

Datawarehouse Design and Implementation for Dominick Fine Food

Section Number: 601

Group Number: 11

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Introduction:

Dominick's Finer Food (DFF), a retail grocery store chain in the Chicago area has a large business with more than 100 stores dealing in about 3500 products across 30 categories. DFF needs to holistically analyze various aspects in designing strategy to assure its business operates optimally. Our project aims to support DFF in strategic decision making and help in implementation planning by leveraging the insights generated from holistically analyzing DFF's data.

Data warehousing is the area of technology that helps organizations leverage their huge amount of data in different dimensions and angles to draw meaningful trends and insights that can give businesses impetus and an edge in today's competitive environment. The data from various operational sources are combined together in a timely fashion in a structure to help different subject areas of a business to analyze various business metrics in respect to the many different variables and dimensions affecting its performance. This helps businesses fine tune the metrics and attributes to create a strategy that optimizes the outcomes.

Data warehousing requires huge resources and expertise; hence it is a complex area. The process to integrate different sources in a timely fashion, and in a structure that will serve the dynamically changing business requirement is a challenging task that comes under data warehousing.

The project aims to implement a data warehouse for Dominick's Finer Food (DFF). The data that we have is historic data and serves as a platform for this academic project. This is provided by the James M. Kilts Center, University of Chicago Booth School of Business.

The particular data set has a huge amount of data that can be used to understand the performance of various key metrics based on various dimensions useful for the retail industry and moreover, a wide range of other attributes that makes it challenging to align and process in a way to get optimistic and reliable inferences.

We shed light on our understanding of the particular business domain – ‘marketing aspect of retail industry’. Which will help us guide Dominick to get the most useful insights DFF would be interested in, to give its businesses a push and more profit. The report explains the data files made available to us for building the data warehouse. We will be analyzing this data set to find trends and insights that can help DFF drive solutions and strategy to increase its overall profit.

Domain Knowledge:

This report targets to study the trends and establish insights for ‘the marketing aspects of the retail world’. The retail network is one of the most important *pieces* of the entire commerce and industry chain. The volume of variables, their behavior, and nature are complex, making it a *complicated* domain to analyze various optimal trends and insights. We consider the Dominick's Dataset for our study. The data is a result of the partnership between the Chicago Booth and Dominick's Finer Foods for store-level research into shelf management and pricing. This data is unique for the breadth of its coverage and the information available on retail margins.[1]

Before studying the data and analyzing the trends for Dominick, we dive deep into the domain of marketing aspects of the retail world to understand the retail business, consumer behavior, and business expectations. Consumer behavior and buying habits form a major study for understanding success in this domain. This depends on multiple variables and in an intricate pattern of dependencies. Apart from consumer buying, factors like inventory management and pricing play a major role in driving profit for the retail store and are the ultimate goal of businesses. A *great deal* of research has been carried in the field to understand the methodology of analysis and the impacts of variables on consumer behavior.

Huang, Tao, Robert Fildes, and Didier Soopramanien give a direction by evidence support, to incorporate competitive variables like prices and promotions. This, they prove, will largely *benefit* inventory management and increase profit. The authors point out how using promotional data as ad-hoc information can be inefficient at the same time highlighting the complexities in newer machine learning models. The author suggests a two-step approach to efficiently forecast retail sales using competitive information.[2]

The marketing aspects of the retail industry is highly influenced by the pricing of commodities. The response of consumers based on prices and the rigidity in its movement is often a detailed subject of study in the domain. The world of data warehousing allows us to include the effects of complex variables like package sizing, promotions, and other demographic details in deciphering the pricing model and optimizing profit margins. In this context, Levy, Daniel, Avichai Snir, Alex Gotler, and Haipeng (Allan) Chen point out an interesting insight into products having prices ending with ‘9’. Prices ending with 9 show rigidity in movement compared to other commodities in the product catalog. Apart from the asymmetric rigidity more insights on consumer behavior related to this pricing were highlighted. Consumers use 9-endings as a signal for low prices, influencing their perceptions, and hence this strategy is also used while increasing the prices of any commodity.[3]

One of the most important papers on the subject is written Jami, Ata, and Himanshu Mishra - “Downsizing and Supersizing: How Changes in Product Attributes Influence Consumer Preferences”. They delineate how changes in various product attributes impact and influence the judgment and behavior of the consumers with different permutations and combinations of various attributes. Attributes changes are inevitable, like changing package size to accommodate profits, combine products and sell them as ‘bonus buy’ etc. The impact of changes in these combinations of different attributes plays a major role in customer judgment and buying behavior among different demographics. This research therefore also stands as a promoter of data warehousing to help understand the complex association of different attributes. [4]

Changes in product demand based on the season are a very important factor, maximizing profits by providing the best deals and incentives or price changes during this period serves as a vector to optimize the supply chain and gain maximum profit. In their paper, “Why Does the Average Price of Tuna Fall during Lent?” (2005) [5], Nevo, Aviv, and Hatzitaskos, Konstantinos talk about different commodities and their performance on the shelf during different seasons. It stands as an important study in helping to increase profits.

In our report, we identify 10 such business questions, that can help uncover insights that will help Dominick Finer Food (DFF) optimize key metrics like inventory, sales, price, and gains in

profit. The 10 questions will focus on different dimensions like season, package sizing, demographics, etc. affect the decided metrics. These analysis on a large data set will help give reliable trends to draft future strategies in support to increase business and profit.

Understanding the Data:

In this section we understand the source of the data and its structure.

The Data Source:

The data used for the study is provided by James M. Kilts Center, University of Chicago Booth School of Business. The Dominick's database covers store-level scanner data collected at Dominick's Finer Foods over a period of more than seven years. The data is made available in SAS format and is converted into CSV files by Jens Mehrhoff. Variables have been modified and truncated in the process but yield the same end results. [6]

Data Description:

The data is vast and unique in its breadth of coverage. The database covers approximately 9 years of data throughout all stores in the 100-store chain. It has details on more than 3500 universal product codes (UPCs) spanning across over 25 categories. Along with this there are several supporting files that provide demographic, seasonal and store location data to help support the different metrics with more attributes.

The Data is divided in two types of files: category-specific files and general files.

1) General Files:

The general files contain information across all the categories and about the overall performance of products and holistic attributes across the categories. There are two files in this category: The customer count file and store-specific demographics

- a. **Customer Count File:** The file contains daily information of store level information like number of customers visited, purchased, total dollar sales, coupons redeemed etc. across more than 25 categories of products.
- b. **Store Specific Demographics:** The file contains store specific demographic data. The data has been originally provided by the U.S. government census and helps create demographic profile for each DFF store

2) Category Specific Files:

- a. **UPC File:** There are different files for each 29 category containing one record for each UPC. These files are named as UPCXXX where XXX stands for the specific category. The file provides us with information regarding identifier codes, product name, size etc. regarding a particular UPC
- b. **Movement Files:** The movement files are divided at category level like the UPC files and include weekly sales data for each UPC in each store for over 5

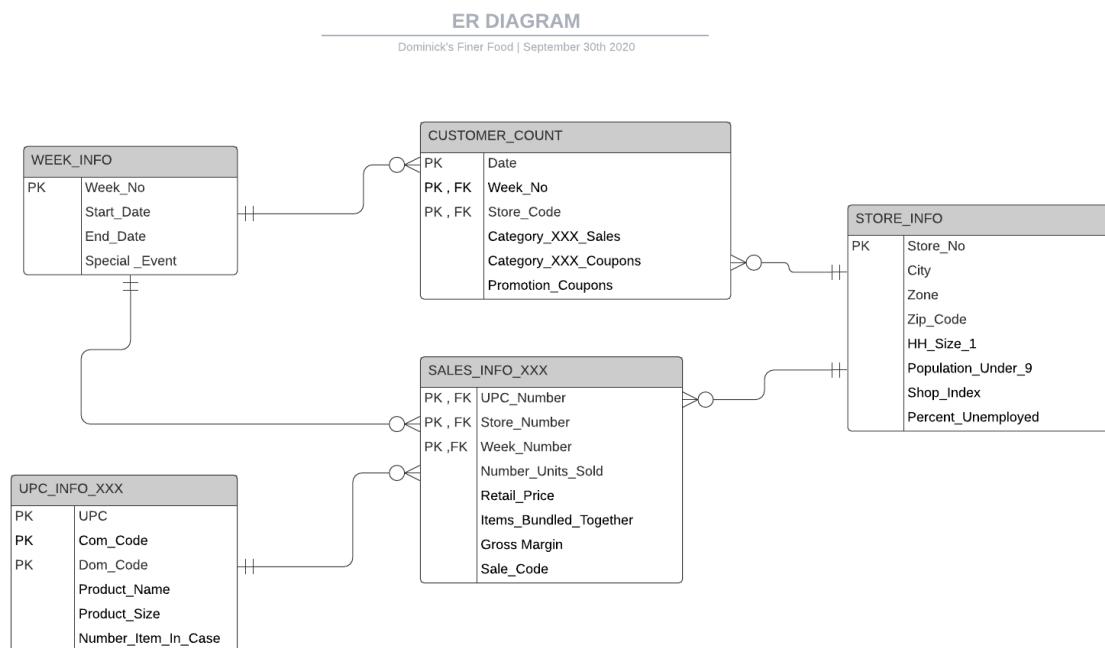
years. The attributes included in this file are price, unit sold, profit margin, deal code, etc. The files are sorted by UPC, store, week.

Other important data:

- 1) Dominick Store locations: This file has all store data like the city, zonal information, the price tier and the address information
- 2) Map of Dominick stores: Above information is supplemented by map of Dominick Stores
- 3) Week Decode table: This table contains includes information of the week like start date, end date, special events marked on those days , mapped to a week number used in the other files mentioned above.

Below is an ER Diagram to help us understand the fields of the data files and how they are related to each other.

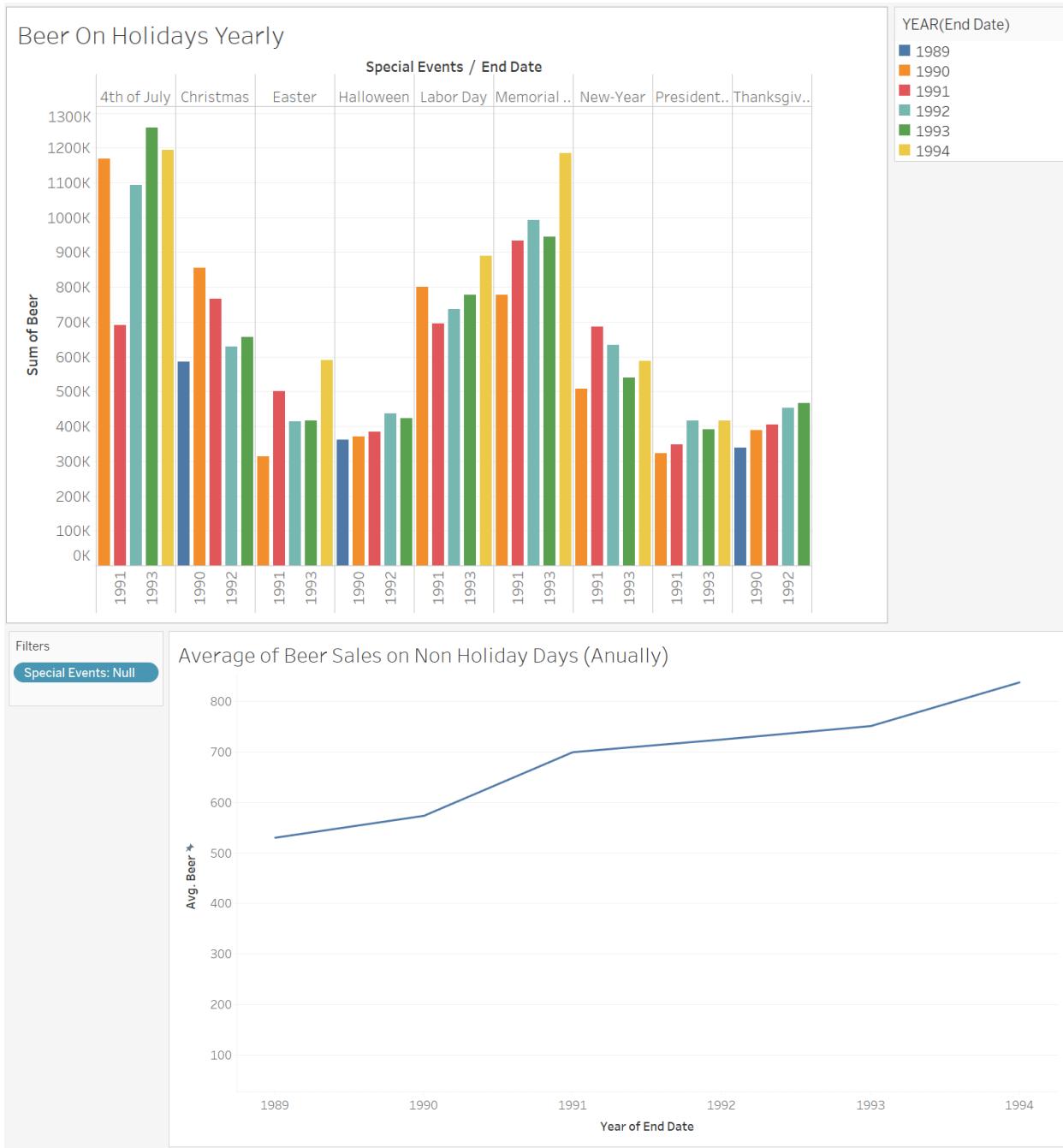
ER Diagram:



- 1) Category_XXX_Sales and Category_XXX_Coupons in the CUSTOMER_COUNT table represent different columns for different category
- 2) There are separate table for different category for UPC_INFO_XXX and SALES_INFO_XXX
- 3) The movement files mentioned above are named as SALES_INFO_XXX tables

Business Questions:

1. Holiday season is a peak time for sales, determine the sales of *Beer (or some other product)* during these times.



Justification: Retail stores do target specific seasons for most of their sales and revenue generation and it will be beneficial to get some analysis on the holiday season. The holiday season will include all the major holidays in the United States like Thanksgiving, Halloween, Christmas, New Year, Easter, Memorial Day, and so on. There should be more consumption of

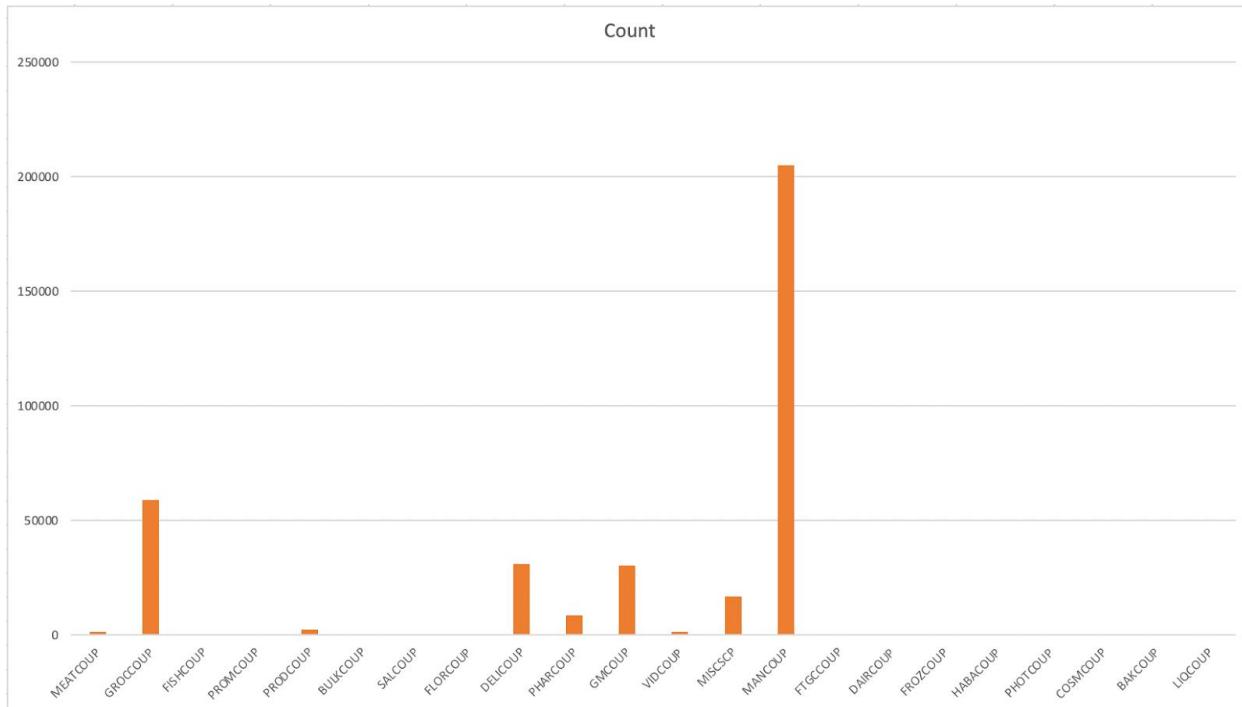
beer during these times which directly implies that the sales of beer should increase. Our analysis of average sales on non-holiday days (annually) and that on holiday days shows how some holidays have more beer sales while others have less. This analysis will provide great insights on the purchase of beer during the holiday season and how the retail stores can be best prepared for such a peak.

Data Snapshot:

| STORE | DATE | DATE | WEEK | BEER |
|-------|--------|------------|------|-------|
| 2 | 881212 | 12/12/1988 | -39 | 1.99 |
| 2 | 890106 | 1/6/1989 | -35 | 0.42 |
| 2 | 890109 | 1/9/1989 | -35 | 0.5 |
| 2 | 890115 | 1/15/1989 | -34 | 0.5 |
| 2 | 890129 | 1/29/1989 | -32 | 3.99 |
| 2 | 890222 | 2/22/1989 | -29 | 0.54 |
| 2 | 890306 | 3/6/1989 | -27 | 2.99 |
| 2 | 890310 | 3/10/1989 | -26 | 1.98 |
| 2 | 890501 | 5/1/1989 | -19 | 1.27 |
| 2 | 890528 | 5/28/1989 | -15 | 1.05 |
| 2 | 890707 | 7/7/1989 | -9 | 1.5 |
| 2 | 890818 | 8/18/1989 | -3 | 7.63 |
| 2 | 890906 | 9/6/1989 | -1 | 1.49 |
| 2 | 890912 | 9/12/1989 | 0 | -0.98 |
| 2 | 900326 | 3/26/1990 | 28 | 2.27 |
| 2 | 900620 | 6/20/1990 | 40 | 0.75 |
| 2 | 900927 | 9/27/1990 | 55 | 0.99 |
| 2 | 901210 | 12/10/1990 | 65 | 1 |
| 2 | 901219 | 12/19/1990 | 66 | 3 |
| 2 | 901223 | 12/23/1990 | 67 | 37.18 |

| Week | Start Date | End Date | Special Events |
|------|------------|------------|----------------|
| 1 | 9/14/1989 | 9/20/1989 | |
| 2 | 9/21/1989 | 9/27/1989 | |
| 3 | 9/28/1989 | 10/4/1989 | |
| 4 | 10/5/1989 | 10/11/1989 | |
| 5 | 10/12/1989 | 10/18/1989 | |
| 6 | 10/19/1989 | 10/25/1989 | |
| 7 | 10/26/1989 | 11/1/1989 | Halloween |
| 8 | 11/2/1989 | 11/8/1989 | |
| 9 | 11/9/1989 | 11/15/1989 | |
| 10 | 11/16/1989 | 11/22/1989 | |
| 11 | 11/23/1989 | 11/29/1989 | Thanksgiving |
| 12 | 11/30/1989 | 12/6/1989 | |
| 13 | 12/7/1989 | 12/13/1989 | |
| 14 | 12/14/1989 | 12/20/1989 | |
| 15 | 12/21/1989 | 12/27/1989 | Christmas |
| 16 | 12/28/1989 | 1/3/1990 | New-Year |
| 17 | 1/4/1990 | 1/10/1990 | |
| 18 | 1/11/1990 | 1/17/1990 | |
| 19 | 1/18/1990 | 1/24/1990 | |
| 20 | 1/25/1990 | 1/31/1990 | |
| 21 | 2/1/1990 | 2/7/1990 | |
| 22 | 2/8/1990 | 2/14/1990 | |
| 23 | 2/15/1990 | 2/21/1990 | Presidents Day |
| 24 | 2/22/1990 | 2/28/1990 | |

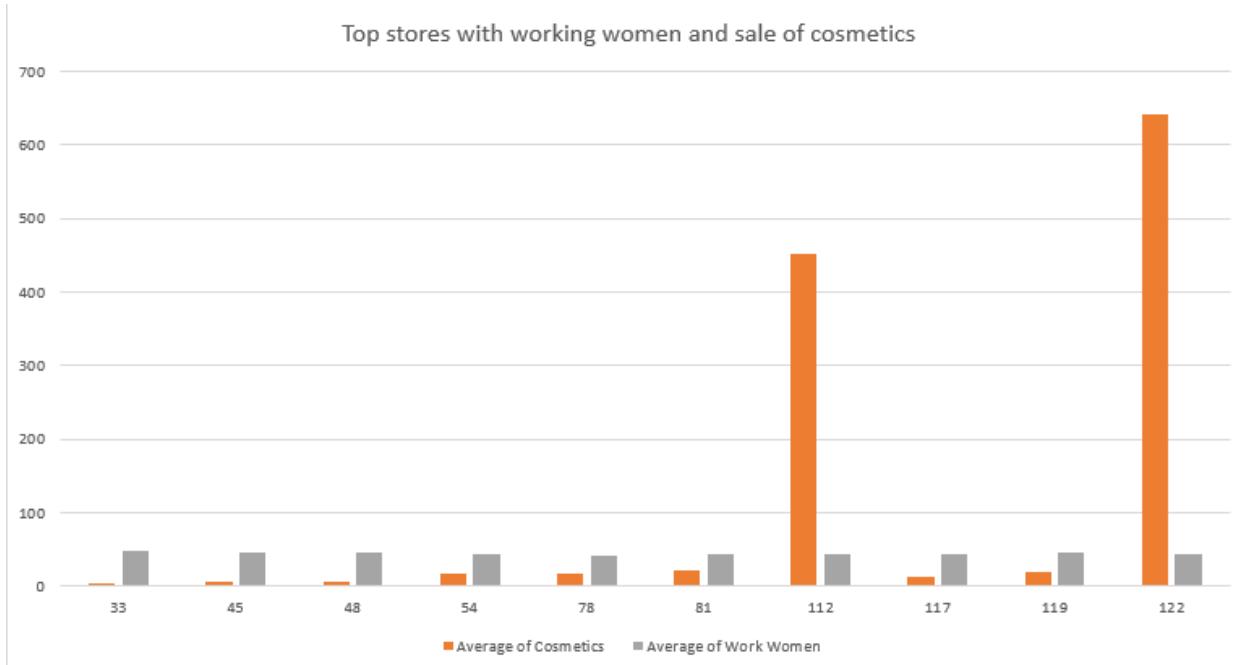
2. Compare the coupons that are most used by consumers in the stores.



| Coupon | Count |
|----------|----------|
| MEATCOUP | 1284.29 |
| GROCCOUP | 58940.69 |
| FISHCOUP | 14 |
| PROMCOUP | 14 |
| PRODCOUP | 2430 |
| BULKCOUP | 0 |
| SALCOUP | 1 |
| FLORCOUP | 250 |
| DELICOUP | 30986 |
| PHARCOUP | 8530 |
| GMCOUP | 30460 |
| VIDCOUP | 1263 |
| MISCSCP | 16739 |
| MANCOUP | 204926 |
| FTGCCOUP | 0 |
| DAIRCOUP | 0 |
| FROZCOUP | 0 |
| HABACOUP | 0 |
| PHOTCOUP | 0 |
| COSMCOUP | 0 |
| BAKCOUP | 0 |
| LIQCOUP | 0 |

Justification: As the retail stores provide coupons to customers for their purchases, it will be a good way to analyze whether these coupons are used and by how much. Comparison of the coupons can also give deeper insights on the ones that are most used and the ones that are least used. The managers can look at the answers from this analysis to decide on the further use of particular coupons and to what extent they can be used. They can also use these as promotions and attract the customers to generate greater revenues.

3. Which ten stores have the most population of working women and what is their sale of cosmetic products?

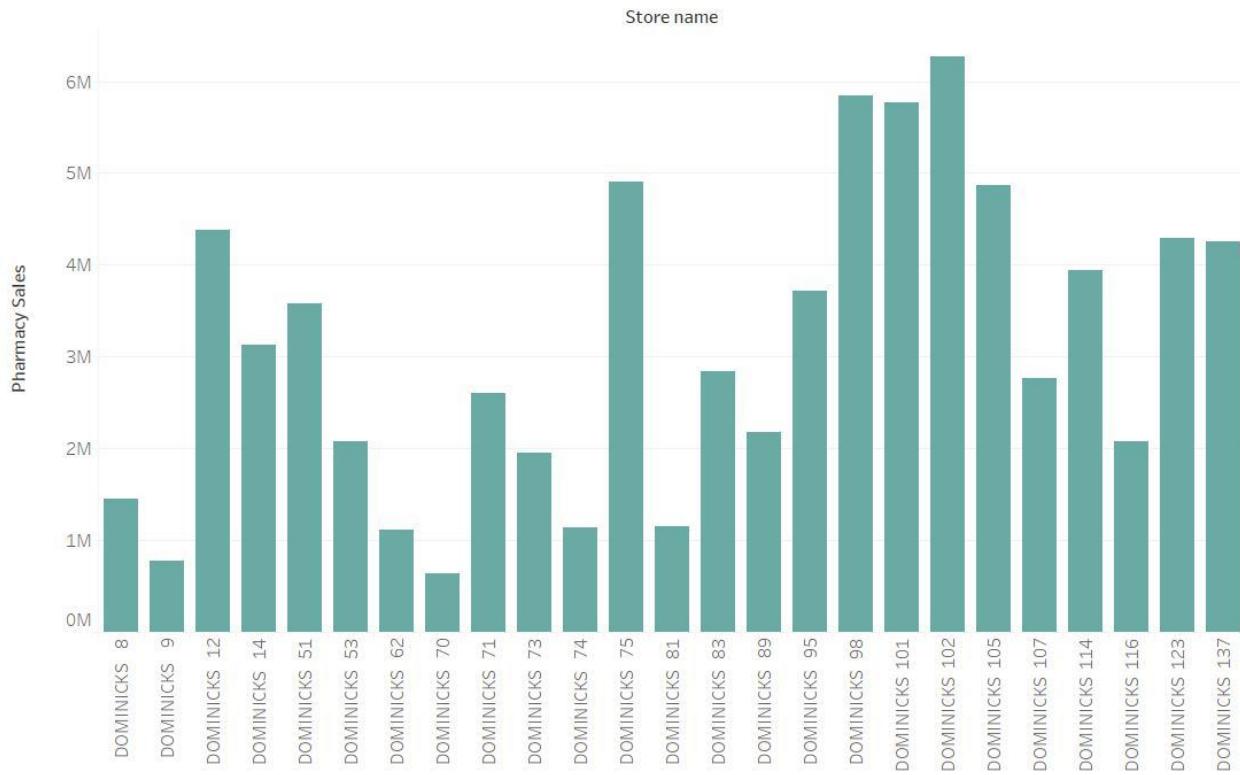


| Row Labels | Average of Cosmetics | Average of Work Women |
|------------|----------------------|-----------------------|
| 33 | 4.38 | 47.23 |
| 45 | 6.71 | 46.41 |
| 48 | 6.39 | 45.97 |
| 54 | 16.27 | 43.67 |
| 78 | 16.47 | 42.4 |
| 81 | 21.7 | 42.95 |
| 112 | 451.15 | 44.01 |
| 117 | 13.81 | 43.91 |
| 119 | 18.34 | 46.22 |
| 122 | 641.26 | 42.59 |

Justification: It is of most interest to the retail stores to determine the top performing stores in a particular area, so that they can sell it more to earn greater profits. Along with this, the retail stores have a target customer set and they can use to analyse the product sales of cosmetic products. This ensures two things, one is more sales of the product and in turn more revenue for the retail store, and the second is customer satisfaction. Thus, analysis of the top ten stores helps in decisions in support of the market. Comparison of the sales of cosmetic products is also justifiable as it helps the managers take decisions on increasing their inventory or increasing their price to never run out of the most in demand products and also increase sales.

4. What are the sales across different stores for pharmacy products having a population of 60 years?

Dominick's Finer Foods - Pharmacy Product sales in Stores where Population over 60 years is greater than average in city of Chicago

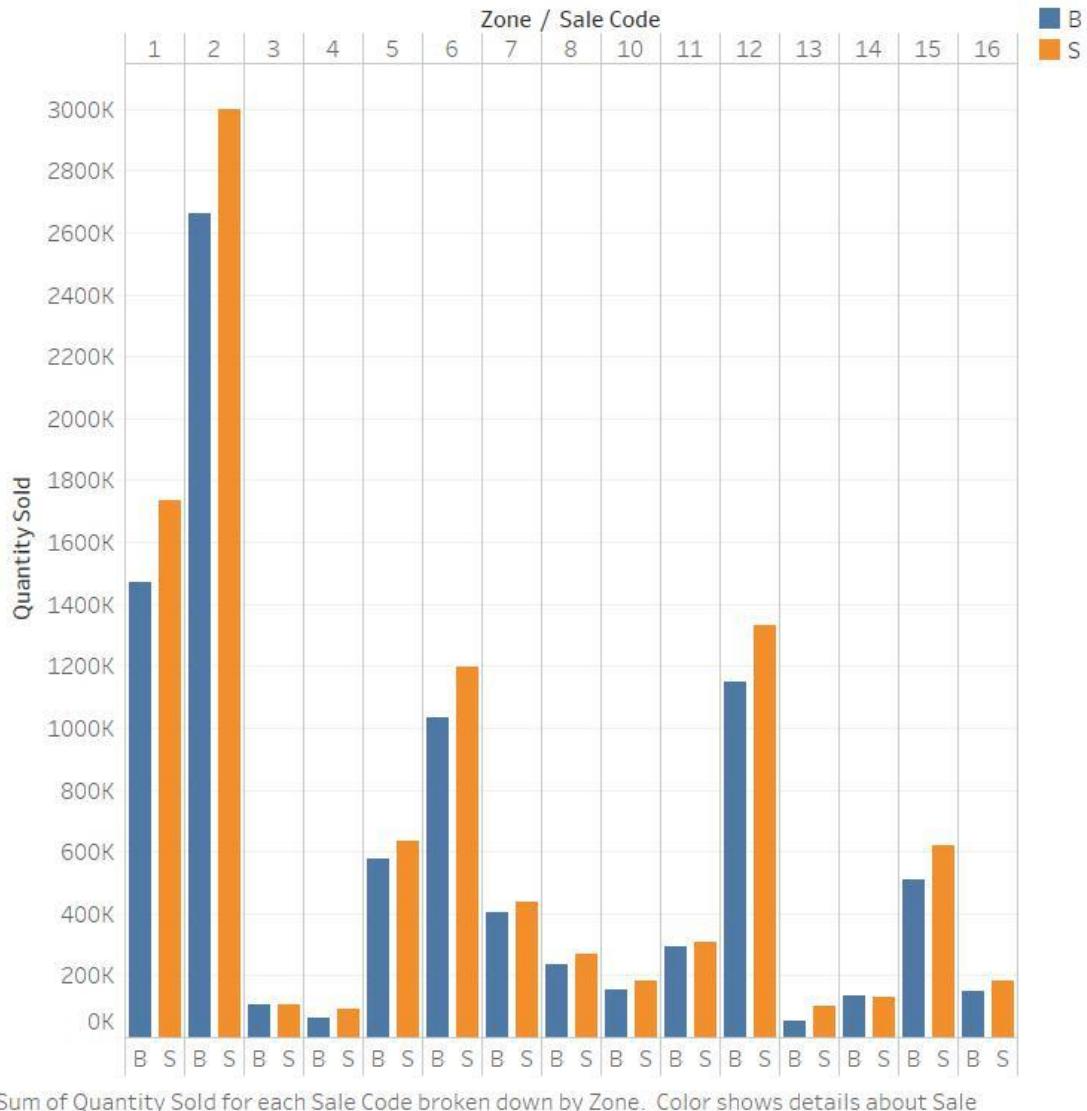


Sum of Pharmacy Sales for each Store name. The data is filtered on Pharmacy Sales, which ranges from 10000 to 6269608.2.

Justification: To boost the sale of a specific product category, it is critical to analyze its sales in a particular demographic. More importantly, it will provide greater value if we can target the age group of consumers and analyze their purchase. It is true that all age groups need pharmacy products from time to time, but people over 60 years may use these products more often and hence this analysis will give the managers good decision-making opportunities. In case the sales are low, the retail store can provide offers for certain age groups and if the opposite is true, there are possibilities of increasing the price or running schemes to attract the consumers more.

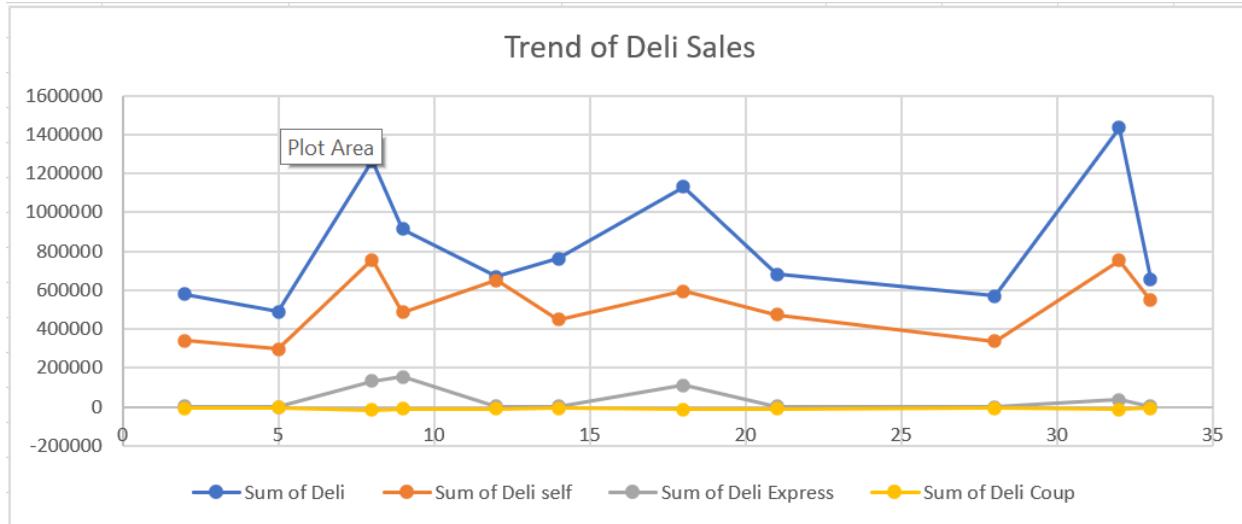
5. How do bonus buy and simple price reduction for products sold on promotion compare for analgesics (or other product category)?

Dominick's Finer Foods - Sale Code Analysis for Analgesics Product on Zone basis



Justification: The retail stores run promotion from time to time to sell more products and two promotions were Bonus buy and Simple price reduction. It will be beneficial to learn about the impact of these promotions and compare them. The comparison of these two promotions will help determine which promotion is more successful and should be continued further. It is also possible that both the promotions match and increase the revenues equally well, in that case it is a good idea to know the quantity being sold through each promotion.

6. Compare Deli Sales, Deli Coupons, Deli self-service sales, and Deli Express and show their trends for the different stores in Chicago during a year.

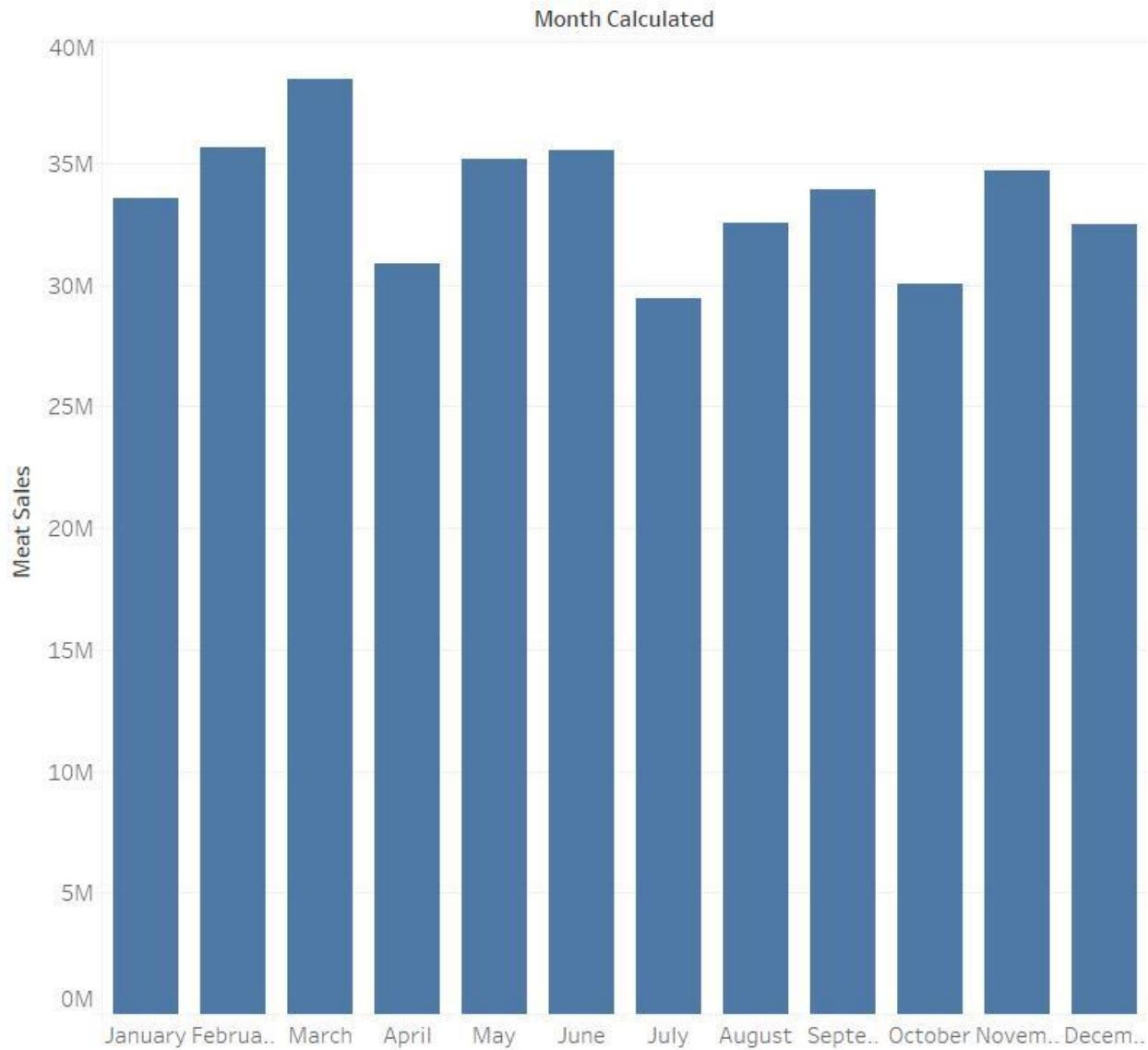


| Row Labels | Sum of Deli | Sum of Deli self | Sum of Deli Express | Sum of Deli Coup |
|------------|-------------|------------------|---------------------|------------------|
| 2 | 578276.03 | 339260.39 | | 463.87 |
| 5 | 488012.69 | 296548.29 | | 0 |
| 8 | 1265516.11 | 755014.41 | | 131697.9 |
| 9 | 914038.83 | 485297.26 | | 155240 |
| 12 | 670210.39 | 651104.44 | | 1363.08 |
| 14 | 763301.43 | 448620.34 | | 173.16 |
| 18 | 1130445.02 | 593923.92 | | 111401.42 |
| 21 | 680841.33 | 473501.44 | | 640.65 |
| 28 | 569366.39 | 336684.1 | | 75.44 |
| 32 | 1433731.01 | 752832.44 | | 34739.58 |
| 33 | 656589.8 | 546393.82 | | 408.06 |

Justification: The analysis of Deli sales through their trends will help in identifying the sales of products across different stores. This is useful for decision making during inventory management and gives insight on the sub-categories. The market strategy can be planned using the comparison of Deli Sales, Deli Coupons, Deli self-service sales, and Deli Express. This can also be useful for understanding and best planning the coupons and their promotion.

7. Determine the month during which the meat sales were highest and lowest for the last 3 years?

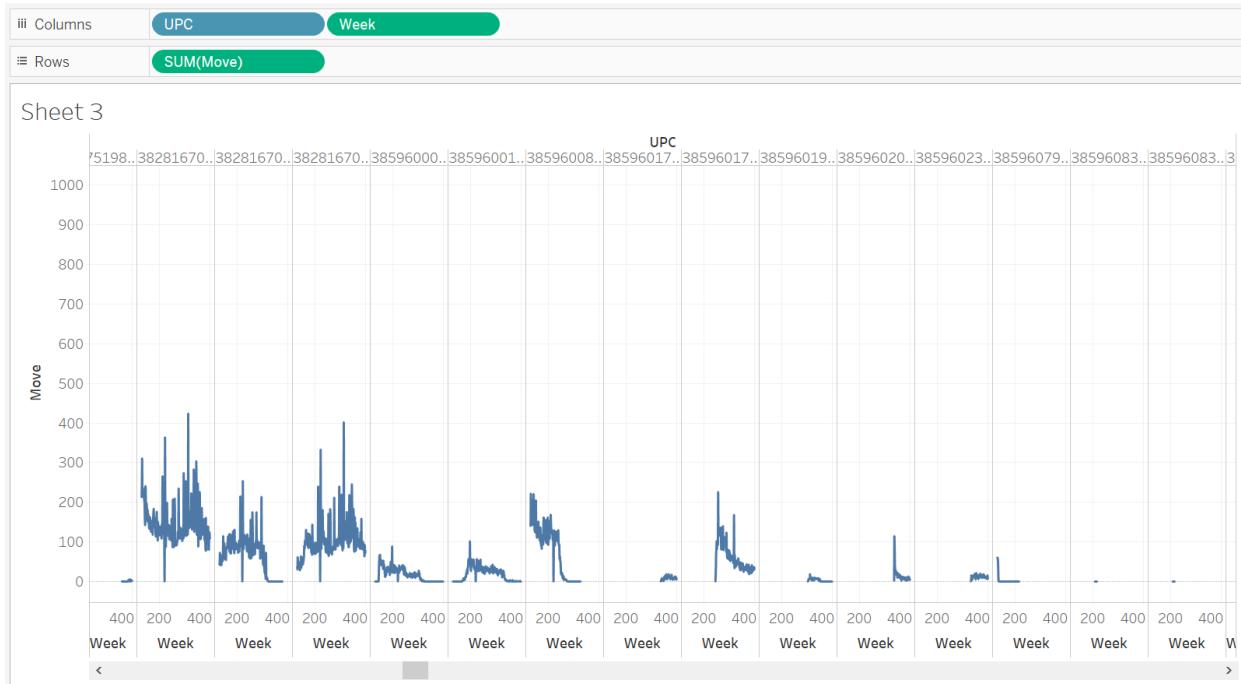
Dominick's Finer Foods - Meat Sales Month wise for last 3 years



Sum of Meat Sales for each Month Calculated.

Justification: The given business question is similar to the question where we try to find the pattern in the sales of a product during the festival season. Finding the trends in the meat sales by analyzing the past 3 years data can facilitate the managers in efficient inventory planning and management. It can also help them to understand the root cause of the low sales and what additional steps like promotional campaigns can be taken to ensure increase in the sales.

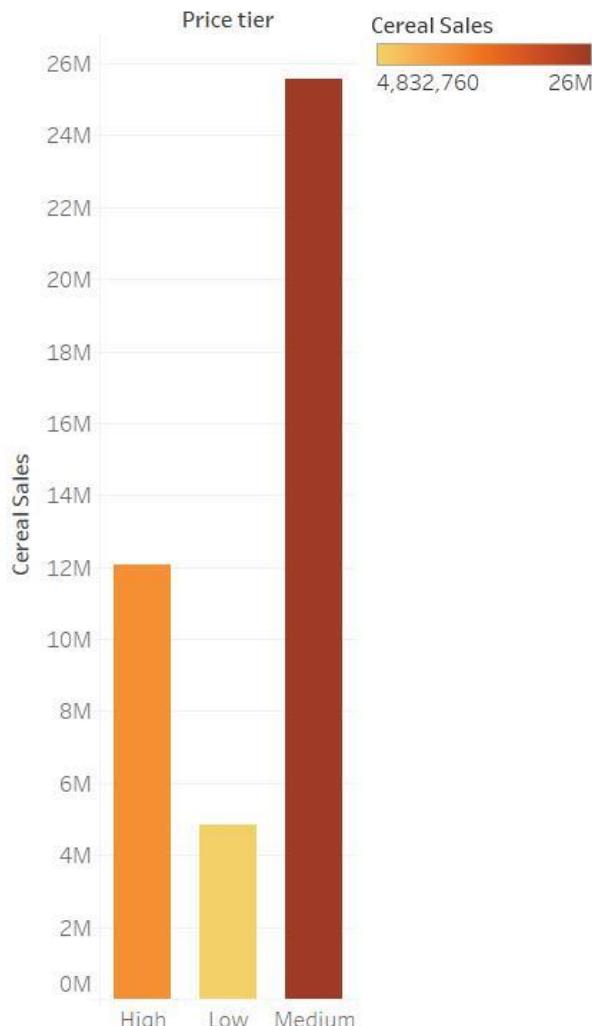
8. Determine the bath soap product which has a decreasing sales trend across different zones?



Justification: The given business question can act as a model for analyzing the sales trend of a particular product across different zones. It will help the managers to understand the sales pattern of various products and which products need special attention. Coming out with special offers and marketing campaigns for these products will help to increase the overall sales. Also, understanding the reasons for the lackluster sales of the products can help to solve the challenges.

9. What is the cereal sales in a store in different price tiers over the whole period of time?

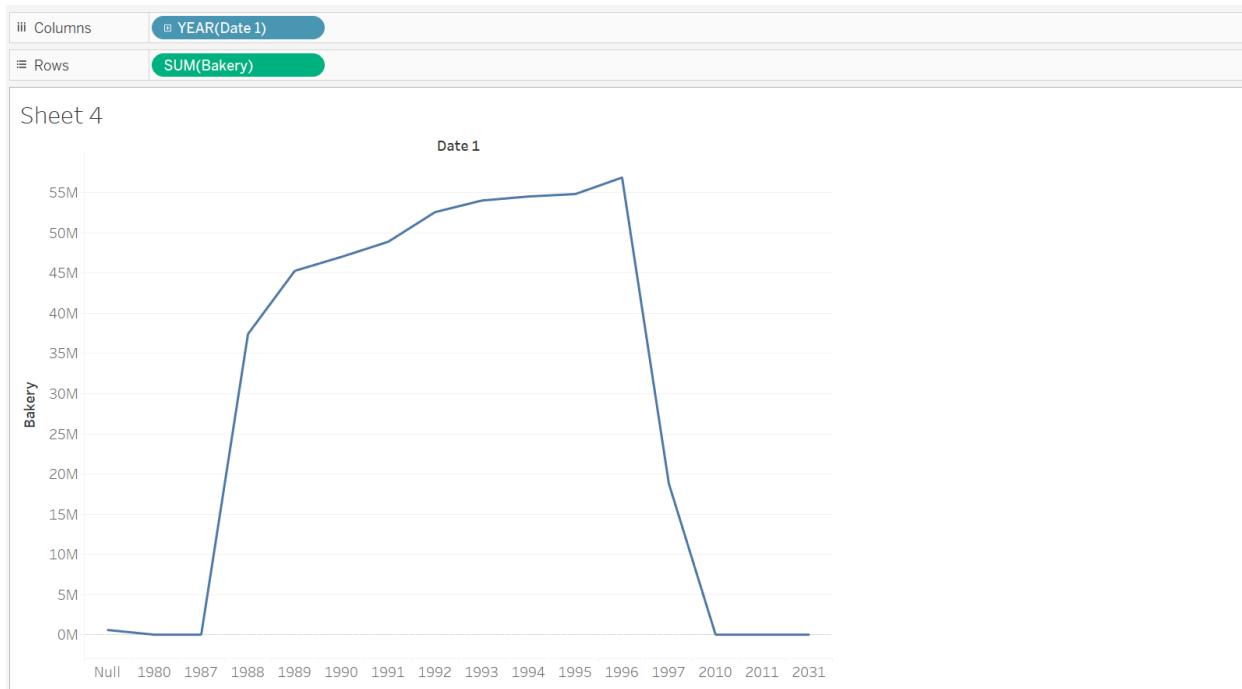
Dominick's Finer
Foods - Cereals sale
in different Price
Tiers



Sum of Cereal Sales for each Price tier. Color shows sum of Cereal Sales.

Justification: Dominick Fast Food adopts a multi-tier pricing strategy for products. The given business question will help to analyze the sales of cereals in different price tiers and to understand which price tier is suitable for a certain store. Understanding the sales patterns based on different pricing tier and stores demographic will further help managers to analyze the fast-moving products based on the pricing.

10. How is the growth of Bakery from the year 1990 to 1996?



Justification: To understand the consumer base for a certain product category, a retail industry needs a continuous study of products and their categories based on regions. It is therefore obvious to evaluate the sales of the bakery category and it has been rising in recent years to introduce strategies to access more goods and supplies at any time in any shop. DFF needs to analyze the growth of the bakery category from 1990 to 1996 in order to understand the trends and then strategize accordingly to fully harness the potential of this category.

1. LOGICAL DESIGN

1.1 Requirement Prioritization

The questions identified above will help the different departments of DFF like marketing and research, sales and finances etc. Based on the most important insights required by DFF and its departments, 5 key questions have been prioritized, which are as follows:

2. Compare the coupons that are most used by consumers in the stores. [Marketing & Promotions]
3. Which ten stores have the most population of working women and what is their sale of cosmetic products? [Sales]
5. How does bonus buy and simple price reduction for products sold on promotion compare for beer (or other product category)? [Sales, Marketing & Promotions]
6. Compare Deli Sales, Deli Coupons, Deli self-service sales, and Deli Express and show their trends for the different stores in Chicago during a year. [Sales, Marketing and promotions]
7. Determine the month during which the meat sales were highest and lowest for the last 3 years? [Sales]

To address these needs of providing insights for strategic decision making to different departments which could also benefit DFF as whole, we choose to create data warehouse using kimball's approach of making conformable data marts. In the sections below we present logical design plan to implement this data warehouse.

