



Securing WCF Services with Certificates



Jason Hodges, 30 Jul 2008

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An article that describes how to secure WCF services using X.509 certificates issued from a certificate authority.

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Introduction

This article provides a step-by-step guide to securing WCF services with certificates. Most articles of this nature use *makecert.exe* to generate sample certificates. This is great for testing purposes, but what if you want to use certificates that are issued from a Certificate Authority (CA)? This article will show you how to generate certificates with Microsoft Certificate Services and use them to secure your WCF services.

Prerequisites

This article assumes that you know how to create and consume a WCF service.

You should have two separate machines to follow the steps in this article:

1. Client machine — this can be your development system. You should have the .NET Framework 3.0 or higher installed.
2. Server machine — this will function as our WCF server as well as a Certificate Authority. (Note that you may want to have a separate server function as the CA.) You should have Windows Server 2003 with the .NET Framework 3.0 or higher installed. If you do not have a separate machine, it is recommended that you create a virtual machine with these specifications. This can be achieved by using [Virtual PC 2007](#).

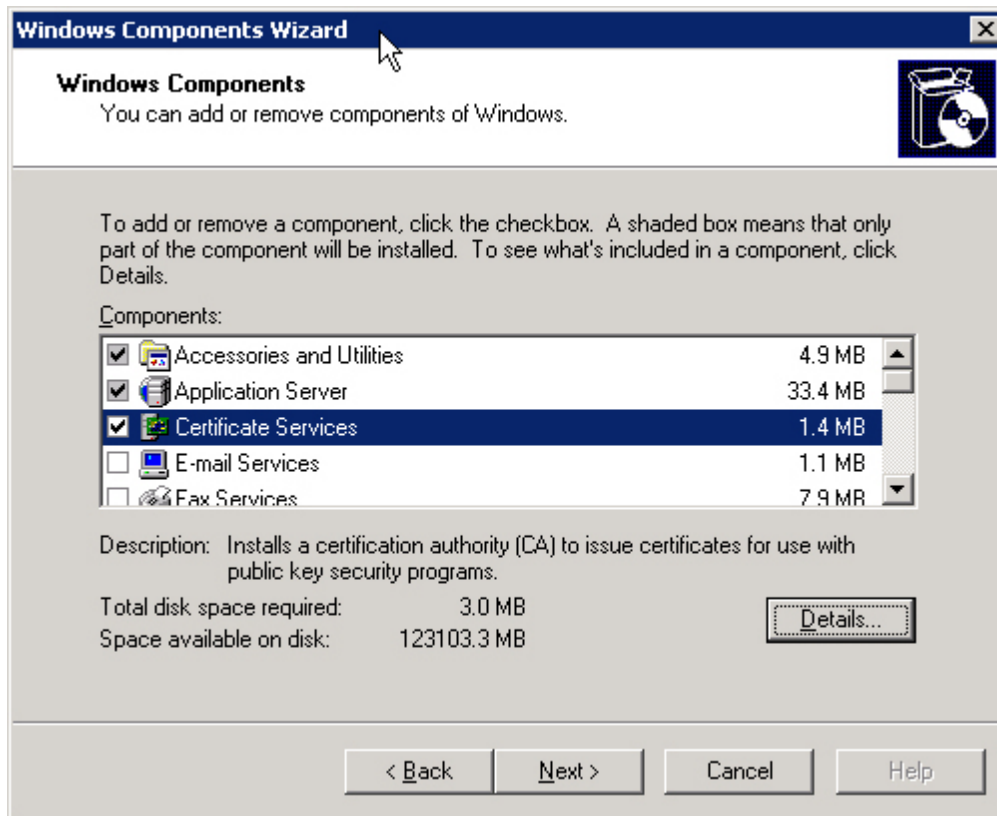
Section 1: Install Microsoft Certificate Services on the Server

You have two options for obtaining X.509 certificates for which to secure your services:

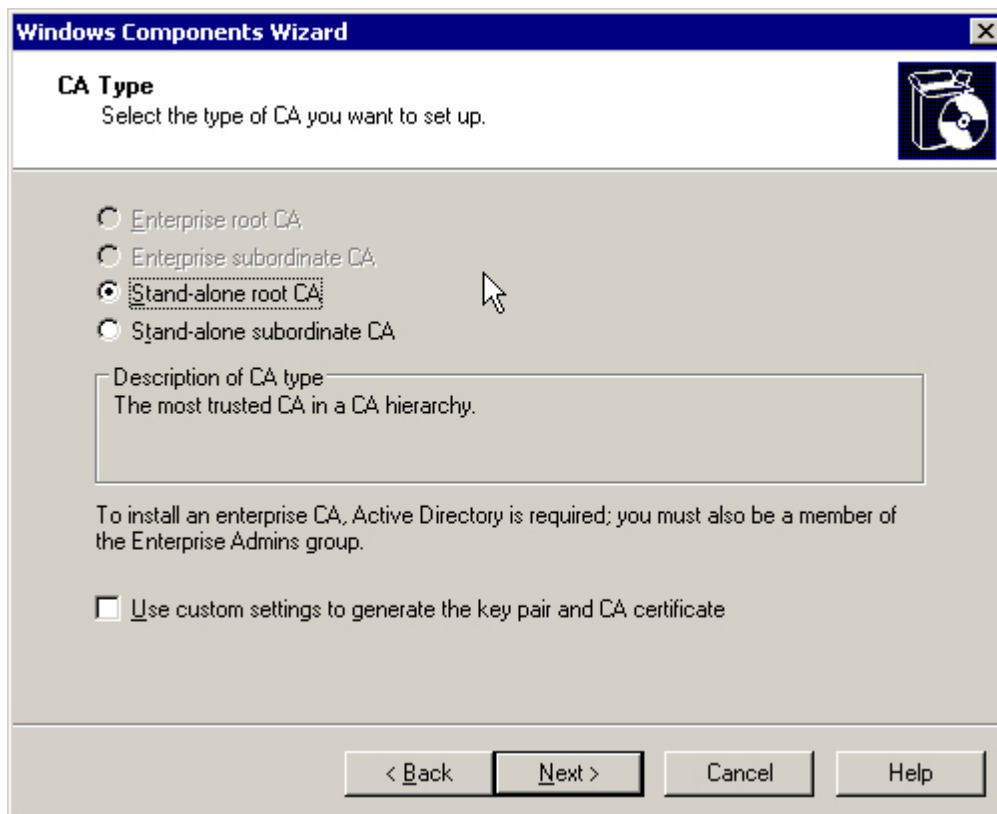
1. Purchase a certificate from a trusted certificate authority such as VeriSign, Thawte, RapidSSL, etc.
2. Create your own certificate authority

This article focuses on the 2nd option by creating certificates using Microsoft Certificate Services. To install Microsoft Certificate Services, follow these instructions:

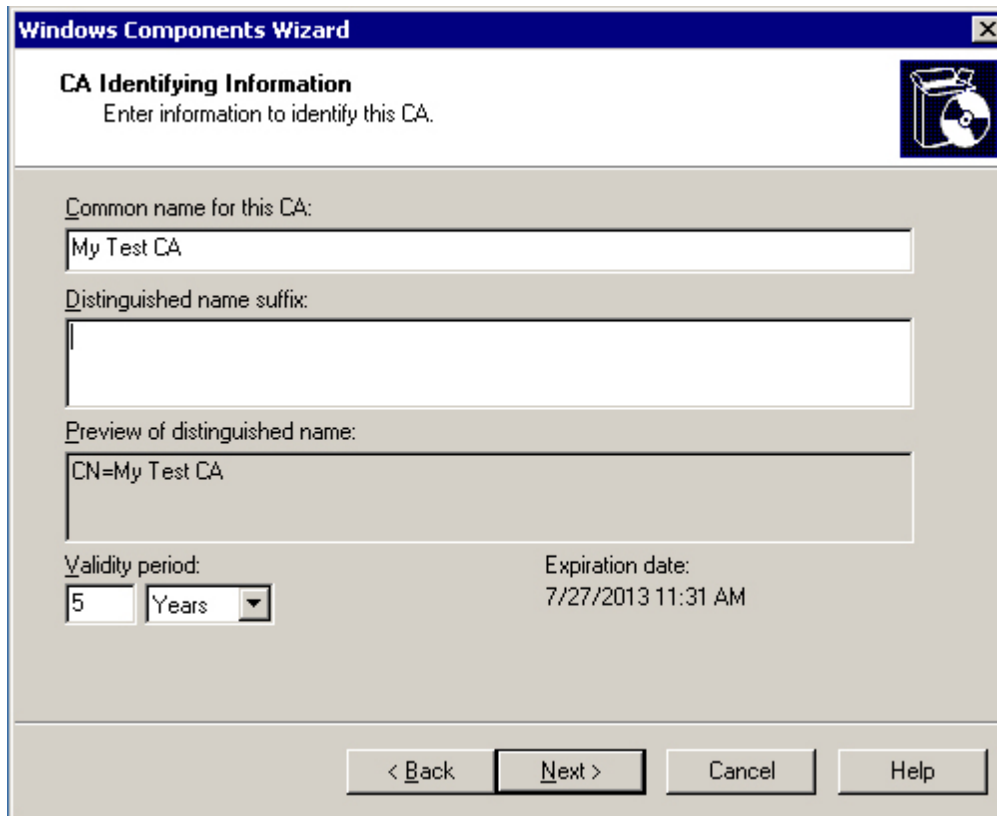
1. On the server machine, go to Control Panel > Add or Remove Programs
2. Select Add / Remove Windows Components
3. Check **Certificate Services** and click **Next** to complete the installation.



4. Select **Stand-alone root CA** and click **Next**



5. Fill out the CA Identifying Information



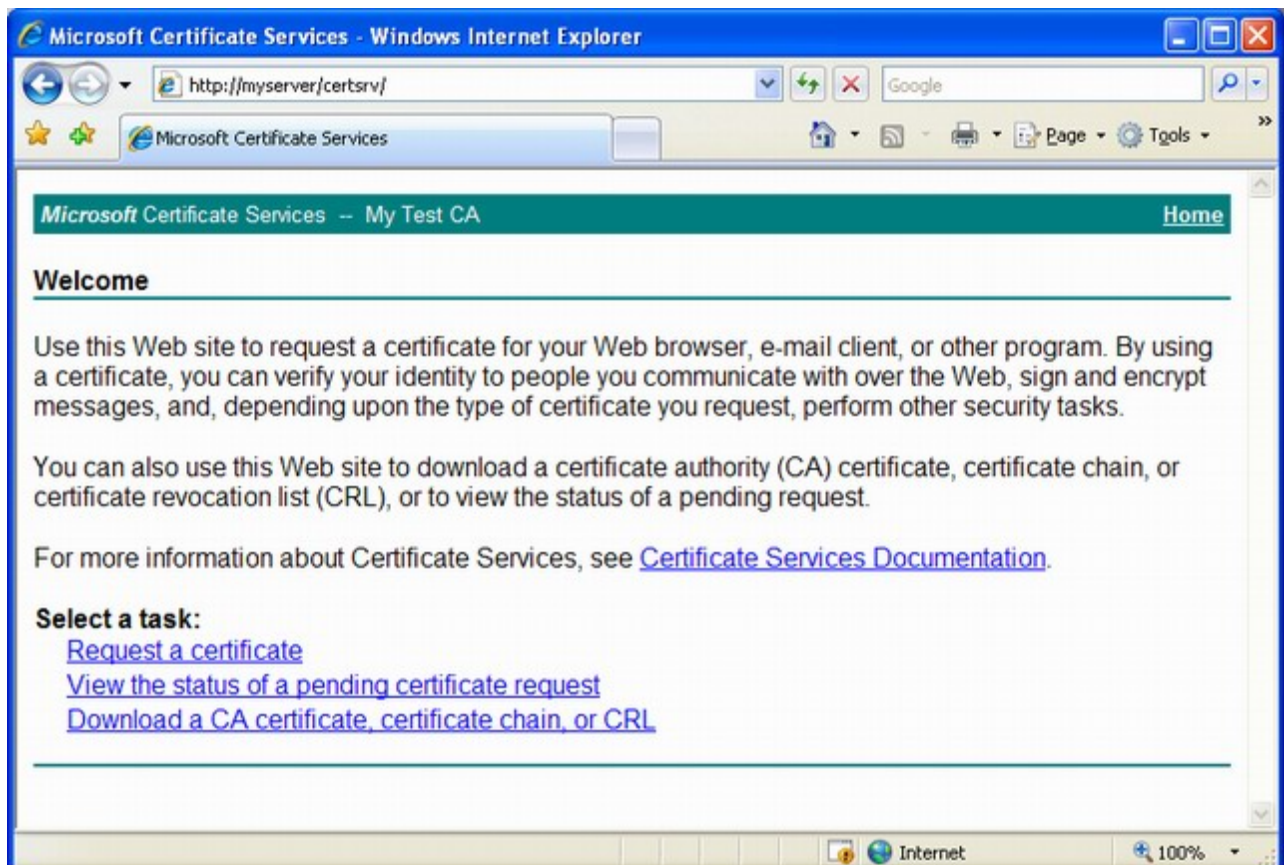
The screenshot shows the 'Windows Components Wizard' window with the title 'CA Identifying Information'. Below the title is a subtitle 'Enter information to identify this CA.' and a CD-ROM icon. The main area contains several input fields: 'Common name for this CA:' with the text 'My Test CA'; 'Distinguished name suffix:' which is empty; 'Preview of distinguished name:' showing 'CN=My Test CA'; 'Validity period:' set to '5' years; and 'Expiration date:' set to '7/27/2013 11:31 AM'. At the bottom are four buttons: '< Back', 'Next >', 'Cancel', and 'Help'.

