

Birla Sun Life Mutual Fund
Abridged Balance Sheet (Unaudited) As at March 31, 2004

	Birla Advantage Fund		Birla Balance		Birla Equity Plan		Birla Taxplan 98		Birla India Opportunities Fund		Birla MNC Fund		Birla Index Fund		Birla Midcap Fund		Birla Dividen
	March 31, 2004	March 31, 2003	March 31, 2004	March 31, 2003	March 31, 2004	March 31, 2003	March 31, 2004	March 31, 2003	March 31, 2004	March 31, 2003	March 31, 2004	March 31, 2003	March 31, 2004	March 31, 2003	March 31, 2004	March 31, 2003	March 31, 2004
Liabilities																	
A) Unit Capital																	
i) Initial capital	1.00	1.00	-	-	-	-	-	-	-	-	0.10	0.10	-	-	-	-	-
ii) Unit capital	11,300.11	11,779.23	12,978.43	25,712.21	1,368.94	1,751.44	66.23	98.75	5,519.02	4,557.60	3,624.19	3,188.31	2,512.85	235.00	11,608.37	567.80	38,297.39
B) Reserves & Surplus																	
i) Unit Premium Reserve	14,327.78	13,072.04	1,616.45	2,941.74	(82.30)	6.33	(239.83)	(137.29)	7,141.07	5,994.56	404.88	(365.02)	2,255.66	(0.84)	12,816.72	8.02	5,520.29
ii) Other reserves	23,814.27	2,099.90	3,789.41	(6,440.49)	2,352.09	307.22	643.07	327.39	(5,385.20)	(5,621.47)	8,754.37	4,242.61	(1,019.77)	1.33	(9,505.90)	(31.57)	2,135.80
C) Current Liabilities & Provisions																	
i) Provision for doubtful income	-	3.96	-	0.09	-	0.05	-	0.10	-	0.32	-	3.32	-	-	-	-	-
ii) Other current liabilities	3,975.11	1,651.17	795.58	583.95	68.63	111.93	0.65	14.46	512.39	226.43	154.26	71.16	201.16	4.45	1,047.95	8.03	1,550.76
	53,418.27	28,607.30	19,179.87	22,797.50	3,707.36	2,176.97	470.12	303.41	7,787.28	5,157.45	12,937.80	7,140.48	3,949.91	239.95	15,967.14	552.28	47,504.24
Assets																	
A) Investments																	
i) Equity shares & Preference shares	46,828.79	25,396.67	11,840.91	13,798.97	3,553.01	1,856.33	466.93	267.64	7,058.33	4,036.81	11,592.16	5,841.66	3,830.36	234.52	14,908.59	469.10	41,023.16
ii) Privately placed debentures/bonds	1,221.60	0.17	2,116.11	1,301.01	-	-	-	-	-	-	-	-	-	-	-	-	12.34
iii) Debentures and Bonds listed/awaiting listing on recognised stock exchange	-	-	1,967.20	3,742.12	-	-	-	-	-	-	3.09	-	-	-	-	-	-
iv) Treasury Bill & Government Securities	-	-	252.84	3,010.25	-	-	-	-	-	-	-	-	-	-	-	-	-
v) Money Market Instruments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
vi) Mutual fund units	472.44	-	472.44	-	-	-	-	-	-	-	-	-	-	-	-	-	-
B) Deposits																	
i) With Scheduled Banks	150.00	1,219.43	524.00	40.08	2.00	105.55	-	13.20	175.00	344.39	630.00	518.28	78.00	1.15	40.00	17.79	60.00
ii) With Others	-	1,100.20	391.00	172.70	2.00	93.74	-	9.80	78.00	332.74	628.00	400.62	2.00	0.85	-	13.21	-
C) Other Current Assets																	
i) Cash and Bank Balance	2,981.20	223.76	58.03	169.36	42.62	24.99	2.91	2.80	474.48	52.17	18.48	19.06	11.58	3.33	13.32	45.83	4,114.36
ii) Others	1,764.24	667.07	1,557.34	563.01	107.73	96.36	0.28	9.97	1.47	391.34	66.07	360.86	27.97	0.10	1,005.23	6.34	2,294.37
D) Deferred Revenue Expenditure (to the extent not written-off)																	
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	53,418.27	28,607.30	19,179.87	22,797.50	3,707.36	2,176.97	470.12	303.41	7,787.28	5,157.45	12,937.80	7,140.48	3,949.91	239.95	15,967.14	552.28	47,504.24

Less than 0.01

Schemes were launched in FY2003-04 therefore comparative figures for past periods are not given

