

# Spatial Simulation Experiment: SPASAM Application

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Brian Langseth and Jon Deroba  
NOAA Fisheries  
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[brian.langseth@noaa.gov](mailto:brian.langseth@noaa.gov)

[jonathan.deroba@noaa.gov](mailto:jonathan.deroba@noaa.gov)

# Spatial Processes And Stock Assessment Models (SPASAM)

- Developed in ~2016 as a generic simulation/estimation tool
- Capable of multiple OM/EM structures: panmictic, heterogeneity, metapopulation, and natal homing
- Age-based, assumes annual time step, and instantaneous Markovian movement among areas
- EM can fit to tagging data and the usual suite of inputs (e.g., catch, age composition, indices of abundance)
- Written in ADMB, but may move to TMB/R with added MSE capacity (our group is actively seeking a post-doc)
- Never used for an “actual” stock assessment and a relatively small group of users

# SPASAM Projects

- Biological Reference Points (BRPs)
  - Impacts of population structure and movement on BRPs (1), spatial quota allocation approaches (2)
- Assessment Performance
  - Detriments of misdiagnosing movement/population structure (3), influence of tagging data on estimation (4), robust movement parametrizations (5)
- Management Implications
  - Effects of misaligning biological, assessment, and management boundaries (6)

ARTICLE

Accounting for spatial complexities in the calculation of biological reference points: effects of misdiagnosing population structure for stock status indicators<sup>1</sup>

Daniel R. Goethel and Aaron M. Berger

Cite this article: *J. Fish. Aquat. Sci.* 74: 1878–1894 (2007) doi:10.1016/j.jfaweb.2006.02396

Fisheries Research 230 (2019) 105344

Contents lists available at ScienceDirect

Fisheries Research

journal homepage: [www.elsevier.com/locate/fishres](http://www.elsevier.com/locate/fishres)

Overcoming challenges of harvest quota allocation in spatially structured populations

Katelyn M. Bosley<sup>2,3\*</sup>, Daniel R. Goethel<sup>2</sup>, Aaron M. Berger<sup>2</sup>, Jonathan J. Deroba<sup>4</sup>, Kari H. Fenske<sup>5</sup>, Dana H. Hanselman<sup>6</sup>, Brian J. Langseth<sup>7</sup>, Amy M. Schueler<sup>7</sup>

DOI:10.1111/afaf.12510

Goethel, Daniel; NOAA Fisheries Alaska Fisheries Science Center  
Bosley, Katelyn; Washington Department of Fish and Wildlife  
Langseth, Brian; NOAA Fisheries Northwest Fisheries Science Center  
Deroba, Jonathan; NOAA Fisheries Northeast Fisheries Science Center  
Berger, Aaron; NOAA Fisheries Northwest Fisheries Science Center  
Hanselman, Dana; NOAA Fisheries Alaska Fisheries Science Center  
Schueler, Amy; NOAA Fisheries Southeast Fisheries Science Center



Fish and Fisheries

Where do you think you're going? Accounting for ontogenetic and climate-induced movement in spatially stratified integrated population assessment models

DOI:10.1111/afaf.12510

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Bosley, Katelyn; Washington Department of Fish and Wildlife  
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ICES Journal of Marine Science

Original Article

Incoherent dimensionality in fisheries management: consequences of misaligned stock assessment and population boundaries

Aaron M. Berger<sup>1,2\*</sup>, Jonathan J. Deroba<sup>3</sup>, Katelyn M. Bosley<sup>1</sup>, Daniel R. Goethel<sup>3,4</sup>, Brian J. Langseth<sup>5,1</sup>, Amy M. Schueler<sup>6</sup>, and Dana H. Hanselman<sup>5</sup>

Received: 2 May 2021 | Revised: 14 August 2021 | Accepted: 23 August 2021  
DOI: 10.1002/med.13266

ORIGINAL ARTICLE

FISH AND FISHERIES

WILEY

Check for updates

Finding the perfect mismatch: Evaluating misspecification of population structure within spatially explicit integrated population models

Katelyn M. Bosley<sup>1,2</sup> | Amy M. Schueler<sup>3</sup> | Daniel R. Goethel<sup>4,5</sup> |  
Dana H. Hanselman<sup>5</sup> | Kari H. Fenske<sup>5</sup> | Aaron M. Berger<sup>2</sup> |  
Jonathan J. Deroba<sup>3</sup> | Brian J. Langseth<sup>7,8</sup>

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ORIGINAL ARTICLE

FISH AND FISHERIES

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Check for updates

# SPASAM: Application to Yellowfin Tuna

- We added a lot of new features and corrected some old errors
  - Allow fleets to have different selectivities
  - Corrected an error in the double logistic selectivity function
  - Allow survey selectivity to mirror a fleet
  - Corrected some likelihood penalties
  - Develop more generic diagnostic (e.g., residuals) code
- Huge time suck
- Did not leave time for extensive data exploration or alternative model explorations

# SPASAM: Application to Yellowfin Tuna - 1 area model

- Start “simple”
  - 1 area, 7 fleets
  - no tagging data
  - no accounting of spatial structure
  - 256 pseudo-years, at least to start
  - 28 pseudo-ages
- Age comp calculated using the age-length key provided and SD of  $\text{length}|\text{age} = 0.1$
- Life-history at age fixed at true values provided in Table A1
  - [https://aaronmberger-nwfsc.github.io/Spatial-Assessment-Modeling-Workshop/articles/OM\\_description\\_YFT.html](https://aaronmberger-nwfsc.github.io/Spatial-Assessment-Modeling-Workshop/articles/OM_description_YFT.html)

# SPASAM: Application to Yellowfin Tuna - 1 area model

- Longline selectivity was logistic and all others double logistic, at least to start
- Single catchability for longline CPUE, with mirrored selectivity
- Recruitment deviations estimated using a penalty from an underlying Bev-Holt with  $SD = 0.6$  (steepness fixed at true value)
- Fully-selected F parameter estimated for each fleet and pseudo-year
- Abundance-at-age estimated in pseudo-year 1, except recruitment which equaled  $R_0$
- 1,266 parameters (I think)
- SE of catches = 0.01 for all fleets and pseudo-years, at least to start
- SE of survey = 0.2 in all pseudo-years
- ESS = 5 for all fleets and pseudo-years, at least to start

# SPASAM: Application to Yellowfin Tuna - 1 area model

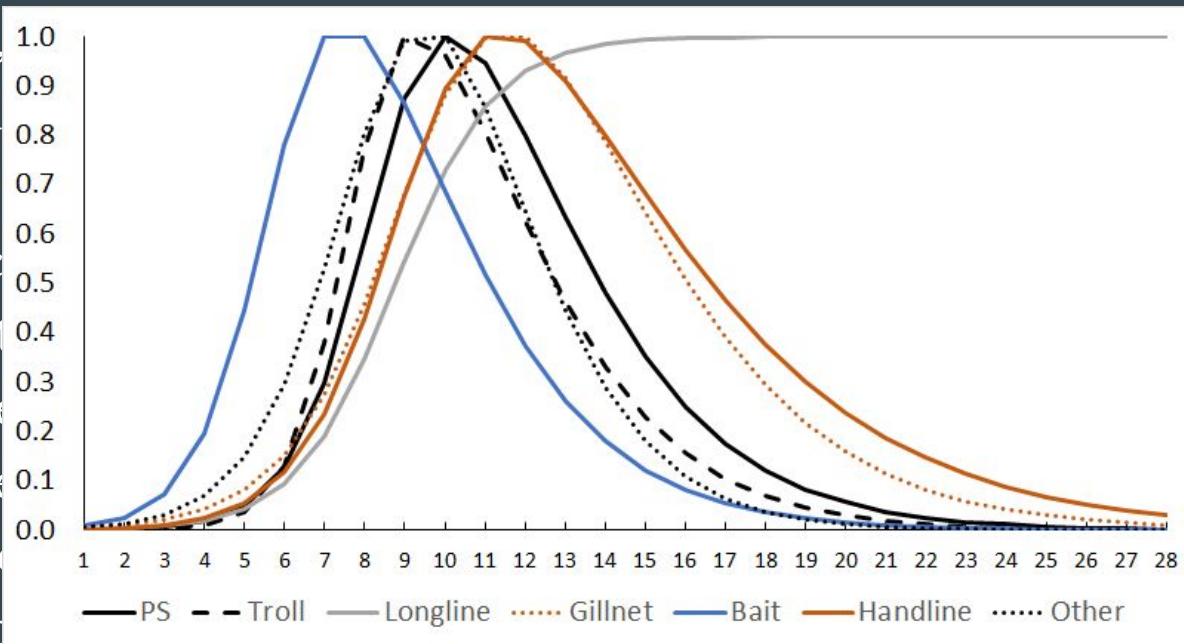
- Initially, long run-times were prohibitive even without a hessian matrix (3.5 hours at best, 20 hours at worst), and gradients and diagnostics were terrible
- Ran in circles for a bit playing with phases, starting values, and penalties aimed at improving speed and stability
- Ultimately reduced the size of the data and subsequent parameters and run-time
  - Deleted the first 105 pseudo-years because most fleets have 0 catch before then, and had odd F estimates for some fleets
  - Moved to 4 fleets from 7 by combining PS, troll, and other, and gill-net with handline; based on similar selectivities of preliminary fits

# SPASAM: Application to Yellowfin Tuna - 1 area model

- Initially, (3.5 hours) terrible

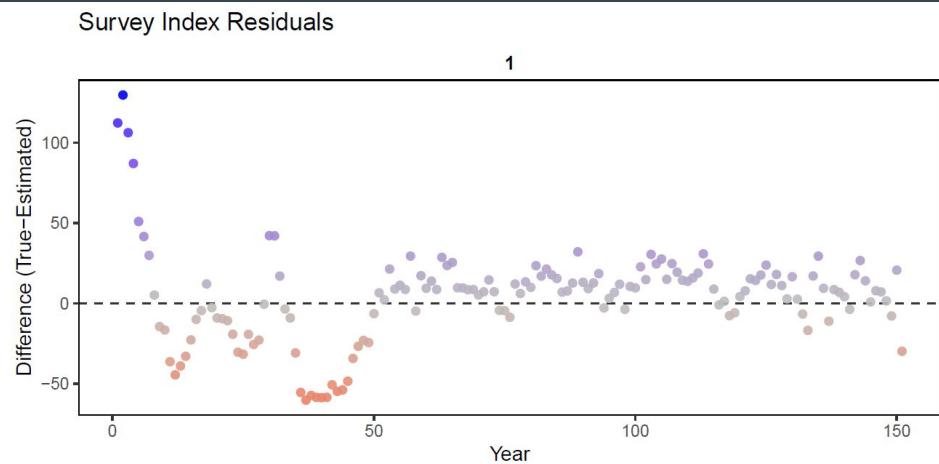
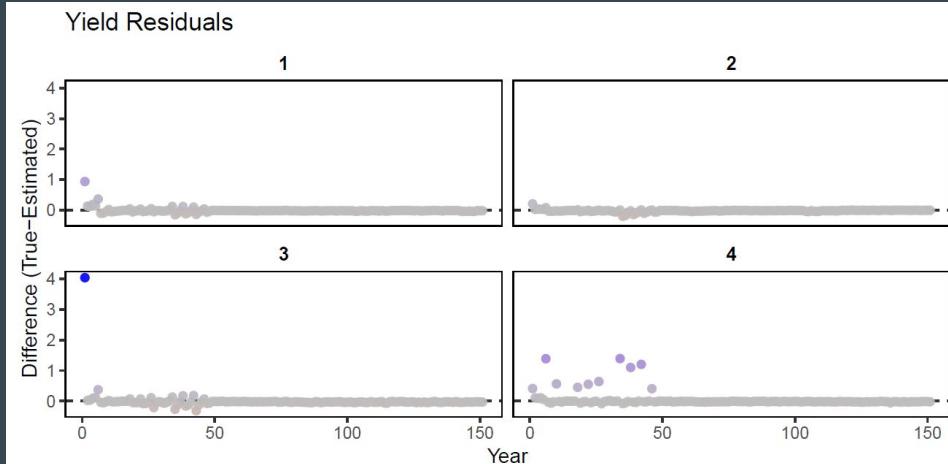
• Ran in circles aimed at ultimate run-times

• Delayed before moving to 4 fleets from 7 by combining PS, troll, and other, and gill-net with handline; based on similar selectivities of preliminary fits



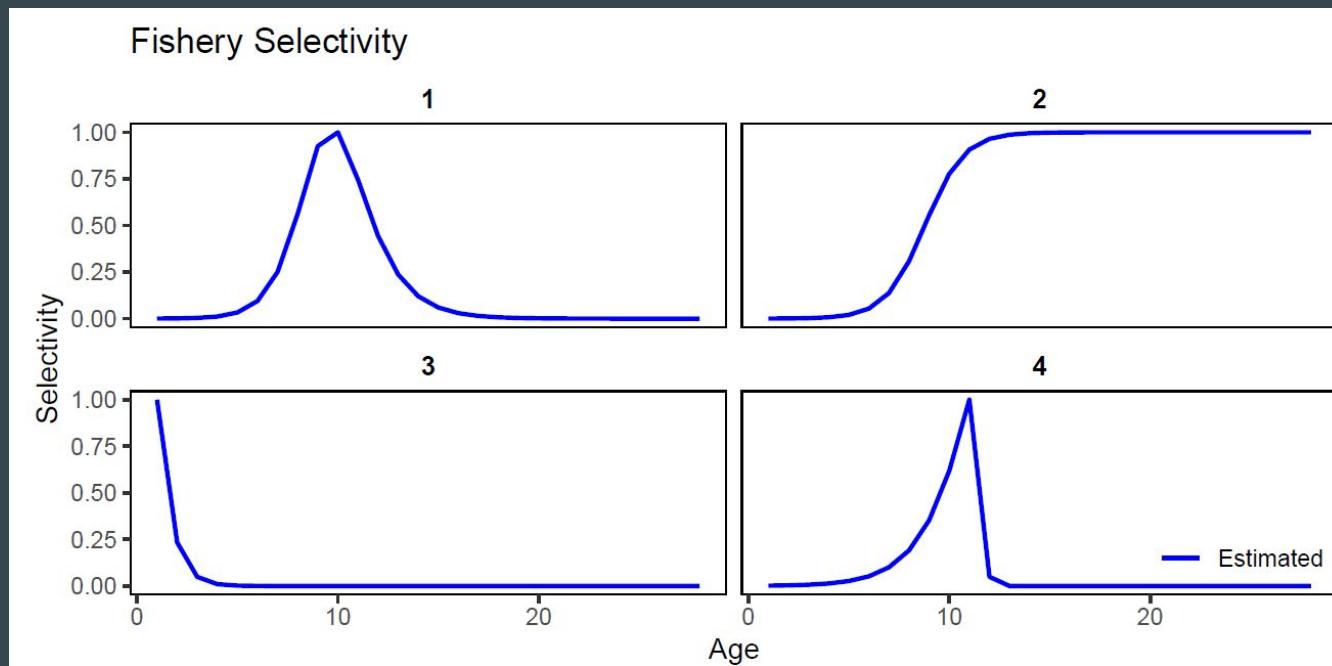
# SPASAM: Application to Yellowfin Tuna - 1 area model

