



# **Financial Report** **Analysis**



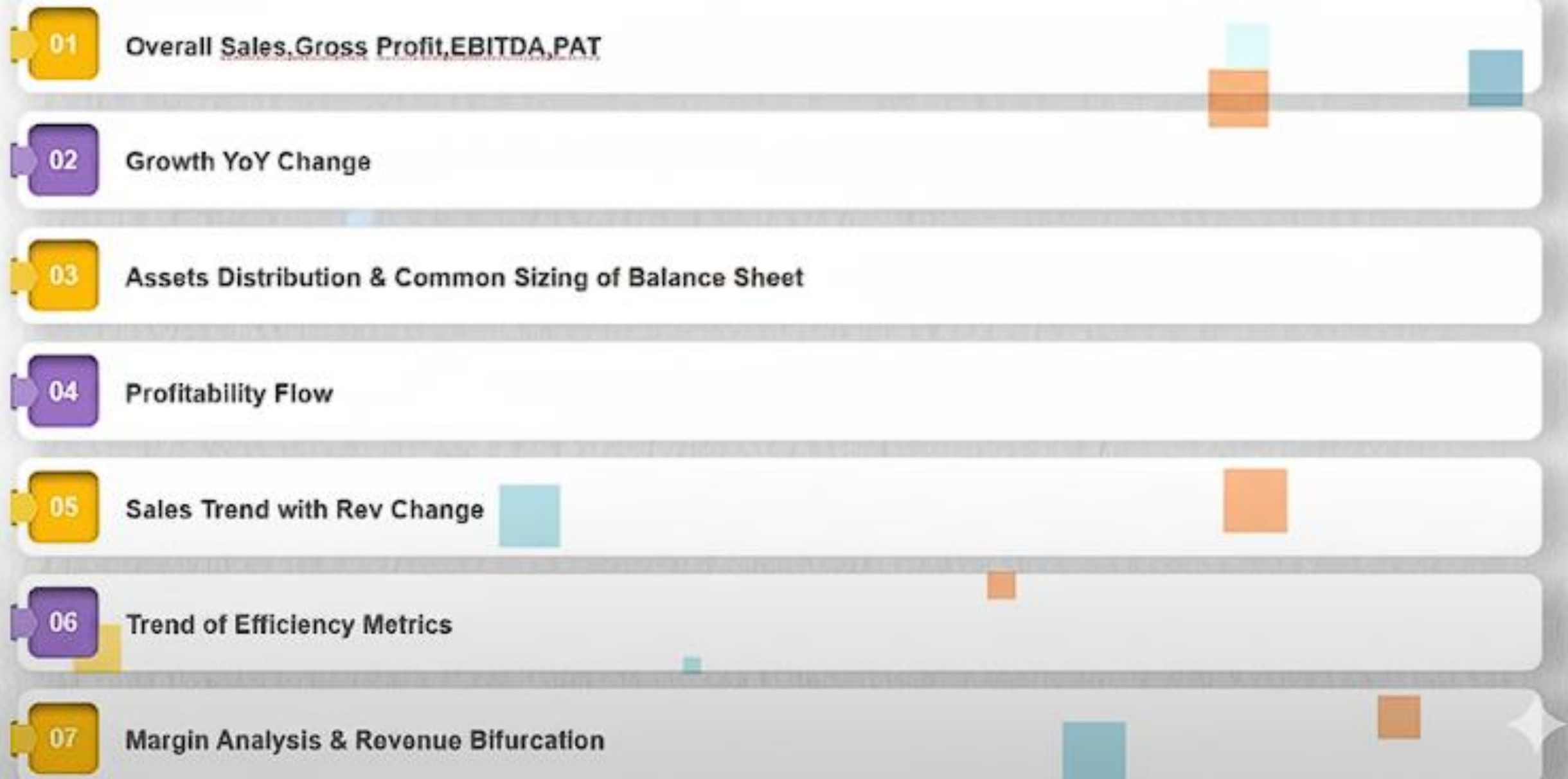
# LT Foods

## Company Introduction

LT Foods is a leading Indian-origin food company, renowned for or is basmati rice brands, including "**Daawat** "**Daawaat**". With global presence, over 60 years company operates an integrated farm-to-fork, sourcing, milling, and packaging focus on a diverse range of specialty products. LT LT Foods is committed to quality quality, and bringing authentic flavors worldwide, maintaining strong focus of innovation and market expansion,

