Home ownership assistance with the retirement savings account 3a



Please send to: PostFinance Retirement Savings Foundation 3a, P.O. Box, 4002 Basel, Switzerland Please use block capitals. All references to persons apply to both genders.

Account h	older		
☐ Mr	☐ Ms	Retirement savings account no.	
Name			First name
Street, no.			
Postcode			Location
Country			Nationality
Marital statu	JS		Date of birth
Telephone		_	
Dataila af	dla a musus		in along of recidence)
		erty (the property to be financed is my ma	ain place of residence)
Address of p		· · ·	
No. of page	_	·	
Municipality		Location)	
Ownership			
☐ Sole ow	nership		☐ Building lease
☐ Joint ow	nership (sp	ouses/registered partners)	Co-ownership / share in per cent
Date of tran	sfer of owr	nership	
Intended	use (speci	fying the documents that must be submit	rted)
- Confi - Signa Constru - Copy - Copy - Confi - Signa Mortga - Copy - Copy - Copy - Copy - Copy	of officially irmation of atture and continuous of extract of officially of building irmation of atture and continuous of extract of current avit (notarization of valid metalical extraction of valid extraction of val	how funds are to be used from mortgage cropy of a form of identification of spouse/registrom land register (no more than three month authenticated purchase agreement for build g loan contract and how funds are to be used from mortgage cropy of a form of identification of spouse/register (no more than three month certificate of residence (no more than three red or officially authenticated selfaffirmation) ortgage contract/confirmation from mortgage	ns old) or ing plot (no more than three months old) and editor/notary (see page 3) or repayment guarantee of a notary and stered partner (e.g. passport or ID card) and months old) or from the foreign country and e lender and
repay	ment guar	how funds are to be used from mortgage creantee of a notary and opy of a form of identification of spouse/regis	
		nhance or maintain value	nation parametricity to the control
Copy affidaList o one y	of current avit abroad f investmer rear old) an		months old) or mation) from the foreign country and voices (no quotes or receipts for cash payment, and no more than
☐ Share in	n cooperat	tive housing association	

- Confirmation from the housing cooperative of share entitlement and
- Copy of tenancy agreement and
- Signature and copy of a form of identification of spouse/registered partner (e.g. passport or ID card)

00 8000	00000
DE JO	5
NI CO	
00255	200

lease note that only dates in the future (max. 3 months) may be specified and can be complied with only if the foundation has receive linecessary documents by this date. Transfer To my postal account: To the following bank ank's name and address ank clearing no. SAN SAN SAN SAN SAN SAN SAN SA	Application								
any withdrawal to buy property is possible only up to 5 years before reaching the legally defined old-age insurance AHV retirement ge. Do not close retirement savings account late of payment leave note that only dates in the future (max. 3 months) may be specified and can be complied with only if the foundation has received in accessory documents by this date. Transfer To try postal account: To the following bank ank's name and address ank dearing no. BAN BAN BAN BAN BAN BAN BAN BA	_								
Do not close retirement savings account late of payment lease note that only dates in the future (max. 3 months) may be specified and can be compiled with only if the foundation has receive in necessary documents by this date. Transfer To to the following bank ank's name and address ank clearing no. BAN lame, First name Account holder revestment funds at the PostFinance Retirement Savings Foundation 3a will be sold to the extent necessary by the payme late. A one-off processing fee of CHF 200 will also be deducted directly from the outpayment amount. Processing time the time it takes to process an application for home ownership assistance depends on the completeness and correctness of the commentation provided and the time required to clarify the application. The account holder hereby confirms the correctness and correlateness of this application and the documents submitted; that the interined use as defined by the Swiss Federal Ordinance on the Tax Deduction of Contributions to Recognised Pension Flar Article 26/3 and									