- Data reductions and some phase changes helped (run-times ~1 hour), but fit to the index was poor, we were overfitting catch, and odd F & selectivity estimates



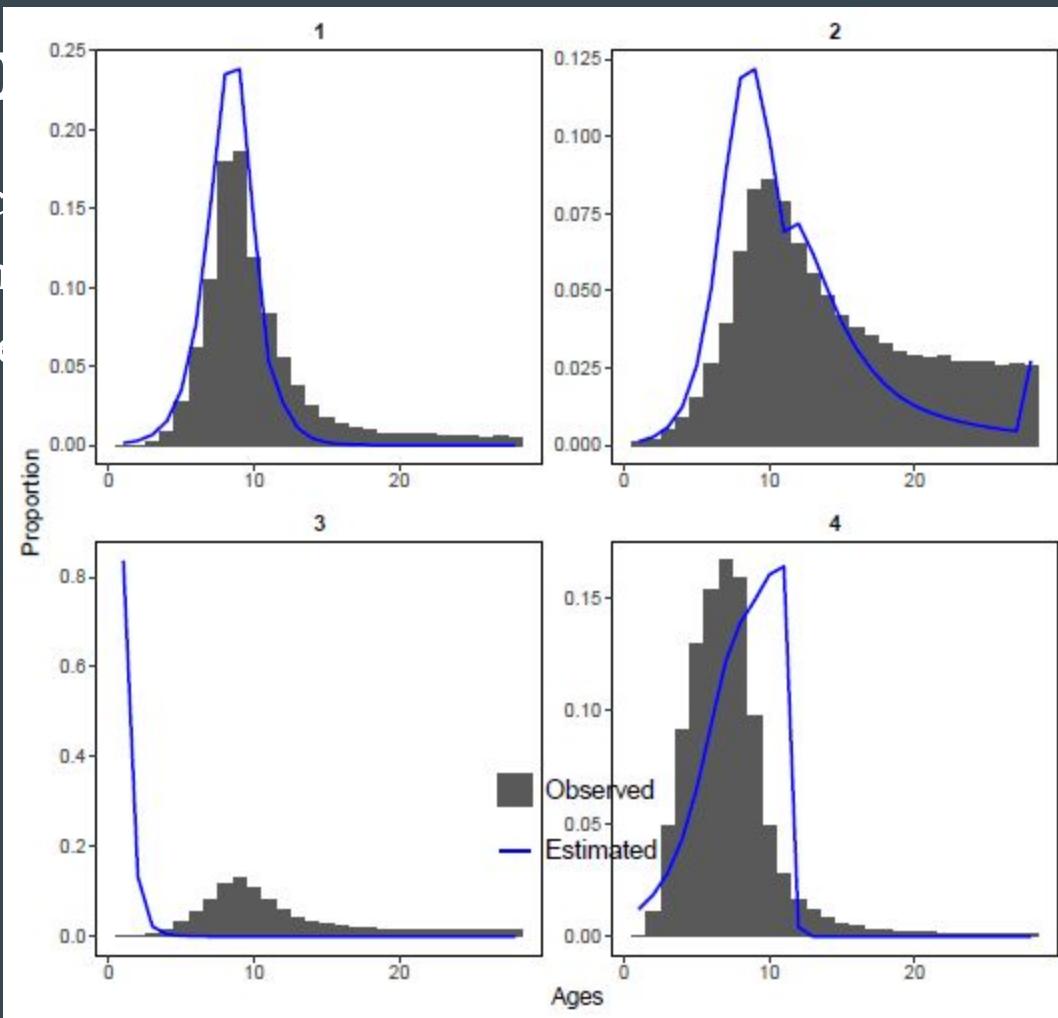
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# SPASAM: Ap

- Data reduction and fit to the individual selectivity curves

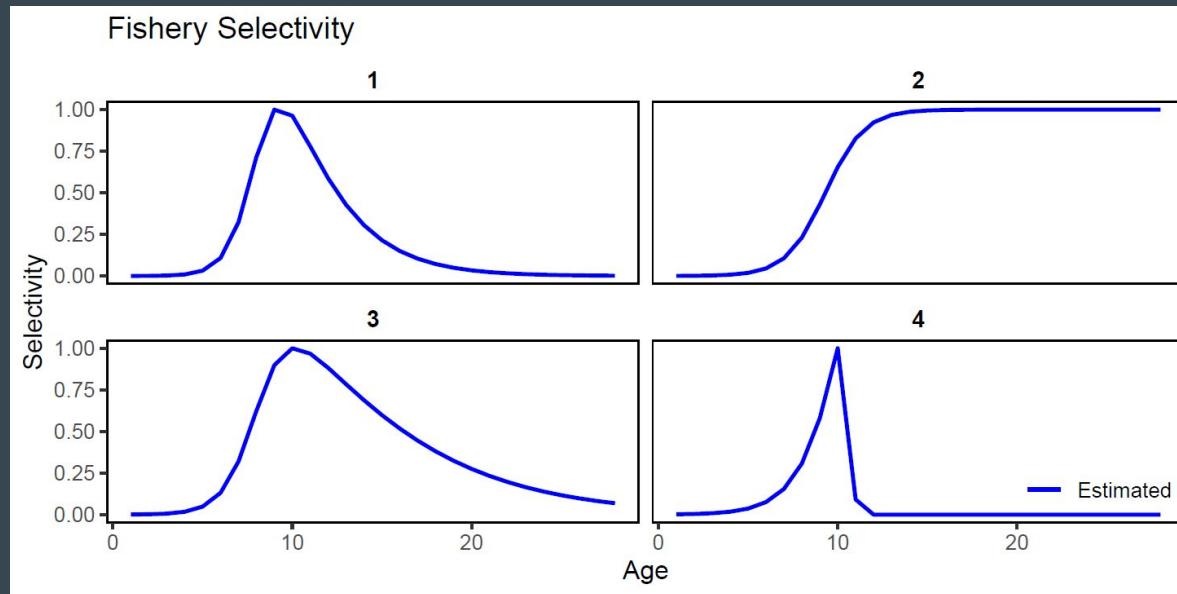


model

uses ~1 hour), but  
d F &

# SPASAM: Application to Yellowfin Tuna - 1 area model

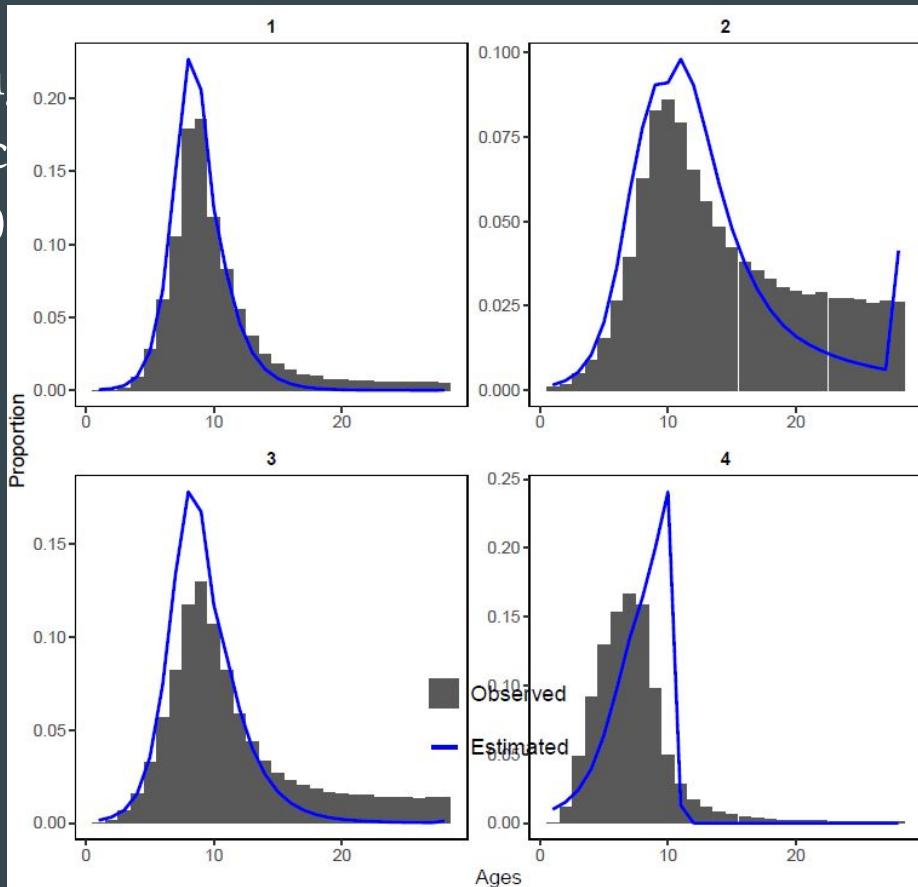
- Started playing with data weighting
- Increased catch SE from 0.01 to 0.2 for all fleets and years: improved the gradient (0.0001), fit, and some of the selectivity/F oddities



# SPASAM: Application to Yellowfin Tuna - 1 area model

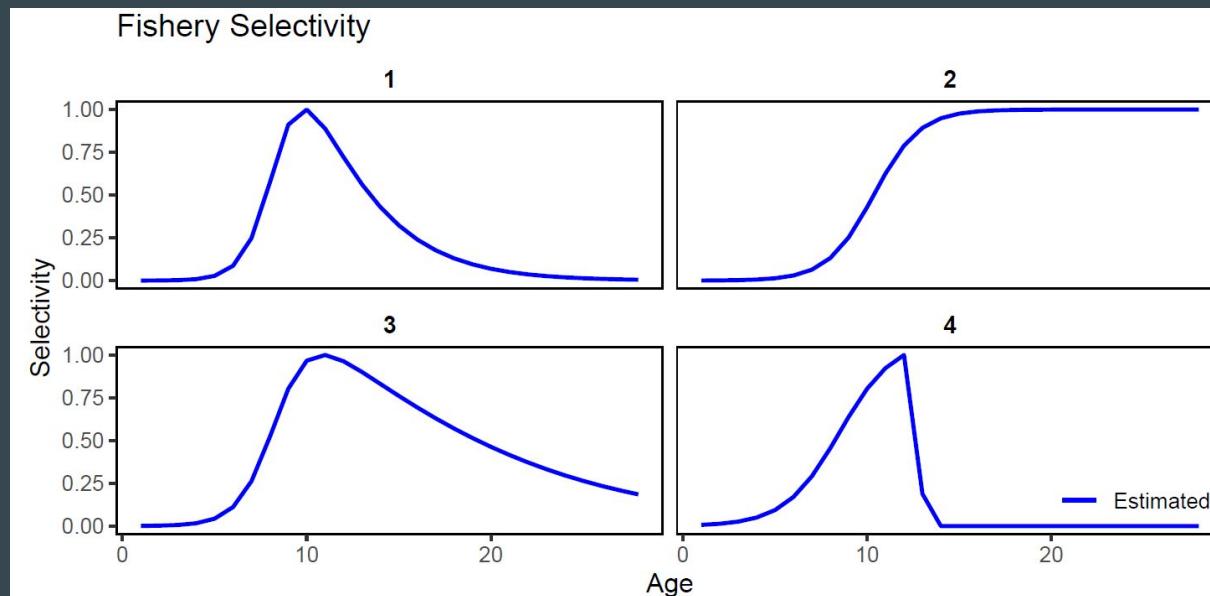
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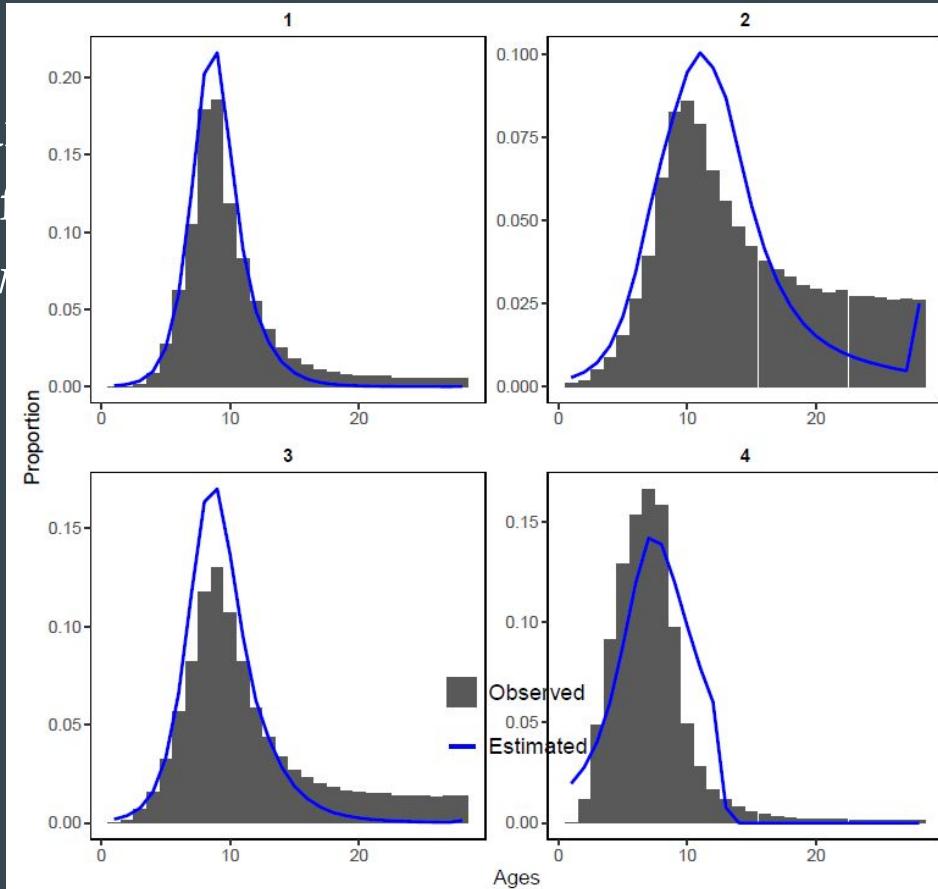
# SPASAM: Application to Yellowfin Tuna - 1 area model

