

Declaration to certify compliance with tax obligations

Clients who owing to their domicile or nationality could be subject to foreign fiscal regulations must sign this declaration.

References to persons refer to both men and women as well as to groups of persons.

Partner number _____

Order number _____

Customer

☐ Mr ☐ Ms

Last name _____

First name _____

Street/no. (Domicile) _____

Postcode _____ Location _____

Country _____

Nationality _____

Date of birth _____

The client hereby declares that all assets currently deposited at PostFinance have been declared to the relevant foreign tax authorities in accordance with the tax laws applicable to him/her or the assets themselves. Furthermore, the client undertakes that he/she and/or the beneficial owner shall duly declare any assets to be deposited with PostFinance in the future as well as the revenue from all present and future assets deposited with PostFinance in full compliance with all applicable provisions of the relevant foreign tax authorities. The client undertakes to, on request by PostFinance, furnish proof of having declared the assets to the relevant foreign tax authorities.

Furthermore, the client declares that PostFinance has provided no legal or tax counselling services aimed at evading the tax laws applicable to him/her or to the assets themselves.

The client takes note that PostFinance in procedures of administrative and legal assistance, at the request of foreign authorities to Swiss authorities, is obliged to offer them its full cooperation, information and disclosure.

Location _____ Date _____

Signature _____

This declaration is a legal deed.

Any false information provided in this declaration may constitute forgery of documents in terms of Section 251 of the Swiss Criminal Code.