1.2 Information Package:

The above requirements can be summarized into the below information package, which can help us in further designing our conformable data marts

| Time | Store | Product Category | Coupon Category |
|--------------------------------------------------------|-----------------|------------------|-----------------|
| Month | Store Name | Category | Category |
| Year | City | | |
| | % Working Women | | |
| Facts: Coupons Redeemed, Sales of products, promotions | | | |

1.3 Data Mart Matrix

| | Time Dim | Store Dim | ProductCategory Dim | CouponCategory Dim |
|------------|----------|-----------|---------------------|--------------------|
| Promotions | x | x | | x |
| Sales | x | x | x | |

1.4 Conceptual Design

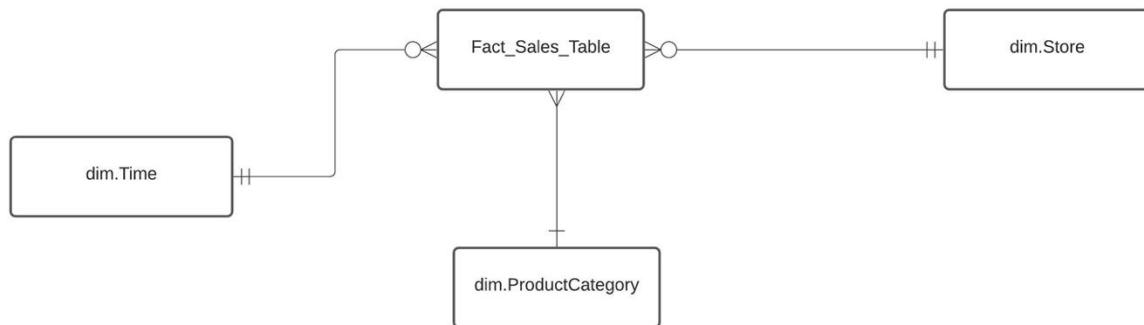


Figure 1: Conceptual Schema for Sales Data Mart

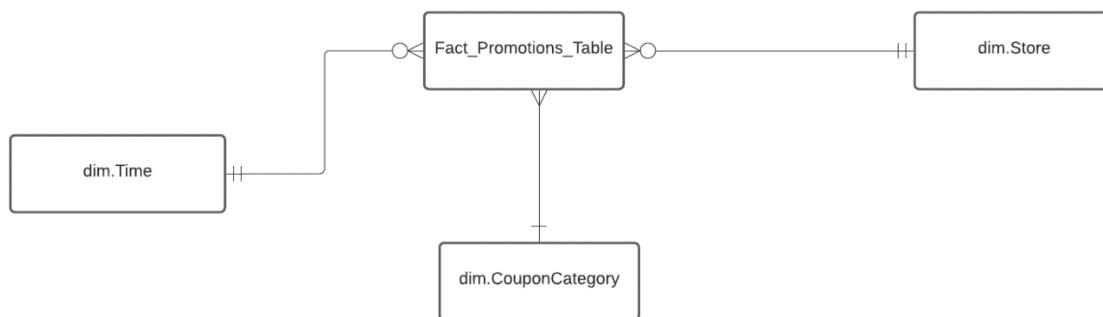


Figure 2: Conceptual Schema for Promotions Data Mart

1.4 Dimension Table Details:

1. Time (dim.Time):

This table will help to provide the time dimension to our facts. The granularity of the dimension depicted via the hierarchy and are the attributes of the dimension table.

We store the data at daily granular level to facilitate fine analysis which can be aggregated up to a year's period.

| dim.Time | |
|----------|---------|
| PK | TimeKey |
| | Date |
| | Month |
| | Year |

Below is the detailed description of various attributes of time dimension table:

TimeKey: This is a surrogate key and serves as an unique identifier for the time dimension
Date, Month and Year serve as the hierarchical attribute of the table to help fine tune analysis.

2. Store (dim.Store):

The store dimension table is used to provide all the store related information for DFF . It contains information that is used for reference by the Sales Fact table and promotions fact table.

| dim.Store | |
|-----------|-----------|
| PK | StoreKey |
| | StoreName |
| | City |
| | Zip |
| | WorkWomen |

Below is the detailed description of various attributes of time dimension table:

StoreKey: This is a unique identifier by the store dimension table which is a surrogate key and is generated as the row number.

StoreName: This is the unique store name provided by DFF to each of its store in the Chicago area

City: This attribute displays the city the store is located in.

Zip: This attribute will provide us with the zip code of the store

WorkWoman: This attribute provides us with an important insight about the percent of working woman in the region where the store is located

3. [Coupon Category \(dim.CouponCategory\)](#):

This dimension table provides us with the category of coupons that were issued by the DFF

| dim.CouponCategory | |
|--------------------|-------------------|
| PK | CouponCategoryKey |
| | CategoryName |

Below is the detailed description of various attributes of time dimension table:

[CouponCategoryKey](#): This is the surrogate key that is generated to represent as an unique identifier to each category

[CategoryName](#): This attribute identifies the name of the category for which coupon was issued

4. [Product Category \(dim.ProductCategory\)](#)

This dimension table provides us with the category of that products being sold by the DFF

| dim.ProductCategory | |
|---------------------|--------------------|
| PK | ProductCategoryKey |
| | CategoryName |

Below is the detailed description of various attributes of time dimension table:

[ProductCategoryKey](#): This is the surrogate key that is generated to represent as an unique identifier to each product category

[CategoryName](#): This attribute identifies the name of the product category

1.5 Fact Table Details:

1. Promotions Fact Table

This fact table contains the data of the number of coupons redeemed across each category at store level on a daily basis.

| Fact_Promotions_Table | |
|-----------------------|-------------------|
| FK | TimeKey |
| FK | StoreKey |
| FK | CouponCategoryKey |
| | CouponReedemed |

As mentioned above the granularity of this table will be daily data for each store. This is done to facilitate fine analysis.

The structure of the table depicts a single row of coupons redeemed for a single day at a single store for a single category. These attributes form the columns of the table as shown above and their definition and sources are provided below:

The three foreign keys coming from the dimTime, dimStore and dimCouponCategory will serve as the composite primary key for Promtions Fact Table

Fact Table Keys:

TimeKey: This is a unique identifier used for time and it is the row number that is generated as a surrogate key in dimTime. It serves as a foreign key for this fact table.

StoreKey: This is a unique identifier by the store dimension table which is a surrogate key and is generated as the row number. It serves as a foreign key for this fact table.

CouponCategoryKey: This is a unique identifier of the category dimension table which is a surrogate key and is generated as the row number

Fact Table Measures:

CouponsRedeemed: This indicates the number of coupons redeemed for each category across days and stores.

2. Sales Fact Table:

This fact table contains the data of the sales (in \$) of each category at store level on a daily basis.

| Fact_Sales _Table | |
|-------------------|--------------------|
| FK | TimeKey |
| FK | StoreKey |
| FK | ProductCategoryKey |
| | Sales |

As mentioned above the granularity of this table will be daily data for each store. This is done to facilitate fine analysis.

The structure of the table depicts a single row of dollar sales for a single day at a single store for a single category. These attributes form the columns of the table as shown above and their definition and sources are provided below:

The three foreign keys coming from the dimTime, dimStore and dimProductCategory will serve as the composite primary key for Sales Fact Table

Fact Table Keys:

TimeKey: This is a unique identifier used for time and it is the row number that is generated as a surrogate key in dimTime. It serves as a foreign key for this fact table.

StoreKey: This is a unique identifier by the store dimension table which is a surrogate key and is generated as the row number. It serves as a foreign key for this fact table.

ProductCategoryKey: This is a unique identifier of the category dimension table which is a surrogate key and is generated as the row number

Fact Table Measures:

Sales: This indicates whether the product was sold on what kind of promotion

1.6 Star Schema:

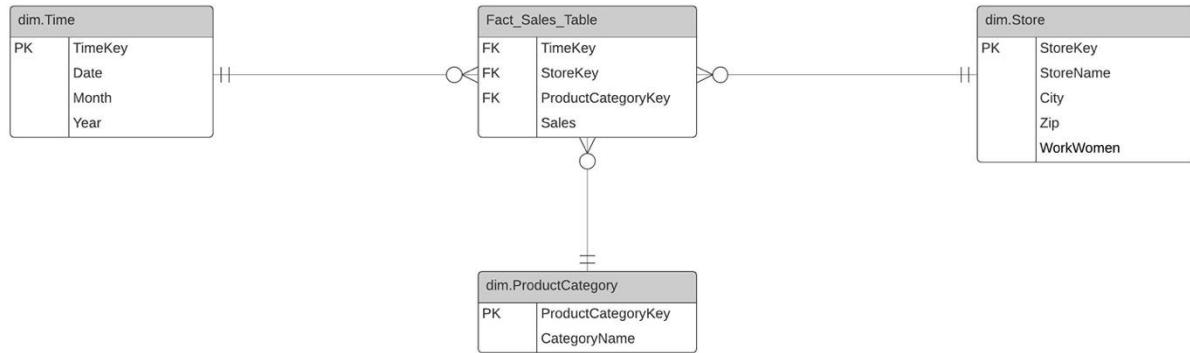


Figure 3: Star Schema for Sales Data Mart

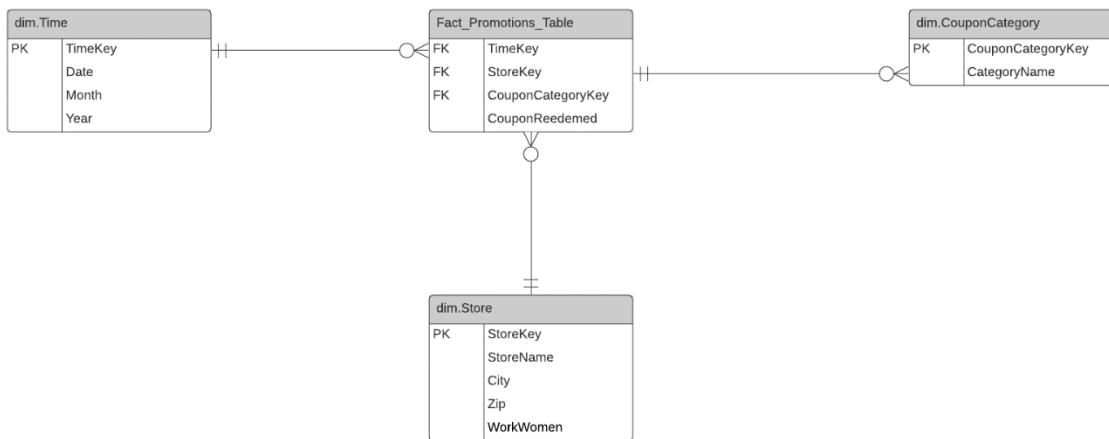


Figure 4: Star Schema for Promotions Data Mart

1.7 Business Question Justification at Data Mart Level

1. Compare the coupons that are most used by consumers in the stores.

This question concerns the marketing and promotional team to help them understand how many coupons were used and which coupons drive was successful. The Promotions data mart serve as a conformable data mart for this particular requirement. The FactPromotionTable provides with important data of number of coupons redeemed and along with the Dim.CouponCategory dimension table. The dim.Time and dim.Store dimensions can be further used to refine the analysis and show in more details analysis

2. Which ten stores have the most population of working women and what is their sale of cosmetic products?

This business concern helps to define consumers' profiles even more effectively, in order to exploit the target market with advertising strategies at each shop level. The Sale Data Mart can be used to answer this business question that can be of great help for the sales team. The dim.Sales dimension will provide the information regarding the percentage of working woman in the store locality and dim.ProductCategory will help to identify the cosmetics category. Various other demographic information can be similarly used to answer other business queries with this data mart and can be easily update with data as per the business requirements

3. How do bonus buy and simple price reduction for products sold on promotion compare for a product category?

This business question will help the marketing and promotion team to address study the success of store level promotional activity. The business questions will be solved across the two data marts providing us with the information on corresponding sales detail in Sales Data Mart for a particular promotional activity of a category that will be derived from product and coupon category dimensions

4. Compare Deli Sales, Deli Coupons, Deli self-service sales, and Deli Express and show their trends for the different stores in Chicago during a year.

The business questions help us identify the sales and various other trends on the Deli sales. This question can be addressed by the sales data marts for sales and promotions data mart for coupons trends.

5. Determine the month during which the meat sales were highest and lowest for the last 3 years?

This is a business question which can arise most frequently and be of great help for managers and strategic decision makers. The sales data mart can be used to answer this question. To get the result we will be using the Fact_Sales_Table along with dim.ProductCategory and dim.Time dimensions to slice the required data by the managers.

1.8 Data Mapping Table

| Time Dimension Table | DW Dimensional Attribute | Source Table | Source Table Attribute | Mapping function | Generated Key |
|----------------------------------|--------------------------|--------------|------------------------|--------------------------------------------|---------------|
| | TimeKey | | | | Surrogate Key |
| | Date | CCOUNT | Date | | |
| | Month | CCOUNT | Date | It will be derived from the date attribute | |
| | Year | CCOUNT | Date | It will be derived from the date attribute | |
| Store Dimension Table | DW Dimensional Attribute | Source Table | Source Table Attribute | Mapping function | |
| | StoreKey | | | | Surrogate Key |
| | StoreName | DEMO | Name | | |
| | City | DEMO | City | | |
| | Zip | DEMO | Zip | | |
| | WorkWomen | DEMO | WorkWom | | |
| | | | | | |
| | | | | | |
| Product Category Dimension Table | DW Dimensional Attribute | Source Table | Source Table Attribute | Mapping function | |
| | ProductCategoryKey | | | | Surrogate Key |
| | Category Name | CCOUNT | | Categories available in the CCOUNT table | |
| | | | | | |
| | | | | | |
| Coupon Category Dimension | DW Dimensional Attribute | Source Table | Source Table Attribute | Mapping function | |
| | CouponCategoryKey | | | | Surrogate Key |
| | Category Name | CCOUNT | | Categories available in the CCOUNT table | |
| Promotions Fact tables | DW Dimensional Attribute | Source Table | Source Table Attribute | Mapping function | |
| | TimeKey | | | | Surrogate Key |
| | StoreKey | | | | |
| | CouponCategoryKey | | | | |
| | CouponReedemed | CCOUNT | | Coupons available in the CCOUNT table | |

| Sales Fact tables | DW Dimensional Attribute | Source Table | Source Table Attribute | Mapping function | |
|-------------------|--------------------------|--------------|------------------------|-------------------------------------|---------------|
| | TimeKey | | | | Surrogate Key |
| | StoreKey | | | | Surrogate Key |
| | CouponCategoryKey | | | | Surrogate Key |
| | Sales | CCOUNT | | Sales available in the CCOUNT table | |

2 Physical Design Plans:

2.1 Standardization Plan:

This is the first and basic step of the physical design process for the data warehouse. To maintain consistency and make it easier for users, it is necessary to establish standards. An undefined naming convention for data warehouses can increase complexities and minimize usability [1]. The importance of having a clearly defined standards is further strengthened in the case of data warehouse since multiple users uses the object names of the data warehouse for multiple use cases and hence clearly defined standards can certainly make the job a lot easier. Below are the basic guidelines for establishing a data warehouse standard:

- A clear and consistent naming convention should be followed for naming the fact tables, dimension tables and corresponding attributes
- The data stored in the table should, without exception, be according to the specified data type
- There should not be any null values in the mandatory fields
- While using a primary key for different instances in a table, its uniqueness should be maintained

Standards to be followed in the DFF Project:

1) Naming of Database Object:

| Database Objects | Standard |
|------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Data Mart | Department_Data_Mart This will be used to identify the conformable data marts created using kimball's approach (eg: Sales_Data_Mart) |
| Fact Table | Fact_Department_Table upper camel casing convention must be followed (eg: Fact_Sales_Tables) |
| Dimension Table | dim.DimensionName The <i>DimensionName</i> will be given in upper camel case (eg: dim.Time, dim.CouponCategory) |
| Column name | AttributeName This will be in upper camel case. If the column is a unique identifier or part of group of unique identifier columns, it must end with 'Key' (eg: TimeKey, Year) |

2) Source Code Files

All the source related files and documents will be having the convention defined by the respective OLTP systems, any files generated as source file specifically for data warehouse purpose will be named as Source_SourceObject

3) Staging Files

The files in staging area will be named using the below convention:

Stage_object_step_id_step_name

Breaking down the different parts of staging file and table names:

- a. *Stage*: This represents the file and table is of staging area
- b. *Object*: This will be the name of the datawarehouse object the staging file will be moving into like the data mart table.
- c. *Step_id*: This represents the step used in transformation chain to generate the file
- d. *Step_name*: This represents a logical name for the step used to generate the file

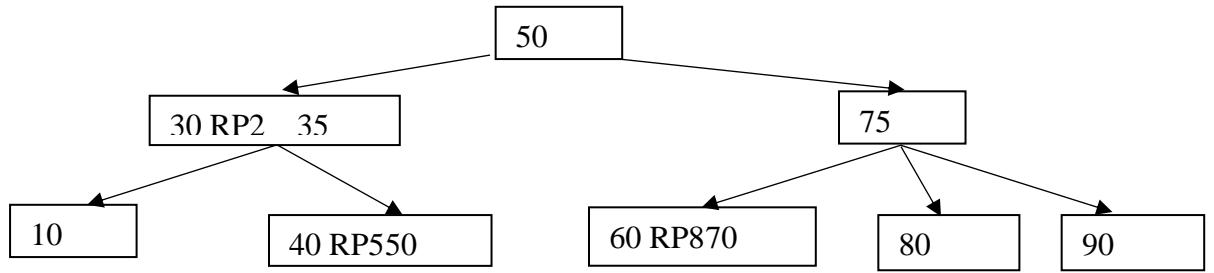
2.2 Aggregate Plan:

The data stored in the tables is at atomic level to provide flexibility for queries and being able to adapt the new demands of analysis and querying. But from business perspective most of the time the analysis is done on the summarized data. Thus, if we store summarized data as well, it enhances the performance and reduces the time to run queries on the datasets [2]. As per the business requirements and after analyzing the hierarchies of the table, the aggregation will be done for two instances

1. The sale data in FACT_SALES_TABLE will be aggregated over the time dimension to reflect the annual sales across different stores and category by utilizing the cube structure. This as per requirement gathering would be very important summarization in for analyzing annual sales trend across stores.
2. Similarly, coupons data in FACT_PROMOTIONS_TABLE will be aggregated over store and category dimensions at monthly time level to get desired insights into promotional activities. The aggregation plan mentioned here, utilizes the cube design trait of the star schema to provide summarized results that can help optimize the performance of analysis query.

2.3 Indexing Plan:

The primary purpose of online analytical processing is to analyze data through queries as per the business requirements. The voluminous data is regularly used for validation and analysis therefore it is important to have a convenient process to fetch the data. The efficacy of such process can be achieved through indexing [1]. Many things like indexing key, number of indexes, data to be indexed etc. needs to keep in mind while deciding on how to index the fact and dimension tables. For the purpose of indexing the fact and dimension tables of our data warehouse, we would be using the concept of B trees (a balanced binary tree). It will help in multi-level indexing as well as improvement in the performance of queries and ensure fast retrieval. We can take the example of product dimension table, then the b-tree indexing will look like below depending on the ProductCategoryKey and record pointer (RP).



2.4 Storage Plan:

Data for the Dominick Fine Foods has been categorized into different tables like CCOUNT, MOVEMENT, STORE and UPC. The data needs to be loaded into the data warehouse and it is in the CSV format. Data staging area will be used to perform this task. Here, the data cleansing also needs to be carried out after which the data can be moved to warehouse database [3]. It is very important to get an estimate about the size of the staging area for the data.

| Table | Number of Rows | Anticipated yearly increase |
|-------------------------|----------------|-----------------------------|
| Time Dimension Table | 327046 | 35000 |
| Store Dimension Table | 100 | N/A |
| Product Dimension Table | 3347 | 500 |
| Sales Fact Table | 330000 | 36000 |
| Product Fact Table | 430000 | 36510 |

As per the above data, we currently do not need to partition the data as the storage size would suffice for storing current designed data marts. But as the size increases in near future, partitioning of the database will be needed. **Horizontal partitioning** will be based on the index keys specifically the Timekey.

2.5 Physical Model:

| Table/Attribute Name | Data Type | Nulls Allowed | Comments |
|------------------------------|--------------|---------------|-----------------------------------------------------|
| TIME DIMESNION TABLE | | | |
| TimeKey (Row Number) | Integer | No | Primary key of time dimension table |
| Date | Datetime | No | |
| Month | Char (30) | No | It will be derived from the date attribute |
| Year | Integer | No | It will be derived from the date attribute |
| STORE DIMENSION TABLE | | | |
| StoreKey (Row Number) | Integer | No | Primary Key of the store dimension table |
| StoreName | Varchar (50) | No | Name of the store of Dominick fine foods |
| City | Varchar (50) | No | City of the DFF store |
| Zip | Integer | No | Zip code of the DFF store |
| WorkWomen | Float | No | Percentage of the working women with full time jobs |

| | | | |
|---------------------------------------------|--------------|----|----------------------------------------------------------------------------------|
| PRODUCT CATEGORY DIMENSION TABLE | | | |
| ProductCategoryKey | Integer | No | Primary Key of the product category dimension table |
| Category Name | Varchar (50) | No | The category to which the product belongs to |
| COUPON CATEGORY DIMENSION TABLE | | | |
| Coupon Category Key | Integer | No | Primary Key of the coupon category dimension table |
| Category Name | Varchar (50) | No | The category to which the coupon belongs to |
| SALES FACT TABLE | | | |
| TimeKey | Integer | No | Partial primary key and foreign key referencing time dimension table |
| StoreKey | Integer | No | Partial primary key and foreign key referencing store dimension table |
| ProductCategoryKey | Integer | No | Partial primary key and foreign key referencing product category dimension table |

| | | | |
|------------------------------|---------|----|---------------------------------------------------------------------------------|
| Sales | Integer | No | Sales amount of the categories |
| PROMOTIONS FACT TABLE | | | |
| TimeKey | Integer | No | Partial primary key and foreign key referencing time dimension table |
| StoreKey | Integer | No | Partial primary key and foreign key referencing store dimension table |
| CouponCategoryKey | Integer | No | Partial primary key and foreign key referencing coupon category dimension table |
| CouponReedemed | Integer | No | Number of coupons of a redeemed |

Data Sources:

| Data Store | Source Files |
|----------------|------------------|
| CUSTOMER COUNT | CCOUNT.csv |
| MOVEMENT | WXXX.csv files |
| STORE | Used Demo.csv |
| UPC | UPCXXX.csv files |

Data sources:

| Data Sources | Source Files |
|---------------------|--------------------------|
| CUSTOMER COUNT | CCOUNT.csv |
| MOVEMENT | WXXX.csv files |
| STORE | Used Demo.csv |
| WEEK | Used Week's Decode Table |
| UPC | UPCXXX.csv files |

Target Tables:

| Target Table Name | Columns | Data type |
|--------------------------|----------------|------------------|
| dimStore | StoreKey | varchar(50) |
| | StoreName | varchar(50) |
| | City | varchar(50) |
| | Zip | varchar(50) |
| | WorkWomen | varchar(50) |

| Target Table Name | Columns | Data type |
|--------------------------|----------------|------------------|
| dimTime | TimeKey | int |
| | Month | int |
| | Year | int |
| | Date | date |

| Target Table Name | Columns | Data type |
|--------------------------|--------------------|------------------|
| dimProduct | ProductCategoryKey | int |
| | CategoryName | varchar(50) |

| Target Table Name | Columns | Data type |
|--------------------------|-------------------|------------------|
| dimCoupon | CouponCategoryKey | int |
| | CategoryName | varchar(50) |

| Target Table Name | Columns | Data type |
|--------------------------|-------------------|------------------|
| Promotions Fact Tables | CouponCategoryKey | int |
| | TimeKey | int |
| | StoreKey | varchar(50) |
| | CouponRedeemed | numeric(38,0) |

| Target Table Name | Columns | Data type |
|--------------------------|--------------------|------------------|
| Sales Fact Tables | TimeKey | int |
| | StoreKey | varchar(50) |
| | ProductCategoryKey | int |
| | Sales | numeric(38,0) |
| | Sale_Promotions | varchar(50) |

Data Mapping tables:

Data sources to data staging:

| Source File Name | Source File Attributes | Staging Area Table Name | Staging Area Table Attributes |
|------------------|------------------------|-----------------------------|-------------------------------|
| Demo.csv | NAME | STG_DEMO_1_EXTRACT | NAME |
| | CITY | | CITY |
| | ZIP | | ZIP |
| | WORKWOM | | WORKWOM |
| | STORE | | STORE |
| WBER.csv | STORE | STG_Beer_Movement_1_EXTRACT | STORE |
| | UPC | | UPC |
| | WEEK | | WEEK |
| | PROFIT | | PROFIT |
| | SALE | | SALE |
| | Category | | Category |
| CCount.csv | STORE | STG_CCount_1_Extract | STORE |
| | DATE | | DATE |
| | DAY | | DAY |
| | PRODUCT_NAME S (34) | | PRODUCT_NAMES (34) |
| | CATEGORY_COUPONS (18) | | CATEGORY_COUPON S (18) |
| | WEEK | | WEEK |
| | | | DERIVED_DATE |
| | | | MONTH_OF_RECORD |
| | | | YEAR_OF_RECORD |
| | | | DATE_FORMATTED |
| | | | |

Staging area to data warehouse:

| Source File Name | Source File Attributes | Dimension/Fact Table Name | Dimension/Fact Table Attributes | Mapping Function |
|------------------|------------------------|---------------------------|---------------------------------|------------------|
| STG_dim.Store | StoreKey | dim.Store | StoreKey | Surrogate Key |
| | StoreName | | StoreName | |
| | City | | City | |
| | Zip | | Zip | |
| | WorkWoman | | WorkWomen | |
| STG_dim.Time | TimeKey | dim.Time | TimeKey | Surrogate Key |

| | | | | |
|---------------------------|--------------------|-----------------------|--------------------|---------------|
| | Month | | Month | |
| | Year | | Year | |
| | Date | | Date | |
| STG_dim.CouponCategory | CouponCategoryKey | dim.CouponCategory | CouponCategoryKey | Surrogate Key |
| | CategoryName | | CategoryName | |
| STG_dim.ProductCategory | ProductCategoryKey | dim.ProductCategory | ProductCategoryKey | Surrogate Key |
| | CategoryName | | CategoryName | |
| STG_Fact_Sales_Table | TimeKey | Fact_Sales_Table | TimeKey | Surrogate Key |
| | StoreKey | | StoreKey | |
| | ProductCategoryKey | | ProductCategoryKey | |
| | Sales | | Sales | |
| | SalesPromotions | | SalesPromotions | |
| STG_Fact_Promotions_Table | CouponCategoryKey | Fact_Promotions_Table | CouponCategoryKey | Surrogate Key |
| | TimeKey | | TimeKey | |
| | StoreKey | | StoreKey | |
| | CouponRedeemed | | CouponRedeemed | |

Data extraction rules:

Data extraction is the first step in the implementation of data warehouse for the Dominick Fine Food (DFF). Data extraction was performed using the csv files that were provided to us through the Dominick Dataset. For cleaning purposes, these files were first loaded into the staging area. A pivotal task in establishing the data warehouse was the efficient extraction of data from these archives. Extraction process was carried out with due diligence to ensure that there are no aberrations in it.

Data extraction plan was charted out keeping the balance of efficiency and data integrity in mind. We extracted only the relevant columns from each csv file which helped to reduce table size in the staging area.

Dominick Fine Food (DFF) data manual was referred to understand and gain insight about the data. The data from various csv files were extracted into the tables of the data staging area named 601_Group11_STG. We used CCount, Demo and Movement files to extract the data and create the corresponding tables in the database in the Staging area named 601_Group11_STG.

Data transformation and cleansing rules:

Following the data extraction into the staging area, we must perform the process of transformation and cleansing of data. This transforms the extracted data into the clean tables that will be useful in creating the dimension and fact tables. The regulations regulating data guarantees the data is reliable and error free. To ensure efficient query execution, the cleaned data should be loaded into the data staging area.

- 1) Removal of null values – Some of the important columns had null values and need to be removed so that all the data is consistent. The values for example, in stores cannot be null and thus these records need to be removed.
- 2) Removal of negative value - Similar to the null values, there are certain values containing negative values that need to be positive only. These values like that of week, can never be accepted in the negative scenario. Thus, these types of records need to be removed. It is critical to remove these types of irrelevant values so that they do not impact the results that will be gained through reporting from the data warehouse.
- 3) Removal Special Character- There are some special characters in the data that do not make any sense and their elimination will help clean the data. For example, the varchar columns in the Demo table have quotes and their removal will be according to the standard format. The data processing and its efficiency will improve the overall process and keep it in standard format.
- 4) Data Conversion - There are some values that need to be in the fact table and should be additive in nature. Thus, the data type of these values should be numeric and hence need to be converted into the appropriate data type. This data conversion, for example, is done on the sales of products in the CCount table and also the coupon categories for products.
- 5) Removing Unwanted Data - There are certain attributes that need not be present to answer our specific business questions and have been removed.
- 6) Creating fields using formula - Some of the attributes such as month and year need to be extracted from the date column to be in correspondence with the granularity of the tables we have decided to answer our business questions. Thus, these fields have been created using the formula month(date) and year(date).
- 7) Creation of Surrogate keys - All the dimension tables need to have surrogate keys to map them to the fact tables. These surrogate keys also act as unique identifiers.
The Surrogate Keys are as follows:

- TimeKey: Unique identifier for the time dimension table i.e. dim.Time
- StoreKey: Unique identifier for the store dimension table i.e. dim.Store

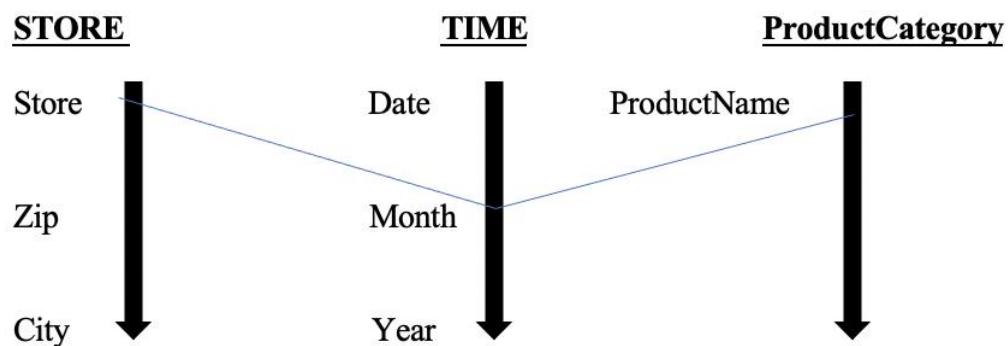
- ProductCategoryKey: Unique identifier for the product category dimension table i.e. dim.ProductCategory
- CouponCategoryKey: Unique identifier for the coupon category dimension table i.e. dim.CouponCategory

Plan for aggregate tables:

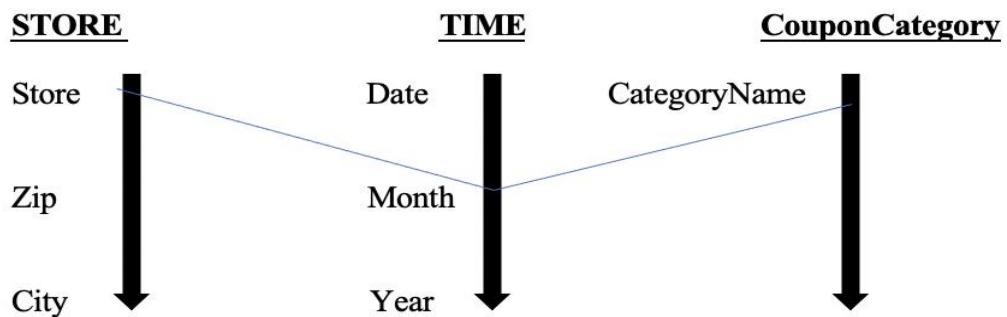
Based on the business requirements, many times there is a need for the summarization of data. After giving due diligence to the performance and requirements we decided to come up with the aggregate plan for two cases:

| Target Table Name | Columns | Data type |
|----------------------------------|--------------------|---------------|
| dim.Time.Aggregated | MonthKey | int |
| | Month | int |
| | Year | int |
| Fact_Aggregated_Sales_Table | MonthKey | int |
| | StoreKey | varchar(50) |
| | ProductCategoryKey | int |
| | Sales | numeric(38,0) |
| | Sales_Promotions | bigint |
| Fact_Aggregated_Promotions_Table | CouponCategoryKey | int |
| | MonthKey | int |
| | StoreKey | varchar(50) |
| | CouponRedeemed | numeric(38) |

i. For the Sales fact table, we opted for one-way aggregation in which one fact table row will represent sales per month for each store and for each product



ii. For the Promotions fact table, we opted for one-way aggregation in which one fact table row will represent sales of coupon per month for each store and for each coupon



SSIS Functions:

The SSIS functions used during transformation and cleansing is as follows:

- 1) DATA CONVERSION: This function helps translate data to the desired data type, allowing us to ensure accuracy of the data type in all tables.
- 2) AGGREGATE: Aggregation function was used to aggregate the data based on the business need.
- 3) UNPIVOT: Denormalized data was made more feasible by converting it into a normalized version. We have used this function for creating Product and Coupon Category staging tables.
- 4) MERGE JOIN: A Merge join was used to join the datasets which were sorted.
- 5) LOOKUP: In order to join the additional columns in the dataflow, the lookup function was used by referencing the values in the dimension table.

Organization of data staging area:

Based on the naming standards, tables have been created at every logical step in the staging database and are given below in the table:

| Staging Area Table Name | Staging Area Table Attributes |
|-----------------------------|----------------------------------------------------------------------------------------------------------------|
| STG_DEMO_1_EXTRACT | NAME CITY ZIP WORKWOM STORE |
| STG_Beer_Movement_1_EXTRACT | STORE UPC WEEK PROFIT SALE Category |
| STG_CCount_1_Extract | STORE DATE DAY PRODUCT_NAMES (34) CATEGORY_COUPONS (18) WEEK DERIVED_DATE MONTH_OF_RECORD |

| | |
|---------------------------------|-----------------------|
| | YEAR_OF_RECORD |
| | DATE_FORMATTED |
| STG_Sales_1_Transform | STORE |
| | PRODUCT_NAMES (34) |
| | MONTH_OF_RECORD |
| | YEAR_OF_RECORD |
| | DATE_FORMATTED |
| | WEEK |
| STG_ProductCategory_1_Transform | CATEGORYNAME |
| STG_Promotions_1_Transform | STORE |
| | MONTH_OF_RECORD |
| | YEAR_OF_RECORD |
| | DATE_FORMATTED |
| | CATEGORY_COUPONS (18) |
| STG_Promotions_3_Transform | CATEGORYNAME |
| | COUPONREDEEMED |
| | STORE |
| | MONTH_OF_RECORD |
| | YEAR_OF_RECORD |
| | DATE_FORMATTED |
| STG_Sales_3_Transform | PRODUCTCATEGORYNAME |
| | STORE |
| | DATE_FORMATTED |
| | SALE_PROMOTIONS |
| | SALES |
| STG_Beer_Movement_2_Clean | STORE |
| | WEEK |
| | SALE |
| STG_CCount_2_Clean | STORE |
| | DATE |
| | DERIVED_DATE |
| | DAY |
| | PRODUCT_NAMES (34) |
| | CATEGORY_COUPONS (18) |
| | WEEK |
| | DERIVED_DATE |
| | MONTH_OF_RECORD |
| | YEAR_OF_RECORD |
| | DATE_FORMATTED |
| | STORE |
| STG_Sales_2_Merge | PRODUCT_NAMES (34) |

| | |
|------------------------|---------------------|
| | MONTH_OF_RECORD |
| | YEAR_OF_RECORD |
| | DATE_FORMATTED |
| | SALE_PROMOTIONS |
| STG_Sales_4_Merge | PRODUCTCATEGORYNAME |
| | TIMEKEY |
| | STORE |
| | SALE_PROMOTIONS |
| | SALES |
| STG_Promotions_4_Merge | CATEGORYNAME |
| | COUPONREDEEMED |
| | STORE |
| | TIMEKEY |
| STG_Store_Time_Merged | STOREKEY |
| | TIMEKEY |
| | MONTH |
| | YEAR |
| | DATE |

| Tables | |
|--------|-------------------------------------|
| + | System Tables |
| + | FileTables |
| + | External Tables |
| + | dbo.STG_Sales_1_Transform |
| + | dbo.STG_Beer_Movement_1_EXTRACT |
| + | dbo.STG_Beer_Movement_2_Clean |
| + | dbo.STG_CCount_1_Extract |
| + | dbo.STG_CCount_2_Clean |
| + | dbo.STG_DEMO_1_EXTRACT |
| + | dbo.STG_dim.CouponCategory |
| + | dbo.STG_dim.ProductCategory |
| + | dbo.STG_dim.Store |
| + | dbo.STG_dim.Time |
| + | dbo.STG_Fact_Promotions_Table |
| + | dbo.STG_Fact_Sales_Table |
| + | dbo.STG_ProductCategory_1_Transform |
| + | dbo.STG_Promotions_3_Transform |
| + | dbo.STG_Promotions_4_Merge |
| + | dbo.STG_Promotions_1_Transform |
| + | dbo.STG_Sales_2_Merge |
| + | dbo.STG_Sales_3_Transform |
| + | dbo.STG_Sales_4_Merge |
| + | dbo.STG_Store_Time_Merged |

Staging Database

Procedures for extraction and loading:

Data Extraction Procedures:

The following tables are created in the data staging area

a) CCount

Source: Ccount.csv

Destination: STG_CCount_1_Extract, STG_CCount_2_Clean

- i. The SSIS package is used to extract the CCount.csv to STG_CCount_1_Extract
- ii. The data was cleaned through transformation package and stored in STG_CCount_2_Clean
- iii. The columns that were not required were removed
- iv. columns MONTH_OF_RECORD, YEAR_OF_RECORD, and DATE_FORMATTED were created
- v. Some of the columns were unpivoted to form ProductCategory and CouponCategory specific tables

b) Movement

Source: DONE-WBER.csv

Destination: STG_Beer_Movement_1_EXTRACT, STG_Beer_Movement_2_Clean

- i. The movement file for beer was extracted
- ii. The columns that were not needed were removed and further the table was cleaned using SSIS packages and the queries in Execution task to a clean table STG_Beer_Movement_2_Clean
- iii. The sale column had promotions which were mapped as B - 0, S - 1, and C - 2 to help in analysis in the future

c) Demographics

Source: Demo.csv

Destination: STG_DEMO_1_EXTRACT

- i. The Demo.csv is extracted to STG_DEMO_1_EXTRACT with the required columns
- ii. The unnecessary columns are dropped

Data Loading Procedures:

The following tables are created in the warehouse area

a) dim.Store

Source: STG_dim.Store

Destination: dim.Store

- i. dim.Store is created in the warehouse using the STG_dim.Store table which was created in the Staging area

b) dim.Time

Source: STG_dim.Time

Destination: dim.Time

- i. dim.Time is created in the warehouse using the STG_dim.Time table which was created in the Staging area

c) dim.Time.Aggreated

Source: STG_dim.Time

Destination: dim.Time.Aggreated

- i. dim.Time is created in the warehouse using the STG_dim.Time table which was created in the Staging area
- ii. The aggregation was done over month column of the STG_dim.Time table

d) dim.ProductCategory

Source: STG_dim.ProductCategory

Destination: dim.ProductCategory

- i. dim.ProductCategory is created in the warehouse using the STG_dim.ProductCategory table which was created in the Staging area

e) dim.CouponCategory

Source: STG_dim.CouponCategory

Destination: dim.CouponCategory

- i. dim.CouponCategory is created in the warehouse using the STG_dim.CouponCategory table which was created in the Staging area

f) Fact_Promotions_Table

Source: STG_Fact_Promotions_Table

Destination: Fact_Promotions_Table

- i. CouponCategoryKey, TimeKey and StoreKey are the Surrogate keys which are derived from CouponCategory dimension, Time dimension and Demo table.

g) Fact_Aggregated_Promotions

Source: STG_Fact_Promotions_Table

Destination: Fact_Aggregated_Promotions

- i. CouponCategoryKey, TimeKey and StoreKey are the Surrogate keys which are derived from CouponCategory dimension, Time dimension and Demo table.
- ii. The aggregation was done over month column of the STG_Fact_Promotions_Table

h) Fact_Sales_Table

Source: STG_Fact_Sales_Table

Destination: Fact_Sales_Table

- i. ProductCategoryKey, TimeKey and StoreKey are the Surrogate keys which are derived from ProductCategory dimension, Time dimension and Demo table.

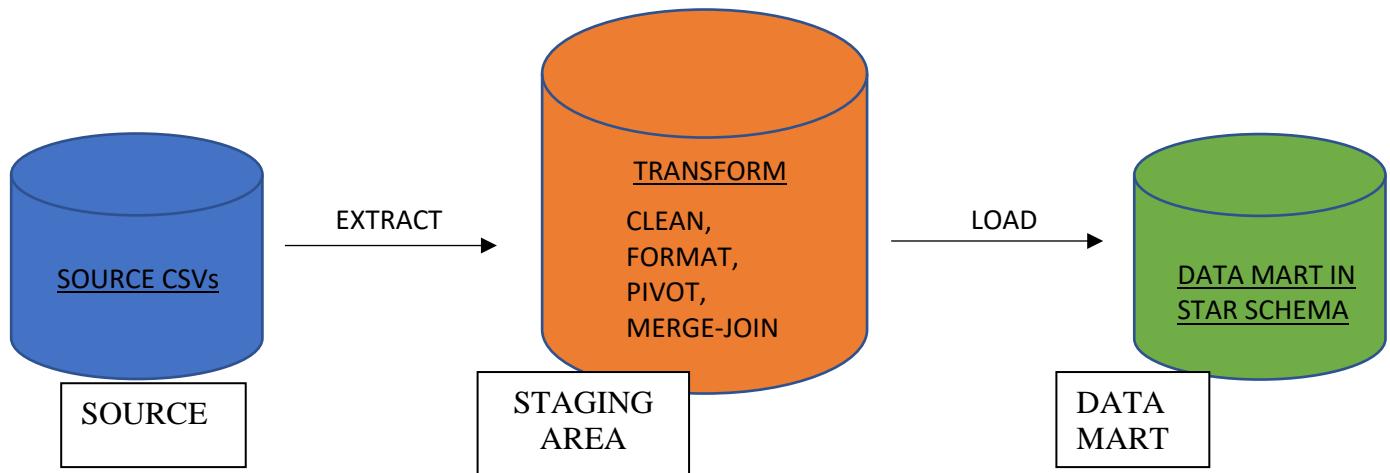
i) Fact_Aggregated_Sales

Source: STG_Fact_Sales_Table

Destination: Fact_Aggregated_Sales

- i. ProductCategoryKey, TimeKey and StoreKey are the Surrogate keys which are derived from ProductCategory dimension, Time dimension and Demo table.
- ii. The aggregation was done over month column of the STG_Fact_Sales_Table

ETL Plan:

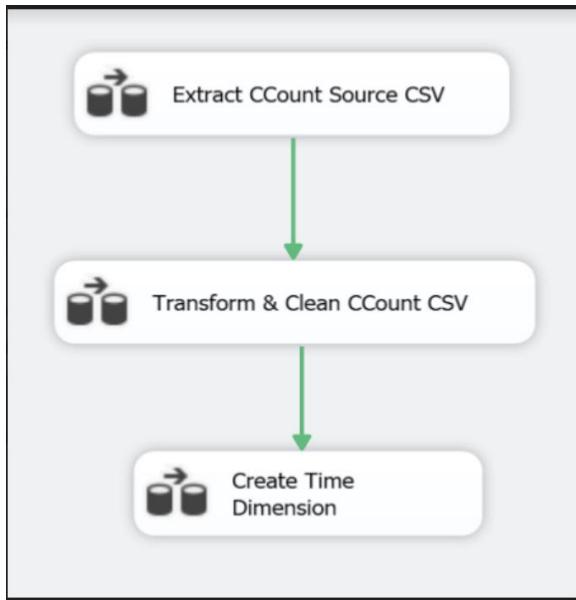


ETL for dimension tables:

This section describes the ETL plan for dimension tables with the flow diagrams. Their implementations are shown in detail with the package execution in the ETL implementation part.

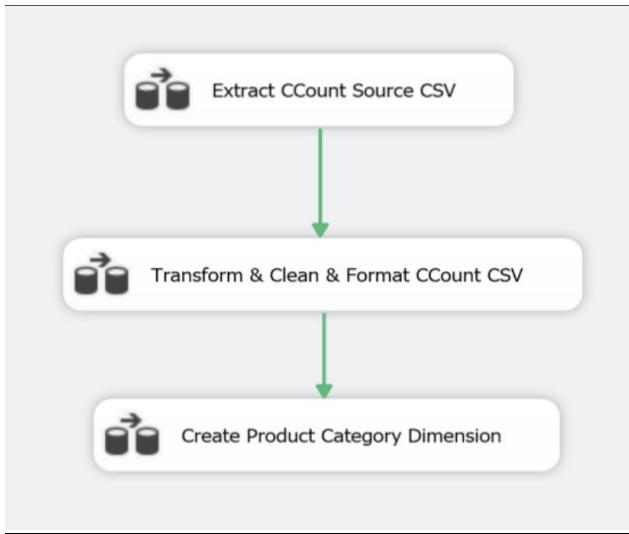
Time Dimension:

The time dimension contains TimeKey, Date, Month, and Year which were extracted through the transformation process. The date was formatted in the right way and some functions such as Month() and Year() were performed to finally get the time dimension.



ProductCategory Dimension:

The ProductCategory dimension contains the columns ProductCategoryKey and CategoryName. The surrogate key ProductCategoryKey was created and the CategoryName was extracted from the column names of the CCount and unpivoted to get the final dimension table.



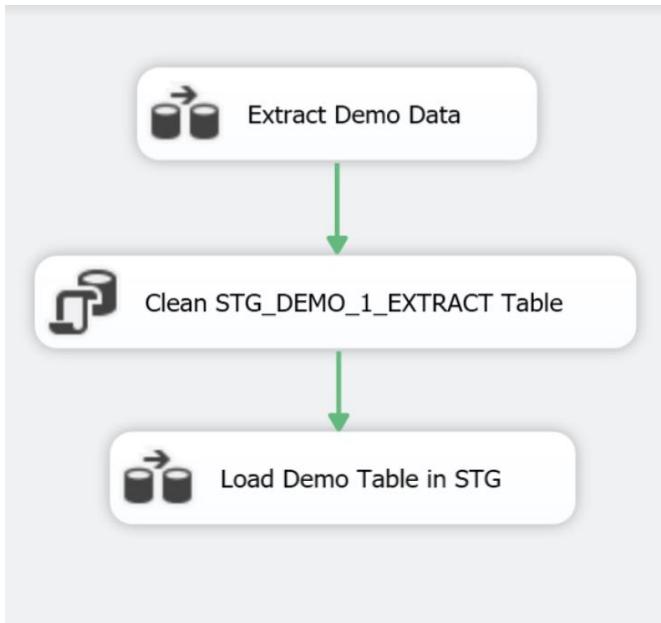
CouponCategory Dimension:

The CouponCategory dimension contains the columns CouponCategoryKey and CategoryName. The surrogate key CouponCategoryKey was created and the CategoryName was extracted from the column names of the CCount and unpivoted to get the final dimension table.



Store Dimension:

The store dimension contains StoreKey, StoreName, City, Zip, and WorkWomen. The data is collected from the demo table and cleaned to have only the columns required before creating the final dimension table along with the surrogate key StoreKey.

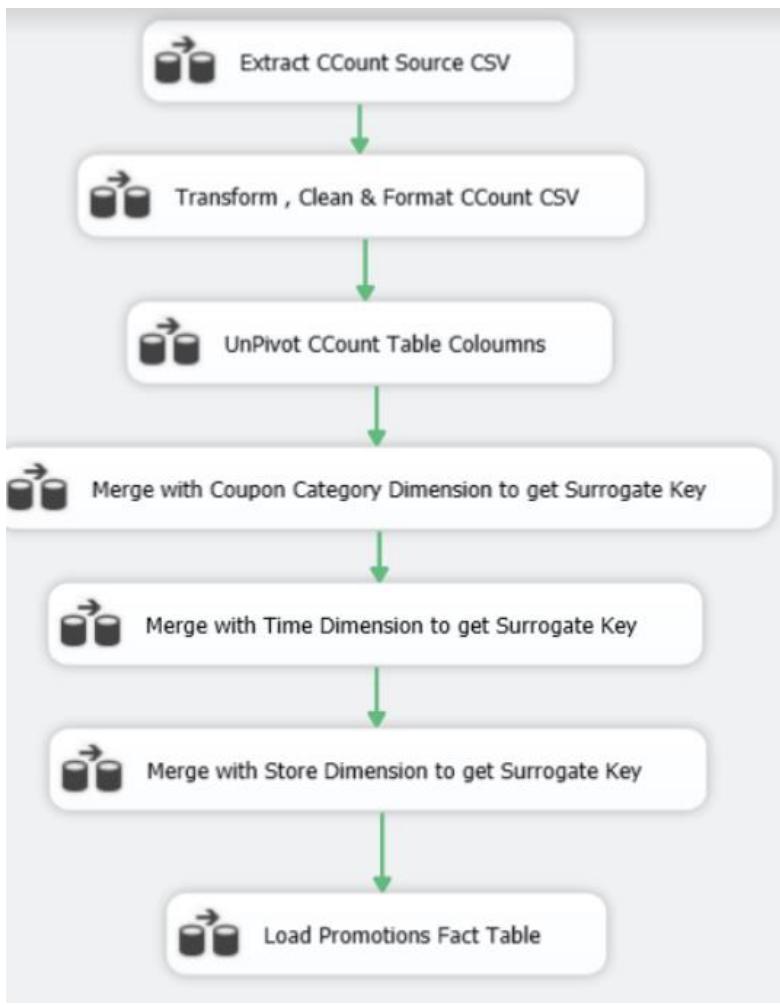


ETL for fact tables:

This section describes the ETL plan for fact tables with the flow diagrams. Their implementations are shown in detail with the package execution in the ETL implementation part.

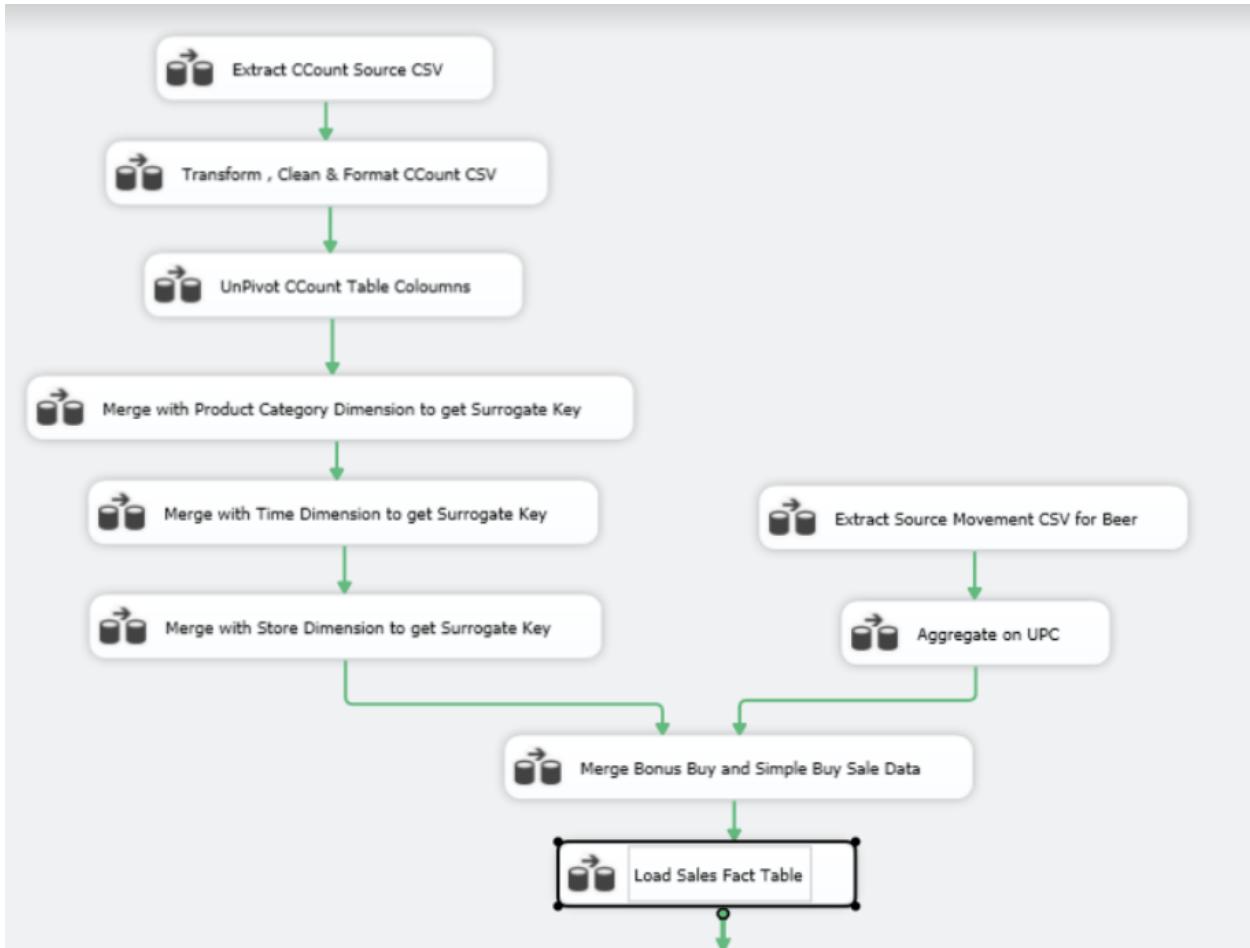
Promotions Fact Table:

The promotions fact table has columns TimeKey, StoreKey, CouponCategoryKey as foreign keys and the CouponRedeemed. The cleaned tables are used to extract data and merge with dimension tables to get the right data in correspondence to the surrogate keys.