- Ran in circles a bit playing with data weighting aimed at getting a better fit to comps and the index
- Increase ESS for all fleets and years from 5 to 15, except fleet 4 (handline and gillnet) which equaled 25



# SPASAM: Application to Yellowfin Tuna - 1 area model

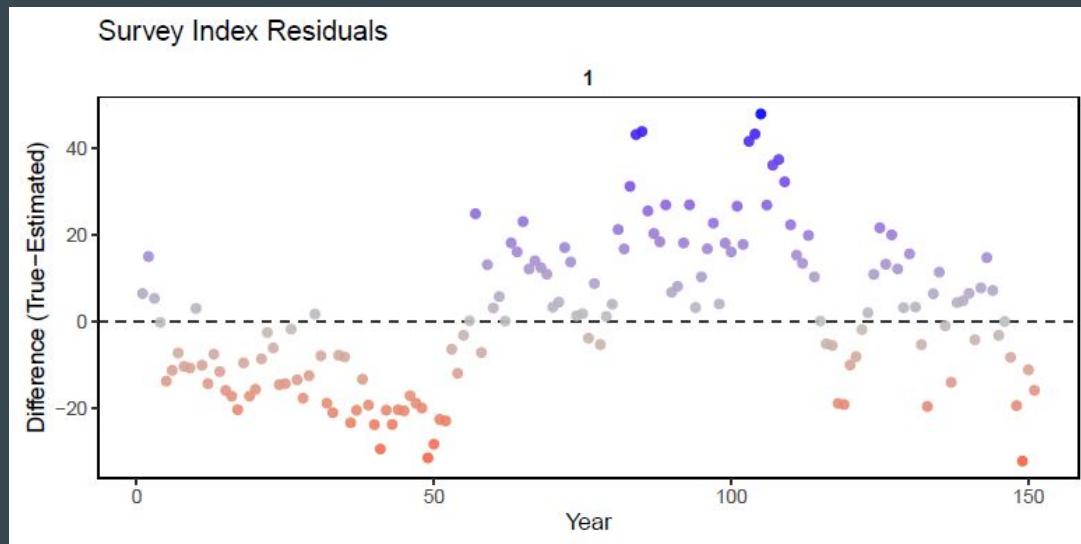
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getting a better  
fleet 4 (handline

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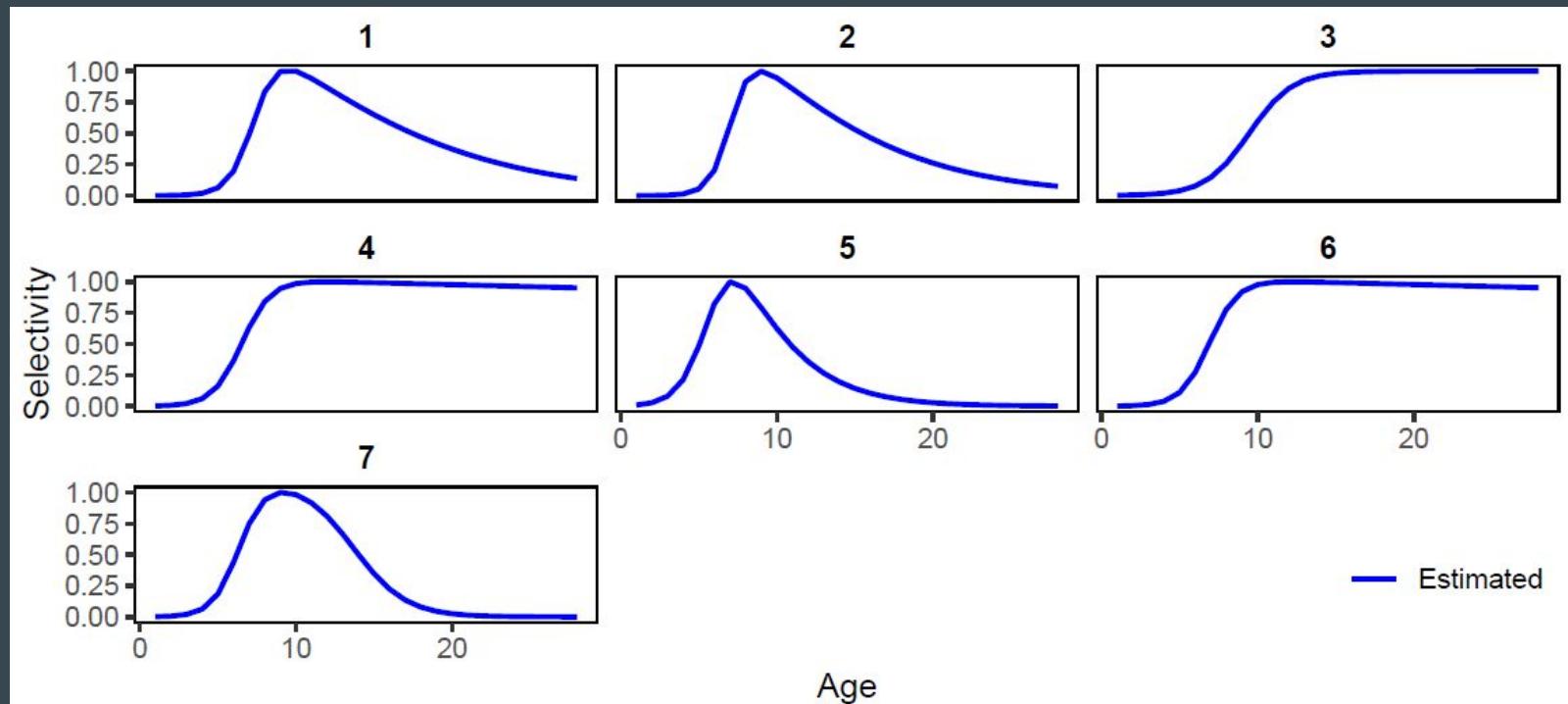


# SPASAM: Application to Yellowfin Tuna - 1 area model

- That garbage fit was the best we could do for a time
- Fit to the 100 datasets and ~half had terrible gradients and were trash
- Led us to a jitter analysis and the model was clearly unstable
- On a whim, we tried a 7 fleet model again

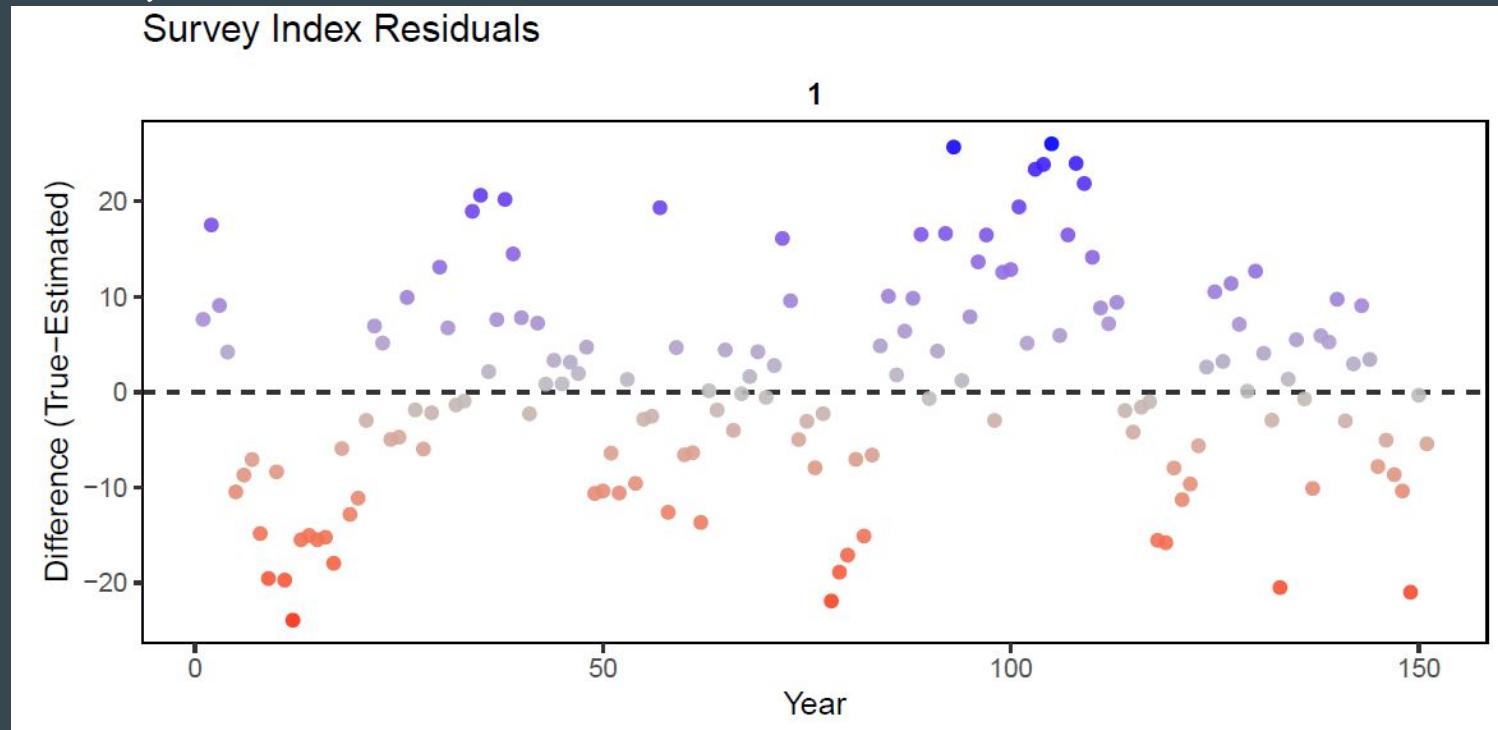
# SPASAM: Application to Yellowfin Tuna - 1 area model

- Gradient <0.000001, converged with hessian, fit took ~1.5 hrs, much better fit, and jitter was stable!



