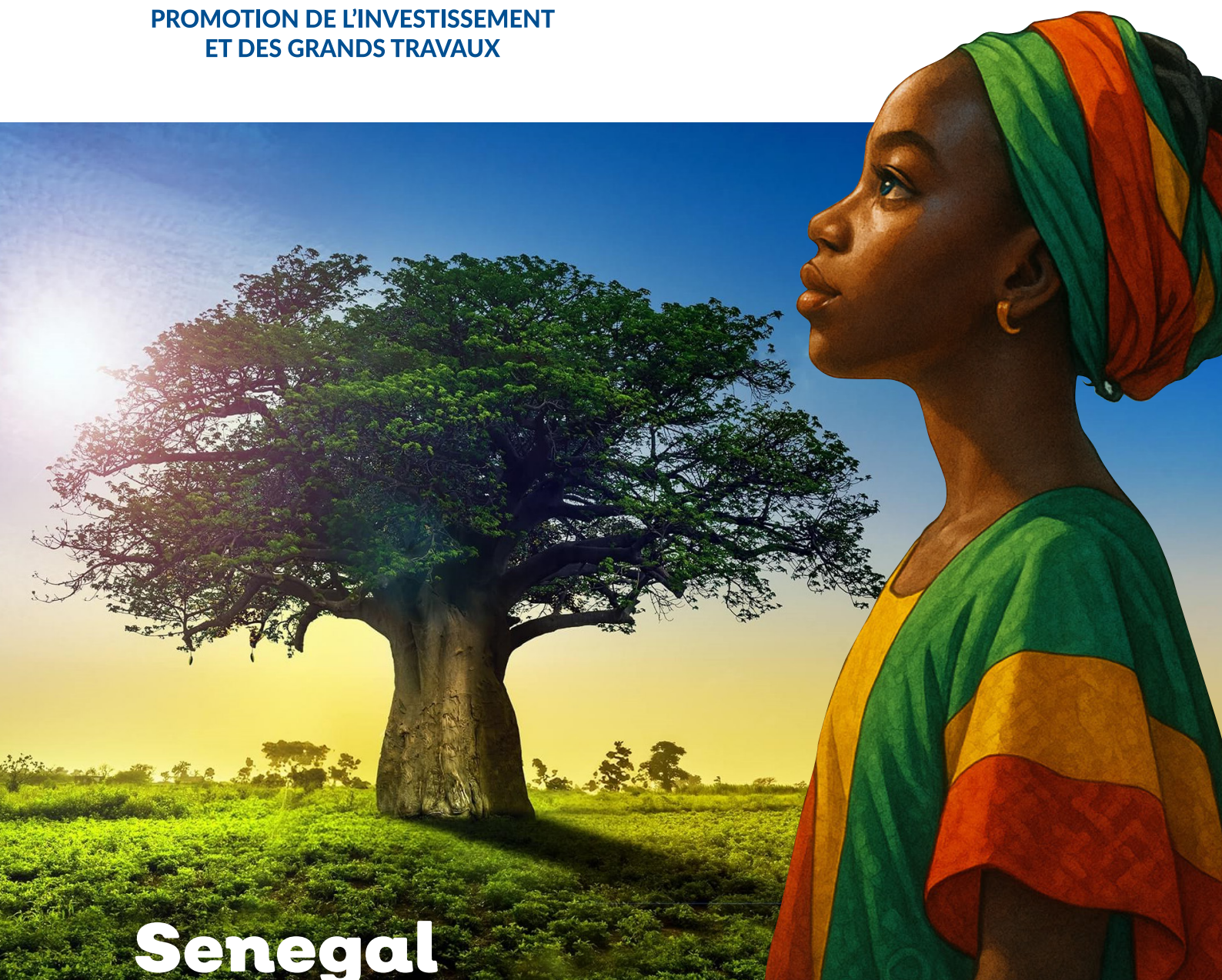




PROMOTION DE L'INVESTISSEMENT  
ET DES GRANDS TRAVAUX

**Sénégal** 2050



# Senegal Crossroads of Africa for Strategic Investments





# **TRANSFORMATIVE PROJECTS**

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# YAKAAR TERANGA PHASE 1

Estimated Cost  
**\$ 9,94 BILLION**



## Project overview

The Yakaar-Teranga - Phase 1 project involves the development of a major offshore gas field located in the Cayar ultra-pro- bottom block, offshore Senegal. Estimated to contain around 25,000 billion cubic feet of reserves, the field will be developed mainly by Kosmos Energy, in partnership with PETROSEN.

