Flatiron Phase 4 Project

Aaron Galbraith

Submitted: October 10, 2023

Contents

- · Business Understanding
- Data Understanding
- Data Preparation
- Exploration
- Modeling
- Evaluation
- Recommendations
- Further Inquiry

Business Understanding

Apple launched the iPad 2 on March 11, 2011, the same day that the 2011 SXSW Festival began in Austin, TX. Apple also launched a pop-up store in Austin specifically to sell these and other products to the swell of crowds who attended the festival that year.* Apple product launches for their lines of iPods, iPhones, and iPads were a very big deal at the time, and much media coverage was devoted to the frenzy that accompanied each launch, e.g. Apple customers eagerly waiting in long lines for the newest product on the first day it was available for sale.

Apple can simply look to its accounting to see how successful its sales were in Austin during SXSW. But there is more to be learned than just how many dollars it made in the short term. By heavily promoting its product launches in an environment such as this festival, Apple encourages its customers (and loyal fans, and potential customers, and even detractors) to join in a conversation about them. This creates a great opportunity for Apple to get candid feedback on a massive scale about what it's doing that excites people as well as what disappoints people. This feedback can obviously inform future choices Apple makes in developing and launching its products.

Following the festival, Apple wished to gain insight into how its presence at the festival had been received. Tweets with the hashtag #sxsw were collected and labeled according to 1) what sentiment if any they expressed and 2) which if any tech brands or products (limited to Apple and Google) were mentioned. Apple wanted to know what it could learn not only from its own festival presence but also from Google's presence at the same festival.

*Essentially none of this information accompanied the dataset. Every single tweet contained the hashtag #sxsw, and a frequency analysis of the tweets indicated they took place

in 2011. Further research yielded websites such as https://techcrunch.com/2011/03/10/ipad-2-sxsw/ (https://techcrunch.com/2011/03/10/ipad-2-sxsw/) and

and black while another behavior described and the solution of Apole and Occasions the 1994 OVOIM Forther

Data Understanding

Import files

Here we'll import all the tools we'll need (and quite a few more that we won't need).

```
In [1]: import numpy as np
        import pandas as pd
        import matplotlib.pyplot as plt
        from matplotlib.ticker import MaxNLocator
        import seaborn as sns
        from unidecode import unidecode
        import nltk
        from nltk.tokenize import RegexpTokenizer
        from nltk import FreqDist
        from nltk.corpus import stopwords
        from nltk.stem.snowball import SnowballStemmer
        from nltk.tokenize import sent tokenize
        from nltk.stem import WordNetLemmatizer
        from nltk import TweetTokenizer
        from sklearn.svm import SVC
        from sklearn.metrics import confusion matrix, plot confusion matrix, accura
        from sklearn.metrics import ConfusionMatrixDisplay
        from sklearn.preprocessing import StandardScaler
        from sklearn.feature_extraction.text import TfidfVectorizer
        from sklearn.naive_bayes import MultinomialNB
        from sklearn.model selection import cross val score
        from sklearn.metrics import classification report, plot roc curve, plot con
        from sklearn.linear_model import LogisticRegression
        from sklearn.tree import DecisionTreeClassifier
        from sklearn.pipeline import Pipeline
        from sklearn.dummy import DummyClassifier
        from sklearn.linear model import LogisticRegressionCV
        from sklearn.ensemble import RandomForestClassifier
        from sklearn.model_selection import train_test_split, GridSearchCV
        from sklearn.ensemble import BaggingClassifier, RandomForestClassifier, Ada
        from sklearn.model_selection import train_test_split
        from xgboost import XGBClassifier
        from imblearn.over sampling import RandomOverSampler
        from collections import Counter
        import imblearn.pipeline
        from operator import itemgetter
        import string
        from wordcloud import WordCloud
        SEED = 19
```

do grids = False

Load and briefly explore data set

```
In [2]: # read csv into dataframe
        df = pd.read_csv('../data/tweets.csv', encoding='latin-1')
        # show overview of data
        df.info()
        <class 'pandas.core.frame.DataFrame'>
        RangeIndex: 9093 entries, 0 to 9092
        Data columns (total 3 columns):
             Column
                                                                     Non-Null Count
        Dtype
         0 tweet_text
                                                                     9092 non-null
        object
             emotion_in_tweet_is_directed_at
                                                                     3291 non-null
         2
              is there an emotion directed at a brand or product 9093 non-null
        object
        dtypes: object(3)
        memory usage: 213.2+ KB
In [3]: # show row and column counts
        df.shape
Out[3]: (9093, 3)
In [4]: # show how many unique values for each feature
        df.nunique()
Out[4]: tweet_text
                                                                  9065
        emotion in tweet is directed at
                                                                     9
        is there an emotion directed at a brand or product
                                                                     4
        dtype: int64
        From the above we see that there are evidently some duplicated tweets; there are 4 different
        "emotion" labels; and there are 9 different product or brand labels.
In [5]: # show value counts for one feature
        df.emotion_in_tweet_is_directed_at.value_counts()
Out[5]: emotion_in_tweet_is_directed_at
        iPad
                                              946
        Apple
                                              661
        iPad or iPhone App
                                              470
        Google
                                              430
        iPhone
                                              297
        Other Google product or service
                                             293
        Android App
                                               81
        Android
                                               78
        Other Apple product or service
                                               35
        Name: count, dtype: int64
```

Apple products seem to be mentioned more than Google products.

```
In [6]: # show normalized value counts for one feature
        round(df.is there an emotion directed at a brand or product.value counts(no
Out[6]: is there an emotion directed at a brand or product
        No emotion toward brand or product
                                               0.59
        Positive emotion
                                               0.33
        Negative emotion
                                               0.06
        I can't tell
                                               0.02
        Name: proportion, dtype: float64
        There are very few negative emotions expressed. The majority are neutral
In [7]: # show breakdown of sentiment labels for tweets that have no product or bra
        round(df[df.emotion_in_tweet_is_directed_at.isna()] \
        .is there an emotion directed at a brand or product.value counts(normalize=
Out[7]: is there an emotion directed at a brand or product
        No emotion toward brand or product
                                               0.91
        Positive emotion
                                               0.05
        I can't tell
                                               0.03
        Negative emotion
                                               0.01
        Name: proportion, dtype: float64
        For tweets not associated with a brand, most are labeled neutral, but a few are not.
In [8]: # show examples of tweets that DO express emotion but are NOT directed at a
        df[(df.is_there_an_emotion_directed_at_a_brand_or_product != 'No emotion_to
           (df.emotion in tweet is directed at.isna())
          ].tweet_text
Out[8]: 46
                Hand-Held %Û÷Hobo%Ûª: Drafthouse launches %Û÷H...
                Again? RT @mention Line at the Apple store is ...
        64
                Boooo! RT @mention Flipboard is developing an ...
        68
        90
                Thanks to @mention for publishing the news of ...
        102
                ‰ÛÏ@mention " Apple has opened a pop-up st...
        9043
                Hey is anyone doing #sxsw signing up for the g...
        9049
                @mention you can buy my used iPad and I'll pic...
        9052
                @mention You could buy a new iPad 2 tmrw at th...
        9054
                Guys, if you ever plan on attending #SXSW, you...
        9058
                "Do you know what Apple is really good at...
        Name: tweet_text, Length: 504, dtype: object
```

Clearly some/most of the tweets we can see here are associated with brands.

