

Hints for filling in the form

Range of services for natural persons

Partner number* _____ Order number _____
* optional information

Customer data

Customer	Additional Customer (for partner account)
<input checked="" type="checkbox"/> Mr <input type="checkbox"/> Ms	<input type="checkbox"/> Mr <input type="checkbox"/> Ms <input type="checkbox"/> same address as Customer 1
Name _____	Name _____
First name Muster	First name _____
Street, no. Thunstrasse 12	Street, no. _____
Postcode 3123	Postcode _____
Location Belp	Location _____
Country CH	Country _____
Date of birth 18.02.1960	Date of birth _____
Nationality <input checked="" type="checkbox"/> CH <input type="checkbox"/> other _____	Nationality <input type="checkbox"/> CH <input type="checkbox"/> other _____
Residence permit _____	Residence permit _____
Telephone (home) 031 990 12 10	Telephone (home) _____
Telephone (work) 031 990 12 12	Telephone (work) _____
E-mail _____	E-mail _____
Profession Commercial Assistant	Profession _____
Employer Mustermann Ltd, Berne	Employer _____
Gross annual income in CHF <input type="checkbox"/> CHF 0 – CHF 29,999 <input type="checkbox"/> CHF 30,000 – CHF 74,999 <input checked="" type="checkbox"/> CHF 75,000 – CHF 149,999 <input type="checkbox"/> CHF 150,000 – CHF 249,999 <input type="checkbox"/> CHF 250,000 and over	Gross annual income in CHF <input type="checkbox"/> CHF 0 – CHF 29,999 <input type="checkbox"/> CHF 30,000 – CHF 74,999 <input type="checkbox"/> CHF 75,000 – CHF 149,999 <input type="checkbox"/> CHF 150,000 – CHF 249,999 <input type="checkbox"/> CHF 250,000 and over

Gross annual income in CHF ☒ de ☐ fr ☐ it ☐ en

1 ☐ I am already a customer and use the following products/services:
Private account no./IBAN _____

☐ I am not yet a customer.

Other correspondence address

☐ Mr ☐ Ms

Name _____ First name _____
Street, no. _____ P.O. Box _____
Postcode _____ Location _____
Country ☐ CH ☐ other _____

Choice of service

Account for payment transactions



Currency ☒ CHF ☐ EUR ☐ _____

Overdraft option
☒ yes ☐ no

Services
☐ I would like to receive payment order forms
☒ The account number may be published in the account directory which is not publicly available

PostFinance Card Direct
(for cash withdrawals, pay in shops / at filling stations)
☒ in the name of Customer 1
☐ in the name of Customer 2

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The services form is intended to help with selecting PostFinance services.

Please complete legibly and in full

Please write in clearly legible block capitals, keep within the fields, and use a black or blue felt pen or ballpoint pen. Please check that all the fields are complete and that the necessary details have been added. A power of attorney that is incomplete or which contains mistakes cannot be accepted.

1 Personal details

Due to regulatory provisions, PostFinance Ltd is obliged to obtain additional information from customers when beginning a new business relationship. Please provide full details of your profession, employer and gross annual income. If the details are incomplete or incorrect, an account cannot be opened.

2 You are already a PostFinance customer

Please mark the services you already use and add the account numbers.

3 Account directory

Please mark here if we may publish your account in the account directory. Only companies registered with us may consult master data (comprising last name, first name, place of residence, account number and account currency) in the account directory in order to simplify payment transactions with you.

4 Signatures

The customer signs here; the legal guardian/depositor also signs if the customer is a minor or is under guardianship.

Savings account / E-savings account

Currency ☒ CHF ☐ EUR

Card
☒ I would like an account card
☐ in the name of Customer 1 ☐ in the name of Customer 2
☐ I would like to access my savings account / e-savings account with my PostFinance Card (applies only to withdrawals at Postomats)

Note: If the account is managed in e-finance (see heading "E-finance for online account management"), we will open an e-savings account for you.

Order for savings (within the authorized accounts)

If you manage your account in e-finance, you can open an order conveniently online.

Debit account _____ Credit account _____
☐ Transfer to a newly opened account

Amount _____ for the first time on* _____ for the last time on _____ ☐ until revoked
☐ twice a month ☐ monthly ☐ every two months ☐ quarterly
* Execute order in advance if the execution date falls on a Saturday, Sunday or public holiday ☐ yes ☐ no

E-finance for online account management


☒ E-finance (new subscription)
☐ For one user, in the name of _____ Customer 1 Customer 2
☐ For two users (for partner account)
☐ Activate the newly opened accounts/custody accounts with the current e-finance subscriber number No. _____

Note on the offers available from PostFinance
PostFinance will open a private, youth or student account, depending on the requested services, your age or a confirmation of your course of study. The private account plus allows you to benefit from exclusive advantages. Further details can be found in the brochures and on the internet.

☐ Customer would like the private account plus Fee account _____

Comments

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Date **02.11.2018** Customer's signature 1  Customer's signature 2* _____

* Signature of legal representative, if customer 1 is a minor or has been placed under guardianship.

For internal purposes

Please note

For details of fees, commissions and other charges please see the brochure entitled "Prices and conditions for private customers" or visit our website www.postfinance.ch.

Do you have any questions?

If you have any questions about filling in the form, please contact your nearest PostFinance branch or post office or call us on 0848 888 700 (regular rate).