



TechnipFMC PLC Market Research Report 2025

Executive Summary

TechnipFMC plc stands as a global leader in the energy industry, delivering comprehensive project lifecycle services with particular strength in subsea and surface technologies. The company has demonstrated remarkable financial recovery and strategic positioning, with 2024 revenues reaching \$9.08 billion and a strong pivot toward energy transition technologies. With significant operations planned for India, particularly in Hyderabad, TechnipFMC is positioned to capitalize on both traditional energy markets and the renewable energy transition.

Company Overview

Brief History

TechnipFMC was formed through the merger of FMC Technologies (United States) and Technip (France) in January 2017. The predecessor companies brought together decades of expertise:^[1]

- **FMC Technologies:** Founded when John Bean invented an insecticide spray pump in the early 1900s, later evolved into oil and gas equipment manufacturing^[2]
- **Technip:** Established in 1958 by the Institut français du pétrole (IFP) as Compagnie française d'études et de construction Technip^[3]

Mission and Vision

Mission: TechnipFMC's mission centers on enhancing the performance of the world's energy industry through comprehensive solutions that span the entire project lifecycle, from design and engineering to execution and operation.^[4] ^[2]

Vision: To drive real change in the energy industry by improving performance, driving innovation, and integrating new technologies while delivering sustainable solutions throughout the project lifecycle.^[4]

Geographic Presence

Global Footprint

TechnipFMC operates as a truly global organization with **38 countries** of operation, **21,000+ employees** representing **117 nationalities**, and **16 specialized vessels** for offshore operations.
^[2]

Operations in India and Hyderabad Expansion

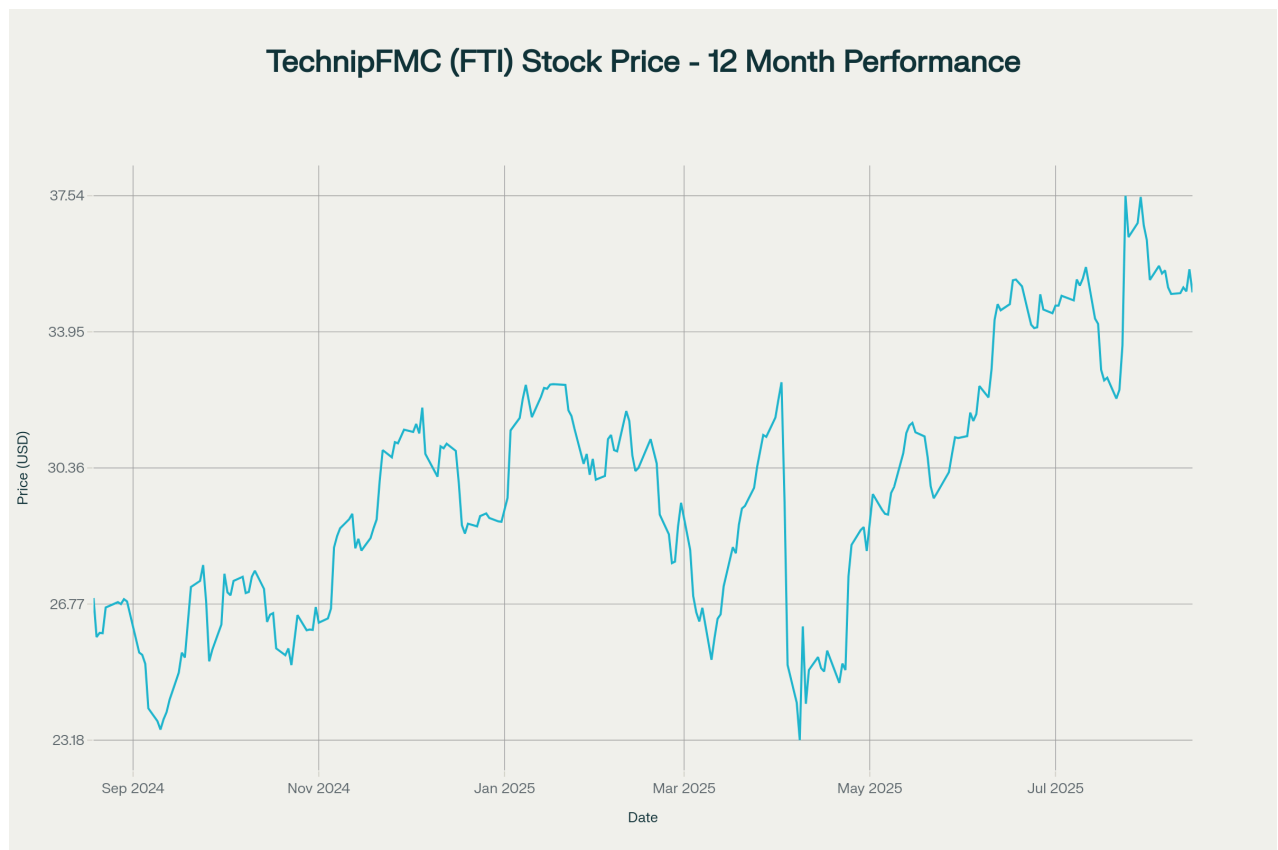
TechnipFMC has a substantial presence in India with significant expansion planned in Hyderabad:

- **Investment:** Over \$150 million (₹1,250 crores) ^[5] ^[6] ^[7]
- **Export Value:** \$650 million (₹5,400 crores) in initial phase ^[5]
- **Job Creation:** 3,500 total jobs (2,500 in software delivery center, 1,000 in manufacturing) ^[8]
- **Facilities:** Software Global Delivery & Capability Center (250,000 sq ft) and Precision Engineering Manufacturing Facility (150,000 sq ft) ^[6]

Financial Performance (2024)

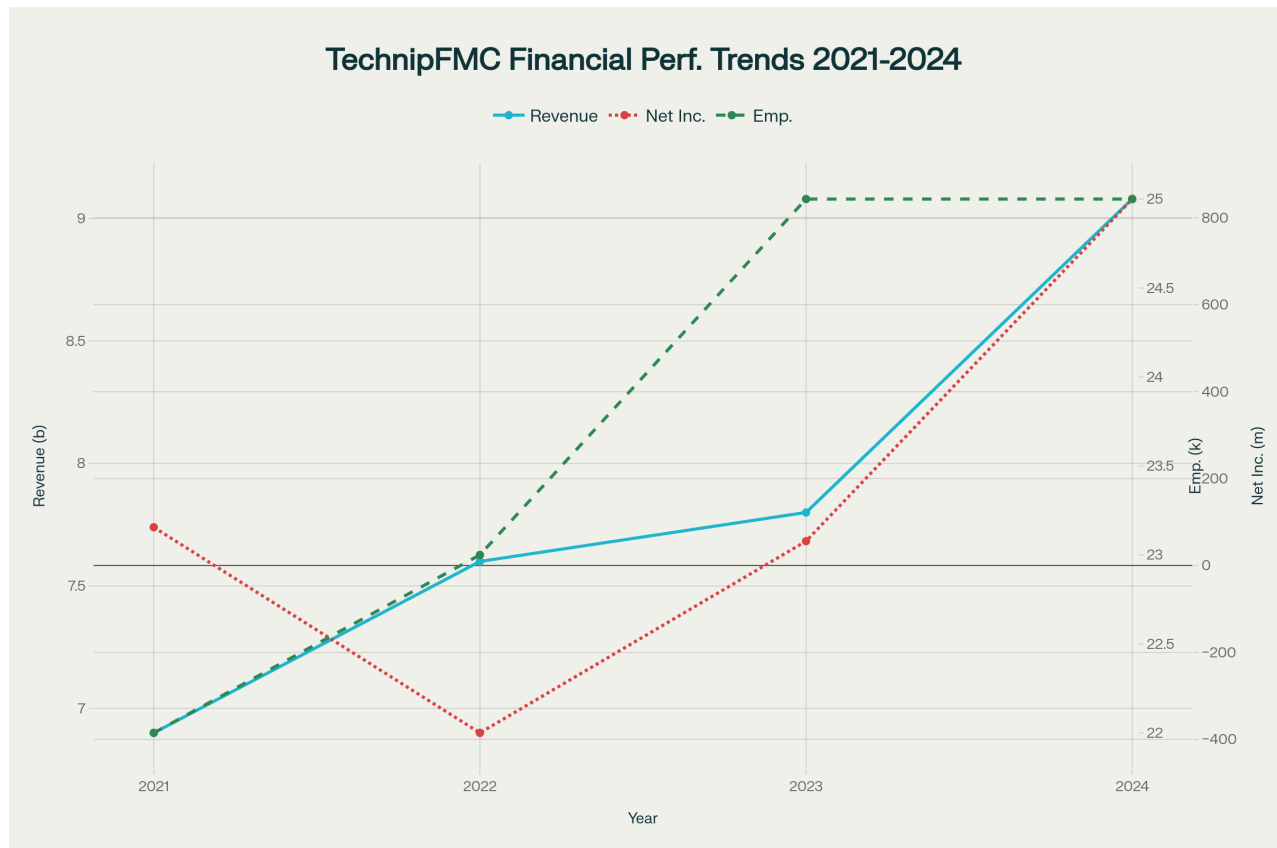
TechnipFMC demonstrated exceptional financial performance in 2024:

- **Total Revenue:** \$9.08 billion (+16.1% from 2023) ^[9]
- **Net Income:** \$842.9 million (+1,399.8% from 2023) ^[9]
- **Earnings Per Share:** \$1.91 (+1,491.7% from 2023) ^[9]
- **Market Capitalization:** \$14.38 billion [Financial Data]
- **Employee Count:** 25,304 globally (+1.11% from 2023) ^[10]



TechnipFMC stock price performance over the past 12 months, showing closing prices from August 2024 to August 2025

The stock performance chart demonstrates TechnipFMC's strong market performance over the past 12 months, with share price increasing from approximately \$27 to \$35, representing a 29.93% total return.



