

Steel prices & news

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Top stories

SDI acquires remaining stake in distributor New Process Steel

By Rachel McGuire - Tuesday 19 August

US-based steel producer and recycler Steel Dynamics Inc (SDI) has acquired the remaining 55% stake in processor and distributor New Process Steel, the company said on Tuesday August 19.

"We have enjoyed a strong customer relationship with New Process since our founding," SDI chief executive and chairman Mark Millett said. "This acquisition expands our exposure to value-added manufacturing opportunities, while continuing to serve our other long-standing flat rolled steel customer needs."

The company has "entered into a definitive agreement" to acquire the remaining equity in Texas-based New Process Steel, which operates four processing plants in the US, including at SDI's flat rolled plants at Butler in Indiana, and Columbus in Mississippi, and two facilities in Mexico.

SDI previously acquired a 45% stake in New Process in October 2021.

"New Process has a reputation for high quality standards and strong customer relationships," Millett added. "With this next step, we believe that New Process will continue to have a number of opportunities for value-added manufacturing growth."

The Texas-based company currently employs 1,275 people and is SDI's largest flat rolled steel customer, according to a press release.

The announcement came after SDI saw a 4% decline in total steel shipments to 3.35 million short tons during the **second quarter of 2025**, led by a 7% decrease in flat rolled steel shipments.

Fastmarkets' most recent assessment of the **steel hot-rolled coil index, fob mill US Midwest**, was \$42.86 per hundredweight (\$857.20 per ton) on August 18.

UAE steel rebar, billet buyers wait for new local prices

By Serife Durmus - Tuesday 19 August

The market for steel billet and rebar in the United Arab Emirates was very slow over the past seven days because market participants were waiting for new local rebar prices to be announced, trade sources told Fastmarkets on Tuesday August 19.

Domestic rebar

Emirates Steel rolled over its price for rebar at 2,652 dirhams (\$722) per tonne ex-works for orders to be produced in August, **unchanged since January**.

The company **sold rebar at 2,370-2,380 dirhams per tonne ex-works** and re-rollers in the country sold rebar at 2,210-2,240 dirhams per tonne ex-works earlier in August.

The past week was very slow because the new local rebar prices had yet to be

announced.

Local rebar prices were typically announced after the 20th of each month in the UAE.

Some market participants expected an increase because of high production costs, while some expected a rollover again because of the summer slowdown in the market.

Fastmarkets' weekly price assessment for **steel reinforcing bar (rebar), domestic, exw UAE**, was 2,210-2,380 dirhams per tonne on Tuesday, unchanged week on week.

Rebar imports

No new rebar import prices were heard to the UAE during the past seven days because of the uncertainty on local prices.

Fastmarkets' weekly price assessment for **steel reinforcing bar (rebar), import, cfr Jebel Ali, UAE**, on a theoretical-weight basis, was \$605-610 per tonne on August 19, also unchanged week on week.

UAE steel HRC importers place new orders, prices increase

By Serife Durmus - Tuesday 19 August

Importers of steel hot-rolled coil in the United Arab Emirates placed new orders during the week ending Tuesday August 19, and prices increased week-on-week, trade sources have told Fastmarkets.

Market participants were waiting to see if recent high prices would become permanent. Price increases **had started early in August** but buyers were hesitant to book.

Stock levels of HRC were low in the country, however, so bookings were made, sources said.

UAE

Around 35,000 tonnes of HRC from Japan was booked at \$510-515 per tonne CFR during the past seven days.

India sold more than 25,000 tonnes of HRC at \$525-535 per tonne CFR.

China offered material at \$530 per tonne CFR, and buyers were bidding \$515-520 per tonne CFR.

Fastmarkets' weekly price assessment for **steel HRC, import, cfr Jebel Ali, UAE**, was \$510-535 per tonne on August 19, rising from \$500-530 per tonne on August 12.

Cold-rolled coil imports were offered from China at \$580-600 per tonne CFR.

No major deals were heard.

Fastmarkets' weekly price assessment for **steel CRC, import, cfr Jebel Ali, UAE**, was \$580-600 per tonne on Tuesday, unchanged week-on-week.

Hot-dipped galvanized coil of 1mm gauge and with Z275 coating was offered from China at \$720-740 per tonne CFR, **unchanged week-on-week**.



No major deals were heard.

Fastmarkets' weekly price assessment for steel HDG, import, cfr Jebel Ali, UAE, was \$720-740 per tonne on Tuesday, also unchanged week-on-week. <https://dashboard.fastmarkets.com/p/MB-STE-0123>

Saudi Arabia

China offered HRC in 1.2 mm gauge at \$560-565 per tonne CFR, unchanged week-on-week.

No major deals were heard.

Fastmarkets' weekly price assessment for [steel hot-rolled coil, import, cfr Saudi Arabia](#) (1.2mm gauge), was stable at \$560-565 per tonne on August 19.

European Commission consultation on steel trade measures finds local industry favors TRQs

By Julia Bolotova - Tuesday 19 August

The European Commission closed its public feedback consultations on future steel trade measures to replace the existing steel safeguard measures on Monday August 18, with adoption planned for the third quarter of 2025, Fastmarkets has heard.

The Commission launched the [consultation on trade measures on July 18](#) to address the negative trade-related effects of global excess capacity on the EU steel sector.

The consultation attracted 143 submissions, with the great majority from European companies and associations supporting long-term measures based on tariff-rate quotas (TRQs), Fastmarkets understands.

Several comments received in feedback have been published on the Commission's website.

"The [European Steel Processors Association] believes that a well-calibrated TRQ system, combined with robust anti-circumvention measures and traceability protocols, offers the most effective solution," ESPA (Belgium) said in its response.

"A new trade measure in the form of TRQs would not necessarily introduce new or additional administrative burden for downstream users following 8 years of safeguard TRQs," European steel industry association Eurofer said in its feedback.

Regional steel associations including UNESID, Italy's Federacciai, German steel association WV Stahl and Polish Steel association HIPH also supported TRQ measures.

European steelmakers SSAB, Hyndnum, Arvedi, Dillinger, Celsa, ArcelorMittal, Tata Steel and others also spoke in favor of TRQ-based measures.

ArcelorMittal and Tata Steel also both advocated for a 50% tariff on out-of-quota steel deliveries, matching the current steel tariffs imposed by the US.

Switzerland-based companies, including Swiss Steel Holding (Swiss Steel Group) (Switzerland), supported the measures, but urged the Commission to exclude Swiss companies from the scope of new measures due to their "deep integration into European value chains."

By contrast, non-EU stakeholders raised concerns.

The government of Japan urged the EU to "cautiously consider the consistency of the measure with the international disciplines, including the

[World Trade Organization] Agreement."

South Korea's Posco International warned that "abrupt introduction of TRQs or additional duties may adversely affect steel procurement processes and impede major projects," and recommended implementation only after the current safeguard measures expire in mid-2026.

The Commission was expected to propose long-term TRQ-based measures in the third quarter of 2025, to replacing the current safeguards from July 1, 2026, and to provide equivalent protection against global overcapacity.

Trade sources that spoke to Fastmarkets believed that the new measures would most likely come into force sooner than July 2026, with one mill source saying: "The idea is for the new measures to be implemented as of January 2026."

Chinese CRC, HDG export prices fall on futures price retreat, low demand

By Zihuan Pan - Tuesday 19 August

Export prices for Chinese cold-rolled and hot-dipped galvanized steel coil moved lower in the week to Tuesday August 19, in the wake of a pullback in Shanghai steel futures prices amid an easing in speculative demand.

Trading for Chinese CRC and HDG exports, meanwhile, has been quiet in recent weeks, with traders and mill sources reporting few inquiries or bids from overseas buyers, sector sources told Fastmarkets.

Volatile Shanghai HRC futures prices, an uncertain market outlook, subdued demand and concerns over a potential crackdown on [steel being exported without paying value-added tax](#) made traders cautious, market sources said.

On the Shanghai Futures Exchange, the [most-traded contract for hot-rolled coil](#) - the substrate for both cold rolled-coil and HDG - has fallen for four in the past five trading days and ended at 3,416 yuan (\$476) per tonne on Tuesday, its lowest closing price in more than two weeks.

Cold-rolled coil

Fastmarkets' weekly price assessment for [steel CRC, export, fob China main port](#), was \$550-560 per tonne on Tuesday, down by \$5-10 per tonne from \$560-565 per tonne a week earlier.

Chinese mills offered CRC exports at \$560-580 per tonne FOB China on Tuesday, widening downward from \$565-580 per tonne a week earlier.

Market participants indicated that \$550-560 per tonne would be workable for CRC export transactions on Tuesday.

Fastmarkets' weekly price assessment for [steel CRC, domestic, ex-whs Eastern China](#), was 3,900-3,930 yuan (\$543-547) per tonne on August 15, up by 30-40 yuan per tonne from 3,860-3,900 yuan per tonne on August 8.

Hot-dipped galvanized coil

Fastmarkets' weekly price assessment for [steel galvanized coil, 1mm, export, fob main port China](#), was \$595-615 per tonne on Tuesday, down by \$5-15 per tonne from \$610-620 per tonne on Tuesday last week.