lease note that only dates in the future (max. 3 months) may be specified and can be complied with only if the foundation has received in eccessary documents by this date. Transfer To my postal account: To the following bank ank's name and address ank dearing no. SAN Barne, Fist name Account holder revestment funds at the Postfinance Retirement Savings Foundation 3a will be sold to the extent necessary by the payme atc. A one-off processing free of CHF 200 will also be deducted directly from the outpayment amount. Processing time The account holder hereby confirms The account holder hereby confirms The correctness and completeness of this application for home ownership assistance depends on the completeness and correctness of the ocumentation provided and the time required to darify the application. The account holder hereby confirms The correctness and completeness of this application and the documents submitted; that the intended use as defined by the Sevies Federal Ordinance on the Tox Deduction of Contributions to Recognised Pension Plan Active 3(3) and style the Swiss Federal Ordinance on the Tox Deduction of Contributions to Recognised Pension Plan Active 3(3) and style the Swiss Federal Ordinance on the Tox Deduction of Contributions to Recognised Pension Plan Active 3(3) and style the Swiss Federal Ordinance on the Tox Deduction of Contributions to Recognised Pension Plan Active 3(3) and style the Swiss Federal Ordinance on the Tox Deduction of Contributions to Recognised Pension Plan Active 3(3) and style the Swiss Federal Ordinance on the Tox Deduction of Contributions to Recognised Pension Plan Active 3(3) and style the Swiss Federal Ordinance on the Tox Deduction of Contributions to Recognised Pension Plan Active 3(3) and style the Swiss Federal Ordinance on the Tox Deduction of Contributions to Recognised Pension Plan Active 3(3) and the Swiss Federal Ordinance on the Tox Deduction of Contributions to Recognised Pension Plan Active 3(3) and the Contributions of Swiss Federal Ordinance	Early withdrawal to buy property is possible or age.	nly up to 5 years before reaching the legally defined old-age insurance AHV retirement							
lease note that only dates in the future (max. 3 months) may be specified and can be complied with only if the foundation has receive in necessary documents by this date. Transfer I to my postal account: To the following bank ank's name and address ank clearing no. SAN Bane, First name Account holder Investment funds at the PostFinance Retirement Savings Foundation 3a will be sold to the extent necessary by the payme ate. A one-off processing fee of CHF 200 will also be deducted directly from the outpayment amount. Processing time the time it takes to process an application for home ownership assistance depends on the completeness and correctness of the comentation provided and the time required to clarify the application. The account holder hereby confirms The account holder hereby confirms The correctness and completeness of this application and the documents submitted; that the intended use as defined by the Swiss Federal Ordinance on the Tax Deduction of Contributions to Recognised Pension Plan And the Swiss Process of the application and the documents submitted; that the intended use as defined by the Swiss Federal Ordinance on the Tax Deduction of Contributions to Recognised Pension Plan And the Swiss Process of the application and the documents submitted; that the tender to use as defined by the Swiss Federal Ordinance on the Tax Deduction of Contributions to Recognised Pension Plan And the Swiss Process and Completeness of this application and the documents submitted; that the tender to use as defined by the Swiss Rederal Ordinance on the Tax Deduction of Contributions to Recognised Pension Plan And the Swiss Pension Plan And the Swiss Pension Plan And the Swiss Pension Plan And Tax Pla	☐ Do not close retirement savings account								
Transfer I to my postal account: I to the following bank ank's name and address ank clearing no. SAN Jame, First name Account holder Investment funds at the PostFinance Retirement Savings Foundation 3a will be sold to the extent necessary by the payme ate. A one-off processing fee of CHF 200 will also be deducted directly from the outpayment amount. Processing time The time it takes to process an application for home ownership assistance depends on the completeness and correctness of the occurrentation provided and the time required to darify the application. The account holder hereby confirms the correctness and completeness of this application and the docurrents submitted; that the intended use as defined by the Swiss Federal Ordinance on the Tax Deduction of Contributions to Recognised Pension Plar Article 3(3) and Article 5, BWA) and by the Swiss Federal Ordinance on the Tencouragement of the Use of Vested Pension Accruals' Home Ownership (WEFN) of 3 October 1994 will be adhered to, and the disbursed retirement assets will be used exclusively for the above property for own use ignificial residence), Home Ownership (WEFN) of 3 October 1994 will be adhered to, and the disbursed retirement assets will be used exclusively for the table to provide the process of the p	Date of payment								
