

# Weekly Investor Updates For The Week Ending 06 November 2014

### North America

Appalachian Mountain Club invest on an opportunistic basis.

**Brinson Foundation** 

are not currently investing in any new managers

City of Palmetto General Employees' Pension Plan outsource all manager selection to Salem Trust and Morgan Stanley.

Community Foundation of Western Massachusetts outsource all manager selection to DHK Financial Advisors.

**CSM Corporation** 

outsource all manager selection to an investment consulting firm.

**Denison University Endowment** 

are seeking a Credit Long/Short Fund to add to their portfolio.

**Drobny Capital** 

(Commodities) are currently reviewing managers opportunistically.

**Eisner Foundation** 

are not currently investing in any new managers.

Freedom Forum

outsource all manager selection to a consultant.

Greater Rochester Health Foundation

outsource all manager selection to NEPC.

GVW Group, LLC

invest in various Long Only Funds and Hedge Funds.

Harvest Funds Management, LLC

are not currently investing in any new managers.

Kimbell Art Foundation

Lattice Strategies

are currently reviewing 40 Act Long/Short Funds.

Ludwig Institute for Cancer Research Fund

are not currently investing in any new managers.

MCP Asset Management

are currently reviewing Discretionary Macro, European Equity Long/Short and generalist Event Driven managers.

Middlesex County Retirement System

are not currently investing in any new managers.

Oakland University Endowment

outsource all manager selection to UBS.

Pappas Financial

are not currently investing in any new managers.

Paso del Norte Health Foundation

outsource all manager selection to Aon Hewitt and Enisknupp.

PENSUL Inc.

advise their clients on Long Only and Hedge Funds globally.

Presidio Group LLC

invest in Long Only Emerging Markets and Frontier Markets via US Onshore vehicles but are open to other fund structures.

Richmond Memorial Health Foundation

outsource all manager selection to Mangham Associates.

Segal Rogerscasey

(Hedge Funds) recommend Equity Long/Short, Event Driven, Credit, Global Macro, Multi strategy, and CTA strategies to their clients.

SickKids Foundation

are not currently investing in any new managers.

Stevens Institute of Technology

outsource all manager selection to Goldman Sachs.

United Jewish Foundation & Jewish Federation of Metro Detroit

outsource all manager selection to Slocum.

VFW National Home for Children

outsource all manager selection to Axford.

Washington and Lee University

outsource all manager selection to Makenna Capital Management.

West Virginia University Foundation

invest in a wide range of Energy Funds, Private Equity, Private Real Estate and Mutual Funds.

William Mack & Associates

are currently reviewing Managed Futures Funds that offer Mutual Fund structure.

#### Middle East

Al Ain Capital

are currently reviewing Event Driven, Multi strategy, Equity Long/Short, and Market Neutral funds.

Gems Advisors Ltd

invest on an opportunistic basis into Hedge Funds and Long Only Funds.

## **Europe**

1st Port Asset Management

invest in both Long Only and Hedge Funds with a preference for Long Only Funds. They must be FCA and UCITS compliant.

Allianz Global Investors

conduct all manager selection in-house.

Andreani & Associes

they are currently reviewing Event Driven and Global Macro strategies.

**APK Pensionskasse** 

are not currently investing in any new managers.

Arden Asset Management

are seeking global and regionally focused strategies in Relative Value and Discretionary Macro strategies. They are seeing growth in the '40 Act part of their business.

CIB Investment Fund Management

only invest in ETFs for their different Funds of Funds (Emerging Markets Equity, Developed Markets Equity, Real Estate, and Commodities).

Colin & Cie

are currently reviewing Multi strategy Fund of Hedge Funds and Equity Long Only Funds with a regional focus.

Core Capital

are currently increasing their allocation to Equity strategies.

Ecomt Actuarios y Auditores, S.L.

are currently reviewing Fixed Income and Equity Long Only and Hedge Funds.

Erste Group Bank AG

are not currently investing in any new managers.

Evangelische Zusatzversorgungskasse (EZVK)

(Equity) have two active searches for Segregated Accounts: One for Emerging Markets (global) and one for Small and Mid Cap (global)

Family Office von Sayn-Wittgenstein AG

are not currently investing in any new managers

Fondazione Monte dei Paschi di Siena

are reviewing a wide range of Absolute Return strategies across Equity and Fixed Income.

Friedland Gestion

Invest in Equity and Fixed Income Long Only and Hedge Funds.

FRM Investment Management Ltd

conduct all manager selection in-house.

Galenica Pension Fund

invest in Swiss based managers in the Equity Long Only space.

Gildi lífeyrissjóður

are reviewing Buyout Private Equity Funds globally.

IFO International Family Office SA

are not currently investing in any new managers.

JLT Wealth Management

are not currently investing in any new managers.

K&H Investment Fund Management

outsource all manager selection to KBC Asset Management.

Millen Group Capital

have restructured their investment strategies and now look at purely Passive Funds.

Neue Privat Bank AG

are not currently investing in any new managers.

Oddo Asset Management

(US and Asian ex Japan Equity) are currently reviewing Long Only UCITS Funds opportunistically.

OTP Fund Management Pte. Ltd.

invest in Commodities funds globally.

P & C Global Wealth Managers SA

are seeking a global Emerging Market Equity Manager.

PenSam Pension

are seeking global or regional Real Estate strategies.

RPM Risk & Portfolio Management

only invest in Discretionary and Systematic Global Macro and CTA managers, and are reviewing managers opportunistically.

**SIFEM** 

are looking for Private Equity Funds which focus on countries that have a GDP (nominal) below \$7,000. Emerging and Frontier Markets are the focus.

Smith & Williamson Investment Management

invest on an opportunistic basis.

Stonehage

are not currently investing in any new managers.

**Thomas Miller Investment** 

invest in a wide variety of funds. They are currently looking for Long Only and Real Estate Funds.

Valida Pension Management AG

are seeking managers in the Long Only Fixed Income space. Funds should not be blended and should deal specifically with one type of Fixed Income asset.

ZZ Vermögensverwaltung GmbH (Schweiz)

are not currently investing in any new managers.

## Africa

Caveo Fund Solutions

invest in African and South African focused Long Only and Hedge Funds.