

AARON COLLIER

CARMEN MITCHELL

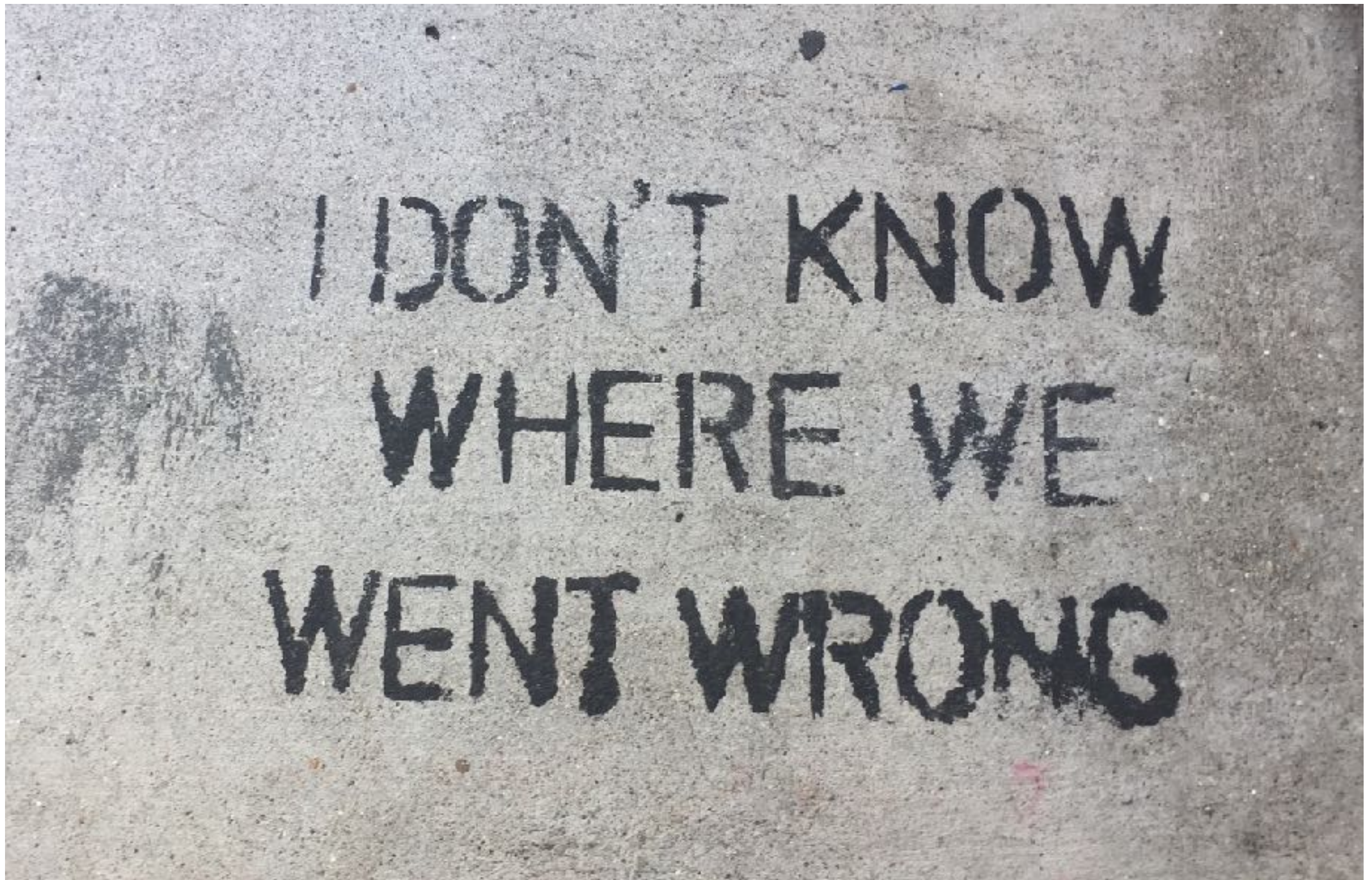
OUR SYSTEM MIGRATED FROM DSPACE TO
SAMVERA AND ALL I GOT WAS THIS T-SHIRT

HOW THE CSU SYSTEM MOVED FROM DSPACE MULTI-TENANCY TO SAMVERA-AWESOMENESS

ABOUT THE CSU

- ▶ Largest 4-year public university system in the United States.
- ▶ 23 campuses, and 8 off-campus centers educating 478,638 students.
- ▶ 94% of students come from California, with 88% of first-time freshmen coming from California high schools.
- ▶ More than 1/2 of CSU students are students of color.
- ▶ 1/3 of undergraduates are the first in their family to attend college.
- ▶ More: <https://www2.calstate.edu/csu-system/about-the-csu/facts-about-the-csu/Documents/facts2017.pdf>

HOW DID WE GET HERE?



AT THE BEGINNING OF 2013:

- 16 campuses
- Various versions of DSpace (from 1.5 – 3.x)
- A shared server with individual resources

Mid-2014: Multitenant Migration Complete

TODAY:

- 18 Campuses
- 3 Non-campus projects

WITH MORE **SYSTEMIZATION**, MORE REQUESTS FOR **CUSTOMIZATION**.



Tripled our storage usage
since mid-2014.

Growth of 60GB / month
on average.

Campuses want
additional services: OJS,
OCS, Faculty profiles.

We've outgrown what
DSpace can do.



RISING TIDE LIFTS ALL BOATS

Increased communication and sharing across the system has helped to drive demand.

- ▶ Annual meeting with IR managers helped drive growth.
- ▶ Sharing of standards and workflows

PLANNING TO PLAN FOR THE PLAN...

1. Involve stakeholders: Survey of requirements
2. PLAN PLAN PLAN
