# Learning Linux Device Drivers

Jeremiah Mahler (jmmahler@gmail.com) March 14, 2014

# Contents

1	Introduction	2
2	Hello, World	3
	2.1 hello	3
	2.2 param	4
3	Character Devices	6
	3.1 data_chr	6
	3.2 data_rw	8
	3.3 data_sk	
	3.4 data_ioctl	
	3.5 null, zero	
	3.6 fifo_rw	18
4	Sysfs	21
	Systs         4.1 fifo_sysfs	21
5	Concurrency	24
	5.1 fifo_xxx	24
	5.2 fife fix	

## 1 Introduction

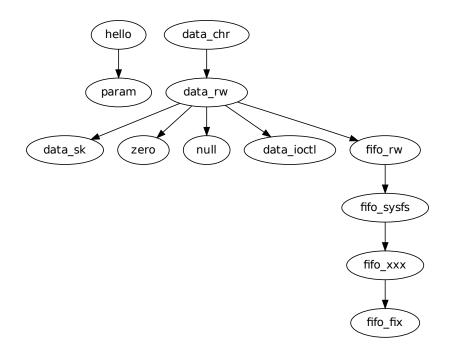


Figure 1: Hierarchy of kernel module examples. Simplest at the top downward to the more complex.

There are many excellent books about Linux device drivers<sup>123</sup>.<sup>4</sup> However, in this authors experience, they were difficult to learn from. It certainly was not from their lack of detail. Clearly each of the authors have a profound understanding of the Linux kernel and their books reflect this. If anything it is due to this lack of simplicity.

The drivers described in this document aim to be simple and concise. Each one introduces as few concepts as possible. And each driver is a fully working example <sup>5</sup>. Many of the drivers are built in stages. Each stage introduces a new concept. And the changes are concisely described showing the differences (diff). Figure 1 shows the hierarchy of driver examples.

These examples were built using Kernel version 3.9 and 3.10. They will likely work with other versions as well. The Linux kernel changes fast but it usually isn't difficult to determine what has changed and how it can be upgraded.

Each of the modules includes a Makefile to automate the build steps.

```
$ cd hello/
$ make
(should compile without error)
(and produce hello.ko)
$
```

<sup>&</sup>lt;sup>1</sup>J. Corbet, A. Rubini, and Greg. Kroah-Hartman. *Linux Device Drivers*. O'Reilly Media, 2009. ISBN: 9780596555382.

<sup>&</sup>lt;sup>2</sup>S. Venkateswaran. Essential Linux Device Drivers. Pearson Education, 2008. ISBN: 9780132715812.

 $<sup>^3</sup>$ R. Love. Linux Kernel Development. Developer's Library. Pearson Education, 2010. ISBN: 9780768696790.

<sup>&</sup>lt;sup>4</sup>Robert. Love. Linux System Programming: Talking Directly to the Kernel and C Library. O'Reilly Media, 2013. ISBN: 9781449341541.

<sup>&</sup>lt;sup>5</sup>Be creative with the examples. Try changing something and see what happens. Actively exploring in this way is a great way to solidify your understanding.

It may be necessary to install the kernel sources before compiling. To do this under a Debian<sup>6</sup> system the following steps can be used.

```
$ uname -r
3.9-1-amd64
$ apt-get install linux-source-3.9 linux-headers-3.9-1-amd64
```

# 2 Hello, World

#### 2.1 hello

The hello module (Listing 1) simply prints message when it is loaded and unload.

```
hello$ make
 (should compile without error, resulting in hello.ko)
hello$ sudo insmod hello.ko
 Hello, World
hello$ sudo rmmod hello
 Goodbye, cruel world
 1 #include ux/init.h>
 2 #include ux/module.h>
 3
 4
   static int __init hello_init(void)
 5
 6
        printk(KERN_ALERT "Hello, World\n");
 7
       return 0;
 8
   }
 9
10
   static void __exit hello_exit(void)
11
12
        printk(KERN_ALERT "Goodbye, cruel world\n");
13
14
15 MODULEAUTHOR("Jeremiah Mahler <jmmahler@gmail.com>");
16 MODULE_LICENSE("GPL");
17
   module_init(hello_init);
18
19
   module_exit (hello_exit);
```

Listing 1: Hello, World module in hello/hello.c

The module\_init (line 18) and module\_exit (line 19) tell the kernel which functions to call when this module is loaded (insmod) and unloaded (rmmod).

The \_\_init (line 4) and \_\_exit (line 10) are optional hints for the compiler. For example in the case of \_\_init, this tells the kernel that it may discard the code after initialization has been completed.

Both the init function (line 4) and the exit function (line 10) are declared static. Since these functions are not meant to be used outside the scope of this file, declaring them static enforces this constraint.

<sup>&</sup>lt;sup>6</sup>Debian. Debian - The Universal Operating System. [Online; accessed 15-August-2013]. 2013. URL: http://www.debian.org.

<sup>&</sup>lt;sup>7</sup>Corbet, Rubini, and Kroah-Hartman, see n. ??, Pg. 52.

The printk statements are the printf of the kernel domain. There are various levels, in this case KERN\_ALERT is used which will cause the messages to appear on the console. Notice that there is no comma between the level and the message.

The MODULE\_AUTHOR and MODULE\_LICENSE on lines 15 and 16 are optional but recommended. There are various other MODULE\_\* options as well (linux/module.h).

# 2.2 param

The param module expands upon the hello module to take a parameter specifying how many times to print the message.

```
param$ sudo insmod hello.ko howmany=2
Hello, World
Hello, World
param$ sudo rmmod hello
Goodbye, cruel world
Goodbye, cruel world
```

Listing 2 shows the differences between this parameterized hello world module and the previous hello module

To use a parameter a global variable has been created named howmany on line 8. And on line 9 the module\_param function is used to tell the kernel about this parameter 9.