To the following bank ank's name and address ank clearing no. SAN Jame, First name Account holder Investment funds at the PostFinance Retirement Savings Foundation 3a will be sold to the extent necessary by the payme late. A one-off processing fee of CHF 200 will also be deducted directly from the outpayment amount. Processing time the time it takes to process an application for home ownership assistance depends on the completeness and correctness of the occurrentation provided and the time required to darify the application. The account holder hereby confirms the correctness and completeness of this application and the docurrents submitted; that the intended use as defined by the Swiss Federal Ordinance on the Fax Deduction of Contributions to Recognised Pension Plan Article 3(3) and Article 5, 8VP3, and by the Swiss Federal Ordinance on the Tax Deduction of the Use of Vested Pension Accouds's Home Ownership (WEPV) of 3 October 1994 will be adhered to, and the disbursed retirement assets will be used exclusively for the above properly for own use girmgola residency, that should the transfer of ownership not take place, the PostFinance Retirement Savings Foundation 3a is entitled to order the magace recitorionatary to transfer the disbursed retirement savings account; that it has been noted that taxation of the anticipated withdrawals shall not be inspected by the PostFinance Pension found the savings Foundation 3a is entitled to make additional enquiries should this prove necessary, that it has been noted that a processing fee of CHF 200 will be charged. The fee applies to each anticipated withdrawal inspected by the relevant to office in advance, that the PostFinance Retirement Savings Foundation 3a is entitled to make additional enquiries should this prove necessary, that it has been noted that a processing fee of CHF 200 will be charged. The fee applies to each anticipated withdrawal and account holder. Date ignature of pension fund member reduces copy of a current form of identification, e.g. pes	Please note that only dates in the future (max. all necessary documents by this date.	. 3 months) may be specified and can be complied with only if the foundation has received							
ank's name and address ank clearing no. AAN Jame, First name Account holder Investment funds at the PostFinance Retirement Savings Foundation 3a will be sold to the extent necessary by the payme ate. A one-off processing fee of CHF 200 will also be deducted directly from the outpayment amount. Processing time the time it takes to process an application for home ownership assistance depends on the completeness and correctness of the occumentation provided and the time required to clarify the application. The account holder hereby confirms the correctness and completeness of this application and the documents submitted; that the intended use as defined by the Swiss Federal Ordinance on the Tax Deduction of Contributions to Recognised Pension Plar Acride 3(3) and Article 5, 1807, and by the Swiss Federal Ordinance on the Incouragement of the Use of Vested Pension Accruals: Home Ownership (WEPV) of 3 October 1994 will be adhered to, and the disbursed retirement assets will be used exclusively for the above property for own use (principal residence); that should the transfer of ownership not take place, the Postfinance Retirement Savings Account; that it has been noted that taxation of the anticipated withdrawals shall not be inspected by the Postfinance Retirement Savings Account; that it has been noted that taxation of the anticipated withdrawals shall not be inspected by the Postfinance Retirement Savings Account; that it has been noted that a processing fee of CHF 200 will be charged. The fee applies to each anticipated withdrawal and account holder is advised to have the tearl anticipated withdrawals inspected by the relevant office in advance; that it has been noted that a processing fee of CHF 200 will be charged. The fee applies to each anticipated withdrawal and account holder. Date ignature of spouse/registered partner ignature of spouse/registered partner ignature of spouse/registered partnership legally dissolved within the past six months, also enclose a copy of the legally binding and omple	Transfer								