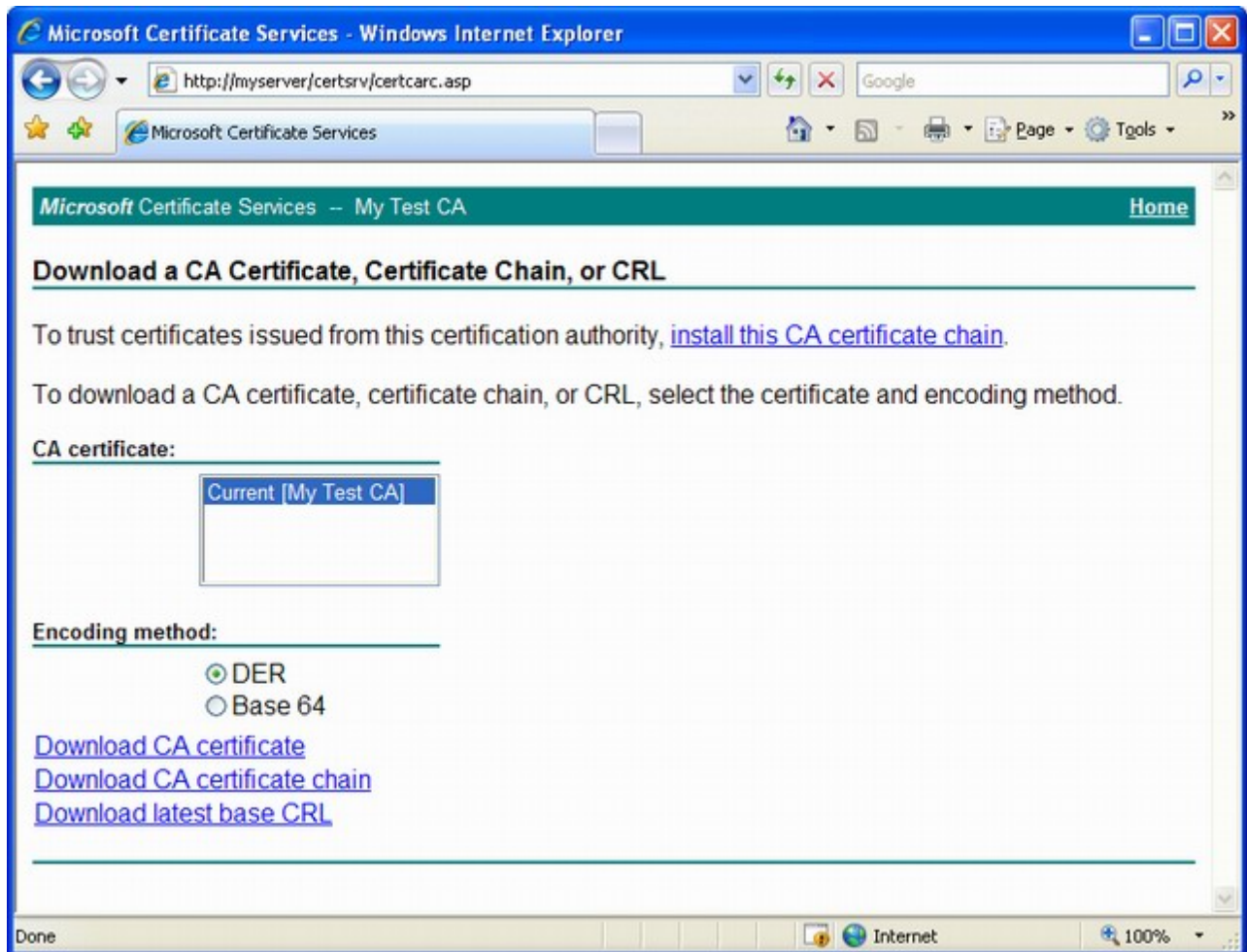
6. Complete the installation by accepting the remaining defaults

Section 2: Configure the client to trust the new certificate authority

Windows is preconfigured with a set of trusted certificate authorities. Of course, our new certificate authority isn't in this list. Follow these steps to allow your client machine to trust the new certificate authority.

1. On the client machine, open a web browser and go to `http://<server name>/certsrv`. This will bring up a page similar to the following:

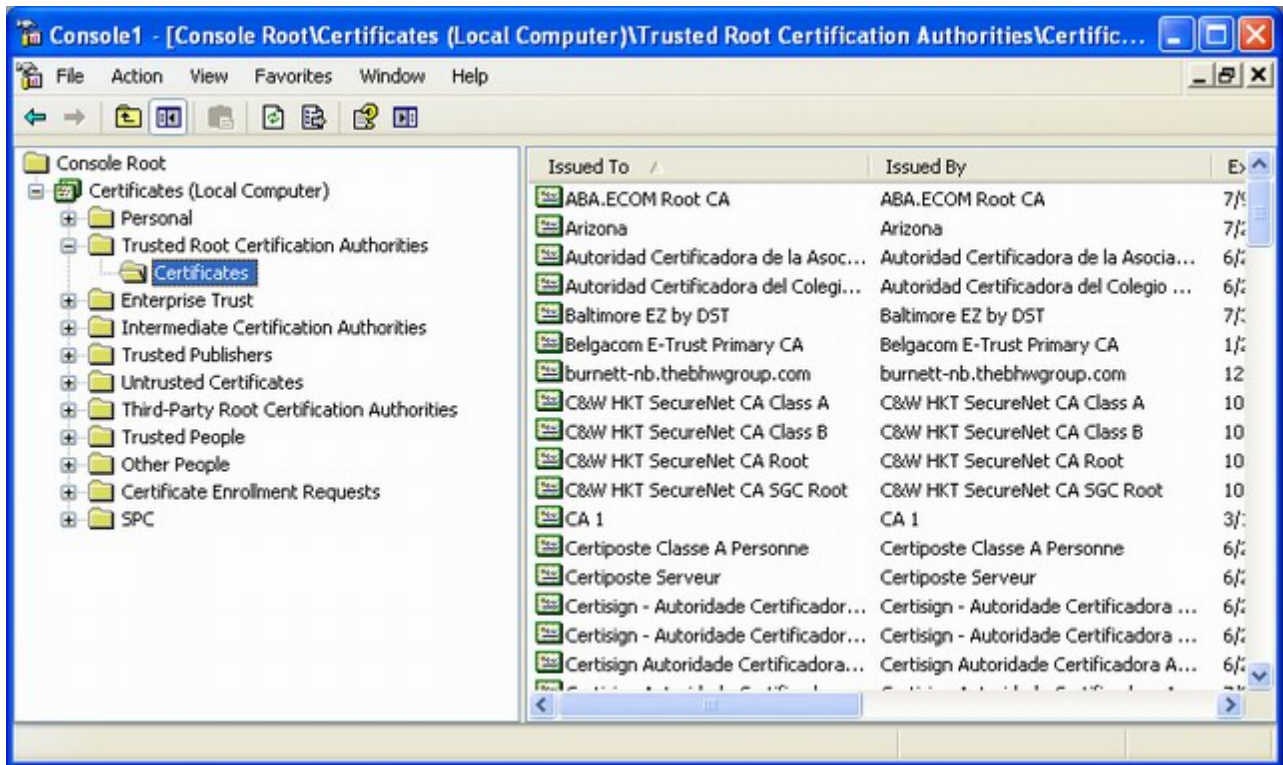


2. Click **Download a CA certificate, certificate chain, or CRL**3. Click **Download CA certificate chain**. Save the *certnew.p7b* file to your file system.

