

# Weekly Investor Updates For The Week Ending 11 September 2014

#### South America

Banco Penta

are reviewing Long Only Funds and classic ETFs on an opportunistic basis.

Profuturo AFP

are currently seeking Equity and Fixed Income Long Only managers.

#### North America

**American Red Cross** 

are reviewing Multi Strategy funds.

**Arlington Family Offices** 

are not currently reviewing any new managers.

**BAM Advisor Services** 

invest in Passive funds and outsource all manager selection to Dimensional Fund Advisors and Bridgeway Consulting Limited.

Burlington Northern Santa Fe Corp.

are not currently investing in any new managers.

**Capital Preservation Partners** 

are focusing on Market Neutral Quantitative funds.

Carleton University

are not currently reviewing any new managers.

Clearwater Employees Pension Fund

are currently seeking Direct Real Estate and Timber Fund investments.

**Concord International Investments** 

invest only into closed-end Mutual Funds.

CornerStone Partners LLC

are currently reviewing Fundamental Long Only and Long/Short strategies across Equity and Fixed Income.

**Exxon Mobil Corporation** 

works exclusively with Passive Funds, they are not currently investing in any new managers.

Fischer & Co.

invest in Hedge Funds and are currently reviewing generalist Event Driven managers.

**Grand Foundation** 

are not currently investing in any new managers.

**Greenspun Corporation** 

are not currently investing in any new managers.

Green Wealth Management, LLC

outsource all manager selection to BAM Advisor Services.

Gresham Partners, LLC

are currently reviewing global or regional Emerging Markets Equity Long/Short and Long Only strategies.

Magnum Global Investments Ltd

are currently reviewing Hedge Fund strategies focusing on US Equities.

Maine Community Foundation

invest in a wide range of Offshore Hedge Funds.

Miven Family Office

are interested on Equity and Credit funds focused on Europe.

Nebraska Investment Council

are actively reviewing Long Only, Private Equity, Real Estate and Fund of Hedge Funds.

**NetPlus Capital LLC** 

invest on an opportunistic basis.

Neutrino Corp. / Beagle Limited

Pelican Creek Capital, LLC

are not currently investing in any new managers.

Rogers Family Office

are not currently seeking any new managers.

Siridean Advisors

invest on an opportunistic basis.

State of Wisconsin Investment Board (SWIB)

are not currently looking for any new managers.

Teacher Retirement System of Texas

(Long Only and Hedge Funds) are currently putting Hedge Fund investments on hold and are focusing on finding a good European Equity Long Only manager.

#### Middle East

Global Investment House

are currently reviewing Event Driven strategies and a variety of co investment opportunities.

#### **Europe**

**AMDK Asset Management** 

invest in Long Only funds on an opportunistic basis.

Amorim Holding II

are not currently reviewing new managers.

**APK Pensionskasse** 

are not currently investing in any new managers.

Award Capital Advisory Ltd

are currently reviewing specialist and generalist Event Driven strategies

**AXA Investment Managers** 

are currently reviewing Long/Short Mid Cap Distressed and Relative Value Fixed Income managers.

Banca Popolare di Bari

are currently reviewing global, regional and country focused Equity Long Only and Long/Short strategies.

Bankhaus Max Flessa KG

are reviewing Equity managers focused on Emerging Markets.

Bankpension

are not currently investing in any new managers.

Caledonia Investments

are currently reviewing North American and Asian focused Long Only and Private Equity strategies.

CatalunyaCaixa Inversion

are actively reviewing Fixed Income and Equity Long Only Funds.

Chemolio Management AG

invest in Swiss Private Equity.

City Asset Management

are currently reviewing a variety of Absolute Return, Hedge Fund and Real Estate Fund strategies.

Colin & Cie

are currently reviewing Equity Long Only Funds with a focus on Emerging Markets as well as Healthcare focused strategies.

Conatus Finance

are currently reviewing Equity Long/Short and Event Driven strategies.

Credit Agricole Mercagestion, SGIIC, SA

are actively reviewing Hedge Funds and Long Only Funds across SICAVs and UCITS.

**DB Invest SA** 

are looking to increase their exposure to Equity Long Only strategies.

De Veste Asset Management

are currently reviewing Alternative Fixed Income Long Only Funds.

Dijkstra Beaumont Wealth Management

review Equity Long Only funds focused on Europe on an ongoing basis.

Elystone Capital

are not currently investing in any new managers.

Franklin Templeton Investments

are currently focusing on unlisted Real Estate Private Equity Funds.

**IGEA Finance** 

is seeking Event Driven, Asian Equity Long/Short, European Market Neutral and Trade Finance funds.

Kieger AG (Long Only)

are currently fully invested.

Leumi Private Bank

are not currently investing in any new managers.

Marcard, Stein & Co

Max Planck Foundation

are reviewing Equity Long/Short funds with low net exposure and Fixed Income Distressed funds.

Mutuactivos SA

are currently reviewing conservative, low volatility Long Only and Long/Short strategies.

Mutua de Propietarios

are not currently investing in any new managers.

Navigea Securities

are currently reviewing US Small Cap and global Emerging Markets Equity Long Only Funds.

Nereo

are actively reviewing Long Only Oil & Gas strategies.

Oslo Pensjonsforsikring AS

are currently reviewing a variety of Long Only, Private Equity and Hedge Fund strategies.

Pactio Gestión, SGIIC

are currently seeking Equity and Fixed Income Long/Short managers.

Platinum Capital Management

only invest in the largest and most established Hedge Funds.

Sociedade Gestora de Fundos de Pensoes

are looking for Fixed Income strategies with Short Duration Management.

Sofia SGR

are currently reviewing Discretionary Absolute Return Funds, specifically Emerging Markets Equity and Fixed Income strategies.

Stapi Pension Fund

currently have a mandate for a manager that would be able to construct a portfolio of Global Equity Hedge Funds to complement their exposure to the MSCI All Country World Index.

Suntrust Investment Co. SA

are not currently investing in any new managers.

The Central Church Fund of Finland

(Fixed Income) are reviewing a wide range of Offshore and UCITS Fixed Income strategies on an opportunistic basis.

The Dominion Group

invest on an opportunistic basis.

The Wealth Office

only review Passive and Smart Beta funds.

### Asia

Comcraft Asia Pacific

are looking to invest in Private Equity Funds focusing on Asia.

**Infinity Partners** 

are reviewing Long Only and Hedge funds with a focus on Asia.

## <u>Africa</u>

Botswana Public Officers Pension Fund
are currently investing on an opportunistic basis into Infrastructure Private Equity Funds locally and internationally