

Weekly Investor Updates For The Week Ending 30 January 2015

South America

Avante Financial Group

are currently reviewing Equity Long Only Funds.

MV Partners Corp.

are currently reviewing LATAM and US focused Equity Long Only Funds.

North America

Arch Capital Services

are seeking strategies that exploit themes around the Eurozone, to include themes around SNB moves and EU QE measures.

Arkansas Community Foundation

are not currently investing in any new managers.

Baird Advisors

BMO Global Asset Management

invest almost exclusively into Mutual Funds.

Cooney Financial Advisors Inc

only allocate to ETFs and Mutual Funds. They are not currently investing in any managers.

Dyson Foundation

outsource all manager selection to an undisclosed consultant.

Gerber Foundation

outsource all manager selection to Cambridge Associates.

Gestion Yvan Fournier Ltée

advise their clients on investments into Long Only Fixed Income and Equity Mutual Funds.

J.M. Egan Wealth Advisors, LLC

invest on an opportunistic basis.

JCI Capital

are not currently investing in any new managers.

Kalamazoo Employees Retirement System

only review funds based in Kalamazoo, Michigan.

Larch Lane Advisors

invest in early stage Hedge Funds. They are actively reviewing Equity managers.

Michigan Catholic Conference

outsource all manager selection to CapTrust Advisors.

New Jersey Carpenters Fund

outsource all manager selection to Investment Performance Services.

Pappas Financial

are not currently investing in any new managers.

PNC Wealth Management

are actively seeking a Hedged Equity strategy with a conservative Risk/Return profile.

Shinnyo-En Foundation

outsource all manager selection to First Republic Investment Management.

Sintra Capital Corporation

are not currently investing in any new managers.

Southern Farm Bureau Life Insurance

are not currently investing in any new managers.

Titan Advisors

are seeking smaller Equity Long/Short and Macro funds.

Walbert Capital Management

are reviewing single strategy Equity Long/Short Funds, particularly with a focus on Consumers, Tech, and Energy. They will also review Healthcare funds on an opportunistic basis.

Wilshire Associates

(Real Estate) invest in Real Estate funds with particular focus on US markets.

Europe

Advisory Family Office

are currently reviewing Long Only and Long/Short Funds on an opportunistic basis.

Aeris Capital

are reviewing Private Equity vehicles opportunistically. There is particular interest for sector and regional focused funds.

Agenta Investment Management AB

are seeking Global Macro and Equity Market Neutral strategies.

Ahorro Corporacion Gestion S.A.

are currently reviewing European Credit, Structured Credit, Junior Debt, Investment Grade and High Yield strategies.

AJ Capital Management

are not currently investing in any new managers.

Allianz Popular Asset Management SGIIC

are looking to invest in regionally focused UCITS compliant Equity Long Only and Long/Short Funds. Fixed Income strategies are also reviewed.

Altrafin AG

are reviewing Equity Long Only and Long/Short Funds as well as Agricultural Commodity strategies.

Amstel Family Office

are currently reviewing regionally focused Equity and Credit Long/Short Funds.

AP3

are not currently investing in any new managers.

Axion Swiss Bank SA

are seeking Listed Private Equity, Infrastructure and Real Assets Funds.

Bainbridge Partners

are seeking Global Macro and Energy Commodity managers.

Banca Credinvest

are currently reviewing Alternative UCITS funds across all strategies and asset classes.

Banca del Ceresio

are seeking global Directional Discretionary Long/Short Equity managers and Discretionary Global Macro managers.

Banco Finantia Sofinloc

are currently reviewing Equity Long Only and Hedge Funds.

Bayerische Versorgungskammer

(Hedge Funds) have decided on a new Portfolio Advisor (undisclosed) and they should jointly be selecting managers at the end of February.

Blue Sky Group

are reviewing Japanese and Pan Asian Long Only Equity strategies.

Blue White Alternative Investments Ltd

invest on an opportunistic basis.

CCR Asset Management

are reviewing UCITS compliant Long Only and Hedge Funds with a global or regional focus.

