

## Personal Information

Date of Birth: 15/1/1985  
Gender: Female  
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## Contact

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## Top Skills

- Data analysis
- Excel and financial software
- proficiency

# Ann Freed

Investment Analyst

## Summary

Dedicated Investment Analyst with a strong analytical mindset and a passion for financial markets. With more 13 years of experience

## Experience

- Investment Analyst at Capital Investment Group
- Conducted financial analysis and due diligence on potential investment opportunities.
- Managed a portfolio of diverse assets, optimizing returns while minimizing risks.
- Collaborated with clients to develop customized investment strategies based on their financial goals.
- Prepared investment reports and presented findings to clients and senior management.
- Financial Research Associate at Wealth Management Partners
- Assisted in conducting market research and financial analysis to identify investment trends.
- Prepared comprehensive investment reports and presentations for clients.
- Assisted in the development of asset allocation strategies for high-net-worth individuals.
- Conducted risk assessments and recommended adjustments to investment portfolios.

## Education

- Master of Business Administration (MBA)  
Ottawa University  
Concentration in Finance  
Graduated with honors
- Bachelor of Science in Finance  
ABC College  
Graduated with a degree in Finance
  - Relevant coursework in investment analysis and portfolio management