ank's name and address ank clearing no. SAN Jame, First name Account holder Account funds at the PostFinance Retirement Savings Foundation 3a will be sold to the extent necessary by the payme late. A one-off processing fee of CHF 200 will also be deducted directly from the outpayment amount. Processing time he time it takes to process an application for home ownership assistance depends on the completeness and correctness of the ocumentation provided and the time required to clarify the application. The account holder hereby confirms the correctness and completeness of this application and the documents submitted; that the intended use as defined by the Swiss Federal Ordinance on the Tax Deduction of Contributions to Recognised Pension Plar Article 3(3) and Article 5, BVV3, and by the Swiss Federal Ordinance on the Encouragement of the Use of Vested Pension Accruals: Home Ownership (VEFV) of 3 Cortober 1994 will be adhered to, and the disbursed retirement assets will be used exclusively for the above property for own use (principal residence); that should the transfer of ownership not take place, the PostFinance Retirement Savings Foundation 3a is entitled to order the mo gage creditor/notary to transfer the disbursed retirement assets back to the retirement savings account; that it has been noted that taxation of the anticipated withdrawals shall not be inspected by the PostFinance Retirement Savings Foundation 3a and the account holder is advised to have the taxation of several anticipated withdrawals inspected by the relevant to office in advance; that the PostFinance Retirement Savings Foundation 3 is entitled to make additional enquiries should this prove necessary; that it has been noted that a processing fee of CHF 200 will be charged. The fee applies to each anticipated withdrawal and accounholder. Date Jour arent form of identification, e.g. passport) ignature of pension fund member note of the process of the season of the legally binding and omplete divorce or had your partnership legally d	to my postal account:								
ank clearing no. Jame, First name Account holder newstment funds at the PostFinance Retirement Savings Foundation 3a will be sold to the extent necessary by the payme ate. A one-off processing fee of CHF 200 will also be deducted directly from the outpayment amount. Processing time the time it takes to process an application for home ownership assistance depends on the completeness and correctness of the occurrentation provided and the time required to clarify the application. The account holder hereby confirms the correctness and completeness of this application and the documents submitted; that the intended use as defined by the Swiss Federal Ordinance on the Tax Deduction of Contributions to Recognised Pension Plar Article 3(3) and Article 5, BVV3, and by the Swiss Federal Ordinance on the Encouragement of the Use of Vested Pension Accruals I Home Ownership (MFF) of 3 October 1994 will be adhered to, and the disbursed retirement assets will be usefulsively for the Jabove property for own use (principal residence); that should the transfer of ownership not take place, the Postfinance Retirement Savings Foundation 3a is entitled to order the mo gage creditor/notary to transfer the disbursed retirement assets back to the retirement savings account; that it has been noted that taxation of the anticipated withdrawals shall not be inspected by the Postfinance Retirement Savings Foundation 3a and the account holder is advised to have the taxation of several anticipated withdrawals inspected by the relevant to differ in advance; that the Postfinance Retirement Savings Foundation 3a is entitled to make additional enquiries should this prove necessary; that it has been noted that a processing fee of CHF 200 will be charged. The fee applies to each anticipated withdrawal and account holder in advance; that the Postfinance Retirement Savings Foundation 3a is entitled to make additional enquiries should this prove necessary; that it has been noted that a processing fee of CHF 200 will be charged. The fee applies to	 to the following bank								
Jame, First name Account holder Investment funds at the PostFinance Retirement Savings Foundation 3a will be sold to the extent necessary by the payme late. A one-off processing fee of CHF 200 will also be deducted directly from the outpayment amount. Processing time The time it takes to process an application for home ownership assistance depends on the completeness and correctness of the occurrentation provided and the time required to clarify the application. The account holder hereby confirms The account holder hereby confirms The correctness and completeness of this application and the documents submitted; that the intended use as defined by the Swiss Federal Ordinance on the Tax Deduction of Contributions to Recognised Pension Plar Article 3(3) and Article 5, BVV3, and by the Swiss Federal Ordinance on the Encouragement of the Use of Vested Pension Accruals 1 Home Ownership (WEFV) of 3 October 1994 will be adhered to, and the disbursed retirement assets in the use of Vested Pension