On lines 13-19 and 25-30 it can be seen that the same message is printed howmany times.

<sup>&</sup>lt;sup>8</sup>Ibid., Pg. 51.

 $<sup>^9{</sup>m The\ module\_param}$  function create a sysfs entry in /sys/module/parameters/howmany. sysfs will be discussed in detail in later modules.

```
1 — ../hello/hello.c
                                2013 - 08 - 09 \quad 12 \colon\! 23 \colon\! 58.222416131 \quad -0700
2 +++ \text{ hello.c } 2013-08-09 \ 12:53:38.082434726 \ -0700
3 @@ -1,15 +1,28 @@
    #include <linux/init.h>
    #include linux/module.h>
6 +#include linux/moduleparam.h>
7 + 
8 + \mathbf{static} \quad \mathbf{int} \quad \mathbf{howmany} = 1;
9 +module_param(howmany, int, S_IRUGO);
10
     static int __init hello_init(void)
11
12
13 -
        printk(KERN_ALERT "Hello, World\n");
14
   +
        int i;
15
16 +
        for (i = 0; i < \text{howmany}; i++) {
             printk(KERN_ALERT "Hello, World\n");
17
18 + 
        }
19 +
20
        return 0;
21
22
23
     static void __exit hello_exit(void)
24
        printk(KERN_ALERT "Goodbye, cruel world\n");
25
26 +
        int i;
27 +
        \quad \textbf{for} \ (i = 0; \ i < howmany; \ i++) \ \{
28 + 
29
             printk(KERN_ALERT "Goodbye, cruel world\n");
   +
30
   +
        }
31
     }
32
33
    MODULEAUTHOR("Jeremiah Mahler <jmmahler@gmail.com>");
```

Listing 2: param\$ diff -u hello.c ../hello/hello.c

## 3 Character Devices

The data module allocates some memory which can then be read from and written to. This is accomplished as a character device and supports all the usual file operations.

#### 3.1 data\_chr

The first step is to construct the basic infrastructure for a character driver as shown in Listing 3. It doesn't do anything useful but it will simplify the description of upcoming drivers.

The DEVICE\_NAME (line 8) is just a shortcut for the name which is used in several places.

Lines 10-17 are the global variables that will be used. The struct data\_dev is the per device structure. Notice that a character device is placed inside.

The file\_operations (line 19-21) in this case only defines the .owner. Upcoming modules will add references to the open, close, read, write, and seek functions to this structure.

alloc\_chrdev\_region (line 26) allocates a major and minor number for the character device. <sup>10</sup> In this case only one major and minor pair is needed.

Functions such as alloc\_chrdev\_region may fail and when they do anything that has been created up to that point must be undone to ensure the kernel is left in a consistent state. A common way this is done is using goto statements which branch to different steps in the exit sequence. It can be seen that if alloc\_chrdev\_region fails its goto (line 29) will branch to line 66. Since nothing was created up to that point nothing has to be undone.

class\_create (line 32) establishes a "class" for this module which is also represented in sysfs under /sys/class/data. This object will be used later as an argument to device\_create.

Since the per device structure is just a pointer it must be allocated before it is used (line 32).

To establish the character device it must be initialized and added (lines 41-43). And finally the device is created (line 49). This device will now appear under /dev/data0.

<sup>&</sup>lt;sup>10</sup>Corbet, Rubini, and Kroah-Hartman, see n. ??, Pg. 66.

<sup>&</sup>lt;sup>11</sup>Ibid., Pg. 53.

```
1 #include linux/cdev.h>
2 #include ux/device.h>
3 #include ux/fs.h>
4 #include ux/module.h>
5 #include ux/slab.h>
6 #include ux/uaccess.h>
8 #define DEVICE_NAME "data"
9
10 static dev_t data_major;
   struct class *data_class;
11
12
   struct device *data_device;
13
14
   struct data_dev {
       struct cdev cdev;
16
   } *data_devp;
17
   struct file_operations data_fops = {
18
19
        .owner = THIS\_MODULE,
20
   };
21
22
   static int __init data_init(void)
23
24
       int err = 0;
25
       err = alloc_chrdev_region(&data_major, 0, 1, DEVICE_NAME);
26
27
       if (err < 0) {
28
            printk (KERN_WARNING "Unable to register device\n");
29
            goto err_chrdev_region;
30
       }
31
32
       data_class = class_create(THIS_MODULE, DEVICE_NAME);
33
       data_devp = kmalloc(sizeof(struct data_dev), GFP_KERNEL);
34
35
       if (!data_devp) {
36
            printk (KERN_WARNING "Unable to kmalloc data_devp\n");
37
            err = -ENOMEM;
38
            goto err_malloc_data_devp;
       }
39
40
       cdev_init(&data_devp->cdev, &data_fops);
41
42
       data_devp->cdev.owner = THIS_MODULE;
43
       err = cdev_add(&data_devp->cdev, data_major, 1);
44
       if (err) {
            printk(KERN_WARNING "cdev_add failed\n");
45
46
            goto err_cdev_add;
47
       }
48
49
       data_device = device_create(data_class, NULL,
50
                                 MKDEV(MAJOR(data_major), 0), NULL, "data%d", 0);
       if (IS_ERR(data_device)) {
51
            printk \, (KERN\_WARNING \ "device\_create \ failed \setminus n" \,);
52
53
            err = PTR_ERR(data_device);
54
            goto err_device_create;
       }
55
```

```
56
        return 0; /* success */
57
58
59
   err_device_create:
60
        cdev_del(&data_devp->cdev);
61
   err_cdev_add:
        kfree (data_devp);
62
63
   err_malloc_data_devp:
64
        class_destroy(data_class);
65
        unregister_chrdev_region(data_major, 1);
66
   err_chrdev_region:
67
68
        return err;
   }
69
70
71
   static void __exit data_exit(void)
72
        device_destroy(data_class, data_major);
73
74
        cdev_del(&data_devp->cdev);
75
76
77
        kfree (data_devp);
78
79
        class_destroy(data_class);
80
81
        unregister_chrdev_region(data_major, 1);
82
   }
83
   MODULEAUTHOR("Jeremiah Mahler <jmmahler@gmail.com>");
84
85
   MODULE_LICENSE("GPL");
86
87
   module_init (data_init);
   module_exit (data_exit);
88
```

Listing 3: data\_chr driver.