Birla Sun Life Mutual Fund
Abridged Balance Sheet (Unaudited) As at

	Yield Plus		Birla Income Plus		Birla Cash Plus		Birla MIP		Birla Gilt Plus - Liquid Plan		Birla Gilt Plus - PF Plan		Birla Gilt Plus - Regular Plan		Birla Sweep Plan		Birla Cash Sweep Dividend Plan##	Birla Bo
	March 31, 2003	March 31, 2004	March 31, 2003	March 31, 2004	March 31, 2003	March 31, 2004	March 31, 2003	March 31, 2004	March 31, 2003	March 31, 2004	March 31, 2003	March 31, 2004	March 31, 2003	March 31, 2004	March 31, 2003	March 31, 2004	March 31, 2004	March 31, 2004
Liabilities																		
A) Unit Capital																		
i) Initial capital	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
ii) Unit capital	48,089.29	90,422.68	136,697.70	237,534.12	66,538.32	88,611.61	10,210.68	2,354.28	506.00	7,787.25	3,103.03	13,841.75	8,964.82	2,954.33	3,841.62	1,361.37	52,837.81	
B) Reserves & Surplus																		
i) Unit Premium Reserve	(162.71)	4,386.85	67,490.24	20,881.54	136,369.84	19,088.42	985.73	20,919.27	(376.21)	4,184.28	1,130.00	6,012.09	2,348.74	(44.68)	59.36	0.26	350.20	
ii) Other reserves	(1,051.87)	101,449.84	91,531.90	14,720.87	(119,672.26)	8,780.63	1,908.63	(20,152.16)	525.00	2,085.73	658.12	7,417.87	4,699.74	289.08	2.90	5.43	4,623.09	
C) Current Liabilities & Provisions																		
i) Provision for doubtful income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
ii) Other current liabilities	3,077.45	3,202.19	1,461.51	2,890.21	4,404.94	2,174.59	168.01	56.80	16.43	144.79	0.99	224.35	447.51	1.74	500.10	33.95	251.95	
	49,952.16	199,461.56	297,181.35	276,026.74	87,640.84	118,655.25	13,273.05	3,178.19	671.22	14,202.05	4,892.13	27,496.06	16,460.80	3,200.47	4,403.98	1,401.01	58,063.05	
Assets																		
A) Investments																		
i) Equity shares & Preference shares	30,600.93	-	-	-	-	16,465.93	1,185.39	-	-	-	-	-	-	-	-	-	-	-
ii) Privately placed debentures/bonds	-	12,126.02	71,183.14	84,935.12	2,024.04	42,415.74	6,266.48	-	-	-	-	-	-	2,973.91	-	100.00	19,898.91	
iii) Debentures and Bonds listed/awaiting listing on recognised stock exchange	-	78,892.93	79,818.66	24,678.39	37,537.83	37,690.77	2,550.79	-	-	-	-	-	-	-	3,020.85	-	24,707.95	
iv) Treasury Bill & Government Securities	-	88,376.42	129,515.48	-	-	11,577.14	2,360.30	1,207.15	526.27	12,990.64	4,621.91	25,115.79	15,376.58	-	-	-	2,754.82	
v) Money Market Instruments	-	-	-	87,251.35	24,026.28	-	-	-	-	-	-	-	-	-	720.09	497.83	2,434.01	
vi) Mutual fund units	-	2,688.13	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
B) Deposits																		
i) With Scheduled Banks	6,885.25	2,536.00	1,142.09	70,903.00	13,602.87	459.00	-	698.00	32.70	198.00	13.00	359.00	0.92	4.00	352.30	377.00	2,067.00	
ii) With Others	5,114.75	4,772.01	1,720.72	3,565.94	4,881.13	1,848.46	402.00	716.00	25.30	202.00	-	370.00	10.43	4.00	261.70	386.00	2,118.00	
C) Other Current Assets																		
i) Cash and Bank Balance	4,821.96	130.55	3,567.15	1,103.91	561.83	442.78	205.16	15.93	12.96	45.62	153.48	100.94	342.65	3.51	1.60	38.74	35.49	
ii) Others	2,529.28	9,939.50	10,234.11	3,589.03	5,006.86	7,755.43	302.93	541.11	73.99	765.79	103.75	1,550.33	730.22	215.05	47.44	1.44	4,046.87	
D) Deferred Revenue Expenditure (to the extent not written-off)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	49,952.16	199,461.56	297,181.35	276,026.74	87,640.84	118,655.25	13,273.05	3,178.19	671.22	14,202.05	4,892.13	27,496.06	16,460.80	3,200.47	4,403.98	1,401.01	58,063.05	