### Project Sponsor

PETROSEN

### Location

Deepwater Cayar Offshore Block, off the coast of Senegal

### Implementation Timeline

2025-2029



## Objectives and Expected Outcomes

- Phase 1:
- Production of 150 million standard cubic feet per day (mmscfd) for the domestic market
  - Export: Production of 3 million tonnes of LNG per year for international markets
  - Strategy: Integration into national "Gas to Power" policy aimed at reducing the use of coal and heavy fuel oil (HFO) in electricity generation



## Component(s)

- Wells drilled: Yakaar 1, Yakaar 2 and Teranga 1
- Reservoirs: Lower Cenomanian
- Estimated resources: 34.1 TCF
- Estimated recoverable gas: 625.24 billion m<sup>3</sup>.



## Investment Opportunities

- Yakaar Teranga reserves: 625 billion m<sup>3</sup> of recoverable gas
- Volume of gas transported: 25 billion m<sup>3</sup>/year
- Project duration: 25 years
- Initial investment: \$9.94 billion



## Financing Structure

- PPP
- Future revenue-based financing
- Gas Sales Agreement (GSA)
- Risk guarantees
- Issuance of dedicated bonds (Gas Bonds)
- Equity Investment
- Infrastructure leasing financing
- Sovereign wealth funds



## Institutional Partners

- Kosmos Energy
- PETROSEN
- COS PETROGAZ
- MPEM
- APIX



## Project Status

- Search for partnerships
- Mobilisation of resources

## Key Milestones

Development

Infrastructure

Final decision  
expected mid 2025

Commercial  
production expected  
between 2028 and  
2029

## Available Documentation

Yes

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# SENEGAL GAS NETWORK

Estimated Cost  
**\$ 1,042 MILLIARDS**



## Project overview

The Réseau Gazier du Sénégal (RGS) project involves the construction of a national gas pipeline network of around 400 km, designed to transport natural gas extracted from offshore fields (GTA, Yakaar- Teranga, Sangomar) to the country's power stations, industrial zones and urban areas. The aim is to ensure a transition to more clean, less costly energy, in support of the national Gas to Power and Gas to Industries strategies.

The project represents an estimated investment of FCFA 650 billion, with an initial phase of more than 150 km of priority pipelines targeting the Dakar region. This network will make it possible to replace fuel oil with gas in electricity production, with an expected 30% reduction in energy production costs and a significant reduction in CO2 emissions.

### Project Sponsor

Senegal Gaz Network

### Location

Gandon – Saint Louis –  
Mboro – Cap des biches  
Malicounda – Sendou – Cap  
des biches

### implementation timeline

2025-2029



## Objectives and Expected Outcomes

- Transmission and distribution: gas from production sites to consumption areas to improve access to energy.
- Energy transition: Substituting gas for coal and fuel oil to produce cleaner, cheaper energy.
- Economic development: Supplying local industries with reliable energy to create an industrial hub.
- Objective 2025: Support the Gas to Power and Gas to Industry strategies
- for universal access to electricity.



## Component(s)

- **Blue segment** (Mboro/Tobene - Cap de Biches- Sendou): 99 km - \$ 210 M
- **Orange segment** (Sendou- Malicounda): 65 KM - \$83 M
- **Green segment** (Saint Louis - Mboro) : 155 KM - \$ 317 M
- **Northern segment** (GTA Gas Hub Gandon power station) : 85 KM - \$ 209 M



## Investment Opportunities

- Attractive gas transmission prices
- Reserves GTA : 450 Mds m3 recoverable
- Yakaar Teranga reserves: 625 billion m3
- of recoverable gas
- Volume of gas transported: 25 billion m3/year
- Duration of project: 25 years
- Initial investment: \$1.04 billion



## Financing Structure

- PPP
- EPCF
- Financing based on future transport revenues
- Guaranteed transport contract



## Institutional Partners

- RGS
- APIX
- FONSIS
- PETROSEN
- SENELEC



## Project Status

Mobilising resources

## Key Milestones

Pre-feasibility  
studies

Environmental  
studies and  
technical studies

DAO validation

Procurement: call  
for tenders

Implementation:  
clearing of land,  
construction work

## Available Documentation

Yes

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# **500 MW GAS POWER PLANT**

Estimated Cost  
**\$ 868,6 MILLIONS**



## Project overview

Exploiting the potential of Senegal's new natural gas reserves with an innovative 500 MW gas-fired power generation project. This turnkey project covers the entire value chain: design, financing, construction, operation and maintenance. Positioned as a driving force behind Senegal's energy transition, its aim is to provide reliable, affordable and cleaner basic electricity, while considerably reducing the cost of producing electricity on a national scale.