Summary of data

There are 9,093 records and 3 features. As there are only 9,065 unique tweets, it appears that there are some duplicates.

A little more than one third (3,291) of the tweets are identified as being directed at a particular product or brand associated with either Google or Apple, while the majority do not identify a product or brand.

Relatively few records have been identified as having a negative or "I can't tell" emotion.

For the 5,802 records that don't identify a product or brand, about 9% of them were identified as having something other than "no emotion". Upon investigation of these, it appears that some of them mention "Apple" or "iPad" after all, so evidently some tweets have not been successfully associated with a product or brand.

Data Preparation

Renaming features

The column names are a bit cumbersome, so we'll give them new names that are easier to deal with.

Missing values

6 NaN NaN No emotion toward brand or product

We can't do anything with a record whose text is missing, so we'll drop it.

```
In [11]: # drop records with missing text values
df.dropna(subset=['text'], inplace=True)
```

Edit values

As these tasks may increase the number of duplicate records, we should perform them before we look for those duplicates.

Lower case

It's not likely that we'll lose anything important by shifting all the text to lower case, especially given the nature of tweeting.

```
In [12]: # shift all text to lower case
df['text'] = df['text'].str.lower()
```

Rename and merge sentiments

The sentiment labels could be more succinct. We'll change them.

Also, since there were so few "unknown" sentiments, we'll just group those together with "neutral" sentiments.

```
In [13]: sentiment_rename = {
    "No emotion toward brand or product": "neutral",
    "Positive emotion": "positive",
    "Negative emotion": "negative",
    "I can't tell": "neutral"
}

df.sentiment = df.sentiment.apply(lambda x: sentiment_rename[x])
```

Merge brand labels

```
In [14]: # show breakdown of brand before merging
         df.brand.value counts()
Out[14]: brand
         iPad
                                              946
                                              661
         Apple
         iPad or iPhone App
                                              470
         Google
                                              430
         iPhone
                                              297
         Other Google product or service
                                              293
         Android App
                                               81
         Android
                                               78
         Other Apple product or service
                                               35
         Name: count, dtype: int64
```

```
In [15]: # assign either apple or google label and fill in missing values with other
         df['brand'].replace(['iPad', 'Apple', 'iPad or iPhone App', 'iPhone', 'Othe
                              inplace=True)
         df['brand'].replace(['Google', 'Other Google product or service', 'Android
                              inplace=True)
         df['brand'].fillna('other',
                             inplace=True)
In [16]: # show breakdown of brand after merging
         df.brand.value_counts()
Out[16]: brand
         other
                   5801
         apple
                   2409
         google
                    882
         Name: count, dtype: int64
```

Detect missing brand labels

As noted earlier, we suspect many of the tweets labeled "other" actually refer to a certain product or brand. We'll use some helpful keywords to reclassify some of the tweets that are not yet associated with either brand.

In the event that some tweets happen to mention both brands, we'll make a label for "both", and we'll label everything else "neither".

```
In [18]: # make a function that relabels brand values by finding what keywords are \pi
         def brand fix(text, brand):
             \# only relabel records that do not have one of the two brands already {f a}
             if brand != 'other':
                 return brand
             else:
                 apple, google = False, False
                 # look for apple keyword
                 for word in apple_words:
                      if word in text:
                          apple = True
                         break
                 # look for google keyword
                 for word in google words:
                     if word in text:
                          google = True
                          break
                 # return correct new label
                 if apple & ~google:
                     return 'apple'
                 elif google & ~apple:
                     return 'google'
                 elif apple & google:
                     return 'both'
                 else:
                     return 'neither'
In [19]: # run above function to relabel brand values
         df['brand'] = df.apply(lambda x: brand fix(x.text, x.brand), axis=1)
         # show breakdown of brand after running function
         df.brand.value_counts()
Out[19]: brand
         apple
                    5394
         google
                    2845
         neither
                     663
         both
                     190
         Name: count, dtype: int64
In [20]: df[df.brand == 'apple'].sentiment.value_counts(normalize=True)
Out[20]: sentiment
         neutral
                     0.527994
                     0.394883
         positive
                     0.077123
         negative
         Name: proportion, dtype: float64
In [21]: df[df.brand == 'google'].sentiment.value_counts(normalize=True)
Out[21]: sentiment
         neutral
                     0.655185
                     0.291740
         positive
         negative
                     0.053076
         Name: proportion, dtype: float64
```

We were able to label a vast majority of the unassociated tweets with a brand that the tweet mentions.

Duplicates

Now we'll address duplicated tweets

Let's see if there is a difference if we only select for duplicated text (not product or sentiment).

It looks like 3 text records are duplicated with either different sentiments or different associated brands. Let's look at what sentiment labels these were given, as separate groups.

```
In [24]: # show sentiment identification for groups of duplicated tweets
         for i, index in enumerate(df.drop_duplicates()[df.duplicated(subset=['text'
             print(
                 'duplicate group', i+1, '\n',
                 df.loc[index].text, '\n\n',
                 df[df.text == df.loc[index].text].sentiment.value_counts(),
                 '\n\n- - - -\n'
             )
         duplicate group 1
          win free ipad 2 from webdoc.com #sxsw rt
          sentiment
         neutral
         positive
                     2
         Name: count, dtype: int64
         - - - -
         duplicate group 2
          rt @mention marissa mayer: google will connect the digital & physica
         l worlds through mobile - {link} #sxsw
          sentiment
                     5
         neutral
         positive
                     4
         Name: count, dtype: int64
         - - - -
         duplicate group 3
          rt @mention rt @mention it's not a rumor: apple is opening up a temporar
         y store in downtown austin for #sxsw and the ipad 2 launch {link}
          sentiment
         neutral
                     2
         positive
                     1
         Name: count, dtype: int64
         <ipython-input-24-7c19d15d088f>:2: UserWarning: Boolean Series key will b
         e reindexed to match DataFrame index.
           for i, index in enumerate(df.drop_duplicates()[df.duplicated(subset=['t
         ext'])].index):
```

