

# Weekly Investor Updates For The Week Ending 09 September 2014

## South America

#### Banco Penta

are currently reviewing on an opportunistic basis Long Only Funds and classic ETFs.

## North America

**American Red Cross** 

are reviewing Multi Strategy funds.

**BAM Advisor Services** 

invest in Passive funds and outsource all manager selection to Dimensional Fund Advisors and Bridgeway Consulting Limited.

**Bivium Capital Partners** 

are currently reviewing Long Only strategies focusing on US Micro Cap Equity and US highly concentrated Growth Equity.

Blue Alternative Asset Management

invest on an opportunistic basis.

Carleton University

are not currently reviewing any new managers.

Covenant Multifamily Offices, LLC

are reviewing Reinsurance and other uncorrelated strategies.

Fischer & Co.

invest in Hedge Funds and are currently reviewing generalist Event Driven managers.

**Grand Foundation** 

are not currently investing in any new managers.

**Greenspun Corporation** 

are not currently investing in any new managers.

Green Wealth Management, LLC

outsource all manager selection to BAM Advisor Services.

Gresham Partners, LLC

are currently reviewing global or regional Emerging Markets Equity Long/Short and Long Only strategies.

Maine Community Foundation

invest in a wide range of Offshore Hedge Funds.

Miven Family Office

are interested on Equity and Credit funds focused on Europe.

Nebraska Investment Council

are actively reviewing Long Only, Private Equity, Real Estate and Fund of Hedge Funds.

Pelican Creek Capital, LLC

are not currently investing in any new managers.

Siridean Advisors

invest on an opportunistic basis.

## Middle East

Global Investment House

are currently reviewing Event Driven strategies and a variety of co investment opportunities.

# **Europe**

Abante Asesores

invest in European or Globally focused Equity Long/Short funds and Absolute Return Fixed Income Funds.

**AMDK Asset Management** 

invest in Long Only funds on an opportunistic basis.

Award Capital Advisory Ltd

are currently reviewing specialist and generalist Event Driven strategies

Banca Popolare di Bari

are currently reviewing global, regional and country focused Equity Long Only and Long/Short strategies.

Bankhaus Max Flessa KG

are reviewing Equity managers focused on Emerging Markets.

Cambiata Schweiz AG

invest in Discretionary Multi Asset funds across all legal structures.

City Asset Management

are currently reviewing a variety of Absolute Return, Hedge Fund and Real Estate Fund strategies.

Credit Agricole Mercagestion, SGIIC, SA

are actively reviewing Hedge Funds and Long Only Funds across SICAVS and UCITS.

Dijkstra Beaumont Wealth Management

review Equity Long Only funds focused on Europe on an ongoing basis.

EUROXX Securities S.A.

use Societe General as a Custodian. They invest mainly in UCITS funds with over \$50m under management.

Falcon Money Management

(Quantitative Hedge Fund strategies) are currently strategy agnostic and review managers opportunistically based on evidence of positive performance.

**FOCAM AG** 

(Equity) are overweighting Developed Markets funds, particularly the ones focused on Europe.

Franklin Templeton Investments

are currently focusing on unlisted Real Estate Private Equity funds.

Max Planck Foundation

are reviewing Equity Long/Short funds with low net exposure and Fixed Income Distressed funds.

Mutuactivos SA

are currently reviewing conservative, low volatility Long Only and Long/Short strategies.

Mutua de Propietarios

are not currently investing in any new managers.

Navigea Securities

are currently reviewing US Small Cap and global Emerging Markets Equity Long Only Funds.

Pacific Alternative Asset Management Company

invest in Emerging Managers that pursue Quantitative, CTA or Global Macro strategies.

Pactio Gestión, SGIIC

are currently focusing on Hedge Funds.

Platinum Capital Management

only invest in the largest and most established Hedge Funds.

#### Quadia SA

are exclusively interested in Impact Investment focused funds and are currently not investing in any new managers.

#### Quantica

are currently reviewing Discretionary Long Only and Long/Short UCITS strategies focusing on Europe.

#### Sociedade Gestora de Fundos de Pensoes

are looking for Fixed Income strategies with Short Duration Management.

#### The Central Church Fund of Finland

currently reviewing Long Only Equity Funds with a UCITS (or FCP) structure.

(Fixed Income) are reviewing a wide range of Offshore and UCITS Fixed Income strategies on an opportunistic basis.

## The Dominion Group

invest on an opportunistic basis.

### Waverton Investment Management

are not currently investing in any new managers.