



3-Statement Modeling

Table of Contents

- [Model](#)
- [Dashboard](#)

This project is a 3-statement financial model for Orange Jordan covering actual results from 2022-2024 and forecasting performance for the next 5 years. It includes integrated financial statements and a visual dashboard


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Company Analyzed: Orange Jordan

Color	Meaning
Blue	Hard-coded inputs
Black	Calculations / Formulas

Assumptions & Drivers

All figures in JOD thousands unless stated

		Year 2022	Year 2023	Year 2024	Year 2025	Year 2026	Year 2027	Year 2028	Year 2029
Days in Period		365	365	365	365	365	365	365	365
Income Statement									
Sales Growth			3.8%	0.1%	4.0%	4.0%	4.0%	4.0%	4.0%
Gross Margin		63.9%	63.4%	65.1%	64.1%	64.1%	64.1%	64.1%	64.1%
Operating Expenses (Percent of Sales)		24.8%	22.8%	23.8%	23.8%	23.8%	23.8%	23.8%	23.8%
Depreciation & Amortization (Percent of Sales)		24.7%	23.0%	22.3%	23.3%	23.3%	23.3%	23.3%	23.3%
Long-Term Debt Interest Rate (Average Debt)		45.4%	5.2%	28.3%	26.3%	26.3%	26.3%	26.3%	26.3%
Tax Rate (Percent of EBT)		29.9%	27.1%	28.7%	29.0%	29.0%	29.0%	29.0%	29.0%
Balance Sheet									
Capital Asset Turnover Ratio	(x)	1.32x	1.25x	1.20x	1.26x	1.26x	1.26x	1.26x	1.26x
Receivable Days (Sales Basis)	(Days)	114	124	127	122	122	122	122	122
Inventory Days (COGS Basis)	(Days)	36	34	30	33	33	33	33	33
Payable Days (COGS Basis)	(Days)	340	349	352	347	347	347	347	347
Long Term Debt		27,696	630	71,244	33,190	33,190	33,190	33,190	33,190
Common Share Capital		250,000	250,000	250,000	250,000	250,000	250,000	250,000	250,000
Dividend Payout Ratio		61.3%	86.1%	99.5%	82.3%	82.3%	82.3%	82.3%	82.3%

Income Statement

All figures in JOD thousands unless stated

	Year 2022	Year 2023	Year 2024	Year 2025	Year 2026	Year 2027	Year 2028	Year 2029
Revenues	347,568	360,716	361,252	375,702	390,730	406,359	422,614	439,518
Cost of Sales	(125,319)	(132,187)	(126,221)	(134,804)	(140,196)	(145,804)	(151,636)	(157,701)
Gross Profit	222,249	228,529	235,031	240,898	250,534	260,556	270,978	281,817
Operating Expenses	(86,339)	(82,063)	(86,015)	(89,419)	(92,995)	(96,715)	(100,584)	(104,607)
Depreciation & Amortization	(85,687)	(83,000)	(80,700)	(87,666)	(91,173)	(94,820)	(98,613)	(102,557)
EBIT (Operating Profit)	50,223	63,466	68,316	63,813	66,366	69,020	71,781	74,652
Interest	12,577	(732)	(10,188)	(13,738)	(8,732)	(8,732)	(8,732)	(8,732)
Earnings Before Taxes	62,800	62,734	58,128	50,075	57,634	60,288	63,049	65,920
Taxes	(18,768)	(16,985)	(16,669)	(14,522)	(16,714)	(17,484)	(18,284)	(19,117)
Net Income	44,032	45,749	41,459	35,553	40,920	42,805	44,765	46,803
Common Dividends	27,000	39,375	41,250	29,258	33,675	35,226	36,839	38,516

