Intellectual Property 2

Copyright

- [1790] covered books, maps, & charts
- later: photography, sound recording, & movies
- [1909] must be in a form that could be seen and read visually
 - e.g. piano-roll didn't violate copyright legally but did in spirit and intent of copyright
 - also chess program in ROM copied legally

- [1976 & 1980] copyright law revised to include
 - software
 - Literary works including computer databases & programs containing original expression of ideas
 - nature of material objects made irrelevant
- [1997] No Electronic Theft Act: eliminated legality of copying if there was no "commercial advantage or private gain".
- [1988] DCMA {Digital Millennium Copyright Act} prohibits the making, distributing, or using of tools (devices, SW, or

services) to **Circumvent** technological copyright protection systems used by copyright holders (w. limited exceptions)

- controversial because of outlawing of devices & SW w. legitimate purpose. e.g.
 - DeCSS (DVD protection scheme)
 - Princeton's Edward Felten vs. the SDMI {Secure Digital Music Initiative – an industry consortium} re. publication of research illuminating copy protection flaws.
 - Dmitry Sklyarov vs. FBI: Russian working for Russian company legally (in Russia) wrote & marketed a program to circumvent e-book format protections.

Fair Use

- US Constitution copyright
- purpose of copyright: encourage production of useful works
- Fair Use: allows use of copyrighted material to:
 - promote creation of new work
 - not likely to deprive authors or publishers of renumeration
 - emerged from judicial interpretation

- [1976] US law included it
 - * including SW, but targeted large business systems
 - * includes: criticism, comment, news reporting, teaching (w. mult. copies in classrm), scholarship, & research

4 factors considered w.r.t. fair use:

- 1. purpose & nature of use including whether for commercial or non-profit purposes
- 2. nature of the copyrighted work {creative work better protected than factual}
- 3. amount and significance of portion used
- 4. effect of use on the potential market for or value of copyrighted work (will sales be reduced?)

• factor #4 often takes precedence

courts interpret & apply above guidelines in specific cases –
w. notoriously unpredictable verdicts

• clarification for digital media recommended

Notable Fair-Use Cases

- Sony vs. Universal City Studios
- Sony created & sold Betamax VCR
- [1984] Supreme Court (5-4) Sony OK
 - private noncommercial uses should be presumed fair unless there's a realistic likelihood of economic harm to copyright holder
 - makers of a device w. substantial legal uses shouldn't be penalized for occasional infringing use by some consumers

- non-commercial copying of an entire movie is fair use
- Reverse-Engineering: Game Machines
 - [1992] Sega vs. Accolade: **decompilation** used
 - * intent: create new games for Sega machines
 - [1992] Atari vs. Nintendo
 - * reverse-engineering for research use OK
 - [2000] Connectix vs. Sony
 - * BIOS copying for reverse-engineering OK

Other copying issues:

- MP3s & Napster
 - "experts": personal use limited, not unlimited availability to strangers
 - "peer-to-peer" SW similar to search engine (protected by DMCA for violations by users)
- Tivo & RecordTV.com
 - devices that "zap" commercials cause problems w.r.t. fair use

• SW Piracy

- strong-arm tactics by US consortiums (e.g. SPA, SIIA, BSA)
- lax but improving laws & enforcement by some nations
- "dongle" a hardware device plugged into a computer port to enable a SW app.
- Digital Rights Management collection of techniques which manage reproduction
- Sale vs. License

• Look & Feel

- courts recognized value of compatibility
- methods of operation not copyrightable
- issues not fully resolved in courts yet

Free SW & Open-Source

- Free SW & open-source movement similar
- source code available to all
- e.g. GNU project founded by Richard Stallman
 - w. the Free Software Foundation & the League for Programming Freedom
- Benefits:

- more can use & benefit from the SW
- bugs found & fixed quickly & extensively
- SW can be modified to adapt to individual needs and to make improvements
- Liabilities:
- much free SW difficult for ordinary consumers to use
- less user-friendly tech-support
- many versions no one specific vendor only

