

Reproducibility made simple

Automating reproducible research workflows

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Abstract

This is a short summary.

1 Theoretical Considerations

Claerbout & Karrenbach (1992) define reproducibility as the ability to gain the same results, from the same dataset. Conversely, they call a result replicable if one draws the same conclusion from a new dataset. This thesis concerns itself with the former, providing researchers with an accessible analysis workflow, that is virtually guaranteed to reproduce across time and devices.

The scientific community agrees that their work should be ideally reproducible. Indeed it may be hard to find a researcher who distrusts a result because it is reproducible; to the contrary, many argue it is “good scientific practice” to ensure what they consider reproducibility (“Reducing our irreproducibility,” 2013; Deutsche Forschungsgemeinschaft, 2019; Epskamp, 2019). Several reasons, practical and meta-scientific, justify this consensus of reproducibility as a minimal standard of Science.

Reproducibility makes researchers life more productive in two ways: The act of reproduction provides, at the most basic level, an opportunity for the researcher to spot errors. At the same time, other researchers may also benefit from reusing materials from an analysis they reproduced.

Beyond these two purely pragmatic reasons, reproduction is crucial, depending on the philosophical view of Science one subscribes to, because it allows independent validation and enables replication. Philosophers of Science characterise Science mainly as a shared method of determining whether or not a statement about the world is “true” (Andersen & Hepburn, 2016) or more broadly evaluating the statements verisimilitude (Gilbert, 1991; Meehl, 1990; Popper, 1962; Tichý, 1976). If this method is for experts to agree on the assumptions and deduce “truth”, reproducibility is hardly necessary. On the other hand, it does gain importance if one induces facts by carefully observing the world. The decisive difference is that the former gains credibility by the authority of the experts, while the latter is trustworthy because anyone may verify it. Accepting induction as a scientific method hence hinges on the verifiability by others. Some have even argued that such democratisation of Science is what fueled the so-called scientific revolution (Heilbron, 2004, Scientific Revolution). The scientific revolution had the experiment as an agreed-upon method to observe reality, and a much later revolution provides statistical modelling (Rodgers, 2010) as a means to induction. This consensus about how to observe and how to induce gives modern scientific enterprises much of its credibility. Two reasons justify why we must assume reproducibility as a scientific standard if we accept induction as a scientific method: First, it enables independent verification of the process of induction, and second, it dramatically simplifies replication as a means to verify the induced truths.

However, neither the practical reasons that results might be less error-prone and more reusable nor the meta-scientific grounds that the process of induction and the induced facts are more straightforward to verify, if reproducible, derive strictly from the definition of reproducibility provided by Claerbout & Karrenbach (1992) given above. A simple thought experiment illustrates this shortcoming: Imagine a binary program being perfectly reproducible; hence upon the input of the same dataset, it fills a scientific manuscript with the same numbers at the right places. Furthermore, let us assume this hypothetical program may never hold if the dataset changes. Does the predicate “reproducible” in this situation reduce the number of mistakes or enables reuse? Unlikely. Or could one audit it and use it in replication? Hardly. This admittedly constructed case of a reproducible black box shows that we are not interested in reproducibility but rather in its side effects.

Spoiling its elegant simplicity, I extend the definition by Claerbout & Karrenbach (1992) to address this issue, by further demanding that reproducibility must facilitate replication. Hence, I would only call a result reproducible if the results remain unchanged if the data does, and it furthermore helps other researchers to replicate the results if they attempt to. With such a notion, the only valid cause of reproducibility is transparency. Only if it is clear how data relates to its results, both reproducibility and replication get promoted. Consequently, something is no longer either reproducible or not, but there are shades because a research product can promote replication to varying degrees. Note, that a scientific result can facilitate replication without anyone ever attempting to replicate it, e.g. by educating other researches about the analyses method, being openly accessible and providing reusable components.

