



TSLA – Tesla

\$653.29 ↓ -56.13 -7.91%



Consumer Cyclical · Adventurous · Large Cap · High Flyer

Market Cap

£589.86b

Enterprise Value

£580.33b

Revenue

£49.91b

Position in Market

10th / 7,067

Quality

86

Value

6

Momentum

92

StockRank™

68



## Momentum

Relative Strength (%)	
1m	-21.1% ●
3m	-8.65% ●
6m	-25.1% ●
1y	+34.2% ●
Volume Change (%)	
10d / 3m	+14.6% ●
Price vs... (%)	
52w High	-42.9% ●
50d MA	-23.4% ●
200d MA	-22.3% ●

## Growth &amp; Value

12m Forecast Rolling		Industry	Market
PE Ratio (f)	51.8		
PEG Ratio (f)	1.2		
EPS Growth (f)	75.7%		
Dividend Yield (f)	0.00%		
Valuation (ttm)		Industry	Market
Price to Book Value	21.56		
Price to Tang. Book	21.85		
Price to Free Cashflow	106.3		
Price to Sales	11.82		
EV to EBITDA	56.93		

## Shareholder Activity

	Buy / Hold / Sell
Institutions	
Community	

Screens Passed: 1 Long

TSLA qualifies for **Earnings Upgrade Momentum Screen** (Momentum Investing)

[View Screen](#) [View Checklists](#)

## Quality

	Industry	Market
Return on Capital	21.4%	
Return on Equity	29.4%	
Operating Margin	15.33%	

## Financial Summary

Year End 31st Dec		2016	2017	2018	2019	2020	2021	TTM	2022E	2023E	CAGR / Avg
Total Revenue	\$m	7,000	11,759	21,461	24,578	31,536	53,823	62,190	86,315	116,152	50.4%
Operating Profit	\$m	-667	-1,632	-388	-69.0	1,994	6,523	9,532			
Net Profit	\$m	-675	-1,961	-976	-870	690	5,524	8,399	14,096	18,628	
EPS Reported	\$	-0.936	-1.49	-1.14	-0.981	0.637	4.90	7.40			
EPS Normalised	\$	-0.936	-1.49	-1.04	-0.872	0.637	4.98	7.46	12.3	15.9	
EPS Growth	%						+682	+636	+147	+29.2	
PE Ratio	x						142	95.1	57.6	44.6	
PEG							0.968	0.646	1.97	3.80	
Profitability											
Operating Margin	%	-9.53	-13.9	-1.81	-0.281	6.32	12.1	15.3			-1.18%
ROA	%		-4.83	-3.34	-2.72	1.60	9.67	14.1			
ROCE	%	-3.96	-7.78	-1.97	-0.292	5.26	15.4	21.4			1.11%
ROE	%		-27.6	-21.3	-15.1	4.78	21.1	29.4			-7.62%
Cashflow											
Op. Cashflow ps	\$	-0.172	-0.073	2.46	2.71	5.49	10.2	12.1			28.9%
Capex ps	\$	2.00	4.92	2.72	1.62	2.99	7.10	6.06			
Free Cashflow ps	\$	-2.17	-5.00	-0.260	1.09	2.49	3.09	6.04			
Dividends <span>Ex-date: 31 Aug / Paid: 28 Aug</span>											
Dividend ps	\$	0.000	0.000	0.000	0.000	0.000	0.000	0.000			
Dividend Growth	%										
Dividend Yield	%							0.000	0.000	0.000	
Dividend Cover	x										
Balance Sheet											
Cash etc	\$m	3,393	3,368	3,686	6,268	19,384	17,707	18,013			39.2%

## Health Trend (F-Score)

8/9



## Bankruptcy Risk (Z1-Score)

15.43



## Earnings Manipulation Risk (M-Score)

Low

## Other Ratios

Leverage (ttm)	Total	- Intang	+ Pension
Gross Gearing %	14.1	14.3	14.1
Net Gearing %	-38.73	-39.25	-38.7
Cash / Assets %	27.28		27.3
<b>Liquidity (ttm)</b>			
Curr. Ratio			1.35 ●
Quick Ratio			1.04 ●
Interest Cov.			58.12 ●
<b>Efficiency (ttm)</b>			
Asset Turnover			0.97
Recs Turnover			29.61
Stock Turnover			8.38

