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Engineering**

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Experiential Learning Operating System Presentation

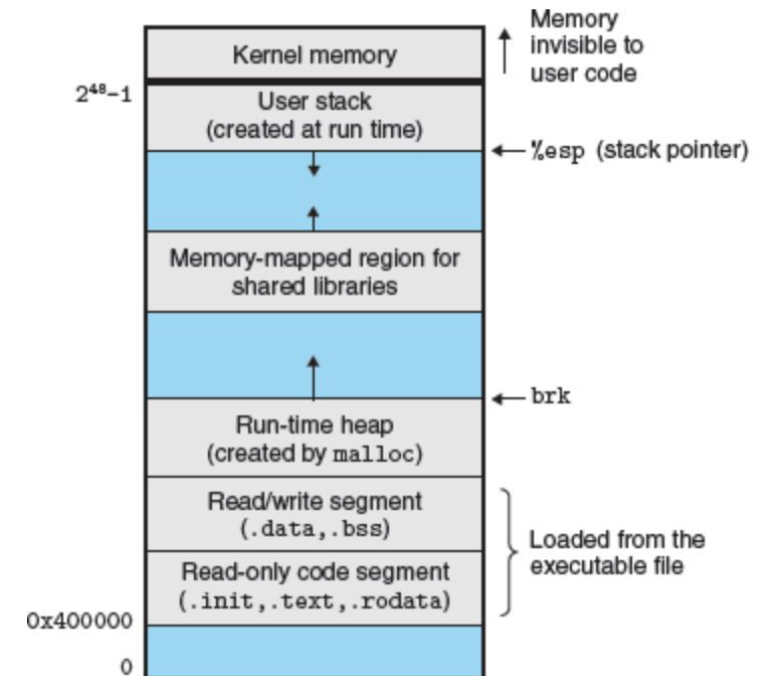
MODIFYING KERNEL FOR FASTER BOOTING



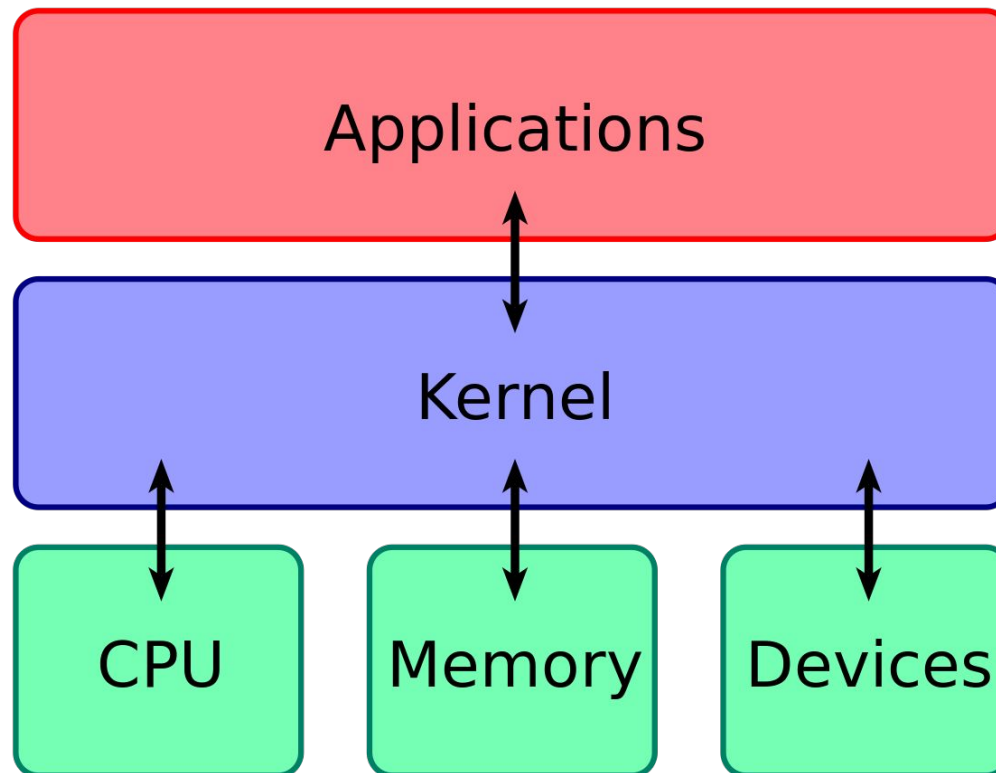
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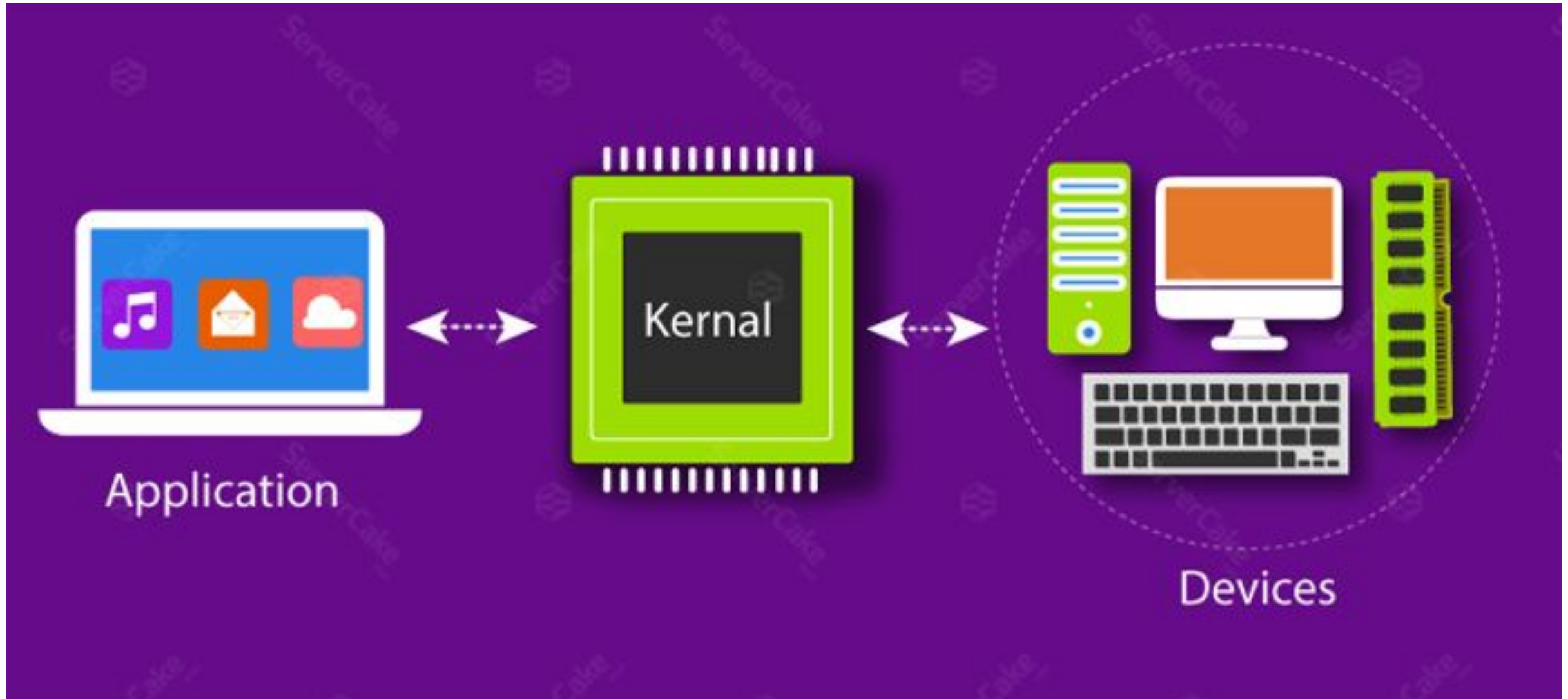
Custom kernel development essential for niche computing, demanding flexibility and optimization

Developing a custom kernel is paramount in an operating systems course, bridging theoretical knowledge with hands-on expertise. It provides students with a unique opportunity to delve into low-level system operations, memory management, and hardware interaction. This practical experience fosters a comprehensive understanding of operating system concepts, preparing students to address real-world challenges in optimizing, securing, and tailoring operating systems to diverse computing environments.