Fastmarkets' assessment is for HDG with zero-spangle zinc coating of 120 gsm (Z120).

Chinese mills offered HDG at \$560-570 per tonne FOB China for Z40 material and \$570-645 per tonne FOB for Z80 material on Tuesday.

These offers were equivalent to \$595-660 per tonne FOB for Z120 material, widening from \$610-645 per tonne FOB a week earlier, according to market



sources.

The sources indicated that \$595-615 per tonne FOB was workable for HDG export transactions on Tuesday, for Z120-equivalent cargoes.

Fastmarkets' weekly price assessment for [steel hot-dipped galvanized coil, domestic, ex-whs Eastern China](#), which considers 80gsm zinc-coated zero-spangle HDG, was 4,150-4,200 yuan per tonne on Friday, widening upward by 20 yuan per tonne from 4,150-4,180 yuan per tonne a week earlier.

Chinese HRC prices dip on revised expectations on impact of production cuts

By Zihuan Pan - Tuesday 19 August

Chinese domestic spot steel hot-rolled coil prices edged lower on Tuesday August 19, amid revised expectations on the impact of cuts being implemented ahead of the upcoming Victory Day military parade, sources told Fastmarkets.

Speculation was rife on Monday that the environmental authorities in the top steelmaking hub of Tangshan in northern China had only orally ordered a handful of mills in the region to scale back blast furnace operations by 30-40% from August 31 to September 3.

The curbs are subject to change depending on the weather, but the period of cuts is shorter than previously expected, which will reduce the impact on overall steel production, sources said.

The central government's latest pledge to bolster the economy, meanwhile, failed to push steel prices higher on Tuesday.

On Monday, Chinese Premier Li Qiang chaired the ninth plenary meeting of the State Council and said that efforts to unleash consumption would continue, through systematically removing any restrictions and by moving faster to foster new growth drivers such as services consumption and other new types of consumption.

He also called for solid measures to consolidate the stabilization of the property market, according to a report by the state-backed Xinhua New Agency.

Domestic

Fastmarkets' price assessment for steel hot-rolled coil domestic, ex-whs Eastern China was 3,440-3,450 yuan (\$479-480) per tonne on Tuesday, down by 10 yuan per tonne from 3,450-3,460 yuan per tonne on Monday August 18.

<https://dashboard.fastmarkets.com/p/MB-STE-0154>

Export

Volatile Shanghai HRC futures prices, an uncertain market outlook and subdued demand, has muted trading in Chinese HRC exports in recent weeks, leaving Fastmarkets calculation of its daily [steel hot-rolled coil index export, fob main port China](#) unchanged at \$483 per tonne on Tuesday.

Small, privately-owned mills maintained their base price offers at \$480-484 per tonne FOB for 3.0-3.5 mm thick, 1,250-1,500 mm wide SS400/Q235-grade HRC on Tuesday.

Larger mills and state-owned mills, also kept their offers for similar cargoes unchanged day on day at \$480-510 per tonne FOB on Tuesday.

Traders told Fastmarkets they were still in "wait-and-see mode" given the weak overseas demand and [concerns over a potential crackdown on steel exported without paying value-added tax \(VAT\)](#).

Green steel

Fastmarkets' assessment for [flat steel reduced carbon emissions, daily inferred, exw China](#) was 3,440-3,950 yuan per tonne on Tuesday, down by 10 yuan per tonne from 3,450-3,960 yuan per tonne on Monday.

This was assessed based on Fastmarkets' fortnightly price assessment of the [flat steel reduced carbon emissions differential, exw China](#), which calculates the premium for flat-rolled reduced carbon emissions steel over products produced from the traditional blast furnace-based route and came in at 0-500 yuan per tonne on Friday.

Market chatter

"Euphoria over the production curbs [in the run-up to the Victory Day military parade in Beijing on September 3] has sharply eased, which led to the recent pullback in steel futures prices. But it's hard to say how much more downside the [steel] prices could see given the [production cuts] and an expected seasonal pick-up in demand," an industry analyst in eastern China said.

Shanghai Futures Exchange

The most-traded SHFE October HRC futures contract closed at 3,416 yuan per tonne on Tuesday, [down by 3 yuan per tonne from Monday's close of 3,419 yuan per tonne](#).

Asian steel billet prices stable after recent spate of trades

By Paul Lim - Tuesday 19 August

Steel billet prices in Asia were unchanged on Tuesday August 19 amid thin spot liquidity after two trades the preceding week, sources told Fastmarkets.

Spot trading was limited, especially after the Philippines bought at least two cargoes last week of 5sp-grade billet.

It emerged in the week to Tuesday that a major reroller in the Philippines had bought 5sp-grade billets from China at \$465 per tonne CFR the preceding week. This was on top of the 30,000 tonnes of Vietnamese induction furnace-based billets bought by a group of Filipino rerollers at the same price.

Spot price estimates have remained the same so far.

Sentiment has been supported by news of China looking to implement strict steel production or blast furnace operating restrictions from August 20 to September 3 due to a major military parade to mark the 80th anniversary of Japan's surrender in World War Two.

Blast furnace operating rates are expected to be capped at 40%. Additionally, the stoppage of meltshop and hot rolling operations at all steelmaking facilities in Tangshan is to be implemented. Those rated "C" or "D" in the area are also expected to shut their operations.

Buyers in the region are wary of buying spot cargoes at higher prices, especially with futures prices falling in recent days, sources said.

Active market chatter that China was going to enhance checks on non value-added tax (VAT) exports from October onward via a new administrative system also added more noise to the market and caused steel mills and sellers to be more wary, especially if low-priced cargoes disappear from the market.

A major Indonesian blast furnace-based steelmaker maintained its offer for billet with November-laycan at \$450 per tonne FOB.

Bids from end users were at \$460 per tonne CFR southeast Asia, while offers were at \$465-467 per tonne CFR Manila, and at \$470 per tonne CFR Indonesia.



"Sellers are less likely to drop offers now after the recent trades and sentiment continued to be supported by fundamentals," a trader source in southeast Asia told Fastmarkets.

Chinese steelmakers have kept their offers at \$450 per tonne FOB, although buyers are aiming for around \$440 per tonne FOB.

Fastmarkets' daily price assessment for [steel billet domestic, exw Tangshan, Northern China](#) was 3,020 yuan (\$420.37) per tonne including value-added tax on Tuesday, down by 30 yuan per tonne from 3,050 yuan per tonne on Monday.

Market participants told Fastmarkets rerolling mills in Tangshan restricted production during the week for better air quality ahead of September 3 military parade, which caused weaker demand for billet and put downward pressure on billet prices.

Fastmarkets' twice-weekly price assessment for [steel billet, import, cfr Manila](#) was \$465 per tonne on Tuesday, unchanged from [August 14](#).

Fastmarkets' corresponding price assessment for [steel billet, import, cfr Indonesia](#) was \$465 per tonne on Tuesday, unchanged from August 14.

Hot-rolled coil news

Midwest HRC price rises amid expectations that demand will grow in September

By Rachel McGuire - Tuesday 19 August

Midwest hot-rolled coil prices rose from the prior session despite limited spot market activity and continuing sluggish demand, according to market participants.

Fastmarkets' daily [steel hot-rolled coil index, fob mill US Midwest](#) was calculated at \$43.20 per hundredweight (\$864 per short ton) on Tuesday August 19, up by 0.79% from \$42.86 per cwt on Monday August 18, and up marginally from \$43.17 per cwt a week earlier on August 12.

Inputs were collected in the range of \$40.00-43.25 per cwt in the buyer sub-index, representing general assessments of the spot market.

Inputs were rolled over in the seller sub-index due to a lack of liquidity.

Heard in the market

The hot-band market remained tepid during the slower summer months, when demand usually remains depressed, sources said. Buyers may continue to attempt to suppress spot prices so that they fall in line with September contract levels (around \$800-820 per ton), one distributor told Fastmarkets.

Yet some market participants were optimistic that demand could rebound going into September as the summer season ends.

Mills reported upcoming outages, which could limit future inventories, sources said. Current domestic steel supply is ample, according to market participants, after US producers increased output to supply the market while the 50% Section 232 tariffs curb import levels. But outages going into the fall, which could extend lead times, could lead to increased prices, according to the distributor.

Lead times are around three to five weeks, sources said.

Quote of the day

"We are not seeing any customers that are busy. Most are buying just what they need for the orders on hand," a source told Fastmarkets. "Every week is becoming more like [groundhog] week. I still think we won't see any movement upward until September, once summer is over."

European HRC prices steady amid muted trading; mills keep pushing for higher offers

By Julia Bolotova - Tuesday 19 August

European prices for hot-rolled coil were little changed amid muted trading; mills managed to achieve higher prices in transactions, but HRC still traded below target offers for the fourth quarter, sources told Fastmarkets on Tuesday August 19.

In Northern Europe, target offers for HRC with delivery in October were looming at €590-610 (\$689-712) per tonne ex-works, but no transactions at the mentioned levels have been reported so far.

On August 19 several sources told Fastmarkets that a leading European steelmaker increased HRC prices for the third time over the past month, up by €20 per tonne to €630 per tonne ex-works or delivered for November lead times. But the mentioned steelmaker didn't return Fastmarkets' request for comment before publication.

