

Team 2 3. End-to-end test cases

Test case ID	E2E001 - Create a new lead via Lead API
Description	It is possible to create a new lead using Leads API
Precondition	-
Test data	<pre>1 { 2 "company_text": "The Leader", 3 "email_text": "leader@lead.com", 4 "full_name_text": "Leader Lead" 5 }</pre>
Test steps	1. Send POST <code>{{baseUrl}}/obj/lead</code>
Expected result	<ul style="list-style-type: none">• Successful code: 201, Success• New lead is created

Test case ID	E2E002 - The new lead is visible in UI
Description	Check that the new lead is visible at CRM system
Precondition	Test case TC001 was executed successfully
Test data	-
Test steps	<ol style="list-style-type: none">1. Open "Leads" page2. Fill the first field "Search by Full Name" with "Leader Lead"
Expected result	<ul style="list-style-type: none">• The new lead is visible in UI

Test case ID	E2E003 - The new lead can be modified via Leads API
Description	It is possible to modify the lead using Leads API
Precondition	Test case TC002 was executed successfully
Test data	<pre>1 { 2 "company_text": "The Leaderrr", 3 "email_text": "leader@lead.com", 4 "full_name_text": "Leader Lead" 5 }</pre>
Test steps	1. Send PATCH <code>{{baseUrl}}/obj/lead/:UniqueID</code> , write Unique ID taken from TC001 result
Expected result	<ul style="list-style-type: none">• Success code: 204, No Content• Lead is modified

Test case ID	E2E004 - The modified lead is visible in UI
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Description	Check that the lead is visible in a modified way at CRM system
Precondition	Test case TC003 was executed successfully
Test data	-
Test steps	<ol style="list-style-type: none"> 1. Open "Leads" page 2. Fill the first field "Search by Email" with "leader@lead.com"
Expected result	<ul style="list-style-type: none"> • The lead is visible and modified

Test case ID	E2E005 - Create a deal using created lead using UI.
Description	It is possible to create a deal using lead, created in TC001
Precondition	Test case TC004 was executed successfully
Test data	-
Test steps	<ol style="list-style-type: none"> 1. Fill these fields About Company <ol style="list-style-type: none"> a. Lead Full Name: Leader Lead b. Company: The Leaderrr c. Lead Email: leader@lead.com 2. Fill these fields About Deal <ol style="list-style-type: none"> a. Deal Title: Leaders Deal b. Description: This deal is made for leaders. c. Assignee: Kevin McCallister d. Approximate value: \$3,800 e. Sales Funnel: PROOVIME VEEL f. Funnel Stage: TRIAL stage 444 3. Click on "Create deal"
Expected result	<ul style="list-style-type: none"> • Deal is successfully made

Test case ID	E2E006 - The new deal is visible via Deals API
Description	It is possible to see newly created lead using Deals API
Precondition	Test case TC005 was executed successfully
Test data	-
Test steps	<ol style="list-style-type: none"> 1. Send GET {{baseUrl}}/obj/deal?limit=3&cursor=0&constraints=[{"key": "company_name_text", "constraint_type": "equals", "value": "The Leaderrr" }]
Expected result	<ul style="list-style-type: none"> • Success code: 200 OK • The deal is visible

Test case ID	E2E007 - New note can be added to the deal via Deals API
Description	It is possible to add a note to the deal using Deals API
Precondition	Test case TC006 was executed successfully

Test data	<pre> 1 { 2 "content_text": "lmn" 3 } 1 { 2 "note_list_custom_note": [3 "1696417460113x855066859760481200" 4] 5 } </pre>
Test steps	<ol style="list-style-type: none"> 1. Send POST <code>{{baseUrl}}/obj/note</code> 2. Send PATCH <code>{{baseUrl}}/obj/deal/:UniqueID</code> , write Unique ID taken from TC001 result
Expected result	<ul style="list-style-type: none"> • Success code: 201, Created • Success code: 204, No Content • Note is added to the deal