Accruals 1 Home Ownership (WEFV) of 3 October 1994 will be adhered to, and the disbursed retirement assets will be used exclusively for the above property for own use (principal residence); that should the transfer of ownership not take place, the PostFinance Retirement Savings Foundation 3a is entitled to order the mo gage creditor/hotary to transfer the disbursed retirement assets back to the retirement savings account: that it has been noted that taxation of the anticipated withdrawals shall not be inspected by the PostFinance Retirement Savings Foundation 3a and the account holder is advised to have the taxation of several anticipated withdrawals inspected by the relevant to office in advance; that the PostFinance Retirement Savings Foundation 3a is entitled to make additional enquiries should this prove necessary; that it has been noted that a processing fee of CHF 200 will be charged. The fee applies to each anticipated withdrawal and account holder. Date The fee applies to each anticipated withdrawals and endurin	Bank's name and address								
lame, First name Account holder Investment funds at the PostFinance Retirement Savings Foundation 3a will be sold to the extent necessary by the payme late. A one-off processing fee of CHF 200 will also be deducted directly from the outpayment amount. Processing time The time it takes to process an application for home ownership assistance depends on the completeness and correctness of the concumentation provided and the time required to clarify the application. The account holder hereby confirms The account holder hereby confirms The correctness and completeness of this application and the documents submitted; That the intended use as defined by the Swiss Federal Ordinance on the Tax Deduction of Contributions to Recognised Pension Plan Article 3(3) and Article 5, BVV3, and by the Swiss Federal Ordinance on the Encouragement of the Use of Vested Pension Accruals: Home Ownership (WEFV) of 3 October 1994 will be adhered to, and the disbursed retirement assets will be used exclusively for the above property for own use (principal residence); That should the transfer of ownership not take place, the PostFinance Retirement Savings Foundation 3a is entitled to order the mo gage creditor/hoclary to transfer the disbursed retirement assets back to the retirement savings account; That it has been noted that taxation of the anticipated withdrawals shall not be inspected by the PostFinance Retirement Savings Foundation 3 and the account holder is advised to have the taxation of several anticipated withdrawals inspected by the relevant office in advance; that the PostFinance Retirement Savings Foundation 3a is entitled to make additional enquiries should this prove necessary; that it has been noted that a processing fee of CHF 200 will be charged. The fee applies to each anticipated withdrawal and account holder. Date Ignature of pension fund member include a copy of a current form of identification, e.g. passport) Ignature of spouse/registered partner You are not married and not in a registered partnership, ple	Bank clearing no.								
An exestment funds at the PostFinance Retirement Savings Foundation 3a will be sold to the extent necessary by the paymentate. A one-off processing fee of CHF 200 will also be deducted directly from the outpayment amount. Processing time The time it takes to process an application for home ownership assistance depends on the completeness and correctness of the occumentation provided and the time required to clarify the application. The account holder hereby confirms The correctness and completeness of this application and the documents submitted; that the intended use as defined by the Swiss Federal Ordinance on the Tax Deduction of Contributions to Recognised Pension Plar Article 3(3) and Article 5, BVV3, and by the Swiss Federal Ordinance on the Tax Deduction of Contributions to Recognised Pension Plar Article 3(3) and Article 5, BVV3, and by the Swiss Federal Ordinance on the Encouragement of the Use of Vested Pension Accruals: Home Ownership (NEFV) of 3 October 1994 will be adhered to, and the disbursed retirement assets will be used exclusively for the above property for own use (principal residence); That should the transfer of ownership not take place, the PostFinance Retirement Savings Foundation 3a is entitled to order the mogage creditor/hotary to transfer the disbursed retirement assets back to the retirement savings Foundation 3a is entitled to order the mogage creditor/hotary to transfer the disbursed retirement assets back to the retirement savings Foundation 3a and the account holder is advised to have the taxation of Several anticipated withdrawals inspected by the PostFinance Retirement Savings Foundation 3a and the account holder is advised to have the taxation of Several anticipated withdrawals inspected by the relevant to office in advance; That the PostFinance Retirement Savings Foundation 3a is entitled to make additional enquiries should this prove necessary; That the PostFinance Retirement Savings Foundation 3a is entitled to make additional enquiries should this prove necessary;	IBAN								