# Financial Performance

## Objective



Year

All

# LT Foods Financial Report Analysis



Sales

54.11K

Change from Last  
Year Sales

19.11%

COGS

38.83K

Change from Last  
Year COGS

17.31%

PAT

2.99K

Change from Last  
Year Profit

25.52%

EBITDA

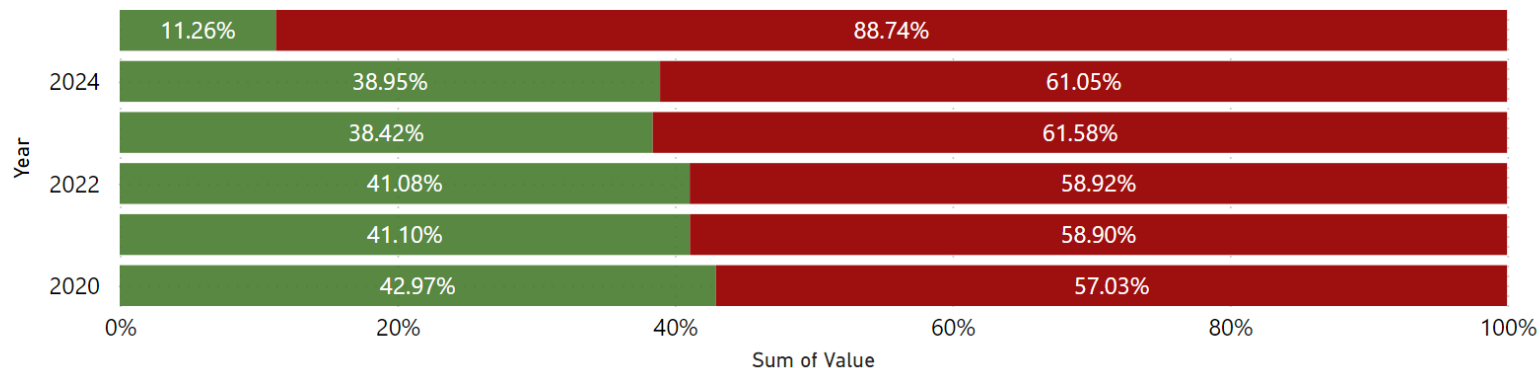
5.85K

Change from Last  
Year EBITDA

19.51%