## Project Sponsor

FONSIS

## Location

Outside Dakar

## Implementation Timeline

2025-2027



## Objectives and Expected Outcomes

- Stable, long-term source income
- Lower supply costs thanks to domestic gas supply
- Strategic alignment with Senegal's national energy and gas monetisation plans
- High-impact infrastructure measurable economic and ESG returns



## Component(s)

- Technical and engineering
- Grid connection design
- Auxiliary infrastructure
- Site infrastructure



## Investment Opportunities

- Stable and Long-Term Revenue Stream
- Reduced Supply Costs through access to domestic gas resources
- Strategic Alignment with Senegal's national energy and gas monetization plans
- High-Impact Infrastructure, delivering measurable economic and ESG returns



## Financing Structure

- Revenue Sources: Secured by a long-term Power Purchase Agreement (PPA) with the national operator (SENELEC) or a regional buyer
- A technical or industrial partner with proven expertise in gas-to-power projects



## Institutional Partners

- FONSIS
- SENELEC
- APIX



## Project Status

- Mobilisation of resources
- Search for financial and technical partners

## Key Milestones

Step 1: Finalization of Technical Studies

Step 2: Finalization of Environmental and Social Impact Studies (ESIS)

Step 3: Financial Closing

Step 4: Signing of the Construction Contract and Commencement of Work

Step 5: Completion of Construction and Commissioning

## Available Documentation

Yes

## Contact

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# LARGE WATER TRANSFER

Estimated Cost  
**\$ 1.3 BILLION**



## Project overview

This project involves the construction of a raw water transfer infrastructure from Lake Guiers or the Senegal River over a distance of approximately 270 km to supply the Dakar-Mbour-Thiès triangle, the Touba region, and the Niayes area.

It will include the transfer infrastructure, a water treatment plant, and potentially pumping stations and a power generation facility.

## Project Sponsor

FONSIS

## Location

Lac de Guiers - Thiès - Touba - Mbour - Dakar - Ferlo - Bakel - Malem Hodar - Khombol - Toul Kabadiak - Nyamina Bolong - Bao Bolong - Djikoye

## Implementation Timeline

2025-2029



## Objectives and Expected Outcomes

### Overall objective

- Improve access to water and the quality of water distributed in urban and rural area

### Specific objectives

- Improving the drinking water supply to the Dakar- Mbour-Thiès triangle and the town of Touba
- Improving irrigation in the Niayes area
- Reducing the prevalence of water-borne diseases
- Securing drinking water supplies for millions of people Developing irrigated agriculture
- Create direct jobs



## Component(s)

- **Headworks:** Water Intake Structure to be constructed at either Lake Guiers or the Senegal River, designed to convey a flow rate of 30 m<sup>3</sup>/s.
- **Main raw water** transmission line to transport a flow of 30 m<sup>3</sup>/s over a distance of 160 to 200 km toward the Dakar-Mbour-Thiès triangle. This will supply a new water treatment plant to be built on the Thiès Plateau, with a treatment capacity of approximately 600,000 m<sup>3</sup>/day, along with reservoirs with a total capacity of about 500,000 m<sup>3</sup>/day.
- **Secondary branch** to the city of Touba, approximately 60 km in length, branching off from the main raw water line, to convey a flow of between 4 and 6 m<sup>3</sup>/s.
- **Secondary branch** to the Niayes area, approximately 30 km in length, also branching off from the main raw water line, to convey a flow of between 3 and 5 m<sup>3</sup>/s.



## Investment Opportunities

- Drinking water supply to the Dakar-Mbour-Thiès triangle and Touba improved
- Improved irrigation in the Niayes area
- The prevalence of water-borne diseases is reduced
- A secure drinking water supply for several million people
- Irrigated agriculture is developed
- Thousands of jobs are created
- Access to water and the quality of water distributed in urban and rural areas are improved



## Financing Structure

- PPP
- EPC+F
- Financing based on future revenues
- Mixing Financing



## Institutional Partners

- FONSIS
- Ministry of Hydraulics and Sanitation
- Ministry of Finance
- SONES
- APIX



## Project Status

- Technical studies in progress
- Mobilisation of resources

## Key Milestones

Step 1: 2025 – Q3 – Completion of technical studies

Step 2: 2025 – Q4 – Finalisation of ESIA & PAR

Step 3: 2026 – Q1 to Q2 – Financial closing Commissioning

Stage 4: 2026 – Q3 – Signing of the construction contract & commencement of work

Step 5: 2029 – Q4 – Delivery of works & Commissioning

## Available Documentation

Yes

## Contact

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## CONSTRUCTION A NEW LINE WITH STANDARD SPACING DAKAR - KIDIRA

Estimated Cost  
**\$ 2,71 MILLIARDS**



### Project overview

This project involves the construction of a new standard gauge railway line (1435mm) from Dakar to Tambacounda, 464 km away, including : - 2 services : Diourbel - Touba over 45 km and Guinguiné - Kaolack over 25 km, - 2 port sidings: Bargny over 6 km and Ndayane over 20 km from the main line. A total of around 600 km of track. Intermediate phase: Operation of the existing metre gauge line.