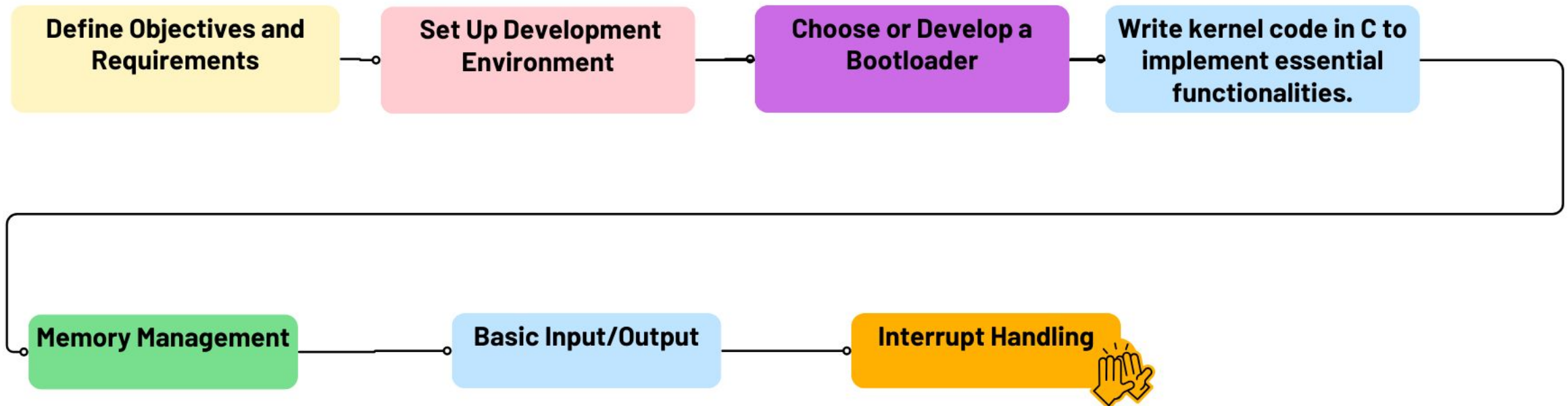


An operating system's kernel is its central component, handling system resources, delivering necessary functions, and serving as a bridge between hardware and software. We can obtain a thorough understanding of low-level programming, operating system internals, and computer architecture by creating own kernel.





MAKING OWN KERNEL



Assembly Language: Low-level programming language for tasks like bootloader development and interacting with hardware.

C Programming Language: Widely used for kernel development due to its efficiency and proximity to hardware.

GNU Compiler Collection (GCC): Compiles code for the target architecture, generating executable binaries.

Linker (LD): Links compiled code and libraries to create the final kernel image.

Make: Automates the build process, managing dependencies and compiling source code efficiently.

QEMU (Quick Emulator): Emulation tool for testing and debugging kernels in a virtual environment.

Bochs: Another emulator used for testing kernels, providing a virtual environment for development.

GRUB (GRand Unified Bootloader): Commonly used as a bootloader for x86-based systems, loading the kernel into memory during system boot.

Linux Kernel API: When building a Linux kernel, developers use the Linux Kernel API for interacting with kernel services and functions.

Hardware Abstraction Layer (HAL): Provides an abstraction layer for hardware interactions, enabling portability across different architectures.

Download the Source Code from the official kernel website

Open the terminal and use the wget command to download the Linux kernel source code

Extract the Source Code

Install Required Packages: git fakeroot build-essential ncurses-dev xz-utils libssl-dev bc flex libelf-dev bison

Navigate to the linux-6.7.7 directory using the cd command

Copy the existing Linux config file using the cp command and then use the command make menuconfig

Build the kernel using make command

Use: sudo make modules_install and sudo make install

Update the initramfs to the installed kernel version 6.7.7

Update the GRUB bootloader

Verify the kernel version using the uname command

```
DEPMOD /lib/modules/6.7.7
aaryan@Ubuntu:~/linux-6.7.7$ sudo make install -j32
[sudo] password for aaryan:
INSTALL /boot
run-parts: executing /etc/kernel/postinst.d/initramfs-tools 6.7.7 /boot/vmlinuz-6.7.7
update-initramfs: Generating /boot/initrd.img-6.7.7
run-parts: executing /etc/kernel/postinst.d/unattended-upgrades 6.7.7 /boot/vmlinuz-6.7.7
```

Used cd to set the current working to the linux kernel version we had manually installed.