Sales Fact Table:

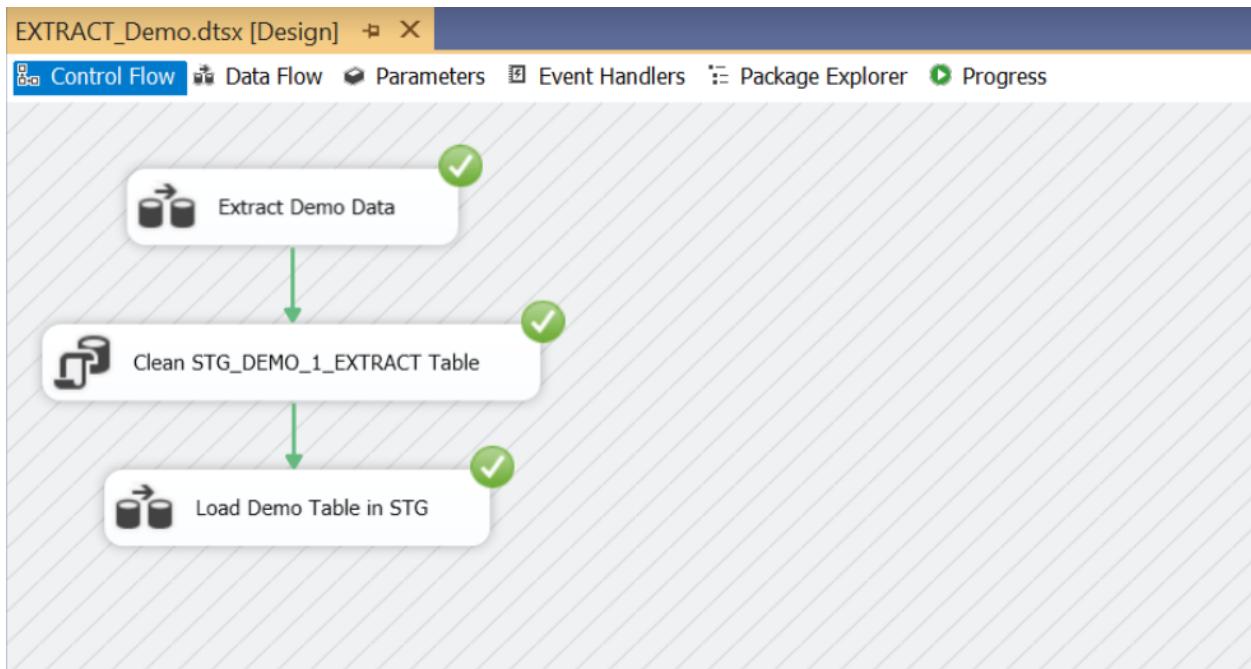
The promotions fact table has columns TimeKey, StoreKey, ProductCategoryKey as foreign keys and the Sales and SalePromotions. The cleaned tables are used to extract data and merge with dimension tables to get the right data in correspondence to the surrogate keys.

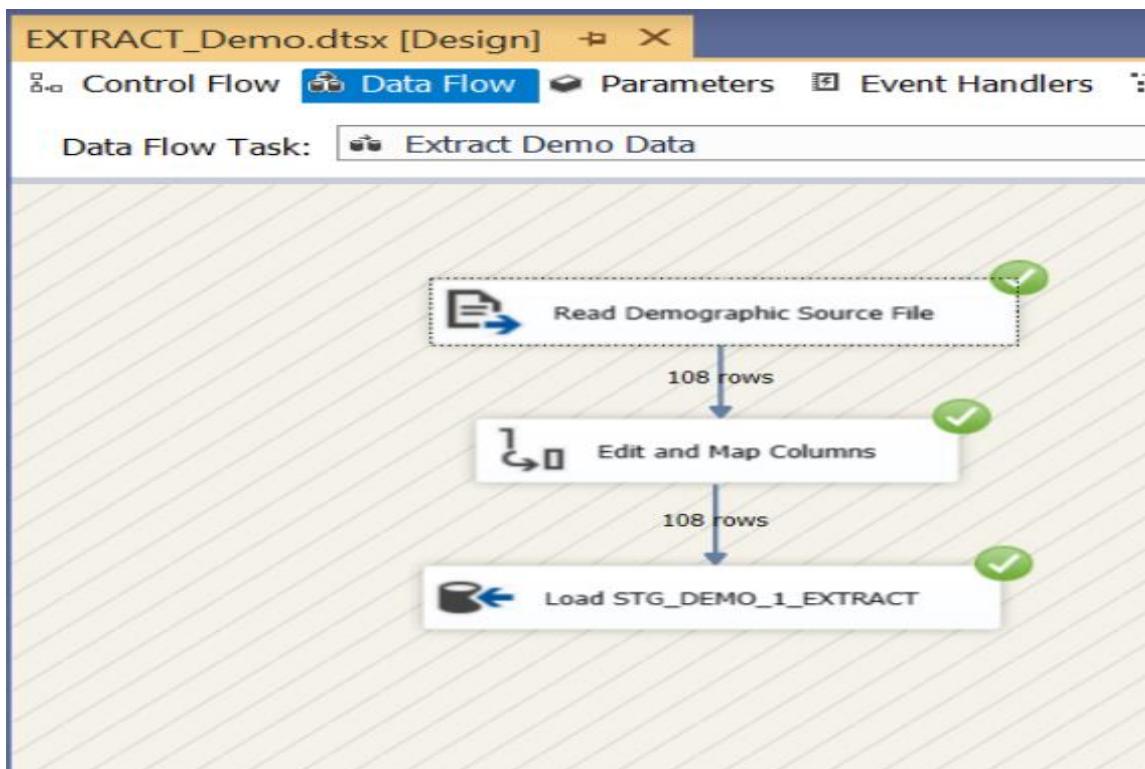


ETL Implementations:

The ETL implementation is divided into the steps of extraction of source data, cleaning and transformation of the tables, and their loading into the data marts.

ETL for Store Dimension:





Data Flow for Extract Demo Data

Configure the properties used to connect to and obtain data from a text file.

Connection Manager: Flat file connection manager: Flat File Connection Manager 2 New...

Columns: Retain null values from source

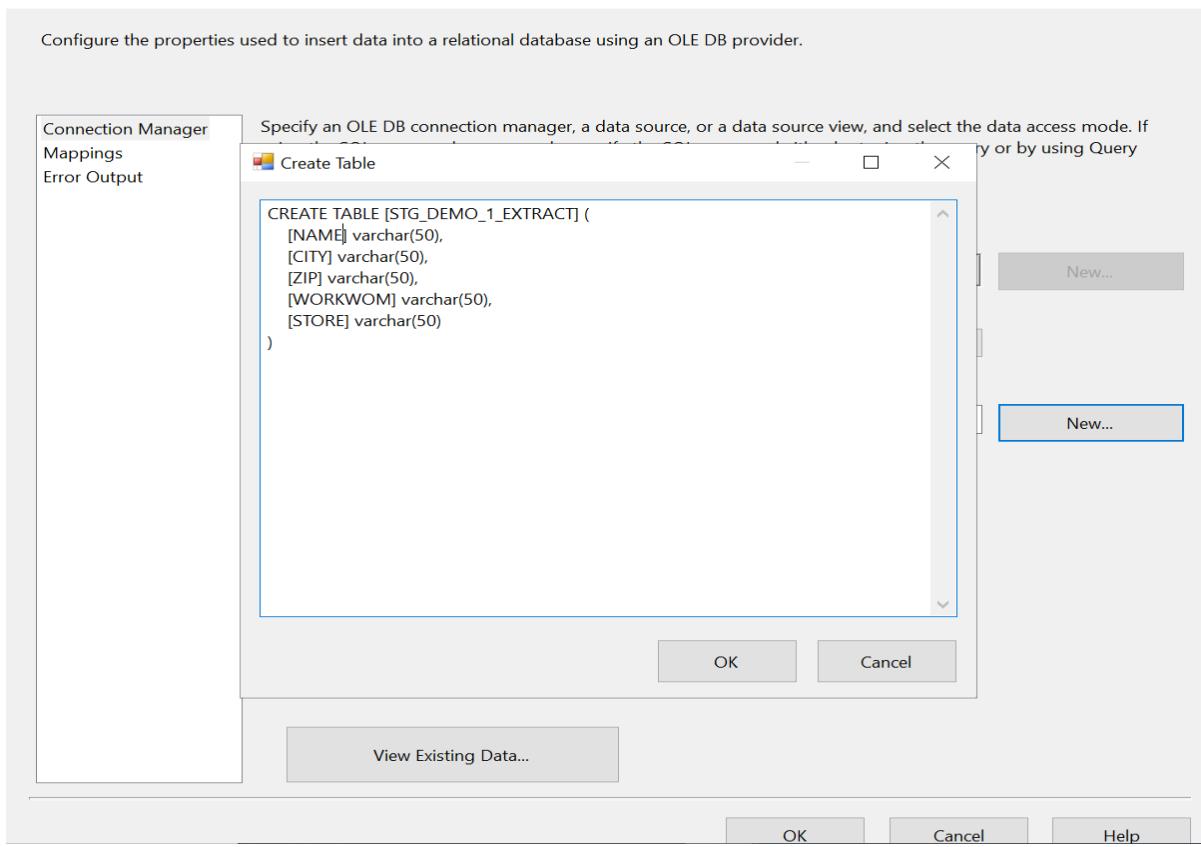
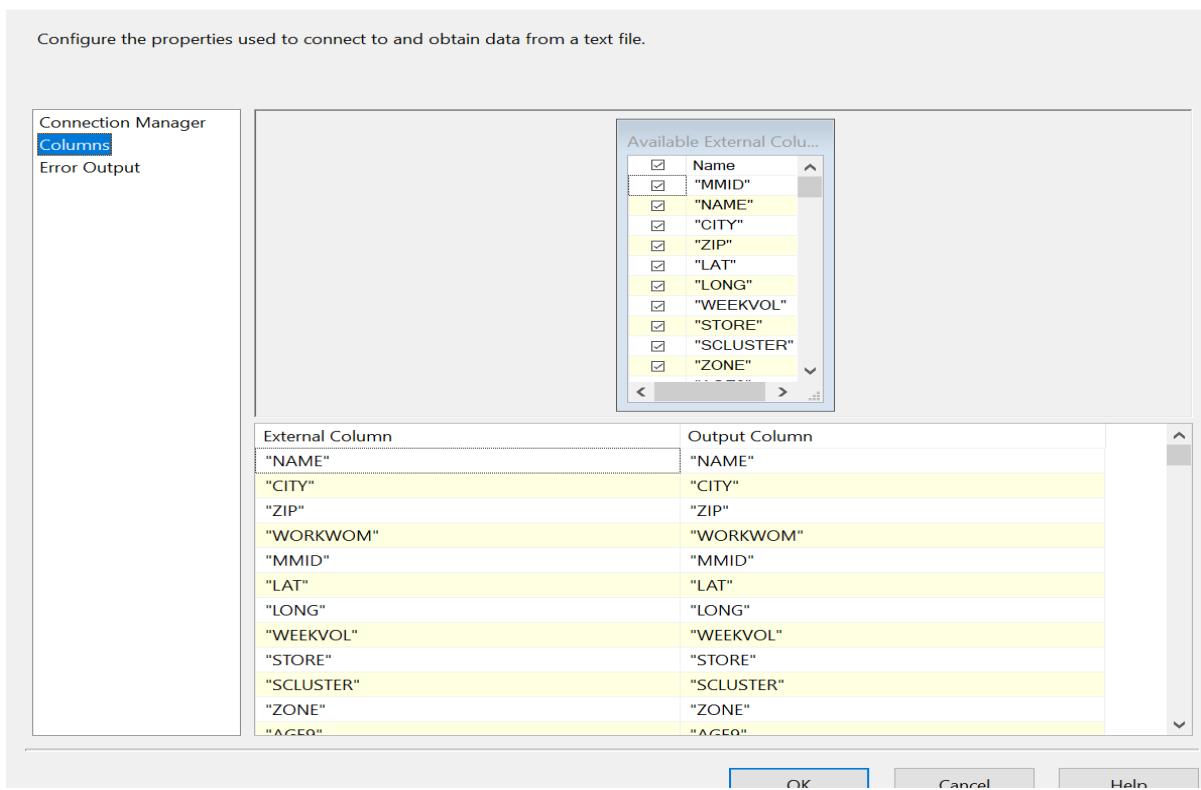
Error Output:

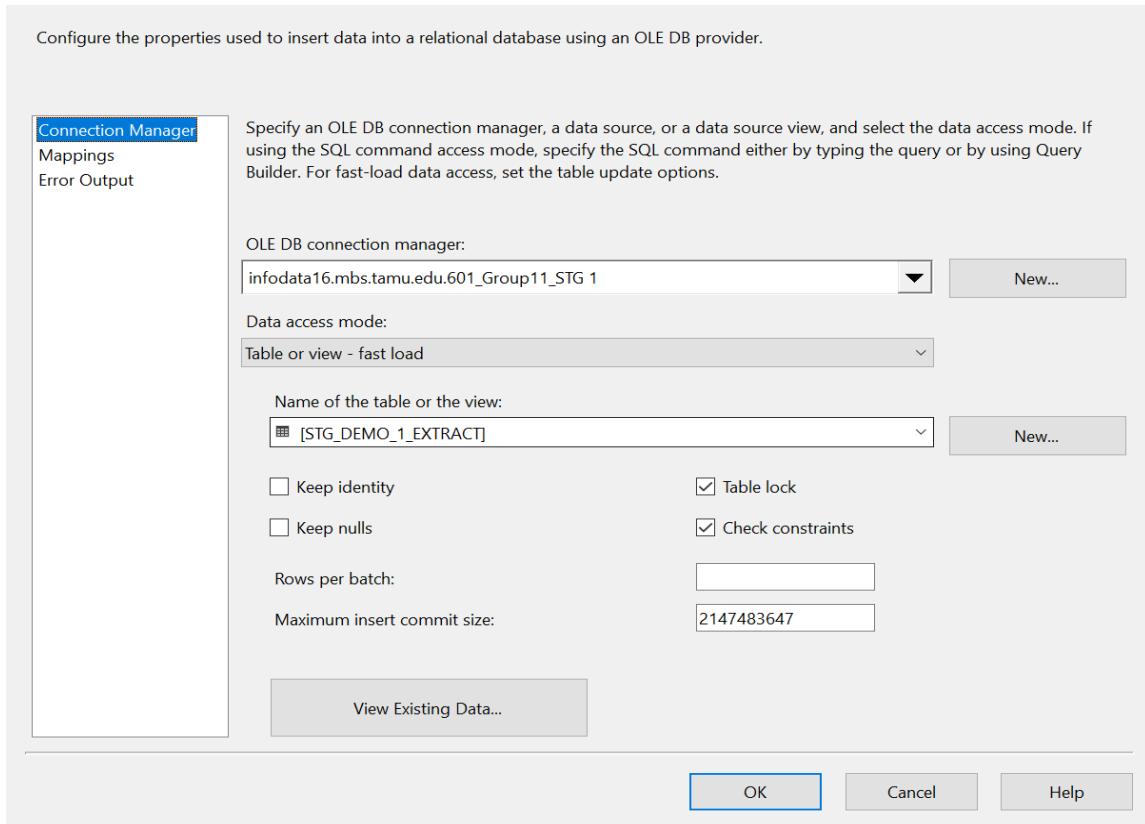
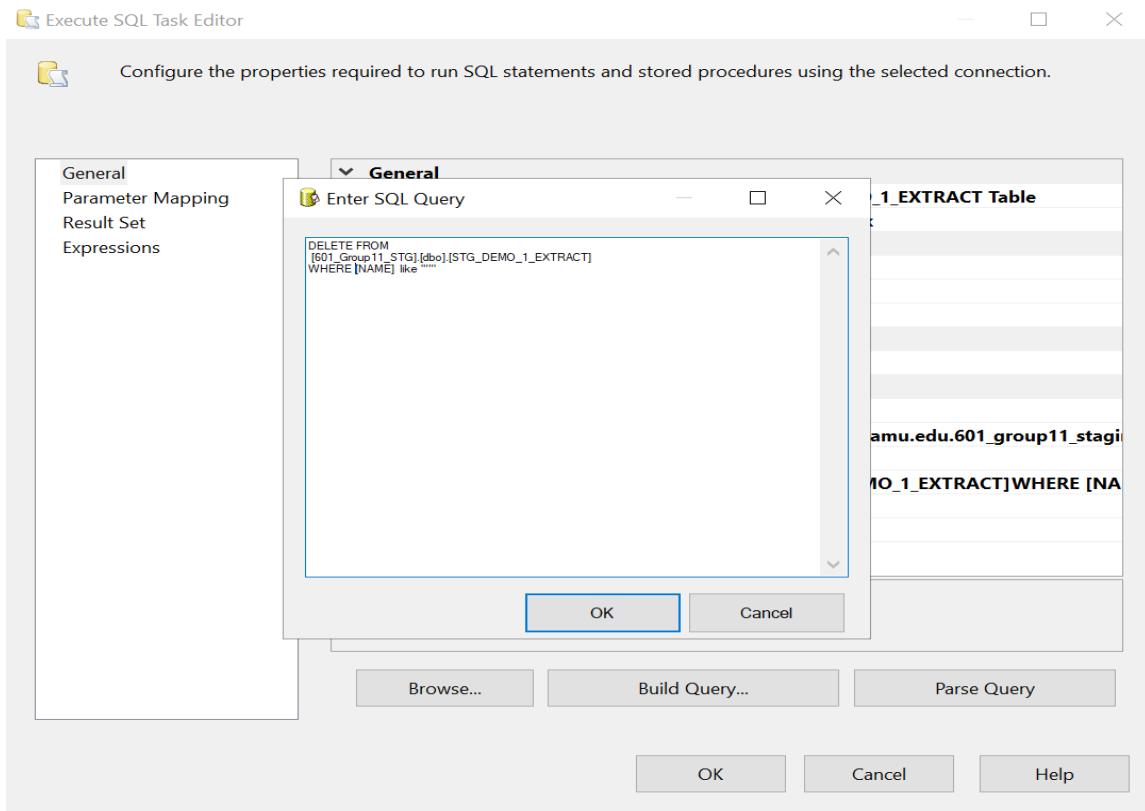
Preview... Data View

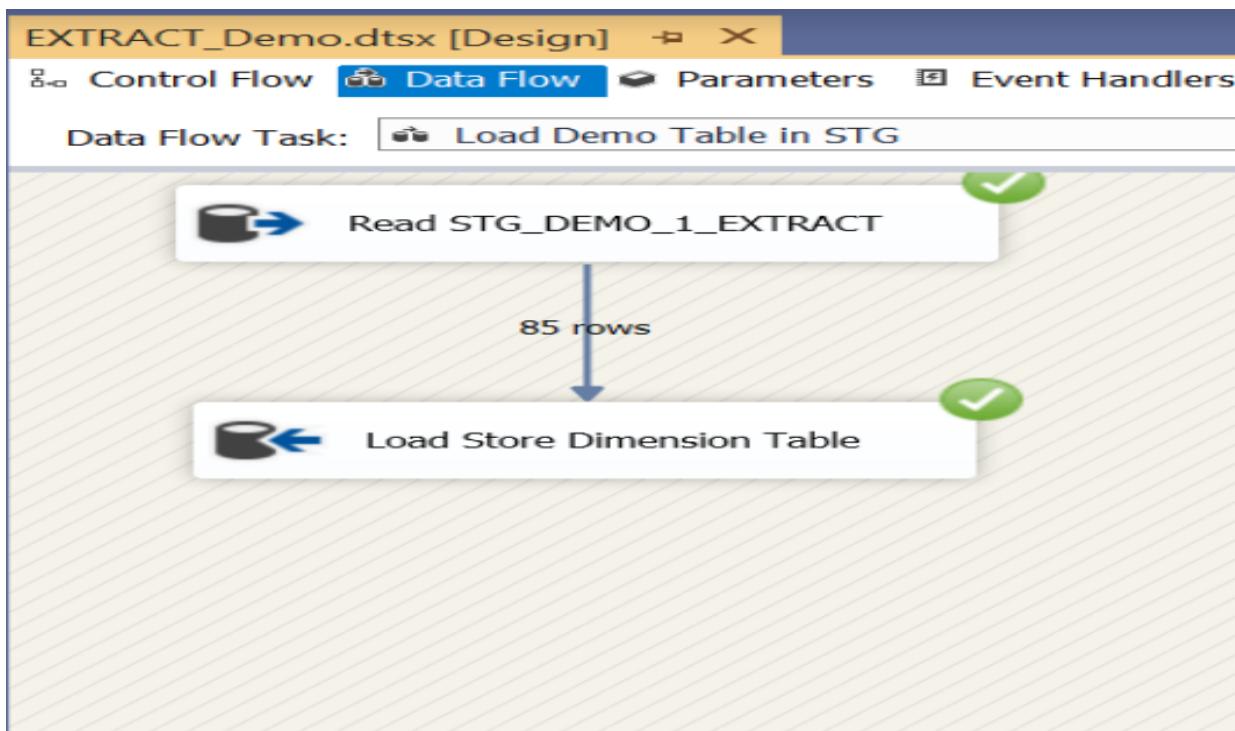
Sample data (up to first 200 rows)

| "MMID" | "NAME" | "CITY" | "ZIP" | "LAT" | "LONG" | "WEEK..." | "STORE" |
|--------|-----------|-----------|-------|--------|--------|-----------|---------|
| 16892 | "DOMI..." | "RIVE..." | 60305 | 419081 | 878131 | 350 | 2 |
| 16893 | "DOMI..." | "PARK..." | 60068 | 420392 | 878425 | 300 | 4 |
| 16894 | "DOMI..." | "PALA..." | 60067 | 421203 | 880431 | 550 | 5 |
| 16895 | "DOMI..." | "OAK ..." | 60453 | 417331 | 877436 | 600 | 8 |
| 16896 | "DOMI..." | "MOR..." | 60053 | 420411 | 877994 | 450 | 9 |
| 16898 | "DOMI..." | "CHIC..." | 60660 | 419928 | 876592 | 450 | 12 |
| 16899 | "DOMI..." | "GLEN..." | 60025 | 420733 | 877994 | 400 | 14 |
| 16901 | "DOMI..." | "RIVE..." | 60171 | 419364 | 878331 | 600 | 18 |
| . | "" | . | . | . | . | 19 | |
| 16903 | "DOMI..." | "HAN..." | 60103 | 420058 | 881411 | 500 | 21 |
| . | "" | . | . | . | . | 25 | |
| 16905 | "DOMI..." | "MOU..." | 60056 | 420686 | 879208 | 275 | 28 |
| 16906 | "DOMI..." | "PARK..." | 60068 | 419872 | 878378 | 575 | 32 |
| 16907 | "DOMI..." | "CHIC..." | 60657 | 419386 | 876447 | 300 | 33 |
| . | "" | . | . | . | . | 39 | |
| 16909 | "DOMI..." | "RRTD" | 60455 | 417317 | 877960 | 500 | 40 |

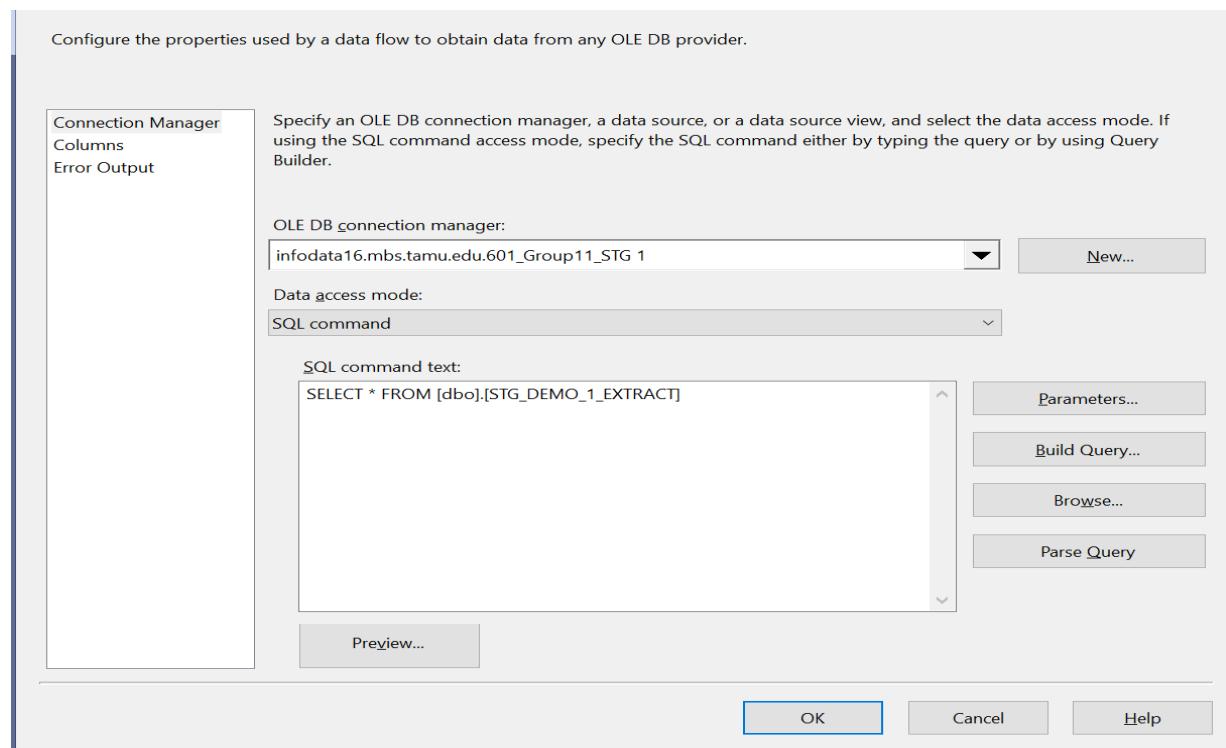
Close



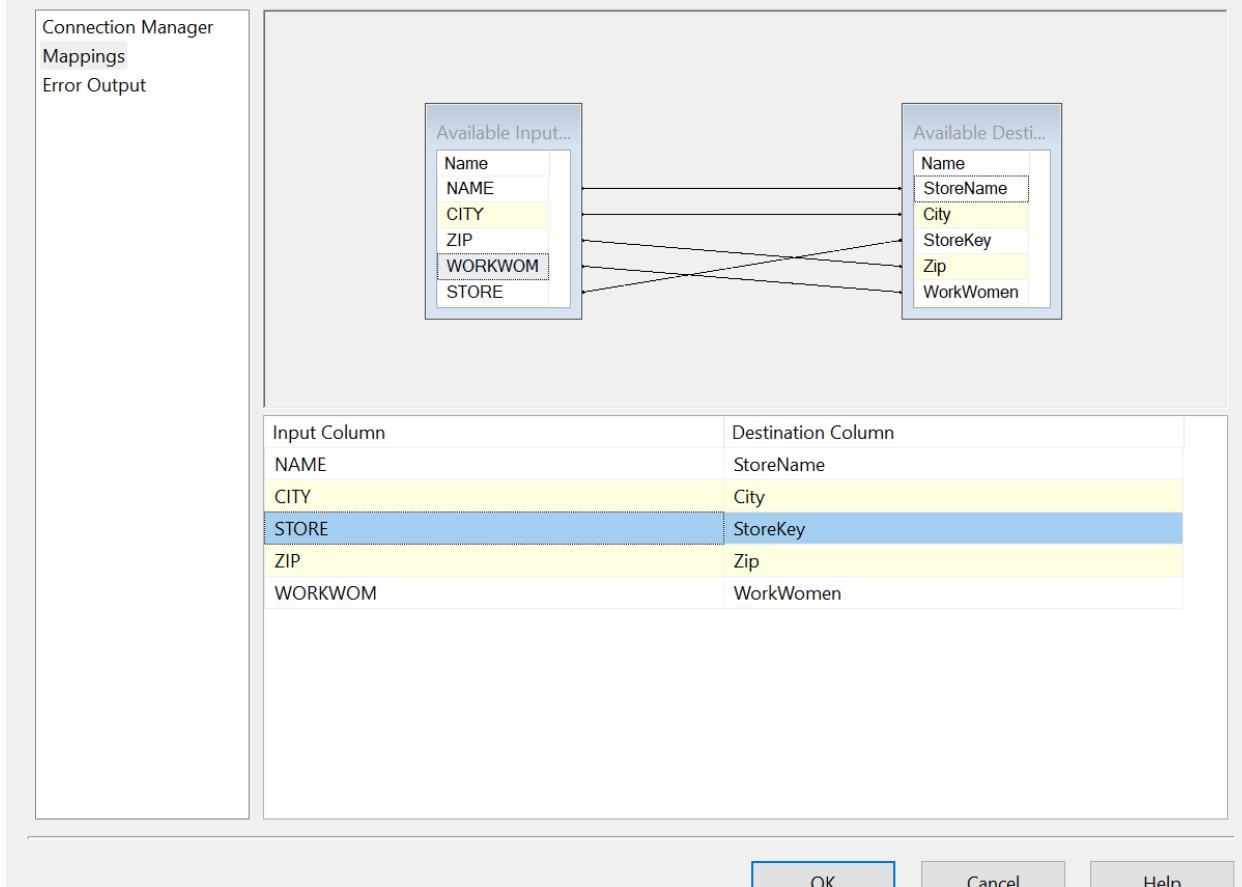




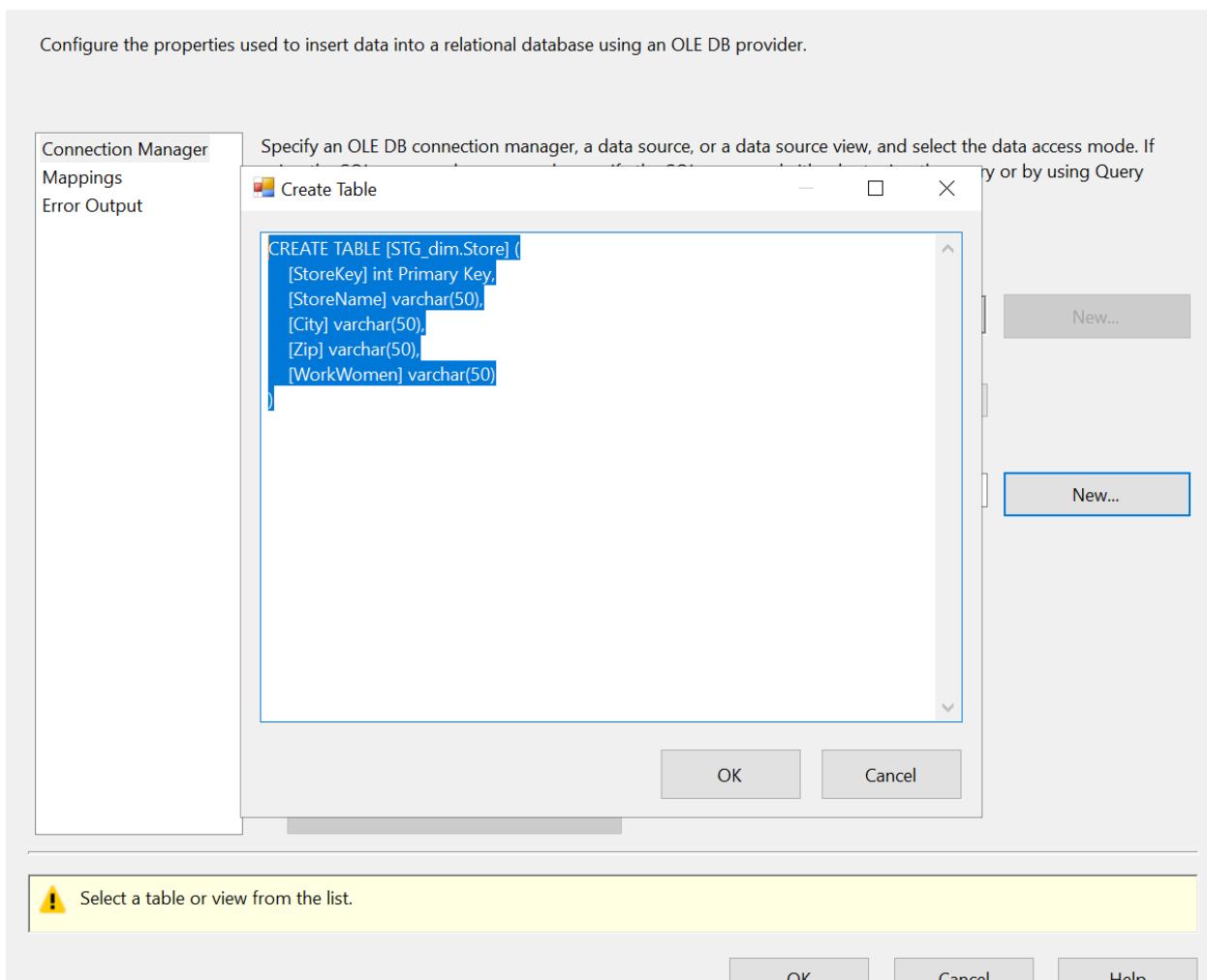
Data Flow for loading Store dimension table



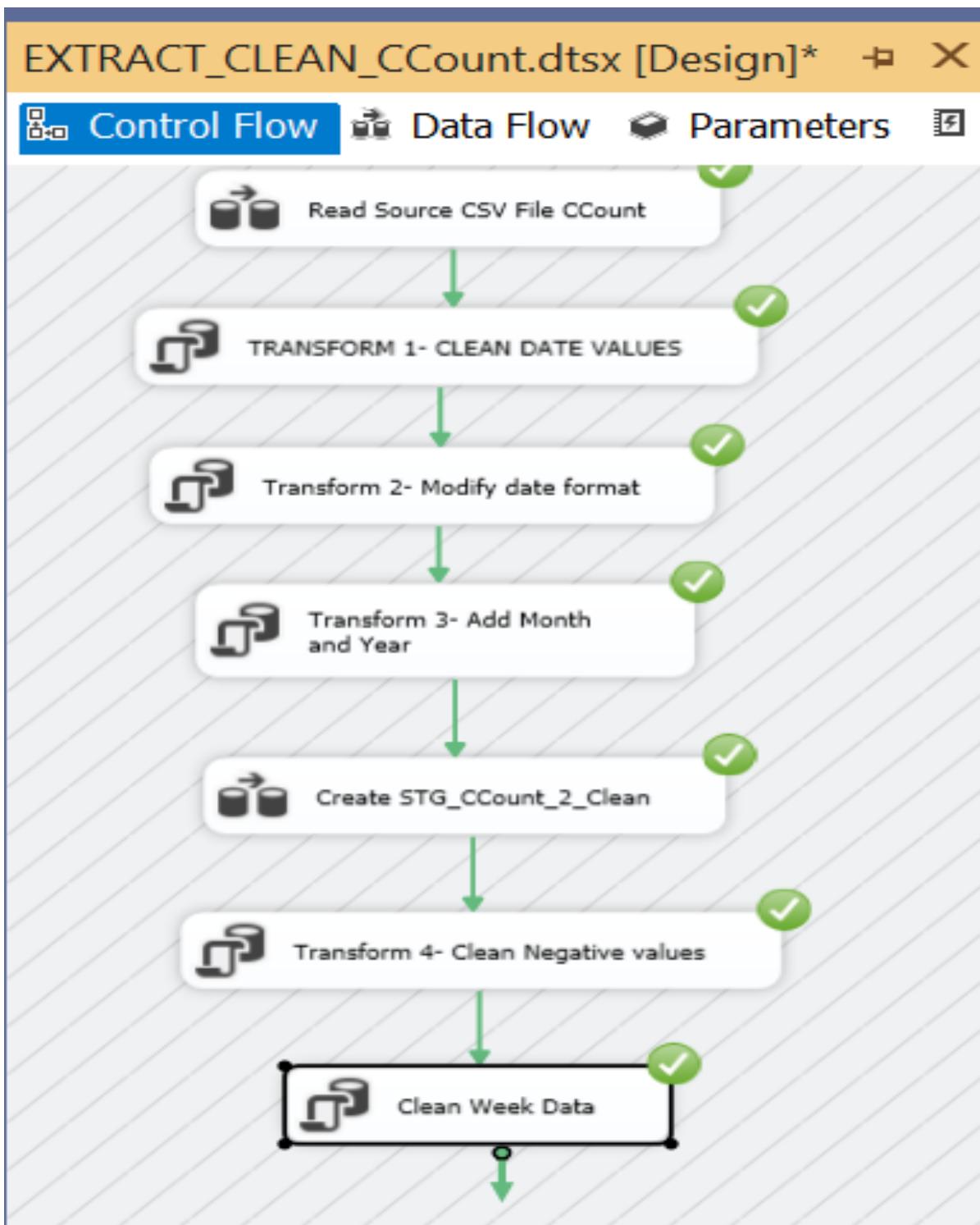
Configure the properties used to insert data into a relational database using an OLE DB provider.



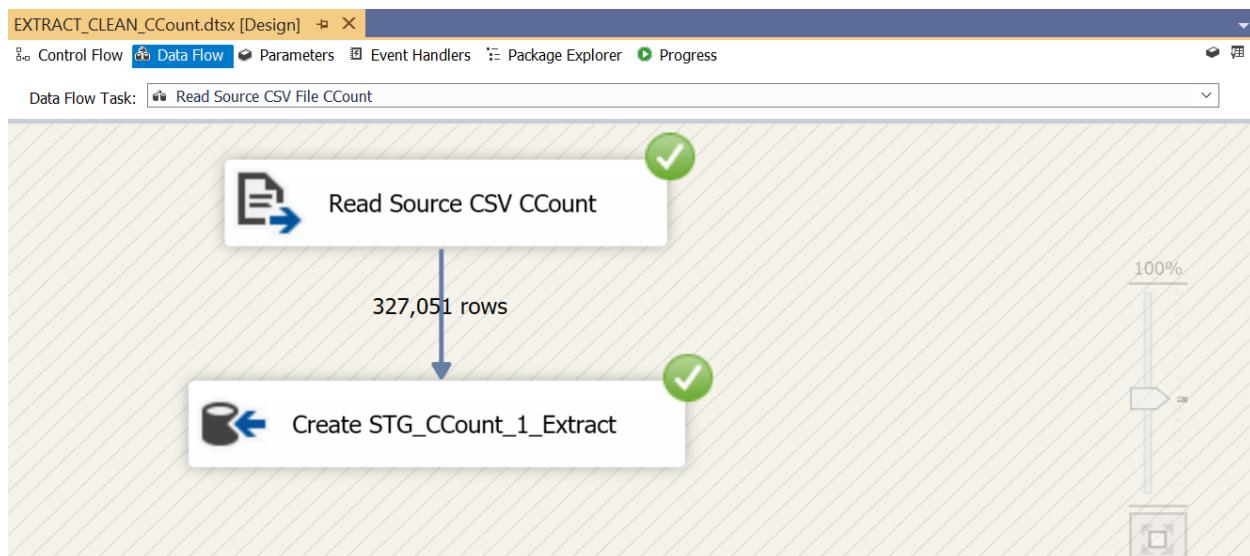
Configure the properties used to insert data into a relational database using an OLE DB provider.



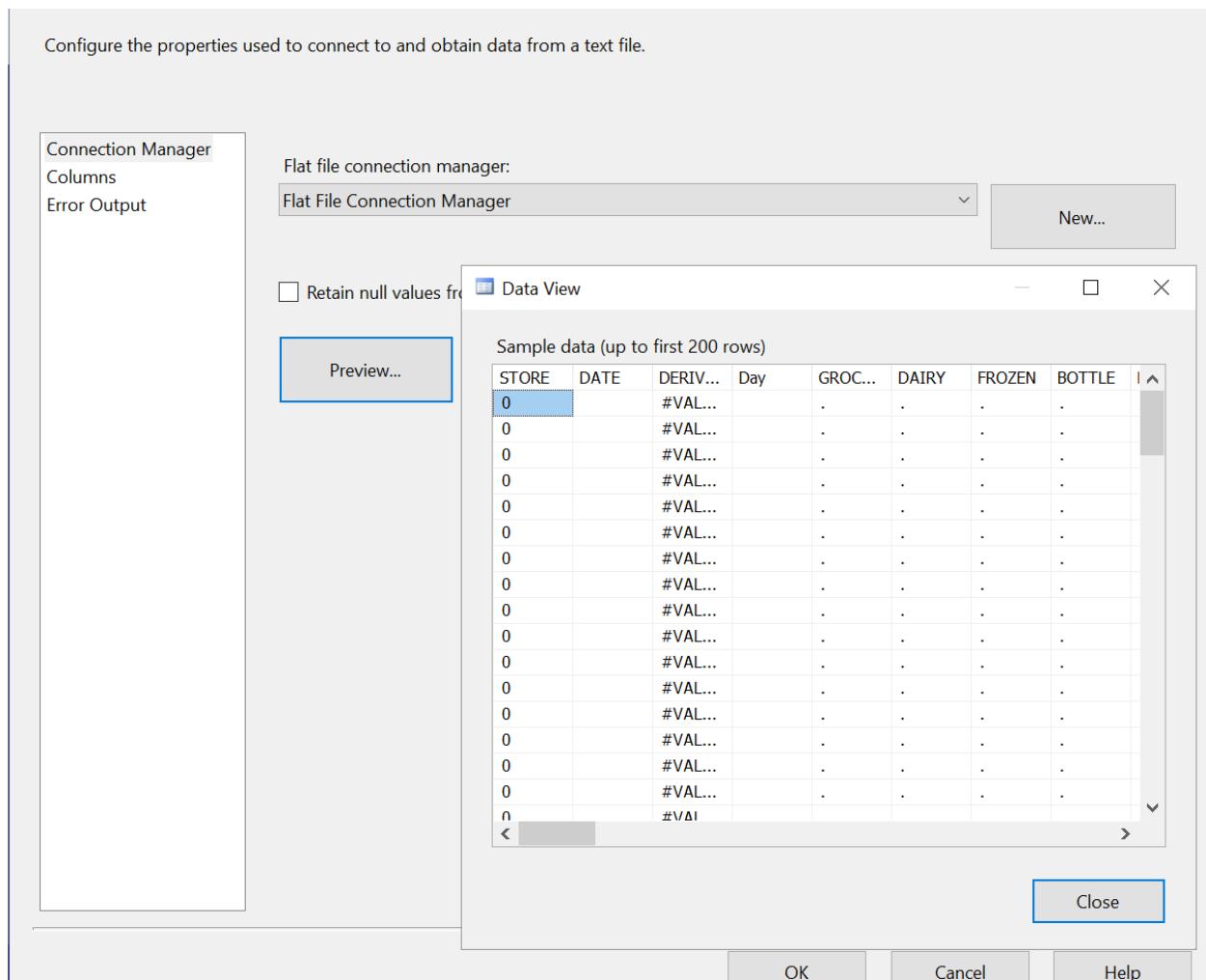
Extraction and Transformation of CCount:



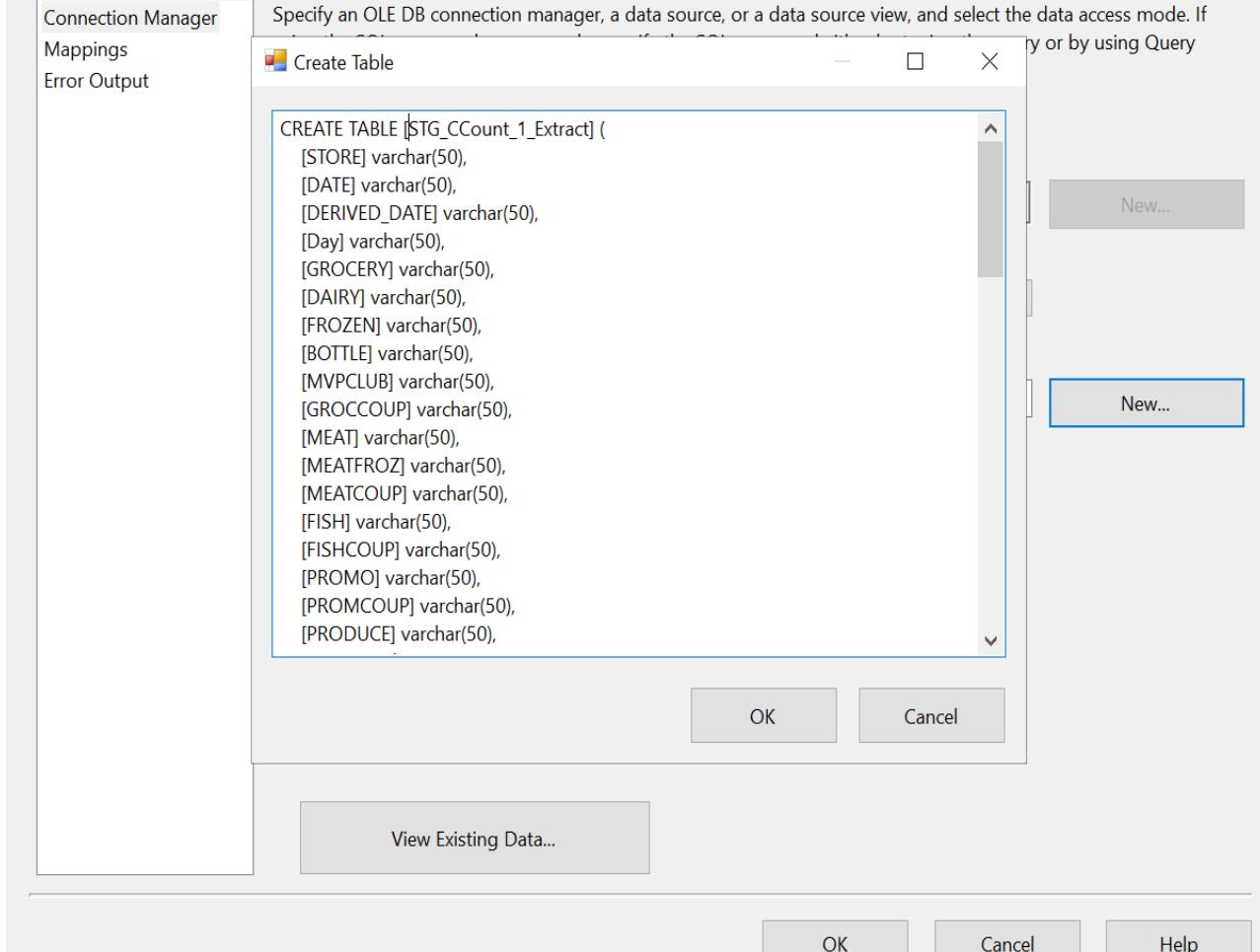
Control flow for Extraction and Transformation Process for CCount



Data flow to read source CCount csv file



Configure the properties used to insert data into a relational database using an OLE DB provider.



Configure the properties used to insert data into a relational database using an OLE DB provider.

Connection Manager
Mappings
Error Output

Available Input Col...

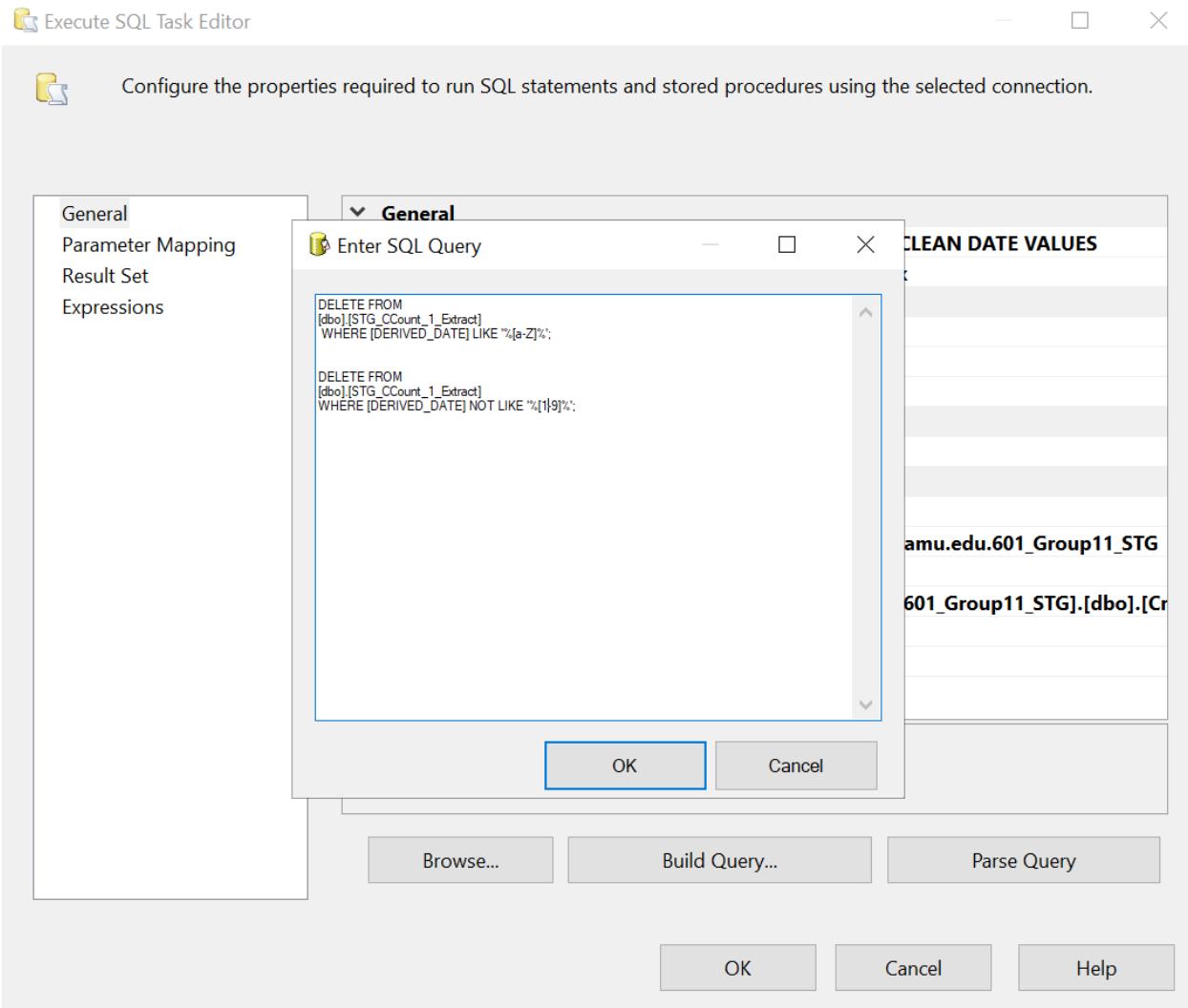
| Name |
|--------------|
| STORE |
| DATE |
| DERIVED_DATE |
| Day |
| GROCERY |
| DAIRY |
| FROZEN |
| BOTTLE |
| MVPCLUB |
| GROCCOUP |

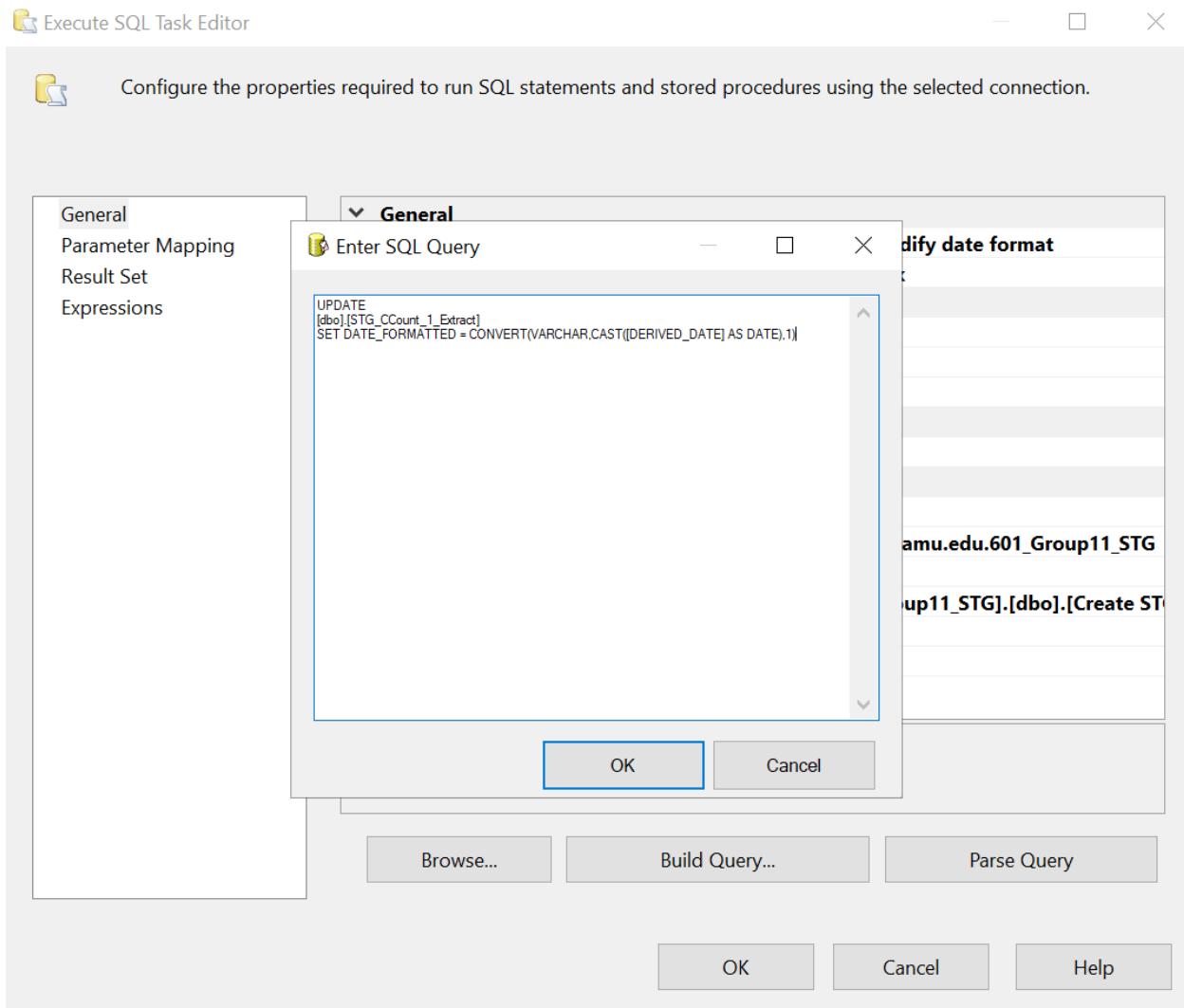
Available Destinati...