### Project Sponsor

MITTA

### Location

Regions of Dakar and Tambacounda

### Implementation Timeline

2025-2029



### Objectives and Expected Outcomes

- Improving the mass transport offer for more efficient and sustainable logistics chains, including between future economic hubs
- Opening up several localities: 7 regions of Senegal served, including religious capitals (the TER will thus be able to use the same infrastructure and leave Dakar to reach the regions)
- Rail transport capacity >20 million tonnes/year
- Reduce the number of accidents on the roads
- Limit premature deterioration of roads
- Job creation: more than 20,000 during the construction phase and more than 2,000 during operation.



### Component(s)

- Rehabilitation of the Dakar-Tambacounda- Kidira-Bamako line
- Acquisition of modern trains
- Logistics hub: Tamba
- Maritime hub: Dakar, Ndayane, Bargny- Sendou
- Agro-industrial hub: Kaolack
- Redistribution centre to the south
- Refrigerated platform: Thiès
- Modernisation of access and logistics facilities at the Dakar Autonomous Port



### Investment Opportunities

- **2.8 MT** trade between Mali and Senegal
- **4.8 MT** trade from Mali



### Financing Structure

- Project finance: creation of a railway SPV
- EPC+F for 25-35 years
- Investment by strategic railway or logistics operators



### Institutional Partners

- MITTA
- Les Grands Trains du Sénégal
- APIX



### Project Status

Mobilising resources

### Key Milestones

Step 1: Finalization of Technical Studies

Step 2: Finalization of Environmental and Social Impact Studies (ESIS)

Step 3: Financial Closing

Step 4: Signing of the Construction Contract and Commencement of Work

Step 5: Completion of Construction and Commissioning

### Available Documentation

Yes

### Contact

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## DEVELOPING INFRASTRUCTURE AND FACILITIES ON THE CORRIDORS AND RELIEVING CONGESTION OF THE PORT PLATFORM

Estimated Cost

**\$611,5 MILLIONS**



### Project overview

This project aims to modernise Senegal's port and logistics infrastructure in order to boost the country's competitiveness, facilitate trade and improve connectivity between ports and the hinterland. It is part of a drive to relieve congestion at port hubs, promote regional development and encourage multimodal transport.

### Project Sponsor

Ministry of Fisheries and  
Maritime Infrastructure

### Location

Dakar, Thiès, Fatick, Kaolack,  
Kaffrine, Saint-Louis regions

### Implementation Timeline

2025-2029



### Objectives and Expected Outcomes

- Optimised logistics national and crossborder trade.
- Increased traffic to the hinterland (Mali, Burkina Faso).
- A performance port performance (Dakar and Ndayane).
- Greater sub-regional economic integration.



### Component(s)

- Renovation of quay walls, roads and other networks at the PAD: pier 4, quay 910 (hydrocarbon zone) and all external works at the port of Dakar
- Tambacounda dry port: On a 100-hectare site, connect the ports to the interland via an intermodal terminal linked to the rail and road networks, in order to relieve congestion at the port hubs.
- Sandiara dry port: Develop logistics and industrial processing on a 100-hectare site to stimulate economic growth.



### Investment Opportunities

- Total ADP traffic: 22 million tonnes
- Container traffic: 5.8 million tonnes
- Containers: 770 019
- Vessel traffic: 3116
- Vehicle traffic: 92 809
- Container terminal: 24ha
- Length of quay: approximately 700m

Source : PAD 2022 activity



### Financing Structure

- Private
- PPP
- EPC+F



### Institutional Partners

- Port Autonome de Dakar - PAD



### Project Status

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### Key Milestones

Step 1: Finalization of  
Technical Studies

Step 2: Finalization of  
Environmental and  
Social Impact Studies  
(ESIS)

Step 3: Financial  
Closing

Step 4: Signing of the  
Construction Contract  
and Commencement  
of Work

Step 5: Completion of  
Construction and  
Commissioning

### Available Documentation

Yes

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# SOVEREIGN CLOUD

Estimated Cost  
**\$ 17,5 MILLIONS**



## Project overview

The Technological New Deal, Senegal's new digital strategy, aims to make Senegal a country of high value-added services, based on universal network coverage, the digital identity of people and land, and the digital transformation of the administration and sectors.

The project to set up a Sovereign National Cloud is part of the ambitious vision of the new Senegalese authorities to transform the country into a digital leader in Africa. The aim of the project is to create a national cloud computing infrastructure that will host sensitive government and local business data on servers located in Senegal.

