

How to invest your cash and cash equivalents successfully

Funds from PostFinance

With our funds, you can save time and leave fund management to experienced specialists. Determining which investments are right for you depends on your risk appetite and risk capacity.

Your yield prospects, the risk of a possible fluctuations in value and the investment horizon under consideration will vary according to your appetite and capacity to deal with exchange rate fluctuations. Our range of funds has the right solution for every investor profile.

Our range of services: PostFinance Funds

Higher security or higher returns?
We will help you determine your investor profile before you invest.

PostFinance Funds 1 Bond

Ideal for cautious investors requiring a high level of security.

- Actively managed asset allocation funds.
- Invested globally in money market instruments and bonds with high creditworthiness.
- Low price fluctuations.

PostFinance Funds 2

Ideal for investors who can accept small exchange rate fluctuations, but who want to follow a prudent strategy.

- Money market investments, bonds, average 15% shares.
- Good long term yield prospects.

PostFinance Funds 3

Ideal for investors who want to follow a return based strategy.

- Money market investments, bonds, average 30% shares.
- Higher long term yield prospects.

PostFinance Funds 4

Ideal for investors who can accept large exchange rate fluctuations and want to follow a capital gains investment strategy.

- Money market investments, bonds, average 50% shares.
- Long term capital growth.

PostFinance Funds 5

Ideal for investors who see exchange rate fluctuations as an opportunity and want to follow a growth oriented investment strategy.

- Money market investments, bonds, average 75% shares.
- Long term capital growth.

The online funds advisor lets you determine your personal investor profile and display the suitable fund options.
postfinance.ch/funds-guide

PostFinance Fonds Suisse

Ideal for investors who can accept large exchange rate fluctuations and want to follow a growth oriented investment strategy.

- Passively managed equity funds.
- Shares of Swiss companies.
- Long term asset growth.

PostFinance Fonds Global

Ideal for internationally oriented investors who can accept large exchange rate fluctuations and want to follow a capital gains investment strategy.

- Passively managed equity fund.
- Shares of major global companies (¼ each from: Switzerland, Europe excluding Switzerland, North and South America, Asia/Pacific, including emerging markets).
- Long term asset growth.

Our performance promise:

solid performance, low overall costs

We achieve our performance promise thanks to

- passive management: performance in line with the market, low costs by tracking the benchmark index
 - multi-manager approach: choice of several leading, global fund managers
 - we regularly check third-party funds in association with independent fund specialists
 - free custody account management and low issuing commission
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More information

More information and a detailed overview of prices and conditions can be found at www.postfinance.ch/funds. You can purchase funds directly online.

You can contact us by telephone on 0848 888 900 (max. CHF 0.08/min. in Switzerland).

Third-party funds

You can also purchase third-party funds at PostFinance. We offer a clearly structured range of tried and tested funds: money market funds, bonds, equity funds and other funds. These investment tools often specialize in specific countries, regions, sectors or themes. The range of services is reviewed regularly and tailored to meet current investor requirements.

General conditions

- Custody account management is free of charge.
 - Low standard issuing commission of 1%¹.
 - Individual purchases from CHF 2,000².
Follow-on purchases from CHF 100².
 - Fund plan from CHF 100².
 - Fund withdrawal plan, min. CHF 100².
 - Redemption, min. CHF 100².
 - Swiss federal stamp duty (for funds domiciled abroad) of 0.15%.
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¹ Maximum issuing commission CHF 1,000 (or equivalent in foreign currency).

² Or equivalent in foreign currency.

Prospectuses and KIID, contractual terms as well as annual and semi-annual reports are available free of charge from the PostFinance Operations Center, any PostFinance branch or from UBS Fund Management (Switzerland) AG, P.O. Box, 4002 Basel, Switzerland. All post offices, PostFinance branches and PostFinance Customer Service accept purchase and redemption orders. Before investing in a product please read the latest prospectus carefully and thoroughly. None of the funds offered by PostFinance Ltd may be offered, sold or delivered within the USA, or to persons who are US citizens, are resident in the USA, or are required to pay taxes in the USA. PostFinance does not sell funds to persons who are resident outside Switzerland. In such countries, the funds from PostFinance are not offered and are therefore not available. The information mentioned herein is not intended to be construed as a solicitation or an offer to buy or sell any securities or related financial instruments.