

# **DATA PREPARATION & CLEANING**

Chapter 2: Data Extraction

Victor Christen



#### **AGENDA**

- General
- Characteristics of Data Extraction
- Internal vs External
- ETL vs ELT
- Data Warehousing
- Extraction methods
  - API
  - Web Crawler & Scraping
  - Content specific extraction
  - Extraction from unstructured data
- Summary



#### **DATA EXTRACTION - GENERAL**

"Data extraction is the process of **collecting** or **retrieving** disparate types of data from a **variety of sources**, many of which may be **poorly organized** or **completely unstructured**."[1]

- Internal vs external data source
- ETL vs ELT
- Structured
  - Standardized format, well defined access (query language)
- semi/unstructured
  - Websites, scanned and OCR-processed text documents, transcripted Audio Reports, etc.

Extraction methods depend on the data format and the type of data sources

[1] https://www.talend.com/resources/data-extraction-defined/



#### **EXTERNAL VS INTERNAL DATA SOURCES**

## Internal

 Databases (CRM, ERP), documentations, Log-files, Emails

View on internal processes of a company

Completely autonomous w.r.t. the data source

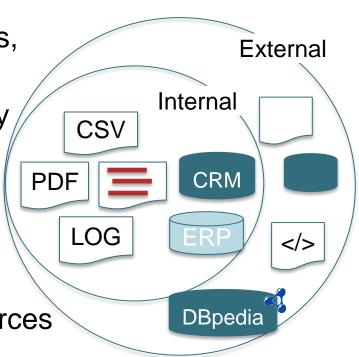
flexible access possibilities

## **External**

Context information for internal data sources

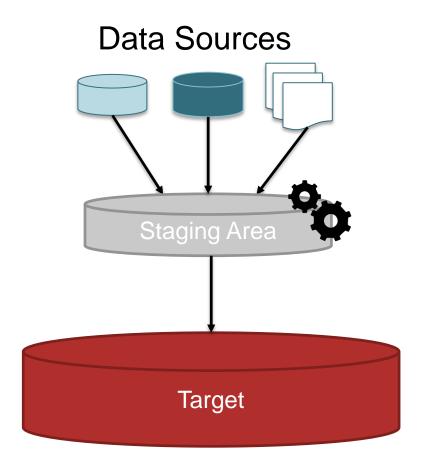
Websites, API, SPARQL-endpoints,...

 Access potentially limited by the functionality of an API, availability of resources





#### **ETL VS ELT**



# **Extraction**

 Extract data from data sources

# **Transformation**

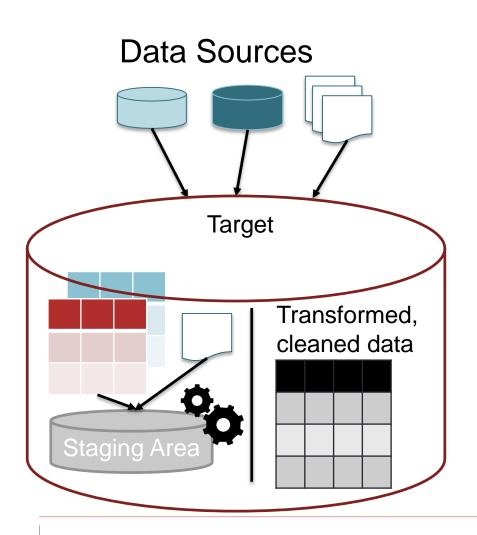
Transform, clean and integrate data

# Loading

 Load transformed, cleaned and integrated data in target database for analysis



# ETL VS ELT (2)



# **Extraction**

 Extract data from data sources

# Loading

 Load the extracted unprocessed data in the target data source, e.g.,
 Data Lake

# **Transformation**

 Transform and clean only the relevant data before analysis



#### **ETL VS ELT – PROS & CONS**

## ETL

Target analysis tasks are known, e.g. product sales, human resources, production rate

- + Transformation before enables fast analysis
- Not scalable for large and complex transformation tasks
- Not flexible regarding changed analysis goals

# ELT

Direction of analysis is known but not in detail

- + Flexible regarding analysis tasks and data evolution
- + Store all data → flexible regarding new analysis tasks
- High performance using cloud infrastructure by using additional resources on demand



#### **ETL - DATA WAREHOUSING**

- Specialized database to support company decisions
- Disconnected from operational systems
- Periodic ETL process
  - Support time dependent analysis
  - Initial loading after that mostly reading operations
- Focus on specific target analysis such as product sales, citation numbers, ...
  - Described by different dimensions

## Reverse ETL

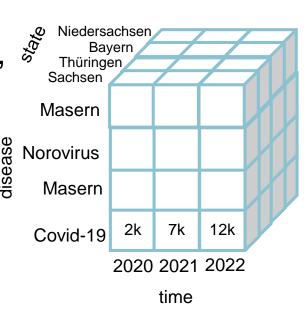
Use Analysis result in operational databases



#### **DATAWAREHOUSE - COMPONENTS**

- Data-Cube
  - Consisting of Dimensions and measures
- Measures are numerical values (counts, sales, etc.)
- sales, etc.)