"Most likely they booked their capacity [for September-October] and pushed for higher prices on the last bits," a source familiar with the matter suggested.

Nonetheless, German and Benelux suppliers managed to achieve higher prices in transaction during August, with the market rebounding from the rock bottom levels registered in July.

Notably, buyers' estimations of tradeable values were reported at €560-580 per tonne ex-works, with transactions reported within the mentioned range lately.

Some sources claimed that €550 per tonne ex-works was still achievable for large tonnages at some suppliers.

"Producers managed to recover some €20-30 per tonne from rock bottom prices, which is a positive sign, but the increase is not driven by improved demand — rather some precautions due to expectedly lower imports," a buyer in Germany said. "New import offers for delivery in the first quarter of 2026 will fall under CBAM [Carbon Border Adjustment Mechanism], and uncertainty also surrounds the early replacement of safeguard measures."

Additionally, the European Commission ended its consultation on future trade measures to replace steel safeguards on Monday August 18, with [most submissions from European companies and associations supporting long-term measures based on tariff-rate quotas \(TRQs\)](#), Fastmarkets understands.

"This entire bullishness of the EU mills is fueled by expectations of much lower imports as of 2026," a trading source said.

Sources claimed that this regulatory ambiguity was curbing buyers' appetite for imports and, therefore, driving interest for domestically produced coil.



Fastmarkets' calculation of the daily **steel hot-rolled coil index domestic, exw Northern Europe** was €571.25 per tonne on August 19, down by €3.96 per tonne from €575.21 per tonne on August 18.

The Northern European index was up by €0.24 per tonne week on week and up by €19.58 per tonne month on month.

Meanwhile, the Italian market was still in "holiday mode" with most sources

still absent.

Fastmarkets' daily **steel hot-rolled coil index domestic, exw Italy** was €537.50 per tonne on Tuesday, stable day on day.

The Italian index was down by €2.50 per tonne week on week, but up by €12.50 per tonne month on month.

Hot-rolled steel prices

Symbol	Description	Date	Price	+/-	Month	Monthly Average
MB-STE-0028	Steel hot-rolled coil index domestic, exw Northern Europe, €/tonne	19 Aug 2025	571.25	-3.96 (-0.69%)	Jul 2025	552.47
MB-STE-0046	Steel hot-rolled coil import, cfr main port Northern Europe, €/tonne	13 Aug 2025	465 - 510	2.5 (0.52%)	Jul 2025	466 - 512
MB-STE-0047	Steel hot-rolled coil import, cfr main port Southern Europe, €/tonne	13 Aug 2025	460 - 520	5 (1.03%)	Jul 2025	452 - 504
MB-STE-0532	Steel hot-rolled coil domestic, exw Central Europe, €/tonne	13 Aug 2025	545 - 565	5 (0.91%)	Jul 2025	551 - 579
MB-STE-0892	Steel hot-rolled coil index domestic, exw Italy, €/tonne	19 Aug 2025	537.5	0 (0.00%)	Jul 2025	526.84
MB-STE-0893	Steel hot-rolled coil domestic, exw Spain, €/tonne	13 Aug 2025	550 - 560	0 (0.00%)	Jul 2025	556 - 566
MB-STE-0107	Steel hot-rolled coil export, fob main port Turkey, \$/tonne	15 Aug 2025	540 - 545	0 (0.00%)	Jul 2025	522.5 - 531.25
MB-STE-0105	Steel hot-rolled coil import, cfr main port Turkey, \$/tonne	15 Aug 2025	500 - 515	2.5 (0.50%)	Jul 2025	475 - 491.25
MB-STE-0108	Steel hot-rolled coil domestic, exw Turkey, \$/tonne	15 Aug 2025	540 - 555	0 (0.00%)	Jul 2025	532.5 - 547.5
MB-STE-0014	Steel hot-rolled coil export, fob Black Sea, CIS, \$/tonne	18 Aug 2025	473 - 495	-3.5 (-0.72%)	Jul 2025	443 - 460
MB-STE-0065	Steel hot-rolled sheet domestic, cpt Moscow, Russia, rubles/tonne incl. VAT	02 Oct 2023	64000 - 67600	0 (0.00%)	Sep 2023	64000 - 66800
MB-STE-0184	Steel hot-rolled coil index, fob mill US Midwest, \$/cwt	19 Aug 2025	43.2	0.34 (0.79%)	Jul 2025	44.3
MB-STE-0903	Steel hot-rolled coil index, fob mill US South, \$/cwt	13 Aug 2025	42.78	-0.48 (-1.11%)	Jul 2025	44.25
MB-STE-0180	Steel hot-rolled coil, import, ddp Houston, \$/short ton	13 Aug 2025	830 - 900	0 (0.00%)	Jul 2025	826.67 - 896.67
MB-STE-0007	Steel hot-rolled coil domestic monthly, exw Brazil, reais/tonne	08 Aug 2025	3700 - 3800	-75 (-1.96%)	Jul 2025	3700 - 3950
MB-STE-0133	Steel hot-rolled coil (dry) export, fob main port Latin America, \$/tonne	15 Aug 2025	505 - 560	50 (10.36%)	Jul 2025	452.5 - 490
MB-STE-0102	Steel hot-rolled coil import, cfr main ports South America, \$/tonne	15 Aug 2025	525 - 560	-10 (-1.81%)	Jul 2025	522.5 - 540
MB-STE-0444	Steel hot-rolled coil import, cfr main port India, \$/tonne	08 Aug 2025	440 - 445	0 (0.00%)	Jul 2025	440 - 445
MB-STE-0445	Steel hot-rolled coil (CR grade) import, cfr main port India, \$/tonne	08 Aug 2025	445 - 450	0 (0.00%)	Jul 2025	445 - 452.5
MB-STE-0442	Steel hot-rolled coil (commodity) export, fob main port India, \$/tonne	08 Aug 2025	530 - 540	10 (1.90%)	Jul 2025	515 - 523.75
MB-STE-0436	Steel hot-rolled coil domestic, ex-whse India, rupees/tonne	08 Aug 2025	50000 - 50250	500 (1.01%)	Jul 2025	49500 - 49750
MB-STE-0158	Steel hot-rolled coil domestic, exw Northern China, yuan/tonne	15 Aug 2025	3420 - 3430	5 (0.15%)	Jul 2025	3265 - 3282.5
MB-STE-0144	Steel hot-rolled coil index export, fob main port China, \$/tonne	19 Aug 2025	483	0 (0.00%)	Jul 2025	465.97
MB-STE-0154	Steel hot-rolled coil domestic, ex-whs Eastern China, yuan/tonne	19 Aug 2025	3440 - 3450	-10 (-0.29%)	Jul 2025	3340.87 - 3354.35
MB-STE-0139	Steel hot-rolled coil import, cfr Vietnam, \$/tonne	15 Aug 2025	510 - 520	7.5 (1.48%)	Jul 2025	475 - 492.5

Symbol	Description	Date	Price	+/-	Month	Monthly Average
MB-STE-0888	Steel hot-rolled coil (Japan, Korea, Taiwan-origin), import, cfr Vietnam, \$/tonne	15 Aug 2025	515	0 (0.00%)	Jul 2025	492.5 - 503
MB-STE-0125	Steel hot-rolled coil import, cfr Jebel Ali, UAE, \$/tonne	19 Aug 2025	510 - 535	7.5 (1.46%)	Jul 2025	462 - 495
MB-STE-0113	Steel hot-rolled coil import, cfr Saudi Arabia, \$/tonne	19 Aug 2025	560 - 565	0 (0.00%)	Jul 2025	524 - 533.2

