

# KDGH Medical Equipment Management System (MEMS)

(Release version 1.2.0)

# **User Guide**

(As of 1st September 2022)

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Cocoware Technologies Ltd

#### Prepared for:

KD Global Healthcare

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# 1 Introduction

KDGH Medical Equipment Management System (KDGH MEMS) is a web-based medical equipment maintenance system designed to simplify the maintenance and service calls for installed medical equipment under the manufacturer's warranty and service level agreements (SLA).

KDGH MEMS generates QR codes for each piece of installed equipment, making it easy to manage multiple pieces of equipment installed in various hospitals and departments. KDGH MEMS comes in handy for dealers and companies in the business of medical supplies to record their activities, equipment details and maintenance services.

# 2 General Information

KDGH MEMS is a web-based application that enables service engineers to manage and plan equipment maintenance using industry maintenance workflows, including Breakdown Maintenance (BM), Planned Calibrations, Preventive Maintenance (PM), and to save the results to generate performance reports and equipment tracking.

#### 2.1 System Overview

KDGH MEMS web application has the following functionalities:

#### √ Hospital & Department Module

- Add/Update/Delete the Hospitals and Departments

#### √ Equipment Management

- Keep Records Of Your Equipment
- Purchase, Installation And Order Details
- Generate Unique Code For Equipment
- QR Code Generator and Stickers For Equipment
- Equipment History and Timeline Page

#### ✓ Breakdown & Preventive Maintenance Calls

- Handle Breakdown, and Preventive Maintenance Calls For Installed Equipment, Assign Them To Service Engineers And Track The Handling

#### ✓ Calibration Report and Stickers

- Calibrations Reports and Sticker For Equipment

#### √ AMC and CMC Management

- AMC And CMC Contracts With Hospitals Covering Equipment Details

#### √ Time Indicator and Equipment Reports

- Time Indicator Reports To Efficiently Improving The Workflows

#### ✓ Automated Reminders

- Reminders For Preventive Maintenance Calls And Calibrations

#### √ User and Permission Management

- User Roles With Selectable Permissions

#### 2.2 Contact

Requests for access to inquiries on the use of the software and components on the design and functionalities of the application should be sent to <a href="mailto:support@cocoware.co.uk">support@cocoware.co.uk</a>.

# 3 Getting Started

The application users are members of the Biomedical Engineering and Marketing departments involved in providing equipment maintenance to customers, and each user is assigned a role.

The table below explains the different levels of access rights and the corresponding explanation for each role. It is important to note that the roles are not necessarily identical to a person's title (e.g. Engineer) and that a person can take on several functions.

Type Of Access Rights For Specific Roles	Process To Gain Access Rights
Manager: Will be responsible for identifying team	Parties that have not already requested and
members and is the only one who can access all	received access rights can obtain them by
privileged functionalities.	contacting the System Administrator.
Managers can create, update, and delete all	
models (e.g. Hospitals, Departments, Contacts,	
Equipment).	
Engineer: Will have the privilege of managing	Parties that have not already requested and
equipment and related models such as	received access rights can obtain them by
(Departments, Maintenance Calls, and	contacting the System Administrator.
Calibrations).	
	However, the System Administrator will grant
Marketing: The managers will have the right to	extra access rights upon request.
view marketing-related models.	

The System Administrator will manage all user accounts and can be contacted via email at <a href="mailto:admin@kdglobalhealthcare.com">admin@kdglobalhealthcare.com</a>.

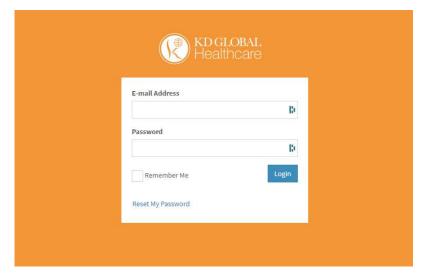
# 3.1 How to Login, Logout and Reset Password

## 3.1.1 Access and Log in to the KDGH MEMS Application

1. Open any internet browser (i.e. Chrome, Firefox, etc.) and type the following URL <a href="https://ems.kdglobalhealthcare.com">https://ems.kdglobalhealthcare.com</a> in the browser's address bar, as shown below:



2. Press the 'Enter key', and the KDGH MEMS login page is fetched, as shown below:



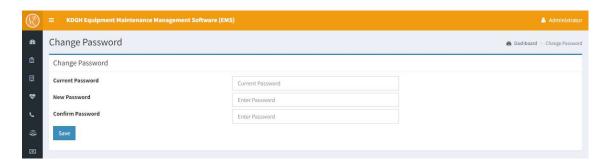
3. Enter your email address and password and click the "Login" button to log in.