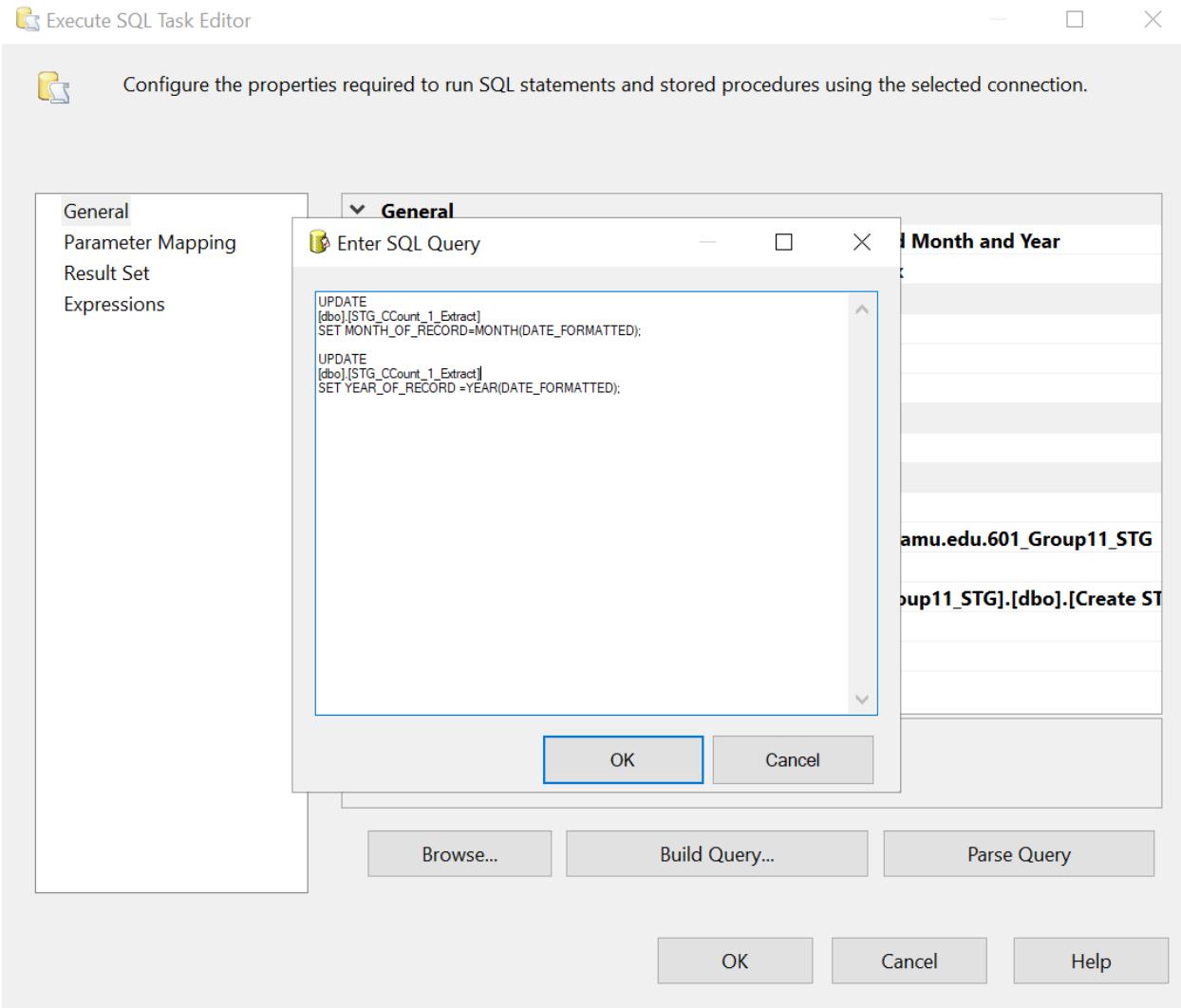
| Name |
|--------------|
| STORE |
| DATE |
| DERIVED_DATE |
| Day |
| GROCERY |
| DAIRY |
| FROZEN |
| BOTTLE |
| MVPCLUB |
| GROCCOUP |

| Input Column | Destination Column |
|--------------|--------------------|
| STORE | STORE |
| DATE | DATE |
| DERIVED_DATE | DERIVED_DATE |
| Day | Day |
| GROCERY | GROCERY |
| DAIRY | DAIRY |
| FROZEN | FROZEN |
| BOTTLE | BOTTLE |
| MVPCLUB | MVPCLUB |
| GROCCOUP | GROCCOUP |
| MEAT | MEAT |
| MEATERPOZ | MEATERPOZ |

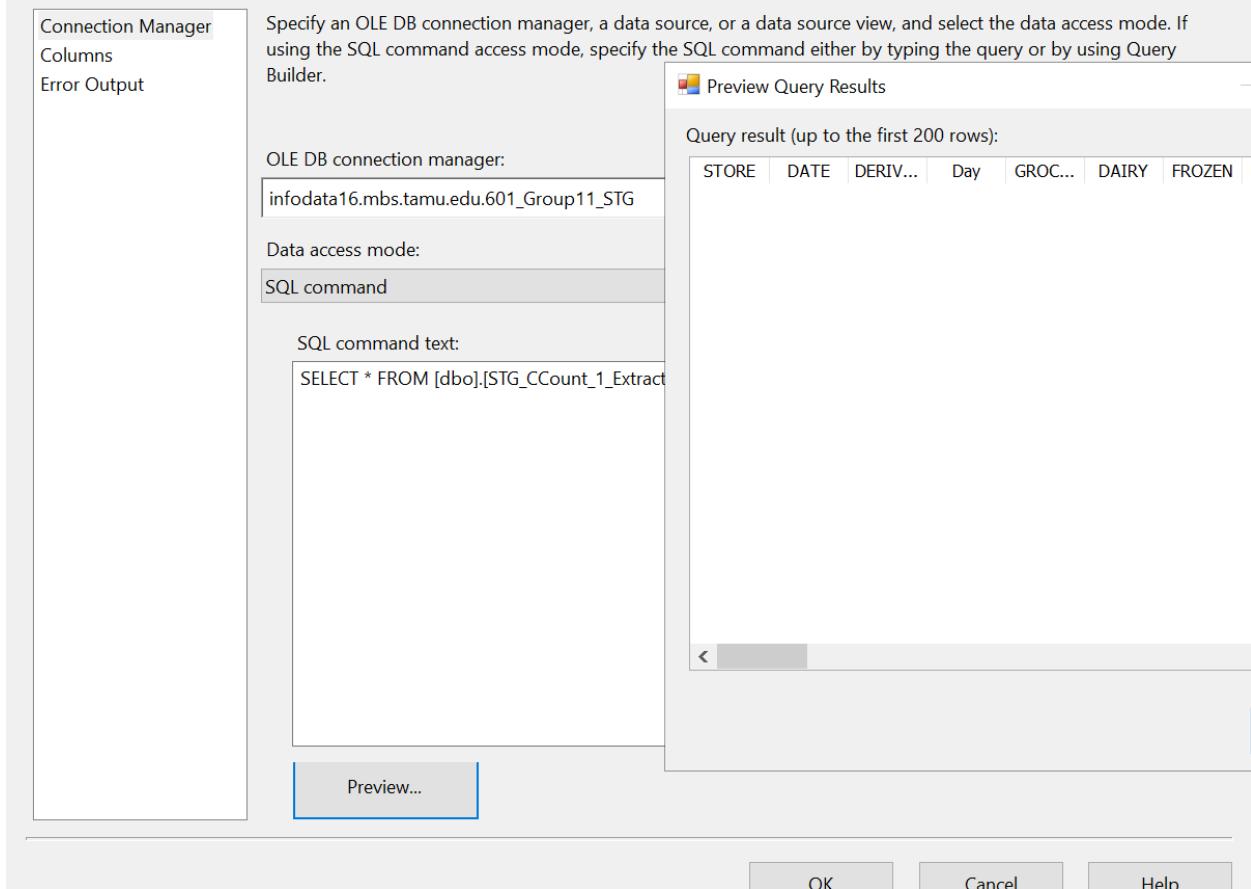
OK Cancel Help



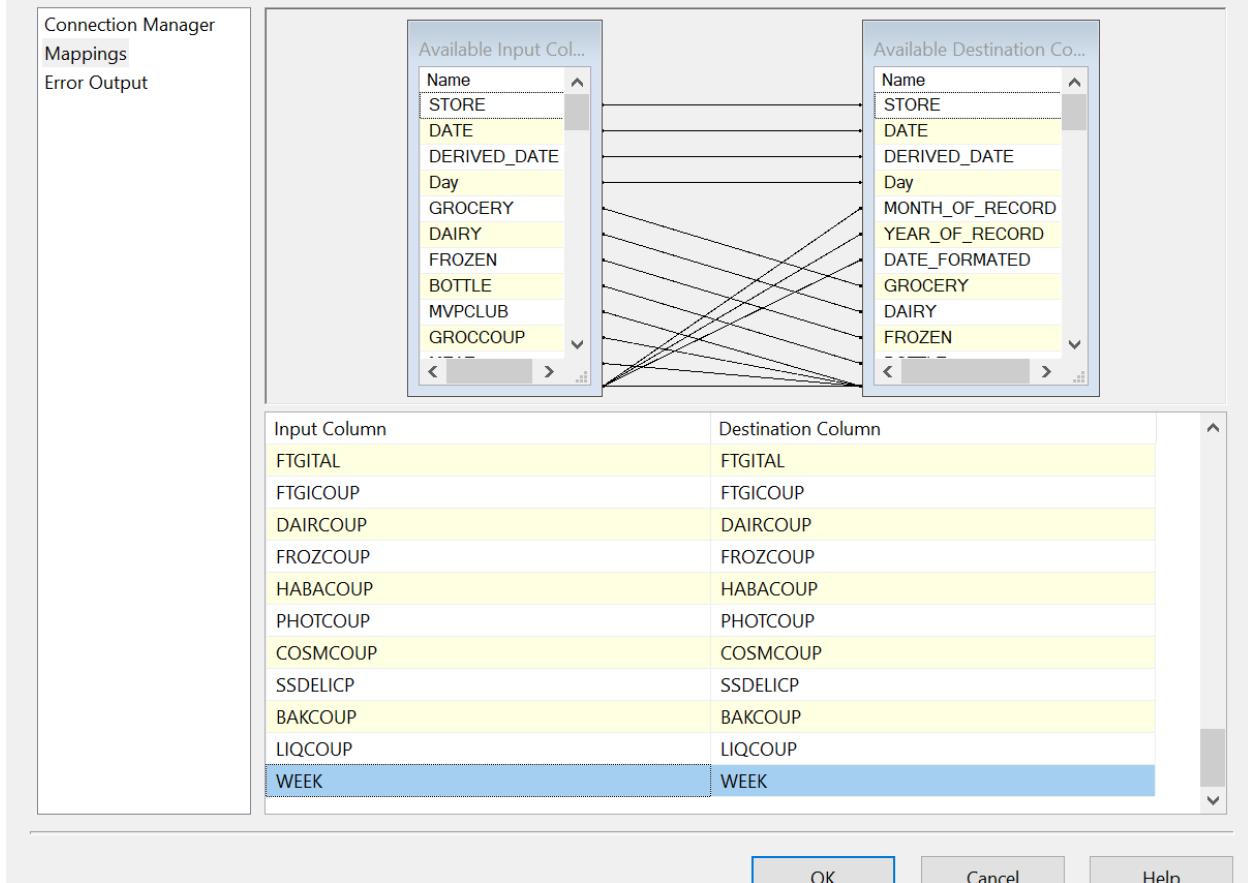




Configure the properties used by a data flow to obtain data from any OLE DB provider.



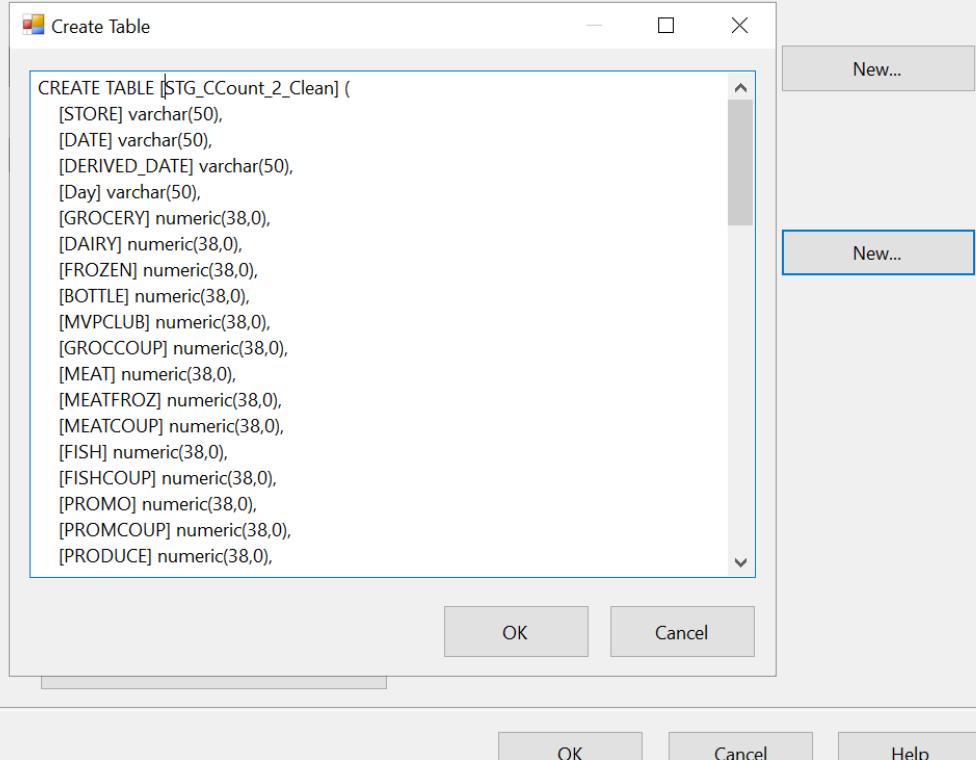
Configure the properties used to insert data into a relational database using an OLE DB provider.

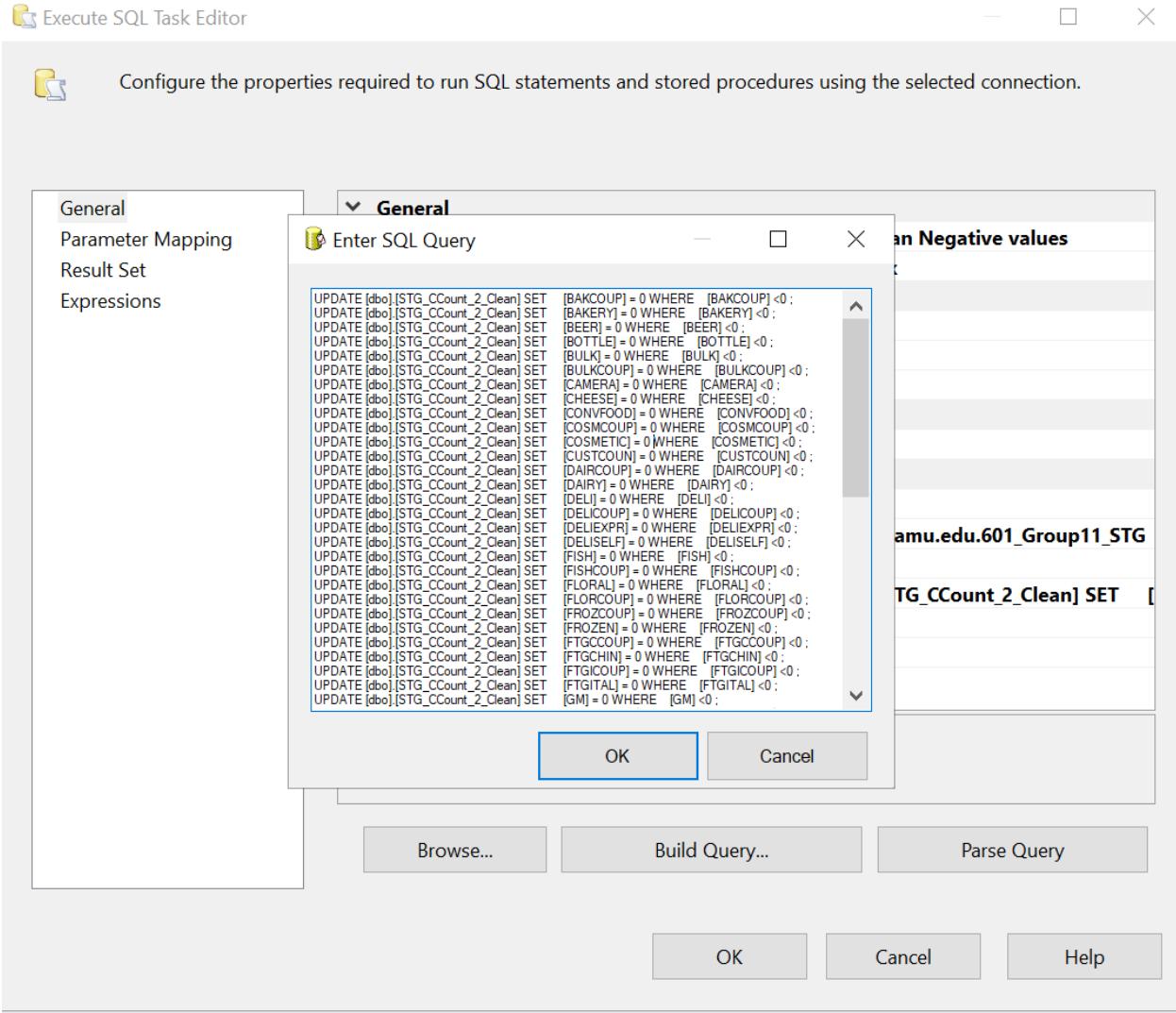


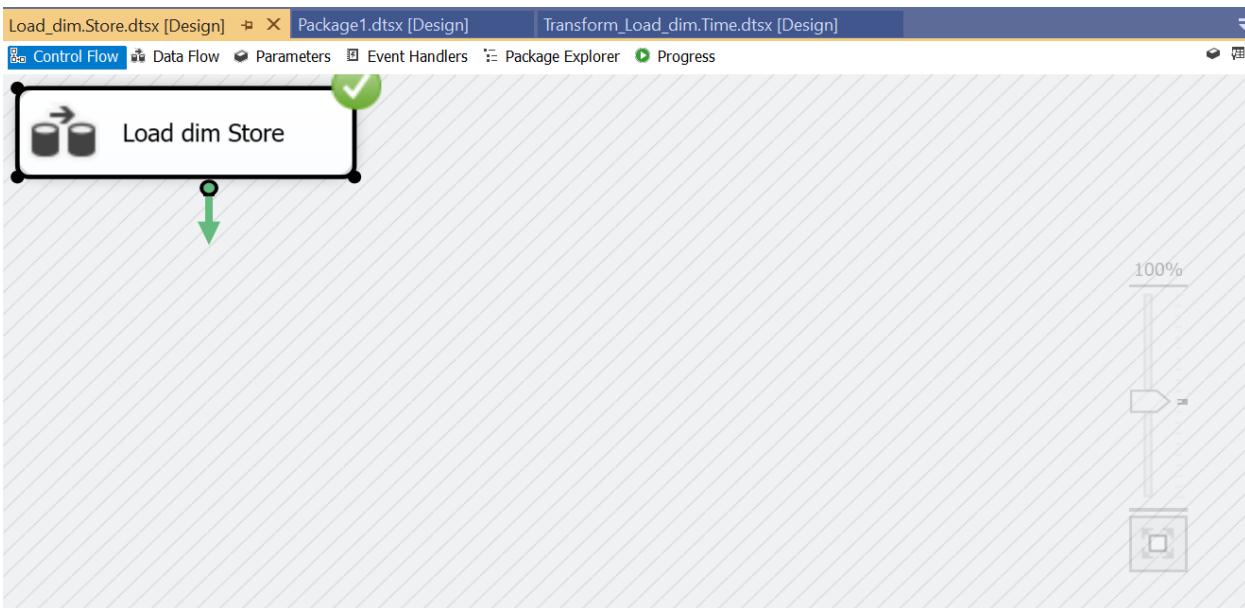
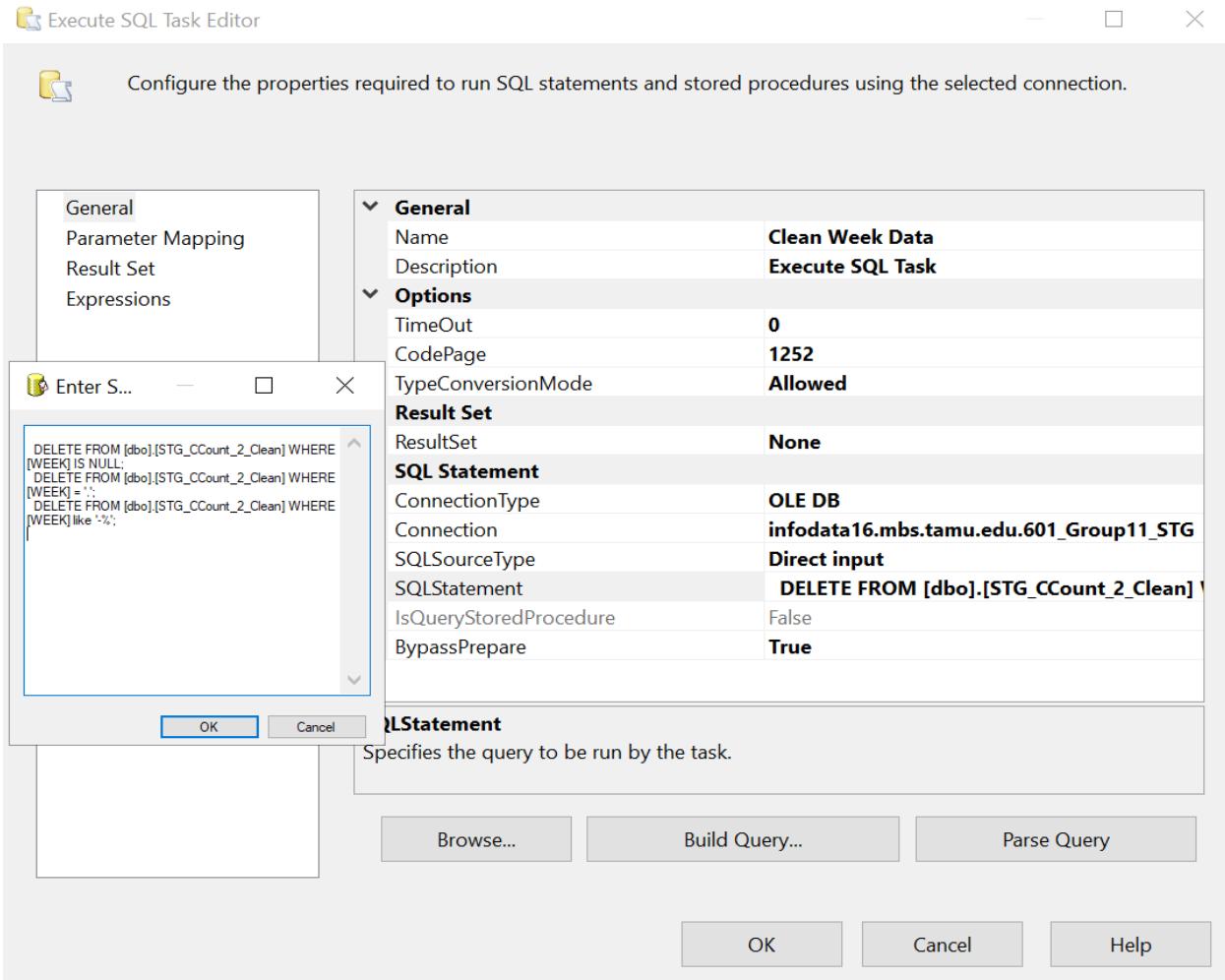
Configure the properties used to insert data into a relational database using an OLE DB provider.

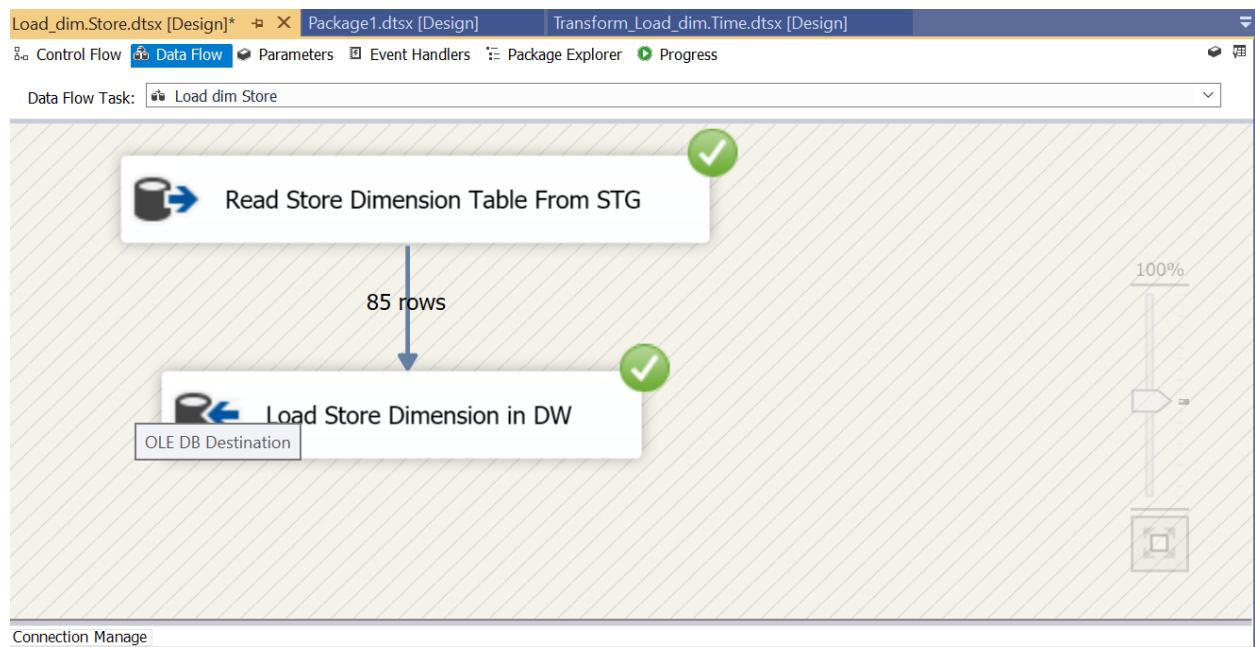
Connection Manager
Mappings
Error Output

Specify an OLE DB connection manager, a data source, or a data source view, and select the data access mode. If using the SQL command access mode, specify the SQL command either by typing the query or by using Query Builder. For fast-load data access, set the table update options.









Data Flow to load dim Store

Configure the properties used by a data flow to obtain data from any OLE DB provider.

Connection Manager
Columns
Error Output

Specify an OLE DB connection manager, a data source, or a data source view, and select the data access mode. If using the SQL command access mode, specify the SQL command either by typing the query or by using Query Builder.

OLE DB connection manager:
infodata16.mbs.tamu.edu.601_Group11_STG ▼ New...

Data access mode:
SQL command ▼

SQL command text:
SELECT * FROM [601_Group11_STG].[dbo].[STG_dim.Store]

Parameters...
Build Query...
Browse...
Parse Query

Preview Query Results

Query result (up to the first 200 rows):

| StoreKey | Store... | City | Zip | Work... |
|----------|----------|----------|-------|----------|
| 2 | "DOM... | "RIVE... | 60305 | 0.303... |
| 4 | "DOM... | "PAR... | 60068 | 0.362... |
| 5 | "DOM... | "PAL... | 60067 | 0.410... |
| 8 | "DOM... | "OAK ... | 60453 | 0.283... |
| 9 | "DOM... | "MOR... | 60053 | 0.358... |
| 12 | "DOM... | "CHIC... | 60660 | 0.390... |
| 14 | "DOM... | "GLE... | 60025 | 0.362... |
| 18 | "DOM... | "RIVE... | 60171 | 0.313... |
| 21 | "DOM... | "HAN... | 60103 | 0.406... |
| 28 | "DOM... | "MOU... | 60056 | 0.389... |
| 32 | "DOM... | "PAR... | 60068 | 0.344... |
| 33 | "DOM... | "CHIC... | 60657 | 0.472... |
| 40 | "DOM... | "BRID... | 60455 | 0.306... |
| 44 | "DOM... | "WES... | 60558 | 0.340... |

Configure the properties used to insert data into a relational database using an OLE DB provider.

Connection Manager
Mappings
Error Output

Specify an OLE DB connection manager, a data source, or a data source view, and select the data access mode. If using the SQL command access mode, specify the SQL command either by typing the query or by using Query Builder. For fast-load data access, set the table update options.

OLE DB connection manager:

infodata16.mbs.tamu.edu.601_Group11_STG 2

Data access mode:

Table or view - fast load

Name of the table or the view:

[Load Store Dimension in DW]

Keep identity

Keep nulls

Rows per batch:

Maximum insert commit size:

View Existing Data...

Create Table

```
CREATE TABLE [dim.Store] (
    [StoreKey] int,
    [StoreName] varchar(50),
    [City] varchar(50),
    [Zip] varchar(50),
    [WorkWomen] varchar(50)
)
```

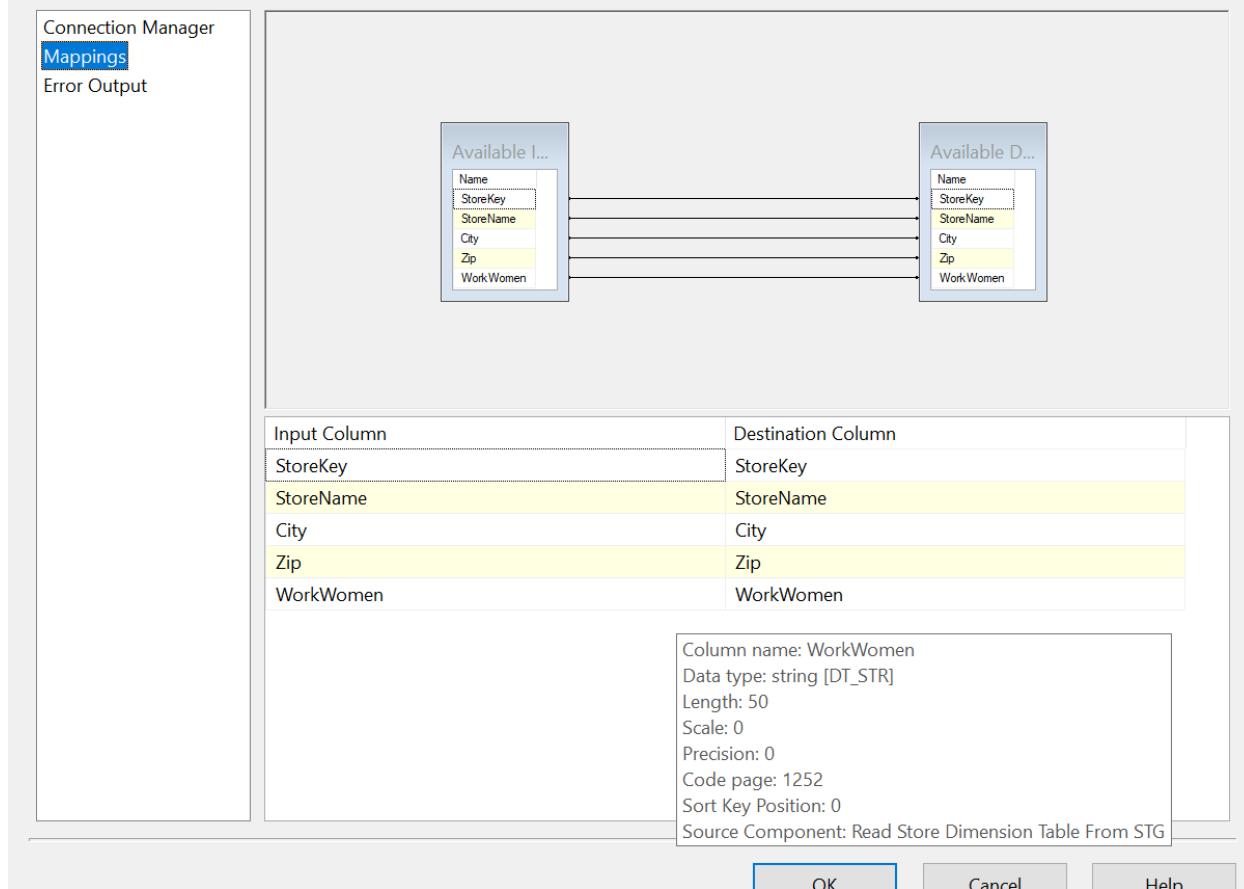
OK

OK

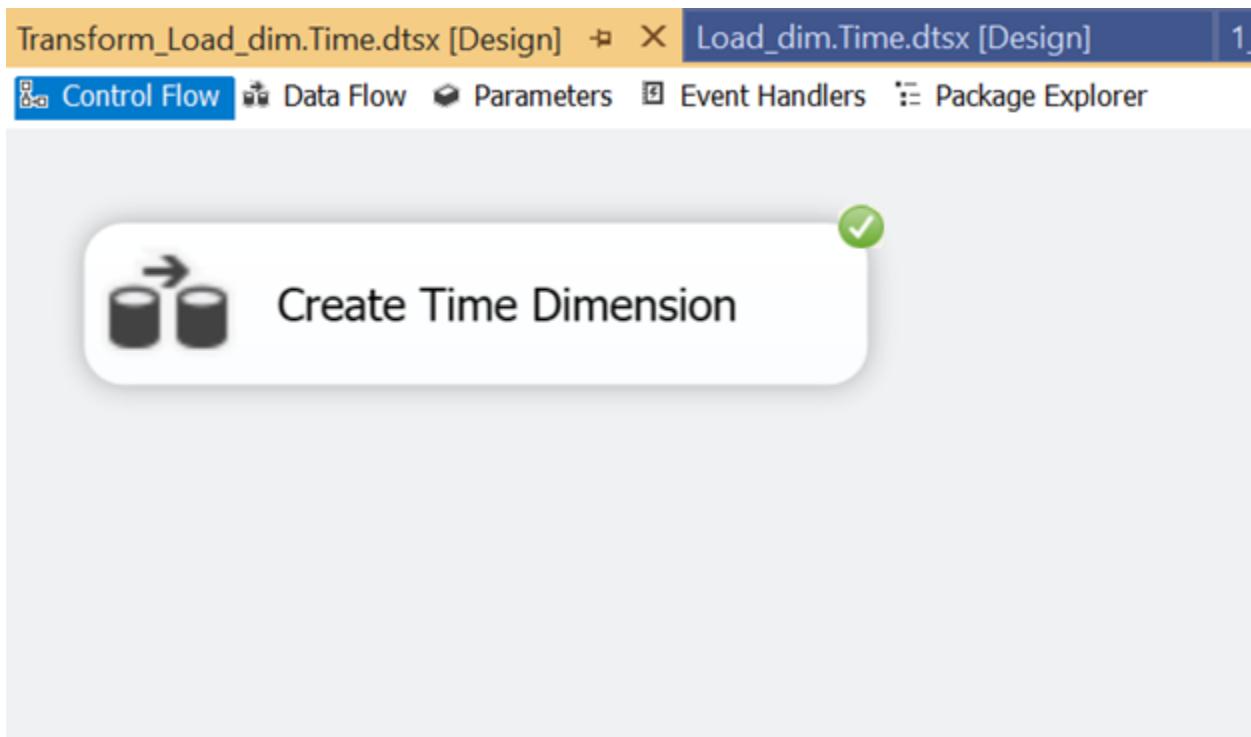
Cancel

Help

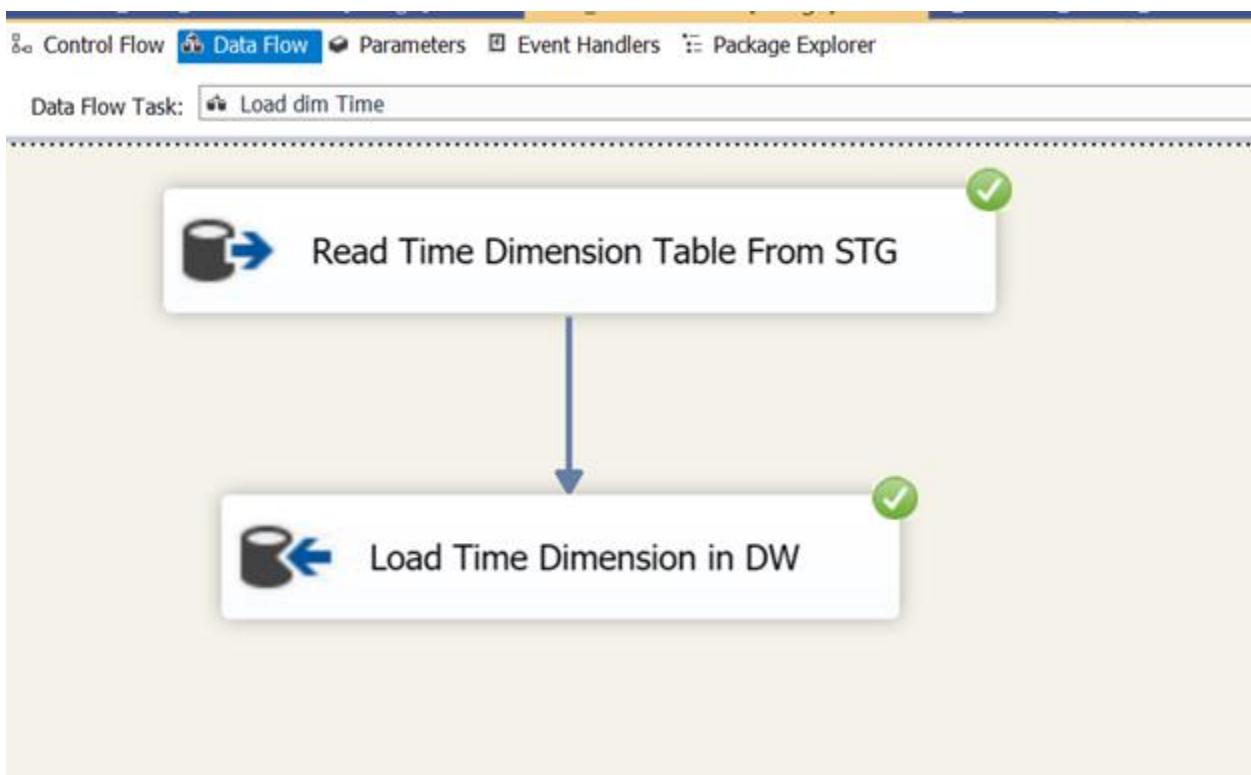
Configure the properties used to insert data into a relational database using an OLE DB provider.



ETL for Time Dimension:

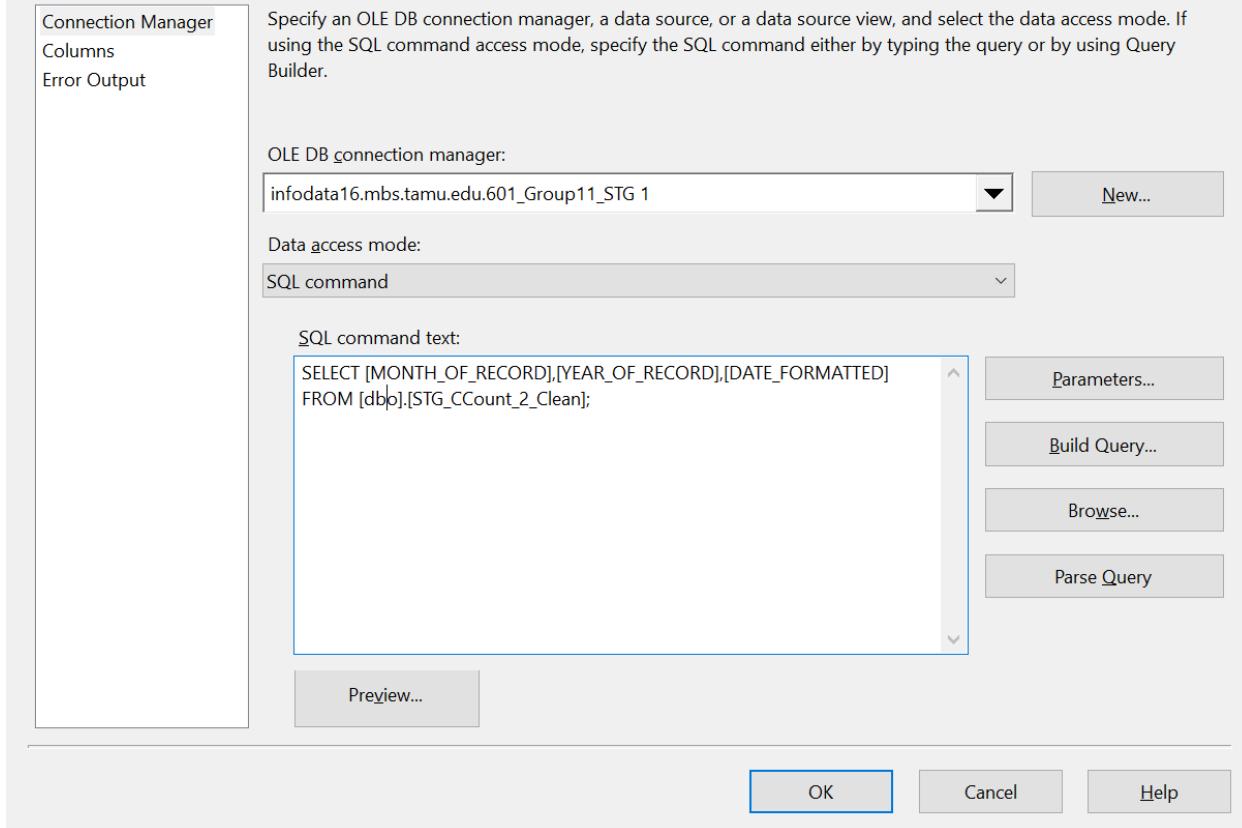


Control Flow for Time Dimension creation



Data Flow for loading Time Dimension

Configure the properties used by a data flow to obtain data from any OLE DB provider.



Configure the properties used to insert data into a relational database using an OLE DB provider.

Connection Manager
Mappings
Error Output

Specify an OLE DB connection manager, a data source, or a data source view, and select the data access mode. If using Query Builder, click the icon to open the Query Builder dialog box. For more information about the Query Builder, see Using the Query Builder.

Create Table

```
CREATE TABLE [STG_dim.Time] (
    [TimeKey] int identity(1,1) Primary Key,
    [Month] int,
    [Year] int,
    [Date] date
)
```

New...

New...

OK

Cancel

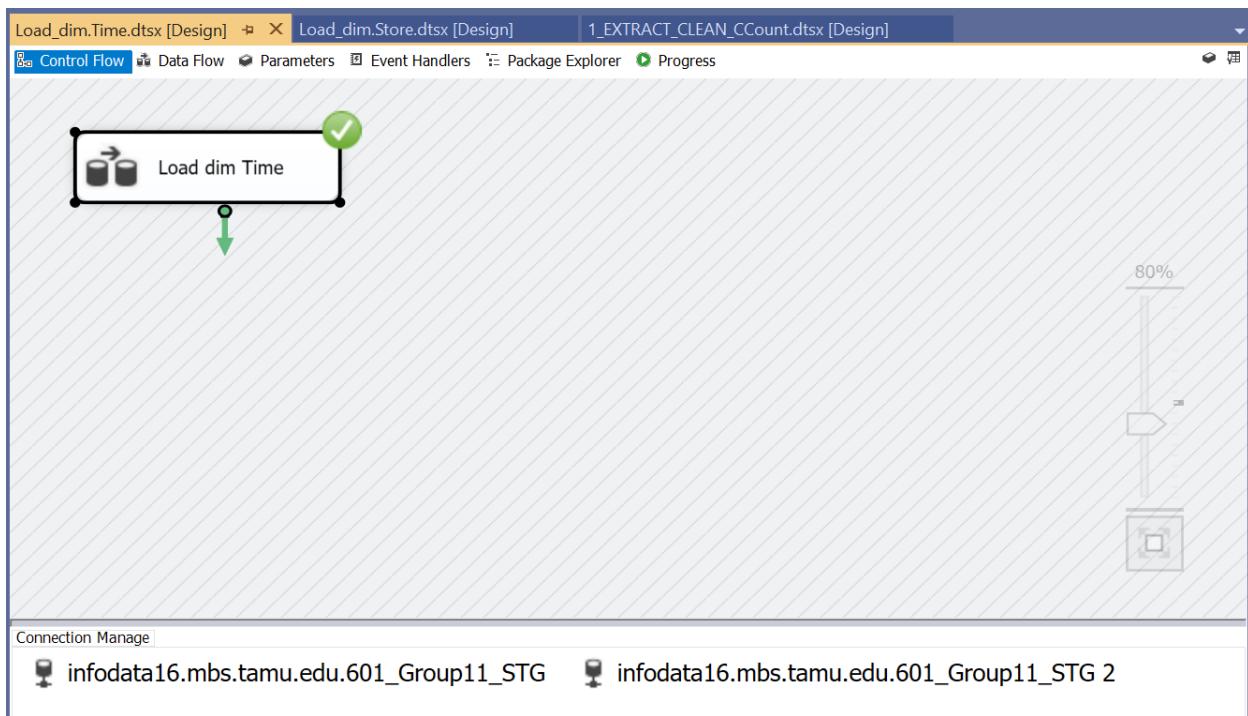


Select a table or view from the list.

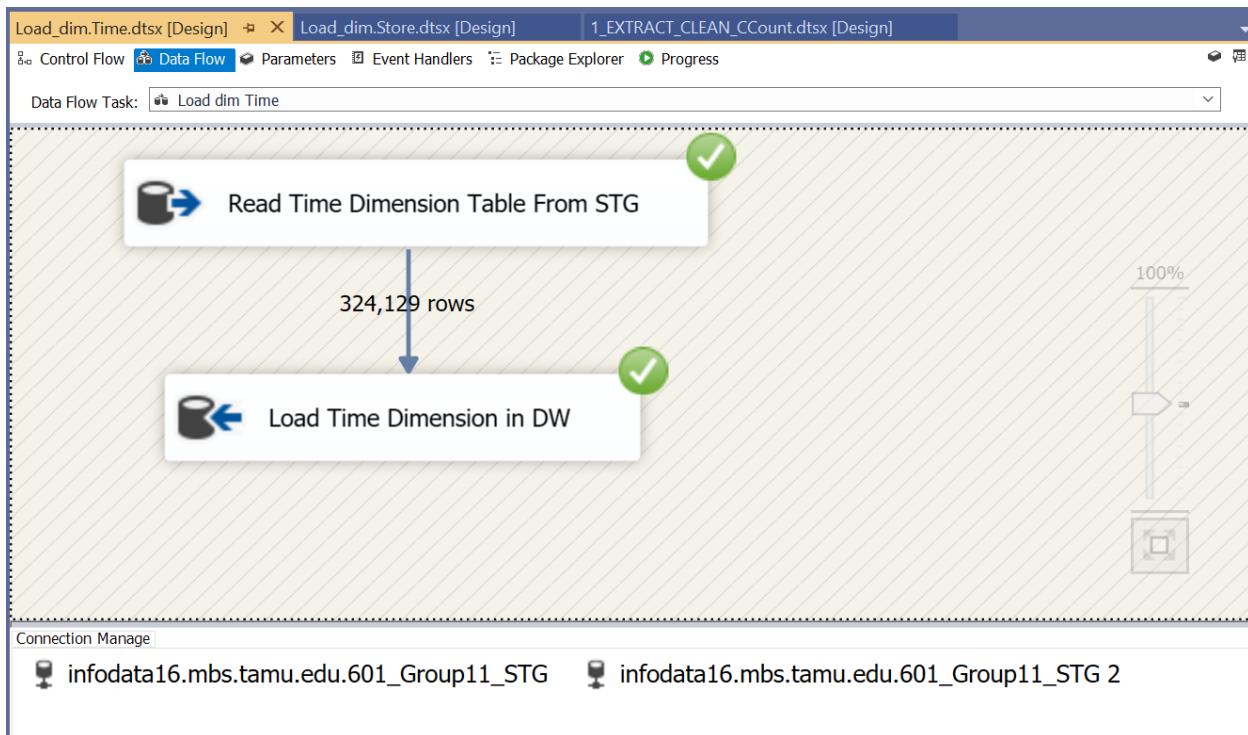
OK

Cancel

Help



Control Flow for loading Time Dimension



Data Flow for load dim Time

Configure the properties used by a data flow to obtain data from any OLE DB provider.

Connection Manager
Specify an OLE DB connection manager, a data source, or a data source view, and select the data access mode. If using the SQL command access mode, specify the SQL command either by typing the query or by using Query Builder.
Columns
Error Output

OLE DB connection manager:

infodata16.mbs.tamu.edu.601_Group11_STG

Data access mode:

SQL command

SQL command text:

SELECT * FROM [601_Group11_STG].[dbo].[STG_dim.Time]

OLE DB Destination

Preview...