Cold-rolled steel prices

Symbol	Description	Date	Price	+/-	Month	Monthly Average
MB-STE-0005	Steel cold-rolled coil domestic monthly, exw Brazil, reals/tonne	08 Aug 2025	4200 - 4500	-250 (-5.43%)	Jul 2025	4500 - 4700
MB-STE-0012	Steel cold-rolled coil export, fob Black Sea, CIS, \$/tonne	18 Aug 2025	560 - 575	0 (0.00%)	Jul 2025	560 - 575
MB-STE-0026	Steel cold-rolled coil domestic, exw Northern Europe, €/tonne	13 Aug 2025	650 - 665	5 (0.77%)	Jul 2025	638 - 657
MB-STE-0027	Steel cold-rolled coil domestic, exw Southern Europe, €/tonne	13 Aug 2025	620 - 630	0 (0.00%)	Jul 2025	630 - 644
MB-STE-0044	Steel cold-rolled coil import, cfr main port Northern Europe, €/tonne	13 Aug 2025	615 - 630	20 (3.32%)	Jul 2025	598 - 620
MB-STE-0045	Steel cold-rolled coil import, cfr main port Southern Europe, €/tonne	13 Aug 2025	600 - 610	5 (0.83%)	Jul 2025	590 - 616
MB-STE-0064	Steel cold-rolled sheet domestic, cpt Moscow, Russia, rubles/tonne incl. VAT	02 Oct 2023	76500 - 79500	0 (0.00%)	Sep 2023	75750 - 77875
MB-STE-0103	Steel cold-rolled coil import, cfr main ports South America, \$/tonne	15 Aug 2025	610 - 635	0 (0.00%)	Jul 2025	588.75 - 610
MB-STE-0106	Steel cold-rolled coil import, cfr main port Turkey, \$/tonne	15 Aug 2025	600 - 605	0 (0.00%)	Jul 2025	580 - 590
MB-STE-0109	Steel cold-rolled coil domestic, exw Turkey, \$/tonne	15 Aug 2025	640 - 655	2.5 (0.39%)	Jul 2025	640 - 650
MB-STE-0124	Steel cold-rolled coil import, cfr Jebel Ali, UAE, \$/tonne	19 Aug 2025	580 - 600	0 (0.00%)	Jul 2025	530 - 573
MB-STE-0132	Steel cold-rolled coil export, fob main port Latin America, \$/tonne	01 Aug 2025	680 - 710	0 (0.00%)	Jul 2025	680 - 710
MB-STE-0145	Steel cold-rolled coil export, fob China main port, \$/tonne	19 Aug 2025	550 - 560	-7.5 (-1.33%)	Jul 2025	522 - 532
MB-STE-0153	Steel cold-rolled coil domestic, ex-whs Eastern China, yuan/tonne	15 Aug 2025	3900 - 3930	35 (0.90%)	Jul 2025	3732.5 - 3775
MB-STE-0181	Steel cold-rolled coil, import, ddp Houston, \$/short ton	13 Aug 2025	1010 - 1040	0 (0.00%)	Jul 2025	1023.33 - 1053.33
MB-STE-0185	Steel cold-rolled coil, fob mill US, \$/cwt	14 Aug 2025	53	1 (1.92%)	Jul 2025	52
MB-STE-0435	Steel cold-rolled coil domestic, ex-whse India, rupees/tonne	08 Aug 2025	57000 - 57250	0 (0.00%)	Jul 2025	56375 - 56750
MB-STE-0443	Steel cold-rolled coil import, cfr main port India, \$/tonne	08 Aug 2025	495 - 500	0 (0.00%)	Jul 2025	497.5 - 502.5

Steel plate news

US domestic plate prices decline in static market

By Melissa VanDervort - Tuesday 19 August

Plate prices in the US fell on Tuesday August 19, with market participants reporting that slow spot trading and ongoing weak demand are contributing to downward price pressure in the domestic plate market.

Fastmarkets' weekly assessment for [steel cut-to-length plate carbon grade, fob mill US](#) was \$52 per hundredweight (\$1,040 per short ton) on Tuesday, down by 1.89% from \$53 per cwt on August 12.

Inputs were collected in a range from \$50-53 per cwt, representing offers and general assessments of the spot market.

The domestic plate market is static, sources told Fastmarkets, with sluggish demand and tepid spot activity contributing to a downward price trajectory.

"Plate prices have steadily declined over the last couple of months," a buyer said. "I continue to see slowness in the steel [plate] market. I am not hearing a lot of cheers from the buyers and sellers [in the market]. I don't know if the effect of President [Donald] Trump's on, off, or new tariffs are taking their toll."

"[It has been a] pretty quiet and boring week [and] not much has changed [in the plate market]," a Midwest distributor said. "Demand is not improving, and we don't see much change [happening] in the next few months."

Domestic mills are willing to make deals for high-tonnage orders to move material, while many hesitant buyers continue to sit on the sidelines,

according to market participants.

“Demand is slow, and most mills are willing to negotiate pricing,” a second buyer source said.

A second distributor shared a similar view, saying, “I think prices will stay the

same for September, just because that’s usually the end of the slow season and [domestic mills] may see how the market is and make back-door deals if the market is slow and the mills want to grab tons.”

Lead times were reported at three to four weeks, sources said.

Galvanized steel prices

Symbol	Description	Date	Price	+/-	Month	Monthly Average
MB-STE-0883	Steel hot-dipped galvanized coil (hot-rolled base), fob mill US, \$/cwt	14 Aug 2025	48.5	0.5 (1.04%)	Jul 2025	49.6
MB-STE-0780	Steel hot-dipped galvanized export, fob Turkey, \$/tonne	15 Aug 2025	740 - 750	0 (0.00%)	Jul 2025	715 - 730
MB-STE-0434	Steel hot-dipped galvanized coil domestic, ex-whse India, rupees/tonne	08 Aug 2025	62750 - 63250	250 (0.40%)	Jul 2025	62375 - 62875
MB-STE-0031	Steel hot-dipped galvanized coil domestic, exw Southern Europe, €/tonne	13 Aug 2025	630 - 650	0 (0.00%)	Jul 2025	642 - 662
MB-STE-0104	Steel hot-dipped galvanized coil import, cfr main ports South America, \$/tonne	15 Aug 2025	660 - 690	0 (0.00%)	Jul 2025	646.25 - 662.5
MB-STE-0091	Steel hot-dipped galvanized coil import, cfr main port Northern Europe, €/tonne	13 Aug 2025	690 - 700	0 (0.00%)	Jul 2025	690 - 700
MB-STE-0021	Steel hot-dipped galvanized coil domestic, ex-whs Eastern China, yuan/tonne	15 Aug 2025	4150 - 4200	10 (0.24%)	Jul 2025	4087.5 - 4122.5
MB-STE-0110	Steel hot-dipped galvanized coil domestic, exw Turkey, \$/tonne	15 Aug 2025	740 - 750	0 (0.00%)	Jul 2025	720 - 737.5
MB-STE-0048	Steel hot-dipped galvanized coil import, cfr main port Southern Europe, €/tonne	13 Aug 2025	660 - 690	0 (0.00%)	Jul 2025	662 - 692
MB-STE-0030	Steel hot-dipped galvanized coil domestic, exw Northern Europe, €/tonne	13 Aug 2025	670 - 680	5 (0.75%)	Jul 2025	655 - 672
MB-STE-0123	Steel hot-dipped-galvanized coil import, cfr Jebel Ali, UAE, \$/tonne	19 Aug 2025	720 - 740	0 (0.00%)	Jul 2025	650 - 704
MB-STE-0186	Steel hot-dipped galvanized coil (cold-rolled base), fob mill US, \$/cwt	14 Aug 2025	49.5	0.5 (1.02%)	Jul 2025	50.2
MB-STE-0006	Steel hot-dipped galvanized coil domestic monthly, exw Brazil, reais/tonne	08 Aug 2025	5200 - 5300	0 (0.00%)	Jul 2025	5200 - 5300
MB-STE-0441	Steel hot-dipped galvanized coil export, fob main port India, \$/tonne	08 Aug 2025	690 - 720	-2.5 (-0.35%)	Jul 2025	680 - 700
MB-STE-0182	Steel hot-dipped galvanized 0.012 inch G30, ddp Houston, \$/short ton	13 Aug 2025	1220 - 1260	0 (0.00%)	Jul 2025	1233.33 - 1273.33
MB-STE-0212	Steel hot-dipped galvanized coil 0.03-0.13 inch G90 (cold-rolled base), fob mill US, \$/cwt	14 Aug 2025	57.5	0.5 (0.88%)	Jul 2025	58.2
MB-STE-0009	Steel galvanized coil 1mm export, fob main port China, \$/tonne	19 Aug 2025	595 - 615	-10 (-1.63%)	Jul 2025	577 - 594
MB-STE-0111	Steel prepainted galvanized domestic, exw Turkey, \$/tonne	15 Aug 2025	850 - 860	0 (0.00%)	Jul 2025	810 - 830
MB-STE-0187	Steel coil Galvalume, fob mill US, \$/cwt	19 Aug 2025	44.75	-1.25 (-2.72%)	Jul 2025	46
MB-STE-0850	Steel coil Galvalume import, cfr main ports South America, \$/tonne	15 Aug 2025	715 - 750	0 (0.00%)	Jul 2025	710 - 726.25
MB-STE-0914	Steel coil 55% Al-Zn coated steel import, South Korean-made, ddp Gulf Ports, \$/cwt	19 Aug 2025	65.5	1 (1.55%)	Jul 2025	64.5
MB-STE-0915	Steel coil 55% Al-Zn coated steel import, non-South Korean-made, ddp Gulf Ports, \$/cwt	19 Aug 2025	61.5	0 (0.00%)	Jul 2025	61.5