Hence reproducibility has a technical side, which is ensuring the same results, and a non-technical side, which is facilitating understanding. The former relates to the practical advantages while the latter serves the metascientific purposes of reproducibility. An important caveat of the technical aspect is that generating the same results from the same data should always be possible regardless of time and machine. Following a reproducible analysis should be:

1. understandable by other researchers
2. transferable across machines
3. conserved through time.

This much more demanding standard of reproducibility is justified by two recent developments in the social sciences in general and psychology in particular: the emergence of a “replication crises” (Ioannidis, 2005) and the rise of “machine learning” (Jordan & Mitchell, 2015) as a scientific tool. Both trends link to the use of statistical modelling on which the social sciences became reliant for testing and

developing their theories (Gigerenzer et al., 2004; Meehl, 1978). It turns out that, if one fits the very same statistical model as published on newly gathered data, one fails more often to achieve the same results as published than one succeeds. (Open Science Collaboration, 2015).

Such failure to replicate findings that were believed to be robust has grown to a level that some social scientists call a crisis. They put forth various causes and remedies to this crisis. Most remedies share a common motif: transparency. Some call for Bayesian statistics (Maxwell et al., 2015), as it makes assumptions more explicit, or demand preregistration (Nosek et al., 2018) as a means to clarify how to analyse the data, beforehand and publicly. Others require the researchers to publish their data (Boulton et al., 2012). Similar calls for transparency, as a response to the replication crises, have formed the open science movement which stresses the necessity of six principles (Kraker et al., 2011):

- Open Access,
- Open Data,
- Open Source,
- Open Methodology,
- Open Peer Review and
- Open Educational Resources.

I argue that a research product resting on these pillars facilitates replication optimally and hence, it satisfies the highest standard of reproducibility. If everyone has access to a scientific product and its data along with the source code, everyone has the possibility of understanding the underlying methodology, which enables them to criticise the results and educate themselves. Having done so, they are in the best position for replication. Hence, any one's ability to reproduce such a result gives a tangible affirmation of its usefulness to the scientific community.

While reproducibility is no hurdle if one can perform the calculations needed with a pocket calculator, the more and more frequent use of computer-intensive methods renders such expectation questionable. The use of machine learning techniques, which has been once enabled by the computer taking over strenuous works, now impedes our quest for reproducibility. More massive amounts of more complicated computer code than ever before create room for errors and misunderstandings, leading the machine learning community to believe that they face a reproducibility crisis themselves (Hutson, 2018). Yet, I am far from calling for abstinence from machine learning, just because it complicates reproduction, but want to emphasise the need for solutions that allow anyone to reproduce even the most sophisticated analysis.

Peikert & Brandmaier (2019) put forth an analysis workflow which provides this

accessibility for everyone to reproduce any kind of analysis. However, they fail to provide the same level of convenience for the researcher who created an analysis in the first place. Setting up the workflow eats up a considerable amount of the researcher's time, which they may rather spend on advancing research. This additional effort offsets the increase in productivity, promised by reproducibility, which I regard as most significant in the workflows adoption. Persuading researchers, who find the meta-scientific argumentation noble but impractical, do not care about it or even oppose it, requires concrete, practical benefits. Luckily, most of this setup process may become automated, letting the researcher enjoy the workflows advantages while decreasing the efforts necessary to achieve them. Providing a version of the analysis workflow by Peikert & Brandmaier (2019) that is easier to use and more accessible is the goal of this thesis and the herein presented repro-package for the R programming language (Peikert et al., 2020).

2 Technical Solutions

This section summarises the workflow proposed by Peikert & Brandmaier (2019; see also The Turing Way Community et al., 2019 for a very similar approach). They argue that publicly sharing code is not sufficient to ensure reproducibility: Instead, reproducibility has to rest on five pillars:

1. **file management** a folder containing all files, referring to each other using relative paths
2. **literate programming** a central dynamic document, that relates code to thought
3. **version control** a system in place that manages revisions of all files over time
4. **dependency management** a formal description of how files relate to each other
5. **containerization** an exact specification of the computational environment

These pillars stipulate the relations between thought, code and data with their change over time and environment and hence, they reach all requirements of reproducibility through being:

1. understandable to other researchers,
2. transferable across machines,
3. conserved through time.