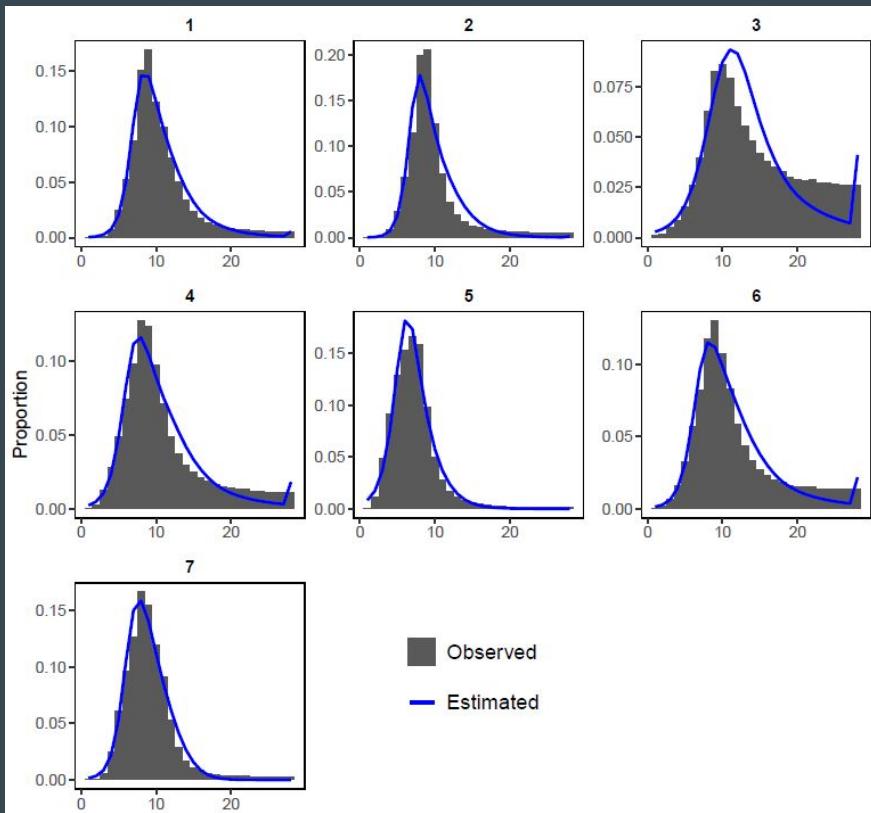
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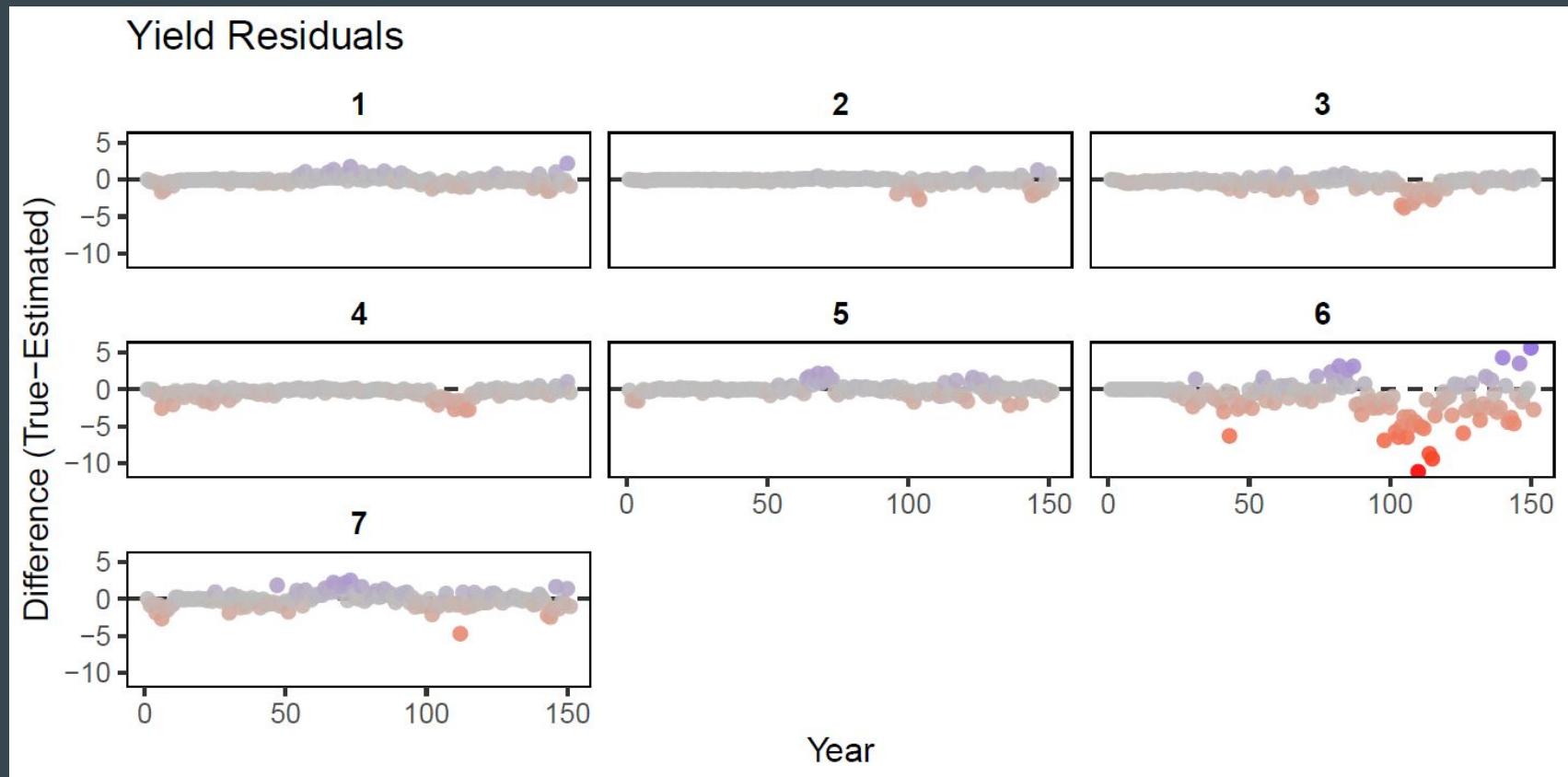
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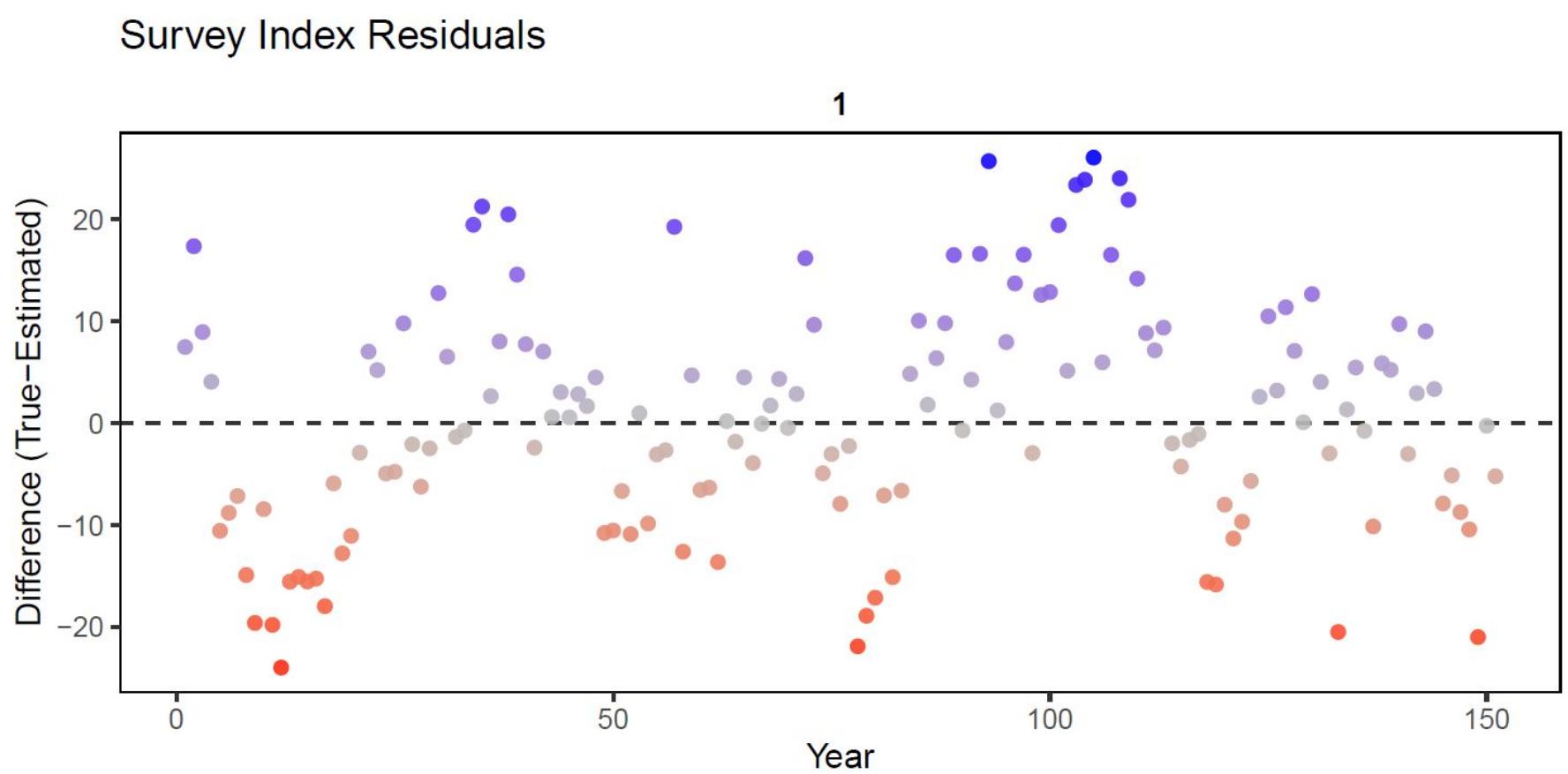
# SPASAM: Application to Yellowfin Tuna - 1 area model

- Gradient <0.000001, converged with hessian, fit took ~1.5 hrs, much better fit, and jitter was stable!
- Also tried using all years, but gradient was terrible, fit took 8 hours, and the fits and estimates were nearly identical to truncated model
- So we fit to the 100 datasets again, and.....half were trash
- Found that selectivity parameters for the gillnet and handline fleets were on bounds and effectively estimating a flat-topped logistic
- Changed those fleets to logistic, even though we know that is mis-specified
- This became our final 1-area model
  - Gradient = 0.0003 and converged with hessian
  - $\ln(R_0) = 11.943$  (true= 11.48)

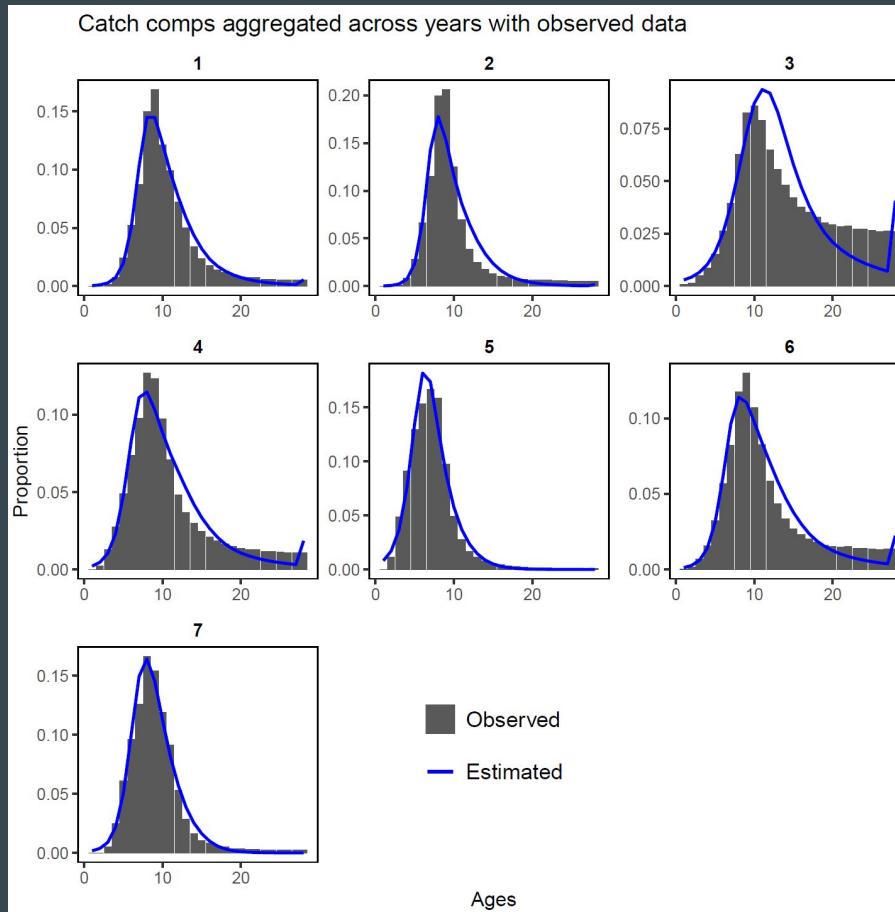
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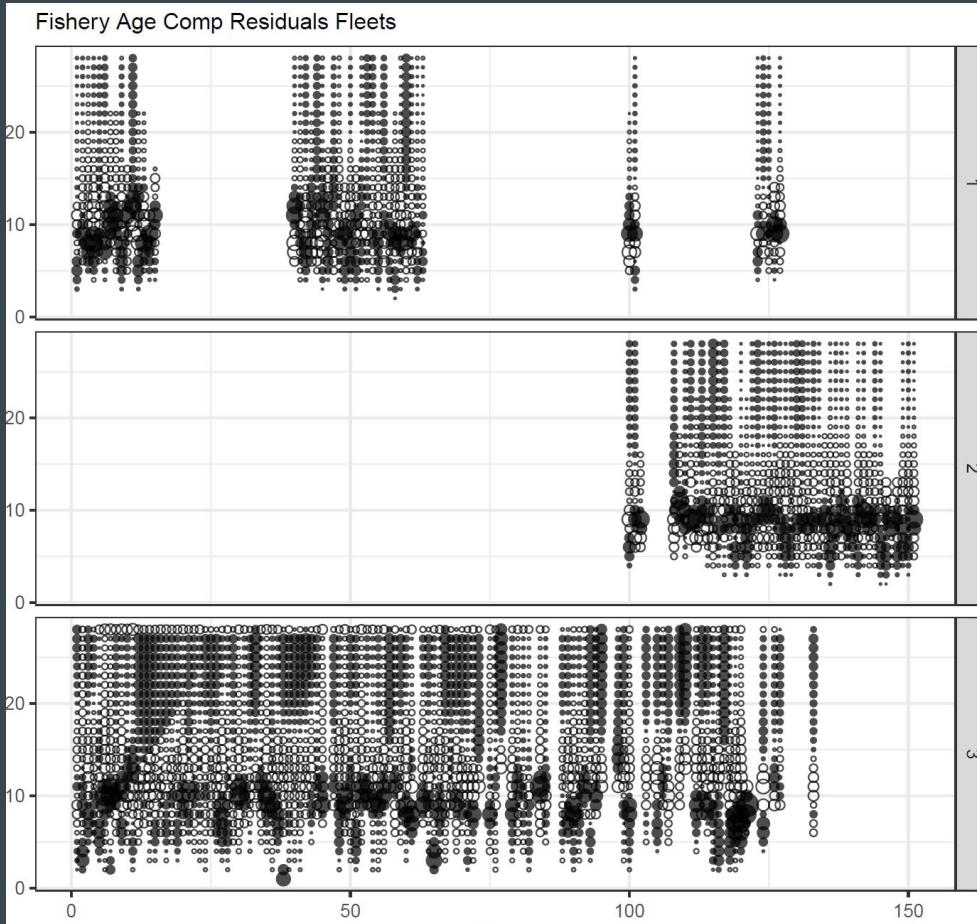
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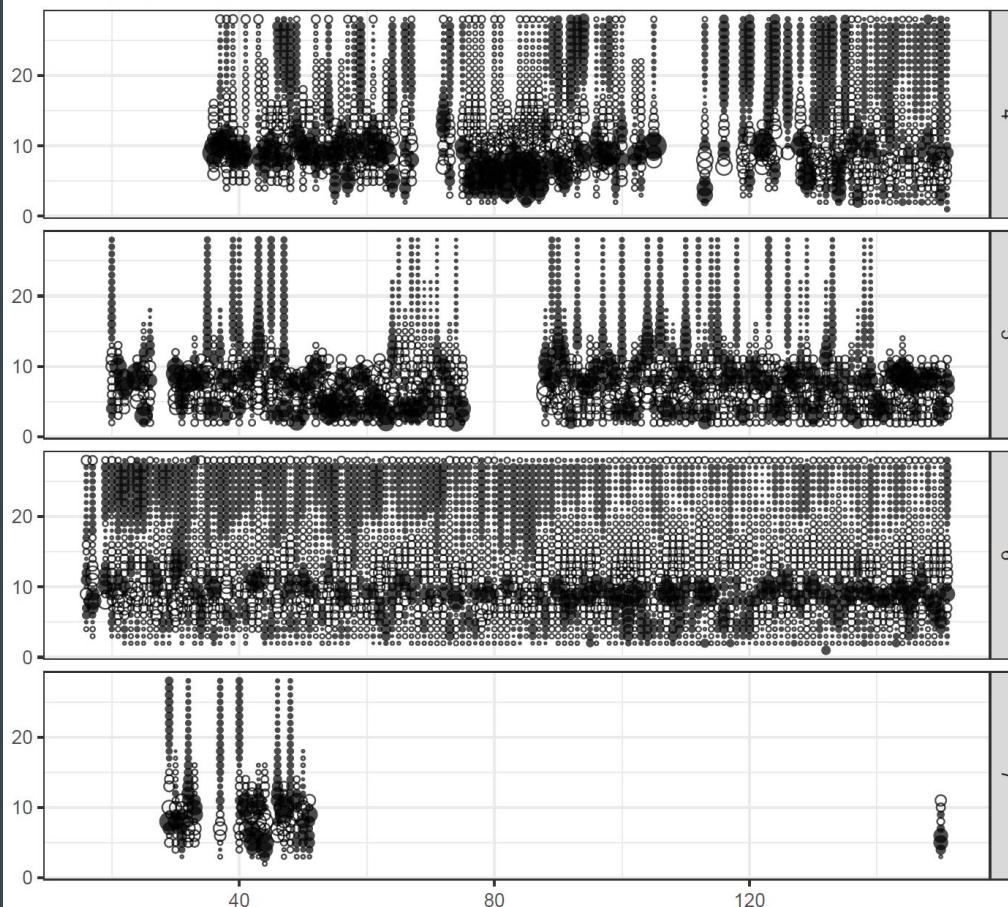