Used ls-a to check the directories to see if the .config file was present or not.

ncurses library not present so it was installed using:

sudo apt install libncurses-dev

sudo apt-get install flex

```
aaryan@Ubuntu:~$ cd linux-6.7.7
aaryan@Ubuntu:~/linux-6.7.7$ cp -v /boot/config-$(uname -r) .config
'/boot/config-6.5.0-21-generic' -> '.config'
```

Kernel customization:

General Setup:

Kernel compression mode from GZip to ZTSD for faster boot time

Disable POSIX Messaging queue and auditing support

Periodic timer ticks enabled for better performance

Disable BSD process accounting

Change kernel log buffer size to 16

Keep initram support only for ZTSD

Processor Types and Features:

Enable Intel if on an Intel device and change processor family to core 2

Enable the block layer: Disable block layer debugging as it's only for kernel developers

Device Drivers:

Disable PC Card support, enable NVME, disable most Misc Drives

Enable Asynchronous SCSI Scanning for faster booting

Disable Macintosh device drivers

Enable WireGuard secure network tunnel for VPN usage and multimedia support

Change maximum number of GPUs to 2

Enable laptop hybrid graphics and Intel sound card support

ASUS laptop extras enabled as an ASUS laptop was used for demonstration

Disable Miscellaneous File Systems

Compile using `make -j32 && sudo make modules_install -j32`

Error: openssl no such file or directory

Fix: `sudo apt-get install libssl-dev`

make bzImage

ls /boot/ to find vmlinuz

Updating the GRUB bootloader:

`sudo update-initramfs -c -k 6.7.7`

`sudo update-grub`

```
aaryan@Ubuntu:~/linux-6.7.7$ sudo update-initramfs -c -k 6.7.7
update-initramfs: Generating /boot/initrd.img-6.7.7
aaryan@Ubuntu:~/linux-6.7.7$ sudo update-grub
Sourcing file `/etc/default/grub'
Sourcing file `/etc/default/grub.d/init-select.cfg'
Generating grub configuration file ...
Found linux image: /boot/vmlinuz-6.7.7
Found initrd image: /boot/initrd.img-6.7.7
Found linux image: /boot/vmlinuz-6.5.0-21-generic
Found initrd image: /boot/initrd.img-6.5.0-21-generic
Found linux image: /boot/vmlinuz-6.5.0-18-generic
Found initrd image: /boot/initrd.img-6.5.0-18-generic
Found memtest86+ image: /boot/memtest86+.elf
Found memtest86+ image: /boot/memtest86+.bin
Warning: os-prober will not be executed to detect other bootable partitions.
Systems on them will not be added to the GRUB boot configuration.
Check GRUB_DISABLE_OS_PROBER documentation entry.
done
```

Ubuntu Error debugging:

ERROR: No rule to make target 'debian/canonical-certs.pem

FIX: scripts/config --disable SYSTEM_TRUSTED_KEYS

scripts/config --disable SYSTEM_REVOCATION_KEYS

ERROR: user is not in the sudoers file

FIX: Change GRUB settings (root)

mount -o rw, remount/ using adduser username sudo command

```
.config - Linux/x86 6.0.7 Kernel Configuration

Linux/x86 6.0.7 Kernel Configuration
Arrow keys navigate the menu. <Enter> selects submenus ---> (or empty
submenus ----). Highlighted letters are hotkeys. Pressing <Y> includes, <N>
excludes, <M> modularizes features. Press <Esc><Esc> to exit, <?> for Help,
</> for Search. Legend: [*] built-in [ ] excluded <M> module <> module

[*] General setup --->
[*] 64-bit kernel
    Processor type and features --->
[*] Mitigations for speculative execution vulnerabilities --->
    Power management and ACPI options --->
    Bus options (PCI etc.) --->
    Binary Emulations --->
[*] Virtualization --->
    General architecture-dependent options --->
[*] Enable loadable module support --->
[*] Enable the block layer --->
    Executable file formats --->
    Memory Management options --->
[*] Networking support --->
    Device Drivers --->
    File systems --->
    Security options --->

v(+)

<Select> <Exit> <Help> <Save> <Load>
```

```
aaryan@Ubuntu:~/linux-6.7.7$ uname -mrs
Linux 6.5.0-21-generic x86_64
```

```
aaryan@Ubuntu:~/linux-6.7.7$ free -h
```

	total	used	free	shared	buff/cache	available
Mem:	10Gi	798Mi	1.9Gi	34Mi	7.4Gi	9.0Gi
Swap:	2.0Gi	0.0Ki	2.0Gi			

```
aaryan@Ubuntu:~/linux-6.7.7$
```

Device Drivers:

Disable PC Card support, enable NVME, disable most Misc Drives

Enable Asynchronous SCSI Scanning for faster booting

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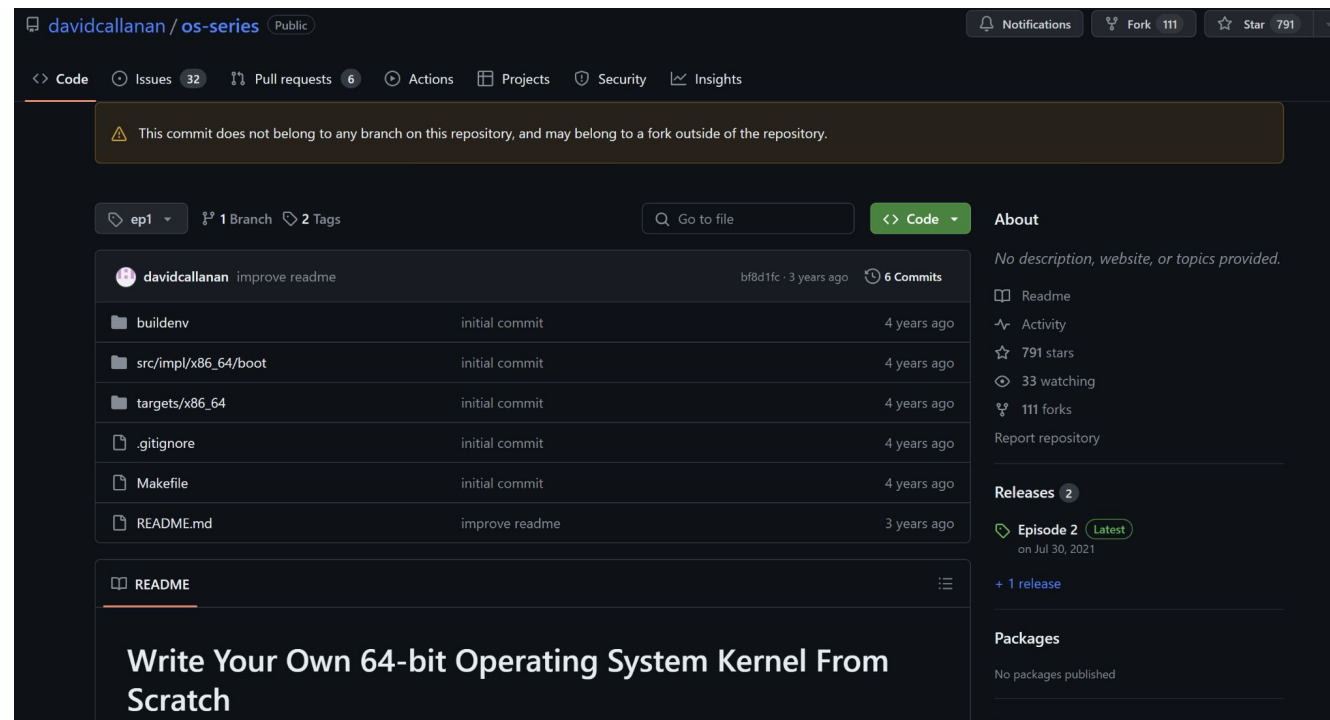
make bzImage

Is /boot/ to find vmlinuz

```
aaryan@Ubuntu:~$ uname -mrs
Linux 6.7.7 x86_64
aaryan@Ubuntu:~$ free -h
              total        used        free      shared  buff/cache   available
Mem:           10Gi        695Mi       8.5Gi         34Mi       964Mi       9.2Gi
Swap:           2.0Gi           0B        2.0Gi
```


An existing Linux kernel source code has been used in this project
We have downloaded the code from kernel.org and built it using make command
We have customised it to our needs using the .config file such that lesser RAM is used

In the future, we plan to use C to develop our own kernel from scratch using assembly language and virtual environments like dockerfile and Qemu



1. Customized Operating Systems: tailored to specific hardware requirements or performance optimizations.
2. Embedded Systems: where resource constraints and specialized functionalities often demand a lightweight and efficient kernel.
3. Security Enhancements: Creating a custom kernel enables the implementation of security features tailored to specific needs, addressing vulnerabilities, and enhancing overall system resilience.
4. Real-time Systems: For applications requiring precise timing and responsiveness, such as in robotics or industrial control systems,
5. Educational Purposes: Building a kernel from scratch is an excellent educational exercise, providing insights into low-level system operations, memory management, fostering a deeper understanding of operating system concepts.
6. Research and Experimentation: allows researchers and enthusiasts to experiment with new ideas and test novel approaches.



- <https://www.linuxjournal.com/content/what-does-it-take-make-kernel-0>
- <https://phoenixnap.com/kb/build-linux-kernel>
- kernel.org
- <https://www.tecmint.com/fix-user-is-not-in-the-sudoers-file-the-incident-will-be-reported-ubuntu/>