Balance Sheet

All figures in JOD thousands unless stated

	Year 2022	Year 2023	Year 2024	Year 2025	Year 2026	Year 2027	Year 2028	Year 2029
ASSETS								
Cash	64,320	66,878	64,368	72,269	77,998	74,471	89,501	95,916
Trade and Other Receivables	108,391	122,759	126,150	125,407	130,423	135,640	141,065	146,708
Inventories	12,384	12,143	10,283	12,229	12,718	13,227	13,756	14,306
Other Current Assets	2,551	2,531	4,161	4,161	4,161	4,161	4,161	4,161
Total Current Assets	187,646	204,311	204,962	214,066	225,300	227,498	248,483	261,091
Intangible Assets	215,057	220,087	210,543	215,229	215,286	213,686	214,734	214,569
Property Plant and Equipment	263,802	288,783	300,845	284,477	291,368	292,230	289,358	290,985
Other Non-Current Assets	76,206	73,777	73,427	74,470	73,891	73,929	74,097	73,973
TOTAL ASSETS	742,711	786,958	789,777	788,241	805,846	807,344	826,672	840,618
LIABILITIES								
Accounts Payable & Accrued	116,635	126,402	121,619	128,085	133,209	138,537	144,079	149,842
Short-Term Debt	42,068	58,399	58,066	52,844	56,436	55,782	55,021	55,747
Current Portion of LT Debt	13,499	14,064	14,074	13,879	14,006	13,986	13,957	13,983
Current Portion of Leases	6,254	6,160	7,170	6,528	6,619	6,772	6,640	6,677
Other Current Liabilities	84,025	152,736	87,274	108,012	116,007	103,764	109,261	109,678
Total Current Liabilities	262,481	357,761	288,203	309,348	326,277	318,842	328,958	335,926
Long-Term Debt	27,696	630	71,244	33,190	33,190	33,190	33,190	33,190
Long-Term Leases	34,853	35,064	36,242	35,386	35,564	35,731	35,560	35,618
Other Long-Term Liabilities	119,291	88,739	89,116	99,049	92,301	93,489	94,946	93,579
Total Liabilities	444,321	482,194	484,805	476,973	487,333	481,252	492,654	498,313
EQUITY								
Common Stock and Additional Paid-In Capital	250,000	250,000	250,000	250,000	250,000	250,000	250,000	250,000
Retained Earnings	48,390	54,764	54,972	61,268	68,513	76,092	84,018	92,305
Total Shareholders' Equity	298,390	304,764	304,972	311,268	318,513	326,092	334,018	342,305
Total Liabilities & Equity	742,711	786,958	789,777	788,241	805,846	807,344	826,672	840,618
Balance Sheet Check	-	-	-	-	-	-	-	-

Cash Flow Statement

All figures in JOD thousands unless stated

	Year 2022	Year 2023	Year 2024	Year 2025	Year 2026	Year 2027	Year 2028	Year 2029
Cash Flows from Operating Activities								
Net Income	44,032	45,749	41,459	35,553	40,920	42,805	44,765	46,803
Depreciation & Amortization	85,687	83,000	80,700	87,666	91,173	94,820	98,613	102,557
Changes in Operating Assets and Liabilities:								
Trade and Other Receivables	2,606	(14,368)	(3,391)	743	(5,016)	(5,217)	(5,426)	(5,643)
Inventories	(2,224)	241	1,860	(1,946)	(489)	(509)	(529)	(550)
Trade and Other Payables	34,057	9,767	(4,783)	6,466	5,123	5,328	5,541	5,763
Income Tax Paid	(18,768)	(16,985)	(16,669)	(14,522)	(16,714)	(17,484)	(18,284)	(19,117)
Other Non-Cash Adjustments	(19,427)	16,810	17,801	5,061	13,224	12,029	10,105	11,786
Cash Flows from Operating Activities	125,963	124,214	116,977	119,023	128,221	131,773	134,785	141,600
Investing Activities								
Net CAPEX	(68,161)	(75,317)	(64,395)	(69,291)	(69,668)	(67,785)	(68,914)	(68,789)
Other Investing Income	1,767	2,738	1,695	2,067	2,167	1,976	2,070	2,071
Cash Flows from Investing Activities	(66,394)	(72,579)	(62,700)	(67,224)	(67,501)	(65,808)	(66,845)	(66,718)
Financing Activities								
Issuance of Common Stock	-	-	-	-	-	-	-	-
Dividends (current year)	(27,000)	(39,375)	(41,250)	(29,258)	(33,675)	(35,226)	(36,839)	(38,516)
Increase/(Decrease) in Long-Term Debt	89,253	(27,066)	70,614	(38,054)	-	-	-	-
Other Finance Costs	(4,761)	(9,386)	(94,314)	(7,074)	(36,925)	(46,104)	(30,034)	(37,688)
Cash Flows from Financing Activities	(57,492)	(75,827)	(64,950)	(74,386)	(70,599)	(81,330)	(66,873)	(76,204)
Cash and Equivalents, Beginning of the Year	57,372	64,320	66,878	64,368	72,269	77,998	74,471	89,501
Increase/(Decrease) in Cash and Equivalents	2,077	(24,192)	(10,673)	(22,587)	(9,879)	(15,366)	1,068	(1,322)
Other Adjustmen & FX Differences	4,871	26,750	8,163	13,261	16,058	12,494	13,938	14,163
Cash and Equivalents, End of the Year	64,320	66,878	64,368	72,269	77,998	74,471	89,501	95,916

