

Birla Sun Life Mutual Fund
Abridged Balance Sheet (Unaudited) As at March 31, 2005

	Birla Advantage Fund		Birla Balance		Birla Equity Plan		Birla Taxplan 98		Birla India Opportunities Fund		Birla MNC Fund		Birla Index Fund		Birla Midcap Fund		Birla Dividend Yield Plus		Birla Income Plus		Birla Cash Plus		Birla MIP	
	March 31, 2005	March 31, 2004	March 31, 2005	March 31, 2004	March 31, 2005	March 31, 2004	March 31, 2005	March 31, 2004	March 31, 2005	March 31, 2004	March 31, 2005	March 31, 2004	March 31, 2005	March 31, 2004	March 31, 2005	March 31, 2004	March 31, 2005	March 31, 2004	March 31, 2005	March 31, 2004	March 31, 2005	March 31, 2004	March 31, 2005	March 31, 2004
Liabilities																								
A) Unit Capital																								
i) Initial capital	1.00	1.00	-	-	-	-	-	-	-	-	0.10	0.10	-	-	-	-	-	-	-	-	-	-	-	-
ii) Unit capital	8,964.59	11,300.11	8,537.89	12,978.43	1,258.11	1,368.94	57.11	66.23	5,596.96	5,519.02	3,485.88	3,624.19	368.84	2,512.85	8,389.91	11,608.37	51,235.02	38,297.39	22,963.86	90,422.68	330,543.46	237,534.12	36,143.85	88,611.61
B) Reserves & Surplus																								
i) Unit Premium Reserve	8,617.84	14,327.78	(328.47)	1,616.46	(321.91)	(82.30)	(343.17)	(239.63)	2,318.30	7,141.97	229.83	404.88	(1,107.22)	2,255.86	780.88	12,816.72	4,576.88	5,520.29	(79,718.83)	4,386.85	(112.74)	20,881.54	3,830.21	19,088.42
ii) Other reserves	30,550.20	23,814.27	5,649.75	3,789.41	3,740.30	2,352.09	869.61	643.07	1,302.26	(5,385.20)	10,511.70	8,754.37	1,273.69	(1,019.77)	5,364.24	(9,505.90)	5,379.48	2,135.80	98,802.39	101,449.84	21,713.75	14,720.87	8,661.32	8,780.63
C) Current Liabilities & Provisions																								
i) Provision for doubtful income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
ii) Other current liabilities	574.13	3,975.11	191.17	795.58	13.19	68.63	0.72	0.65	32.76	512.99	79.89	154.26	32.13	201.16	602.43	1,047.95	739.99	1,550.76	201.14	3,202.19	120.64	2,890.21	284.38	2,174.99
	46,707.86	53,418.27	14,050.34	19,179.87	4,689.59	3,767.36	584.27	470.12	9,250.28	7,787.28	14,298.46	12,937.80	567.44	3,948.91	15,137.46	15,967.14	61,930.97	47,504.24	42,238.56	199,461.56	352,265.11	276,026.74	48,919.76	118,655.25
Assets																								
A) Investments																								
i) Equity shares & Preference shares	44,564.93	46,828.79	8,863.10	11,840.91	4,431.30	3,553.01	570.54	466.93	9,004.90	7,058.33	13,687.05	11,592.16	461.88	3,830.36	13,597.43	14,908.59	57,007.52	41,023.16	-	-	-	-	6,056.19	16,466.93
ii) Privately placed debentures/bonds	-	1,221.60	2,301.00	2,116.11	-	-	-	-	-	-	-	-	-	-	-	-	-	3,000.00	12.34	-	-	-	19,506.97	42,415.74
iii) Debentures and Bonds listed/awaiting listing on recognised stock exchange	-	-	567.19	1,967.20	-	-	-	-	-	-	-	3.09	-	-	-	-	-	-	9,848.92	12,126.02	113,136.93	84,935.12	-	-
iv) Treasury Bill & Government Securities	-	-	-	252.84	-	-	-	-	-	-	-	-	-	-	-	-	-	-	19,554.51	78,892.93	24,598.40	24,678.39	16,933.88	37,690.77
v) Money Market Instruments	-	-	1,464.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	4,177.77	88,376.42	997.92	-	2,976.81	11,577.14
vi) Mutual fund units	-	472.44	-	472.44	-	-	-	-	-	-	-	-	-	-	-	-	-	-	167.17	2,688.13	-	-	100.00	-
B) Deposits																								
i) With Scheduled Banks	55.00	150.00	65.00	524.00	-	2.00	-	-	10.00	175.00	40.00	630.00	31.00	79.00	-	40.00	25.00	60.00	2,305.00	2,536.00	111,432.50	70,903.00	-	499.00
ii) With Others	-	-	-	391.00	-	2.00	-	-	-	78.00	-	628.00	-	2.00	-	-	-	-	961.00	4,772.01	3,896.00	3,565.94	-	1,848.46
C) Other Current Assets																								
i) Cash and Bank Balance	220.19	2,981.20	74.64	58.03	47.24	42.62	12.44	2.91	37.27	474.48	9.24	18.48	14.13	11.58	85.29	13.32	207.26	4,114.36	3.84	130.55	14.76	1,103.91	39.55	442.78
ii) Others	1,867.73	1,764.24	1,015.40	1,557.34	211.05	107.73	1.29	0.28	198.11	1.47	562.11	66.07	60.43	27.97	1,454.74	1,005.23	1,691.19	2,294.37	5,220.35	9,939.50	1,447.40	3,589.03	1,230.70	7,756.43
D) Deferred Revenue Expenditure (to the extent not written-off)																								
	46,707.86	53,418.27	14,050.34	19,179.87	4,689.59	3,767.36	584.27	470.12	9,250.28	7,787.28	14,298.46	12,937.80	567.44	3,948.91	15,137.46	15,967.14	61,930.97	47,504.24	42,238.56	199,461.56	352,265.11	276,026.74	48,919.76	118,655.25