TechnipFMC's financial performance trends from 2021 to 2024, showing revenue growth, net income recovery, and employee expansion

The financial performance trends chart illustrates TechnipFMC's remarkable financial recovery from 2021-2024, showing consistent revenue growth and a dramatic improvement in profitability.

Product Innovation and Recent Developments

Major Product Launches (2024)

Subsea 2.0® Platform: Pre-engineered, standardized subsea systems with zero project engineering and repeatable manufacturing. ^[11] ^[12]

Hybrid Flexible Pipe (HFP) Technology: Developed in collaboration with Petrobras, designed to withstand corrosive CO₂ environments in ultra-deep water. ^[13]

iEPCI™ Solutions: Integrated Engineering, Procurement, Construction and Installation, now representing over 80% of total Subsea inbound orders. ^[14] ^[15]

Strategic Partnerships and Recent News

- **Prysmian Partnership** (November 2024): Floating offshore wind collaboration for complete water column solutions ^[16]
- **Major Contract Awards:** TotalEnergies GranMorgu project (Suriname), Shell Bonga North (Nigeria), Equinor Halten East (Norwegian Sea) ^[14]

- **Measurement Solutions Divestiture:** Sold to One Equity Partners for \$205 million to focus on core technologies^[17]

Product Catalogue and Market Position

Core Business Segments

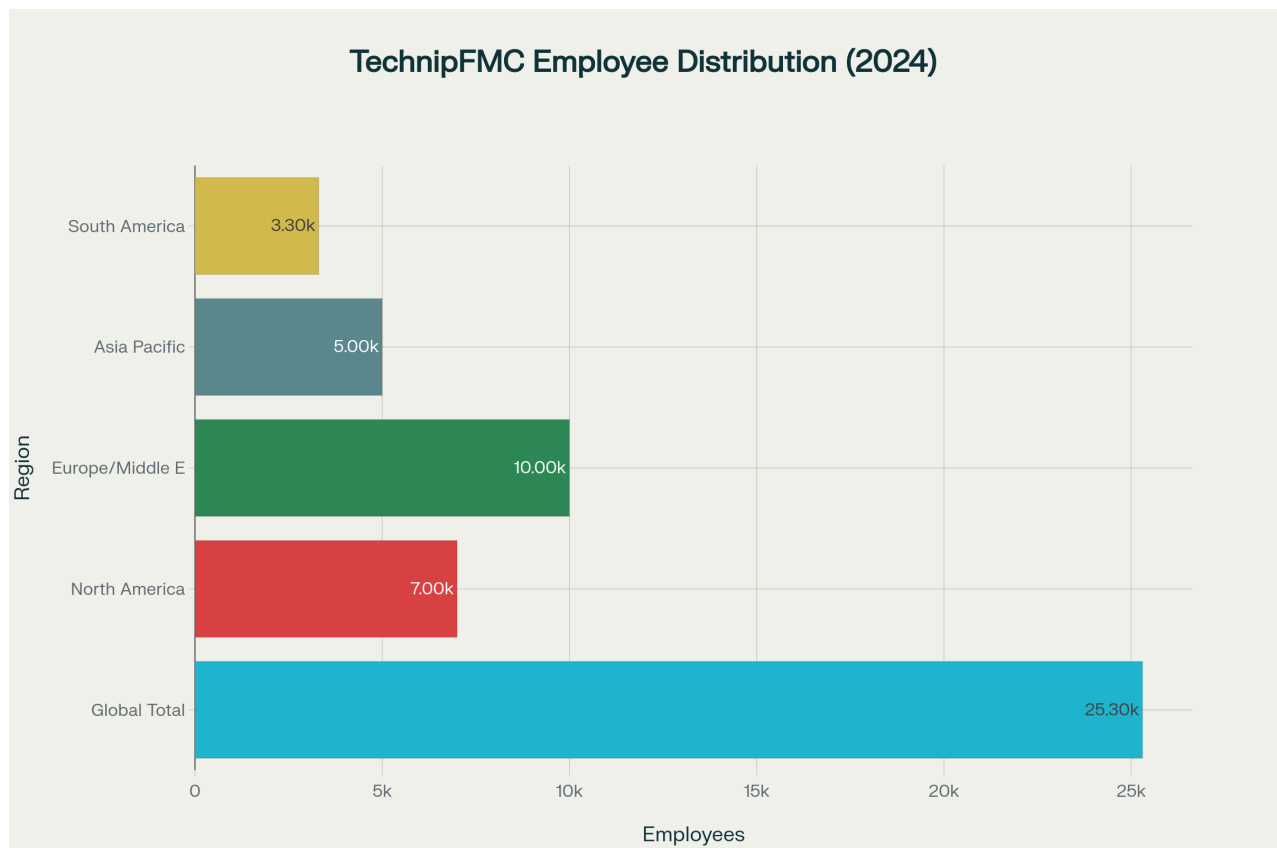
TechnipFMC operates through two primary business units:

Subsea Systems (~85% of revenue):

- Subsea trees and manifolds (up to 20,000 psi, 400°F)
- Well control and access systems
- Umbilicals, risers, and flowlines (SURF)
- Subsea processing systems

Surface Technologies (~15% of revenue):

- Wellheads and Christmas trees
- Pressure pumping equipment
- Drilling and completion systems
- Digital integration solutions



TechnipFMC's global workforce distribution across key regions, showing total of 25,304 employees worldwide

The global employee distribution shows TechnipFMC's workforce concentration across key regions, with the largest presence in Europe/Middle East/Africa.

Competitive Landscape

TechnipFMC competes with major industry players including Schlumberger (\$43.7B market cap), Baker Hughes (\$42.1B), and Halliburton (\$17.5B). The company's unique competitive advantage lies in its integrated SPS and SURF capabilities through the iEPCI™ model. ^[15]

Leadership and Governance

Executive Leadership Team

Douglas J. Pferdehirt - Chairman & CEO (Since 2017): 26-year Schlumberger veteran with total compensation of \$16.55M and 0.81% ownership stake. ^[18] ^[19]

Key Executives:

- **Alf Melin** - Executive VP & CFO (25+ year company veteran)
- **Justin Rounce** - Executive VP & CTO (31-year Schlumberger background)
- **Thierry Conti** - President, Surface Technologies
- **Jonathan Landes** - President, Subsea

Major Shareholders

Institutional Ownership: 97.59% of outstanding shares ^[20] ^[21]

Top Shareholders:

- Price T. Rowe Associates: 11.42% (\$1.64B)
- Vanguard Group: 9.68% (\$1.39B)
- BlackRock Inc: 6.45% (\$927.72M)

ESG and Strategic Initiatives

Sustainability Strategy

TechnipFMC has implemented a **three-pillar sustainability strategy**: ^[22] ^[23]

1. **Greenhouse Gas Removal:** CCS projects and carbon capture technologies
2. **Floating Offshore Renewables:** Wind, wave, and tidal energy solutions
3. **Hydrogen Solutions:** Deep Purple™ offshore green hydrogen production

ESG Achievements

- NOIA ESG Excellence Award winner (2023) ^[24]
- 21% GHG emissions reduction (2021-2023) ^[22]
- New three-year Sustainability Scorecard launched (2024)
- Building Responsibly membership for supply chain human rights ^[25]

Energy Transition Projects

- **Northern Endurance Partnership:** 10 million tons CO₂ capture annually by 2030 ^[26]
- **Deep Purple™:** At-scale offshore green hydrogen solutions ^[22]
- **Floating Wind Partnerships:** Collaborations with Bombora Wave Power and Prysmian ^[16] ^[22]

Legal and Regulatory Compliance

TechnipFMC maintains robust compliance frameworks including comprehensive anti-bribery and corruption systems, human rights due diligence throughout its supply chain, and adherence to international labor standards including the Uyghur Forced Labor Prevention Act. ^[27] ^[25] ^[28]

Market Outlook and Strategic Position

TechnipFMC is strategically positioned to benefit from both traditional energy markets and the global energy transition. The company's strong financial recovery, innovative product portfolio, and significant investments in renewable energy technologies position it well for continued growth. The Hyderabad expansion represents a key strategic investment in emerging markets while leveraging India's skilled technical workforce.

With experienced leadership, strong institutional backing, comprehensive ESG initiatives, and a clear energy transition strategy, TechnipFMC is well-equipped to navigate the evolving energy landscape while delivering value to stakeholders and contributing to global sustainability goals.

This comprehensive market research report provides detailed analysis of TechnipFMC PLC based on extensive research from official company filings, financial reports, press releases, and credible industry sources. All data points are properly cited and current as of August 2025.



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