

Range of services for natural persons

Partner number*

* optional information

Order number

Customer data

Customer ①

☐ Mr ☐ Ms

Name

First name

Street, no.

Postcode

Location

Country

Date of birth

Nationality ☐ CH

other

Residence permit

Telephone (home)

Telephone (work)

E-mail

Profession

Employer

Gross annual income in CHF ☐ CHF 0 – CHF 29,999

☐ CHF 30,000 – CHF 74,999

☐ CHF 75,000 – CHF 149,999

☐ CHF 150,000 – CHF 249,999

☐ CHF 250,000 and over

Language of correspondence ☐ de ☐ fr ☐ it ☐ en

☐ I am already a customer and use the following products/services:

Private account no./IBAN

☐ I am not yet a customer.

Additional Customer (for partner account) ②

☐ Mr ☐ Ms ☐ same address as Customer 1

Name

First name

Street, no.

Postcode

Location

Country

Date of birth

Nationality ☐ CH

other

Residence permit

Telephone (home)

Telephone (work)

E-mail

Profession

Employer

Gross annual income in CHF ☐ CHF 0 – CHF 29,999

☐ CHF 30,000 – CHF 74,999

☐ CHF 75,000 – CHF 149,999

☐ CHF 150,000 – CHF 249,999

☐ CHF 250,000 and over

Other correspondence address

☐ Mr ☐ Ms

Name

Street, no.

Postcode

Country

☐ CH other

First name

P.O. Box

Location

Choice of service

Account for payment transactions

Currency

☐ CHF

☐ EUR

☐

Overdraft option

☐ yes

☐ no

PostFinance Card Direct

(for cash withdrawals, pay in shops / at filling stations)

☐ in the name of Customer 1

☐ in the name of Customer 2

Services

☐ I would like to receive payment order forms

☐ The account number may be published in the account directory which is not publicly available



Savings account / E-savings account

Currency

☐ CHF ☐ EUR

Services

☐ I would like to receive payment order forms

Card

☐ I would like an account card

☐ in the name of Customer 1

☐ in the name of Customer 2

☐ I would like to access my savings account / e-savings account with my PostFinance Card (applies only to withdrawals at Postomats)

Note: If the account is managed in e-finance (see heading "E-finance for online account management"), we will open an e-savings account for you.

Order for savings (within the authorized accounts)

If you manage your account in e-finance, you can open an order conveniently online.

Debit account _____ Credit account _____

☐ Transfer to a newly opened account

Amount _____ for the first time on* _____ for the last time on _____ ☐ until revoked

☐ twice a month

☐ monthly

☐ every two months

☐ quarterly

* Execute order in advance if the execution date falls on a Saturday, Sunday or public holiday

☐ yes ☐ no

E-finance for online account management

☐ E-finance (new subscription)

☐ For one user, in the name of

☐ Customer 1

☐ Customer 2

☐ For two users (for partner account)

☐ Activate the newly opened accounts/custody accounts with the current e-finance subscriber number No. _____

☐ Customer would like the private account plus

Fee account _____

Comments

Date _____

Customer's signature 1





Customer's signature 2*













* Signature of legal representative, if customer 1 is a minor or has been placed under guardianship.

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For internal purposes

Financial data			Stamp
Concluding office	Locality code	Staff number	
<input type="checkbox"/> PF branch	<input type="checkbox"/> Post office	<input type="checkbox"/>	
Additional information for opening an account for a Swiss Post Group employee			Proof of training
Staff number			<input type="checkbox"/> submitted. Valid until
Customer is	<input type="checkbox"/> employee	<input type="checkbox"/> retired employee	