Steel plate prices

Symbol	Description	Date	Price		+/-	Month	Monthly Average	
MB-STE-0034	Steel domestic plate 8-40mm, exw Northern Europe, €/tonne	14 Aug 2025	630	- 670	0 (0.00%)	Jul 2025	634	- 669
MB-STE-0035	Steel domestic plate 8-40mm, exw Southern Europe, €/tonne	14 Aug 2025	590	- 620	0 (0.00%)	Jul 2025	586	- 614
MB-STE-0049	Steel plate (8-40mm) import, cfr main port Northern Europe, €/tonne	14 Aug 2025	595	- 630	0 (0.00%)	Jul 2025	595	- 630
MB-STE-0050	Steel plate (8-40mm) import, cfr main port Southern Europe, €/tonne	14 Aug 2025	585	- 600	0 (0.00%)	Jul 2025	585	- 600
MB-STE-0101	Steel plate import, cfr main ports South America, \$/tonne	15 Aug 2025	580	- 625	0 (0.00%)	Jul 2025	582.5	- 598.75
MB-STE-0134	Steel heavy plate (thicker than 10mm) export, fob main port Latin America, \$/tonne	01 Aug 2025	620	- 630	0 (0.00%)	Jul 2025	620	- 630
MB-STE-0146	Steel heavy plate export, fob China main port, \$/tonne	19 Aug 2025	505	- 520	0 (0.00%)	Jul 2025	482.4	- 505
MB-STE-0155	Steel plate domestic, ex-whs Eastern China, yuan/tonne	15 Aug 2025	3480	- 3500	60 (1.75%)	Jul 2025	3355	- 3385
MB-STE-0172	Steel cut-to-length plate carbon grade, fob mill US, \$/cwt	19 Aug 2025	52		-1 (-1.89%)	Jul 2025		55
MB-STE-0179	Steel medium plate, import, ddp Houston, \$/short ton	13 Aug 2025	880	- 940	0 (0.00%)	Jul 2025	866.67	- 933.33
MB-STE-0437	Steel heavy plate domestic, ex-whse India, rupees/tonne	08 Aug 2025	51750	- 52750	0 (0.00%)	Jul 2025	52687.5	- 53937.5
MB-STE-0439	Steel heavy plate 12-40mm export, fob main port India, \$/tonne	08 Aug 2025	570	- 630	0 (0.00%)	Jul 2025	562.5	- 617.5
MB-STE-0446	Steel heavy plate 10-40mm import, cfr main port India, \$/tonne	08 Aug 2025	490	- 495	0 (0.00%)	Jul 2025	493.75	- 501.25
MB-STE-0514	Steel plate domestic, cpt Moscow, Russia, rubles/tonne incl. VAT	02 Oct 2023	76000	- 79500	0 (0.00%)	Sep 2023	76000	- 79500

Rebar news

China’s domestic rebar prices fall on rising inventories

By Jessica Zong - Tuesday 19 August

China’s domestic rebar prices fell on Tuesday August 19, on the back of bearish sentiment among market participants and a rapid increase in spot market inventories, sources told Fastmarkets.

The rebar stock in the spot market rose over the past few weeks, with the pace of increase accelerating this week due to weak demand, sources said.

Local authorities in northern China had ordered many construction sites to suspend activities ahead of the September 3 military parade, which led to a dip in rebar consumption in Beijing and surrounding provinces, according to sources.

Adverse weather conditions in east and south China also led to softer demand for rebar, sources said.

A trader based in Shanghai said the rebar stock has reached 240,000 tonnes on Tuesday in the city, up by 60,000 tonnes from 180,000 tonnes ten days earlier. A second trader in another major market Hangzhou noted that the rebar stock in the city was above 700,000 tonnes in the first two days of this week, up by 100,000 tonnes from 600,000 tonnes a week earlier.

Most buyers stayed on the sidelines, with plans to wait for further development in prices before buying more cargoes, the second Shanghai-based trader said.

Fastmarkets’ daily price assessment for **steel reinforcing bar (rebar) domestic, ex-whs Eastern China** was at 3,150-3,170 yuan (\$439-442) per tonne on Tuesday, down by 20-40 yuan per tonne from 3,170-3,210 yuan per tonne on Monday.

Market Chatter

“I doubt the rebar inventories will maintain this fast pace of increase, given that rebar production had recorded a month-on-month and year-on-year decrease in July. The production rates in the past few days do not show significant increase either,” an industry analyst said.

The rebar output was 15.18 million tonnes in July, down by 9.5% from 16.58 million tonnes in June, and down by 2.3% from 15.54 million tonnes in July 2024, according to data from the National Bureau of Statistics.

Billet

Fastmarkets’ daily price assessment for **steel billet domestic, exw Tangshan, Northern China** was 3,020 yuan per tonne including value-added tax on Tuesday, down by 30 yuan per tonne from 3,050 yuan per tonne on Monday.

Shanghai Futures Exchange

The most-traded October rebar futures contract on the Shanghai Futures Exchange closed at 3,126 yuan per tonne on Tuesday, down by 29 yuan per tonne from closing price of 3,155 yuan per tonne on Monday.

Reinforcing bar (rebar) prices

Symbol	Description	Date	Price		+/-	Month	Monthly Average	
MB-STE-0008	Steel reinforcing bar (rebar) domestic monthly, delivered Brazil, reais/tonne	08 Aug 2025	3310	- 3430	10 (0.30%)	Jul 2025	3310	- 3410

Symbol	Description	Date	Price	+/-	Month	Monthly Average
MB-STE-0036	Steel reinforcing bar (rebar) domestic, delivered Northern Europe, €/tonne	13 Aug 2025	610 - 635	2.5 (0.40%)	Jul 2025	609 - 631
MB-STE-0037	Steel reinforcing bar (Rebar) domestic, exw Italy, €/tonne	13 Aug 2025	570 - 610	0 (0.00%)	Jul 2025	524 - 566
MB-STE-0051	Steel reinforcing bar (rebar) import, cfr main EU port Northern Europe, €/tonne	13 Aug 2025	560 - 580	10 (1.79%)	Jul 2025	560
MB-STE-0052	Steel reinforcing bar (rebar) import, cfr main EU port Southern Europe, €/tonne	13 Aug 2025	500 - 540	0 (0.00%)	Jul 2025	500 - 540
MB-STE-0066	Steel reinforcing bar (rebar) domestic, cpt Moscow, Russia, rubles/tonne incl. VAT	02 Oct 2023	64000 - 72000	0 (0.00%)	Sep 2023	61500 - 65750
MB-STE-0073	Steel reinforcing bar (rebar) export, fob main port Southern Europe, €/tonne	13 Aug 2025	545 - 550	0 (0.00%)	Jul 2025	545 - 550
MB-STE-0092	Steel reinforcing bar (rebar) domestic, cpt Poland, zloty/tonne	14 Aug 2025	2400 - 2450	0 (0.00%)	Jul 2025	2462.5 - 2490
MB-STE-0112	Steel reinforcing bar (rebar) domestic, exw Egypt, E£/tonne	14 Aug 2025	31800 - 38200	0 (0.00%)	Jul 2025	31920 - 38200
MB-STE-0119	Steel reinforcing bar (rebar) export, fob main port Turkey, \$/tonne	14 Aug 2025	540 - 545	0 (0.00%)	Jul 2025	537 - 542
MB-STE-0126	Steel reinforcing bar (rebar) domestic, exw UAE, dirhams/tonne	19 Aug 2025	2210 - 2380	0 (0.00%)	Jul 2025	2218 - 2380
MB-STE-0127	Steel reinforcing bar (rebar) import, cfr Jebel Ali, UAE, \$/tonne	19 Aug 2025	605 - 610	0 (0.00%)	Jul 2025	603.2 - 613.4
MB-STE-0142	Steel reinforcing bar (rebar) import, cfr Singapore, \$/tonne	18 Aug 2025	475 - 480	0 (0.00%)	Jul 2025	461.25 - 465
MB-STE-0147	Steel reinforcing bar (rebar) index export, fob China main port, \$/tonne	19 Aug 2025	488.5	-3.5 (-0.71%)	Jul 2025	474.67
MB-STE-0152	Steel reinforcing bar (rebar) domestic, ex-whs Eastern China, yuan/tonne	19 Aug 2025	3150 - 3170	-30 (-0.94%)	Jul 2025	3164.78 - 3185.22
MB-STE-0162	Steel reinforcing bar (rebar) domestic, ex-whs Northern China, yuan/tonne	16 Aug 2024	3040 - 3070	-175 (-5.42%)	Jul 2024	3487.5 - 3517.5
MB-STE-0170	Steel reinforcing bar (rebar), fob mill US, \$/cwt	13 Aug 2025	45	0 (0.00%)	Jul 2025	43.2
MB-STE-0171	Steel reinforcing bar (rebar), import, loaded truck Port of Houston for immediate delivery, \$/short ton	13 Aug 2025	800 - 840	0 (0.00%)	Jul 2025	788 - 840
MB-STE-0438	Steel rebar domestic, exw India, rupees/tonne	08 Aug 2025	40100 - 40300	200 (0.50%)	Jul 2025	40075 - 40275
MB-STE-0784	Steel reinforcing bar (rebar) domestic, exw Turkey, lira/tonne	14 Aug 2025	26500 - 27700	-50 (-0.18%)	Jul 2025	25740 - 26800
MB-STE-0897	Steel reinforcing bar (Rebar) domestic, delivered Spain, €/tonne	13 Aug 2025	640 - 645	0 (0.00%)	Jul 2025	628 - 639