#### 3.2 data\_rw

With the addition of read/write operations the device can be operated upon just like any other file. As an example the driver source code can be copied in to the device and then read back out. The result should be the same up to the maximum amount which in this case was 128 bytes. This maximum size is a #define inside the driver.

```
$ sudo dd if=data.c of=/dev/data0 bs=128 count=1
$ sudo dd if=/dev/data0 of=output bs=128 count=1
```

Listing 4 shows the differences compared to the previous data\_chr driver. An array of bytes has been added to the per device structure along with the current offset (lines 7-17).

File operations for open, read, write and release have been added (lines 82-88). The release operation is called when a process closes the device file.

When the file is opened the open function (lines 19-29) is called. The container\_of function (line 23) is used to obtain a parent structure from a child structure 12.13 Recall that the per device structure, data\_devp contains a cdev (line 14). container\_of makes it possible to obtain the data\_devp from the cdev.

The open functions sets the offset to zero (line 24) when is the usual behavior when opening a file.

The open function also stores the device structure under private\_data (line 26) so it is easy to access in the read/write functions.

When data is read from the device file the read function (lines 31-52) is called. Since the amount of data that can be read is limited by MAX\_DATA the amount requested will be reduced it it is too large (lines 39-43). Then the copy\_to\_user function is used to attempt to transfer the data in to user space (lines 45-47). The copy\_to\_user also hecks to make sure that destination it is transferring to is valid for the given process. If the transfer was a success the new offset is stored (line 49) and then the number of bytes that were successfully transferred are returned (line 51).

The write function (lines 54-70) has the same operation as read except in the opposite directory. Notice that the copy\_from\_user (line 68) function is used in this case.

And since nothing needs to be done when the device is closed, the release function (lines 77-80) simply returns success.

<sup>&</sup>lt;sup>12</sup>Ibid., Pg. 79.

<sup>&</sup>lt;sup>13</sup>Greg. Kroah-Hartman. container\_of(). [Online; accessed 10-August-2013]. 2005. URL: http://www.kroah.com/log/linux/container\_of.html.

```
1 - ... / data_chr/data.c 2013-08-10 10:17:01.359016284 -0700
2 + + + data.c 2013-08-16 21:55:03.833816746 -0700
   @@ -6.6 +6.7 @@
4
    #include ux/uaccess.h>
5
6
    #define DEVICE_NAME "data"
7
   +#define MAX.DATA 128
8
9
    static dev_t data_major;
10
    struct class *data_class;
11 @@ -13,10 +14,81 @@
12
13
    struct data_dev {
14
       struct cdev cdev;
       char data[MAX_DATA];
15 +
16 +
       loff_t cur_ofs; // current offset
17
   } *data_devp;
18
19 +static int data_open(struct inode* inode, struct file* filp)
20 + {
21 +
       struct data_dev *data_devp;
22 +
23 +
       data_devp = container_of(inode->i_cdev, struct data_dev, cdev);
24 +
       data_devp \rightarrow cur_ofs = 0;
25 +
26 +
       filp -> private_data = data_devp;
27 +
28 +
       return 0;
29 + 
30 +
31 +static ssize_t data_read(struct file *filp, char __user *buf,
32 +
                                size_t count,
33 +
                                loff_t * f_pos)
34 + \{
35 +
       struct data_dev *data_devp = filp ->private_data;
36 +
       loff_t cur_ofs;
37 +
       char *datp;
38 +
       size_t left;
39 +
40 +
       cur_ofs = data_devp->cur_ofs;
41
       datp = data_devp->data;
42
       left = MAX_DATA - cur_ofs;
43 +
44 +
       count = (count > left) ? left : count;
45 +
46 +
       if (copy_to_user(buf, (void *) (datp + cur_ofs), count) != 0) {
47 +
           return -EIO;
48 +
49
50 +
       data_devp->cur_ofs = cur_ofs + count;
51 +
52 +
       return count;
53 + 
55 +static ssize_t data_write(struct file *filp, const char __user *buf,
```

```
56 +
                                  size_t count,
57
                                  loff_t * f_pos)
58 + {}
59 +
        struct data_dev *data_devp = filp ->private_data;
60 +
        loff_t cur_ofs;
61
        char *datp;
62
        size_t left;
   +
63 +
64
   +
        cur_ofs = data_devp->cur_ofs;
65 +
        datp = data_devp->data;
66 +
        left = MAX.DATA - cur_ofs;
67 +
68 +
        count = (count > left) ? left : count;
69
    +
70
        if (copy_from_user((void *) (datp + cur_ofs), buf, count) != 0) {
   +
71
   +
            return -EIO;
72 +
        }
73 +
        data_devp->cur_ofs = cur_ofs + count;
74 +
75 +
76 +
        return count;
77
   +}
78 +
79 +static int data_release(struct inode *inode, struct file *filp)
80 + \{
81 +
        return 0;
82 + 
83 +
     struct file_operations data_fops = {
84
85
        . owner = THIS\_MODULE,
86 +
        .open = data\_open,
87
        .read = data_read,
88
        . write = data_write,
89
        .release = data_release,
90
     };
91
92
     static int __init data_init(void)
93
   @@ -35,7 +107,7 @@
94
        if (!data_devp) {
             printk(KERN_WARNING "Unable to kmalloc data_devp\n");
95
96
             err = -ENOMEM;
97
            goto err_malloc_data_devp;
98 +
            goto err_malloc_devp;
99
        }
100
101
        cdev_init(&data_devp->cdev, &data_fops);
102
   @@ -60,7 +132,7 @@
103
        cdev_del(&data_devp->cdev);
104
     err_cdev_add:
105
        kfree(data_devp);
   -err_malloc_data_devp:
106
107
   +err_malloc_devp:
108
        class_destroy(data_class);
109
        unregister_chrdev_region(data_major, 1);
     err_chrdev_region:
110
```

