

This data can be easily copy pasted into a Microsoft Excel sheet

PRINT[Previous Years »](#)**Hindustan Unilever****Consolidated Key Financial Ratios**

----- in Rs. Cr. -----

| | Mar '22 | Mar '21 | Mar '20 | Mar '19 | Mar '18 |
|--|---------|---------|---------|---------|---------|
| Investment Valuation Ratios | | | | | |
| Face Value | 1.00 | 1.00 | 1.00 | 1.00 | 1.00 |
| Dividend Per Share | -- | -- | -- | -- | -- |
| Operating Profit Per Share (Rs) | 54.72 | 49.48 | 45.55 | 41.02 | 34.64 |
| Net Operating Profit Per Share (Rs) | 223.22 | 200.16 | 183.77 | 181.60 | 164.22 |
| Free Reserves Per Share (Rs) | -- | -- | -- | -- | -- |
| Bonus in Equity Capital | 56.03 | 56.03 | 60.96 | 60.96 | 60.96 |
| Profitability Ratios | | | | | |
| Operating Profit Margin(%) | 24.51 | 24.72 | 24.78 | 22.58 | 21.09 |
| Profit Before Interest And Tax Margin(%) | 22.32 | 22.24 | 21.92 | 20.86 | 19.42 |
| Gross Profit Margin(%) | 22.43 | 22.43 | 22.26 | 21.15 | 19.63 |
| Cash Profit Margin(%) | 19.01 | 19.63 | 19.71 | 17.19 | 16.08 |
| Adjusted Cash Margin(%) | 19.01 | 19.63 | 19.71 | 17.19 | 16.08 |
| Net Profit Margin(%) | 16.92 | 17.00 | 16.96 | 15.40 | 14.66 |
| Adjusted Net Profit Margin(%) | 16.84 | 16.86 | 16.71 | 15.18 | 14.51 |
| Return On Capital Employed(%) | 24.50 | 22.99 | 115.54 | 111.62 | 101.12 |
| Return On Net Worth(%) | 18.09 | 16.77 | 82.24 | 77.18 | 71.61 |
| Adjusted Return on Net Worth(%) | 18.20 | 17.28 | 84.78 | 80.17 | 72.21 |
| Return on Assets Excluding Revaluations | 208.92 | 202.99 | 38.02 | 36.31 | 33.73 |
| Return on Assets Including Revaluations | 208.92 | 202.99 | 38.02 | 36.31 | 33.73 |
| Return on Long Term Funds(%) | 24.50 | 22.99 | 115.54 | 113.03 | 101.12 |
| Liquidity And Solvency Ratios | | | | | |
| Current Ratio | 0.66 | 0.66 | 1.08 | 1.00 | 0.95 |
| Quick Ratio | 0.47 | 0.49 | 0.82 | 0.74 | 0.68 |
| Debt Equity Ratio | -- | -- | -- | 0.01 | -- |
| Long Term Debt Equity Ratio | -- | -- | -- | -- | -- |
| Debt Coverage Ratios | | | | | |
| Interest Cover | 113.43 | 93.69 | 80.43 | 268.64 | 283.19 |
| Total Debt to Owners Fund | -- | -- | -- | 0.01 | -- |
| Financial Charges Coverage Ratio | 123.73 | 102.87 | 88.92 | 285.76 | 303.19 |
| Financial Charges Coverage Ratio Post Tax | 95.06 | 78.51 | 66.68 | 201.58 | 221.54 |
| Management Efficiency Ratios | | | | | |
| Inventory Turnover Ratio | 12.80 | 13.14 | 14.38 | 15.27 | 14.42 |
| Debtors Turnover Ratio | 26.26 | 32.36 | 26.84 | 25.15 | 29.68 |
| Investments Turnover Ratio | 1.07 | 0.99 | 4.84 | 4.95 | 14.42 |
| Fixed Assets Turnover Ratio | 6.24 | 5.26 | 5.38 | 6.68 | 6.74 |
| Total Assets Turnover Ratio | 13.86 | 19.87 | 5.15 | 5.27 | 5.19 |
| Asset Turnover Ratio | 1.08 | 1.68 | 4.90 | 5.14 | 4.96 |
| Profit & Loss Account Ratios | | | | | |
| Material Cost Composition | 49.11 | 47.95 | 46.16 | 46.96 | 47.26 |
| Imported Composition of Raw Materials Consumed | -- | -- | -- | -- | -- |
| Selling Distribution Cost Composition | 9.04 | 10.10 | 11.84 | 11.71 | 11.68 |
| Expenses as Composition of Total Sales | -- | -- | -- | -- | -- |
| Cash Flow Indicator Ratios | | | | | |
| Dividend Payout Ratio Net Profit | 84.68 | 110.20 | 92.72 | 90.41 | 89.70 |
| Dividend Payout Ratio Cash Profit | 75.41 | 97.15 | 80.73 | 82.70 | 81.56 |
| Earning Retention Ratio | 15.82 | -6.94 | 10.16 | 12.95 | 11.05 |

| | | | | | |
|------------------------------|-------|------|-------|-------|-------|
| Cash Earning Retention Ratio | 24.98 | 5.40 | 21.46 | 20.13 | 19.06 |
| AdjustedCash Flow Times | -- | -- | -- | 0.01 | -- |

Source : Dion Global Solutions Limited