Preview Query Results

Query result (up to the first 200 rows):

| TimeKey | Month | Year | Date |
|---------|-------|------|----------|
| 1 | 8 | 1990 | 8/3/1... |
| 2 | 8 | 1990 | 8/4/1... |
| 3 | 8 | 1990 | 8/5/1... |
| 4 | 8 | 1990 | 8/6/1... |
| 5 | 8 | 1990 | 8/7/1... |
| 6 | 8 | 1990 | 8/8/1... |
| 7 | 8 | 1990 | 8/9/1... |
| 8 | 8 | 1990 | 8/10/... |
| 9 | 8 | 1990 | 8/11/... |
| 10 | 8 | 1990 | 8/12/... |
| 11 | 8 | 1990 | 8/13/... |
| 12 | 8 | 1990 | 8/14/... |
| 13 | 8 | 1990 | 8/15/... |
| 14 | 8 | 1990 | 8/16/... |
| 15 | 8 | 1990 | 8/17/... |
| 16 | 8 | 1990 | 8/18/... |
| 17 | 8 | 1990 | 8/19/... |
| 18 | 8 | 1990 | 8/20/... |

OK

Cancel

Help

Configure the properties used to insert data into a relational database using an OLE DB provider.

Connection Manager
Mappings
Error Output

Specify an OLE DB connection manager, a data source, or a data source view, and select the data access mode. If using the SQL Command access mode, specify the SQL command either by typing the query or by using Query Builder. For fast-load data access, set the table update options.

OLE DB connection manager:

infodata16.mbs.tamu.edu.601_Group11_STG 2

New...

Create Table

```
CREATE TABLE [dim.Time] (
    [TimeKey] int,
    [Month] int,
    [Year] int,
    [Date] date
)
```

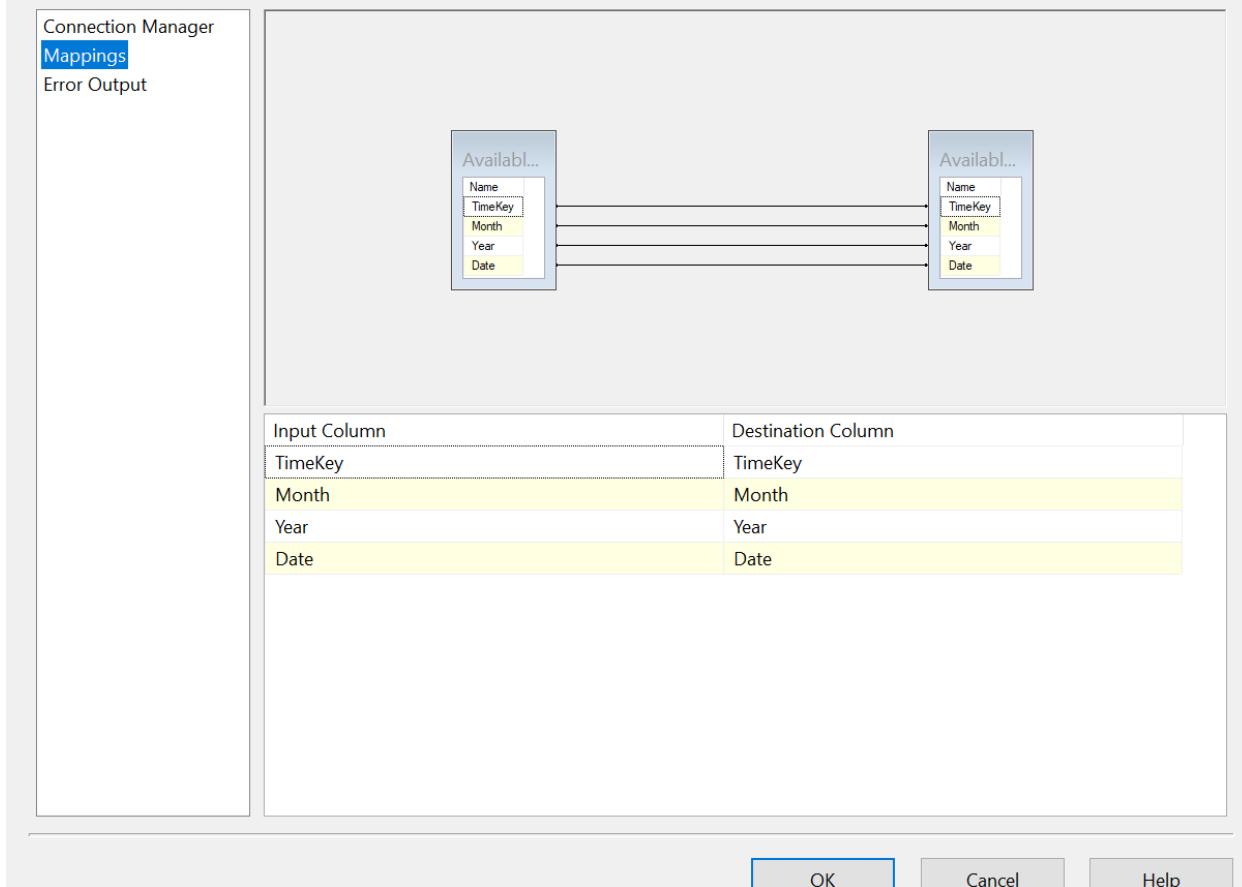
New...

OK

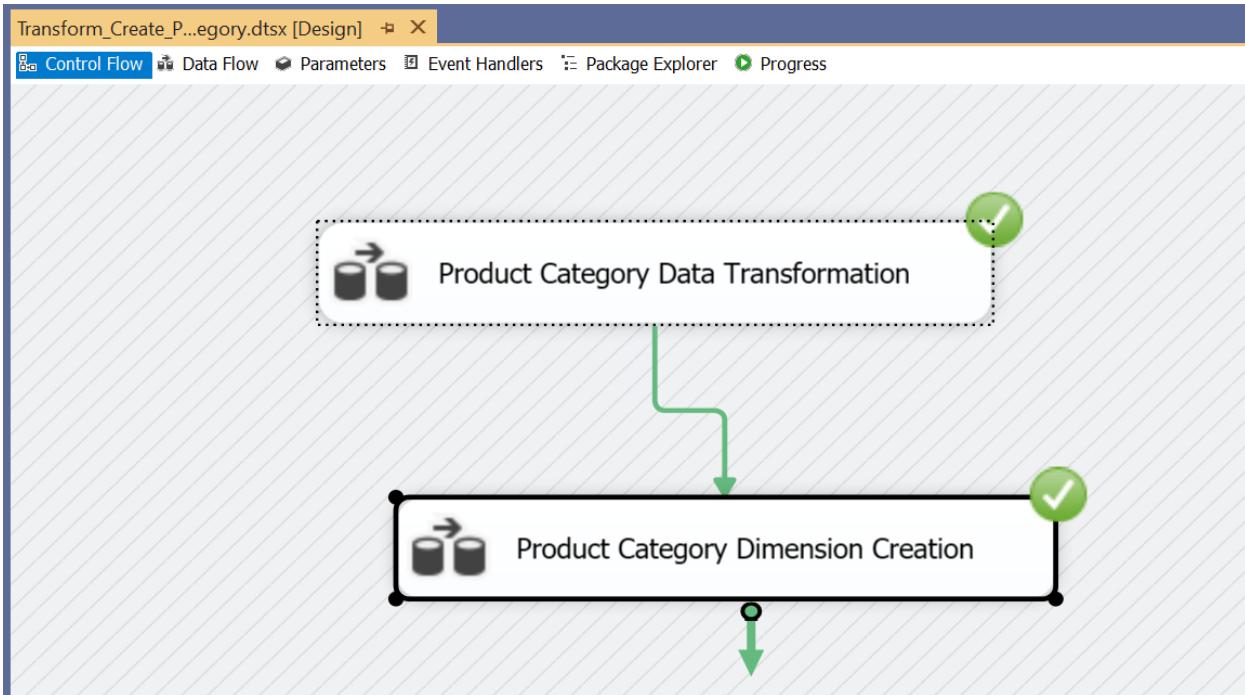
Cancel

Help

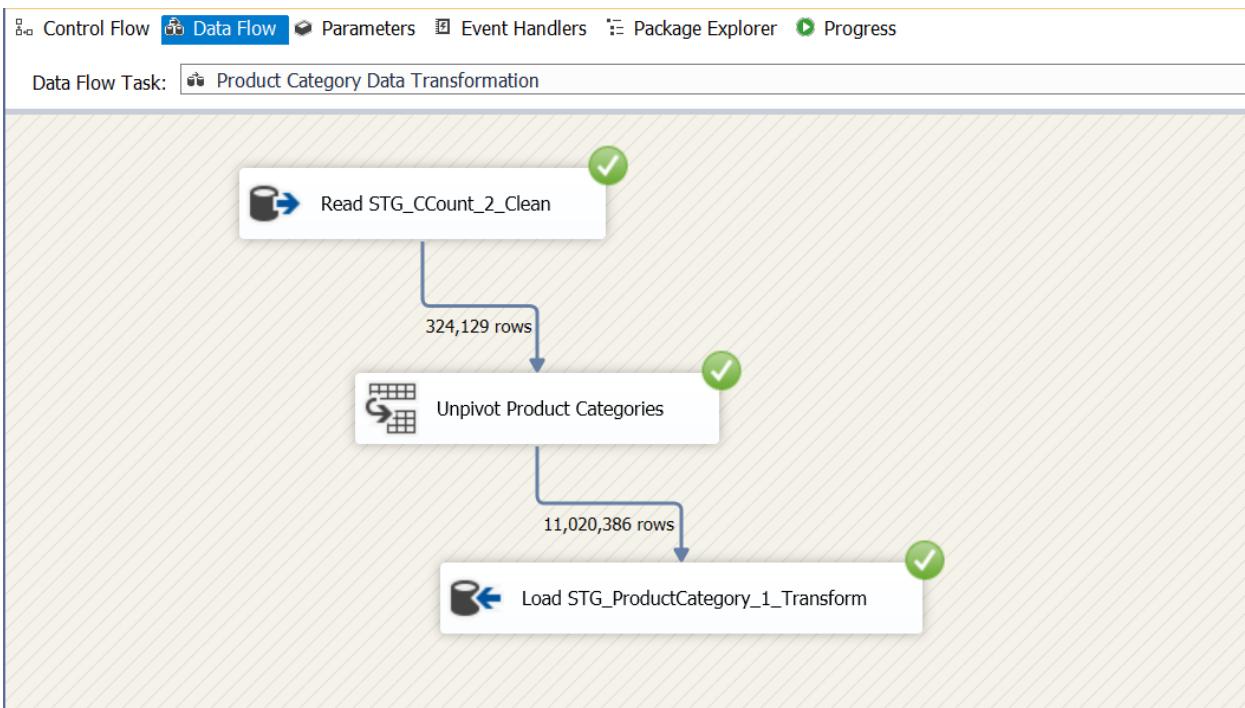
Configure the properties used to insert data into a relational database using an OLE DB provider.



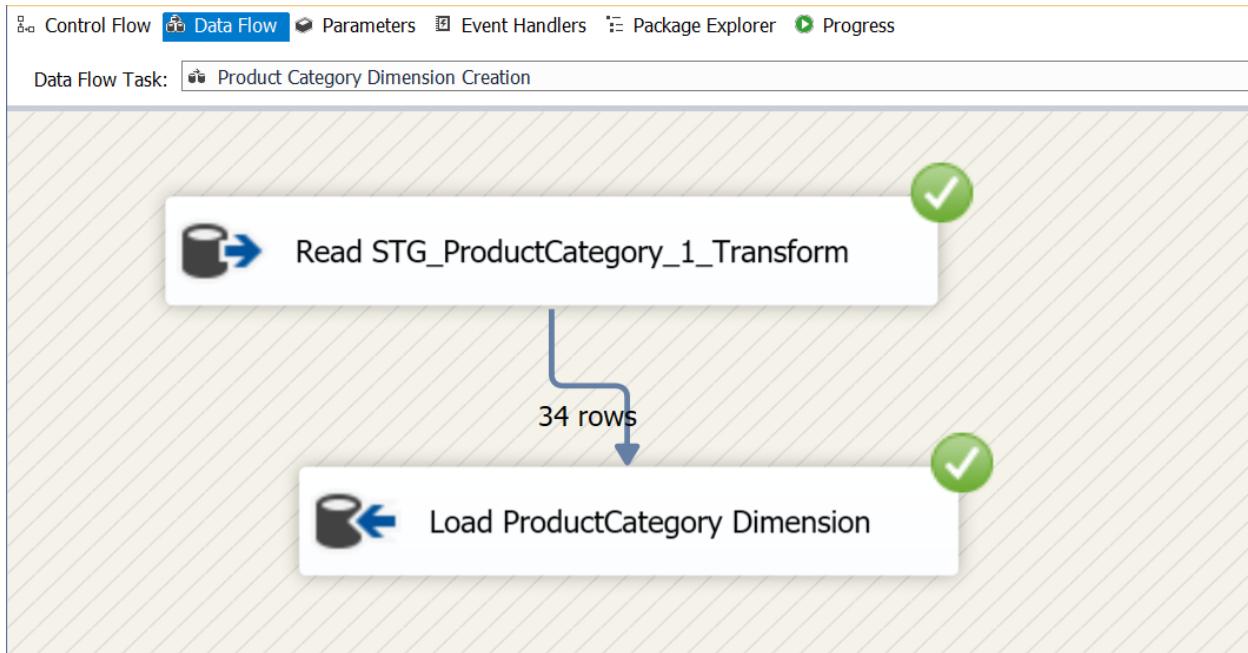
ETL for ProductCategory Dimension:



Control Flow for ProductCategory Dimension



Data Flow for Product Category Data Transformation



Data Flow for Product Category Dimension Creation

The screenshot shows the "Connection Manager" properties window for an OLE DB connection manager. The connection is named "infodata16.mbs.tamu.edu.601_Group11_STG". The "Data access mode" is set to "Table or view", and the "Name of the table or the view" is "[dbo].[STG_CCount_2_Clean]". A preview window titled "Preview Query Results" displays the first 200 rows of the query results, showing columns such as STORE, DATE, DERIV..., Day, GROC..., DAIRY, FROZEN, BOTTLE, and MVPC.

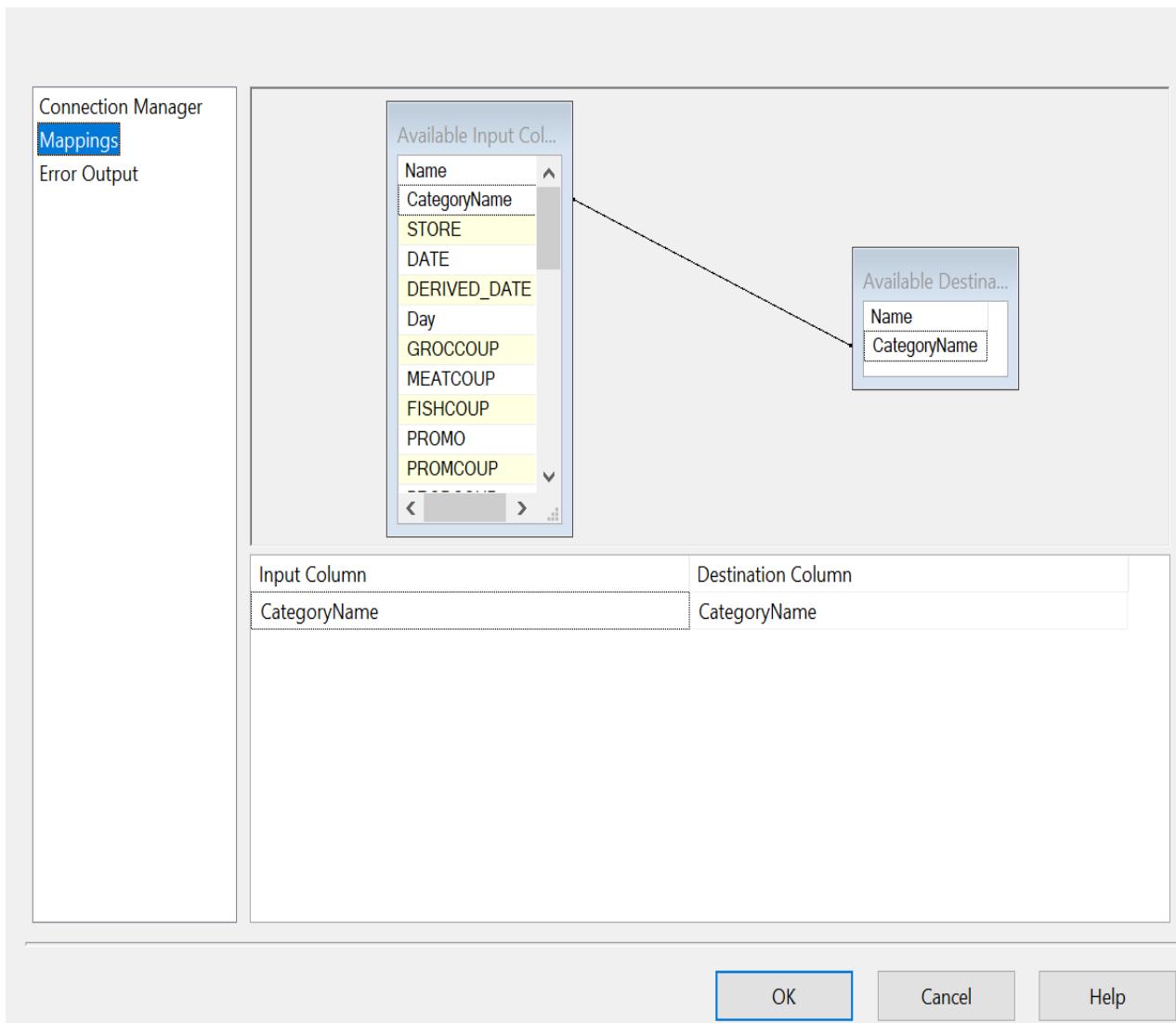
| STORE | DATE | DERIV... | Day | GROC... | DAIRY | FROZEN | BOTTLE | MVPC. |
|-------|--------|----------|----------|---------|-------|--------|--------|-------|
| 65 | 900803 | 8/3/90 | Friday | 11483 | 2251 | 2389 | 0 | 0 |
| 65 | 900804 | 8/4/90 | Satur... | 16097 | 3367 | 3209 | 0 | 0 |
| 65 | 900805 | 8/5/90 | Sunday | 13572 | 2851 | 2843 | 0 | 0 |
| 65 | 900806 | 8/6/90 | Monday | 9520 | 2014 | 1755 | 0 | 0 |
| 65 | 900807 | 8/7/90 | Tuesday | 8019 | 1837 | 1501 | 0 | 0 |
| 65 | 900808 | 8/8/90 | Wedn... | 8545 | 1751 | 1419 | 0 | 0 |
| 65 | 900809 | 8/9/90 | Thurs... | 9535 | 2083 | 1735 | 1 | 0 |
| 65 | 900810 | 8/10/90 | Friday | 10083 | 2148 | 1759 | 5 | 0 |
| 65 | 900811 | 8/11/90 | Satur... | 16088 | 3608 | 3162 | 2 | 0 |
| 65 | 900812 | 8/12/90 | Sunday | 13566 | 2925 | 2533 | 0 | 0 |
| 65 | 900813 | 8/13/90 | Monday | 8587 | 2031 | 1577 | 0 | 0 |
| 65 | 900814 | 8/14/90 | Tuesday | 8370 | 1838 | 1660 | 2 | 0 |

Available Input Columns

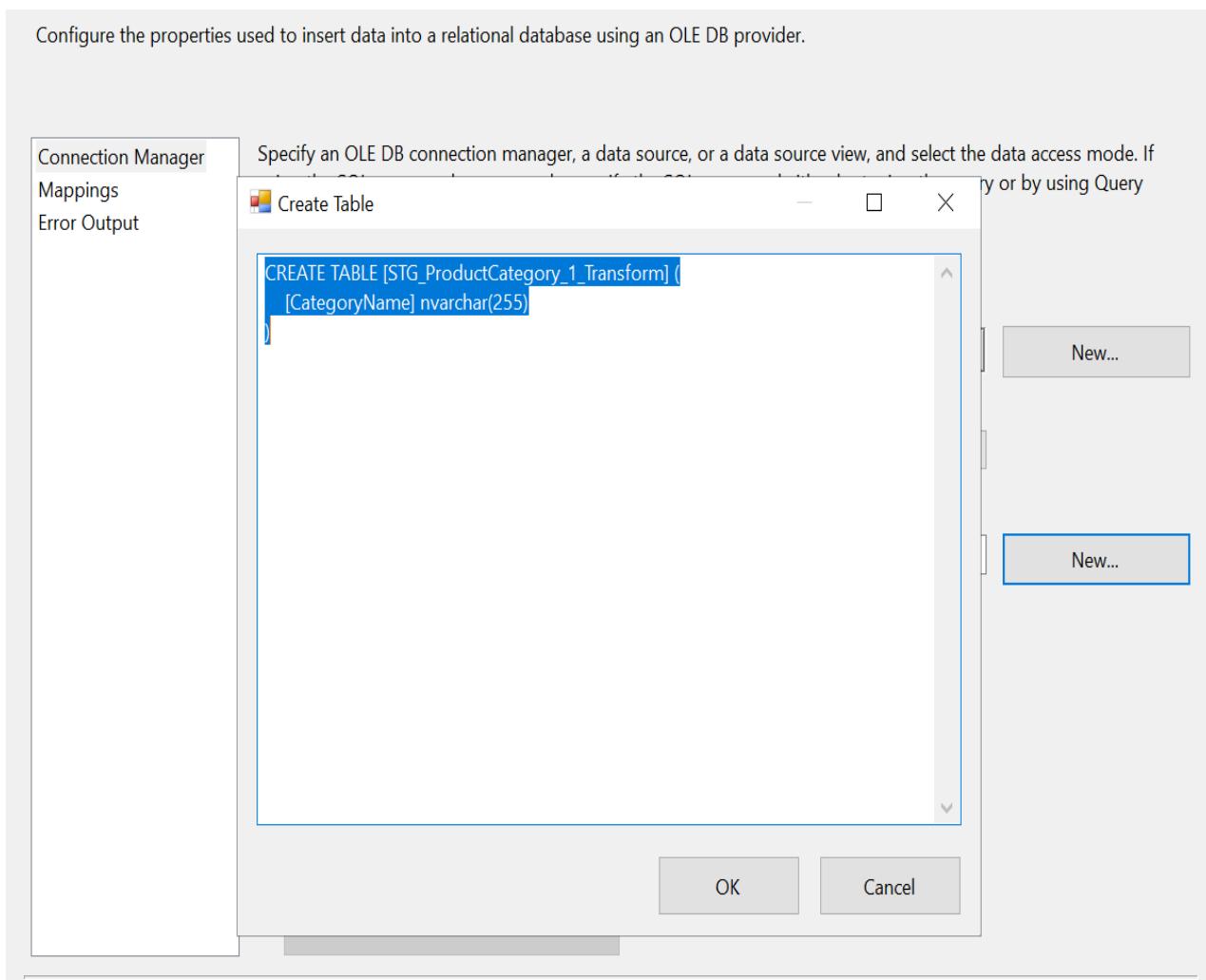
| | Name | Pass Through |
|-------------------------------------|---------------|-------------------------------------|
| <input type="checkbox"/> | STORE | <input checked="" type="checkbox"/> |
| <input type="checkbox"/> | DATE | <input checked="" type="checkbox"/> |
| <input type="checkbox"/> | DERIVED_DA... | <input checked="" type="checkbox"/> |
| <input type="checkbox"/> | Day | <input checked="" type="checkbox"/> |
| <input checked="" type="checkbox"/> | GROCERY | <input type="checkbox"/> |
| <input checked="" type="checkbox"/> | DAIRY | <input type="checkbox"/> |
| <input checked="" type="checkbox"/> | FROZEN | <input type="checkbox"/> |
| <input type="checkbox"/> | BOTTLE | <input type="checkbox"/> |

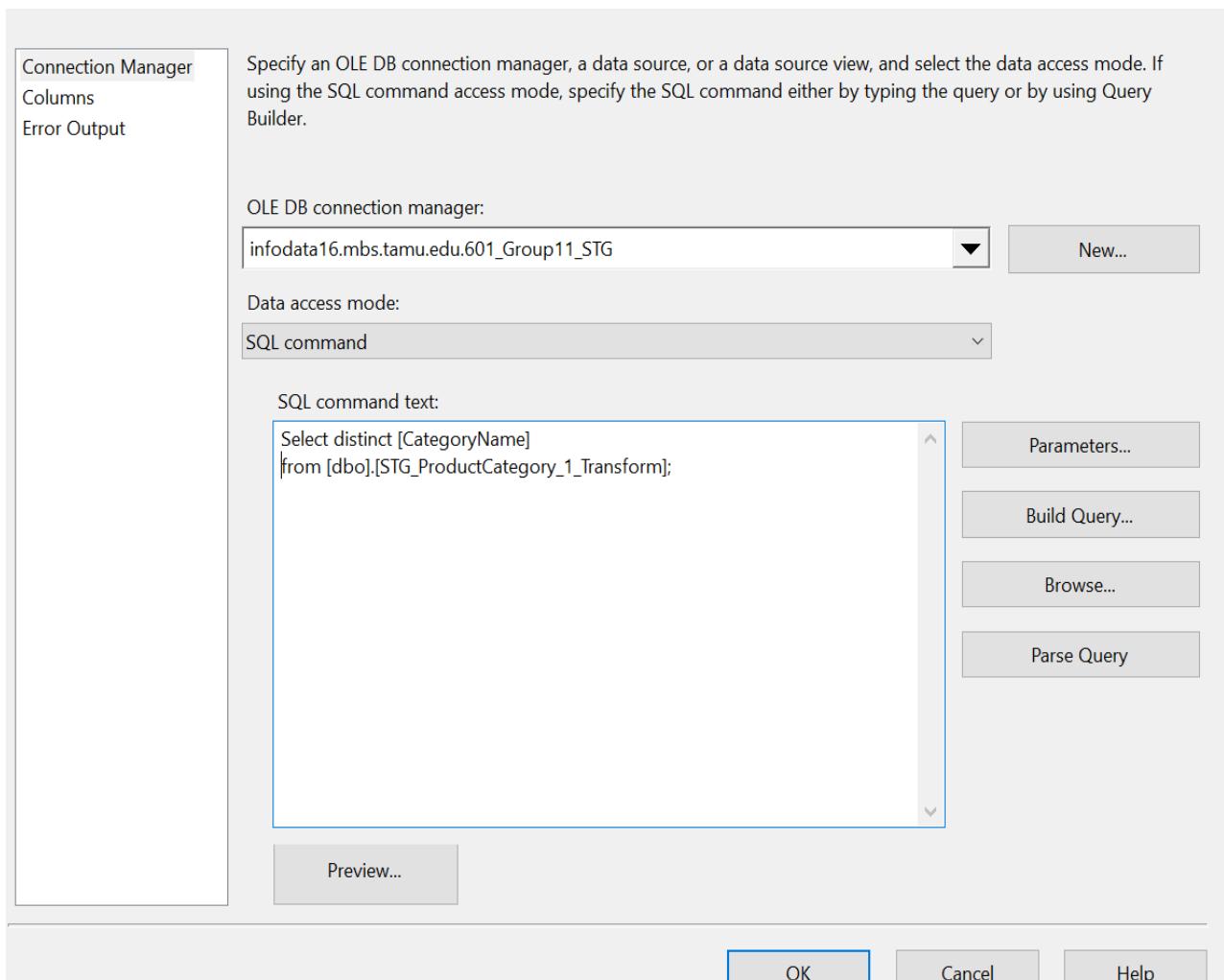
| Input Column | Destination Column | Pivot Key Value |
|--------------|--------------------|-----------------|
| DAIRY | | DAIRY |
| GROCERY | | GROCERY |
| FROZEN | | FROZEN |
| BOTTLE | | BOTTLE |
| MVPCLUB | | MVPCLUB |
| MEAT | | MEAT |
| MEATFROZ | | MEATFROZ |
| FISH | | FISH |
| PRODUCE | | PRODUCE |
| BULK | | BULK |

Pivot key value column name:



Configure the properties used to insert data into a relational database using an OLE DB provider.





Specify an OLE DB connection manager, a data source, or a data source view, and select the data access mode. If you want to run this component by using a query, click the Query button.

Create Table

```
CREATE TABLE [STG_dim.ProductCategory] (
    [ProductCategoryKey] int Identity(1,1) Primary Key,
    [CategoryName] nvarchar(255)
```

New... New...

OK Cancel

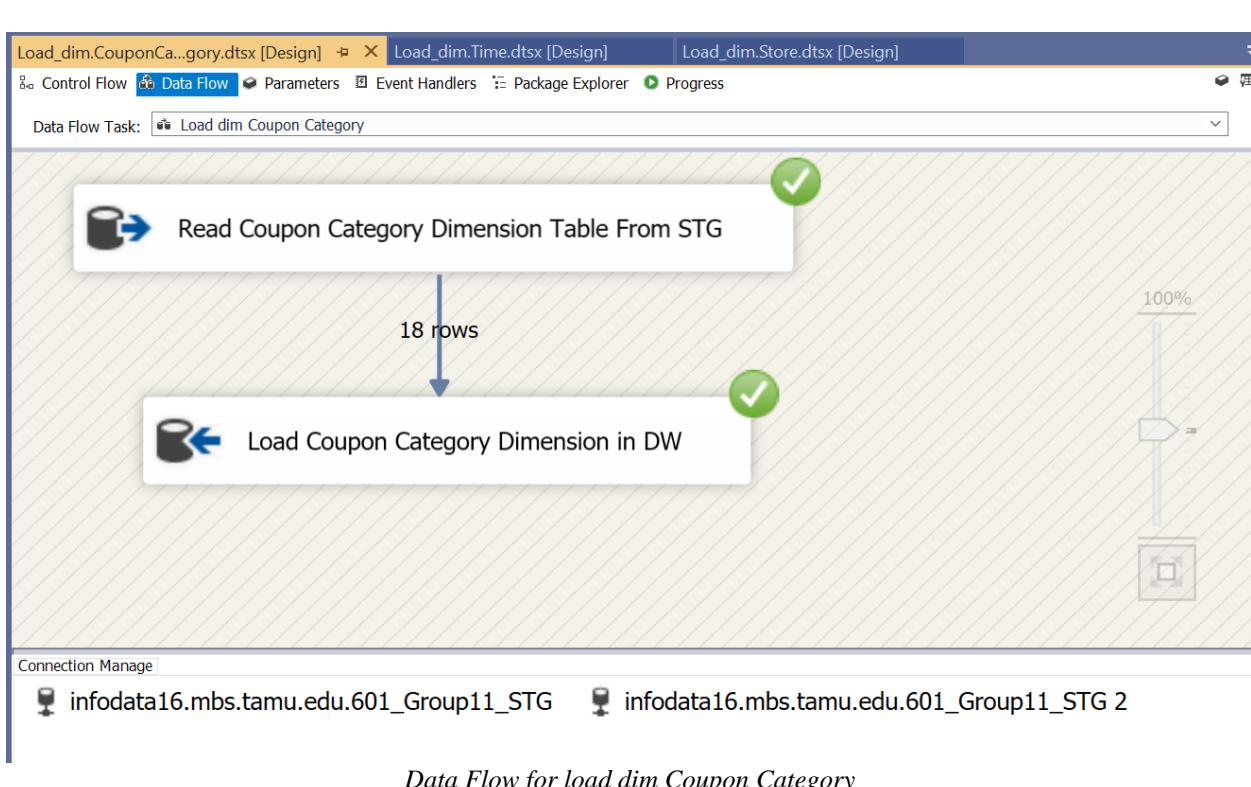
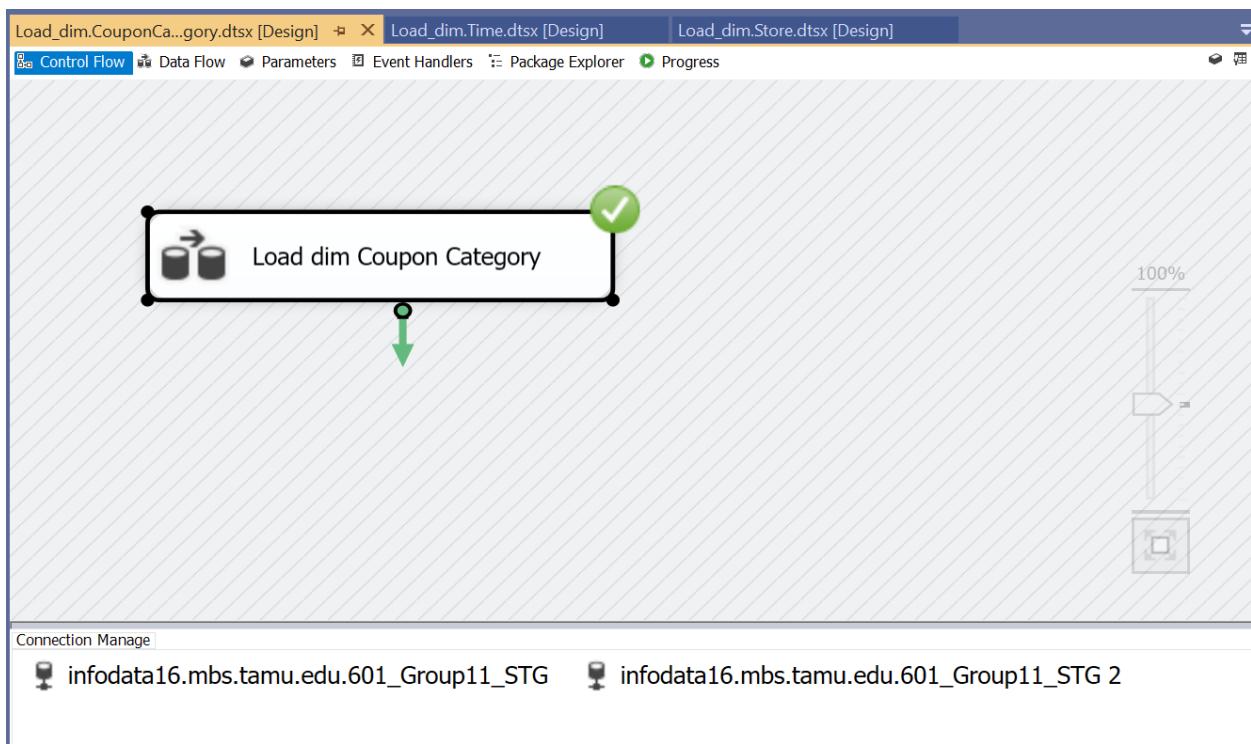
Mappings

```

graph LR
    A[Available Input C...] --- B[Available Destination ...]
    B --- C[Input Column]
    B --- D[Destination Column]
    
```

| Input Column | Destination Column |
|--------------|--------------------|
| <ignore> | ProductCategoryKey |
| CategoryName | CategoryName |

OK Cancel Help



Configure the properties used by a data flow to obtain data from any OLE DB provider.

Connection Manager
Columns
Error Output

Specify an OLE DB connection manager, a data source, or a data source view, and select the data access mode. If using the SQL command access mode, specify the SQL command either by typing the query or by using Query Builder.

OLE DB connection manager:
infodata16.mbs.tamu.edu.601_Group11_STG

Data access mode:
SQL command

SQL command text:
SELECT * FROM [601_Group11_STG].[dbo].[STG_dim.CouponCategory]

Preview...

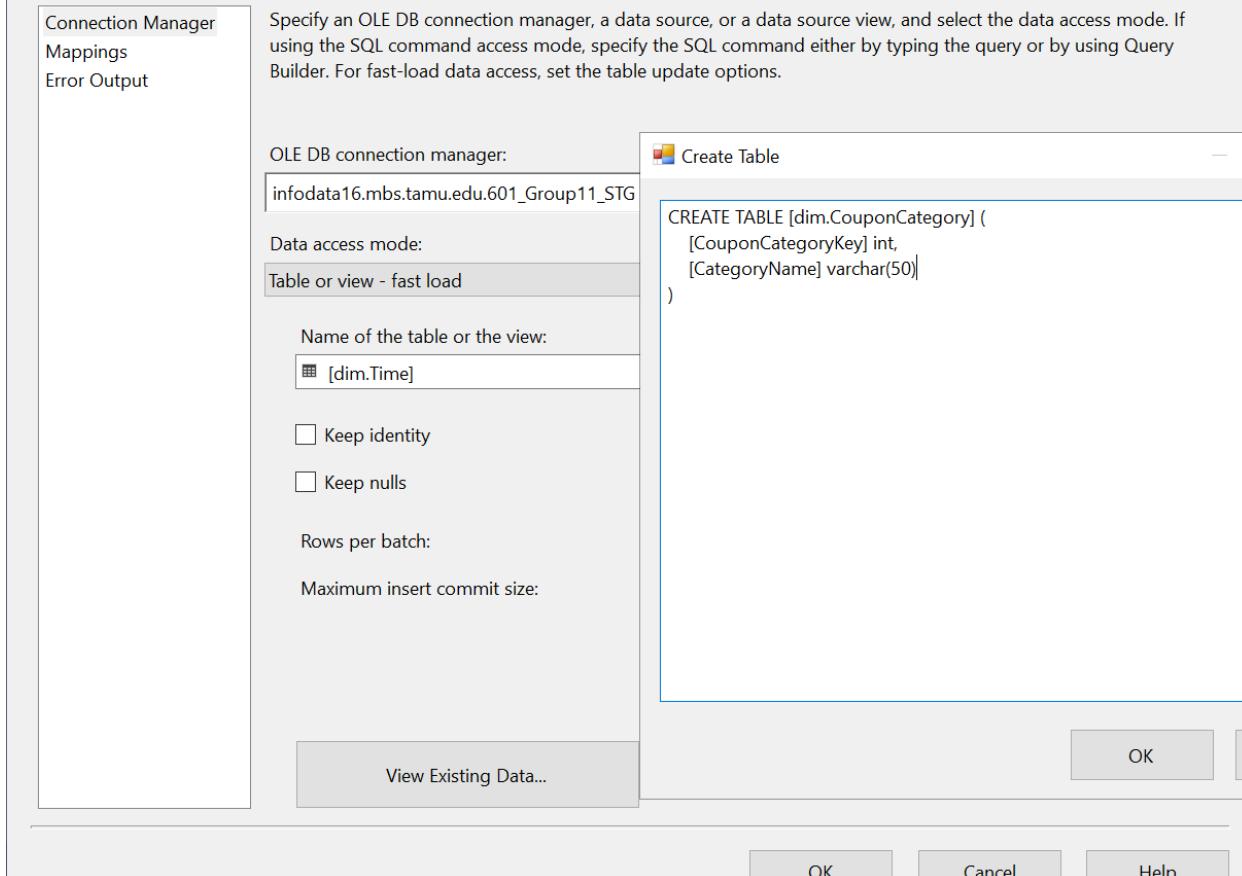
Preview Query Results

Query result (up to the first 200 rows):

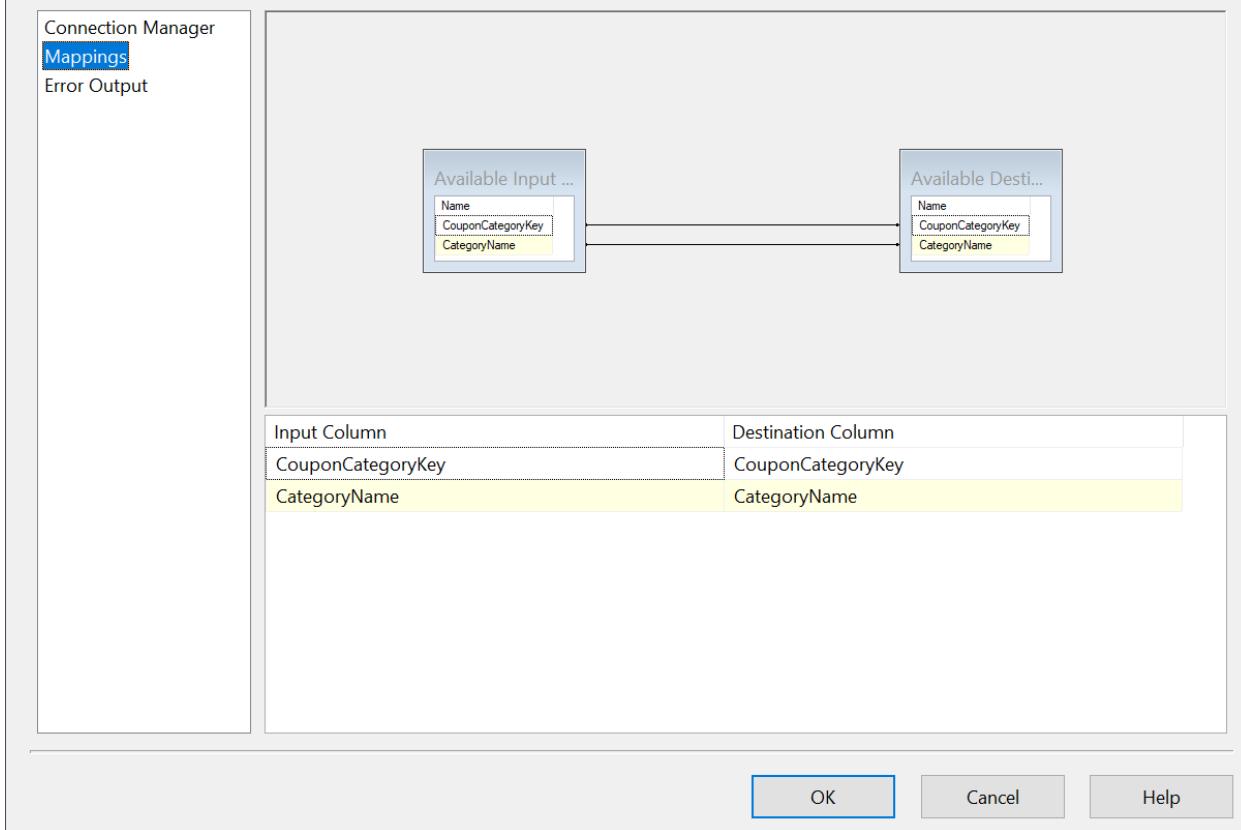
| Coupo... | Categ... |
|----------|----------|
| 1 | BAKC... |
| 2 | BULK... |
| 3 | COSM... |
| 4 | DAIR... |
| 5 | DELIC... |
| 6 | FLOR... |
| 7 | FROZ... |
| 8 | FTGC... |
| 9 | FTGI... |
| 10 | GMC... |
| 11 | HABA... |
| 12 | LIQC... |
| 13 | MANC... |
| 14 | PHAR... |
| 15 | PHOT... |
| 16 | PROD... |
| 17 | SALC... |
| 18 | VIDC... |

OK Cancel Help

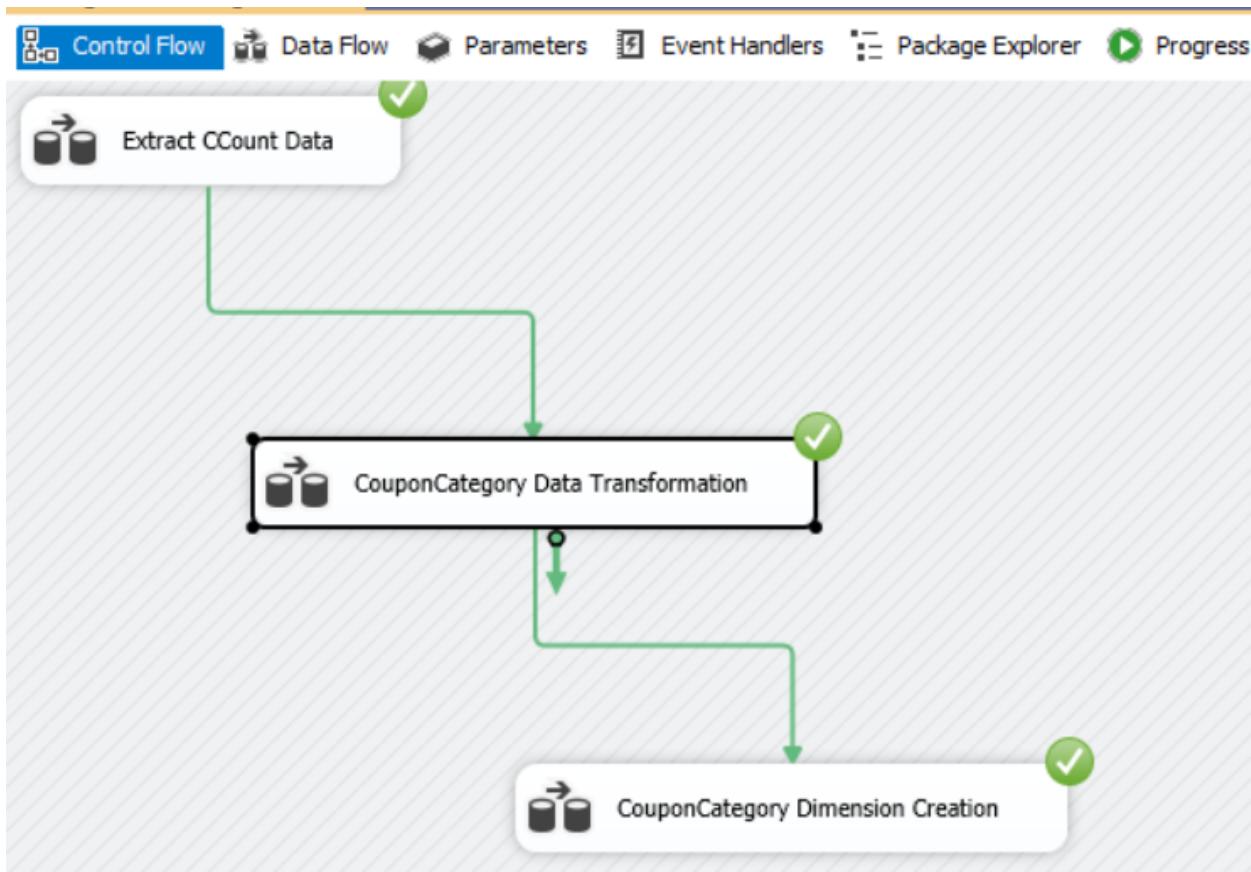
Configure the properties used to insert data into a relational database using an OLE DB provider.



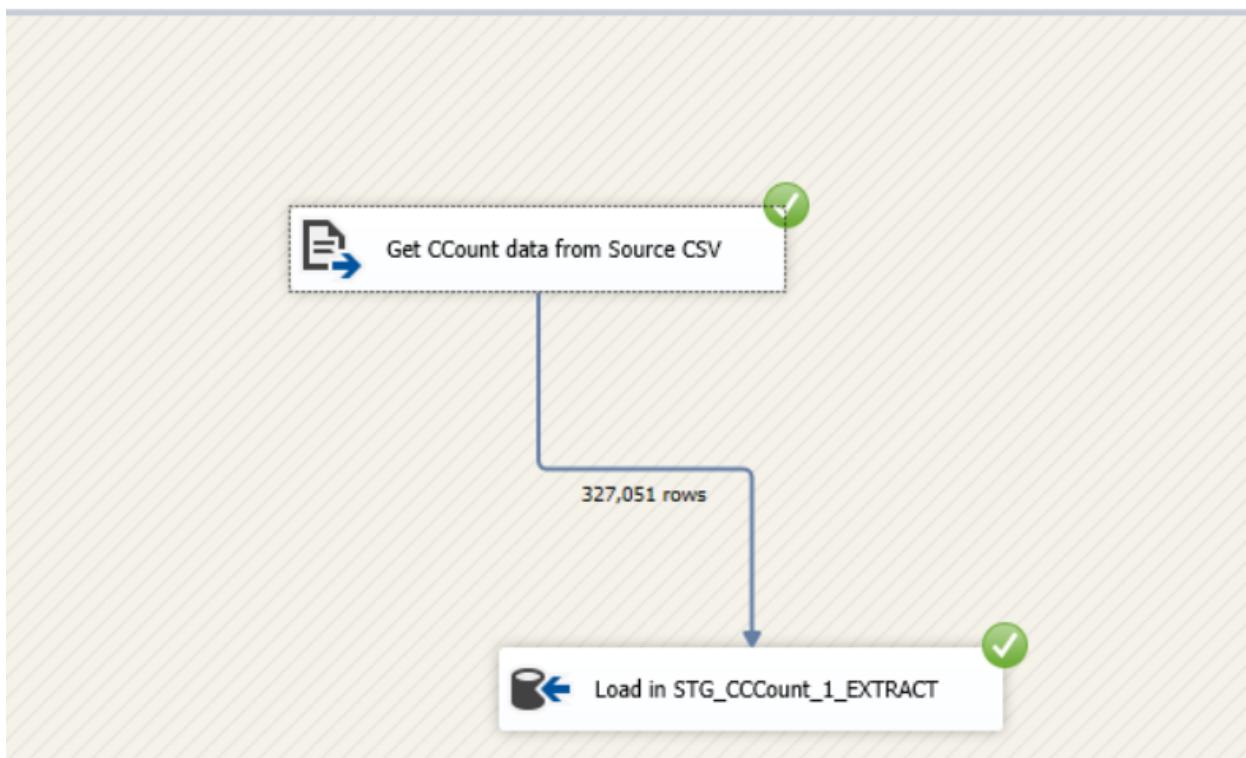
Configure the properties used to insert data into a relational database using an OLE DB provider.