### Project Sponsor

FONSIS

### Location

Senegal

### Implementation Timeline

2025-2029



## Objectives and Expected Outcomes

- Protection and confidentiality of sensitive information, dependence on foreign infrastructures. Pooling and rationalisation of technological infrastructures
- Centralising services (messaging, Directory, Collaboration, Communication, etc.) and the country's critical infrastructures.
- Customised, high-performance cloud services (IaaS - Infrastructure as a , PaaS - Platform as a , SaaS - Software as a ) for all structures.



## Component(s)

- Infrastructure and hosting solutions
- Virtual development and test environment
- Virtual laboratories with the provision storage capacity and computing power.



## Investment Opportunities

- 10.79 million Internet users, i.e. a 60% penetration rate
- +21 million Internet subscriptions, a rate of 112%.
- A Tier 3 data center with a capacity of 1 petabyte
- A digital technology park



## Financing Structure

- PPP
- EPCF



## Institutional Partners

- SENUM
- FONSIS
- MICTEN



## Project Status

POC(in in progress), funding sought

## Key Milestones

Step 1: Finalization of Technical Studies

Step 2: Finalization of Environmental and Social Impact Studies (ESIS)

Step 3: Financial Closing

Step 4: Signing of the Construction Contract and Commencement of Work

Step 5: Completion of Construction and Commissioning

## Available Documentation

Yes

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# INDUSTRIAL PROJECT FOR PHOSPHATES AND FERTILISERS IN MATAM

Estimated Cost  
**UNDER REVIEW**



## Project overview

The Matam Phosphate and Fertiliser Industrial Project is a strategic initiative aimed at developing the large phosphate reserves in the Matam region of northern Senegal. The project aims to exploit the region's large phosphate reserves to develop an industrial zone dedicated to the production of diversified fertilisers and phosphatederived products, while creating a knowledge ecosystem. The aim is to meet local and regional fertiliser needs while supporting Senegal's strategy of agricultural sovereignty and economic development. This cluster will help transform local phosphates into fertiliser, with 2 million tonnes produced within 05 years and 4 million tonnes within 10 years. It will also include a knowledge ecosystem with a university and a research centre.

## Project Sponsor

Ministry Industry and Trade

## Location

Matam Region - Senegal

## Implementation Timeline

2025-2029



## Objectives and Expected Outcomes

- Contribution to the policy of developing phosphate resources
- Strengthening agricultural sovereignty
- Boosting the local economy
- Reduction in fertiliser imports.
- Creation of 10,000 direct and 25,000 indirect jobs



## Component(s)

- Production plant
- Research centre



## Investment Opportunities

- Production potential :  
2 million tonnes produced within 05 years  
4 million tonnes within 10 years
- Stable return on investment
- Access to WAEMU regional market
- Positioning in a national strategic project



## Financing Structure

- PPP
- Specialized or commodity investment funds
- Blended financing with sovereign guarantee
- Green bonds
- Off-Take agreement
- Corporate venture



## Institutional Partners

- Ministry of Energy, Oil and Mines;
- Ministry of the Economy, Planning and Cooperation ;
- Ministry of Finance and Budget .



## Project Status

Feasibility studies

## Key Milestones



## Available Documentation

Yes

## Contact

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# CONSTRUCTION OF THE FIRST FERTILISER NITROGEN IN SENEGAL

Estimated Cost  
**\$1,51 MILLIARDS**



## Project overview

The main aim of the urea plant project in Senegal, piloted by Petrosen Trading & Services, is to reduce the country's dependence on fertiliser imports, which amount to some 80,000 tonnes a year. With an investment of \$1.54 billion, the plant, located in Ndayane, aims to have a production capacity 1.2 million tonnes of urea per year.

### Project Sponsor

Ministry Industry and Trade

### Location

Ndayane (coastal area with deepwater port)

### Implementation Timeline

2025-2029



## Objectives and Expected Outcomes

- Self-sufficiency in fertilisers: Produce locally to cover internal needs and reduce imports.
- Exports: Developing export markets in countries such as Mali, Brazil and the United States, generating commercial revenues estimated at FCFA 175 billion.
- Food sovereignty: Improving food security through enhanced agricultural production.
- Job creation: Approximately 4,000 jobs during construction and 400 permanent jobs during .