4. Load the Certificates MMC Snap-In. Note that several steps in this article will require loading this snap-in. The following instructions show how to do this, and they will not be repeated in subsequent sections.

1. Select **Start > Run** and type "mmc" to open the Microsoft Management Console
2. Select **File > Add / Remove Snap-in**
3. Click the **Add** button
4. Select **Certificates** and click the **Add** button
5. Select **Computer Account** and click the **Next** button
6. Click the **Finish** button
7. Click the **Close** and **OK** buttons

5. Expand **Certificates (Local Computer) > Trusted Root Certification Authorities > Certificates**



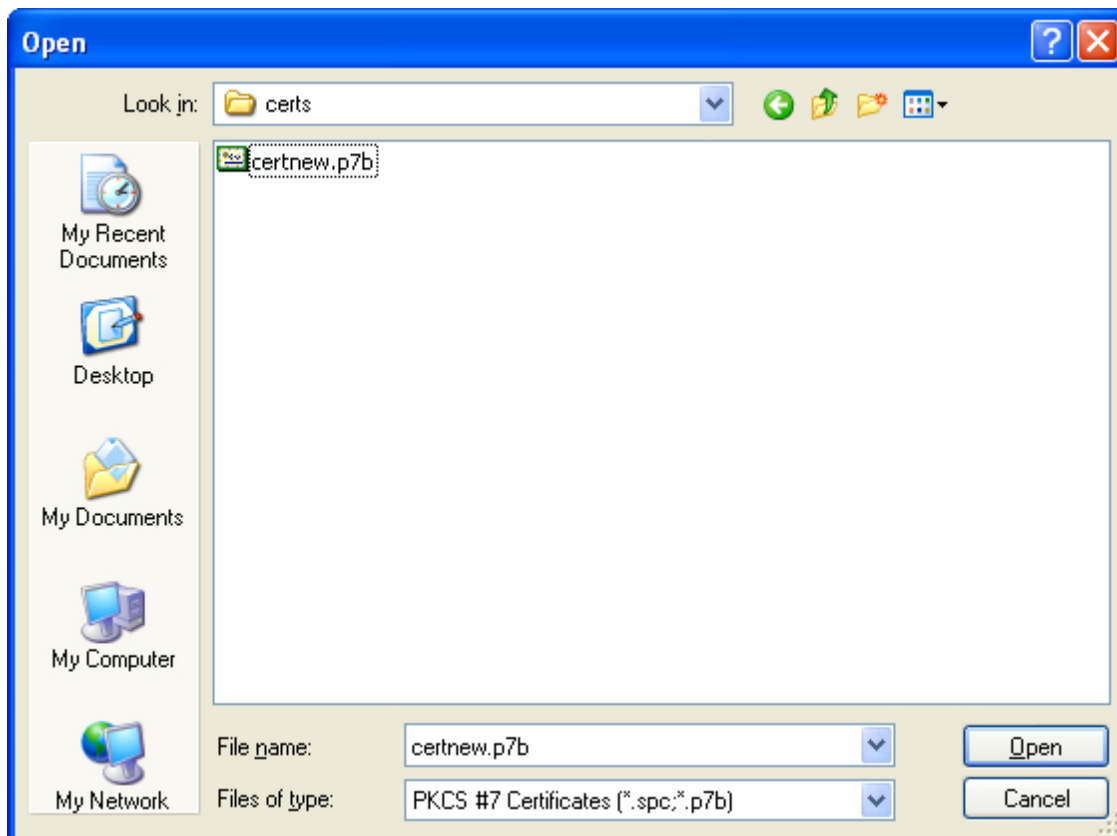
6. Right-click the **Certificates** folder and select **All Tasks > Import**



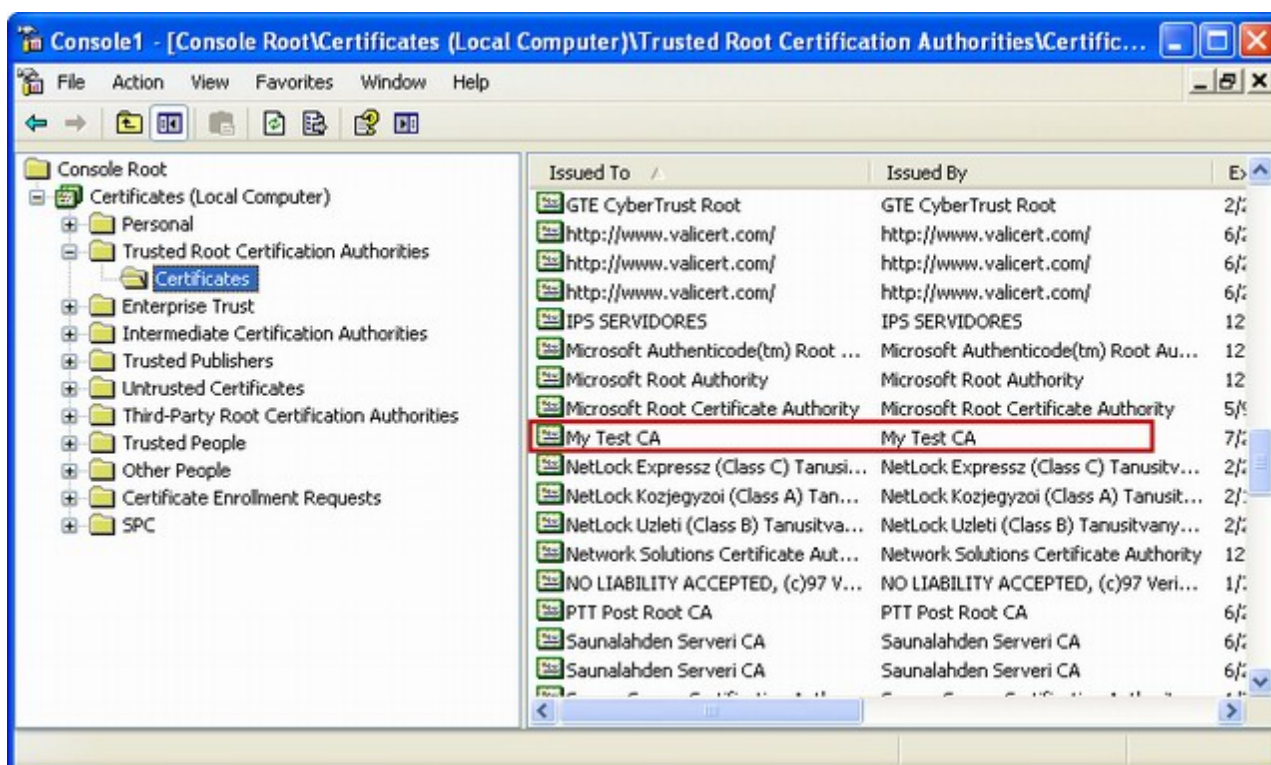
7. Click **Next**, then click **Browse**

8. Select **PKCS #7 Certificates** from the **Files of type** drop down list

9. Browse to the *certnew.p7b* file that you saved in step 3. Click the **Open** button



10. Click **Next**, **Next**, and **Finish**. You should now see your CA listed as a Trusted Root Certificate Authority.



Note: If your WCF server is different than your CA server, you will need to repeat Section 2 for the WCF server machine.