While comprehensibility to the scientific community is probably the most crucial

objective, it is also the most difficult to achieve. That is because as a non-technical requirement, no set of rules can assure its fulfilment (though clear writing¹ and clean code² certainly help). Transfer and conservation, on the other hand, are problems with technical solutions.

Peikert & Brandmaier (2019) propose to use a combination of RMarkdown, Git, Make, and Docker, because they are the most popular tools for users of the R programming language (R Core Team, 2020) and provide the high level overview which can be seen in Figure 1.

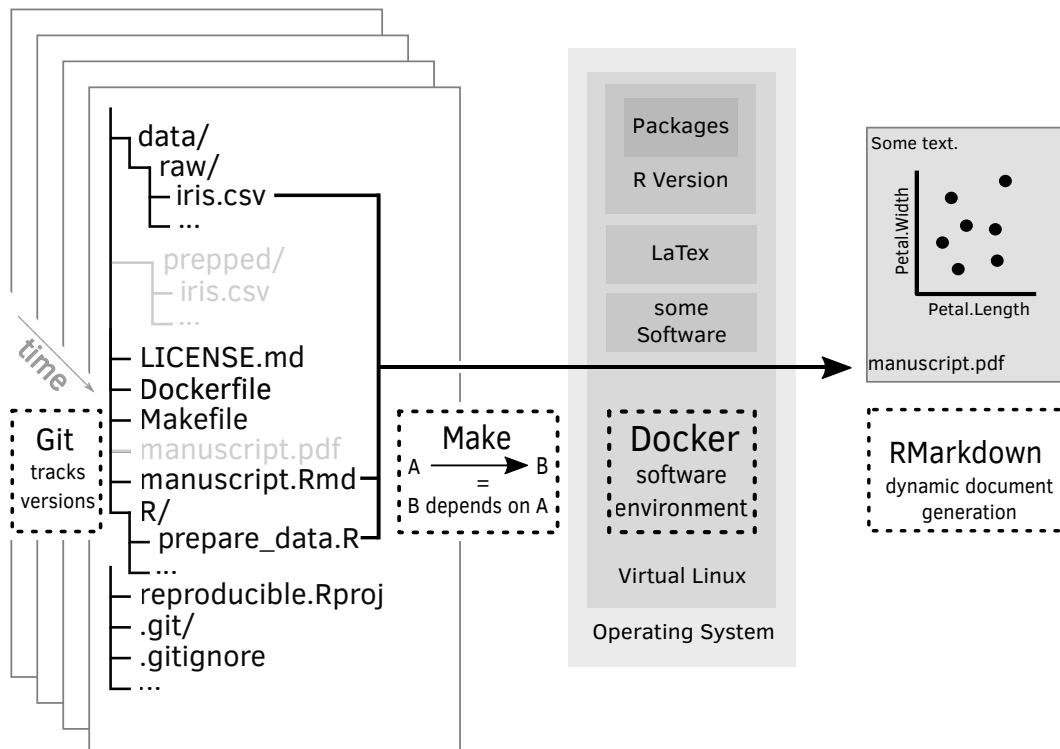


Figure 1: Overview of the interplay of RMarkdown, Git, Make, and Docker

However, they stress that any combination of tools is suitable as long as it facilitates the above pillars.

Each of the following sections first raises a challenge for reproducibility, then outlines a conceptual remedy along with a concrete tool and concludes how they relate to the package `repro`. The relation of these tools with `repro` is then expanded in the next chapter.

¹Williams (2017) provides some excellent principles for writing clearly.

²Martin (2011) proposes a coding paradigm that found widespread use because of its focus on understandability.

2.1 File Organisation

File organization has to meet two challenges: First, the structure needs to be understandable for others, and second, it needs to be self-contained so that it can be moved to another machine.