In [25]: # show some of the duplicated tweets df[df.duplicated()].text.head(25)

```
Out[25]: 467
                   before it even begins, apple wins #sxsw {link}
         468
                   before it even begins, apple wins #sxsw {link}
         664
                 if you're in a room full of people w/good wi-f...
         775
                 google to launch major new social network call...
         776
                 google to launch major new social network call...
         798
                 google to launch major new social network call...
         2231
                marissa mayer: google will connect the digital...
         2232
                marissa mayer: google will connect the digital...
         2559
                 counting down the days to #sxsw plus strong ca...
                         win free ipad 2 from webdoc.com #sxsw rt
         3810
         3811
                         win free ipad 2 from webdoc.com #sxsw rt
         3812
                         win free ipad 2 from webdoc.com #sxsw rt
         3814
                         win free ipad 2 from webdoc.com #sxsw rt
         3950
                really enjoying the changes in gowalla 3.0 for...
         3962
                 #sxsw is just starting, #ctia is around the co...
         4897
                 oh. my. god. the #sxsw app for ipad is pure, u...
         4954
                           40% of google maps use is mobile #sxsw
         5338
                rt @mention %:4 go beyond borders! %:_ {link} ...
         5341
                5842
                rt @mention google launching secret new social...
         5880
                rt @mention google to launch major new social ...
                rt @mention google to launch major new social ...
         5881
                rt @mention google to launch major new social ...
         5882
         5883
                rt @mention google to launch major new social ...
         5884
                 rt @mention google to launch major new social ...
         Name: text, dtype: object
```

It's a tough call what to do with these duplicates. Some of them, like the first one, could be multiple people sharing the same article, and it could be meaningful to count all such instances, as they represent *more* of that sentiment. Some others, however, like the "win free ipad 2", appear to be from a business promoting itself. In that case, we wouldn't want to skew our results by counting all such instances.

In any event, due to the nature of tweeting, it is certainly plausible that these duplicated tweets were not erroneously duplicated, but rather they were actually separate, if identical, tweets when they were posted.

Several duplicates we see here start with "rt". We know that "rt" means "retweet", which specifically is a way for Twitter users to amplify a tweet they agree with.

Let's compromise on the duplicates by keeping all retweets but dropping the other duplicates.

```
In [27]: # show row and column counts
df.shape
```

Out[27]: (9071, 3)

Begin NLP

Now that we have the data set we want to work with, we'll use natural language processing techniques to help us analyze it.

First we'll create a list of all the tweets. As we tokenize and lemmatize, etc, we can always come back to this for the full context.

```
In [28]: # make list of all tweet texts
tweets = df.text.to_list()
```

Then we'll create a list of all the tokens. To do this, we'll use a tokenizer that is specifically designed to parse tweets from Twitter and a lemmatizer.

We'll take this opportunity while lemmatizing to get rid of hashtags.

```
In [30]: # make lemmatizer
lemmatizer = WordNetLemmatizer()

# lemmatize the list of words
tokens_lemmatized = [lemmatizer.lemmatize(word) for word in tokens]
```

Let's look at the most frequently occurring tokens.

```
In [31]: # show the most frequently occurring tokens
         FreqDist(tokens_lemmatized).most_common(25)
Out[31]: [(',', 12561),
           ('sxsw', 9573),
           ('.', 5890),
           ('the', 4423),
           ('link', 4314),
           ('}', 4288),
           ('{', 4285),
           ('to', 3580),
           ('at', 3097),
           ('rt', 2952),
           ('ipad', 2670),
           ('a', 2567),
           ('for', 2544),
           ('google', 2451),
           ('!', 2368),
           ('apple', 2223),
           ('in', 1936),
           (':', 1830),
           ('of', 1711),
           ('is', 1705),
           ('"', 1696),
           ('and', 1635),
           ('?', 1611),
           ('iphone', 1573),
           ('store', 1518)]
```

This list is utterly dominated by stopwords. In addition to punctuation characters, some twitter-specific terms appear here, as well as some ordinary stopwords, and of course sxsw. Let's start a stopwords list and put it to use.

```
In [32]: # obtain the standard list of stopwords
         nltk.download('stopwords', quiet=True)
         # start our own list of stopwords with these words
         stop_list = stopwords.words('english')
         # add to this list some twitter-specific terms
         stop list.extend(['sxsw', 'link', 'rt'])
         # add punctuation characters
         for char in string.punctuation:
             stop_list.append(char)
         # add empty string
         stop_list.extend(['', 'ha', 'wa'])
In [33]: # make stopped list of tokens
         tokens stopped = [word for word in tokens lemmatized if word not in stop li
In [34]: # show the most frequently occurring tokens
         FreqDist(tokens stopped).most common(25)
Out[34]: [('ipad', 2670),
          ('google', 2451),
          ('apple', 2223),
          ('iphone', 1573),
          ('store', 1518),
          ('2', 1370),
          ('new', 1087),
          ('austin', 956),
          ('app', 819),
          ('launch', 688),
          ('circle', 685),
          ('social', 644),
          ('...', 639),
          ('android', 588),
          ('today', 571),
          ('network', 471),
          ('get', 453),
          ('line', 442),
          ('via', 435),
          ('u', 434),
          ('pop-up', 422),
          ('party', 401),
          ('free', 383),
          ('called', 358),
          ('mobile', 343)]
```

This looks much better.

It seems quite probable that the "2" here is often occurring when tweets include a space in the expression "ipad 2". Let's look at them in context to see if we're right.

First we'll write a function to pull some random tweets that feature a given term or phrase.

```
In [35]: # a function that displays several randomly chosen tweets that include a gi
def tweet_samples(term, count=5):
    relevant_tweets = [tweet for tweet in tweets if term in tweet]
    if len(relevant_tweets) > 0:
        count = min(count, len(relevant_tweets))
        random_tweets = np.random.choice(relevant_tweets, count)
        for tweet in random_tweets:
            print(tweet)
    else:
        print('No tweets contain this phrase.')
```

```
In [36]: tweet_samples('2', count=5)
```

rt @mention tim o'reilly web 2.0 definition -companies that survived buil t value from consumer-generated data. ebay, amazon, google #sxsw rt @mention i'll use an ipad 2 if someone gives it to me. otherwise, ipho ne is actually more than up to task #sxsw #technews apple heads to sxsw, sets up temporary store in austin {link} # tech_news #apple #ipad_2 #rance_wilemon #sxsw #tech ok visiting that! @mention apple is opening up a temporary store in downt own austin for #sxsw and the ipad 2 launch {link} our updated iphone app has song info for select streams (incl. @mention 2 4/7) & live video streaming in time for #sxsw {link}

Indeed, it looks like a lot of those 2s are really part of iPad 2.