Birla Sun Life Mutual Fund
Abridged Balance Sheet (Unaudited) As at March 31,

	Birla MP Savings 5 Plan	Birla MP Wealth 25	Birla Gilt Plus - Liquid Plan		Birla Gilt Plus - PF Plan		Birla Gilt Plus - Regular Plan		Birla Sweep Plan		Birla Cash Sweep Dividend Plan		Birla Bond Plus		Birla Dynamic Bond fund	Birla Bond Index Fund		Birla Asset Allocation -Aggressive Fund		Birla Asset Allocation -Conservative Plan		Birla Asset Allocation - Moderate Fund		Birla Floating Ra
	March 31, 2005	March 31, 2005	March 31, 2005	March 31, 2004	March 31, 2005	March 31, 2004	March 31, 2005	March 31, 2004	March 31, 2005	March 31, 2004	March 31, 2005	March 31, 2004	March 31, 2005	March 31, 2004	March 31, 2005	March 31, 2005	March 31, 2004	March 31, 2005	March 31, 2004	March 31, 2005	March 31, 2004	March 31, 2005	March 31, 2004	March 31, 2005
Liabilities																								
A) Unit Capital																								
i) Initial capital																								
ii) Unit capital	1,650.42	11,414.29	1,531.43	2,354.28	11,363.14	7,787.25	6,827.99	13,841.75	#N/A	2,954.33	2,147.33	1,361.37	11,727.06	52,837.81	1,786.43	566.63	6,402.61	716.21	2,245.32	722.84	1,910.06	657.31	1,753.24	73,397.74
B) Reserves & Surplus																								
i) Unit Premium Reserve	(84.48)	(80.42)	23.89	20,819.27	6,932.10	4,184.28	(587.88)	8,012.09	(44.69)	2.85	0.25	(3,532.18)	350.20	(66.28)	(271.08)	(18.78)	(86.94)	(86.94)	0.79	(11.11)	(0.25)	(31.18)	(0.76)	1,965.34
ii) Other reserves	104.18	820.87	833.22	(20,152.16)	1,881.73	2,085.73	7,118.31	7,417.87	#N/A	289.08	7.93	5.43	5,131.01	4,623.09	102.07	305.09	450.35	241.95	(71.33)	66.70	(7.19)	142.42	(29.53)	2,026.03
C) Current Liabilities & Provisions																								
i) Provision for doubtful income																								
ii) Other current liabilities	8.20	44.79	13.96	56.80	33.21	144.79	10.52	224.35	-	1.74	2,147.42	33.95	19.84	251.95	2.43	1.53	10.72	(3.44)	29.78	(0.87)	2.84	1.85	7.16	143.75
	1,668.31	12,199.54	2,402.06	3,178.19	20,210.18	14,202.05	13,369.16	27,496.06	#N/A	3,200.47	4,305.53	1,491.91	13,345.73	58,063.05	1,824.65	602.16	6,844.90	857.78	2,204.53	797.87	1,905.46	770.19	1,736.11	77,532.76
Assets																								
A) Investments																								
i) Equity shares & Preference shares	77.45	2,328.15	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
ii) Privately placed debentures/bonds	570.45	3,389.36	-	-	-	-	-	-	2,973.91	-	-	100.00	3,409.30	19,898.91	-	-	-	-	-	-	-	-	-	27,577.33
iii) Debentures and Bonds listed/awaiting listing on recognised stock exchange	203.50	4,340.51	-	-	-	-	-	-	-	-	-	-	5,699.34	24,707.95	727.62	253.09	3,148.88	-	-	-	-	-	-	42,513.04
iv) Treasury Bill & Government Securities	-	571.65	1,060.47	1,207.16	15,610.42	12,990.64	8,139.23	25,115.79	-	-	-	-	2,754.82	183.39	-	-	2,848.79	-	-	-	-	-	-	-
v) Money Market Instruments	392.65	991.76	-	-	-	-	-	-	-	-	82.01	497.83	1,327.15	2,434.01	981.61	-	98.00	-	-	-	-	-	-	1,082.97
vi) Mutual fund units	100.00	100.00	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	842.51	2,084.76	686.98	1,852.94	704.69
B) Deposits																								
i) With Scheduled Banks	-	-	-	698.00	-	198.00	-	359.00	-	4.00	1,500.00	377.00	-	2,067.00	-	-	135.00	-	51.00	-	14.00	-	30.00	3,452.38
ii) With Others	110.00	-	680.00	716.00	1,273.00	202.00	1,984.00	370.00	-	4.00	1,174.00	386.00	537.00	2,118.00	69.00	154.00	141.00	-	53.00	-	16.00	-	31.00	1,836.00
C) Other Current Assets																								
i) Cash and Bank Balance	3.60	77.63	4.27	15.93	150.81	45.62	3.79	100.94	-	3.51	2.55	38.74	4.66	35.49	2.46	1.89	7.72	9.24	5.36	107.19	3.87	59.87	4.21	9.49
ii) Others	240.66	500.48	657.32	541.11	3,175.95	765.79	3,242.14	1,550.33	-	215.05	1,546.98	1.44	2,368.28	43.96	4,046.87	43.96	465.51	6.03	10.51	3.70	18.65	5.63	22.11	961.55
D) Deferred Revenue Expenditure (to the extent not written-off)	1,668.31	12,199.54	2,402.06	3,178.19	20,210.18	14,202.05	13,369.16	27,496.06	-	3,200.47	4,305.53	1,491.91	13,345.73	58,063.05	1,824.65	602.16	6,844.90	857.78	2,204.53	797.87	1,905.46	770.19	1,736.11	77,532.76