#### 3.3 data\_sk

To add support for the seek operation requires the addition of one more function along with its corresponding entry in the file operations. Listing 5 shows the differences.

```
--- ../data_rw/data.c
                             2013 - 08 - 16 \quad 21 \colon 55 \colon 03 \cdot 833816746 \quad -0700
  +++ data.c 2013-08-16 21:56:15.829814250 -0700
   @@ -78,6 +78,35 @@
4
        return count;
5
6
7
   +static loff_t data_llseek(struct file *filp, loff_t offset, int orig)
8
   +{}
9 + 
        struct data_dev *data_devp = filp -> private_data;
10 +
        loff_t cur_ofs;
11 +
12 +
        cur_ofs = data_devp->cur_ofs;
13
14
   +
        switch (orig) {
15
   +
            case SEEK_SET:
16 +
                cur\_ofs = offset;
17 +
                break;
18 +
            case SEEK_CUR:
19 +
                 cur_ofs += offset;
20 +
                break;
21
            case SEEK_END:
22
   +
                cur\_ofs = MAX.DATA + offset;
23 +
                break:
24 +
            default:
25 +
                return -EINVAL;
26 +
        }
27
   +
28 +
        if (cur_ofs < 0 \mid | cur_ofs >= MAX.DATA)
29
   +
            return —EINVAL;
30 +
31 +
        data_devp->cur_ofs = cur_ofs;
32 +
33 +
        return cur_ofs;
34 + 
35 +
    static int data_release(struct inode *inode, struct file *filp)
36
37
38
        return 0;
39
   @@ -88,6 +117,7 @@
40
        .open = data\_open,
41
        .read = data_read,
42
        .write = data_write,
        .llseek = data_llseek,
43 +
44
        .release = data_release,
45
    };
46
```

```
47
   @@ -107,7 +137,7 @@
48
        if (!data_devp) {
49
            printk (KERN_WARNING "Unable to kmalloc data_devp\n");
50
            err = -ENOMEM;
51
            goto err_malloc_devp;
52
   +
            goto err_malloc_data_devp;
53
54
        cdev_init(&data_devp->cdev, &data_fops);
55
56
   @@ -132,7 +162,7 @@
        cdev_del(&data_devp->cdev);
57
58
    err\_cdev\_add:
59
        kfree (data_devp);
60
   -err_malloc_devp:
   +err_malloc_data_devp:
61
62
        class_destroy(data_class);
63
        unregister_chrdev_region(data_major, 1);
64
     err_chrdev_region:
```

Listing 5: data\_sk\$ diff -u ../data\_rw/data.c data.c

To test the seek operations a seek-able cat program named cats has been created.

```
jeri@crowe:~/ldd/data_sk/test$ sudo wc -c /dev/data0
128 /dev/data0
jeri@crowe:~/ldd/data_sk/test$ sudo dd if=cats.c of=/dev/data0 bs=128 count=1
jeri@crowe:~/ldd/data_sk/test$ sudo ./cats /dev/data0 END -28
t the reset of 'file.txt'
  *jeri@crowe:~/ldd/data_sk/test$
jeri@crowe:~/ldd/data_sk/test$ sudo ./cats /dev/data0 SET 100
t the reset of 'file.txt'
  *jeri@crowe:~/ldd/data_sk/test$ exit
```

Notice that the file is 128 bytes total. The output after seeking from the start forward 100 bytes produces the same result as seeking backward 28 bytes from the end. In this instance the device is operating correctly.

#### 3.4 data\_ioctl

Using ioctl() for new designs is not recommended 14.15 Instead sysfs is preferred. While /proc is another option, it is also becoming obsolete in favor of sysfs. Nonetheless it is still used so it is worth knowing how it works.

Include with this driver is a test program (data\_ioctl/test/ioctlx.c). The driver allows the reset, read and write of a single global variable (x) in the driver. The test program allows these operations to be performed.

```
data_ioctl$ cd test/
test$ sudo ./ioctlx 10  # set value
test$ sudo ./ioctlx  # read current value
10
test$ sudo ./ioctlx 0  # reset
test$ sudo ./ioctlx
0
test$
```

<sup>&</sup>lt;sup>14</sup>Corbet, Rubini, and Kroah-Hartman, see n. ??, Pg. 156.

<sup>&</sup>lt;sup>15</sup>Love, Linux Kernel Development, see n. ??.

The data\_ioctl driver has the fewest number of differences compared to the data\_chr driver (Section 3.1) as shown in Listing 6. The open (lines 10-19) and release (lines 75-78) are the same as those for the data\_rw driver (Section 3.2). The only code of interest is for the data\_ioctl function (lines 29-73).

The first thing to notice is the use of "magic" (lines 23-25, 37). Magic is used to make the ioctl calls unique across the entire system which helps prevent inadvertent configuration if the wrong device is opened.<sup>16</sup> The user program must also contain the corresponding magic values as is done in the test program (Listing 7).

The three defines (lines 23-24) describe the supported ioctl operations. Any number of additional operations can be added. And it can be seen that there is an operation that has no data (\_IO), reads data (\_IOR) and writes data (\_IOW). The DATA\_IOC\_MAXNR (line 27) is used as a sanity check later (line 41).

And the switch statement (lines 53-70) process the ioctl commands. In this case all the operations involve the global variable x. It is either reset, read or written.