Adhering to conventions can help other people understand how files are organized. For example, the filename `R/reshape.R` both follows standard naming conventions (i.e. all lowercase; ends with `.R`; placed within the `R` directory) and is meaningful. Contrarily, `myScripts/munge_Data.r` is probably a lot harder both to understand and to remember for most R-users.

Following two guidelines makes the file structure self-contained:

1. Everything is in one folder.
2. Every path is relative to that folder.

This simple concept of a self-contained folder is facilitated by two R specific tools: RStudio projects and the `here` package (Müller, 2017). The former exempts the user from changing the working directory manually; the latter infers absolute paths from relative ones. However, unlike the native R solution, this inference is consistent across operating systems, scripts and RMarkdowns.

The `repro` package offers a template for an RStudio Project, which sets up a file structure that follows best practices and conventions. This template provides the researcher with a minimal example of a reproducible analysis. The researcher can thus adapt code and files to their need, either by simply changing them manually or by the modular structure of `repro`.

2.2 Dynamic Document Generation

A clear file structure helps researchers to better understand how a scientific analysis relates to the code but a otherwise strict segregation of code and document inhibits a full grasp. Providing a direct link, dynamic document generation allows interspersing text with code and its results, in order to produce a human-readable document. The key feature is that every time such a document is rerun, the results are reproduced dynamically. This functionality eliminates errors due to copy and paste results from statistical software to a text processor. This mistake happens far too often; Nuijten et al. (2016) reports that 50% of papers from the psychological sciences contain an error that could have been prevented.

RMarkdown provides a convenient framework to write such dynamic documents and render them as a wide range of output formats³. In an RMarkdown, three parts

³The document you are viewing also results from a collection of RMarkdowns available as web-

can be distinguished:

- one specifying its output and metadata,
- one containing code, and
- one with descriptive text.

Each part uses its own language, all of them designed with ease of use and readability in mind. The one section containing the output format and other metadata alongside is written in YAML (see the example below). This specification is located on the top, separated by three dashes at the beginning and at the end of the section. (R-)Code executing an analysis can be placed in a distinct chunk or inline within the text. The former has three backticks on their own line signifying beginning and end. The latter is quoted in a pair single backticks. Examples of both methods can be found below. Text which is not fenced by either three dashes or backticks, is interpreted as literal text written in the Markup language “Markdown”. Markdown allows annotating text to signify formatting as bold, italic, links and the inclusion of images. Such markup is designed to be simple for the documents to be well readable even as source files.

The following section shows examples of metadata, code and text, specified as above described, forming a minimal example of an RMarkdown (adapted source code from Xie et al. (2019)/CC BY-NC-SA 4.0):

```
---
title: "Hello R Markdown"
author: "Ross Ihaka & Robert Gentleman"
date: "1997-04-23"
output: pdf_document
---
```

This is a paragraph in an R Markdown document.

Below is a code chunk:

```
```{r}
fit = lm(dist ~ speed, data = cars)
b = coef(fit)
plot(cars)
abline(fit)
```
```

The slope of the regression is `r b[1]`.

Resulting in this document:

[fixme]

site, PDF and E-book

Undeniably, RMarkdown facilitates reproducibility greatly, but it cannot ensure reproduction. To virtually guarantee reproduction, the `repro` package extends the YAML metadata to incorporate Dependency Management and Containerization into the process of dynamic document creation.

2.3 Version Control

Text, code and results of a scientific document are refined in cycles of many revisions to accommodate highest standards. As changes accumulate, different versions do so as well, posing a problem for reproducibility as it may be challenging to find out which version of code relates to the final product. One may argue that in the typical publication process, the final product is apparent: the published paper. However, reproducibility may be crucial even before publication as part of collaboration and within the peer-review process. Also, recent trends in the publication process as preprints, open review, registered reports and post-publication review, blur the lines between published and unpublished.

To organize different versions as changes accumulate across the phases of a project across machines and users is a well-known challenge in software development. This challenge is met by a high degree of automation that keeps track of different versions and has advanced facilities to compare and merge them.

