Computational Bootcamp 4: Data Manipulation and Visualization in R

Ankushi Mitra

Department of Government Georgetown University

August 17, 2023

What We'll Be Covering Overall

- Software installation, file management
- Basics of R: data structures, writing code, creating objects, packages
- R: working with datasets
- 4 More R: data manipulation, visualization
- 5 LaTex: producing documents with Markdown and Overleaf

What We'll Be Covering Today

Basic data manipulation

What We'll Be Covering Today

- 1 Basic data manipulation
- Basic data visualization

What We'll Be Covering Today

- 1 Basic data manipulation
- 2 Basic data visualization
- 3 Regressions

Basic Data Manipulation

• The *mutate()* function is used to create new variables or modify existing ones within a dataset.

Basic Data Manipulation

- The mutate() function is used to create new variables or modify existing ones within a dataset.
- The basic syntax of the *mutate()* function is mutate(data, new column = calculation/transformation).

Basic Data Manipulation

- The *mutate()* function is used to create new variables or modify existing ones within a dataset.
- The basic syntax of the mutate() function is mutate(data, new column = calculation/transformation).
- For example, let's say you have a dataset of students' test scores on different subjects and you want to create a column total based on columns math and science: mutate(data, total = math + science)

• Set your *Math Camp* folder as the working directory and save the script. Assign the built-in R dataset *storms* to an object *data*

 Set your Math Camp folder as the working directory and save the script. Assign the built-in R dataset storms to an object data data <- storms

- Set your Math Camp folder as the working directory and save the script. Assign the built-in R dataset storms to an object data data <- storms
- storms has a column, category, which categorizes storms from levels 1-5. Using mutate(), create a new variable called level_5

- Set your Math Camp folder as the working directory and save the script. Assign the built-in R dataset storms to an object data data <- storms
- storms has a column, category, which categorizes storms from levels
 1-5. Using mutate(), create a new variable called level_5
- level_5 should equal 1 if the column category equals 5 and 0 for all other categories. Hint: if_else() is useful and works like the IF command in Microsoft Excel.

- Set your Math Camp folder as the working directory and save the script. Assign the built-in R dataset storms to an object data data <- storms
- storms has a column, category, which categorizes storms from levels
 1-5. Using mutate(), create a new variable called level_5
- level_5 should equal 1 if the column category equals 5 and 0 for all other categories. Hint: if_else() is useful and works like the IF command in Microsoft Excel.

- Set your Math Camp folder as the working directory and save the script. Assign the built-in R dataset storms to an object data data <- storms
- storms has a column, category, which categorizes storms from levels
 1-5. Using mutate(), create a new variable called level_5
- level_5 should equal 1 if the column category equals 5 and 0 for all other categories. Hint: if_else() is useful and works like the IF command in Microsoft Excel.

• Drop observations with missing (NA) values using function drop_na()

- Set your Math Camp folder as the working directory and save the script. Assign the built-in R dataset storms to an object data data <- storms
- storms has a column, category, which categorizes storms from levels
 1-5. Using mutate(), create a new variable called level_5
- level_5 should equal 1 if the column category equals 5 and 0 for all other categories. Hint: if_else() is useful and works like the IF command in Microsoft Excel.

Drop observations with missing (NA) values using function drop_na()

data <- drop_na(data)

• Exploratory analysis

- Exploratory analysis
- 2 Diagnosis and validation

- Exploratory analysis
- 2 Diagnosis and validation
- 3 Communication

- Exploratory analysis
- ② Diagnosis and validation
- 3 Communication
- Flexibility, reproducibility, scalability

• ggplot2 is an R package for data visualization. Install and load the package in R.

- ggplot2 is an R package for data visualization. Install and load the package in R.
- You build up a plot by adding layers that represent different aspects of your data. Examples of layers include scatter points, lines, labels, titles, and so on.

- ggplot2 is an R package for data visualization. Install and load the package in R.
- You build up a plot by adding layers that represent different aspects of your data. Examples of layers include scatter points, lines, labels, titles, and so on.
- This layering approach allows you to build complex visualizations step by step while maintaining clarity and customization.