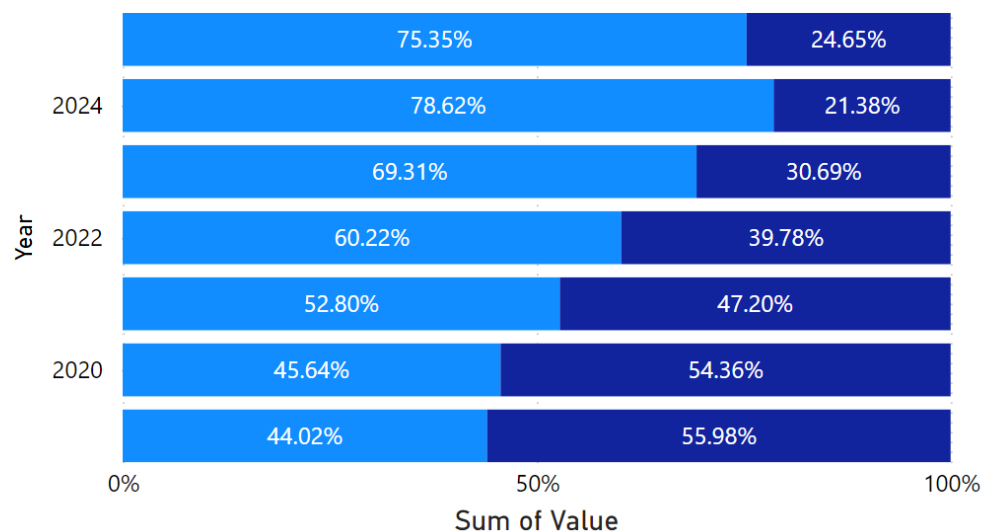
## Assets Distribution

BS Group Head ● Non Current Assets ● Current Assets

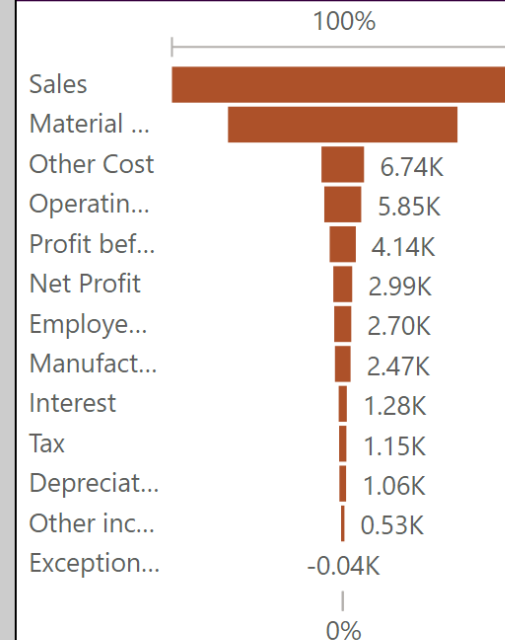


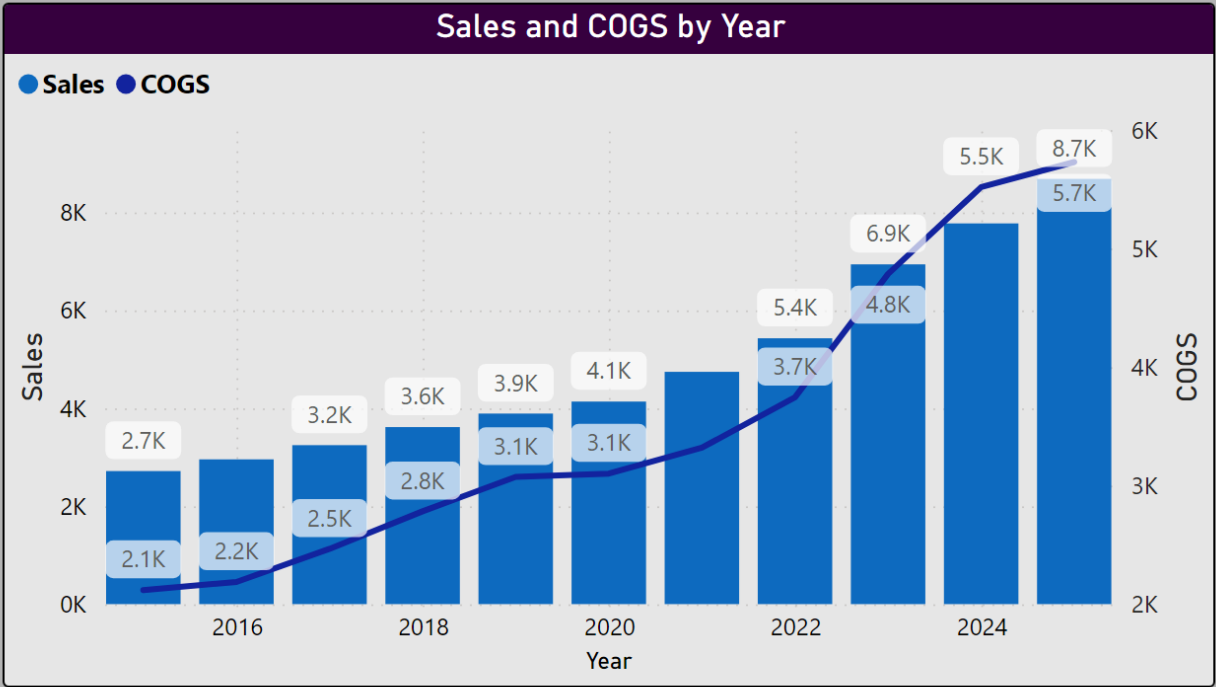
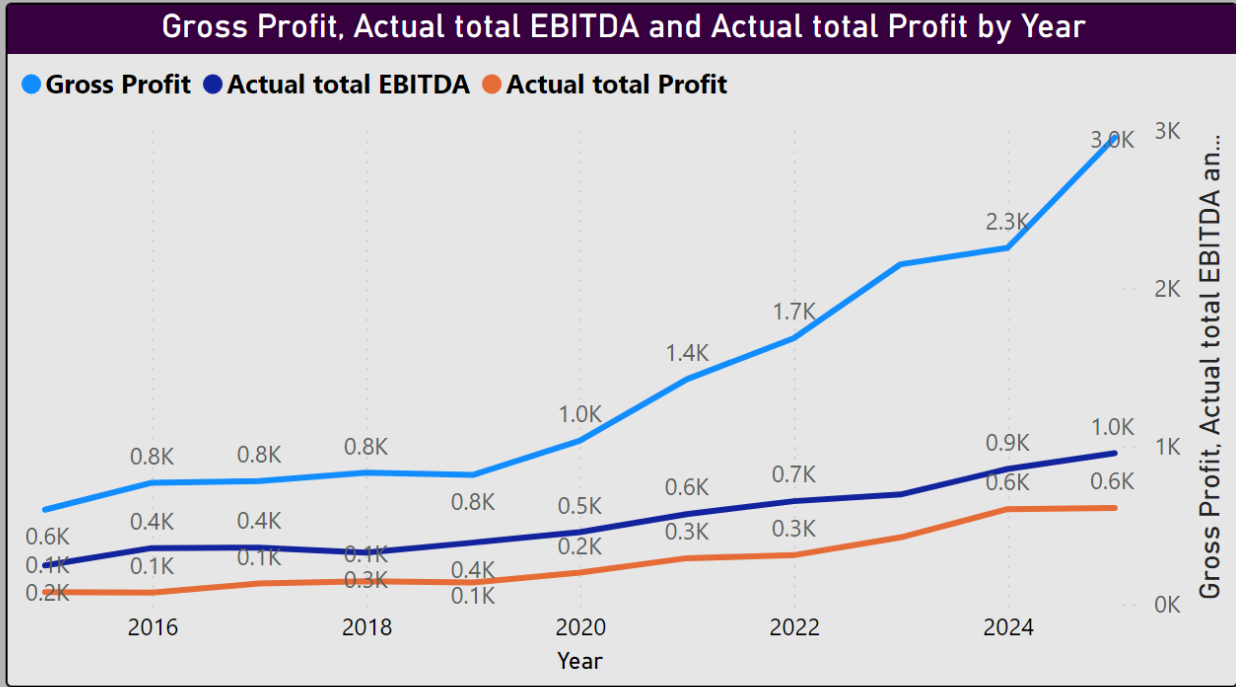
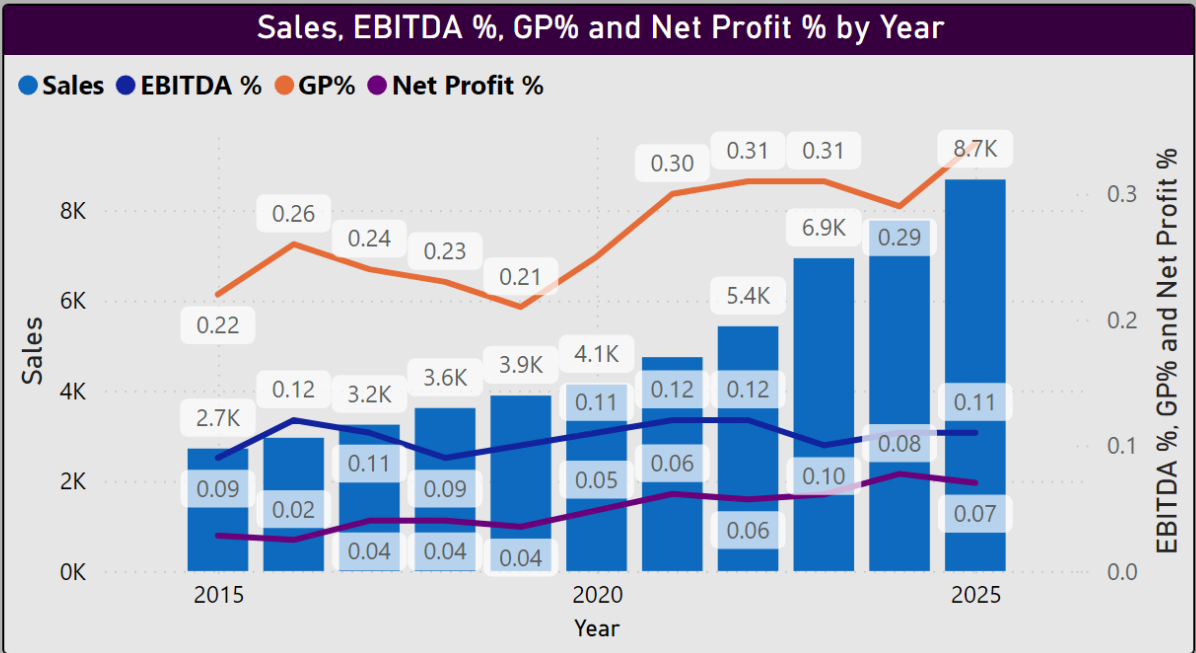
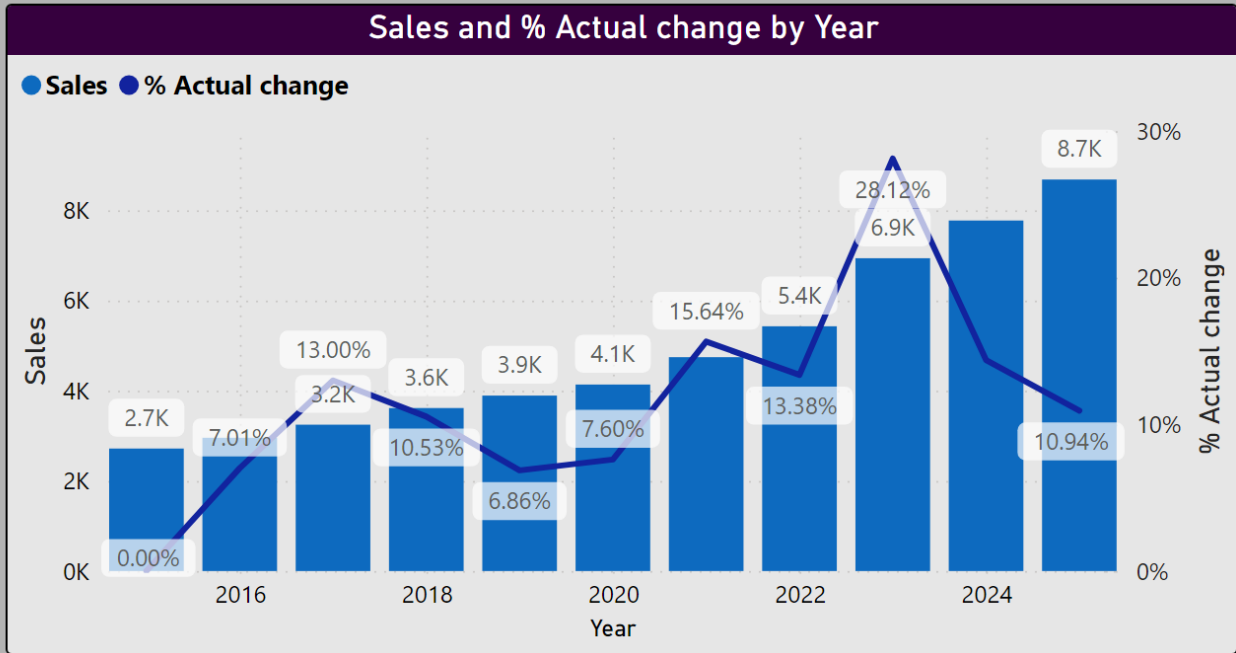
## Common Sizing