Section 3: Create a Client Certificate

This section explains how to create a certificate for our WCF client.

1. On the client machine, open a web browser and go to <http://<server name>/certsrv>
2. Click **Request a certificate**
3. Click **advanced certificate request**
4. Click **Create and submit a request to this CA**
5. Fill out the form as shown in the image below:

Microsoft Certificate Services - Windows Internet Explorer

http://myserver/certsrv/certrqma.asp

Microsoft Certificate Services

Microsoft Certificate Services -- My Test CA [Home](#)

Advanced Certificate Request

Identifying Information:

Name:

E-Mail:

Company:

Department:

City:

State:

Country/Region:

Type of Certificate Needed:

Key Options:

☒ Create new key set ☐ Use existing key set

CSP:

Key Usage: ☐ Exchange ☐ Signature ☒ Both

Key Size: Min: 384 Max: 16384 (common key sizes: [512](#) [1024](#) [2048](#) [4096](#) [8192](#) [16384](#))

☒ Automatic key container name ☐ User specified key container name

☒ Mark keys as exportable

☐ Export keys to file

☒ Store certificate in the local computer certificate store

Stores the certificate in the local computer store instead of in the user's certificate store. Does not install the root CA's certificate. You must be an administrator to generate or use a key in the local machine store.

Additional Options:

Request Format: ☒ CMC ☐ PKCS10

Hash Algorithm:

Only used to sign request.

☐ Save request to a file

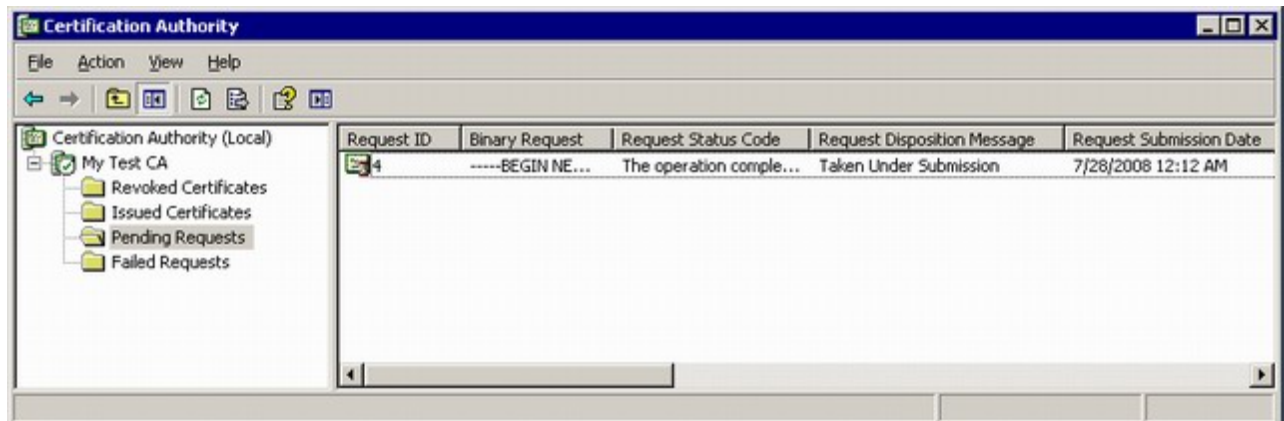
Attributes:

Friendly Name:

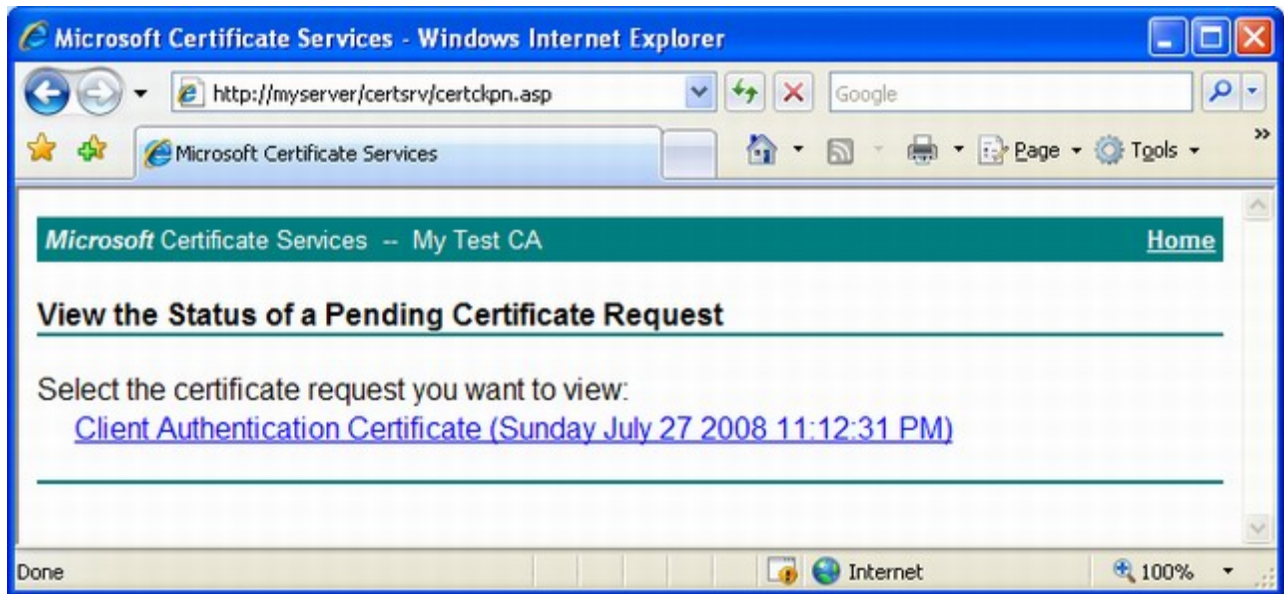
6. Click **Submit** and accept the warning message. You will see a confirmation that your request has been received and is pending.



