

ANNEXURE 'B' EXERCISE FORM

Gozo Technologies Private Limited
H-215, Sushant Shopping Arcade,
Sushant Lok Phase – I,
Gurugram - 122002

Sir / Madam,

I hereby exercise the Option granted to me on _____, 2012, by WORDLOGIC CORPORATION (the "Corporation"), subject to all the terms and provisions thereof and of the Gozo Employee Stock Option Plan 2019 (the "Plan"), and notify you of my desire to purchase ____ incentive shares of Common Stock of the Corporation at a price of INR10,272/- per share pursuant to the exercise of said Option.

Payment Amount: INR _____

Date: _____

Optionee Signature

Received by **GOZO TECHNOLOGIES PVT.
LTD.** on _____

Electronic Transfer Number: _____