Less than 0.01

Schemes were launched in FY2003-04 therefore comparative figures are

Birla Sun Life Mutual Fund

Abridged Revenue Account (Unaudited) for the Half year ended March 31, 2004

	Birla Advantage Fund		Birla Balance Fund		Birla Equity Plan		Birla Taxplan 98		Birla India Opportunities Fund		Birla MNC Fund		Birla Index Fund		Birla MIDCAP Fund		Birla Dividend Yield Plus		Birla Income Plus		Birla Cash Plus		Birla MIP	
	October 1, 2003 to March 31, 2004	Oct 1, 2002 to March 31, 2003	October 1, 2003 to March 31, 2004	October 1, 2002 to March 31, 2003	October 1, 2003 to March 31, 2004	October 1, 2002 to March 31, 2003	October 1, 2003 to March 31, 2004	October 1, 2002 to March 31, 2003	October 1, 2003 to March 31, 2004	October 1, 2002 to March 31, 2003	October 1, 2003 to March 31, 2004	Oct 1, 2002 to March 31, 2003	October 1, 2003 to March 31, 2004	Oct 1, 2002 to March 31, 2003	October 1, 2003 to March 31, 2004	Oct 1, 2002 to March 31, 2003	October 1, 2003 to March 31, 2004	October 1, 2002 to March 31, 2003	October 1, 2003 to 31-Mar-04	October 1, 2002 to 31-Mar-03	October 1, 2003 to 31-Mar-04	October 1, 2002 to 31-Mar-03		
Income																								
Dividend	316.01	35.89	159.09	28.21	40.38	6.30	5.19	0.06	37.34	13.20	84.11	40.67	24.65	1.15	110.39	2.48	642.43	1.12	-	-	-	59.10	4.00	
Interest	28.18	44.17	221.25	337.26	1.25	5.48	0.11	0.77	10.39	21.00	7.93	17.61	6.30	0.29	21.60	3.75	55.90	17.34	9,841.63	11,863.79	5,745.53	2,423.13	2,127.17	
Net Profit on sale/redemption of investments (other than inter-scheme transfer/sale)	12,594.55	-	4,367.39	-	576.25	171.52	70.43	14.00	1,830.70	742.63	2,913.66	37.00	1,831.00	5.13	884.54	19.49	10,021.85	-	2,658.90	6,250.28	96.92	115.76	1,750.31	
Net Profit on inter-scheme transfer/sale of investments	-	-	-	3.22	-	-	-	-	-	-	-	-	-	-	-	-	-	-	719.17	277.08	6.49	5.73	3.85	
Other income **	4.02	11.41	2.09	0.00#	0.02	0.00#	5.48	0.00#	-	0.00#	-	0.00#	-	-	-	-	1.07	-	1.02	-	0.00#	0.06	0.91	
	12,942.76	91.47	4,748.62	368.69	617.90	183.30	81.21	14.83	1,878.43	776.83	3,005.76	95.28	1,861.95	6.57	1,016.53	25.72	10,721.25	18.46	13,220.72	16,391.15	5,848.94	2,544.62	3,940.48	
Expenses and Losses																								
Management, trusteeship, administrative and other operating expenses	573.89	362.11	239.77	294.24	46.58	30.42	4.71	2.68	85.63	67.85	179.92	98.08	35.23	1.44	190.89	5.73	469.98	13.23	2,228.33	2,374.32	746.03	310.39	761.63	
Provision for doubtful income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Provision for doubtful deposits/ Current assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Net Loss on sale/redemption of investments (other than inter-scheme transfer/sale)	-	2,751.18	19.17	917.53	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Net Loss on inter-scheme transfer/sale of investments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	573.89	3,113.29	258.94	1,211.77	46.58	30.42	4.71	2.68	85.63	67.85	179.92	98.08	35.23	1.44	190.89	5.73	469.98	13.23	2,228.33	2,374.32	746.03	310.39	761.63	
Net Income before unrealised appreciation(depreciation)	12,368.87	(3,021.82)	4,489.68	(843.08)	571.32	152.88	76.50	12.15	1,792.80	708.98	2,825.78	(2.80)	1,826.72	5.13	825.64	19.99	10,251.27	5.23	10,992.39	16,016.83	5,102.91	2,234.23	3,178.86	
Unrealised appreciation(depreciation) for the period	63.74	3,415.55	(434.73)	2,504.90	426.90	130.60	51.01	20.83	(959.92)	(244.16)	848.70	(218.99)	(264.04)	(8.58)	(1,881.03)	(44.62)	730.57	(93.50)	(6,389.98)	1,230.30	(86.10)	(18.43)	516.04	
Net Income	12,432.61	393.73	4,055.15	1,661.72	998.22	283.48	127.51	32.98	832.88	464.83	3,674.48	(221.79)	1,562.68	4.55	(1,055.39)	(24.63)	10,981.84	(88.27)	4,602.40	17,247.13	5,036.81	2,215.80	3,694.89	

Less than 0.01

Schemes were launched in FY2003-04 therefore comparative figures for past periods are not given

***Including Excess liability written back

Birla Sun Life Mutual Fund
Abridged Revenue Account (Unaudited) for the

Rs. in lacs																			
	Birla Gift Plus - Liquid Plan		Birla Gift Plus - PF Plan		Birla Gift Plus - Regular Plan		Birla Cash Sweep		Birla Bond Plus		Birla Bond Index Fund#	Birla Asset Allocation Aggressive Fund#	Birla Asset Allocation Conservative Plan#	Birla Asset Allocation Moderate Fund #	Birla Asset Allocation - Dynamic Debt Fund #	Birla Floating Short#	Birla Floating Long#	Birla Cash Sweep Dividend Plan#	Birla Fixed Maturity Plan 1-Year Plan Group 14#
	October 1, 2003 to March 31, 2004	October 1, 2002 to March 31, 2003	October 1, 2003 to March 31, 2004	October 1, 2002 to March 31, 2003	October 1, 2003 to March 31, 2004	October 1, 2002 to March 31, 2003	October 1, 2003 to March 31, 2004	October 1, 2002 to March 31, 2003	October 1, 2003 to March 31, 2004	October 1, 2002 to March 31, 2003	October 1, 2003 to March 31, 2004	Jan 6, 2004 to March 31, 2004	Jan 6, 2004 to March 31, 2004	Jan 6, 2004 to March 31, 2004	Jan 6, 2004 to March 31, 2004	October 1, 2003 to March 31, 2004	October 1, 2003 to March 31, 2004	October 1, 2003 to 31-Mar-04	March 30, 2004 to 31-Mar-04
Income																			
Dividend	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Interest	491.08	26.18	315.18	156.06	926.55	700.83	141.77	3.00	3,193.06	3,042.96	323.70	0.90	0.53	0.41	1.38	124.55	81.99	38.07	7.39
Net Profit on sale/redemption of investments (other than inter-scheme transfer/sale)	-	3.43	35.47	218.71	303.44	1,490.83	-	-	13.26	382.30	39.41	1.10	1.06	2.35	20.66	1.67	1.11	1.01	-
Net Profit on inter-scheme transfer/sale of investments	-	1.00	0.00#	-	56.68	-	-	-	25.17	33.08	30.53	-	-	-	-	-	-	-	-
Other income **	0.00#	-	-	-	0.21	-	-	-	0.21	-	-	-	-	-	-	-	-	-	-
	491.08	30.61	350.65	374.77	1,286.88	2,191.66	141.77	3.00	3,231.78	3,458.34	393.64	2.00	1.59	2.75	22.04	126.22	83.10	39.08	7.39
Expenses and Losses																			
Management, trusteeship, administrative and other operating expenses	131.36	4.72	71.82	30.91	215.40	133.09	5.43	0.10	394.25	406.48	41.10	33.08	9.15	16.24	-	19.59	12.78	12.07	0.07
Provision for doubtful income	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Provision for doubtful deposits/ Current assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Loss on sale/redemption of investments (other than inter-scheme transfer/sale)	59.19	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.01	-	-
Net Loss on inter-scheme transfer/sale of investments	-	-	-	-	-	6.55	2.95	-	-	-	-	-	-	-	-	0.01	-	-	0.90
	190.55	4.72	71.82	30.91	215.40	139.64	8.37	0.10	394.25	406.48	41.10	33.08	9.15	16.24	-	19.60	12.79	12.07	0.97
Net Income before unrealised appreciation/(depreciation)	300.53	25.89	278.84	343.86	1,071.48	2,052.02	133.40	2.90	2,837.45	3,051.86	352.54	(91.08)	(7.56)	(13.49)	22.04	106.62	70.31	27.01	6.42
Unrealised appreciation/(depreciation) for the period	6.78	4.38	(35.22)	56.73	(473.02)	30.95	(27.16)	-	(603.45)	(229.93)	-161.00	(40.25)	0.34	(16.04)	17.69	(0.09)	(0.01)	-	(0.09)
Net Income	307.31	30.27	243.61	400.59	598.46	2,082.97	106.23	2.90	2,233.99	2,821.96	191.54	(71.33)	(7.22)	(29.53)	39.73	106.53	70.30	27.01	6.33