# 3.1.2 Change Your Password

1. Located in the navigation bar, click the dropdown button which contains your name and click the Change Password button when the dropdown menu appears, as shown below:

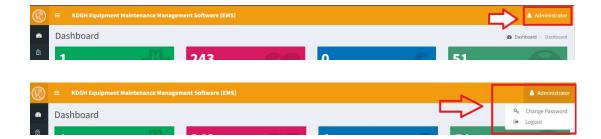


- 2. Fill the form as shown below with the following fields and click the "Save" button, as shown below:
  - Current Password (Old Password)
  - New Password
  - Confirm Password (Same as New Password)



# 3.1.3 Log Out of The KDGH MEMS Application

1. Located in the navigation bar, click the dropdown button which contains your name and click the Logout button when the dropdown menu appears, as shown below:



# 3.1.4 Forgot/Reset Your Password

1. Navigate to the Login page and click "Reset Password" which will redirect to the Reset Password page, as shown below:



2. Enter your email address and click on "Send Reset Password Link". This will trigger the application to send a notification to your email address with further instructions.

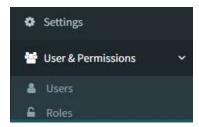


# 3.2 User Management

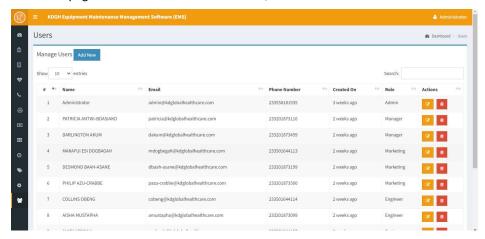
Log in to the KDGH MEMS application as an Administrator

#### 3.2.1 View or Add Users

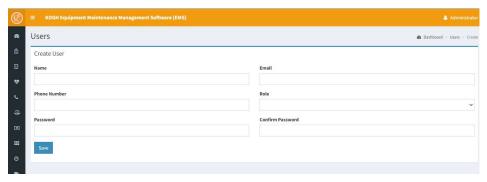
1. Hover over the sidebar and click "Users and Permissions" then click on "Users".



2. The Users page will be loaded into the browser, as show below:



3. Click on the "Add New" button and the Create User form will be loaded in the browser as shown below:

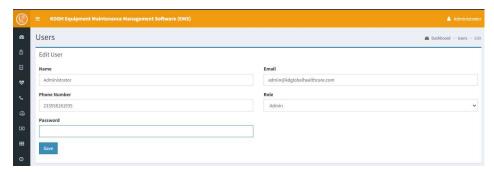


All the \* fields are required.

4. Click the "Save" button when the form is completed.

## 3.2.2 Updating or Deleting Users

1. Access the Users page and click on the Edit button to load the Edit User page as shown below:



- Update the information in the fields and click the "Save" button when the form is completed.
   Note: Please keep the "Password" field blank if the user's password should remain unchanged. Otherwise, enter the new password.
- 3. To delete a user, click the "Delete" button and a prompt will follow in the browser. Confirm the prompt by click "Ok" and the user will be deleted permanently.

# 4 Using the System

#### 4.1 Dashboard

#### 4.1.1 Statistics

The dashboard is the welcome page after successful authentication. It includes counters for the total number of hospitals, departments, maintenance calls, calibrations and reminders.



## 4.1.2 Maintenance/Calibration Event Calendar

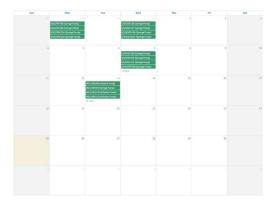
Below the statistics is a calendar which contains events based of the items in the "Event Types".



The calendar default view is in the current month. However, using the buttons on the right, the user can navigate between the previous year, previous month, next month, and next year respectively.



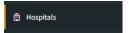
Also, the calendar shows coloured events in their corresponding dates in the month view. The possibilities are clickable, which offers more details about the event.