BS Group Head ● Equity ● Non Current Liabilities

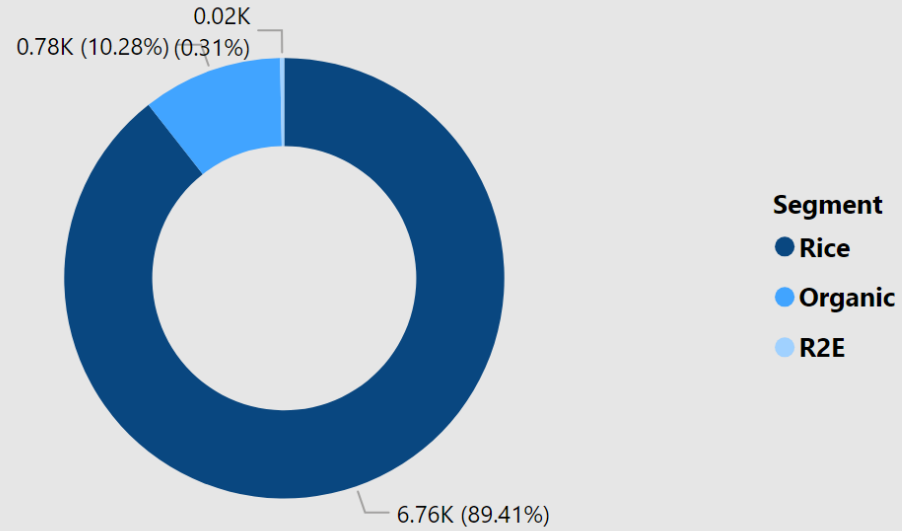


## Profitability Flow

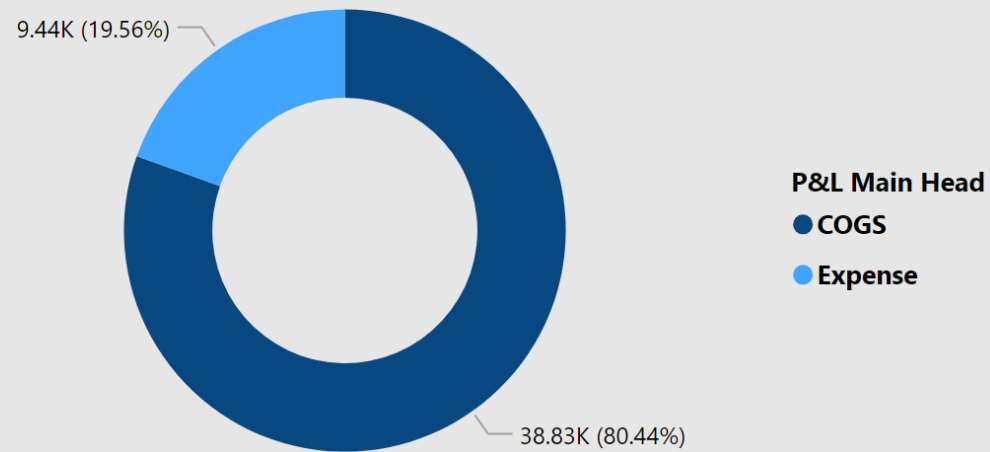




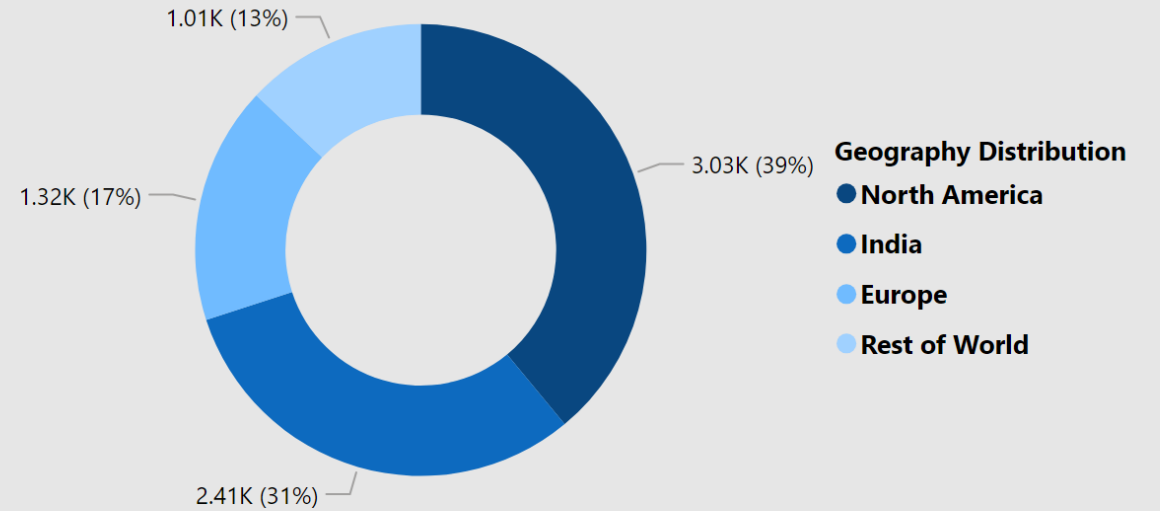
Sum of Contribution by Segment



Sum of Values by P&L Main Head



Sum of Contribution by Geography Distribution



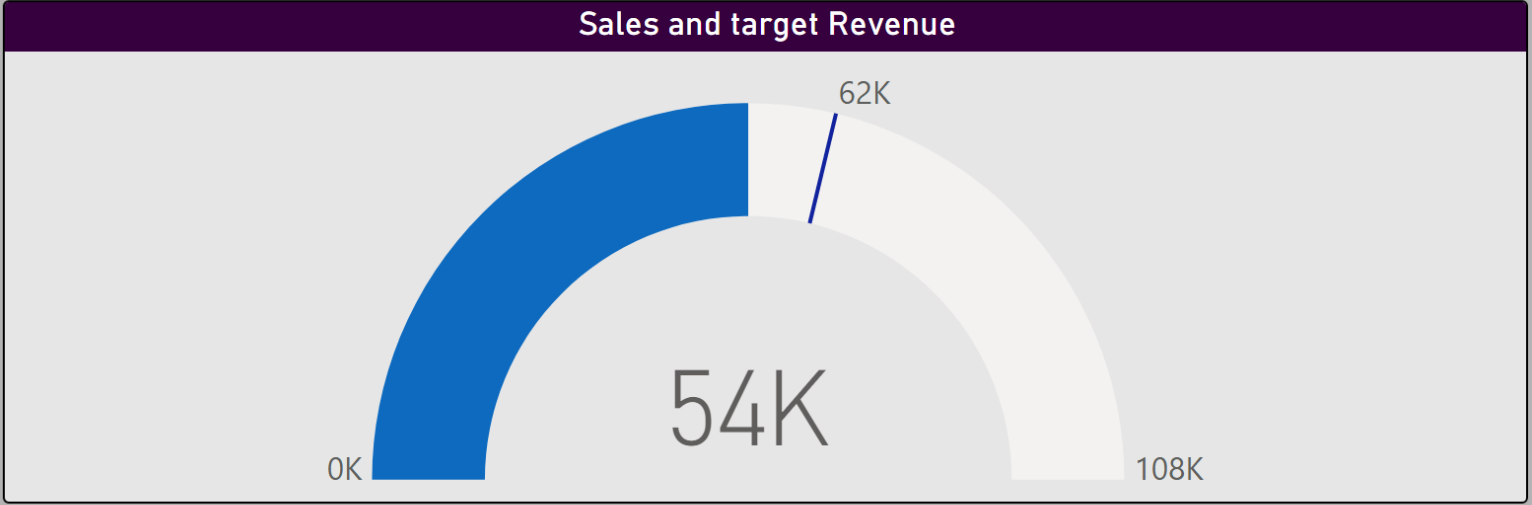
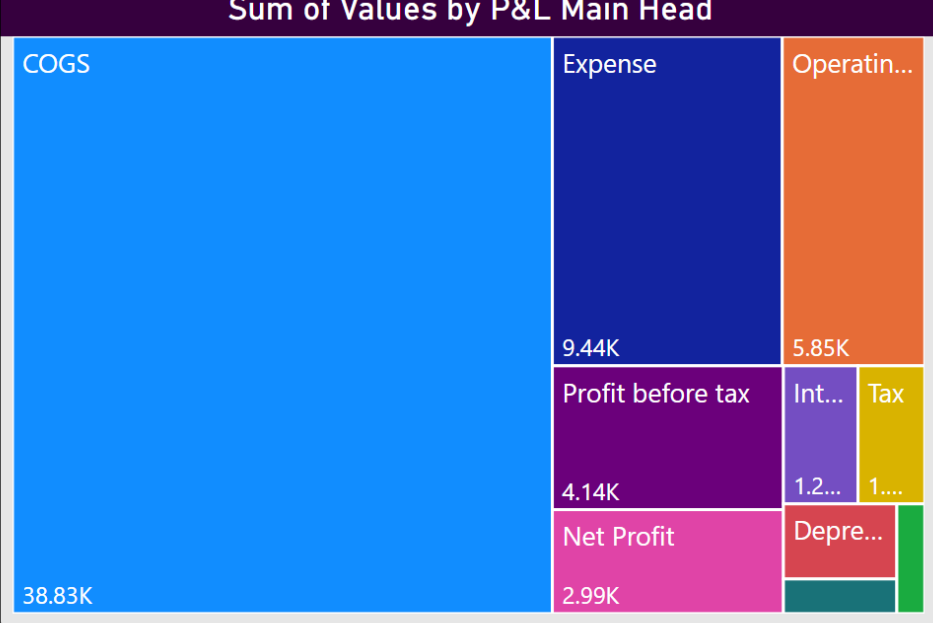




Year

All

P&L Main Head	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
COGS	2,118.48	2,186.70	2,466.20	2,782.78	3,073.10	3,101.25	3,319.40	3,744.63	4,785.84	5,518.12	5,729.46
Depreciation	47.00	52.00	55.00	50.00	69.00	91.00	108.00	123.00	127.00	153.00	186.00
Expense	353.08	413.70	421.85	505.96	427.90	578.90	853.56	1,031.13	1,456.56	1,398.96	1,996.63
Interest	151.00	148.00	157.00	147.00	139.00	132.00	87.00	69.00	82.00	83.00	88.00
Net Profit	76.59	73.20	129.98	144.72	136.96	199.44	290.54	309.52	422.25	600.75	608.28
No. of Shares	34.70	34.70	34.70	34.70	34.70	34.70	34.70	34.70	34.70	34.70	34.70
Operating Profit	244.44	354.60	356.95	325.26	389.00	454.85	569.04	651.24	693.60	854.92	954.91
Other Income	45.00	-37.00	48.00	36.00	21.00	34.00	32.00	23.00	71.00	99.00	117.00
Profit before tax	111.00	120.00	194.00	216.00	214.00	277.00	398.00	424.00	563.00	801.00	822.00
Sales	2,716.00	2,955.00	3,245.00	3,614.00	3,890.00	4,135.00	4,742.00	5,427.00	6,936.00	7,772.00	8,681.00



REVENUE CAGR%

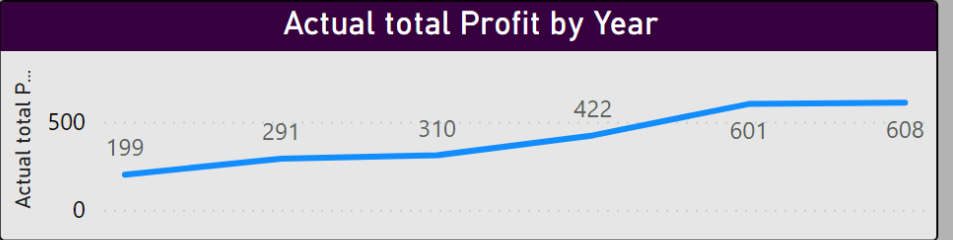
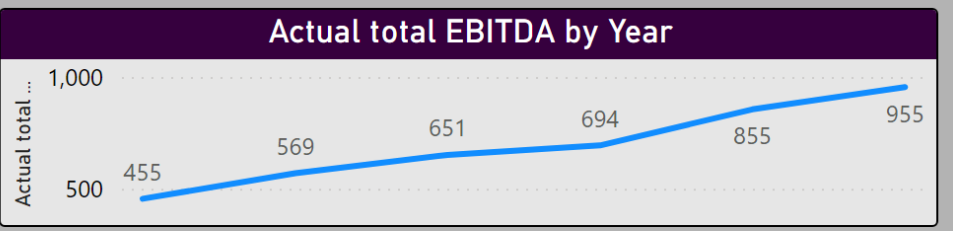
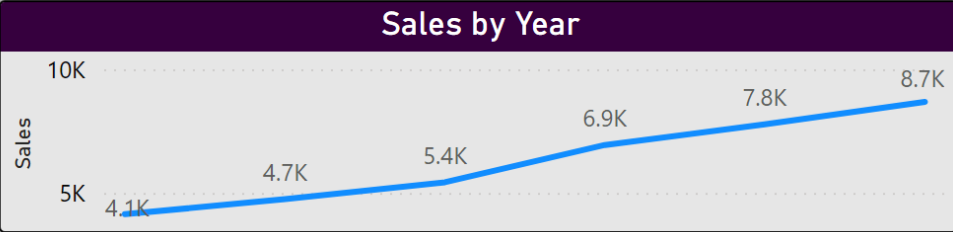
15.99%

