Major Modules

1. Shipments

* Dashboard
* Reports
* Accepted Quotes
* My Shipments
* All Shipments
* Air
* Sea
* Land

1. Customer
   * Dashboard
   * Alll Customer
   * Reports
   * Newsletter
2. Vendors
3. Setup
   * Port/Airport
   * Categories
   * Shipping
4. Accounting
   * Dashboard
   * Banking
   * Reports
   * Chart of Account
   * Receivable
   * Payable
   * Setting
5. Sales
   * Dashboard
   * Reports
6. Quotation
   * Dashboard
   * All Quotations
   * Quote Tariff Sheet(Group)
   * Reports
   * Other
7. Traiff & Rate
   * Freight Rate Manager
   * Port/Local Rate Manager
   * Transport Rate Manager
   * Setting
8. WMS
   * Warehouse Receipt
   * Warehouse Release
   * Warehouse Inventory
   * Settings

**Customer**

**General**

**Company:**

Company Name, Phone, Client Code, Website, Fax, Customer Shipment, Is Also Agent , Linked Vendor, Sales Person, Customer Support, Notes, Invoice/Quote Customer Note

**Primary Contact:**

Satutation , First Name, Last Name, Name, Customer Role, Email, Phone, Mobile , Additional Emails, Enable Portal Access

**Accounting Contact:**

Same as Primary

Satutation , First Name, Last Name, Name, Customer Role, Email, Phone, Mobile , Additional Emails, Enable Portal Access

**Address:**

Line 1, Line 2, City, Pincode, City UN Code

**Accounting:**

Tax Treatment (Create Tax -> Name, Code), Tax Identification Number, Default Currency, Payment Term (Create Term-> Name, No.of Days, Description, Order), Credit Limit, External Balance

**Contacts**

**Contact Persons:**

Salutation, First Name, Last Name, Name, Customer Role, Email, Phone, Mobile, Additional Emails, Enable Portal Access

**Other Details**

**Default:**

Customer Agent, Cartage By, Is Interbranch Customer -> Customer Branch,

**Automatic AR Reminder (Individual Invoices):**

Enable Automatic Reminder, Frequency (Daily, Weekly, Bi Weekly, Monthl)

**Documents**

Upload Files

**Products & SKU’s**

**Default:**

Description , SKU, Package Type(Selection), Customer (List all Companies) , Length Unit(CM,IN), Length, Width, Height, CBM, CFT, Weight Unit (KG,LB) , Gross Weight, Chargeable Weight, HSN, Model, Manufacturer (Coming from Company), Currency, Price

**Pallet Profile:**

Enable Auto Palletization, Quantity Per Pallet, Pallet Type (Selection)