Wire rod prices

Symbol	Description	Date	Price	+/-	Month	Monthly Average
MB-STE-0017	Steel wire rod (mesh quality) export, fob Black Sea, CIS, \$/tonne	18 Aug 2025	495 - 515	-5 (-0.98%)	Jul 2025	482 - 502
MB-STE-0042	Steel wire rod (mesh quality) domestic, delivered Northern Europe, €/tonne	13 Aug 2025	590 - 600	0 (0.00%)	Jul 2025	596 - 608
MB-STE-0043	Steel wire rod (mesh quality) domestic, delivered Southern Europe, €/tonne	13 Aug 2025	595 - 605	0 (0.00%)	Jul 2025	603 - 614
MB-STE-0053	Steel wire rod (mesh quality) import, main port Northern Europe, €/tonne	13 Aug 2025	590 - 615	2.5 (0.42%)	Jul 2025	590 - 610
MB-STE-0054	Steel wire rod (mesh quality) import, main port Southern Europe, €/tonne	13 Aug 2025	540 - 580	0 (0.00%)	Jul 2025	540 - 580
MB-STE-0074	Steel wire rod export, fob main port Southern Europe, €/tonne	13 Aug 2025	570 - 580	0 (0.00%)	Jul 2025	570 - 580
MB-STE-0120	Steel wire rod (mesh quality) export, fob main port Turkey, \$/tonne	14 Aug 2025	565 - 575	0 (0.00%)	Jul 2025	562 - 572

Symbol	Description	Date	Price	+/-	Month	Monthly Average
MB-STE-0130	Steel wire rod (mesh quality) export, fob main port Latin America, \$/tonne	01 Aug 2025	540 - 550	0 (0.00%)	Jul 2025	540 - 550
MB-STE-0143	Steel wire rod (low carbon) import, cfr Southeast Asia, \$/tonne	18 Aug 2025	480	0 (0.00%)	Jul 2025	458.75 - 463.75
MB-STE-0148	Steel wire rod (mesh quality) export, fob China main port, \$/tonne	19 Aug 2025	480 - 485	-7.5 (-1.53%)	Jul 2025	472 - 482
MB-STE-0164	Steel wire rod (mesh quality) domestic, ex-whs Eastern China, yuan/tonne	10 Jan 2025	3360 - 3380	-90 (-2.60%)	Dec 2024	3472.5 - 3497.5
MB-STE-0192	Steel wire rod (low carbon) industrial quality, fob mill US, \$/cwt	19 Aug 2025	49 - 55	0 (0.00%)	Jul 2025	49 - 55
MB-STE-0193	Steel wire rod (high carbon), fob mill US, \$/cwt	19 Aug 2025	66	-2 (-2.94%)	Jul 2025	68
MB-STE-0194	Steel wire rod cold-heading quality, ddp, \$/cwt	19 Aug 2025	64	0 (0.00%)	Jul 2025	64
MB-STE-0195	Steel wire rod (low carbon) import, loaded truck Port of Houston for immediate delivery, \$/short ton	19 Aug 2025	880 - 980	-30 (-3.13%)	Jul 2025	940 - 980
MB-STE-0785	Steel wire rod (mesh quality) domestic, exw Turkey, lira/tonne	14 Aug 2025	27100 - 28100	-200 (-0.72%)	Jul 2025	26520 - 27520
MB-STE-0891	Steel wire rod (drawing quality), domestic, delivered Poland, zloty/tonne	14 Aug 2025	2580 - 2650	-25 (-0.95%)	Jul 2025	2680 - 2710

Steel beams, sections & bar prices

Symbol	Description	Date	Price	+/-	Month	Monthly Average
MB-FE-0001	Steel merchant bar export, fob main port Turkey, \$/tonne	14 Aug 2025	575 - 585	0 (0.00%)	Jul 2025	572 - 582
MB-STE-0020	Steel hollow sections ASTM A500 Grade B domestic, fob mill US, \$/short ton	14 Aug 2025	1200 - 1250	-5 (-0.41%)	Jul 2025	1244 - 1294
MB-STE-0024	Steel beams domestic, delivered Northern Europe, €/tonne	16 Jul 2025	765 - 780	-12.5 (-1.59%)	Jul 2025	765 - 780
MB-STE-0025	Steel beams domestic, delivered Southern Europe, €/tonne	16 Jul 2025	765 - 780	-12.5 (-1.59%)	Jul 2025	765 - 780
MB-STE-0038	Steel sections (medium) domestic, delivered Northern Europe, €/tonne	16 Jul 2025	725 - 740	-37.5 (-4.87%)	Jul 2025	725 - 740
MB-STE-0039	Steel sections (medium) domestic, delivered Southern Europe, €/tonne	16 Jul 2025	725 - 740	-37.5 (-4.87%)	Jul 2025	725 - 740
MB-STE-0161	Steel sections domestic, ex-whs Eastern China, yuan/tonne	15 Aug 2025	3360 - 3380	30 (0.90%)	Jul 2025	3140 - 3160
MB-STE-0199	Steel bar 2 x 2 x 1/4-inch angle merchant products, fob mill US, \$/cwt	25 Jul 2025	55.3	2 (3.75%)	Jul 2025	55.3
MB-STE-0200	Steel bar 3 x 3 x 1/4-inch angle merchant products, fob mill US, \$/cwt	25 Jul 2025	55.75	2 (3.72%)	Jul 2025	55.75
MB-STE-0201	Steel bar 8 x 11.5-inch channels merchant products, fob mill US, \$/cwt	25 Jul 2025	55	2 (3.77%)	Jul 2025	55
MB-STE-0202	Steel bar 1/2 x 4-inch flat merchant products, fob mill US, \$/cwt	25 Jul 2025	55.5	2 (3.74%)	Jul 2025	55.5
MB-STE-0203	Steel merchant bar, loaded truck Port of Houston for immediate delivery, \$/short ton	25 Jul 2025	1000 - 1040	-15 (-1.45%)	Jul 2025	1000 - 1040
MB-STE-0204	Steel bar cold-finished 1-inch round 4140 (alloy), fob mill US, \$/cwt	15 Aug 2025	99	-1 (-1.00%)	Jul 2025	100
MB-STE-0205	Steel bar cold-finished 1-inch round 1018 (carbon), fob mill US, \$/cwt	15 Aug 2025	69.5	0 (0.00%)	Jul 2025	69.5
MB-STE-0206	Steel bar cold-finished 1-inch round 12L14 (carbon), fob mill US, \$/cwt	15 Aug 2025	101	2 (2.02%)	Jul 2025	99
MB-STE-0207	Steel bar hot-rolled special bar quality (SBQ) 1-inch round 4100 series (alloy), fob mill US, \$/cwt	15 Aug 2025	67	0.5 (0.75%)	Jul 2025	66.5
MB-STE-0208	Steel bar hot-rolled special bar quality (SBQ) 1-inch round 1000 series (carbon), fob mill US, \$/cwt	15 Aug 2025	55.5	0 (0.00%)	Jul 2025	55.5

Symbol	Description	Date	Price	+/-	Month	Monthly Average
MB-STE-0209	Steel beams 8 x 8-inch, fob mill US, \$/cwt	31 Jul 2025	68.25	2 (3.02%)	Jul 2025	68.25
MB-STE-0210	Steel beams medium sections, loaded truck Port of Houston for immediate delivery, \$/short ton	31 Jul 2025	1140 - 1200	40 (3.54%)	Jul 2025	1140 - 1200
MB-STE-0851	Steel hollow sections ASTM 500 Grade B import, ddp US port of entry, \$/short ton	13 Aug 2025	1150 - 1200	150 (14.63%)	Jul 2025	1000 - 1050

Steel slab prices

Symbol	Description	Date	Price	+/-	Month	Monthly Average
MB-STE-0781	Steel slab export, fob ports Iran, \$/tonne	13 Aug 2025	405 - 410	1.5 (0.37%)	Jul 2025	400 - 410
MB-STE-0566	Steel slab export, fob main port Brazil, \$/tonne	15 Aug 2025	470 - 480	2.5 (0.53%)	Jul 2025	467.5 - 477.5
MB-STE-0140	Steel slab import, cfr Southeast Asia/East Asia, \$/tonne	18 Aug 2025	465	-10 (-2.11%)	Jul 2025	461.75
MB-STE-0016	Steel slab export, fob Black Sea, CIS, \$/tonne	18 Aug 2025	435 - 455	12.5 (2.89%)	Jul 2025	417.2 - 426

Steel billet prices

Symbol	Description	Date	Price	+/-	Month	Monthly Average
MB-STE-0782	Steel billet export, fob ports Iran, \$/tonne	13 Aug 2025	420 - 427	2.5 (0.59%)	Jul 2025	414 - 422
MB-STE-0558	Steel billet index export, fob Black Sea, CIS, \$/tonne	19 Aug 2025	443	-1 (-0.23%)	Jul 2025	439.33
MB-STE-0516	Steel billet import, cfr main port Egypt, \$/tonne	14 Aug 2025	465 - 495	5 (1.05%)	Jul 2025	471 - 486.6
MB-STE-0433	Steel billet domestic, exw India, rupees/tonne	08 Aug 2025	38000 - 38200	100 (0.26%)	Jul 2025	37425 - 37625
MB-STE-0440	Steel billet export, fob main port India, \$/tonne	08 Aug 2025	440 - 450	0 (0.00%)	Jul 2025	430 - 438.75
MB-STE-0141	Steel billet import, cfr Manila, \$/tonne	19 Aug 2025	465	0 (0.00%)	Jul 2025	439 - 453.3
MB-STE-0157	Steel billet domestic, exw Tangshan, Northern China, yuan/tonne	19 Aug 2025	3020	-30 (-0.98%)	Jul 2025	3007.83
MB-STE-0890	Steel billet, import, cfr China, \$/tonne	15 Mar 2024	415 - 420	-25 (-5.65%)	Feb 2024	450 - 455
MB-STE-0116	Steel billet import, cfr main port Turkey, \$/tonne	14 Aug 2025	460 - 490	7.5 (1.60%)	Jul 2025	445 - 476
MB-STE-0117	Steel billet export, fob main port Turkey, \$/tonne	14 Aug 2025	500 - 510	0 (0.00%)	Jul 2025	497 - 504
MB-STE-0115	Steel billet domestic, exw Turkey, \$/tonne	14 Aug 2025	500 - 510	0 (0.00%)	Jul 2025	491 - 501
MB-STE-0128	Steel billet export, fob main port Latin America, \$/tonne	01 Aug 2025	480 - 500	0 (0.00%)	Jul 2025	480 - 500
MB-STE-0122	Steel billet import, cfr Jebel Ali, UAE, \$/tonne	19 Aug 2025	460 - 470	0 (0.00%)	Jul 2025	447 - 470