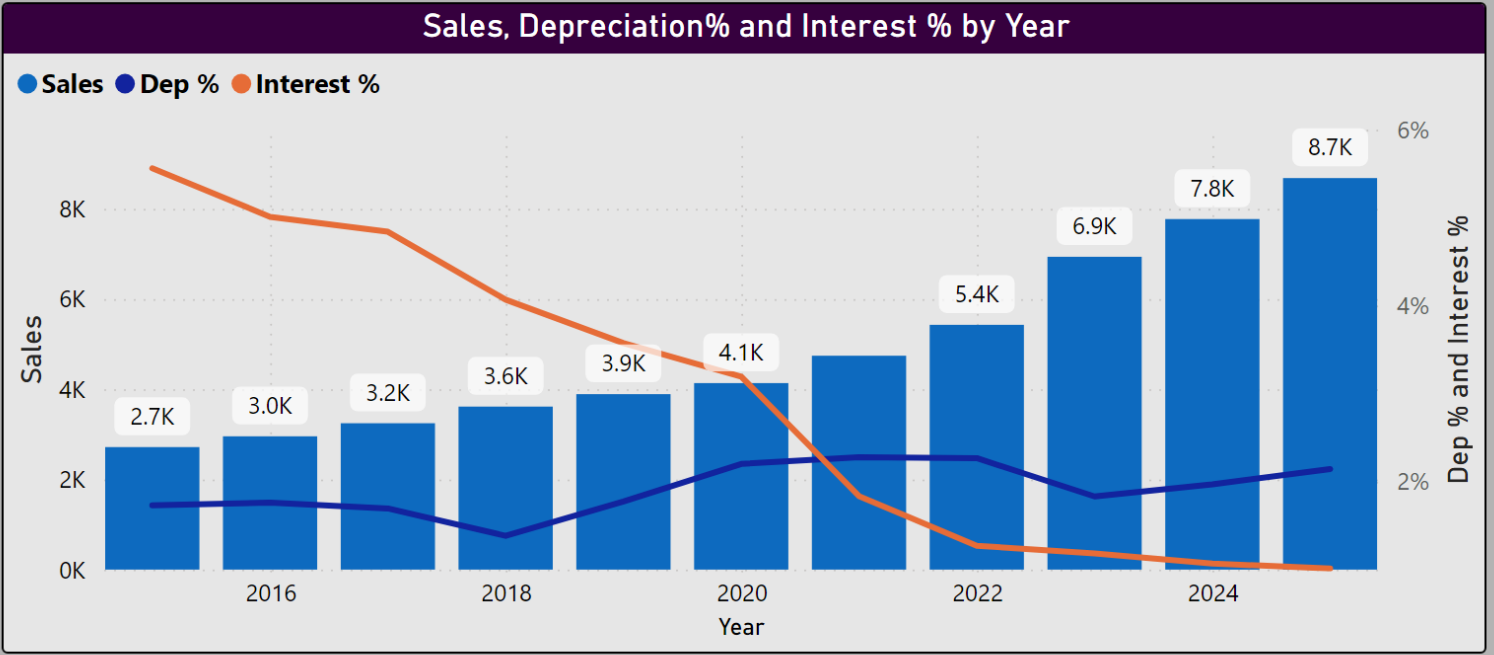
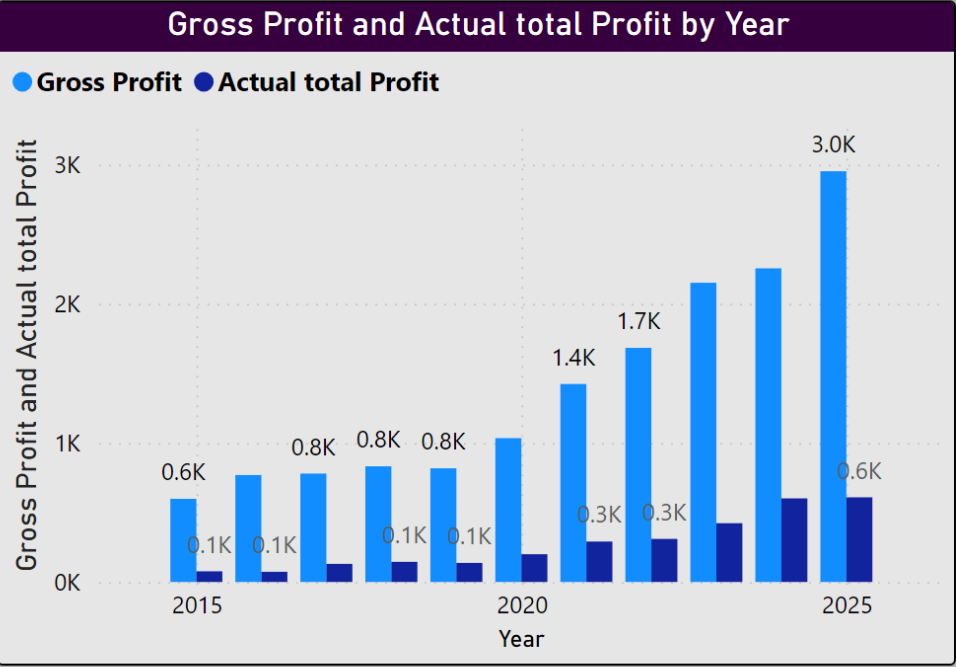
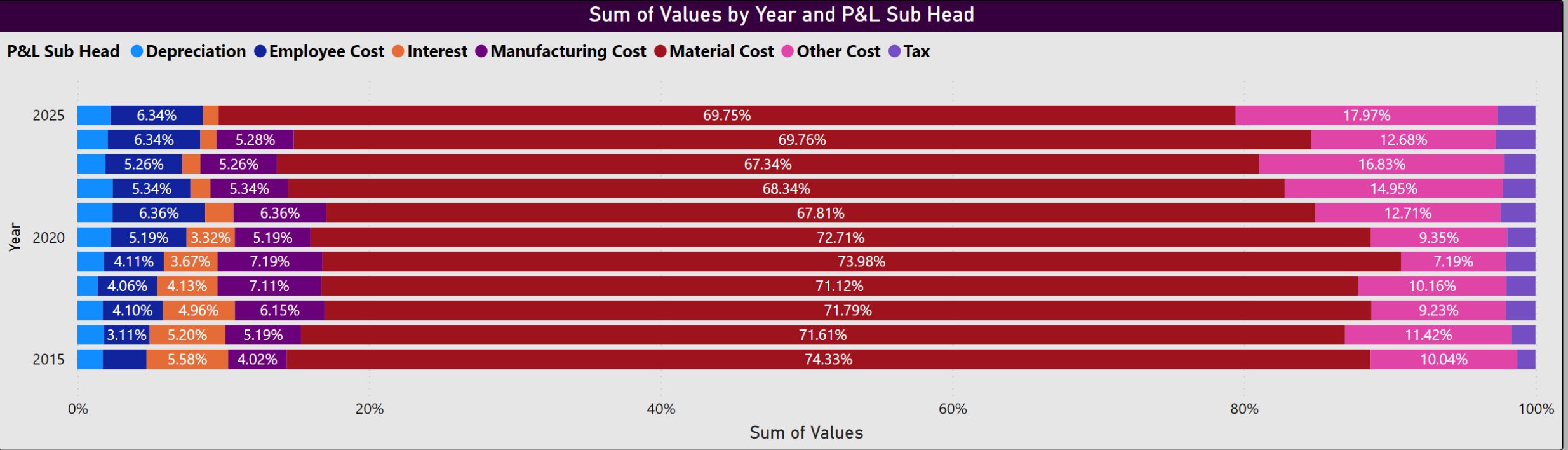
EBITDA CAGR%