Birla Sun Life Mutual Fund
Abridged Balance Sheet (Unaudited) As at March 31,

	Short Term	Birla Floating Rate Long Term		Birla Fixed Maturity Plan 1-Year Plan Group 14		Birla Fixed Maturity Plan Annual Series 1 ##	Birla Fixed Maturity Plan Annual Series 2 ##	Birla Fixed Maturity Plan Annual Series 3 ##	Birla Fixed Maturity Plan Quarterly Series 1 ##	Birla Fixed Maturity Plan Quarterly Series 2 ##	Birla Fixed Maturity Plan Quarterly Series 3 ##	Birla Fixed Term Plan A ##	Birla Fixed Term Plan B ##	Birla Fixed Term Plan C ##
	March 31, 2004	March 31, 2005	March 31, 2004	March 31, 2005	March 31, 2004	March 31, 2005	March 31, 2005	March 31, 2005	March 31, 2005	March 31, 2005	March 31, 2005	March 31, 2005	March 31, 2005	March 31, 2005
Liabilities														
A) Unit Capital														
i) Unit capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-
ii) Unit capital	14,242.02	39,909.07	6,415.10	9,037.59	11,565.28	7,864.46	1,995.06	5,720.37	4,423.20	13,223.32	9,725.36	81,013.41	80,071.40	27,001.81
B) Reserves & Surplus														
i) Unit Premium Reserve	(12.63)	1,402.67	47.72	(134.09)	-	-	-	(1.88)	(210.38)	(108.09)	(6.73)	-	-	-
ii) Other reserves	549.30	1,311.89	208.19	625.15	6.33	223.49	49.16	132.30	218.44	149.84	59.76	783.49	447.49	36.30
C) Current Liabilities & Provisions														
i) Provision for doubtful income	-	-	-	-	-	-	-	-	-	-	-	-	-	-
ii) Other current liabilities	349.07	201.04	304.72	13.88	0.15	3.86	1.15	3.68	10.17	11.17	22.89	11.07	6.30	1.43
	15,127.76	42,824.67	6,975.73	9,542.53	11,571.76	8,091.81	2,045.36	5,854.47	4,441.75	13,275.65	9,801.27	81,807.87	80,525.19	27,039.54
Assets														
A) Investments														
i) Equity shares & Preference shares	-	-	-	-	-	-	-	-	-	-	-	-	-	-
ii) Privately placed debentures/bonds	8,099.92	17,101.91	5,122.39	4,402.92	6,636.70	2,500.34	124.74	-	-	-	901.26	65,216.09	48,013.22	17,760.67
iii) Debentures and Bonds listed/awaiting listing on recognised stock exchange	1,500.23	17,306.87	700.00	2,521.76	4,113.13	5,121.83	252.79	-	-	-	-	-	12,000.00	5,738.39
iv) Treasury Bill & Government Securities	-	-	-	-	-	-	-	-	-	-	-	-	-	-
v) Money Market Instruments	98.89	3,049.60	197.77	979.98	-	206.74	1,643.15	5,852.03	4,365.68	13,247.78	6,125.44	16,100.86	-	-
vi) Mutual fund units	-	-	-	-	-	-	-	-	-	-	-	-	-	-
B) Deposits														
i) With Scheduled Banks	3,949.00	1,900.00	510.00	1,400.00	146.00	-	-	-	-	-	2,700.00	210.00	20,261.00	3,047.62
ii) With Others	1,283.00	466.00	9.00	-	154.00	-	-	-	-	-	-	-	-	-
C) Other Current Assets														
i) Cash and Bank Balance	7.24	4.28	17.82	6.65	152.79	94.80	3.25	2.45	76.17	27.87	15.07	72.55	6.27	178.51
ii) Others	189.48	2,996.01	418.75	231.22	369.14	168.10	21.44	(0.00)	(0.00)	0.00	59.50	208.47	244.70	314.35
D) Deferred Revenue Expenditure (to the extent not written-off)														
	15,127.76	42,824.67	6,975.73	9,542.53	11,571.76	8,091.81	2,045.36	5,854.47	4,441.75	13,275.65	9,801.27	81,807.87	80,525.19	27,039.54

Birta Sun Life Mutual Fund
Abridged Revenue Account (Unaudited) for the Half year ended March 31, 2005