<sup>&</sup>lt;sup>16</sup>Corbet, Rubini, and Kroah-Hartman, see n. ??, Pg. 158.

```
1 - ... / data_chr/data.c 2013-08-10 10:17:01.359016284 -0700
2 + + + \text{data.c} 2013 - 08 - 11 11:08:06.287053188 - 0700
   @@ -15,14 +15,92 @@
4
       struct cdev cdev;
5
    } *data_devp;
6
7
8 + \mathbf{int} \times;
9 + 
10 +static int data_open(struct inode *inode, struct file *filp)
11 + \{
12 +
       struct data_dev *data_devp;
13 +
       data_devp = container_of(inode->i_cdev, struct data_dev, cdev);
14 +
15 +
16 +
       filp -> private_data = data_devp;
17 +
18 + 
       return 0;
19 + 
20 +
21 +#define DATA_IOC_MAGIC 'm'
22 +
23 +#define DATA_IOCRESET _IO(DATA_IOC_MAGIC,
24 +#define DATAJOCWX JOW(DATAJOC_MAGIC, 2, int)
25 +#define DATAJOCRX JOR(DATAJOCMAGIC, 3, int)
26 +
27 + \# define DATA_IOC\_MAXNR 3
28 + 
29 +static long data_ioctl(struct file *filp, unsigned int cmd,
30 +
                    unsigned long arg)
31 + {
32 +
       int err = 0;
33 +
       int retval = 0;
34 +
35 +
       //struct\ data_dev * data_dev = filp \rightarrow private_data;
36 +
37 +
       if (JOC_TYPE(cmd) != DATAJOC_MAGIC) {
38 +
            printk(KERN_ALERT "invalid ioctl magic\n");
39 +
            return -ENOTTY;
40 +
        if (_IOC_NR(cmd) > DATA_IOC_MAXNR) {
41
   +
42
   +
            printk(KERN_ALERT "ioctl beyond maximum\n");
43 +
            return -ENOTTY;
44 \ +
       }
45 +
46 +
        if (_IOC_DIR(cmd) & _IOC_READ)
47 +
            err = !access_ok(VERIFY_WRITE, (void __user *) arg, _IOC_SIZE(cmd));
48 +
        else if (_IOC_DIR(cmd) & _IOC_WRITE)
49
   +
            err = !access_ok(VERIFY.READ, (void __user *) arg, _IOC_SIZE(cmd));
50 +
        if (err)
51 +
            return -EFAULT;
52 +
53 +
       switch (cmd) {
54 +
            case DATA_IOCRESET:
55 +
                /* takes no argument, sets values to default */
```

```
56 +
                  x = 0;
57 +
                  break;
58 +
             case DATA_IOCRX:
59 +
                  /* read integer */
60 +
                  retval = \_put\_user(x, (int \_user *) arg);
61
                  break;
62 +
             case DATAJOCWX:
63 +
                  /* write integer */
64 +
                  retval = \_get\_user(x, (int \_user *) arg);
65 +
                  break;
66 +
             default:
                  \textbf{return} \hspace{0.1cm} -\hspace{-0.1cm} \textbf{ENOTTY}; \hspace{0.3cm} /\hspace{-0.1cm} * \hspace{0.1cm} POSIX \hspace{0.1cm} standard \hspace{0.1cm} */
67 +
68 +
                  //return -EINVAL; /* common */
                  /* Pg. 161 Linux Device Drivers (2005) */
69
   +
70 +
        }
71 +
72 +
        return retval;
73 + 
74 +
75 +int data_release(struct inode *inode, struct file *filp)
76 + {}
77 +
        return 0;
78 + 
79 +
80
    struct file_operations data_fops = {
81
        .owner = THIS\_MODULE,
82 +
        .open = data_open,
83 +
        .unlocked_ioctl = data_ioctl,
84
        .release = data_release,
85
     };
86
     static int __init data_init(void)
87
88
89
        int err = 0;
90
        x = 0;
91
92
        err = alloc_chrdev_region(&data_major, 0, 1, DEVICE_NAME);
93
94
        if (err < 0) {
             printk (KERN_WARNING "Unable to register device\n");
95
                    Listing 6: data_ioctl$ diff -u ../data_chr/data.c data.c
   #define DEVFILE "/dev/data0"
10
11 #define DATA_IOC_MAGIC 'm'
12
13 #define DATA_IOCRESET _IO(DATA_IOC_MAGIC,
                             JOW(DATA_JOC_MAGIC, 2, int)
14 #define DATA_IOCWX
15 #define DATA_IOCRX
                             _IOR(DATA_IOC_MAGIC, 3, int)
16
17 int main(int argc, char* argv[])
18
   {
19
        int devfd;
```

Listing 7: Corresponding "magic" in user program.

## 3.5 null, zero

From what has been described so far it is easy construct a driver for the well known /dev/null and /dev/zero devices.

The zero device is even simpler than the data\_rw example (Section 3.2). The only real difference, other than names (data -> null), is the read and write operations as shown in Listing 8.

```
30
   static ssize_t null_read(struct file *filp, char __user *buf,
31
                                      size_t count, loff_t *f_pos)
32
   {
33
       return 0;
34
35
36
   static ssize_t null_write(struct file *filp, const char __user *buf,
37
                                      size_t count, loff_t *f_pos)
38
39
       return count;
40
```

Listing 8: /dev/null read and write functions.

The read and write functions for the zero driver are also quite simple (Listing 9. The one new addition is the clear\_user function. It behaves like the copy\_to\_user function except that it simply zeros out the users buffer.

```
30
   static ssize_t zero_read(struct file *filp, char _user *buf,
31
                                      size_t count, loff_t *f_pos)
32
   {
33
        if (clear\_user((void \_\_user *) buf, count) > 0) {
34
            return —EFAULT;
35
        }
36
37
        return count;
38
39
   ssize_t zero_write(struct file *filp, const char __user *buf,
40
41
                                      size_t count, loff_t *f_pos)
42
43
        return count;
44
```

Listing 9: /dev/zero read and write functions.