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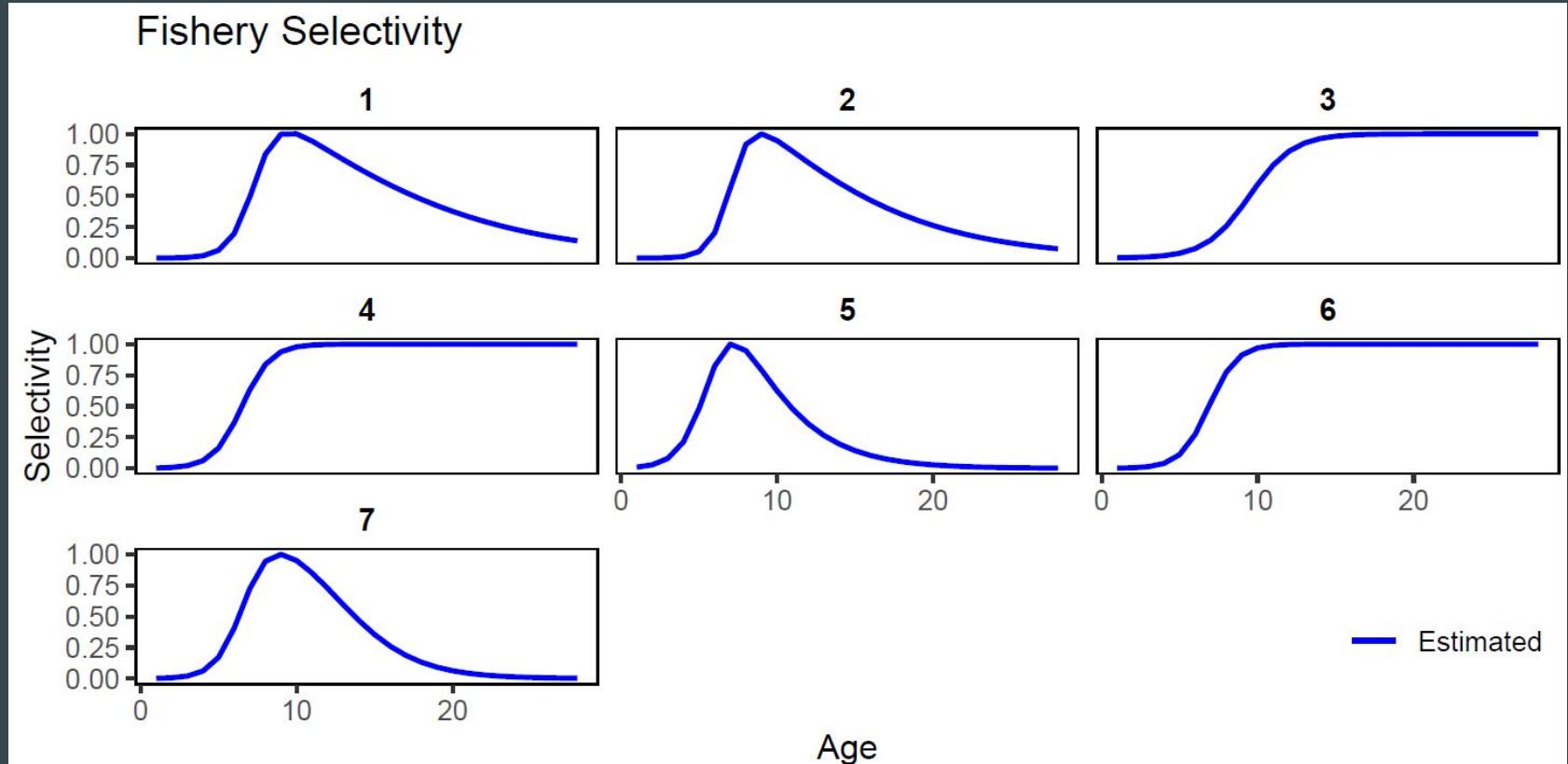


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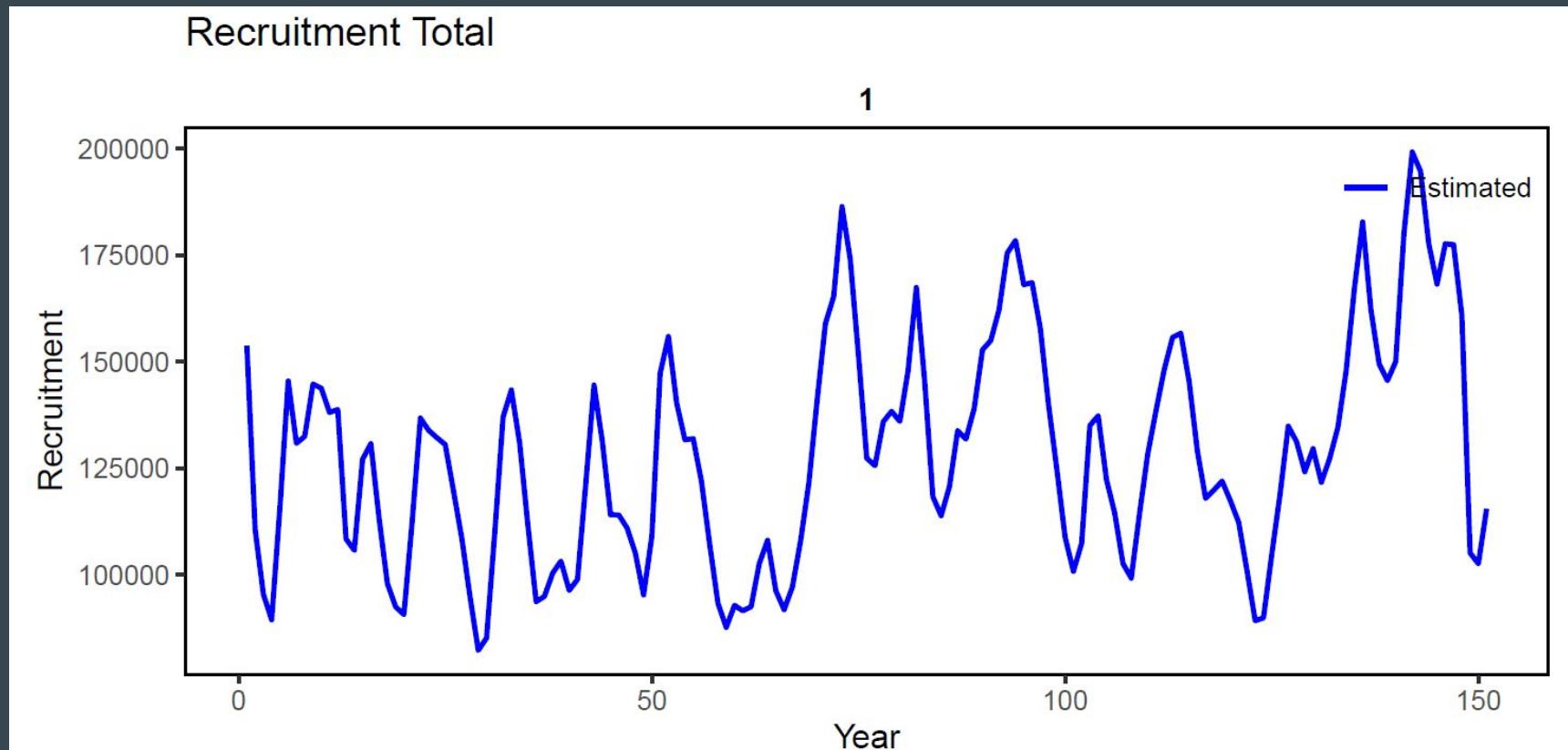
Fishery Age Comp Residuals Fleets



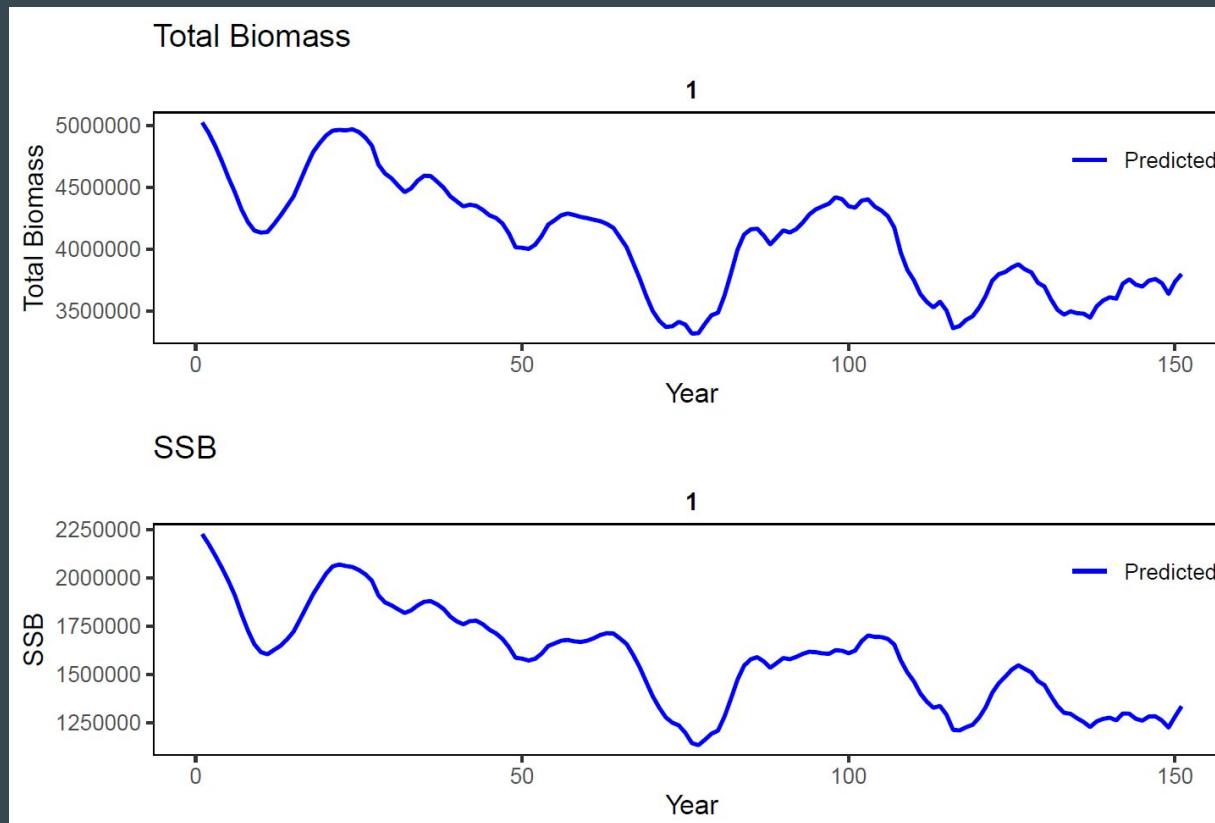
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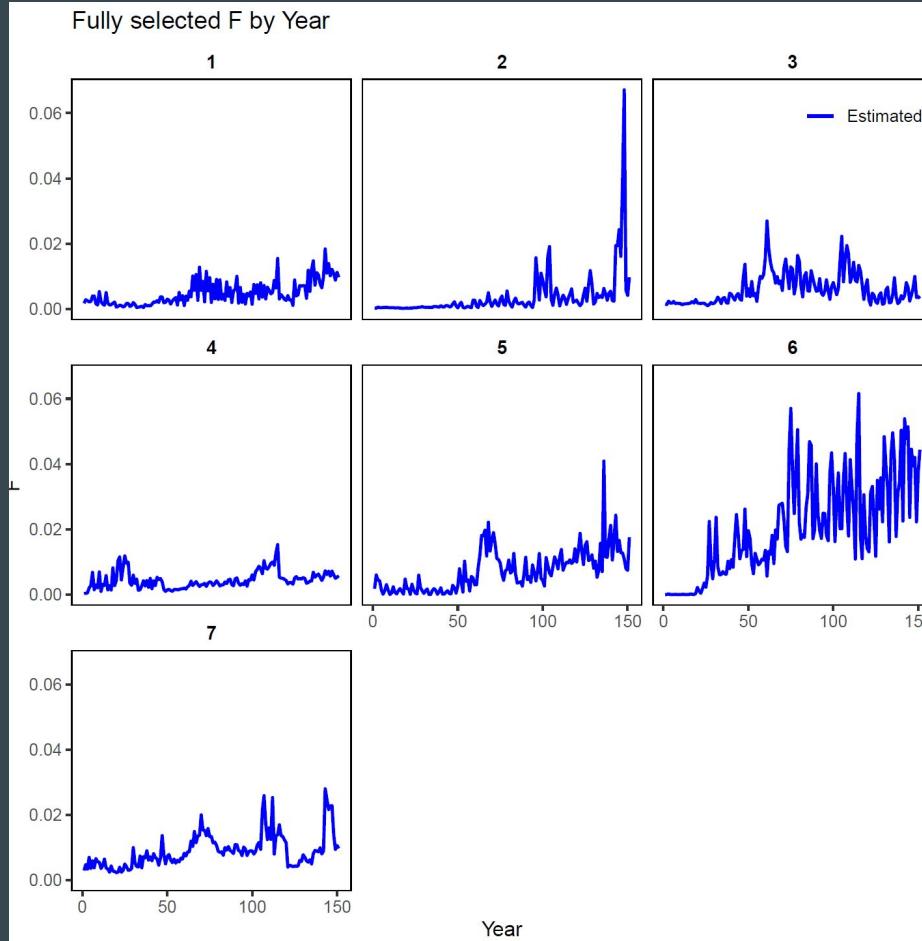
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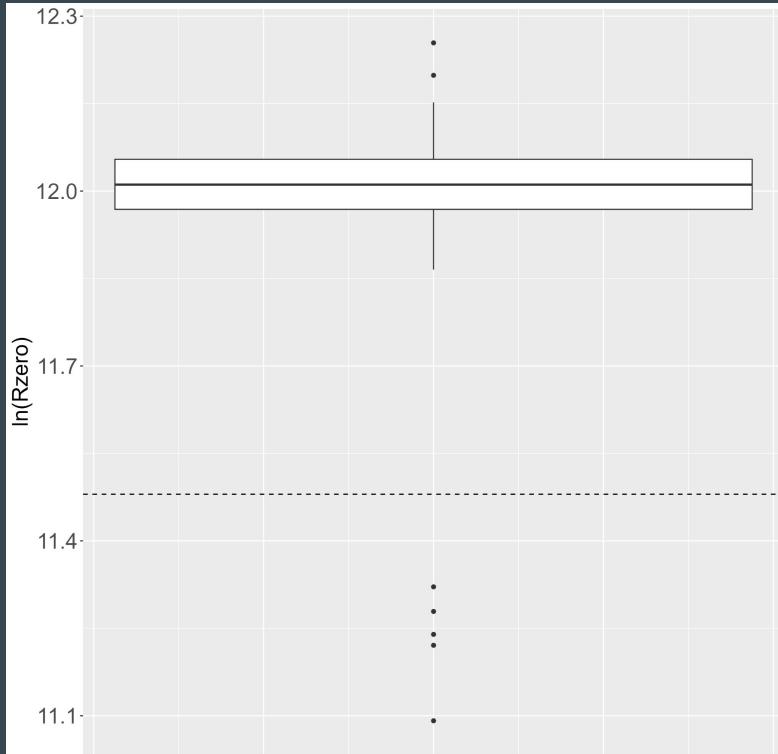