Anne-off processing fee of CHF 200 will also be deducted directly from the outpayment amount. Processing time the time it takes to process an application for home ownership assistance depends on the completeness and correctness of the ocumentation provided and the time required to clarify the application. The account holder hereby confirms the correctness and completeness of this application and the documents submitted; that the intended use as defined by the Swiss Federal Ordinance on the Tax Deduction of Contributions to Recognised Pension Plar Article 3(3) and Article 5, 8(19-40), and by the Swiss Federal Ordinance on the Encouragement of the Use of Vested Pension Accruals: Home Ownership (WEPV) of 3 October 1994 will be adhered to, and the disbursed retirement assets will be used exclusively for the above property for own use (principal residence); that should the transfer of ownership not take place, the Postfinance Retirement Savings Foundation 3a is entitled to order the mo gage creditor/notary to transfer the disbursed retirement assets back to the retirement savings Foundation 3a and the account holder is advised to have the taxation of several anticipated withdrawals inspected by the Postfinance Retirement Savings Foundation 3a and the account holder is advised to have the taxation of several anticipated withdrawals inspected by the Postfinance Retirement Savings Foundation 3a is entitled to make additional enquiries should this prove necessary; that the Postfinance Retirement Savings Foundation 3a is entitled to make additional enquiries should this prove necessary; that the Postfinance Retirement Savings Foundation 3a is entitled to make additional enquiries should this prove necessary; that the Postfinance Retirement Savings Foundation 3a is entitled to make additional enquiries should this prove necessary; that the Postfinance Retirement Savings Foundation 3a is entitled to make additional enquiries should this prove necessary; that the Postfinance Retirement Savings Foundation 4 processes and	Name, First name Account holder								
he time it takes to process an application for home ownership assistance depends on the completeness and correctness of the locumentation provided and the time required to clarify the application. The account holder hereby confirms the correctness and completeness of this application and the documents submitted; that the intended use as defined by the Swiss Federal Ordinance on the Tax Deduction of Contributions to Recognised Pension Plar Article 3(3) and Article 5, BVV3, and by the Swiss Federal Ordinance on the Encouragement of the Use of Vested Pension Accruals: Home Ownership (WEFV) of 3 October 1994 will be adhered to, and the disbursed retirement assets will be used exclusively for the above property for own use (principal residence): that should the transfer of ownership not take place, the Postfinance Retirement Savings Foundation 3a is entitled to order the mo gage creditor/notary to transfer the disbursed retirement assets back to the retirement savings account; that it has been noted that taxation of the anticipated withdrawals shall not be inspected by the Postfinance Retirement Savings Foundation 3a and the account holder is advised to have the taxation of several anticipated withdrawals inspected by the relevant to office in advance; that the Postfinance Retirement Savings Foundation 3a is entitled to make additional enquiries should this prove necessary; that it has been noted that a processing fee of CHF 200 will be charged. The fee applies to each anticipated withdrawal and accounholder. Date ignature of pension fund member nedude a copy of a current form of identification, e.g. passport) ignature of spouse/registered partnership, please include an official document confirming your marital status (no more nan one monthold). You have divorced or had your partnership legally dissolved within the past six months, also enclose a copy of the legally binding and omplete divorce or dissolution judgment (foreign divorce judgments must be recognized and enforced by a Swiss court).	Investment funds at the PostFinance Retir date. A one-off processing fee of CHF 200	ement Savings Foundation 3a will be sold to the extent necessary by the paymen will also be deducted directly from the outpayment amount.							
