

SEA HARVEST: COMPANY PROFILE

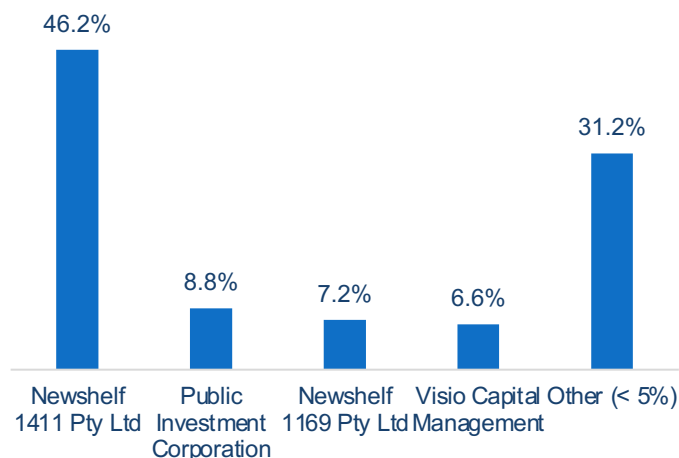


History and Background

- Established in 1964, Sea Harvest Group ("Sea Harvest") is a leading vertically integrated seafood, aquaculture, agri-processing and branded fast-moving consumer goods ("FMCG") business with a global footprint.
- The principal business of the Sea Harvest harvesting wild-caught seafood off the coasts of South Africa, Mozambique and Australia and processes the catch into a variety of chilled and frozen premium seafood products; the marketing of these products is done locally and internationally in a demand-driven seafood market.
- Sea Harvest successfully listed on the JSE in 2017 and has gone on to make noticeable acquisitions to grow and diversify its business.

Shareholding Structure and Key Leadership

Shareholding as at 31 Dec 2021



FELIX RATHEB
Sea Harvest Group
CEO
Appointed: 2009
Qualification: B.Sc. (Hons.) (Elec. Eng.), MBA

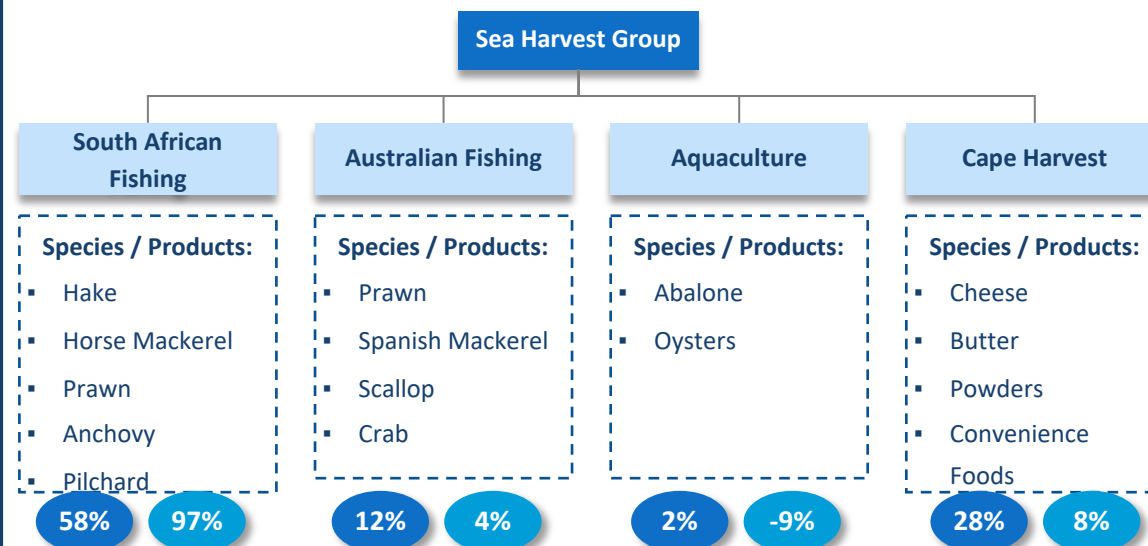


MUHAMMAD BREY
Sea Harvest Group
CFO
Appointed: 2016
Qualification: CA(SA)



Strategy and Operating Segments

- Sea Harvest's strategy has been established around six pillars, split between organic growth and acquisitive growth. Organic growth focuses on volume growth and margin enhancement, while acquisitive growth targets South African seafood, aquaculture, international seafood and the broader South African food market.



FY2021 ('000)	Total	SA Fishing	Australian Fishing	Aquaculture	Cape Harvest
Revenue	4 616	2 664	554	92	1 306
Operating Profit	691	672	31	-64	52
EBITDA	916	831	57	-58	86

Revenue contribution (FY21): ● Operating profit contribution (FY21): ●