

Weekly Investor Updates For The Week Ending

25 July 2014

Ardent Financial Planning

advise clients on investments into ethical funds. Currently they are seeking funds that focus on Renewables, Green Tech and Green Energy.

Brookdale IFP

advises clients on investing into ethical funds. Currently they select funds from sriservices.co.uk's fund universe. They are open to hearing from other ethical funds.

Harris Fraser

are reviewing Asian focused Equity Long/Short strategies, preferably registered with the SFC.

Africa

Ace & Company

co invest and invest directly in Private Equity. Currently they would not like to hear from any new managers.

Australia

AMP Capital Investors (Australia)

outsource all manager selection to a number of external consultants.

Europe

1788 Capital Trust SA

invest in Long Only and Hedge Funds. They are reviewing managers on an opportunistic basis.

Absolut Research

are investing in Absolute Return strategies within Onshore European structures. They are strategy agnostic and are interested in overall performance of the fund.

Weekly Investor Updates For The Week Ending

25 July 2014

Acropolis Capital	are currently reviewing Equity Long/Short and Event Driven funds.
Akros Alternative Investments	invest in Long Only and Hedge Funds. They are currently review global and Developed Markets Equity and Fixed Income strategies.
Aletti Gestielle SGR Spa	review managers on an ongoing basis. The current focus is on Discretionary Global Macro, Equity Long/Short and Event Driven (Special Situations). Funds must be UCITS compliant.
Apo Asset Management	review Hedge Funds opportunistically. They use several databases to screen and source managers.
B. Metzler Seel. Sohn & Co.	are not currently investing in any new managers.
Banco di Credito P. Azzoaglio	are not currently investing in any new managers.
Bank CIC (Schweiz) AG	are seeking single and Multi Manager Merger Arbitrage strategies as well as Equity Long/Short and Multi Strategy funds.
Bregal Investments	actively seek to invest in Private Equity Funds. Some strategies they review include Energy (outside US and not renewable), Buy Out, Distressed Opportunity and Secondary Funds.
BRI Wealth Management	are not currently investing in any new managers.
CERN Pension Fund	are not currently investing in any new managers.
Conservative Concept Portfolio Management AG	are reviewing Equity Long/Short and Fixed Income strategies within European Onshore structures.
FarmaPension A/S	outsource all manager selection to Sparinvest.
Fides Vermögensverwaltung Flick & Auersperg	are not currently investing in any new managers.
GAM International Management	are reviewing UCITS compliant, single manager funds across all asset classes.

Weekly Investor Updates For The Week Ending

25 July 2014

Harcourt Alternative Investing	are seeking Equity Long/Short strategies which offer Event Driven strategies. They also review the Equity Long/Short space opportunistically.
Hasma Capital Advisors	continue their focus on Private Equity funds.
Indecap	(Fixed Income and Hedge Funds) are not currently investing in any new managers.
KBL European Private Bankers	are reviewing Long Only Equity funds for a Global Emerging Markets Fund of Funds that will be ready in October 2014.
Mapfre	are investing in Equity Long Only strategies across Asia, Europe and the US. Mapfre review all Cap funds and have a preference for Large Cap.
Per4m	are not investing in any new managers.
PFA Pension Fund	invests in unlisted Private Equity and are actively reviewing Leveraged Buyout and Distressed Credit strategies. Sector focused strategies, including Oil & Gas, Infrastructure and Renewable Energy are not currently the primary focus.
Stellum Asset Management	are seeking Active and Passive Large Cap Equity managers who are listed on the Swedish Pension Authority platform.
Valia Group	are only interested in hearing from Smart Beta strategies for their client's Long Only portfolio. Their clients are very cautious with their investments so they are currently reviewing Long/Short funds with low volatility. Volatility should be between 3% and 4%.
Varma Mutual Pension Insurance Company	are seeking a Global Emerging Market Equity or Multi Asset strategy which has low Beta.
Warwickshire County Council	are moving away from Active Investments and are moving towards fundamental Passive Investments.

Weekly Investor Updates For The Week Ending

25 July 2014

Middle East

Government of Kuwait	invest opportunistically into a range of external funds.
Oman Arab Bank	invest in Equity and Fixed Income Long Only Funds. They mainly allocate to UCITS compliant funds, including FCPs and other European-regulated fund structures. They can allocate to funds via Managed Accounts if the AuM of the fund is large enough. The Oman Arab Bank can review regional and sector-focused strategies.

North America

Alaska Permanent Fund Corporation	invest into external funds through a range of consultants, including Blackrock.
Arkansas Local Police and Fire Retirement System	outsource all of their investments to Stephens Incorporated.
Ballentine Partners	have current searches for European Event Driven and Emerging Markets Equity Long/Short strategies.
Christ School	are looking to invest in European Real Estate opportunities.
Cica Inc.	currently seeking to invest in Euro denominated UCITS funds.
Colorado State University Foundation	are not currently investing in any new managers.
Cross Shore Capital Management	invest in majority in Equity Long Short funds.
Dallas Police & Fire Pension System	are not currently investing in any new managers.
ELM Asset Management	exclusively reviews funds in the CTA space and is looking opportunistically at both trend following and non-trend following approaches.



Weekly Investor Updates For The Week Ending

25 July 2014

GE Asset Management Limited	invest in Long Only and Hedge Funds. On the Long Only side they are reviewing Discretionary and Systematic strategies across all asset classes.
Granite Asset Management	exclusively invest in CTA managers. The strategies of interest are trend following, non trend following and trend anticipating. These can be Systematic or Discretionary.
Lancaster County Community Foundation	outsource all manager selection to Glenmede Investment and Wealth Management.
LUMA Capital	are not investing in any new managers at the moment.
Oberlin College Endowment	invest in managers opportunistically.
Peter G. Peterson Foundation	outsource all investment decisions to a consultant.
Russell Berrie Foundation	outsource all manager selection to Prime Buchholz.
Trustcore Financial Services, Inc	advise their clients on Private Equity, Long Only and Hedge Funds across all types of structures. They will review Active and Passive managers. Their clients have the ability to invest via Managed Accounts.
Utah Retirement System	invest on an opportunistic basis.
Van Biema Value Partners LLC	are currently reviewing only Value focused Emerging Hedge Fund Managers with AuM of less than \$200m. They review Equity Long biased and Event Driven strategies.
Worcester Retirement System	outsource all manager selection to Meketa Investment Group.