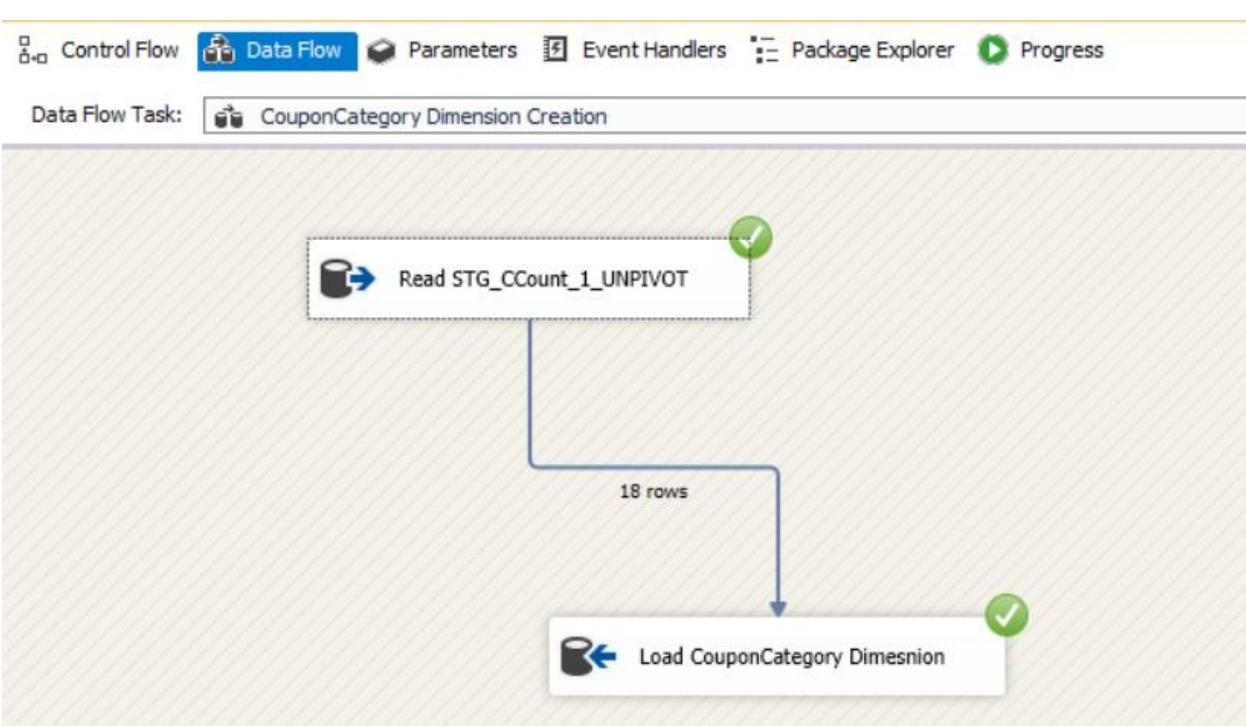
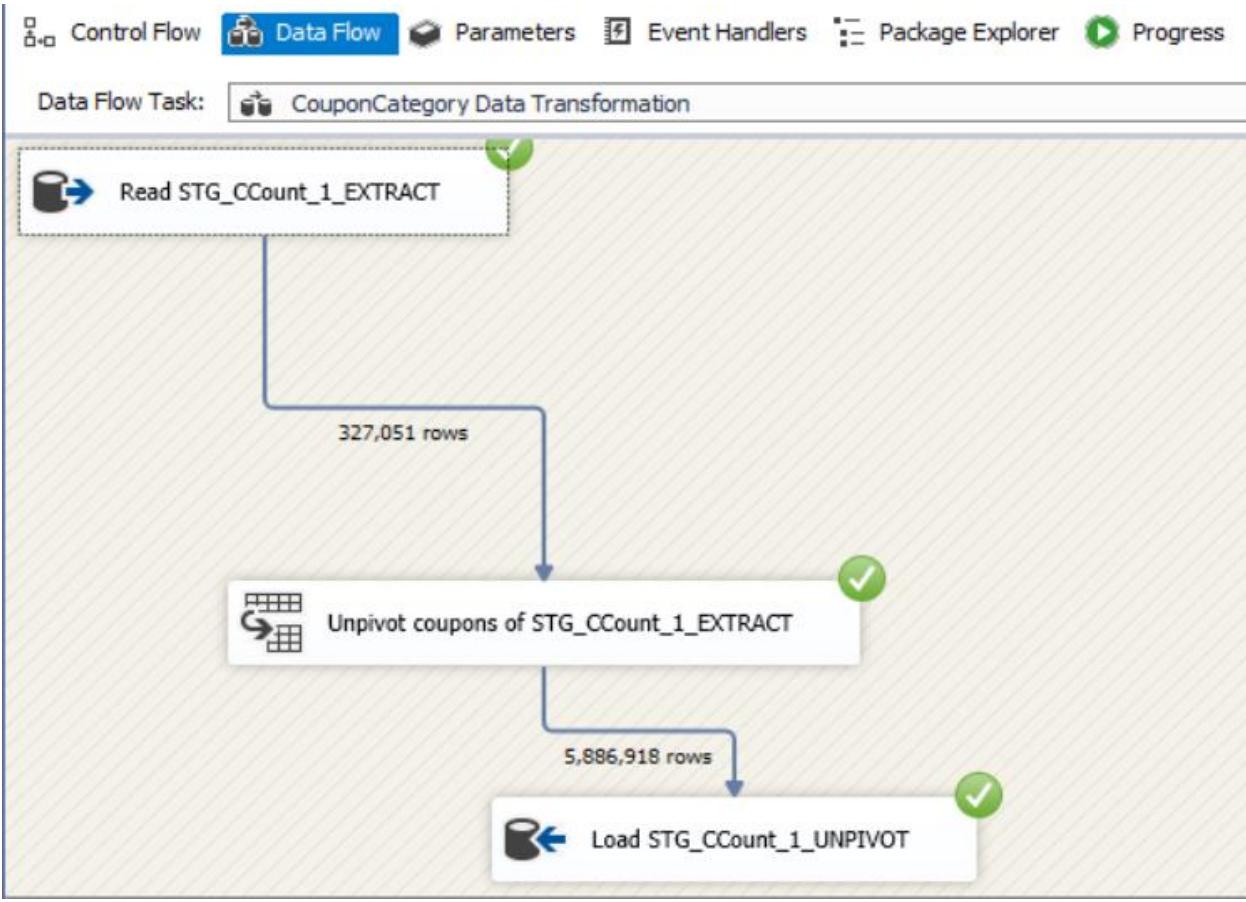
ETL for CouponCategory Dimension:

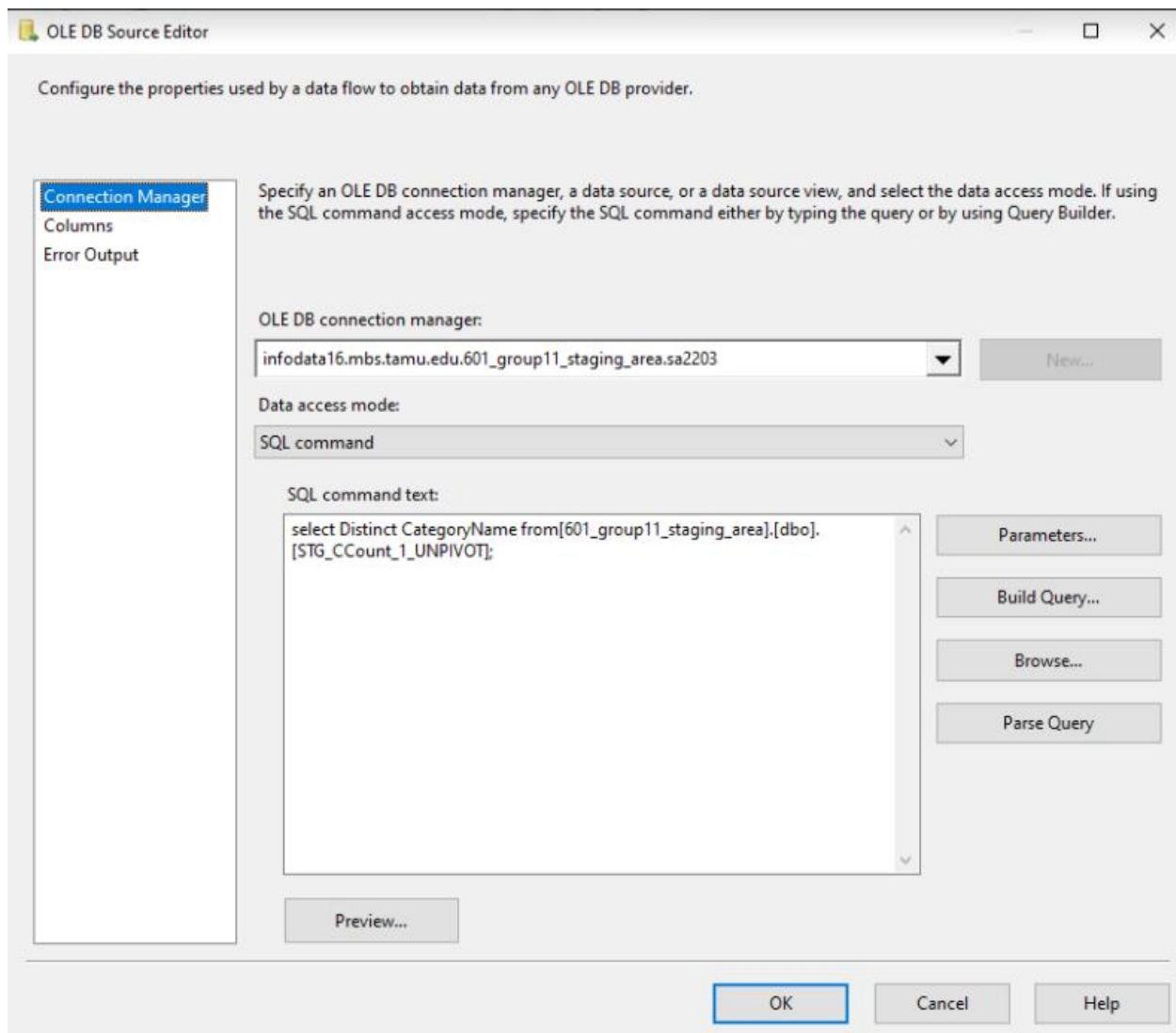


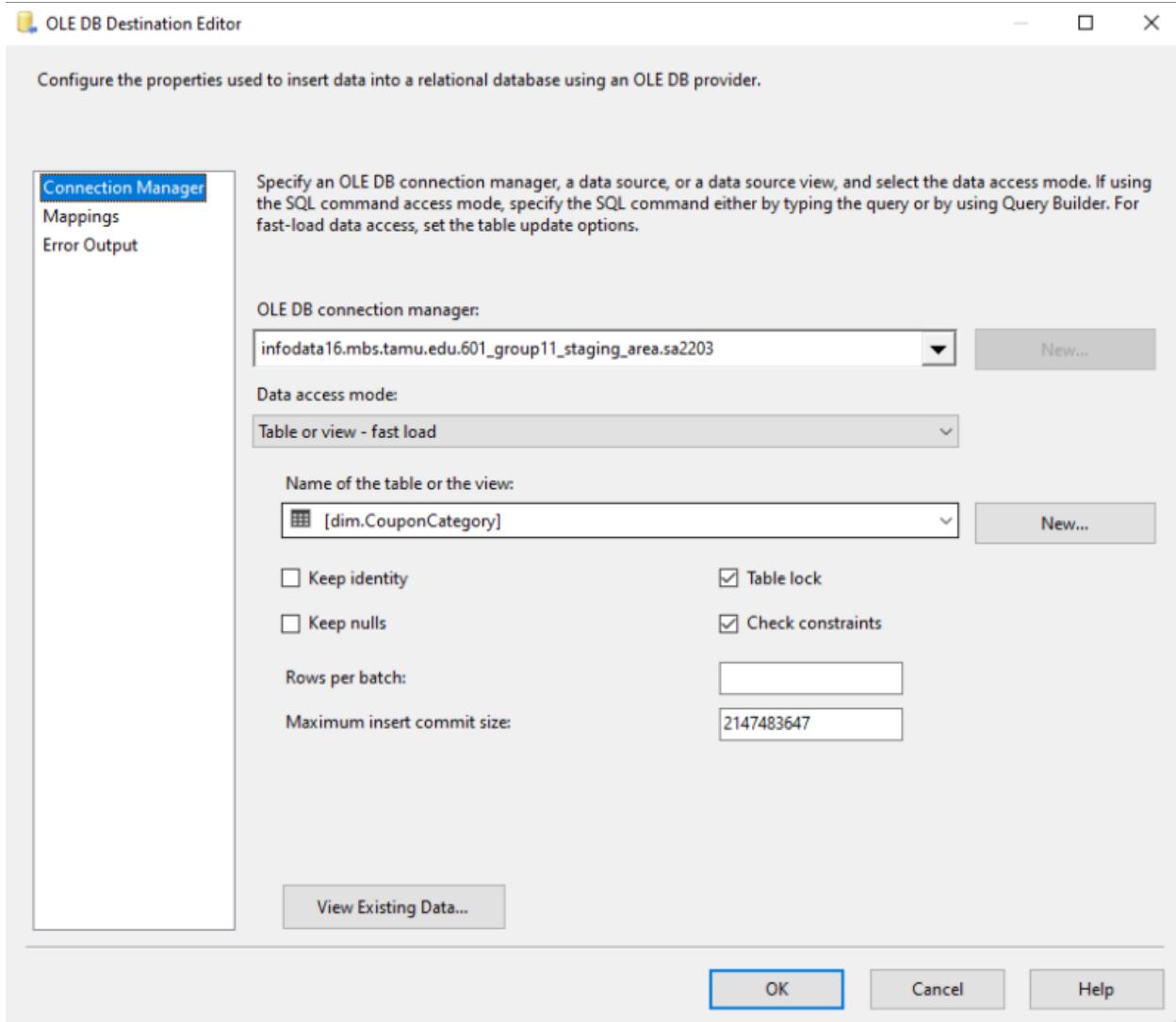
Data Flow Task: Extract CCount Data

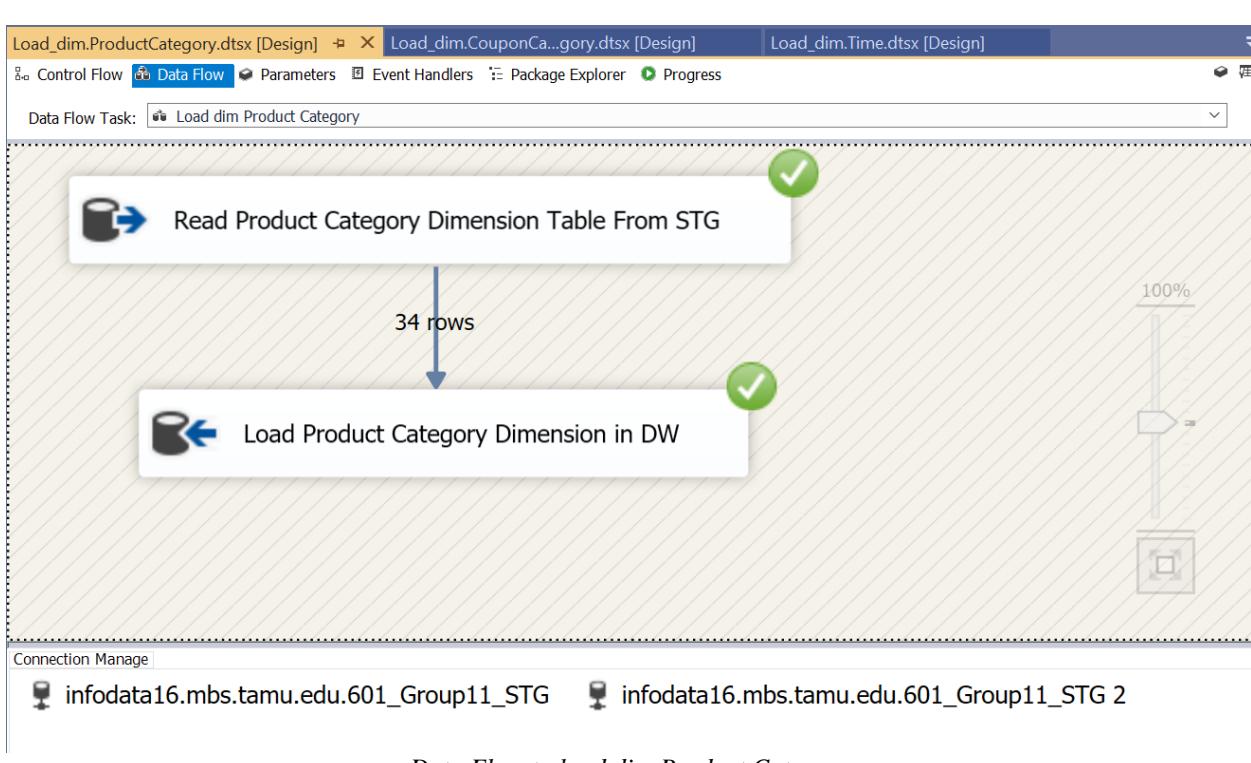
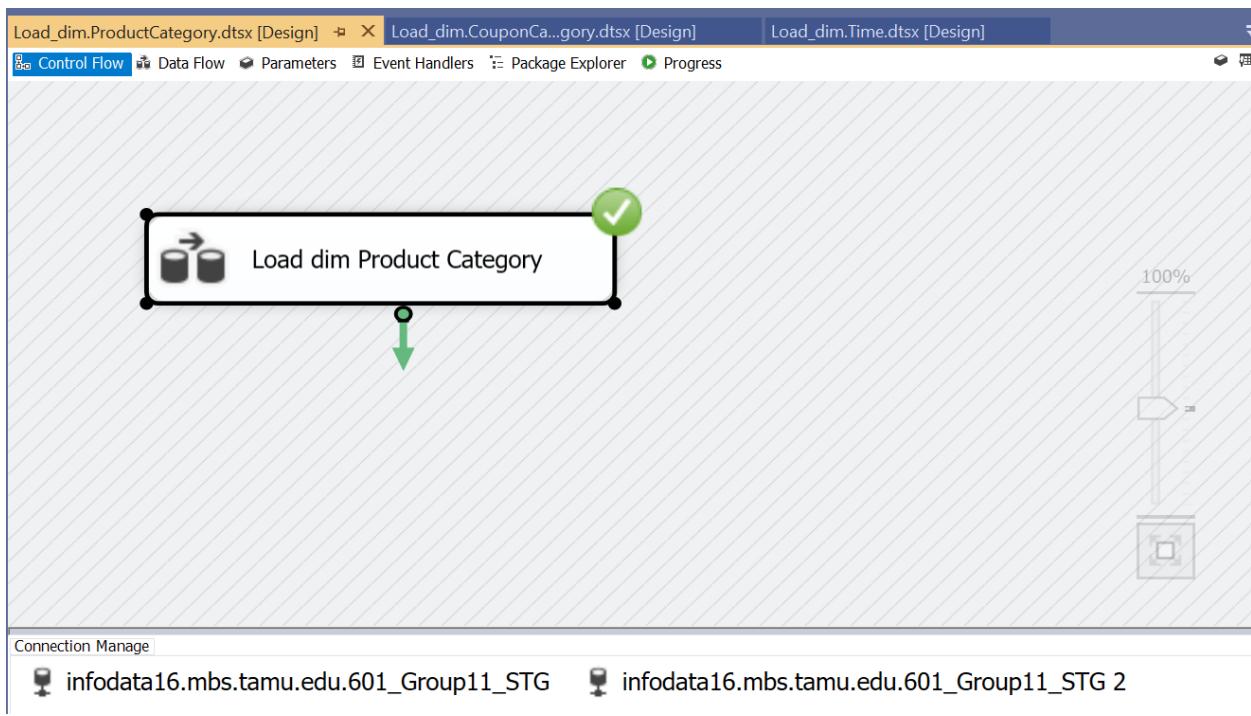


Data Flow for Extract CCount Data









Configure the properties used by a data flow to obtain data from any OLE DB provider.

Connection Manager
Columns
Error Output

Specify an OLE DB connection manager, a data source, or a data source view, and select the data access mode. If using the SQL command access mode, specify the SQL command either by typing the query or by using Query Builder.

OLE DB connection manager:
infodata16.mbs.tamu.edu.601_Group11_STG

Data access mode:
SQL command

SQL command text:
SELECT * FROM [601_Group11_STG].[dbo].[STG_dim.ProductCategory]

Preview...

OK Cancel Help

Preview Query Results

Query result (up to the first 200 rows):

| Produ... | Categ... |
|----------|----------|
| 1 | BAKERY |
| 2 | BEER |
| 3 | BOTTLE |
| 4 | BULK |
| 5 | CAME... |
| 6 | CHEESE |
| 7 | CONV... |
| 8 | COSM... |
| 9 | DAIRY |
| 10 | DELI |
| 11 | DELIE... |
| 12 | DELIS... |
| 13 | FISH |
| 14 | FLORAL |
| 15 | FROZEN |
| 16 | FTGC... |
| 17 | FTGI... |
| 18 | GM |

Configure the properties used to insert data into a relational database using an OLE DB provider.

Connection Manager
Mappings
Error Output

Specify an OLE DB connection manager, a data source, or a data source view, and select the data access mode. If using the SQL command access mode, specify the SQL command either by typing the query or by using Query Builder. For fast-load data access, set the table update options.

OLE DB connection manager:

infodata16.mbs.tamu.edu.601_Group11_STG 2

Data access mode:

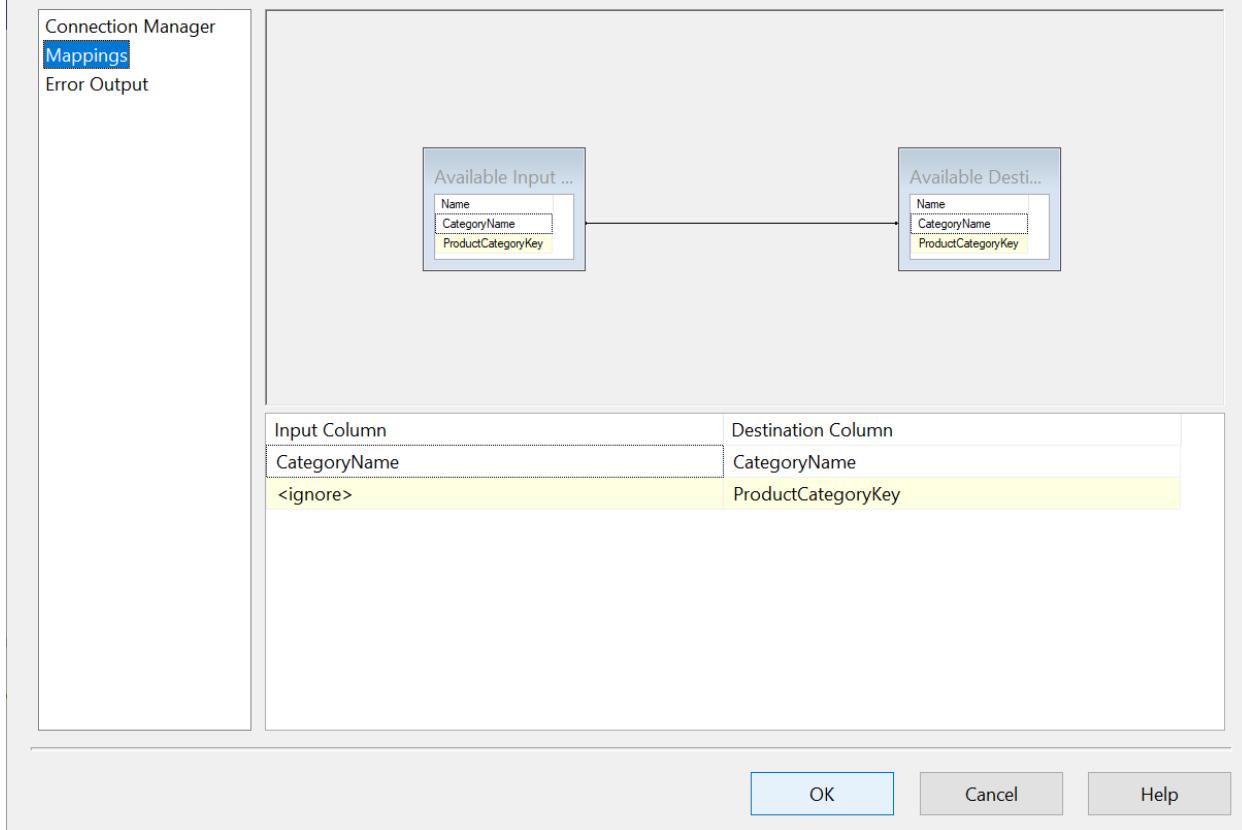
Table or view - fast load

Create Table

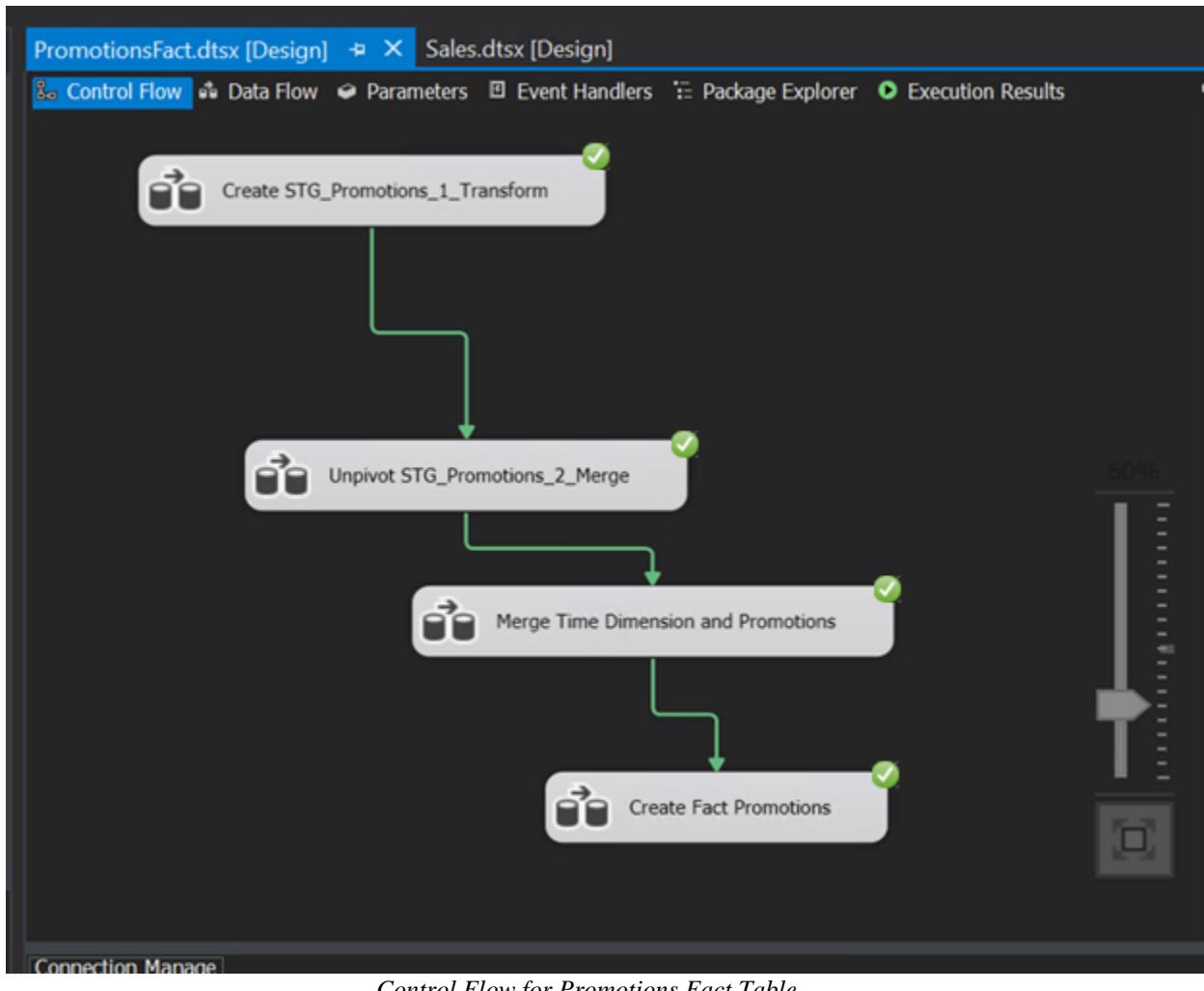
```
CREATE TABLE [dim.ProductCategory] (
    [CategoryName] varchar(50),
    [ProductCategoryKey] int
)
```

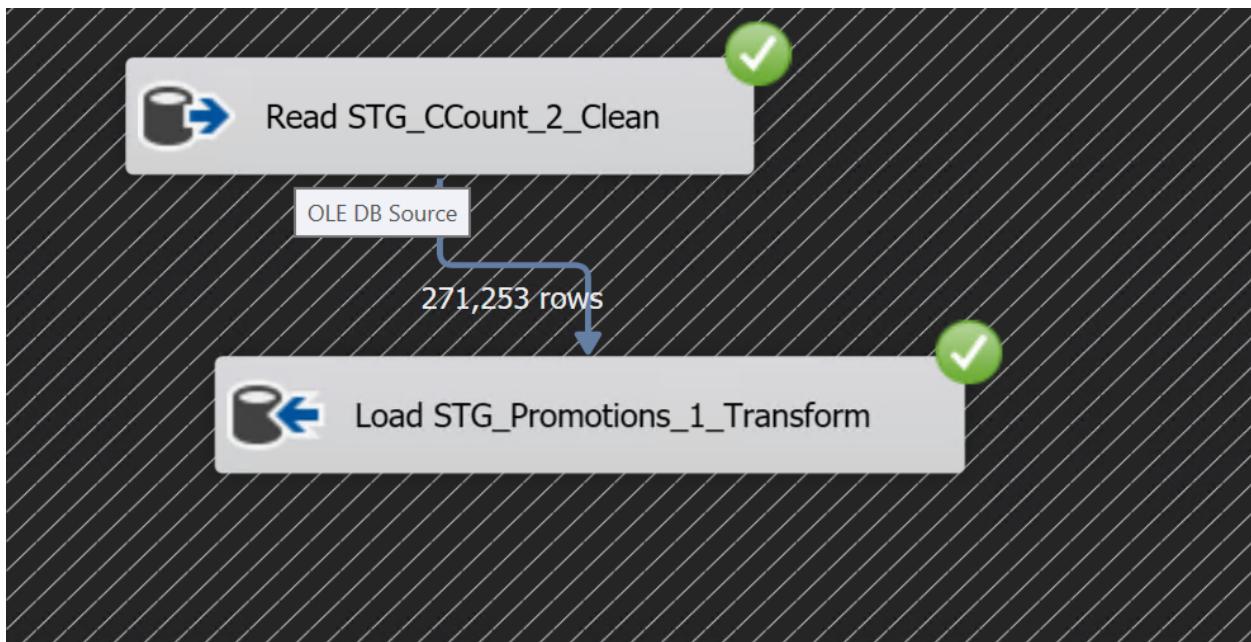
Help

Configure the properties used to insert data into a relational database using an OLE DB provider.



ETL For Promotions Fact Table:





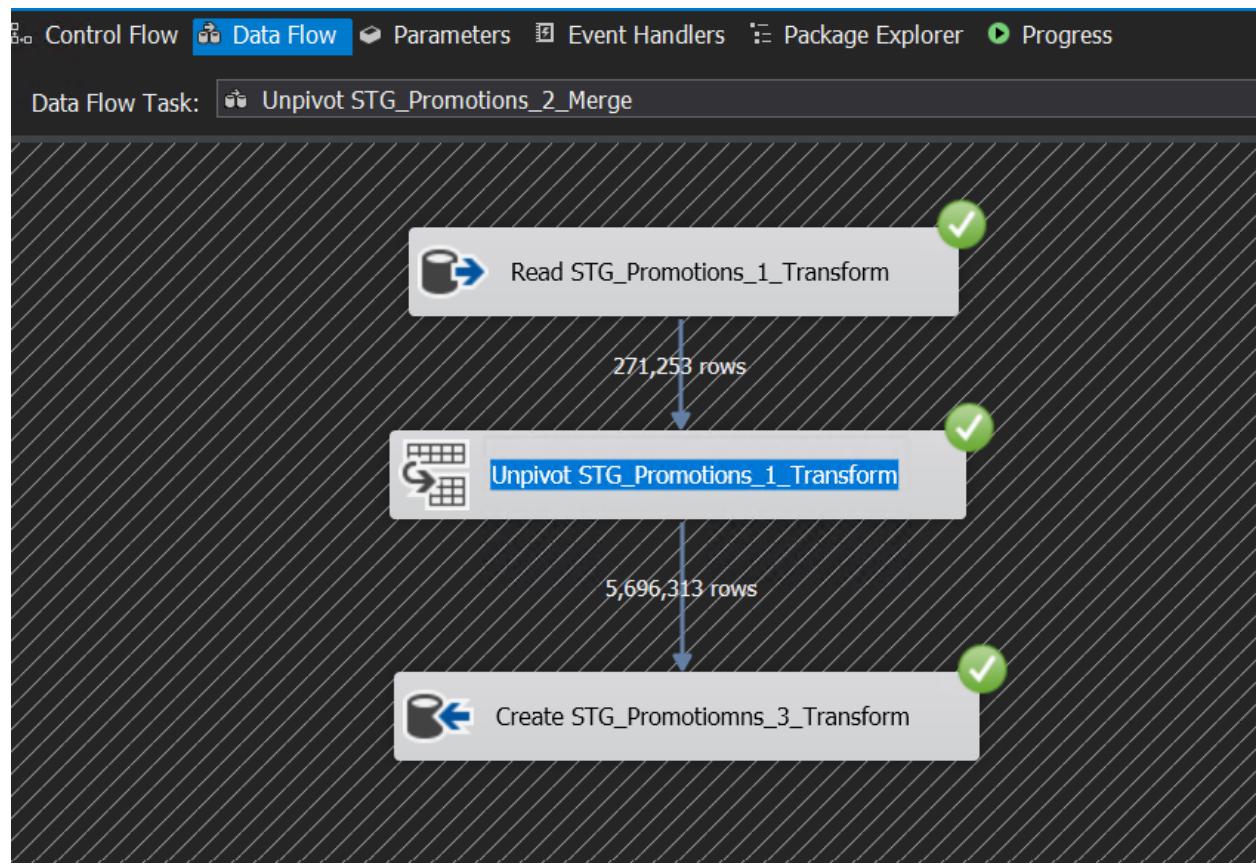
Data Flow for Transform table creation

Configure the properties used to insert data into a relational database using an OLE DB provider.

Connection Manager
Mappings
Error Output

| Available Input Columns | Available Destination Co... |
|-------------------------|-----------------------------|
| STORE | STORE |
| MONTH_OF_RECORD | MONTH_OF_RECORD |
| YEAR_OF_RECORD | YEAR_OF_RECORD |
| DATE_FORMATTED | DATE_FORMATTED |
| MEATCOUP | MEATCOUP |
| FISHCOUP | FISHCOUP |
| PROMCOUP | PROMCOUP |
| PRODCOUP | PRODCOUP |
| BULKCOUP | BULKCOUP |
| SALCOUP | SALCOUP |

| Input Column | Destination Column |
|--------------|--------------------|
| FTGCCOUP | FTGCCOUP |
| FTGICOUP | FTGICOUP |
| DAIRCOUP | DAIRCOUP |
| FROZCOUP | FROZCOUP |
| HABACOUP | HABACOUP |
| PHOTCOUP | PHOTCOUP |
| COSMCOUP | COSMCOUP |
| BAKCOUP | BAKCOUP |
| LIQCOUP | LIQCOUP |



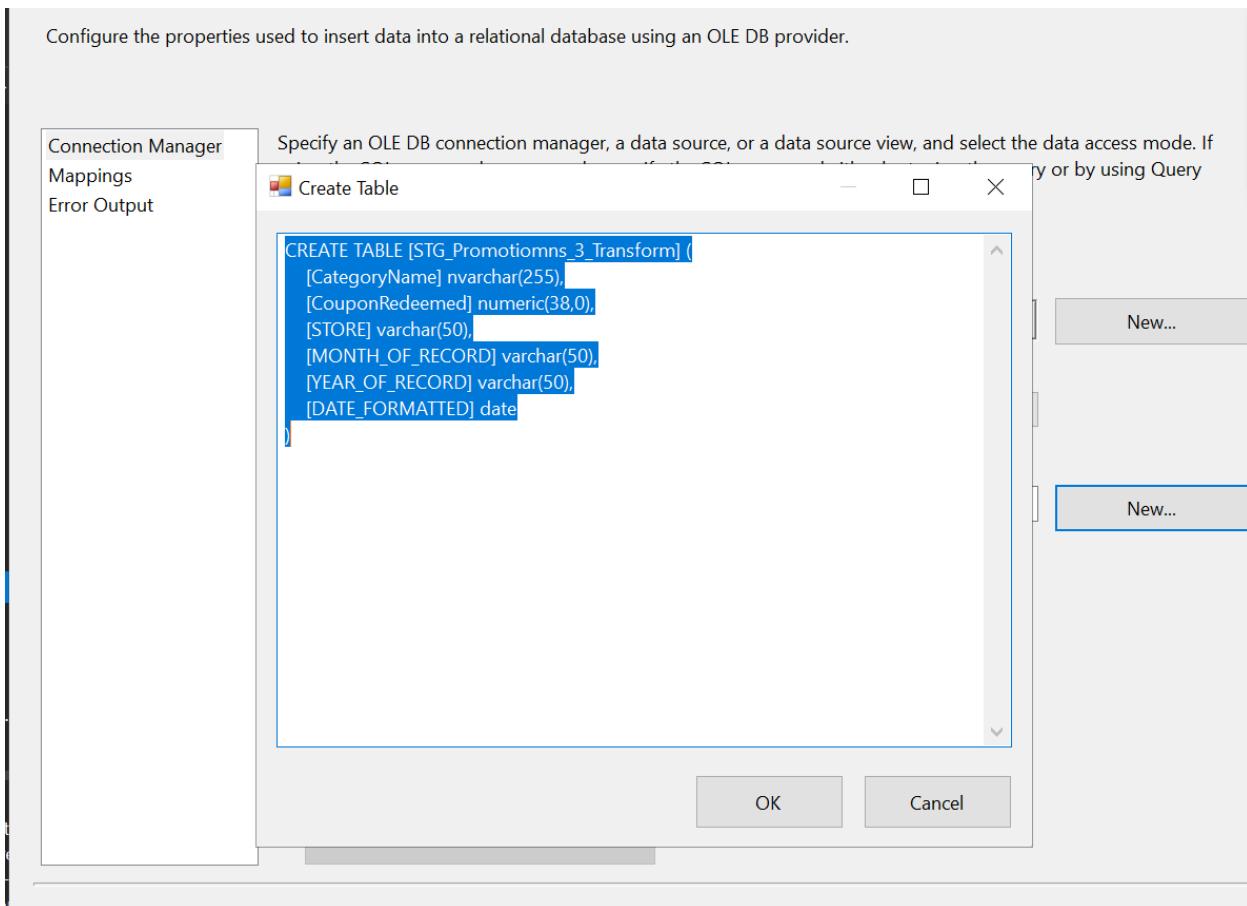
Available Input Columns

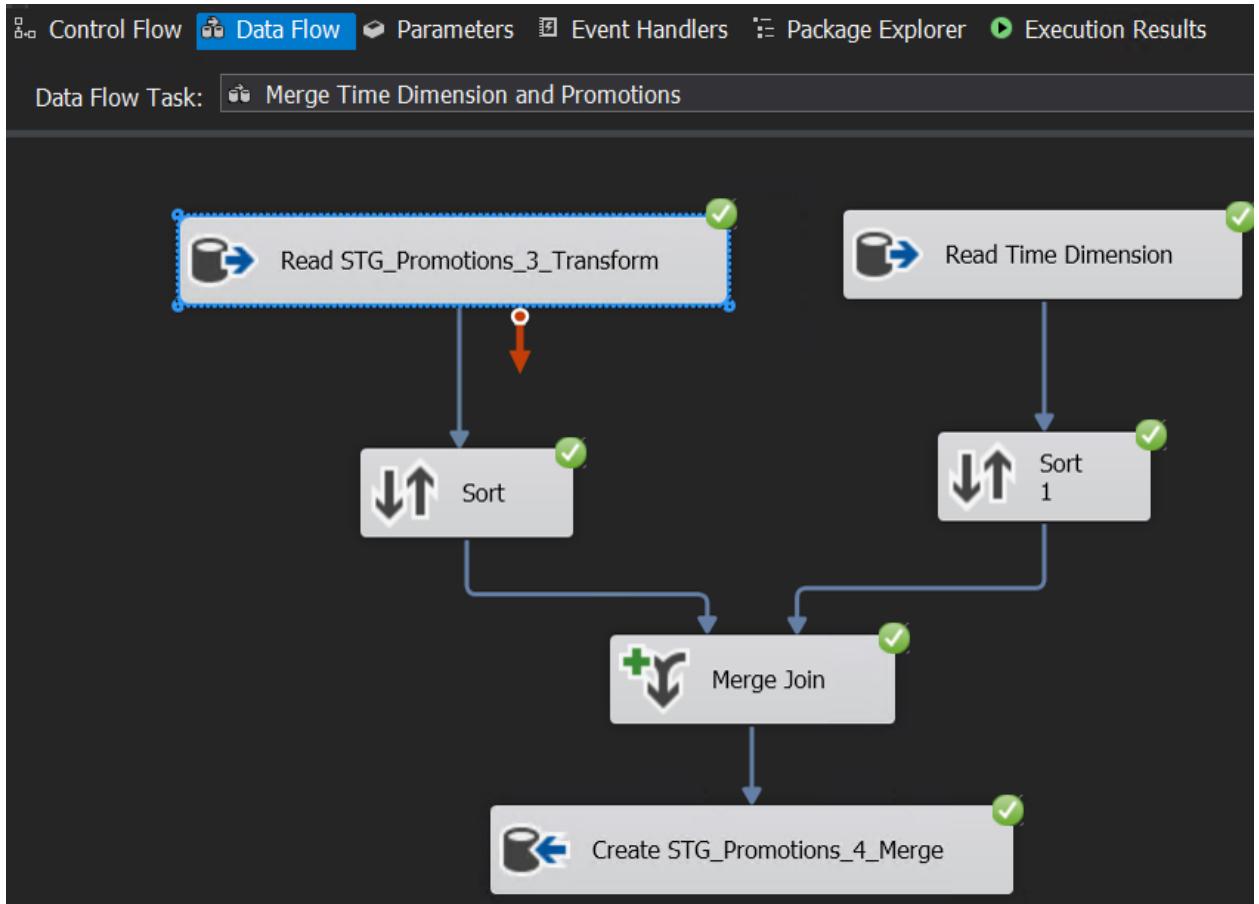
| | Name | Pass Through |
|-------------------------------------|-----------------|-------------------------------------|
| <input type="checkbox"/> | STORE | <input checked="" type="checkbox"/> |
| <input type="checkbox"/> | MONTH_OF_RECORD | <input checked="" type="checkbox"/> |
| <input type="checkbox"/> | YEAR_OF_RECORD | <input checked="" type="checkbox"/> |
| <input type="checkbox"/> | DATE_FORMATTED | <input checked="" type="checkbox"/> |
| <input checked="" type="checkbox"/> | MEATCOUP | <input type="checkbox"/> |
| <input checked="" type="checkbox"/> | FISHCOUP | <input type="checkbox"/> |
| <input checked="" type="checkbox"/> | PROMCOUP | <input type="checkbox"/> |
| <input type="checkbox"/> | PRODCOUP | <input type="checkbox"/> |

| Input Column | Destination Column | Pivot Key Value |
|--------------|--------------------|-----------------|
| MEATCOUP | CouponRedeemed | MEATCOUP |
| FISHCOUP | CouponRedeemed | FISHCOUP |
| PROMCOUP | CouponRedeemed | PROMCOUP |
| PRODCOUP | CouponRedeemed | PRODCOUP |
| BULKCOUP | CouponRedeemed | BULKCOUP |
| SALCOUP | CouponRedeemed | SALCOUP |
| FLORCOUP | CouponRedeemed | FLORCOUP |
| DELICOUP | CouponRedeemed | DELICOUP |
| PHARCOUP | CouponRedeemed | PHARCOUP |
| GMCOUP | CouponRedeemed | GMCOUP |

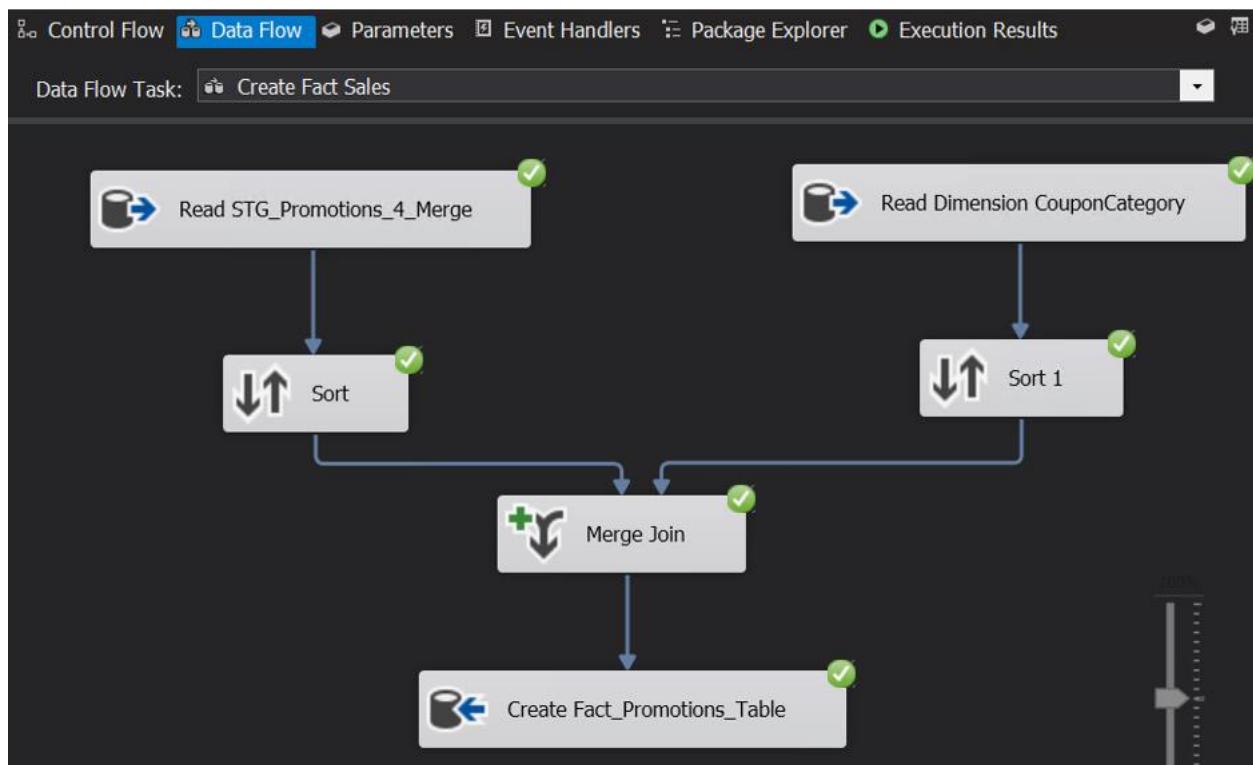
Pivot key value column name:

Configure the properties used to insert data into a relational database using an OLE DB provider.

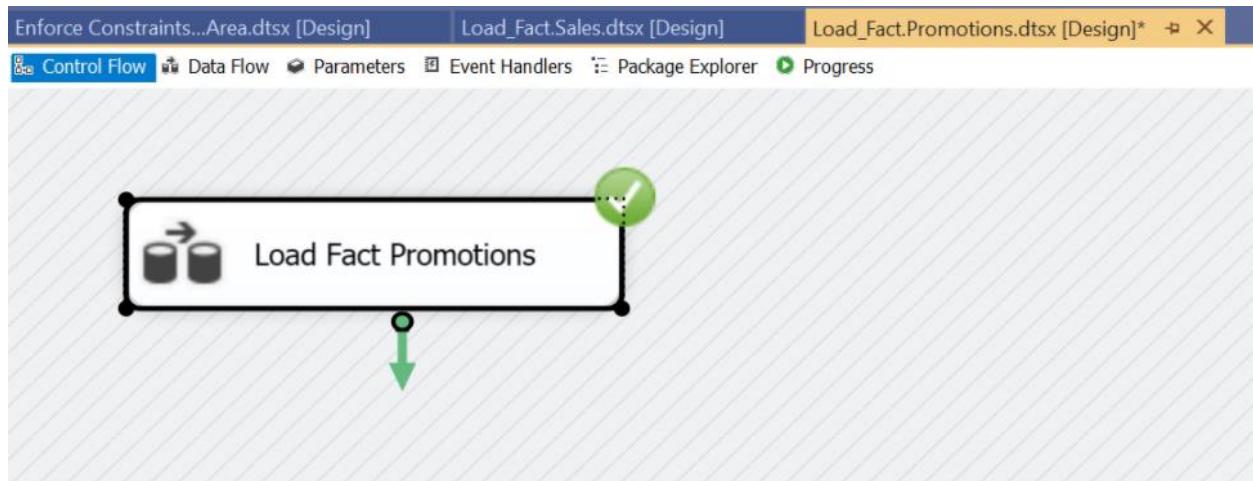




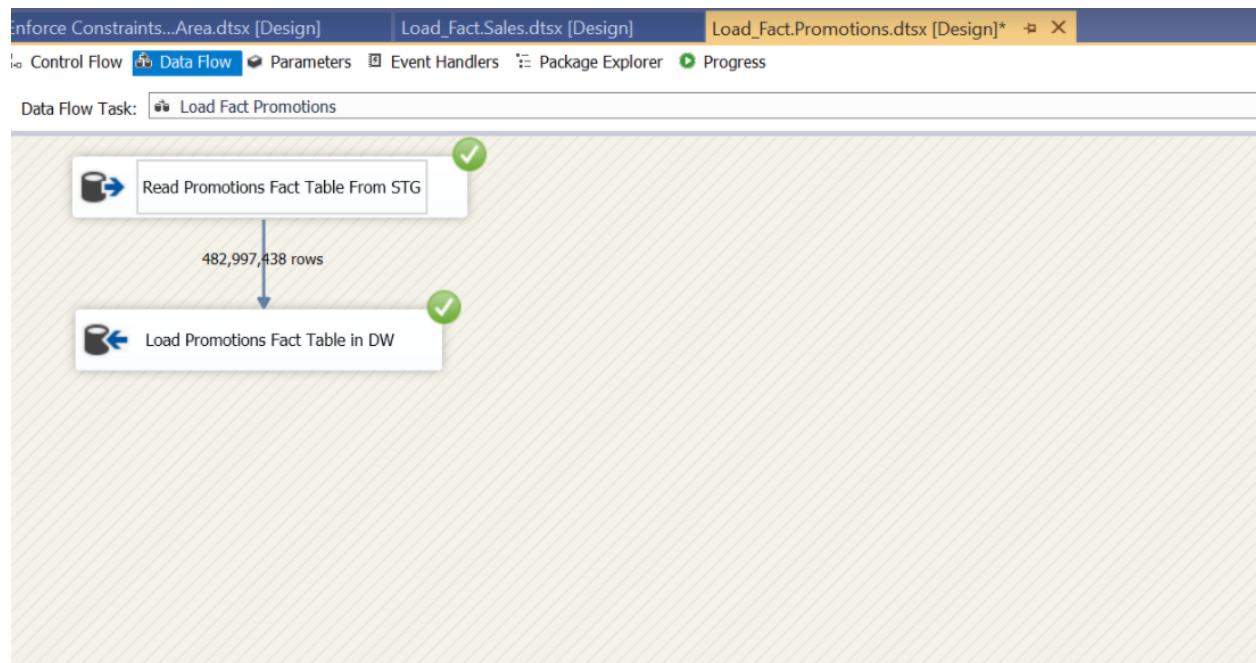
Data Flow for Merge of Promotions and Time Dimension



Data Flow for Merge of Promotions and and CouponCategory Dimension



Control Flow for Load of Promotions Fact Table



Data Flow for Load Promotions Fact

Configure the properties used by a data flow to obtain data from any OLE DB provider.

Connection Manager
Columns
Error Output

Specify an OLE DB connection manager, a data source, or a data source view, and select the data access mode. If using the SQL command access mode, specify the SQL command either by typing the query or by using Query Builder.

OLE DB connection manager:

infodata16.mbs.tamu.edu.601_Group11_STG

Data access mode:

SQL command

SQL command text:

```
SELECT * FROM [601_Group11_STG].[dbo].[STG_Fact_Promotions_Table]
```

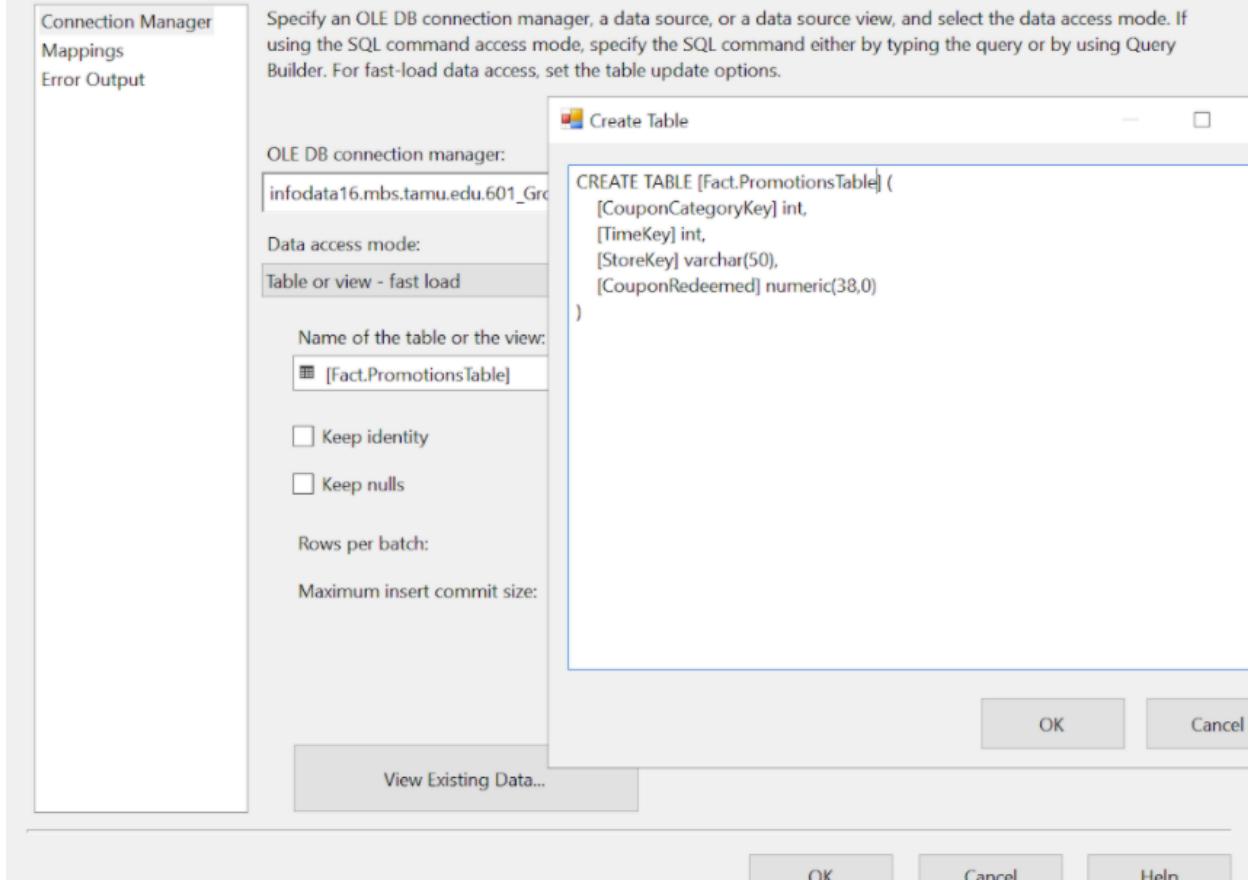
Preview...