	Birta Advantage Fund		Birta Balance Fund		Birta Equity Plus		Birta Flexible IS		Birta India Opportunities Fund		Birta MNC Fund		Birta Prime Fund		Birta SMC&AP Fund		Birta Diversified Fund Plus		Birta Income Plus		Birta Growth Plus		Birta MIP		Birta Mip Savings I Plus		Birta Mip Savings II Plus		Birta Mip Wealth II Plus									
	March 31, 2005	April 1, 2004 to March 31, 2005	March 31, 2005	April 1, 2004 to March 31, 2005	March 31, 2005	April 1, 2004 to March 31, 2005	March 31, 2005	April 1, 2004 to March 31, 2005	March 31, 2005	April 1, 2004 to March 31, 2005	March 31, 2005	April 1, 2004 to March 31, 2005	March 31, 2005	April 1, 2004 to March 31, 2005	March 31, 2005	April 1, 2004 to March 31, 2005	March 31, 2005	April 1, 2004 to March 31, 2005	March 31, 2005	April 1, 2004 to March 31, 2005	March 31, 2005	April 1, 2004 to March 31, 2005	March 31, 2005	April 1, 2004 to March 31, 2005	March 31, 2005	April 1, 2004 to March 31, 2005	March 31, 2005	April 1, 2004 to March 31, 2005										
Income																																						
Dividend	257.84	655.51	216.01	45.24	176.33	158.88	22.24	54.11	40.34	4.34	7.14	5.13	64.73	83.44	27.24	83.53	120.41	84.11	3.77	32.34	24.64	72.53	236.21	110.34	1,201.61	642.61	642.61	—	42.73	273.64	58.11	8.81	12.73					
Interest on subordinated debt investments (other than inter-scheme transference)	184.84	445.34	384.14	170.34	185.84	287.24	2.24	8.43	55.34	52.34	5.34	5.34	8.43	55.34	71.24	71.24	71.24	8.34	8.34	24.64	14.64	14.64	1,837.21	4,544.81	6,941.81	8,717.21	8,988.81	5,746.81	2,159.81	3,126.81	2,127.17	185.81	286.31					
Net Loss on subordination of investments (other than inter-scheme transference)	5,844.84	6,431.14	15,634.14	6,634.14	468.14	4,487.84	874.14	635.84	174.24	110.84	78.84	78.84	88.14	202.14	1,843.14	1,843.14	2,944.84	153.84	2,944.84	153.84	2,944.84	153.84	—	—	—	—	2,034.81	8,831.81	1,844.81	1,844.81	1,844.81	1,844.81	1,844.81					
Net Loss on inter-scheme transference of investments	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—					
Other income**	8,414.84	1,143.14	14,343.84	1,343.84	1,343.84	1,343.84	1,343.84	1,343.84	1,343.84	1,343.84	1,343.84	1,343.84	1,343.84	1,343.84	1,343.84	1,343.84	1,343.84	1,343.84	1,343.84	1,343.84	1,343.84	1,343.84	1,343.84	1,343.84	1,343.84	1,343.84	1,343.84	1,343.84	1,343.84	1,343.84	1,343.84	1,343.84						
Expenses and Losses																																						
Management, custody, administrative and other operating expenses	536.34	487.84	573.84	186.21	216.34	236.17	54.11	44.11	46.34	4.34	3.84	4.73	132.83	107.83	89.43	171.73	147.83	174.83	12.17	15.83	35.13	136.83	146.83	160.83	641.14	521.74	483.84	541.84	1,046.83	2,038.83	761.41	1,036.83	740.11	633.73	1,027.83	761.41	35.26	168.11
Provision for doubtful debts	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—				
Provision for doubtful deposits	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—				
Provision for doubtful investments	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—				