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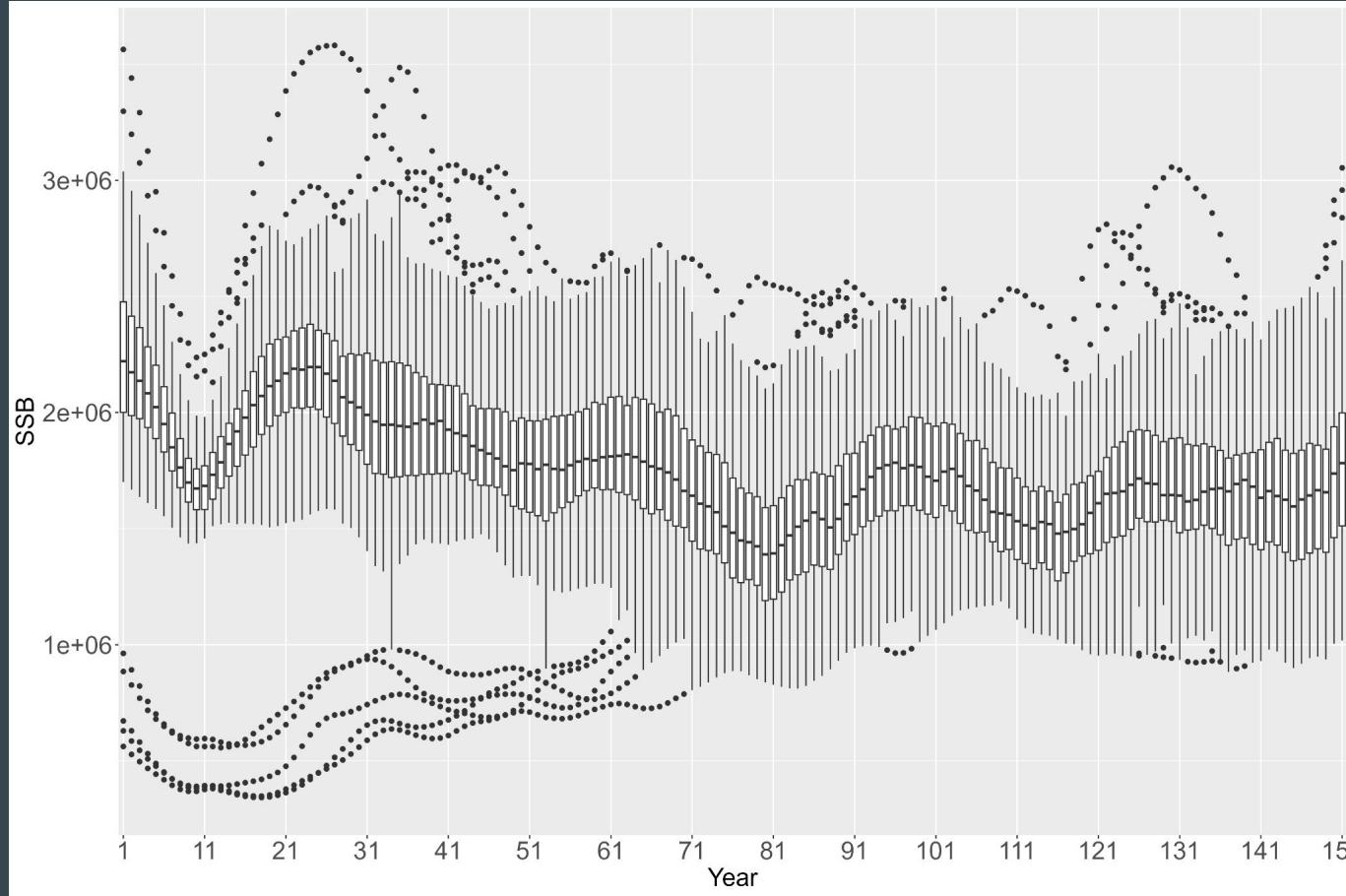


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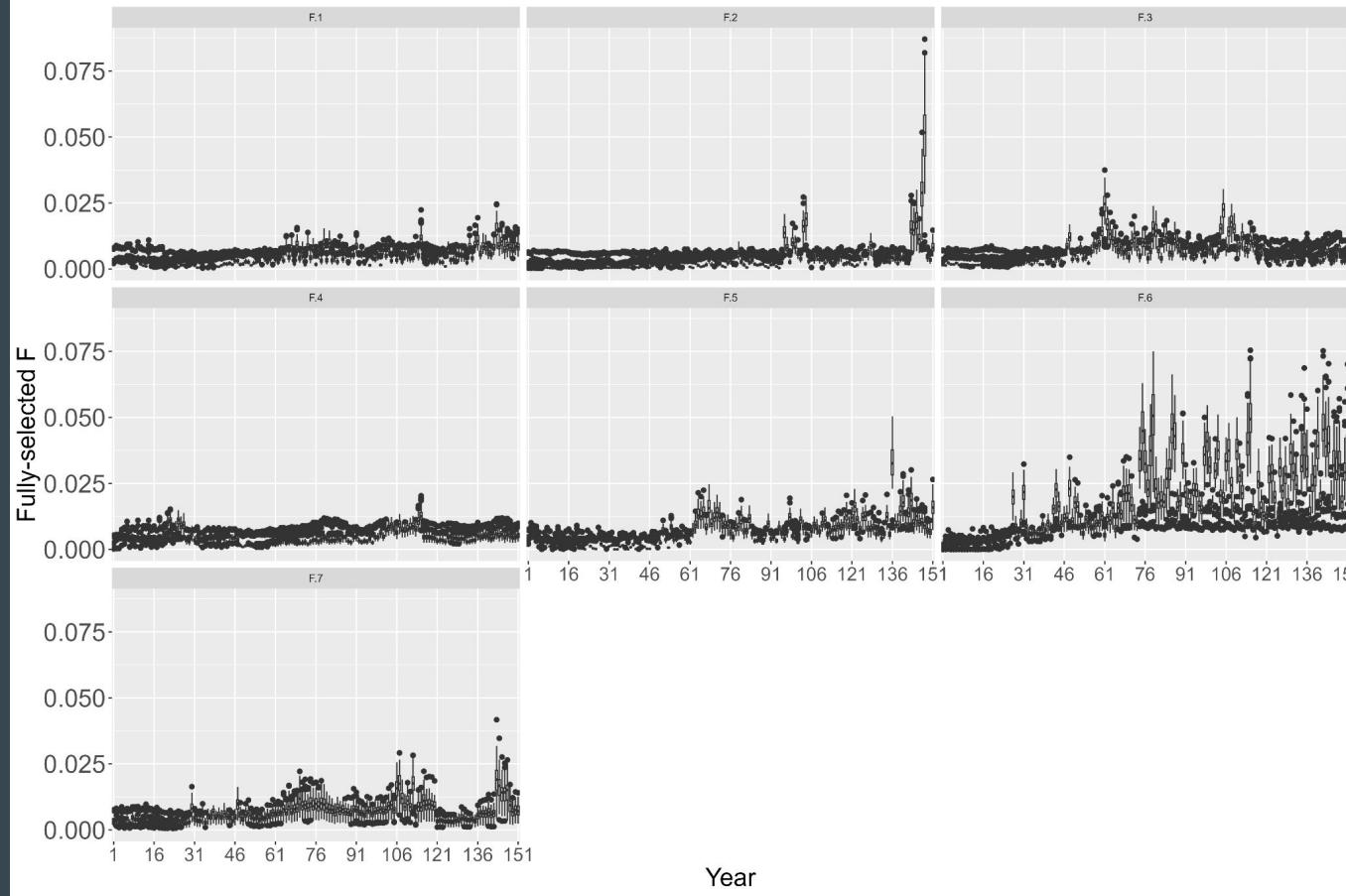
- Application to 100 datasets
  - Did not estimate hessian for all datasets; 17 datasets had gradient >1