Cedrus Asset Management

are reviewing Equity Long Only UCITS Funds with SRI/ESG elements.

Cluster Family Office

are currently seeking Equity Long Only and Hedge Funds.

Credit Agricole Mercagestion, SGIIC, SA

are actively reviewing Equity and Fixed Income Long Only and Hedge Funds.

Credit Suisse Asset Management

(Multi Strategy Fund) are seeking Merger Arbitrage and U.S. focused Equity Long/Short strategies.

(Relative Value & Credit) are assessing this space widely.

Delcap Asset Management

are seeking Long Only US Equities and global Equity Long/Short Funds.

Fondazione ENPAM

are looking to invest in global UCITS compliant Long/Short Funds and Fixed Income Long Only Funds.

Grieg Investor

advise their clients on Equity Long Only and Long/Short Funds.

Habibsons Bank Ltd.

are reviewing UCITS compliant Equity Long Only Funds mainly with an European focus.

Hedge Invest SGR

are investing in Long/Short Equity, Event Driven, and Global Macro funds, with a focus on European Equities.

Heron House Financial Management Ltd

are currently reviewing Balanced funds.

House of Investment

invest in Long Only and Hedge Funds, there is currently interest in MENA Equities.

HQ Trust

are reviewing Global Macro funds, CTAs and Asian focused funds.

Hugo Partners Holding SA

have halted almost all family office investments. Their focus now lies with regulatory work and legal representation.

IDS Capital

invest in Long Only and Hedge Funds on an opportunistic basis. There is an active mandate for a Discretionary global Equity Market Neutral fund.

Investor Wealth Management EAFI

are currently reviewing African Long Only and Hedge Funds .

Invest-Partners

are currently reviewing UCITS compliant Long/Only and Long/Short Funds across all asset classes on an opportunistic basis.

Jyske Bank

are not currently investing in any new managers.

Kingdom Capital Partners LLP

is searching for niche opportunities and Global Macro strategies.

Leleux Invest S.A.

are currently investing in Equity Long Only strategies with exposure to Europe and the US.

Lundbeckfonden

invest in Long Only Funds as well as Private Equity Funds on an opportunistic basis.

Mediolanum Asset Management

are seeking Infrastructure and Dividend strategies.

Mezzetti Advisory Group S.r.l.

are currently seeking exposure to Equity Long/Short and Balanced funds.

Mutuactivos SA

are currently reviewing conservative, low volatility Long Only and Long/Short strategies.

Optimized Portfolio Management

are seeking low beta, Market Neutral strategies.

Pactio Gestión, SGIC

are currently seeking Indian Equity Long Only, CTA, and Bank Loans strategies.

Quilvest

are seeking a US small to mid cap manager.

Raiffeisen Capital Management

are actively reviewing flexible Equity and Fixed Income Long Only and Hedge Funds.

Semper Constantia Asset Management GmbH (Long Only)

(Equity Long Only) are reviewing funds with a US focus.

SEQUOIA Asset Management SA

are not currently investing in any new managers.

Serflex, S.A

are currently reviewing Equity Long Only Funds.

SMC Trust Group

are currently reviewing a range of Long Only and Long/Short Funds across all asset classes.

Tumagest SA

are seeking niche Fixed Income Alternative Yield strategies.

Venice Foundation

are looking to invest in sector focused UCITS compliant Equity Long Only Funds.

Wijs & Van Oostveen B.V.

are not currently investing in any new managers.

Wullschleger Martinenghi Manzini SA

are currently seeking strategies to diversify their portfolio, they have a specific interest in CTA strategies.

Ycap Asset Management SA

are reviewing Equity Long/Short and Long Only strategies.

Asia

ALPS Advisory

are currently focusing on Developed Markets funds, primarily US Equity Long/Short. They are also seeking European Equity Long Only and Long/Short managers as well as Japanese funds.

Amici International Corp

are currently reviewing CTA and Equity Long Only Funds.

Oaks Family Office

invest in Global Macro as well as Equity and Fixed Income Long/Short Funds that offer daily liquidity.

Africa

Prescient Wealth Management

are looking to invest in European Long/Short Equities.