Net Loss on subordination of investments (other than inter-scheme transference)	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—				
Net Loss on inter-scheme transference of investments	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—	—				
Net income before unrelated appreciation/depreciation	1,837.84	2,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84					
Unrelated appreciation/depreciation for the period	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84					
Net income	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84	1,837.84					

\$ as per item 5.21
All figures are rounded to FY2004-05 therefore comparative figures for past periods are not given
**including Dividend liability within bank

Birla Sun Life Mutual Fund
Abridged Revenue Account (Unaudited) for the Half

[illegible]

Schemes were launched in FY2004-05 therefore comparative figures for past periods
**Including Access liability written back

Birla Sun Life Mutual Fund
Abridged Revenue Account (Unaudited) for the Half

	Period 01 March 01, 2008 to March 31, 2008	Birla Fixed Maturity Plan - Annual Scheme Plan 01 March 01, 2008 to March 31, 2008	Birla FMP - Weekly Scheme Plan 02 April 01, 2008 to September 30, 2008	Birla Fixed Maturity Plan - Annual Scheme Plan 03 March 01, 2008 to March 31, 2008	Birla Fixed Maturity Plan - Annual Scheme Plan 04 March 01, 2008 to March 31, 2008	Birla FMP - Quarterly Scheme Plan 05 April 01, 2008 to September 30, 2008	Birla Fixed Maturity Plan - Quarterly Plan 06 March 01, 2008 to March 31, 2008	Birla FMP - Quarterly Scheme 2 Plan 07 April 01, 2008 to September 30, 2008	Birla Fixed Maturity Plan - Quarterly Plan 08 March 01, 2008 to March 31, 2008	Birla Fixed Term Plan 09 January 01, 2008 to January 31, 2008	Birla Fixed Term Plan 10 January 01, 2008 to January 31, 2008	Birla Fixed Term Plan 11 January 01, 2008 to January 31, 2008
Income	-	-	-	-	-	-	-	-	-	-	-	-
Dividend	7.30	247.85	12.14	27.66	137.44	245.12	152.34	482.14	72.36	232.27	720.21	423.14
Net Profit on sub-redeemptions of investments (other than inter-scheme transfers)	-	-	-	-	-	-	-	-	-	-	-	-
Net Profit on inter-scheme transfers	-	-	-	-	-	-	-	-	-	-	-	-
Other income**	-	-	-	-	-	-	-	-	-	-	-	-
	7.30	247.85	12.14	27.66	137.44	245.12	152.34	482.14	72.36	232.27	720.21	423.14
Expenses and Losses												
Management fees, brokerage, administrative and other operating expenses	0.07	8.74	0.16	3.95	6.35	11.28	7.70	19.88	1.36	7.33	28.36	17.46
Provision for doubtful income	-	-	-	-	-	-	-	-	-	-	-	-
Provision for doubtful inter-scheme current assets	-	-	-	-	-	-	-	-	-	-	-	-
Net Loss on sub-redeemptions of investments (other than inter-scheme transfers)	-	-	-	-	-	-	-	-	-	-	-	-
Net Loss on inter-scheme transfers	-	-	-	-	-	-	-	-	-	-	-	-
Net income before overhead appreciation/depreciation	6.23	239.11	11.98	23.71	131.09	233.84	144.64	462.26	71.00	224.94	691.85	405.68
Overhead appreciation/depreciation for the period	0.07	8.74	0.16	3.95	6.35	11.28	7.70	19.88	1.36	7.33	28.36	17.46
Net Income	6.23	239.11	11.98	23.71	131.09	233.84	144.64	462.26	71.00	224.94	691.85	405.68