Let's write a quick function to join those words together in future lemmatization.

```
In [38]: tokens_stopped = ipad_fix(tokens_stopped)
```

```
In [39]: # show the most frequently occurring tokens
         FreqDist(tokens_stopped).most_common(25)
Out[39]: [('google', 2451),
           ('apple', 2223),
           ('iphone', 1573),
           ('ipad', 1541),
           ('store', 1518),
           ('ipad2', 1423),
           ('new', 1087),
           ('austin', 956),
           ('app', 819),
           ('launch', 688),
           ('circle', 685),
           ('social', 644),
           ('...', 639),
           ('android', 588),
           ('today', 571),
           ('network', 471),
           ('get', 453),
           ('line', 442),
           ('via', 435),
           ('u', 434),
           ('pop-up', 422),
           ('party', 401),
           ('free', 383),
           ('called', 358),
           ('mobile', 343)]
```

By the way, we can use term frequency to try to figure out what year all of this took place. We'll start around the year the first iPhone was released (2007) and include the year the dataset was created (2013).

This is how we deduced that the data comes from 2011 (which allowed us to learn more context for the SXSW conference in Austin, TX from that particular year).

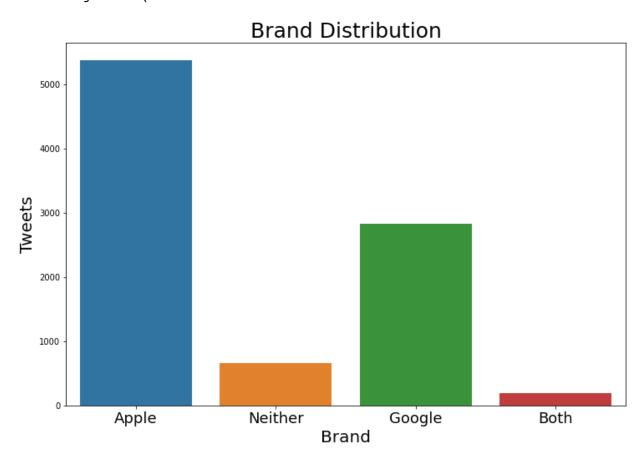
Exploration

Overview

```
In [41]: labels = ['Apple','Neither','Google', 'Both']
fig, ax = plt.subplots(figsize=(12,8))
ax = sns.countplot(df['brand'])
plt.title('Brand Distribution', fontsize=25)
# ax.set_yticklabels([0,500,1000,1500,2000,2500,3000,3500], fontsize=18)
ax.set_xticklabels(labels, fontsize=18)
plt.xlabel('Brand',fontsize=20)
plt.ylabel('Tweets',fontsize=20)
# plt.legend(loc=1, prop={'size': 15})
plt.show()
```

/Users/stubbletrouble/opt/anaconda3/envs/learn-env/lib/python3.8/site-pac kages/seaborn/_decorators.py:36: FutureWarning: Pass the following variab le as a keyword arg: x. From version 0.12, the only valid positional argument will be `data`, and passing other arguments without an explicit keyword will result in an error or misinterpretation.

warnings.warn(

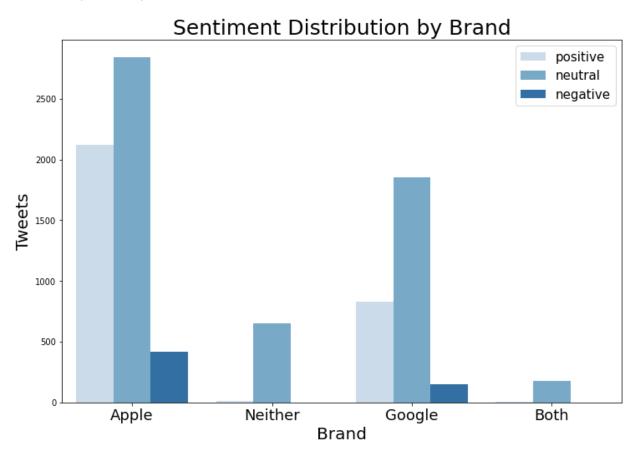


We've associated the vast majority of the tweets with Apple or Google (or both).

```
In [42]: labels = ['Apple','Neither','Google', 'Both']
fig, ax = plt.subplots(figsize=(12,8))
ax = sns.countplot(df['brand'], hue=df['sentiment'], palette='Blues')
plt.title('Sentiment Distribution by Brand', fontsize=25)
# ax.set_yticklabels([0,500,1000,1500,2000,2500], fontsize=18)
ax.set_xticklabels(labels, fontsize=18)
plt.xlabel('Brand',fontsize=20)
plt.ylabel('Tweets',fontsize=20)
plt.legend(loc=1, prop={'size': 15})
plt.show()
```

/Users/stubbletrouble/opt/anaconda3/envs/learn-env/lib/python3.8/site-pac kages/seaborn/_decorators.py:36: FutureWarning: Pass the following variab le as a keyword arg: x. From version 0.12, the only valid positional argument will be `data`, and passing other arguments without an explicit keyword will result in an error or misinterpretation.

warnings.warn(



Tweets that mentioned both or neither brand almost exclusively lacked an identifiable sentiment. These will only factor into some parts of our analysis.

Apple and Google had a similar distribution of positive, neutral and negative tweets. This will create some class imbalance issues during modeling.