   Context information by dimensions (e.g., Time, place, name of disease)
- Dimensions represent coordinates for measures
- Hierarchical structure of dimensions possible





#### **DATAWAREHOUSING - OPERATIONS**

# Operators for analysis

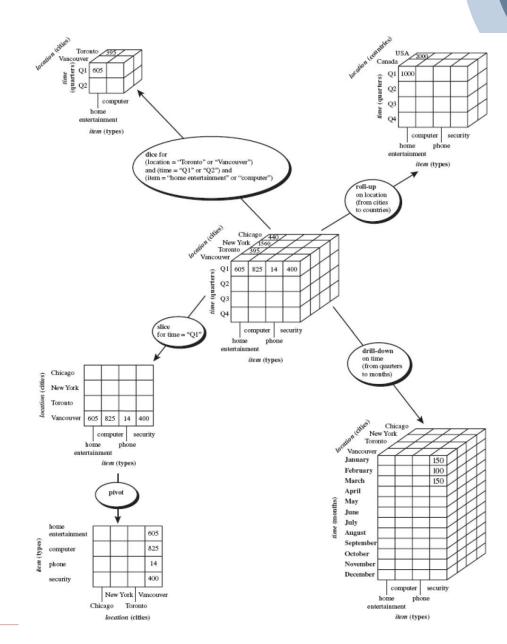
- Roll-up (Aggregation of fine-granular hierarchies)
- Drill-down or Roll-down (detailed view)
- Slice and Dice (Restriction of one resp. multiple dimensions)
- Pivot (Switch orientation of dimensions)

# **Applications**

- Generation of statistics, reports, charts, etc.)
- Base to generate Data Mining models



# DATAWAREHOUSING - OPERATIONEN



Quelle: Han and Kamber, DM Book, 2 nd Ed. (Copyright © 2006 Elsevier Inc.)



#### TYPES OF EXTRACTION METHODS

# simple complex

- Using a predefined Query Language
  - SQL, Cipher,
     SPARQL,
- Process relational data,
   e.g. CSV/TSV following\_
   a strict schema using
   program specific
   libraries such as
   Pandas, tool
   connectors
- Structure is defined by the data itself, e.g., XML/JSON
- Arbitrary set of attributes
  - Potentially complex extraction methods required depending on the content of an attribute
  - Query Language, API,
     Web Crawler/Scraping

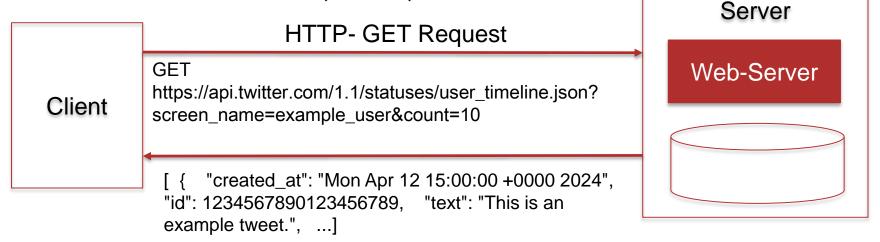
- Data is completely unstructured, e.g. free formatted text, Images, Audio
- Requires Advanced methods such as Named Entity Recognition, OCR, speech-to-text
- Content specific
   libraries → tables



# REST - APPLICATION PROGRAMMING INTERFACE - REST API

- Website providers enable access to their resources by a REST-API
- Predefined set of access functionalities called by HTTP requests to retrieve the current state of resources

 Server responds by returning a semi-structured result formatted as JSON, XML, ...