15.99%

PAT CAGR%

24.99%



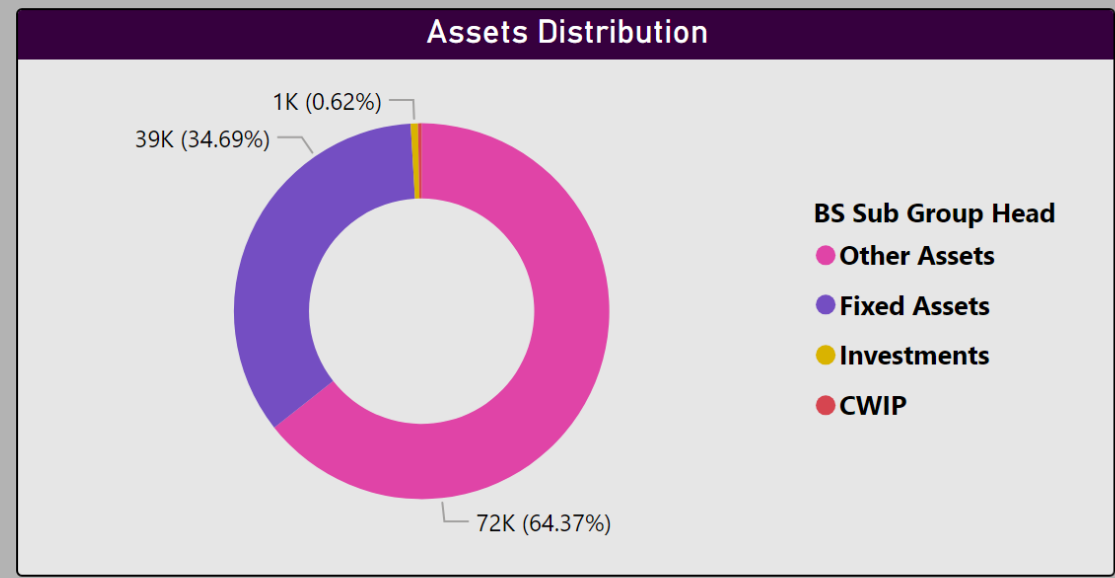
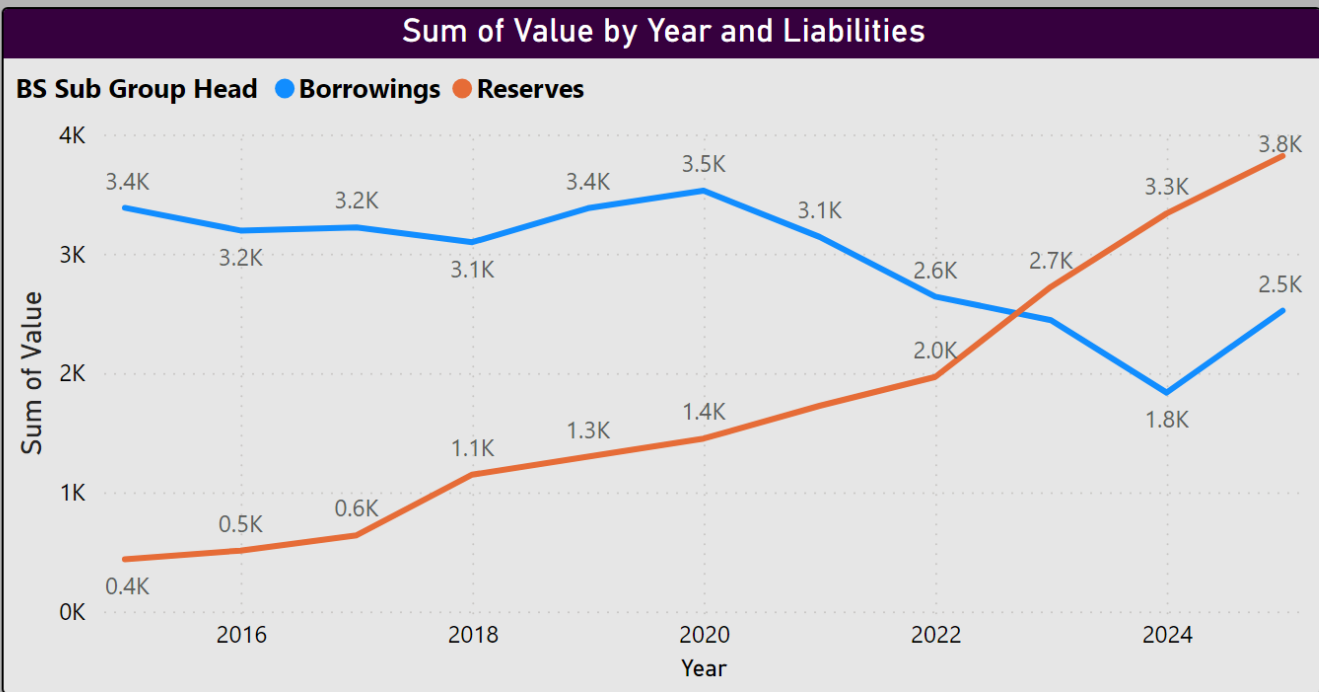
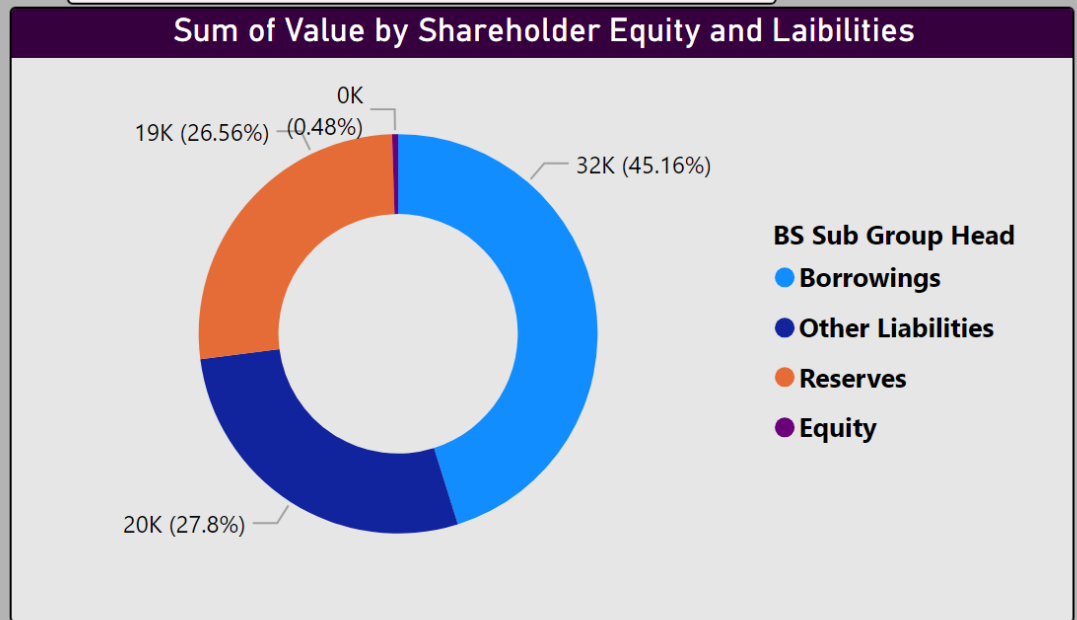




BS Main head	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Shareholder Equity and Liabilities											
Total Liabilities	2445	2464	2735	3256	3573	3818	4112	4359	5319	6042	7423
Reserves	436	510	638	1147	1297	1449	1724	1966	2722	3337	3819
Other Liabilities	581	660	920	1058	1107	1146	1575	2083	2682	3506	4616
Equity	26	27	27	32	32	32	32	32	35	35	35
Borrowings	3384	3194	3220	3096	3381	3528	3140	2640	2442	1835	2522
Assets											
Total Assets	2445	2464	2735	3256	3573	3818	4112	4359	5319	6042	7423
Other Assets	4106	4144	4616	5297	5788	5724	6342	6788	8339	9314	11501
Investments	7	6	14	14	36	33	29	25	127	183	223
Fixed Assets	1914	2029	2219	2921	3230	4350	4468	4775	5298	6084	1493
CWIP	15	24	40	28	42	17	33	35	27	41	41

Year

All



Working Capital

24K

Asset Turnover

1.19

Asset to liability Ratio

2.26

DE Ratio

0.83

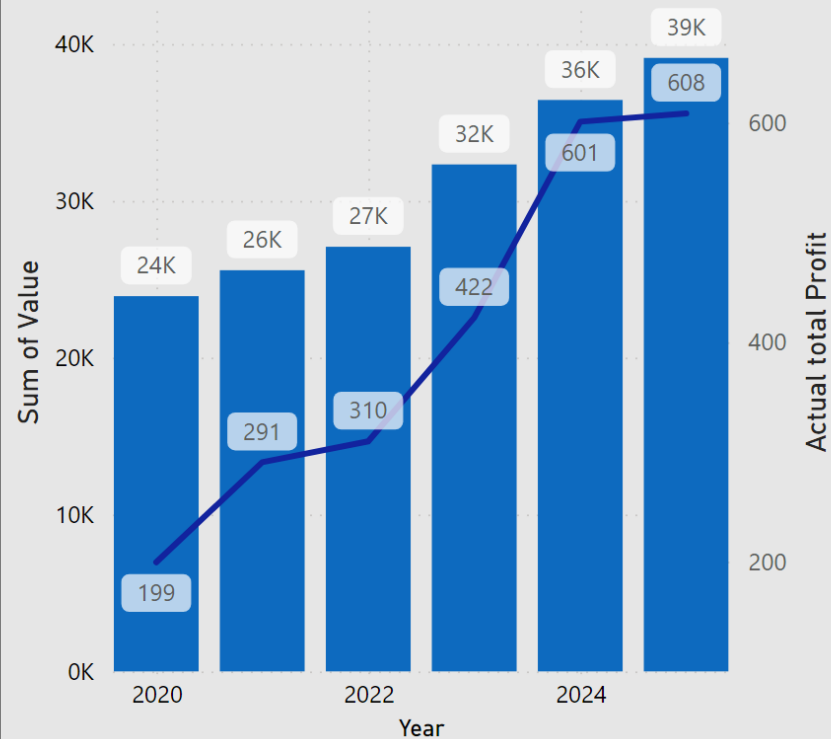
Year

All



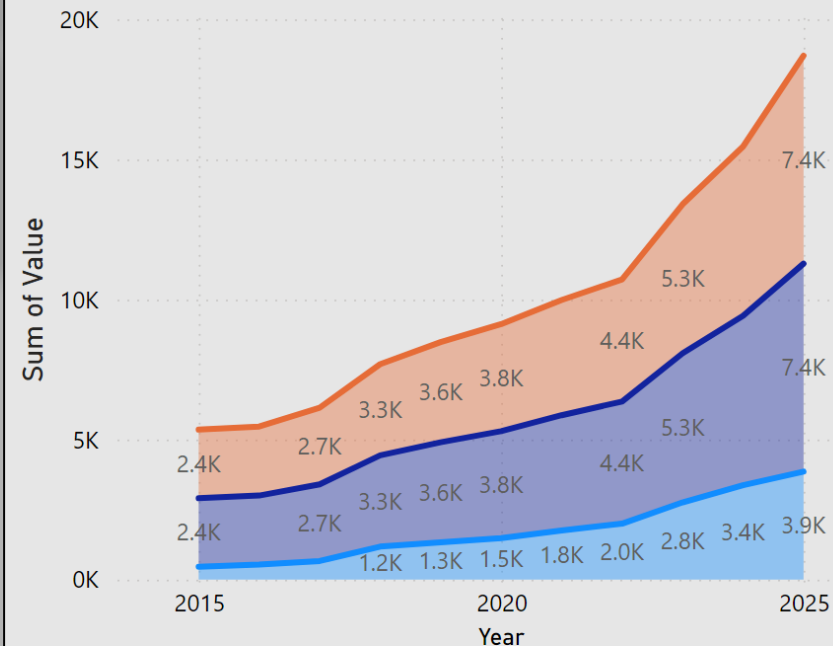
Sum of Value and Actual total Profit by Year