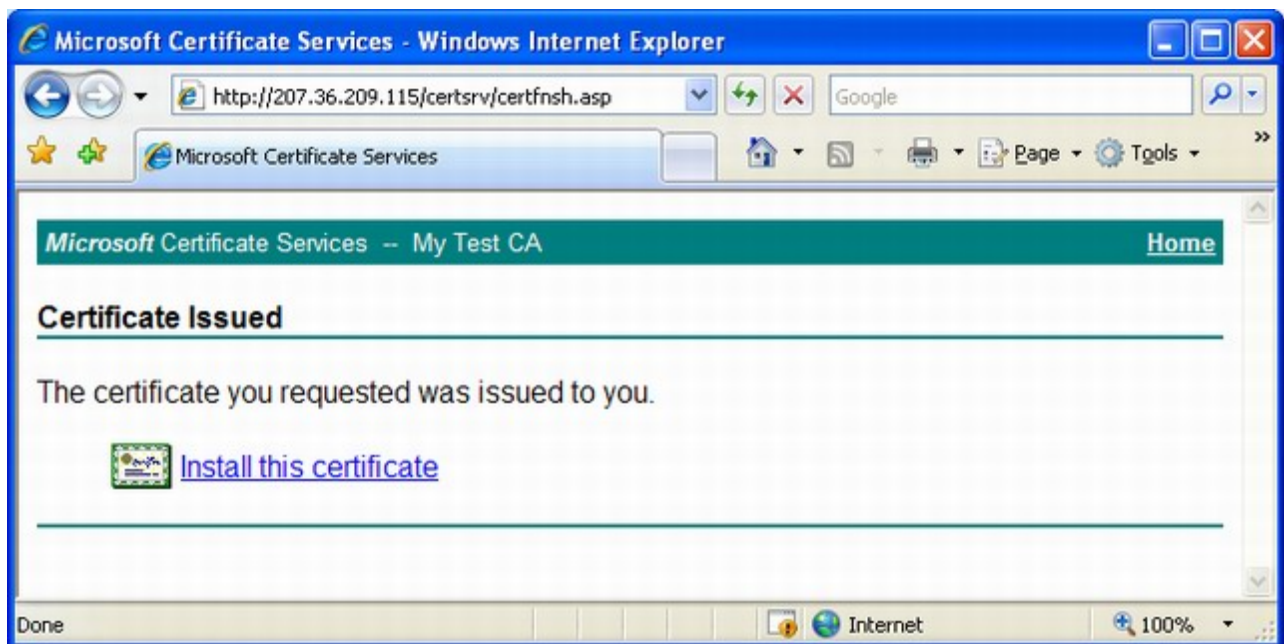
7. On the server, select **Start > Programs > Administrative Tools > Certification Authority**
 8. Expand the CA and click **Pending Requests**. You should see your client certificate request in the list.



9. Right-click the request, select **All Tasks > Issue** to approve the certificate
 10. On the client machine, go back to `http://<server name>/certsrv`
 11. Click **View the status of a pending certificate request**



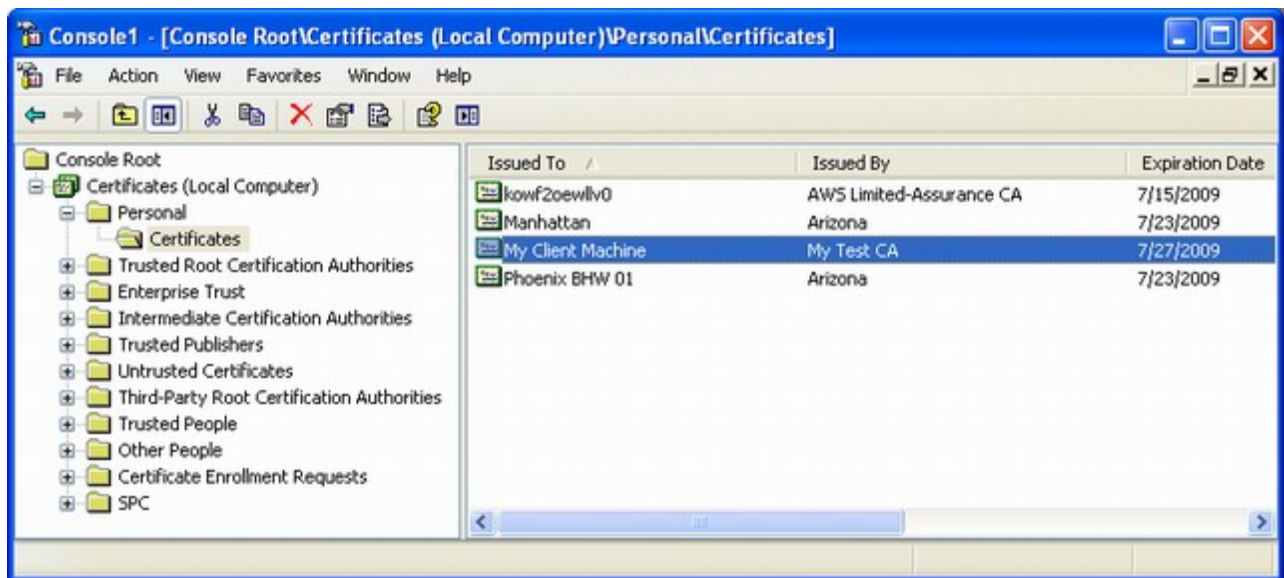
12. Click the **Client Authentication Certificate** link and accept the warning message.



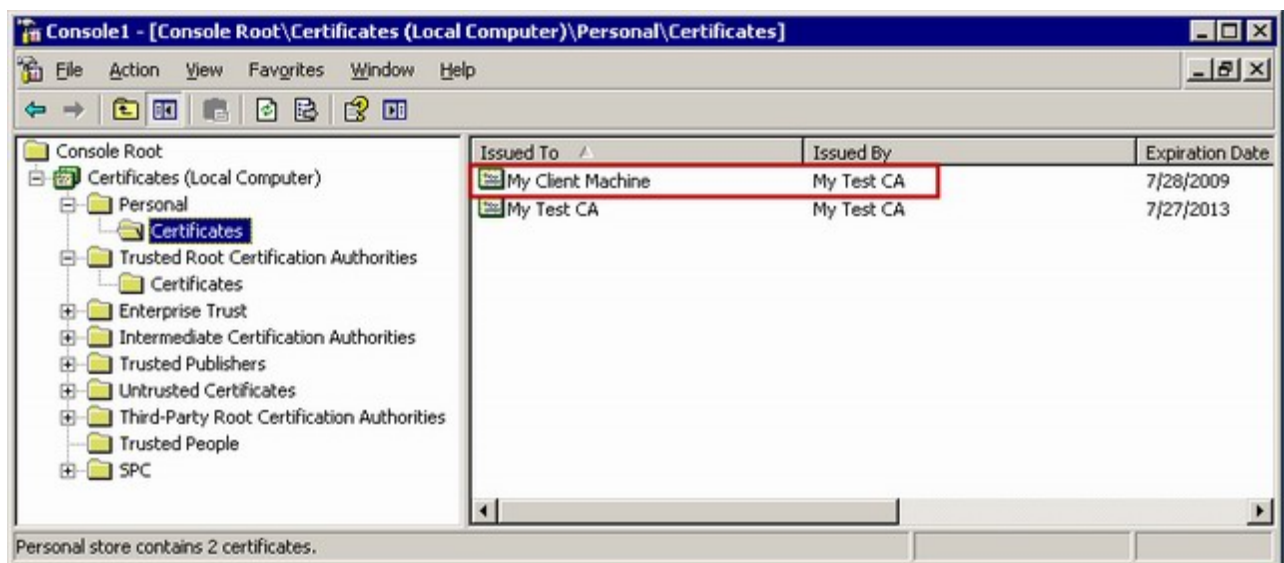
13. Click **Install this certificate** and accept the warning message.

