

DEDUCTION AND FUND ALLOCATION FORM

Use this form to indicate which deductions you would like to make from your pay toward your company's retirement plan.

Employee Name	Social Security No. OR	Company Employee ID No.
Client Company Name		Client Number

Contributions (per pay period)

Regular Salary Election	Amount of Compensation	Percentage of Compensation
Pretax Elections		
Pretax Catch-up Elections		
Roth Elections (after tax)		
Roth Catch-up Elections (after tax)		
Voluntary After-Tax Elections		

Authorization

I HEREBY AUTHORIZE THE ABOVE DESCRIBED DEDUCTION(S) FROM MY WAGES FOR EACH PAY PERIOD. Any initial request or change to the deduction authorized will take effect within a reasonable period of time after payroll receives the completed employee Deduction Authorization Form.

Your plan administrator and company are solely responsible for administration of the plan for which these deductions are made, including but not limited to correctly reporting the deferral elections you have made, funding any employer contributions including deferrals and matching, confirming that the contribution amount made on each of your paychecks is correct and administering the funds contributed to the plan.



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Fund Allocations

Percentage	Ticker Symbol	Fund Name



DEDUCTION AND FUND ALLOCATION FORM

Fund Allocations Continued

Percentage	Ticker Symbol	Fund Name

SIGN AND DATE THE FORM

Employee Name (Printed)	Social Security No. OR	Company Employee ID No.
Employee Signature		Date Signed