

Weekly Investor Updates For The Week Ending 16 January 2015

North America

AIFAM
invest on an opportunistic basis.

Althea Group
are not currently investing in any new managers.

Ameren Corporation
outsource all manager selection to Towers Watson.

Asset Strategies International
currently have a mandate for an International (non US) Equity manager that has global exposure to Emerging Markets.

CDP (Caisse de Depot et Placement du Quebec)
(Systematic) are focusing on Short Term CTA funds for 2015.

Commonfund Capital
are reviewing Equity Long/Short, Generalist Event Driven, and Minority owned funds.

Drake University Endowment
outsource all manager selection to undisclosed consultant.

Federal Street Partners
are not currently investing in any new managers.

Grant Street Asset Management

Groton School Endowment
outsource all manager selection to Cambridge Associates.

Harris Bankcorp.
outsource all manager selection to CTC Consulting.

Helen Jones Foundation
outsource all manager selection to Fund Evaluation Group.

Kendall Investments

are allocating to Venture Capital strategies and Infrastructure focused funds.

Kern County Employees' Retirement Association

invest on an opportunistic basis.

Salient Partners

Invest opportunistically and have an active search for CTA managers.

San Joaquin County Employees' Retirement Association

outsource all manager selection to Strategic Investment Solutions.

SSARIS Advisors

invest in a wide range of Hedge Fund strategies but do not review global or sector focused strategies.

St. John's University Endowment

invest on an opportunistic basis.

Strategic Investment Solutions

invest in Hedge Funds on an opportunistic basis. Their clients are currently interested in very niche Asset Backed Securities strategies.

Swiss Re

are not currently investing in any new managers.

The Connable Office - Family Office

invest on an opportunistic basis.

United Educators Insurance

outsource all manager selection to BlackRock.

Europe

Aktia Invest

(Emerging Markets Fixed Income) are not currently investing in any new managers.

Alexander S Onassis Foundation

are not currently investing in any new managers.

Altus Investment Management

are interested in investing in global Equity Long/Short and Long Only, Healthcare and Biotech, CTA, Global Macro, European Direct Lending, and conservative Offshore Bond strategies.

Amorim Holding II

are not currently investing in any new managers.

Andrews Gwynne LLP

are not currently investing in any new managers.

Ardent Financial Planning

advise clients on funds listed on platforms such as Vanguard and 7IM.

Ashlea Financial Planning Ltd

advise their clients on European Onshore Systematic Long Only Funds.

Beacon Trust Fund Managers Ltd

Beacon Trust Fund Managers Ltd are looking to invest in Long Only High Yield Equity, Long/Short Fixed Income and Long/Short Equity. The Funds must be UCITS compliant and be regionally focused.

BHF Bank

are not currently investing in any new managers.

Brookdale IFP

advises clients on investing into ethical funds. Currently they select funds from sriservices.co.uk's fund universe.

City and County of Swansea

are not currently investing in any new managers.

City of Edinburgh Council Lothian Pension Fund

Delta Lloyd Bank

(Long Only) are currently reviewing Discretionary Eurozone (excluding UK) Equity funds.

Deutsche Asset and Wealth Management

(Liquid Alternatives) invest on an opportunistic basis.

DFDS Pensionskasse

are not currently investing in any new managers.

East Riding of Yorkshire Council Pension Fund

are seeking niche managers in the Fixed Income and Fixed Income-like space: including Regulatory Capital Relief, Aircraft Leasing, Bank Loans and Infrastructure.

Extorel

are not currently reviewing any new Private Equity managers.

Fondsconsult

are currently reviewing Equity and Fixed Income Long Only and Hedge Funds.

Fonds de Reserve Pour les Retraites

are currently reviewing Credit and Equity Long Only Funds.

Formuepleje

have active searches for specialized liquid strategies (e.g. Convertible Bonds) and Emerging Markets Equity Long Only Funds.

Fürst Fugger Privatbank

are reviewing Long Only Equity and Fixed Income strategies based in Germany.

General Motors (UK) Pension Fund

are not currently investing in any new managers.

GFI Servizi Finanziari SA

are not currently investing in any new managers.

Green Shoots Capital LLC

are seeking Equity Long/Short, Credit Long/Short, and Active Trading/Short Term Trading strategies.

Griff Kapital AS

are in the process of setting out their strategy for 2015 so they are not currently reviewing new managers.

Hassium Asset Management LLP

invest in Hedge Funds on an opportunistic basis; they have a current interest in the Energy markets.

IPS Capital

are looking to invest in Japanese Long Only Equity Funds and Global Macro strategies within UCITS structures.

JLT Wealth Management

are not currently investing in any new managers.

KF Invest

Mercantil Bank (Schweiz) AG

are currently reviewing Equity Long/Short strategies.

Mirabaud & Cie Banquiers Privés

are seeking regional or country specific Emerging Market Equity Managers.

Monaco Asset Management

are currently reviewing Equity Long Only and Long/Short strategies.

Montepio Loreto

are looking to invest in Asian Equity Long Only, Event Driven and CTA strategies.

Mount Capital Ltd

are currently reviewing Asian Equity Long /Short strategies.

NewAlpha AM

provide Seed capital to Long Only and Hedge Funds globally.

OFI Asset Management

is seeking Equity Long/short, Event Driven and Global Macro.

Oldfield Partners

are seeking Equity Long Only Funds within Emerging and Frontier Markets.

Orey Financial

Are looking to invest in ETFs.

Oslo Asset Management

invest on an opportunistic basis.

Peritus Investment Consultancy

are not currently investing in any new managers.

PFP Wealth Management

are currently reviewing Equity Long Only Funds.

Premium Select LUX S.A.

are currently reviewing global, US, European, French and German Equity Long Only Funds.

Progressive Capital Partners

are reviewing strategies that invest in completely uncorrelated Alternative assets. They are also seeking Market Neutral Equity managers.

Pure Capital S.A.

are not currently investing in any new managers.

Quartet Capital Partners

are currently reviewing Equity Long Only Value style managers that have global, Emerging Market or European exposure.

Renta 4 Bank

are currently reviewing global, regional, country and sector focused Equity Long Only and Equity Long/Short UCITS compliant funds.

Samba Financial Group

are seeking talented managers on an opportunistic basis; consistent returns across a track record of at least 4 years are essential.

Sanlam Private Investments

outsource all manager selection to another company within the Sanlam Group.

Sciens Capital Management

are currently reviewing Equity Long/Short, Event Driven, Global Macro and Structured Credit strategies.

Smedvig Family Office

are currently reviewing global focused Equity Long Only Funds.

Sound Capital

are not currently investing in any new managers.

Systematic Absolute Return AG

are reviewing Systematic strategies, in particular CTAs, Currency and Global Macro funds.

T. Bailey Asset Management

invest in Long Only Funds with a global, regional, country or thematic focus. UCITS structures are preferred.

Tajdo Consulting

are reviewing Fixed Income funds focused on Investment Grade Corporate and Sovereign Bonds.

Thomas Miller Investment

(Equity) are seeking Long/Short strategies focusing on Europe and Long Only small to mid cap managers with exposure in the US, Europe, or the UK. They are also reviewing China focused funds.

Towry

(Fixed Income and Real Estate) invest on an opportunistic basis.

TY Danjuma Family Office

invest on an opportunistic basis.

Vestra Wealth

are not currently investing in any new managers.

Africa

Wealth Management Limited

are not currently investing in any new managers.

Cornelian Asset Managers

invest on an opportunistic basis.