BORROWER APPLICATION

| **LAYOUT** | **EDITS** |
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|  |  |
|  | [EDIT TEXT OF LAST QUESTION]  Please estimate your total personal debt, including mortgage, credit cards, student loans and other debt financing. |
|  | [DELETE]  This section is triggered by being an IL resident (to determine SE qualification)  Not necessary anymore with DCEO providing us with SE applicants/with SE qualification granted now |
|  | [ADD QUESTION AFTER “Is your company licensed?”]  Are you a state-qualified social equity licensee?    [ADD QUESTION]  Which of the following Social Equity standards do you meet? Select all that apply.   1. My business has a minimum of 51% ownership and control by one or more individuals who have resided in a DIA for at least 5 years 2. My business has a minimum of 51% ownership and control by one or more individuals that were arrested/convicted/adjudicated delinquent for any offense made eligible for expungement by Public Act 101-0027 3. My business has a minimum of 51% ownership and control by one or more individuals that has family arrested/convicted/adjudicated delinquent for any offense made eligible for expungement by Public Act 101-0027 4. My business has a workforce of at least 10 full-time employees with at least 51% of the current employees who meet the criteria outlined in Public Act 101-0027   [ADD QUESTION]  Have you applied for and received conditional approval from the State of Illinois’ Department of Commerce and Economic Opportunity for the Cannabis Social Equity Loan Program?  [CHANGE QUESTION 6]  Who are the owners of your company?  Fields:   * Name * Address * E-mail * % Ownership   \*Add option to add multiple owners  [ADD QUESTION]  List all C-Suite level executives or anyone who has control over operations, assets, or revenue:  Fields:   * Name * Role * Address * Email   \*Add option to add multiple executives |
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BORROWER FOLLOW UP (after provisional approval)

| **LAYOUT** | **EDITS** |
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| **[AUTOMATED LANDING PAGE/FILE UPLOAD DASHBOARD]** | Upload links for the following documents:   * Articles of Incorporation * Last year tax transcript (optional) * Last year income statement * Last year balance sheet * Exhibit C Form |

INVESTOR APPLICATION

| **LAYOUT** | **EDITS** |
| --- | --- |
|  | \*Note: The Individual or Company question is dynamic, and leads to different accredited qualification pages. Need to check for any other hidden dynamic app elements. The following two are the two different pages flowing from this question |
|  | [ADD New Accredited Investor Status]  I have a professional certification, designation, or credential issued by an accredited education institution (ie. Series 7, Series 65, or Series 82 licenses) |
|  | [ADD New Accredited Investor Status]  Edit:  A charitable organization, corporation, limited liability company, or partnership with assets exceeding $5 million  Add:  An entity, including Indian tribes, governmental bodies, funds, and entities organized under the laws of foreign countries that own “investments”, as defined in Rule 2a51-1(b) under the Investment Company Act, in excess of $5 million  “Family offices” with at least $5 million in assets under management and their “family clients”, as each term is defined under the Investment Advisers Act |
|  | [CHANGE QUESTION 1 INPUTS]   * 10,000 (minimum) * 20,000 * 50,000 * 100,000 * Other amount |
|  | Swap out following documents:  [Investor Subscription Agreement](https://info.goodtree.capital/hubfs/Good%20Tree%20Capital%20Subscription%20Agreement.pdf)  [PPM](https://info.goodtree.capital/hubfs/Good%20Tree%20Capital%20-%20PPM.pdf)  [Operating Agreement](https://info.goodtree.capital/hubfs/Good%20Tree%20Capital%20Operating%20Agreement.pdf) |
|  | Change all footers to:  © Good Tree Capital 2021 |

CONTACT US (After Investing)

| **LAYOUT** | **EDITS** |
| --- | --- |
|  | Remove all phone numbers, and take down “Schedule a Call”.  All inquiries and support help go to “support@goodtree.capital” |