At this point, the certificate's public and private key are now installed on the client machine. The next step is to install the certificate's public key on the server.

14. Load the Certificates MMC Snap-In on the client machine. Follow [these instructions](#) to load the snap-in.
15. Expand **Certificates (Local Computer)** > **Personal** and click **Certificates**



16. Right-click the client certificate and select **All Tasks > Export**
17. In the Certificate Export Wizard, click **Next, Next, Next**, select a file name, **Next**, and **Finish**
18. Copy the exported certificate file to the server
19. Load the Certificates MMC Snap-In on the server machine. Follow [these instructions](#) to load the snap-in.
20. Expand **Certificates (Local Computer) > Personal**.
21. Right-click **Certificates**, select **All Tasks > Import**
22. In the Certificate Import Wizard, click **Next**, select the file that you exported in step 17, click **Next, Next**, and **Finish**. The client's public key should now be installed on the server.



Section 4: Create a server certificate

Creating a server certificate is very similar to creating a client certificate, so this section doesn't contain as many screenshots as Section 3.

1. On the server machine, open a web browser and go to <http://<server name>/certsrv>
2. Click **Request a certificate**
3. Click **advanced certificate request**
4. Click **Create and submit a request to this CA**
5. Fill out the form as shown in the image below:

Microsoft Certificate Services - Windows Internet Explorer

http://myserver/certsrv/certrqma.asp

Microsoft Certificate Services

Microsoft Certificate Services -- My Test CA [Home](#)

Advanced Certificate Request

Identifying Information:

Name:

E-Mail:

Company:

Department:

City:

State:

Country/Region:

Type of Certificate Needed:

Key Options:

☒ Create new key set ☐ Use existing key set

CSP:

Key Usage: ☐ Exchange ☐ Signature ☒ Both

Key Size: Min: 384 Max: 16384 (common key sizes: [512](#) [1024](#) [2048](#) [4096](#) [8192](#) [16384](#))

☒ Automatic key container name ☐ User specified key container name

☒ Mark keys as exportable

☐ Export keys to file

☒ Store certificate in the local computer certificate store

Stores the certificate in the local computer store instead of in the user's certificate store. Does not install the root CA's certificate. You must be an administrator to generate or use a key in the local machine store.

Additional Options:

Request Format: ☒ CMC ☐ PKCS10

Hash Algorithm:

Only used to sign request.

☐ Save request to a file

Attributes:

Friendly Name:

Done Local intranet 100%

6. Click **Submit** and accept the warning message. You will see a confirmation that your request has been received and is pending.
7. On the server, select **Start > Programs > Administrative Tools > Certification Authority**
8. Expand the CA and click **Pending Requests**. You should see your client certificate request in the list.
9. Right-click the request, select **All Tasks > Issue** to approve the certificate
10. Go back to `http://<server name>/certsrv`
11. Click **View the status of a pending certificate request**
12. Click the **Server Authentication Certificate** link and accept the warning message.
13. Click **Install this certificate** and accept the warning message.
14. Now, if you try to load your service in a browser, you would likely get an error similar to the following:

System.Security.Cryptography.CryptographicException: Keyset does not exist

ArgumentException: The certificate 'CN=My Server Machine' must have a private key that is capable of key exchange. The process must have access rights for the private key.

To fix this problem, we need to give the ASPNET or NETWORK SERVICE account permission to read the certificate. This can be achieved with the following tool:

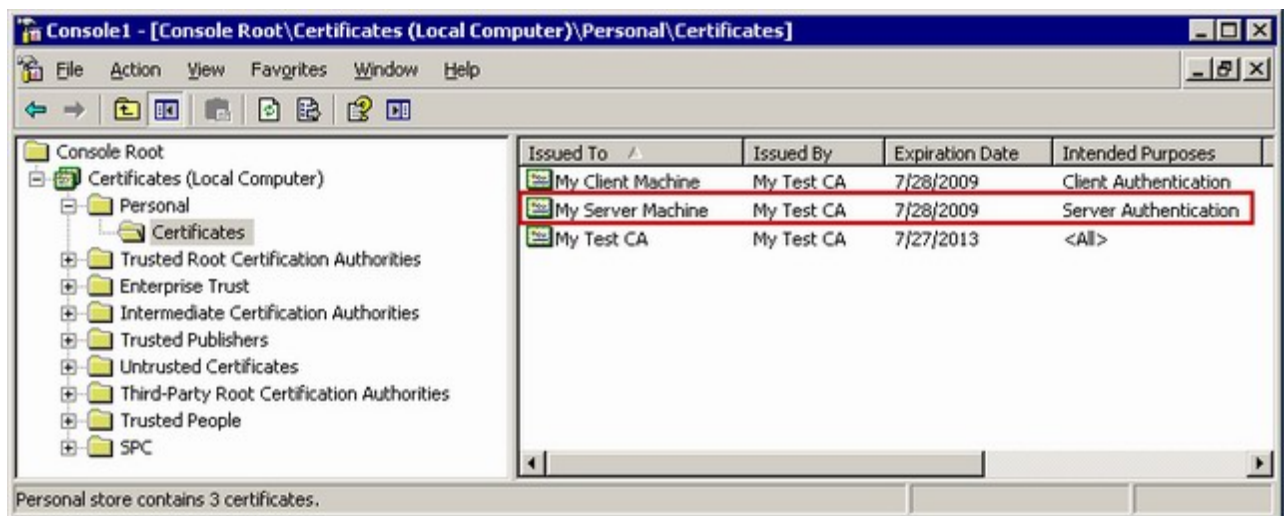
Windows HTTP Services Certificate Configuration Tool

Once this tool is downloaded, execute one of the following commands (depending on your server configuration).