Less than 0.01
Schemes were launched in FY2003-04 therefore comparative figures for past periods are -
**Including Excess liability written back

Birla Sun Life Mutual Fund
Abridged Balance Sheet (Unaudited) As at

	nd Plus	Birla Bond Index Fund ##	Birla Asset Allocation - Aggressive Fund##	Birla Asset Allocation - Conservative Plan##	Birla Asset Allocation - Moderate Fund##	Birla Asset Allocation - Dynamic Debt Fund##	Birla Fixed Maturity Plan 1-Year Plan Group 14##	Birla Floating Rate Short Term##	Birla Floating Rate Long Term##
	March 31, 2003	March 31, 2004	March 31, 2004	March 31, 2004	March 31, 2004	March 31, 2004	March 31, 2004	March 31, 2004	March 31, 2004
Liabilities									
A) Unit Capital									
i) Initial capital	-	-	-	-	-	-	-	-	-
ii) Unit capital	41,611.14	6,402.61	2,245.32	1,910.06	1,753.24	3,741.16	11,565.28	14,242.02	6,415.10
B) Reserves & Surplus									
i) Unit Premium Reserve	(619.77)	(18.78)	0.76	(0.25)	(0.76)	0.66	-	(12.63)	47.72
ii) Other reserves	4,535.64	450.35	(71.33)	(7.19)	(29.53)	45.51	6.33	549.30	208.19
C) Current Liabilities & Provisions									
i) Provision for doubtful income	-	-	-	-	-	-	-	-	-
ii) Other current liabilities	997.08	10.72	29.78	2.84	7.16	402.28	0.15	349.07	304.72
	46,524.08	6,844.90	2,204.53	1,905.46	1,730.11	4,189.61	11,571.76	15,127.76	6,975.73
Assets									
A) Investments									
i) Equity shares & Preference shares	-	-	-	-	-	-	-	-	-
ii) Privately placed debentures/bonds	19,455.46	-	-	-	-	-	6,636.70	8,099.92	5,122.39
iii) Debentures and Bonds listed/awaiting listing on recognised stock exchange	9,511.10	3,148.88	-	-	-	-	4,113.13	1,500.23	700.00
iv) Treasury Bill & Government Securities	760.00	2,848.79	-	-	-	-	-	-	-
v) Money Market Instruments	6,386.18	98.00	-	-	-	-	-	98.89	197.77
vi) Mutual fund units	-	-	2,084.76	1,852.94	1,642.79	2,400.68	-	-	-
B) Deposits									
i) With Scheduled Banks	2,457.46	135.00	51.00	14.00	30.00	-	146.00	3,949.00	510.00
ii) With Others	2,525.54	141.00	53.00	16.00	31.00	-	154.00	1,283.00	9.00
C) Other Current Assets									
i) Cash and Bank Balance	136.49	7.72	5.26	3.87	4.21	1,086.49	152.79	7.24	17.82
ii) Others	5,291.85	465.51	10.51	18.65	22.11	702.44	369.14	189.48	418.75
D) Deferred Revenue Expenditure (to the extent not written-off)									
	-	-	-	-	-	-	-	-	-
	46,524.08	6,844.90	2,204.53	1,905.46	1,730.11	4,189.61	11,571.76	15,127.76	6,975.73

Less than 0.01

Schemes were launched in FY2003-04 therefore comparative figures for

Birla Sun Life Mutual Fund
Historical Per Unit Statistics For the half year ending March 31, 2004*