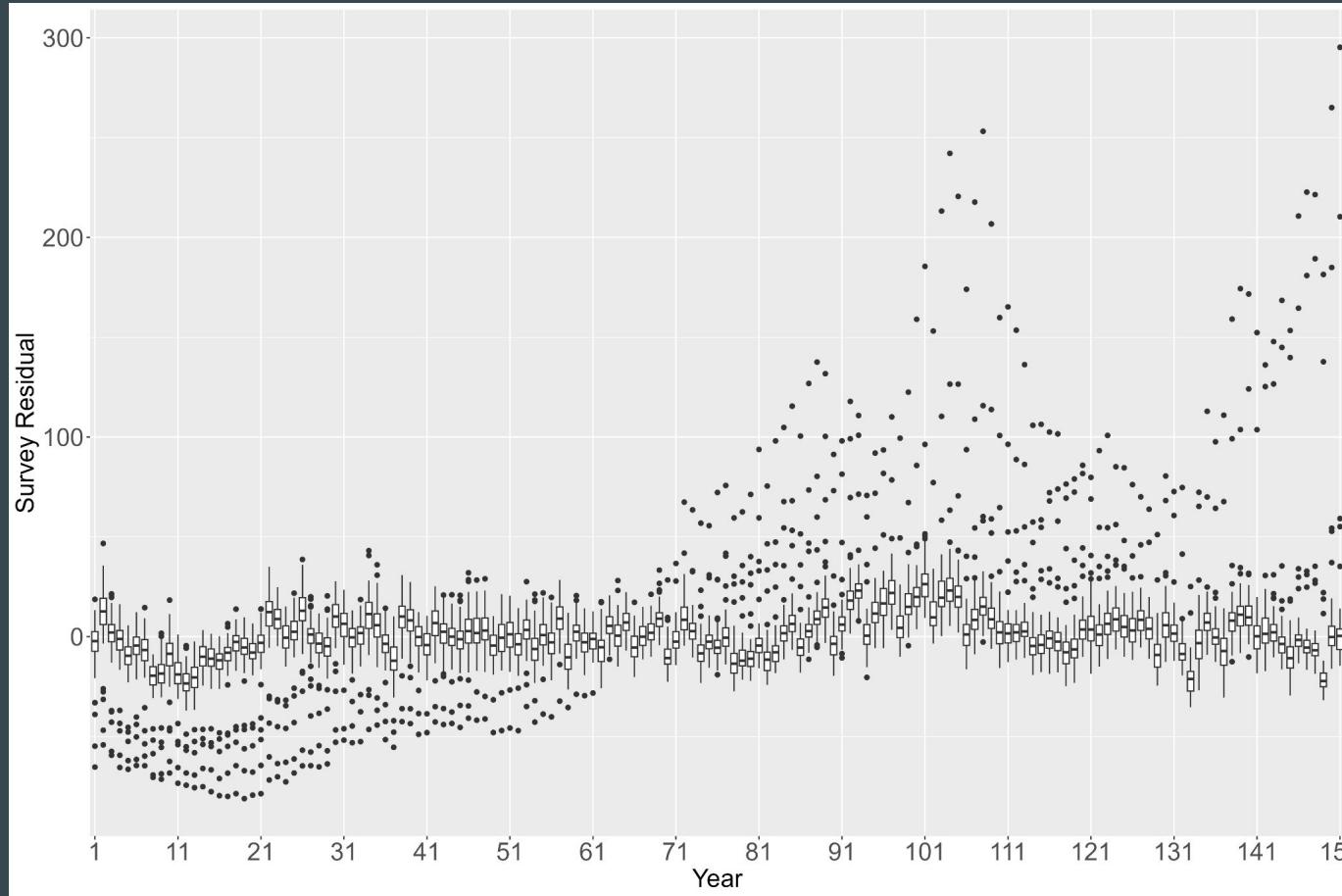
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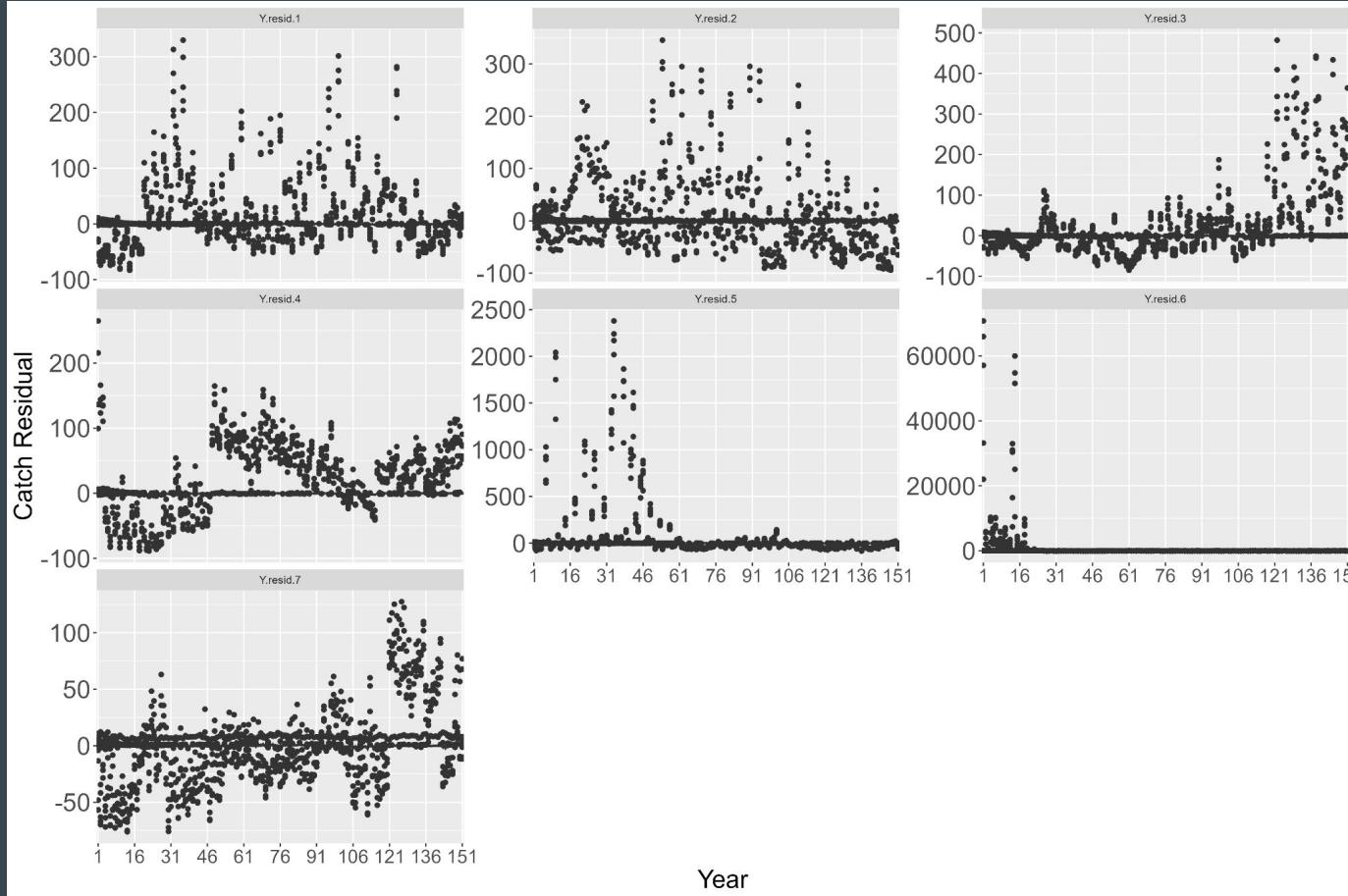
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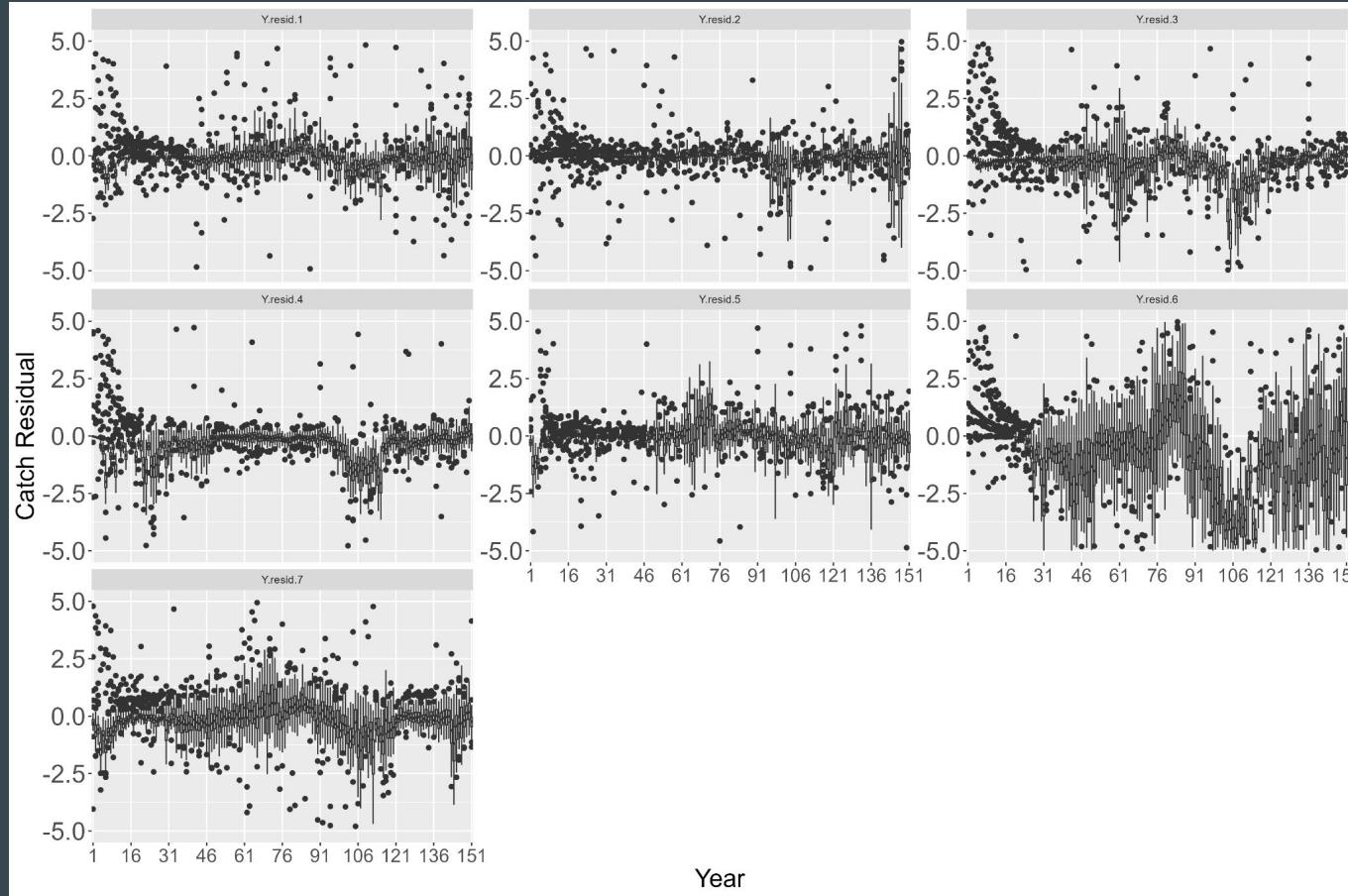
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# SPASAM: Application to Yellowfin Tuna - 1 area model



# SPASAM: Application to Yellowfin Tuna - 1 area model

- Summary of our one-area experience
  - Platform limitations were formidable, but not insurmountable
    - There is benefit to a community of users
  - Collapsing fleets and deleting years was useful for early development and reducing run-times; suggest starting simple
  - As we know, data weighting is influential
    - Do state-space models offer more objective solutions?
  - Standard diagnostics informative (e.g., residuals, jitter, gradients, etc.)
  - Trust your whimsy and intuition
  - In this case, there was benefit to maintaining 7 fleets, likely due to spatial and seasonal variation among fleet operations
    - At what level of complexity does this remain beneficial?

# SPASAM: Application to Yellowfin Tuna - 4 area model . . .



. . . at least to start

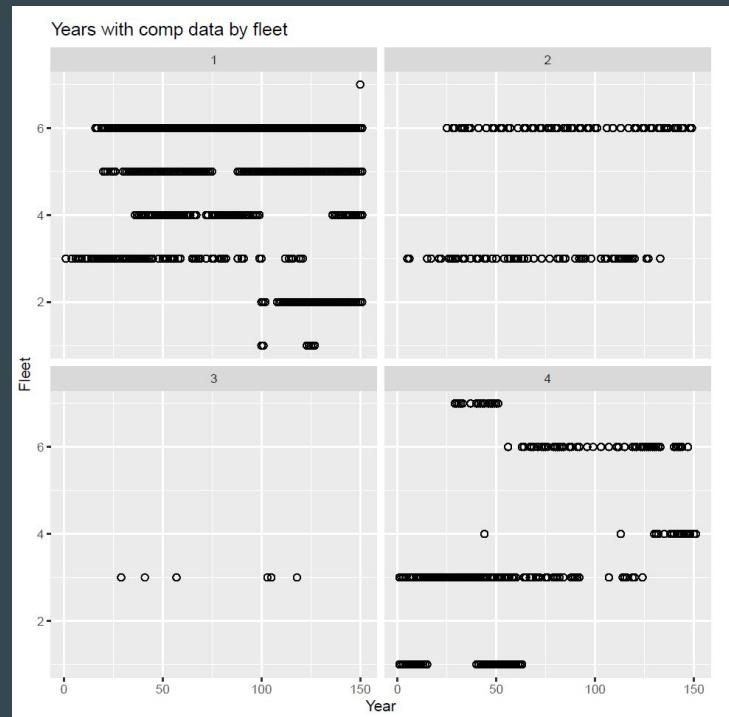
# SPASAM: Application to Yellowfin Tuna - 4 area model

- Start “simple” from best 1-area setup
  - 4 area, 7 fleets
  - include tagging data
  - no movement
  - Assume single SR curve, starting with provided R0
    - Recruitment apportioned equally among regions
  - 151 pseudo-years
  - 28 pseudo-ages
  - Keep updates from 1 area exploration
    - ESS set to 15 or 25, survey se = 0.2
  - Not estimating initial abundance

# SPASAM: Application to Yellowfin Tuna - 4 area model

- Long run times (~20 hrs) and structural constraints required further simplifications
  - Reduced from 4 to 2 areas (1-2, 3-4)
    - Sum catches
    - Sum tag recapture proportions
    - Discard all other comps

Combinations with observed catches		Region			
Fleet		1	2	3	4
1	X				X
2	X				
3	X		X	X	X
4	X				X
5	X				
6	X		X		X
7	X	X			X



# SPASAM: Application to Yellowfin Tuna - 4 area model

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Fleet		1	2	3	4
1	X				X
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3	X		X	X	X
4	X				X
5	X				
6	X		X		X
7	X	X			X