One such version control software is Git. Git tracks versions of a project folder by taking snapshots of a given state called commits. Each commit has a unique ID, called a hash, as well as a short description of the changes made, called commit message and a link to the previous commit. This linking procedure creates a “pedigree” of versions that makes it easy to see how things have evolved. Going back in time to a specific version only requires knowing the hash of the commit. To mark commits as special milestones, they can be tagged, e.g. as preregistration, preprint, submission or publication.

While mastering Git requires some experience, most of the time, only four commands are needed, which may be accessed through RStudio’s Git interface:

git add take a snapshot of the given file

git commit create a commit of all added files

git push upload recent commits to a server

git pull download and integrate recent commits from the server

While a few other commands are necessary to set up Git in a given project directory, this work is done by the `repro`-package.

2.4 Dependency Management

In an analysis, the results depend on code which in turn depends on data. However, seldomly the data is analysed as it is, but some code is dedicated to preparing it. Most likely, each analysis needs a slightly different version of the data. An analysis of missingness requires the missings to be retained, but some statistical models do not allow that. Or the modelling software requires data to be differently shaped, then the plotting library. Often it is the case that one analysis is based on the output of another and so forth. As these relations can become quite complicated, it is necessary to make them explicit to avoid confusion. Dependency management provides a formalism that describes how files depend on other files. More specifically, it provides an automated way to create files from other files, e.g. it automatically generates a cleaned version of the data, by relying on a cleaning script and the raw data.

Such relations may be layered; hence, if a plot requires this cleaned dataset, first the cleaned dataset and then the plot is generated automatically. Such structure allows to save considerable computing time, as dependencies are not generated again if they already exist, but only if one of their dependencies has changed. In this example, upon recreation of the plot, the cleaned dataset is not generated as long as the cleaning script and the raw data remain unchanged. Such intelligent behaviour is most useful when the preprocessing requires a lot of computing time as is typical in neuroimaging or machine learning.

Make is a tool for dependency management. While originally designed for the compilation of programs, it is now increasingly recognized as a tool for reproducibility. It allows for all features above and even more as it is an own programming language.

However, the repro package provides a much-simplified interface to the essential features, eschewing the need to learn yet another language.

2.5 Containerization

Most computer code is not self-contained but needs libraries and other software to work (e.g. the R programming language or packages). These external dependencies pose a risk for reproducibility because it may not be clear what is necessary—besides the code and data—and how to install it. Even when all needed software and their exact versions are recorded meticulously, it may be a challenge to install them. First, it is difficult to maintain different software versions on the same computer, and second, it may be unclear how to obtain an exact copy of some years old software version. Setting up a computer exactly as someone else's is difficult enough, but replicating another computer how it was several years ago is at best

painstaking.

To overcome this challenge, the software environment of a project needs separation from the rest of the software environment. Technically such separation is called virtualization because one software environment is hosted on another. Such virtual environment allows each project to have its own software environment without interfering with each other. Hence, such setup is ideal for conservation and can easily be recreated on another machine.

Docker allows virtualization of the whole software stack down to the operating system, but in a much more lightweight way than traditional virtual machines. This lightweight but comprehensive virtualization is called containerization. Containers save storage by being based on each other, enabling reuse. Hence, one container is based on another, e.g. on a container for the same R version, they only use the storage they need for the different R packages. Containers are created from a plain specification called `Dockerfile`. This file defines on which container the result should be based upon and what software should be installed within it.

The `repro`-package infers automatically which packages are needed and creates an appropriate Dockerfiles and the container from it.

3 Workflow

The `repro` package is designed to streamline the researchers workflow. It helps researchers to setup, create, reproduce and change an analysis with little more than a simple mental model. To that end it stands on the shoulders of giants and is providing only a minimal layer of abstraction around the beforementioned tools. While there is a huge variety on how researchers approach an empirical study and its analysis, figure 2 provides an idealized workflow.