US steel tube & pipe prices

Symbol	Description	Date	Price	+/-	Month	Monthly Average
MB-STE-0022	Steel ERW standard pipe A53 Grade A, fob mill US, \$/short ton	14 Aug 2024	1200 - 1300	0 (0.00%)	Aug 2024	1200 - 1300
MB-STE-0023	Steel ERW standard pipe A53 Grade B, fob mill US, \$/short ton	13 Aug 2025	1350 - 1400	0 (0.00%)	Jul 2025	1350 - 1400
MB-STE-0056	Steel ERW standard pipe A53 Grade A import, cif Houston, \$/short ton	14 Aug 2024	1000 - 1050	0 (0.00%)	Aug 2024	1000 - 1050
MB-STE-0057	Steel ERW standard pipe A53 Grade B import, cif Houston, \$/short ton	13 Aug 2025	1225 - 1275	0 (0.00%)	Jul 2025	1225 - 1275
MB-STE-0059	Steel seamless line pipe - API 5LB import, cif Houston, \$/short ton	13 Aug 2025	2025 - 2075	0 (0.00%)	Jul 2025	2025 - 2075
MB-STE-0062	Steel seamless OCTG API 5CT - Casing P110, import, cif Houston, \$/short ton	13 Aug 2025	1925 - 1975	0 (0.00%)	Jul 2025	1925 - 1975

Symbol	Description	Date	Price	+/-	Month	Monthly Average
MB-STE-0063	Steel OCTG API 5CT - Casing J55, fob mill US, \$/short ton	13 Aug 2025	1400 - 1450	0 (0.00%)	Jul 2025	1400 - 1450
MB-STE-0071	Steel seamless OCTG API 5CT - Casing P110, fob mill US, \$/short ton	13 Aug 2025	2300 - 2350	0 (0.00%)	Jul 2025	2300 - 2350
MB-STE-0090	Steel welded mechanical tubing ASTM A513, fob mill US, \$/short ton	13 Aug 2025	1240 - 1290	-35 (-2.69%)	Jul 2025	1280 - 1320
MB-STE-0166	Steel structural pipe export S235JR grade EN10219 2mm wall thickness, fob main port Turkey, \$/tonne	13 Aug 2025	610 - 640	15 (2.46%)	Jul 2025	600 - 620
MB-STE-0545	Steel ERW line pipe (X52), fob mill US, \$/short ton	13 Aug 2025	1460 - 1510	0 (0.00%)	Jul 2025	1460 - 1510
MB-STE-0561	Steel ERW line pipe (X65), fob mill US, \$/short ton	14 Aug 2024	1525 - 1575	-25 (-1.59%)	Aug 2024	1525 - 1575
MB-STE-0564	Steel welded OCTG API 5CT - Casing P110, fob mill US, \$/short ton	13 Aug 2025	2100 - 2150	0 (0.00%)	Jul 2025	2100 - 2150
MB-STE-0565	Steel welded OCTG API 5CT - Casing P110, import, cif Houston, \$/short ton	13 Aug 2025	1700 - 1750	0 (0.00%)	Jul 2025	1700 - 1750
MB-STE-0869	Steel OCTG API 5CT - Casing J55 import South Korean-made, cif Houston, \$/short ton	13 Aug 2025	1325 - 1375	0 (0.00%)	Jul 2025	1325 - 1375
MB-STE-0870	Steel OCTG API 5CT - Casing J55 import non-South Korean-made, cif Houston, \$/short ton	13 Aug 2025	1275 - 1325	0 (0.00%)	Jul 2025	1275 - 1325
MB-STE-0871	Steel ERW line pipe (X52) import South Korean-made, cif Houston, \$/short ton	13 Aug 2025	1325 - 1375	0 (0.00%)	Jul 2025	1325 - 1375
MB-STE-0872	Steel ERW line pipe (X52) import non-South Korean-made, cif Houston, \$/short ton	13 Aug 2025	1375 - 1425	0 (0.00%)	Jul 2025	1375 - 1425
MB-STE-0873	Steel ERW line pipe (X70), fob mill US, \$/short ton	14 Aug 2024	1625 - 1675	-25 (-1.49%)	Aug 2024	1625 - 1675

Europe steel tube & pipe prices

Symbol	Description	Date	Price	+/-	Month	Monthly Average
MB-STE-0799	Western Europe seamless OCTG casing J/K 55 (btc connection) fob €/tonne	13 Aug 2025	1485	0 (0.00%)	Jul 2025	
MB-STE-0800	Western Europe seamless OCTG casing L80 (premium connection) fob €/tonne	13 Aug 2025	2125	0 (0.00%)	Jul 2025	
MB-STE-0801	Western Europe seamless Linepipe API 5L B fob €/tonne	13 Aug 2025	1180	0 (0.00%)	Jul 2025	
MB-STE-0802	Western Europe seamless Linepipe API 5L X65 fob €/tonne	13 Aug 2025	1900	0 (0.00%)	Jul 2025	
MB-STE-0803	Eastern Europe seamless OCTG casing J/K 55 (btc connection) fob €/tonne	13 Aug 2025	1485	0 (0.00%)	Jul 2025	
MB-STE-0804	Eastern Europe seamless OCTG casing L80 (btc connection) fob €/tonne	13 Aug 2025	1805	0 (0.00%)	Jul 2025	
MB-STE-0805	Eastern Europe seamless Linepipe API 5L B fob €/tonne	13 Aug 2025	1180	0 (0.00%)	Jul 2025	
MB-STE-0806	Seamless gas and water pipe (EN10255) fob Europe €/tonne	13 Aug 2025	1220	0 (0.00%)	Jul 2025	
MB-STE-0807	Seamless mechanical tube (EN10297) fob Europe €/tonne	13 Aug 2025	1255	0 (0.00%)	Jul 2025	
MB-STE-0808	Cold-drawn Seamless precision tube (EN10305) fob Europe €/tonne	13 Aug 2025	1900	0 (0.00%)	Jul 2025	
MB-STE-0809	Seamless boiler tube (EN10216b) fob Europe €/tonne	13 Aug 2025	1250	0 (0.00%)	Jul 2025	
MB-STE-0823	Europe welded ERW linepipe API 5L X42 fob €/tonne	13 Aug 2025	1250	0 (0.00%)	Jul 2025	
MB-STE-0824	Europe welded LSAW linepipe API 5L X65 fob €/tonne	13 Aug 2025	1680	10 (0.60%)	Jul 2025	
MB-STE-0825	Europe welded Spiral DSAW linepipe API 5L X65 fob €/tonne	13 Aug 2025	1300	5 (0.39%)	Jul 2025	
MB-STE-0826	Europe welded API plate X65 sour grade fob €/tonne	13 Aug 2025	1390	-10 (-0.71%)	Jul 2025	
MB-STE-0827	Europe welded API plate X65 non-sour grade fob €/tonne	13 Aug 2025	1180	-10 (-0.84%)	Jul 2025	
MB-STE-0828	Europe welded API coil X65, ex-mill €/tonne	13 Aug 2025	880	0 (0.00%)	Jul 2025	

Russia steel tube & pipe prices

Symbol	Description	Date	Price	+/-	Month	Monthly Average
MB-STE-0810	Russia Round billet seamless (fob) Rub/tonne	13 Feb 2025	32100	0 (0.00%)	Jul 2025	
MB-STE-0811	Russia seamless OCTG casing J/K 55 (btc connection) distributor FCA Rub/tonne	13 Feb 2025	67925	0 (0.00%)	Jul 2025	
MB-STE-0812	Russia seamless Linepipe API 5L X65 distributor FCA Rub/tonne	13 Feb 2025	70675	0 (0.00%)	Jul 2025	
MB-STE-0829	Russia welded ERW linepipe API 5L X65 US\$/tonne	13 Feb 2025	825	0 (0.00%)	Jul 2025	
MB-STE-0830	Russia welded LSAW linepipe API 5L X65 US\$/tonne	13 Feb 2025	1005	0 (0.00%)	Jul 2025	