Working Capital	\$m	433	-1,104	-1,686	1,436	12,469	7,395	7,595	76.4%
Net Debt	\$m	3,735	6,947	8,286	7,151	-7,645	-10,873	-13,201	
Net Fixed Assets	\$m	16,028	21,663	21,083	21,669	24,911	34,574	36,534	16.6%
Book Value	\$m	4,753	4,237	4,923	6,618	22,225	30,189	34,085	44.7%
Average Shares	m	721	829	853	887	1,083	1,129	1,145	9%
Book Value ps	\$	5.88	5.02	5.70	7.31	23.2	29.2	32.9	37.8%

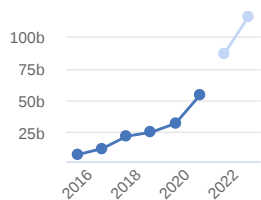
**FINANCIAL BRIEF:** For the three months ended 31 March 2022, Tesla Inc revenues increased 81% to \$18.76B. Net income... [See more](#)

## Recent History

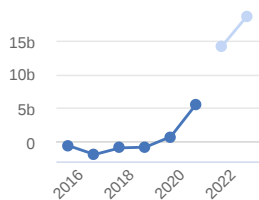
Latest interim period vs. prior period		Industry	Market
Sales Growth	80.54%	<div><div></div></div>	<div><div></div></div>
EPS Growth	603.0%	<div><div></div></div>	<div><div></div></div>
3yr Compound Annual Growth Rate		Industry	Market
Sales CAGR	35.86%	<div><div></div></div>	<div><div></div></div>
EPS CAGR	n/a	<div><div></div></div>	<div><div></div></div>
DPS CAGR	n/a	<div><div></div></div>	<div><div></div></div>

## Graphical History

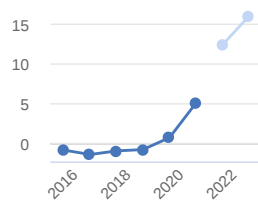
Revenue



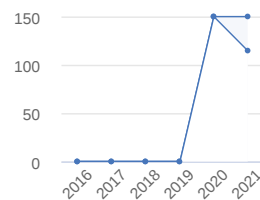
Net Income



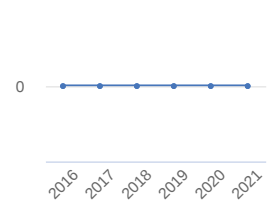
Normalised EPS



PE Ratio Range



Dividend Yield Range

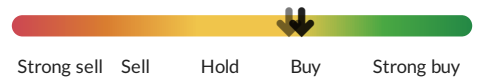


## Analyst Forecasts

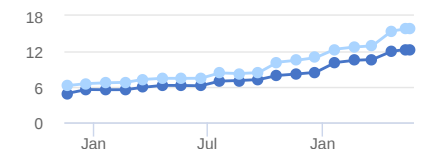
Price Target: <b>\$951.82</b> (34.17% above Price)	31st Dec 2022			31st Dec 2023		
Est. Long Term Growth Rate: <b>+39.7%</b>	Net Profit (\$)	EPS (\$)	DPS (\$)	Net Profit (\$)	EPS (\$)	DPS (\$)
Consensus Estimate	14.10b	12.3	0.0	18.63b	15.9	0.0
1m Change	<b>+725.51m</b>	<b>+0.3</b>		<b>+398.46m</b>	<b>+0.5</b>	
3m Change	<b>+2.39b</b>	<b>+1.8</b>		<b>+3.99b</b>	<b>+3.2</b>	

## Analyst Consensus

30 brokers



## EPS 2022 / 2023



## Profile Summary

Tesla, Inc. designs, develops, manufactures, sells and leases fully electric vehicles and energy generation and storage systems, and offer services related to its products. The Company's automotive segment includes the design, development, manufacturing, sales, and leasing of electric vehicles as... [Read more](#)

