Requirements Gathering R:1

Signup and Plans

*There will be Two type of sign-up forms: one for for agents and one for their sub-users, such as homeowners and assistants. (there are no other users)

User Signup:

The user signup form will include the following fields:

- Username
- Email Address
- Password
- US State
- There needs to be a way to connect them to an agent. They can"t signup without an agent. (Maybe they can make an account after they get an invitation
- Payment Requirement (homeowners $10 per Property) (Assistants - $3/month $30/year)
- Assistants can only connect to 2 agents Maximum
- Homeowners must disconnect from one agent before connecting to another agent

After signing up, the Assistants will be able to view compensation details that were previously hidden. Homeowners can't See compensation or other properties. (they can only see their Uploads)

Agent Signup:

The agent signup form will include the following fields:

- Name
- Email
- Phone
- Company
- State ID
- Business Address (Auto Complete)
- Subscription Plans (Monthly/Yearly)($10/ $100)

Questions:

- Will homeowners and assistants be added by the agent, or will there be a separate signup form for these sub-users? Please Make another Sign up for them.
- Is there a restriction on agents uploading properties?(No, but they can only sign up for states they are registered in.

Dashboards:

Super Admin Dashboard:

- Controls all aspects related to agents, sub-users, and properties.

- Can Have Sub Admin

Agent Dashboard:

- Manages properties added by the agent and connected Sub-users.
- Manages payment plans and views payment history.
- Categorizes properties for different clients and sends them accordingly.
- Can create and name List and add multiple (searched) Properties to the List

Questions:

- Will there be a specific dashboard for homeowners and assistants?

- Assistant's Dashboard will be the same as the agent, but they can only see/share the agent's properties if the agent shares it with them.

- Homeowners can only see the properties they upload

Property Submission:
The agent must fill out the following fields to submit a property:

- Address (this should use auto-complete function to suggest completed address)
- Street Address (auto-complete)
- City (auto-complete)
- Zip Code (auto-complete)
- Agent Remarks
- Price (in Dollars)
- Compensation (%, $, Contact Agent, Send in offer[4 Options]) – This will only be shown to Agent/assistants after they subscribe.
- Bedrooms
- Bathrooms
- Square Feet
- Property URL (if possible i want this to be a button that automatically google searches the address and shows them the results)
- Contract (in .pdf format only)
- Property Image
- Agent phone and Email (ability to Save for future Uploads)

Questions:

- Should the property be submitted directly, or should it first be sent to the super admin for approval? Direct Submittal) (super admin gets notifications of each new property sorted by State)
- Should there be a detailed page for each property, as there currently is no details page? (No details. Just Keep it simple)
- Should there be any shopping cart functionality? (Client List) Mentioned above