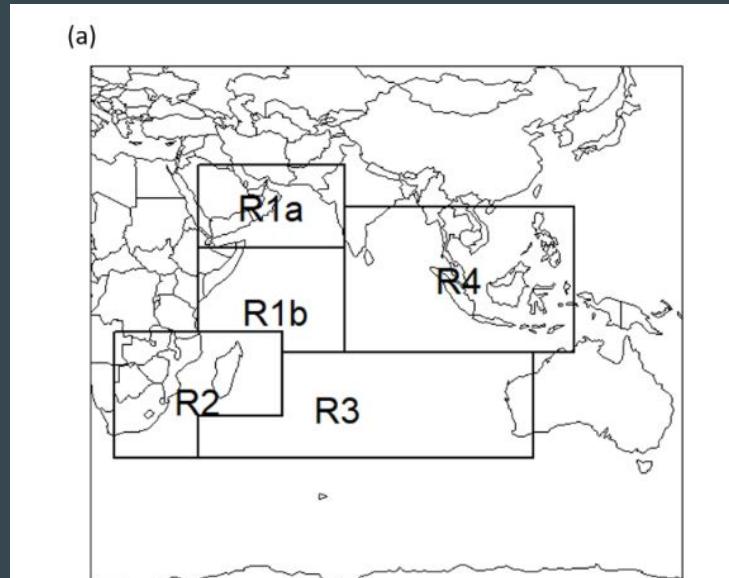
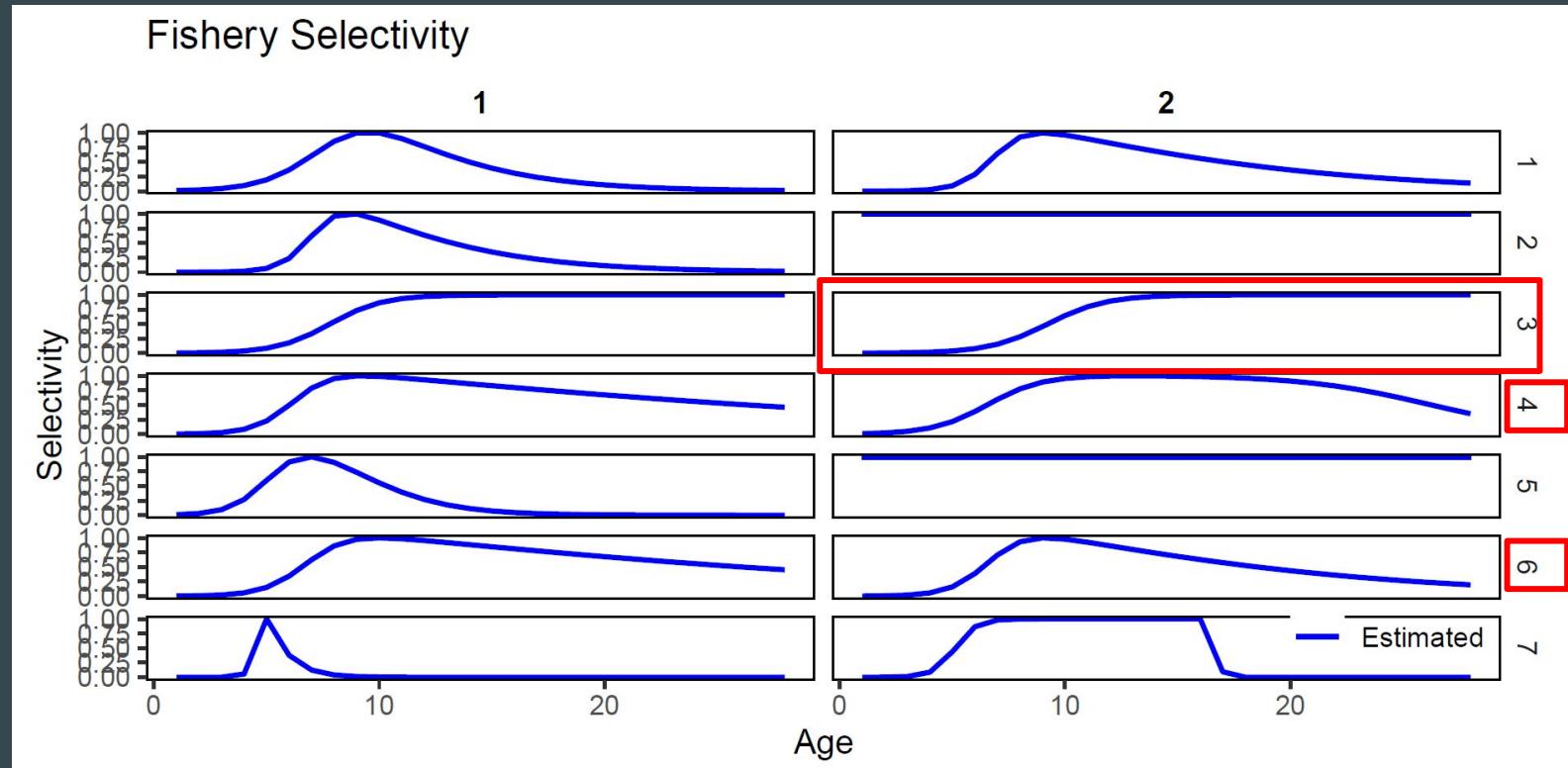


Fig. 1) a) Assessment regions defined from Fu et al. (2018); b) Dynamics of the four regions. Note: Regions 1a (R1a) and 1b (R1b) are combined by SPASAM (2018).

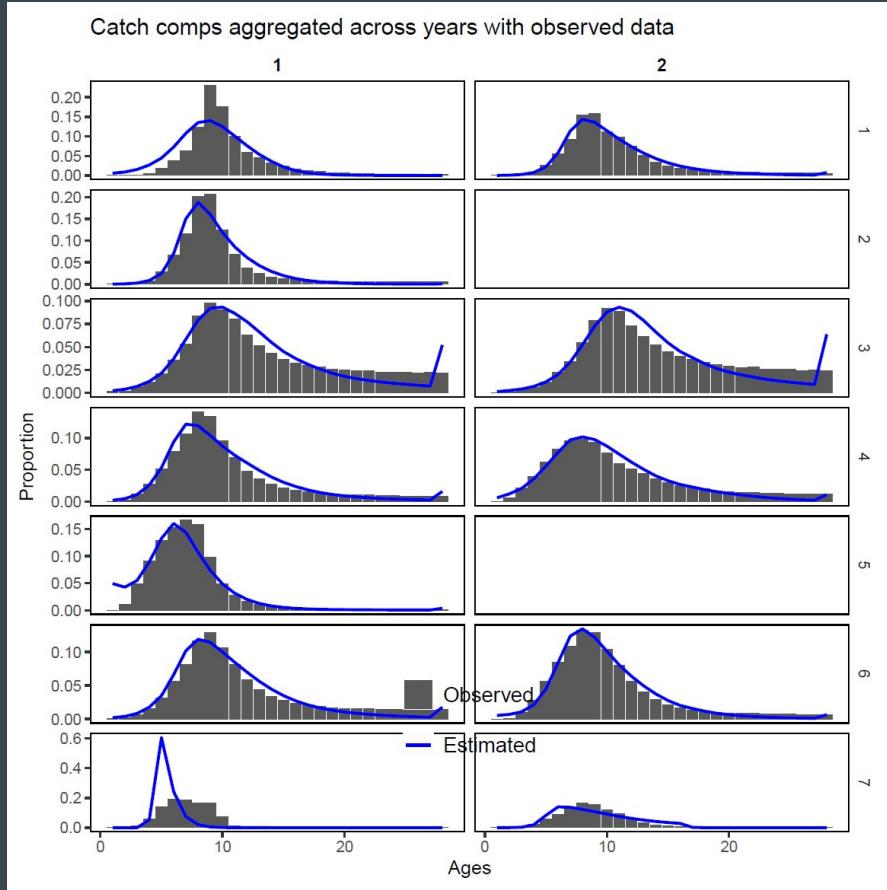
# SPASAM: Application to Yellowfin Tuna - 2 area model results

- Explorations are ongoing - Current best case model
  - Age-invariant and time-invariant movement added
  - Movement penalty around ~80% residency stabilized estimation

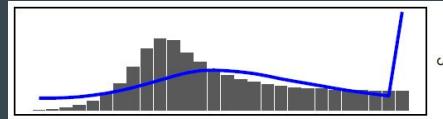
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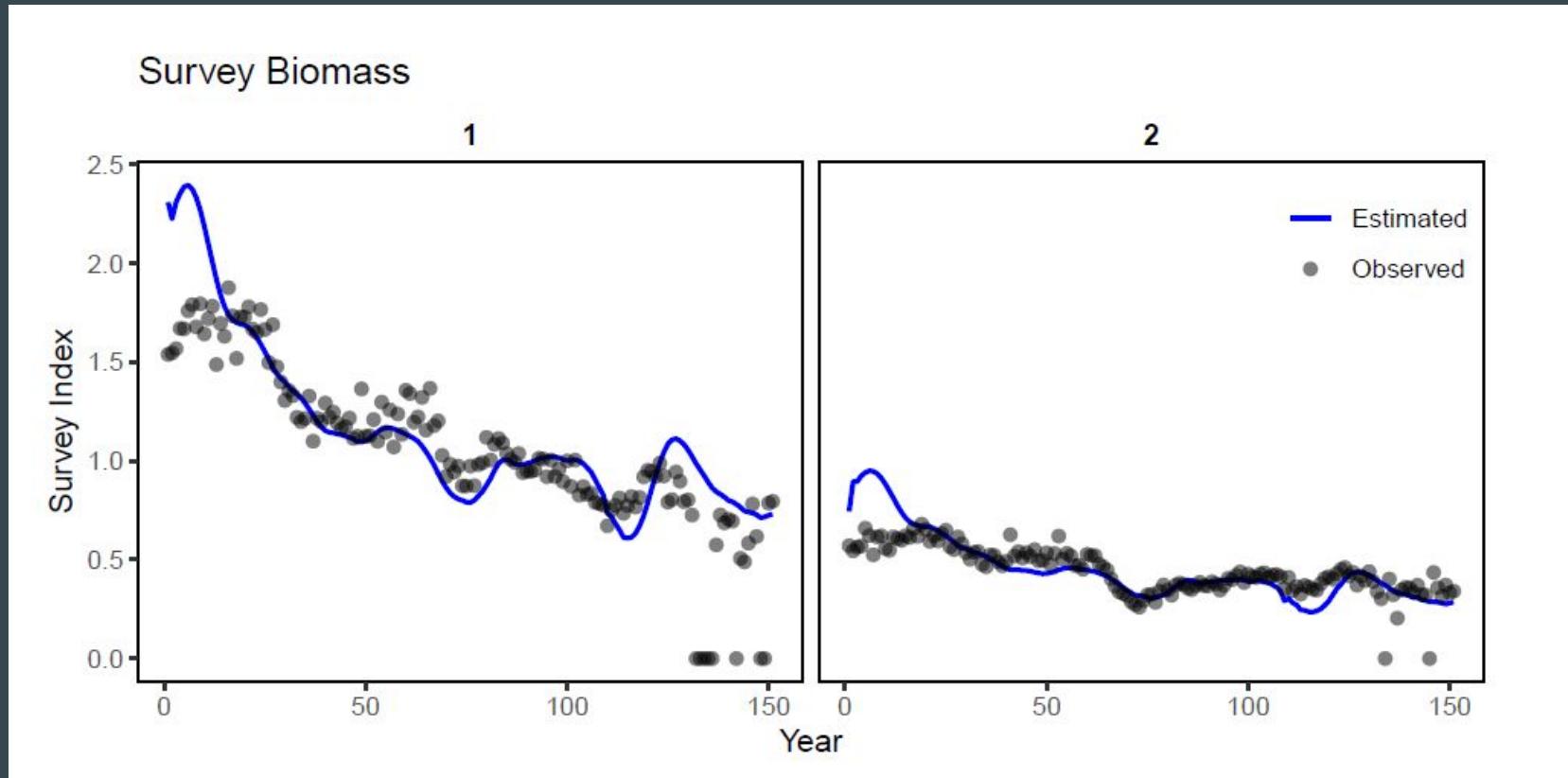


Fit to fleet 3 in area 2 often looks like

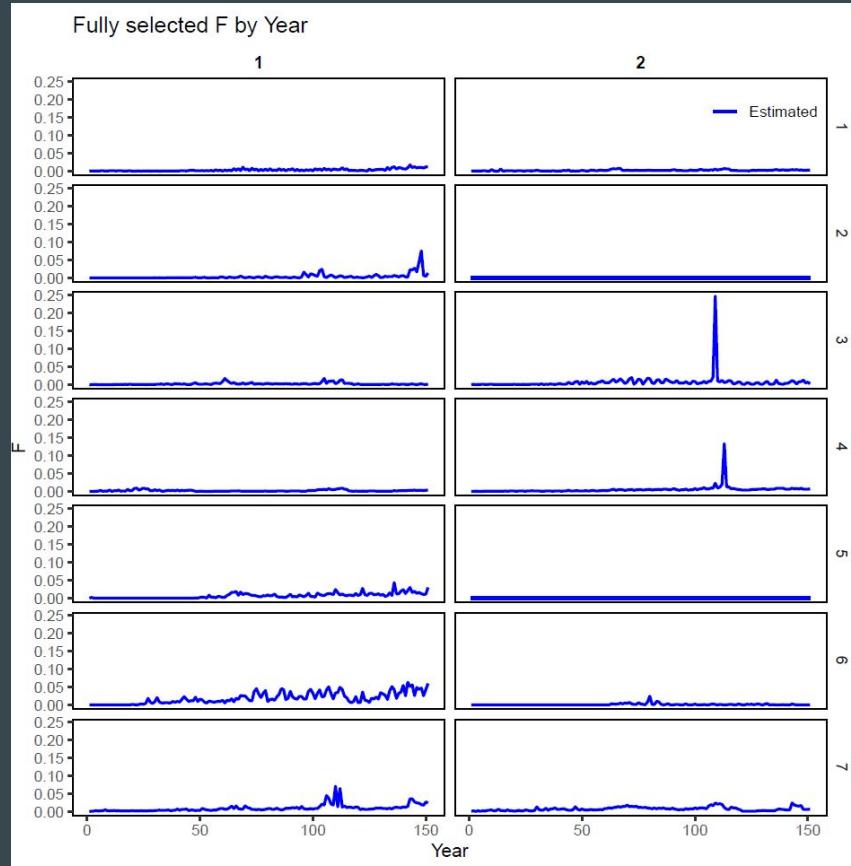


Likely due to tradeoffs between fitting index (single q among areas) and comps (selectivity is mirrored to survey)

# SPASAM: Application to Yellowfin Tuna - 2 area model results



# SPASAM: Application to Yellowfin Tuna - 2 area model results



Spikes in F appear when estimating movement

# SPASAM: Application to Yellowfin Tuna - 2 area model

- Summary of our four-area experience to date
  - Platform limitations are formidable
  - Collapsing fleets and deleting years was useful for early development and reducing run-times; suggest starting simple
  - More work remains to speed up run time

# SPASAM: Application to Yellowfin Tuna - 2 area model

- Summary of our four-area experience to date
  - Platform limitations are formidable
  - Collapsing fleets and deleting years was useful for early development and reducing run-times; suggest starting simple
  - More work remains to speed up run time
- Questions we've encountered
  - What should inform areal-reductions?
  - When movement is ‘unknown’ what assumptions to start with?
    - We are starting simple
  - How to balance recruitment (apportionment) and movement and mortality?

# Many thanks!!

- Acknowledgments
  - Amy Schueller
  - Dan Goethel
  - Aaron Berger
  - Dana Hanselman
  - Katelyn Bosley
- NOAA for funding SPASAM