Word clouds

We'll be making several word clouds, so let's create a function that streamlines creating and

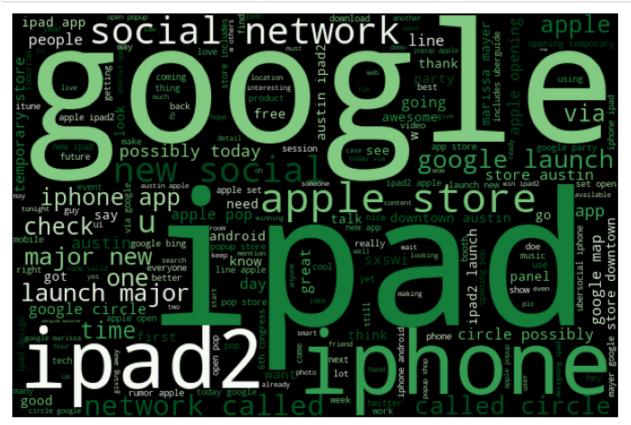
.

```
In [43]: # a function that generates a word cloud of a given list of words
def make_wordcloud(wordlist, colormap='Greens', title=None):
    # instantiate wordcloud
    wordcloud = WordCloud(
        width=600,
        height=400,
        colormap=colormap,
        collocations = True
    )
    return wordcloud.generate(','.join(wordlist))

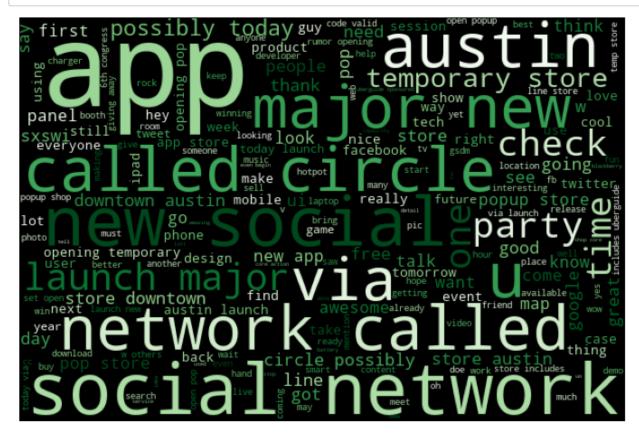
def plot_wordcloud(wordcloud):
    # plot wordcloud
    plt.figure(figsize = (12, 15))
    plt.imshow(wordcloud)
    plt.axis('off');
```

Let's look at a word cloud of all the stopped words.

```
In [44]: # word cloud of stopped words
plot_wordcloud(make_wordcloud(tokens_stopped))
```



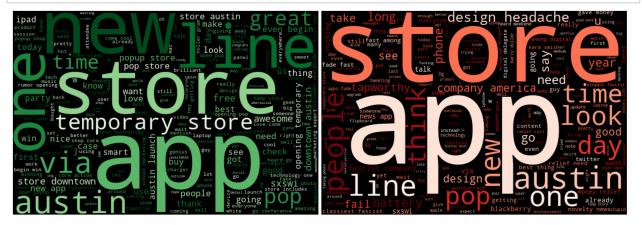
This is as expected, but largely dominated by brand names. Let's try it again without any of the brand words.



This is not very illuminating just yet. We'll create some new word lists that focus just on the positives and negatives of each brand.

```
In [47]: # make tokens lists for all / positive / negative tweets, for both apple an
    tokens_apple_all = make_tokens(df[df.brand == 'apple'].text.to_list())
    tokens_apple_pos = make_tokens(df[(df.brand == 'apple') & (df.sentiment ==
        tokens_apple_neg = make_tokens(df[(df.brand == 'apple') & (df.sentiment ==
        tokens_google_all = make_tokens(df[(df.brand == 'google'].text.to_list())
        tokens_google_pos = make_tokens(df[(df.brand == 'google') & (df.sentiment =
        tokens_google_neg = make_tokens(df[(df.brand == 'google') & (df.sentiment =
```

```
In [48]: # show positive and negative wordclouds for apple side by side
fig, ax = plt.subplots(figsize=(32,24), ncols=2)
# plt.suptitle('Positive and Negative Word Clouds for Apple', fontsize=25)
ax[0].imshow(make_wordcloud(tokens_apple_pos))
ax[0].axis('off')
ax[1].imshow(make_wordcloud(tokens_apple_neg, colormap='Reds'))
ax[1].axis('off')
plt.tight_layout();
```



A lot of the positive buzz about Apple seems to be about the pop-up store in downtown Austin — terms like "temporary store", etc. There are even positive sentiments about the "line" there.

Some negative terms that stand out are "design headache" and "battery", as well as several phrases about a "fascist company" or an "elegant fascist". Also someone named "Kara Swisher" shows up.

Let's explore some context.

```
In [49]: tweet_samples('temporary store')
```

rt @mention smart company. rt @mention it's not a rumor: apple opening up a temporary store in downtown austin for #sxsw &ipad 2 launch bit.ly/g03mzb

#apple said to open temporary store at #sxsw {link} via @mention
ha! rt @mention it's not a rumor: apple is opening up a temporary store i
n downtown austin for #sxsw & the ipad 2 launch {link}
@mention @mention apple to open temporary store friday in the scarbrough

 $\begin{tabular}{ll} \tt @mention &\tt apple &\tt to open &\tt temporary &\tt store &\tt friday &\tt in &\tt the &\tt scarbrough \\ \tt building &\tt at &\tt 6th &\tt and &\tt congress &\tt \#sxsw &\tt \{link\} \\ \end{tabular}$

it's not a rumor: apple opening up a temporary store in downtown austin f
or #sxsw &ipad 2 launch {link}

In [50]: tweet_samples('line', count=10)

line is wrapping around the block for an ipad 2 again for a second day at #sxsw! {link}

ipad 2 update: online sales start at 12:01am pst \mid 3am est on 3/11/11 \mid 2 -day free shipping \mid fyi: #sxsw - popup store downtown austin #apple rt @mention the apple pop-up store line finally dwindled. time to check o ut ipad2. #sxsw

google seems to have sabotaged my youtube account - wtf? are they trying to own the entire online ecosystem? very bad form #sxsw

the line for the ipad 2 at #sxsw. {link}

apparently the line to get an ipad at the #sxsw store grew by 2 blocks to 5 blocks in the past 30 mins. wut.

the end of the line is one block away from the apple pop up #sxsw who's gonna get an ipad2 today or this weekend? #ipad2 i bet the lines at the apple pop up store in austin for #sxsw will be huge.

