

Rana Accounting & Tax Services Inc.

Winnipeg, MB

Labib Rana

(431)374-6695

payhubmb@outlook.com



New Client (T1)

1. Personal Information:

Full legal name:

- First
- Middle
- Last

Social Insurance Number (Or send me SIN **card ID** or **paper Copy**)

Date of Birth (**YYYY-MM-DD**)

Marital status (**single, married, divorced, widowed, and separated**)

spouse's information.(if applicable)

Are you a Canadian citizen?

Questions if applicable:

Province of residence on December 31

Immigration status (newcomer or emigrant)

Did you own or hold foreign property over \$100,000? (T1135 required)

Income Documents:

T3 slip

T4 slip

T4A (pension or other income)

T4A(OAS)

T4A(P)

T4A RCA

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T4E

T4PS

T4RSP

T4RIF

T4FHSA

T5 slip

T101

T5003

T5006

T5007

T5008

T5013

RRSP contributions

T2202

T2202A

Other slips

T777S / T2200 – Employment expenses (home office, tools, etc.)

Self-employment income (with business income/expenses)

Rental income (with expense summary)

Foreign income or foreign tax paid

Cryptocurrency or stock trading summary (e.g., from Wealthsimple or Binance or Cyropto.com)

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Expense:

medical expenses Donations

Travel expenses for medical trips

At least 40km travel away from you home to get medial service you may be able to claim the public transportation expenses!

RRSP contribution

Moving expenses

Childcare expenses

MB479 (Rental Credit)

Other Credit

Reminders:

1. Adoption expenses
2. Renovations to your home
3. Fitness activities for children under the age of 18
4. Programs for children
5. Fertility treatment fees paid to a licensed medical practitioner
6. Official care giver for any relatives, friends, or neighbours
7. Volunteer firefighter or search and rescue volunteer
8. Qualifying digital news subscription