## Component(s)

Urea production plant



## Investment Opportunities

- 70,000 tonnes per year: urea imports into Senegal (2020)
- 420,000 tonnes per year: Urea imports into Mali, Ghana, Côte d'Ivoire and Burkina Faso (2020)
- 4,500,000 tonnes per year: Urea imports into the United States
- 7,100,000 tonnes per year: Urea imports into Brazil
- Sources urea in the United States and Brazil Qatar, Russia, Algeria, Saudi Arabia
- Huge potential in West Africa: 9 kg/ha compared with 73 kg/ha in the United States



## Financing Structure

- PPP
- Specialized or commodity investment funds
- Blended financing with sovereign guarantee
- Green bonds
- Off-Take agreement
- Corporate venture



## Institutional Partners

- PETROSEN (SEFCO)
- Ministry of Energy
- Ministry of Industry
- Ministry Agriculture
- Ministry for the Environment and Ecological Transition
- Ministry of Fisheries, Maritime and Infrastructure
- APIX
- PAD
- DP World



## Project Status

- Signature a memorandum understanding with Mitsubishi and Calik Enerji to carry out a feasibility study
- Creation of the SPV: Société Sénégalaise des Fertilisiers (SEFCO)
- Feasibility results in 2023 Urea Monoproduction
- Land negotiations underway with DP World: Ndayane (100 ha)

### Key Milestones

Land acquisition from the PAD/MFB

Economic impact study

Environmental and social impact assessment

Engineering procurement construction

Engineering procurement construction

### Available Documentation

Yes

### Contact

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# 5 REGIONAL HOSPITALS

PROJECT TO UPGRADE TECHNICAL FACILITIES (HR, INFRASTRUCTURE, EQUIPMENT, MAINTENANCE)

Estimated Cost

**\$ 747 MILLIONS**



## Project overview

This project aims to improve access to care and the quality of medical services. It includes the construction of several health facilities, such as the Aristide Le Dantec hospital (660 beds), a 300-bed hospital in Tivaouane, a national oncology centre in Diamniadio (108 beds), the university hospital in Saint-Louis, the level 3 hospital in Tivaouane, a covid vaccine unit (Madiba), and a mother and child centre in Diamniadio. The project also includes building health centres, health posts, hygiene brigades, a national rheumatology institute, equipping basic and referral health facilities and maintaining infrastructure and equipment. In addition, 18,947 staff will be recruited between now and 2029 to bolster the existing workforce.

**Project Sponsor**

FONSIS

**Location**

5 regions of Senegal

**Implementation Timeline**

2025-2029



## Objectives and Expected Outcomes

### Overall objective

- Ensuring the provision of quality healthcare services throughout the country

### Specific objectives

- Building health facilities
- Equipping health facilities
- Maintain and equipment
- Recruit qualified health personnel
- Improve the availability of medicines and other health products



## Component(s)

- Modern hospital infrastructure: construction - equipment - maintenance
- Telemedicine
- Digital infrastructure



## Investment Opportunities

### • Current capacity :

- 1 general hospital bed for 2 589 inhabitants
- 1 emergency bed per 48,530 inhabitants
- 1 intensive care bed per 147,356 inhabitants

### • Objectives: WHO standards

- 3 beds per 1000 inhabitants

### • Predictable and secure income

- through annual rent from the State ;

### • Alignment with the objectives of health sovereignty and territorial equity.



## Financing Structure

- Publicly funded PPP
- SPV-financed with repayment through lease payments
- SPV finances, builds, and maintains
- Integration of outsourced services



## Institutional Partners

- Ministry of Health
- APIX
- FONSIS



## Project Status

Mobilising resources

## Key Milestones

Step 1: 2025 - Validate hospital designs by the State (technical and architectural studies, medical programme according to the area)

Stage 2: 2026 - Mobilisation of resources for financing and operational launch

Stage 3: 2029 - Commissioning

## Available Documentation

Yes

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# DAKAR PARAMEDICAL COMPLEX

Estimated Cost  
**\$ 173,75 MILLIONS**



## Project overview

This project aims to create an innovative paramedical complex combining complementary health services (opticians, rehabilitation, reconstructive surgery, palliative care, etc.), hotels, wellness areas and training facilities, among others. Designed in synergy with the new Aristide Le Dantec Hospital (capacity 660 beds), this centre will strengthen the healthcare offer while generating sustainable income, making Dakar a benchmark medical centre in West Africa.

### Project Sponsor

FONSIS

### Location

Dakar

### Implementation Timeline

2025-2029



## Objectives and Expected Outcomes

- Guaranteeing quality healthcare throughout the country
- Building and equipping healthcare facilities
- Ensuring maintenance
- Recruiting qualified staff
- Improve the availability of medicines.



## Component(s)

- Production: Setting up manufacturing units generic and essential medicines.
- Distribution: Development a sub-regional logistics hub.
- Research & Development: Creation of research centres for pharmaceutical innovation.
- Training: Capacity-building for healthcare professionals.



## Investment Opportunities

- Profitability: Multiple revenues (rental, hotel, services) ;
- Security: Partnership with State to secure land and leases
- Growth: Expanding medical market in West Africa
- Sustainable impact: Contribution
- Improving access to healthcare



## Financing Structure

- H1: Private
- H2: PPP



## Institutional Partners

- FONSIS
- MSAS



## Project Status

Search for co-investors and technical partners to finance, alongside FONSIS, the construction and equipping of infrastructures, with a secure return via a long-term contract with the State.