The account holder hereby confirms the correctness and completeness of this application and the documents submitted; that the intended use as defined by the Swiss Federal Ordinance on the Tax Deduction of Contributions to Recognised Pension Plar Article 3(3) and Article 5, BWA3, and by the Swiss Federal Ordinance on the Encouragement of the Use of Vested Pension Accruals; Home Ownership (WEPV) of 3 October 1994 will be adhered to, and the disbursed retirement assets will be used exclusively for the above property for own use (principal residence); that should the transfer of ownership on take place, the Postfinance Retirement Savings Foundation 3a is entitled to order the mo gage creditor/notary to transfer the disbursed retirement assets back to the retirement savings account; that it has been noted that taxation of the anticipated withdrawals shall not be inspected by the Postfinance Retirement Savings Foundation 3a and the account holder is advised to have the taxation of several anticipated withdrawals inspected by the relevant office in advance; that the Postfinance Retirement Savings Foundation 3a is entitled to make additional enquiries should this prove necessary; that it has been noted that a processing fee of CHF 200 will be charged. The fee applies to each anticipated withdrawal and accound holder. Date Ignature of pension fund member necessary and the processing fee of CHF 200 will be charged. The fee applies to each anticipated withdrawal and accound holder. The processing fee of CHF 200 will be charged. The fee applies to each anticipated withdrawal and accound holder. Date Ignature of pension fund member necessary and the processing fee of CHF 200 will be charged. The fee applies to each anticipated withdrawal and accound holder. Posterior of spouse/registered partner Ignature of pension fund member necessary and the processary and the pro	Processing time								
the correctness and completeness of this application and the documents submitted; that the intended use as defined by the Swiss Federal Ordinance on the Tax Deduction of Contributions to Recognised Pension Plar Article 3(3) and Article 5, BVV3, and by the Swiss Federal Ordinance on the Encouragement of the Use of Vested Pension Actrulars. Home Ownership (NEFV) of 3 October 1994 will be adhered to, and the disbursed retirement assets will be used exclusively for the above property for own use (principal residence); that should the transfer of ownership not take place, the PostFinance Retirement Savings Foundation 3a is entitled to order the mo gage creditor/notary to transfer the disbursed retirement assets back to the retirement savings account; that it has been noted that taxation of the anticipated withdrawals shall not be inspected by the PostFinance Retirement Savings Foundation 3a and the account holder is advised to have the taxation of several anticipated withdrawals inspected by the relevant office in advance; that the PostFinance Retirement Savings Foundation 3a is entitled to make additional enquiries should this prove necessary; that it has been noted that a processing fee of CHF 200 will be charged. The fee applies to each anticipated withdrawal and accound holder. Date Ignature of pension fund member necessary and the process of the p									
that the intended use as defined by the Swiss Federal Ordinance on the Tax Deduction of Contributions to Recognised Pension Plar Article 3(3) and Article 5, BVV3, and by the Swiss Federal Ordinance on the Encouragement of the Use of Vested Pension Accruals in Home Ownership (WEFV) of 3 October 1994 will be adhered to, and the disbursed retirement assets will be used exclusively for the above property for own use (principal residence); that should the transfer of ownership not take place, the PostFinance Retirement Savings Foundation 3a is entitled to order the mo gage creditor/notary to transfer the disbursed retirement assets back to the retirement savings account; that it has been noted that taxation of the anticipated withdrawals shall not be inspected by the PostFinance Retirement Savings Foundation 3a and the account holder is advised to have the taxation of several anticipated withdrawals inspected by the relevant to office in advance; that the PostFinance Retirement Savings Foundation 3a is entitled to make additional enquiries should this prove necessary; that the PostFinance Retirement Savings Foundation 3a is entitled to make additional enquiries should this prove necessary; that it has been noted that a processing fee of CHF 200 will be charged. The fee applies to each anticipated withdrawal and account holder. Date Date Date Date To vou are not married and not in a registered partnership, please include an official document confirming your marital status (no more man one month old). To vou are not married and not in a registered partnership legally dissolved within the past six months, also enclose a copy of the legally binding and complete divorce or dissolution judgment (foreign divorce judgments must be recognized and enforced by a Swiss court).	The account holder hereby confirms								