 - Need a sustainable (and scaleable!) solution
 - Review of possible systems
 - System selection
 - Targeted testing and planning
 - Migration planning and metadata review
 - Feature review and analysis

THE ROADMAP

Q1 2016 – Review systems & describe requirements

Q2 2016 – Data migration development, testing, and planning

Q3 2016 – System selection, development & testing begins

Q4 2016 – Early adopter campus working groups & migration

Q1-Q3 2017 – Final ScholarWorks migration planning & deployment

Q2-Q4 2017 – Decommissioning of DSpace services

REPOSITORY PLATFORMS **AREN'T** 1:1

- ▶ No communities
- ▶ No collections (yet)



MAJOR CONSIDERATIONS BEFORE MIGRATION

1. You really need developer(s)*
2. Timing: you will need to be able to spend time MANUALLY assessing metadata

What is your metadata plan:

1. Straight migration?
2. Clean up metadata?
3. Augment metadata?

***Come see our developer track presentation TODAY in Developer Track 3, Redlands/Lockyer Room, 1:30-3:00 PM.**

MAJOR CONSIDERATIONS BEFORE MIGRATION

Data profiling:

What can you expect to find?

BAD DATA

Critical "Edge Cases"

Strategy

We focused on type fields in order to address work types

Data Modeling

Dspace = communities/collections

Samvera = work types

THE GOOD, THE BAD, AND THE UGLY.



(AND THE REALLY, REALLY UGLY!)

Data migration and funky scripts.

Development still happening! Tricky to see how all features will work.

Hard to give a specific “go live” date when actively developing while also migrating.



