PostFinance Retirement Savings Foundation 3a Fee regulations



1. Basis

Based on the regulations of the PostFinance Retirement Savings Foundation 3a (hereinafter: Foundation), the Foundation Board has issued the following fee regulations, which represent an integral part of the retirement savings agreement concluded between the account holder and the Foundation.

2. Fee-based services - encouragement of home ownership

- a) The Foundation shall levy the following fee for the services listed below in connection with encouragement of home ownership: Advance withdrawal: CHF 200
- b) The fee shall be debited directly from the amount to be paid out. The applicable outpayment amount will therefore be reduced by the amount of this fee.
- c) The fee applies to each advance withdrawal and account holder. If multiple advance withdrawals are executed from different retirement savings accounts 3a held at the Foundation for the same event, the fee will be levied only once.

3. Effective date and changes to regulations

These regulations enter into force on 1 January 2019. They may be modified by the Foundation Board at any time.