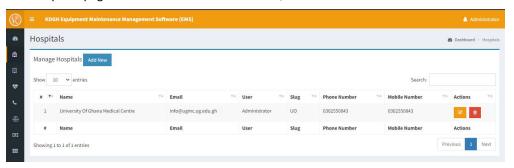
# 4.2 Manage Hospitals

## 4.2.1 View or Add Hospitals

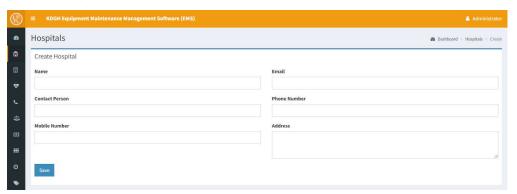
1. Hover over the sidebar and click "Hospitals".



2. The Hospitals page will be loaded into the browser, as show below:



3. Click on the "Add New" button and the Create Hospital form will be loaded in the browser as shown below:

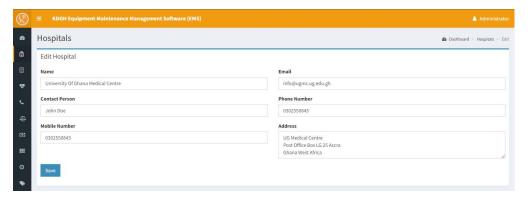


All the \* fields are required.

4. Click the "Save" button when the form is completed.

## 4.2.2 Update or Delete Hospitals

1. Access the Hospitals page and click on the Edit button to load the Edit Hospital page as shown below:



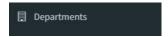
All the \* fields are required.

- 2. Update the information in the fields and click the "Save" button when the form is completed.
- 3. To delete a hospital, click the "Delete" button and a prompt will follow in the browser. Confirm the prompt by click "Ok" and the user will be deleted permanently.

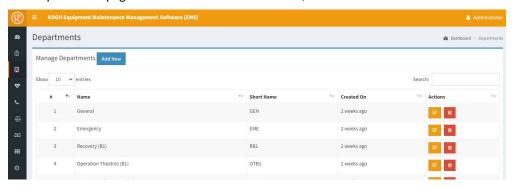
# 4.3 Manage Departments

#### 4.3.1 View or Add Departments

1. Hover over the sidebar and click "Departments".



2. The Departments page will be loaded into the browser, as show below:



3. Click on the "Add New" button and the Create Department form will be loaded in the browser as shown below:



#### All the \* fields are required.

4. Click the "Save" button when the form is completed.

## 4.3.2 Update or Delete Departments

1. Access the Departments page and click on the Edit button to load the Edit Department page as shown below:



All the \* fields are required.

- 2. Update the information in the fields and click the "Save" button when the form is completed.
- 3. To delete a Department, click the "Delete" button and a prompt will follow in the browser. Confirm the prompt by click "Ok" and the user will be deleted permanently.

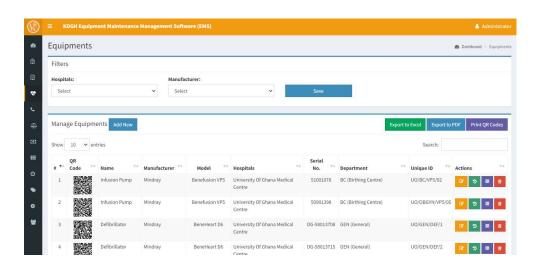
# 4.4 Manage Equipments

## 4.4.1 View or Add Equipments

1. Hover over the sidebar and click "Equipments".



2. The Equipments page will be loaded into the browser, as show below:



3. Click on the "Add New" button and the Create Equipments form will be loaded in the browser as shown below:



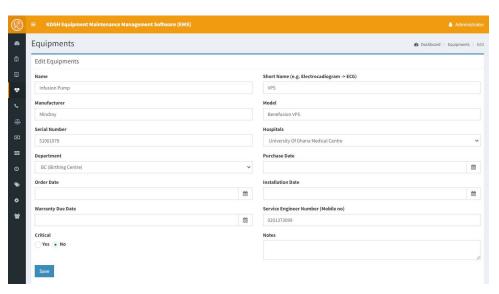
All the \* fields are required.

The QR code will be generated automatically.

4. Click the "Save" button when the form is completed.

# 4.4.2 Update or Delete Equipments

1. Access the Equipments page and click on the Edit button to load the Edit Equipments page as shown below:



All the \* fields are required.

The QR code will be updated automatically.

3. Update the information in the fields and click the "Save" button when the form is completed.

4. To delete a hospital, click the "Delete" button and a prompt will follow in the browser.

Confirm the prompt by click "Ok" and the user will be deleted permanently.