## Directors

Elon Musk CEO (50)

Ira Ehrenpreis IND (52)

Kimbal Musk DRC (48)

Robyn Denholm NEC (57)

Lawrence Ellison IND (77)

Zachary Kirkhorn CFO (36)

Hiromichi Mizuno IND (55)

Andrew Baglino SVP (40)

Last Annual	Dec 31, 2021
Last Interim	Mar 31, 2022
Incorporated	Jul 1, 2003
Public Since	Jun 29, 2010
Ex-Dividend Date	Aug 31, 2020
Payment Date	Aug 28, 2020
No. of Employees	99,290
No. of Shareholders	7,051

Sector  
Industry  
Index

Exchange  
Asset Category  
Shares in Issue  
Free Float  
Eligible for

Consumer Cyclical  
Automobiles & Auto Parts  
Nasdaq Composite Index, Nasdaq 100 Index, S&P 500 Consumer Discretionary, S&P Composite 1500 Index, S&P 500 Index  
NASDAQ Global Select Market  
Common Stock  
1,036,009,925  
857,194,045 (82.74%)  

✓ ISAs

✓ SIPP

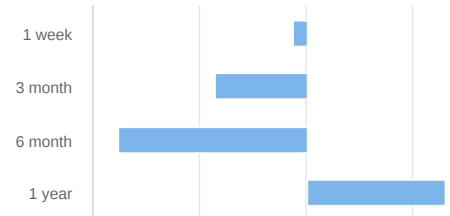
Address  
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AUSTIN, 78725, United States

Web  
<https://www.tesla.com/>  
Phone  
[+16506815000](tel:+16506815000)

Auditors  
PricewaterhouseCoopers LLP

## TSLA Share Price Performance

Share Price	Volume	Bid - Ask	Low - High	Spread
<b>\$653.29</b>	44,106,638	\$653.14 - \$653.55	\$633.00 - \$721.58	8bps
Day's Change	Avg Volume	Open - Close	Range (12m)	Beta
↓ <b>-56.13</b> <b>-7.91%</b>	26,831,084	\$713.99 - \$709.42	\$571.22 - \$1,243.49	1.799



## Latest News for TSLA

10 minutes ago

**BUZZ-Tesla tumbles as Musk denies harassment claim**

26 minutes ago

**ANALYSIS-Tesla brand threatened by Musk harassment claim, criticism of Democrats**

6:41 pm

**US STOCKS-S&P 500 tumbles, on verge of confirming bear market**

6:32 pm

**Refinitiv Newscasts - Musk denies he sexually harassed flight attendant**

5:45 pm

**BUZZ-U.S. STOCKS ON THE MOVE-Immix Biopharma, Apple Inc, Chimerix Inc**

News

News

News

News

News

## Upcoming Events for TSLA

Monday, July 25th 2022

**Q2 2022 Tesla Inc Earnings Release**

Friday, October 7th 2022









**Tesla Inc Annual Shareholders Meeting**

Tuesday, October 18th 2022

**Q3 2022 Tesla Inc Earnings Release**

## Similar to TSLA

Compare

<input type="checkbox"/>	 <b>XPeng</b> <b>Sucker Stock</b>	6
<input type="checkbox"/>	 <b>Fisker</b> <b>Sucker Stock</b>	4
<input type="checkbox"/>	 <b>Lucid</b> <b>Sucker Stock</b>	12
<input type="checkbox"/>	 <b>Li Auto</b> <b>Falling Star</b>	38
<input type="checkbox"/>	 <b>NIO</b> <b>Neutral</b>	19
<input type="checkbox"/>	 <b>Nikola</b> <b>Sucker Stock</b>	1
<input type="checkbox"/>	 <b>Proterra</b> <b>Falling Star</b>	17
<input type="checkbox"/>	 <b>Rivian Automotive</b> <b>Sucker Stock</b>	4

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