● Sum of Value ● Actual total Profit

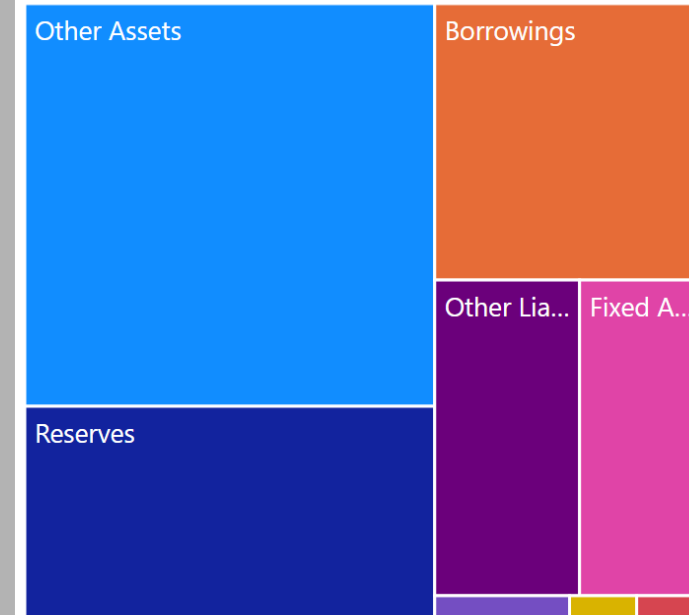


Sum of Value by Year and BS Group Head

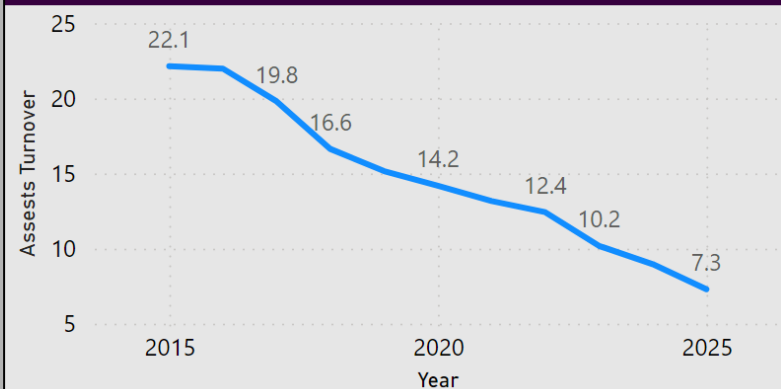
BS Group Head ● Equity ● Total Liabilities ● Total Assets



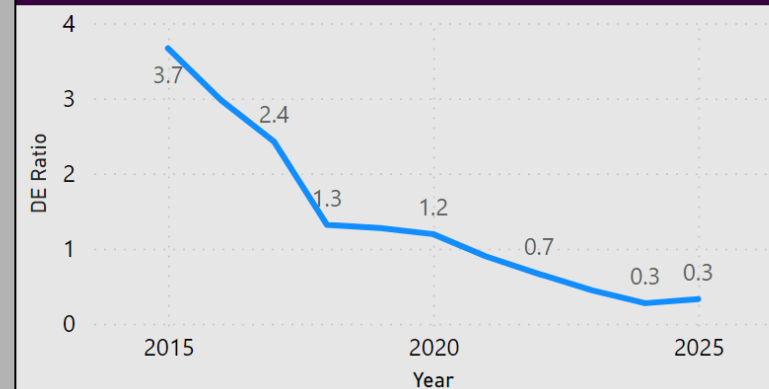
Sum of Value by BS Nod Group Head



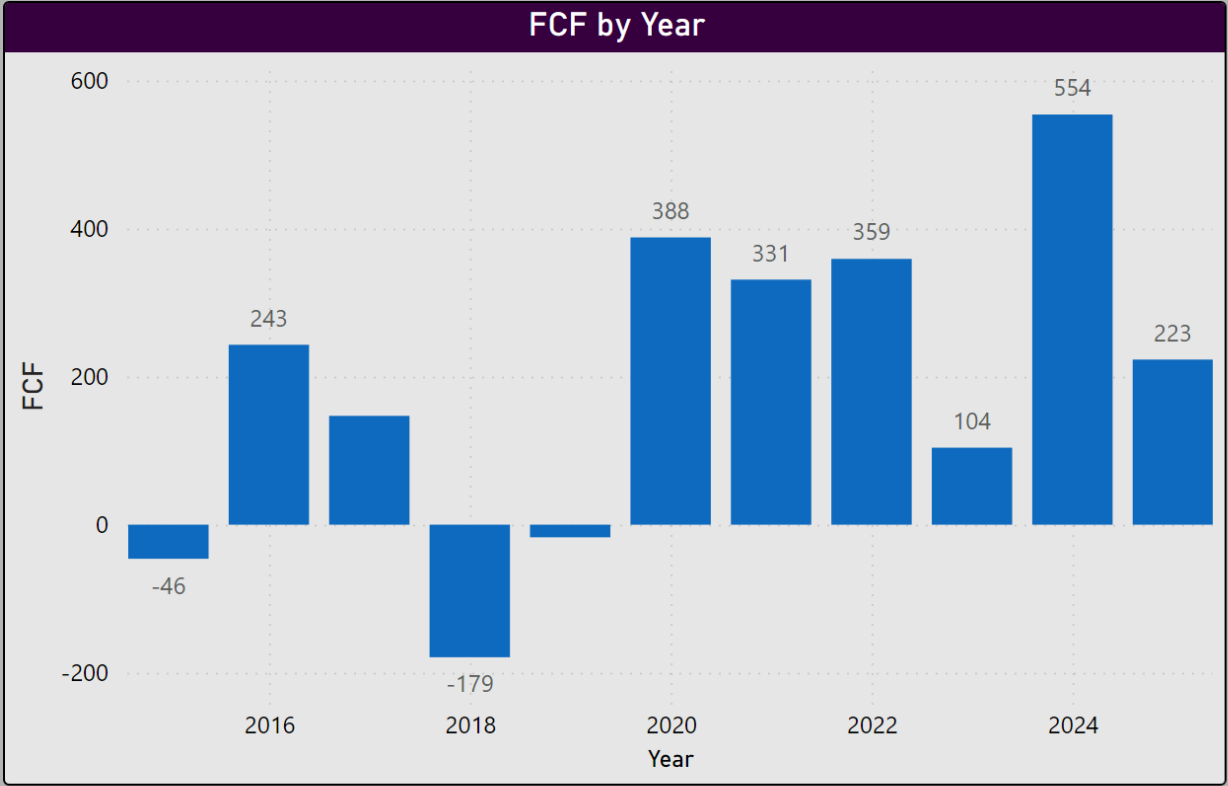
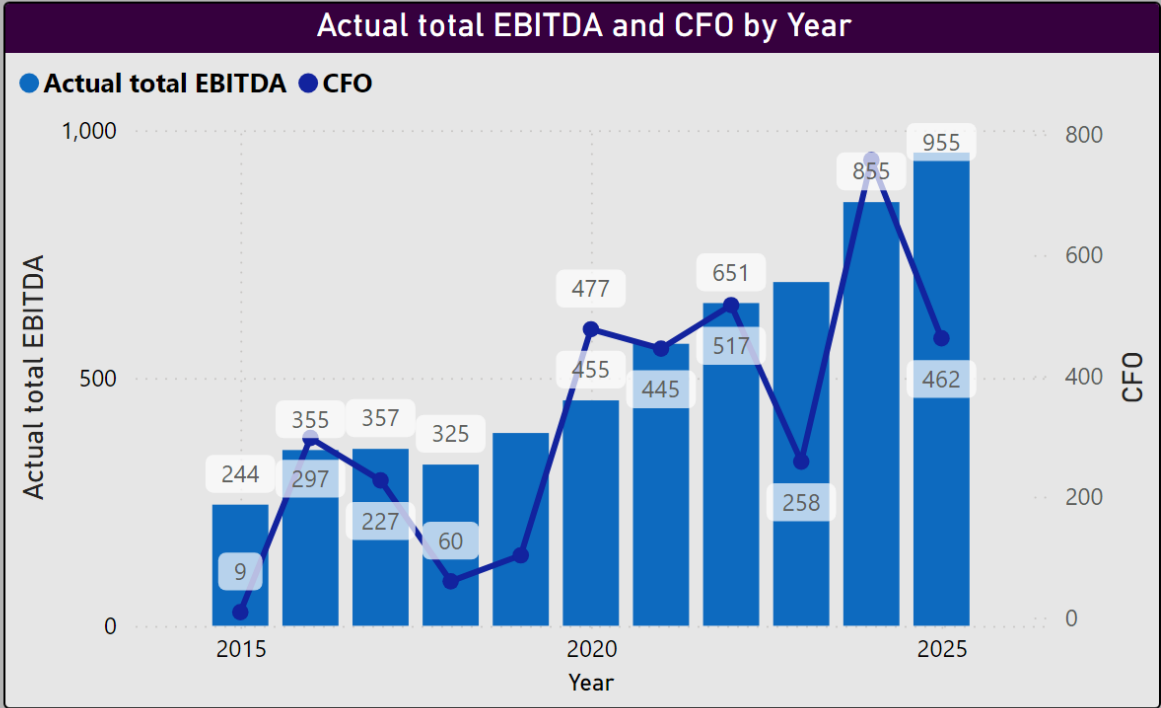
Assets Turnover by Year