* Less than 0.01
** Includes items included in FY2008-09 financial statements figures for past periods
*** Including Excess liability written back

[illegible]

	Fund	Birla MNC Fund				Birla Index Fund			Birla Midcap Fund			Birla Dividend Yield Plus				
	Oct 1, 2002 to March 31, 2003	Oct 1, 2004 to March 31, 2005	Oct 1, 2002 to March 31, 2004	Oct 1, 2002 to March 31, 2003	Oct 1, 2004 to March 31, 2005	Oct 1, 2003 to March 31, 2004	Oct 1, 2002 to March 31, 2003	Oct 1, 2004 to March 31, 2005	Oct 1, 2003 to March 31, 2004	Oct 1, 2002 to March 31, 2003	Oct 1, 2004 to March 31, 2005	Oct 1, 2003 to March 31, 2004	Oct 1, 2002 to March 31, 2003	Oct 1, 2004 to March 31, 2005		
(A) Net Asset Value																
Plan A	10.37	39.53	34.12	21.45	11.5018	10.2906	10.0210	14.72	11.43	9.25	11.17	11.21	9.75	10.1292		
Plan B	12.06	66.64	50.92	26.87	20.7899	18.3898	10.0210	32.48	21.21	9.77	28.15	21.83	9.75	27.9252		
Plan C	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.		
Plan D	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.		
Plan E	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.		
Plan F	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.		
Plan G	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.		
Plan H	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.		
Plan I	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.		
Plan J	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.		
Plan K	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.		
(B) Gross Income																
(i) Other than profit on sale of investment	0.08	0.26	0.42	0.18	0.13	0.12	0.06	0.10	0.11	0.11	0.20	0.18	0.04	0.81		
(ii) From profit on inter scheme sales / transfer of investments	-	-	-	-	-	-	-	-	-	-	0.00	-	-	-		
(iii) From profit on sale of investment to third party	1.63	5.48	1.82	0.12	4.16	7.29	0.22	1.90	0.75	0.34	1.65	2.62	-	-		
(iv) Other income	0.00#	0.00	-	0.00#	-	-	-	-	-	-	-	0.00#	-	0.01		
(C) Expenses & Losses																
(i) Aggregate of expenses, write-off, amortisation and charges	0.15	0.49	0.32	0.31	0.33	0.14	0.06	0.17	0.16	0.10	0.13	0.12	0.03	0.24		
(ii) Provision for investment considered doubtful	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
(iii) Loss on inter-scheme transfer/sale of investments	-	-	-	-	-	-	-	-	-	-	-	-	-	0.10		
(iv) Loss on sale of investments (other than inter-scheme transfer/sale)	-	-	-	-	-	-	-	-	-	-	-	-	-	0.65		
(D) Net Income	1.56	5.25	1.92	(0.01)	3.96	7.27	0.22	1.83	0.70	0.35	1.72	2.67	0.01	(0.17)		
(E) Unrealised appreciation (depreciation) in value of investments	(0.54)	0.23	8.78	(0.69)	0.55	(1.05)	(0.02)	1.69	(1.59)	(0.79)	0.45	0.19	(0.19)	0.35		
(F) Repurchase Price																
Highest																
Plan A	12.57 ^	45.47----	38.17	23.28 ^	12.2343	16.1957	11.2891 !!!	15.27----	18.41	10.98 ^	13.75----	13.93	10.11 @	10.1876\$\$		
Plan B	13.51 ^	69.85----	56.96	29.16 ^	22.1138	20.6200	11.2891 !!!	33.71----	23.85	10.98 ^	30.19----	23.95	10.11 @	27.9252\$\$		
Plan C	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	25.4689		
Plan D	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	28.0122		
Plan E	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.		
Plan F	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.		
Plan G	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.		
Plan H	N.A.	N.A.	N.A.	N.A.												

