

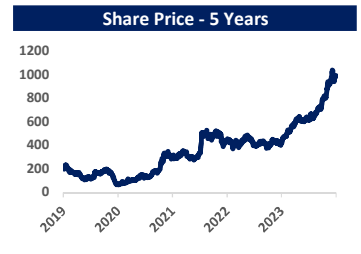
TATA MOTORS LTD -One Page Profile



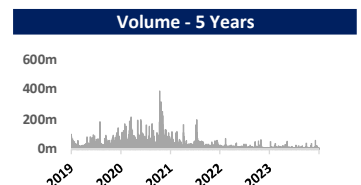
Tata Motors Group is a leading global automobile manufacturer. Part of the illustrious multi-national conglomerate, the Tata group, it offers a wide and diverse portfolio of cars, sports utility vehicles, trucks, buses and defence vehicles to the world. It has operations in India, the UK, South Korea, South Africa, China, Brazil, Austria and Slovakia through a strong global network of subsidiaries, associate companies and Joint Ventures (JVs), including Jaguar Land Rover in the UK and Tata Daewoo in South Korea.

INR (in Crore)

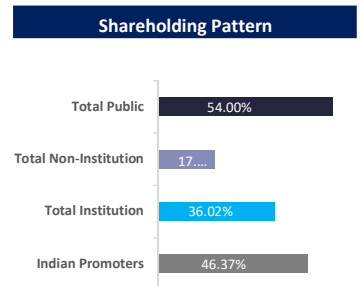
Key Financial Metrics	Mar-19	Mar-20	Mar-21	Mar-22	Mar-23
Total Sales	301,938	261,068	249,795	278,454	345,967
Sales Growth (y-o-y)	3.56%	-13.54%	-4.32%	11.47%	24.25%
Gross Profit Margin (%)	31.94%	32.79%	36.62%	32.01%	27.65%
EBITDA Margins (%)	8.17%	6.89%	12.93%	8.88%	9.20%
EBIT Margins (%)	0.36%	-1.32%	3.50%	-0.04%	2.01%
Net Profit Margins (%)	-9.55%	-4.62%	-5.38%	-4.11%	0.70%
Earnings Per Share (in Rs.)	-99.84	-39.08	-40.51	-34.45	7.27
EPS Growth (y-o-y)	-420.69%	-60.86%	3.67%	-14.95%	-121.10%
Dividend Per Share(in Rs.)	0	0	0	0	2.31



Key Financial Ratios	Mar-19	Mar-20	Mar-21	Mar-22	Mar-23
Price to Earning	-1.75x	-1.82x	-7.45x	-12.59x	57.89x
EV/EBITDA	5.02x	6.28x	6.06x	10.11x	7.44x
EV/Sales	0.41x	0.43x	0.78x	0.90x	0.68x
Price to Book Value	0.84x	0.35x	1.81x	3.23x	3.08x
Return On Equity (%)	-47.90%	-19.40%	-24.35%	-25.68%	5.33%
Return On Capital Employed(%)	-14.61%	-1.89%	-1.24%	1.19%	7.17%



Top 10 Shareholders	N. Shares (in cr.)	% Holding	Market Value (in cr.)
Tata Sons Private Limited	145.2	43.70%	145886.6
Life Insurance Corporation Of India	10.2	3.07%	10253.2
Sbi Long Term Equity Fund	8.5	2.57%	8576.6
Tata Industries Limited	7.2	2.17%	7253.9
Rekha Rakesh Jhunjhunwala	5.3	1.60%	5350.4
Axis Mutual Fund Trustee Limited A/C Axis Mutual Fund A/C Axis Blu	4.2	1.26%	4197.7
UTI Large Cap Fund	3.5	1.05%	3518.1
Tata Investment Corporation Limited	1.1	0.33%	1105.1
Investor Education and Protection Fund (IEPF)	1.0	0.29%	978.3
Ewart Investments Limited	0.3	0.09%	309.9



Employee Group	Median Remuneration (Lakh)	Increase in Median Remuneration (%)
White Collar	15.0	12.10%
Blue Collar	9.2	15.21%

Notes:

- 1). The Median Remuneration of employees for the FY 2023 is ₹ 10.90 lakh.
- 2). The percentage increased in the median remuneration of employees in the financial year was 17.6%.
- 3). The number of permanent employees on the rolls of Company as at March 31, 2023: 20,777

Capital Structure.	
Shareprice as on 2023	999.7
No. of Shares	366
Market Capitalisation	366052
Less: Cash & Equivalent	(37,016)
Add: Total Debt	134113.44
Add: Minority Interest	7277.72
Enterprise Value	470427

Recent Updates

- 1). Sitaram Kandi announced as the new CHRO of Tata Motors
- 2). Tata Motors flags-off its next-gen, eco-friendly fleet of commercial vehicles to Tata Steel
- 3). Tata Motors to demerge its businesses into two separate listed companies
- 4). Tata Motors Group signs MoU with Government of Tamil Nadu to set-up vehicle manufacturing facility
- 5). Tata Motors Celebrates 1 Millionth Car Roll-Out from its Sanand Facility
- 6). Tata Motors Partners with UN-Backed LeadIT Initiative to Accelerate Transition Towards Net-Zero Emissions

Sources

- 1). Screener: <https://www.screener.in/company/TATAMOTORS/consolidated/>
- 2). Equity Master: https://www.equitymaster.com/stock-research/shareholding-pattern/TELCO/TATA-MOTORS-Shareholding-Pattern?utm_source=stockquote-page&utm_medium=website&utm_campaign=more-info&utm_content=shareholding-pattern
- 3). Yahoo finance: <https://finance.yahoo.com/quote/TATAMOTORS.NS/history?period1=1554163200&period2=1712016000&interval=1d&filter=history&frequency=1d&includeAdjustedClose=true>
- 4). BSE India: <https://www.bseindia.com/xml-data/corpfiling/AttachHis//b089df52-72ff-4b10-9c63-8375fa1f7d7e.pdf>
- 5). <https://www.tatamotors.com/newsroom/press-releases/>

Report by: Aadish Gangwal