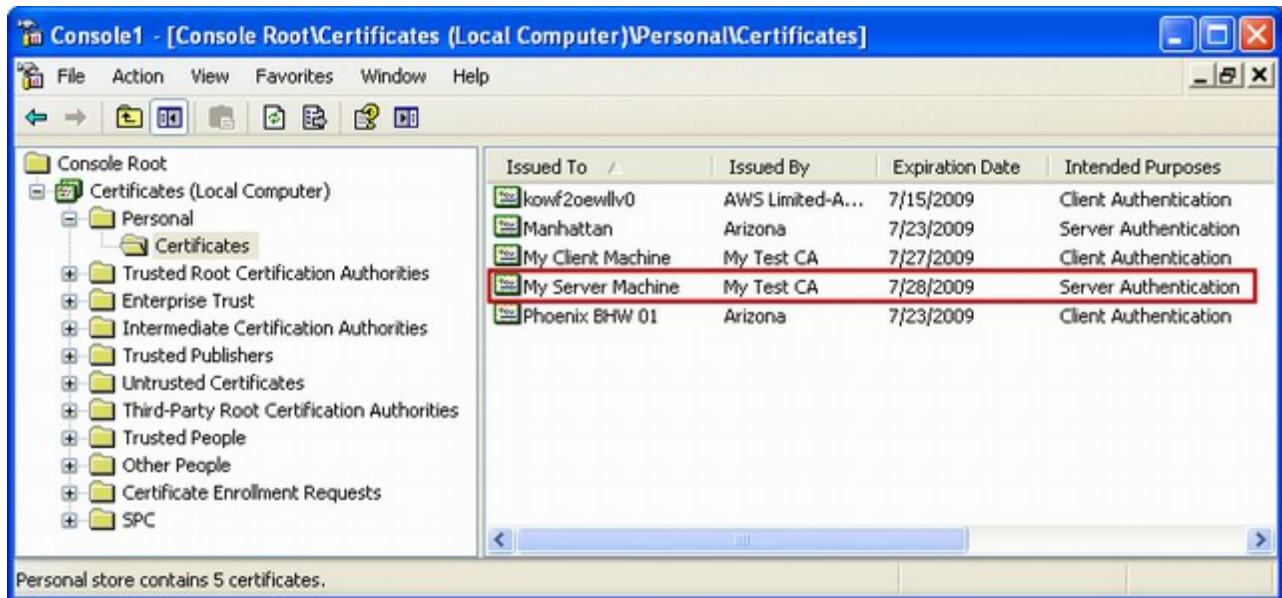
```
C:\Program Files\Windows Resource Kits\Tools>winhttpcertcfg -g -c
LOCAL_MACHINE\My -s "My Server Machine" -a ASPNET
C:\Program Files\Windows Resource Kits\Tools>winhttpcertcfg -g -c
LOCAL_MACHINE\My -s "My Server Machine" -a "NETWORK SERVICE"
```

At this point, the certificate's public and private key are now installed on the server machine. The next step is to install the certificate's public key on the client.

15. Load the Certificates MMC Snap-In on the server machine. Follow [these instructions](#) to load the snap-in.
16. Expand **Certificates (Local Computer) > Personal** and click **Certificates**



17. Right-click the server certificate and select **All Tasks > Export**
18. In the Certificate Export Wizard, click **Next, Next, Next**, select a file name, **Next**, and **Finish**
19. Copy the exported certificate file to the client
20. Load the Certificates MMC Snap-In on the client machine. Follow [these instructions](#) to load the snap-in.
21. Expand **Certificates (Local Computer) > Personal**.
22. Right-click **Certificates**, select **All Tasks > Import**
23. In the Certificate Import Wizard, click **Next**, select the file that you exported in step 17, click **Next, Next**, and **Finish**. The server's public key should now be installed on the client.



Section 5: Certificate Review

We have now accomplished the following:

- Created a Certificate Authority on the server machine
- Trusted the Certificate Authority on the client machine
- Created a client certificate on the client machine
- Installed the client certificate's public key on the server machine
- Created a server certificate on the server machine
- Installed the server certificate's public key on the client machine

Section 6: WCF Service Configuration Changes

The following is the WCF service's *web.config* file:

```

<?xml version="1.0"?>
<configuration>
  <system.serviceModel>
    <services>
      <service behaviorConfiguration="customBehavior" name="Server.Service1">
        <endpoint
          address=""
          binding="wsHttpBinding"
          bindingConfiguration="customWsHttpBinding"
          contract="Server.IService1" />
        </service>
      </services>
      <bindings>
        <wsHttpBinding>
          <binding name="customWsHttpBinding">
            <security mode="Message">
              1. <message clientCredentialType="Certificate" />
            </security>
          </binding>
        </wsHttpBinding>
      </bindings>
      <behaviors>
        <serviceBehaviors>
          <behavior name="customBehavior">
            <serviceMetadata httpGetEnabled="true"/>
            <serviceCredentials>
              <clientCertificate>
                <authentication>
                  2. certificateValidationMode="ChainTrust"
                     revocationMode="NoCheck" />
                </clientCertificate>
                <serviceCertificate>
                  findValue="My Server Machine"
                  3. x509FindType="FindBySubjectName"
                     storeLocation="LocalMachine"
                     storeName="My" />
                </serviceCertificate>
              </serviceCredentials>
            </behavior>
          </serviceBehaviors>
        </behaviors>
      </system.serviceModel>
    </configuration>
  
```

1. Message security via certificates has been enabled on the custom binding.
2. The client certificate requirements have been defined on the custom behavior. The **ChainTrust** value specifies that the certificate chain must be validated. The **revocationMode** is set to **NoCheck**. It is recommended that this value be set to **Online** in a production environment so that revoked certificates are not allowed. This requires that you have a properly configured revocation server. This is outside of the scope of this article, but the following page will point you in the right direction:

[Specify certificate revocation list distribution points in issued certificates](#)

3. The Location of the server certificate has been specified on the custom behavior. Note that you may want to use a more specific search method than **FindBySubjectName** since you may have multiple certificates with the same subject. **FindByThumbprint** should be sufficient for locating a unique certificate.

Section 7: WCF Client Configuration Changes

The following is the WCF client's *app.config* file:

```

<?xml version="1.0" encoding="utf-8" ?>
<configuration>
  <system.serviceModel>
    <client>
      <endpoint>
        address="http://myserver/Service/Service1.svc"
        behaviorConfiguration="customBehavior"
        binding="wsHttpBinding"
        bindingConfiguration="customWsHttpBinding"
        contract="ServiceReference1.IService1"
        name="WSHttpBinding_IManhattan">
          <identity>
            1. <dns value="My Server Machine" />
          </identity>
        </endpoint>
      </client>
      <behaviors>
        <endpointBehaviors>
          <behavior name="customBehavior">
            <clientCredentials>
              <clientCertificate>
                findValue="My Client Machine"
                2. x509FindType="FindBySubjectName"
                storeLocation="LocalMachine"
                storeName="My" />
              <serviceCertificate>
                <authentication>
                  3. certificateValidationMode="ChainTrust"
                     revocationMode="NoCheck" />
                </serviceCertificate>
              </clientCredentials>
            </behavior>
          </endpointBehaviors>
        </behaviors>
        <bindings>
          <wsHttpBinding>
            <binding name="customWsHttpBinding">
              <security mode="Message">
                4. <message clientCredentialType="Certificate" />
              </security>
            </binding>
          </wsHttpBinding>
        </bindings>
      </system.serviceModel>
    </configuration>
  
```

1. The client is communicating with a server called **myserver**, but the server is identifying itself as **My Server Machine** (as defined in the certificate). As a workaround, we have set the **dns** value to **My Server Machine**. This is not necessary if the certificate matches the host name.
2. The Location of the client certificate has been specified on the custom behavior.
3. The server certificate authentication options have been defined on the custom behavior.
4. Message security via certificates has been enabled on the custom binding.

Your client should now be able to securely communicate with the service.

Conclusion

As you can see, using WCF with certificates can be a tedious process, but there are certain scenarios that warrant this level of security. I hope this article helps you avoid some of the common pitfalls associated with this security solution.

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Jason Hodges

Software Developer Auctane LLC

United States

Jason Hodges develops [applications for eBay sellers](#) that help improve their productivity. Jason has been developing Microsoft solutions since 1996 and has consulted with such organizations as Hewlett-Packard, Dell, eBay, and the State of Texas. He is a Microsoft Certified Solution Developer.

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