	Birla Advantage Fund			Birla Balance Fund			Birla Equity Plan			
	Oct 1, 2003 to March 31, 2004	Oct 1, 2002 to March 31, 2003	Oct 1, 2001 to March 31, 2002	Oct 1, 2003 to March 31, 2004	Oct 1, 2002 to March 31, 2003	Oct 1, 2001 to March 31, 2002	Oct 1, 2003 to March 31, 2004	Oct 1, 2002 to March 31, 2003	Oct 1, 2001 to March 31, 2002	Oct 1, 2003 to March 31, 2004
(A) Net Asset Value										
Plan A	42.74	22.88	26.00	13.69	8.64	8.94	26.58	11.79	11.67	70.88
Plan B	50.38	22.88	26.00	15.47	8.64	8.94	N.A.	N.A.	N.A.	N.A.
Plan C	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan D	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan E	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan F	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan G	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(B) Gross Income										
(i) Other than profit on sale of investment	0.30	0.07	0.13	0.29	0.14	0.16	0.51	0.07	0.09	0.80
(ii) From profit on inter scheme sales / transfer of investments	-	-	0.00#	-	0.00#	0.00#	-	-	0.00#	-
(iii) From profit on sale of investment to third party	11.15	-	0.81	3.37	-	0.00#	6.71	0.98	0.26	10.63
(iv) Other income	0.00#	0.01	0.02	0.00#	0.00#	0.00#	-	0.00#	0.00#	0.83
(C)Expenses & Losses										
(i) Aggregate of expenses, write-off, amortisation and charges	0.51	0.31	0.26	0.18	0.11	0.11	0.23	0.17	0.15	0.71
(ii) Provision for investment considered doubtful	-	-	0.02	-	-	0.01	-	-	0.07	-
(iii) Loss on inter-scheme transfer/sale of investments	-	-	-	-	-	0.00#	-	-	-	-
(iv) Loss on sale of investments (other than inter-scheme transfer/sale)	-	2.34	-	0.01	0.36	0.31	-	-	-	-
(D) Net Income	10.94	(2.57)	0.69	3.46	(0.33)	-0.25	6.99	0.87	0.13	11.55
(E) Unrealised appreciation (depreciation) in value of investments	0.06	2.90	5.26	(0.33)	0.97	1.47	4.98	0.75	2.78	7.70
(F) Repurchase Price										
Highest										
Plan A	50.76	24.76 ^	26.84^^	14.14	9.14 ^	9.25 ~	31.51	13.06 \$	12.52^^	82.88
Plan B	54.26	24.76 ^	26.84^^	15.98	9.14 ^	9.25 ~	N.A.	N.A.	N.A.	N.A.
Plan C	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan D	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan E	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan F	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan G	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Lowest										
Plan A	38.59	21.98 ^	19.86^^	11.25	7.95 ^	7.63 ~	21.95	10.44 \$	9.71^^	54.13
Plan B	38.59	21.98 ^	19.86^^	12.56	7.95 ^	7.63 ~	N.A.	N.A.	N.A.	N.A.
Plan C	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan D	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan E	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan F	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan G	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(G) Resale Price										
Highest										
Plan A	50.76~	24.76 ^	26.84^^	14.14~	9.14 ^	9.25 ~	31.51	13.06 \$	12.52^^	82.88
Plan B	54.26~	24.76 ^	26.84^^	15.98~	9.14 ^	9.25 ~	N.A.	N.A.	N.A.	N.A.
Plan C	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan D	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan E	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan F	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan G	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Lowest										
Plan A	38.59~	21.98 ^	19.86^^	11.25~	7.95 ^	7.63 ~	21.95	10.44 \$	9.71^^	54.13
Plan B	38.59~	21.98 ^	19.86^^	12.56~	7.95 ^	7.63 ~	N.A.	N.A.	N.A.	N.A.
Plan C	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan D	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan E	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan F	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan G	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(H) Pricing Earning Ratio	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Birla Sun Life Mutual Fund Historical Per Unit Statistics For the half year

	Birla Tax 98		Birla India Opportunities Fund			Birla MNC Fund			Birla Index Fund@@	
	Oct 1, 2002 to March 31, 2003	Oct 1, 2001 to March 31, 2002	Oct 1, 2003 to March 31, 2004	Oct 1, 2002 to March 31, 2003	Oct 1, 2001 to March 31, 2002	Oct 1, 2003 to March 31, 2004	Oct 1, 2002 to March 31, 2003	Oct 1, 2001 to March 31, 2002	Oct 1, 2003 to March 31, 2004	Oct 1, 2002 to March 31, 2003
(A) Net Asset Value	29.25	27.93								
Plan A	N.A.	N.A.	11.94	10.37	11.21	34.12	21.45	23.29	10.2906	10.0210
Plan B	N.A.	N.A.	20.29	12.06	12.26	50.92	26.87	29.19	18.3898	10.0210
Plan C	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan D	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan E	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan F	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan G	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(B) Gross Income										
(i) Other than profit on sale of investment	0.08	0.21	0.09	0.08	0.05	0.42	0.18	0.25	0.12	0.06
(ii) From profit on inter scheme sales / transfer of investments	-	0.00#	-	-	-	-	-	-	-	-
(iii) From profit on sale of investment to third party	1.42	3.20	3.31	1.63	0.62	1.82	0.12	-	7.29	0.22
(iv) Other income	0.00#	0.00#	-	0.00#	0.10	-	0.00#	0.00#	-	-
(C)Expenses & Losses										
(i) Aggregate of expenses, write-off, amortisation and charges	0.27	0.24	0.15	0.15	0.08	0.32	0.31	0.26	0.14	0.06
(ii) Provision for investment considered doubtful	-	-	-	-	0.01	-	-	0.00#	-	-
(iii) Loss on inter-scheme transfer/sale of investments	-	-	-	-	-	-	-	-	-	-
(iv) Loss on sale of investments (other than inter-scheme transfer/sale)	-	-	-	-	-	-	-	0.14	-	-
(D) Net Income	1.23	3.17	3.24	1.56	0.67	1.92	(0.01)	(0.15)	7.27	0.22
(E) Unrealised appreciation (depreciation) in value of investments	2.11	5.00	(1.73)	(0.54)	5.33	8.78	(0.69)	4.24	(1.05)	(0.02)
(F) Repurchase Price										
Highest	31.79	28.89								
Plan A	N.A.	N.A.	20.14	12.57 ^	11.69^^	38.17	23.28 ^	27.30^^	16.1957	11.2891 !!!
Plan B	N.A.	N.A.	23.37	13.51 ^	12.78^^	56.96	29.16 ^	29.79^^	20.6200	11.2891 !!!
Plan C	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan D	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan E	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan F	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan G	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Lowest	25.25	19.80								
Plan A	N.A.	N.A.	11.67	10.16 ^	5.43^^	26.52	20.85 ^	21.89^^	9.7909	9.5089 !!!
Plan B	N.A.	N.A.	17.04	10.89 ^	5.96^^	39.58	26.12 ^	23.40^^	14.7848	9.5089 !!!
Plan C	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan D	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan E	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan F	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan G	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(G) Resale Price										
Highest	31.79	28.89								
Plan A	N.A.	N.A.	20.14---	12.57 ^	11.69^^	38.17---	23.28 ^	27.30^^	16.1957	11.2891 !!!
Plan B	N.A.	N.A.	23.37---	13.51 ^	12.78^^	56.96---	29.16 ^	29.79^^	20.6200	11.2891 !!!
Plan C	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan D	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan E	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan F	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan G	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Lowest	25.25	19.80								
Plan A	N.A.	N.A.	11.67---	10.16 ^	5.43^^	26.52---	20.85 ^	21.89^^	9.7909	9.5089 !!!
Plan B	N.A.	N.A.	17.04---	10.89 ^	5.96^^	39.58---	26.12 ^	23.40^^	14.7848	9.5089 !!!
Plan C	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan D	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan E	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan F	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan G	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(H) Pricing Earning Ratio	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Birla Sun Life Mutual Fund Historical Per Unit Statistics For the half year