#### **API - GEOCODING**

- Extraction of geo coordinates from address data for the visualization and analysis of location data
- Reverse determination of the corresponding address with regard to a geo coordinate

# **Applications**

 Epidemiological research to determine disease spread clusters or analyze geographically related health problems

DATA PREPARATION & CLEANING



#### **GEOCODING - METHODS**

 Use of a reference data set with corresponding mapping → often not available

# API

- Standardized access to geo location data
- e.g. GeoPy, geocoder

Abteilung Datenbanken

- Exact match
  - 1:1 mapping address-coordinate
- Fuzzy Match
  - Specification of a region if there is no exact match with address

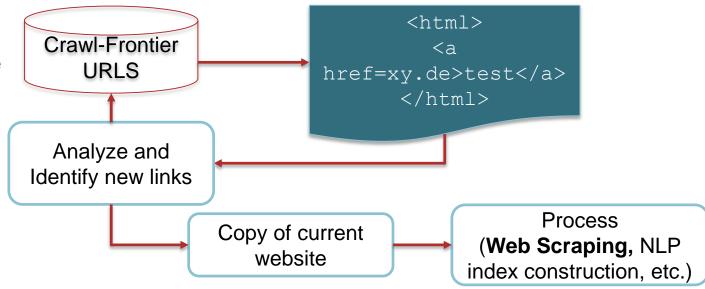


#### DATA EXTRACTION FROM WEBSITES

## Web- Crawler

 Collect & Process recursively links and the content from websites based on the hyperlink structure

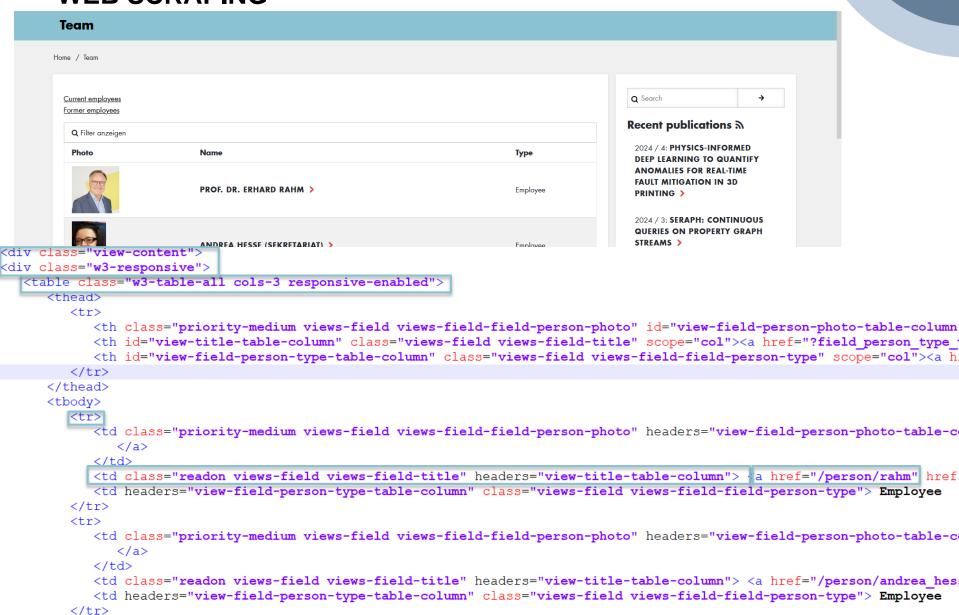
Priority-Queue Score based on the Up-to-dateness



Periodical execution to notify changes of collected websites



#### **WEB SCRAPING**





#### **WEB SCRAPING - LIBRARIES**

Extraction of specified elements via libraries, e.g. Scrapemark<sup>1</sup>, Scrapy<sup>2</sup>,
 BeautifulSoup<sup>3</sup> and the definition of website-specific element patterns

```
from bs4 import BeautifulSoup
import requests

webFile = requests.get("https://dbs.uni-leipzig.de/de/person")
soup = BeautifulSoup(webFile.content, 'html.parser')
first_table = soup.select_one("div.w3-responsive table.w3-table-all.cols-3.responsive-enabled")
list = soup.select(
"tr:has(> td.readon.views-field.views-field-title) a")
```

- soup.tag returns the selected value with tags, without by using .string
- element.find\_all(element\_name) returns a list of specified
  elements regarding the selected ancestor element

<sup>&</sup>lt;sup>1</sup> https://github.com/arshaw/scrapemark

<sup>&</sup>lt;sup>2</sup> https://scrapy.org/

<sup>&</sup>lt;sup>3</sup> https://www.crummy.com/software/BeautifulSoup/bs4/doc/



## WEB SCRAPING - CHALLENGES & RESTRICTIONS

- Evolution of websites → adaption of patterns
- Classical Scraping limited to static content, JavaScript content require evaluation
- Anti-Scraping mechanisms have to be considered and must not be circumvented
  - Access limitation (number of requests for a certain time interval)
  - Captcha
  - IP-Blocker

# Legal restrictions

 Guarantee of copyrights depending on the use case → research vs commercialised application