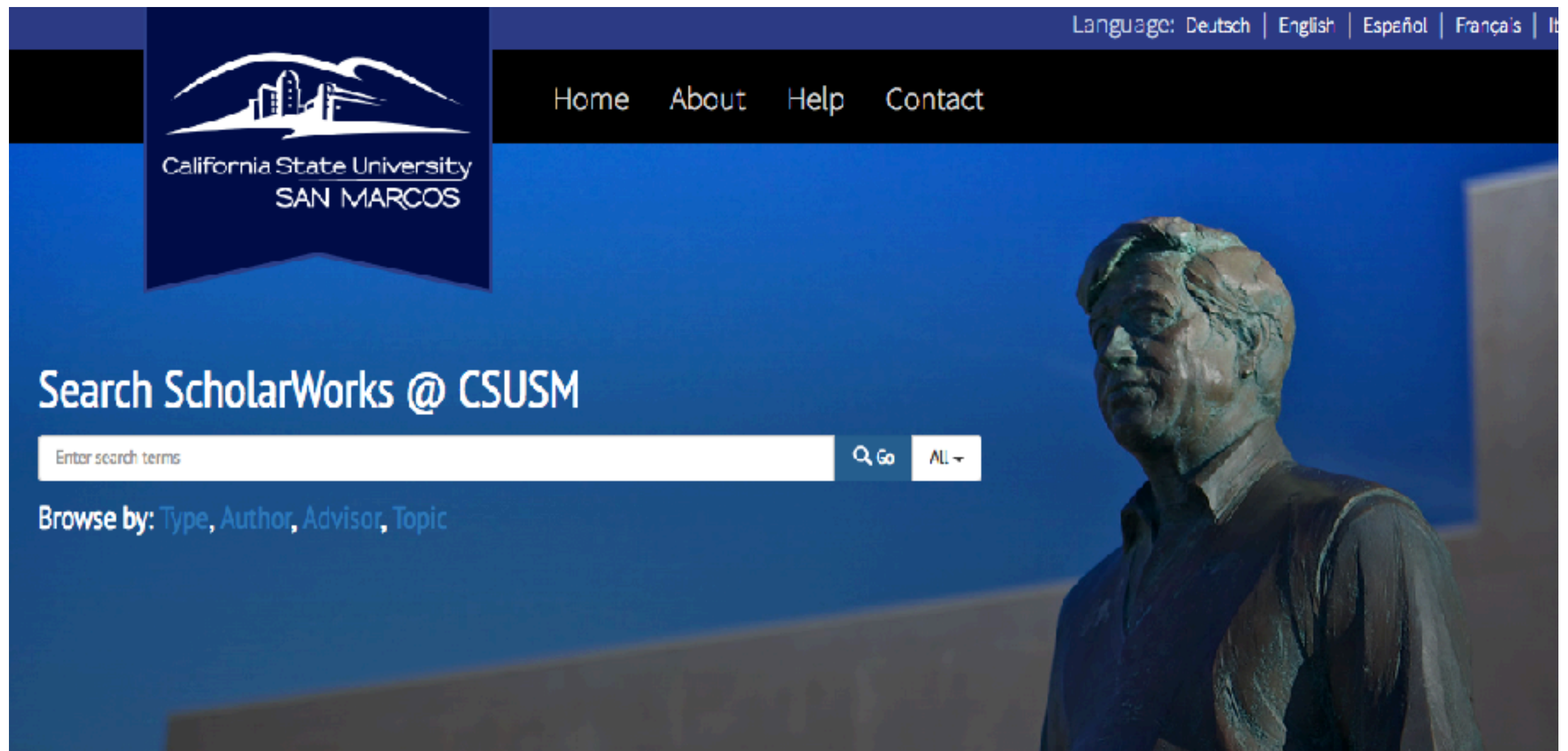
Scholarworks @ CSU San Marcos

[Faculty Scholarship, Research, and Creative Works \[33\]](#)

[Theses, Dissertations, and Graduate Research \[2029\]](#)

[University Library Collections \[365\]](#)

WHERE WE WERE...



...AND **HERE'S** WHERE WE
ARE **NOW.**



THE CSU SYSTEM
IS COMMITTED TO
OPEN...



AARON COLLIER

ACOLLIER@CALSTATE.EDU

@AARONISBREWING

<— LUNA

CARMEN MITCHELL

CMITCHELL@CSUSM.EDU

@CARMENDARLENE

PIXIE —>