Test case ID	E2E008 - Added note is visible in UI
Description	Check that newly added note is visible under the deal at CRM system
Precondition	Test case TC007 was executed successfully
Test data	-
Test steps	<ol style="list-style-type: none"> 1. Go to the "Deals" page 2. Select a Funnel "PROOVIME VEEL" 3. Click on "The Leaderr" deal 4. Check if there is this newly added note
Expected result	<ul style="list-style-type: none"> • Newly added note is visible

Test case ID	ETE001 - New user can be made via Magicuser API
Description	It is possible to create a new user using Magicuser API
Precondition	-
Test data	<pre> 1 { 2 "email_text": "vndaelise@gmail.com", 3 "link_opened_boolean": true 4 } </pre>
Test steps	<ol style="list-style-type: none"> 1. Send POST <code>{{baseUrl}}/obj/magicuser</code>
Expected result	<ul style="list-style-type: none"> • Success code: 201 Created • New user is created

Test case ID	ETE002 - Invite a new user to the team
Description	It is possible to invite new user to the team
Precondition	Test case ETE001 was executed successfully
Test data	email: vndaelise@gmail.com
Test steps	<ol style="list-style-type: none"> 1. Go to the "Team" page 2. Click on "Invite" 3. Enter an email and click on "Invite"
Expected result	<ul style="list-style-type: none"> • Invitation link is sent to users email

Test case ID	ETE003 - The user can join the team via link, sent to email
Description	Check that there is an invitation in email mailbox
Precondition	Test case ETE002 was executed successfully
Test data	-
Test steps	<ol style="list-style-type: none"> 1. Login to email account 2. Click on the recently sent invitation from CRM 3. Click on the given link "magic link"
Expected result	<ul style="list-style-type: none"> • Email with invitation is visible • Invitation link is visible • Link leads to CRM

Test case ID	ETE004 - Change the user password via UI
Description	It is possible to change the password in CRM system
Precondition	Test case ETE003 was executed successfully
Test data	-
Test steps	<ol style="list-style-type: none"> 1. Login to CRM as "Demo User" 2. Go to the "Profile" page 3. Click on pencil icon to change the password 4. Write there recent password, new password and click "Save"
Expected result	<ul style="list-style-type: none"> • Password is changed

Test case ID	ETE005 - New user is added to the team via UI
Description	Check that newly added user is visible as a team member using UI
Precondition	Test case ETE004 was executed successfully
Test data	-
Test steps	<ol style="list-style-type: none"> 1. Login to CRM as "Demo Admin" 2. Go to the "Team" page

	3. Scroll down and search for added user
Expected result	<ul style="list-style-type: none"> User is added and visible

Test case ID	ETE006 - New user creates a new lead via UI
Description	It is possible for new user to create a new lead in CRM system
Precondition	Test case ETE005 was executed successfully
Test data	-
Test steps	<ol style="list-style-type: none"> 1. Login to CRM as "Demo User" 2. Go to the "Leads" page 3. Click on "Add Lead" 4. Fill in these fields <ol style="list-style-type: none"> a. Full Name: Apple Pie b. Email: applepie@gmail.com c. Company: Apples38 5. Click on "Add Lead"
Expected result	<ul style="list-style-type: none"> New lead is created

Test case ID	ETE007 - Newly created lead is visible via API
Description	Check that this new lead is visible using Leads API
Precondition	Test case ETE006 was executed successfully
Test data	-
Test steps	<ol style="list-style-type: none"> 1. Send GET <code>{{baseUrl}}/obj/lead?limit=5&cursor=0&constraints=[{"key": "company_text", "constraint_type": "equals", "value": "Apples38" }]</code>
Expected result	<ul style="list-style-type: none"> Success code: 200 OK The lead is visible

Test case ID	ETE008 - Lead can be deleted via UI
Description	Check that this new lead can be deleted by user who created this, using UI in CRM system
Precondition	Test case ETE007 was executed successfully
Test data	-
Test steps	<ol style="list-style-type: none"> 1. Login CRM as "Demo User" 2. Go to the "Leads" page 3. Search by full name : "Apple Pie" 4. Delete this lead
Expected result	<ul style="list-style-type: none"> Lead is deleted