Working Capital Schedule

All figures in JOD thousands unless stated

		Year 2022	Year 2023	Year 2024	Year 2025	Year 2026	Year 2027	Year 2028	Year 2029
Days in Period		365	365	365	365	365	365	365	365
Revenue		347,568	360,716	361,252	375,702	390,730	406,359	422,614	439,518
Cost of Sales		(125,319)	(132,187)	(126,221)	(134,804)	(140,196)	(145,804)	(151,636)	(157,701)
Taxes		(18,768)	(16,985)	(16,669)	(14,522)	(16,714)	(17,484)	(18,284)	(19,117)
Trade and Other Receivables	(Days)	114	124	127	122	122	122	122	122
Inventory	(Days)	36	34	30	33	33	33	33	33
Trade and Other Payables	(Days)	340	349	352	347	347	347	347	347
Working Capital									
Trade and Other Receivables		108,391	122,759	126,150	125,407	130,423	135,640	141,065	146,708
Inventory		12,384	12,143	10,283	12,229	12,718	13,227	13,756	14,306
Trade and Other Payables		116,635	126,402	121,619	128,085	133,209	138,537	144,079	149,842
Cash Changes from Working Capital									
Trade and Other Receivables		2,606	(14,368)	(3,391)	743	(5,016)	(5,217)	(5,426)	(5,643)
Inventory		(2,224)	241	1,860	(1,946)	(489)	(509)	(529)	(550)
Trade and Other Payables		34,057	9,767	(4,783)	6,466	5,123	5,328	5,541	5,763
Cash from Working Capital Items		34,439	(4,360)	(6,314)	5,264	(382)	(397)	(413)	(430)

Capital Structure Schedules

All figures in JOD thousands unless stated

	Year 2022	Year 2023	Year 2024	Year 2025	Year 2026	Year 2027	Year 2028	Year 2029
Long Term Debt (LTD)								
Beginning of Period	(61,557)	27,696	630	71,244	33,190	33,190	33,190	33,190
Additions (Repayments)	89,253	(27,066)	70,614	(38,054)	-	-	-	-
LTD, End of Period	27,696	630	71,244	33,190	33,190	33,190	33,190	33,190
Long-Term Debt Interest (Average Debt)								
	45.4%	5.2%	28.3%	26.3%	26.3%	26.3%	26.3%	26.3%
Long Term Debt Interest	12,577	(732)	(10,188)	(13,738)	(8,732)	(8,732)	(8,732)	(8,732)
Total Interest	12,577	(732)	(10,188)	(13,738)	(8,732)	(8,732)	(8,732)	(8,732)
Common Stock and Additional Paid-in Capital								
Beginning of Period	250,000	250,000	250,000	250,000	250,000	250,000	250,000	250,000
Additions (Repayments)	-	-	-	-	-	-	-	-
Common Stock, End of Period	250,000	250,000	250,000	250,000	250,000	250,000	250,000	250,000
Net Income								
	44,032	45,749	41,459	35,553	40,920	42,805	44,765	46,803
Dividends	27,000	39,375	41,250	29,258	33,675	35,226	36,839	38,516
Retained Earnings (RE)								
Beginning of Period	31,358	48,390	54,764	54,973	61,268	68,513	76,092	84,018
Net Income	44,032	45,749	41,459	35,553	40,920	42,805	44,765	46,803
Dividends	(27,000)	(39,375)	(41,250)	(29,258)	(33,675)	(35,226)	(36,839)	(38,516)
RE, End of Period	48,390	54,764	54,973	61,268	68,513	76,092	84,018	92,305

