WideWorldImporters

Data Analysis Project

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Tools Used: SQL Server, Power BI, Python, Excel

1 Project Planning & Management

Project Proposal

Our team will conduct a comprehensive analysis using the **WideWorldImporters** database. This project will focus on **Sales, HR, Supply Chain, and Marketing** using **SQL Server, Power BI, Python, and Excel** to generate valuable business insights.

Project Plan

III Timeline Breakdown (2 Months Plan)

Week	Tasks
Week 1	Database understanding, task assignments, planning.
Week 2	SQL queries for data extraction, initial cleaning.
Week 3	Exploratory Data Analysis (EDA) – Finding trends.

Week	Tasks	
Week 4	Power BI dashboard creation.	
Week 5	Refining insights, testing dashboard usability.	
Week 6	Documentation drafting.	
Week 7	Final reporting, business recommendations.	
Week 8	Presentation preparation, submission.	

Task Assignments & Roles

Team Member	Responsibility
AbdelRahman AbdelMoez Anwar	Data Visualization (Power BI) & Business Insights
Fatma Ali Khaled	Data Cleaning & Processing (Python, Excel)
Youssef Mohamed Farag	SQL Queries for Data Extraction
Noha Soliman Mohamed	Documentation & Presentation

Risk Assessment & Mitigation

- Data Integrity Issues → Use Python (Pandas) & SQL for cleaning.
- **Time Constraints** → Plan tasks efficiently to meet deadlines.
- **Visualization Complexity** → Ensure dashboards focus on **KPIs & trends** for clarity.

KPIs for Success

- Sales: Revenue growth, best-selling products, customer retention rate.
- **HR:** Employee turnover, performance analysis.
- **Supply Chain:** Inventory turnover, supplier efficiency.
- Marketing: Campaign effectiveness, customer acquisition cost.

2 Literature Review

Feedback & Evaluation

 Lecturer's assessment of the project, identifying strengths and areas for improvement.

Suggested Improvements

 Enhancements in data analysis techniques, additional insights, and optimization.

Final Grading Criteria

- **Documentation:** Clear and structured reporting.
- **Implementation:** Effective use of SQL, Python, and Power BI.
- **Testing:** Data accuracy and visualization effectiveness.
- **Presentation:** Delivery of findings and storytelling clarity.

3 Requirements Gathering

Stakeholder Analysis

We focus on sales managers, HR specialists, supply chain teams, and marketing executives, ensuring that our analysis aligns with their needs.

User Stories & Use Cases

- "As a Sales Manager, I want to see revenue trends by region to optimize product distribution."
- "As an HR Manager, I need to track employee turnover trends to reduce hiring costs."

Functional & Non-Functional Requirements

- Functional:
 - SQL-based data extraction

- Power BI dashboarding
- Python-powered data cleaning

Non-Functional:

- Fast report generation
- Secure data access

4 System Analysis & Design

Problem Statement & Objectives

We aim to answer critical business questions:

- **Sales:** What products generate the most revenue?
- **HR:** What factors contribute to high employee turnover?
- **Supply Chain:** Which suppliers are most reliable?
- Marketing: What campaigns drive the highest ROI?

Database Structure & Schema Overview

The **WideWorldImporters** database includes key schemas:

- **Sales:** Orders, customers, transactions.
- **Application:** System-wide settings and user information.
- **Purchasing:** Suppliers, purchase orders.
- Warehouse: Inventory, stock movements.

Data Flow & Process

- 1. Extract raw data using **SQL Server**.
- 2. Clean and preprocess data with **Python (Pandas)**.
- 3. Visualize insights using **Power BI** and **Excel Reports**.

Entity-Relationship Diagram (ERD)

- **Sales:** Customers ↔ Orders ↔ Products
- **HR:** Employees ↔ Departments ↔ Salaries

• **Supply Chain:** Suppliers ↔ Inventory ↔ Warehouse

5 Data Cleaning & Preprocessing

Handling Data Issues

- **Missing Data:** Use **Pandas & SQL** to fill gaps with averages or interpolations.
- Duplicate Entries: Remove using SQL DISTINCT and Pandas drop duplicates().
- **Data Formatting:** Standardize dates, currency conversions.

6 Data Analysis & Insights

Sales Analysis

- Top 5 Best-Selling Products
- Sales Revenue Trends (Monthly, Yearly)
- Customer Retention Rate by Region

HR Analysis

- Employee Turnover Rate
- Department-wise Salary Distribution
- Performance vs. Retention Trends

Supply Chain Analysis

- Supplier Reliability Score
- Inventory Turnover by Product Category
- Delivery Time Analysis

Marketing Analysis

- Campaign Performance (CTR, ROI, Conversions)
- Customer Segmentation Based on Purchases

7 Data Visualization & Reporting

- **Power BI Dashboards:** Interactive charts with filters (date, category, region).
- **Excel Reports:** Pivot tables for detailed analysis.

8 System Deployment & Integration

Technology Stack

- **SQL Server:** Backend database.
- Python (Pandas, Matplotlib, Seaborn): Data cleaning, statistical analysis.
- **Power BI:** Dashboarding.
- **Excel:** Pivot tables, automated reporting.

Deployment Plan

- Schedule automated SQL queries to refresh data.
- Publish Power BI dashboards for end-user access.

9 Additional Deliverables

- **Testing:** Query performance, dashboard usability checks.
- **Final Report:** Executive summary, key findings, recommendations.
- **Presentation:** Stakeholder-friendly storytelling with visual insights.