Asia steel tube & pipe prices

Symbol	Description	Date	Price	+/-	Month	Monthly Average
MB-STE-0813	Japan seamless OCTG casing J/K 55 (btc connection) fob US\$/tonne	13 Aug 2025	1800	0 (0.00%)	Jul 2025	
MB-STE-0814	Japan seamless OCTG casing L80 (premium connection) fob US\$/tonne	13 Aug 2025	2350	0 (0.00%)	Jul 2025	
MB-STE-0815	Japan seamless OCTG L80 Cr 13 fob US\$/tonne	13 Aug 2025	5200	-50 (-0.95%)	Jul 2025	
MB-STE-0816	Japan seamless Linepipe API 5L B fob US\$/tonne	13 Aug 2025	1550	0 (0.00%)	Jul 2025	
MB-STE-0817	Japan seamless Linepipe API 5L X65 fob US\$/tonne	13 Aug 2025	1875	0 (0.00%)	Jul 2025	
MB-STE-0831	Japan welded ERW linepipe API 5L X42 export fob US\$/tonne	13 Aug 2025	1280	0 (0.00%)	Jul 2025	
MB-STE-0832	Japan welded ERW linepipe API 5L X65 export fob US\$/tonne	13 Aug 2025	1345	0 (0.00%)	Jul 2025	
MB-STE-0833	Japan welded LSAW linepipe API 5L X65 export fob US\$/tonne	13 Aug 2025	1375	0 (0.00%)	Jul 2025	
MB-STE-0834	India welded ERW linepipe API 5L X65 export fob US\$/tonne	13 Aug 2025	975	0 (0.00%)	Jul 2025	
MB-STE-0835	India welded LSAW linepipe API 5L X65 export fob US\$/tonne	13 Aug 2025	995	0 (0.00%)	Jul 2025	
MB-STE-0836	China export seamless OCTG casing J/K 55 (btc connection) fob US\$/tonne	13 Aug 2025	925	0 (0.00%)	Jul 2025	
MB-STE-0837	China export seamless OCTG casing P110 (btc connection) fob US\$/tonne	13 Aug 2025	1140	0 (0.00%)	Jul 2025	
MB-STE-0838	China export seamless OCTG casing P110 (premium connection) fob US\$/tonne	13 Aug 2025	1295	0 (0.00%)	Jul 2025	
MB-STE-0839	China export seamless Linepipe API 5L B fob US\$/tonne	13 Aug 2025	840	0 (0.00%)	Jul 2025	
MB-STE-0840	China export seamless Linepipe API 5L X65 fob US\$/tonne	13 Aug 2025	1165	0 (0.00%)	Jul 2025	
MB-STE-0841	China export Seamless mechanical tube (ASTM A519) fob	13 Aug 2025	890	0 (0.00%)	Jul 2025	
MB-STE-0842	China export Seamless drawn tube (4)	13 Aug 2025	940	0 (0.00%)	Jul 2025	
MB-STE-0843	China export Seamless boiler tube (ASTM A106b) fob (3)	13 Aug 2025	865	0 (0.00%)	Jul 2025	
MB-STE-0844	China export welded ERW linepipe API 5L grade B fob US\$/tonne	13 Aug 2025	775	0 (0.00%)	Jul 2025	
MB-STE-0845	China export welded LSAW linepipe API 5L X60 fob US\$/tonne	13 Aug 2025	920	0 (0.00%)	Jul 2025	
MB-STE-0846	Asia Region welded API plate X65 sour grade fob US\$/tonne	13 Aug 2025	1135	0 (0.00%)	Jul 2025	
MB-STE-0847	Asia Region welded API plate X65 non-sour grade fob US\$/tonne	13 Aug 2025	935	0 (0.00%)	Jul 2025	

Middle East steel tube & pipe prices

Symbol	Description	Date	Price	+/-	Month	Monthly Average
MB-STE-0794	Middle East seamless OCTG casing J/K 55 (btc connection) cfr US\$/tonne	13 Aug 2025	975	5 (0.52%)	Jul 2025	
MB-STE-0795	Middle East seamless OCTG casing L80 (btc connection) cfr US\$/tonne	13 Aug 2025	1020	0 (0.00%)	Jul 2025	
MB-STE-0796	Middle East seamless OCTG casing L80 (premium connection) cfr US\$/tonne	13 Aug 2025	1275	-40 (-3.04%)	Jul 2025	
MB-STE-0797	Middle East seamless Linepipe API 5L B cfr US\$/tonne	13 Aug 2025	1010	0 (0.00%)	Jul 2025	

Symbol	Description	Date	Price	+/-	Month	Monthly Average
MB-STE-0798	Middle East seamless Linepipe API 5L X65 cfr US\$/tonne	13 Aug 2025	1100	0 (0.00%)	Jul 2025	
MB-STE-0818	Middle East welded ERW linepipe API 5L X42 US\$/tonne	13 Aug 2025	700	0 (0.00%)	Jul 2025	
MB-STE-0819	Middle East welded ERW linepipe API 5L X65 US\$/tonne	13 Aug 2025	825	0 (0.00%)	Jul 2025	
MB-STE-0820	Middle East welded LSAW linepipe API 5L X65 US\$/tonne	13 Aug 2025	910	0 (0.00%)	Jul 2025	
MB-STE-0821	Middle East welded Spiral DSAW linepipe API 5L X65 US\$/tonne	13 Aug 2025	1030	0 (0.00%)	Jul 2025	
MB-STE-0822	Middle East welded ERW OCTG casing J/K 55 US\$/tonne	13 Aug 2025	920	-50 (-5.15%)	Jul 2025	

Stainless & special steel prices

Symbol	Description	Date	Price	+/-	Month	Monthly Average
MB-ST5-0281	Stainless steel cold-rolled sheet 2mm grade 304 transaction domestic, delivered North Europe, €/tonne	01 Aug 2025	2300 - 2380	-45 (-1.89%)	Jul 2025	2350 - 2420
MB-ST5-0035	Stainless steel 304 cold-rolled sheet, fob mill US, \$/cwt	11 Aug 2025	169.25	-0.5 (-0.29%)	Jul 2025	169.75
MB-ST5-0034	Stainless steel 304L cold-rolled sheet, fob mill US, \$/cwt	11 Aug 2025	173.5	-0.5 (-0.29%)	Jul 2025	174
MB-ST5-0037	Stainless steel 316L cold-rolled sheet, fob mill US, \$/cwt	11 Aug 2025	256.75	1 (0.39%)	Jul 2025	255.75
MB-ST5-0005	Stainless steel bright bar grade 304 base price domestic, delivered Europe, €/tonne	01 Aug 2025	800 - 850	0 (0.00%)	Jul 2025	800 - 850
MB-ST5-0004	Stainless steel bright bar grade 304 alloy surcharge domestic, Europe, €/tonne	01 Aug 2025	2247 - 2405	-47 (-1.98%)	Jul 2025	2301 - 2445
MB-ST5-0282	Stainless steel cold-rolled coil 2mm grade 304 export, fob China, \$/tonne	13 Aug 2025	1930 - 2015	52.5 (2.73%)	Jul 2025	1850 - 1922
MB-ST5-0018	Stainless steel cold-rolled coil, Asia grade 304 (2mm 2B), cif East Asian port, \$/tonne	13 Aug 2025	1900 - 1950	10 (0.52%)	Jul 2025	1870 - 1896
MB-ST5-0015	Stainless steel cold-rolled coil 2mm grade 304 domestic, ex-whs China, yuan/tonne	13 Aug 2025	13000 - 13100	200 (1.56%)	Jul 2025	12620 - 12690
MB-ST5-0016	Stainless steel cold-rolled coil 2mm grade 430 domestic, ex-whs China, yuan/tonne	13 Aug 2025	7250 - 7350	25 (0.34%)	Jul 2025	7220 - 7300
MB-ST5-0283	Stainless steel hot-rolled coil grade 304 export, fob China, \$/tonne	13 Aug 2025	1840 - 1900	25 (1.36%)	Jul 2025	1814 - 1848
MB-ST5-0280	Stainless steel hot-rolled coil Asia grade 304, cif port East Asia, \$/tonne	13 Aug 2025	1800 - 1820	15 (0.84%)	Jul 2025	1766 - 1788
MB-ST5-0001	Stainless steel cold-rolled sheet 316 2mm alloy surcharge domestic, Europe, €/tonne	01 Aug 2025	3032 - 3113	-44 (-1.41%)	Jul 2025	3072 - 3161
MB-ST5-0002	Stainless steel cold-rolled sheet base price 316 2mm domestic, delivered Europe, €/tonne	04 Jul 2025	1200 - 1250	0 (0.00%)	Jun 2025	1200 - 1250
MB-ST5-0006	Stainless steel cold-rolled sheet 2mm grade 304 alloy surcharge domestic, Europe, €/tonne	01 Aug 2025	1789 - 1835	-34 (-1.84%)	Jul 2025	1820 - 1872
MB-ST5-0007	Stainless steel cold-rolled sheet 2mm grade 304 base price domestic, delivered Northern Europe, €/tonne	04 Jul 2025	1000 - 1050	0 (0.00%)	Jun 2025	1000 - 1050