	Birla Midcap Fund@@		Birla Dividend Yield Plus@@		Birla Income Plus			Birla Cash Plus		
	Oct 1, 2003 to March 31, 2004	Oct 1, 2002 to March 31, 2003	Oct 1, 2003 to March 31, 2004	Oct 1, 2002 to March 31, 2003	Oct 1, 2003 to March 31, 2004	Oct 1, 2002 to March 31, 2003	Oct 1, 2001 to March 31, 2002	Oct 1, 2003 to March 31, 2004	Oct 1, 2002 to March 31, 2003	Oct 1, 2001 to March 31, 2002
(A) Net Asset Value										
Plan A	11.43	9.25	11.21	9.75	10.4948	10.4485	10.15	10.7851	11.4422	10.09
Plan B	21.21	9.77	21.83	9.75	28.1129	25.7587	22.90	17.0724	18.8262	15.27
Plan C	N.A.	N.A.	N.A.	N.A.	26.3927	25.8129	N.A.	17.1269	N.A.	N.A.
Plan D	N.A.	N.A.	N.A.	N.A.	28.3470	25.8620	N.A.	16.3456	N.A.	N.A.
Plan E	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	10.0013	N.A.	N.A.
Plan F	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	10.0025	N.A.	N.A.
Plan G	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	10.0025	N.A.	N.A.
(B) Gross Income										
(i) Other than profit on sale of investment	0.11	0.11	0.18	0.04	1.09	0.87	0.75	0.24	0.36	0.59
(ii) From profit on inter scheme sales / transfer of investments	-	-	-	-	0.08	0.02	0.00#	0.00	0.00#	-
(iii) From profit on sale of investment to third party	0.75	0.34	2.62	-	0.29	0.46	0.83	0.00#	0.02	0.00#
(iv) Other income	-	-	0.00#	-	0.00#	-	0.00#	-	0.00#	0.00#
(C)Expenses & Losses										
(i) Aggregate of expenses, write-off, amortisation and charges	0.16	0.10	0.12	0.03	0.25	0.17	0.15	0.03	0.05	0.09
(ii) Provision for investment considered doubtful	-	-	-	-	-	-	-	-	-	-
(iii) Loss on inter-scheme transfer/sale of investments	-	-	-	-	-	-	-	-	-	0.00#
(iv) Loss on sale of investments (other than inter-scheme transfer/sale)	-	-	-	-	-	-	-	-	-	-
(D) Net Income	0.70	0.35	2.67	0.01	1.22	1.18	1.44	0.21	0.34	0.51
(E) Unrealised appreciation (depreciation) in value of investments	(1.59)	(0.79)	0.19	(0.19)	(0.71)	0.09	0.16	-0.00#	-0.00#	0.00#
(F) Repurchase Price										
Highest										
Plan A	18.41	10.98 ^	13.93	10.11 @	10.8525\$\$	11.0893 +	10.47 ++	10.7863	10.7835	12.5810
Plan B	23.85	10.98 ^	23.95	10.11 @	28.1126\$\$	26.1007 +	22.90 ++	17.0724	16.2884	15.2660
Plan C	N.A.	N.A.	N.A.	N.A.	27.2430	25.7663	N.A.	17.1269	N.A.	N.A.
Plan D	N.A.	N.A.	N.A.	N.A.	28.3470	25.7667	N.A.	16.3473	N.A.	N.A.
Plan E	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	10.0426	N.A.	N.A.
Plan F	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	10.0025	N.A.	N.A.
Plan G	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	10.0024	N.A.	N.A.
Lowest										
Plan A	10.78	9.29 ^	10.32	9.75 @	10.4448\$\$	10.3052 +	9.96 ++	10.7846	10.4474	10.0830
Plan B	16.27	9.75 ^	16.25	9.75 @	27.5047\$\$	24.2610 +	20.99 ++	16.7146	15.8086	14.7200
Plan C	N.A.	N.A.	N.A.	N.A.	26.3759	25.5705	N.A.	16.7393	N.A.	N.A.
Plan D	N.A.	N.A.	N.A.	N.A.	27.6656	25.5705	N.A.	16.3454	N.A.	N.A.
Plan E	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	10.0001	N.A.	N.A.
Plan F	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	10.0012	N.A.	N.A.
Plan G	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	10.0012	N.A.	N.A.
(G) Resale Price										
Highest										
Plan A	18.41~~~	10.98 ^	13.93~~~	10.11 @	10.8525	11.0893 +	10.47 ++	10.7863	10.7835	12.5810
Plan B	23.85~~~	10.98 ^	23.95~~~	10.11 @	28.1126	26.1007 +	22.90 ++	17.0724	16.2884	15.2660
Plan C	N.A.	N.A.	N.A.	N.A.	27.2430	25.7663	N.A.	17.1269	N.A.	N.A.
Plan D	N.A.	N.A.	N.A.	N.A.	28.3470	25.7667	N.A.	16.3473	N.A.	N.A.
Plan E	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	10.0426	N.A.	N.A.
Plan F	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	10.0025	N.A.	N.A.
Plan G	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	10.0024	N.A.	N.A.
Lowest										
Plan A	10.78~~~	9.29 ^	10.32~~~	9.75 @	10.4448	10.3052 +	9.96 ++	10.7846	10.4474	10.0830
Plan B	16.27~~~	9.75 ^	16.25~~~	9.75 @	27.5047	24.2610 +	20.99 ++	16.7146	15.8086	14.7200
Plan C	N.A.	N.A.	N.A.	N.A.	26.3759	25.5705	N.A.	16.7393	N.A.	N.A.
Plan D	N.A.	N.A.	N.A.	N.A.	27.6656	25.5705	N.A.	16.3454	N.A.	N.A.
Plan E	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	10.0001	N.A.	N.A.
Plan F	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	10.0012	N.A.	N.A.
Plan G	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	10.0012	N.A.	N.A.
(H) Pricing Earning Ratio	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Birla Sun Life Mutual Fund Historical Per Unit Statistics For the half year