#### 3.6 fifo\_rw

A FIFO (first in first out) can be constructed as a character device. And it requires no new techniques beyond what was described for the data driver (Section 3.2).

Several test programs are included (test/) to simplify experimenting with the fifo device. The fifor and fifow programs can be used to read and write numbers to the device.

The following example writes four numbers to the fifo and then reads them back out.

```
test$ sudo ./fifow 10 11 12 13
test$ sudo ./fifor 4
10
11
12
test$
```

Notice that only three values could be read out. This is because by default the fifo size is three (#define MAX\_DATA, line 9). Once the fifo is full it cannot accept any more values.

The code for the fifo\_rw is largely the same as the data\_rw driver (Section 3.2). The fifo is built using read and write pointers along with an empty flag. When the module is initialized these values are set (Listing 10).

```
fifo_devp->fifo_start = &fifo_devp->fifo [0];
fifo_devp->fifo_end = &fifo_devp->fifo [MAX.DATA-1];
fifo_devp->read_ptr = &fifo_devp->fifo [0];
fifo_devp->write_ptr = &fifo_devp->fifo [0];
fifo_devp->empty = 1;
```

Listing 10: fifo\_rw driver init.

The read and write functions (Listing 11 and 12) have only algorithmic differences compared to the same operations in the data\_rw driver.

The fifo works a byte at a time, trying to read/write until there are no more left or it runs out of room. Since it can be both empty or full when the read pointer is at the same position as the write pointer an empty flag is used. Any successful write will make empty false (Listing 12, lines 88-89). Any successful read which results in the read pointer being the same as the write pointer will make empty true (Listing 11, lines 61-62).

```
static ssize_t fifo_read(struct file *filp, char __user *buf,
36
37
                                      size_t count,
38
                                      loff_t * f_pos)
39
         struct fifo_dev *dev = filp ->private_data;
40
41
         size_t left;
42
         left = count;
43
44
         while (left) {
45
46
              if (dev \rightarrow empty)  {
47
                  break;
48
49
50
              if (copy_to_user(buf, (void *) dev->read_ptr, 1) != 0) {
51
52
                  return -EIO;
53
54
              left --;
55
56
              if (dev - > read_ptr = dev - > fifo_end) {
57
                  dev -> read_ptr = dev -> fifo_start;
58
              } else {
59
                  (\text{dev} \rightarrow \text{read} \cdot \text{ptr}) + +;
60
              }
61
62
              if (dev->read_ptr == dev->write_ptr) {
63
                  dev \rightarrow empty = 1;
              }
64
         }
65
66
67
         return (count - left);
68
```

Listing 11: fifo\_rw driver read function.

```
static ssize_t fifo_write(struct file *filp, const char __user *buf,
70
71
                                      size_t count,
72
                                      loff_t * f_pos)
73
    {
         struct fifo_dev *dev = filp ->private_data;
74
75
         size_t left;
76
77
         left = count;
78
79
         while (left) {
80
              if (!(dev->empty) && (dev->read_ptr == dev->write_ptr)) {
81
82
                  break;
83
84
85
              if (copy_from_user((void *) dev->write_ptr, buf, 1) != 0) {
86
                  return -EIO;
87
88
              left --;
89
90
              if (dev->empty)
91
                  dev \rightarrow empty = 0;
92
              if (dev->write_ptr == dev->fifo_end) {
93
94
                   dev->write_ptr = dev->fifo_start;
95
96
                   (\text{dev} \rightarrow \text{write} \cdot \text{ptr}) + +;
97
         }
98
99
100
         return (count - left);
101
```

Listing 12: fifo\_rw driver write function.

# 4 Sysfs

#### 4.1 fifo\_sysfs

With the fifo\_rw (Section 3.6) driver it was possible to write values and read them back out in a first in first out manner. But there was no way to get any info about the fifo from user space. Things such as is it empty/full and where are the read/write pointers at?

One way to create access to these metrics is by using Sysfs attributes. Sysfs is a file system representation of all the objects in the kernel. An "attribute" can be added to a kernel object (kobject) and that attribute can appear as a file in /sys/. And this allows the value to read from or written to.

To add an attribute the first thing that must be added are the operations for reading and writing. With sysfs operations it is common to name them *show* and *store* instead of read and write (Listing 13).

The DEVICE\_ATTR macro is used to create a dev\_attr structure which will be used later when creating the file. In this example read\_offset (line 132) will create a variable named dev\_attr\_read\_offset.

There are many different kernel structures and attributes can be added to any of them. These other structures have their own attribute macro similar to DEVICE\_ATTR such as: DRIVER\_ATTR, CLASS\_ATTR, BUS\_ATTR, etc. Refer to linux/device.h for more info.

Adding an attribute to a kernel object does not necessarily create a corresponding file in /sys/. To do this the device\_create\_file() function must be used (Listing 14). Notice that the dev\_attr\_\* variable the was created earlier is used along with fifo\_device structure.

One thing that takes getting used to with Sysfs and kobject's is where things end up under /sys/. It is often best to add the attributes to the most relevant object. Then they will usually end up in a place that makes sense. Trying to find the object that will place the file where you want it is not the correct approach.