The structure of the chapter mirrors this workflow and explains step by step how to:

1. setup the required software
2. reproduce an analysis that follows the here proposed standards
3. apply and publish changes
4. create a reproducible workflow from scratch

`repro` supports several alternative software implementations for each step and assembles them into one coherent workflow. This modular structure is inspired by the `usethis`-package (Wickham & Bryan, 2020). The here described steps follow the recommendations of Peikert & Brandmaier (2019), and hence combine RMark-

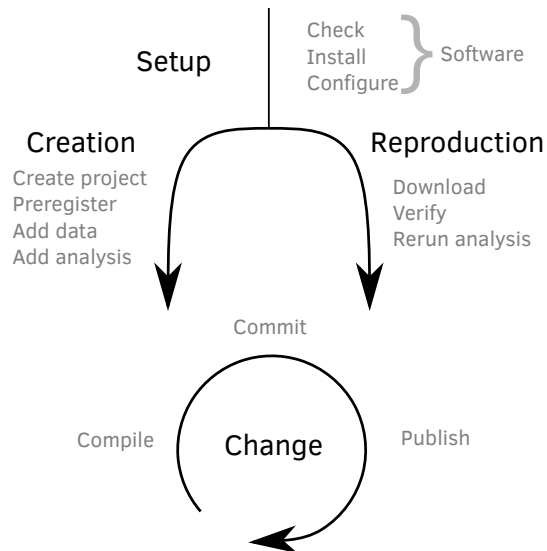


Figure 2: Schematic illustration of a reproducible workflow.

down, Git & GitHub, Make and Docker.

3.1 Setup

Reproduction, change, and creations of an analysis require the user to have software installed that is specific to the workflow they choose, but independent of the analysis. A set of functions (following the pattern `check_*`, for a complete list see `help(check)`) help users to verify that everything they need is installed and correctly configured. If `repro` detects that something is not installed or configured it advises users step by step on how to resolve the issues for their specific software platform. Currently, it supports all major operating systems (Windows, OS X, Linux).

First users have to install `repro`; the following code snippet installs `repro` from GitHub:

```
# check if remotes is installed, if not install it
if (!requireNamespace("remotes")){
  install.packages("remotes")
}
# install repro
# "package::function" means to use a function
# without loading the whole package
remotes::install_github("aaronpeikert/repro")
```

If `repro` is installed one may load it via:

```
library("repro")
```

Then users can check if the required software is installed. The workflow by Peikert

& Brandmaier (2019) requires Git (and GitHub), Make and Docker. Consequently, the following commands⁴ check if the user has setup all the requirements:

```
check_git()
```

```
## v Git is installed, don't worry.
```

```
check_make()
```

```
## v Make is installed, don't worry.
```

```
check_docker()
```

```
## x Docker is not installed.
```

```
## i Adapt to your native package manager (deb, rpm, brew, csw, eopkg).
```

```
## i You may need admin-rights, use 'sudo' in this case.
```

```
## * Run 'apt install docker' in a terminal to install Docker.
```

```
## * Add your user to the docker user group. Follow instructions on:
```

```
##      'https://docs.docker.com/install/linux/linux-  
postinstall/'
```

```
## * Consider restarting your computer.
```

```
## i For more infos visit:
```

```
##      'https://docs.docker.com/install/'
```

If everything is setup users can proceed to reproduce an analysis that conforms to this workflow.

If not, e.g. because Docker is not installed, users get an informative message appropriate for their platform (here Windows).

```
check_git()
```

```
## x Git is not installed.
```

```
## i We recommend Chocolatey for Windows users.
```

```
## x Chocolatey is not installed.
```

```
## * To install it, follow directions on: 'https://chocolatey.org/docs
```

```
## i Use an administrator terminal to install chocolatey.
```

```
## * Restart your computer.
```

⁴There is also `check_github()`, but its inclusion would render this document irreproducible, because `check_github()` checks user specific configurations.

