

## Weekly Investor Updates For The Week Ending 29 January 2015

### South America

Avante Financial Group

are currently reviewing Equity Long Only Funds.

MV Partners Corp.

are currently reviewing LATAM and US focused Equity Long Only Funds.

### North America

Aether Investment Partners

invest in Real Asset funds on an opportunistic basis.

BMO Global Asset Management

invest almost exclusively into Mutual Funds.

Cooney Financial Advisors Inc

only allocate to ETFs and Mutual Funds. They are not currently investing in any managers.

Dyson Foundation

outsource all manager selection to an undisclosed consultant.

Gerber Foundation

outsource all manager selection to Cambridge Associates.

Gestion Yvan Fournier Ltée

advise their clients on investments into Long Only Fixed Income and Equity Mutual Funds.

J.M. Egan Wealth Advisors, LLC

invest on an opportunistic basis.

Kalamazoo Employees Retirement System

only review funds based in Kalamazoo, Michigan.

Larch Lane Advisors

invest in early stage Hedge Funds. They are actively reviewing Equity managers.

Michigan Catholic Conference

outsource all manager selection to CapTrust Advisors.

New Jersey Carpenters Fund

outsource all manager selection to Investment Performance Services.

Pappas Financial

are not currently investing in any new managers.

Shinnyo-En Foundation

outsource all manager selection to First Republic Investment Management.

Sintra Capital Corporation

are not currently investing in any new managers.

Southern Farm Bureau Life Insurance

are not currently investing in any new managers.

## Europe

Advisory Family Office

are currently reviewing Long Only and Long/Short funds on an opportunistic basis.

Agenta Investment Management AB

are seeking Global Macro and Equity Market Neutral strategies.

Ahorro Corporacion Gestion S.A.

are currently reviewing European Credit, Structured Credit, Junior Debt, Investment Grade and High Yield strategies.

Allianz Popular Asset Management SGIIC

are looking to invest in regionally focused UCITS compliant Equity Long Only and Long/Short Funds. Fixed Income strategies are also reviewed.

Altrafin AG

are reviewing Equity Long Only and Long/Short Funds as well as Agricultural Commodity strategies.

Amstel Family Office

are currently reviewing regionally focused Equity and Credit Long/Short Funds.

AP3

are not currently investing in any new managers.

Bainbridge Partners

are seeking Global Macro and Energy Commodity managers.

Banco Finantia Sofinloc

are currently reviewing Equity Long Only and Hedge Funds.

Bayerische Versorgungskammer

(Hedge Funds) have decided on a new Portfolio Advisor (undisclosed) and they should jointly be selecting managers at the end of February.

Blue Sky Group

are reviewing Japanese and Pan Asian Long Only Equity strategies.

Blue White Alternative Investments Ltd

are review funds on an opportunistic basis.

CCR Asset Management

are reviewing UCITS compliant Long Only and Hedge Funds with a global or regional focus.

Cedrus Asset Management

are reviewing Equity Long Only UCITS Funds with SRI/ESG elements.

Cluster Family Office

are currently seeking Equity Long Only and Hedge Funds.

Credit Agricole Mercagestion, SGIIC, SA

are actively reviewing Equity and Fixed Income Long Only and Hedge Funds.

Credit Suisse Asset Management

(Relative Value & Credit) are assessing this space widely.

Delcap Asset Management

are seeking Long Only US Equities and more global Long/Short Equity Funds.

Fondazione ENPAM

are looking to invest in global UCITS compliant Long/Short Funds and Fixed Income Long Only Funds.

Grieg Investor

advise their clients on Equity Long Only and Long/Short Funds.

Heron House Financial Management Ltd

are currently reviewing Balanced funds.

House of Investment

invest in Long Only and Hedge Funds, there is currently interest in MENA Equities.

HQ Trust

are reviewing Global Macro funds, CTAs and Asian focused funds.

Hugo Partners Holding SA

have halted almost all family office investments. Their focus now lies with regulatory work and legal representation.

Investor Wealth Management EAFI

are currently reviewing African Long Only and Hedge Funds .

Jyske Bank

are not currently investing in any new managers.

Kingdom Capital Partners LLP

is searching for niche opportunities and Global Macro strategies.

Lundbeckfonden

invest in Long Only Funds as well as Private Equity Funds on an opportunistic basis.

Mediolanum Asset Management

are seeking Infrastructure and Dividend strategies.

Mezzetti Advisory Group S.r.l.

are currently seeking exposure to Equity Long/Short and Balanced funds.

Mutuactivos SA

are currently reviewing conservative, low volatility Long Only and Long/Short strategies.

Optimized Portfolio Management

are seeking low beta, Market Neutral strategies.

Pactio Gestión, SGIIC

are currently seeking Indian Equity Long Only, CTAs and Bank Loans strategies.

Quilvest

are seeking a US small to mid cap manager.

Raiffeisen Capital Management

are actively reviewing flexible Equity and Fixed Income Long Only and Hedge Funds.

Semper Constantia Asset Management GmbH (Long Only)

(Equity Long Only) are reviewing funds with a US focus.

SEQUOIA Asset Management SA

are not currently investing in any new managers.

Tumagest SA

are seeking niche Fixed Income Alternative Yield strategies.

Venice Foundation

are looking to invest in sector focused UCITS compliant Equity Long Only Funds.

Wilshire Associates

invest in Private Equity Funds and are currently looking at Credit Funds that focus on Dollar Denominated European paper.

Wulschleger Martinenghi Manzini SA

are currently seeking strategies to diversify their portfolio, they have a specific interest in CTA strategies.

## Asia

ALPS Advisory

are currently focusing on developed markets funds. US Equity Long/Short strategies is the first area they would like to gain exposure to. They also have a search for European Equity Long Only and Long/Short managers in addition to a Japan funds.

Oaks Family Office

invest in Hedge Funds globally that offer daily liquidity. Commodity related exposure is not of interest.