	Birla Income Plus		Birla Cash Plus			Birla Monthly Income Plan (MIP)			Birla Monthly Income Plan Savings 5 Plan (MIP5) ##	Birla Monthly Income Plan Wealth 25 Plan (MIP25) ##	Birla Gilt Plus (LIQ)			
	Oct 1, 2003 to March 31, 2004	Oct 1, 2002 to March 31, 2003	Oct 1, 2004 to March 31, 2005	Oct 1, 2003 to March 31, 2004	Oct 1, 2002 to March 31, 2003	Oct 1, 2004 to March 31, 2005	Oct 1, 2003 to March 31, 2004	Oct 1, 2002 to March 31, 2003	Oct 1, 2004 to March 31, 2005	Oct 1, 2004 to March 31, 2005	Oct 1, 2004 to March 31, 2005	Oct 1, 2003 to March 31, 2004	Oct 1, 2002 to March 31, 2003	
(A) Net Asset Value														
Plan A	10.4948	10.4485	10.803	10.7851	11.4422	10.7696	11.1089	10.41	10.1183	10.3909	10.5877	10.5347	10.4343	
Plan B	28.1129	25.7587	17.8518	17.0724	18.8262	16.3221	15.4552	13.24	10.3659	10.8666	16.2793	15.5605	14.6689	
Plan C	26.3927	25.8129	17.9408	17.1269	N.A.	N.A.	N.A.	N.A.	10.3659	10.8666	10.8394	10.3620	N.A.	
Plan D	28.3470	25.8620	16.3706	16.3456	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	
Plan E	N.A.	N.A.	N.A.	10.0013	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	
Plan F	N.A.	N.A.	10.0203	10.0025	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	
Plan G	N.A.	N.A.	10.4956	10.0025	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	
Plan H	N.A.	N.A.	10.0322	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	
Plan I	N.A.	N.A.	10.0571	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	
Plan J	N.A.	N.A.	10.8172	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	
Plan K	N.A.	N.A.	10.8194	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	
(B) Gross Income														
(i) Other than profit on sale of investment	1.09	0.87	0.26	0.24	0.36	0.62	0.25	0.50	0.61	0.32	0.35	2.07	0.52	
(ii) From profit on inter scheme sales / transfer of investments	0.08	0.02	-	0.00	0.00#	-	0.00#	0.00#	-	-	-	-	0.02	
(iii) From profit on sale of investment to third party	0.29	0.46	0.00#	0.00#	0.02	0.51	0.20	0.22	0.12	0.47	0.06	-	0.07	
(iv) Other income	0.00#	-	-0.00#	-	0.00#	-0.00#	0.00#	0.00#	-	0.00	(0.00)	-	-	
(C) Expenses & Losses														
(i) Aggregate of expenses, write-off, amortisation and charges	0.25	0.17	0.02	0.03	0.05	0.18	0.09	0.13	0.15	0.15	0.06	0.55	0.09	
(ii) Provision for investment considered doubtful	-	-	-	-	-	-	-	-	-	-	-	-	-	
(iii) Loss on inter-scheme transfer/sale of investments	-	-	0.00#	-	-	0.11	-	-	0.39	0.03	-	0.00#	-	
(iv) Loss on sale of investments (other than inter-scheme transfer/sale)	-	-	-	-	-	-	-	-	-	-	-	0.25	-	
(D) Net Income	1.22	1.18	0.24	0.21	0.34	0.84	0.36	0.59	0.19	0.61	0.35	1.26	0.51	
(E) Unrealised appreciation (depreciation) in value of investments	(0.71)	0.09	(0.00)	-0.00#	-0.00#	0.03	0.06	0.02	0.23	0.08	(0.01)	0.03	0.09	
(F) Repurchase Price														
Highest														
Plan A	10.8525\$\$	11.0893 +	10.8058	10.7863	10.7835	11.0163****	11.4256****	10.7291 <	10.2219	10.7050\$\$	10.6697	10.6154	10.6973	
Plan B	28.1126\$\$	26.1007 +	17.8518	17.0724	16.2884	16.4167****	15.5157****	13.3748 <	10.4051	10.9962\$\$	16.2794	15.5605	14.6663	
Plan C	27.2430	25.7663	17.9408	17.1269	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	10.8394	10.3619	N.A.	
Plan D	28.3470	25.7667	16.3749	16.3473	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	
Plan E	N.A.	N.A.	10.0408	10.0426	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	
Plan F	N.A.	N.A.	10.0230	10.0025	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	
Plan G	N.A.	N.A.	10.4956	10.0024	N.A.	N.A.</								