Preview Query Results

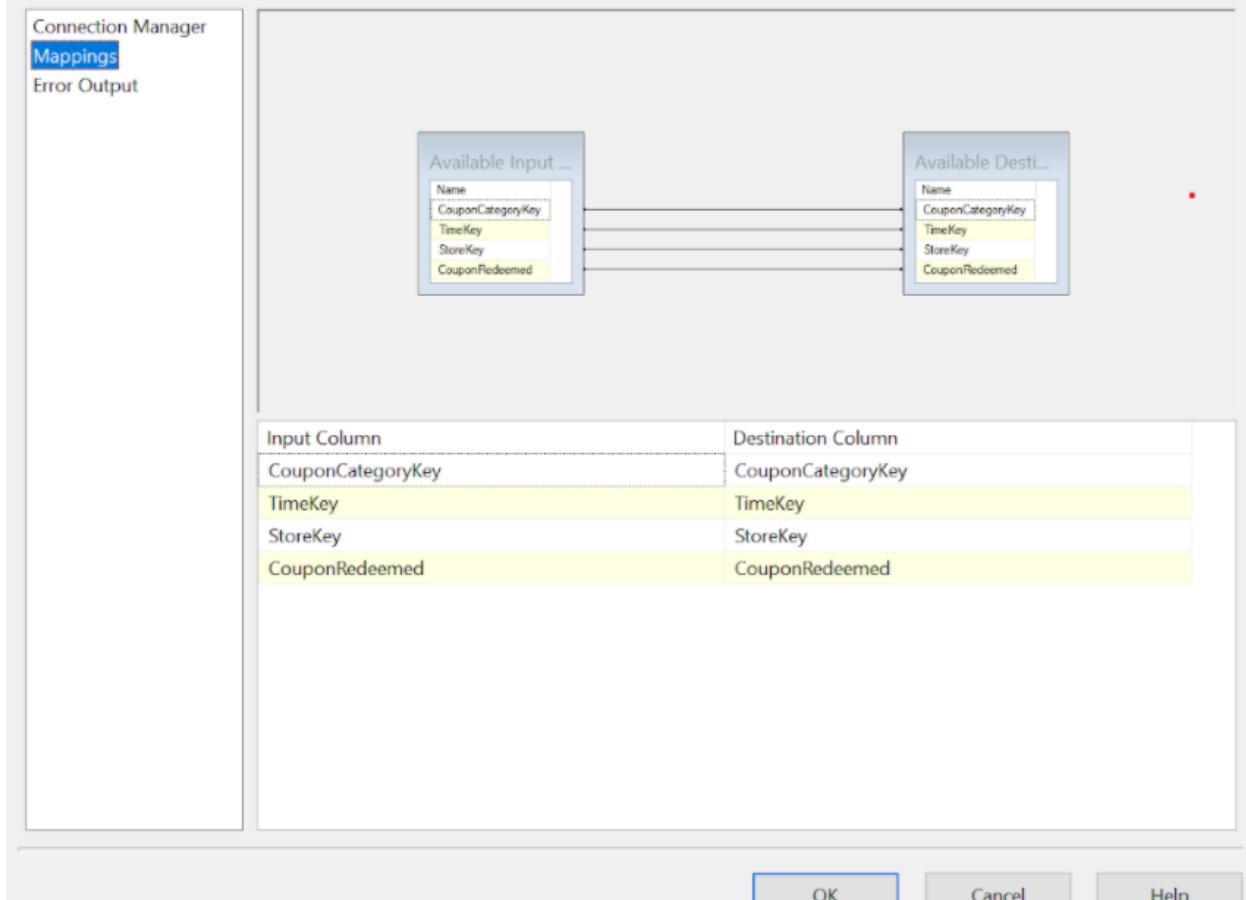
Query result (up to the first 200 rows):

| Coupo... | TimeKey | StoreKey | Coupo... |
|----------|---------|----------|----------|
| 5 | 253735 | 86 | 0 |
| 5 | 254891 | 86 | 0 |
| 5 | 296634 | 86 | 0 |
| 5 | 274975 | 86 | 0 |
| 5 | 277534 | 86 | 0 |
| 5 | 228592 | 86 | 0 |
| 5 | 306717 | 86 | 0 |
| 5 | 308481 | 86 | 0 |
| 5 | 294659 | 86 | 0 |
| 5 | 209173 | 86 | 0 |
| 5 | 230867 | 86 | 0 |
| 5 | 249267 | 86 | 0 |
| 5 | 267153 | 86 | 0 |
| 5 | 270504 | 86 | 0 |
| 5 | 303613 | 86 | 0 |
| 5 | 290107 | 86 | 0 |
| 5 | 292234 | 86 | 0 |
| 5 | 223821 | 86 | 0 |

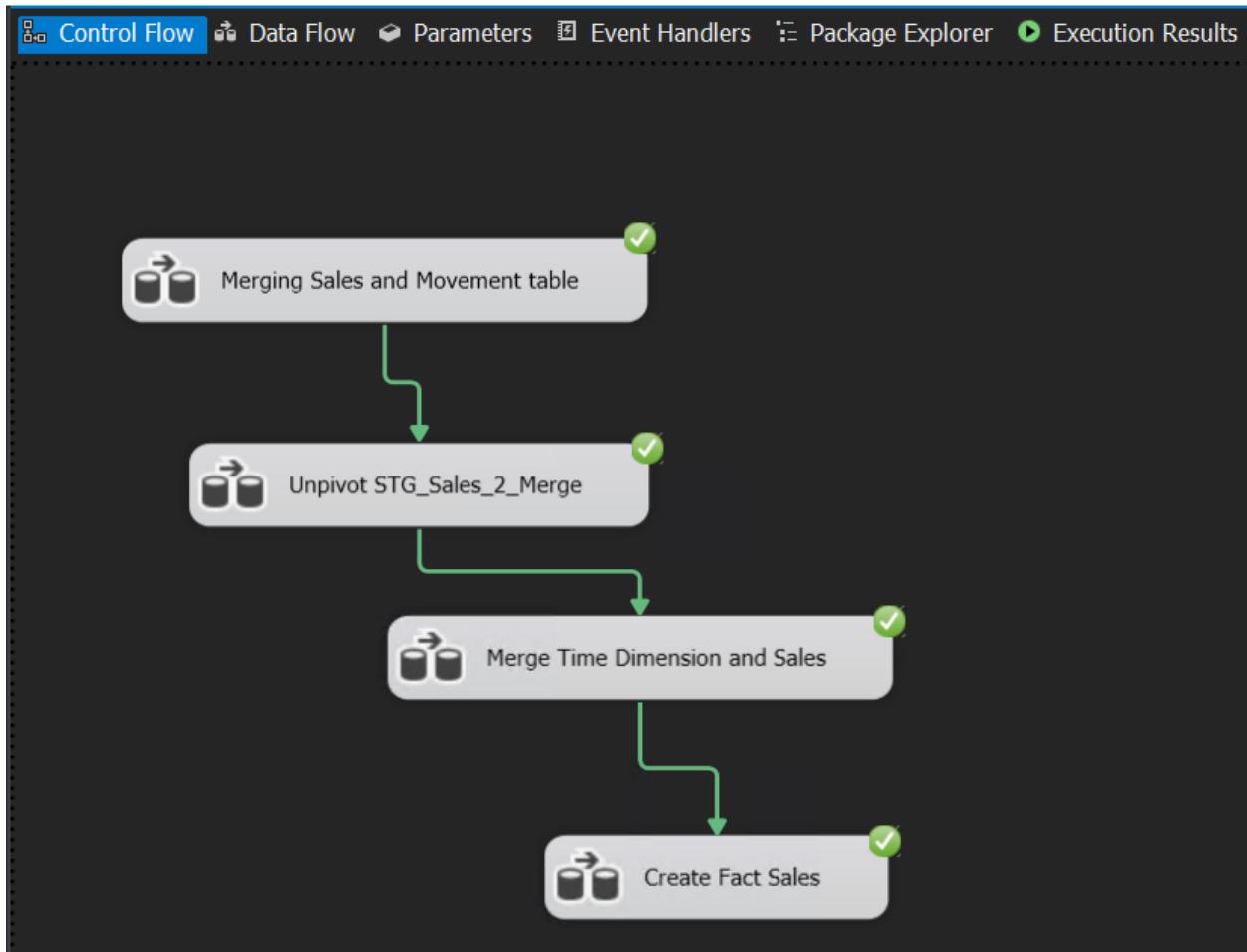
Configure the properties used to insert data into a relational database using an OLE DB provider.

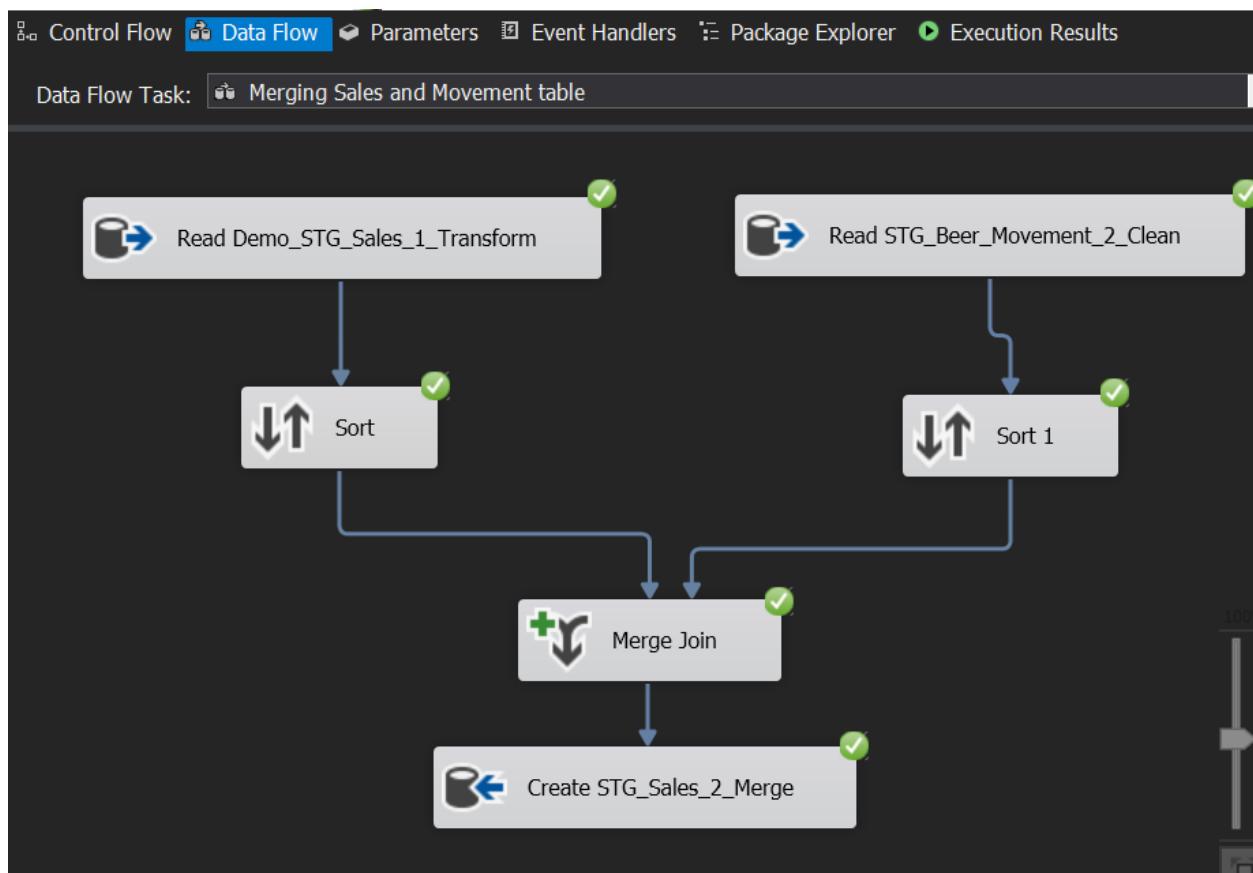


Configure the properties used to insert data into a relational database using an OLE DB provider.



ETL For Sales Fact Table:





Data Flow for merge of Sales transform and beer movement table

Configure the properties used to join two sources of sorted data. Select the join type and then specify the columns to be used as the join key. Join keys must be used in the order specified by the sort-key position of the column.

Join type: **Left outer join** Swap Inputs

Sort

| | Name | Order | Join Key |
|-------------------------------------|---------|-------|-------------------------------------|
| <input type="checkbox"/> | STORE | 1 | <input checked="" type="checkbox"/> |
| <input checked="" type="checkbox"/> | GROCERY | 0 | <input type="checkbox"/> |
| <input checked="" type="checkbox"/> | DAIRY | 0 | <input type="checkbox"/> |
| <input checked="" type="checkbox"/> | FROZEN | 0 | <input type="checkbox"/> |
| <input checked="" type="checkbox"/> | BOTTLE | 0 | <input type="checkbox"/> |
| <input checked="" type="checkbox"/> | MVPCLUB | 0 | <input type="checkbox"/> |
| <input checked="" type="checkbox"/> | MFAT | 0 | <input type="checkbox"/> |

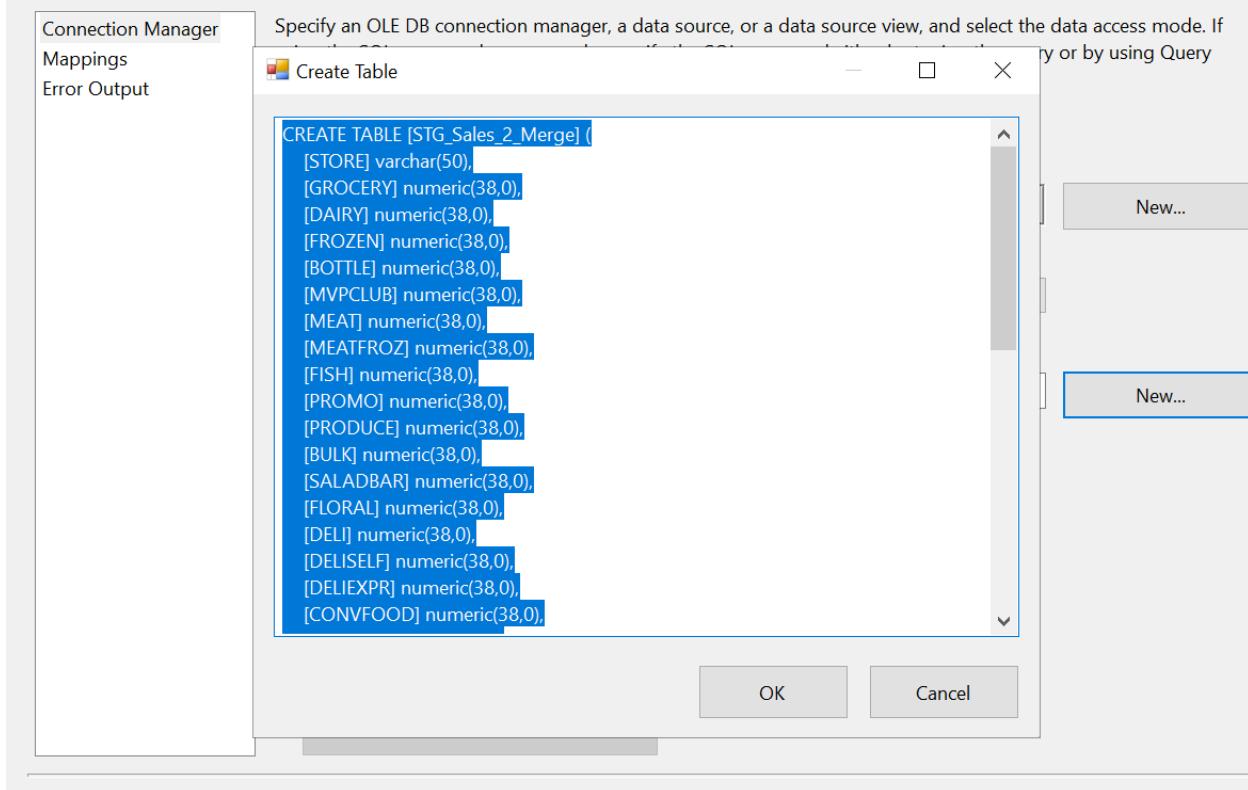
Sort 1

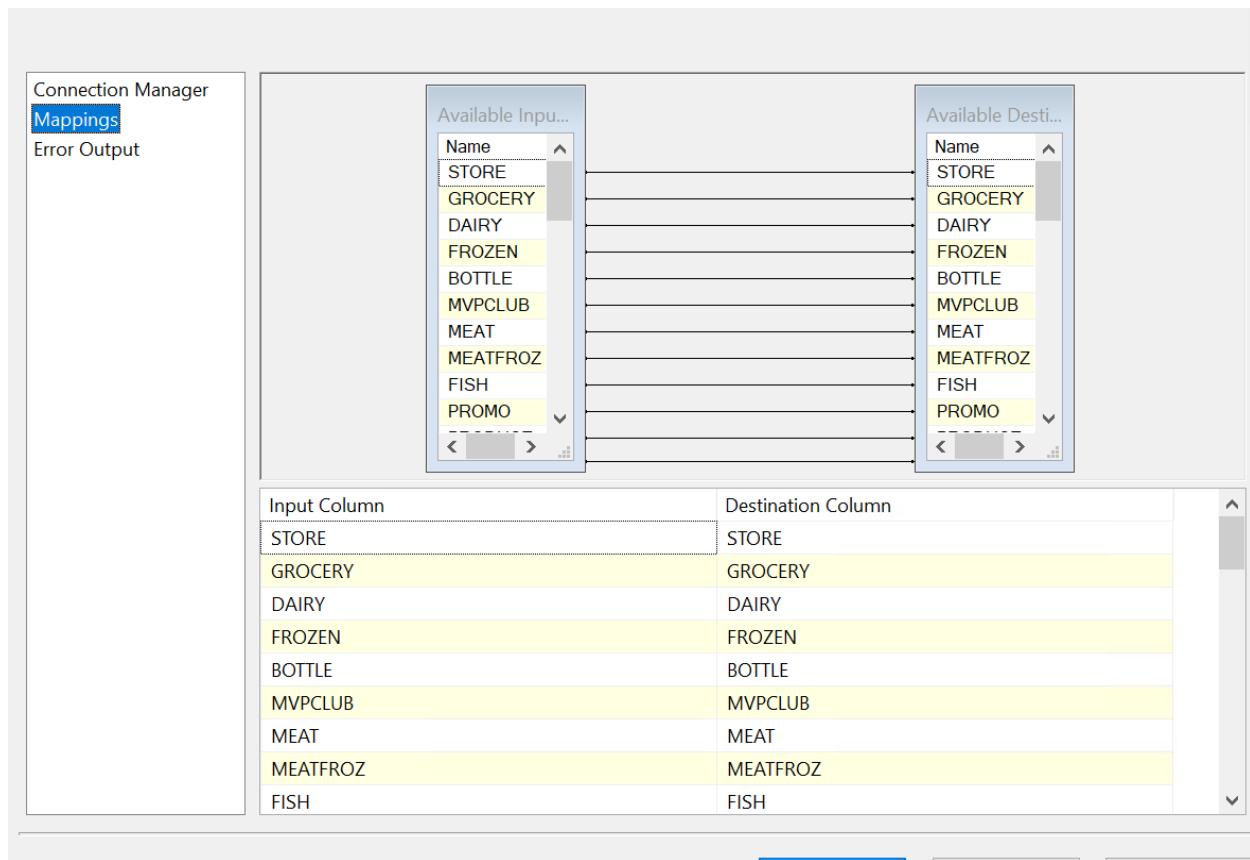
| | Name | Order | Join Key |
|-------------------------------------|-------|-------|-------------------------------------|
| <input type="checkbox"/> | store | 1 | <input checked="" type="checkbox"/> |
| <input type="checkbox"/> | week | 2 | <input checked="" type="checkbox"/> |
| <input checked="" type="checkbox"/> | sale | 0 | <input type="checkbox"/> |

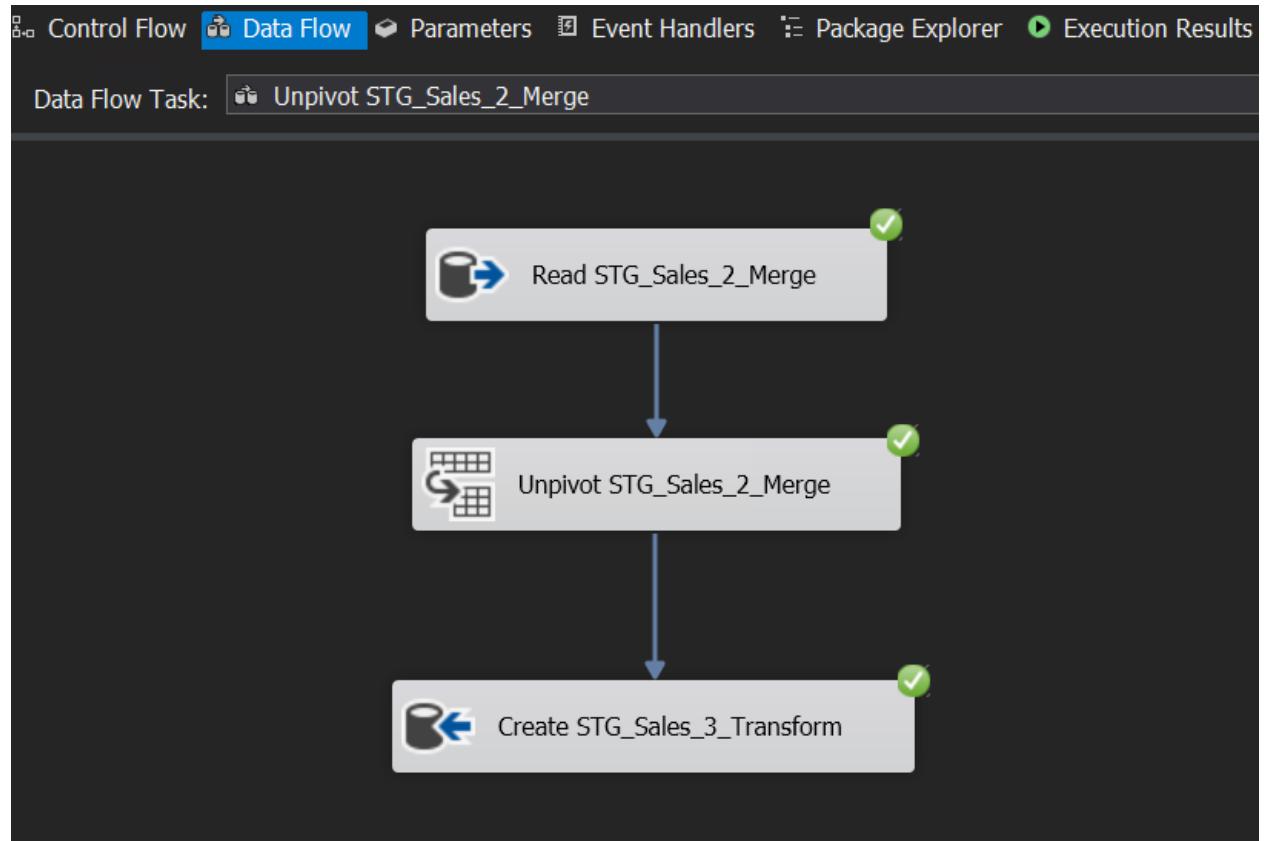
| Input | Input Column | Output Alias |
|-------|--------------|--------------|
| Sort | STORE | STORE |
| Sort | GROCERY | GROCERY |
| Sort | DAIRY | DAIRY |
| Sort | FROZEN | FROZEN |
| Sort | BOTTLE | BOTTLE |
| Sort | MVPCLUB | MVPCLUB |
| Sort | MEAT | MEAT |
| Sort | MEATFROZ | MEATFROZ |
| Sort | FISH | FISH |
| Sort | PROMO | PROMO |

Merge Join

Configure the properties used to insert data into a relational database using an OLE DB provider.







Data Flow for Unpivot

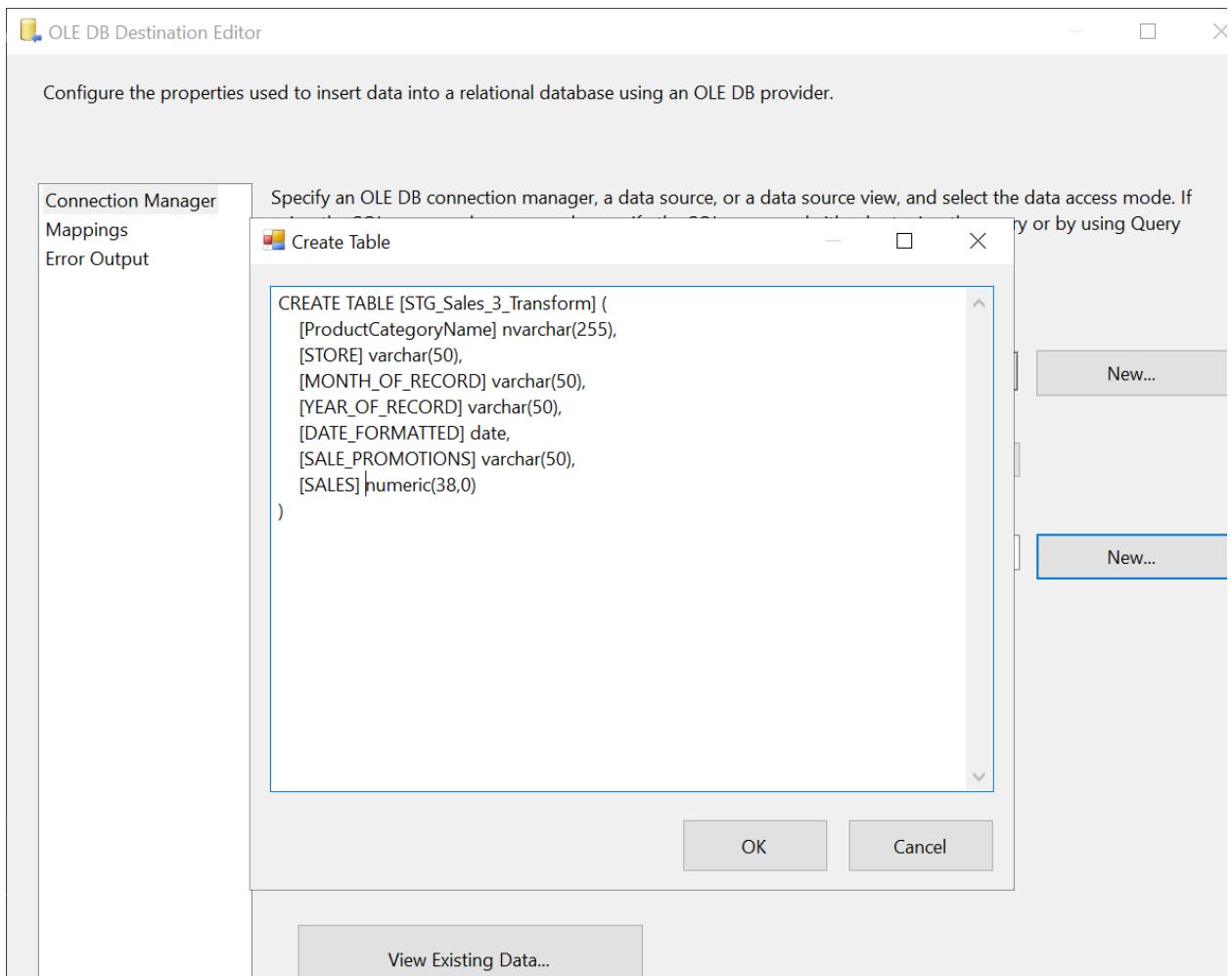
Specify the columns to pivot into rows to make an unnormalized dataset into a more normalized version.

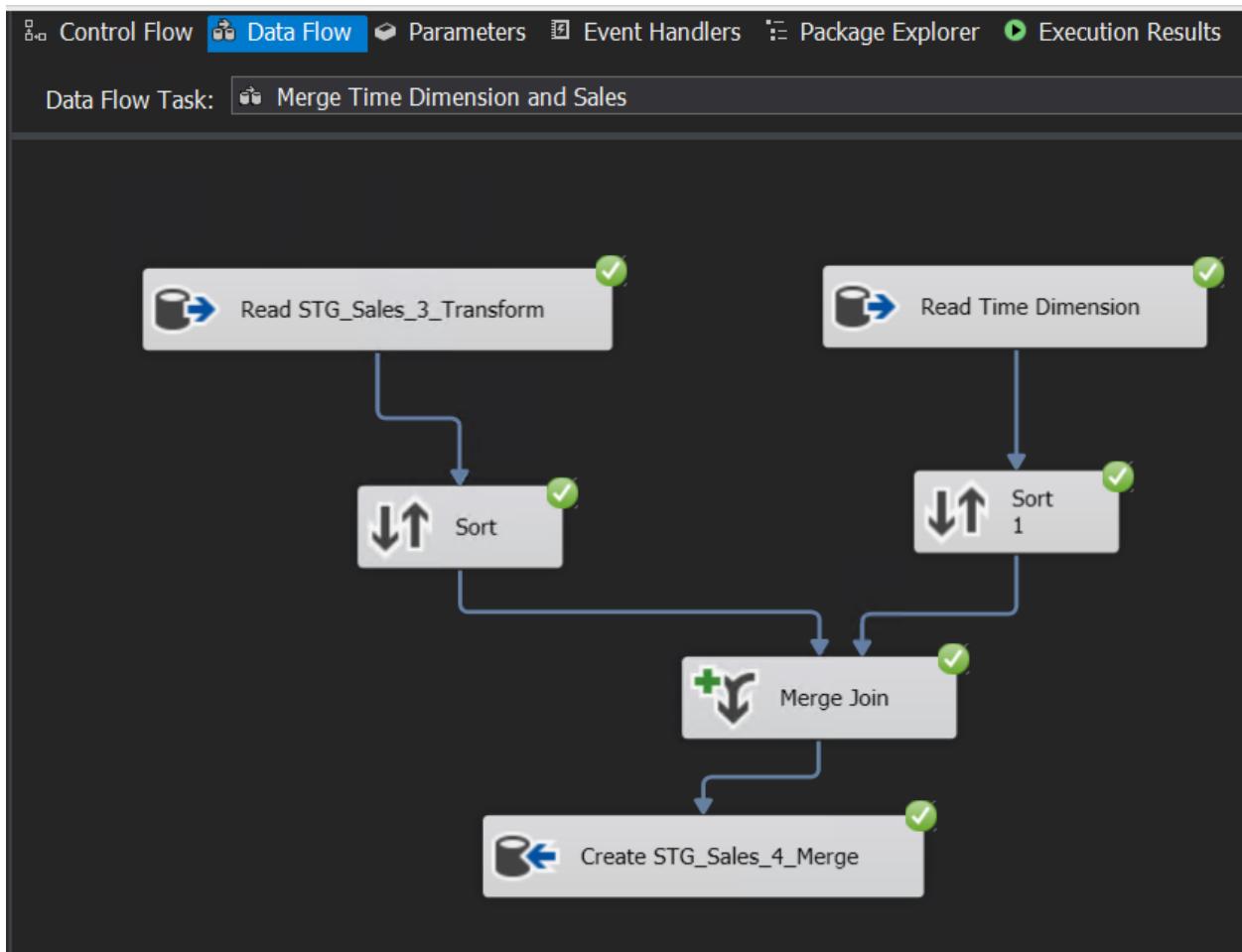
Available Input Columns

| | Name | Pass Through |
|-------------------------------------|----------|-------------------------------------|
| <input type="checkbox"/> | STORE | <input checked="" type="checkbox"/> |
| <input checked="" type="checkbox"/> | GROCERY | <input type="checkbox"/> |
| <input checked="" type="checkbox"/> | DAIRY | <input type="checkbox"/> |
| <input checked="" type="checkbox"/> | FROZEN | <input type="checkbox"/> |
| <input checked="" type="checkbox"/> | BOTTLE | <input type="checkbox"/> |
| <input checked="" type="checkbox"/> | MVPCLUB | <input type="checkbox"/> |
| <input checked="" type="checkbox"/> | MEAT | <input type="checkbox"/> |
| <input type="checkbox"/> | MEATFROZ | <input type="checkbox"/> |

| Input Column | Destination Column | Pivot Key Value |
|--------------|--------------------|-----------------|
| GROCERY | Sales | GROCERY |
| DAIRY | Sales | DAIRY |
| FROZEN | Sales | FROZEN |
| BOTTLE | Sales | BOTTLE |
| MVPCLUB | Sales | MVPCLUB |
| MEAT | Sales | MEAT |
| MEATFROZ | Sales | MEATFROZ |
| FISH | Sales | FISH |
| PROMO | Sales | PROMO |
| PRODUCE | Sales | PRODUCE |

Pivot key value column name:





Data Flow for merge of Sales transform and time dimension

Configure the properties used to join two sources of sorted data. Select the join type and then specify the columns to be used as the join key. Join keys must be used in the order specified by the sort-key position of the column.

Join type:

Inner join

Swap Inputs

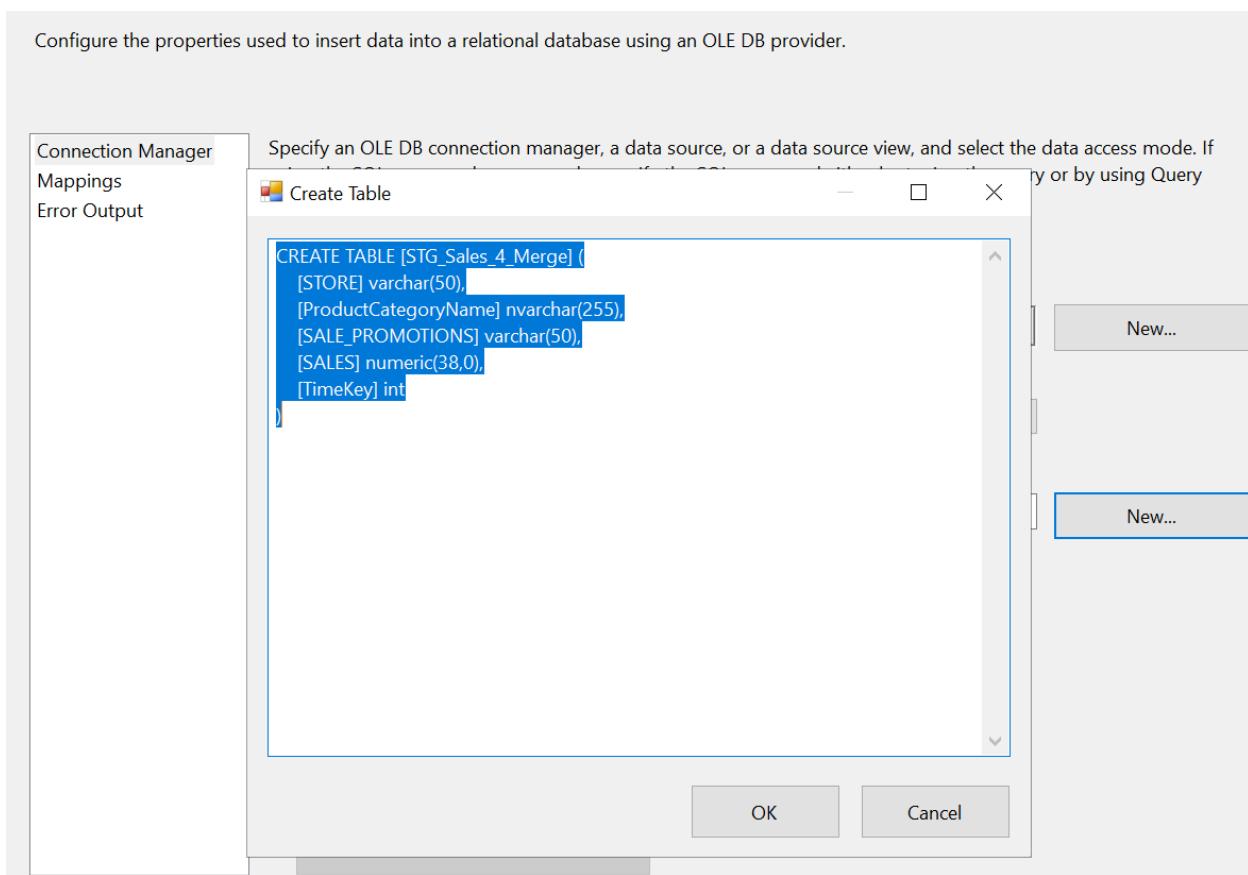
| Sort | |
|-------------------------------------|---------------------|
| <input type="checkbox"/> | Name |
| <input checked="" type="checkbox"/> | STORE |
| <input type="checkbox"/> | MONTH_OF_RECORD |
| <input type="checkbox"/> | YEAR_OF_RECORD |
| <input type="checkbox"/> | DATE_FORMATTED |
| <input checked="" type="checkbox"/> | ProductCategoryName |
| <input checked="" type="checkbox"/> | SALE_PROMOTIONS |
| <input checked="" type="checkbox"/> | SALES |

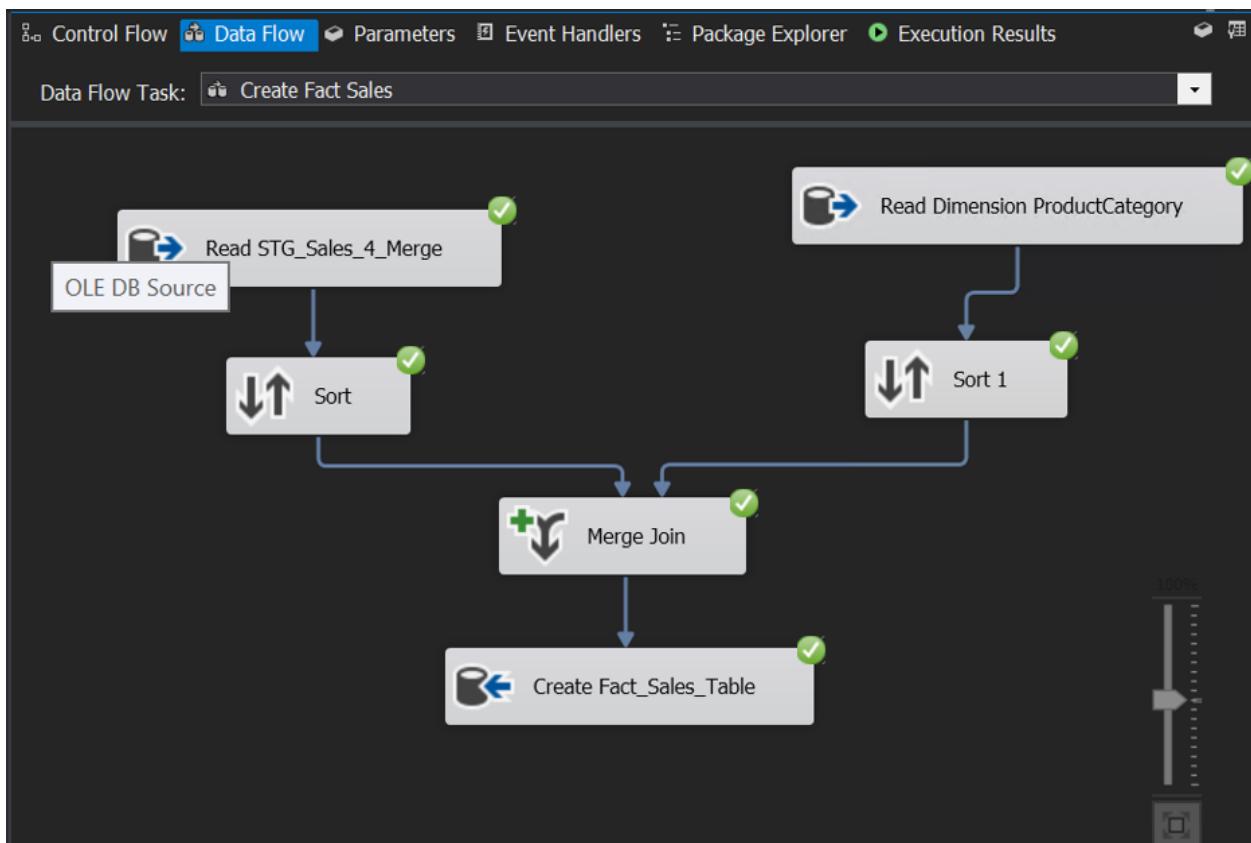
| Name | Order | Join Key |
|-------------------------------------|---------|----------|
| <input checked="" type="checkbox"/> | TimeKey | 0 |
| <input type="checkbox"/> | Month | 0 |
| <input type="checkbox"/> | Year | 0 |
| <input type="checkbox"/> | Date | 1 |

| Input | Input Column | Output Alias |
|--------|---------------------|---------------------|
| Sort | STORE | STORE |
| Sort | ProductCategoryName | ProductCategoryName |
| Sort | SALE_PROMOTIONS | SALE_PROMOTIONS |
| Sort | SALES | SALES |
| Sort 1 | TimeKey | TimeKey |

Merge Join

Configure the properties used to insert data into a relational database using an OLE DB provider.





Data Flow for merge of Sales and ProductCategory dimension

Configure the properties used to join two sources of sorted data. Select the join type and then specify the columns to be used as the join key. Join keys must be used in the order specified by the sort-key position of the column.

Join type:

Inner join

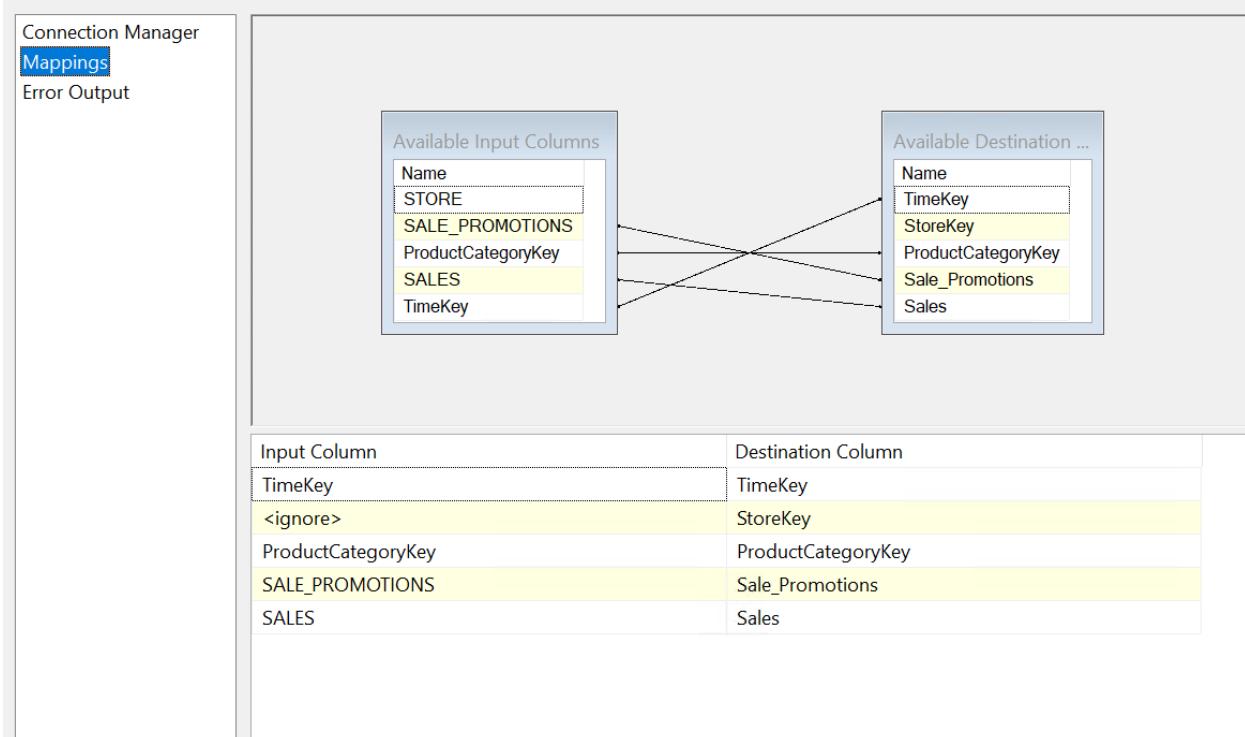
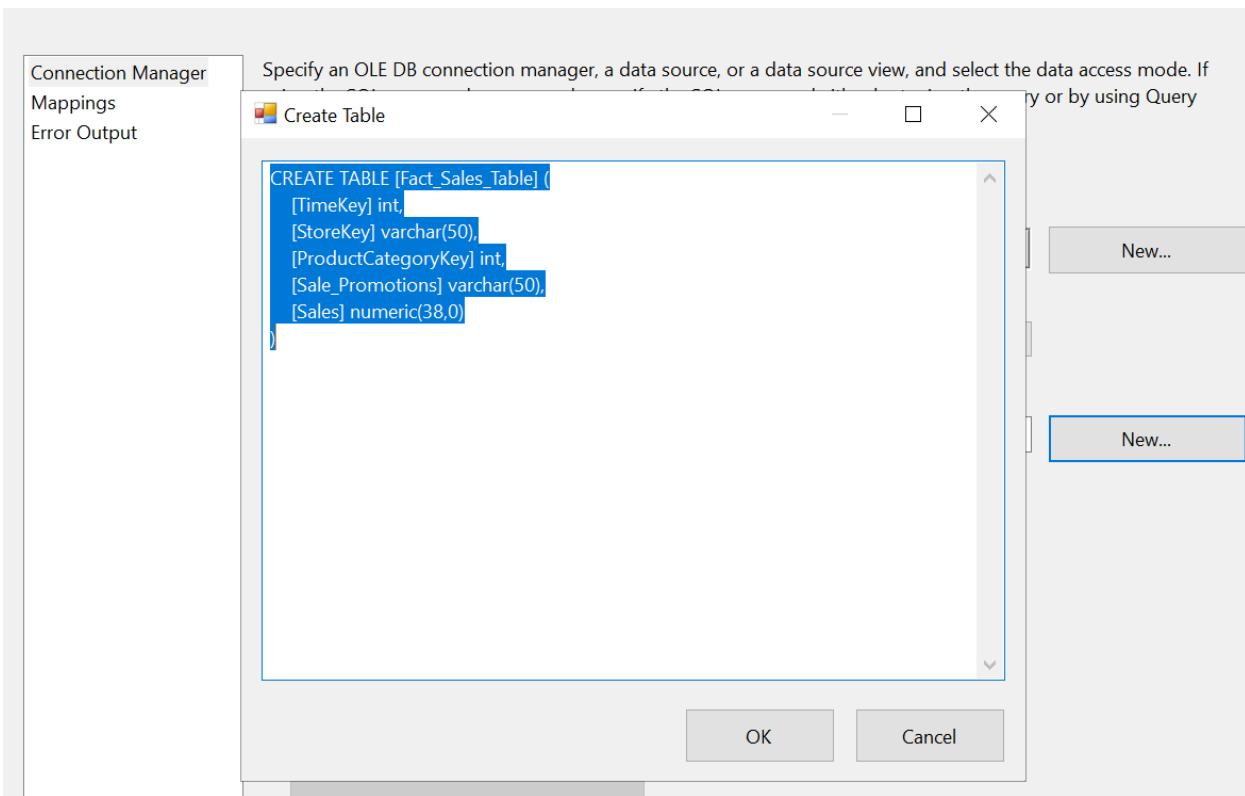
Swap Inputs

| Sort | | |
|-------------------------------------|---------------------|-------|
| | Name | Order |
| <input type="checkbox"/> | STORE | 0 |
| <input type="checkbox"/> | ProductCategoryName | 1 |
| <input checked="" type="checkbox"/> | SALE_PROMOTIONS | 0 |
| <input checked="" type="checkbox"/> | SALES | 0 |
| <input checked="" type="checkbox"/> | TimeKey | 0 |

| Sort 1 | | |
|-------------------------------------|--------------------|-------|
| | Name | Order |
| <input checked="" type="checkbox"/> | ProductCategoryKey | 0 |
| <input type="checkbox"/> | CategoryName | 1 |

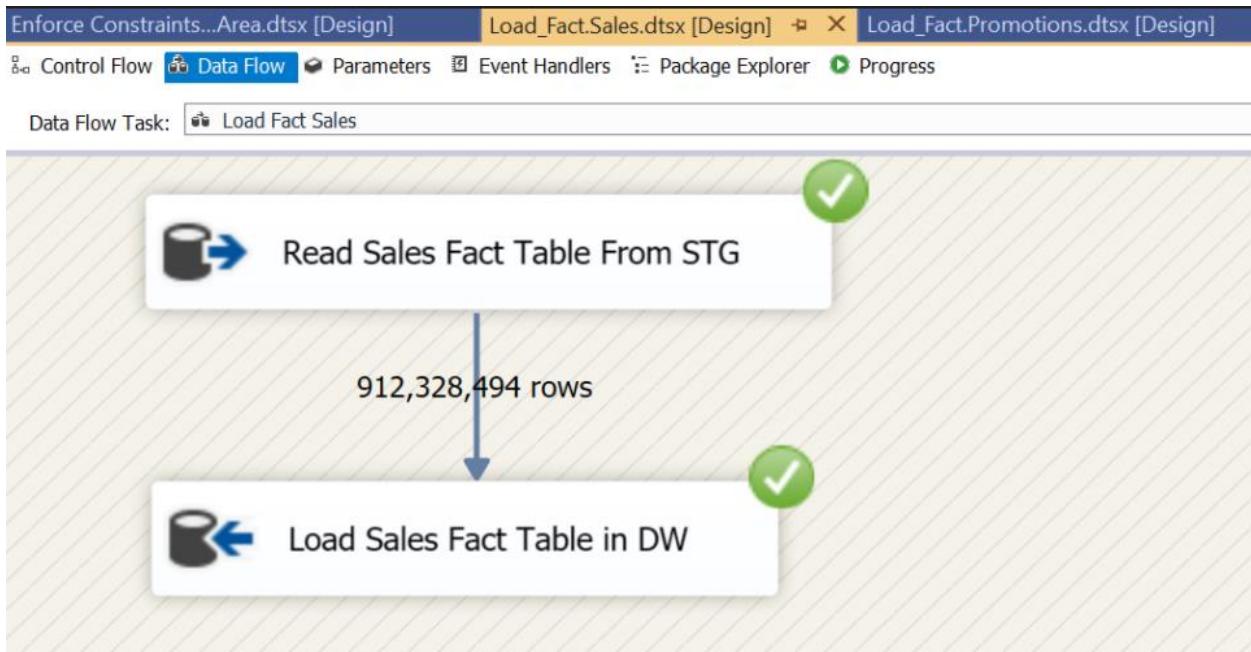
| Input | Input Column | Output Alias |
|--------|--------------------|--------------------|
| Sort | STORE | STORE |
| Sort | SALE_PROMOTIONS | SALE_PROMOTIONS |
| Sort 1 | ProductCategoryKey | ProductCategoryKey |
| Sort | SALES | SALES |
| Sort | TimeKey | TimeKey |

Merge Join





Control Flow for Sales Fact Table



Data Flow for Sales Fact Table

Configure the properties used by a data flow to obtain data from any OLE DB provider.