#sxsw day 5 at the #apple store and there's still a line...and growing {l
ink}

headline: " #ipad 2 is the must-have gadget at #sxsw" hmm... i c ould have seen that one coming! {link} #gadget

In [51]: tweet_samples('design headache')

at #sxsw #tapworthy ipad design headaches - avoiding the pitfalls of the new design challenges

at #sxsw #tapworthy ipad design headaches - avoiding the pitfalls of the new design challenges

heading to ipad design headaches in hilton - salon j #sxsw really excited for my first panel! #tapworthy ipad design headaches shuld be awesome. the book is! #sxsw #gsdm

rt @mention good morning, #sxsw. what r u talking abt on twitter now according to @mention @mention ipad design, geogames and design headaches

In [52]: tweet_samples('battery')

#sxsw just helped @mention charge her iphone with my newtrent imp1000 bat tery pack. i love this thing! #unpaid #endorsement

ah! iphone battery fully recharged courtesy of @mention charge anywhere.

find @mention or i at #sxsw & charge up on the fly!

best schwag i've seen at #sxsw is the @mention battery charger for your i phone. how do i get one?!?!

ah! iphone battery fully recharged courtesy of @mention charge anywhere. find @mention or i at #sxsw & charge up on the fly!

iphone battery maintenance is a fine art at #sxsw

```
In [53]: tweet_samples('kara swisher')
    rt @mention "apple: the most elegant fascist corporation in america
    today." -- kara swisher #sxsw #flipboard
    apple is the classiest facist company in america. - kara swisher #sxsw
    apple..."the classiest fascist company in america" kara swisher
```

"apple: the most elegant fascist corporation in america today."
-- kara swisher #sxsw #flipboard

apple..." the classiest fascist company in america" kara swisher
#sxsw

Summary of Apple's word clouds

A lot of people are talking about Apple's temporary pop-up store and reporting on the experience of waiting in line, not necessarily complaining about it.

Evidently Kara Swisher is a person who made a snarky comment about Apple being fascist.

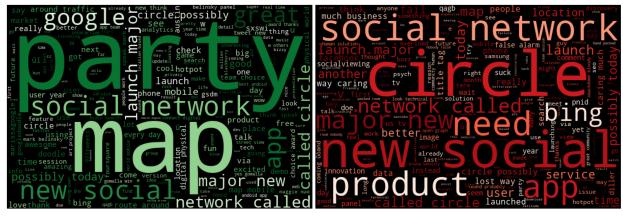
It looks like some media was using the phrase "design headache" in reference to the (new or old?) iPad, but the phrase was used beyond just the tweets that linked to certain articles.

Some people mentioned their iPhone batteries dying. This appears to be a common problem.

Let's do the same for Google.

#sxsw

```
In [54]: # show positive and negative wordclouds for google side by side
fig, ax = plt.subplots(figsize=(32,24), ncols=2)
ax[0].imshow(make_wordcloud(tokens_google_pos))
ax[0].axis('off')
ax[1].imshow(make_wordcloud(tokens_google_neg, colormap='Reds'))
ax[1].axis('off')
plt.tight_layout();
```



In [55]: tweet_samples('party', count=10)

google party @mention maggie maes rocks like it's 1986. #sxsw rt @mention {link} samsung galaxy s ii appears at fcc and team android #s xsw party {link} #android #followback

rt @mention %ûïline moving fast! rt @mention have seen two impressive lin es since i'm at #sxsw the one at the apple store & @mention party no w

among the things i am missing at #sxsw: the google-aclu 80's dance party. free iphone chargers at austin music hall / ignite party #sxsw android party ... #sxsw (@mention lustre pearl bar w/ 63 others) {link} #sxsw google party in austin texas, on entry received anti privacy law pe tition, sunglasses and free beer. {link}

google's 1986 themed party at #sxsw @mention maggie mae's {link} damn you @mention party, for walking me past the apple store last night. #sxsw

queueing for ipads instead of partying. honestly, geeks, get a grip! rt @ mention the ipad 2 takes over #sxsw [video] - {link}

In [56]: tweet_samples('maps')

#google shows super-fast google maps for mobile with 3d rendering. #sxsw
i believe it - i almost always use google maps on my iphone rt @mention 4
0% of google maps use is mobile says @mention #sxsw
latest google maps mobile app demo #sxsw lots of stats. drink the coolai

latest google maps mobile app demo # sxsw lots of stats. drink the coolar d.

marissa mayer talks the future of google maps and discusses hotpot, its a nswer to location-based ratings and recommendations #sxsw -kek google hotpot demo at #sxsw seems a whole lot like #yelp to me- innovate or not be left outa game? they show heat maps2 {link}

In [57]: tweet_samples('circles', count=10)

rt @mention interesting -->> rt @mention google to launch major new social network called circles, possibly today {link} #sxsw you finally get everyone to buy in to facebook and then google introduces circles. no fair. stop with all the innovation, people #sxsw google launching secret new social network called "circles" {link} #sxsw

rt @mention google to launch major new social network called circles, pos sibly today #sxsw {link}

rt @mention will google reveal a new social network called circles? #google #facebook #twitter #sxsw {link} via @mention

google to launch major new social network called circles, possibly today rww.to/f6bcet #sxsw

rt@mention google to launch major new social network called circles, poss ibly today {link} #sxsw #twnp #socmedia

this #google circles has everyone going around in circles! {link} #sxsw rt @mention the big #sxsw rumor: google to launch ludicon based "cir cles" facebook killer. supposedly @mention already saw it and it's o ssum.

%ûï@mention rt @mention we interrupt your regularly scheduled #sxsw geek
programming with big news {link} #google #circles%û

```
In [58]: tweet_samples('new social')
```

#circles set to fail for being too complicated by june. rt @mention googl
e set to launch new social network #circles today at #sxsw
rt @mention google to launch major new social network called circles, pos
sibly today {link} #sxsw

buzz 2.0? lol

rt @mention google to launch major new social network called circles, {li nk} #sxsw - brazil's orkut users have been waiting.

google to launch major new social network called circles, possibly today
(updated) at #sxsw {link}

 $\%\hat{u}$ i@mention google to launch major new social network called circles, possibly today {link} $\#sxsw\%\hat{u}$ te dije wey @mention

```
In [59]: tweet_samples('bing')
```

the ppl have spoken " great #sxsw session w/ bing, google and danny s ullivan. bring it back next year with a larger room! ": #qagb #sxswi in line for the google and bing pagerank session. hope there's a smack do wn! #sxsw (@mention hilton, salon j w/ 44 others) {link} #qagb #sxswi rt @mention despite drawing giant crowd, google-bing q& a discussion is very inside baseball. #sxsw rt @mention rt @mention q& a with google's @mention & bing's @ment

ion on ranking - my #sxsw session this mon 12:30pm {link} i've been looking forward to the google/bing q/a on website ranking all w eek. #sxsw

Summary of Google's word clouds

It's clear that Google's attempt at a new social network called Circles was not successful.

However, there was a lot of genuinely positive sentiment about Google Maps and its potential.

The term "party" applied to a number of contexts, but prominent among them was the party that Google hosted, which seemed to be quite popular.