[illegible]

	Birla Asset Allocation Aggressive Plan @@@	Birla Asset Allocation Conservative Fund @@@	Birla Asset Allocation Moderate Fund @@@	Birla Floating Short @@@	Birla Floating Long @@@	Birla Fixed Maturity Group 1						
	Oct 1, 2004 to March 31, 2004	Oct 1, 2004 to March 31, 2005	Jan 6, 2004 to March 31, 2004	Oct 1, 2004 to March 31, 2005	Jan 6, 2004 to March 31, 2004	Oct 1, 2004 to March 31, 2005	Jan 6, 2004 to March 31, 2004	Oct 1, 2004 to March 31, 2005	Oct 1, 2003 to March 31, 2004	Oct 1, 2004 to March 31, 2005	Oct 1, 2003 to March 31, 2004	Oct 1, 2004 to March 31, 2005
(A) Net Asset Value												
Plan A	10.3765	12.0247	9.6857	11.0457	9.9610	11.6922	9.8272	10.3776	10.3454	10.3847	10.3571	10.5434
Plan B	10.7525	12.0247	9.6857	11.0457	9.9610	11.6922	9.8272	10.91	10.3994	10.9545	10.4297	10.5434
Plan C	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan D	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan E	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan F	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan G	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan H	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan I	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan J	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan K	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(B) Gross Income												
(i) Other than profit on sale of investment	0.51	0.01	0.00#	0.03	0.00#	0.01	0.00#	0.41	0.09	0.37	0.13	0.47
(ii) From profit on inter scheme sales / transfer of investments	0.05	-	-	-	-	-	-	-	-	0.00	-	-
(iii) From profit on sale of investment to third party	0.06	3.85	0.00#	1.06	0.01	2.21	0.01	0.01	0.00#	0.00	0.00#	-
(iv) Other income	-	(0.00)	-	-	-	-	-	(0.00)	-	0.00	-	-
(C) Expenses & Losses												
(i) Aggregate of expenses, write-off, amortisation and charges	0.06	0.03	0.15	0.02	0.05	0.02	0.09	0.05	0.01	0.06	0.02	0.00
(ii) Provision for investment considered doubtful	-	-	-	-	-	-	-	-	-	-	-	-
(iii) Loss on inter-scheme transfer/sale of investments	-	-	-	-	-	-	-	0.00	0.00#	-	-	0.01
(iv) Loss on sale of investments (other than inter-scheme transfer/sale)	-	-	-	-	-	-	-	-	-	-	0.00#	0.12
(D) Net Income	0.55	3.83	(0.14)	1.07	(0.04)	2.19	(0.08)	0.36	0.07	0.32	0.11	0.34
(E) Unrealised appreciation (depreciation) in value of investments	(0.25)	(0.95)	(0.18)	(0.26)	0.00#	(0.37)	(0.09)	0.02	0.00#	0.02	0.00#	(0.00)
(F) Repurchase Price												
Highest												
Plan A	10.6714<<<	12.4704	10.1995	11.1839!!!	10.0660	12.0166^	10.1474	10.3814	10.3491	10.4232>>>	10.3881>>>	10.5434<<<>>>
Plan B	10.7525<<<	12.4704	10.1995	11.1839!!!!	10.0660	12.0166^	10.1474	10.91	10.3994	10.9545>>>	10.4297>>>	10.5434<<<>>>
Plan C	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan D	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan E	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan F	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan G	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan H	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan I	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan J	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan K	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Lowest												
Plan A	10.3114<<<	10.2570	9.3587	10.3545!!!!								