Connection Manager
Columns
Error Output

Specify an OLE DB connection manager, a data source, or a data source view, and select the data access mode. If using the SQL command access mode, specify the SQL command either by typing the query or by using Query Builder.

OLE DB connection manager:

infodata16.mbs.tamu.edu.601_Group11_STG

Data access mode:

SQL command

SQL command text:

SELECT * FROM [601_Group11_STG].[dbo].[STG_Fact_Sales_Table]

Preview...

Preview Query Results

Query result (up to the first 200 rows):

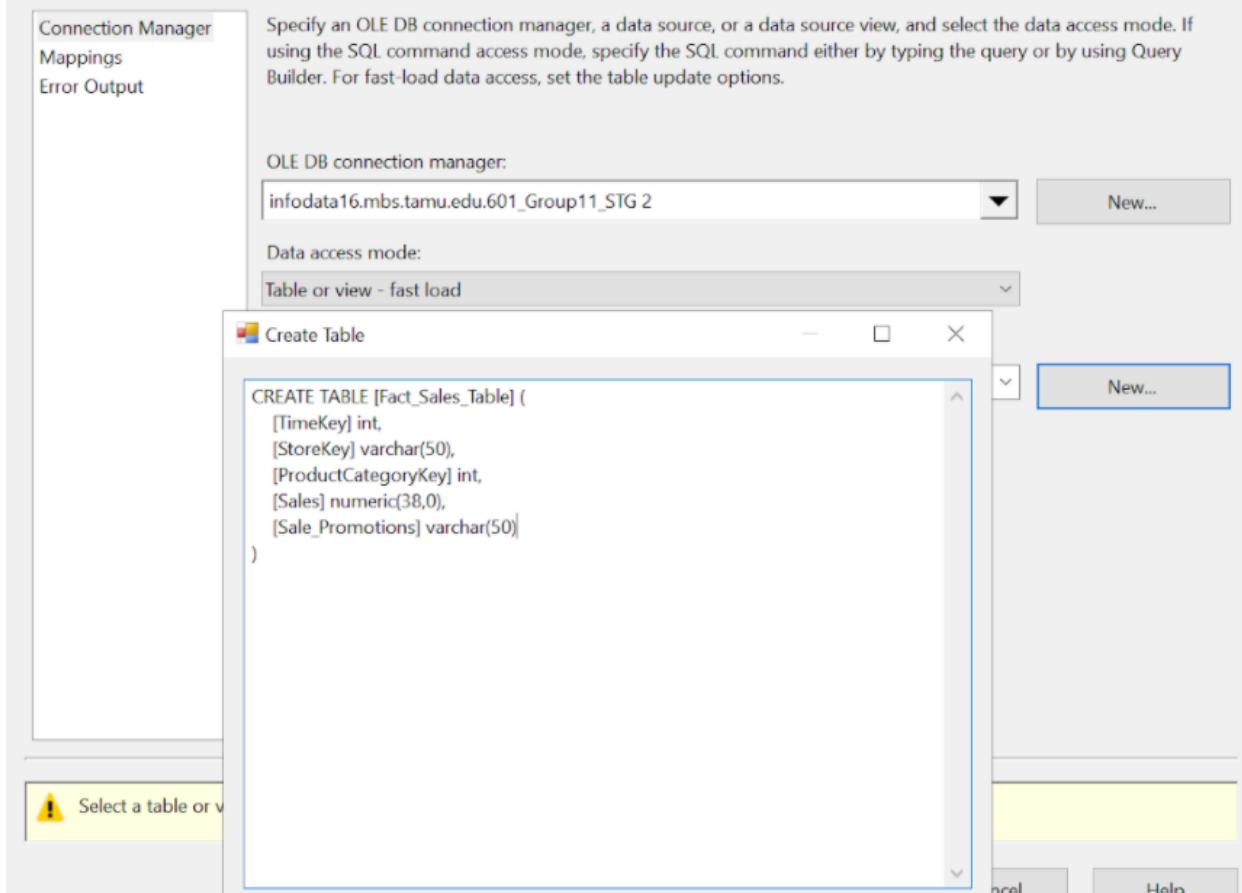
| TimeKey | StoreKey | Produ... | Sales | Sale_P... |
|---------|----------|----------|-------|-----------|
| 165551 | 305 | 22 | 4988 | NULL |
| 313193 | 305 | 22 | 4988 | NULL |
| 55036 | 305 | 22 | 4988 | NULL |
| 293624 | 305 | 22 | 4988 | NULL |
| 314173 | 305 | 22 | 4988 | NULL |
| 286651 | 305 | 22 | 4988 | NULL |
| 146537 | 305 | 22 | 4988 | NULL |
| 288909 | 305 | 22 | 4988 | NULL |
| 256278 | 305 | 22 | 4988 | NULL |
| 162198 | 305 | 22 | 4988 | NULL |
| 309874 | 305 | 22 | 4988 | NULL |
| 251904 | 305 | 22 | 4988 | NULL |
| 156603 | 305 | 22 | 4988 | NULL |
| 284748 | 305 | 22 | 4988 | NULL |
| 305005 | 305 | 22 | 4988 | NULL |
| 143194 | 305 | 22 | 4988 | NULL |
| 159617 | 305 | 22 | 4988 | NULL |
| 234110 | 305 | 22 | 4988 | NULL |

OK

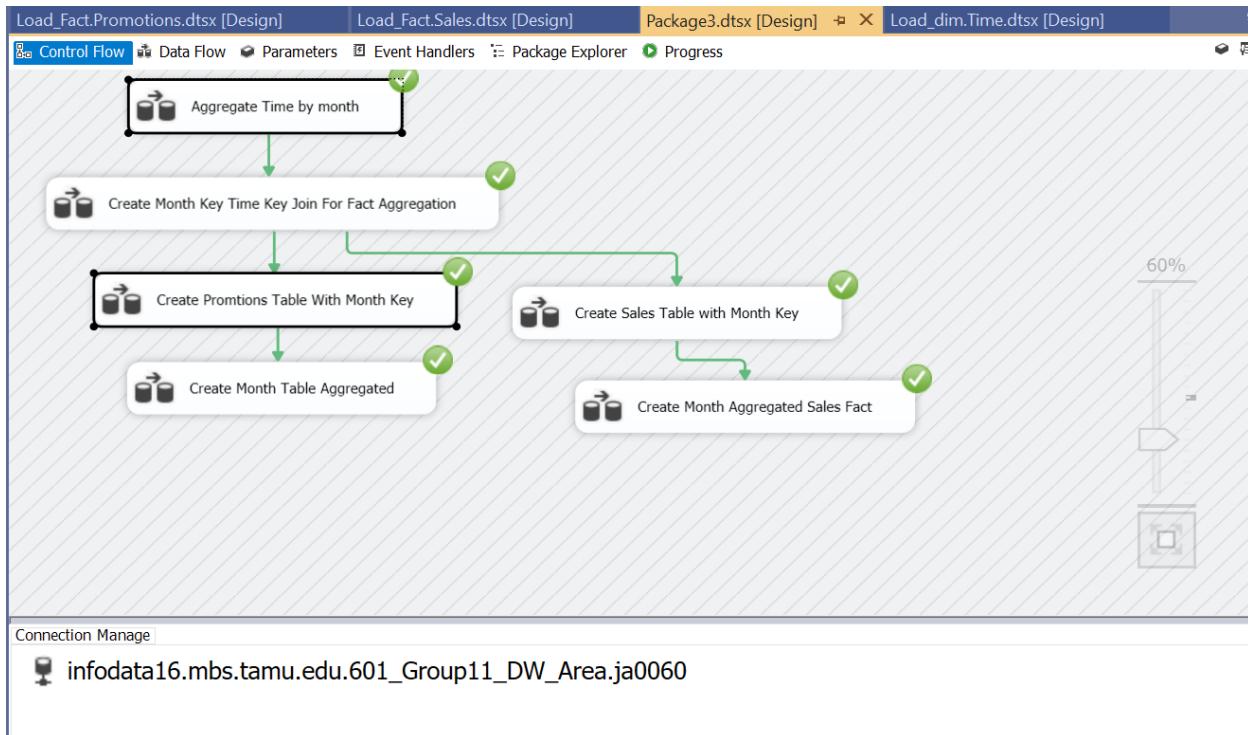
Cancel

Help

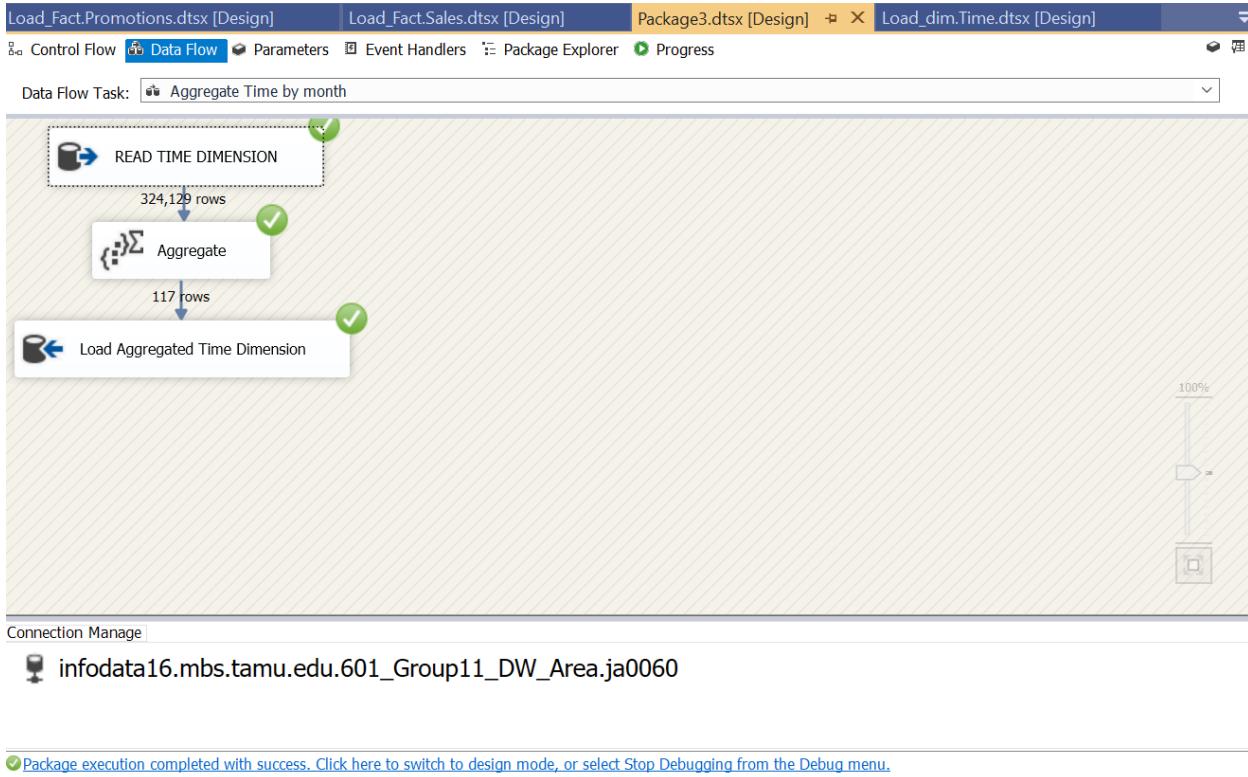
Configure the properties used to insert data into a relational database using an OLE DB provider.



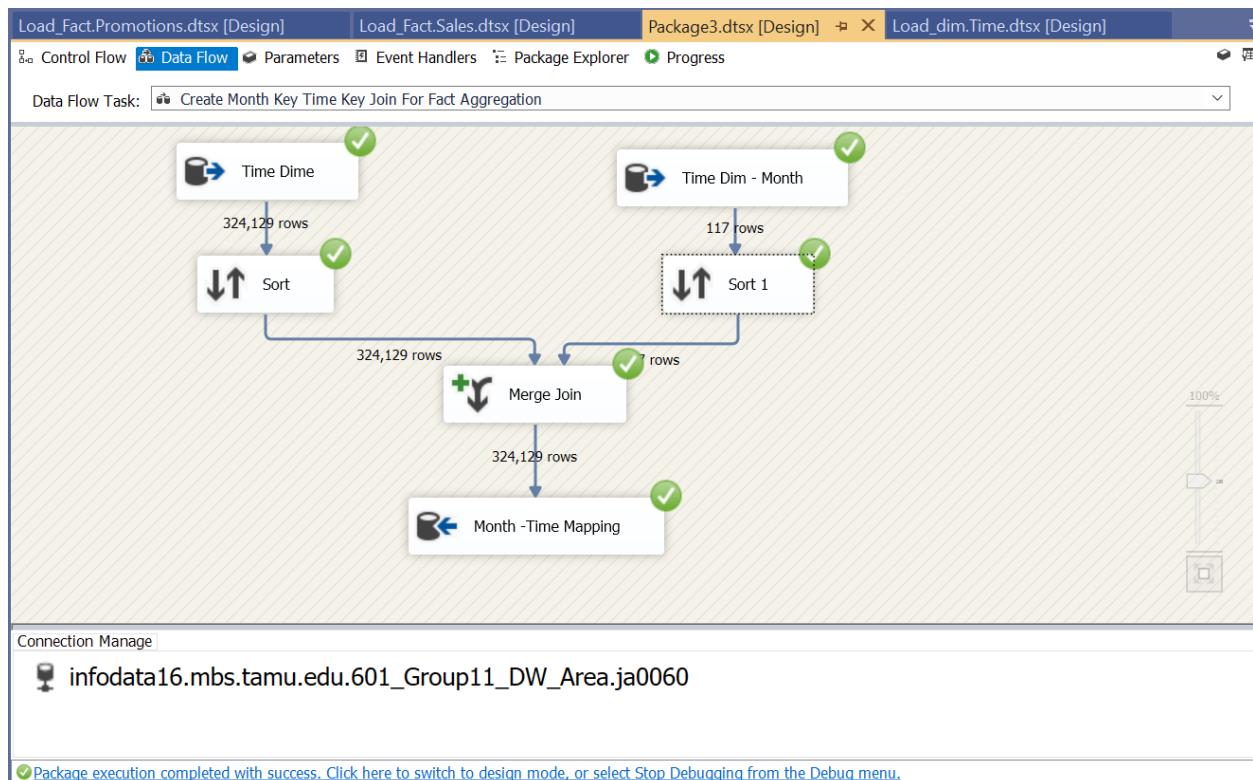
Aggregation of Fact and Dimension tables:



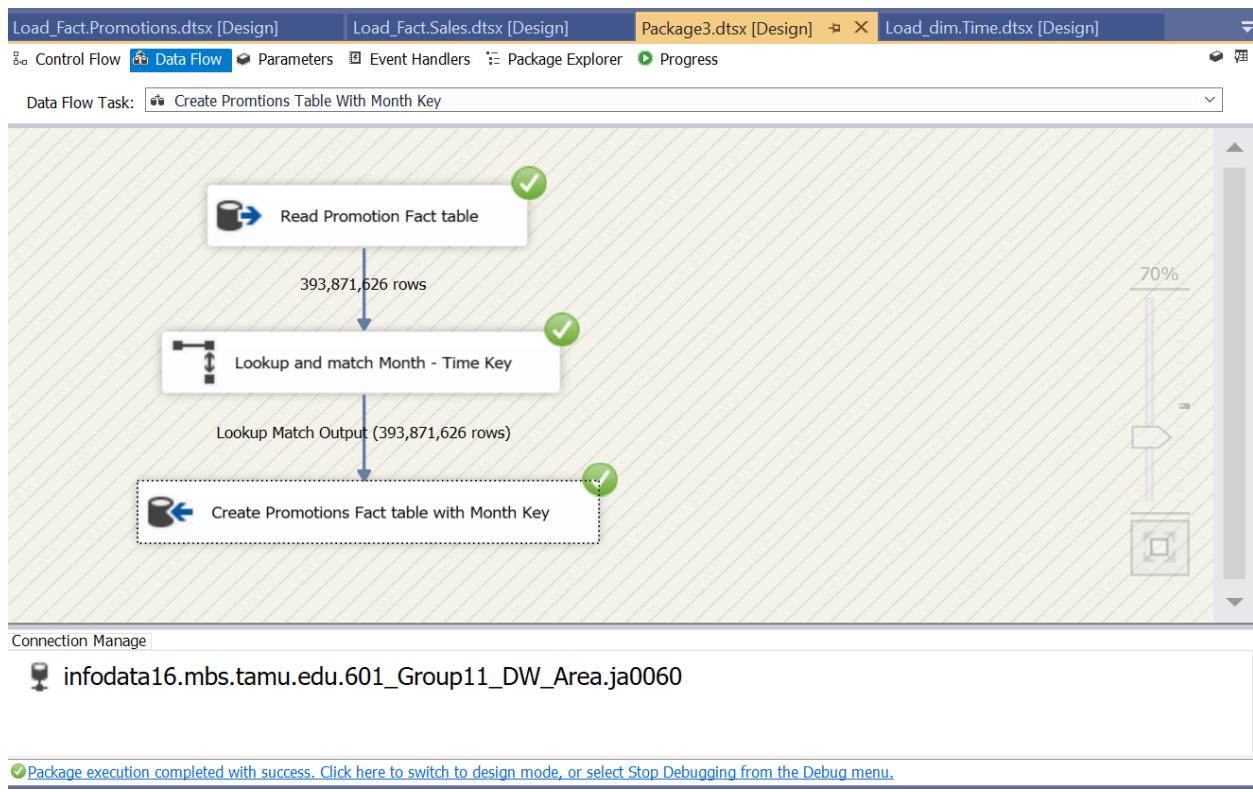
Control Flow for Aggregate Table



Data Flow for Aggregating the Time Dimension



Data Flow for Creating Month Key & Time Key Mapping



Data Flow for adding Surrogate Month Key in Promotions Fact Table

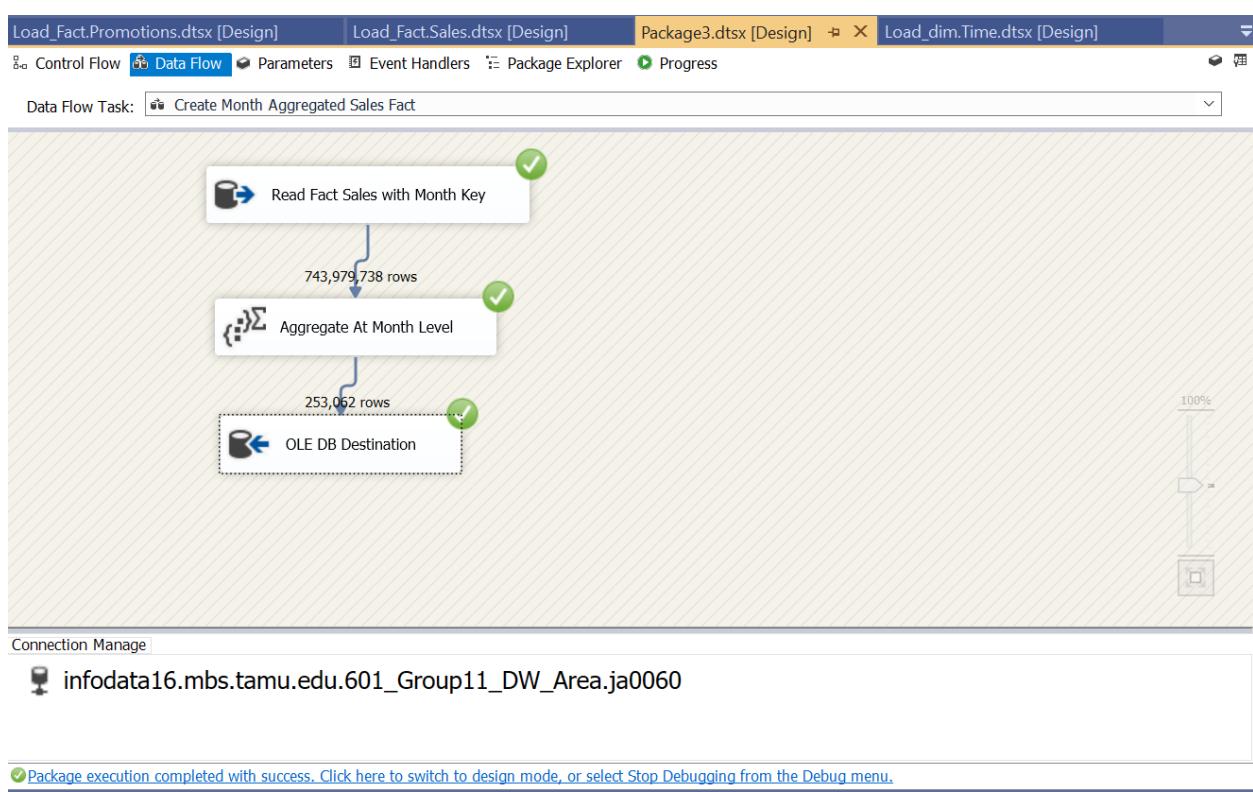
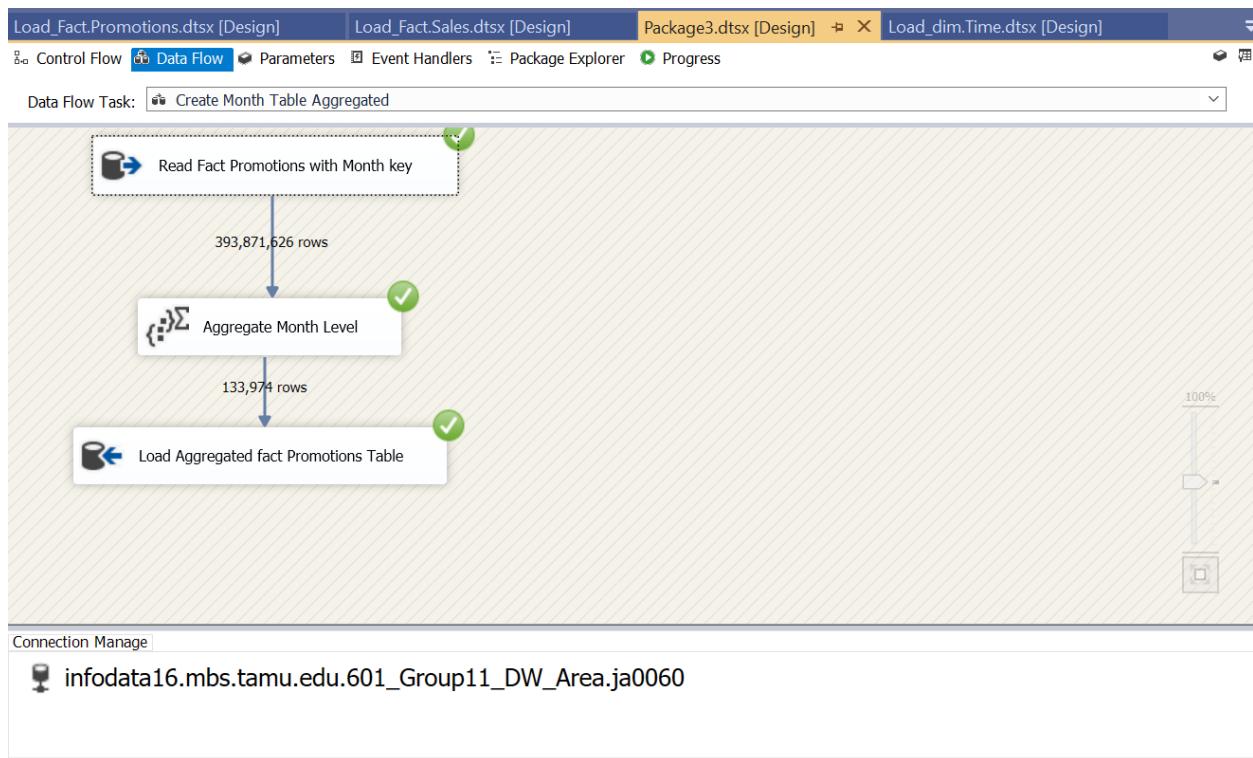


Table Content Snapshots:

```
SELECT TOP (1000) [CouponCategoryKey]
      ,[CategoryName]
  FROM [601_Group11_DW_Area].[dbo].[dim.CouponCategory]
```

110 % ▶

Results Messages

| | CouponCategoryKey | CategoryName |
|----|-------------------|--------------|
| 1 | 1 | BAKCOUP |
| 2 | 2 | BULKCOUP |
| 3 | 3 | COSMCOUP |
| 4 | 4 | DAIRCOUP |
| 5 | 5 | DELICOUP |
| 6 | 6 | FLORCOUP |
| 7 | 7 | FROZCOUP |
| 8 | 8 | FTGCCOUP |
| 9 | 9 | FTGICOU |
| 10 | 10 | GMCOUP |
| 11 | 11 | HABACOUP |

```
SELECT TOP (1000) [CategoryName]
      ,[ProductCategoryKey]
  FROM [601_Group11_DW_Area].[dbo].[dim.ProductCategory]
```

10 % ▶

Results Messages

| | CategoryName | ProductCategoryKey |
|----|--------------|--------------------|
| 1 | BAKERY | 1 |
| 2 | BEER | 2 |
| 3 | BOTTLE | 3 |
| 4 | BULK | 4 |
| 5 | CAMERA | 5 |
| 6 | CHEESE | 6 |
| 7 | CONVFOOD | 7 |
| 8 | COSMETIC | 8 |
| 9 | DAIRY | 9 |
| 10 | DELI | 10 |
| 11 | DELIEXPR | 11 |

```

SELECT TOP (1000) [StoreKey]
      ,[StoreName]
      ,[City]
      ,[Zip]
      ,[WorkWomen]
  FROM [601_Group11_DW_Area].[dbo].[dim.Store]

```

10 %

Results Messages

| | StoreKey | StoreName | City | Zip | WorkWomen |
|----|----------|-----------------|--------------------|-------|--------------|
| 1 | 100 | "DOMINICKS 100" | "CHICAGO" | 60608 | 0.2672339509 |
| 2 | 101 | "DOMINICKS 101" | "DES PLAINES" | 60016 | 0.3900651466 |
| 3 | 102 | "DOMINICKS 102" | "MERRIONETTE PARK" | 60655 | 0.2899441341 |
| 4 | 103 | "DOMINICKS 103" | "BOLINGBROOK" | 60439 | 0.36129428 |
| 5 | 104 | "DOMINICKS 104" | "ST CHARLES" | 60174 | 0.405306896 |
| 6 | 105 | "DOMINICKS 105" | "MELROSE PARK" | 60160 | 0.3608901188 |
| 7 | 106 | "DOMINICKS 106" | "MONTGOMERY" | 60538 | 0.3674829932 |
| 8 | 107 | "DOMINICKS 107" | "WESTCHESTER" | 60154 | 0.3112205235 |
| 9 | 109 | "DOMINICKS 109" | "BANNOCKBURN" | 60015 | 0.3408066938 |
| 10 | 110 | "DOMINICKS 110" | "EAST DUNDEE" | 60118 | 0.4043140865 |
| 11 | 111 | "DOMINICKS 111" | "CHICAGO" | 60620 | 0.2885154062 |
| 12 | 112 | "DOMINICKS 112" | "BLUFFALO GROVE" | 60090 | 0.4401643554 |

```

SELECT TOP (1000) [TimeKey]
      ,[Month]
      ,[Year]
      ,[Date]
  FROM [601_Group11_DW_Area].[dbo].[dim.Time]

```

110 %

Results Messages

| | TimeKey | Month | Year | Date |
|----|---------|-------|------|------------|
| 1 | 1 | 8 | 1990 | 1990-08-03 |
| 2 | 2 | 8 | 1990 | 1990-08-04 |
| 3 | 3 | 8 | 1990 | 1990-08-05 |
| 4 | 4 | 8 | 1990 | 1990-08-06 |
| 5 | 5 | 8 | 1990 | 1990-08-07 |
| 6 | 6 | 8 | 1990 | 1990-08-08 |
| 7 | 7 | 8 | 1990 | 1990-08-09 |
| 8 | 8 | 8 | 1990 | 1990-08-10 |
| 9 | 9 | 8 | 1990 | 1990-08-11 |
| 10 | 10 | 8 | 1990 | 1990-08-12 |
| 11 | 11 | 8 | 1990 | 1990-08-13 |
| 12 | 12 | 8 | 1990 | 1990-08-14 |

```
SELECT TOP (1000) [MonthKey]
      ,[Month]
      ,[Year]
  FROM [601_Group11_DW_Area].[dbo].[dim.Time.Aggregated]
```

.10 %

Results Messages

| | MonthKey | Month | Year |
|----|----------|-------|------|
| 1 | 235 | 1 | 1980 |
| 2 | 236 | 1 | 1988 |
| 3 | 237 | 1 | 1989 |
| 4 | 238 | 1 | 1990 |
| 5 | 239 | 1 | 1991 |
| 6 | 240 | 1 | 1992 |
| 7 | 241 | 1 | 1993 |
| 8 | 242 | 1 | 1994 |
| 9 | 243 | 1 | 1995 |
| 10 | 244 | 1 | 1996 |

```
SELECT TOP (1000) [CouponCategoryKey]
      ,[MonthKey]
      ,[StoreKey]
      ,[CouponRedeemed]
  FROM [601_Group11_DW_Area].[dbo].[Fact_Aggregated_Promotions]
```

110 %

Results Messages

| | CouponCategoryKey | MonthKey | StoreKey | CouponRedeemed |
|----|-------------------|----------|----------|----------------|
| 1 | 14 | 344 | 124 | 0 |
| 2 | 15 | 280 | 124 | 0 |
| 3 | 14 | 340 | 134 | 0 |
| 4 | 14 | 348 | 114 | 0 |
| 5 | 15 | 284 | 114 | 0 |
| 6 | 15 | 288 | 104 | 0 |
| 7 | 14 | 345 | 124 | 0 |
| 8 | 15 | 281 | 124 | 0 |
| 9 | 14 | 341 | 134 | 0 |
| 10 | 14 | 349 | 114 | 0 |

```

SELECT TOP (1000) [MonthKey]
      ,[StoreKey]
      ,[ProductCategoryKey]
      ,[Sales]
      ,[Sale_Promotions]
  FROM [601_Group11_DW_Area].[dbo].[FACT_AGGREGATED_SAES_TABLE]

```

110 %

Results Messages

| | MonthKey | StoreKey | ProductCategoryKey | Sales | Sale_Promotions |
|----|----------|----------|--------------------|---------|-----------------|
| 1 | 251 | 107 | 1 | 5986977 | NULL |
| 2 | 239 | 137 | 1 | 4247757 | NULL |
| 3 | 251 | 107 | 2 | 1167863 | 404 |
| 4 | 239 | 137 | 2 | 0 | NULL |
| 5 | 251 | 107 | 3 | 505 | NULL |
| 6 | 239 | 137 | 3 | 1616 | NULL |
| 7 | 251 | 107 | 4 | 2733969 | NULL |
| 8 | 239 | 137 | 4 | 1078377 | NULL |
| 9 | 251 | 107 | 5 | 3838 | NULL |
| 10 | 239 | 137 | 5 | 50904 | NULL |
| 11 | 251 | 107 | 6 | 1421979 | NULL |

```

SELECT TOP (1000) [CouponCategoryKey]
      ,[MonthKey]
      ,[StoreKey]
      ,[CouponRedeemed]
  FROM [601_Group11_DW_Area].[dbo].[Fact_Promotions_Month_Key]

```

110 %

Results Messages

| | CouponCategoryKey | MonthKey | StoreKey | CouponRedeemed |
|----|-------------------|----------|----------|----------------|
| 1 | 6 | 309 | 90 | 0 |
| 2 | 6 | 309 | 90 | 0 |
| 3 | 6 | 309 | 90 | 0 |
| 4 | 6 | 309 | 90 | 0 |
| 5 | 6 | 309 | 90 | 0 |
| 6 | 6 | 309 | 90 | 0 |
| 7 | 6 | 309 | 90 | 0 |
| 8 | 6 | 309 | 90 | 0 |
| 9 | 6 | 309 | 90 | 0 |
| 10 | 6 | 309 | 90 | 0 |
| 11 | 6 | 309 | 90 | 0 |

```

SELECT TOP (1000) [CouponCategoryKey]
    ,[TimeKey]
    ,[StoreKey]
    ,[CouponRedeemed]
FROM [601_Group11_DW_Area].[dbo].[Fact_Promotions_Table]

```

110 %

Results Messages

| | CouponCategoryKey | TimeKey | StoreKey | CouponRedeemed |
|----|-------------------|---------|----------|----------------|
| 1 | 15 | 38866 | 86 | 0 |
| 2 | 15 | 100765 | 86 | 0 |
| 3 | 15 | 117267 | 86 | 0 |
| 4 | 15 | 41385 | 86 | 0 |
| 5 | 15 | 120615 | 86 | 0 |
| 6 | 15 | 135137 | 86 | 0 |
| 7 | 15 | 94218 | 86 | 0 |
| 8 | 15 | 49210 | 86 | 0 |
| 9 | 15 | 138489 | 86 | 0 |
| 10 | 15 | 71489 | 86 | 0 |
| 11 | 15 | 87410 | 86 | 0 |

```

SELECT TOP (1000) [MonthKey]
    ,[StoreKey]
    ,[ProductCategoryKey]
    ,[Sales]
    ,[Sale_Promotions]
FROM [601_Group11_DW_Area].[dbo].[FACT_SALES_MONTH_KEY]

```

110 %

Results Messages

| | MonthKey | StoreKey | ProductCategoryKey | Sales | Sale_Promotions |
|----|----------|----------------------------------|--------------------|-------|-----------------|
| 1 | 290 | 134 | 15 | 2631 | NULL |
| 2 | 290 | Click to select the whole column | | | 2631 NULL |
| 3 | 290 | 134 | 15 | 2631 | NULL |
| 4 | 290 | 134 | 15 | 2631 | NULL |
| 5 | 290 | 134 | 15 | 2631 | NULL |
| 6 | 290 | 134 | 15 | 2631 | NULL |
| 7 | 290 | 134 | 15 | 2631 | NULL |
| 8 | 290 | 134 | 15 | 2631 | NULL |
| 9 | 290 | 134 | 15 | 2631 | NULL |
| 10 | 290 | 134 | 15 | 2631 | NULL |

```

SELECT TOP (1000) [TimeKey]
    ,[StoreKey]
    ,[ProductCategoryKey]
    ,[Sales]
    ,[Sale_Promotions]
FROM [601_Group11_DW_Area].[dbo].[Fact_Sales_Table]

```

110 %

Results Messages

| | TimeKey | StoreKey | ProductCategoryKey | Sales | Sale_Promotions |
|----|---------|----------|--------------------|-------|-----------------|
| 1 | 154052 | 129 | 23 | 1896 | NULL |
| 2 | 176112 | 129 | 23 | 1896 | NULL |
| 3 | 48023 | 129 | 23 | 1896 | NULL |
| 4 | 179120 | 129 | 23 | 1896 | NULL |
| 5 | 106277 | 129 | 23 | 1896 | NULL |
| 6 | 220331 | 129 | 23 | 1896 | NULL |
| 7 | 197538 | 129 | 23 | 1896 | NULL |
| 8 | 263835 | 129 | 23 | 1896 | NULL |
| 9 | 137302 | 129 | 23 | 1896 | NULL |
| 10 | 199519 | 129 | 23 | 1896 | NULL |
| 11 | 201873 | 129 | 23 | 1896 | NULL |

```

SELECT TOP (1000) [TimeKey]
    ,[MonthKey]
FROM [601_Group11_DW_Area].[dbo].[Month_Time_Mapping]

```

110 %

Results Messages

| | TimeKey | MonthKey |
|----|---------|----------|
| 1 | 127499 | 235 |
| 2 | 17001 | 236 |
| 3 | 21321 | 236 |
| 4 | 35795 | 236 |
| 5 | 40240 | 236 |
| 6 | 55862 | 236 |
| 7 | 63579 | 236 |
| 8 | 73699 | 236 |
| 9 | 80886 | 236 |
| 10 | 96285 | 236 |
| 11 | 102953 | 236 |

SQL Queries:

Create table Queries

```
CREATE TABLE [STG_CCount_1_Extract] (
    [STORE] varchar(50),
    [DATE] varchar(50),
    [DERIVED_DATE] varchar(50),
    [Day] varchar(50),
    [GROCERY] varchar(50),
    [DAIRY] varchar(50),
    [FROZEN] varchar(50),
    [BOTTLE] varchar(50),
    [MVPCLUB] varchar(50),
    [GROCCOUP] varchar(50),
    [MEAT] varchar(50),
    [MEATFROZ] varchar(50),
    [MEATCOUP] varchar(50),
    [FISH] varchar(50),
    [FISHCOUP] varchar(50),
    [PROMO] varchar(50),
    [PROMCOUP] varchar(50),
    [PRODUCE] varchar(50),
    [BULK] varchar(50),
    [SALADBAR] varchar(50),
    [PRODCOUP] varchar(50),
    [BULKCOUP] varchar(50),
    [SALCOUP] varchar(50),
    [FLORAL] varchar(50),
    [FLORCOUP] varchar(50),
    [DELI] varchar(50),
    [DELISELF] varchar(50),
    [DELIEXPR] varchar(50),
    [CONVFOOD] varchar(50),
    [CHEESE] varchar(50),
    [DELICOUP] varchar(50),
    [BAKERY] varchar(50),
    [PHARMACY] varchar(50),
    [PHARCOUP] varchar(50),
    [GM] varchar(50),
    [JEWELRY] varchar(50),
    [COSMETIC] varchar(50),
    [HABA] varchar(50),
    [GMCOUP] varchar(50),
    [CAMERA] varchar(50),
```

```

[PHOTOFIN] varchar(50),
[VIDEO] varchar(50),
[VIDEOREN] varchar(50),
[VIDCOUP] varchar(50),
[BEER] varchar(50),
[WINE] varchar(50),
[SPIRITS] varchar(50),
[MISCSCP] varchar(50),
[MANCOUP] varchar(50),
[CUSTCOUN] varchar(50),
[FTGCHIN] varchar(50),
[FTGCCOUP] varchar(50),
[FTGITAL] varchar(50),
[FTGICOUP] varchar(50),
[DAIRCOUP] varchar(50),
[FROZCOUP] varchar(50),
[HABACOUP] varchar(50),
[PHOTCOUP] varchar(50),
[COSMCOUP] varchar(50),
[SSDELICP] varchar(50),
[BAKCOUP] varchar(50),
[LIQCOUP] varchar(50),
[WEEK] varchar(50),
[MONTH_OF_RECORD] varchar(50),
[YEAR_OF_RECORD] varchar(50),
[DATE_FORMATTED] date
)

```

```

CREATE table [dbo].[STG_Beer_Movement_2_Clean](
    [Store] varchar(50),
    [Week] varchar(50),
    [Sale] varchar(50)
)

```

```

CREATE TABLE [STG_dim.CouponCategory] (
    [CouponCategoryKey] INT Not Null Identity(1,1) Primary Key,
    [CategoryName] nvarchar(255)
)

```

```

CREATE TABLE [STG_dim.ProductCategory] (
    [ProductCategoryKey] int Identity(1,1) Primary Key,
    [CategoryName] NVARCHAR(255)
)

```

```

CREATE TABLE [STG_dim.Store] (
    [StoreKey] int Primary Key,
    [StoreName] varchar(50),
    [City] varchar(50),
    [Zip] varchar(50),
    [WorkWomen] varchar(50)
)

CREATE TABLE [STG_dim.Time] (
    [TimeKey] int identity(1,1) Primary Key,
    [Month] int,
    [Year] int,
    [Date] date
)

CREATE TABLE [Fact_Promotions_Table] (
    [CouponCategoryKey] int,
    [TimeKey] int,
    [StoreKey] varchar(50),
    [CouponRedeemed] numeric(38,0)
)

CREATE TABLE [STG_Fact_Sales_Table] (
    [TimeKey] int,
    [StoreKey] varchar(50),
    [ProductCategoryKey] int,
    [Sale_Promotions] varchar(50),
    [Sales] numeric(38,0)
)

CREATE TABLE [STG_ProductCategory_1_Transform] (
    [CategoryName] nvarchar(255)
)

CREATE TABLE [STG_Sales_2_Merge] (
    [STORE] varchar(50),
    [GROCERY] numeric(38,0),
    [DAIRY] numeric(38,0),
    [FROZEN] numeric(38,0),
    [BOTTLE] numeric(38,0),
    [MVPCLUB] numeric(38,0),
    [MEAT] numeric(38,0),
    [MEATFROZ] numeric(38,0),
    [FISH] numeric(38,0),
    [PROMO] numeric(38,0),
)

```

```

[PRODUCE] numeric(38,0),
[BULK] numeric(38,0),
[SALADBAR] numeric(38,0),
[FLORAL] numeric(38,0),
[DELI] numeric(38,0),
[DELISELF] numeric(38,0),
[DELIEXPR] numeric(38,0),
[CONVFOOD] numeric(38,0),
[CHEESE] numeric(38,0),
[BAKERY] numeric(38,0),
[PHARMACY] numeric(38,0),
[GM] numeric(38,0),
[JEWELRY] numeric(38,0),
[COSMETIC] numeric(38,0),
[HABA] numeric(38,0),
[CAMERA] numeric(38,0),
[PHOTOFIN] numeric(38,0),
[VIDEO] numeric(38,0),
[VIDOREN] numeric(38,0),
[BEER] numeric(38,0),
[WINE] numeric(38,0),
[SPIRITS] numeric(38,0),
[MISCSCP] numeric(38,0),
[CUSTCOUN] numeric(38,0),
[FTGCHIN] numeric(38,0),
[FTGITAL] numeric(38,0),
[SSDELICP] numeric(38,0),
[MONTH_OF_RECORD] varchar(50),
[YEAR_OF_RECORD] varchar(50),
[DATE_FORMATTED] date,
[WEEK] varchar(50),
[SALE] varchar(50)
)

```

```

CREATE TABLE [STG_Sales_3_Transform] (
    [ProductCategoryName] nvarchar(255),
    [STORE] varchar(50),
    [MONTH_OF_RECORD] varchar(50),
    [YEAR_OF_RECORD] varchar(50),
    [DATE_FORMATTED] date,
    [SALE_PROMOTIONS] varchar(50),
    [SALES] numeric(38,0)
)

```

```

CREATE TABLE [STG_Sales_4_Merge] (
    [STORE] varchar(50),
    [ProductCategoryName] nvarchar(255),
    [SALE_PROMOTIONS] varchar(50),
    [SALES] numeric(38,0),
    [TimeKey] int
)

CREATE TABLE [dim.CouponCategory] (
    [CouponCategoryKey] INT Not Null Identity(1,1) Primary Key,
    [CategoryName] nvarchar(255)
)

CREATE TABLE [dim.ProductCategory] (
    [ProductCategoryKey] int Identity(1,1) Primary Key,
    [CategoryName] NVARCHAR(255)
)

CREATE TABLE [dim.Store] (
    [StoreKey] int Primary Key,
    [StoreName] varchar(50),
    [City] varchar(50),
    [Zip] varchar(50),
    [WorkWomen] varchar(50)
)

CREATE TABLE [dim.Time] (
    [TimeKey] int identity(1,1) Primary Key,
    [Month] int,
    [Year] int,
    [Date] date
)

CREATE TABLE [Fact_Promotions_Table] (
    [CouponCategoryKey] int,
    [TimeKey] int,
    [StoreKey] varchar(50),
    [CouponRedeemed] numeric(38,0)
)

CREATE TABLE [Fact_Sales_Aggregate] (
    [MonthKey] int,
    [StoreKey] varchar(50),
    [ProductCategoryKey] int,
    [Sales] numeric(38,0)
)

```

```

)
CREATE TABLE [dbo].[Fact_Aggregated_Promotions] (
    [CouponCategoryKey] int,
    [MonthKey] int,
    [StoreKey] varchar(50),
    [CouponRedeemed] numeric(38,0)
)
CREATE TABLE [Fact_Sales_Table] (
    [TimeKey] int,
    [StoreKey] varchar(50),
    [ProductCategoryKey] int,
    [Sale_Promotions] varchar(50),
    [Sales] numeric(38,0)
)

```

Alter Queries for Cleaning , Transformation and other modification:

```

DELETE FROM
[dbo].[STG_CCount_1_Extract]
WHERE [DERIVED_DATE] LIKE '%[a-Z]%' ;

```

```

DELETE FROM
[dbo].[STG_CCount_1_Extract]
WHERE [DERIVED_DATE] NOT LIKE '%[1-9]%' ;

```

```

UPDATE
[dbo].[STG_CCount_1_Extract]
SET DATE_FORMATTED = CONVERT(VARCHAR,CAST([DERIVED_DATE] AS
DATE),1)

```

```

UPDATE
[dbo].[STG_CCount_1_Extract]
SET MONTH_OF_RECORD=MONTH(DATE_FORMATTED);

```

```

UPDATE
[dbo].[STG_CCount_1_Extract]
SET YEAR_OF_RECORD =YEAR(DATE_FORMATTED);

```

```

UPDATE [dbo].[STG_CCount_2_Clean] SET [BAKCOUP] = 0 WHERE [BAKCOUP] < 0 ;
UPDATE [dbo].[STG_CCount_2_Clean] SET [BAKERY] = 0 WHERE [BAKERY] < 0 ;
(Likewise for all coloumns)

```

```
DELETE FROM [dbo].[STG_CCount_2_Clean] WHERE [WEEK] IS NULL;
DELETE FROM [dbo].[STG_CCount_2_Clean] WHERE [WEEK] = '';
DELETE FROM [dbo].[STG_CCount_2_Clean] WHERE [WEEK] like '-%';
```

```
DELETE
[STG_DEMO_1_EXTRACT]
WHERE [NAME]=""";
```

Adding Constraints

```
ALTER TABLE [601_Group11_DW_Area].[dbo].[Fact_Promotions_Table]
ADD CONSTRAINT FK_Promotions_Time
FOREIGN KEY(TimeKey) REFERENCES
[601_Group11_DW_Area].[dbo].[dim.Time](TimeKey);
```

```
ALTER TABLE [601_Group11_DW_Area].[dbo].[Fact_Sales_Table]
ADD CONSTRAINT FK_Sales_Time
FOREIGN KEY(TimeKey) REFERENCES
[601_Group11_DW_Area].[dbo].[dim.Time](TimeKey);
```

```
ALTER TABLE [601_Group11_DW_Area].[dbo].[Fact_Sales_Table]
ADD CONSTRAINT FK_SSK
FOREIGN KEY (StoreKey) REFERENCES
[601_Group11_DW_Area].[dbo].[dim.Store](StoreKey);
```

```
ALTER TABLE [601_Group11_DW_Area].[dbo].[Fact_Promotions_Table]
ADD CONSTRAINT FK_PSK
FOREIGN KEY(StoreKey) REFERENCES
[601_Group11_DW_Area].[dbo].[dim.Store](StoreKey);
```

```
ALTER TABLE [601_Group11_DW_Area].[dbo].[Fact_Sales_Table]
ADD CONSTRAINT FK_Sales_Category
FOREIGN KEY (ProductCategoryKey) REFERENCES
[601_Group11_DW_Area].[dbo].[dim.ProductCategory](ProductCategoryKey);
```

```
ALTER TABLE [601_Group11_DW_Area].[dbo].[Fact_Promotions_Table]
ADD CONSTRAINT FK_Promotions_Category
FOREIGN KEY(CouponCategoryKey) REFERENCES
[601_Group11_DW_Area].[dbo].[dim.CouponCategory](CouponCategoryKey);
```

List of Temp Tables deleted:

| <u>Sr. no.</u> | <u>Name of Temp Tables</u> |
|-----------------------|------------------------------------|
| 1 | STG_Temp_CCount_Clean_Verify |
| 2 | STG_Temp_Demo_Store_Mapping |
| 3 | STG_Temp_Movement_Beer_Modeling |
| 4 | STG_Temp_Month_Time_Validation |
| 5 | STG_Temp_Aggregate_Mapping |
| 6 | STG_Temp_ProductCategory_Reduction |
| 7 | STG_Temp_CouponCategory_Reduction |

References:

- [1] <https://www.chicagobooth.edu/research/kilts/datasets/dominicks>
- [2] Huang, Tao, Robert Fildes, and Didier Soopramanien. "The Value of Competitive Information in Forecasting FMCG Retail Product Sales and the Variable Selection Problem." European Journal of Operational Research (2014).
- [3] Levy, Daniel, Avichai Snir, Alex Gotler, and Haipeng (Allan) Chen. "[Not All Price Endings Are Created Equal: Price Points and Asymmetric Price Rigidity.](#)" *Journal of Monetary Economics* 110 (2020): 33-49.
- [4] Jami, Ata and Himanshu Mishra. "Downsizing and Supersizing: How Changes in Product Attributes Influence Consumer Preferences." *Journal of Behavioral Decision Making* (2013).
- [5] , "Why Does the Average Price of Tuna Fall during Lent?" (2005) [5], Nevo, Aviv, and Hatzitaskos, Konstantinos
<https://ideas.repec.org/p/nbr/nberwo/11572.html>
- [6] https://www.chicagobooth.edu/-/media/enterprise/centers/kilts/datasets/dominicks-dataset/dominicks-manual-and-codebook_kiltscenter.aspx
- [7] Ponniah, P. (2010). Data Warehousing Fundamentals for IT Professionals: A Comprehensive Guide for IT Professionals. Hoboken: John Wiley & Sons.
- [8] Levy, Daniel, Haipeng (Allan) Chen, Georg Muller, Shantanu Dutta, and Mark Bergen, "Holiday Price Rigidity and Cost of Price Adjustment," *Economica* 77 (2010): 172-198.
- [9] Huang, Tao, Robert Fildes, and Didier Soopramanien. "The Value of Competitive Information in Forecasting FMCG Retail Product Sales and the Variable Selection Problem." European Journal of Operational Research (2014)

Team Task Sheet

| Task | Contributor | Time |
|----------------------------------------------------|--------------------------------------------------------------|-------------|
| Introduction and Domain Knowledge | Jain, Nilesh | 8 hours |
| Data Description | Sachdeva, Aakash | 5 hours |
| ERD | Porwal, Priyanshu | 3 hours |
| Business Question | Jain, Nilesh (3), Sachdeva, Aakash(3), Porwal, Priyanshu (4) | 20 hours |
| Logical Design | Jain, Nilesh | 2 hours |
| Requirement Prioritization | Jain, Nilesh | 2 hours |
| Information Package: | Jain, Nilesh | 2 hours |
| Data Mart Matrix | Jain, Nilesh | 2 hours |
| Conceptual Design | Jain, Nilesh | 3 hours |
| Dimension Table Details | Porwal, Priyanshu | 1.5 hours |
| Fact Table Details: | Porwal, Priyanshu | 1.5 hours |
| Star Schema | Porwal, Priyanshu | 2 hours |
| Business Question Justification at Data Mart Level | Porwal, Priyanshu | 2 hours |
| Data Mapping Table | Porwal, Priyanshu | 3 hours |
| Physical Design Plan | Porwal, Priyanshu | 1.5 hours |
| Standardization Plan | Sachdeva, Aakash | 1.5 hours |
| Aggregate Plan | Sachdeva, Aakash | 2 hours |
| Indexing Plan | Sachdeva, Aakash | 2 hours |
| Storage Plan | Sachdeva, Aakash | 2 hours |
| Physical Model | Sachdeva, Aakash | 2 hours |

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|-------------------------------|-------------------|---------|
| Data Sources | Sachdeva, Aakash | 2 hours |
| ETL Plan | Jain, Nilesh | 4 hours |
| ETL Plan | Porwal, Priyanshu | 4 hours |
| ETL Plan | Sachdeva, Aakash | 4 hours |
| ETL Implementation | Jain, Nilesh | 8 hours |
| ETL Implementation | Porwal, Priyanshu | 8 hours |
| ETL Implementation | Sachdeva, Aakash | 8 hours |
| Aggregation, Documentation | Jain, Nilesh | 3 hours |
| Documentation | Porwal, Priyanshu | 3 hours |
| Documentation | Sachdeva, Aakash | 3 hours |

Signature:

1. Jain, Nilesh
2. Porwal, Priyanshu
3. Sachdeva, Aakash