In this example the attributes end up under:

```
fifo_sysfs$ sudo find /sys -name 'read_offset'
/sys/devices/virtual/fifo/fifo0/read_offset
fifo_sysfs$ ls /sys/devices/virtual/fifo/fifo0
dev power read_offset subsystem uevent write_offset
fifo_sysfs$
```

Notice that both attributes that were created are there. There are also some extra attributes that were automatically created.

```
static ssize_t read_offset_show(struct device *dev,
117
118
                                      struct device_attribute *attr,
119
                                      char *buf)
120
    {
        struct fifo_dev *fifo_devp = dev_get_drvdata(dev);
121
122
        return sprintf(buf, "%u\n", (unsigned int) (fifo_devp->read_ptr
123
                                                           - fifo_devp -> fifo_start));
124
    }
125
126
    static ssize_t read_offset_store(struct device *dev,
127
                                          struct device_attribute *attr,
128
                                          const char *buf,
129
                                          size_t count)
130
131
        return 0; // cannot store anything
132
133
134
    static DEVICE_ATTR(read_offset, 0666, read_offset_show, read_offset_store);
135
136
    static ssize_t write_offset_show(struct device *dev,
137
                                      struct device_attribute *attr,
138
                                      char *buf)
139
    {
        struct fifo_dev *fifo_devp = dev_get_drvdata(dev);
140
141
        return sprintf(buf, "%u\n", (unsigned int) (fifo_devp->write_ptr
142
                                                           - fifo_devp -> fifo_start));
143 }
144
    static ssize_t write_offset_store(struct device *dev,
145
146
                                          struct device_attribute *attr,
147
                                          const char *buf,
148
                                          size_t count)
149
    {
150
        return 0; // cannot store anything
151
152
    static DEVICE_ATTR(write_offset, 0666, write_offset_show, write_offset_store);
153
```

Listing 13: fifo\_sysfs driver show/store.

Listing 14: fifo\_sysfs driver attribute file creation.

Using these new attributes the test programs from the fifo\_rw driver can be used to verify its operation.

```
test$ cat /sys/devices/virtual/fifo/fifo0/read_offset
0
test$ cat /sys/devices/virtual/fifo/fifo0/write_offset
0
test$ sudo ./fifow 10 11
test$ cat /sys/devices/virtual/fifo/fifo0/read_offset
0
test$ cat /sys/devices/virtual/fifo/fifo0/write_offset
2
test$ sudo ./fifor 1
10
test$ cat /sys/devices/virtual/fifo/fifo0/read_offset
1
test$ cat /sys/devices/virtual/fifo/fifo0/write_offset
2
```

As expected a write will increment the write offset by the number of values written. And a read will increase the read pointer by the number of values read.

# 5 Concurrency

For the sake of simplicity the examples up to this point have ignored concurrency issues. When multiple processes access a shared resource without restriction (such as with mutexes or semaphores) the resulting race conditions can wreak havoc. For example if a pointer offset was incremented beyond its maximum a write could easily crash the system.

Even if multiple processes access a resource the negative effects of race conditions may still be unlikely and difficult to reproduce. The technique used here is to first add code which makes the negative effects virtually guaranteed. And then it is shown how these problems can be fixed.

#### 5.1 fifo\_xxx

To magnify the effects of race conditions in the fifo driver a pwait() function has been created. This function forces the driver to wait for two processes to arrive at that point before allowing them to proceeding on. Listing 15 shows the additions.

```
+DEFINE_PWAIT(fifo_read);
47
48
   +
49
    static ssize_t fifo_read(struct file *filp, char __user *buf,
50
                                  size_t count,
51
                                  loff_t * f_pos)
   @@ -44,6 +78,7 @@
52
53
        while (left) {
54
55
56
            pwait_fifo_read();
57
            if (dev->empty) {
58
                break;
59
   @@ -67.6 +102.8 @@
60
61
        return (count - left);
62
63
64
   +DEFINE_PWAIT(fifo_write);
65
66
    static ssize_t fifo_write(struct file *filp, const char __user *buf,
67
                                  size_t count,
68
                                  loff_t * f_pos)
   @@ -78,6 +115,8 @@
69
70
71
        while (left) {
72
            pwait_fifo_write();
73
74
            if (!(dev->empty) && (dev->read_ptr == dev->write_ptr)) {
75
76
                break;
77
```

Listing 15: Added pwait\_\*() to fifo.c driver to create race conditions.

While the addition of pwait\_\* () certainly magnifies the negative effects of race conditions it still has a degree of unpredictability. Inconsistent results are easily produced but the actual results vary.

In the following example two terminals are used to read and write values. From terminal 1 the values 10 and 11 are written. And at the same time terminal 2 writes the value 20 and 21. Then they both try to read out all three of the stored values.

```
test$ cat /sys/devices/virtual/fifo/fifo0/read_offset
test$ cat /sys/devices/virtual/fifo/fifo0/write offset
test$ # (terminal 1)
test$ sudo ./fifow 10
test$ # (terminal 2)
test$ sudo ./fifow 20
test$ # (terminal 1)
test$ sudo ./fifow 11
test$ # (terminal 2)
test$ sudo ./fifow 21
test$ # (terminal 1)
test$ sudo ./fifor 3
10
20
test$ # (terminal 2)
test$ sudo ./fifor 3
2.0
11
test$ cat /sys/devices/virtual/fifo/fifo0/read_offset
test$ cat /sys/devices/virtual/fifo/fifo0/write_offset
test$ # (terminal 1)
test$ sudo ./fifor 3
test$ # (terminal 2)
test$ sudo ./fifor 3
test$ # (empty?)
```

It should be apparent that this driver has concurrency problems. Four values were read out in total which is impossible since the fifo size is three. The value 20 was read twice. And this reading of three values should have emptied the fifo yet the offsets indicate otherwise since they are unequal. Attempting to read more values indicates that it is empty. The fifo should never have the empty flag set with non-equal read and write offsets.

The code that is used to create these race conditions is interesting because it uses mutexes (Listing 16). Mutexes will be used to fix this code so that it doesn't suffer from race conditions.

The first thing to notice about the code (Listing 16) is that it is a macro with a uid substitution. Every place which has a ##uid will be substituted with the given unique id. This uniqueness is needed to create unique mutexes. This macro will create a function which can then be called. For example DEFINE\_PWAIT (read\_fifo) results in the function pwait\_read\_fifo().

