaseMismatch`  
When TRUE, raise a warning if the file name specified is not in snake\_case format.

`warnOnUploadRuleViolations`  
When TRUE, this function will provide warning messages that may indicate if the data is stored in a format in the .csv that may cause problems when uploading to a database.

**Value**

Returns the input x invisibly.

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