



**Consolidated Resources & Holdings, Inc.**

No. 28 N. Domingo St., near corner Gilmore St., New Manila, Quezon City  
Tel. Nos. 724-3759 / 725-7875 / 724-5055; Fax No. 724-3290

09 September 2011

**JANET A. ENCARNACION**

Head, Disclosure Department

The Philippine Stock Exchange, Inc.

3<sup>rd</sup> Floor Philippine Stock Exchange Plaza

Ayala Triangle, Ayala Avenue, Makati City

**Subject : Payment of 2<sup>nd</sup>, 3<sup>rd</sup> and 4<sup>th</sup> Installments on 1:4 Stock Rights Offering**  
(ref. Procedures and Implementing Guidelines for SRO of January 10-16, 2008)


**Dear Ms. Encarnacion:**

In response to queries received by the Office of the Corporate Secretary, please be informed that the Board of Directors of Abacus Consolidated Resources and Holdings, Inc. has not yet made a call for payment of the second, third and fourth installments on our company's 1:4 stock rights offering conducted on January 10-16, 2008. Those who wish to settle their unpaid balance may, however, do so without waiting for the call for payment from the Board.

We shall notify our stockholders should there be further developments on the matter.

For the information of the Trading Participants, our stockholders and the investing public.

Very truly yours,

  
**RICO G. DE LOS REYES**  
Comptroller