

Consolidated Resources & Holdings, Inc.

No. 28 N. Domingo St., near corner Gilmore St., New Manila, Quezon City

Tel. Nos. 724-3759 / 725-7875 / 724-5055; Fax No. 724-3290

16 June 2011

THE DISCLOSURE DEPARTMENT

The Philippine Stock Exchange, Inc.

3rd Floor Philippine Stock Exchange Plaza

Ayala Triangle, Ayala Avenue, Makati City

ATTENTION: JANET A. ENCARNACION
Head, Disclosure Department

Dear Ms. Encarnacion:

We would like to inform you that our company has issued a total of Six Hundred Fifty Four Million Five Hundred Twenty Nine Thousand Eight Hundred Twenty (654,529,820) new shares at par value in favor of Blue Stock Development Holdings, Inc.

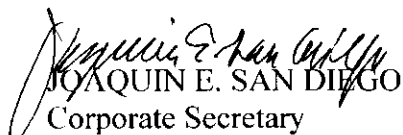
The 654,529,820 new shares issued will now form part of our outstanding capital stock. Our company's share structure will now be as follows:

	Before Issuance	After Issuance
Outstanding Capital Stock	2,000,565,999	2,655,095,819
Listed shares	2,000,565,999	2,000,565,999
Not listed shares	-	654,529,820
Outstanding shares	1,999,415,209	2,653,945,029
Treasury shares	1,150,790	1,150,790

Kindly adjust your records in accordance with the above table. We also request that the changes be reflected in the PSE's website.

Thank you very much.

Very truly yours,


JOAQUIN E. SAN DIEGO
Corporate Secretary