- ggplot2 is an R package for data visualization. Install and load the package in R.
- You build up a plot by adding layers that represent different aspects of your data. Examples of layers include scatter points, lines, labels, titles, and so on.
- This layering approach allows you to build complex visualizations step by step while maintaining clarity and customization.
- There are eight main ingredients to ggplot visualizations.

• Data are the values represented in the visualization.

• Data are the values represented in the visualization.

```
ggplot(data = ) or data %>% ggplot()
```

• Data are the values represented in the visualization.

```
ggplot(data = ) or data %>% ggplot()
```

 Aesthetic mappings are directions for how data are mapped in a plot in a way that we can perceive. Aesthetic mappings link variables to the x-position, y-position, color, fill, shape, transparency, and size.

• Data are the values represented in the visualization.

```
ggplot(data = ) or data %>% ggplot()
```

 Aesthetic mappings are directions for how data are mapped in a plot in a way that we can perceive. Aesthetic mappings link variables to the x-position, y-position, color, fill, shape, transparency, and size.

```
aes(x = , y = , color = )
```

• Data are the values represented in the visualization.

```
ggplot(data = ) or data %>% ggplot()
```

 Aesthetic mappings are directions for how data are mapped in a plot in a way that we can perceive. Aesthetic mappings link variables to the x-position, y-position, color, fill, shape, transparency, and size.

$$aes(x = , y = , color =)$$

• Geometric objects are representations of the data, including points, lines, and polygons.

• Data are the values represented in the visualization.

```
ggplot(data = ) or data %>% ggplot()
```

 Aesthetic mappings are directions for how data are mapped in a plot in a way that we can perceive. Aesthetic mappings link variables to the x-position, y-position, color, fill, shape, transparency, and size.

```
aes(x = , y = , color = )
```

• Geometric objects are representations of the data, including points, lines, and polygons.

```
geom_bar(), geom_col(), geom_line(), geom_point(),
geom_histogram(), geom_smooth()
```

• Theme controls the visual style of plot with font types, font sizes, background colors, margins, and positioning.

• Theme controls the visual style of plot with font types, font sizes, background colors, margins, and positioning.

```
theme_bw(), theme_minimal(), theme_classic()
```

• Theme controls the visual style of plot with font types, font sizes, background colors, margins, and positioning.

```
theme_bw(), theme_minimal(), theme_classic()
```

 Scales turn data values into aesthetic values. This includes the x-axis and y-axis, and ranges of sizes, shapes, and colors of aesthetics.
 Unless otherwise specified, ggplot() will use default scales.

• Theme controls the visual style of plot with font types, font sizes, background colors, margins, and positioning.

```
theme_bw(), theme_minimal(), theme_classic()
```

 Scales turn data values into aesthetic values. This includes the x-axis and y-axis, and ranges of sizes, shapes, and colors of aesthetics.
 Unless otherwise specified, ggplot() will use default scales.

```
scale_x_continuous(), scale_x_discrete()
```

• Theme controls the visual style of plot with font types, font sizes, background colors, margins, and positioning.

```
theme_bw(), theme_minimal(), theme_classic()
```

 Scales turn data values into aesthetic values. This includes the x-axis and y-axis, and ranges of sizes, shapes, and colors of aesthetics.
 Unless otherwise specified, ggplot() will use default scales.

```
scale_x_continuous(), scale_x_discrete()
```

 Other ingredients include coordinate systems, facets, and statistical transformations.

• Theme controls the visual style of plot with font types, font sizes, background colors, margins, and positioning.

```
theme_bw(), theme_minimal(), theme_classic()
```

 Scales turn data values into aesthetic values. This includes the x-axis and y-axis, and ranges of sizes, shapes, and colors of aesthetics.
 Unless otherwise specified, ggplot() will use default scales.

```
scale_x_continuous(), scale_x_discrete()
```

- Other ingredients include coordinate systems, facets, and statistical transformations.
- You use + to chain different layers together in ggplot().

