

# Weekly Investor Updates For The Week Ending 26 September 2014

#### North America

Alameda-Contra Costa Transit District Employees Retirement Plan are not currently investing in any new managers.

AM Global Family Investment Office

invest on an opportunistic basis.

**AMG National Trust Bank** 

are not currently investing in any new managers.

Automobile Club of Southern California

**Bayer Corporation** 

CDP (Caisse de Depot et Placement du Quebec)

(Global Macro) are seeking Discretionary managers of Macro funds.

Central Michigan University Endowment

outsource all manager selection to NEPC.

Certis Capital Management Inc

are currently reviewing Volatility based, Income generating and Event Driven strategies across all asset classes.

Choate Rosemary Hall

are not currently investing in any new managers.

College of the Holy Cross

are happy with Long Only and Hedge Fund investments and are focusing on illiquid strategies.

Community Foundation of Central Florida

outsource all manager selection to Colonial Consulting.

Convergent Wealth Advisors

invest on an opportunistic basis.

**Efficient Capital Management** 

are investing in pure CTA and Managed Futures strategies.

Elite Wealth Management

invest in US and international managers of low volatility funds.

**General Service Foundation** 

outsource all manager selection to Mozaic LLC.

Global Wealth Consultants, LLC

are not currently investing in any new managers.

Holyoke Partners, LLC

are always reviewing Discretionary Equity Long/Short and Distressed Credit managers.

Loews Corporation Pension Plan

are not currently investing in any new managers.

Moravian College Endowment

outsource all manager selection to Mercer.

Okabena Company & Okabena Investment Services, Inc.

are not currently investing in any new managers.

**Progress Investment Management Company** 

(Equity Long Only) are investing in US Equity Long Only Funds run by Emerging Managers.

Sigma Analysis and Management

invest on an opportunistic basis.

Springfield Foundation

are not currently investing in any new managers.

Sprott Private Wealth

are currently reviewing a wide range of Equity and Fixed Income Long Only and Hedge Fund managers.

Swiss Re

are not currently investing in any new managers.

**Tufts University Endowment** 

(Hedge Funds) are not currently investing in any new managers.

**UN Consulting** 

are actively reviewing Equity Long/Short, Event Driven, CTAs, Global Macro, Credit and Arbitrage strategies.

United Food and Commercial Workers' Pension Fund

outsource all manager selection to The Marco Consulting Group.

University of Michigan Investment Office

are seeking esoteric, long term investments for their "Value Add" bucket.

Wales Investments Inc

are not currently investing in any new managers.

Ward & Associates

invest on an opportunistic basis.

William Blair & Company

are currently reviewing Credit Long/Short and Commodity strategies.

Witherspoon Asset Management

are reviewing Trading Strategies. There is particular interest in Trend Follower CTAs.

Yankee Advisers

are currently reviewing CTA managers.

### Middle East

United Arab Shipping Company

are not currently investing in any new managers.

## **Europe**

1854 Patrimoine

outsource all manager selection to Fondesis.

Aktia Invest

are reviewing Equity Long Only and Long biased Asia focused funds.

Arcus Finance S.A.

invest on an opportunistic basis.

Atrium Family Office AG

are reviewing Equity strategies with low correlation to markets.

Banca Albertini Syz

are not currently investing in any new managers.

Banque de Patrimoines Prives

(Multi Asset and Global Macro) are not currently investing in any new managers.

**BCEE Asset Management** 

are currently reviewing Fixed Income strategies globally.

Chapter Wealth Management

invest on an opportunistic basis.

Coras Iompair Eireann Group Pension Fund

are not currently investing in any new managers.

Corner Banca SA

are reviewing Fixed Income Absolute Return and Equity Market Neutral strategies.

Crèdit Andorrà Asset Management

(Equities) are reviewing UK and US Mid and Large cap funds.

Credit Suisse Asset Management

(Multi Strategy Fund) are seeking Merger Arbitrage and Equity Market Neutral strategies.

(European Opportunities Fund) are seeking Distressed, Event Driven and Equity Long/Short strategies for inclusion in this portfolio.

DCD London Family Office

are not currently investing in any new managers.

Electrolux Pension Fund (Sweden, Germany)

(Sweden, Germany) are reviewing pure Investment Grade strategies on the Fixed Income side. They are also looking for low correlation Hedge Fund strategies with low fee structures.

FINAF S.p.A.

invest exclusively in Funds of Hedge Funds.

Finasta Asset Management

are not currently investing in any new managers.

Fuchs & Associes Finance Luxembourg

currently advise their clients on Equity and Fixed Income Long Only and Hedge Fund managers.

Generali Asset Management

invest on an opportunistic basis.

Georgieff Capital Management

are not currently investing in any new managers.

Hoegh Capital Partners

(Fixed Income) are seeking diversified or less liquid Fixed Income funds.

(Equity Long Only and Private Equity) are seeking established managers running Offshore Equity Long Only or Private Equity Funds.

iFund Services invest in UCITS funds across strategies and asset classes. **Invest-Partners** are not currently investing in any new managers. Kubera Wealth use Discretionary Fund Managers for all allocations. La Roche & Co Banquiers are not currently investing in any new managers. Limmat Wealth

are seeking funds with a 10-12% return profile and a 3 year track record.

Minden Limited are currently reviewing Fixed Income and Equity Long Only Funds.

are not currently investing in any new managers.

MM Warburg Bank

Morgan Stanley Alternative Investment Partners invest on an opportunistic basis.

Nedbank Private Wealth are currently reviewing Fixed Income and Equity Long Only Funds.

Oddo & Cie are not currently investing in any new managers.

Pentium Fund are currently reviewing Systematic strategies.

Portolani Wealth Advisors

are reviewing Global Multi Asset, Equity, and Fixed Income funds within UCITS structures.

Private Client Partners Family Office Bank are not currently investing in any new managers.

Quilter Cheviot Investment Management are currently reviewing Japanese Equity and Emerging Market Debt funds.

are seeking a US small cap manager.

Quilvest

Siemens Pension Trust

are reviewing Equity Market Neutral strategies.

STERN & Cie

invest exclusively into UCITS structured funds globally.

Studio A. Ciocca SA

are not currently investing in any new managers.

Swix Family Office SA

invest on an opportunistic basis.

Universities Superannuation Scheme

are not currently investing in any new managers.

Vigil Wealth Management AG

are not currently investing in any new managers.

Wimmer Financial

are investing in locally based Emerging Markets focused funds and those focusing on Natural Resources.

#### Asia

AL Wealth Partners Pte. Ltd

invest in Hedge Funds and are currently reviewing CTA/Managed Futures, Systematic Macro, and Long Volatility strategies.

Crossinvest (Asia) Pte Ltd

are seeking Alternative Yield Fixed Income strategies.

EOF Services (Asia) Pte Ltd

are not currently investing in any new managers.

Taurus Wealth Advisors Pte. Ltd

are currently reviewing various Long Only and Hedge Fund strategies.

360 CorA

are currently reviewing Fixed Income and Equity Long Only Funds.

Atl Capital Asset Management

are currently reviewing Long Only and Hedge Funds.

Deutsch-Oppenheim Family Office are not currently investing in any new managers.