ignature of pension fund member Include a copy of a current form of identification, e.g. passport) ignature of spouse/registered partner iyou are not married and not in a registered partnership, please include an official document confirming your marital status (no more nan one month old). iyou have divorced or had your partnership legally dissolved within the past six months, also enclose a copy of the legally binding and omplete divorce or dissolution judgment (foreign divorce judgments must be recognized and enforced by a Swiss court). Please leave em	 that the intended use as defined by the Sw Article 3(3) and Article 5, BVV3, and by the Home Ownership (WEFV) of 3 October 199 above property for own use (principal resident that should the transfer of ownership not the gage creditor/notary to transfer the disburs that it has been noted that taxation of the Foundation 3a and the account holder is account fice in advance; that the PostFinance Retirement Savings Fothat it has been noted that a processing feethal 	viss Federal Ordinance on the Tax Deduction of Contributions to Recognised Pension Plans Swiss Federal Ordinance on the Encouragement of the Use of Vested Pension Accruals for 4 will be adhered to, and the disbursed retirement assets will be used exclusively for the ence); take place, the PostFinance Retirement Savings Foundation 3a is entitled to order the mort seed retirement assets back to the retirement savings account; anticipated withdrawals shall not be inspected by the PostFinance Retirement Savings dvised to have the taxation of several anticipated withdrawals inspected by the relevant taxoundation 3a is entitled to make additional enquiries should this prove necessary;							
ignature of spouse/registered partner you are not married and not in a registered partnership, please include an official document confirming your marital status (no more nan one month old). you have divorced or had your partnership legally dissolved within the past six months, also enclose a copy of the legally binding and omplete divorce or dissolution judgment (foreign divorce judgments must be recognized and enforced by a Swiss court). PostFinance Ltd	Location	Date							
you are not married and not in a registered partnership, please include an official document confirming your marital status (no more nan one month old). You have divorced or had your partnership legally dissolved within the past six months, also enclose a copy of the legally binding and omplete divorce or dissolution judgment (foreign divorce judgments must be recognized and enforced by a Swiss court). PostFinance Ltd	Signature of pension fund member (Include a copy of a current form of identification, e.g. pass	sport)							
nan one month old). I you have divorced or had your partnership legally dissolved within the past six months, also enclose a copy of the legally binding and omplete divorce or dissolution judgment (foreign divorce judgments must be recognized and enforced by a Swiss court). PostFinance Ltd Please leave employed.	Signature of spouse/registered partner								
PostFinance Ltd Please leave em	than one month old). If you have divorced or had your partnership k	egally dissolved within the past six months, also enclose a copy of the legally binding and							
Please leave em		eigh altoree jaagmene mast be recognized and emoreca by a swiss courty.							
Date Customer advisor	© PostFinance Ltd	Please leave empt							
		Date Customer advisor							

Confirmation of intended purpose of early withdrawal of retirement assets as part of the home ownership assistance



Please send to: PostFinance Retirement Savings Foundation 3a, P.O. Box, 4002 Basel, Switzerland Please use block capitals. All references to persons apply to both genders.

This form must be filled in and signed by the mortgage creditor/notary.

Account l	nolder			
☐ Mr	☐ Ms	Retirement savings account no.		
Name			First name	
Street, no.				
Postcode			Location	
Country			Nationality	
Marital state	us		Date of birth	
Telephone				
Details of	f payment			
	e of proper	4.,		
	ction of pro			
	ge repayme			
Wortga	ge repayme			
Details of	f the prope	erty (the property to be financed is my ma	ain place of residence)	
Address of	property			
No. of page	e in land reg	gister		
Municipality	/ (Postcode/	(Location)		
Please tran	sfer the po	ension assets as follows:		
Amount				
Bank's nam	e and addre	ess		
Bank clearin	ng no.			
Account nu	mber/IBAN			
Account ho	lder			
Name of cli	ent advisor			
Tel. of custo	omer adviso	r		
count 3a sh	all be used	the PostFinance Retirement Savings Foundation exclusively for the purchase, construction or roother retirement assets until transfer of owner	mortgage repayment of	
Location			Date	
Stamp and	signature			
Stamp and	signature			
© PostFinar	nce Ltd			