* Run ‘choco install -y git’ in an admin terminal to install Git.

3.2 Reproduction

GitHub, Make and Docker are sufficient to reproduce this document. So everything is setup to download the source files of this document, rerun the code within it, and verify its results.

The following command uses Git and GitHub to:

1. create a copy of the project, called fork, in your GitHub account,
2. download this copy to your computer
3. and verify that all files are intact and opens them in a new RStudio instance.

```
usethis::create_from_github("aaronpeikert/repro-thesis",  
                             tempdir(),  
                             fork = TRUE)
```

If executed, this code opens a new R session and therefore all code from here on needs to run in the *new* session.

It is tempting to automate the reproduction part completely and have a `rerun()` function that figures out what to do and does it for you. However, I decided that the reproduction must be easily possible without the `repro` package. This decision prevents that long term reproducibility depends on the availability of the package. While I am certain that Git, Make, Docker will be available for years to come, I cannot say the same about this package. To compromise the needs of long term support and usability, `repro` offers advice about what to do, but stops short of actually doing it.

What steps one has to take, depends on the tools chosen to implement dependency management. This tool basically determines the “entrypoint” for an analysis. To detect the entrypoint `repro` follows simple heuristics, which stem from what R users tend to use. These conventions are ambiguous, but the clearest entrypoint is a `Makefile`. If no `Makefile` is available the alternatives are either a central dynamic document (RMarkdown, Jupyter Notebook) or a main script (R, Python, Octave, Shell). In these cases one can only guess from filenames like `manuscript.Rmd`, `analysis.Rmd`, `paper.Rmd`, `run.R` or `analysis.R`.

To recreate this document you have to follow these steps:

```
# because this is a new R project / session, reload repro  
library("repro")  
rerun(cache = FALSE)
```

The argument `cache = FALSE` ensures that everything that can be recreated is

recreated even when nothing was changed.

It is difficult to verify that an analysis was reproduced. One could accept as a minimal standard, that the analysis is rerun error free or as a maximal standard that the resulting documents are exactly the same. Neither solution strikes the right balance, because error free does not imply the same results, while comparing binary files often leads to spurious differences. Currently, researcher need to revert to manual checking and common sense to verify a successful reproduction. An automated verification procedure would require the researcher to explicitly state which results need to be identical. Then a software solution could track changes for only these digital objects and flag mismatches.

3.3 Change

For a researcher, reproducing an analysis and verifying its results, is often only a first step to make intentional changes. How researcher contribute to a project lays strictly outside the realm of reproducibility, but warrants discussion because easy collaboration is one of the biggest practical advantages of reproducibility. That the main beneficiary of this advantage is the researcher collaborating with its past self is a pun in the open science community that bears some truth. However, the workflow of an external researcher contributing is more complex. It is quite a challenge to collaborate under circumstances, where people do not know each other. The core challenge is to allow the original creator full control over changes without burden them too much. This problem confronted the open software community from its very beginning and they came up with the following solution. A contributor first creates a public copy, makes and tracks changes to it and then asks the original owner to incorporate the changes. In the terminology of GitHub, the public copy is a “fork”, the tracked changes are “commits” and the call for including the changes is a “pull request”.

Working with pull requests is easy, thanks to the `usethis` package. If you reproduced this document, you could make changes to it—which could be something trivial, like correcting spelling—and ask me to incorporate them. You can initialize a pull request with:

```
usethis::pr_init()
```

Then you can change files as you like and track them with Git. You should make sure that the analysis is still reproducible with:

```
rerun()
```

If you are satisfied with the changes you made, you can trigger the pull request with:

```
usethis::pr_push()
```

If I also find the changes to my liking, I can incorporate the changes on GitHub. If not, the changes can be discussed in the pull request or I could make amendments before merging them.

