

Personal Financial Plan

Current Financial Situation:

ASSETS & DEBTS

Assets	Value	Debts	Value
Macbook Pro	\$1,100	\$0	N/A
iPhone 13 Pro Max	\$800	\$0	N/A
iPad Air	\$450	\$0	N/A
AirPod Pro	\$200	\$0	N/A
Jewelry	\$1,200	\$0	N/A
Clothing & Shoes	\$4,000	\$0	N/A
2016 Camaro	\$7,500	\$0	N/A
Savings Account	\$35,540	\$0	N/A
Total	\$50,790	\$0	N/A

INCOME & EXPENSES

(Broken down monthly)

Income	Value	Expenses	Value	Fixed or Variable
My Job	\$4,000	Rent	\$1,300	Fixed (set amount)
Rent support (parents)	\$1,300	Parking	\$156	Fixed (set amount)
Allowance (parents)	\$600	Utilities	\$70	Variable (usage)
Tuition income (by parents)	\$10,520	Tuition (includes fall and spring semester)	\$10,520	Fixed (set amount)
		Organization Dues	\$100	Fixed (set amount)
		Books & Supplies	\$60	Variable (situational)
		Groceries	\$250	Variable (situational)
		Shopping	\$200	Variable (situational)
		Eating Out	\$150	Variable (situational)

SORT SO ALL THE FIXED EXPENSES IN ONE GROUP, SUMMED. AND ALL VARIABLE EXPENSES IN ANOTHER GROUP, SUMMED THEN SUM TOTAL EXPENSES AND TOTAL INCOME.