



## Weekly Investor Updates For The Week Ending 16 October 2014

### North America

5T Wealth Management

are not currently investing in any new managers.

ACCESS Wealth Management

invest in funds available on the Wells Fargo platform.

Alexandria Bancorp Limited

are seeking "safe yield" strategies from managers who invest in Investment Grade paper.

Antarctica Asset Management

(Fixed Income) are reviewing Event Driven and Distressed Credit strategies with a particular focus on Europe.

Asset Strategies International

are not currently investing in any new managers.

BilkeyKatz Investment Consultants

are currently reviewing domestic and international Equity Long Only Funds.

Boeing Company Pension Fund

invest on an opportunistic basis.

Community Foundation of Broward

outsource all manager selection to Colonial Consulting.

Eide Bailly Advisors, LLC

Invest into funds on an opportunistic basis.

Galileo Investment Management, LLC

are currently reviewing Discretionary Equity Long/Short, Market Neutral and Special Situations strategies.

H.M. Payson & Co

invest in a wide range of funds.

Harvest Foundation

outsource all manager selection to Colonial Consulting.

Hopwood Financial Services, Inc.

are not currently investing in any new managers.

HSBC Alternative Investments Limited-US

invest in funds opportunistically.

HSW Advisors

are not currently investing in any new managers.

Indian Community School of Milwaukee Endowment

outsource all manager selection to Marquette Associates.

IPALCO Enterprises, Inc

outsource all manager selection to SEI.

Johnson Wealth Management, LLC

invest directly into ETFs and securities.

Lionstone Capital Management LLC

invest on an opportunistic basis.

Lutheran Community Foundation

outsource all manager selection to Cambridge Associates.

Macalester College Endowment

are not currently investing in any new managers.

Morgan Creek Capital Management, LLC

(Emerging and Frontier Market Funds) operate a wide mandate and assess funds on a bottom up basis.

New Hampshire Retirement System

outsource all manager selection to NEPC.

P&A Capital Advisors, Inc

are always looking to allocate to US or global Equity Long/Short and Credit funds.

PivotalPath

are particularly interested in reviewing Distressed and Structured Credit and Healthcare focused funds.

Reservoir Capital

are seeking managers to partner with for Seed or Acceleration capital.

Rocaton Investment Advisors, LLC

(Real Estate) review managers opportunistically depending on the clients' demand.

Solid Independent Advisors

are currently reviewing US and sector focused Equity Long/Short funds.

University of Montana Foundation

all manager selection to Fund Evaluation Group.

## Middle East

Family Wealth Advisors

are currently actively reviewing Fixed Income and Hedge Funds.

## Europe

Altis Investment Management

(Fixed Income) are reviewing Long Only funds focused on European Secured Loans.

Assurancevie.com

invest in Long Only and Hedge Funds globally.

Banca Arner Italia Spa

are not currently investing in any new managers.

Banca del Sempione SA

are currently reviewing Long Only and Long/Short strategies focusing on Asia, across all asset classes.

Blue Ink Investments

are seeking pure alpha, low beta Hedge Funds.

Bremer Landesbank

are not currently investing in any new managers.

Candriam

(Long Only) are currently seeking European Equity funds with a preference for Large Cap exposure.

CCR Asset Management

are always reviewing UCITS compliant Long Only and Hedge Funds.

Cedrus Asset Management

are reviewing Equity Long Only Funds with SRI/ESG elements.

Cluster Family Office

are currently seeking Alternative Credit strategies.

Delta Investment Partner AG

are not currently investing in any new managers.

Delta Lloyd Bank

(Long Only) are currently reviewing UK and Eurozone (excl. UK) Equity Funds.

are currently reviewing International Government Bond and US Treasury Bond managers.

Halkin Investments LLP

are seeking Alternative Yield strategies.

Hilltop Fund Management LLP

are not currently reviewing any new managers.

Jasmin Capital

are currently reviewing Private Equity Funds.

KF Invest

are currently reviewing diversified Event Driven managers.

Kingdom Capital Partners LLP

are not currently investing in any new managers.

Lagane Family Office

are currently reviewing Absolute Return Funds, specifically Event Driven and Equity Long/Short strategies.

LCF Edmond de Rothschild Asset Management Limited

review established Offshore managers opportunistically.

Oddo & Cie

(Hedge Funds) are not currently investing in any new managers.

Oldfield Partners

are seeking Equity Long Only funds with a global Emerging Markets focus.

Pioneer Investments

(US and Global Equity Long Only) have a diversified portfolio and are currently reviewing managers across all styles of investing.

Scandinavian Capital Management

are seeking Long Only and Long/Short Funds globally.

Sherpa Asset Management AG

are currently reviewing Long Only and Hedge Funds.

Spectrum IFA

are not currently investing in any new managers.

Strategic Wealth Limited

are agnostic to strategy and look for managers with consistent outperform to their relevant benchmark.

Swansea City County Pension Fund

are not currently investing in any new managers.

Tricoire Gestion & Associes

invest in Long Only Funds globally.

Tumagest SA

are seeking niche Fixed Income strategies.

UniCredit Private Banking

are not currently investing in any new managers.

United Bankers Securities Limited

are reviewing Long Only Fixed Income Short Duration and High Yield managers.

## Asia

Lotus Peak Capital Pte Ltd

are currently reviewing Asian focused Equity Long Only, Equity Long/Short, Event Driven and Multi Asset funds.

Maven Private Office

are not currently investing in any new managers.

Talent Advisors

advise their clients on investments in Onshore and Offshore Equity Long Only and Hedge Fund strategies. They advise their smaller clients on Fixed Income strategies.