#### **WEB SCRAPING - TOOLS**

# **User-Friendly Interface**

Specify relevant elements through a graphical user interface

# **Proxy Support**

Avoid IP bans by proxies and rotation mechanism

# **JavaScript Rendering**

Extraction of JavaScript generated content requires rendering functionalities

# Scheduled Scraping

Definition of crawling/scraping intervals

# **Compliance and Ethical Considerations**

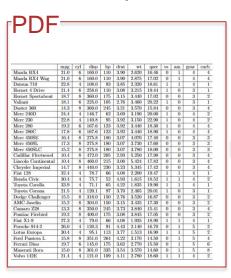
 Ensure compliance with website terms of service, legal regulations, ethical considerations, e.g., respecting robots.txt directives, avoiding excessive requests

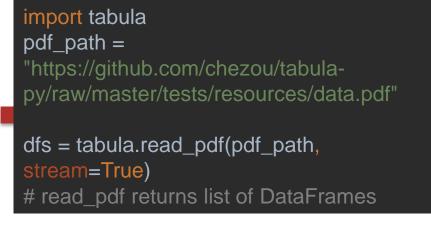


#### EXTRACTION FROM SPECIFIC CONTENT TYPE

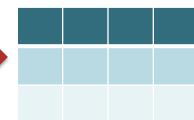
## Tabular data

- Programming language specific libraries, e.g., tabulajava, tabula-py
  - Automatic extraction of table data in a PDF-document
  - specification of pages, area, output options





Programming language specific table representation





## **EXTRACTION FROM UNSTRUCTURED DATA**

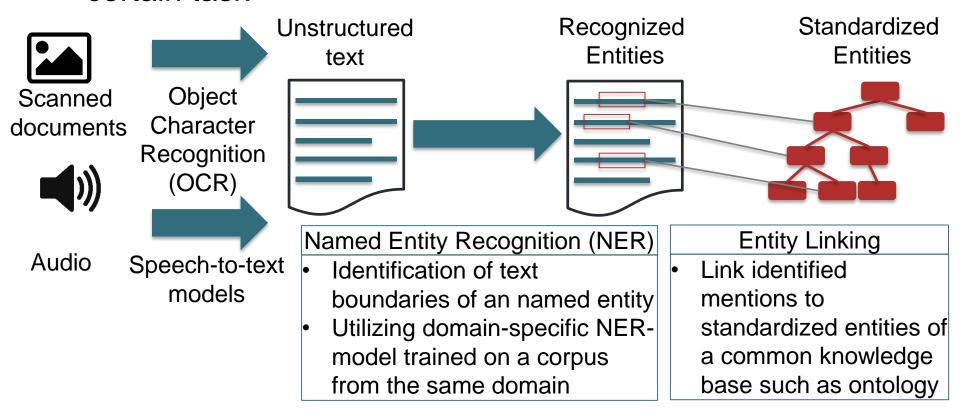
# Manual

- Handcrafted rules and background knowledge, e.g.
   Extracting author information from publications
- High quality of extracted data being correct
- Potential high number of missing data
  - Depending on the heterogeneity
- Very sensitive regarding changing content structure → High adaption effort



#### **AUTOMATIC EXTRACTION**

Combine multiple extraction methods tailored to the certain task





#### **AUTOMATIC EXTRACTION - EXAMPLE**

- Processing medical documents such as electronic health record
- Enhance comparability by NER & EL

Standardized Entities

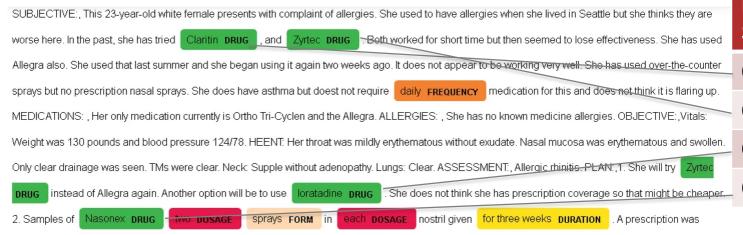
Unfied Medical Language System (UMLS)

C0701055

C0162723

C0360120

C0594492





#### **SUMMARY**

- Internal vs External data sources
- ETL vs ELT
  - ETL: for small projects, complex transformation tasks potentially decrease the efficiency depending on the amount of data and heterogeneity, e.g., Data warehousing
  - ELT: transformation on demand considering a subset, High scalability using cloud environments, e.g., Data Lakes
    - increase resources on demand
- Data Warehousing
- Various extraction methods depending on the data source and format
  - Querying, processing relational data
  - API data extraction by predefined functions, e.g., Geocoding
  - Web crawler/web scraping
  - Content depending extraction methods, tabular data
  - Unstructured data requires complex and sophisticated methods such NER and entity linking