# 4.4.3 View Equipment History and Timelines

The Equipment History page shows information about the equipment and all the previous maintenance calls and calibrations sorted by the most recent call. This page is encoded in the QR codes generated for each device. When the QR code is scanned, it will navigate your device browser to the Equipment History page.

1. To access an equipment history and timeline click on the History button to load the Equipment History page as shown below:



**Note**: Click on the Edit button for each section to edit the details displayed.

## 4.4.4 Equipment QR Codes

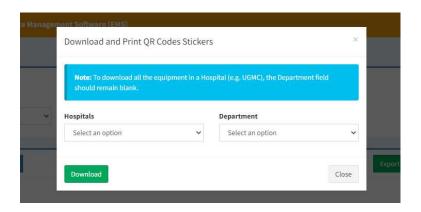
1. To view or download equipment QR codes click on the QR Code button to load the QR Code image as shown below:



2. Click the Download button to save the QR code on your device.

## 4.4.5 Generate QR Code Stickers

1. To generate equipment QR code stickers click on the "Print QR Codes" button to load the form as shown below:



- 2. To generate stickers for all equipment in a hospital (e.g. Universal Hospital Ltd), leave the department field blank. However, select the department to create stickers for equipment in a particular department (e.g. Emergency Department) in the hospital (e.g. Universal Hospital Ltd).
- 3. Click the Download button to generate and download the PDF document to print the QR Code stickers.

#### 4.4.6 Export Equipments in Excel or PDF

1. To export the equipment in Excel or PDF formats, click on the "Export to Excel" or "Export to PDF" buttons, respectively, to download the documents, as shown below:

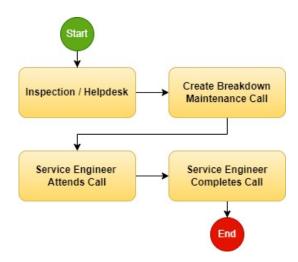


# 4.5 Manage Breakdown Maintenance Calls

#### 4.5.1 What is a Breakdown Maintenance Call?

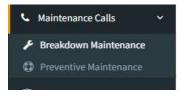
Breakdown maintenance is maintenance performed on equipment that has broken down and is unusable. It is based on a breakdown maintenance trigger. It may be either planned or unplanned.

# 4.5.2 System Workflow of the Breakdown Maintenance Calls

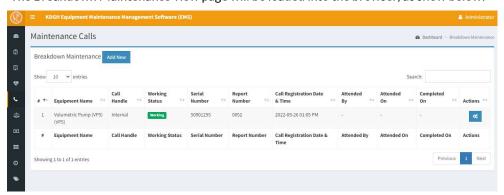


#### 4.5.3 View or Add Breakdown Maintenance Calls

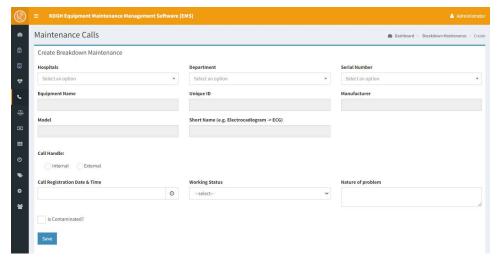
1. Hover over the sidebar and click "Breakdown Maintenance", as show below:



2. The Breakdown Maintenance view page will be loaded into the browser, as show below:



3. Click on the "Add New" button and the Create Breakdown Maintenance form will be loaded in the browser, as shown below:

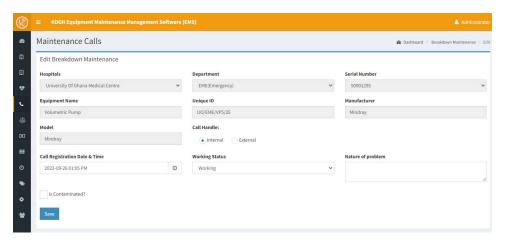


All the \* fields are required.

4. Click the "Save" button when the form is completed.

# 4.5.4 Update or Delete Breakdown Maintenance Calls

 Access the Breakdown Maintenance page and click on the Actions button , click on the Edit button and the Edit Breakdown Maintenance page will load, as shown below:



All the \* fields are required.

- 2. Update the information in the fields and click the "Save" button when the form is completed.
- 3. To delete a Breakdown Maintenance Call, click the Action button and click the "Delete" button Delete and a prompt will follow in the browser. Confirm the prompt by click "Ok" and the Breakdown Maintenance Call will be deleted permanently.

