

# Weekly Investor Updates For The Week Ending 13 November 2014

#### North America

| Abilene Christian University Endowmen | t |
|---------------------------------------|---|
|                                       |   |

are not currently investing in any new managers.

Ameritas Investment Advisors Inc.

invest in Private Equity, Distressed Credit and Real Estate Funds.

Blue Rock Advisors

are seeking Equity Market Neutral Managers

**Cardinal Investment Advisors** 

are seeking Real Estate funds for their clients.

CTC | myCFO

(Hedge Funds) review all asset classes but currently have a primary interest in Equity funds.

Dearborn Capital Management LLC

are seeking Managed Futures managers.

**EPM Advisory** 

invest on an opportunistic basis and have a particular interest in Asian managers.

FD Family Office

are not currently investing in any new managers.

George Mason University Foundation

outsource all manager selection to Graystone Consulting.

Georgia Firefighters Pension Fund

outsource all manager selection to NEPC.

Greenlake Capital, LLC

are currently reviewing sector and regional focused Equity Long/Short managers.

Heckscher Foundation for Children

outsource all manager selection to Summit Rock Advisors.

**Highland Consulting Associates** 

are seeking niche fund managers from capacity constrained and infant markets.

Loring, Wolcott and Coolidge Office

invest on an opportunistic basis.

MainStreet Advisors

advise their clients only on listed Mutual Funds and ETFs.

National Football League

outsource all manager selection to Cambridge Associates.

Old Dominion University

outsource all manager selection to Mercer.

Pacific Northwest Ballet Foundation

outsource all manager selection to Canterbury Consulting.

Penn Mutual Life Insurance Company

invests in Private Equity and to some extent Hedge Funds.

R.V. Kuhns & Associates

invest across the board in Traditional and Alternative single and Multi Manager funds.

Sentry Insurance

Invest in Hedge Funds and Private Equity Funds on an opportunistic basis.

StoneWater Capital

are seeking Asia Ex-Japan and country specific Asia focused managers for inclusion in their Fund of Funds.

SVA Plumb Wealth Management

advise their clients on investments into Mutual Funds.

White Oaks

invest on an opportunistic basis.

### Middle East

Securities Group

Invest in Single and Multi Managers on an opportunistic basis. They are currently reviewing MENA focused Equity strategies.

## <u>Europe</u>

1788 Capital Trust SA

invest in Long Only and Long/Short Funds on an opportunistic basis.

**ACIES Asset Management AG** 

are reviewing CTAs, Global Macro and Equity Long/Short strategies.

AcomeA Sg

are currently reviewing Fixed Income and Equity Long Only Funds.

Altis Investment Management

(Equity) are reviewing Long Only Equity funds focused on Europe.

AP3

are not currently investing in any new managers.

A-Ventum Family Office

are reviewing Market Neutral Equity and Credit strategies.

**Banca Credinvest** 

are currently reviewing Alternative UCITS funds across all strategies and asset classes.

BBK y Kutxabank

are currently reviewing a wide range of Absolute Return UCITS funds across Fixed Income and Equity Long Only strategies.

BVV Pensionsfonds des Bankgewerbes AG

are reviewing Absolute Return Fixed Income strategies focused on Investment Grade securities.

Cayros Capital AG

are not currently investing in new managers.

Cerno Capital Partners LLP

are always on the lookout for Discretionary Global Macro managers.

Delta-lux Consult

invest globally into Equity and Commodities funds.

Ersel

are seeking non-directional Fixed Income Funds.

**Ethical Financial Planning** 

invest on an opportunistic basis.

Feri Trust AG

(Equity) are reviewing Discretionary Equity Long Only managers.

Gandon Alternative Fund Management (GAFM)

are not currently investing in any new managers.

Heron House Financial Management Ltd

J&T Finance Group

invest in funds on an opportunistic basis.

Jyske Bank

are not currently investing in any new managers.

Kehrli & Zehnder Global Wealth Management AG

invest globally in Hedge Funds that actively short and are able to demonstrate a convincing edge.

Lombard Odier Darier Hentsch & Cie

(Fixed Income Long Only) are currently reviewing US Aggregate Bond, Short Duration Bond and Global Total Return Funds. They are also reviewing a range of other strategies on an opportunistic basis.

Longitude Investment S.A.

are currently reviewing Equity based Absolute Return Hedge Funds with a global or regional focus.

MC Gestioni

are not currently investing in any new managers.

Optimix Asset Management NV

are currently invested in Convertible Bonds strategies and are not currently looking to invest in any new managers.

**Retraites Populaires** 

(Equity) are not currently investing in any new managers.

**Revere Capital Advisors** 

invest in Emerging Hedge Fund managers.

Riva Capital

are not currently investing in any new managers.

Sagres Advisory SA

invest on an opportunistic basis for their China Long/Short and CTA Funds of Funds.

Sampension

are not currently investing in any new managers.

Sarasin & Partners

are not currently allocating to any new managers.

Sovereign & Partners

Invest in Private Equity and Mutual Funds.

Trafalgar Capital Management

invest only internally for their Multi strategy Fund of Hedge Funds.

#### Asia

**Ascalon Capital Managers** 

aim to seed and become co-owners of funds that invest in the Asia-Pacific region.

**Castling Investment Group** 

advise their clients on Private Equity Funds investements focusing on Europe and North America and excluding Real Estate Funds.

**CIC Singapore** 

are not currently investing in any new managers.

Morningstar Associates Korea

are not currently investing in any new managers.

Nutrimenta (Singapore)

are always reviewing Asian and global strategies across asset classes.

Samsung Fire & Marine Insurance

(Fixed Income) invest in Long Only Investment Grade Bond funds.

Temasek Holdings (Pte) Ltd.

invest in Private Equity Funds across all sectors and regions.

TTG Wealth Management

are always reviewing managers who are in Hong Kong.

Woori Absolute Partners

are seeking CTA managers currently.

National Bank of Hungary

invest in niche Managed Accounts which are very liquid with low fee structures.