• Exercise: A barplot using storms

- Exercise: A barplot using storms
 - Make a barplot of the number of Level 5 storms, level_5, by year in data using ggplot2. Put year on the x-axis and level_5 on the y-axis.

- Exercise: A barplot using storms
 - Make a barplot of the number of Level 5 storms, level_5, by year in data using ggplot2. Put year on the x-axis and level_5 on the y-axis.

```
data %>%
ggplot(aes(x = year, y = level_5)) +
geom_col()
```

- Exercise: A barplot using storms
 - Make a barplot of the number of Level 5 storms, level_5, by year in data using ggplot2. Put year on the x-axis and level_5 on the y-axis.

```
data %%
ggplot(aes(x = year, y = level_5)) +
geom_col()
```

• Use theme_minimal()

- Exercise: A barplot using storms
 - Make a barplot of the number of Level 5 storms, level_5, by year in data using ggplot2. Put year on the x-axis and level_5 on the y-axis.

```
data %>%
ggplot(aes(x = year, y = level_5)) +
geom_col()
```

• Use theme_minimal()

```
data %>%
ggplot(aes(x = year, y = level_5)) +
geom_col() +
theme_minimal()
```

Clean up the axis labels and add a title using function labs().

Clean up the axis labels and add a title using function labs().

• You can further clean up the x-axis labels by making them vertical.

You can further clean up the x-axis labels by making them vertical.

• Exercise: A scatterplot using the economics dataset

- Exercise: A scatterplot using the economics dataset
 - Make a scatterplot of the median duration of unemployment, uempmed, by date in economics using ggplot2. Put date on the x-axis and uempmed on the y-axis.

- Exercise: A scatterplot using the economics dataset
 - Make a scatterplot of the median duration of unemployment, uempmed, by date in economics using ggplot2. Put date on the x-axis and uempmed on the y-axis.

• Try adding geom_line() as another layer.

Try adding geom_line() as another layer.

• Use the *Im()* function to perform OLS regression.

- Use the Im() function to perform OLS regression.
- The basic syntax of *Im()* is Im(dependent variable ∼ independent variables, data = data).

- Use the Im() function to perform OLS regression.
- The basic syntax of *Im()* is Im(dependent variable ∼ independent variables, data = data).
- Exercise:
 - In economics, regress the median unemployment duration, uempmed, on personal consumption, pce, and personal savings rate, psavert.
 Assign it to the object model.

- Use the Im() function to perform OLS regression.
- The basic syntax of *lm()* is lm(dependent variable ∼ independent variables, data = data).
- Exercise:
 - In economics, regress the median unemployment duration, uempmed, on personal consumption, pce, and personal savings rate, psavert.
 Assign it to the object model.

```
model <- lm(uempmed ~ pce + psavert, data = economics)
summary(model)</pre>
```

```
> model <- lm(uempmed ~ pce + psavert, data = economics)</pre>
> summary(model)
(all: Formula
lm(formula = uempmed ~ pce + psavert, data = economics)
Residuals: Difference between observed and predicted values
   Min
            10 Median 30
-7.6236 -1.3653 -0.1258 0.9355 10.3775
Coefficients: Model coefficients
             Estimate Std. Error t value Pr(>|t|)
(Intercept) -6.451e+00 6.342e-01 -10.17 <2e-16 *** Statistical
        1.459e-03 4.354e-05 33.50 <2e-16 *** significance
рсе
psavert 9.372e-01 5.225e-02 17.94 <2e-16 ***
Signif. codes: 0 '*** 0.001 '** 0.01 '* 0.05 '.' 0.1 ' '1
Residual standard error: 2.259 on 571 degrees of freedom
Multiple R-squared: 0.6984, Adjusted R-squared: 0.6974
F-statistic: 661.2 on 2 and 571 DF, p-value: < 2.2e-16
```

Elegant graphics for data analysis

- Elegant graphics for data analysis
- R graphics cookbook

- Elegant graphics for data analysis
- R graphics cookbook
- The complete ggplot tutorial

- Elegant graphics for data analysis
- R graphics cookbook
- The complete ggplot tutorial
- R graph gallery