The code works by using the variables in and out. Each process that enters the code and increments

in. When in reaches two, two ins are removed and two outs are added indicating that two process may leave. Any process that leaves decrements out.

Mutexes are used to limit access to each of the in and out variables to only one process. The code on lines 57-65 is an interesting example. At first glance it may appear that the out mutex could be unlocked twice. But in fact the inner unlock is necessary because the break would skip the outer unlock. Forgetting the inner unlock would result in a deadlock since that lock would never be unlocked.

```
#define DEFINE_PWAIT(uid)
39
40
41
   static DEFINE_MUTEX(in_mtx_##uid);
42
   static DEFINE_MUTEX(out_mtx_##uid);
43
44
   static void pwait_##uid(void) {
45
        static int in = 0;
46
        static int out = 0;
47
48
        mutex_lock(&in_mtx_##uid);
49
        if (++in >= 2) {
50
            mutex_lock(&out_mtx_##uid);
51
            out += 2;
52
            mutex_unlock(&out_mtx_##uid);
53
            in -= 2:
54
55
        mutex_unlock(&in_mtx_##uid);
56
57
        do {
            mutex_lock(&out_mtx_##uid);
58
59
            if (out) {
60
                out -= 1;
61
                mutex_unlock(&out_mtx_##uid);
62
                break:
63
            mutex_unlock(&out_mtx_##uid);
64
65
        } while (1);
66
```

Listing 16: pwait function used to creat race conditions in fifo\_xxx driver.

#### 5.2 fifo\_fix

The race conditions that ruined the operation of the fifo\_xxx can be fixed using a single mutex. In other situations it might be beneficial to make the control more fine grained with multiple mutexes. But in this example simplicity was important.

The first change that was made was to add a mutex to the device structure (Listing 17). Some may wonder why this mutex was made device specific instead of global. In this simple example either way would work. But it is common to have multiple devices in which case it would be undesireable for a mutex on one device to inhibit the operation on some other device.

The code added to the read and write operations are nearly identical. Listing 18 shows the read operation differences. The mutex is locked just before the code which must read or write the shared variables. And the mutex must be unlocked before this scope is exited.

And during initialization the mutex must be initialized (Listing 19). In contrast, when a global mutex is intialized this is often accomplished as part of DEFINE\_MUTEX.

Listing 17: Mutex added to device structure.

```
@@ -79,11 +80,16 @@
11
12
        while (left) {
13
14
             pwait_fifo_read();
15
             mutex_lock(&dev->ferw_mtx);
16 +
17
18
             if (dev \rightarrow empty)  {
19 +
                 mutex_unlock(&dev->ferw_mtx);
20
                 break;
21
             }
22
23
             if (copy_to_user(buf, (void *) dev->read_ptr, 1) != 0) {
24 +
                 mutex_unlock(&dev->ferw_mtx);
25
                 return -EIO;
26
27
             left --:
28
   @@ -97.6 +103.7 @@
29
             if (dev -> read_ptr == dev -> write_ptr)  {
30
                 dev \rightarrow empty = 1;
31
             }
32
             mutex_unlock(&dev->ferw_mtx);
33
        }
34
35
        return (count - left);
```

Listing 18: Mutex added to read operation. Write operation is similar

```
@@ -220,6 +232,8 @@
60
61
        fifo_devp->write_ptr = &fifo_devp->fifo [0];
62
        fifo_devp \rightarrow empty = 1;
63
        mutex_init(&fifo_devp -> ferw_mtx);
64 +
65 +
        err = cdev_add(&fifo_devp->cdev, fifo_major, 1);
66
67
        if (err) {
             printk (KERN_WARNING "cdev_add failed\n");
68
```

Listing 19: Mutex initialization.

An example session with the driver using these changes is shown below.

```
test$ cat /sys/devices/virtual/fifo/fifo0/read_offset
test$ cat /sys/devices/virtual/fifo/fifo0/write_offset
test$ # (terminal 1)
test$ sudo ./fifow 10
test$ # (terminal 2)
test$ sudo ./fifow 20
test$ # (terminal 1)
test$ sudo ./fifow 11
test$ # (terminal 2)
test$ sudo ./fifow 21
test$ # (terminal 1)
test$ sudo ./fifor 2
20
21
test$ # (terminal 2)
test$ sudo ./fifor 2
test$ cat /sys/devices/virtual/fifo/fifo0/read_offset
test$ cat /sys/devices/virtual/fifo/fifo0/write_offset
```

It should be apparent that the driver no longer has any concurrency problems. Both terminals tried to write two values. Since the fifo size is three one should be lost. When each terminal tries to read two values it can be seen that only obtain three in total, which is correct. The order is difficult to predict but 21 coming after 20 is correct. And it is interesting that terminal 2 received value 10 which was written by terminal 1. And finally it can be seen that the offsets are correct after all values have been read out.

# References

- Corbet, J., A. Rubini, and Greg. Kroah-Hartman. *Linux Device Drivers*. O'Reilly Media, 2009. ISBN: 9780596555382.
- Debian. Debian The Universal Operating System. [Online; accessed 15-August-2013]. 2013. URL: http://www.debian.org.
- Kroah-Hartman, Greg. *container\_of()*. [Online; accessed 10-August-2013]. 2005. URL: http://www.kroah.com/log/linux/container\_of.html.
- Love, R. Linux Kernel Development. Developer's Library. Pearson Education, 2010. ISBN: 9780768696790.
- Love, Robert. Linux System Programming: Talking Directly to the Kernel and C Library. O'Reilly Media, 2013. ISBN: 9781449341541.
- Venkateswaran, S. Essential Linux Device Drivers. Pearson Education, 2008. ISBN: 9780132715812.