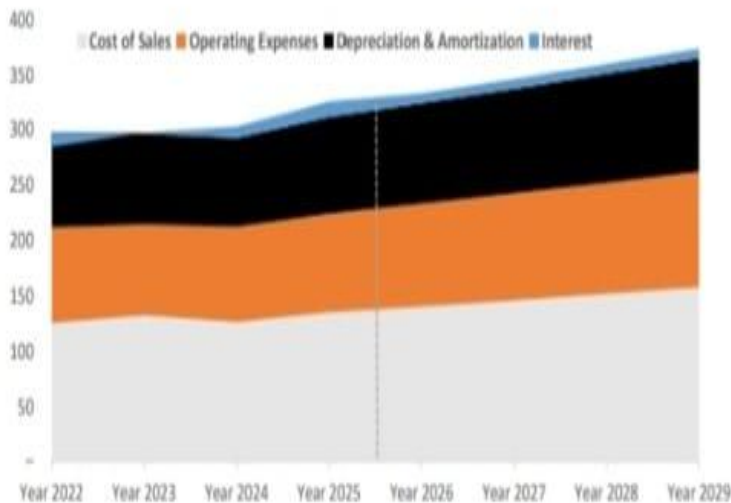
Income Statement



Cash Flow Statement



Expenses



Projected Performance Summary (Five-Year)



Charts & Graphs Data

All figures in JOD thousands unless stated

	Year 2022	Year 2023	Year 2024	Year 2025	Year 2026	Year 2027	Year 2028	Year 2029
Income Statement								
Revenue	347,568	360,716	361,252	375,702	390,730	406,359	422,614	439,518
EBT	62,800	62,734	58,128	50,075	57,634	60,288	63,049	65,920
EBT Margin	18.1%	17.4%	16.1%	13.3%	14.8%	14.8%	14.9%	15.0%
Net Income	44,032	45,749	41,459	35,553	40,920	42,805	44,765	46,803
Net Income Margin	13	13	11	9	10	11	11	11
Net Income Margin (%)	12.7%	12.7%	11.5%	9.5%	10.5%	10.5%	10.6%	10.6%
Cash Flow								
Operating	125,963	124,214	116,977	119,023	128,221	131,773	134,785	141,600
Investing	(66,394)	(72,579)	(62,700)	(67,224)	(67,501)	(65,808)	(66,845)	(66,718)
Financing	(57,492)	(75,827)	(64,950)	(74,386)	(70,599)	(81,330)	(66,873)	(76,204)
Change in Cash	2,077	(24,192)	(10,673)	(22,587)	(9,879)	(15,366)	1,068	(1,322)
Expenses								
Cost of Sales	125,319	132,187	126,221	134,804	140,196	145,804	151,636	157,701
Operating Expenses	86,339	82,063	86,015	89,419	92,995	96,715	100,584	104,607
Depreciation & Amortization	85,687	83,000	80,700	87,666	91,173	94,820	98,613	102,557
Interest	(12,577)	732	10,188	13,738	8,732	8,732	8,732	8,732
Total	284,768	297,982	303,124	325,627	333,097	346,071	359,565	373,598