### Key Milestones

Step 1: 2025 - Validate the design

Step 2: 2026 - Mobilisation of resources

Step 3: 2029 - Commissioning

### Available Documentation

Yes

### Contact

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# PHARMACEUTICAL INDUSTRY CLUSTER

Estimated Cost  
**\$ 173,72 MILLIONS**



## Project overview

The Pharmaceutical Industry Cluster is a strategic initiative aimed at strengthening local drug production capacity and promoting the country's health self-sufficiency. The cluster comprises modern infrastructure, plants and research and development laboratories that meet international standards. The centre comprises manufacturing units in the form of factories dedicated to the production of generic drugs, vaccines and other pharmaceutical products.

## Project Sponsor

Ministry Industry and Trade

## Location

All the regions of Senegal

## Implementation Timeline

2025-2029



## Objectives and Expected Outcomes

- Improving access to essential medicines
- Reducing external dependency
- Creating jobs
- Attracting logistics investors and improving the organisation of trade
- The medicines are available and affordable
- Pharmaceutical sovereignty is improved
- R&I capacity is increased



## Component(s)

- Production: Setting up manufacturing units generic and essential medicines.
- Distribution: Development a sub-regional logistics hub.
- Research & Development: Creation of research centres for pharmaceutical innovation.
- Training: Capacity-building for healthcare professionals.



## Investment Opportunities

- \$521 M/year expenditure between SEN PHARMA and Private Wholesaler
- Senegal: Central purchasing office for West Africa
- SEN PHARMA: 1st purchaser of production
- Senegal: Central business member for in Africa (30 countries)
- Production: ~15% local and ~85% imported
- Needs: 20 production units: medicines and medical devices
- 10ha available immediately Proposal:
- JV with SEN PNA + firm purchase contract from SEN PNA



## Financing Structure

- H1: Private
- H2: Public
- H3: PPP



## Institutional Partners

MSAS



## Project Status

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## Key Milestones

Feasibility studies

2025: Achieve 20% local production

2030: Increase local production to 30%.

2035: Achieve 50% local production and establish a sub-regional logistics hub.

## Available Documentation

Yes

## Contact

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## NATIONAL PROJECT FOR ACCESS TO HOUSING AND URBAN RENEWAL

Estimated Cost

**\$ 6,5 MILLIARDS  
(PHASE 1)**



### Project overview

The Senegalese government has set up the National Programme for Access to Housing and Urban Renewal (PNALRU) to facilitate people's access to decent housing, with measures targeting both supply and demand.

The PNALRU aims to improve the quality of construction and encourage the transition to a more sustainable and efficient construction sector by adopting a comprehensive and integrated approach to meet the urgent need for 500,000 homes, offering a range of solutions tailored to each category of applicant. At the same time, the new programme aims to stimulate the local economy by developing industrial estates throughout country, while focusing on the renovation of the living environment.

The vision is to establish a construction ecosystem and a model of economic viability that facilitates the production of housing for all sections of the population by mobilising all the energies and capital of the players involved.

### Project Sponsor

MUCTAT

### Location

Senegal

### Implementation Timeline

2025-2035



### Objectives and Expected Outcomes

- Increasing the supply of social housing, rental sales and social housing;
- Renovating the urban environment restructuring and redeveloping urban spaces.
- 500,000 housing units will be built by 2035;
- The rental housing stock has been developed;
- The supply of housing has been increased;
- Old districts are being renamed; shanty towns are being restructured.



### Component(s)

- Construction of 500,000 housing units
- Building new towns
- Restructuring shanty towns



### Investment Opportunities

- Housing shortfall: 300,000, including around 150,000 in Dakar, with additional demand of 12,000/year (SND2050)
- Urbanisation rate: 54%
- Population growth: 2.9% (2023)



### Financing Structure

- Equity financing – risk capital
- Islamic finance
- Real estate crowdfunding
- Private Equity
- Revenue sharing