#### 4.5.5 Attend a Breakdown Maintenance Call

1. To attend a maintenance call click on the Actions button

Attend Call

and the Attend Call form will be loaded, as shown below:

Attend Call

Call Attend Date & Time
User (Engineer Attended)

select user

Working Status

Select an option

Remarks

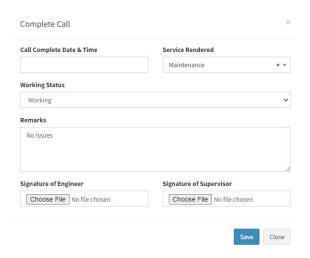
All the \* fields are required.

2. Click the "Save" button when the form is completed.

#### 4.5.6 Complete a Breakdown Maintenance Call

1. To complete a maintenance call click on the Actions button , click on the Complete Call button Call Complete and the Complete Call form will be loaded, as shown below:

Close



#### All the \* fields are required.

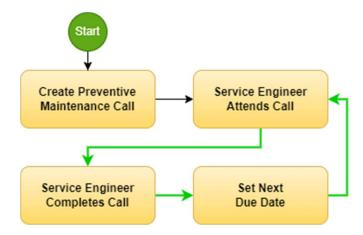
2. Click the "Save" button when the form is completed.

# 4.6 Manage Preventive Maintenance Calls

#### 4.6.1 What is a Preventive Maintenance Call?

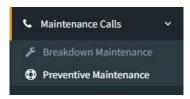
Preventive maintenance (PM) is the regular and routine maintenance of equipment and assets in order to keep them running and prevent any costly unplanned downtime from unexpected equipment failure.

# 4.6.2 System Workflow of the Preventive Maintenance Calls

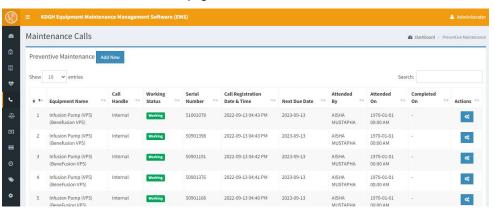


# 4.6.3 View or Add Preventive Maintenance Calls

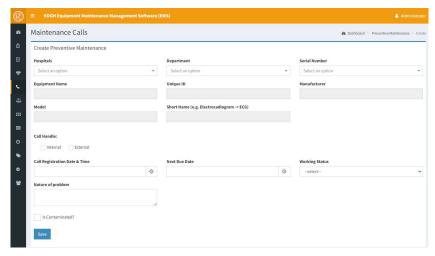
1. Hover over the sidebar and click "Preventive Maintenance", as show below:



2. The Preventive Maintenance view page will be loaded into the browser, as show below:



Click on the "Add New" button and the Create Preventive Maintenance form will be loaded in the browser, as shown below:

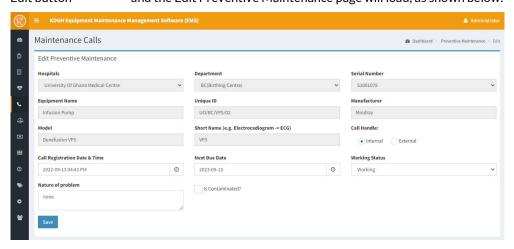


All the \* fields are required.

5. Click the "Save" button when the form is completed.

# 4.6.4 Update or Delete Preventive Maintenance Calls

1. Access the Preventive Maintenance page and click on the Actions button click on the Edit button and the Edit Preventive Maintenance page will load, as shown below:



All the \* fields are required.

- 4. Update the information in the fields and click the "Save" button when the form is completed.
- 5. To delete a Preventive Maintenance Call, click the Actions button and click the "Delete" button Delete and a prompt will follow in the browser. Confirm the prompt by click "Ok" and the Preventive Maintenance Call will be deleted permanently.

#### 4.6.5 Attend a Preventive Maintenance Call

1. To attend a maintenance call click on the Actions button

Attend Call

Attend Call

Attend Call

Call Attend Date & Time

User (Engineer Attended)

Select user

Working Status

Select an option

Remarks

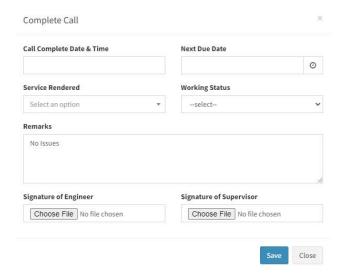
All the \* fields are required.