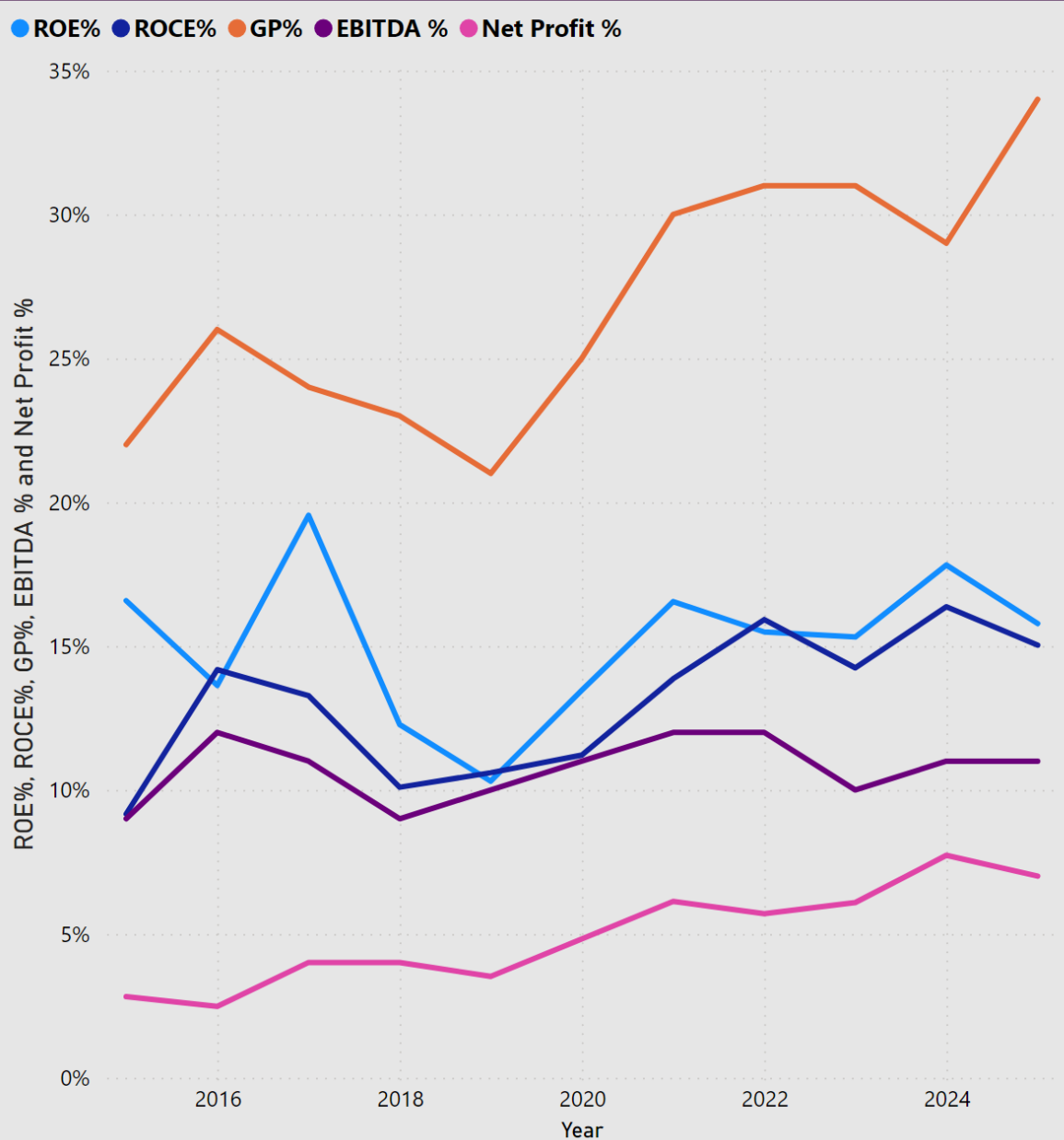
DE Ratio by Year



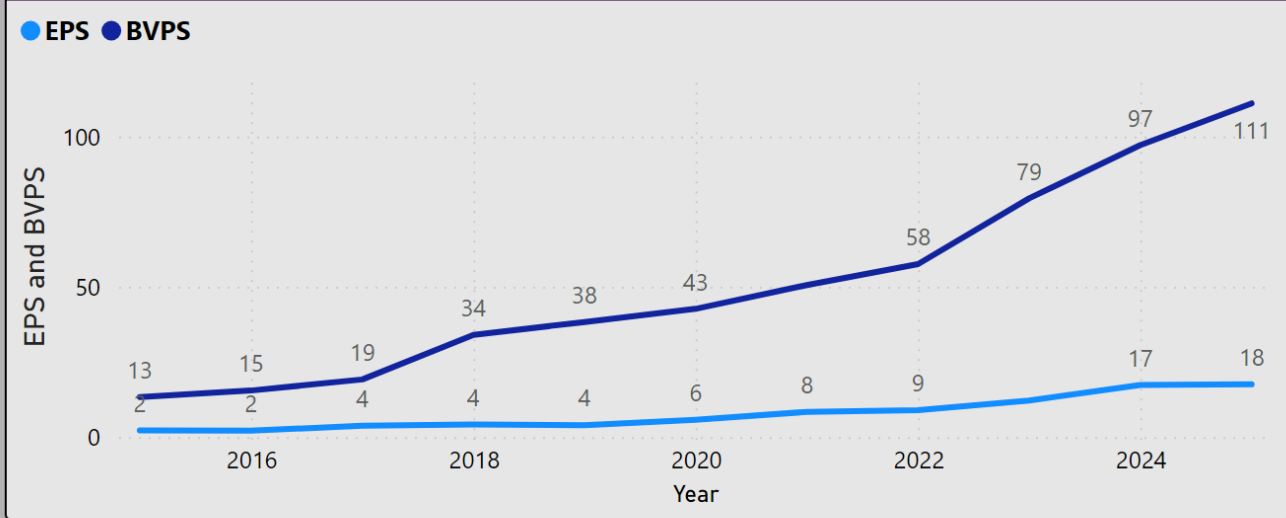
CF Main head	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
☐ Cash from Financing Activity -											
Cash from Financing Activity -	32	-235	-137	160	44	-404	-346	-358	136	-538	-150
Dividends paid	-6	-5	-5	-5	-6	-25	-32	-32	-16	-35	-104
Financial liabilities	0	0	0	0	0	-20	-35	-43	-45	-57	-167
Interest paid fin	-146	-141	-144	-146	-138	-131	-89	-47	-73	-72	-70
Net Cash Flow	-17	8	7	-13	10	-10	-2	15	0	17	62
Other financing items	-1	-1	0	0	39	0	0	0	382	0	-27
Proceeds from borrowings	237	2	81	130	286	36	36	6	63	0	233
Proceeds from shares	1	5	0	381	0	0	0	0	0	0	0
Repayment of borrowings	-53	-95	-70	-201	-138	-264	-226	-240	-175	-374	-16
☒ Cash from Investing Activity -	-115	-108	-166	-467	-273	-167	-203	-290	-789	-402	-500
☒ Cash from Operating Activity -	-227	524	342	-134	-11	987	836	1033	178	1434	550



ROE%, ROCE%, GP%, EBITDA % and Net Profit % by Year



EPS and BVPS by Year



Financial Leverage and Assests Turnover by Year