### Institutional Partners

- MUCTAT
- APIX
- FONSIS



### Project Status

Mobilising resources

### Key Milestones

Strategic and  
Institutional  
Framework

Financial  
Engineering and  
Partnerships

Launching Pilot  
Projects and Basic  
Infrastructure

Scaling Up  
Deployment and  
Territorial  
Reinforcement

Governance and  
Sustainability

### Available Documentation

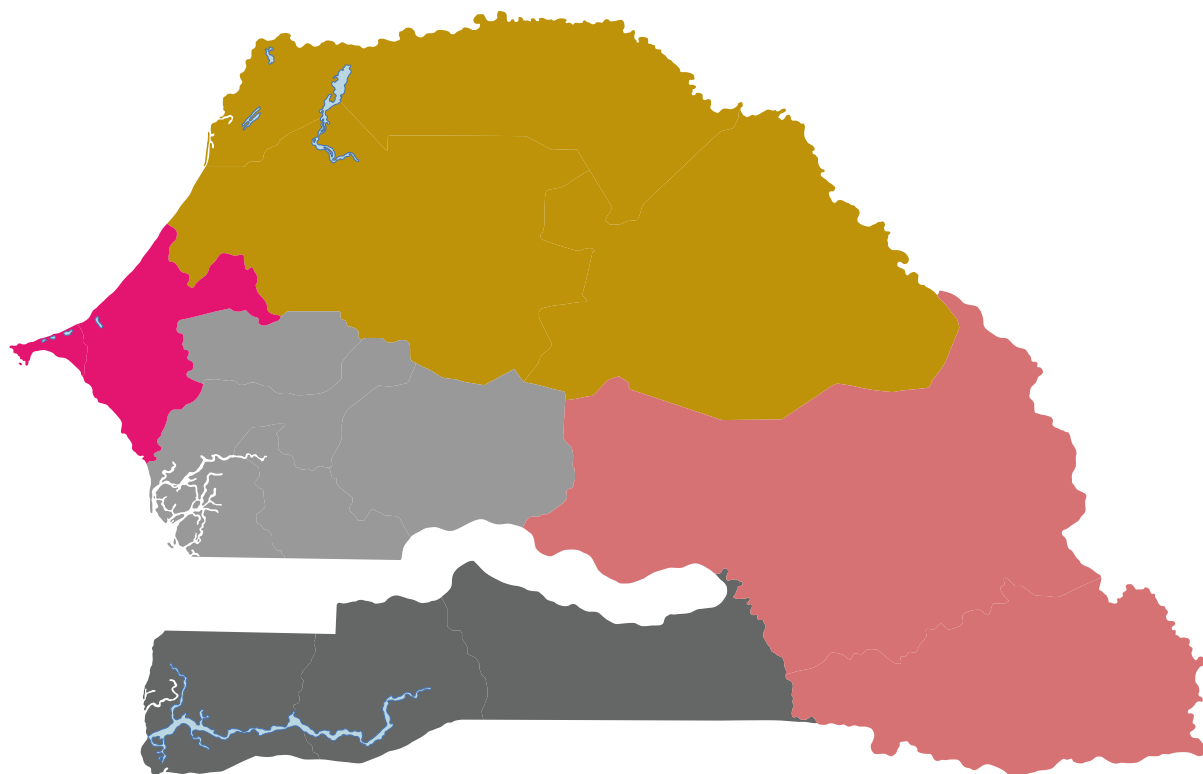
Yes

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# Agropoles Projects




## Agropole Nord

 Louga, Saint-Louis and Matam

 **\$ 330 millions**

## Agropole Ouest

 Thiès and Dakar

 **\$ 94 millions**

## Agropole Est

 Tambacounda and Kédougou

 **\$ 170 millions**

Estimated Cost  
**\$ 105 MILLIONS**



## Project overview

Unleashing the agro-industrial potential of the south and helping Senegal to achieve food sovereignty. AGRIBETA aims to transform Médina Yoro Foulda (Kolda), a fertile and under-exploited area, into an integrated agroindustrial hub, combining irrigated agriculture, processing and logistics.

## Project Sponsor

Ministry Agriculture, Food Sovereignty and Livestock

## Location

Kolda

## Implementation Timeline

2019-2029



## Objectives and Expected Outcomes

- Strengthen food security
- Create sustainable jobs and
- Generate competitive returns
- Promote integrated production systems
- Access to local and regional markets



## Component(s)

- Hydro-agricultural development
- Storage centre



## Investment Opportunities

- High-Potential Area: Unlocking the value of a fertile, underutilized region with abundant rainfall
- Strategic Local Anchoring: Led by FONSI in partnership with leading international players
- Scalable and Replicable Model: Designed for expansion across Senegal and the wider West African region
- Impact and Profitability: Combining attractive returns, climate resilience, and rural development



## Financing Structure

- Public
- Private



## Institutional Partners

- FONSI
- MASAE



## Project Status

- Search for financing
- Feasibility studies

## Key Milestones

2019-2022 – Pre-feasibility studies and launch of a 5-hectare pilot project to test corn and rice varieties

2022 Pilot results – Rain-fed rice: 4 tonnes per hectare | Drip-irrigated rice: up to 15 tonnes per hectare; selected high-yield rice and maize varieties

2025 – Phase 1  
Securing land (10,000 ha)

2026 – Phase 2: Rollout across 3,000 hectares

2028 – Phase 3: Full-scale deployment across 10,000 hectares

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Yes

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