Modeling

Here we will classify only tweets that have positive or non-positive sentiments.

```
In [60]: df_posnon = df.copy()
# convert sentiment to 0s and 1s
# both 'negative' and 'neutral' will have zero values
df_posnon.sentiment = df_posnon.sentiment.apply(lambda x: 1 if x == 'positi
```

Tokenizer

We'll use what we developed during exploration to make a custom tokenizer function. This will perform all of the following:

- · tokenize tweets
- · remove accents and hashtags
- · lemmatize tokens
- join "ipad" and "2" where appropriate

This tokenizer will *not* remove stopwords, as we may wish to vary our choice of stopwords in the models.

```
In [62]: # make tokenizer
         def custom tokenize(document):
             # instantiate tokenizer
             tokenizer = TweetTokenizer(
                 preserve_case=False,
                 strip handles=True
             # create list of tokens from data set
             tokens = tokenizer.tokenize(document)
             # remove hashtags and accents
             tokens = [unidecode(word) for word in tokens if not word.startswith('#'
             [unidecode(word[1:]) for word in tokens if word.startswith('#')]
             # remove stop words
             tokens = [word for word in tokens if not word in stop_list]
             # instantiate lemmatizer
             lemmatizer = WordNetLemmatizer()
             # lemmatize the list of words
             tokens_lemmatized = [lemmatizer.lemmatize(word) for word in tokens]
             # perform ipad fix
             tokens_lemmatized = ipad_fix(tokens_lemmatized)
             return tokens_lemmatized
```

Train and test sets

We'll split the data into train and test sets.

```
In [63]: # split the data into target (sentiment) and predictor (text)
X, y = df_posnon['text'], df_posnon['sentiment']
# split the data into train and test sets
# set random state for reproducibility
X_train, X_test, y_train, y_test = train_test_split(X, y, test_size=0.2, ra
```

Metric choice = accuracy

As we've chosen to develop a binary classifier, and our classes aren't wildly out of balance (roughly a 2:1 ratio), we will be satisfied with a model that merely achieves accuracy, which is the measure of the percentage of tweets that it correctly identifies as positive or non-positive.

If we were developing a multi-class classifier, or if we were focusing on just positive versus negative, then there would be a significant class imbalance in either case. With a more significant class imbalance, it becomes easier (and less impressive) to achieve high accuracy. For example, if 90% of the tweets are positive, then models would be encouraged to label most tweets positive and not suffer much cost by mislabeling the negative ones. In this case, it would be wise to look more closely at precision or recall in order to get a more sophisticated model.

Plurality check

It will be instructive to recall the percentage of the plurality in the target feature (sentiment). Models should be evaluated in relation to this.

```
In [64]: # save this value to compare to future model crossval scores
    plurality_cv = round(y_train.value_counts(normalize=True)[1],4)
# show the sentiment breakdown
    round(y_train.value_counts(normalize=True),4)

Out[64]: sentiment
    0     0.6736
    1     0.3264
    Name: proportion, dtype: float64
```

Plurality Calculation
Training Score: 0.6736
Test Score: 0.6689

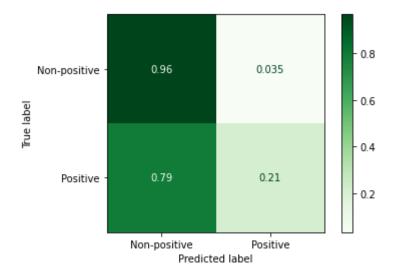
Results function

We'll create a function that takes the pipeline we've created and displays only the results we're interested in.

Naive Bayes (BASELINE MODEL)

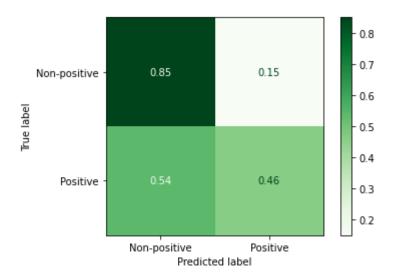
Rough model

Naive Bayes Training Score: 0.7937 Test Score: 0.7152



Tuned Naive Bayes

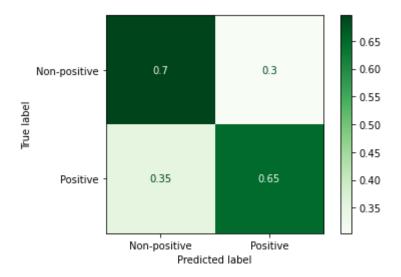
Naive Bayes Training Score: 0.8899 Test Score: 0.7218



Naive Bayes with oversampling

```
In [70]: # Multinomial Naive Bayes with oversampling
         # create pipeline
         pipeline_nb_os = imblearn.pipeline.Pipeline([
             # set vectorizer
             ('vectorizer', TfidfVectorizer(
                 tokenizer = custom_tokenize,
                 stop_words = stop_list
             )),
             # set oversampler
             ('os', RandomOverSampler(random_state=SEED)),
             # set classifier
             ('clf', MultinomialNB(alpha=0.1))
         ])
         print('Naive Bayes with oversampling')
         # create model from pipeline and display results
         model_results(pipeline_nb_os)
```

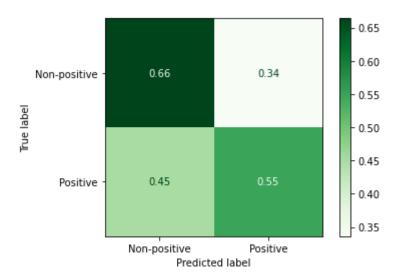
Naive Bayes with oversampling Training Score: 0.8665 Test Score: 0.6799



Logistic Regression

rough model

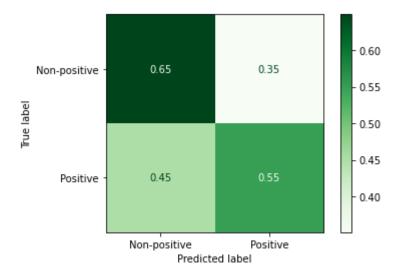
Logistic Regression Training Score: 0.9593 Test Score: 0.6259



Logistic Regression with oversampling

```
In [72]: # logistic regression with oversampling
         # create pipeline
         pipeline_lr_os = imblearn.pipeline.Pipeline([
             # set vectorizer
             ('vectorizer', TfidfVectorizer(
                 tokenizer = custom_tokenize,
                 stop_words = stop_list
             )),
             # set oversampler
             ('os', RandomOverSampler(random_state=SEED)),
             # set classifier
             ('clf', LogisticRegression(fit_intercept=False, C=1e12, solver='libline
         ])
         print('Logistic Regression')
         # create model from pipeline and display results
         model_results(pipeline_lr_os)
```

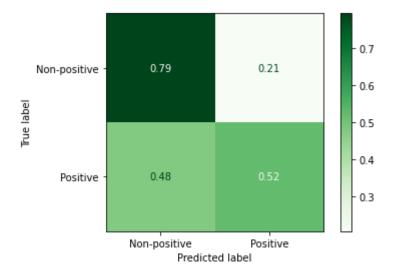
Logistic Regression
Training Score: 0.9577
Test Score: 0.6165