	Birla Monthly Income Plan (MIP)			Birla Gilt Plus (LIQ)			Birla Gilt Plus(PF Plan)			Birla
	Oct 1, 2003 to March 31, 2004	Oct 1, 2002 to March 31, 2003	Oct 1, 2001 to March 31, 2002	Oct 1, 2003 to March 31, 2004	Oct 1, 2002 to March 31, 2003	Oct 1, 2001 to March 31, 2002	Oct 1, 2003 to March 31, 2004	Oct 1, 2002 to March 31, 2003	Oct 1, 2001 to March 31, 2002	Oct 1, 2003 to March 31, 2004
(A) Net Asset Value										
Plan A	11.1089	10.41	10.30	10.5347	10.4343	10.357	11.5042	11.1137	10.513	11.8757
Plan B	15.4552	13.24	11.99	15.5605	14.6689	13.607	19.3846	17.1227	14.915	21.2942
Plan C	N.A.	N.A.	N.A.	10.3620	N.A.	N.A.	19.3866	N.A.	N.A.	21.3286
Plan D	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan E	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan F	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan G	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(B) Gross Income										
(i) Other than profit on sale of investment	0.25	0.50	0.54	2.07	0.52	0.85	0.40	0.50	0.50	0.67
(ii) From profit on inter scheme sales / transfer of investments	0.00#	0.00#	0.00	-	0.02	0.02	0.00#	-	0.09	0.04
(iii) From profit on sale of investment to third party	0.20	0.22	0.48	-	0.07	0.20	0.05	0.70	0.76	0.22
(iv) Other income	0.00#	0.00#	0.00	-	-	0.00	-	-	-	0.00#
(C)Expenses & Losses										
(i) Aggregate of expenses, write-off, amortisation and charges	0.09	0.13	0.10	0.55	0.09	0.12	0.09	0.10	0.09	0.16
(ii) Provision for investment considered doubtful	-	-	-	-	-	-	-	-	-	-
(iii) Loss on inter-scheme transfer/sale of investments	-	-	0.00#	0.00#	-	-	-	-	-	-
(iv) Loss on sale of investments (other than inter-scheme transfer/sale)	-	-	-	0.25	-	-	-	-	-	-
(D) Net Income	0.36	0.59	0.91	1.26	0.51	0.95	0.36	1.11	1.26	0.78
(E) Unrealised appreciation (depreciation) in value of investments	0.06	0.02	0.04	0.03	0.09	0.02	(0.04)	0.18	0.17	(0.34)
(F) Repurchase Price										
Highest										
Plan A	11.4256^	10.7291 <	10.61<<	10.6154	10.6973	10.820	11.9366\$\$\$	11.7534 &&	11.453	12.3132
Plan B	15.5157^	13.3748 <	12.00<<	15.5605	14.6663	13.607	19.3848\$\$\$	17.3986 &&	14.915	21.2943
Plan C	N.A.	N.A.	N.A.	10.3619	N.A.	N.A.	19.3864\$\$\$	N.A.	N.A.	21.3280
Plan D	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan E	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan F	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan G	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Lowest										
Plan A	10.9999^	10.3274 <	10.16<<	10.5077	10.2329	10.291	11.3997\$\$\$	10.4257 &&	10.366	11.7684
Plan B	14.5830^	12.5732 <	11.02<<	15.2633	13.9055	12.823	18.6992\$\$\$	15.4377 &&	13.300	20.5412
Plan C	N.A.	N.A.	N.A.	10.1627	N.A.	N.A.	18.6972\$\$\$	N.A.	N.A.	20.5751
Plan D	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan E	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan F	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan G	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(G) Resale Price										
Highest										
Plan A	11.4256	10.7291 <	10.61<<	10.6154	10.6973	10.820	11.9366	11.7534 &&	11.453	12.3132
Plan B	15.5157	13.3748 <	12.00<<	15.5605	14.6663	13.607	19.3848	17.3986 &&	14.915	21.2943
Plan C	N.A.	N.A.	N.A.	10.3619	N.A.	N.A.	19.3864	N.A.	N.A.	21.3280
Plan D	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan E	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan F	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan G	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Lowest										
Plan A	10.9999	10.3274 <	10.16<<	10.5077	10.2329	10.291	11.3997	10.4257 &&	10.366	11.7684
Plan B	14.5830	12.5732 <	11.02<<	15.2633	13.9055	12.823	18.6992	15.4377 &&	13.300	20.5412
Plan C	N.A.	N.A.	N.A.	10.1627	N.A.	N.A.	18.6972	N.A.	N.A.	20.5751
Plan D	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan E	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan F	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan G	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(H) Pricing Earning Ratio	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Birla Sun Life Mutual Fund Historical Per Unit Statistics For the half year

