

## Address of the previous 3a-pillar scheme

---



---



---



---

## Details of pension plan member (customer)

Last name	<hr/>	First name	<hr/>
Street, no.	<hr/>		
Post code	<hr/>	Location	<hr/>
Date of birth	<hr/>	Marital status	<hr/>

## Order to current pillar 3a scheme

Retirement savings account number and name of the previous 3a-pillar scheme:

---

☐ Transfer and close account

I hereby instruct you to transfer my retirement assets in the above retirement savings account to my retirement savings account 3a mentioned below held with the PostFinance Retirement Savings Foundation 3a. I acknowledge that any securities will be sold.

Transfer to postal account 30-765432-7 / IBAN CH13 0900 0000 3076 5432 7  
 PostFinance Retirement Savings Foundation 3a  
 P.O. Box  
 4002 Basel

Retirement account number at the PostFinance Retirement Savings Foundation 3a (mandatory)

---

## Confirmation of the PostFinance Retirement Savings Foundation 3a

The PostFinance Retirement Savings Foundation 3a hereby confirms that the above-mentioned account is a retirement account 3a in accordance with the statutory provisions of the fixed pension plan (pillar 3a).

Location	<hr/>	Date	<hr/>
----------	-------	------	-------

Signature of pension fund member 

---

Please send to your previous pillar 3a scheme.