Decision Tree

Rough model

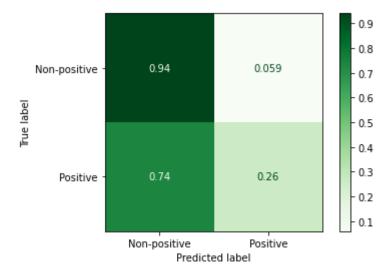
Decision Tree
Training Score: 0.9653
Test Score: 0.7047



Tuned Decision Tree

```
In [75]: # tuned decision tree
         # create pipeline
         pipeline_dt = Pipeline([
             # set vectorizer
             ('vectorizer', TfidfVectorizer(
                 tokenizer = custom_tokenize,
                 stop_words = stop_list
             )),
             # set classifier
             ('clf', DecisionTreeClassifier(
                 criterion='gini',
                 max_depth=20,
                 min_samples_leaf=1,
                 random_state=SEED))
         ])
         print('Decision Tree')
         # create model from pipeline and display results
         model_results(pipeline_dt)
```

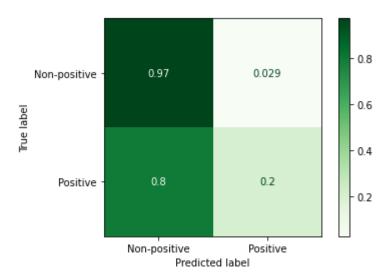
Decision Tree
Training Score: 0.7926
Test Score: 0.7157



Bagged Trees

Bagged Trees

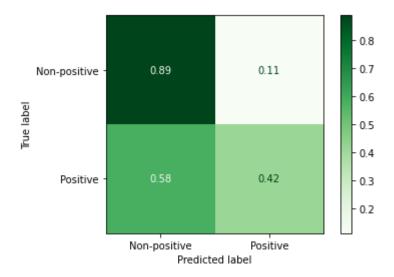
Training Score: 0.7472
Test Score: 0.7174



Random Forest

Rough model

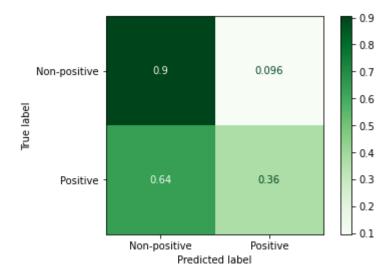
Random Forest Training Score: 0.9653 Test Score: 0.7317



Tuned Random Forest

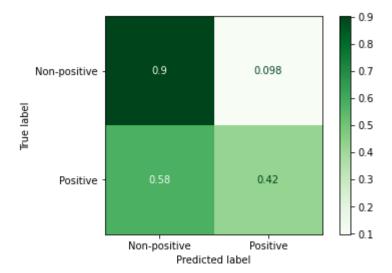
```
In [79]: # tuned random forest
         # create pipeline
         pipeline_rf = Pipeline([
             # set vectorizer
             ('vectorizer', TfidfVectorizer(
                 tokenizer = custom_tokenize,
                 stop_words = stop_list
             )),
             # set classifier
             ('clf', RandomForestClassifier(criterion='entropy',
                                             max_depth=None,
                                             min_samples_leaf=2,
                                             random_state=SEED))
         ])
         print('Random Forest')
         # create model from pipeline and display results
         model_results(pipeline_rf)
```

Random Forest
Training Score: 0.864
Test Score: 0.7245



Support Vector Machine

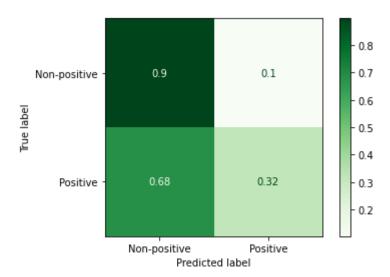
Support Vector Machine Training Score: 0.926 Test Score: 0.7433



AdaBoost

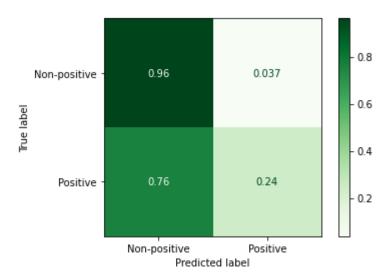
AdaBoost

Training Score: 0.7408
Test Score: 0.7063



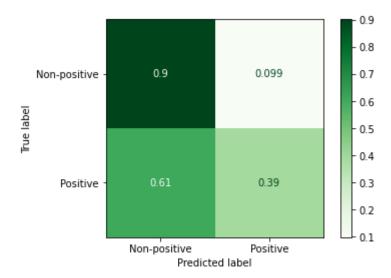
Gradient Boost

Gradient Boost
Training Score: 0.7494
Test Score: 0.7229



XGBoost

Gradient Boost
Training Score: 0.8408
Test Score: 0.7328



Evaluation

We attempted to oversample the data in order to deal with the class imbalance issue. This only gave worse results each time we tried it.

None of our efforts at tuning the models made a positive impact either.

Most of the models seem to overfit the training data, as evidenced by the large gap between training accuracy and test accuracy. The only models where the two accuracy scores seemed reasonably close were Bagged Trees, AdaBoost, and Gradient Boost. Of these models, Gradient Boost gave the best test accuracy, so we chose Gradient Boost as our final model.

Recommendations

- 1. Evidence suggests the pop-up store was very popular. This was an effective way to get people excited about the product at a time when they could share their excitement with others around them. This event should be repeated if possible.
- 2. Apple should consider addressing battery life and design issues with some of their products. These topics didn't fully dominate the discussion by any means, but they were the most significant of Apple's negative topics of any substance.
- The party Google hosted was clearly very popular and appeared to drive a lot of what buzz they enjoyed at the festival. Apple should consider hosting parties at festivals in a similar manner.

Further Inquiry

More sophisticated modeling techniques might be able to better analyze either a direct positive v. negative comparison or even a multi-class analysis (positive, negative, and neutral). The class imbalances make this difficult.

More direct analysis could be done with the tweets that mentioned *both* Apple and Google brands. Perhaps these tweets feature direct comparisons that could be very illuminating.

With more time we would have liked to explore feature importances of the various models.

We would also like to have explored *why* the models were overfitting the training data so consistently and what aspects could have been changed to prevent this.

We would have liked to investigate other features, such as tweet length (counting both characters and words), to see if that added anything to the models.