Such distributed workflow, allows a much more controlled way of collaboration as opposed to mail back and forth. This higher level of control fits well into the high standards of scientific work. However, the more important aspect is, that this kind of collaboration scales well for many collaborators (Git was originally developed for the collaboration on the linux kernel, where as of 2017 more than 15.000 developers contributed code (The Linux Foundation, 2017)). Empirical studies require a lot of work, which is usually distributed on many shoulders. As the authors carry the responsibility for the overall correctness, they ought to vet every single contribution.

Affirming the correctness of a contribution can be partly automated by affirming successful reproduction. Such automatic checks of changes are part of a software developing process, called continuous integration. Continuous integration runs code in cloud computing environments that asserts the correctness, when changes are pushed to GitHub. In many ways continuous integration is the logical next step for reproducible workflows. Because much effort was already invested to ensure reproducibility across machines it is easy to move the analysis to a continuous integration tool.

Hence if you created a pull request, the continuous integration tool GitHub actions, will rebuild this document, affirming reproducibility and let me see the results of your changes.

3.4 Creation

Reproducing an analysis and creating a reproducible analysis are two very different things. The `repro` packages main strength lies in simplifying the creation. First the `repro` package comes with a minimal, but comprehensive template including an example RMarkdown, R-script and data. This template can be accessed from within RStudio © via “File” -> “New Project” -> “New Directory” -> Example repro template or from any R console via:

```
repro_template("path/to/new/project/")
```

Repro infers the dependencies to data and external code as well as required packages from the `yaml` metadata of the RMarkdowns. Because data analytic projects have a certain structure this markup can be much simpler than writing Docker-

files and Makefiles by hand. While Docker allows to install arbitrary Software, an analysis in R likely only needs R-packages. Similarly, Make allows to run any software, but an analysis in R only needs to execute R-Scripts and render RMarkdowns.

Hence, a simple addition to the metadata, like in the following example, contains everything necessary to infer a complete Dockerfile and Makefile:

```
repro:
  packages:
    - usethis
    - fs
    - aaronpeikert/repro@d09def75df
  scripts:
    - R/clean.R
  data:
    mycars: data/mtcars.csv
```

The function `automate()` creates a Dockerfile and a Makefile, which both comply with all recommendations in Peikert & Brandmaier (2019). Strictly speaking it creates four Dockerfiles and three Makefiles. Most of the files are created in the `.repro` directory and then assembled into the main Dockerfile/Makefile at the toplevel. One Dockerfile contains the base docker image, including the R version and the current date and another Dockerfile contains only the R packages. It also creates one where the user can manually amend software installation or setup steps that are not covered by `repro`. The Makefiles are similarly separated, with one dedicated to RMarkdowns and another for the logic that executes the make commands in the container.

The `automate()` function is designed to simplify the workflow proposed by Peikert & Brandmaier (2019) as much as possible. Such simplification means inevitably to restrict the freedom of the user. While they can still do everything in the realm of Make and Docker, this approach does not allow other reproducibility software to be used. Users, which need more control, can instead rely on the modular nature of `repro`. Each component can be added to the project by the `use_*` functions. E.g. `use_make()` adds a basic Makefile or `use_make_singularity()` adds a Makefile that is Singularity compatible (Singularity is an alternative to Docker for High Performance Computing). These functions extend the `usethis`-package (Wickham & Bryan, 2020), which was originally designed to facilitate package development with reproducibility specific tools.

3.5 Summary

To summarise everything you need to do to create a reproducible project in code:

3.5.1 Install repro package

```
if (!requireNamespace("remotes")){  
  install.packages("remotes")  
}  
remotes::install_github("aaronpeikert/repro")  
library("repro")
```

3.5.2 Check required reproducibility software

```
check_git()  
check_github()  
check_make()  
check_docker()
```

3.5.3 Configure Project

From template in new folder:

```
repro_template()  
automate()
```

Or semi automatic with more flexibility in existing projects:

```
use_docker() # create Dockerfile  
use_make_docker() # create docker compatible Makefile  
usethis::use_git() # initialize git and add first commit  
rmarkdown::draft("pnas_article", # use PNAS template  
  package = "rticles") # requires rticles package
```

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