2. Click the "Save" button when the form is completed.

## 4.6.6 Complete a Preventive Maintenance Call

1. To complete a maintenance call click on the Actions button , click on the Complete Call button Call Complete and the Complete Call form will be loaded, as shown below:

Close



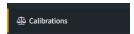
All the \* fields are required.

2. Click the "Save" button when the form is completed.

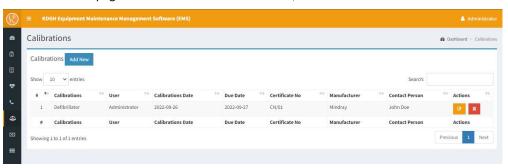
# 4.7 Manage Calibrations

#### 4.7.1 View or Add Calibrations

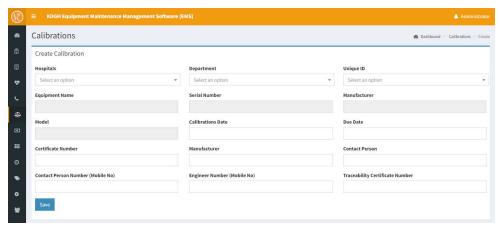
1. Hover over the sidebar and click "Calibrations".



2. The Calibrations page will be loaded into the browser, as show below:



3. Click on the "Add New" button and the Create Calibrations form will be loaded in the browser as shown below:



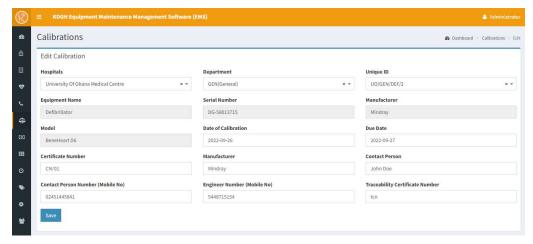
All the \* fields are required.

Calibration sticker is generated automatically.

4. Click the "Save" button when the form is completed.

# 4.7.2 Update or Delete Calibrations

1. Access the Calibrations page and click on the Edit button to load the Edit Calibrations page as shown below:



All the \* fields are required.

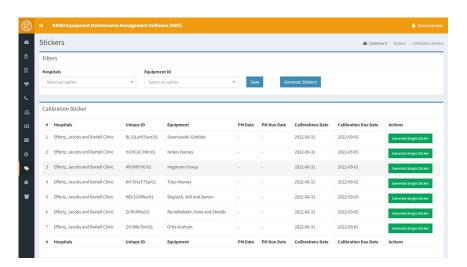
- 2. Update the information in the fields and click the "Save" button when the form is completed.
- 3. To delete a Calibrations, click the "Delete" button and a prompt will follow in the browser. Confirm the prompt by click "Ok" and the user will be deleted permanently.

## 4.7.3 Calibration Stickers

1. Hover over the sidebar and click "Calibration Stickers".



2. The Calibration Stickers page will be loaded into the browser, as show below:



3. Click on the "Generate Stickers" button to generate stickers for the filtered equipment. However, to print all the calibration stickers, clear the filter and click the "Generate Stickers" button. The document will be download in PDF format.

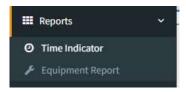
4. Click on the "Generate Single Sticker" button to generate a single sticker for the equipment. The document will be download in PDF format.

#### 4.8 Reports

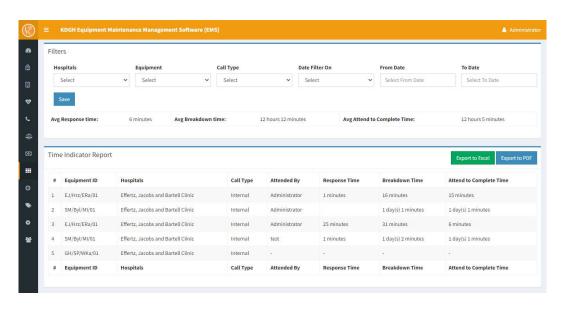
#### 4.8.1 Time Indicator Report

The Time Indicator Report includes performance reports on maintenance calls' response, breakdown and completion times. This report also indicates the company's average response, breakdown, and completion times.