	Gilt Plus(Regular Plan)		Birla Sweep Plan@@		Birla Bond Plus (BBP)			Birla Bond Index Fund##	Birla Asset Allocation Aggressive Plan##	Birla Asset Allocation Conservative Fund##
	Oct 1, 2002 to March 31, 2003	Oct 1, 2001 to March 31, 2002	Oct 1, 2003 to March 31, 2004	Oct 1, 2002 to March 31, 2003	Oct 1, 2003 to March 31, 2004	Oct 1, 2002 to March 31, 2003	Nov 19, 2001 to March 31, 2002	Oct 1, 2003 to March 31, 2004	Jan 6, 2004 to March 31, 2004	Jan 6, 2004 to March 31, 2004
(A) Net Asset Value			10.8273	10.1621						
Plan A	11.4422	10.738	N.A.	N.A.	10.4068	10.4371	10.0540	10.3765	9.6857	9.9610
Plan B	18.8262	16.224	N.A.	N.A.	11.7669	11.1007	10.2760	10.7525	9.6857	9.9610
Plan C	N.A.	N.A.	N.A.	N.A.	11.7958	N.A.	N.A.	N.A.	N.A.	N.A.
Plan D	N.A.	N.A.	N.A.	N.A.	11.1637	N.A.	N.A.	N.A.	N.A.	N.A.
Plan E	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan F	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan G	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(B) Gross Income										
(i) Other than profit on sale of investment	0.78	0.50	0.48	0.01	0.60	0.73	0.24	0.51	0.00#	0.00#
(ii) From profit on inter scheme sales / transfer of investments	-	-	-	-	0.00#	0.01	-	0.05	-	-
(iii) From profit on sale of investment to third party	1.66	1.26	-	-	0.00#	0.09	0.01	0.06	0.00#	0.01
(iv) Other income	-	0.00#	-	-	0.00#	-	-	-	-	-
(C)Expenses & Losses										
(i) Aggregate of expenses, write-off, amortisation and charges	0.15	0.08	0.02	0.00#	0.07	0.10	0.03	0.06	0.15	0.05
(ii) Provision for investment considered doubtful	-	-	-	-	-	-	-	-	-	-
(iii) Loss on inter-scheme transfer/sale of investments	0.01	-	0.01	-	-	-	0.00#	-	-	-
(iv) Loss on sale of investments (other than inter-scheme transfer/sale)	-	-	-	-	-	-	-	-	-	-
(D) Net Income	2.29	1.68	0.45	0.01	0.54	0.73	0.21	0.55	(0.14)	(0.04)
(E) Unrealised appreciation (depreciation) in value of investments	0.03	0.17	(0.09)	-	(0.10)	(0.06)	0.01	(0.25)	(0.18)	0.00#
(F) Repurchase Price										
Highest			10.8273	10.1621						
Plan A	12.0813	12.182	N.A.	N.A.	10.5093	10.7561	10.208 !!	10.6714<<<	10.1995	10.0660
Plan B	19.0989	16.224	N.A.	N.A.	11.7668	11.1006	10.276 !!	10.7525<<<	10.1995	10.0660
Plan C	N.A.	N.A.	N.A.	N.A.	11.7957	N.A.	N.A.	N.A.	N.A.	N.A.
Plan D	N.A.	N.A.	N.A.	N.A.	11.2610	N.A.	N.A.	N.A.	N.A.	N.A.
Plan E	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan F	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan G	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Lowest			10.5493	10.0183						
Plan A	10.6818	10.581	N.A.	N.A.	10.4002	10.1324	10.005 !!	10.3114<<<	9.3587	9.8634
Plan B	16.8928	13.810	N.A.	N.A.	11.5130	10.7255	10.005 !!	10.4710<<<	9.3587	9.8634
Plan C	N.A.	N.A.	N.A.	N.A.	11.5269	N.A.	N.A.	N.A.	N.A.	N.A.
Plan D	N.A.	N.A.	N.A.	N.A.	11.1566	N.A.	N.A.	N.A.	N.A.	N.A.
Plan E	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan F	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Plan G	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(G) Resale Price										
Highest			10.8273	10.1621						
Plan A	12.0813	12.182	N.A.	N.A.	10.5093	10.7561	10.208 !!	10.6714	10.1995<>	10.0660<\$>
Plan B	19.0989	16.224	N.A.	N.A.	11.7668	11.1006	10.276 !!	10.7525	10.1995<>	10.0660<\$>
Plan C	N.A.	N.A.	N.A.	N.A.	11.7957	N.A.	N.A.	N.A.	N.A.	N.A