1. Hover over the sidebar and click "Time Indicator", as shown below:



2. The Time Indicator view page will be loaded into the browser, as shown below:



# 4.8.2 Export Time Indicator Report in Excel or PDF

1. To export the report in Excel or PDF formats, click on the "Export to Excel" or "Export to PDF"

buttons Export to Excel Export to PDF respectively to download the documents.

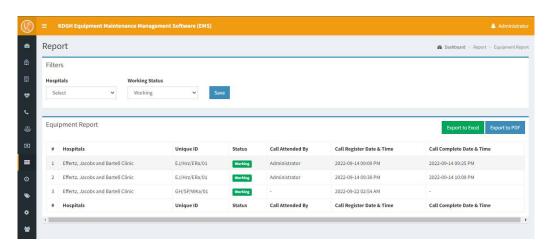
# 4.8.3 Equipment Report

The Equipment Report includes information about the current working status of the equipment along with the latest maintenance call registration and complete dates.

1. Hover over the sidebar and click "Equipment Report", as shown below:



2. The Equipment Report view page will be loaded into the browser, as shown below:



# 4.8.4 Export Equipment Report in Excel or PDF

2. To export the report in Excel or PDF formats, click on the "Export to Excel" or "Export to PDF"

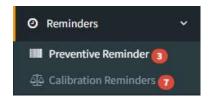


#### 4.9 Reminders

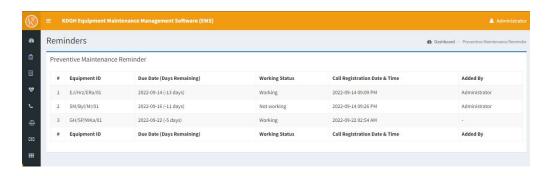
### 4.9.1 Preventive Reminders

The Preventive Reminders includes information about all the upcoming preventive maintenance calls.

1. Hover over the sidebar and click "Preventive Reminders", as shown below:



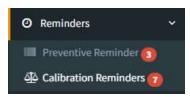
2. The Preventive Reminders view page will be loaded into the browser, as shown below:



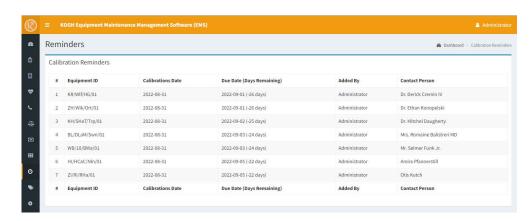
#### 4.9.2 Calibration Reminders

The Calibration Reminders includes information about all the upcoming calibrations.

3. Hover over the sidebar and click "Calibration Reminders", as shown below:



4. The Calibration Reminders view page will be loaded into the browser, as shown below:



## 4.10 User Permissions and Roles

# 4.10.1 Add or View User Roles

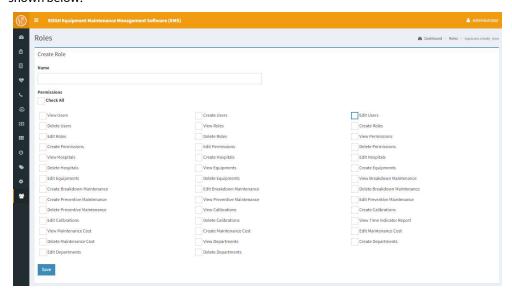
1. Hover over the sidebar and click "User & Permissions" and then click on "Roles", as shown below:



2. The Roles page will be loaded into the browser, as show below:



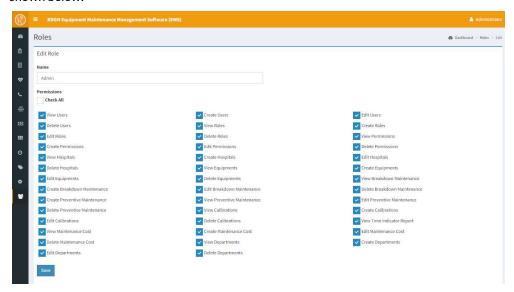
3. Click on the "Add New" button and the Create Roles form will be loaded in the browser as shown below:



- 4. Check the permissions to assign to the user role.
- 5. Click the "Save" button when the form is completed.

# 4.10.2 Update or Delete User Roles

1. Access the Roles page and click on the Edit button to load the Edit Calibrations page as shown below:



- 2. Update the permissions and click the "Save" button when the form is completed.
- 3. To delete a Role, click the "Delete" button and a prompt will follow in the browser. Confirm the prompt by click "Ok" and the user will be deleted permanently.